



City of Dallas

FY 2023-24

**CONSOLIDATED
ANNUAL
PERFORMANCE and
EVALUATION REPORT
(CAPER)**

1500 Marilla Street | Dallas, TX 75201

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Consolidated Annual Performance and Evaluation Report (CAPER) Fiscal Year October 1, 2023 - September 30, 2024

Executive Summary

The Consolidated Annual Performance Report (CAPER) is a summary of the progress made by the City of Dallas to achieve the goals identified in the FY 2019-24 Five-Year Consolidated Plan and the FY 2023-24 Annual Action Plan. The City's goals for grant funding are to create and maintain decent, affordable housing, provide suitable living environments, and build economic development. These accomplishments are made possible through U.S.

Department of Housing and Urban Development (HUD) funds from:

- Community Development Block Grant (CDBG)
- Emergency Solutions Grant (ESG)
- HOME Investment Partnerships Program (HOME)
- Housing Opportunities for Persons with AIDS Grant (HOPWA)



Decent, Affordable Housing



Westmoreland Station



District: 3
248 Units

Builders of Hope



Multi-District
20 Units

Notre Dame Place



District: 8
99 Units

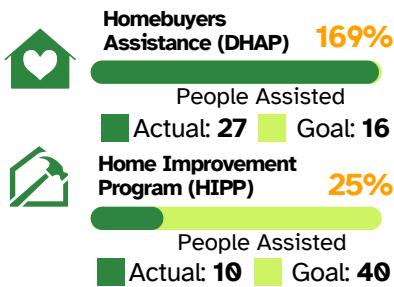
Housing Development Programs CDBG/HOME

- Westmoreland Station
- Builders of Hope
- Kiva East
- Notre Dame Place

Households Assisted
Actual: 361 Goal: 124 **291%**



Home Improvement Program CDBG



Home Improvement Program CDBG



Dallas Homebuyers Assistance Program CDBG/HOME



Housing for individuals, families, & other special needs populations experiencing homelessness



Rental Assistance



Homeownership Assistance



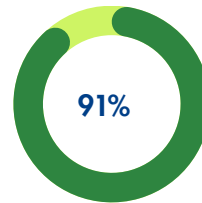
Housing Rehabilitation & Development



COVID-19 Emergency shelter & homeless prevention

Programs

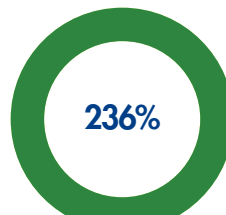
Homeless Prevention Program ESG



People Assisted
Actual: 93
Goal: 102

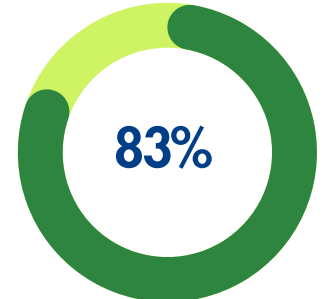


Rapid Re-Housing ESG



People Assisted
Actual: 26 Goal: 11

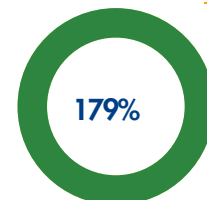
Emergency Shelter Operations ESG



People Assisted
Actual: 3,398 Goal: 4,100



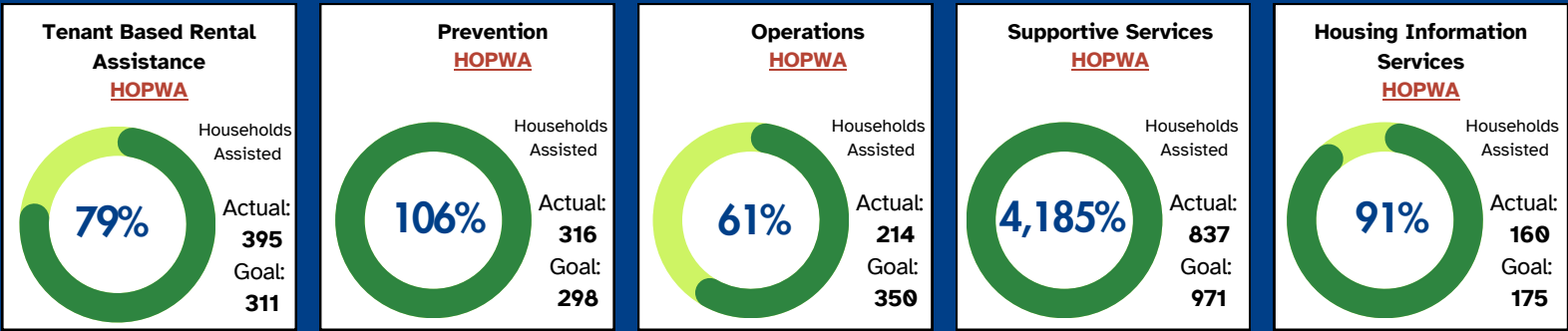
Street Outreach ESG



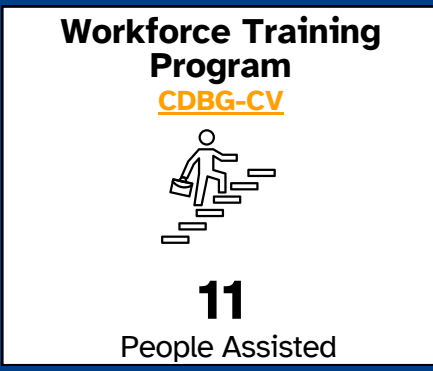
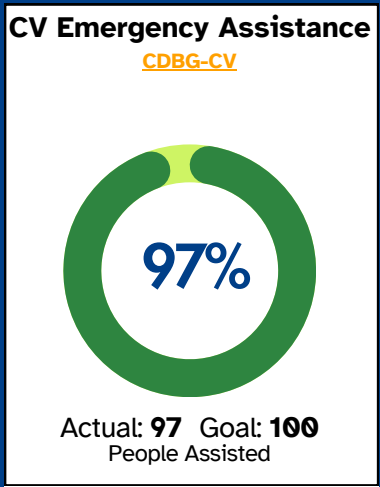
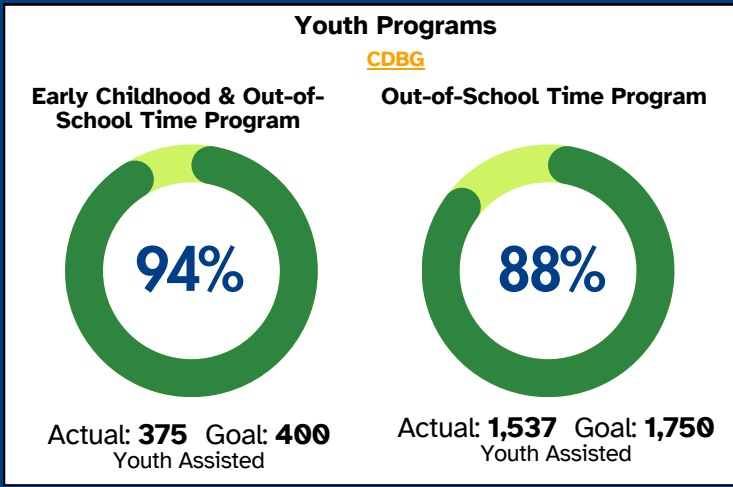
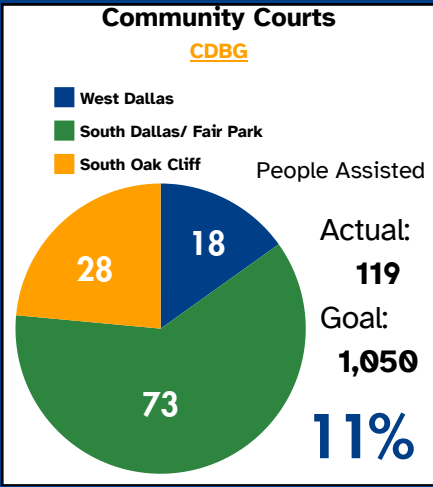
People Assisted
Actual: 487
Goal: 272

Executive Summary

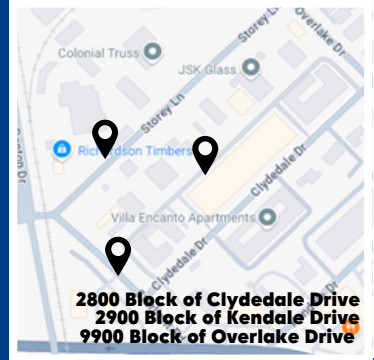
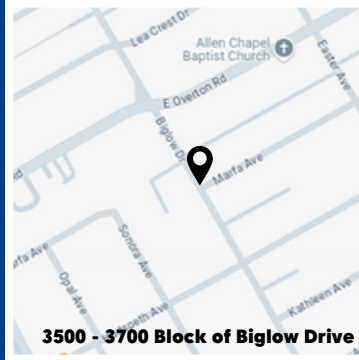
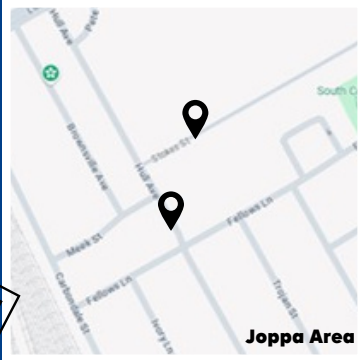
Housing Opportunities for Persons with Aids (HOPWA)



Suitable Living Environment



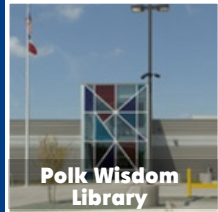
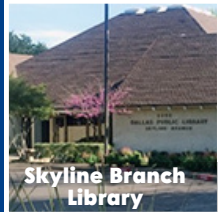
& Public Facilities IMPROVEMENTS



Ongoing Projects

- Sidewalk Improvements
- Street Improvements
- ADA Improvements

Impact: **105,067**
Estimated Households



CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan.

91.520(a)

Annually, the City of Dallas, designated by the U.S. Department of Housing and Urban Development (HUD) as an entitlement community, compiles and publishes the Consolidated Annual Performance and Evaluation Report (CAPER). This report details the allocation and utilization of the City's Consolidated Plan grant funds, covering expenditures and accomplishments for the fifth year of the Five-Year Consolidated Plan, spanning from FY 2019-20 to FY 2023-24. The CAPER serves as a comprehensive overview of the City's efforts to manage funding effectively and deliver inclusive community development projects and services to its residents. It documents a wide range of services, activities, and initiatives aimed at improving the quality of life for Dallas residents, including providing decent housing, creating suitable living environments, and expanding economic opportunities for low- and moderate-income individuals. This report summarizes the period from October 1, 2023, to September 30, 2024, reflecting the City's commitment to bettering the lives of its citizens.

Decent, Affordable Housing

To promote decent, safe, and affordable housing, the City administered a variety of programs and funds dedicated to housing rehabilitation and development, homeownership, rental assistance, and housing for individuals, families, and other special needs populations facing homelessness. Highlights include:

- The City used Community Development Block Grant (CDBG) and HOME Investment Partnerships Program (HOME) funds to construct a total of 361 new housing units that are occupied by low- and moderate-income renters.
- Homeownership assistance was provided to 27 LMI households through the Dallas Home Buyers Assistance Program (DHAP), utilizing both CDBG and HOME funds.
- Also, 10 housing units owned by low- and moderate-income (LMI) households were rehabilitated during FY 2023-24.
- The Emergency Solutions Grant (ESG) funds supported a range of services for 4,004 individuals experiencing homelessness or at risk of homelessness. Emergency and transitional shelters utilized operational funds to serve 3,398 individuals, while 487 people received street outreach services. Homelessness prevention services assisted 93 individuals at risk of becoming homeless. Additionally, ESG funds provided Rapid Re-Housing assistance to 26 individuals this year.
- Housing Opportunities for Persons with AIDS (HOPWA) funds were used to provide assistance across all services for a total of 1,082 unduplicated households, comprised of 1,082 persons living with HIV/AIDS in the Dallas EMSA, with 458 family members (total of 1,540 persons). Of the 1,082 unduplicated households served by the Dallas HOPWA program during the 2023-24 program year, approximately 942 households received housing assistance, as follows: 311 received TBRA assistance (33.2%) and 316 received STRMU assistance (33.7%), with 214 housed in facility-based permanent housing (22.4%) and 36 housed in facility-based short-term/transitional housing (3.8%), and 65 receiving permanent housing placement (PHP) assistance (6.9%).

Note that 24 households received both TBRA and PHP assistance. In addition, 160 households received housing information services, and 4 households received childcare separate from housing assistance.

Suitable Living Environment

To create a suitable living environment, the City managed programs and allocated funds aimed at enhancing public infrastructure and delivering essential services to diverse groups including children, youth, seniors, and others.

- One Public Improvement projects was funded during the fiscal year. The project is currently pending completion and is expected to create a more suitable living environment for 6,980 low-income households in Dallas.
 - **Street Improvement:** Funds have been allocated for the reconstruction of streets in the Joppa Area, which will involve paving, drainage, and the replacement of water and wastewater systems. This includes work on: (a) The 4600 block of Stokes Street, from Hull Avenue to the end of Stokes Street, in Dallas, Texas, 75216. The targeted sections are primarily in residential areas and currently in poor condition. Scope of Work for Stokes Street consist of:
 - **Paving and Drainage:** Complete removal and reconstruction of approximately 1,300 linear feet of 26-foot-wide, 6-inch-thick, 4000 psi reinforced concrete pavement with curb approaches and gutters. The project includes stormwater drainage, sidewalks, driveway approaches, new slope-downs, barrier-free ramps, and other items needed for ADA compliance. All work will adhere to city specifications and will be conducted by City contractors. The improvements are expected to have a useful life of at least 20 years.
 - **Water/Wastewater:** Replacement of 1,350 linear feet of 8-inch water lines to replace substandard mains, as well as 1,350 linear feet of 8-inch wastewater lines. Appurtenance adjustments will also be made.
 - (b) The 7600 to 7900 block of Hull Avenue, from 300 feet of Linfield Road to Burma Road, Dallas, Texas, 75216. This section is also primarily residential and in poor condition. Scope of Work for Hull Avenue: consists of:
 - **Paving and Drainage:** Reconstruction of approximately 1,800 linear feet of 26-foot-wide, 6-inch-thick, 4000 psi reinforced concrete pavement with curb approaches and gutters. The project includes stormwater drainage, sidewalks, driveway approaches, new slope-downs, barrier-free ramps, and other components for ADA compliance. Work will follow city specifications and be completed by City contractors, with improvements designed for a minimum 20-year lifespan.
 - **Water/Wastewater:** Replacement of 1,800 linear feet of 8-inch water mains and 1,800 linear feet of 12-inch wastewater mains to upgrade substandard mains. Appurtenance adjustments will also be included.

- Two Public Improvement projects were funded in prior fiscal years. Each project is currently pending completion and is expected to create a more suitable living environment for 98,087 households in Dallas.

- **Sidewalk Improvements:** Funds are designated for the reconstruction of sidewalks and the installation of Barrier Free Ramps (BFRs) on both sides of three key areas:

(1) 2800 Block of Clydedale Drive from Star Light Rd. to Overlake Drive Dallas, Texas 75220, Council District Six (CD 6); (2) the 3500 to 3700 block of Biglow Drive from Hudspeth Avenue to E. Overton Road, Dallas, Texas 75216, City Council District Four (CD 4), (3) the 2900 of Kendale Drive from Lakedale Apartment Entrance to Overlake Drive Dallas, Texas 75220, Council District Six (CD 6), and (4) the of 9900 Block of Overlake Drive from Clydedale Drive to Kendale, Dallas, Texas 75220, City Council District Six (CD 6).

The project's scope has various enhancements, including the installation of five-foot-wide and four-inch-thick reinforced concrete sidewalks, curb, and gutter replacements, drive approaches, new slope-downs, Barrier Free Ramps (BFRs), and additional elements essential for ADA compliance. Notably, when replacing sidewalks adjacent to curbs/gutters and streets not meeting proper grade standards (e.g., base failure, sunk, broken), partial repairs will be conducted to ensure compliance with ADA requirements. Project prioritization follows the City's Sidewalk Master Plans 12 Focus Areas, with a specific emphasis on neighborhood-serving sidewalks within Community Development Block Grant census tracts where a majority of residents fall into the low to moderate-income category.

- **ADA Improvements:** Enhancements will be made to ensure compliance with the Americans with Disabilities Act (ADA). Improvements will focus on the removal of materials and architectural barriers in City-owned facilities, specifically designed to enhance the mobility and accessibility of elderly and handicapped individuals. Funding for such improvements is provided in designated Community Development Block Grant (CDBG) eligible areas, including those identified as Racially or Ethnically Concentrated Areas of Poverty (R/ECAPs) or other community priority areas.
- Notable locations for these ADA enhancements include Arcadia Park at 5516 N Arcadia Dr., Dallas, TX 75211; Skyline Branch Library at 5220 Cliff Haven Drive, Dallas, Texas 75236; Polk Wisdom Library at 7151 Library Ln, Dallas, TX 75232; and South Dallas Cultural Center at 3400 S Fitzhugh Ave, Dallas, TX 75210; Central Service Center at 3202 Canton Street, Dallas TX 75226. The prioritization of these projects aligns with the City of Dallas's Equity Impact Assessment Tool, which identifies communities at high risk and are vulnerable to prolonged hardship with fewer resources for recovery following COVID-19.
- CDBG-funded public service projects served 2,028 persons during the program year in addition to area benefits, including:
 - 1,912 youth received services through two programs: Out of School Time and Early Childhood Services (1,537 and 375, respectively).
 - 119 total defendants entered the Community Court system and received assistance that included short-term intensive case management, job training, housing, employment search services, and rehabilitation and treatment services, as needed.

Expanded Economic Opportunity

To promote local economic opportunities, CDBG-CV CARES Act funds were made available to provide workforce training and education for employment opportunities to Dallas residents. In FY 2023-24, Workforce Training Programs provided 11 persons with low- and moderate incomes with training in the IT (Information Technology) industry.

COVID-19 Pandemic

On March 12, 2020, the Coronavirus (COVID-19) pandemic reached the Dallas community. In response to the evident community spread of COVID-19 within the city, the Mayor of Dallas issued a Proclamation Declaring a Local State of Disaster. In light of these circumstances, the CARES Act introduced additional HUD funds (CDBG-CV, ESG-CV, and HOPWA-CV) to prevent, prepare for, and respond to the spread of COVID-19, and to facilitate immediate assistance to eligible communities and households economically impacted by COVID-19. Presently, the public health and economic consequences of the pandemic continue to be a significant concern for residents of Dallas.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s fiscal year goals.

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Goal	Category	Source/ Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected 2023 Program Year	2023 Program Year	Percent Complete
Homeless Services – Emergency Shelter Operations	Homeless	ESG: \$568,4365	Homeless Person Overnight Shelter	Persons Assisted	17,525	31,971	182%	4,100	3,398	83%
Homeless Services – Rapid-Re-Housing	Homeless	ESG: \$180,813 ESG CV:	Tenant-based rental assistance / Rapid Rehousing	Persons Assisted	1,405	2,561	182%	11	26	236%
Homeless Services – Homeless Prevention	Homeless	ESG: \$246,086 ESG-CV:	Homelessness Prevention	Persons Assisted	1,297	1,350	104%	102	93	91%
Homeless Services – Street Outreach	Homeless	ESG: \$153,673 ESG-CV:	Homelessness Prevention	Persons Assisted	1,422	5,947	418%	272	487	179%
CV – HOME - Tenant Based Rental Assistance (TBRA) (COVID-19)	Affordable Housing		Tenant-based rental assistance / Rapid Rehousing	Households Assisted	150	202	135%	0	0	0%
Housing Needs - CHDO Development Loans	Affordable Housing	HOME: \$1,216,076	Homeowner Housing Added	Household Housing Unit	85	41	48%	15	36	240%
Housing Needs – Homeowner/Rental Repairs	Affordable Housing	CDBG: \$4,281,465	Housing Rehabilitated	Household Housing Unit	340	127	37%	40	10	25%
Housing Needs - Residential Development Acquisition Loan Program	Affordable Housing	CDBG: \$2,638,224 HOME: \$4,233,307	Homeowner Housing Added	Household Housing Unit	224	1,425	636%	124	361	291%
Housing Needs – Dallas Home Buyers Assistance Program	Affordable Housing	CDBG: \$400,000	Homeowner Housing Added	Household Housing Unit	466	69	15%	16	27	169%

Goal	Category	Source/ Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected 2023 Program Year	2023 Program Year	Percent Complete
		HOME: \$400,000								
Public Facilities and Improvements	Non-Housing Community Development	CDBG: \$2,803,147	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	People Assisted	71,725	139,620	195%	35,400	0	0
Other Housing - HIV Facility Based Housing	Affordable Housing Non-Homeless Special Needs	HOPWA: \$2,682,450	HIV/AIDS Housing Operations	Household Housing Unit	1,475	1,134	77%	350	214	60%
Other Housing - HIV Housing Facility Rehab/Acquisition	Affordable Housing	HOPWA: \$	Housing for People with HIV/AIDS Added	Household Housing Unit	150	16	11%	0	0	0%
Other Housing - HIV Housing Information/Resource Identification	Non-Housing Community Development	HOPWA: \$160,500	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	1,050	815	78%	175	160	91%
Other Housing - HIV Housing Placement and Supportive Services	Non-Homeless Community Development	HOPWA: \$163,395	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	370	1,646	445%	971	837	4,185%
Other Housing- HIV Rental Assistance	Non-Homeless Special Needs	HOPWA: \$5,918,510	Housing for People with HIV/AIDS added	Household Housing Unit	4,330	2,325	54%	755	311	41%
Public Services - Youth Programs	Non-Housing Community Development	CDBG: \$1,388,301	Public service activities for Low/Moderate Income Housing Benefit	Individuals Assisted	18,520	8,067	44%	2,070	1,912	92%
Public Service - Community Court	Non-Housing Community Development	CDBG: \$763,545	Public service activities for Low/Moderate Income Housing Benefit	People Assisted	6,270	2,842	45%	1,020	119	12%
Public Services- Overcoming Barriers to Work	Non-Housing Community Development	CDBG: \$0	Public service activities for Low/Moderate	Individuals Assisted	1,675	642	38%	0	0	0

Goal	Category	Source/ Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected 2023 Program Year	2023 Program Year	Percent Complete
			Income Housing Benefit							
CV- Public Services - Short-term Mortgage and Rent (COVID-19)	Non-Housing Community Development		Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	9,875	1,544	16%	0	0	0
CV - Small Business Continuity Grant and Loan Program (COVID-19)	Non-Housing Community Development		Jobs created/retained	Jobs	143	414	290%	0	0	0
CV - Small Business Continuity Grant and Loan Program (COVID-19)	Non-Housing Community Development		Businesses Assisted	Businesses Assisted	300	369	123%	0	0	0
CV – Emergency Assistance Program (COVID-19)	Non-Housing Community Development		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	500	708	142%	100	97	97%
CV – Drivers of Poverty/Childcare (COVID-19)	Non-Housing Community Development		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1,625	19,751	1,215%	0	0	0
CV – Enhanced Out of School Time Program (COVID-19)	Non-Housing Community Development		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2,620	0	0%	0	0	0
CV – Public Services – Digital Navigator Program (COVID-19)	Non-Housing Community Development		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1,000	0	0%	0	0	0

Goal	Category	Source/ Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected 2023 Program Year	2023 Program Year	Percent Complete
CV – Public Services – Evictions Assistance Initiative (COVID-19)	Non-Housing Community Development		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	500	1,099	220%	0	553	0
CV – Workforce Training Program (COVID-19)	Non-Housing Community Development		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	400	507	127%	0	11	--
CV – Section 108 Debt Payment (COVID-19)	Scheduled Section 108 Debt Payment		Other	Other	0	0	0	0	0	0
Program Administration, Compliance, and Oversight	Administration, Compliance and Oversight	CDBG: \$2,761,921 HOME: \$589,796 HOPWA: \$679,758 ESG: \$92,003	Other	Other	0	0	0	0	0	0

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City identified priority needs in the Consolidated Plan: Affordable Housing, Homelessness, Public Services, Public Improvements and Infrastructure, and Economic Development. Below is an assessment of the City's progress in meeting its five-year and one-year goals, which has been broken out by the City's six priority need areas.

Housing Needs

- **Construction of new Rental Housing** – The City has an open Notice of Funding Availability (NOFA), and staff are continuing efforts to review and approve upcoming multifamily and single-family projects. In FY 2023-24, three hundred and sixty-one (361) new multifamily units and single-family units were completed. The recently completed Westmoreland Station (238 new units), Kiva East (87 new units), Builders of Hope (13 new single-family units), and Notre Dame Place Inc., (23 single family units) provided additional affordable housing units to Dallas residents. In FY 2023-24, several mixed-income multifamily projects were funded with CDBG and HOME funds. These projects include Jaipur Lofts and Armonia Apartment Homes of which both have completed the acquisition phase and are currently under construction. Upon completion of construction, 86 affordable housing units will be provided to low- to moderate- income Dallas residents.
- **Dallas Homebuyers Assistance Program (DHAP)** - The City provided down payment assistance, closing costs, and/or principal reduction to 27 eligible homebuyers. DHAP exceeded the estimated 10 units with the increased subsidy and changes to underwriting criteria. The City's local general funded Anti-Displacement Homebuyer Assistance Program (DHAP 10) is aimed to provide homeownership opportunities for current Dallas residents who have lived in the city for 10 years collectively. In addition, the Targeted Occupations Homebuyer Assistance Program offers incentives for specific occupations, such as educational instruction, library occupations, healthcare practitioners, and protective service occupations, including firefighters and police. Collectively, the non-federal funded programs have assisted 10 eligible homebuyers with obtaining homeownership.
- **Home Improvement and Preservation Program (HIPP)** - provides an all-inclusive rehabilitation and reconstruction program for single-family owner-occupied housing units. The annual goal for HIPP was to serve 40 households this year; however, 10 households were rehabilitated in FY 2023-24. The HIPP program assisted a total of 10 households compared to the annual goal of 40 households during the CAPER evaluation period. The annual goal was not exceeded due to a myriad of factors to include: 1) an elongated contract negotiation process and program alignment issues to outsource the HIPP program to a selected vendor which resulted in the termination of the contract; 2) significant delays due to re-examinations of applications received with expired Part 5 income determinations; and additional delays related to organizational changes and legal compliance reviews on contracts. Currently, the City will exceed its annual HIPP goal in the next FY24-25 CAPER.

Homeless Services

- **Homeless Shelter Operations** - ESG funds were used to provide overnight shelter to 3,398 homeless persons. ESG funds were leveraged by City general funds.
- **Homeless Prevention** – ESG funds provided short-term (3 months) and long-term (4 to 24 months) of rental assistance and utility assistance to persons who are at risk of homelessness and are at or below 30% of area median income (AMI). This program aided 93 persons.
- **Rapid Re-Housing** – ESG funds were used to provide Rapid Re-Housing assistance for 26 persons.
- **Street Outreach** – ESG funds were used to provide street outreach services to meet the immediate needs of 487 unsheltered homeless people by connecting them with emergency shelter, housing and/or critical services.

Housing Opportunities for Persons with AIDS/HIV (HOPWA)

- **Prevention** - provided short-term rent and mortgage and utility assistance to persons with HIV/AIDS and their families living in the metropolitan area. The Short-Term Rent, Mortgage, and Utility (STRMU) program served 316 households, above the goal of 298. More households were served with HOPWA prevention assistance as demand increased with pandemic-related housing resources were going away.
- **Tenant-Based Rental Assistance (TBRA)** - provided long-term and transitional rental assistance to persons with HIV/AIDS and their families living in the metropolitan area. The City utilized HOPWA funding to assist 311 households through TBRA (compared to a goal of 395). Staff turnover and vacancies have hindered efforts to add new participants to the program, and higher rental rates in the housing market have limited the number that can be served. There also continues to be less turnover in the TBRA program compared to prior years. While this means that clients have remained stably housed, it does impact the number of new clients added.
- **Supportive Services** - provided housing services, information, outreach, and support to enhance the quality of life for persons living with HIV/AIDS and their families living in the metropolitan area, including hospice/respite care for affected children. During the FY 2023-24 program year, the HOPWA program provided supportive services for 837 unduplicated households with supportive services, which is lower than originally projected due to the lower number of households served in housing and fewer households served through the supportive services only childcare project.
- **Facility Based Operations and Master Leasing** - provided operational costs, including lease, maintenance, utilities, insurance, and furnishings for facilities and master leased units that provide housing to persons with HIV/AIDS and their families living in the metropolitan area. Through permanent facility-based housing projects, 214 households were served, which is right on target with the goal. Through short-term/transitional housing, 36 households were served, compared to the goal of serving 60 households. These results are impacted by less turnover in housing units than anticipated and delays in adding new clients. In addition, there was under-utilization of emergency hotel/motel vouchers.
- **Housing Information Services** - provided housing information services and resource identification for persons living with HIV/AIDS and their families living in the metropolitan area, including hospice/respite care for affected children. During the program year, the HOPWA program provided housing information services for 160 unduplicated households through Legacy's Homebase for Housing project, just below the target of 175.

- **Housing Rehabilitation, Acquisition, and Repair** - HOPWA funds were allocated for housing rehabilitation, acquisition, and repair in the prior year at facility-based housing projects at AIDS Services of Dallas and Legacy Counseling Center. However, due to delays in contracting, the agencies have not yet begun those projects, but are expected to begin work in the coming year. In addition, in April 2024, AIDS Services of Dallas began placing residents in its new housing project with 8 HOPWA-funded units dedicated to housing persons living with HIV/AIDS who do not need intense wraparound services.

Public Services

- **Out of School Time Program** – provided structured recreational, cultural, social and life skills activities through after-school and summer outreach programs for youth (ages 6-12), Monday - Friday. The program served 1,537 youth which was below the goal of 1,750. Continued challenges persist post-pandemic, primarily involving staffing issues and evolving priorities with partnering agency, Dallas ISD, regarding facility access. Evaluation of alternative measures and potential programs is underway to increase participation and improve service levels.
- **Early Childhood and Out-of-School Time Services** - Provided childcare subsidies for low- and moderate-income working parents and teenage parents who are attending school and do not qualify for any other form of public assistance. The program assisted 375 children and 206 households.
- **Community Courts** - neighborhood-focused courts that play a vital role in addressing complex individual problems and building stronger communities. The program goals are swift justice, visibility, and community restitution. This program allows the City to focus and leverage its resources in geographically targeted areas to maximize program benefits and neighborhood impact. The Community Courts program assists defendants charged with code violations and quality of life crimes by providing short term intensive case management services. These services include substance abuse treatment, job training and employment services, basic life skills, code compliance education courses, and housing services, as needed. In lieu of court costs and fines, defendants perform supervised community service hours in the community where their crimes were committed. There were 119 unduplicated defendants served or 11.4% of the 1,050 estimated.
- **CV-Emergency Assistance Program** – Provided short-term and rental and utility assistance to help persons/households who are at-risk of homelessness due to loss of income as a result of COVID-19 pandemic and helped to regain stability in permanent housing. The program served 97 households, which does not exceed the goal of 100 households

Economic Development

- To promote local economic opportunities, CDBG-CV CARES Act funds were made available to provide workforce training and education for employment opportunities to Dallas residents. In FY 2023-24, Workforce Training Programs provided 11 persons with low- and moderate incomes with training in the IT (Information Technology) industry.

Public Improvements and Infrastructure

- CDBG projects are allocated to CDBG-eligible geographic areas based on the low- and moderate-income criteria established by HUD under the area-wide benefit activity. Areas with concentrations of low-income families are census tracts in which 50 percent or more of the families residing in the tract have annual incomes below 80 percent of the Dallas Area Median Income (AMI). Three projects are currently pending completion and are

expected to create a more suitable living environment for 105,067 households in Dallas.

CDBG-CV Projects without Accomplishments

The following projects were funded by the CDBG-CV CARES Act and do not have accomplishments during FY 2023-24.

- **CV – HOME Tenant Based Rental Assistance (TBRA)** – Program was completed during prior fiscal year
- **CV – Enhanced Out of School Time Program (COVID-19)** – Funding has been reprogrammed to other eligible activities
- **CV – Public Services – Digital Navigator Program (COVID-19)** – Funding has been reprogrammed to other eligible activities
- **CV – Small Business Continuity Grant and Loan Program** – Program was completed during prior fiscal year
- **CV – Public Services – Short-term Mortgage and Rent** – Program was completed during prior fiscal year
- **CV – Overcoming Barriers to Work** – Program was completed during prior fiscal year

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted). 91.520(a) 274

Table 2 – Table of assistance to racial and ethnic populations by source of funds

	CDBG	HOME	HOPWA	ESG
White	1461	5	238	915
Black or African American	2059	18	766	2,589
Asian	54	0	6	30
American Indian or Alaskan Native	2	0	0	43
Native Hawaiian or Other Pacific Islander	0	0	2	7
American Indian or Alaskan Native & White	0	0	4	14
Asian & White	4	0	12	4
Black/African American & White	59	0	36	24
American Indian/Alaskan Native & Black/African American	2	0	3	32
Other or Multi-racial	969		15	346
Total	4610	23	1,082	4,004
Hispanic	98	2	114	537
Not Hispanic	4512	21	964	3,467

Describe the clients assisted (including the racial and/or ethnicity of clients assisted with ESG)

CDBG: The activities carried out utilizing CDBG funds for FY 2023-24 were consistent with the objectives of the Consolidated Plan Strategy. CDBG funds were used to provide housing and non-housing programs. With the available funds, the City was able to offer consistent services as described in the Action Plan.

For CDBG non-housing activities and projects 4,610 households were served. The racial and ethnic breakdown of people served is:

- 1,461 White
- 2,059 Black/African American
- 54 Asian
- 2 American Indian/Native Alaskan
- 4 Native Hawaiian or other Pacific Islander
- 2 American Indian or Alaskan Native & White
- 4 Asian & White
- 59 Black/African American & White
- 2 American Indian/Alaskan Native & Black/African American
- 969 other/multi-racial
- 98 identified as Hispanic

HOME: The activities carried out with HOME program funds for FY 2023-24 were consistent with the objectives of the Consolidated Plan Strategy. The City's overall goal was to promote and strengthen the stability, development, revitalization, and preservation of Dallas neighborhoods. There are several housing objectives that contribute to helping achieve this goal, including: Increasing homeownership opportunities for low- and moderate-income renter households, reconstruction of substandard, owner-occupied homes, and new construction of affordable housing for homeowners and renters. HOME activities served 23 households. The racial and ethnic breakdown of people served is:

- 5 White
- 18 Black/African American
- Of these, 2 identified as Hispanic

HOPWA: During the 2023-24 program year, HOPWA funding was used to provide housing assistance to persons living with HIV/AIDS and their families. The racial/ethnic composition of the 1,082 households assisted was: 235 White (22%) and 765 Black/African American (71%), along with 1.4% representing multi-racial or other races. Of these, 114 identified as Hispanic (11%), and 964 as Non-Hispanic (89%). Please note that, new this year per updated HUD reporting guidance, HOPWA racial and ethnicity data reflects all households who received any HOPWA assistance, not just those receiving housing assistance.

- 238 White (22%)
- 766 Black/African American (71%)
- 6 Asian (0.6%)
- 15 other or multi-racial (1.4%)
- Of these, 114 identified as Hispanic (11%), and 964 as Non-Hispanic (89%)

*NOTE: Updated HUD reporting guidelines for HOPWA racial and ethnicity data now reflects all households who have received any HOPWA assistance, not just those receiving housing.

ESG: ESG funds are designed to be the first step in a continuum of assistance to prevent homelessness and enable homeless individuals and families to move toward independent living. In FY 2023-24, the racial and ethnic composition of the 4,004 persons assisted with ESG funds were as follows:

- 915 White (22.85%)
- 2,589 Black/African American (64.66%)
- 30 Asian (0.75%)
- 43 American Indian/Alaskan Native (1.07%)
- 7 Native Hawaiian or Other Pacific Islander (0.18%)
- 14 American Indian/Alaskan Native & White (0.35%)
- 4 Asian & White (0.10 %)
- 24 Black/African American & White (0.60%)
- 32 American Indian/Alaskan Native & Black/African American (0.80%)
- 346 Other or Multi-racial (8.64%)
- 43 American Indian/Alaskan Native (1.07%)
- 7 Native Hawaiian or Other Pacific Islander (0.18%)
- 14 American Indian/Alaskan Native & White (0.35%)
- 4 Asian & White (0.10%)
- 24 Black/African American & White (0.60%)
- 32 American Indian/Alaskan Native & Black/African American (0.80%)
- 346 Other or Multi-racial (8.64%)

CR-15- Resources and Investments 91.520(a)

Identify the resources made available

Table 3 – Resources Made Available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	\$ 15,009,603	\$ 6,472,689
HOME	public - federal	\$ 6,933,6138	\$ 5,430,627
HOPWA	public - federal	\$ 9,604,613	\$ 8,742,011
ESG	public - federal	\$ 1,214,010	\$ 2,109,914
OTHER	public - federal	\$ 0	\$ 4,195,676

Narrative

CDBG: The City successfully undertook and administered several CDBG-funded projects during the 2023-24 program year. Activities funded included acquisition of real property, economic development, construction of housing, direct homeownership assistance, home rehabilitation, public facilities improvement, neighborhood facility improvement, public services, and administration costs. In FY 2023-24 the City expended \$6,472,689 in CDBG funds.

HOME: The City successfully undertook and administered several HOME funded projects in program year 2023-234 Activities funded included granting loans to developers to build affordable housing, the Dallas Home Buyers Assistance Program, and administration costs. In FY 2023-24 the City expended \$ 5,430,627 in HOME funds.

HOPWA: During the 2023-24 program year, \$8,742,011 of HOPWA funding was expended, with \$1,852,234 in other funds leveraged to provide services for clients in the program (including resident rents), yielding a leveraging ratio of 22.8%. The City has several community-based partners providing services to eligible persons under the HOPWA program. In addition to HOPWA, most of these partners receive funding for housing and HIV/AIDS services from other grant sources, which are used in conjunction with HOPWA funding to provide clients with a broad range of supportive services in the continuum of care.

ESG: The City successfully undertook and administered several ESG projects in the program year of 2023-24. Activities funded included street outreach to unsheltered persons, the operation of homeless shelters, homeless prevention, rapid rehousing for those who lost their homes, data collection on homeless persons, and administration costs. In FY 2023-24 the City expended \$2,109,914 in ESG funds.

OTHER: The City successfully undertook and administered several projects through the Community Development Block Grant-Disaster Recovery (CDBG-DR) and the CARES Act to prevent, prepare for, and respond to COVID-19. These included:

- **HOME-ARP** – Activities funded through HOME_ARP included funds for the Dallas R.E.A.L. Time Rapid Rehousing Initiative (DRTRR Initiative) to meet the urgent

housing needs of those experiencing homelessness in the Dallas Continuum of Care – to place over 2,700 homeless persons in housing, provide ongoing tenant based rental assistance (TBRA) for 12 to 24 months and provide ongoing case management and other support services to maintain housing.

- **CDBG-CV** – Activities funded through CDBG-CV included emergency assistance, including rental, mortgage, and utility assistance, workforce development, Section 108 debt payment, and administration costs. In FY 2023-24 the City expended \$3360,146 in CDBG- CV funds.
- **CDBG-DR** – In FY 2023-24 the City expended \$125,497 CDBG-DR to provide the essential administrative and planning support for implementing long-term recovery and restoration efforts to address eligible activities and mitigation plans from the 2021 Winter Storm. These efforts include aiding low- and moderate-income (LMI) residents with housing needs by (1) offering down payment assistance, (2) rehabilitating or reconstructing residential units, and (3) constructing new resilient multi-unit housing to support residents before, during, and after a disaster. Additionally, the City will enhance community infrastructure with improvements to parks and recreational buildings and increase community resilience by funding projects outlined in the City's Mitigation Plan. Remaining funds will be allocated to planning and administration.

