



# ¡adelante[Dallas!

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# Forward Dallas! Research Findings

City Council Briefing January 5, 2005



## **Objectives**

- Define the values and priorities of Dallas citizens
- Describe the attitudes and perceptions about the comprehensive plan
- Establish a benchmark for measuring results from the planning process

#### **Research overview**

Total Interviews	783
"Person on the street" interviews	30
Community leader interviews	53
evenly distributed across all council districts error margin of plus or minus 3.4%	700
Telephone Survey - random sample of citizens -	_

#### **Research balance**

Respondent Race	# of Interviews	% of Interviews
African-American Hispanic	206 269	26% 34%
Other (Non-caucasian) Total (Non-caucasian)	36 <b>511</b>	5% <b>65%</b>
Caucasian	272	35%
Total	783	100%

#### Research balance

#### Community leader interviews

Neighborhoods		28
(Two from each district)		
Business		12
Major employers	5	
Small Businesses	5	
Chambers	2	
Nonprofits		5
Environmental groups		5
Other		3
Total		53

#### Non-governmental organizations:

Center for Housing Resources

**Uptown Improvement** 

Greater Dallas Urban League

Dallas Concilio of Hispanic Services Organization

South Dallas Cultural Center

Senior Citizens of Greater Dallas

Foundation for Community Empowerment

#### Environmental organizations:

**DFW Green Alliance** 

Dallas Trees and Parks Foundation

**Preservation Dallas** 

Sierra Club Dallas

**Dallas Audubon** 

#### Neighborhoods:

Wynnewood North Neighborhoods Association

North Park/Love Field Civic

Cedar Crest Homeowner's Association

White Rock Neighborhood Association

**Urban Park Homeowners** 

Glendale Heights

**Horizon Estates** 

Greater Dallas Urban League

Hollywood Santa Monica Neighborhood Association

Merriman Park Estates Neighborhood Association

**Dixon Branch Homeowners Association** 

Lake Highlands North Homeowners Association

Kiest Valley Estates Homeowners Association

Preston Hollow Homeowners Association

#### Neighborhoods:

Elmwood Neighborhood

Loupout Heights

**Baylor Healthcare System Foundation** 

Lake Cliff

Oak Lawn

**United Homeowners Association** 

West Dallas Community Center

Hidden Valley Homeowners Association

The Dallas Weekly

La Voz del Anciano

#### Major employers:

Seven Eleven

**TD Industries** 

Southwest Airlines

**TXU Electric** 

Clampitt Paper Company

Dal Tile

#### Small business organizations:

Foreman Office Products

Capello Food Services

**Padgett Printing** 

**BB** Bicycles

F.L. Malik, Inc.

Martinez Technology Group

**BCO Office Supplies** 

**Bowman-Melton** 

# Locations for the intercept interviews

Walgreen's on MLK	Buckner & Bruton Road
Buckner & John West Grocery Store	Albertson's Hampton & Ledbetter
Minyard's - Ft. Worth Avenue	West Dallas - Anita Martinez Rec. Center
MLK Center - Employment Center	Grand & Robert Cullum - DISD Maintenance Worker
Fiesta - W. Jefferson	Wal-Mart at Pinnacle Park
Love Field at Mockingbird Lane - Service Station across from Antiques Mall	Jefferson & Madison - Outside Fiesta Food Store
Mockingbird Lane & Denton Drive - Diaper Store	Payless Shoe Store - Jefferson St.
Peak & Bryan Sts Beauty Salon	Fiesta Food Store Manager - Jefferson St.
Reconciliation Outreach Center on Bryan St.	Toronto off Singleton Blvd outside home
West Dallas - Anita Martinez Rec. Center	Bryan St. & Peak - at Medical Office
Hampton & Ledbetter - St. Elizabeth's Church	Luby's on Hampton & Ft. Worth Ave.
Carroll & Bryan Sts Restaurant	Graham's Barber Shop - MLK at Atlanta
Illinois Ave. & Hampton Road - Family Dollar	Minyard's on MLK
Goodwill - Jefferson St.	Bonnie View & Simpson Stuart Rd Ingram Service Station
Fiesta - Lancaster Road	Two Podners - Robert Cullum St.
Peak & Bryan Sts outside antiques store	1327 N. Peak

