



City of Dallas

2024 Capital Bond Program: Planning & Development Update

**City Council Briefing
March 1, 2023**

Jennifer Nicewander, P.E., (I) Director
Leong Lim, P. E., Assistant Director
Candi Green, Assistant Director
Efrain Trejo, Assistant Director
Bond & Construction Management

Overview



- 2024 Capital Bond Program
 - Planning & Development Update
 - City Infrastructure Departments
 - Financial Capacity Forecast/Bond Election
 - Community Bond Task Force
 - Community Engagement
 - Bond & Construction Management webpage
- Next Steps



Planning & Development Update



- City Infrastructure Departments will brief City Council Committees on Technical Criteria & Policies to be considered for project scoring
 - **Technical Criteria:** Based on each Infrastructure Departments' subject matter experts.
 - **Policy:** City Initiatives, City Council Policy, Masterplans, etc.
 - **Equity Criterion:** In discussion with DBI and OEI to finalize and create an automated transparent process to include equity in conjunction to maintaining emphasis on technical criteria with continued prioritization on capital infrastructure needs.
- City Council Committee technical criteria/policy briefings
 - Eco Dev Committee (Monday, February 6, 2023); completed
 - TRNI Committee (Tuesday, February 28, 2023); completed
 - Housing and Homeless Solutions (Monday, March 27, 2023)
 - QoL, Arts, and Culture Committee (Tuesday, April 17, 2023)



Planning & Development Update



City of Dallas Needs Inventory

| | 2017 Cost Estimates (as of June 2022) | 2022 Cost Estimates (as of October 2022) | 2024 Cost Estimates* (as of January 2023) | 2025 Cost Estimates* (as of January 2023) |
|-----------------------------------|--|---|--|--|
| Streets | \$3,198,521,298 | \$3,499,475,584 | \$3,858,171,829 | \$4,051,080,420 |
| Transportation | \$1,925,671,224 | \$2,189,274,542 | \$2,413,675,183 | \$2,534,358,942 |
| Park & Recreation | \$2,130,505,495 | \$2,834,979,024 | \$3,125,564,374 | \$3,281,842,593 |
| Flood & Storm Drainage | \$2,132,930,500 | \$2,470,803,500 | \$2,724,060,859 | \$2,860,263,902 |
| Public Safety Facilities | \$552,351,359 | \$777,781,149** | \$857,503,717 | \$900,378,903 |
| Library Facilities | \$66,945,569 | \$83,780,700 | \$92,368,222 | \$96,986,633 |
| Cultural Facilities | \$89,718,140 | \$120,837,456 | \$133,223,296 | \$139,884,460 |
| City Facilities | \$288,196,851 | \$280,042,496 | \$308,746,852 | \$324,184,195 |
| TOTAL*** | \$10,384,840,436 | \$12,256,974,451 | \$13,513,314,332 | \$14,188,980,048 |

*Cost Estimates include an annual 5% cost escalation.

** DFR = \$290,682,737 and DPD = \$487,098,412.



Planning & Development Update



- Financial capacity for a 2024 General Obligation Bond Program forecasts an approximate \$1 billion, assuming \$200 million over five years of issuance.
 - Analysis considers:
 - Maintaining current debt service tax rate of 20.55¢ per \$100 valuation,
 - Continued payment of current outstanding debt,
 - Use of Commercial Paper as short-term just-in-time financing for bond program,
 - Issuance of remaining unissued 2017 General Obligation bonds,
 - Annual issuance of Master Lease and/or Equipment Acquisition Notes for fleet and other equipment.
- There is an estimated \$1 Million cost for a May 2024 bond election (cost-share feasible if other referendums are being considered during this timeframe).