Identify the geographic distribution and location of investments**Table 4 – Identify the geographic distribution and location of investments**

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Dallas City-wide	100%	100%	
Midtown Redevelopment Area (“generally” CTs- 96.04 partial tract [pt.], 132.00 pt., 136.08 pt., 136.15, 136.16, 136.23 pt., 136.24, pt., 136.25 pt., 136.26 pt., 138.06 pt.)	0%	0%	Not funded in FY 2023-24
High Speed Redevelopment Area (“generally” CTs- 31.01 pt., 34.00 pt., 41.00 pt., 100.00 pt., 204.00pt.)	0%	0%	Not funded in FY 2023-24
Wynnewood Redevelopment Area (“generally” Cts- 54.00 pt., 56.00 pt., 62.00 pt., 63.01 pt., 63.02)	0%	0%	Not funded in FY 2023-24
Red Bird (“generally” CTs – 109.02 pt., 109.03 pt., 109.04., 166.05 pt. 166.07 pt.)	0%	0%	Not funded in FY 2023-24
LBJ Skillman Stabilization Area (“generally” CTs- 78.10 pt., 78.11 pt., 78.25 pt., 78.27 pt., 130.08 pt., 1785.03, 185.05 pt., 185.06 pt., 190.19 pt., 190.35 pt.)	0%	0%	Not funded in FY 2023-24
Vickery Meadows Stabilization Area (“generally” CTs- 78.01 pt., 78.09 pt., 78.12 pt., 78.15 pt., 78.18, 78.19, 78.20 pt., 78.21, 78.22 pt., 78.23 pt., 79.10 pt., 79.11 pt., 79.12 pt., 131.01 pt.)	0%	0%	Not funded in FY 2023-24

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Casa View Stabilization Area ("generally" CTs- 82.00 pt., 124. Pt, 125.00 pt., 126.01 pt., 126.03 pt., 127.01 pt., 127.02 pt., 128.00 pt.)	0%	0%	Not funded in FY 2023-24
East Downtown Stabilization Area ("generally" CTs-17.01 pt., 16.00 pt., 22.00 pt., 21.00 pt., 31.01 pt., 20.40 pt., 17.04 pt.)	0%	0%	Not funded in FY 2023-24
West Dallas Stabilization Area ("generally" CTs- 101.01 pt., 101.02 pt., 43.00 pt., 205.00 pt.)	0%	0%	Not funded in FY 2023-24
Forest Heights / Cornerstone Heights Stabilization Area ("generally" CTs- 34.00 pt., 37.00 pt., 38.00 pt., 40.00 pt., 203.00 pt.)	0%	0%	Not funded in FY 2023-24
The Bottom Stabilization Area ("generally" CTS – 20.00 pt., 204.00 pt., 41.00 pt., 48.00 pt.)	0%	0%	Not funded in FY 2023-24
Red Bird North Stabilization Area ("generally" CTs – 109.03 pt., 109.04 pt., 165.02 pt.)	0%	0%	Not funded in FY 2023-24

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Southern Gateway Emerging Market Area ("generally" CTs -47.00 pt., 48.00 pt., 41.00 pt., 49.00 pt., 50.00 pt., 54.00 pt., 62.00 pt.)	0%	0%	Not funded in FY 2023-24
Peasant Grove Emerging Market Area ("generally" CTs 92.02 pt., 93.01 pt., 93.04 pt., 116.01 pt., 116.02 pt., 117.01 pt., 118.00 pt.)	0%	0%	Not funded in FY 2023-24
University Hills Emerging Market Area ("generally" CTs 112.00 pt., 113.00 pr., 167.01 pt.)	0%	0%	Not funded in FY 2023-24

Narrative

CDBG projects are allocated to CDBG-eligible geographic areas based on the low- and moderate-income criteria established by HUD under the area-wide benefit activity. Areas with concentrations of low-income families are census tracts in which 50 percent or more of the families residing in the tract have annual incomes below 80 percent of the Dallas Area Median Family Income (AMFI). With some exceptions, concentrations of low-income to very low-income African American and Hispanic populations are in South Dallas and West Dallas, while many immigrant and refugee populations reside in various northern pockets. The housing stock in these areas need repairs and updated infrastructure. Many of these areas have limited grocery stores, transportation, and other retail options. Residents in these areas must travel farther to work and to access affordable shopping, placing an additional cost burden on these households.

Over the past program year, the City has diligently pursued ongoing enhancements and adjustments to the Comprehensive Housing Policy (referred to as the "Plan"), originally adopted by the City Council on May 9, 2018. These efforts aim to proactively respond to dynamic market conditions that have historically resulted in disinvestment within certain communities, all while striving to effectively cater to the evolving needs of our residents.

In a significant transition, the City has replaced the former Comprehensive Housing Policy with the forward-thinking Dallas Housing Policy 2033 (DHP 33), effective April 12, 2023. This shift marks a departure from a production-focused model to an impact-driven paradigm, rooted in the belief that equity, particularly racial equity, reduces disparities and enhances outcomes. Guided by the Market Value Analysis (MVA) approach, the new plan updates and supersedes elements from the forwardDallas! Comprehensive Plan of 2005 and the 2015 Neighborhood Plus Plan. The DHP33, in collaboration with the Racial Equity Plan that was adopted by City Council on August 24, 2022, charts a course toward safe, healthy, and sustainably equitable neighborhoods, signaling a fundamental change in the City's approach to achieve greater racial equity and prosperity. The changes solidify the City's commitment to providing diverse housing options,

improved neighborhoods, and inclusive growth for residents.

Leveraging

Explain how federal funds leveraged additional resources (private, state, and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

CDBG: During the program year, \$6,472,689 in CDBG funds were leveraged with traditionally available resources, including:

- City general funds
- General obligation bonds for affordable housing, public services, public improvements, and program monitoring
- Dallas Independent School District funds for enrichment programs for youth
- Grants awarded to the Community Courts from the Substance Abuse and Mental Health Services Administration and the Texas Veteran's Commission to assist the Courts' work in providing high-risk and high-need defendants with treatment services and assisting veterans with substance use disorders

CDBG grant funds allow the City to help more residents, effect greater change, and increase the impact of CDBG funded activities through education, training opportunities, social services, economic development, job creation, affordable housing construction, public facilities and infrastructure improvements, and repairs for qualifying homeowners.

HOME: During the program year, the City expended \$5,430,627 in total HOME funds across the HOME Program. All HOME funds expended are subject to match, except for funds used for HOME Program administration and planning, and CHDO operating and capacity building. Additionally, all HOME Program expenditures paid with program income are not subject to match. Due to fiscal distress, the City continues to qualify for a 50 percent reduction of the required HOME match contribution; the City's match liability is 12.5 percent of total HOME funds drawn subject to match. The City completes its own analysis to determine its match liability under HOME program. In FY 2023-24, the City did not bank additional match funds.

HOPWA: During the 2023-24 program year, \$ 8,742,011 in HOPWA funding was expended, with \$1,852,234 in other funds leveraged to provide services for clients in the program (including resident rents), yielding a leveraging ratio of 22.8%. The City has several community-based partners providing services to eligible persons under the HOPWA program. In addition to HOPWA, most of these partners receive funding for housing and HIV/AIDS services from other grant sources, which are used in conjunction with HOPWA funding to provide clients with a broad range of supportive services in the continuum of care.

ESG: The City of Dallas leveraged ESG funds during the FY 2023-24 program year. The City, as well as its sub-recipients, are required to match ESG funds dollar-for-dollar. Matching funds of at least \$2,109,914 were provided by the City through local general funds.

Table 5 – Fiscal Year Summary - HOME Match Report

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	\$7,760,449
2. Match contributed during current Federal fiscal year	\$ 1,270,545.08
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$ 9,030,994.08
4. Match liability for current Federal fiscal year	\$614,866.27
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$ 8,416,127.81

Table 6 – Match Contribution for the Federal Fiscal Year

Match Contribution for the Federal Fiscal Year				
Project No. or Other ID	Date of Contribution	Bond Financing	Foregone Taxes, Fees, Charges	Total Match
Dallas Housing Foundation	06/26/2024	\$1,400,000	\$0	\$98,045.62
ST. Jude	06/26/2024	\$2,345,000.73	\$0	\$1,172,500.36

Program Income

Table 7 – Program Income

Program Income (Program amounts for the reporting period)				
Balance on hand at beginning of reporting period	Amount received during reporting period	Total amount expended during reporting period	Amount expended for TBRA	Balance on hand at end of reporting period
\$0	\$559,691.36	\$559,691.36	\$0	\$0

HOME – MBE/WBE Reports

Table 8 – Minority Business and Women Business Enterprises

Minority Business Enterprises and Women Business Enterprises (number and dollar value of contracts for HOME projects completed during the reporting period)					
TOTAL MINORITY BUSINESS ENTERPRISES					
	Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	White Non-Hispanic
Contracts					
Number	0	0	0	0	2
Contracts					
Dollar Amount	\$0	\$0	\$0	\$0	\$7,500,000.00
Sub-contracts					
Number	0	0	0	0	0
Dollar Amount	\$0	\$0	\$0	\$0	\$0

TOTAL WOMEN BUSINESS ENTERPRISES			
	Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic
Contracts			
Number	0	0	0
Dollar Amount	\$0	\$0	\$0
Sub-contracts			
Number	0	0	0
Dollar Amount	\$0	\$0	\$0

To improve the competitiveness of minority and women owned business, the City Manager established and dedicated resources to the Small Business Center (SBC). The SBC intends to create new partnerships, and work alongside current business and economic ecosystems to advance the mission.

The Small Business Center (SBC) strives to:

- Facilitate strategic business guidance and serve as a resource arm to bring together the City’s business diversity, workforce development, and entrepreneurship support-related activities
- Champion the growth and development needs of small businesses in Dallas
- Convene and leverage existing external efforts to address challenges impacting workforce readiness, capacity building of minority, women, and veteran-owned businesses, business startups and retention strategies, and residents’ re-entry services
- Advocate for the importance of diversity and inclusion in the awarding of City contracts

The SBC created the South Dallas Fair Park Opportunity Fund Program and the Southern Dallas Investment Fund to MLK Kingdom Complex LLC to support the community empowerment and small business growth in South Dallas. The fund will invest in historically underserved and overlooked communities in South Dallas and build a stronger and healthier economic community.

The SBC has implemented the Dallas Accelerators Program, which is designed to assist business owners to rebound from the economic downturn caused by the pandemic and to support the existing City Partnerships and Mentor Protege Program for equity in capacity building of minority owned small businesses. The program will provide educational resources that solidifies stability of small business while leveraging educational entrepreneurship and chamber of commerce business programs. The Mentor-Protege Program launched in October 2023 and will provide opportunities for M/WBEs to be matched with a general contractor/ fortune 500 company for one-on-one individual mentoring sessions that will assist them to better lead and grow the capacity of their companies. This program is designed as a 12-month program.

Table 9 – Minority Owners of Rental Property

Minority Owners of Rental Property (the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted)					
TOTAL MINORITY PROPERTY OWNERS					
	Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	White Non-Hispanic
Number	0	0	0	0	0
Dollar Amount	\$0	\$0	\$0	\$0	\$0

There was 0 rental property receiving HOME Program assistance during the fiscal year which had minority ownership.

In FY 2023-24, two contracts were awarded to a white non-Hispanic female. The Housing Department continues its collaborative efforts with the Small Business Center to establish Good Faith Effort plans in future contracts opportunities.

Table 10 – Relocation and Real Property Acquisition

RELOCATION AND REAL PROPERTY ACQUISITION (the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition)					
Parcels Acquired	0	0	0	0	0
Businesses Displaced	0	0	0	0	0
Nonprofit Organizations Displaced	0	0	0	0	0
Households Temporarily Relocated, not Displaced	0	0	0	0	0
TOTAL HOUSEHOLDS DISPLACED – MINORITY PROPERTY ENTERPRISES					
	Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	White Non-Hispanic
Number	0	0	0	0	0
Cost	\$0	\$0	\$0	\$0	\$0

There were no real property acquisitions during the fiscal year that required relocation, either permanent or temporary, of households, businesses, or nonprofit organizations.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

Table 11 – Number of Household

	One-Year Goal	Actual
Number of homeless households to be provided affordable housing units	11	692
Number of non-homeless households to be provided affordable housing units	195	398
Number of special-needs households to be provided affordable housing units	693	521
Total	899	1,611

Table 12 – Number of Households Supported

	One-Year Goal	Actual
Number of households supported through rental assistance	704	1,213
Number of households supported through the production of new units	139	361
Number of households supported through rehab of existing units	40	10
Number of households supported through acquisition of existing units	16	27
Total	899	1,611

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Table 11: Affordable housing was provided to 1,611 households. This includes:

- During FY 2023-24, a total of 692 homeless households were provided with affordable housing units: 26 households through the Rapid Rehousing assistance program using regular ESG funds and 666 households using other resources (including HOME-ARPA TBRA funds).
- A total of 398 non-homeless households were provided affordable housing units: 27 through the Dallas Home Buyer Assistance Program (DHAP), 10 through rehabilitation and reconstruction programs (HIPP), and 361 units were constructed through the Development Loan Program (RDALP).
- A total of 521 special-needs households were provided affordable housing units: 311 through the Housing Opportunities for Persons with AIDS (HOPWA) funded tenant- based rental assistance (TBRA), and 210 through HOPWA funded permanent facility- based housing.

Collectively, the City exceeded expectations by achieving 179% of its affordable housing goal of 899 households. Notably, there was an unexpectedly high demand for housing, particularly among special-needs and homeless households.

Table 12: Number of households supported: 1,611 including:

- 1,213 households were supported through the provision of rental assistance: 521 households were served through HOPWA funded programs, 692 units through the ESG, ESG-CV funded Rapid Re-housing program.
- 361 households were able to purchase a newly constructed home through the production of new housing units through the Development Loan Program
- 10 households were supported through rehab of existing housing units
- 27 households received assistance through the Dallas Home Buyer Assistance Program (DHAP)

The program counts included in Tables 11 and 12 are inclusive of the Dallas Home Buyer Assistance Program, Home Improvement and Preservation Program, Development Loan Program, HOPWA Tenant-Based Rental Assistance, and permanent facility-based housing.

Discuss how these outcomes will impact future annual action plans.

The City of Dallas annually assesses its progress in meeting goals outlined in the FY 2019-2024 Consolidated Plan through development of the Consolidated Annual Performance and Evaluation Report (CAPER). The CAPER provides an opportunity for the City to evaluate the performance of its programs and services and to determine whether modifications to the current five-year goals are needed. The City evaluates performance each year and trends over time to inform and adjust future targets and funding levels.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Table 13 – Number of Households Served

Number of Persons Served	CDBG Actual	HOME Actual
Extremely Low-income	332	4
Low-income	221	10
Moderate-income	1,649	9
Total	2,202	23

Narrative

During the 2023-24 program year, CDBG and HOME funds addressed the five priorities identified in the Five-Year Consolidated Plan: 1) Affordable Housing, 2) Homelessness, 3) Public Services, 4) Public Improvements and 5) Economic Development. In cooperation with the Dallas Housing Authority (DHA) and other community partners, the City addressed affordable housing by utilizing both CDBG and HOME funds.

CDBG: Affordable housing activities supported by FY 2023-24 CDBG funds included acquisition of real property, rehabilitation of existing housing units, home ownership assistance, and COVID-19 emergency rental and mortgage assistance to eligible homebuyers. Information gathered throughout all the programs offered indicates CDBG funds were used to provide affordable housing assistance to a total of **2,202** households, which includes:

- 322 extremely low-income households (less than or equal to 30 percent Area Median Family Income - AMFI)
- 221 low-income households (greater than 30 percent but less than or equal to 50 percent AMFI)
- 1,649 moderate-income households (greater than 50 percent but less than or equal to 80 percent AMFI)

HOME: Activities supported by FY 2023-24 HOME funds included construction subsidy provided to developers to build new affordable housing units, and homebuyer assistance for the purchase of new or existing properties. HOME funds assisted a total of 23 households, including:

- 26 moderate-income households (greater than 50 percent but less than or equal to 80 percent AMFI)

The Dallas Housing Authority (DHA) has set aside project-based vouchers for disabled, income-eligible residents. Additionally, the City's Housing Department issued a Notice of Funding Availability (NOFA) for multi-family housing construction. In partnership with DHA, 15 percent of DHAs Housing Choice Vouchers (HCVs) are set aside for special needs populations within the developments funded through the City. The City and DHA continue to work with landlords and developers to accept HCVs and/or develop affordable rental units with project-based vouchers for all or a portion of the units.

During FY 2023-24, Development and CHDO Development Programs provided developers with loans or grants for the acquisition of vacant and improved properties, development costs, operating assistance, and development of affordable housing multifamily and single-family units. In FY 2023-24, the City developed 207 units with CDBG and 118 units with HOME funds. Housing spent significant time with CHDO applicants through certification of one (1) new CHDO, Southfair Community Housing Development Corp., and recertification for three (3) existing CHDOs, Builders of Hope CDC, Brompton Community Housing Development Corp., and Notre Dame Place, Inc. The City is currently under contract with all three CHDOs and 36 CHDO units were completed in FY 2023-2024.

- The city offered down payment and closing cost assistance to 27 homebuyers, spending an average of \$43,491 per person.
- City-wide, 10 homeowners were approved for home repairs and all repairs were completed during FY 2023-24 for an expenditure of approximately \$1.1M.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City of Dallas is the eligible grantee of Emergency Solutions Grant (ESG) formula grant funds. During this program year, grant funds were administered by the City of Dallas Office of Homeless Solutions (OHS). These funds are designed to be the first step in a continuum of assistance to prevent homelessness and enable homeless individuals and families to move toward independent living.

In FY 2023-24, traditional ESG funds were used to continue supporting overnight shelter operations. Three congregate shelters receiving funding including Austin Street Center, Family Gateway, and the Salvation Army.

ESG as well as non-federal funding continued to provide support for several street outreach programs that work daily to locate and refer homeless individuals to the appropriate facilities and programs. ESG Street Outreach staff with the City of Dallas were able to reach 487 persons, connecting many of those with needed services. Several providers offered daytime services for shelter-resistant individuals.

Much of the City's Office of Homeless Solutions' policy agenda is based on the department's Four Track Strategy. Beyond ESG, OHS has used the Four-Track Strategy to address the needs of persons experiencing homelessness in all programs and funding sources. Highlights of each track are as follows:

- **Track 1** is designed to increase shelter capacity through contracted shelter overflow programs. This track is designed to increase shelter capacity through additional pay-to-stay shelter beds that would provide shelter stays of up to 90 days (where available) and to bring unsheltered persons off the streets and engage them in homeless services.
- **Track 2** provides for temporary inclement weather shelters to bring unsheltered persons off the street during bad weather and refer them to services. Homeless Solutions, with local partners, coordinates the operation of temporary inclement weather shelters.
- **Track 3** provides security deposits, rent, utilities, incentives, and supportive services to further the alleviation of poverty to tenants, as well as incentives and risk mitigation services to participating landlords.
- **Track 4**, Homeless Solutions focuses on Investments in Facilities Combatting Homelessness, and has worked diligently to deploy \$20 million in public bond funding (under Proposition J authorized by City of Dallas resident in 2017) to develop over 400 new housing units. In addition, in May 2024, City of Dallas residents approved Proposition I, authorizing and additional \$19 million in public bond funding for permanent, supportive and short-term housing facilities for the homeless, including gap financing for permanent supportive housing projects and a small amount for needed repairs to the City-owned shelter, The Bridge Homeless Recovery Center.

In late September 2022, Metro Dallas Homeless Alliance (MDHA) rebranded and changed its

name to Housing Forward. Around the same time, the local Continuum of Care (previously known as the Homeless Collaborative for Dallas & Collin Counties) also rebranded and changed its name to All Neighbors Coalition.

MDHA/Housing Forward and Continuum of Care (CoC) leadership provide the critical programs listed below.

- Homeless management information system (HMIS)
- Annual point-in-time homeless count and report
- Continuum of Care planning
- Implementation and coordination of the Dallas R.E.A.L. Time Rapid Rehousing program which launched on October 1, 2021 and was re-branded as the R.E.A.L. Time Rehousing (RTR) Program in April 2023.

MDHA/Housing Forward continues to operate the coordinated assessment system, which implements a Continuum wide policy and procedure for prioritizing permanent supportive housing beds for chronically homeless individuals and families. The Coordinated Access System (CAS) includes a homeless crisis telephone line to connect homeless persons with appropriate service providers, along with a prioritization process to match homeless persons with available housing. The CAS process has been integrated into HMIS to aid in quickly matching persons on the Housing Priority List with appropriate housing placement.

Local homeless projects (those administered by the City and those funded by ESG) continue to place emphasis on the Housing First model, which includes low barriers to entry, use of harm reduction principles, motivational interviewing, and case management to minimize program terminations – in other words, to get people housed and keep them housed. Training on Housing First for local case managers and service providers continued to meet the goal of improving success with the Housing First model.

Additionally, OHS, through budget enhancements of local public funds approved by the Dallas City Council, has implemented additional programs to strengthen the homeless response system. They include:

System Enhancements – These systems enhancement include: _

- Capacity Building Programmatic Support - supports small emergency non-profit organizations serving homeless populations.
- Enhanced Outreach and Engagement Services – provides outreach and engagement for unsheltered individuals and families experiencing homelessness.
- Healthy Community Collaborative – supports services at local shelters for persons experiencing co-occurring mental health and substance disorders.
- Homeless Diversion Services – includes outreach and engagement, emergency support and other short-term intervention services with aim to divert households who are experiencing a housing crisis away from shelter.

Supportive Housing for Seniors – This provides rapid re-housing rental subsidies for up to 120 chronically homeless seniors ages 55 and older. _

Rapid Rehousing Initiatives – In October 2021, the City of Dallas (with multiple local partners, including Housing Forward and Dallas Housing Authority) implemented the Dallas R.E.A.L. Time Rapid Rehousing (DRTRR) initiative, which was expected to place over 2,700 homeless persons in housing, provide ongoing tenant based rental assistance (TBRA) for 12 to 24 months and provide ongoing case management and other support services to maintain housing. In April 2023, Housing Forward re-branded DRTRR as the R.E.A.L. Time Rehousing (RTR) Program, with an

expanded goal to rapidly rehouse 6,000 people experiencing homelessness by 2025 and has already exceeded that goal. As of August 31, 2024, over 11,000 homeless persons have been housed through RTR. The RTR Initiative is funded through ESG CARES funds, Coronavirus Local Fiscal Recovery funds, HOME Investment Partnerships American Rescue Plan Program (HOME-ARP) funds, and private donors. In 2025, RTR will be re-envisioned as a Street to Home Initiative to reach the next big milestone of reducing unsheltered homelessness by 50% by 2026 (compared to 2021) with an additional \$30 million public/private investment.

Housing Forward, the CoC Street Outreach Workgroup, and other organizations continued to bring together multiple service providers to engage persons living in homeless encampments and connect them to housing or shelter. For example, the Office of Homeless Solutions leads the Homeless Action Response Team (H.A.R.T./team). H.A.R.T. encompasses a core team of City staff from the Crisis Intervention Team (CIT), Dallas Animal Services, Dallas Marshals, and Code Compliance; supplemented by a secondary team (as needed) that includes staff from Parks and Recreation, Dallas Fire & Rescue, Sanitation, and Office of Emergency Management and Crisis Response. There is a H.A.R.T. team placed in the North and South districts of the City of Dallas. The purpose of H.A.R.T. is to provide a quick response to immediate safety concerns around homeless encampments and hot spots to quickly ameliorate extremely unsafe conditions in encampments. Along with increased safety and reductions of people in crisis, H.A.R.T. teams strive to boost enrollment in the Coordinated Access System (CAS) and Homeless Management Information System (HMIS) to increase opportunities for housing and make appropriate referrals for alcohol and drug treatment services, mental health services, and other services, as needed.

Housing Forward and Continuum of Care (CoC) leadership provide the critical programs listed below.

- Homeless management information system (HMIS)
- Annual point-in-time homeless count and report
- Continuum of Care planning
- Implementation and coordination of the Dallas R.E.A.L. Time Rapid Rehousing program which launched on October 1, 2021 and was re-branded as the R.E.A.L. Time Rehousing (RTR) Program in April 2023.

Housing Forward continues to operate the coordinated assessment system, which implements a Continuum wide policy and procedure for prioritizing permanent supportive housing beds for chronically homeless individuals and families. The CAS system has been successfully integrated into the homeless management information system (HMIS), to make the process easier and more efficient. The streamlined CAS system enables persons experiencing a housing crisis to be assessed using a single CAS assessment tool, and either be diverted from homelessness or prioritized and matched to housing based on service need. A separate confidential CAS system operates for those experiencing domestic violence. As part of CAS, Housing Forward has implemented a toll-free number that person experiencing a housing crisis can call for assistance in finding shelter and housing. This Homeless Crisis Help Line is part of CAS, and it helps connect persons needing help with the appropriate resource that match their needs. Calls into the system are routed to different providers based the needs of the caller.

Local homeless projects (those administered by the City and those funded by ESG) continue to place emphasis on the Housing First model, which includes low barriers to entry, use of harm reduction principles, motivational interviewing, and case management to minimize program terminations – in other words, to get people housed and keep them housed. Training on Housing First for local case managers and service providers continued to meet the goal of improving success with the Housing First model.

In addition to homeless planning and coordination efforts (like HMIS and CAS), Housing Forward also provides direct services for homeless persons. Housing Forward offers a Flex Fund to pay for minimal costs that stand in the way of someone ending, or making progress to end, living in homelessness. For example, the Flex Fund could pay for critical documents, security deposits, transportation, medical costs, job related expenses, basic furniture and household items, a variety of fees, hotel stays while waiting for housing, rental arrears, rental assistance, storage, or utility assistance, subject to Housing Forward's policy.

Addressing the emergency shelter and transitional housing needs of homeless persons

Bridge Steps continues to operate The Bridge Homeless Recovery Center (The Bridge), under contract with the City of Dallas. The Bridge is a campus of residential and social services designed to fill service gaps for homeless individuals serving up to 600 people per day. It is designed to address the emergency shelter and transitional housing needs of persons experiencing homelessness. It is open 24 hours a day, seven days a week, and is the central entry point within the Dallas Continuum of Care for homeless individuals seeking services. The Bridge has increased outreach effectiveness by streamlining and coordinating community-wide outreach and referrals.

The Bridge receives significant financial support from both the City of Dallas and Dallas County. The City provided \$3.3 million in General Funds in FY 2023-24 and Dallas County provided \$1 million in General Funds for continued day and night shelter services. Additionally, the City of Dallas provided \$219,000 to the Bridge for the provision of an additional 50 "pay-to-stay" shelter beds. The City paid \$12 per night per bed for a homeless individual for up to 90 days. Homeless persons are eligible to receive case management services and supportive services such as behavioral health, employment training, and housing placement. These "pay-to-stay" shelter beds are continuing in FY 2024-25 and the City will increase pay to \$30 per night per bed providing \$383,250 to the Bridge for the pay-to-stay program. The payment of these services had not increased since the program began.

The Bridge continues to make efforts to end adult long-term homelessness by developing, coordinating, and delivering:

- Outreach/intake services
- Jail diversion/reentry services
- Emergency shelter/transitional shelter services
- Primary health care/behavioral health care services
- Recreational/educational services
- Employment/supported employment/disability income services
- Affordable housing/supportive housing services

The Bridge is a one-stop facility created to minimize travel and maximize access to multiple agencies, therefore it houses multiple service providers including: Parkland Hospital's Homeless Medical Services, Legal Aid of Northwest Texas, Veteran's Administration, MetroCare Services, and the Social Security Administration. Services available range from basic needs, survival services, low demand/interim shelter focused on rapid re-housing, meals, case management, laundry and shower facilities, medical and psychiatric clinics, pharmacies, employment training, phone and computer banks, a library, and a storage facility.

Homeless Housing and Service Program (HHSP): In addition to local funding for the Bridge, during FY 2023-24, the City of Dallas continued to partner with the Texas Department of Housing and Community Affairs (TDHCA) in funding to provide housing and services for homeless persons at The Bridge for \$1,005,488.

Healthy Community Collaborative: During FY 2023-24, the City of Dallas continued to partner with The Bridge, Shelter Ministries of Dallas, Inc. dba Austin Street Center, and CitySquare to provide shelter and services to those who are homeless and suffering from mental illness or co-occurring psychiatric and substance use disorders. In FY 2023-24, OHS provided \$1.5 million from the City of Dallas General Fund.

Dallas R.E.A.L. Time Rapid Rehousing (DRTRR) Initiative: Implemented in October 2021, the Dallas R.E.A.L. Time Rapid Rehousing (DRTRR) initiative had a goal to place over 2,700 homeless persons in housing, provide ongoing tenant based rental assistance (TBRA) for 12 to 24 months and provide ongoing case management and other support services to maintain housing. In April 2023, Housing Forward re-branded DRTRR as the R.E.A.L. Time Rehousing (RTR) Program, with an expanded goal to rapidly rehouse 6,000 people experiencing homelessness by 2025 and has already exceeded the goal. As of August 30, 2024, over 11,000 homeless persons have been housed through RTRR. The RTR Initiative directly addresses the most critical housing navigation, housing placement, rent/utility assistance, and support service needs for persons experiencing sheltered and unsheltered homelessness in the Dallas CoC.

DRTRR is a regional partnership among the City of Dallas, Dallas County, Dallas Housing Authority, Dallas County Housing Assistance Program, City of Mesquite through the Mesquite Housing Authority, City of Plano, and Housing Forward. Through public funding, DRTRR includes rental subsidies, deposits, case management, housing navigation to assist participants in finding and securing housing, and administration. Public funding (\$48.9 million) includes HOME Investment Partnerships Program (HOME) funds for the Homelessness Assistance and Supportive Services (HASS) Program appropriated under the American Rescue Plan Act (ARPA or APR) (\$19.4 million), U.S. Department of Treasury ARPA Coronavirus Local Fiscal Recovery Funds from the City of Dallas and Dallas County (\$25.1 million), and Emergency Solutions Grant (ESG) CARES Act funds (\$4.4 million). Through private funding (\$10 million) raised by Housing Forward, DRTRR will provide landlord incentives to encourage landlords to provide housing, move-in kits to provide basic supplies needed at move-in, and support for data systems. Through participating local housing authorities, DRTRR provides Emergency Housing Vouchers (EHV) made available under ARPA to help individuals and families who are homeless. In 2025, RTR will be re-envisioned as a Street to Home Initiative to reach the next big milestone for a 50% reduction in unsheltered homelessness by 2026 (compared to 2021) with an additional \$30 million in public/private investment.

American Rescue Plan Act of 2021 (ARPA) HOME Homelessness Assistance and Supportive Services Program (HASS): \$21,376,123 in APR funds were allocated to the City of Dallas under the HOME Investment Partnership Program to provide assistance for individuals or families who are homeless, at risk of homelessness, fleeing domestic violence, and populations with the greatest risk of housing instability, as well as veterans within any of the qualifying populations. Funds have been used to fund the R.E.A.L. Time Rapid Rehousing (RTR) initiative and landlord subsidized leasing program, as well as supportive services for persons experiencing homelessness. To date, the City has expended \$13,356,387 in HOME ARPA funds to provide housing assistance for 706 households (40 households from prior year and 666 households from current year) and supportive services for 2,197 households.

Housing Forward (formerly known as Metro Dallas Homeless Alliance- MDHA):

- Provided a Housing Navigator to recruit property owners and management companies to

work with homeless housing programs through a landlord engagement strategy, and to provide housing search tools and tenant resources for homeless persons (and their case managers), to assist in looking for housing.

- Provided flex fund assistance to address needs that, for whatever reason, cannot be covered through other funding, for example, access to critical documents, security deposits, transportation, medical costs, job-related expenses, basic furniture and household items, various fees, hotel stays while waiting for housing, rental arrears, rental assistance (especially gap periods), storage, and utilities assistance.
- Administered the local HMIS system, with the addition of a data warehouse system to enhance data availability and reporting.
- Administered the local Point-In-Time Homeless Count (as described below).

Housing Forward Point-In-Time (PIT) Homeless Count: The 2024 Point-In-Time Homeless Count was conducted on January 25, 2024. Sheltered populations were counted through HMIS data, provider-level surveys, and client-level surveys. Unsheltered populations were counted through client-level surveys administered by volunteers.

The 2024 Point-In-Time Homeless Count reflects that there were 3,718 homeless persons on that night, with 1,086 unsheltered and 2,632 sheltered. This represents a 12.4% decrease in overall homelessness and an 8.2% decrease in unsheltered homelessness from 2023. This was the lowest count in nearly a decade. The 2024 PIT Count includes a total of 663 chronically homeless persons (646 individuals and 17 persons in families), representing 17.4% of the total homeless population. Of the 646 chronically homeless individuals, 348 are unsheltered and 298 sheltered. Of the 17 chronically homeless persons in families, 12 unsheltered and 5 sheltered. The number of chronically homeless persons in the Dallas area decreased by 3.9% (from 687 in 2023 to 663 in 2024), as HUD programs focus on housing chronically homeless individuals and families.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.

Foster Care and Other Youth Programs: Supported by the efforts of the Continuum of Care and its Youth Workgroup, homeless service providers (like TRAC) continue to work with the Texas Department of Family Protective Services to serve youth awaiting discharge from foster care. Discharge planning is conducted by the state case manager and the foster home where the youth resides and can include a local homeless provider. Youth may be eligible for transitional living allowance (TLA) funding and housing programs from the transitional living program (TLP). In doing so, the youth/young adult can be served or housed in affordable housing or with a nonprofit or faith-based agency in the community. Some youth are eligible to receive educational and training vouchers upon discharge.

Mental Health Facilities: Even though funding under the Texas Health and Human Services Commission's Healthy Community Collaborative (HCC) has shifted to NTBHA, the City of Dallas continues to support access to mental health and substance use services provided from local shelters and street outreach programs to sheltered and unsheltered homeless persons through a local HCC program. Several local homeless shelters and programs include on-site mental health and substance use services at their facilities (e.g., Metrocare Services is located at The Bridge). Others maintain referral relationships with behavioral health providers (e.g., Integrated

Psychotherapeutic Services (IPS)) to ensure that homeless clients receive services. As well, the North Texas Behavioral Health Authority (NTBHA), the designated local behavioral health authority, has representatives who provide on-site benefits counseling and connections to services and benefits (e.g., at Austin Street Center).

As well, the City's Office of Integrated Public Safety Solutions provides two programs to assist those with mental health crises. First, the RIGHT Care Program provides a mental health response unit that includes a behavioral health clinician stationed in the 9-1-1 call center and field teams, consisting of a Dallas Police Officer, Dallas Fire Rescue and Social Worker to provide the most appropriate level of care during mental health crisis and to divert patients from jail and unnecessary hospitalization. Second, the Mobile Crisis Intervention Unit: staffs Mobile Care Coordinators at each Dallas Police Department (DPD) patrol division to provide direct access to mental health clinicians, medical oversight, and general social support/resources (i.e. food, housing, transportation, shelter/safety) needs that are otherwise known to place strain on police officer response times and create an influx in repeat or crisis 9 1 1 callers.

Correction Programs and Institutions: The City of Dallas supports and collaborates with organizations serving incarcerated and formerly incarcerated persons and those involved with the court system. The Office of Homeless Solutions, as well as homeless providers, maintain relationships and partnerships with local and state corrections agencies (Dallas County Criminal Justice Department and the Texas Department of Criminal Justice Parole Division and Reentry Division) – to address the needs of homeless persons involved in the criminal justice system. In addition, Unlocking DOORS, Inc. operates locally as a comprehensive statewide reentry network that collaborates and coordinates with hundreds of agencies (including homeless providers) to bring together resources and programs into one coordinated effort. Local reentry providers, such as T.O.R.I., provide case management services and resources that guide formerly incarcerated individuals to achieve successful reentry into society. These groups, along with other local, state, and federal organizations, provide a continuum of comprehensive services to meet the needs of the reentry population.

Locally, the Dallas County District Attorney's Office has restorative justice programs that include pre-trial diversion and specialty court programs aimed at mentally ill offenders, prostitution, among others. The Dallas County District Attorney's Office, together with Homeward Bound, operates the Dallas County Deflection Center. Dallas Deflects is a partnership between the Dallas County District Attorney's Office, Public Defender's Office, DPD, NTBHA, Parkland Hospital, and Homeward Bound Inc. It offers an alternative to arresting and jailing individuals suffering from mental illness who have committed certain low-level, non-violent misdemeanor offenses where they can be diverted to the center for observation and/or short-term crisis respite care with a warm handoff to the appropriate level of care, like detoxification, transitional housing, etc.

Youth: Through its Youth workgroup, the local CoC engages with homeless liaison representatives from school districts within the geographical area of the CoC for planning and building support systems for homeless students. For example, the Dallas Independent School District (DISD) Homeless Education Program, which participates in the CoC, operates Drop-in Centers at 10 high schools and 5 middle schools. In addition, CoC agencies that provide services to children are required to have policies and practices in place for their case managers to ensure that children are enrolled in and attending school, have uniforms and supplies, and receive services for which they qualify such as special education, speech therapy or free/reduced price meals.

The CoC Youth Workgroup is a standing committee that meets monthly to discuss issues related to children and youth experiencing homelessness. Members include representatives from service providers targeting youth (such as Jonathan's House/Promise House, TRAC, After 8 to Educate, Elevate North Texas, among others), as well as school district homeless liaisons and principals from local school districts, and other providers. These services for youth help prevent long-term homelessness, while assisting with immediate needs. Toward the local CoC goal of significantly reducing family and youth homelessness, the CoC Youth Workgroup is actively working to address youth homelessness and is re-engaging with the Youth Action Board (YAB) to hear from

youth with lived experiences.

As mentioned earlier, Housing Forward, in collaboration with the CoC Youth workgroup and the YAB, has received its first ever grant award of \$9.3 million under HUD's Youth Homelessness Demonstration Program (YHDP). In March 2024, the Youth Action Board, together with Housing Forward and the All Neighbors Coalition (through the CoC Youth Workgroup), put forth its Coordinated Community Plan to address youth homelessness in the area with YHDP funding. The plan covers the period of April 2024 through December 2026, and includes five goals: (1) Identify all unaccompanied youth experiencing homelessness or those at risk of homelessness; (2) No youth experiencing unsheltered homelessness; (3) Youth experiencing homelessness or those at risk of homelessness have immediate access to effective and safe prevention, diversion, and reunification services; (4) Youth experiencing homelessness or those at risk of homelessness have immediate access to crisis beds and services; and (5) All unaccompanied youth experiencing homelessness move into permanent housing with appropriate services and supports within 30 days. In addition to the development of transitional shelter, transitional housing, and rapid re-housing and permanent supportive housing units, a key priority under the plan includes "The Hub," which would serve as a centralized, full service, no-barrier drop-in center, with co-located supports to connect homeless youth to shelter immediately and to other resources (including housing), to be fully operational by the end of 2025. Six local providers have been funded to implement YHDP projects by the end of 2024.

The City of Dallas Office of Homeless Solutions prioritizes supporting youth, including those aged 18-24, within its initiatives for the homeless response system. TDHCA HHSP funding includes a set-aside amount specifically targeting youth homelessness. These funds support Transition Resource Action Center (TRAC) Program, providing street outreach and case management, coupled with supportive services for homeless and at-risk youth ages 14-17 and young adults ages 18-24.

Drop-In Centers: During the last program year, 21 drop-in centers operated at local high schools and middle schools to assist homeless students within Dallas ISD through the Homeless Education Program (HEP). The HEP Program provided aid at each Center to help address the individual needs of students. Homeless students that attended had access to hygiene items, food, backpacks, school supplies, uniforms, and referrals for health, dental, mental health, housing, substance use services, and other appropriate services. Some of these centers are operated at the following Dallas ISD school sites:

- Alex W. Spence Middle School
- Bryan Adams High School
- Douglass Todd Sr. Middle School
- Comstock Middle School
- Emmett Conrad High School
- Franklin D. Roosevelt High School for Innovation
- Lang Sr. Middle School
- Hillcrest High School
- J.F. Kimball High School
- L. V. Stockard Middle School
- Lincoln High School
- Molina High School
- North Dallas High School
- Samuel High School
- Seagoville High School
- Skyline High School
- Sunset High School
- Thomas Jefferson High School
- Marsh Preparatory Academy
- W.H. Adamson High School
- W.T. White High School

Housing Forward Strategic Work Plan:

The Dallas and Collin Counties' lead agency, Housing Forward acts as the backbone organization and regional authority on homelessness, that leads the development of an effective homeless response system. In partnership with 100+ public, private, and nonprofit institutions, Housing Forward ensures that the experience of homelessness in Dallas and Collin Counties is rare, brief, and non-recurring.

As part of its Homeless Collaborative System Transformation, the local CoC has established three community-wide goals: (1) effectively end veteran homelessness, (2) significantly reduce chronic unsheltered homelessness, and (3) reduce family and youth homelessness. Highlights for FY 2023-24, in addition to those described earlier, include the following:

- **Rapid Re-Housing Initiatives** - Launched the R.E.A.L. Time Rapid Rehousing (RTR) Initiative to significantly reduce unsheltered homelessness (as described above). In April 2023, Housing Forward re-branded DRTRR as the R.E.A.L. Time Rehousing (RTR) Program, with an expanded goal to rapidly rehouse 6,000 people experiencing homelessness by 2025.
- **Veteran Homelessness** - Continued efforts to end veteran homelessness. By designation from the United States Interagency Council on Homelessness issued on May 14, 2024, the Dallas Continuum of Care has achieved its goal of effectively ending veteran homelessness in the Dallas and Collin Counties, meaning that, while veteran homelessness may still occur, the local homeless response system has the capacity to rehouse homeless veterans within 90 days.
- **Youth and Family Homelessness** - Continued efforts to end family and youth homelessness. As demonstrated by the Point-in-Time Count, this year (2024) was the third consecutive year of reductions in homelessness in Dallas – reflecting an 18.6% reduction in overall homelessness, and 24.1% decrease in unsheltered homelessness.
- **Restructure Homeless Response** - Re-structured Housing Forward organization to better align with needs of homeless response system in February 2022; in particular focusing on housing initiatives and housing navigation. In late September 2022, MDHA rebranded and changed its name to Housing Forward.
- **Diversions** - Launched a Diversion Pilot at Family Gateway and The Bridge to inform systemwide diversion training and expansion. Diversion's initial pilot ended in Spring 2023. The System-wide Family Diversion was launched in May 2023 with the use of private funds and Housing Forward continues to work to implement System-wide Diversion.
- **HUD FY 2023 Annual Continuum of Care NOFO Competition** – Additional \$5 million (23.4% increase) to fund 24 continuing homeless housing projects and 4 new projects (including 50 new units of permanent supportive housing and 150 new units of rapid rehousing). Housing Forward submitted application for funding under HUD's FY2024 Continuum of Care (CoC) NOFO in October 2024. _
- **HUD's Special NOFO Competition to Address Unsheltered Homelessness** – New one-time funding (almost \$23 million) to expand homeless street outreach, enhance permanent housing options, improve supportive services, and make overall system improvements (including an enhancement in diversion efforts). _

- **Day One Families Fund** – Private grant (\$1.25 million) to reduce family homelessness by expanding systemwide diversion initiatives for families.
- **Youth Homelessness Demonstration Program (YHDP)** - Awarded \$9.3 million in funding under HUD's Youth Homelessness Demonstration Program (YHDP) in collaboration with CoC Youth workgroup and the Youth Advisory Board (YAB) in September 2023.