#### **Attitudes about Dallas**

	Agree	Disagree
Dallas is still one of the best		
cities in the world	66.9%	33.1%
Dallas is in decline	40.5%	59.5%

## Hopes for the plan

	7 (g) CC
I am personally enthusiastic and want to participate	68.5%
Believe the city can balance needs of all citizens	63.5%
Confident the city can carry out plan successfully	53.6%

Question 56: Please tell me whether you agree or disagree with the following statements: I am personally enthusiastic about planning for the future of Dallas and want to participate in it. Question 51: I believe the city can balance the needs of all the citizens in the comprehensive plan. Question 52: I am confident the city can carry out such a plan successfully.

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## Will the plan change Dallas for the better?

Yes

If people like me participate and the city does it well, Dallas will change for the better

91.3%

## A favorable climate for planning exists

- The planning climate appears to be very favorable.
   Dallas citizens are enthusiastic about their city and about planning for its future. Many want to be directly involved.
- However, a significant number are concerned that the plan will be overly influenced by certain neighborhoods and developers, and they feel that the plan will leave them out.

#### Fears and concerns about the plan

	Agree
Too influenced by certain neighborhoods	63.7%
Too influenced by developers	58.5%
Dallas is too divided to have a unified vision	51.2%
I don't feel included – people like me left out	50.1%
Concerned it will cause massive rezoning	43.4%
Afraid it will cause too much change too fast	19.8%

Question 50: Please tell me whether you agree or disagree with the following statements: I am afraid the comprehensive plan will be too influenced by certain neighborhoods. Question 49: I am afraid the comprehensive plan will be too influenced by developers. Question 55: Dallas is too divided to have a unified vision for the city. Question 58: I do not feel included in the planning process people like me are always left out. Question 54: I am concerned that the comprehensive plan will cause massive re-zoning of neighborhoods. Question 53: I am afraid that the comprehensive plan will cause too much change too fast.

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#### **Overall key fears**

#### Key fears of this plan are

- will be driven by special interests developers or certain neighborhoods
- will result in massive rezoning
- will get bogged down by a polarized city council

#### The plan should

- include participation from all parts of Dallas
- be implemented and result in a better, more unified Dallas
- be a plan for ALL the citizens, powered by input from ALL kinds of citizens
- unify this and future city councils behind a strategy that works for all parts of Dallas

#### **Planning goals**

A real consensus exists regarding

- Redevelopment, especially in southern sector
- Transit, especially rail
- Affordable housing, although less so for apartments
- Walkable neighborhoods
- Efforts to protect air, water and trees

Planning ahead. . .

#### **Planning goals**

Crime is by far the most important "quality of life issue" to be addressed by the planning process. The comprehensive plan should underscore ways to increase people's sense of safety.

## What citizens like most about living in Dallas

Variety of choices	10.9%
Easy to get around	9.9%
It's my hometown	9.3%
Everything	7.6%
Weather	7.1%
Cultural diversity/arts	6.8%
Good place to live/big city	6.7%
Family/children	6.2%
Employment/business	5.7%
People	4.3%
Other	25.5%

## What citizens like least about living in Dallas

Top Answers
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Traffic	24.8%
Crime/drugs/violence	15.9%
City government/politics	7.3%
Heat	3.8%
Taxes	3.6%
Racial tensions	3.5%

## The biggest threats to Dallas

Top Answers	
Crime/drugs/violence	37.3%
Pollution	10.2%
Bad economy/unemployment	6.8%
City government/politics	5.2%

#### **Council districts versus city**

Do elected officials focus on their districts at the expense of the whole city?