Planning & Development Update



City of Dallas Current Bond Program Capacity/Investment vs Proposed Bond Program Capacity Scenario

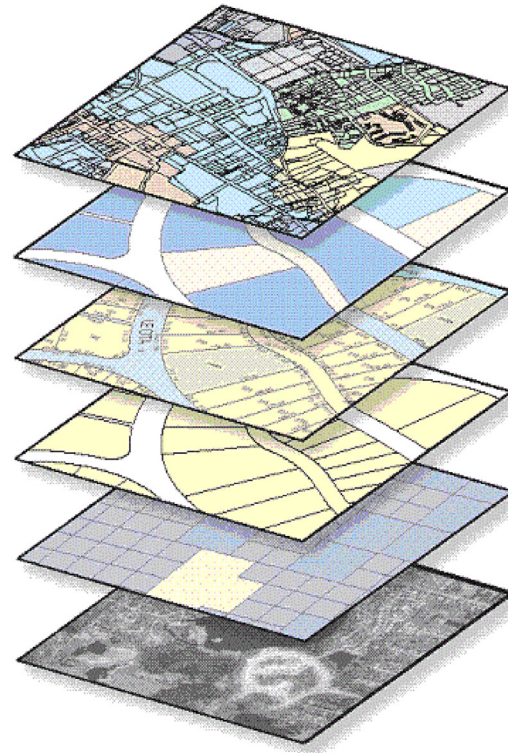
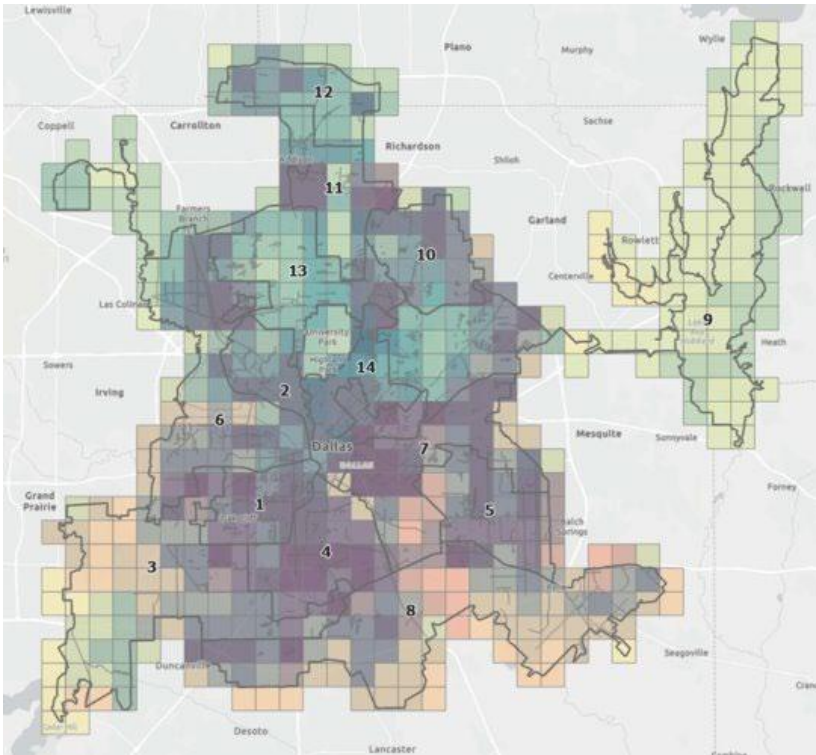
| | 2017 Bond Program Allocation | 2024 Capital Bond Program (Scenario) |
|--|------------------------------|--------------------------------------|
| Streets and Transportation | \$533,981,000 | \$485,000,000 |
| <i>Transportation Improvements</i> | N/A | \$50,000,000 |
| Park & Recreation | \$261,807,000 | \$125,000,000 |
| Fair Park | \$50,000,000 | N/A |
| Housing Infrastructure | N/A | \$125,000,000 |
| Flood Protection and Storm Drainage | \$48,750,000 | \$35,000,000 |
| Library Facilities | \$15,589,000 | \$15,000,000 |
| Cultural and Performing Arts Facilities | \$14,235,000 | \$15,000,000 |
| Public Safety Facilities | \$32,081,000 | \$25,000,000 |
| City Facilities | \$18,157,000 | \$25,000,000 |
| Economic Development/Housing | \$55,400,000 | N/A |
| Economic Development | N/A | \$100,000,000 |
| Homeless Assistance Facilities | \$20,000,000 | N/A |
| TOTAL | \$1,050,000,000 | \$1,000,000,000 |



Priority Areas – Overlay Process



- The priority areas were determined by overlaying multiple data layers (see image below) and have been added to the 'GIS Technical Scoring Tool' for reference.