Discharge Planning: In terms of discharge planning, local Continuum of Care homeless providers maintain relationships and partnerships with local health care, behavioral health, and correctional facilities to ensure that persons are not discharged into homelessness. As part of the discharge planning process, institutions have social workers in place at their facilities to assist those being discharged as they transition out of the institution back into community-based housing and services. Discharging institutions call on local providers and resources to help the patient or inmate secure a safe and decent place to stay with appropriate services as they exit a facility.

Homeless Prevention: Homelessness prevention and diversion is a priority within the local CoC. Diversion activities have been incorporated into the local HMIS system, and local shelters, including Family Gateway and The Bridge, have implemented diversion activities. Through its General Fund budget, OHS supports homeless diversion services for over \$300,000. Housing Forward also provides direct prevention or diversion services for homeless persons. Housing Forward offers the Flex Fund to pay for minimal costs that stand in the way of someone exiting (or making progress in exiting) homelessness. Examples include critical documents, security deposits, transportation, medical costs, job-related expenses, basic furniture and household items, hotel stays while waiting for housing, rental arrears, rental assistance, storage, and utilities assistance.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again.

The Dallas CoC includes work groups dedicated to address the housing and service needs of these key subpopulations. These workgroups/committees work on key initiatives to help homeless individuals and families access housing and make the transition from homelessness to housing. The mission and objectives are designed to promote a community wide commitment to the goal of ending homelessness by: Providing funding for efforts by nonprofit providers and state and local governments to quickly rehouse individuals and families experiencing homelessness while minimizing the trauma and dislocation caused to homeless individuals, families, and communities by homelessness.

- Providing funding for efforts by nonprofit providers and state and local governments to quickly rehouse individuals and families experiencing homelessness while minimizing the trauma and dislocation caused to homeless individuals, families, and communities by homelessness.
- Promoting access to mainstream programs for individuals and families experiencing homelessness.

- Optimizing self-sufficiency among individuals and families experiencing homelessness.

Chronically Homeless Individuals and Families: The Bridge Homeless Recovery Center is a major entry-point in Dallas for individuals experiencing homelessness who are seeking recovery solutions. Bridge Steps, the 501(c)(3) nonprofit organization operating The Bridge, provides adults who experience or are at risk of experiencing long-term homelessness with shelter, recovery, and housing solutions. In FY 2023-24, the City of Dallas contributed over \$4.519 million in funding (\$3.519 million from the City and \$1.0 million from Dallas County) for The Bridge.

Youth and Unaccompanied Youth: The CoC engages with homeless liaison representatives from school districts within the geographical area of the CoC and involves them in planning and building support systems for their students. CoC agencies that provide services to children have policies and practices in place for their case managers. Case Managers ensure the children are enrolled in and attending school, have uniforms and supplies, and receive services for which they qualify, such as special education, speech therapy or free/reduced price meals. Some agencies require school-aged children to participate in after-school programs where homework completion and tutoring are the focus.

Transitional Housing and Continuum of Care Programs: Housing Forward continues as the principal single authority on homelessness in the Dallas region and continues to make strides in carrying out its strategic plan (and building an effective homeless response system that makes homelessness rare, brief and non-recurring). The primary focus of Housing Forward's work in FY 2023-24 was administration of the R.E.A.L. Rapid Rehousing Initiative (RTR). The original goal to house 2,700 individuals was met in October 2023. The City and its partners rebranded the initiative and created a new goal of housing 6,000 unique individuals by 2025. The program has exceeded its goal. The RTR team of homeless service providers, co- led by the Office of Homeless Solutions (OHS) and Housing Forward, has housed over 11,000 homeless persons as of August 31, 2024. In 2025, RTR will be re-envisioned as a Street to Home Initiative to reach the next big milestone for a 50% reduction in unsheltered homelessness by 2026 (compared to 2021).

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

DHA Housing Solutions for North Texas (DHA) owns and manages approximately 3,196 units of public housing located throughout the city of Dallas. Housing is provided in both single-family and multifamily facilities. DHA also has approximately 20,344 Housing Choice Vouchers (“HCV”) for families to locate housing in the private market in the North Texas area it serves. Through its PHA Plan process, DHA sets goals for the agency to address the needs of its Public Housing and HCV participants. In December 2024 DHA will complete its most recent Five-Year Plan which began on January 1, 2020.

DHA Goal Progress

Below is a brief status of the progress DHA has made in achieving its goals since they were adopted by the Board of Commissioners.

Goal 1: Increase affordable housing choices for low-income families

- DHA issued a Request for Qualifications for Development Partners to assist with the development of affordable housing and redevelopment of several of its public housing sites. Through this RFQ process DHA has selected 22 development partners.
- In April 2020 DHA closed on Inwood Apartments with one of its development partners. This PFC transaction provides 347 apartment units, of which 174 are leased to low-income families at 80 percent of Area Median Income (AMI).
- Construction of The Oaks, a 260-unit mixed income housing development for seniors was recently completed. The Oaks was constructed on the former Brooks Manor public housing site.
- DHA has begun predevelopment work for construction of The Culbreath, a proposed 364-unit housing community for seniors to be located on 10.305 acres of the former Rhoads Terrace public housing site.
- DHA is working with community leaders in the Bonton neighborhood of South Dallas to update the 2009 DiMambro Master Plan for the neighborhood. The master plan will include the remaining 35 acres of the Rhoads Terrace site.
- In December 2021, DHA closed on a mixed-income development in a high opportunity area with its development partner, Fairfield Residential. Construction of this 475-unit apartment complex is nearing completion and leasing has begun. Fifty percent (50%) of the units are affordable to families at 80% of the Area Median Income (AMI).
- In March 2022, DHA closed on Rosemont at Sierra Vista and Rosemont at Mission Trails with its partner Alliant Strategic Investments, preserving 500 units of affordable housing.
- In June 2022 DHA closed on Estelle Village with its development partner, Community Planning Partners/Belveron. Renovation of this 300-unit affordable housing development in southeast Dallas is nearing completion.
- DHA continues to conduct in-person Landlord workshops and provide landlord/property owner education and outreach through a virtual platform.
- Since January 2020 DHA has welcomed more than 1,000 new landlords/business partners in the Housing Choice Voucher (HCV) program.
- DHA released a Request for Proposals (RFP’s) for Project-Based Voucher (PBV) rental units/assistance.
- Since January 2020, DHA has executed four (4) new PBV Housing Assistance Payment (HAP) Contracts and four (4) Agreements to Enter into a HAP Contract (AHAP) totaling

381 assisted units.

- DHA has also awarded one (3) Mainstream and one (2) Walker PBV HAP contracts totaling 268 units.
- DHA launched Children First North Texas (CFNTX) program, focusing on moving families out of high poverty neighborhoods, into areas of opportunity.
- DHA maintains site-based waiting lists to enable applicants to select the development in which they would like to reside, applicant may apply for admission to any open waiting list.
- Waitlists remain open to give clients a larger window to apply.
- Incentive transfers are offered to clients, who have a proven history of good payment standards and no lease infractions, wishing to move into “high opportunity” areas, to provide a variety of options.
- DHA received a \$5 million grant from the U.S. Department of Housing and Urban Development (HUD) to provide mobility related services and aims to foster housing choice and remove barriers to High-Opportunity Areas for 1,000 HCV families with children through the provision of comprehensive housing mobility-related services. DHA will offer a comprehensive suite of mobility services including pre-move counseling, housing search assistance, landlord recruiting, lease-up assistance, security deposit, flexible family financial assistance, and mobility-enhancing administrative policies.
- DHA has developed an interactive mapping tool hosted on its website to support families in the housing search process. The tool allows families to identify whether a given unit/house is within an area of opportunity. Purposefully, the tool is Google-powered allowing families to switch to street views and vet/explore neighborhoods prior to touring in-person. The tool is intended to empower families to make informed decisions when searching for housing opportunities.

Goal 2: Increase economic self-sufficiency of families for whom it is appropriate and provide an improved quality of life for those for whom self-sufficiency is not an appropriate goal

- DHA participates in a national Family Self-Sufficiency (FSS) Study, led by MDRC; where researchers are studying the overall impact of FSS services provided by the Public Housing Authority (PHA).
- DHA partnered with John’s Hopkins University and the University of Michigan to track the health outcomes of families with children between the ages of 3-10, based on having rental assistance.
- DHA currently supports approximately 811 families in the Family Self-Sufficiency program and continues to promote overall self-sufficiency in the HCV program.
- DHA enrolled 580 new families to the FSS program, graduated 110 FSS families, and issued 59 new Homeownership vouchers.
- DHA continues to promote the opportunity of Homeownership, and currently assists 84 families with mortgage assistance.
- DHA issued a Request for Proposals (RFP), for Section 8 Project Based Vouchers for Newly Constructed Seniors-Only Rental Housing.
- DHA partnered with Metro Dallas Homeless Alliance and the Veterans Administration to increase VASH utilization and strive to end Veteran homelessness.
- DHA received \$20M in Emergency Rental Assistance (ERA1) and \$19M in ERA2 funding from the City of Dallas to assist COVID-impacted Dallas Residents. DHA developed in-house, an automation-driven system allowing for the efficient and accurate processing of thousands of applications. In sum, DHA assisted 1,700 COVID-impacted households.
- The Dallas R.E.A.L. Time Rapid Rehousing Initiative Project seeks to house

approximately 2,762 families experiencing homelessness in the local Continuum of Care. DHA serves as the rental administrator for the Project, processing applications and payments.

- DHA Residential Housing staff members collaborate with its community partners to improve quality of life through Resident Empowerment.
- After-School Tutoring Programs – DHA partners with non-profit organizations to provide tutoring programs for resident youth on-site at DHA-owned properties.
- Head Start of Greater Dallas - DHA has partnered with Head Start of Greater Dallas for more than 20 years to provide childcare. Head Start facilities are located at DHA's Roseland, Frazier, Buckeye Trails, and Lakewest housing communities. These centers offer a variety of supportive resources for families including computer skills; creative arts; educational activities; health check-ups; family services; and nutritious meals and snacks.
- DHA provides educational opportunities including scholarships for undergraduate studies; scholarships for returning to college after a brief break; assistance with GED preparation; internships; and skills workshops.
- DHA has partnered with the University of Houston College of Optometry who operates the Cedar Springs Eye Clinic. The clinic focuses on vision care and provides services including eye exams, prescriptions for glasses and comprehensive care for eye conditions.
- DHA onsite resident service coordinators work with partners to provide a variety of onsite services to help support and enrich our families including: first-time home buyers seminars; crime watch meetings; resident meetings; credit repair workshops; resume writing assistance; job searches; certification classes; women's empowerment programs; fitness classes for seniors; grocery shopping trips; support groups (peer-to-peer and substance abuse); mental health seminars; social activities for seniors (brunch, bingo, luncheons, movies, arts & crafts).
- In partnership with the City of Dallas, DHA engaged residents to assess barriers/gaps to internet services and to disseminate information about the Affordability Connectivity Program.

Goal 3: Achieve greater cost effectiveness and improve efficiencies in providing high quality housing and services for low-income families

- The COVID-19 pandemic greatly affected the construction improvements DHA could make at its public housing sites. Since January 1, 2020, however, DHA has completed approximately \$24.45 million in improvements at the Authority's public housing sites. Each of these improvements is procured through a public process to assure cost effectiveness. The procurements are combined, when possible, to provide for improved efficiencies. A list of improvements is provided below:

Site	Improvement
Monarch Townhomes	Replace HVAC
Carroll Townhomes	Replace HVAC
Little Mexico Village	Replace roofs
Brackins Village	Replace roofs
Kingbridge Crossing	Replace kitchen cabinets and flooring in Community Building
Audelia Manor	Replace elevators
Cliff Manor	Replace elevators
Park Manor	Replace elevators
Military Parkway	Replace roofs
Hidden Ridge Apartments	Replace roof vents and awnings
Single Family Homes	Concrete repairs
Renaissance Oaks	Replace roofs
Villa Creek	Repair Foundation
Cliff Manor	Exterior Spalling's
Roseland Gardens	Vent Covers
Renaissance Oaks	Vent Covers
Villa Creek	Fire Repair
Hidden Ridge	Concrete Repair
Buckeye Head Start	Car Accident Repair
Lakewest Village	Replace Roofs
Frazier	Replace Hot Water Heaters
Carroll Townhomes	Replace Roofs
Monarch Townhomes	Replace Roofs
Carroll Townhomes	Exterior Paint & Gutters
Monarch Townhomes	Exterior Paint & Gutters
Hidden Ridge	Roof Repair
DHA HQ Building	Recycle Bin Pad at Loading Dock
Lakeview Townhomes, Hamptons at Lakewest & Villa Creek Apartments	Sidewalk Repairs
Kingbridge Crossing	Sidewalk Repairs
Frazier Fellowship	Sidewalk Repairs
Frazier Mill City	Sidewalk Repairs
Wahoo Frazier	Sidewalk Repairs
Hidden Ridge	Stair Landing Repair
Multiple Sites	Winter Storm Repairs
DHA HQ Building	Renovation of First Floor
Lakeview Townhomes	Interior renovation including kitchens, bathrooms, flooring, painting, etc. Exterior repairs and painting.
Hidden Ridge Apartments	Security cameras
Kingbridge Crossing	Security cameras
Hamptons at Lakewest	Security cameras
Park Manor	Fire alarm system upgrade

Site	Improvement
Hidden Ridge	Unit repairs due to fire and vandalism
Park Manor	Replace elevators
Single Family Homes	Replace fence
Villas of Hillcrest	Repair retaining wall; landscape improvements
Cedar Springs Place	Sidewalk repair
Roseland Estates	Replace fascia, soffit, wood trim, gutters & exterior paint
Roseland Estates	Repair Fire Damage Unit
Carroll Townhomes	Replace Roofs
Carroll Townhomes	Replace fascia, soffit, wood trim & exterior paint
Carroll	Concrete repairs, parking lot restriping & wash
Monarch Townhomes	Replace Roofs
Monarch Townhomes	Replace fascia, soffit, wood trim & exterior paint
Monarch	Concrete repairs, parking lot restriping & wash
Renaissance	Replace locks
Roseland Scattered Sites	Replace Roofs
Roseland Scattered Sites	Replace fascia, soffit, wood trim, gutters & exterior paint
Little Mexico Village	Fire lane striping & address on signs
Little Mexico Village	Retaining Wall; Replace
Frazier Fellowship	Paint, Exterior; Replace Fascia, Soffit & Wood Trim
Frazier Fellowship	Wood Columns, Parapet; Repair
Wahoo Frazier	Replace Roofs
Wahoo Frazier	Replace fascia, soffit, wood trim, gutters & exterior paint
Mill City	Replace playground
Kingbridge Crossing	Fence Repair and Painting
Lakeview Townhomes	Laundry Room Repair & Renovation
Lakewest Multipurpose Center	Repair skylight
Lakewest Multipurpose Center	HVAC in Gym; Repair
Park Manor	Fire Alarm System Upgrade
Park Manor	Communication equipment for security cameras
Park Manor	HVAC; Repair
Barbara Jordan Square	Replace circulation pumps
Larimore Lane	Parking restriping & wash
Hillcrest	Retaining wall
Hidden Ridge	Repair Fire Damage Unit
Hidden Ridge	Balcony Repairs
Buckeye Trails Common I	HVAC in Community Building; Replace
Barbara Jordan Square	Porch/Balcony; Replace
Buckeye Trail Commons	Splashpad; Repair
Buckeye Trail Commons	HVAC; Replace
Buckeye Trail Commons II	HVAC; Replace
Cedar Springs Place	HVAC; Replace
Frazier & Buckeye Properties	Irrigation System; Repair
Frazier Fellowship	HVAC; Replace
Frazier Fellowship	Vehicle Damaged Unit

Site	Improvement
Frazier Scattered Sites	Mold Remediation
Frazier Scattered Sites	HVAC; Replace
Hamptons at Lakewest	Fire Damaged Units; Repair
Hamptons at Lakewest	HVAC; Replace
Hidden Ridge	Vehicle Damaged Unit
Kingbridge Crossing	Fire Damaged Unit; Repair
Lakeview Townhomes	Concrete Repair/Replace
Lakewest Properties	Irrigation System; Repair
Little Mexico Village	Fence; Repair/Replace
Mill City Frazier	Repair Fire Damage Unit
Mill City Frazier	Replace fascia, trim & soffit
Mill City Frazier	Stone Caps, replace
Mill City Frazier	HVAC; Replace
Renaissance Oaks	Air Duct Cleaning
Renaissance Oaks	Dryer Vent Cleaning
Roseland Estates	Doors, Exterior; Common Area; Replace
Roseland Properties	Irrigation System; Repair
Roseland Townhomes	Artificial Turf, Install
Roseland Townhomes	Splashpad; Repair
Roseland Townhomes	Dumpster Enclosure
Roseland Townhomes & Estates	Replace Window Screens
Scattered Sites	Foundation Repair
Scattered Sites	Plumbing; Repairs
Scattered Sites	Remodel; Interior
Scattered Sites	Electrical; Repair
Scattered Sites	Water Heater; Replace
Single Family Homes	Renovation
Villas of Hillcrest	Electrical; Repair
Wahoo Frazier	Stone Caps, replace
Wahoo Frazier	HVAC; Replace
Wahoo Frazier	Fire Damaged Units; Repair

- DHA continues to partner with an Artificial Intelligence (AI) firm to help improve the overall efficiency of program activities, electronic and live forms of communication, and enhanced experience for landlords working with families receiving voucher assistance.
- DHA has further expanded the use of technology by utilizing an online platform for all annual and interim certifications.
- DHA launched an online chat feature, for landlords/business partners and HCV families.
- During the COVID pandemic, DHA implemented several policies and workflows to accommodate clients with transitioning to online interim/annual recertifications and reports of changes, emergency work order protocol, and “no touch” leasing, digital file conversion.

Goal 4: Facilitate the development of affordable housing in Dallas utilizing DHA’s development tools such as its tax-exempt status, issuing bonds, and partnering with private developers

- DHA issued a Request for Qualifications for Development Partners to assist with the development of affordable housing and redevelopment of several of its public housing sites. Through this RFQ process DHA has selected 18 development partners.
- In April 2020 DHA closed on Inwood Apartments with one of its development partners.

This PFC transaction provides 347 apartment units, of which 174 are leased to low-income families at 80 percent of Area Median Income (AMI).

- Construction of The Oaks, a 260-unit mixed income housing development for seniors was completed in mid-2023. The Oaks was constructed on the former Brooks Manor public housing site.
- DHA has begun predevelopment work for construction of The Culbreath, a proposed 364-unit housing community for seniors to be located on 10.305 acres of the former Rhoads Terrace public housing site.
- In December 2021, DHA closed on a mixed-income development in a high opportunity area with its development partner, Fairfield Residential. Construction of this 475-unit apartment complex is nearing completion and leasing has begun. Fifty percent (50%) of the units are affordable to families at 80% of the Area Median Income (AMI).
- In March 2022, DHA closed on Rosemont at Sierra Vista and Rosemont at Mission Trails with its partner Alliant Strategic Investments, preserving 500 units of affordable housing.
- In June 2022 DHA closed on Estelle Village with its development partner, Community Planning Partners/Belveron. Renovation of this 300-unit affordable housing development in southeast Dallas is nearing completion.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

DHA is committed to assisting its families to become economically and socially self-sufficient and offers the Family Self-Sufficiency Program (FSS) to public housing and Section 8 residents. A large variety of FSS related services were offered through agreements with other service entities or through DHA staff. Services include education programs for all ages, job training and job search assistance, and support services such as transportation, health services and childcare programs. DHA has intensified efforts to increase the number of residents participating in the FSS program and closely monitors individuals and families as they prepare to graduate from the program.

Education: Through the Opportunity Rising Program, DHA continues to award scholarships to graduating high school seniors so they may attend college. The Opportunity Rising Program also provides scholarships to college students continuing their education and to students returning to college after a break. Scholarships are awarded to participants in DHA's public housing and housing choice voucher programs.

In 2022, youth and their families were able to attend a free community event hosted at St. Luke Community Church which featured Qubilah Shabazz, daughter of Malcom X on the Yanga Journeys to Freedom tour. DHA continues to work with on-site providers at most housing sites. The providers include, but are not limited to, Youth 180, Texas Rangers, Mercy Street, Frazier Revitalization, Behind Every Door and Bridge Builders to provide students with homework assistance, sports activities, mentoring, and character development.

Job Training and Job Search Assistance: : DHA partners with Workforce Solutions of Greater Dallas and First Step Staffing on job training and job search assistance to residents. Through the continued Resident Opportunity and Self-Sufficiency (ROSS) program, the resident services coordinators continue to offer workshops with partners such as ResCare and Dallas College for

assistance to all public housing residents for employment and training opportunities.

The Resident Services Department Service Coordinators continue to provide information related to local job fairs and training opportunities to residents on a monthly basis through postings on properties and email outreach.

Support Services: DHA has continues to provide on-site resident services coordinators at its public housing sites to assist residents with needed resources and services to help them to become self-sufficient or allowing them to age in place, if applicable. These services include summer and afterschool meal and snack programs for youth, parenting classes, housekeeping, counseling, mental health services, financial coaching and counseling services and resources. The Resident Services Coordinators focused on providing emergency preparedness resources to residents during National Preparedness Month given the natural disasters faced by Texas over the past few years. In October, DHA coordinates with the Dallas Police Department and other community providers, to host National Night Out at the majority of public housing sites, to encourage positive community engagement between police, residents, and housing.

DHA has continued to partner with Dallas County Office of Aging for on-site programming for seniors at Roseland Gardens and Buckeye Commons. In 2022, DHA began a partnership with Parkland Hospital and opened community HUBs to serve the southern sector of Dallas at Park Manor and Buckeye Commons, by offering weekly on-site free medical services to residents.

Section 3: DHA has an active Section 3 program and strongly supports opportunities for Section 3 residents to access education, training, and employment opportunities. Where applicable, the DHA procurement process includes in its selection criteria efforts to employ Section 3 residents. In 2019, DHA met or exceeded HUD's goals for Section 3 new hires, non-construction spending, and construction spending in both the Operating Fund and Capital Fund. Additionally, the Section 3 program promotes economic development and self-sufficiency through entrepreneurial and community reinvestment opportunities. This occurs through DHA's resident and employment coordinators who work closely with residents to provide employment, education, and training opportunities through DHA's partnership with potential employers, and with for-profit and nonprofit entities in the community. In 2019, there were 312 new hires for opportunities funded through the Capital Fund (primarily construction contract workers) and 38 new hires through the Operating Fund (primarily technical professionals). In 2020, HUD revised the Section 3 rule to improve a focus on economic opportunity outcomes while simultaneously reducing the regulatory burden. DHA began reporting under the revised Section 3 rule in March 1, 2023.

Actions taken to provide assistance to troubled PHAs

The Dallas Housing Authority is not a troubled housing authority.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Throughout the program year, elected officials, community stakeholders, and City departments addressed many policies to ensure alignment or to realign policies where necessary to ensure cohesive strategies and outcomes. The City of Dallas believes that every resident has the right to safe, decent, affordable, and fair housing regardless of race, color, national origin, religion, sex, sexual orientation, disability, familial status, or source of income. In support of its residents and in compliance with HUD's recently issued Affirmatively Furthering Fair Housing Final Rule and the Voluntary Compliance Agreement, City staff identified areas in ordinances, policies, programs, and practices that could be modified to better address housing choices throughout Dallas. Elements identified for the Housing Policy under consideration include:

Comprehensive Housing Policy: In May 2018, the City Council adopted a Comprehensive Housing Policy (CHP) that addresses citywide housing issues systematically and strategically. The policy's goals are to:

- Create and maintain available and affordable housing throughout Dallas
- Promote greater fair housing choices
- Overcome patterns of segregation and concentrations of poverty through incentives and requirements

On May 11, 2022, Dallas City Council amended and adopted an updated Comprehensive Housing policy. To inform the policy, the City first developed the Dallas Market Value Analysis (MVA), an analytical tool used to assess the residential real estate market throughout the city to determine with granular detail where market strength, transition, and stress exists. The MVA helps policy makers and stakeholders have meaningful conversations around acceptable potential strategies based on objective data. In addition to the above policy goals, the amended policy:

- Utilizes an equity lens informed by a Racial Equity Assessment
- Supports the adopted Racial Equity Plan
- Amends Dallas City Code Chapters 51A and 20A, which helps regulate the Mixed Income Housing Development Bonus (MIHDB) that addresses systemic inequities in housing

The Dallas Housing Policy 2033 (DHP33) was adopted on April 12, 2023, replacing the Comprehensive Housing Policy (CHP) previously adopted by City Council on May 9, 2018. DHP33 was crafted based upon a racial equity audit of the CHP. DHP33 is centered around 7 Housing Equity Pillars: 1) Equity Strategy Target Areas, 2) Citywide Production, 3) Citywide Preservation, 4) Infrastructure, 5) Collaboration & Coordination, 6) Engagement, and 7) Education. DHP33 like the CHP, continues to address market conditions which that have historically led to disinvestment in some communities while attempting to meet the needs of the residents by creating Equity Strategy Target Areas, which will be areas that Housing and other departments focus their resources to have positive impact.

The identification of the Equity Strategy Target Areas allows Housing to invest in Neighborhood Revitalization efforts by focusing and aligning resources from Housing along with other department initiatives such as the Dallas Racial Equity Plan, The Economic Development Policy,

forwardDallas!, and the Comprehensive Environmental and Climate action Plan. Equity Strategy Target Areas will be selected using the City of Dallas Racial Equity Index, the Market Value Analysis and other departmental funding commitments. Selected areas must have demonstrated a housing need and have resources to address the needs to produce and preserve affordable housing through combined neighborhood revitalization efforts.

DHP33 is comprised of Smart, Measurable, Achievable, Relevant, Time-bound, Inclusive and Equitable (SMARTIE) goals that are measured and reported out on regularly over the course of the next ten years.

Policy Amendments to the Dallas Housing Resource Catalog: On February 14, 2024, the Dallas City Council, by Resolution No. 24-0257, approved an amendment to the Dallas Housing Resource Catalog (DHRC) Single Family Homeownership Development Requirements/Underwriting (SFHDRU) to no longer require CHDOs to repay HOME funds loans. Under this amendment, loans are now forgivable for CHDOs and CHDO proceeds from the sale of HOME-assisted units to spur additional affordable housing for households at or below 80% AMI as defined by the Department of Housing and Urban Development (HUD).

On June 12, 2024, the Dallas City Council, by Resolution No. 24-0846, approved additional amendments to the DHRC New Construction and Substantial Rehabilitation Program and Dallas Housing Policy 2033 (DHP33) to distribute funds more equitably.

- DHP33 was amended to allow for the commitment of 50% of all resources to the Department of Housing & Community Development (Housing) Equity Strategy Target Areas as a policy goal and to be delineated in the NOFA funding.
- The amendment imposed caps and added preferences for developers seeking NOFA funding.
- Changes to NOFA further incentivize the development of single-family and homeownership units.
- The amendment provided consistency in repayment terms for annual cash surplus payments for rental housing developments.

Gap funding provided to developers is now capped at a maximum 25% of the total development cost or \$5,000,000.00, whichever is less.

Exceptions include:

- Affordable housing developments located within an ESTA.
- Developments part of a specific project initiatives to include City-owned properties, projects with partnership entities e.g., Dallas Area Rapid Transit (DART), Dallas Housing Authority, Dallas Independent School District, religious and education institutions. Preferences are included in the newly updated NOFA application to: 1) incentivize more development of single-family developments, including detached and attached projects or homeownership units (varying typologies); and 2) award to developers with no current outstanding housing projects with the City of Dallas.

Additional points for NOFA applications when/if: Developing single-family detached and attached projects or homeownership units (varying typologies). Developments in the Equity Strategy Target Areas.

Underwriting: The Housing Policy provides more streamlined procedures for underwriting development projects that allows for transparency in available funding and awards. The new process includes a formal bid process for single-family and multifamily development projects. This ensures better utilization of funding to assist neighborhoods with comprehensive planning and

provides a mechanism for concentrated efforts. These efforts encompass new construction of and rehabilitation of existing housing, focused code compliance, street and infrastructure improvements, and provision of other support and City services, as applicable. Additionally, the Policy provides for a tiered Reinvestment Strategy Areas to address three market types in need of City investment namely: Redevelopment Areas, Stabilization Areas, and Emerging Market Areas.

Dallas Public Facility Corporation: The Dallas Public Facility Corporation (DPFC) was created by the City in 2020 to exclusively assist the City in financing, refinancing, or providing public facilities. The DPFC seeks to develop and preserve mixed-income workforce housing communities to serve residents earning at or below 80% of the area median income (AMI) as well as provide non-income restricted units.

The DPFC is also authorized to finance the acquisition of obligations issued or incurred in accordance with existing law, to provide for the acquisition, construction, rehabilitation, renovation, repair, equipping, furnishing, and placement in service of public facilities as allowed by the City and pursuant to the Act. The DPFC seeks to partner with qualified organizations to acquire, renovate, or build mixed-income housing developments that: Are in alignment with the CHP and adhere to the broader affordable housing industry's rent and income standards:

- Are in alignment with the CHP and adhere to the broader affordable housing industry's rent and income standards:
 - AMI targets adjusted for family size
 - Rent restrictions based on 30% of the applicable AMI restricted levels as established by HUD, TDHCA
 - Utility allowances
 - Consider the income of all residents living in the unit
- Where applicable, identify opportunities for deeper income targeting based on the operational subsidy provided by the property tax exemption to ensure the property is not over subsidized
- Ensure there is no source of income discrimination at the property
- Affirmatively furthers fair housing in the City
- Ensure developers and property managers engage in affirmative marketing plans
- Provide future residents with enhanced protections for the life of the property
- Provide a diverse unit mix to provide housing options for all including single residents and families with children.

Mixed Income Housing Development Bonus (MIHDB): In addition to development subsidies, the City also incentivizes the production of mixed-income rental units via regulatory incentives. The MIHDB program provides development bonuses to encourage the construction of mixed-income housing in multi-family and mixed-use zoning districts. On March 27, 2019, City Council amended the Development Code to allow for by-right development bonuses, including increases in maximum height and lot coverage, for developments that provide mixed-income housing in six multifamily and mixed-use base zoning districts. Since 2019, the City has also approved multiple planned development districts that provide bonuses in exchange for mixed income development.

The MIHDB was amended by City Council on May 11, 2022, in order to further address systemic inequities in housing throughout the City. Additional program and regulatory benefits are provided to incentivize program participants, support the creation of housing least likely to be supported by the market, create affordable housing in strong neighborhoods, create mixed income communities, and reduce displacement due to gentrification. Amendments include additional development bonus options, additional development rights, parking reductions, adding a fee in lieu of onsite-provision, and the establishment of the Mixed Income Housing Development Bonus Fund (One Dallas Fund).

The resulting mixed-income developments include 5-15% affordable units ranging from 51% to

100% of Area Median Family Income. In addition, the program requires such mixed-income housing developments to adopt design principles that encourage walkability, reduce the need for parking, and require the provision of more open space. As of the end of FY 2023-24, more than 8,852 units were in the development pipeline, and 605 of those were income-restricted with no additional subsidy provided.

Urban Land Bank Demonstration Program (the “Program” or “Land Bank”): The objectives of the Urban Land Bank Demonstration Program are to acquire: (1) unproductive, vacant, and developable property and (2) property intended for commercial use to be “banked” for affordable housing or commercial development. The resale of such property will enable the development of new single-family homeowner or rental units to serve low-income households or the development of commercial uses that stabilize distressed communities. This Program is implemented via a statutorily authorized tax foreclosure process for properties with five or more years of delinquent property taxes. Five low-income households at or below 115% AMI were assisted through the landbank program for FY 2023-24.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Homeless Street Outreach: In FY 2023-24, the City allocated \$173,673 in Emergency Solutions Grant (ESG) funds to street outreach and \$568,435, to emergency shelter. During the year, a small amount (\$26,418) was reallocated between the two to better utilize the funding. There were continuing street outreach programs working daily to locate and refer homeless households to appropriate shelter facilities and programs.

Rapid Re-Housing Services: In FY 2023-24, the City allocated \$180,813 in ESG funds to provide rapid re-housing services to quickly re-house individuals and families experiencing homelessness. Other funding sources have become available for rapid re-housing, including HOME funds under the American Rescue Plan Act of 2021 (ARPA) and Coronavirus Local Fiscal Recovery funds under ARPA.

Homelessness Prevention Services: In FY 2023-24, the City allocated \$246,086 in ESG funds and to provide homeless prevention services for persons at risk of losing their housing. The City of Dallas continued to operate additional homeless prevention projects funded through, for example, U.S. Department of Treasury Emergency Rental Assistance Program (ERA1 and ERA2); however, most all of those funds have been exhausted now.

The Bridge: Bridge Steps continued to operate The Bridge Homeless Assistance Center (The Bridge) under contract with the City of Dallas. The Bridge is a campus of residential and social services designed to fill service gaps for homeless individuals and serves up to 600 people per day. It is designed to address the emergency shelter and transitional housing needs of homeless persons in Dallas. The Bridge is open 24 hours per day, seven days a week, and is the central entry-point within the Dallas Continuum of Care for homeless individuals seeking services. The creation of The Bridge has led to increased outreach effectiveness by streamlining and coordinating community-wide outreach and referrals. The Bridge continues to make efforts to end adult long-term homelessness by developing, coordinating, and/or delivering:

- Outreach/intake services
- Jail diversion/reentry services
- Emergency shelter/transitional shelter services
- Primary health care/behavioral health care services

- Recreational/educational services
- Employment/supported employment/disability income services
- Affordable housing/supportive housing services

The Bridge houses multiple service providers including: Parkland Hospital's Homeless Medical Services, Legal Aid of Northwest Texas, Veteran's Administration, MetroCare Services, and the Social Security Administration. It is a one-stop facility created to minimize travel and maximize access to multiple agencies. Services available range from basic needs, survival services, low demand/interim shelter focused on rapid re-housing, meals, case management, laundry and shower facilities, medical and psychiatric clinics, pharmacies, employment training, phone and computer banks, library, and storage facility.

Continuum of Care Strategic Work Plan Efforts: The local CoC has established three community-wide goals: (1) effectively end veteran homelessness, (2) significantly reduce chronic unsheltered homelessness, and (3) reduce family and youth homelessness.

Highlights for FY 2023-24, in addition to those described earlier, include the following:

- **Rapid Re-Housing** - Continued the REAL Time Rapid Rehousing (RTR) Initiative to significantly reduce unsheltered homelessness (as described above). The goal of the program is to rapidly rehouse 6,000 people experiencing homelessness by 2025. The program continues to exceed its goals.
- **Family and Youth Homelessness** - Continued efforts to end family and youth homelessness. As demonstrated by the Point-in-Time Count, this year (2024) was the third consecutive year of reductions in homelessness in Dallas – reflecting an 18.6% reduction in overall homelessness, and 24.1% decrease in unsheltered homelessness.
- **Veterans Homelessness** - By designation from the United States Interagency Council on Homelessness issued on May 14, 2024, the Dallas Continuum of Care has achieved its goal of effectively ending veteran homelessness in the Dallas and Collin Counties, meaning that, while veteran homelessness may still occur, the local homeless response system has the capacity to rehouse homeless veterans within 90 days.
- **Diversion Efforts** - Diversion's initial pilot ended in Spring 2023. The System-wide Family Diversion was launched in May 2023 with the use of private funds, and Housing Forward is working to implement System-wide Diversion efforts.
- **HUD FY 2023 Annual Continuum of Care NOFO Competition** – Additional \$5 million (23.4% increase) to fund 24 continuing homeless housing projects and 4 new projects (including 50 new units of permanent supportive housing and 150 new units of rapid re-housing). Housing Forward submitted the application for funding under HUD's FY2024 Continuum of Care (CoC) NOFO in October 2024.
- **HUD's Special NOFO Competition to Address Unsheltered Homelessness** –New one-time funding (almost \$23 million) to expand homeless street outreach, enhance permanent housing options, improve supportive services, and make overall system improvements (including an enhancement in diversion efforts).
- **Day One Families Fund** – Private grant (\$1.25 million) to reduce family homelessness by

expanding systemwide diversion initiatives for families.

- **Youth Homelessness Demonstration Program (YHDP)** - Awarded \$9.3 million in funding under HUD's Youth Homelessness Demonstration Program (YHDP) in collaboration with CoC Youth workgroup and the Youth Advisory Board (YAB). Six local agencies have been funded to implement YHDP projects before the end of 2024.
- **U.S. Interagency Council on Homelessness (USICH) ALL INside Initiative** – A first-of-its kind initiative to address unsheltered homelessness across the country, with a focus on six communities, including Dallas. USICH and its member agencies will partner with Dallas for up to two years to strengthen and accelerate local efforts to help people move off the streets and into homes. A dedicated federal official is embedded in Dallas to help accelerate local strategies and enact system-level changes to reduce unsheltered homelessness.
- **Flex Fund** - Housing Forward offers a Flex Fund to pay for minimal costs that stand in the way of someone ending, or making progress to end, living in homelessness. For example, the Flex Fund could pay for critical documents, security deposits, transportation, medical costs, job related expenses, basic furniture and household items, a variety of fees, hotel stays while waiting for housing, rental arrears, rental assistance, storage, or utility assistance, subject to Housing Forward's policy.

Housing Forward (formerly Metro Dallas Homeless Alliance or MDHA): Dallas City Council Resolution No. 06-2657 recognized Metro Dallas Homeless Alliance (MDHA) as the regional authority on homelessness. The organization is also the lead agency for the Continuum of Care and HMIS operator for the City of Dallas and Collin/Irving counties. In late September 2022, MDHA rebranded and changed its name to Housing Forward. Around the same time, the local Continuum of Care (previously known as the Homeless Collaborative for Dallas & Collin Counties) also rebranded and changed its name to All Neighbors Coalition. Housing Forward is the facilitator of the local Continuum of Care, which is an organization composed of over 100 agencies that represent shelters, hospitals, government agencies, local municipalities, nonprofits (including youth and family providers), faith-based organizations, housing and treatment providers, individuals (including homeless consumers), businesses, medical/educational leaders, and other community members. Continuum of Care assembly meetings were held on the fourth Tuesday of each month. Additionally, the Continuum of Care, through the Alliance Homeless Forum facilitated by Housing Forward, hosts monthly meetings to provide those experiencing homelessness, formerly homeless individuals, and service providers a public forum to discuss issues those experiencing homelessness encounter. This is an ongoing opportunity to:

- Provide input into Housing Forward's planning and advocacy for the homeless population
- Gather information that will be helpful to homeless individuals
- Develop an organized movement of homeless individuals to advocate for improvements in homeless services

These meetings are scheduled for the second Friday of each month.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City implemented a Lead Based Paint Hazard Reduction Grant Match Program. The program provides match for the Lead-Based Paint Hazard Reduction Grant to support identification and control of lead-based paint hazards in eligible housing units and to repair conditions that exacerbate asthma in eligible housing units. The grant funds will be used to perform eligible activities at housing units constructed prior to 1978 where at least one child under six years of age lives or spends a substantial amount of time visiting and where assistance under the City's Home Improvement and Repair Program (HIPP) or New Construction and Substantial Rehabilitation Program (NCSRP) is also being provided. In addition, the City of Dallas took the following actions to promote the reduction of lead-based paint hazards:

- Provided information on Lead-Based Paint (LBP) hazards to households utilizing federal funds for housing activities, i.e., purchasing a home, rehabilitation services, or reconstruction.
- To reduce LBP hazards, the Housing/Community Services Department continued the practice of demolishing older housing stock with potential for lead hazards.
- Increased access to housing without LBP hazards through the development of new housing stock and redevelopment of older neighborhoods through housing programs.
- Integrated LBP hazard reduction into housing policies and programs by incorporating clauses referring to contractor's requirements to use safe work practices and in cases of LBP removal, contractors were required to be a certified lead-abatement firm.
- Inspected federally assisted homes before purchase to ensure minimum housing standards were met. This included inspection for lead-based paint hazards for pre-1978 homes. Sellers were required to identify and address hazards prior to the closing of property and subsequent move in by the homebuyer.
- The City, as part of the environmental review process, required testing for lead-based paint prior to demolition or rehabilitation of existing structures.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City employed a multi-faceted approach to reducing poverty among its residents:

- The City of Dallas Housing programs are designed, in part, to address the needs of individuals and families below 30 percent of AMFI.
- Housing programs include assistance with rental units, homeowner maintenance, homeownership, and home repair.
- Programs operated by the Dallas Housing Authority, Dallas Housing Finance Corporation, and the City's nonprofit partners also address poverty level individuals and families (i.e. public housing, LIHTC projects, homeownership assistance, and transitional housing) on a neighborhood level.
- Altogether, housing partners operate programs that reduce the number of households living in poverty throughout the city of Dallas through self-sufficiency and financial independence accomplished through connection with community and social service agency resources, housing and housing assistance, education, training, health care, and transportation.
- The senior transportation program updated its client service model to continue serving older and disabled adults who need to keep medical appointments and address other health and wellness needs using a subsidy model that allows them to maximize their

limited funds to cover the costs. The new service model provides clients with an on-demand service in partnership with Dallas Area Rapid Transit (DART) through its DART Rides Rider Assistance Program (RAP).