Yes	74.8%
No	15.0%

#### **Highest priorities**

Education	85.6%
Public safety	80.3%
Environment	76.1%
Jobs	74.6%
Traffic	73.2%
Quality of life in neighborhoods	70.0%

#### Other priorities

Health care	68.5%
Homelessness	61.1%
Harmony among various ethnic groups	59.5%
Housing that is affordable	55.9%
Taxes	55.6%
Small business and entrepreneurship	50.0%
Job training	50.0%
Parks and open spaces	48.9%

## **Confidence Level in Economy**

Confidence in Dallas' ability to create the right kind of jobs

Average on a 10 point scale = 6.3

#### **Examples of positive development**

15.5%
13.6%
12.7%
11.9%
9.0%
7.5%
5.6%
4.7%
4.2%
15.3%

## Where should new development go?

Both undeveloped areas and developed areas	73.3%
Mostly in already developed areas	14.3%
Most in undeveloped areas	8.5%
Neither, depends or don't know	3.9%

#### Southern sector

Should the city invest in southern sector?

	Total
Yes	77.7%
No	14.3%
Don't know	8.0%

Ethnic segment:		Geographic segment:	
	Yes		Yes
African-American	84.6%	Far North	60.9%
Hispanic	80.8%	Northeast	76.6%
Caucasian	70.6%	Northwest	75.2%
		Southeast	85.2%
		Southwest	83.1%

## Priority areas to invest in

Which one area should be Dallas' most important priority for investment?

Southern sector	51.9%
Central	27.5%
North	10.3%
All	3.7%
None/other/don't know	6.5%

#### Initial thoughts about southern sector

Poor/crime/bad neighborhood	36.8%
Needs development	23.5%
Named a specific landmark	9.4%
Nice scenery/architecture	4.7%
Minorities	3.9%
Trash/dirty/polluted	2.8%
Other	18.9%

#### Housing choices: preferences

Would you or members of your immediate family want to live in rental apartments, duplexes, condominiums and town homes?

	Yes, might	No	Don't
	want to		know
Town home	49.7%	47.8%	1.5%
Condominium	41.7%	56.8%	1.1%
Duplex	24.1%	74.1%	1.4%
Rental apartment	24.3%	71.5%	0.9%

Question 24-27: Do you think that at some point you or members of your immediate family might find themselves wanting to live in any of the following: rental apartment, duplex, town home, condominium?

Question 28-31: Now I'll read you the same list of housing. As I read each one, please tell me whether you would you like that kind of housing built in your own neighborhood, somewhere else in Dallas, both, or neither?

#### **Housing choices: preferences**

And where would you like that kind of housing built in your neighborhood or other areas in Dallas?

			Both my neigh-		
	My neigh-	Elsewhere	borhood/and	Neither	Depends/
	borhood	in Dallas	elsewhere		don't know
			in Dallas		
Town home	31.9%	28.6%	27.2%	10.4%	1.9%
Condominium	25.6%	35.9%	24.6%	12.6%	1.3%
Duplex	18.5%	37.5%	24.6%	17.1%	2.3%
Rental					
apartment	11.5%	42.6%	19.0%	24.8%	2.1%

Question 24-27: Do you think that at some point you or members of your immediate family might find themselves wanting to live in any of the following: rental apartment, duplex, town home, condominium?

Question 28-31: Now I'll read you the same list of housing. As I read each one, please tell me whether you would you like that kind of housing built in your own neighborhood, somewhere else in Dallas, both, or neither?

#### Housing choices: attitudes

In the future, do you feel that they (rental apartments, town homes, condominiums, and duplexes) would have a positive impact or a negative impact?

Positive impact	59.9%
Negative impact	24.5%
Both	2.5%
Neither	1.2%
Depends	8.2%
Don't Know	3.7%

## Distribution of "affordable/workforce" housing

Should affordable or workforce housing be spread throughout many neighborhoods in Dallas or concentrated in just a few areas?