2 Points Each

High Crime Areas

TOD (DART Sites)

Market Value Analysis

311 Service Requests

Identifying calls for Flooding, Speeding, Traffic Calming, Potholes, Street Resurfacing, and Illegal Dumping

Intersection/ Project Overlay

Equity Impact Assessment (EIA) Score

Up to 10 Points

Working with Office of Equity & Inclusion

- Entire city is given a ranking; 1-5
- EIA score multiplies ranking by 2 for total points used.



Planning & Development Update



- The Capital Infrastructure Dashboard is intended to be a one-stop-shop used by the City Infrastructure Teams to review project costs, project details, and the project locations for overlapping/intersection opportunities.
- It is anticipated that this dashboard will phase-out the current City's Needs Inventory GIS Mapping Tool.
- Staff is working on a public facing feature to allow the community to access this information.

The Bond and Infrastructure Project Review Dashboard can be used by plan review staff to examine proposed capital projects and organize a project portfolio in to an official capital improvement plan.

Adjust the filters to refine the results

Department

- BSD
- DWU
- OED
- PBW
- PKR
- PUD

Total Projects
14,550

◀ 1 of 50 ▶

Project Details

Aberdeen-Tulane - Phase 2

| | |
|------------|-------------------------------------|
| ProjectNum | 3502 |
| ProjectID | PB1001 |
| Name | Aberdeen-Tulane - Phase 2 |
| Program | Flood Protection and Storm Drainage |
| ProjType | New |
| Category | Storm Drainage |

Texas Parks & Wildlife, Esri, HERE, Garmin, SafeGraph, FAO, METI/NASA, USGS, EPA, NPS | City of Dallas GIS Services Powered by Esri



Planning & Development Update



- **What is the Community Bond Task Force (CBTF)?**
 - A 15-member Task Force; Chair appointed by the Mayor and one member appointed by each Dallas City Council Member
 - Will assist the Dallas City Council in reviewing and selecting projects for consideration of the 2024 Capital Bond Program.
 - Sub-committees of 15 members each (similar representation as the CBTF) will assist to develop each proposition.
 - The CBTF, along with the City Manager, will recommend a 2024 Capital Bond Program to the City Council in Jan./Feb. 2024.
 - CBTF and Sub-committees to be appointed by March 2023; a memo was distributed to City Council with guidelines and Appointee Form in February 2023.



Planning & Development Process



City of Dallas

Resident Visitor Business Government News 311

Office of Bond & Construction Management

HOME

ABOUT

2017 BOND PROGRAM INFORMATION

2024 CAPITAL BOND PROGRAM INFORMATION

FREQUENTLY ASKED QUESTIONS

CONTACT INFO

Bond and Construction Management
1500 Marilla St., 6DS
Dallas, Texas 75201
Phone: (214) 671-5390

Send E-mail

2024 Capital Bond Program Request Form

Office of Bond and Construction Management

Mission

The Office of Bond and Construction Management (BCM) was created to provide oversight of the City's bond programs to ensure the efficient, equitable, and transparent delivery of infrastructure improvements to the Dallas community.

Adriana Castaneda, Director
Bond and Construction Management

Atalia Anaya, Executive Assistant
(214) 671-5390

Administration
Candi Green, Assistant Director
(214) 671-8454

Engineering and Construction Management
Leong Lim, Assistant Director
(214) 671-8453

City of Dallas

2024 Capital Bond Program Request Form

Request to add a project to the City's Needs Inventory for the 2024 Dallas Capital Bond Program

Capital Project Eligibility Review.

- Once the City Department receives the request, a staff member will investigate to determine if it is a maintenance related or **eligible capital project**.
- Staff will include the **eligible capital project** to City's Department's "Needs Inventory," with an estimated cost.
- During the planning of a bond program, staff from various City Departments will review and prioritize each project in the City's Needs Inventory through a Technical Criteria Process.
- A recommended list of capital projects will be provided to the council member from each district for review and feedback.
- City Council will vote to approve the bond capacity and bond election date.
- After capital projects are selected for the Bond Program and approved through the bond election, capital projects will be scheduled for implementation.