- The City provides access to free community events and supports workforce development programs through nonprofit partnerships while partnering with Workforce Solutions of Greater Dallas for employment opportunities and job fairs. The Black Chamber of Commerce continues its satellite office at the MLK Center, where the Business Assistance Center provides free services to Dallas residents interested in starting or expanding a micro-enterprise.
- The City has continued its partnerships with local and national nonprofits to launch a Financial Navigation program in the wake of the COVID-19 impacts, expanding internal capacity to provide effective referrals and resources to clients through internal and external partnerships.
- The City's Senior Services division provides resource navigation, referrals, and direct financial assistance (utility assistance) to thousands of low-income seniors annually.
- For FY 2023-24, the City continued to operate Financial Empowerment Centers supported by an annual appropriation that provides financial counseling and case management, financial service access points, and asset building partnerships, as well as linkages to job training and placement services. For FY 2023-24, a new partner was added that will provide Financial/Resource/Career Coaching in three locations within the City of Dallas.
- The City is investing more than \$26M of ARPA SLFRF funds in social services programming through the Office of Community Care and partnerships with nonprofits, to provide services such as food distribution, mental health, family violence intervention, youth development, benefits navigation, and more.
- The senior transportation program updated its client service model to continue serving older and disabled adults who need to keep medical appointments and address other health and wellness needs using a subsidy model that allows them to maximize their limited funds to cover the costs. The new service model provides clients with an on-demand service in partnership with Dallas Area Rapid Transit (DART) through its DART Rides Rider Assistance Program (RAP).

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City of Dallas works with various organizations by forging new partnerships and identifying strategies to undertake. In FY 2023-24 the City:

- Continued implementing the recently adopted Comprehensive Environmental and Climate Action Plan (CECAP), which aligns with the objectives of the 2017 Paris Climate Agreement. The goals of the CECAP include:
 - All Dallas communities have access to local and healthy food
 - All Dallas communities breathe clean air
 - Dallas communities have access to sustainable, affordable transportation options
- Continued the REAL Time Rapid Rehousing (RTR) Initiative that will rehouse over 6,000 people experiencing homelessness by 2025 and reduce the unsheltered population by 50% in Dallas and Collin Counties Continuum of Care. This public private partnership is a \$72 million initiative and is one of the first of its kind collaboration.

- Continued and maintained dialogue with housing providers to coordinate services and leverage private and public funds
- Supported the Dallas Housing Finance Corporation
- Provided technical assistance and capacity-building support for nonprofit developers
- Strengthened partnerships between the City, State, and HUD
- Pursued private resources to increase flexibility in the delivery of affordable housing developments
- Worked closely with the Dallas Housing Authority and Dallas County in the service of low- and moderate-income families and in the creation of affordable housing
- Worked closely with the Dallas Housing Authority and Dallas County in the creation of permanent affordable housing for the homeless

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City worked to coordinate public housing, private housing, and social services through:

- Engaging in frequent meetings with public and private housing advocates, housing producers, and social service agencies to seek more opportunities to work together to produce affordable and supportive housing for homeless individuals and families.
- Collaborating efforts with agencies providing supportive services to those experiencing homelessness and those at risk of becoming homeless to avoid duplication of services
- Supporting Housing Forward as it continues its collaborative efforts to develop strategies to address homeless issues with area service providers.

Additionally, the Continuum of Care, through the Alliance Homeless Forum facilitated by Housing Forward, hosts monthly meetings to provide those experiencing homelessness, formerly homeless individuals, and service providers a public forum to discuss issues those experiencing homelessness encounter. This is an ongoing opportunity to:

- Provide input into Housing Forward's planning and advocacy for the homeless population
- Gather information that will be helpful to homeless individuals
- Develop an organized movement of homeless individuals to advocate for improvements in homeless services

These meetings are scheduled for the second Friday of each month.

Housing Forward (formerly known as Metro Dallas Homeless Alliance-MDHA): Dallas City Council Resolution No. 06-2657 Recognized MDHA / Housing Forward as the regional authority on homelessness. MDHA is the lead agency for the Continuum of Care and HMIS operator for the City of Dallas and Collin/Irving counties. In late September 2022, MDHA rebranded and changed its name to Housing Forward. Around the same time, the local Continuum of Care (previously known as the Homeless Collaborative for Dallas & Collin Counties) also rebranded and changed its name to All Neighbors Coalition. MDHA/Housing Forward is the facilitator of the local Continuum of Care, which is an organization composed of over 100 agencies that represent shelters, hospitals, government agencies, local municipalities, nonprofits (including youth and family providers), faith-based organizations, housing and treatment providers, individuals (including homeless consumers), businesses, medical/educational leaders, and other community members. Continuum of Care assembly meetings were held on the fourth Tuesday of each month.

Additionally, the Continuum of Care, through the Alliance Homeless Forum facilitated by MDHA/Housing Forward, hosts monthly meetings to provide those experiencing homelessness, formerly homeless individuals, and service providers a public forum to discuss issues those experiencing homelessness encounter. This is an ongoing opportunity to:

- Provide input into MDHA/Housing Forward's planning and advocacy for the homeless population
- Gather information that will be helpful to homeless individuals
- Develop an organized movement of homeless individuals to advocate for improvements in homeless services

These meetings are scheduled for the second Friday of each month.

HOPWA Coordination with Homeless Services: HOPWA coordination with homeless services takes place largely through the City of Dallas Office of Homeless Solutions' partnership with Housing Forward (formerly known as Metro Dallas Homeless Alliance (MDHA)) (Continuum of Care lead agency), as well as partnerships formed between HOPWA project sponsors and Homeless Continuum of Care providers and HOPWA participation in the local Homeless Management Information System (HMIS). Following are a few specific examples of how the HOPWA program coordinates with homeless services.

- **Facility Based Housing for Homeless** -- HOPWA partially funds Hillcrest House operated by AIDS Services of Dallas (ASD). The facility includes 64 single room occupancy (SRO) units that are specifically designated for homeless or formerly homeless persons. Other HOPWA funded facility-based housing providers also serve homeless persons, including ASD's other three facilities and Legacy Founders Cottage; however, these projects are not specifically designated for homeless
- **Participation in Local Continuum of Care and Coordinated Assessment System** – Hillcrest House participates fully in the local Continuum of Care (CoC) Coordinated Assessment System (CAS), where homeless persons are assessed and prioritized for placement on the local Housing Priority List (from which CoC housing providers obtain new applicants). The CAS system is now integrated into the local HMIS system, so that housing programs (including HOPWA housing programs) with vacant units can receive referrals for placement through the system. Local HIV providers (including HOPWA providers) continue to make efforts to participate more in the CoC and CAS system to obtain housing for clients. HOPWA administrative staff regularly attend monthly CoC Assembly and HMIS meetings to stay abreast of new developments with the CoC
- **Homebase for Housing** – The HOPWA program continues to operate Homebase for Housing, an HIV housing resource center that provides access to housing information, in person, via phone or e-mail, and on-line (including information regarding shelters and local homeless prevention resources). The housing resource center is a central place where any HIV+ person (particularly those who are homeless or at risk of becoming homeless) can get help with locating and accessing affordable housing resources.
- **Master Leasing for Literally Homeless HIV+ Persons** – The HOPWA program continues to operate two master leasing programs, to provide housing for literally homeless persons living with HIV/AIDS. Legacy Counseling Center has approximately 35 master leased units (some with double occupancy), and AIDS Services of Dallas has about 30 master leased units.

- **Permanent Housing Placement** -- The HOPWA program also provides permanent housing placement assistance throughout the HOPWA formula program. This assistance is available those who are homeless, living with family or friends, or being compelled to relocate – to assist them in moving into a new unit.
- **Homeless Management Information System (HMIS)** – Beginning October 1, 2015 and continuing into the 2023-24 program year, Dallas HOPWA projects are participating in the local Continuum of Care’s Homeless Management Information System (HMIS) administered by MDHA and which uses the Eccovia ClientTrack™ HMIS software – to record client-level data and outcomes, taking into account confidentiality and privacy considerations. For confidentiality purposes, HOPWA projects are segregated within HMIS, and data sharing (when a client consents in writing) is solely within the HOPWA program.

HOPWA Coordination with Ryan White Services: The Dallas HOPWA program coordinates with Ryan White services on two levels. At the service provider level, HOPWA case managers accept and make referrals to/from Ryan White case managers for services. All HOPWA case managers are familiar with Ryan White services in the area. In some cases, Ryan White services are offered within the same agency as HOPWA services; in other cases, they are made available through referrals. Except for governmental entities, HOPWA service providers are also typically (though not always) funded for Ryan White services as well.

At the administrative level, the HOPWA program coordinates with the Ryan White Planning Council (which is overseen by Dallas County Health and Human Services) by regular participation in Council meetings and activities. The City of Dallas has one appointee to the Ryan White Planning Council itself, and a City staff member serves on the Planning & Priorities Committees. The Ryan White Planning Council manages and oversees the HIV/AIDS Continuum of Care in the Dallas area and, as such, includes HIV/AIDS housing issues in planning where appropriate. However, in Dallas, the Planning Council has no direct oversight or responsibility over HOPWA funding. In addition, a City staff member has participated in the local Fast Track Cities Ending the HIV Epidemic initiative and the Ryan White Integrated Plan process, where possible. During this past year, the Ryan White Planning Council completed a new 2022 Dallas EMA/HSDA Status Neutral Needs Assessment and Dallas Regional Integrated HIV Prevention and Care Plan CY 2022-2026. These studies were considered, as the City of Dallas developed its new Five-Year Consolidated Plan.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

As a recipient of federal block grant funds including Community Development Block Grant (CDBG), HOME Investment Partnership Act (HOME), and Emergency Solutions Grant (ESG) funds, the City of Dallas must certify that it will “affirmatively further fair housing” in accordance with federal regulatory requirements at 24 CFR 91.225(a)(1). The certification means that the City will conduct an Analysis of Impediments to fair housing choice (AI) within the jurisdiction, take appropriate actions to overcome the effects of any impediments identified through that analysis, and maintain records reflecting the analysis and actions in this regard. In 2019, the City of Dallas completed the final version of the Analysis of Impediments (AI). The final version of the AI was submitted to the HUD regional field office and is posted on the City’s Fair Housing website at [DallasFairHousing.com](https://www.dallasfairhousing.com). The final list of impediments includes the following:

- Lack of affordable housing
- Lack of accessible housing choices for seniors and persons with disabilities

- Housing rehabilitation resources are not distributed between renter and owner households
- Lack of awareness of a reasonable accommodation procedure to provide relief from codes that may limit housing opportunities to individuals with disabilities
- Historic pattern of concentration of racial/ethnic and low-income populations
- Lending practices that may be disproportionately impacting racial and ethnic minority populations
- Increase in the potential for persons with mental disabilities to be restricted in housing choices due to cuts in case management and supportive services
- Inadequate fair housing education and awareness in the community at-large but most especially for underrepresented and minority populations with limited English proficiency (LEP)
- Residents facing challenges accessing public transportation
- NIMBY-ism sentiments in the private sector and rules that support it continue to exist

Below are actions taken during the 2023-24 program year to overcome the effects of impediments to fair housing and to affirmatively further fair housing. The City:

- Approved Fair Housing and Affirmative Fair Housing Marketing Plan applications for investors and property managers, and provided guidance to investors and property managers on marketing strategies to affirmatively further fair housing, and guidance for advertising and community contact usage requirements when receiving federal funds
- Conducted monthly homebuyer trainings sponsored by Community Housing Development Organizations to educate homebuyers on fair housing laws and their rights
- Conducted fair housing reviews of Low-income Housing Tax Credit projects
- Conducted fair housing reviews of mixed income and economic development projects seeking City support
- Partnered with other divisions in the Office of Equity and Inclusion to address issues of inequity within the City of Dallas
- Partnered with the Dallas Independent School District's Equity Office in identifying housing issues and other issues that affect student performance

Additional Fair Housing Efforts:

Enforcement: There was a total of 51 case closures related to fair housing with nine (9) of the Fair Housing cases being conciliated totaling \$53,350.00 in settlements.

Education and Training: Between September 2023 and October 2024, the Fair Housing Office facilitated a total of 20 conciliations and Fair Housing training sessions that engaged multiple stakeholders, and housing staff.

Promotion/Outreach: Promoted the services of the FHO through:

- Two print ads:
 - One African American publication, printed bi-weekly
 - One LGBT newspaper, printed bi-weekly
- Multiple audio/radio services, including:
 - One Hispanic news station within Dallas zip code
 - One English radio station for four weeks, and a Spanish radio station for multiple weeks

Affordable Housing Assistance:

The Office of Equity and Inclusion - Fair Housing Division:

- Evaluated and monitored 4 Affirmative Fair Housing Marketing Plans (AFHMP) for City-assisted housing developments. This falls short of the goal of 38 by 89 percent. This is largely due to a change in staff. The office has plans of hiring a staff member with a primary function of managing AFHMPs.
- Received, processed, and made necessary referrals for 197 resident requests for services. This is far less than the goal of 5,000 by 96 percent. This is largely due to a reduction in outreach meetings, an effect of the global pandemic.

Fair Housing Enhancements: Enhancements for this period include creating and maintaining the Eviction Assistance Initiative. This Initiative has been imperative to addressing the urgency surrounding residents at risk of eviction who have been impacted by COVID-19.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The Office of Budget & Management Services – Grants Administration Division (BMS) serves as the City’s overall grant administrator, ensuring implementation, reporting, and compliance with all pertinent regulations. City departments assured programs and activities adopted in the FY 2023-24 Annual Action Plan were accomplished in a timely manner and consistent with program descriptions. Programs were monitored by BMS to maintain compliance with the HUD requirements.

To further ensure compliance with HUD regulations, the City enforced an internal policy which requires CDBG funds to be obligated within 12 months of budget approval and expended within 24 months, whenever possible. In accordance with this policy, the funds were monitored by BMS. The City inspected regular HOME-assisted rental units initially and on an ongoing basis in accordance with federal regulation [24 CFR 92.504(d)].

The Grants Compliance Program within BMS, is responsible for compliance monitoring of departments with programs, functions, and activities funded with entitlement grant funds awarded to the City through the HUD Consolidated Plan. Department directors are required to ensure adequate oversight and compliance with programmatic requirements of the programs administered in their specific departments including monitoring of sub-recipients.

Compliance monitoring consisted of:

- Conducting a risk-based assessment of each sub-recipient, contractor, and in-house activity to determine greatest risk and susceptibility to fraud, waste, and mismanagement
- Reviewing reports and supporting documents submitted by sub-recipients, contractors, and in-house activities for cost reimbursement
- Performing on-site and/or desk monitoring reviews at sub-recipient, contractor, and in-house locations
- Observing the delivery of services that benefit eligible beneficiaries

On-site and/or desk compliance monitoring reports were provided by City departments to sub-recipients, contractors, and City-sponsored activities indicating findings of noncompliance or violations of Federal, state, local or other applicable regulations. City departments worked to address and resolve findings identified during compliance reviews and confirmed final disposition. City departments worked to ensure that outstanding compliance findings were closed within a reasonable time from the date of the first report which contained findings.

Technical Assistance: City Departments provided technical assistance to sub-recipients and contractors receiving HUD funds to ensure an understanding of contractual requirements, regulations, guidelines, and grant administrative procedures. Contract requirement forms were completed during scheduled delivery of the fully executed contract to sub-recipients and contractors. BMS staff coordinated an annual technical assistance workshop for City staff. At a minimum, the workshop covered the following topics:

- Consolidated Plan oversight
- Federal statutory requirements for: Community Development Block Grant (CDBG)

Emergency Solutions Grant (ESG) HOME Investment Partnerships Program (HOME), and Housing Opportunities for Persons with AIDS (HOPWA)

- Reporting requirements
- Eligible activities
- 2 CFR 200 uniform administrative requirements, cost principles, and audit requirements for federal awards
- Davis-Bacon and related requirements

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City's goal is to provide reasonable resident participation opportunities, in accordance with local requirements and federal government regulations. Budget & Management Services adhered to the City Council's approved Citizen Participation Plan (CPP) to propose and approve activities for funding with Consolidated Plan grant funds. City Council appoints a 15-member Community Development Commission (CDC) to assist the City Council and City staff in developing recommendations for projects and allocation of funding with the program's annual entitlement grants.

The CDC collaborates with City staff to develop and recommend project funding associated with each annual entitlement grant. In identifying and prioritizing projects for program funding, the CDC considers public input gathered from public hearings, comments during regular monthly meetings, special Neighborhood Public Hearings, surveys gathered during the public hearing process, and community meetings held for planning purposes. These committees are Citizen Participation/Policy and Procedures; Economic Development, Housing and HOME Programs; Financial Monitoring and Performance Standards; Public Improvements; and Public Services, HOPWA, and ESG. Each committee schedules and conducts additional meetings as necessary to discuss fund allocation by grant and project, before presenting its recommendations to the full CDC and then the City Council for approval.

The City conducted a robust community outreach process consisting of surveys, community meetings, and Neighborhood Public Hearings to reach as many stakeholders as possible. Stakeholders include City departments, local non-profit agencies, businesses, residents, and the public. Meetings are held to obtain both short-range and long-range perspectives on human and social services, comprehensive strategies for housing, affordable housing needs, fair housing disparities, homeless services, poverty, economic development, and public improvements and infrastructure. A survey was conducted in multiple languages and made available online and in hard copy, with hard copies distributed at Neighborhood Public Hearings. This consultation process helped determine present and future needs, encouraged collaboration with other entities, and strengthened resident participation.

The City's Citizen Participation Plan requires a minimum of six public hearings during the budget development process to address community needs and gather information to develop funding allocation recommendations and inform residents and stakeholders about funding decisions. In collaboration with numerous City departments, the CDC and City staff conducted a total of 8 Neighborhood Public Hearings from January 4, 2024, through January 23, 2024. These included 1 hybrid meeting, 1 in-person meeting, 5 virtual meetings, and 1 telephone town hall. One virtual meeting was specifically held to solicit input from residents and service providers on the HOPWA grant, as mandated by federal regulations, and was open to residents within the City of Dallas and those outside of Dallas County.

The times and locations of the eight public meetings, along with the written comment period, were published and posted in the Dallas newspaper of general circulation, The Dallas Morning News. Additional efforts included advertisements in several local minority and ethnic periodicals and newspapers. Over 6,000 English/Spanish flyers and posters were distributed. All reading materials and resources were translated into 5 additional languages (Spanish, Korean, Chinese, Amharic, and Vietnamese). A language map was used to determine the predominant languages spoken by residents in each zip code for flyer distribution. Flyers and posters were then strategically hand-distributed to neighborhoods, business districts, churches, subrecipients, childcare providers, public libraries, recreation centers, and the City Secretary's Office. Notices were posted on the City's webpage and cable station, and email notifications were sent to homeowner and neighborhood associations. Additionally, information was shared through posts on social media sites, including Facebook, X, YouTube, LinkedIn, and Instagram.

Information Receipt: To gather comments and information for the FY 2023-24 Consolidated Annual Performance and Evaluation Report, an advertisement was placed in the newspaper of general circulation, the Dallas Morning News, and made available on the City's webpage.

- Newspaper of general circulation - Dallas Morning News: A notice was published in the newspaper on November 17, 2024, with the public comment period ending at 5:30 pm. on December 5, 2024.
- On November 17, 2024, a copy of the CAPER for each grant was available for review on the www.dallascityhall.com/departments/budget/communitydevelopment. A copy of the report was also made available at all City of Dallas library branches, and a copy of the report was also available at the City of Dallas Budget and Management Services - Grants Administration Division, Dallas City Hall, 1500 Marilla St., Room 4FS, for review by appointment only. Participants were invited to access the scheduled public hearing meeting by visiting the following link: <https://bit.ly/3YV7SHH> and entering password UFBncgvt559 (83262488 when dialing from a phone or video system) or joined the event by calling 469-210-7159 and entering access 2496 836 2402.
- On December 5, 2024, at 7:00 p.m., a hybrid public hearing was held at Dallas City Hall, 1500 Marilla St., Dallas, Texas 75201 in Room 6ES, as published in the Dallas Morning News. Representatives from CDC and the Office of Budget were present to receive comments on the Consolidated Annual Plan Evaluation Report. At the time of hearing, one resident was present, and questions were presented at the public hearing. The questions and concerns were fully addressed at the time of the hearing. Additionally, no comments were received by telephone at the published phone number and no comments were received via U.S. Mail at the address advertised in the public notice.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Comprehensive Housing Policy: This program year the City has continued its commitment to redefining the Comprehensive Housing Policy (the "Plan"), initially adopted by the City Council on May 9, 2018. The objective is to better address market conditions which have historically led to disinvestment in some communities while concurrently addressing the evolving needs of residents. Guided by the Market Value Analysis (MVA) approach, the Plan updated and replaced the Housing and Neighborhood elements of the forwardDallas! Comprehensive Plan ("forwardDallas!") that began in 2005, as well as the Neighborhood Plus Plan adopted in 2015. The Plan was comprised of strategic goals that laid out a new direction for ensuring safe, healthy, and sustainable neighborhoods for all Dallas residents. Additionally, the plan shifted the City's approach, policies, and actions to achieve greater equity and prosperity for all Dallas residents, while expanding the range of housing options and enhancing the quality of neighborhoods.

The policy had three strategic goals:

- Create and maintain available and affordable housing throughout Dallas
- Promote greater fair housing choices
- Overcome patterns of segregation and concentrations of poverty through incentives and requirements

During FY 2022-23, the City made additional changes to the Comprehensive Housing Policy to better serve low-income families and make the City of Dallas more equitable. As a result, the Dallas Housing Policy 2033 (DHP33) was adopted on April 12, 2023, replacing the Comprehensive Housing Policy (CHP) that was previously adopted by City Council on May 9, 2018. DHP33 was crafted based upon a racial equity audit of the CHP. DHP33 is centered around 7 Housing Equity Pillars; 1) Equity Strategy Target Areas, 2) Citywide Production, 3) Citywide Preservation, 4) Infrastructure, 5) Collaboration & Coordination, 6) Engagement and 7) Education. DHP33 like the CHP, continues to address market conditions which have historically led to disinvestment in some communities. DHP33 is comprised of Smart, Measurable, Achievable, Relevant, Time-bound, Inclusive and Equitable (SMARTIE) goals that are measured and reported on regularly over the course of the next ten years.

The identification of the Equity Strategy Target Areas allows Housing to invest in Neighborhood Revitalization efforts by focusing and aligning resources from Housing along with other department initiatives such as the Dallas Racial Equity Plan, The Economic Development Policy, forwardDallas!, and the Comprehensive Environmental and Climate action Plan. Equity Strategy Target Areas will be selected using the City of Dallas Racial Equity Index, the Market Value Analysis and other department funding commitments. The selected areas must demonstrate a housing need and have resources to address the need to produce and preserve affordable housing through combined neighborhood revitalization efforts.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

The City of Dallas has 17 multi-family rental projects in the affordable housing portfolio, which were assisted with HOME Investment Partnership Program (HOME) funds. These properties will be included in the final copy of this document, as the FY 2023-24 HOME Affordability Rental Property Inspections and Monitoring Visits.

City policy requires an annual risk assessment on all housing projects assisted with federal and/or state funds for the fiscal year beginning October 1 through September 30. A desk review of occupancy was required on a minimum of 20 percent of the properties to ensure compliance and an onsite review was required in some cases.

For the FY 2023-24 program year, 5 HOME multi-family properties were subject to onsite visits. All 5 properties received and passed an onsite inspection.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

The City of Dallas has an Affirmative Fair Housing Marketing (AFHM) program that must be incorporated into all housing activities carried out with the assistance of City funds. The goals of the AFHM program are to (1) promote and preserve housing choice and (2) attract prospective buyers, tenants, or program participants of all majority and minority groups to a housing market area to benefit from City-assisted housing programs without regard to race, color, religion, sex, national origin, handicap, familial status or sexual orientation/gender identity. Every housing assistance program directly administered by the City is subject to an AFHM plan, which is developed in conjunction with the City's Fair Housing Office (FHO).

Each applicant for funding through the City of Dallas is required to submit an AFHM Plan with his or her funding application. The Plan must include the owner's plans for marketing the development and what efforts are proposed to attract buyers/tenants least likely to apply for housing in the area the development is located. The City's FHO then reviews the plan for appropriateness and makes recommendations where needed. The FHO must approve the plan before funding is provided. The principal goal of the AFHM program is to have majority and minority groups participate proportionally to their representation within the total eligible population. Each development owner is required to advertise the development in a manner that will reach the targeted population identified in the development's individual marketing plan.

Data on the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

At the end of FY 2023-24, the City had a total of \$0 in HOME program income (receipted from combining this fiscal year and previous fiscal years) that was not spent during the year. The City has elected to accumulate program income received during the program year to be used as a source in the summary of anticipated federal resources described in the annual action plan in accordance with latest changes to the HOME Program Commitment Requirement effective January 31, 2017.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

The City anticipates a very active FY 2024-2025 program year, with as many as 500 affordable housing units, both single family and multifamily, to be developed by for-profit, non-profit and Community Housing Development Organizations (CHDOs).

The Office of Budget & Management Services - Grants Compliance Group performs on-going risk analysis, desk reviews, and on-site monitoring for affordability compliance. These efforts ensure that City assisted rental units remain decent, safe, and affordable. Housing and Community Services staff also ensures continued affordability of homeownership units through annual reviews.

Changes in the jurisdiction's program objectives.

During FY 2023-24, there were no changes to program objectives.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table 15 reports the one-year goals for the number of households provided housing using HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Table 15 HOPWA Number of Households Served

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	298	316
Tenant-based rental assistance	395	311
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	210	214
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	60	36
TOTAL	963	877

Narrative

Important Note: In addition to the 877 households reflected in the chart above, an additional 65 households received permanent housing placement assistance, for a total of 942 households served with housing assistance. Approximately 24 households received more than one type of housing assistance through HOPWA, which reflects 918 unduplicated households served with HOPWA housing.

In the 2023-24 program year, the Dallas HOPWA program provided comprehensive support to 1,082 unduplicated households, consisting of 1,082 individuals living with HIV/AIDS in the Dallas EMSA, along with 458 family members—serving a total of 1,540 people. Of these households, approximately 942 received housing assistance, as detailed below. The program assisted 316 households with short-term rent, mortgage, and utility (STRMU) support through five project sites: City of Dallas MLK Community Center, City of Dallas West Dallas Multipurpose Center, Dallas County Health and Human Services, Health Services of North Texas (Denton and Plano offices), and AIDS Services of Dallas. More households than initially projected received STRMU assistance, driven by increased demand as pandemic-related resources in the community diminished.

Tenant-based rental assistance (TBRA) projects at Dallas County Health and Human Services, Health Services of North Texas, and City of Dallas Fresh Start Housing served 311 households, compared to the goal of 395, which is below the target. Staff turnover and vacancies have hindered efforts to add new participants to the program, and higher rental rates in the housing market have limited the number that can be served. There also continues to be less turnover in the TBRA program compared to prior years.

Short-term/transitional facility-based housing served 36 households compared to a goal of 60 and included three projects: Legacy Counseling Center (seven hospice/respite units), Legacy Counseling Center Emergency Voucher program, and AIDS Services of Dallas Emergency Voucher Program. These results are impacted by less turnover in transitional housing units than anticipated, as well as under-utilization of emergency hotel/motel vouchers.

Permanent (or long-term) facility-based housing included four facilities through AIDS Services of Dallas (125 units), as well as master leasing through Legacy Counseling Center (34 units) and AIDS Services of Dallas (20 units). The permanent facility-based housing projects served 214 households, slightly above the goal.

The HOPWA program also provided permanent housing placement assistance to 65 households, which provided help with application fees, deposits, first month's rent, and utility deposits.

In addition to housing, the City of Dallas HOPWA program also provided supportive services to 867 households, consisting of 863 households that received support services in connection with housing assistance and 4 households that received childcare services through Bryan's House. Finally, 160 households received housing information services at Legacy Counseling Center's Homebase for Housing project.

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HO PW A
Total Number of Activities	14	1	0	0
Total Labor Hours	14,148	64,330	0	0
Total Section 3 Worker Hours	8,807	24,445	0	0
Total Targeted Section 3 Worker Hours	0	0	0	0

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA
Outreach efforts to generate job applicants who are Public Housing Targeted Workers	3	1	0	0
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.	3	1	0	0
Direct, on-the job training (including apprenticeships).	1	0	0	0
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.	0	0	0	0
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).	1	0	0	0
Outreach efforts to identify and secure bids from Section 3 business concerns.	1	0	0	0
Technical assistance to help Section 3 business concerns understand and bid on contracts.	0	0	0	0
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.	0	0	0	0
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.	0	0	0	0
Held one or more job fairs.	2	0	0	0
Provided or connected residents with supportive services that can provide direct services or referrals.	2	0	0	0
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.	0	0	0	0
Assisted residents with finding childcare.	2	0	0	0
Assisted residents to apply for or attend community college or a four-year educational institution.	1	0	0	0
Assisted residents to apply for or attend vocational/technical training.	1	0	0	0
Assisted residents to obtain financial literacy training and/or coaching.	2	0	0	0
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.	0	0	0	0
Provided or connected residents with training on computer use or online technologies.	0	0	0	0
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.	0	0	0	0
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.	0	0	0	0
Other.	0	0	0	0

Narrative

Section 3 facilitates training, employment, contracting, and other economic opportunities for low- and very low-income individuals and businesses. Across 14 projects, the CDBG program achieved a total of 14,148 labor hours, with 8,807 hours provided by qualified Section 3 participants. Meanwhile, the HOME program recorded 64,330 labor hours, including 24,445 hours contributed by qualified Section 3 participants.

In addition, DHA has an active and vibrant Section 3 program that supports City initiatives. DHA provides eligible residents with access to education, training, and employment opportunities. The program also promotes economic development and self-sufficiency through entrepreneurial and community reinvestment opportunities. DHA's resident and employment coordinators work closely with residents, potential employers, and for-profit and nonprofit entities within the community to provide opportunities for eligible residents to the greatest extent possible.

CR-60 - ESG 91.520(g) (ESG Recipients only)**ESG Supplement to the CAPER in SAGE****For Paperwork Reduction Act****1. Recipient Information—All Recipients Complete****Grant Information**

Recipient Name	DALLAS
Organizational DUNS Number	196616478
EIN/TIN Number	756000508
Identify the Field Office	FT WORTH
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	TX-600-Dallas City & County/Irving CoC

ESG Contact Name

Prefix	Ms.
First Name	Christine
Middle Name	
Last Name	Crossley
Suffix	
Title	Director

ESG Contact Address

Street Address 1	1500 Marilla Street, 6BN
Street Address 2	
City	Dallas
State	TX
ZIP Code	75201-6318
Phone Number	214-671-0062
Extension	
Fax Number	214-659-7041
Email Address	christine.crossley@dallas.gov

ESG Secondary Contact

Prefix	Ms.
First Name	Wanda
Last Name	Moreland
Suffix	
Title	Assistant Director
Phone Number	214-587-0203
Extension	
Email Address	wanda.moreland@dallas.gov

1. Reporting Period—All Recipients Complete

Program Year Start Date 10/01/2023
Program Year End Date 09/31/2024

3a. Subrecipient Form – Complete one form for each subrecipient

Sub-recipient or Contractor Name	BRIDGE STEPS (RAPID REHOUSING)
City	Dallas
State	Texas
Zip Code	75201
DUNS Number	969979108
Is sub-recipient a victim services provider	No
Sub-recipient Organization Type	Other Nonprofit Organization
ESG Sub grant or Contract Award Amount	\$350,003

Sub-recipient or Contractor Name	FAMILY GATEWAY, INC. (EMERGENCY SHELTER)
City	Dallas
State	Texas
Zip Code	75201
DUNS Number	003731991
Is sub-recipient a victim services provider	No
Sub-recipient Organization Type	Other Nonprofit Organization
ESG Sub grant or Contract Award Amount	\$835,000

Sub-recipient or Contractor Name	THE SALVATION ARMY (EMERGENCY SHELTER)
City	Dallas
State	Texas
Zip Code	75235
DUNS Number	124718870
Is sub-recipient a victim services provider	No
Sub-recipient Organization Type	Other Nonprofit Organization
ESG Sub grant or Contract Award Amount	\$175,000

Sub-recipient or Contractor Name	SHELTER MINISTRIES OF DALLAS, INC. DBA AUSTIN STREET CENTER (EMERGENCY SHELTER)
City	Dallas
State	Texas
Zip Code	75226
DUNS Number	927254987
Is sub-recipient a victim services provider	No
Sub-recipient Organization Type	Other Nonprofit Organization
ESG Sub grant or Contract Award Amount	\$155,000

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

8. Shelter Utilization

Table 16 – Shelter Capacity

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	306,460
Total Number of bed-nights provided	292,991
Capacity Utilization	95.6%

9. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The City of Dallas is the eligible grantee of Emergency Solutions Grant (ESG) funds. During this program year, grant funds were administered by the City of Dallas Office of Homeless Solutions. These funds are designed to be the first step in a continuum of assistance to prevent homelessness and enable homeless individuals and families to move toward independent living.

During the FY 2023-24 program year, the outcome measurements established by the CoC were employed. The data was captured for emergency shelter, homeless prevention, street outreach, and rapid re-housing efforts, as follows (based on persons served):

Emergency Shelter: Emergency shelter data was gathered for those exiting to temporary/transitional housing destinations, exiting to permanent housing destinations, and receiving case management. Of those who received emergency shelter funded through ESG:

- 3,398 persons served with emergency shelter
- 2,103 persons receiving case management
- 3,398 persons receiving overnight shelter
- 2,270 persons receiving essential services
- 382 exited to temporary/transitional housing destinations
- 685 exited to permanent housing destinations

Street Outreach: Street outreach data was gathered for those who only receive case management services. Of those who received street outreach:

- 487 contacted, engage, and enrolled in case management
- 487 were successfully referred to other services
- 0 exited to temporary or permanent housing destinations

Homeless Prevention: Homeless prevention data was gathered for those receiving case management, financial assistance, maintaining their permanent housing, exiting to permanent housing destinations, and higher income upon program exit. Of those who received homeless prevention services:

- 93 persons served with homelessness prevention
- 93 received case management
- 35 received financial assistance (with only rent assistance provided)
- 93 exited to permanent housing destinations
- 0 exited with more income than at program entrance (as services are time limited)

Rapid Re-Housing: Rapid Re-Housing data is gathered for those who maintained their permanent housing, exited to permanent housing destinations, had higher income upon program exit, received more non-cash benefits at program exit and the total number receiving case management.

- 26 persons served with rapid re-housing
- 26 received housing search and placement services
- 26 receiving case management
- 23 receiving financial assistance
- 22 exiting to permanent housing destinations
- 1 exited with more income than at program entrance

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

Table 17 – ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year			
	2020	2021	2022	2023
Expenditures for Rental Assistance	\$0	\$0	\$195,429	\$87,905
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	\$0	\$0	\$2,269	\$1,794
Expenditures for Housing Relocation & Stabilization Services - Services	\$0	\$0	\$3,890	\$61,056
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	\$0	\$0	\$0	\$0
Subtotal Homelessness Prevention	\$0	\$0	\$201,588	\$150,755

11b. ESG Expenditures for Rapid Re-Housing

Table 18 – ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year			
	2020	2021	2022	2023
Expenditures for Rental Assistance	\$0	\$0	\$105,874	\$120,376
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	\$0	\$0	\$34,313	\$53
Expenditures for Housing Relocation & Stabilization Services - Services	\$0	\$0	\$29,003	\$59,747
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	\$0	\$0	\$0	\$0
Subtotal Rapid Re-Housing	\$0	\$0	\$169,190	\$180,176

11c. ESG Expenditures for Emergency Shelter**Table 19 – ESG Expenditures for Emergency Shelter**

	Dollar Amount of Expenditures in Program Year			
	2020	2021	2022	2023
Essential Services	\$0	\$0	\$173,588	\$176,305
Operations	\$0	\$0	\$477,611	\$329,260
Renovation	\$0	\$0	\$0	\$0
Major Rehab	\$0	\$0	\$0	\$0
Conversion	\$0	\$0	\$0	\$0
Subtotal	\$0	\$0	\$651,199	\$505,565

11d. Other Grant Expenditures**Table 20 - Other Grant Expenditures**

	Dollar Amount of Expenditures in Program Year			
	2020	2021	2022	2023
HMIS	\$0	\$0	\$0	\$0
Administration	\$0	\$0	\$10,015	\$91,650
Street Outreach	\$0	\$0	\$28,318	\$121,458
Total Other Grant Expenditures	\$0	\$0	\$38,333	\$213,108

11e. Total ESG Grant Funds**Table 21 - Total ESG Funds Expended**

Total ESG Funds Expended	2020	2021	2022	2023
\$2,109,914	\$0	\$0	\$1,060,310	\$1,049,604

11f. Match Source**Table 22 - Other Funds Expended on Eligible ESG Activities**

	2020	2021	2022	2023
Other Non-ESG HUD Funds	\$0	\$0	\$0	\$0
Other Federal Funds	\$0	\$0	\$0	\$0
State Government	\$0	\$0	\$0	\$0
Local Government	\$0	\$0	\$1,060,310	\$1,049,604
Private Funds	\$0	\$0	\$0	\$0
Other	\$0	\$0	\$0	\$0
Fees	\$0	\$0	\$0	\$0
Program Income	\$0	\$0	\$0	\$0
Total Match Amount	\$0	\$0	\$1,060,310	\$1,049,604

11g. Total**Table 23 - Total Amount of Funds Expended on ESG Activities**

Total Amount of Funds Expended on ESG Activities	2020	2021	2022	2023
\$4,219,828	\$0	\$0	\$2,120,620	\$2,099,208

Tab 2



Housing Opportunities for Persons with AIDS

- HOPWA CAPER
- HOPWA Financial Status Report



HOPWA CAPER



**City of Dallas
Housing Opportunities for
Persons with AIDS
(HOPWA)
FY2023-24
CAPER Report**

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- **Executive Summary**
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- **PWA Coalition of Dallas, Inc. dba ASD Provider Workbook**
- **Financial Status Report**



Executive Summary



City of Dallas
Housing Opportunities for Persons with AIDS (HOPWA)
Consolidated Annual Performance and Evaluation Report (CAPER)

Executive Summary

The City of Dallas is grantee of the HOPWA formula grant for the Dallas Eligible Metropolitan Statistical Area (Dallas EMSA). The City's Office of Community Care provides direct HOPWA services through City of Dallas staff located at the City's two community centers, and administers HOPWA contracts with project sponsors. The City's Office of Budget & Management Services provides administrative oversight of the HOPWA grant program. The HOPWA program year runs from October 1 through September 30.

The Dallas EMSA includes the City of Dallas and seven counties: Collin, Dallas, Denton, Ellis, Kaufman, Hunt, and Rockwall counties. The Dallas EMSA is very diverse ranging from a large metropolitan city to suburban communities to rural farmland. Based on the latest surveillance data available, as of December 31, 2023, there are reported to be 27,712 persons living with HIV/AIDS in the Dallas EMSA, with 21,727 of those reported in Dallas County and 5,985 reported in rural/suburban counties.

Services

The Dallas HOPWA program provides the following services: (1) tenant based rental assistance (TBRA); (2) short-term rent, mortgage, and utility assistance (STRMU); (3) facility based housing assistance, including the lease of certain facilities, master leasing of units, and emergency vouchers as needed, as well as rehabilitation/repair and other development (as needed); (4) housing information services; (5) permanent housing placement assistance; and (6) other supportive services, consisting of child care and homeless outreach.

Tenant Based Rental Assistance (TBRA),
Short-Term Rent, Mortgage, and Utility Assistance (STRMU), and
Permanent Housing Placement (PHP) Assistance

City of Dallas, Office of Community Care, offers STRMU at its Martin Luther King, Jr. Community Center and West Dallas Multipurpose Center for eligible persons residing primarily in Dallas County, as well as tenant-based rental assistance with housing placement assistance through its Fresh Start Housing program located at the Martin Luther King, Jr. Community Center.

Dallas County Health and Human Services provides tenant-based rental assistance and short-term rent, mortgage, and utility assistance to eligible persons living primarily in Dallas County.

Health Services of North Texas, Inc. provides STRMU and TBRA to eligible persons living primarily in Collin, Denton, Hunt, Kaufman, and Rockwall Counties.

AIDS Services of Dallas (operating as Supportive Services Dallas) provides STRMU and housing placement assistance for eligible persons residing primarily in Dallas County

Facility Based Housing Assistance

AIDS Services of Dallas: (1) Operates four permanent housing communities for persons with HIV/AIDS and their families, with the capacity to serve 225 men, women, and children, with a total of 152 bedrooms, in 125 privately configured units. During this program year, the agency used HOPWA funding to make capital improvements to these facilities with more improvements planned in the upcoming year; (2) Operates a master leasing program under which the agency leases 10 additional units in the private rental market to provide housing for literally homeless persons living with HIV/AIDS; (3) Provides outreach to persons with HIV/AIDS experiencing homelessness and has emergency vouchers available for those experiencing a housing crisis; and (4) Operates a stewardship housing project with 8 HOPWA-dedicated units for low income persons living with HIV/AIDS.

Legacy Counseling Center, Inc. (operating as Legacy Cares) operates: (1) transitional housing at a special care facility, with 7 single-occupancy bedrooms, that provides hospice/respite care for individuals who are diagnosed as being in the final stages of the AIDS disease or who need respite care; (2) master leasing of approximately 32 one- and two-bedroom scattered site units for literally homeless persons living with HIV/AIDS; and (3) emergency vouchers as needed for persons experiencing a housing crisis.