Spread throughout many neighborhoods	67.9%
Concentrated in a few areas	25.6%
Both	2.1%
Neither/depends/don't know	4.4%

# Attitudes about "affordable housing" or "workforce housing"

What is the first thing that comes to mind when you hear "affordable housing" or "workforce housing?"

Low income/poor/bad quality	31.5%
Affordable so working people can own	22.2%
Government assisted	15.2%
Don't know	7.0%
Small houses/apartments	5.4%
Starter homes/first time buyers	2.4%
Crime/negative element	2.3%
Not really affordable	2.2%
Other	11.8%

# Do you think Dallas will need more or less "affordable" or "workforce housing" in the future?

More	73.4%
Same	13.2%
Less	8.1%
Don't know	5.3%

# How citizens would make transportation investments

Proportionate investment by transportation type

Average across all respondents:\*

Streets	\$48.75
Highways	\$39.06
Rail	\$35.81
Sidewalks	\$27.21
Toll roads	\$25.44
Bikeways	\$16.90

<sup>\*</sup> Does not equal \$100 due to multiple combinations

#### **Usual transportation choice**

How do you usually get around Dallas?

 Car
 91.9%

 Bus
 3.9%

 Rail
 2.2%

 Other
 1.0%

 Walk
 .7%

 Bike
 .3%

## Willingness to try other transportation choices

What other ways would you like to be able to use to get around Dallas?

Rail	53.4%
Bus	30.9%
None	13.4%
Walk	5.7%
Bike	5.2%

#### Importance of walking

Most agree that it is important for the city to provide safe, convenient ways for children to walk to school and adults to walk to shop and eat

Yes	92.9%
No	5.7%
Not sure	1.4%

#### **Concerned about environment?**

	Yes
Trees	84.2%
Air pollution	81.3%
Water pollution	72.7%

Does Dallas have enough open space and parks?

No	51.0%
Yes	43.2%
Don't know	5.8%

Geographic segment:	Yes	No	Don't know
Far North	38.5%	57.4%	4.0%
Northeast	39.2%	56.1%	4.8%
Northwest	38.4%	54.3%	7.3%
Southeast	39.8%	54.0%	6.2%
Southwest	55.6%	40.4%	3.9%

Question 39-40: Are you concerned about air pollution in Dallas? Are you concerned about water pollution in Dallas?

Question 41: Are you concerned about preserving existing trees and planting new trees in Dallas?

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#### Awareness of comprehensive plan

Awareness of comprehensive plan

Yes 32.4%

No 67.6%

## Participation in planning

Will you be on the planning opinions team?

Yes 75.4% No 24.6%

Best way to include you is:

Better communication 22.4%
Meeting/ forums 21.4%
Email/ mail 14.5%
Listen/ ask 12.1%

Question 60: Would you agree to be part of the City of Dallas Online Opinions Team and allow us to contact you again in the future to get your opinions on these kinds of issues?

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#### **Summary**

Broad agreement across community in terms of values, priorities, hopes and fears about the plan

What citizens want the plan to do for them:

- Reduce crime
- Improve education
- Bring prosperity and a higher quality of life to southern sector
- Make Dallas more affordable
- Make Dallas more walkable
- Improve air and water quality and help preserve trees
- Increase the right kind of jobs
- Decrease traffic
- Keep expanding choices for entertainment and shopping

# Strategic recommendations based on research findings

Understand the enthusiasm and deep optimism that citizens hold for Dallas

Recognize that the top two community priorities are crime and education and make sure that the plan addresses these directly where possible

Build on the tremendous consensus that already exists around:

- Redevelopment, especially in the southern sector
- Jobs
- Transit, especially rail
- Affordable housing choices
- Walkable neighborhoods
- Efforts to protect air, water and trees
- Beautify and clean up the city

# Strategic recommendations based on research findings *continued*

Keep community leaders close and help them become more familiar with planning specifics

Prove the fears wrong:

- Keep listening to all kinds of citizens
- Show how the plan equitably benefits all parts of the city
- Concentrate on implementation. Don't just talk about what the plan will do, but how and when it will do it.

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