* Required

1. Requestor First Name *

Enter your answer

Email:
bondandconstructionmanagement@dallas.gov



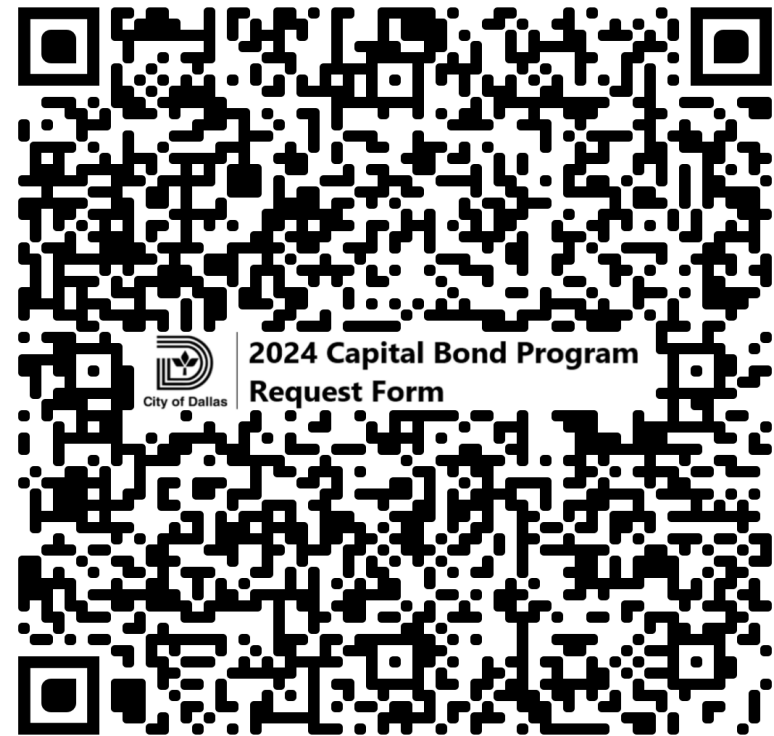
Planning & Development Process



BCM Website QR Code



2024 Capital Bond Program Request Form QR Code



Next Steps



| Month/Year | Tasks |
|--|--|
| June 2022 - June 2023 (in-progress) | <ul style="list-style-type: none"> • Finalize the Technical Criteria, • City Needs Inventory, • Meetings with council districts, • Finalize a district project list for City Council feedback, • Community Engagement Strategy, • Establish Community Bond Taskforce, • Engage Office of Procurement/Small Business Center to identify opportunities for small-businesses, • Meet with contractor associations and • Meet with the American Council of Engineering Companies. |
| Feb./March 2023 | Committee briefings on policies and technical criteria. |
| February 2023 | Distribute CBTF Guidelines and Appointee Form to City Council. |
| May/June 2023 | <ul style="list-style-type: none"> • City Council briefing to finalize technical criteria and policy considerations. • Begin monthly public outreach campaign. |
| July/Aug. 2023 | 2024 Capital Bond Program – Townhall Meetings. |



Next Steps



| Month/Year | Tasks |
|-------------------|---|
| Sept./Oct. 2023 | Finalize City Needs Inventory, conduct public input, select size and goals for the bond program. |
| Sept./Oct. 2023 | City Council briefing on updated financial capacity based on Tax Year 2023 Certified Property Values. |
| Oct.2023/May 2024 | Community Stakeholder Engagement. |
| November 2023 | Present Proposed Bond Program Themes and Financial Capacity to City Council. |
| December 2023 | City Council briefing of draft proposed bond program and second round of public input (1 st round of public meeting). |
| January 2024 | City Council briefing of recommended bond program and second round of public input (2 nd round of public meeting if needed). |
| Jan./Feb. 2024 | City Council finalizes bond program and calls the election for May 2024. |
| May 2024 | Bond Election. |





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