Other Services

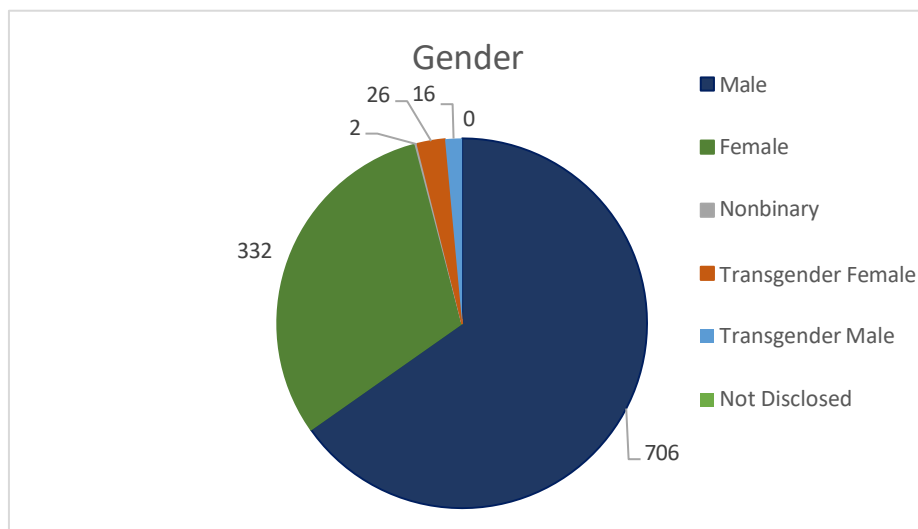
Legacy Counseling Center, Inc. (operating as Legacy Cares) operates Homebase for Housing, which consists of an HIV Housing Resource Center that HIV+ persons can access in person, via e-mail, or on-line, to receive housing information services to assist in locating affordable housing in the community. Homebase for Housing includes an on-line searchable database of housing resources, as well as educational workshops.

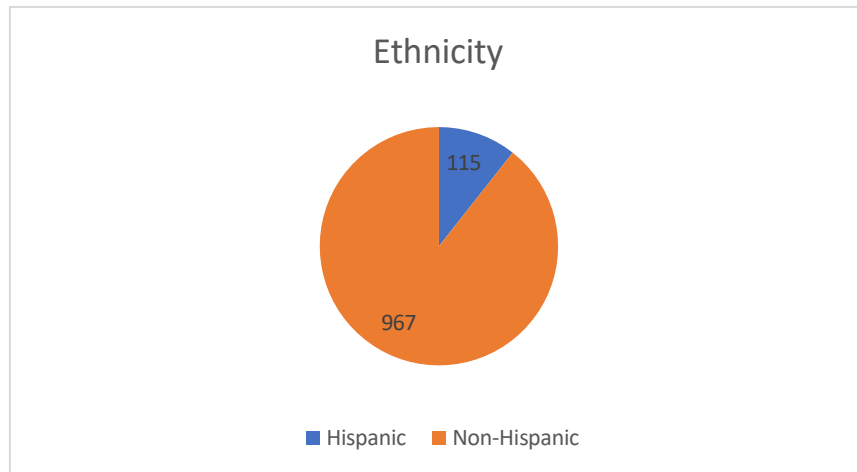
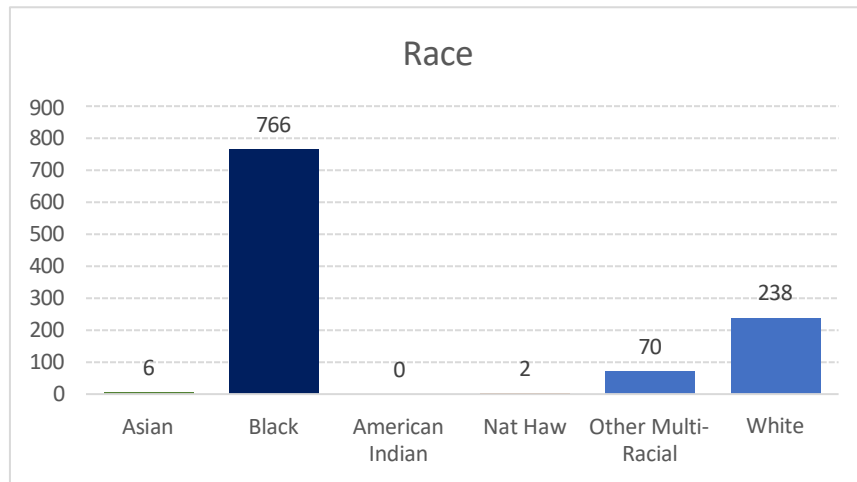
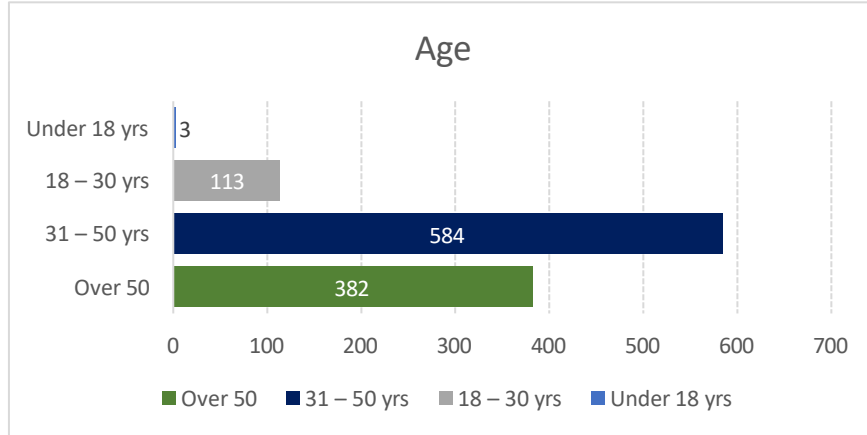
Open Arms, Inc. dba Bryan’s House offers childcare for children infected and affected by HIV/AIDS.

Demographics

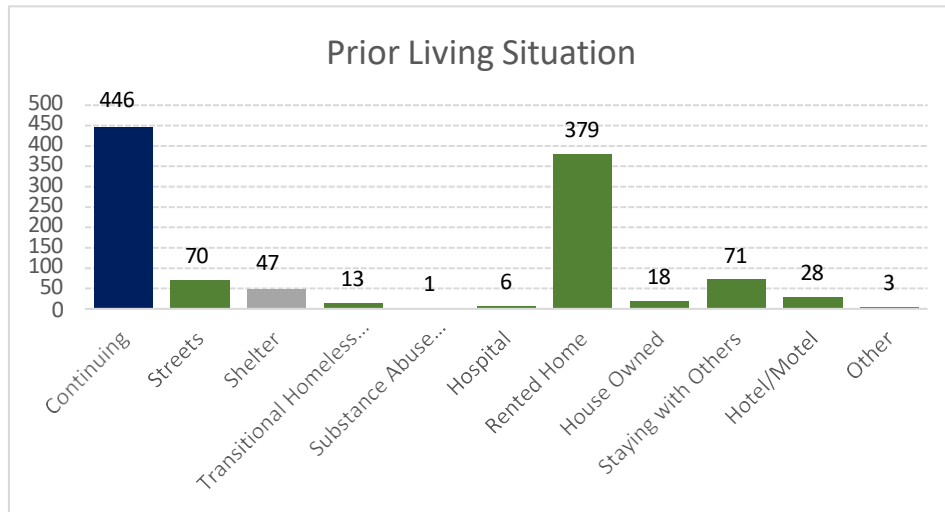
During the 2023-24 program year, the Dallas HOPWA program provided assistance across all services for a total of 1,082 unduplicated households, comprised of 1,082 persons living with HIV/AIDS in the Dallas EMSA, with 458 family members (total of 1,540 persons).

Tables below summarize **demographic** data for participants receiving services in the Dallas HOPWA program. This data indicates that most residents living with HIV/AIDS who are served by the Dallas HOPWA program are Male (65%), Ages 31-50 years (54%), and Black/African-American (71%).



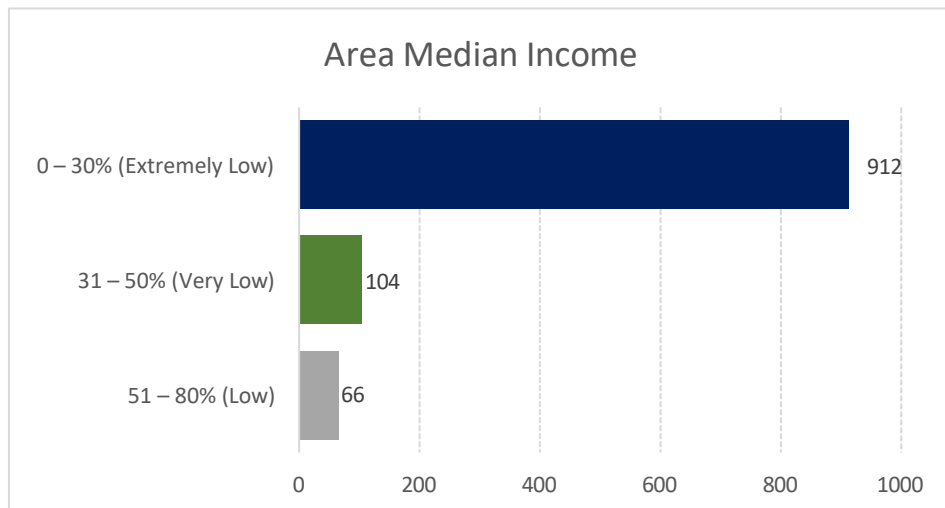


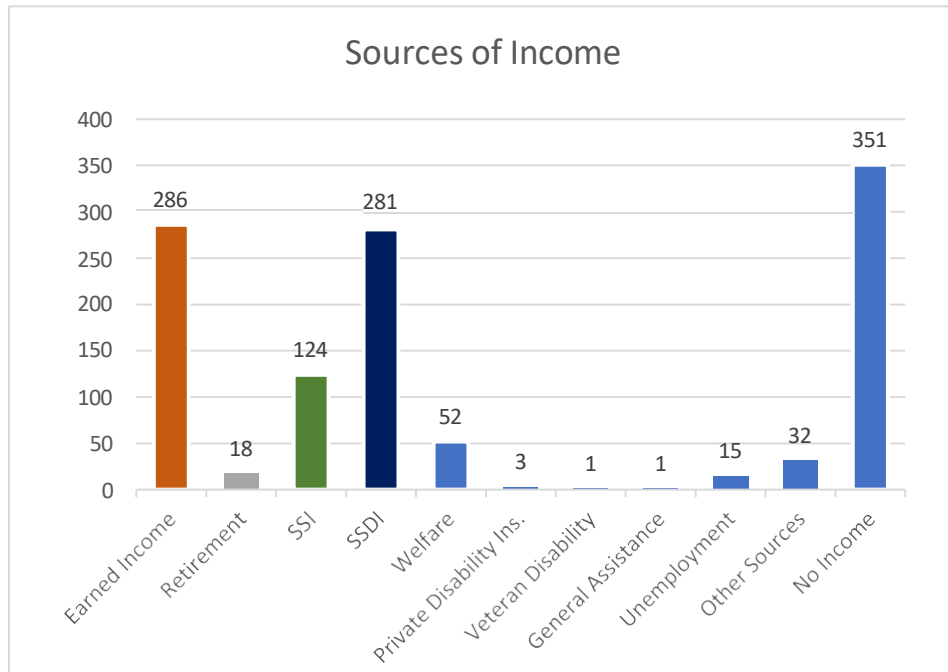
Tables below also provide **socioeconomic** data for those served in the Dallas HOPWA program, relating to the prior living situation upon entry into the program, income level, sources of income, and types of medical insurance or assistance.



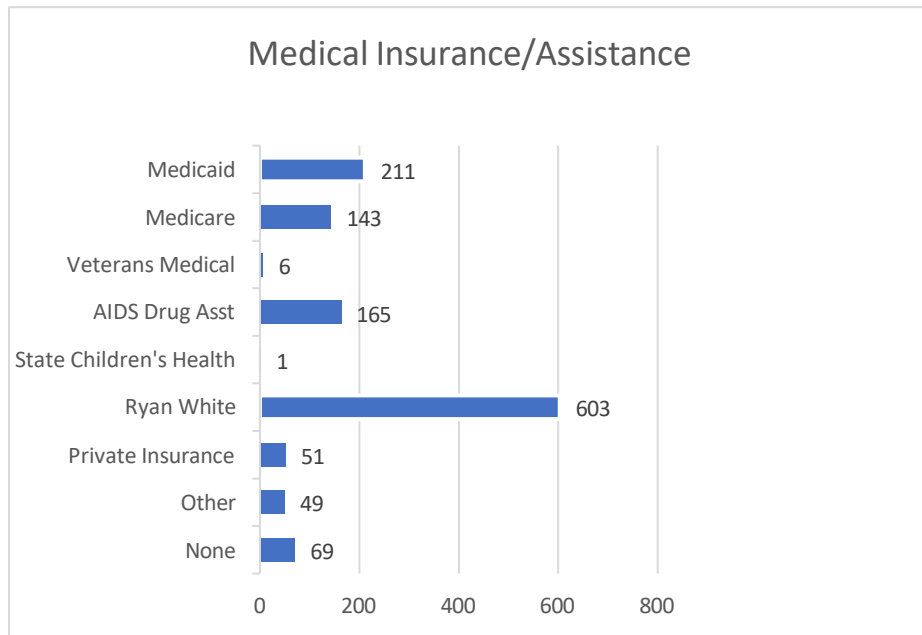
The majority of HOPWA participants are continuing in the Dallas HOPWA program from the prior year. This would include participants who continue to receive long-term TBRA rental subsidies, as well as those who continue to receive in facility-based housing (including master leasing). Approximately 12.0% of new participants entering the program during 2023-24 came from homeless situation, where an additional 6.6% were living with someone else (family or friends). Approximate 36.7% of participants were already residing in a rented home or a house they own when they enter the program. The majority of these received STRMU assistance.

In terms of income, the vast majority (84%) of Dallas HOPWA participants are extremely low income. About 26% have income from employment, and 37% have some form of Social Security Income, while about 32% have no source of income.





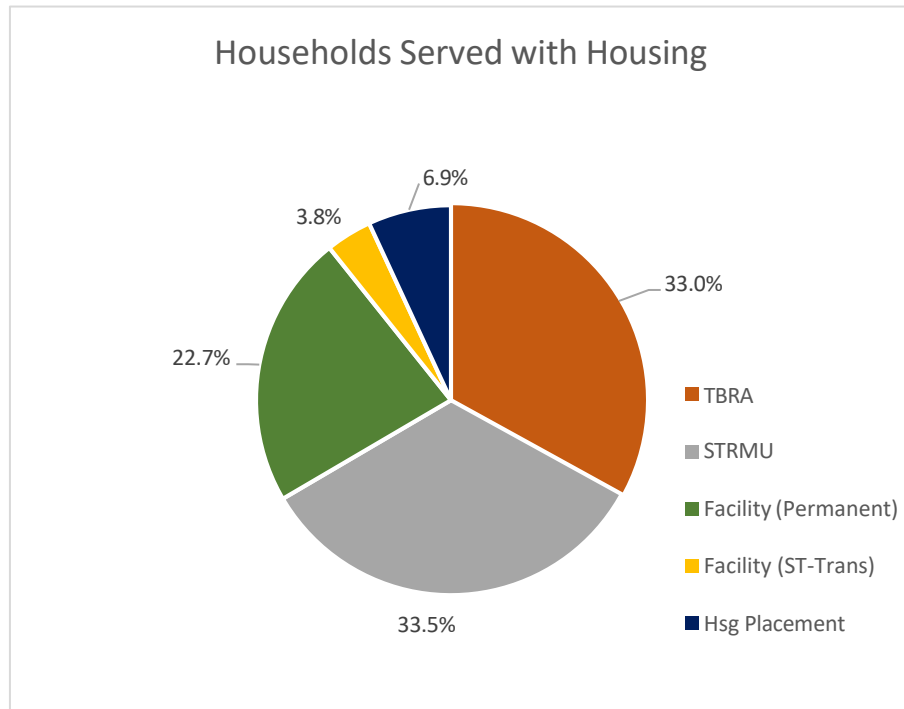
In terms of medical insurance or assistance, overall, almost 94% of Dallas HOPWA participants have some form of medical insurance or assistance, with only about 6% reporting no form of coverage. Over 19% of Dallas HOPWA participants have Medicaid, 13% Medicare, and 56% Ryan White.



Performance

Of the 1,082 unduplicated housing served by the Dallas HOPWA program during the 2023-24 program year, approximately 942 households received housing assistance, as follows: 311 received TBRA assistance (33.0%) and 316 received STRMU assistance (33.5%), with 214 housed in facility-based permanent housing (22.7%) and 36 housed in facility-based short-term/transitional housing (3.8%), and

65 receiving permanent housing placement assistance (6.9%). Note that 24 households received both TBRA and PHP assistance.



In addition, 160 households received housing information services, and 4 households received childcare separate from housing assistance.

The table below shows the goals and actual results for the Dallas HOPWA Program for the 2023-24 program year. Overall, all project types performed below target. Permanent Facilities performed just slightly below target, as they continued to experience lower turnover than anticipated, resulting in fewer households served while those still residing in the facilities remained stably housed. STRMU performance was impacted by staffing capacity to take on additional appointments. Short-Term/Transitional Facilities and TBRA were significantly below their targets – due to fewer emergency hotel/motel vouchers utilized during this program year and, for TBRA projects, staff turnover and vacancies hindering efforts to add new participants to the program, and higher rental rates in the housing market.

Housing – Households Served	2023-24 Goal	2023-24 Actual
Tenant Based Rental Assistance	395	311
STRMU Emergency Assistance	298	316
Facility Based Housing (Permanent)	210	214
Facility Based Housing (Transitional)	60	36
Permanent Housing Placement	56	65
TOTAL - Housing	1,019	942
ADJUST: Duplicate (Between Categories)	(0)	(24)
NET – Unduplicated for Housing & PHP	1,019	918

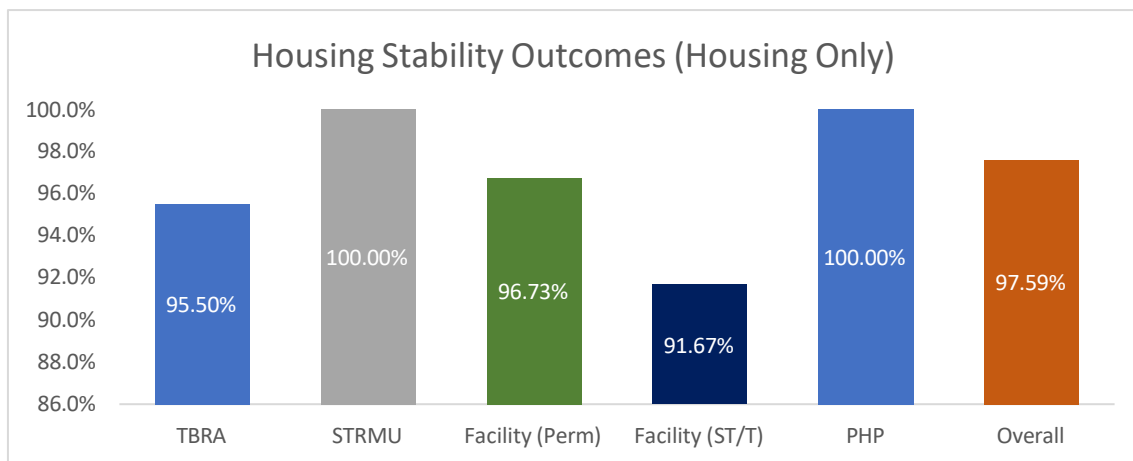
Supportive Services - Households Served	2023-24 Goal	2023-24 Actual
Supportive Services with Housing	963	863
Supportive Services without Housing (Childcare)	8	4
TOTAL—Supportive Services	971	867

Other Services	2023-24 Goal	2023-24 Actual
Housing Information Services	175	160
TOTAL—Housing Information Services	175	167

During the 2023-24 program year, the Dallas HOPWA program provided supportive services for 863 unduplicated households, which is lower than originally projected. This is due first to the lower number of households served in housing (as explained above), as well as fewer households served through the supportive services only childcare project, as its operations continue to adjust to post-pandemic service protocols. In addition, the Dallas HOPWA program provided housing information services for 160 unduplicated households through Legacy’s Homebase for Housing project, just slightly below the targeted goal of 175.

Outcomes

Overall, about 97.45% of these households served with housing assistance in the Dallas HOPWA program were able to achieve a level of housing stability either through remaining in permanent housing situations or being assisted on a temporary basis to maintain their home. A slight increase with prior year results (95.2%).



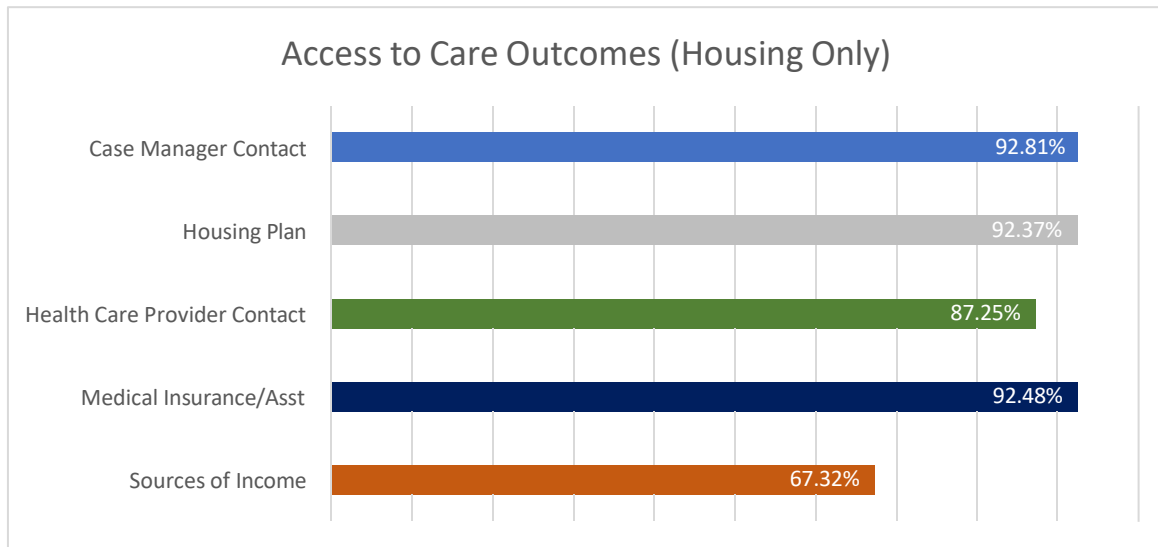
Housing Stability Outcome

Activity	Goal Stable+ Temp	Stable	Temp Stable	Unstable	Deaths	% Stable	% Temp	% Stable+ Temp
Tenant Based Rental Asst	97.00%	296	1	10	4	95.18%	0.32%	95.50%
STRMU Emergency Asst	97.00%	119	197	0	0	37.66%	62.34%	100.00%
Facility Based (Permanent)	99.00%	207	0	2	5	96.73%	0.00%	96.73%
Facility Based (Transitional)	81.00%	32	1	1	2	88.89%	2.78%	91.67%

Housing Placement	100.0%	65	0	0	0	100.0%	0.00%	100.00%
Overall		719	199	13	11	76.33%	21.13%	97.45%

It is important to note that, while a large number of STRMU clients were assessed as Temporarily Stable, with a Reduced Risk of Homelessness (in that they are likely to seek assistance in the future), these clients maintained (and did not lose) their housing. So, the STRMU program continues to do what it was designed to do – prevent persons living with HIV/AIDS from losing their housing.

Aside for housing stability, households served with housing assistance in the Dallas HOPWA program report having high levels of access to care and services (through either the HOPWA program or other community providers).



Access to Care Outcomes

Access Outcome	Total	Households with Access	Goal	Actual
Access to Support (Contact with Case Manager)	914	852	95.00%	92.81%
Support for Stable Housing (Housing Plan)	914	848	95.00%	92.37%
Access to Health Care (Contact with Primary Health Care Provider)	914	801	91.00%	87.25%
Access to Health Care (Medical Insurance/Assistance)	914	849	91.00%	92.49%
Sources of Income (Qualification for Sources of Income)	914	618	88.00%	67.32%
Average Achieving All 5 Indicators	914	794	92.00%	86.45%

For 2023-24, an average of 86.45% of households served with housing assistance achieved all five Access to Care indicators. All indicators were at or above target, except for two: Contact with Primary Health Care Provider and Sources of Income. All others are at or above target. Relating to the Primary Health Care Provider Contact, this is an indicator that warrants further evaluation in the upcoming year. These numbers were lower across most all housing project types. There may be issues around an understanding the measure (as it relates to whether this requires contact with an actual doctor, as well as how this is impacted by virtual medical visits). As in prior years, the Source of Income indicator remains significantly below the target and below HUD’s 80% benchmark. This is an area for program

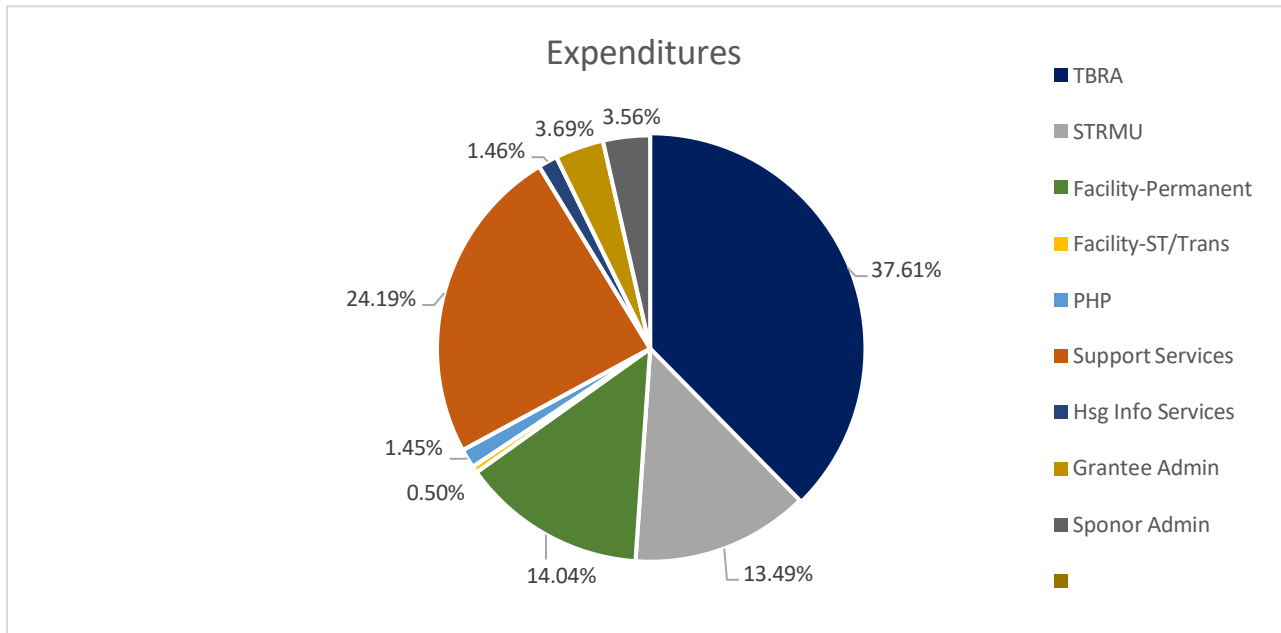
improvement, particularly for long-term housing projects (like TBRA and Permanent Facilities). Notwithstanding these two areas for improvement for the Dallas HOPWA program, housing is still shown to be the base from which clients stay connected to care and other services, though helping clients access income continues to be a challenge for the program.

The Dallas HOPWA Program establishes its Housing Stability Outcome and Access to Care Outcome goals based on National HOPWA Performance Profile results that are available at the time that HOPWA contracts are competitively bid. For the 2022-23, 2023-24 and 2024-25 program years, these goals are based on the 2020-21 National HOPWA Performance Profile - Formula Program.

Expenditures

During the 2023-24 program year, \$9,348,733 in HOPWA funding was expended to serve eligible households participating in the Dallas HOPWA program. All participants receiving housing assistance, except for housing placement assistance, received supportive services (including case management) funded through the HOPWA program. Participants receiving housing placement assistance have limited time in the program, so they receive supportive services either through another HOPWA project or a community provider.

Expenditures	2023-24 Expenditures	%
Tenant Based Rental Assistance	\$3,516,338	37.61%
STRMU Emergency Assistance	\$1,260,930	13.49%
Facility Based Housing - Permanent	\$1,312,966	14.04%
Facility Based Housing – Transitional	\$46,991	0.50%
Permanent Housing Placement	\$135,694	1.45%
Development	\$0	0.00%
Subtotal – Housing	\$6,272,919	67.10%
Supportive Services	\$2,261,228	24.19%
Housing Information Services	\$136,630	1.46%
Grantee Administration	\$344,706	3.69%
Project Sponsor Administration	\$333,250	3.56%
Subtotal – Other Services	\$3,075,814	32.90%
Total	\$9,348,733	100.00%



Likewise, during the 2023-24 program year, providers leveraged \$2,043,988 in other funds to provide services for clients in the program (including resident rents), yielding a leveraging ratio of 21.9%. The City of Dallas has several community-based partners providing services to eligible persons under the HOPWA program. In addition to HOPWA, several partners receive funding for housing and other HIV/AIDS services from other grant sources, which are used in conjunction with HOPWA funding to provide clients with a broad range of supportive services in the continuum of care.

Contact Information

For more information regarding the Dallas HOPWA Program , contact:

Primary Contact:
 Danielle Daniels
 Program Manager
 Office of Community Care
 City of Dallas
 Phone: (214) 670-6338
 E-Mail: FreshStartHousing@dallas.gov

City of Dallas Grantee Workbook



Housing Opportunities for Persons With AIDS (HOPWA) Program

Revised: 11/30/2022

Consolidated APR/CAPER– HOPWA Provider

OMB Number 2506-0133 (Expiration Date: 12/31/2024)

Overview

The public reporting burden for this collection of information is estimated to average 40.0 hours, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

Performance Reports for HOPWA formula grantees and competitive grantees provide HUD with annual information to support program evaluation and measure program beneficiary outcomes related to maintaining housing stability; preventing homelessness; and improving access to care and support. This collection of information consolidates the information in the APR and CAPER reports and clarifies reporting requirements, which will allow HUD's Office of HIV/AIDS Housing to better respond to data calls from Congress and make better program decisions based on more relevant grantee annual data. Reporting is required for all HOPWA grantees pursuant to 42 U.S.C. § 12911; 24 CFR §§ 574.520(a) and (b); 24 CFR § 91.520(f). The information collected regarding grantees, their respective project sponsors, and the identities of HOPWA program participants will remain confidential pursuant to 42 U.S.C. § 12905(e) and 24 § CFR 574.440.

Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions to reduce this burden, to Colette Pollard, Reports Management Officer, Department of Housing and Urban Development, 451 7th Street SW, Room 4176, Washington, DC 20410-5000. When providing comments, please refer to OMB Control No. 2506-0133. HUD may not conduct and sponsor, and a person is not required to respond to, a collection of information unless the collection displays a valid OMB Control Number.

HOPWA formula grantees are required to submit a Performance Report demonstrating coordination with other Consolidated Plan resources. HUD uses the Performance Report data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282), which requires grant recipients to provide general information for all entities (including contractors and sub-contractors) receiving \$25,000+ in federal funding.

HOPWA competitive grantees are required to submit a Performance Report for each operating year in which HOPWA grant funds were expended. Information on each competitive grant is to be reported in a separate Performance Report. Grantees approved for "Other Activities," as detailed in their grant agreement, are requested to report on their unique program accomplishments.

In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282), which requires grant recipients to provide general information for all entities (including contractors and sub-contractors) receiving \$25,000+ in federal funding.

Continued-use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEV" tab in the Performance Report Worksheet, the grantee must complete an Annual Report of Continued Project Operation throughout the required use periods. This report is found on the "STEWARDSHIP" tab of this workbook. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.

HMIS. In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client’s case management, treatment and care, in line with the signed release of information from the client.

Formula Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this Performance Report must represent a one-year period of HOPWA program operation that coincides with the grantee’s program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the Performance Report must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Competitive Operating Year. HOPWA competitive grants are awarded for a three-year period of performance with Performance Reports submitted for each of the three operating years. The information contained in this Performance Report should reflect the grantee’s operating year with the beginning date determined at the time the grant agreement is signed. Project sponsor accomplishment information must coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for one additional operating year. A PSH renewal/replacement grant start date would be coordinated with the close out of the existing grant.

Grantees with an approved extension period of less than 6-months must submit the Performance Report for the third year of the grant term at the end of the approved extension period and incorporate data from the additional months. Grantees with an approved extension period of 6-months or more must turn in a Performance Report at the end of the operating year and submit a separate extension Performance Report at the end of the extension period.

Filing Requirements. Within 90 days of the completion of each operating year, grantees must submit their completed Performance Report to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWAReports@hud.gov. Electronic submission to HOPWA Program office is preferred. If electronic submission is not possible, please send an email to the HOPWA@hud.gov email inbox.

Definitions

Achieved Viral Suppression: When the load or volume of HIV virus present in a person’s blood is measured at less than 200 copies per milliliter of blood.

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services.

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of the total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Anti-Retroviral Therapy: The combination of drugs used to treat HIV.

Area Median Income: The Department of Housing and Urban Development (HUD) sets income limits that determine eligibility for assisted housing programs including the HOPWA program. HUD develops income limits based on Median Family Income estimates and Fair Market Rent area definitions for each metropolitan area, parts of some metropolitan areas, and each non-metropolitan county. AMI values vary by location and are published at: <https://www.huduser.gov/portal/datasets/il.html>

Beneficiary(ies): All members of a household (with or without HIV) who benefitted from HOPWA assistance during the operating year, NOT including the HOPWA eligible individual (see definition).

<p>Chronically Homeless Person: An individual or family who is homeless and lives or resides as an individual or family who a) lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; b) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least one year or on at least four separate occasions in the last three years; and c) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002), post-traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of two or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.</p>
<p>Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.</p>
<p>Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.</p>
<p>Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.</p>
<p>Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."</p>
<p>HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the Performance Report asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).</p>
<p>HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.</p>
<p>HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.</p>
<p>Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g., a shared housing arrangement with a roommate) who resided in the unit are not reported in the Performance Report.</p>
<p>Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year.</p>
<p>Improved HIV Viral Load: A reduction in the load or volume of HIV present in the HOPWA eligible individual's blood at the end of the reporting period compared to the beginning of the reporting period. Most PLWHA who are engaged in medical care have routine laboratory tests. The HOPWA eligible individual's latest laboratory report can be used to determine viral load.</p>

<p>In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.</p>
<p>Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.</p>
<p>Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See Code of Federal Regulations Title 24 Part 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.</p>
<p>Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.</p>
<p>Medically Assisted Living Facilities: HOPWA facility-based housing that assists residents with most or all activities of daily living, such as meals, bathing, dressing, and toileting. Regular medical care, supervision, and rehabilitation are also often available.</p>
<p>Nonbinary: A gender other than singularly female or male.</p>
<p>Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.</p>
<p>Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness and improve access to HIV treatment and other health care and support.</p>
<p>Output: The number of units of housing or households that receive HOPWA assistance during the operating year.</p>
<p>Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.</p>
<p>Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.</p>
<p>Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.</p>
<p>Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.</p>
<p>SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.</p>
<p>Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.</p>
<p>Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.</p>
<p>Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.</p>

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender assigned at birth

VAWA Internal Emergency Transfers: Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would not be categorized as a new applicant; that is, the tenant may reside in the new unit without having to undergo an application process.

VAWA External Emergency Transfers: Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would be categorized as a new applicant; that is, the tenant must undergo an application process in order to reside in the new unit.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Instructions for Completing the HOPWA Grantee Performance Report Workbook
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What is the HOPWA Grantee Performance Report Workbook?

This workbook provides information at the Grantee Administration level, including grantee contact information, annual performance report narratives, and stewardship unit information. This data will be compiled by the HOPWA Formula or Competitive Grantee, as part of providing annual performance reporting to HUD.

Who completes this form?

This workbook will be completed by the HOPWA Formula or Competitive **Grantee ONLY**.

Reminder:

ANY entity that provides DIRECT HOPWA services - including the HOPWA Grantee - must also complete a separate HOPWA Sponsor Performance Report Workbook.

What tabs should be completed for this report?

EVERY GRANTEE USER should complete these tabs:

- **GRANTEE**
- **CONTACT**
- **Narrative**

STEWARDSHIP: The Stewardship tab should only be completed if the Grantee is reporting on HOPWA Stewardship Units.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period.

If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEV" tab in the Sponsor Performance Report workbook, the grantee must complete an Annual Report of Continued Project Operation throughout the required use periods found on the "STEWARDSHIP" tab of this workbook. The required use period is three (3) years if the rehabilitation is non-substantial.

Important information:

To ensure the integrity of this workbook, please do not DELETE or ALTER any rows, columns, tabs, or the NAME of the report. This workbook requires the entry of data only where applicable, with no other actions required.

- 1 Enter text in empty cells next to questions.
- 2 Enter numbers where the entry reads "0" and the answer is an amount.

The workbook **MUST** be submitted in this Excel format. The Grantee will be **unable to submit it** to HUD if it has been converted to any other format, such as a Word or PDF file.

HOPWA Grantee Performance Report Submission Instructions:

HOPWA Annual Performance reporting is collected and submitted at both the Grantee and Project Sponsor levels.

HUD or a HUD contractor will provide HOPWA Grantees annually with an advance set of named Grantee and Project Sponsor files, based on Project Sponsor activity logged in HUD's IDIS system relative to the Grantee's Accomplishment Year on which it will be reporting.

Grantees complete this high-level *Grantee* workbook covering: Grantee organizational information, Grantee contact information, a narrative of all activities provided by the Grantee and its Project Sponsors, and Stewardship Unit information, as applicable.

Project Sponsors (and any Grantee that provides direct HOPWA activities) will complete a separate detailed annual report, called the "Sponsor Performance Report Workbook," with every Project Sponsor completing a workbook and submitting it to the Grantee.

The Grantee will then:

- Review all Sponsor Performance Report workbooks for accuracy and will request that the Project Sponsor correct any missing or incorrect information.
- Collect all of the Grantee and Project Sponsor workbooks together.
- Submit the collection of all separate workbook files in a **single transmission to HOPWAReports@HUD.gov**.
- The entire collection of HOPWA workbook files is considered the Grantee's submission of annual performance reporting under its HOPWA grant agreement.
- Grantees shall submit their annual Performance Report Workbook within 90 days of the completion of their operating (or Accomplishment) year.

Once submitted, the Grantee will receive confirmation regarding the submitted files and may be contacted by HUD or a HUD contractor to confirm or correct reported information, as necessary.

For assistance with this process, please submit a query to HOPWAReports@HUD.gov.

Grantee	Grant ID	Sponsor(s)	File ID
DALLAS	FTX48922	S4421514_City of Dallas S4421516_Health Services of North TEXAS, Inc (formerly AIDS Services of North Texas, Inc. S4421518_Open Arms, Inc. dba Bryan's House S4421515_Dallas County Health and Human Services – HOPWA Program Unit S4421517_Legacy Counseling Center, Inc. S4421519_PWA Coalition of Dallas, Inc. dba AIDS Services of Dallas	24239_4010878

GRANTEE SUMMARY	
Complete the chart below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program.	
Question	Responses
For Competitive Grantees Only	
For Competitive Grantees only, what is the grant number?	
For Competitive Grantees only, which year (1, 2, or 3) of the grant does this report cover?	
Is the Competitive Grantee a nonprofit organization? Yes or No.	
Is the Competitive Grantee a grassroots organization? Yes or No.	
For Competitive Grantees only, how much was expended on an "Other Housing Activity" (as approved in the grant	
For All HOPWA Grantees	
What is the name of the Grantee organization?	City of Dallas
What is the Grantee's Unique Entity Identifier (UEI)?	XP53F2W6RLF4
What is the Employer ID Number (EIN) or Tax ID Number (TIN) of the Grantee?	75-6000508
For formula grantees only, are there any changes to your program year? Yes or No.	No
Note: HUD must be notified of consolidated program year changes at least two months before the date the program year would have ended if it had not been lengthened, or at least two months before the end of a proposed shortened	
If yes above, what is the revised program start date?	
If yes above, what is the revised program end date?	
What is the street address of the Grantee's office?	1500 Marilla Street, Room 4FS
In what city is the Grantee's business address?	Dallas
In what county is the Grantee's business address?	Dallas
In what state is the Grantee's office located?	Texas
What is the zip code for the Grantee's business address?	75201
What is the parent company of the Grantee (if applicable)?	
What department at the Grantee organization administers	Office of Community Care
What is the Grantee organization's website address?	https://dallascityhall.com/departments/community-care/Pages/default.aspx
What is the Facebook name or page of the Grantee?	http://www.facebook.com/CityofDallasOCC
What is the Twitter handle of the Grantee?	http://www.twitter.com/CityofDallasOCC

<p>What are the cities of the primary service area of the Grantee?</p>	<p>Collin County: Allen, Anna, Blue Ridge, Celina, Fairview, Farmersville, Frisco, Josephine, Lavon, Lowry Crossing, Lucas, McKinney, Melissa, Murphy, Nevada, New Hope, Parker, Plano, Princeton, Prosper, St. Paul, Westminster, Weston, Wylie</p> <p>Dallas County: Addison, Balch Springs, Carrollton, Cedar Hill, Cockrell Hill, Combine, Coppell, Dallas, Desoto, Duncanville, Farmers Branch, Garland, Glenn Heights, Grand Prairie, Highland Park, Hutchins, Irving, Lancaster, Mesquite, Richardson, Rowlett, Sachse, Seagoville, Sunnyvale, University Park, Wilmer</p> <p>Denton County: Argyle, Aubrey, Bartonville, Carrollton, Clark, Copper Canyon, Corinth, Corral City, Cross Roads, Denton, Double Oak, Flower Mound, Hackberry, Hebron, Hickory Creek, Highland Village, Justin, Krugerville, Krum, Lake Dallas, Lakewood Village, Lewisville, Lincoln Park, Little Elm, Marshall Creek, Northlake, Oak Point, Pilot Point, Ponder, Roanoke, Sanger, Shady Shores, The Colony, Trophy Club</p> <p>Ellis County: Alma, Bardwell, Ennis, Ferris, Garrett, Italy, Maypearl, Midlothian, Milford, Oak Leaf, Ovilla, Palmer, Pecan Hill, Red Oak, Waxahachie</p> <p>Hunt County: Caddo Mills, Celeste, Commerce, Greenville, Hawk Cove, Lone Oak, Merit, Neylandville, Quinlan, West Tawakoni, Wolfe City</p> <p>Kaufman County: Combine, Cottonwood, Crandall, Elmo, Forney, Grays Prairie, Kaufman, Kemp, Mabank, Oak Grove, Oak Ridge, Post Oak Bend City, Rosser, Scurry, Talty, Terrell</p> <p>Rockwall County: Fate, Heath, McLendon-Chisholm, Mobile City, Rockwall, Royce City</p>
<p>What are the counties of the primary service area of the Grantee?</p>	<p>Collin, Dallas, Denton, Ellis, Hunt, Kaufman, Rockwall</p>
<p>What is the congressional district of the Grantee's business</p>	<p>30</p>
<p>What is the congressional district of the Grantee's primary service area?</p>	<p>3, 4, 5, 6, 13, 24, 26, 30, 32, 33</p>
<p>Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service area? Yes or No.</p>	<p>Yes</p>
<p>Is the Grantee's System for Award Management (SAM) status currently active for this report? Yes or No.</p>	<p>Yes</p>
<p>What is the Grantee's SAM registration number for this report?</p>	<p>39VA6</p>
<p>Does the Grantee provide HOPWA-funded services directly to clients? Yes or No.</p>	<p>Yes</p>
<p>Does the Grantee take the allowable 3% Grantee Administration allowance? Yes or No.</p>	<p>Yes</p>
<p>How much was expended on Grantee Administration?</p>	<p>\$344,706</p>

Contact Information for your Organization	
Question	Responses
Contact Information for Authorizing Official	
What is the Authorizing Official contact name?	Kimberly Bizer Tolbert
What is the Authorizing Official contact title?	Interim City Manager
In what department does the Authorizing Official contact work?	City Manager's Office
What is the Authorizing Official contact email?	k.bizortolbert@dallas.gov
What is the Authorizing Official contact phone number (including extension)?	(214) 670-3302
What is the Authorizing Official contact fax number?	
Contact Information for Reporting (APR/CAPER) Contact	
What is the Reporting contact name?	Chan Williams
What is the Reporting contact title?	Assistant Director
In what department does the Reporting contact work?	Office of Budget & Management
What is the Reporting contact email?	chan.williams@dallas.gov
What is the Reporting contact phone number (including extension)?	(214) 670-5544
What is the Reporting contact fax number?	
Contact Information for HMIS User	
What is the HMIS User contact name?	Danielle Daniels
What is the HMIS User contact title?	Program Manager (HOPWA)
In what department does the HMIS User contact work?	Office of Community Care (Fresh Start)
What is the HMIS User contact email?	danielle.daniels@dallas.gov
What is the HMIS User contact phone number (including extension)?	(214) 671-1499
What is the HMIS User contact fax number?	
Contact Information for IDIS User	
What is the IDIS User contact name?	Barbara Rogers
What is the IDIS User contact title?	Grant Compliance Specialist
In what department does the IDIS User contact work?	Office of Budget & Management
What is the IDIS User contact email?	barbara.rogers@dallas.gov
What is the IDIS User contact phone number (including extension)?	(945) 269-0649
What is the IDIS User contact fax number?	
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Jessica Galleshaw
What is the Primary Program contact title?	Director
In what department does the Primary Program contact work?	Office of Community Care
What is the Primary Program contact email?	jessica.galleshaw@dallas.gov
What is the Primary Program contact phone number (including extension)?	(214) 670-5113
What is the Primary Program contact fax number?	
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Holly R. Holt-Torres
What is the Secondary Program contact title?	Assistant Director
In what department does the Secondary Program contact work?	Office of Community Care
What is the Secondary Program contact email?	holly.holt@dallas.gov
What is the contact Secondary Program phone number (including extension)?	(214) 671-5478
What is the Secondary Program contact fax number?	
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Danielle Daniels
What is the Services contact title?	Program Manager (HOPWA)
In what department does the Services contact work?	Office of Community Care (Fresh Start)

What is the Services contact email?	FreshStartHousing@dallas.gov
What is the Services contact phone number (including extension)?	(214) 670-6338
What is the Services contact fax number?	

Narrative Questions	Response - Maximum 4,000 characters for each question.	Character Count
<p>Provide a maximum of 4,000 characters narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website.</p>	<p>The City of Dallas is grantee of the HOPWA formula grant for the Dallas Eligible Metropolitan Statistical Area (Dallas EMSA). The City's Office of Community Care provides direct HOPWA services through City of Dallas staff located at the City's two community centers, and administers HOPWA contracts with project sponsors. The City's Office of Budget & Management Services provides administrative oversight of the HOPWA grant program. The HOPWA program year runs from October 1 through September 30.</p> <p>The Dallas EMSA includes the City of Dallas and seven counties: Collin, Dallas, Denton, Ellis, Kaufman, Hunt, and Rockwall counties. The Dallas EMSA is very diverse ranging from a large metropolitan city to suburban communities to rural farmland. Based on the latest surveillance data available, as of December 31, 2023, there are reported to be 27,712 persons living with HIV/AIDS in the Dallas EMSA, with 21,727 of those reported in Dallas County and 5,985 reported in rural/suburban counties.</p> <p>The Dallas HOPWA program provides the following services: (1) tenant based rental assistance (TBRA); (2) short-term rent, mortgage, and utility assistance (STRMU); (3) facility based housing assistance, including the lease of certain facilities, master leasing of units, and emergency vouchers as needed, as well as rehabilitation/repair and other development (as needed); (4) housing information services; (5) permanent housing placement assistance; and (6) other supportive services, consisting of child care and homeless outreach.</p> <p>During the 2023-24 program year, the Dallas HOPWA program provided assistance across all services for a total of 1,082 unduplicated households, comprised of 1,082 persons living with HIV/AIDS in the Dallas EMSA, with 458 family members (total of 1,540 persons). Of the 1,078 unduplicated households served by the Dallas HOPWA program during the 2023-24 program year, approximately 942 households received housing assistance, as follows: 311 received TBRA assistance (33.0%) and 316 received STRMU assistance (33.6%), with 214 housed in facility-based permanent housing (22.7%) and 36 housed in facility-based short-term/transitional housing (3.8%), and 65 receiving permanent housing placement (PHP) assistance (6.9%). Note that 24 households received both TBRA and PHP assistance.</p> <p>Overall, about 97.4% of these households served with housing assistance in the Dallas HOPWA program were able to achieve a level of housing stability either through remaining in permanent housing situations or being assisted on a temporary basis to maintain their home. As well, an average 86.4% of households served this past year achieved access to care outcomes (including case management, housing plan, medical insurance/assistance, contact with health care provider, and source of income).</p> <p>During the 2023-24 program year, \$9,348,733 in HOPWA funding was expended to serve eligible households participating in the Dallas HOPWA program. Likewise, during the 2023-24 program year, providers leveraged \$2,043,988 in other funds to provide services for clients in the program (including resident rents), yielding a leveraging ratio of 21.9%.</p> <p>For more information regarding the Dallas HOPWA Program, contact: Danielle Daniels, Program Manager, Office of Community Care, City of Dallas, Phone: (214) 670-6338, E-Mail: FreshStartHousing@dallas.gov.</p>	<p>3388</p>
<p>Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.</p>	<p>During the 2023-24 program year, the Dallas HOPWA program has had good success in enabling HOPWA participants to establish and/or better maintain a stable living environment in safe, decent, and sanitary housing, and to improve access to care. Overall, the Dallas HOPWA program served more households and expended more funds to serve those households compared to last year – with good outcomes. Of the 1,082 unduplicated households served by the Dallas HOPWA program during the 2023-24 program year, approximately 942 households received housing assistance, as follows: 311 received TBRA assistance (33.0%) and 316 received STRMU assistance (33.6%), with 214 housed in facility-based permanent housing (22.7%) and 36 housed in facility-based short-term/transitional housing (3.8%), and 65 receiving permanent housing placement (PHP) assistance (6.9%). Note that 24 households received both TBRA and PHP assistance. In addition, 160 households received housing information services, and 4 households received childcare separate from housing assistance.</p> <p>Most project types performed at or above target. STRMU, Permanent Facilities, and PHP performed at or above target, with STRMU meeting over 106% of its goal (316 households served compared to a goal of 298), Permanent Facilities reaching 102% of its goal (served 214 households compared to a goal of 210), and PHP reached 116% of its goal (served 65 households compared to a goal of 56). Short-Term/Transitional Facilities (60% of goal) and TBRA (79% of goal) were below target – due to fewer emergency hotel/motel vouchers utilized during this program year and, for TBRA projects, staff turnover/vacancies hindering efforts to add new participants to the program, and higher rental rates in the housing market.</p> <p>During the 2023-24 program year, the Dallas HOPWA program provided supportive services for 863 unduplicated households, which is lower than originally projected. This is due first to the lower number of households served in housing (as explained above), as well as fewer households served through the supportive services only childcare project, as its operations continue to adjust to post-pandemic service protocols. In addition, the Dallas HOPWA program provided housing information services for 160 unduplicated households through Legacy's Homebase for Housing project, just slightly below the targeted goal of 175.</p> <p>Overall, about 97.4% of these households served with housing assistance in the Dallas HOPWA program were able to achieve a level of housing stability either through remaining in permanent housing situations or being assisted on a temporary basis to maintain their home. This is in line with and slightly higher than prior year results (95.2%).</p> <p>Aside from housing stability, households served with housing assistance in the Dallas HOPWA program report having high levels of access to care and services (through either the HOPWA program or other community providers). For 2023-24, an average of 86.4% of households served with housing assistance achieved all five Access to Care indicators. Most indicators are slightly below target at this time, except for the Medical Insurance indicator, which is slightly above target. As in prior years, the Source of Income indicator remains significantly below the target and below HUD's 80% benchmark. This is an area for program improvement. Nevertheless, housing is still shown to be the base from which clients stay connected to care and other services, though helping clients access income continues to be a challenge for the program.</p>	<p>3587</p>
<p>Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.</p>	<p>Significant Accomplishments and Challenges: Details regarding accomplishments in achieving the number of households assisted with HOPWA funds during the 2023-24 program year, compared to goals set forth in the City of Dallas Consolidated Plan/Action Plan, are described in the narrative above. Overall, most HOPWA project types were above target for this program year. STRMU, Permanent Facilities, and PHP performed above target, where Short-Term/Transitional Facilities and TBRA were below their targets.</p> <p>This past year, some of the challenges for providers included: (1) staff turnover and vacancies, difficulty hiring and retaining staff, and less staff capacity for expansion (which has limited the expansion of programs and addition of new clients); (2) to some extent, lower turnover in housing (which meant that fewer new households could be added to the program than originally); and (3) higher costs for staffing, operations, and rental subsidy assistance. These challenges seem to be a new normal for program operation in the post-pandemic markets, but as noted, they have results in a higher cost of doing business in this market.</p> <p>Geographic Distribution: The Dallas EMSA includes seven counties. Dallas County is the largest county in size, population, and persons living with HIV/AIDS. As such, most HIV services are located within Dallas County (Dallas, TX), with smaller clinics in Collin County (Plano, TX), and Denton County (Denton, TX). That is the case for HOPWA services, as well as Ryan White services. However, Dallas HOPWA funds can and are used to serve eligible persons throughout the Dallas EMS, and funding can be used to serve any eligible person residing in the eligible area. As grantee, the City of Dallas does not impose limits on any funded provider's service area. For example, Health Services of North Texas (HSNT) serves clients primarily residing in rural/suburban counties; however, those clients could also access services at a funded agency located in Dallas County. In the same way that provider service areas are not limited, the City of Dallas also does not place limits on HOPWA funding by area. During the 2023-24 program year, approximately 95% of households served (and 92% of expenditures) are derived from funded providers located in Dallas County, where 5% was associated with the provider located in Collin and Denton Counties. Again, though, any HOPWA funds can be used to serve any HOPWA eligible person. One positive aspect of the pandemic has been the implementation of new videoconferencing and electronic signature technology that allows participants to access HOPWA services without the need to visit a physical location. In addition, this program year, the City's Fresh Start HOPWA housing project piloted a new on-line application portal for STRMU and TBRA, allowing any eligible person in the Dallas EMSA to apply for this assistance via remote means (with their Ryan White case manager, if needed).</p>	<p>2987</p>

<p>Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.</p>	<p>Program staff works diligently with participants to connect them with mainstream and other community resources that they need, including medical care, drug assistance, food assistance, case management, transportation, and others. If any HOPWA participant is not connected to medical care, this becomes a priority, along with stabilizing their housing situation. That said, HOPWA participants are not required to engage in services or care under a Housing First approach.</p> <p>Other resources include federal mainstream programs (like Medicare, Medicaid, SNAPs/Food Stamps, and Veteran’s Administration), as well as state programs (like the State of Texas AIDS Drug Assistance Program (ADAP)), and local programs (like Ryan White HIV/AIDS Program services through local providers, and services at the local public hospital (Parkland)). Overall 92% of Dallas HOPWA participants have some form of medical insurance or assistance, with only about 6% reporting no form of coverage. Over 19% of Dallas HOPWA participants have Medicaid, 13% Medicare, and 56% Ryan White.</p> <p>Dallas HOPWA program staff also make a concerted effort to connect participants with mainstream housing resources, specifically the Housing Choice Voucher program. Currently, the Dallas Housing Authority (DHA) has open enrollment for the HCV program through an on-line Applicant Portal. So, case managers work to ensure that STRMU and TBRA participants are signed up on the HCV waiting list. In addition, Legacy’s Homebase for Housing project assists persons living with HIV/AIDS with the process to sign up on the HCV waiting list. Notwithstanding these efforts, the HCV waiting lists are still very long.</p> <p>As mentioned earlier, during the 2023-24 program year, providers leveraged \$2,043,988 in other funds to provide housing and services for clients in the Dallas HOPWA program (including resident rents and client rents paid to landlords), yielding a leveraging ratio of 21.9%. Sources of leveraging include federal Ryan White funds and State of Texas HIV Services Grant funds, as well as HUD Continuum of Care funds.</p>	<p>2094</p>
<p>Describe any program technical assistance needs and how they would benefit program beneficiaries.</p>	<p>The grantee, City of Dallas, has not identified any particular issues upon which it needs technical assistance.</p> <p>During the 2023-24 program year, the City of Dallas received approval from the HUD Field Office to implement a community-wide exception rent standard of 120% of Area-Wide FMR for Dallas, TX HUD Metro FMR Area for tenant based rental assistance (TBRA) and Master Leasing projects – under CPD Notice 22-10, Clarification of Rent Standard Requirement for the Housing Opportunities for Persons With AIDS (HOPWA) Program. We implemented the higher standard in December 2023. We also continue to use the additional 10% threshold for up to 20% of our TBRA units, under current HOPWA regulatory provisions under 24 CFR § 574.320(a)(2).</p> <p>The City of Dallas also awaits further HUD guidance on the implementation of these new requirements: (1) Housing Opportunity Through Modernization Act of 2016 (HOTMA) Income Determinations, effective January 1, 2025; (2) National Standards for the Physical Inspection of Real Estate (NSPIRE), compliance data October 1, 2025; and (3) Build America, Buy America (BABA), effective for the City’s FY2024 HOPWA grant(for both iron products and other constructions materials). It is expected that these new requirements will result in significant changes requiring updates to policies and procedures and training for program staff. A local training on the new NSPIRE inspection standards had been developed for July 11, 2024 (developed from materials on HUD Exchange for HCV program), but was postponed upon notification of the delayed compliance date. In addition, a local training on the HOTMA income changes had also been in development for July or August, but was postponed pending further guidance from HUD.</p>	<p>1755</p>
<p>Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program’s ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.</p>	<p>The Dallas HOPWA program does experience barriers and continuing trends in serving clients during this program year.</p> <p>Housing Availability and Affordability: The Dallas housing market continues to experience growth – but there continues to be a notable shortage of affordable housing units (particularly one bedroom units and especially all-bills-paid units) across the area. Vacancy rates are very low. Finding units available for move-in and finding owners willing to accept (or continue to accept) a voucher is a challenge. As mentioned earlier, the City of Dallas received approval from the HUD Field Office to implement a higher rent standard – from 100% to 120% of Area-Wide FMR, and we continue to the additional 10% for up to 20% of TBRA units where needed for clients to secure units.</p> <p>Prolonged Search Times: Notwithstanding the higher rent standard, with low vacancy rates, the challenges in searching for, locating, and securing housing does cause clients to have to extend the voucher period to continue searching until an eligible unit can be found. At time, clients will get frustrated or discouraged, and abandon their housing search and never lease up out of frustration. When a client locates a housing unit, additional time is allowed to complete the full lease-up process.</p> <p>Lack of Community Resources: There are areas within the Dallas HOPWA Program service area where housing costs are lower, but they lack amenities and resources, including access to medical care, quality schools, transportation, higher-paying job, grocery stores, jobs, and other amenities. Many of these would be located in the rural parts of the service area, but some of these are located within Dallas County, particularly in areas have been historically under-served and under-resourced. While community resources can be factor in searching for housing, program staff find that HOPWA clients tend to focus more on their support systems (family and friends) and place of employment when looking for housing, as well as HIV medical and support services.</p> <p>Client Barriers to Securing Housing Units: Notwithstanding the higher rent standard, low vacancy rates, and overall shortage of affordable housing, clients do still experience barriers in securing housing units. Some of the significant barriers include: (1) current homelessness or history of homelessness; (2) lack of credit history, or poor credit history; (3) lack of rental history, or poor rental history, including prior evictions; (4) criminal background; (5) lack of employment or employment history; (6) lack of technology skills to conduct on-line housing searches; (7) challenges to conducting extensive and time-consuming housing search; (8) challenge with soft skills to negotiate and talk with landlords; (9) discouragement when multiple landlords reject or refuse applications; and (10) landlords refusal or unwillingness to accept housing vouchers. Overall, the Dallas HOPWA program staff make, and will continue to make, extraordinary efforts to ameliorate these barriers with and for clients.</p> <p>Program Staffing: As mentioned earlier, staffing for most projects post-pandemic has been a challenge. Most projects have experienced staff turnover and vacancies, difficulty hiring and retaining staff, and less staff capacity for expansion (which sometimes limits program expansion and the addition of new clients). It is sometimes difficult for HOPWA projects (at the City of Dallas and at non-profit organizations) to compete for available qualified applicants in the job market at budgeted salary levels.</p> <p>Studies: During this past year, the local Ryan White Planning Council completed a new 2022 Dallas EMA/HSDA Status Neutral Needs Assessment and Dallas Regional Integrated HIV Prevention and Care Plan CY2022 2026. These studies were considered, as the City of Dallas developed its new Five-Year Consolidated Plan.</p>	<p>3903</p>

Complete the Annual Report of Continued Usage for HOPWA Facility-Based Stewardship

Question	Facility 1
What is the name of the stewardship facility?	La Maison at Five Eleven
What is the stewardship year (1-10) for this facility?	1
What date did the facility operations begin?	4/1/2024
How many HOPWA units are supported in this stewardship facility?	8
What is the amount of non-HOPWA funds expended on the stewardship facilities?	\$28,735
What is the name of the <i>authorized official</i> that operates the facility?	Traswell C. Livingston, III, President & Chief Executive Officer, ASD
What is the name of the primary program contact at the facility?	Traswell C. Livingston, III, President & Chief Executive Officer, ASD
What is the email address of the primary program contact at the facility?	tlivingston@asdhome.org
What is the phone number of the primary program contact at the facility?	(214) 941-0523

City of Dallas Provider Workbook



Optional Data Quality Notes

Use the space below to add notes about the data provided in the workbook that you would like communicated to your HOPWA grantee or HUD's Office of HIV/AIDS Housing staff. Use the ALT+enter keys to create a return in this section.

GENERAL PROVIDER DATA COMMENTS:

No comments

HOPWA PROVIDER TAB DATA COMMENTS:

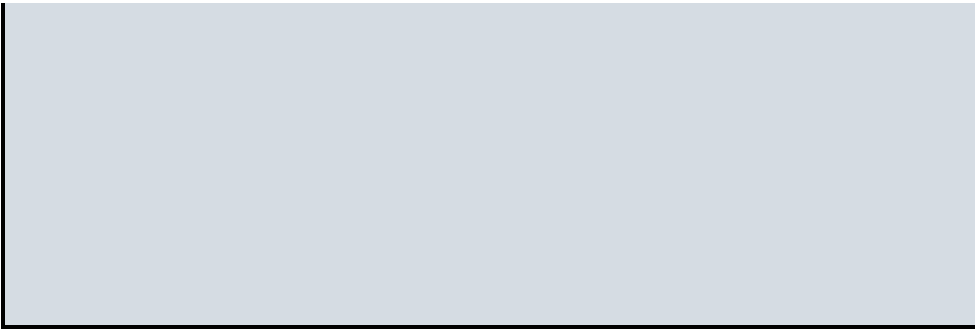
No comments

CONTACT TAB DATA COMMENTS:

No comments

DEMOGRAPHICS & PRIOR LIVING TAB (DEM & Prior Living) DATA COMMENTS:

No comments



LEVERAGING AND PROGRAM INCOME TAB DATA COMMENTS:

The City of Dallas has no sources of leveraging to report and no "Other Program Income" to report in Row 30 on Leveraging tab.

TENANT-BASED RENTAL ASSISTANCE TAB (TBRA) DATA COMMENTS:

No comments

PERMANENT FACILITY-BASED HOUSING TAB (P-FBH) ASSISTANCE DATA COMMENTS:

No comments

SHORT-TERM/TRANSITIONAL FACILITY-BASED HOUSING TAB (ST-TFBH) ASSISTANCE DATA COMMENTS:

No comments

SHORT-TERM RENT, MORTGAGE, AND UTILITY TAB (STRMU) ASSISTANCE DATA COMMENTS:

No comments

PERMANENT HOUSING PLACEMENT TAB (PHP) DATA COMMENTS:

No comments

HOUSING INFORMATION TAB DATA COMMENTS:

No comments

OTHER COMPETITIVE ACTIVITY TAB DATA COMMENTS:

No comments

ACCESS TO CARE TAB (ATC & Totals) DATA COMMENTS:

Only 68% of participants in the City of Dallas HOPWA projects have income. This is lower than HUD's 80% threshold due primarily to participants receiving STRMU assistance due to having a loss of income or no income to pay rent, mortgage, and/or utilities. Assisting clients in obtaining income is an area for improvement in the projects.

CAPITAL DEVELOPMENT TAB (CAP DEV) DATA COMMENTS:

No comments

VIOLENCE AGAINST WOMENT ACT TAB (VAWA) DATA COMMENTS:

No comments

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	
What is the organization's Unique Entity Identifier (UEI)?	
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	
What is the HOPWA contract amount for this organization?	
What is the organization's business street address?	
In what city is the organization's business address?	
In what county is the organization's business address?	
In what state is the organization's business address?	
What is the organization's business address zip code?	
What is the organization's parent company, if applicable?	
What department administers the organization's grant?	
What is the organization's phone number (including extension)?	
What is the organization's fax number?	
What is the organization's website?	
What is the organization's Facebook page?	
What is the organization's Twitter handle?	
Is this a faith-based organization? Yes or No.	
Is this a nonprofit organization? Yes or No.	
Is this a grassroots organization? Yes or No.	
What are the cities of the organization's primary service area?	
What are the counties of the organization's primary service area?	
In what congressional district is the organization located?	
In what congressional district is the primary service area?	
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	
Provider Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	
How much was expended on Technical Assistance?	\$0
How much was expended on Resource Identification?	\$0

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

NOTE: The amount in Row 6 should be the amount of HOPWA funds the project sponsor receives from this grantee. It should not include any HOPWA funds received from other grantees.

NOTE: For **HOPWA GRANTEES ONLY** who **ALSO** provide direct HOPWA services to HOPWA-eligible individuals:

You do not need to complete Rows 3 - 28: skip and complete Rows 29 & 30 only as applicable, and enter all HOPWA Grantee Admin expenditures in the Grantee workbook only: do not report any Admin expenditures in Row 28 of this tab.

Data Check for Project Sponsors: Rows 12, 15, 17, 18, 28, 29, & 30 need only be filled in if applicable: All other questions are mandatory).

NOTE: for **HOPWA Project Sponsors:** if Row 28 is "0", please provide a comment to confirm no Admin expenditures in the "HOPWA Provider" section of "Data Quality Notes" Tab.

Percentage of Total Grant amount expended on Admin:	#DIV/0!
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NOTE: Project sponsor administrative costs are limited to 7% of the total HOPWA grant award amount they receive. If your administrative costs for the reporting period as calculated in Cell G30 are greater than 7% of the award amount reported for the period, please provide an explanation in "HOPWA Provider" section of the "Data Notes" Tab

Contact Information for your Organization	
Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.	
Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	
What is the Primary Program contact title?	
In what department does the Primary Program contact work?	
What is the Primary Program contact email?	
What is the Primary Program contact phone number (including extension)?	
What is the Primary Program contact fax number?	
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	
What is the Secondary Program contact title?	
In what department does the Secondary Program contact work?	
What is the Secondary Program contact email?	
What is the Secondary Program contact phone number (including extension)?	
What is the Secondary Program contact fax number?	
Contact Information for Individuals Seeking Services	
What is the Services contact name?	
What is the Services contact title?	
In what department does the Services contact work?	
What is the Services contact email?	
What is the Services contact phone number (including extension)?	
What is the Services contact fax number?	

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

For HOPWA **GRANTEES ONLY** who ALSO provided direct HOPWA services: You do not need to complete this tab.

Data Check for **Project Sponsors**: Rows 9, 16, & 23 need only be completed if applicable. All other contact information is mandatory. Complete even if a contact is duplicated across multiple roles.

Complete the age, gender, race, and ethnicity information for all individuals served with all types of HOPWA assistance.
See totals in rows 27 and 28.

A. For each racial category, how many HOPWA-eligible individuals identified as such?	Male				Female				Gender Nonbinary				Transgender Female				Transgender Male				Gender not Disclosed/Prefers not to Answer				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
Asian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Asian & White	0	0	0	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American	0	10	95	36	0	4	38	16	0	0	1	0	0	1	3	0	0	0	0	0	0	0	0	0	
Black/African American & White	0	0	4	0	0	0	2	1	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	
American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Other Multi-Racial	0	0	1	1	0	0	1	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	2	
White	0	4	18	25	0	0	6	0	0	0	0	0	0	1	1	0	0	0	0	0	0	0	0	19	
B. For each racial category, how many other household members (beneficiaries) identified as such?	Male				Female				Gender Nonbinary				Transgender Female				Transgender Male				Gender not Disclosed				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
b. Asian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Asian & White	0	2	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American	30	5	8	2	31	10	3	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
b. Black/African American & White	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
b. American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
b. American Indian/Alaskan Native & Black/African American	1	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
b. Other Multi-Racial	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
b. White	6	0	1	4	6	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	9	

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13): 274

Data Check: The total in Row 27 must = unduplicated household count across all activities.

Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25): 122

How many other household members (beneficiaries) are HIV+? 6

How many other household members (beneficiaries) are HIV negative or have an unknown HIV status? 116

Data Check: Sum of 29 & 30 must be = to Row 28

Complete Prior Living Situations for HOPWA-eligible Individuals served by TBRA, P-FBH, ST-TFBH, or PHP

How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year? 64

How many individuals newly receiving HOPWA assistance came from:

A place not meant for human habitation? 23

An emergency shelter? 1

A transitional housing facility for formerly homeless persons? 4

A permanent housing situation for formerly homeless persons? 0

A psychiatric hospital or other psychiatric facility? 0

A substance abuse facility? 1

A non-psychiatric hospital? 0

A foster care home? 0

Jail, prison, or a juvenile detention facility? 0

A rented room, apartment or house? 4

A house the individual owned? 0

Staying at someone else's house? 20

A hotel or motel paid for by the individual? 2

Any other prior living situation? 2

How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation? 0

How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness (place not for human habitation, emergency shelter, transitional housing): 28

Data Check: SUM of rows 32 + 34-47 must equal your unduplicated household count for TBRA, P-FBH, ST-TFBH & PHP activities (Do not include Supportive Services or STRMU households in this section).

Also meet the definition of experiencing chronic homelessness? 10

Also were veterans? 0

Data Checks: Row 50 cannot be > Row 49
Row 51 cannot be > Row 49

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	\$0	
HOME	\$0	
Ryan White	\$0	
Continuum of Care (CoC)	\$0	
Low-Income Housing Tax Credit	\$0	
Housing Choice Voucher Program	\$0	
Private grants	\$0	
In-kind resources	\$0	
Grantee cash	\$0	
Other types of private or public funding:		
Other FUNDING_1	\$0	
Other FUNDING_2	\$0	
Other FUNDING_3	\$0	
Other FUNDING_4	\$0	
Other FUNDING_5	\$0	
Other FUNDING_6	\$0	
Other FUNDING_7	\$0	
Other FUNDING_8	\$0	
Other FUNDING_9	\$0	
Other FUNDING_10	\$0	
Other FUNDING_11	\$0	
Other FUNDING_12	\$0	
Other FUNDING_13	\$0	
Other FUNDING_14	\$0	
Other FUNDING_15	\$0	
Program Income	\$0	
What was the amount of program income collected from resident rent payments in the program year?	\$0	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	\$0	
Uses of Program Income	\$0	
What was the amount of total program income that was spent on housing assistance in the program year?	\$0	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	\$0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	\$186,886	

Scroll to the bottom of this tab for required Program Income reporting questions.

Complete Rows 3-11 for specific leveraging sources listed in Column A.
Column B: Should be a single dollar amount.
Column C: Should be a "Yes" or "No" response only to indicate whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations on this tab.

NOTE: Enter any leveraged project sponsor cash in row 11, "Grantee cash."

In rows 13-27, enter other leveraged funds not included in the sources listed Rows 3-11.
Column A: Do not enter anything: you do not need to report the specific source of the leveraged funds.
Column B: Should be a single dollar amount.
Column C: Should have "Yes" or "No" response only to whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations or other text.

If P-FBH or ST-TFBH activity reported and Row 29 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab
 If Subsidy Assistance activity reported and Row 30 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

If TBRA activity reported and Row 35 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

Complete this section for all Households served with HOPWA Tenant-Based Rental Assistance (TBRA) by your organization in the reporting year.

Question	This Report
TBRA Households Served and Expenditures	
How many households were served with HOPWA TBRA assistance?	108
What were the total HOPWA funds expended for TBRA rental assistance?	\$1,105,955
Other (Non-TBRA) Rental Assistance Households Served and Expenditures (Other Non-TBRA Rental Assistance activities must be approved in the grant agreement).	
How many total households were served with Other (non-TBRA) Rental Assistance?	0
What were the total HOPWA funds expended for Other (non-TBRA) Rental Assistance, as approved in the grant agreement?	\$0
Describe the Other (non-TBRA) Rental Assistance provided. (150 characters).	
TBRA Household Total (TBRA + Other)	108
Income Levels for Households Served by this Activity	
What is the number of households with income below 30% of Area Median Income?	99
What is the number of households with income between 31% and 50% of Area Median Income?	6
What is the number of households with income between 51% and 80% of Area Median Income?	3
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	109
Earned Income from Employment	20
Retirement	12
SSI	13
SSDI	31
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	0
How many households maintained no sources of income?	33
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	38
MEDICARE Health Insurance or local program equivalent	11
Veterans Affairs Medical Services	1
AIDS Drug Assistance Program	26
State Children's Health Insurance Program (SCHIP) or Ryan White-funded Medical or Dental Assistance	0
	52
Health Outcomes for HOPWA-Eligible Individuals Served by this Activity	
How many HOPWA-eligible individuals served with TBRA this year have ever been prescribed Anti-Retroviral Therapy?	107

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Note: This total should include overhead (staff costs, fringe, etc.).

NOTE: Rows 7-9 should not be completed unless you have been approved by HUD in your grant agreement to carry out these activities. Facilities-based Housing, STRMU & PHP activities should not be reported here.

Income Levels in Rows 12-14:
Data Check: Sum of 12-14 as shown in Row 11 must be = to Row 10.

Sources of Income in Rows 17-29: Report ALL sources of income to HOPWA-eligible households (including those for other household members).

Data Check: Sum of 17-29 as shown in Row 16 must be = or > than Row 10.

Medical Insurance in Rows 32-37: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.
Data Check: If 32-37 are all "0", provide explanation in TBRA section of Data Quality Notes Tab..

NOTE: Health outcomes do NOT have to be supported by labs or other medical documentation. It can be self-report from clients.

How many HOPWA-eligible persons served with TBRA have shown an improved viral load or achieved viral suppression?	94
Longevity for Households Served by this Activity	108
How many households have been served with TBRA for less than one year?	34
How many households have been served with TBRA for more than one year, but less than five years?	60
How many households have been served with TBRA for more than five years, but less than 10 years?	14
How many households have been served with TBRA for more than 10 years, but less than 15 years?	0
How many households have been served with TBRA for more than 15 years?	0
Housing Outcomes for Households Served by this Activity	108
How many households continued receiving HOPWA TBRA assistance into the next year?	94
How many households exited to other HOPWA housing programs?	1
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households exited to private housing?	1
How many households exited to transitional housing (time limited - up to 24 months)?	1
How many households exited to an institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	1
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	1
How many households exited to a place not meant for human habitation?	2
How many households were disconnected from care?	5
How many of the HOPWA eligible individuals died?	2

Data Check: If 39 and/or 40 are 0, provide explanation in TBRA section of Data Quality Notes Tab.

Longevity in Rows 42-46:

Data Check: Sum of 42-46 as shown in Row 41 Must be = to Row 10.

Housing Outcomes in Rows 48-61:

Data Check: Sum of 48-61 as shown in Row 47 Must be = to Row 10.

Complete this section for all Households served with HOPWA Short-Term Rent, Mortgage, and Utilities Assistance (STRMU) by your organization in the reporting year.

Question	This Report
Households Served by this Activity - STRMU Breakdown	
a. How many households were served with STRMU mortgage assistance only ?	2
b. How many households were served with STRMU rental assistance only ?	90
c. How many households were served with STRMU utilities assistance only ?	16
d. How many households received more than one type of STRMU assistance?	45
STRMU Households Total	153
STRMU Expenditures	
What were the HOPWA funds expended for the following budget line items?	
STRMU mortgage assistance	\$31,632
STRMU rental assistance	\$659,312
STRMU utility assistance	\$11,240
Total STRMU Expenditures	\$702,184
Income Levels for Households Served by this Activity	
	153
What is the number of households with income below 30% of Area Median Income?	111
What is the number of households with income between 31% and 50% of Area Median Income?	26
What is the number of households with income between 51% and 80% of Area Median Income?	16
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	156
Earned Income from Employment	59
Retirement	1
SSI	10
SSDI	21
Other Welfare Assistance (Supplemental Nutrition	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service	1
Regular contributions or gifts from organizations or	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	8
Other Sources of Income	2
How many households maintained no sources of income?	54
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	11
MEDICARE Health Insurance or local program equivalent	8
Veterans Affairs Medical Services	1
AIDS Drug Assistance Program	46
State Children's Health Insurance Program (SCHIP) or local program equivalent	1
Ryan White-funded Medical or Dental Assistance	127
Longevity for Households Served by this Activity	153

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

This total should include overhead (staff costs, fringe, etc.). **NOTE:** The grantee determines how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures). All sponsors should report in the same manner.

Income Levels in Rows 16-18:
Data Check: Sum of 16-18 as shown in Row 15 must be = to Row 8

Income Sources in Rows 21-33:
Report ALL sources of income for HOPWA-eligible households (including those for other household members).
Data Check: Sum of 21-33 as shown in Row 20 must be = to or > than Row 8

Medical Insurance in Rows 36-41: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.
Data Check: If 36-41 are all "0", provide explanation in TBRA section of Data Quality Notes Tab.

How many households have been served by STRMU for the first time this year?	89
How many households also received STRMU assistance during the previous STRMU eligibility period?	32
How many households received STRMU assistance more than twice during the previous five eligibility periods?	15
How many households received STRMU assistance during the last five consecutive eligibility periods?	17
Housing Outcomes for Households Served by this Activity	153
How many households continued receiving this type of HOPWA assistance into the next year?	0
How many households exited to other HOPWA housing programs?	2
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households served with STRMU were able to maintain a private housing situation without subsidy?	86
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	65
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0

Longevity in Rows 43-46:

The total of this section does NOT have to match your household total for this activity.

Data Check: Individually, Rows 44-46 cannot be > than Row 8

Housing Outcomes in Rows 48-61:

Data Check: Sum of 48-61 as shown in Row 47 must be = to Row 8

Complete this section for all Households served with HOPWA Permanent Housing Placement (PHP) assistance by your organization in the reporting year.

Question	This Report
Households Served by this Activity	
How many households were served with PHP assistance?	37
PHP Expenditures for Households Served by this Activity	
What were the HOPWA funds expended for PHP?	\$66,000
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	39
Earned Income from Employment	14
Retirement	1
SSI	2
SSDI	6
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0
Private Disability Insurance	1
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	0
How many households maintained no sources of income?	15
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	8
MEDICARE Health Insurance or local program equivalent	0
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	5
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	26
Housing Outcomes for Households Served by this Activity	
	37
<i>In the context of PHP, "exited" means the housing situation into which the household was placed using the PHP assistance.</i>	
How many households exited to other HOPWA housing programs?	26
How many households exited to other housing subsidy programs?	2
How many households exited to private housing?	9

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

The total in Row 6 should include overhead (staff costs, fringe, etc.).

Income Sources in Rows 9-21:
Report ALL sources of income for HOPWA-eligible households (including those for other household members).
Data Check: Sum of 9-21 as shown in Row 8 must be = to or > than Row 4

Medical Insurance in Rows 24-29: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.
Data Check: If 24-29 are all "0", provide explanation in "PHP" section of "Data Quality Notes" Tab.

Housing Outcomes in Rows 32-34:
Data Check: Sum of 32-34 as shown in Row 30 must be = to Row 4: if not, provide explanation in "PHP" section of "Data Quality Notes" Tab.

Complete for all households served with HOPWA funded Supportive Services by your organization in the reporting year.
Note that this table also collects HOPWA Supportive Service expenditures.

Questions	This Report	
	Number of Households	Expenditures
Households and Expenditures for Supportive Service Types		
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	\$0
Alcohol-Drug Abuse	0	\$0
Child Care	0	\$0
Case Management	261	\$637,135
Education	0	\$0
Employment Assistance and Training	0	\$0
Health/Medical Services	0	\$0
Legal Services	0	\$0
Life Skills Management	0	\$0
Meals/Nutritional Services	0	\$0
Mental Health Services	0	\$0
Outreach	0	\$0
Transportation	0	\$0
Any other type of HOPWA funded, HUD approved supportive service?	0	\$0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	0	
Deduplicated Supportive Services Household Total (based on amounts reported in Rows 5-21 above):	261	

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Column B: enter the unduplicated number of households served by each type of **HOPWA-FUNDED** Supportive Services

Column C: Report all HOPWA expenditures associated with delivering each type of **HOPWA-FUNDED** Supportive Services. This total should include overhead (staff costs, fringe, etc.).

NOTE: The grantee can determine how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures. All sponsors should report in the same manner.

Data Check: If your unduplicated household total calculated in Cell B23 appears incorrect, adjust Row 21.

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report for each Activity .	108	0	0	153	37	0	0	0
Housing Subsidy Assistance Household Count Deduplication								
Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)	298	<p>Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be <u>equal to or less than</u> the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eligible individual total from row 27 is also shown directly to the right for your reference.</p>						DEM tab, row 27:
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	24							274
Total Unduplicated Housing Subsidy Assistance Household Count	274							
Access to Care (ATC)								
Complete HOPWA Outcomes for Access to Care and Support for <u>all households</u>.								
Questions	This Report	<p>Rows 10-15: Data Checks: The values entered in each of these rows individually cannot be greater than the value calculated in Row 6. If insurance or income were reported on any of the activity tabs, Rows 12 & 15 should be completed accordingly. If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab. Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager. 2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.</p>						
How many households had contact with a case manager?	258							
How many households developed a housing plan for maintaining or establishing stable housing?	256							
How many households accessed and maintained medical insurance and/or assistance?	272							
How many households had contact with a primary health care provider?	212							
How many households accessed or maintained qualification for sources of income?	186							
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	50							
Subsidy Assistance with Supportive Service, Funded Case Management								
Questions	This Report	<p>Data Check: Individually, Rows 18 & 19 cannot be > than the lesser of Cells H2 or B6.</p> <p>In Rows 18 & 19, report on Housing Subsidy Assistance households as calculated in Row 6 ONLY.</p> <p>Case management is a supportive service; therefore, all individuals reported in Row 18 should be included in total reported in Row 19.</p>						
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?	261							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?	261							

Complete for all households who requested Violence Against Women Act (VAWA) protections per 24 CFR 5.2005 with your organization in the reporting year.

Question	This Report
How many internal emergency transfers were requested?	1
How many internal emergency transfers were granted?	1
How many external emergency transfers were requested?	0
How many external emergency transfers were granted?	0
How many emergency transfers were denied?	0

If you have this data, please complete Rows 3-7. If you do not have this data, it is currently NOT an error to leave this chart blank.

Dallas County Health & Human Services Provider Workbook



Optional Data Quality Notes

Use the space below to add notes about the data provided in the workbook that you would like communicated to your HOPWA grantee or HUD's Office of HIV/AIDS Housing staff. Use the ALT+enter keys to create a return in this section.

GENERAL PROVIDER DATA COMMENTS:

No comments

HOPWA PROVIDER TAB DATA COMMENTS:

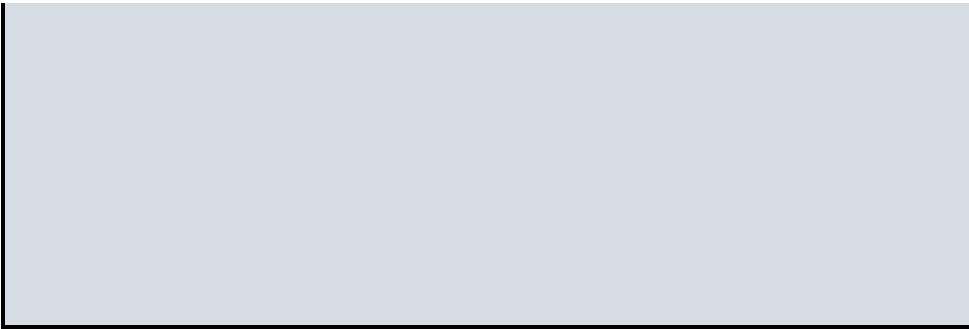
No comments

CONTACT TAB DATA COMMENTS:

No comments

DEMOGRAPHICS & PRIOR LIVING TAB (DEM & Prior Living) DATA COMMENTS:

No comments



LEVERAGING AND PROGRAM INCOME TAB DATA COMMENTS:

Dallas County has no sources of leveraging to report and no "Other Program Income" to report in Row 30 on Leveraging tab.

TENANT-BASED RENTAL ASSISTANCE TAB (TBRA) DATA COMMENTS:

No comments

PERMANENT FACILITY-BASED HOUSING TAB (P-FBH) ASSISTANCE DATA COMMENTS:

No comments

SHORT-TERM/TRANSITIONAL FACILITY-BASED HOUSING TAB (ST-TFBH) ASSISTANCE DATA COMMENTS:

No comments

SHORT-TERM RENT, MORTGAGE, AND UTILITY TAB (STRMU) ASSISTANCE DATA COMMENTS:

No comments

PERMANENT HOUSING PLACEMENT TAB (PHP) DATA COMMENTS:

No comments

HOUSING INFORMATION TAB DATA COMMENTS:

No comments

OTHER COMPETITIVE ACTIVITY TAB DATA COMMENTS:

No comments

ACCESS TO CARE TAB (ATC & Totals) DATA COMMENTS:

Only 67% of participants in the Dallas County HOPWA projects have a source of income. This is lower than HUD's 80% threshold due primarily to participants receiving STRMU assistance due to having a loss of income or no income to pay rent, mortgage, and/or utilities. Assisting clients in obtaining income is an area for improvement in the projects.

CAPITAL DEVELOPMENT TAB (CAP DEV) DATA COMMENTS:

No comments

VIOLENCE AGAINST WOMENT ACT TAB (VAWA) DATA COMMENTS:

No comments

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	Dallas County Health and Human Services
What is the organization's Unique Entity Identifier (UEI)?	ER74JB3ULSE9
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	75-6000905
What is the HOPWA contract amount for this organization?	\$2,824,600
What is the organization's business street address?	2377 N. Stemmons Frwy, Suite 200
In what city is the organization's business address?	Dallas
In what county is the organization's business address?	Dallas
In what state is the organization's business address?	Texas
What is the organization's business address zip code?	75207
What is the organization's parent company, if applicable?	Dallas County
What department administers the organization's grant?	Ryan White Grants Management
What is the organization's phone number (including extension)?	(214) 819-1849
What is the organization's fax number?	(214) 819-6023
What is the organization's website?	https://www.dallascounty.org/departments/ryan-white-hiv-aids-program/
What is the organization's Facebook page?	https://twitter.com/DCHHS
What is the organization's Twitter handle?	https://www.facebook.com/DCHHS
Is this a faith-based organization? Yes or No.	No
Is this a nonprofit organization? Yes or No.	No
Is this a grassroots organization? Yes or No.	No
What are the cities of the organization's primary service area?	Addison, Balch Springs, Carrollton, Cedar Hill, Cockrell Hill, Combine, Coppell, Dallas, Desoto, Duncanville, Farmers Branch, Garland, Glenn Heights, Grand Prairie, Highland Park, Hutchins, Irving, Lancaster, Mesquite, Richardson, Rowlett, Sachse, Seagoville, Sunnyvale, University Park, Wilmer
What are the counties of the organization's primary service area?	Dallas
In what congressional district is the organization located?	30
In what congressional district is the primary service area?	5, 6, 24, 30, 32, 33
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	No
Provider Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	\$142,140
How much was expended on Technical Assistance?	\$0
How much was expended on Resource Identification?	\$0

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

NOTE: The amount in Row 6 should be the amount of HOPWA funds the project sponsor receives from this grantee. It should not include any HOPWA funds received from other grantees.

NOTE: For **HOPWA GRANTEEES ONLY** who **ALSO** provide direct HOPWA services to HOPWA-eligible individuals:

You do not need to complete Rows 3 - 28: skip and complete Rows 29 & 30 only as applicable, and enter all HOPWA Grantee Admin expenditures in the Grantee workbook only: do not report any Admin expenditures in Row 28 of this tab.

Data Check for Project Sponsors: Rows 12, 15, 17, 18, 28, 29, & 30 need only be filled in if applicable: All other questions are mandatory.

NOTE: for **HOPWA Project Sponsors:** if Row 28 is "0", please provide a comment to confirm no Admin expenditures in the "HOPWA Provider" section of "Data Quality Notes" Tab.

Percentage of Total Grant amount expended on Admin:	5%
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NOTE: Project sponsor administrative costs are limited to 7% of the total HOPWA grant award amount they receive. If your administrative costs for the reporting period as calculated in Cell G30 are greater than 7% of the award amount reported for the period, please provide an explanation in "HOPWA Provider" section of the "Data Notes" Tab

Contact Information for your Organization	
Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.	
Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Sonya M. Hughes
What is the Primary Program contact title?	Assistant Director
In what department does the Primary Program contact work?	Ryan White Grant Management
What is the Primary Program contact email?	Sonya.Hughes@dallascounty.org
What is the Primary Program contact phone number (including extension)?	214-819-1841
What is the Primary Program contact fax number?	214-819-6023
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Julia Chavarria
What is the Secondary Program contact title?	HOPWA Supervisor
In what department does the Secondary Program contact work?	Ryan White Grant Management
What is the Secondary Program contact email?	Julia.Chavarria@dallascounty.org
What is the Secondary Program contact phone number (including extension)?	(214) 819-1853
What is the Secondary Program contact fax number?	(214) 819-6023
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Julia Chavarria
What is the Services contact title?	HOPWA Supervisor
In what department does the Services contact work?	Ryan White Grant Management
What is the Services contact email?	Julia.Chavarria@dallascounty.org
What is the Services contact phone number (including extension)?	(214) 819-1853
What is the Services contact fax number?	(214) 819-6023

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

For HOPWA **GRANTEES ONLY** who ALSO provided direct HOPWA services: You do not need to complete this tab.

Data Check for **Project Sponsors**: Rows 9, 16, & 23 need only be completed if applicable. All other contact information is mandatory. Complete even if a contact is duplicated across multiple roles.

Complete the age, gender, race, and ethnicity information for all individuals served with all types of HOPWA assistance.
See totals in rows 27 and 28.

A. For each racial category, how many HOPWA-eligible individuals identified as such?	Male				Female				Gender Nonbinary				Transgender Female				Transgender Male				Gender not Disclosed/Prefers not to Answer				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
Asian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American	0	15	51	36	0	7	49	33	0	0	0	0	0	1	1	1	0	2	6	1	0	0	0	1	
Black/African American & White	0	0	1	7	0	1	0	7	0	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	
American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
American Indian/Alaskan Native & White	0	0	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Native Hawaiian/Other Pacific Islander	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Other Multi-Racial	0	0	1	0	0	0	1	0	0	0	0	0	0	1	0	0	0	1	0	0	0	0	0	0	
White	0	0	19	21	0	0	6	7	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	18	
B. For each racial category, how many other household members (beneficiaries) identified as such?	Male				Female				Gender Nonbinary				Transgender Female				Transgender Male				Gender not Disclosed				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
b. Asian	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American	45	19	6	4	28	15	2	4	0	0	0	0	0	0	0	0	1	0	0	0	0	0	0	1	
b. Black/African American & White	2	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	1	0	0	0	0	0	0	0	
b. American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
b. American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
b. Other Multi-Racial	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	7	
b. White	2	1	4	4	0	2	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	5	

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13): 281

Data Check: The total in Row 27 must = unduplicated household count across all activities.

Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25): 146

How many other household members (beneficiaries) are HIV+? 14
How many other household members (beneficiaries) are HIV negative or have an unknown HIV status? 132

Data Check: Sum of 29 & 30 must be = to Row 28

Complete Prior Living Situations for HOPWA-eligible Individuals served by TBRA, P-FBH, ST-TFBH, or PHP

How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year?	136
How many individuals newly receiving HOPWA assistance came from:	
A place not meant for human habitation?	0
An emergency shelter?	0
A transitional housing facility for formerly homeless persons?	0
A permanent housing situation for formerly homeless persons?	0
A psychiatric hospital or other psychiatric facility?	0
A substance abuse facility?	0
A non-psychiatric hospital?	0
A foster care home?	0
Jail, prison, or a juvenile detention facility?	0
A rented room, apartment or house?	25
A house the individual owned?	0
Staying at someone else's house?	1
A hotel or motel paid for by the individual?	0
Any other prior living situation?	0
How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation?	0
How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness (place not for human habitation, emergency shelter, transitional housing):	0
Also meet the definition of experiencing chronic homelessness?	0
Also were veterans?	0

Data Check: SUM of rows 32 + 34-47 must equal your unduplicated household count for TBRA, P-FBH, ST-TFBH & PHP activities (Do not include Supportive Services or STRMU households in this section).

Data Checks: Row 50 cannot be > Row 49
Row 51 cannot be > Row 49

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	\$0	
HOME	\$0	
Ryan White	\$0	
Continuum of Care (CoC)	\$0	
Low-Income Housing Tax Credit	\$0	
Housing Choice Voucher Program	\$0	
Private grants	\$0	
In-kind resources	\$0	
Grantee cash	\$0	
Other types of private or public funding:		
Other FUNDING_1	\$0	
Other FUNDING_2	\$0	
Other FUNDING_3	\$0	
Other FUNDING_4	\$0	
Other FUNDING_5	\$0	
Other FUNDING_6	\$0	
Other FUNDING_7	\$0	
Other FUNDING_8	\$0	
Other FUNDING_9	\$0	
Other FUNDING_10	\$0	
Other FUNDING_11	\$0	
Other FUNDING_12	\$0	
Other FUNDING_13	\$0	
Other FUNDING_14	\$0	
Other FUNDING_15	\$0	
Program Income	\$0	
What was the amount of program income collected from resident rent payments in the program year?	\$0	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	\$0	
Uses of Program Income	\$0	
What was the amount of total program income that was spent on housing assistance in the program year?	\$0	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	\$0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	\$287,727	

Scroll to the bottom of this tab for required Program Income reporting questions.

Complete Rows 3-11 for specific leveraging sources listed in Column A.
Column B: Should be a single dollar amount.
Column C: Should be a "Yes" or "No" response only to indicate whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations on this tab.

NOTE: Enter any leveraged project sponsor cash in row 11, "Grantee cash."

In rows 13-27, enter other leveraged funds not included in the sources listed Rows 3-11.

Column A: Do not enter anything; you do not need to report the specific source of the leveraged funds.

Column B: Should be a single dollar amount.

Column C: Should have "Yes" or "No" response only as to whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations or other text.

If P-FBH or ST-TFBH activity reported and Row 29 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

If Subsidy Assistance activity reported and Row 30 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

If TBRA activity reported and Row 35 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

Complete this section for all Households served with HOPWA Tenant-Based Rental Assistance (TBRA) by your organization in the reporting year.

Question	This Report
TBRA Households Served and Expenditures	
How many households were served with HOPWA TBRA assistance?	162
What were the total HOPWA funds expended for TBRA rental assistance?	\$1,858,035
Other (Non-TBRA) Rental Assistance Households Served and Expenditures (Other Non-TBRA Rental Assistance activities must be approved in the grant agreement).	
How many total households were served with Other (non-TBRA) Rental Assistance?	0
What were the total HOPWA funds expended for Other (non-TBRA) Rental Assistance, as approved in the grant agreement?	\$0
Describe the Other (non-TBRA) Rental Assistance provided. (150 characters).	
TBRA Household Total (TBRA + Other)	162
Income Levels for Households Served by this Activity	
What is the number of households with income below 30% of Area Median Income?	162
What is the number of households with income between 31% and 50% of Area Median Income?	0
What is the number of households with income between 51% and 80% of Area Median Income?	0
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	168
Earned Income from Employment	15
Retirement	0
SSI	3
SSDI	101
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	1
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	2
Other Sources of Income	0
How many households maintained no sources of income?	46
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	33
MEDICARE Health Insurance or local program equivalent	61
Veterans Affairs Medical Services	2
AIDS Drug Assistance Program	1
State Children's Health Insurance Program (SCHIP) or Ryan White-funded Medical or Dental Assistance	0
	29
Health Outcomes for HOPWA-Eligible Individuals Served by this Activity	
How many HOPWA-eligible individuals served with TBRA this year have ever been prescribed Anti-Retroviral Therapy?	155

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Note: This total should include overhead (staff costs, fringe, etc.).

NOTE: Rows 7-9 should not be completed unless you have been approved by HUD in your grant agreement to carry out these activities. Facilities-based Housing, STRMU & PHP activities should not be reported here.

Income Levels in Rows 12-14:
Data Check: Sum of 12-14 as shown in Row 11 must be = to Row 10.

Sources of Income in Rows 17-29: Report ALL sources of income to HOPWA-eligible households (including those for other household members).
Data Check: Sum of 17-29 as shown in Row 16 must be = or > than Row 10.

Medical Insurance in Rows 32-37: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.
Data Check: If 32-37 are all "0", provide explanation in TBRA section of Data Quality Notes Tab..

NOTE: Health outcomes do NOT have to be supported by labs or other medical documentation. It can be self-report from clients.

How many HOPWA-eligible persons served with TBRA have shown an improved viral load or achieved viral suppression?	151
Longevity for Households Served by this Activity	162
How many households have been served with TBRA for less than one year?	33
How many households have been served with TBRA for more than one year, but less than five years?	35
How many households have been served with TBRA for more than five years, but less than 10 years?	85
How many households have been served with TBRA for more than 10 years, but less than 15 years?	6
How many households have been served with TBRA for more than 15 years?	3
Housing Outcomes for Households Served by this Activity	162
How many households continued receiving HOPWA TBRA assistance into the next year?	152
How many households exited to other HOPWA housing programs?	4
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households exited to private housing?	3
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to an institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	1
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	2

Data Check: If 39 and/or 40 are 0, provide explanation in TBRA section of Data Quality Notes Tab.

Longevity in Rows 42-46:
Data Check: Sum of 42-46 as shown in Row 41 Must be = to Row 10.

Housing Outcomes in Rows 48-61:
Data Check: Sum of 48-61 as shown in Row 47 Must be = to Row 10.

Complete this section for all Households served with HOPWA Short-Term Rent, Mortgage, and Utilities Assistance (STRMU) by your organization in the reporting year.

Question	This Report
Households Served by this Activity - STRMU Breakdown	
a. How many households were served with STRMU mortgage assistance only ?	9
b. How many households were served with STRMU rental assistance only ?	63
c. How many households were served with STRMU utilities assistance only ?	6
d. How many households received more than one type of STRMU assistance?	41
STRMU Households Total	119
STRMU Expenditures	
What were the HOPWA funds expended for the following budget line items?	
STRMU mortgage assistance	\$18,425
STRMU rental assistance	\$387,129
STRMU utility assistance	\$13,383
Total STRMU Expenditures	\$418,937
Income Levels for Households Served by this Activity	
	119
What is the number of households with income below 30% of Area Median Income?	106
What is the number of households with income between 31% and 50% of Area Median Income?	13
What is the number of households with income between 51% and 80% of Area Median Income?	0
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	120
Earned Income from Employment	38
Retirement	2
SSI	15
SSDI	15
Other Welfare Assistance (Supplemental Nutrition Private Disability Insurance	0
Veteran's Disability Payment (service or non-service	1
Regular contributions or gifts from organizations or	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	2
Other Sources of Income	0
How many households maintained no sources of income?	47
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	7
MEDICARE Health Insurance or local program equivalent	7
Veterans Affairs Medical Services	1
AIDS Drug Assistance Program	8
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	39
Longevity for Households Served by this Activity	119

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

This total should include overhead (staff costs, fringe, etc.). **NOTE:** The grantee determines how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures). All sponsors should report in the same manner.

Income Levels in Rows 16-18:
Data Check: Sum of 16-18 as shown in Row 15 must be = to Row 8

Income Sources in Rows 21-33:
Report ALL sources of income for HOPWA-eligible households (including those for other household members).

Data Check: Sum of 21-33 as shown in Row 20 must be = to or > than Row 8

Medical Insurance in Rows 36-41: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.

Data Check: If 36-41 are all "0", provide explanation in TBRA section of Data Quality Notes Tab.

How many households have been served by STRMU for the first time this year?	81
How many households also received STRMU assistance during the previous STRMU eligibility period?	19
How many households received STRMU assistance more than twice during the previous five eligibility periods?	7
How many households received STRMU assistance during the last five consecutive eligibility periods?	12
Housing Outcomes for Households Served by this Activity	119
How many households continued receiving this type of HOPWA assistance into the next year?	0
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households served with STRMU were able to maintain a private housing situation without subsidy?	2
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	117
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0

Longevity in Rows 43-46:

The total of this section does NOT have to match your household total for this activity.

Data Check: Individually, Rows 44-46 cannot be > than Row 8

Housing Outcomes in Rows 48-61:

Data Check: Sum of 48-61 as shown in Row 47 must be = to Row 8

Complete for all households served with HOPWA funded Supportive Services by your organization in the reporting year.
Note that this table also collects HOPWA Supportive Service expenditures.

Questions	This Report	
	Number of Households	Expenditures
Households and Expenditures for Supportive Service Types		
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	\$0
Alcohol-Drug Abuse	0	\$0
Child Care	0	\$0
Case Management	281	\$276,222
Education	0	\$0
Employment Assistance and Training	0	\$0
Health/Medical Services	0	\$0
Legal Services	0	\$0
Life Skills Management	0	\$0
Meals/Nutritional Services	0	\$0
Mental Health Services	0	\$0
Outreach	0	\$0
Transportation	0	\$0
Any other type of HOPWA funded, HUD approved supportive service?	0	\$0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	0	
Deduplicated Supportive Services Household Total (based on amounts reported in Rows 5-21 above):	281	

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Column B: enter the unduplicated number of households served by each type of HOPWA-FUNDED Supportive Services

Column C: Report all HOPWA expenditures associated with delivering each type of HOPWA-FUNDED Supportive Services. This total should include overhead (staff costs, fringe, etc.).

NOTE: The grantee can determine how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures. All sponsors should report in the same manner.

Data Check: If your unduplicated household total calculated in Cell B23 appears incorrect, adjust Row 21.

Activity Review		TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report for each Activity .		162	0	0	119	0	0	281	0
Housing Subsidy Assistance Household Count Deduplication									
<i>Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)</i>		281							DEM tab, row 27:
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?		0							281
Total Unduplicated Housing Subsidy Assistance Household Count		281							
Access to Care (ATC)									
Complete HOPWA Outcomes for Access to Care and Support for <u>all households</u>.									
Questions		This Report							
How many households had contact with a case manager?		278							
How many households developed a housing plan for maintaining or establishing stable housing?		278							
How many households accessed and maintained medical insurance and/or assistance?		246							
How many households had contact with a primary health care provider?		273							
How many households accessed or maintained qualification for sources of income?		188							
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?		1							
Subsidy Assistance with Supportive Service, Funded Case Management									
Questions		This Report							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?		281							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?		281							

Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be equal to or less than the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eligible individual total from row 27 is also shown directly to the right for your reference.

Rows 10-15: Data Checks:
 The values entered in each of these rows individually cannot be greater than the value calculated in Row 6.
 If insurance or income were reported on any of the activity tabs, Rows 12 & 15 should be completed accordingly.
 If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab.
Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager.
 2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.

Data Check: Individually, Rows 18 & 19 cannot be > than the lesser of Cells H2 or B6.
 In Rows 18 & 19, report on Housing Subsidy Assistance households as calculated in Row 6 ONLY.
 Case management is a supportive service; therefore, all individuals reported in Row 18 should be included in total reported in Row 19.

Complete for all households who requested Violence Against Women Act (VAWA) protections per 24 CFR 5.2005 with your organization in the reporting year.	
Question	This Report
How many internal emergency transfers were requested?	0
How many internal emergency transfers were granted?	0
How many external emergency transfers were requested?	0
How many external emergency transfers were granted?	0
How many emergency transfers were denied?	0

If you have this data, please complete Rows 3-7. If you do not have this data, it is currently NOT an error to leave this chart blank.

Health Services of North Texas, Inc. Provider Workbook



Optional Data Quality Notes

Use the space below to add notes about the data provided in the workbook that you would like communicated to your HOPWA grantee or HUD's Office of HIV/AIDS Housing staff. Use the ALT+enter keys to create a return in this section.

GENERAL PROVIDER DATA COMMENTS:

No Comments

HOPWA PROVIDER TAB DATA COMMENTS:

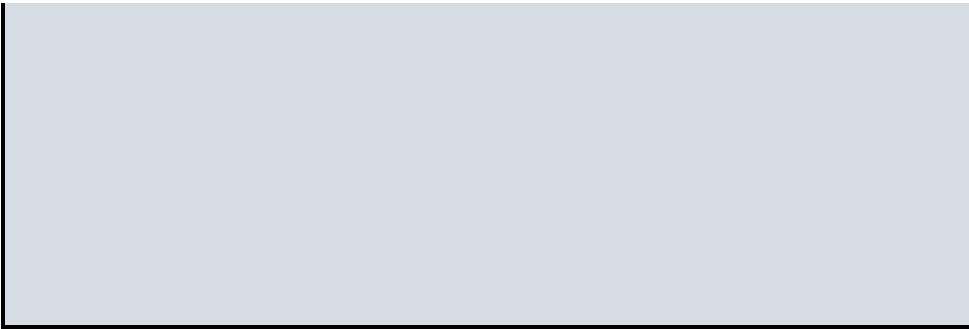
No Comments

CONTACT TAB DATA COMMENTS:

No Comments

DEMOGRAPHICS & PRIOR LIVING TAB (DEM & Prior Living) DATA COMMENTS:

No Comments



LEVERAGING AND PROGRAM INCOME TAB DATA COMMENTS:

Health Services of North Texas, Inc. has no "Other Program Income" to report in Row 30 of Leveraging tab.

TENANT-BASED RENTAL ASSISTANCE TAB (TBRA) DATA COMMENTS:

No Comments

PERMANENT FACILITY-BASED HOUSING TAB (P-FBH) ASSISTANCE DATA COMMENTS:

No Comments

SHORT-TERM/TRANSITIONAL FACILITY-BASED HOUSING TAB (ST-TFBH) ASSISTANCE DATA COMMENTS:

No Comments

SHORT-TERM RENT, MORTGAGE, AND UTILITY TAB (STRMU) ASSISTANCE DATA COMMENTS:

No Comments

PERMANENT HOUSING PLACEMENT TAB (PHP) DATA COMMENTS:

No Comments

HOUSING INFORMATION TAB DATA COMMENTS:

No Comments

OTHER COMPETITIVE ACTIVITY TAB DATA COMMENTS:

No Comments

ACCESS TO CARE TAB (ATC & Totals) DATA COMMENTS:

Only 64% of participants in the Health Services of North Texas projects have income. This is lower than HUD's 80% threshold due primarily to participants receiving STRMU assistance due to having a loss of income or no income to pay rent, mortgage, and/or utilities. Assisting clients in obtaining income is an area for improvement in the projects.

CAPITAL DEVELOPMENT TAB (CAP DEV) DATA COMMENTS:

No Comments

VIOLENCE AGAINST WOMENT ACT TAB (VAWA) DATA COMMENTS:

No Comments

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	Health Services of North Texas, Inc.
What is the organization's Unique Entity Identifier (UEI)?	HUGWJZLSPL44
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	75-2252866
What is the HOPWA contract amount for this organization?	\$848,322
What is the organization's business street address?	4401 N. Interstate 35, Suite 312
In what city is the organization's business address?	Denton
In what county is the organization's business address?	Denton
In what state is the organization's business address?	Texas
What is the organization's business address zip code?	76207-3318
What is the organization's parent company, if applicable?	
What department administers the organization's grant?	Case Management
What is the organization's phone number (including extension)?	(940) 381-1501
What is the organization's fax number?	(940) 566-8059
What is the organization's website?	https://healthservicesntx.org
What is the organization's Facebook page?	https://www.facebook.com/HealthNTX
What is the organization's Twitter handle?	https://twitter.com/healthNTX
Is this a faith-based organization? Yes or No.	No
Is this a nonprofit organization? Yes or No.	Yes
Is this a grassroots organization? Yes or No.	No
What are the cities of the organization's primary service area?	Collin County: Allen, Anna, Blue Ridge, Celina, Fairview, Farmersville, Frisco, Josephine, Lavon, Lowry Crossing, Lucas, McKinney, Melissa, Murphy, Nevada, New Hope, Parker, Plano, Princeton, Prosper, St. Paul, Westminster, Weston, Wylie Denton County: Argyle, Aubrey, Bartonville, Carrollton, Clark, Copper Canyon, Corinth, Corral City, Cross Roads, Denton, Double Oak, Flower Mound, Hackberry, Hebron, Hickory Creek, Highland Village, Justin, Krugerville, Krum, Lake Dallas, Lakewood Village, Lewisville, Lincoln Park, Little Elm, Marshall Creek, Northlake, Oak Point, Pilot Point, Ponder, Roanoke, Sanger, Shady Shores, The Colony, Trophy Club Ellis County: Alma, Bardwell, Ennis, Ferris, Garrett, Italy, Maypearl, Midlothian, Milford, Oak Leaf, Ovilla, Palmer, Pecan Hill, Red Oak, Waxahachie Hunt County: Caddo Mills, Celeste, Commerce, Greenville, Hawk Cove, Lone Oak, Merit, Neylandville, Quinlan, West Tawakoni, Wolfe City Kaufman County: Combine, Cottonwood, Crandall, Elmo, Forney, Grays Prairie, Kaufman, Kemp, Mabank, Oak Grove, Oak
What are the counties of the organization's primary service area?	Collin, Denton, Ellis, Hunt, Kaufman, Rockwall
In what congressional district is the organization located?	13
In what congressional district is the primary service area?	3, 4, 5, 6, 13, 26, 32
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	Yes
Provider Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	\$42,022
How much was expended on Technical Assistance?	\$0
How much was expended on Resource Identification?	\$0

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

NOTE: The amount in Row 6 should be the amount of HOPWA funds the project sponsor receives from this grantee. It should not include any HOPWA funds received from other grantees.

NOTE: For **HOPWA GRANTEES ONLY** who **ALSO** provide direct HOPWA services to HOPWA-eligible individuals:
You do not need to complete Rows 3 - 28: skip and complete Rows 29 & 30 only as applicable, and enter all HOPWA Grantee Admin expenditures in the Grantee workbook only: do not report any Admin expenditures in Row 28 of this tab.

Data Check for Project Sponsors: Rows 12, 15, 17, 18, 28, 29, & 30 need only be filled in if applicable. All other questions are mandatory.

NOTE: for HOPWA Project Sponsors: if Row 28 is "0", please provide a comment to confirm no Admin expenditures in the "HOPWA Provider" section of "Data Quality Notes" Tab.

Percentage of Total Grant amount expended on Admin:	5%
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NOTE: Project sponsor administrative costs are limited to 7% of the total HOPWA grant award amount they receive. If your administrative costs for the reporting period as calculated in Cell G30 are greater than 7% of the award amount reported for the period, please provide an explanation in "HOPWA Provider" section of the "Data Notes" Tab

Contact Information for your Organization	
Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.	
Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Sylvester Mayes
What is the Primary Program contact title?	Manager of Programs
In what department does the Primary Program contact work?	Case Management
What is the Primary Program contact email?	smayes@healthntx.org
What is the Primary Program contact phone number (including extension)?	(940) 381-1501 ext 519
What is the Primary Program contact fax number?	(940) 566-8059
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Debra Layman
What is the Secondary Program contact title?	Chief Operations Officer
In what department does the Secondary Program contact work?	Executive
What is the Secondary Program contact email?	dlayman@healthntx.org
What is the Secondary Program contact phone number (including extension)?	(940) 381-1501 ext 920
What is the Secondary Program contact fax number?	(940) 566-8059
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Sylvester Mayes
What is the Services contact title?	Manager of Programs
In what department does the Services contact work?	Case Management
What is the Services contact email?	smayes@healthntx.org
What is the Services contact phone number (including extension)?	(940) 381-1501 ext 519
What is the Services contact fax number?	(940) 566-8059

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

For HOPWA **GRANTEES ONLY** who ALSO provided direct HOPWA services: You do not need to complete this tab.

Data Check for **Project Sponsors**: Rows 9, 16, & 23 need only be completed if applicable. All other contact information is mandatory. Complete even if a contact is duplicated across multiple roles.

Complete the age, gender, race, and ethnicity information for all individuals served with all types of HOPWA assistance.
See totals in rows 27 and 28.

A. For each racial category, how many HOPWA-eligible individuals identified as such?	Male				Female				Gender Nonbinary				Transgender Female				Transgender Male				Gender not Disclosed/Prefers not to Answer				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
Asian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American	0	3	6	5	0	0	8	8	0	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0
Black/African American & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1
American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Multi-Racial	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
White	0	2	6	11	0	1	2	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6
B. For each racial category, how many other household members (beneficiaries) identified as such?	Male				Female				Gender Nonbinary				Transgender Female				Transgender Male				Gender not Disclosed				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
b. Asian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American	3	3	1	2	6	6	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & Black/African American	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Other Multi-Racial	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. White	4	2	0	0	2	1	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13): 56

Data Check: The total in Row 27 must = unduplicated household count across all activities.

Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25): 32

How many other household members (beneficiaries) are HIV+? 1

How many other household members (beneficiaries) are HIV negative or have an unknown HIV status? 31

Data Check: Sum of 29 & 30 must be = to Row 28

Complete Prior Living Situations for HOPWA-eligible Individuals served by TBRA, P-FBH, ST-TFBH, or PHP

How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year? 38

How many individuals newly receiving HOPWA assistance came from:

- A place not meant for human habitation? 0
- An emergency shelter? 0
- A transitional housing facility for formerly homeless persons? 0
- A permanent housing situation for formerly homeless persons? 0
- A psychiatric hospital or other psychiatric facility? 0
- A substance abuse facility? 0
- A non-psychiatric hospital? 0
- A foster care home? 0
- Jail, prison, or a juvenile detention facility? 0
- A rented room, apartment or house? 2
- A house the individual owned? 0
- Staying at someone else's house? 1
- A hotel or motel paid for by the individual? 0
- Any other prior living situation? 0

Data Check: SUM of rows 32 + 34-47 must equal your unduplicated household count for TBRA, P-FBH, ST-TFBH & PHP activities (Do not include Supportive Services or STRMU households in this section).

How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation? 0

How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness (place not for human habitation, emergency shelter, transitional housing): 0

Also meet the definition of experiencing chronic homelessness? 0

Also were veterans? 0

Data Checks: Row 50 cannot be > Row 49
Row 51 cannot be > Row 49

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposa/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	\$0	
HOME	\$0	
Ryan White	\$87,720	No
Continuum of Care (CoC)	\$0	
Low-Income Housing Tax Credit	\$0	
Housing Choice Voucher Program	\$0	
Private grants	\$0	
In-kind resources	\$0	
Grantee cash	\$0	
Other types of private or public funding:		
Other FUNDING_1	\$0	
Other FUNDING_2	\$0	
Other FUNDING_3	\$0	
Other FUNDING_4	\$0	
Other FUNDING_5	\$0	
Other FUNDING_6	\$0	
Other FUNDING_7	\$0	
Other FUNDING_8	\$0	
Other FUNDING_9	\$0	
Other FUNDING_10	\$0	
Other FUNDING_11	\$0	
Other FUNDING_12	\$0	
Other FUNDING_13	\$0	
Other FUNDING_14	\$0	
Other FUNDING_15	\$0	
Program Income	\$0	
What was the amount of program income collected from resident rent payments in the program year?	\$0	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	\$0	
Uses of Program Income	\$0	
What was the amount of total program income that was spent on housing assistance in the program year?	\$0	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	\$0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	\$53,135	

Scroll to the bottom of this tab for required Program Income reporting questions.

Complete Rows 3-11 for specific leveraging sources listed in Column A.
Column B: Should be a single dollar amount.
Column C: Should be a "Yes" or "No" response only to indicate whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations on this tab.

NOTE: Enter any leveraged project sponsor cash in row 11, "Grantee cash."

In rows 13-27, enter other leveraged funds not included in the sources listed Rows 3-11.

Column A: Do not enter anything; you do not need to report the specific source of the leveraged funds.

Column B: Should be a single dollar amount.

Column C: Should have "Yes" or "No" response only as to whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations or other text.

If P-FBH or ST-TFBH activity reported and Row 29 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

If Subsidy Assistance activity reported and Row 30 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

If TBRA activity reported and Row 35 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

Complete this section for all Households served with HOPWA Tenant-Based Rental Assistance (TBRA) by your organization in the reporting year.

Question	This Report
TBRA Households Served and Expenditures	
How many households were served with HOPWA TBRA assistance?	41
What were the total HOPWA funds expended for TBRA rental assistance?	\$552,348
Other (Non-TBRA) Rental Assistance Households Served and Expenditures (Other Non-TBRA Rental Assistance activities must be approved in the grant agreement).	
How many total households were served with Other (non-TBRA) Rental Assistance?	0
What were the total HOPWA funds expended for Other (non-TBRA) Rental Assistance, as approved in the grant agreement?	\$0
Describe the Other (non-TBRA) Rental Assistance provided. (150 characters).	
TBRA Household Total (TBRA + Other)	41
Income Levels for Households Served by this Activity	
What is the number of households with income below 30% of Area Median Income?	35
What is the number of households with income between 31% and 50% of Area Median Income?	5
What is the number of households with income between 51% and 80% of Area Median Income?	1
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	41
Earned Income from Employment	3
Retirement	0
SSI	9
SSDI	15
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	0
How many households maintained no sources of income?	14
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	39
MEDICAID Health Program or local program equivalent	0
MEDICARE Health Insurance or local program equivalent	0
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or Ryan White-funded Medical or Dental Assistance	39
Health Outcomes for HOPWA-Eligible Individuals Served by this Activity	
How many HOPWA-eligible individuals served with TBRA this year have ever been prescribed Anti-Retroviral Therapy?	41

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Note: This total should include overhead (staff costs, fringe, etc.).

NOTE: Rows 7-9 should not be completed unless you have been approved by HUD in your grant agreement to carry out these activities. Facilities-based Housing, STRMU & PHP activities should not be reported here.

Income Levels in Rows 12-14:
Data Check: Sum of 12-14 as shown in Row 11 must be = to Row 10.

Sources of Income in Rows 17-29: Report ALL sources of income to HOPWA-eligible households (including those for other household members).
Data Check: Sum of 17-29 as shown in Row 16 must be = or > than Row 10.

Medical Insurance in Rows 32-37: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.
Data Check: If 32-37 are all "0", provide explanation in TBRA section of Data Quality Notes Tab..

NOTE: Health outcomes do NOT have to be supported by labs or other medical documentation. It can be self-report from clients.

How many HOPWA-eligible persons served with TBRA have shown an improved viral load or achieved viral suppression?	32
Longevity for Households Served by this Activity	41
How many households have been served with TBRA for less than one year?	0
How many households have been served with TBRA for more than one year, but less than five years?	28
How many households have been served with TBRA for more than five years, but less than 10 years?	13
How many households have been served with TBRA for more than 10 years, but less than 15 years?	0
How many households have been served with TBRA for more than 15 years?	0
Housing Outcomes for Households Served by this Activity	41
How many households continued receiving HOPWA TBRA assistance into the next year?	41
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households exited to private housing?	0
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to an institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0

Data Check: If 39 and/or 40 are 0, provide explanation in TBRA section of Data Quality Notes Tab.

Longevity in Rows 42-46:
Data Check: Sum of 42-46 as shown in Row 41 Must be = to Row 10.

Housing Outcomes in Rows 48-61:
Data Check: Sum of 48-61 as shown in Row 47 Must be = to Row 10.

Complete this section for all Households served with HOPWA Short-Term Rent, Mortgage, and Utilities Assistance (STRMU) by your organization in the reporting year.

Question	This Report
Households Served by this Activity - STRMU Breakdown	
a. How many households were served with STRMU mortgage assistance only ?	2
b. How many households were served with STRMU rental assistance only ?	8
c. How many households were served with STRMU utilities assistance only ?	0
d. How many households received more than one type of STRMU assistance?	5
STRMU Households Total	15
STRMU Expenditures	
What were the HOPWA funds expended for the following budget line items?	
STRMU mortgage assistance	\$12,662
STRMU rental assistance	\$42,502
STRMU utility assistance	\$1,612
Total STRMU Expenditures	\$56,776
Income Levels for Households Served by this Activity	
	15
What is the number of households with income below 30% of Area Median Income?	7
What is the number of households with income between 31% and 50% of Area Median Income?	6
What is the number of households with income between 51% and 80% of Area Median Income?	2
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	15
Earned Income from Employment	9
Retirement	0
SSI	0
SSDI	0
Other Welfare Assistance (Supplemental Nutrition	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service	0
Regular contributions or gifts from organizations or	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	0
How many households maintained no sources of income?	6
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	0
MEDICARE Health Insurance or local program equivalent	0
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	15
Longevity for Households Served by this Activity	15

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

This total should include overhead (staff costs, fringe, etc.). **NOTE:** The grantee determines how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures). All sponsors should report in the same manner.

Income Levels in Rows 16-18:
Data Check: Sum of 16-18 as shown in Row 15 must be = to Row 8

Income Sources in Rows 21-33:
Report ALL sources of income for HOPWA-eligible households (including those for other household members).

Data Check: Sum of 21-33 as shown in Row 20 must be = to or > than Row 8

Medical Insurance in Rows 36-41: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.

Data Check: If 36-41 are all "0", provide explanation in TBRA section of Data Quality Notes Tab.

How many households have been served by STRMU for the first time this year?	0
How many households also received STRMU assistance during the previous STRMU eligibility period?	15
How many households received STRMU assistance more than twice during the previous five eligibility periods?	0
How many households received STRMU assistance during the last five consecutive eligibility periods?	0
Housing Outcomes for Households Served by this Activity	15
How many households continued receiving this type of HOPWA assistance into the next year?	0
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households served with STRMU were able to maintain a private housing situation without subsidy?	0
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	15
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0

Longevity in Rows 43-46:

The total of this section does NOT have to match your household total for this activity.

Data Check: Individually, Rows 44-46 cannot be > than Row 8

Housing Outcomes in Rows 48-61:

Data Check: Sum of 48-61 as shown in Row 47 must be = to Row 8

Complete for all households served with HOPWA funded Supportive Services by your organization in the reporting year.
Note that this table also collects HOPWA Supportive Service expenditures.

Questions	This Report	
	Number of Households	Expenditures
Households and Expenditures for Supportive Service Types		
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	\$0
Alcohol-Drug Abuse	0	\$0
Child Care	0	\$0
Case Management	56	\$110,461
Education	0	\$0
Employment Assistance and Training	0	\$0
Health/Medical Services	0	\$0
Legal Services	0	\$0
Life Skills Management	0	\$0
Meals/Nutritional Services	0	\$0
Mental Health Services	0	\$0
Outreach	0	\$0
Transportation	0	\$0
Any other type of HOPWA funded, HUD approved supportive service?	0	\$0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	0	
Deduplicated Supportive Services Household Total (based on amounts reported in Rows 5-21 above):	56	

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Column B: enter the unduplicated number of households served by each type of **HOPWA-FUNDED** Supportive Services

Column C: Report all HOPWA expenditures associated with delivering each type of **HOPWA-FUNDED** Supportive Services. This total should include overhead (staff costs, fringe, etc.).

NOTE: The grantee can determine how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures. All sponsors should report in the same manner.

Data Check: If your unduplicated household total calculated in Cell B23 appears incorrect, adjust Row 21.

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report for each Activity .	41	0	0	15	0	0	56	0
Housing Subsidy Assistance Household Count Deduplication								
Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)	56	<p>Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be equal to or less than the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eligible individual total from row 27 is also shown directly to the right for your reference.</p>						DEM tab, row 27:
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	0							56
Total Unduplicated Housing Subsidy Assistance Household Count	56							
Access to Care (ATC)								
Complete HOPWA Outcomes for Access to Care and Support for all households.								
Questions	This Report	<p>Rows 10-15: Data Checks: The values entered in each of these rows individually cannot be greater than the value calculated in Row 6. If insurance or income were reported on any of the activity tabs, Rows 12 & 15 should be completed accordingly. If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab. Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager. 2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.</p>						
How many households had contact with a case manager?	56							
How many households developed a housing plan for maintaining or establishing stable housing?	56							
How many households accessed and maintained medical insurance and/or assistance?	56							
How many households had contact with a primary health care provider?	56							
How many households accessed or maintained qualification for sources of income?	36							
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	0							
Subsidy Assistance with Supportive Service, Funded Case Management								
Questions	This Report	<p>Data Check: Individually, Rows 18 & 19 cannot be > than the lesser of Cells H2 or B6.</p> <p>In Rows 18 & 19, report on Housing Subsidy Assistance households as calculated in Row 6 ONLY.</p> <p>Case management is a supportive service; therefore, all individuals reported in Row 18 should be included in total reported in Row 19.</p>						
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?	56							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?	56							

Complete for all households who requested	
Question	This Report
How many internal emergency transfers were requested?	0
How many internal emergency transfers were granted?	0
How many external emergency transfers were requested?	0
How many external emergency transfers were granted?	0
How many emergency transfers were denied?	0

If you have this data, please complete Rows 3-7. If you do not have this data, it is currently NOT an error to leave this chart blank.

Legacy Counseling Center, Inc. Provider Workbook



Optional Data Quality Notes

Use the space below to add notes about the data provided in the workbook that you would like communicated to your HOPWA grantee or HUD's Office of HIV/AIDS Housing staff. Use the ALT+enter keys to create a return in this section.

GENERAL PROVIDER DATA COMMENTS:

No comments

HOPWA PROVIDER TAB DATA COMMENTS:

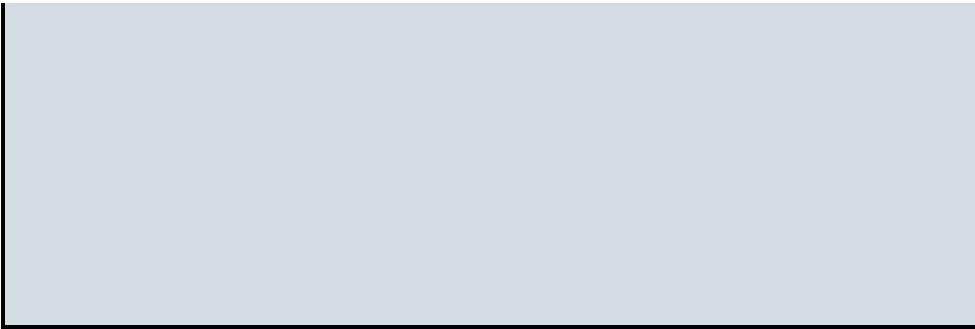
No comments

CONTACT TAB DATA COMMENTS:

No comments

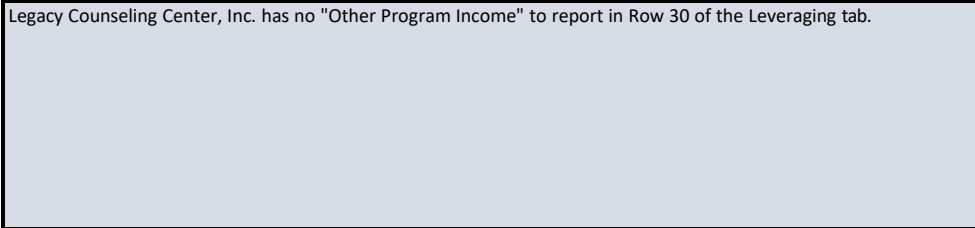
DEMOGRAPHICS & PRIOR LIVING TAB (DEM & Prior Living) DATA COMMENTS:

No comments



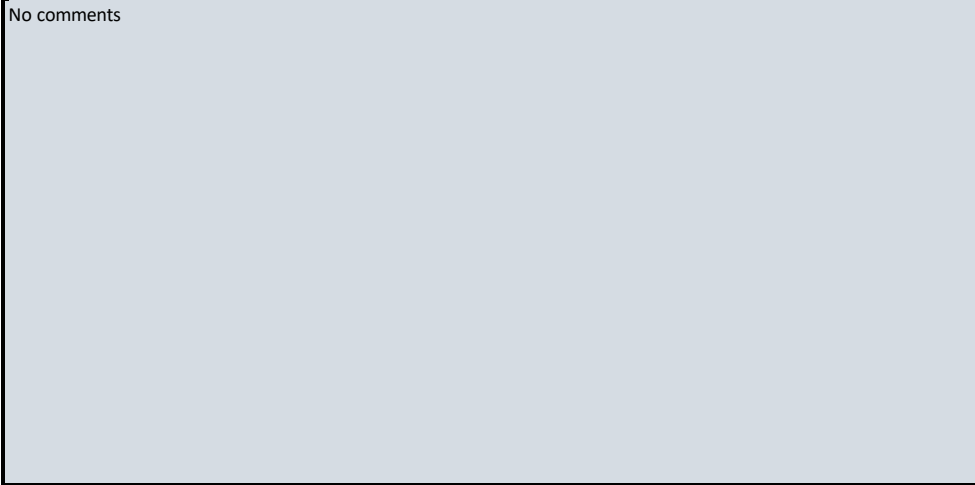
LEVERAGING AND PROGRAM INCOME TAB DATA COMMENTS:

Legacy Counseling Center, Inc. has no "Other Program Income" to report in Row 30 of the Leveraging tab.



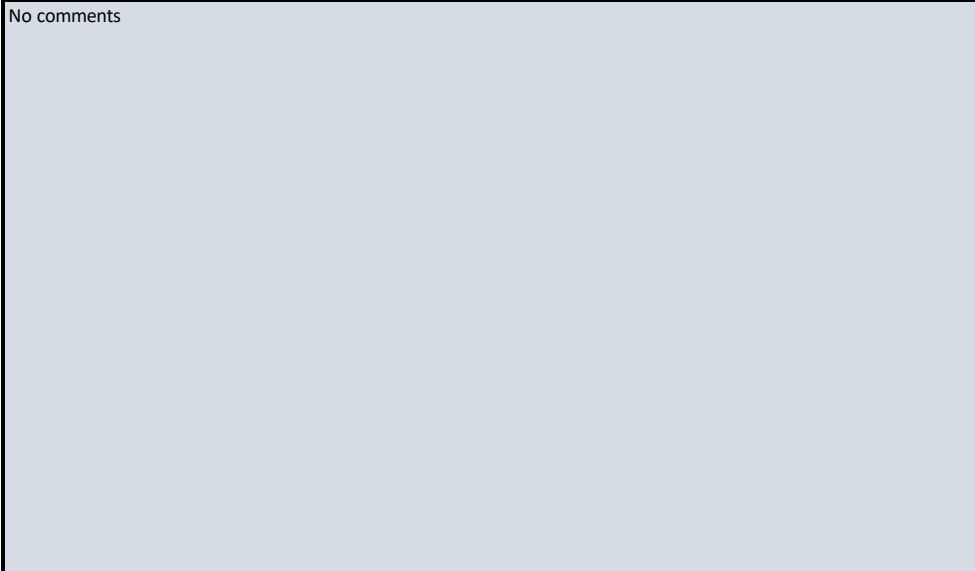
TENANT-BASED RENTAL ASSISTANCE TAB (TBRA) DATA COMMENTS:

No comments



PERMANENT FACILITY-BASED HOUSING TAB (P-FBH) ASSISTANCE DATA COMMENTS:

No comments



SHORT-TERM/TRANSITIONAL FACILITY-BASED HOUSING TAB (ST-TFBH) ASSISTANCE DATA COMMENTS:

No comments

SHORT-TERM RENT, MORTGAGE, AND UTILITY TAB (STRMU) ASSISTANCE DATA COMMENTS:

No comments

PERMANENT HOUSING PLACEMENT TAB (PHP) DATA COMMENTS:

No comments

HOUSING INFORMATION TAB DATA COMMENTS:

No comments

OTHER COMPETITIVE ACTIVITY TAB DATA COMMENTS:

No comments

ACCESS TO CARE TAB (ATC & Totals) DATA COMMENTS:

Only 59% of participants in the Legacy Counseling Center HOPWA projects have a source of income. This is lower than HUD's 80% threshold due primarily to participants receiving short-term/transitional assistance. These clients tend to have no income. Assisting clients in obtaining income is an area for improvement in the projects.

CAPITAL DEVELOPMENT TAB (CAP DEV) DATA COMMENTS:

No comments

VIOLENCE AGAINST WOMENT ACT TAB (VAWA) DATA COMMENTS:

No comments

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	Legacy Counseling Center Inc, DBA Legacy Cares
What is the organization's Unique Entity Identifier (UEI)?	WLBIN72FST91
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	75-2296536
What is the HOPWA contract amount for this organization?	\$1,098,695
What is the organization's business street address?	4054 McKinney Ave, Suite 102
In what city is the organization's business address?	Dallas
In what county is the organization's business address?	Dallas
In what state is the organization's business address?	Texas
What is the organization's business address zip code?	75204
What is the organization's parent company, if applicable?	
What department administers the organization's grant?	Housing
What is the organization's phone number (including extension)?	(214) 520-6308
What is the organization's fax number?	(214) 521-9172
What is the organization's website?	www.legacycares.org
What is the organization's Facebook page?	https://www.facebook.com/legacycaresdallas
What is the organization's Twitter handle?	N/A
Is this a faith-based organization? Yes or No.	No
Is this a nonprofit organization? Yes or No.	Yes
Is this a grassroots organization? Yes or No.	No
What are the cities of the organization's primary service area?	Dallas
What are the counties of the organization's primary service area?	Dallas
In what congressional district is the organization located?	30
In what congressional district is the primary service area?	5, 6, 24, 30, 32, 33
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	Yes
Provider Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	\$47,603
How much was expended on Technical Assistance?	\$0
How much was expended on Resource Identification?	\$0

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

NOTE: The amount in Row 6 should be the amount of HOPWA funds the project sponsor receives from this grantee. It should not include any HOPWA funds received from other grantees.

NOTE: For **HOPWA GRANTEEES ONLY** who **ALSO** provide direct HOPWA services to HOPWA-eligible individuals:

You do not need to complete Rows 3 - 28; skip and complete Rows 29 & 30 only as applicable, and enter all HOPWA Grantee Admin expenditures in the Grantee workbook only; do not report any Admin expenditures in Row 28 of this tab.

Data Check for Project Sponsors: Rows 12, 15, 17, 18, 28, 29, & 30 need only be filled in if applicable: All other questions are mandatory).

NOTE: for HOPWA Project Sponsors: if Row 28 is "0", please provide a comment to confirm no Admin expenditures in the "HOPWA Provider" section of "Data Quality Notes" Tab.

Percentage of Total Grant amount expended on Admin:	4%
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NOTE: Project sponsor administrative costs are limited to 7% of the total HOPWA grant award amount they receive. If your administrative costs for the reporting period as calculated in Cell G30 are greater than 7% of the award amount reported for the period, please provide an explanation in "HOPWA Provider" section of the "Data Notes" Tab

Contact Information for your Organization	
Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.	
Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Brooke Henderson
What is the Primary Program contact title?	Executive Director
In what department does the Primary Program contact work?	Administration
What is the Primary Program contact email?	brooke@legacycares.org
What is the Primary Program contact phone number (including extension)?	214-520-6308
What is the Primary Program contact fax number?	214-521-9172
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Jefferlyn Harper-Harris
What is the Secondary Program contact title?	Program Director
In what department does the Secondary Program contact work?	Homebase for Housing
What is the Secondary Program contact email?	jefferlyn@legacycares.org
What is the Secondary Program contact phone number (including extension)?	214-520-6308 ext 338
What is the Secondary Program contact fax number?	214-279-6747
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Jefferlyn Harper-Harris
What is the Services contact title?	Program Director
In what department does the Services contact work?	Homebase for Housing
What is the Services contact email?	jefferlyn@legacycares.org
What is the Services contact phone number (including extension)?	214-520-6308 ext 338
What is the Services contact fax number?	214-279-6747

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

For HOPWA **GRANTEES ONLY** who ALSO provided direct HOPWA services: You do not need to complete this tab.

Data Check for **Project Sponsors**: Rows 9, 16, & 23 need only be completed if applicable. All other contact information is mandatory. Complete even if a contact is duplicated across multiple roles.

Complete the age, gender, race, and ethnicity information for all individuals served with all types of HOPWA assistance.
See totals in rows 27 and 28.

A. For each racial category, how many HOPWA-eligible individuals identified as such?	Male				Female				Gender Nonbinary				Transgender Female				Transgender Male				Gender not Disclosed/Prefers not to Answer				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
Asian	0	0	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2
Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American	0	16	75	21	0	8	25	16	0	0	0	0	0	2	2	0	0	1	0	0	0	0	0	0	0
Black/African American & White	0	0	3	0	0	0	0	0	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Multi-Racial	0	0	0	2	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1
White	0	1	19	17	0	1	2	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	14
B. For each racial category, how many other household members (beneficiaries) identified as such?	Male				Female				Gender Nonbinary				Transgender Female				Transgender Male				Gender not Disclosed				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
b. Asian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American	19	5	1	4	25	3	1	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American & White	4	0	0	0	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Other Multi-Racial	2	0	0	0	1	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4
b. White	2	1	0	1	3	0	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13): 219

Data Check: The total in Row 27 must = unduplicated household count across all activities.

Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25): 81

How many other household members (beneficiaries) are HIV+? 6

How many other household members (beneficiaries) are HIV negative or have an unknown HIV status? 75

Data Check: Sum of 29 & 30 must be = to Row 28

Complete Prior Living Situations for HOPWA-eligible Individuals served by TBRA, P-FBH, ST-TFBH, or PHP

How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year? 32

How many individuals newly receiving HOPWA assistance came from:

- A place not meant for human habitation? 5
- An emergency shelter? 11
- A transitional housing facility for formerly homeless persons? 0
- A permanent housing situation for formerly homeless persons? 0
- A psychiatric hospital or other psychiatric facility? 0
- A substance abuse facility? 0
- A non-psychiatric hospital? 6
- A foster care home? 0
- Jail, prison, or a juvenile detention facility? 0
- A rented room, apartment or house? 1
- A house the individual owned? 0
- Staying at someone else's house? 4
- A hotel or motel paid for by the individual? 0
- Any other prior living situation? 0

Data Check: SUM of rows 32 + 34-47 must equal your unduplicated household count for TBRA, P-FBH, ST-TFBH & PHP activities (Do not include Supportive Services or STRMU households in this section).

How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation? 0

How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness (place not for human habitation, emergency shelter, transitional housing): 16

Also meet the definition of experiencing chronic homelessness? 22

Also were veterans? 5

Data Checks: Row 50 cannot be > Row 49
Row 51 cannot be > Row 49

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.		
What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	\$0	
HOME	\$0	
Ryan White	\$92,399	No
Continuum of Care (CoC)	\$0	
Low-Income Housing Tax Credit	\$0	
Housing Choice Voucher Program	\$0	
Private grants	\$0	
In-kind resources	\$0	
Grantee cash	\$0	
Other types of private or public funding:		
Other FUNDING 1	\$0	
Other FUNDING 2	\$0	
Other FUNDING 3	\$0	
Other FUNDING 4	\$0	
Other FUNDING 5	\$0	
Other FUNDING 6	\$0	
Other FUNDING 7	\$0	
Other FUNDING 8	\$0	
Other FUNDING 9	\$0	
Other FUNDING 10	\$0	
Other FUNDING 11	\$0	
Other FUNDING 12	\$0	
Other FUNDING 13	\$0	
Other FUNDING 14	\$0	
Other FUNDING 15	\$0	
Program Income	\$63,875	
What was the amount of program income collected from resident rent payments in the program year?	\$63,875	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	\$0	
Uses of Program Income	\$63,875	
What was the amount of total program income that was spent on housing assistance in the program year?	\$63,875	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	\$0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	\$0	

Scroll to the bottom of this tab for required Program Income reporting questions.

Complete Rows 3-11 for specific leveraging sources listed in Column A.
Column B: Should be a single dollar amount.
Column C: Should be a "Yes" or "No" response only to indicate whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations on this tab.

NOTE: Enter any leveraged project sponsor cash in row 11, "Grantee cash."

In rows 13-27, enter other leveraged funds not included in the sources listed Rows 3-11.

Column A: Do not enter anything; you do not need to report the specific source of the leveraged funds.

Column B: Should be a single dollar amount.

Column C: Should have "Yes" or "No" response only as to whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations or other text.

If P-FBH or ST-TFBH activity reported and Row 29 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab
 If Subsidy Assistance activity reported and Row 30 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

If TBRA activity reported and Row 35 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

Complete this section for all Households served with HOPWA Permanent Facility-Based Housing assistance by your organization in the reporting year. NOTE: Scattered-Site Facilities may be reported as one Facility.		General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.
Question	Facility 1	
Facility Information		
What is the name of the housing facility?	Master Leasing	
Is the facility a medically assisted living facility? Yes or No.	No	
Was the housing facility placed into service during this program year? Yes or No.	No	
For housing facilities placed into service <i>during this program year</i> , how many units were placed into service? [Do not complete if facility placed in service in prior years.]	0	
Leasing -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>		
How many households received Permanent Facility-Based Housing Leasing support for each facility?	34	
What were the HOPWA funds expended for Permanent Facility-Based Housing Leasing Costs for each facility?	\$414,530	
Operating -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>		
How many households received Permanent Facility-Based Housing Operating support for each facility?	34	
What were the HOPWA funds expended for Permanent Facility-Based Housing Operating Costs for each facility?	\$48,983	
Other Housing Support -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>		
How many households received Other types of Permanent Facility-Based Housing support for each facility?	0	
What were the HOPWA funds expended for Other types of Permanent Facility-Based Housing for each facility?	\$0	
For households served with Other Permanent Facility-Based Housing, what type of service were they provided? (150 characters)		
PFBH Deduplication		
How many households received more than one type of PFBH for each facility? (Leasing, Operating, Other)	34	
Total Deduplicated Household Count	34	
Income Levels for Households Served by this Activity		
<i>Data Check: Sum of 23-25 as shown in Row 21 must be = to Row 20</i>	34	
What is the number of households with income below 30% of Area Median Income?	31	
What is the number of households with income between 31% and 50% of Area Median Income?	3	
What is the number of households with income between 51% and 80% of Area Median Income?	0	
Sources of Income for Households Served by this Activity		
<i>Data Check: Sum of 28-40 as shown in Row 27 must be = or > than Row 20</i>		
How many households accessed or maintained access to the following sources of income in the past year?	35	
Earned Income from Employment	10	
Retirement	0	
SSI	13	
SSDI	0	
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0	
Private Disability Insurance	0	
Veteran's Disability Payment (service or non-service connected payment)	0	
Regular contributions or gifts from organizations or persons not residing in the residence	0	
Worker's Compensation	0	
General Assistance (GA), or local program	1	
Unemployment Insurance	0	
Other Sources of Income	0	
How many households maintained no sources of income?	11	

Medical Insurance/Assistance for Households Served by this Activity	
<i>Data Check: If 43-48 are all "0", provide explanation in P-FBH section of Data Quality Notes Tab.</i>	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	0
MEDICARE Health Insurance or local program equivalent	0
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	33
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	33
	34
Longevity for Households Served by this Activity	
<i>Data Check: Sum of 51-45 as shown in Row 49 must be = to Row 20</i>	
How many households have been served by permanent facility-based housing for less than one year?	8
How many households have been served by permanent facility-based housing for more than one year, but less than 5 years?	17
How many households have been served by permanent facility-based housing for more than 5 years, but less than 10 years?	9
How many households have been served by permanent facility-based housing for more than 10 years, but less than 15 years?	0
How many households have been served by permanent facility-based housing for more than 15 years?	0
Health Outcomes for HOPWA-Eligible Individuals Served by this Activity	
<i>Data Check: If 57 and/or 58 are "0", provide explanation in "P-FBH" section of Data Quality Notes Tab.</i>	
How many HOPWA-eligible individuals served with PFBH this year have ever been prescribed Anti-Retroviral Therapy, by facility?	34
How many HOPWA-eligible persons served with PFBH have shown an improved viral load or achieved viral suppression, by facility?	34
	34
Housing Outcomes for Households Served by this Activity	
<i>Data Check: Sum of 61-74 as shown in Row 59 must be = to Row 20.</i>	
How many households continued receiving this type of HOPWA assistance into the next year?	29
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households exited to private housing?	3
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	2

Complete this section for Facilities, Households served with HOPWA Short-Term or Transitional Facility-Based Housing assistance by your organization in the reporting year. **Note:** Scattered-Site Facilities may be reported as one Facility. Examples include Short-Term and Transitional Housing Types, Facility Based Housing with a tenure of fewer than 24 months, short-term treatment or health facilities, hotel-motel vouchers.

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Question	Facility 1	Facility 2
Facility Information		
What is the name of the housing facility?	Legacy Founders Cottage	Emergency Vouchers
Is the facility a medically assisted living facility? Yes or No.	Yes	No
Was the housing facility placed into service during this program year? Yes or No.	No	No
For housing facilities placed into service <i>during this program year</i> , how many units were placed into service? [Do not complete if facility placed in service in prior years.]	0	0
Leasing -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>		
How many households received Transitional/Short-Term Facility-Based Housing Leasing support for each facility?	0	0
What were the HOPWA funds expended for Transitional/Short-Term Facility-Based Housing Leasing Costs for each facility?	\$0	\$0
Operating -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>		
How many households received Transitional/Short-Term Facility-Based Housing Operating support for each facility?	18	0
What were the HOPWA funds expended for Transitional/Short-Term Facility-Based Housing Operating Costs for each facility?	\$14,826	\$0
Hotel-Motel -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>		
How many households received Hotel-Motel cost support for each	0	7
What were the HOPWA funds expended for Hotel-Motel Costs for each facility?	\$0	\$1,680
Other Housing Support -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>		
How many households received Other types of Transitional/Short-Term Facility-Based Housing support for each facility?	0	0
What were the HOPWA funds expended for Other types of Transitional/Short-Term Facility-Based Housing for each facility?	\$0	\$0
For households served with Other Transitional/Short-Term Facility-Based Housing, what type of service were they provided? (150 characters)		
ST-TFBH Deduplication		
How many households received more than one type of ST-TFBH for each facility? (Leasing, Operating, Hotel-Motel, Other)	0	0
Total Deduplicated Household Count	18	7
Income Levels for Households Served by this Activity <i>Data Check: Sum of 26-28 as shown in Row 24 must be = to Row 23</i>		
What is the number of households with income below 30% of Area Median Income?	17	7
What is the number of households with income between 31% and 50% of Area Median Income?	1	0
What is the number of households with income between 51% and 80% of Area Median Income?	0	0
Sources of Income for Households Served by this Activity <i>Data Check: Sum of 31-43 as shown in Row 30 must be = to > than Row 23</i>		
How many households accessed or maintained access to the following sources of income in the past year?	20	8
Earned Income from Employment	3	1
Retirement	1	0
SSI	2	2
SSDI	4	1
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	1	0
Private Disability Insurance	0	0
Veteran's Disability Payment (service or non-service connected)	0	0
Regular contributions or gifts from organizations or persons not residing in the residence	0	0
Worker's Compensation	0	0
General Assistance (GA), or local program	0	0
Unemployment Insurance	0	0
Other Sources of Income	0	0
How many households maintained no sources of income?	9	4

Medical Insurance/Assistance for Households Served by this Activity <i>Data Check: If 46-51 are all "0", provide explanation in ST-TFBH section of Data Quality Notes Tab.</i>		
How many households accessed or maintained access to the following sources of medical insurance in the past year?		
MEDICAID Health Program or local program equivalent	2	3
MEDICARE Health Insurance or local program equivalent	0	0
Veterans Affairs Medical Services	0	0
AIDS Drug Assistance Program	14	7
State Children's Health Insurance Program (SCHIP) or local program equivalent	0	0
Ryan White-funded Medical or Dental Assistance	15	7
Longevity for Households Served by this Activity	18	7
<i>Data Check: Sum of 54-58 as shown in Row 52 must be = to Row 23</i>		
How many households have been served by short-term/transitional facility-based housing for less than one year?	18	7
How many households have been served by short-term/transitional facility-based housing for more than one year, but less than five years?	0	0
How many households have been served by short-term/transitional facility-based housing for more than five years, but less than 10 years?	0	0
How many households have been served by short-term/transitional facility-based housing for more than 10 years, but less than 15 years?	0	0
How many households have been served by short-term/transitional facility-based housing for more than 15 years?	0	0
Housing Outcomes for Households Served by this Activity	18	7
<i>Data Check: Sum of 61-74 as shown in Row 59 must be = to Row 23</i>		
How many households continued receiving this type of HOPWA assistance into the next year?	4	1
How many households exited to other HOPWA housing programs?	1	6
How many households exited to other housing subsidy programs?	0	0
How many households exited to an emergency shelter?	0	0
How many households exited to private housing?	10	0
How many households exited to transitional housing (time limited - up to 24 months)?	0	0
How many households exited to institutional arrangement expected to last less than six months?	0	0
How many households exited to institutional arrangement expected to last more than six months?	0	0
How many households exited to a jail/prison term expected to last less than six months?	0	0
How many households exited to a jail/prison term expected to last more than six months?	0	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	1	0
How many households exited to a place not meant for human habitation?	0	0
How many households were disconnected from care?	0	0
How many of the HOPWA eligible individuals died?	2	0

Complete for all households served with HOPWA-funded Housing Information Services by your organization in the reporting year.
 See definition of "Housing Information Services" on "Performance Report Cover" tab.

Question	This Report
<i>Households Served by this Activity</i>	
How many households were served with housing information services?	160
<i>Housing Information Services Expenditures</i>	
What were the HOPWA funds expended for Housing Information Services?	\$136,630

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

NOTE: The total in Row 6 should include overhead (staff costs, fringe, etc.).

Complete for all households served with HOPWA funded Supportive Services by your organization in the reporting year.
Note that this table also collects HOPWA Supportive Service expenditures.

Questions	This Report	
	Number of Households	Expenditures
Households and Expenditures for Supportive Service Types		
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	18	\$142,265
Alcohol-Drug Abuse	0	\$0
Child Care	0	\$0
Case Management	52	\$137,498
Education	0	\$0
Employment Assistance and Training	0	\$0
Health/Medical Services	0	\$0
Legal Services	0	\$0
Life Skills Management	0	\$0
Meals/Nutritional Services	0	\$0
Mental Health Services	0	\$0
Outreach	0	\$0
Transportation	0	\$0
Any other type of HOPWA funded, HUD approved supportive service?	0	\$0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	18	
Deduplicated Supportive Services Household Total (based on amounts reported in Rows 5-21 above):	52	

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Column B: enter the unduplicated number of households served by each type of HOPWA-FUNDED Supportive Services

Column C: Report all HOPWA expenditures associated with delivering each type of HOPWA-FUNDED Supportive Services. This total should include overhead (staff costs, fringe, etc.).

NOTE: The grantee can determine how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures. All sponsors should report in the same manner.

Data Check: If your unduplicated household total calculated in Cell B23 appears incorrect, adjust Row 21.

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity	
Total Households Served in ALL Activities from this report for each Activity .	0	34	25	0	0	160	52	0	
Housing Subsidy Assistance Household Count Deduplication									
Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)	59	<p>Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be equal to or less than the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eligible individual total from row 27 is also shown directly to the right for your reference.</p>						DEM tab, row 27:	
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	0							219	
Total Unduplicated Housing Subsidy Assistance Household Count	59								
Access to Care (ATC)									
Complete HOPWA Outcomes for Access to Care and Support for all households served with HOPWA housing assistance and "other competitive activities" in Questions									
This Report		<p>Rows 10-15: Data Checks: The values entered in each of these rows individually cannot be greater than the value calculated in Row 6. If insurance or income were reported on any of the activity tabs, Rows 12 & 15 should be completed accordingly. If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab. Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager. 2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.</p>							
How many households had contact with a case manager?	59								
How many households developed a housing plan for maintaining or establishing stable housing?	59								
How many households accessed and maintained medical insurance and/or assistance?	59								
How many households had contact with a primary health care provider?	59								
How many households accessed or maintained qualification for sources of income?	35								
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	14								
Subsidy Assistance with Supportive Service, Funded Case Management									
This Report		<p>Data Check: Individually, Rows 18 & 19 cannot be > than the lesser of Cells H2 or B6. In Rows 18 & 19, report on Housing Subsidy Assistance households as calculated in Row 6 ONLY. Case management is a supportive service; therefore, all individuals reported in Row 18 should be included in total reported in Row 19.</p>							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?	52								
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?	52								

Complete for all households who requested	
Question	This Report
How many internal emergency transfers were requested?	0
How many internal emergency transfers were granted?	0
How many external emergency transfers were requested?	0
How many external emergency transfers were granted?	0
How many emergency transfers were denied?	0

If you have this data, please complete Rows 3-7. If you do not have this data, it is currently NOT an error to leave this chart blank.

Open Arms, Inc. dba Bryan's House Provider Workbook



Optional Data Quality Notes

Use the space below to add notes about the data provided in the workbook that you would like communicated to your HOPWA grantee or HUD's Office of HIV/AIDS Housing staff. Use the ALT+enter keys to create a return in this section.

GENERAL PROVIDER DATA COMMENTS:

No comments

HOPWA PROVIDER TAB DATA COMMENTS:

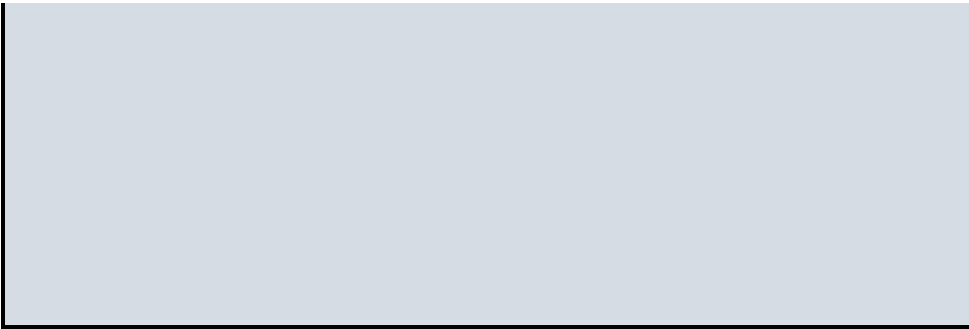
No comments

CONTACT TAB DATA COMMENTS:

No comments

DEMOGRAPHICS & PRIOR LIVING TAB (DEM & Prior Living) DATA COMMENTS:

No comments



LEVERAGING AND PROGRAM INCOME TAB DATA COMMENTS:

Open Arms, Inc. dba Bryan's House has no sources of leveraging to report and no "Other Program Income" to report in Row 30 on Leveraging tab.

TENANT-BASED RENTAL ASSISTANCE TAB (TBRA) DATA COMMENTS:

No comments

PERMANENT FACILITY-BASED HOUSING TAB (P-FBH) ASSISTANCE DATA COMMENTS:

No comments

SHORT-TERM/TRANSITIONAL FACILITY-BASED HOUSING TAB (ST-TFBH) ASSISTANCE DATA COMMENTS:

No comments

SHORT-TERM RENT, MORTGAGE, AND UTILITY TAB (STRMU) ASSISTANCE DATA COMMENTS:

No comments

PERMANENT HOUSING PLACEMENT TAB (PHP) DATA COMMENTS:

No comments

HOUSING INFORMATION TAB DATA COMMENTS:

No comments

OTHER COMPETITIVE ACTIVITY TAB DATA COMMENTS:

No comments

ACCESS TO CARE TAB (ATC & Totals) DATA COMMENTS:

Participants in Open Arms/Bryan's House child care project do not receive housing assistance through Open Arms. So, no Access to Care outcomes are reported here.

CAPITAL DEVELOPMENT TAB (CAP DEV) DATA COMMENTS:

No comments

VIOLENCE AGAINST WOMENT ACT TAB (VAWA) DATA COMMENTS:

No comments

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	Open Arms Inc dba Bryan's House
What is the organization's Unique Entity Identifier (UEI)?	LMSJKYH2U5J8
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	75-2217559
What is the HOPWA contract amount for this organization?	\$106,820
What is the organization's business street address?	3610 Pipestone Rd
In what city is the organization's business address?	Dallas
In what county is the organization's business address?	Dallas
In what state is the organization's business address?	TX
What is the organization's business address zip code?	75212
What is the organization's parent company, if applicable?	
What department administers the organization's grant?	
What is the organization's phone number (including extension)?	214-559-3946
What is the organization's fax number?	214-559-2827
What is the organization's website?	www.bryanshouse.org
What is the organization's Facebook page?	https://www.facebook.com/bryanshouse oa/
What is the organization's Twitter handle?	https://twitter.com/bryanshouseoa
Is this a faith-based organization? Yes or No.	No
Is this a nonprofit organization? Yes or No.	Yes
Is this a grassroots organization? Yes or No.	No
What are the cities of the organization's primary service area?	Dallas
What are the counties of the organization's primary service area?	Dallas
In what congressional district is the organization located?	33
In what congressional district is the primary service area?	5, 6, 24, 30, 32, 33
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	No
Provider Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	\$0
How much was expended on Technical Assistance?	\$0
How much was expended on Resource Identification?	\$0

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

NOTE: The amount in Row 6 should be the amount of HOPWA funds the project sponsor receives from this grantee. It should not include any HOPWA funds received from other grantees.

NOTE: For **HOPWA GRANTEES ONLY** who **ALSO** provide direct HOPWA services to HOPWA-eligible individuals:

You do not need to complete Rows 3 - 28; skip and complete Rows 29 & 30 only as applicable, and enter all HOPWA Grantee Admin expenditures in the Grantee workbook only; do not report any Admin expenditures in Row 28 of this tab.

Data Check for Project Sponsors: Rows 12, 15, 17, 18, 28, 29, & 30 need only be filled in if applicable: All other questions are mandatory).

NOTE: for **HOPWA Project Sponsors:** if Row 28 is "0", please provide a comment to confirm no Admin expenditures in the "HOPWA Provider" section of "Data Quality Notes" Tab.

Percentage of Total Grant amount expended on Admin:	0%
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NOTE: Project sponsor administrative costs are limited to 7% of the total HOPWA grant award amount they receive. If your administrative costs for the reporting period as calculated in Cell G30 are greater than 7% of the award amount reported for the period, please provide an explanation in "HOPWA Provider" section of the "Data Notes" Tab

Contact Information for your Organization	
Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.	
Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Lee Prater
What is the Primary Program contact title?	Interim Chief Executive Officer
In what department does the Primary Program contact work?	Administration
What is the Primary Program contact email?	lprater@bryanshouse.org
What is the Primary Program contact phone number (including extension)?	214-559-3946 ext. 141
What is the Primary Program contact fax number?	214-559-2827
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Linda White
What is the Secondary Program contact title?	Director of Finance
In what department does the Secondary Program contact work?	Administration
What is the Secondary Program contact email?	lwhite@bryanshouse.org
What is the Secondary Program contact phone number (including extension)?	214-559-3946 ext. 144
What is the Secondary Program contact fax number?	214-559-2827
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Lee Prater
What is the Services contact title?	Interim Chief Executive Officer
In what department does the Services contact work?	Administration
What is the Services contact email?	lprater@bryanshouse.org
What is the Services contact phone number (including extension)?	214-559-3946 ext. 141
What is the Services contact fax number?	214-559-2827

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

For HOPWA **GRANTEES ONLY** who ALSO provided direct HOPWA services: You do not need to complete this tab.

Data Check for **Project Sponsors**: Rows 9, 16, & 23 need only be completed if applicable. All other contact information is mandatory. Complete even if a contact is duplicated across multiple roles.

Complete the age, gender, race, and ethnicity information for all individuals served with all types of HOPWA assistance.
See totals in rows 27 and 28.

A. For each racial category, how many HOPWA-eligible individuals identified as such?	Male				Female				Gender Nonbinary				Transgender Female				Transgender Male				Gender not Disclosed/Prefers not to Answer				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
Asian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American	0	0	0	0	0	1	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Multi-Racial	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
B. For each racial category, how many other household members (beneficiaries) identified as such?	Male				Female				Gender Nonbinary				Transgender Female				Transgender Male				Gender not Disclosed				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
b. Asian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American	4	0	0	0	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Other Multi-Racial	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13):

4

Data Check: The total in Row 27 must = unduplicated household count across all activities.

Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25):

6

How many other household members (beneficiaries) are HIV+?

0

How many other household members (beneficiaries) are HIV negative or have an unknown HIV status?

6

Data Check: Sum of 29 & 30 must be = to Row 28

Complete Prior Living Situations for HOPWA-eligible individuals served by TBRA, P-FBH, ST-TFBH, or PHP

How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year?

0

How many individuals newly receiving HOPWA assistance came from:

A place not meant for human habitation?

0

An emergency shelter?

0

A transitional housing facility for formerly homeless persons?

0

A permanent housing situation for formerly homeless persons?

0

A psychiatric hospital or other psychiatric facility?

0

A substance abuse facility?

0

A non-psychiatric hospital?

0

A foster care home?

0

Jail, prison, or a juvenile detention facility?

0

A rented room, apartment or house?

0

A house the individual owned?

0

Staying at someone else's house?

0

A hotel or motel paid for by the individual?

0

Any other prior living situation?

0

How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation?

0

How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness (place not for human habitation, emergency shelter, transitional housing):

0

Also meet the definition of experiencing chronic homelessness?

0

Also were veterans?

0

Data Checks: Row 50 cannot be > Row 49
Row 51 cannot be > Row 49

Data Check: SUM of rows 32 + 34-47 must equal your unduplicated household count for TBRA, P-FBH, ST-TFBH & PHP activities (Do not include Supportive Services or STRMU households in this section).

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.		
What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	\$0	
HOME	\$0	
Ryan White	\$0	
Continuum of Care (CoC)	\$0	
Low-Income Housing Tax Credit	\$0	
Housing Choice Voucher Program	\$0	
Private grants	\$0	
In-kind resources	\$0	
Grantee cash	\$0	
Other types of private or public funding:		
Other FUNDING 1	\$0	
Other FUNDING 2	\$0	
Other FUNDING 3	\$0	
Other FUNDING 4	\$0	
Other FUNDING 5	\$0	
Other FUNDING 6	\$0	
Other FUNDING 7	\$0	
Other FUNDING 8	\$0	
Other FUNDING 9	\$0	
Other FUNDING 10	\$0	
Other FUNDING 11	\$0	
Other FUNDING 12	\$0	
Other FUNDING 13	\$0	
Other FUNDING 14	\$0	
Other FUNDING 15	\$0	
Program Income	\$0	
What was the amount of program income collected from resident rent payments in the program year?	\$0	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	\$0	
Uses of Program Income	\$0	
What was the amount of total program income that was spent on housing assistance in the program year?	\$0	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	\$0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	\$0	

Scroll to the bottom of this tab for required Program Income reporting questions.

Complete Rows 3-11 for specific leveraging sources listed in Column A.
Column B: Should be a single dollar amount.
Column C: Should be a "Yes" or "No" response only to indicate whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations on this tab.

NOTE: Enter any leveraged project sponsor cash in row 11, "Grantee cash."

In rows 13-27, enter other leveraged funds not included in the sources listed Rows 3-11.

Column A: Do not enter anything; you do not need to report the specific source of the leveraged funds.

Column B: Should be a single dollar amount.

Column C: Should have "Yes" or "No" response only as to whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations or other text.

If P-FBH or ST-TFBH activity reported and Row 29 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab
If Subsidy Assistance activity reported and Row 30 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

If TBRA activity reported and Row 35 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

Complete for all households served with HOPWA funded Supportive Services by your organization in the reporting year. <i>Note that this table also collects HOPWA Supportive Service expenditures.</i>		
Questions	This Report	
	Number of Households	Expenditures
Households and Expenditures for Supportive Service Types		
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	\$0
Alcohol-Drug Abuse	0	\$0
Child Care	4	\$50,471
Case Management	0	\$0
Education	0	\$0
Employment Assistance and Training	0	\$0
Health/Medical Services	0	\$0
Legal Services	0	\$0
Life Skills Management	0	\$0
Meals/Nutritional Services	0	\$0
Mental Health Services	0	\$0
Outreach	0	\$0
Transportation	0	\$0
Any other type of HOPWA funded, HUD approved supportive service?	0	\$0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	0	
Deduplicated Supportive Services Household Total (based on amounts reported in Rows 5-21 above):	4	

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Column B: enter the unduplicated number of households served by each type of **HOPWA-FUNDED** Supportive Services

Column C: Report all HOPWA expenditures associated with delivering each type of **HOPWA-FUNDED** Supportive Services. This total should include overhead (staff costs, fringe, etc.).

NOTE: The grantee can determine how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures. All sponsors should report in the same manner.

Data Check: If your unduplicated household total calculated in Cell B23 appears incorrect, adjust Row 21.

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report for each Activity .	0	0	0	0	0	0	4	0
Housing Subsidy Assistance Household Count Deduplication								
<i>Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)</i>	0	<p>Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be <u>equal to or less than</u> the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eligible individual total from row 27 is also shown directly to the right for your reference.</p>						DEM tab, row 27:
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	0							4
Total Unduplicated Housing Subsidy Assistance Household Count	0							
Access to Care (ATC)								
Complete HOPWA Outcomes for Access to Care and Support for all households served with HOPWA housing assistance and "other competitive activities" in the reporting year.								
Questions	This Report	<p>Rows 10-15: Data Checks: The values entered in each of these rows individually cannot be greater than the value calculated in Row 6. If insurance or income were reported on any of the activity tabs, Rows 12 & 15 should be completed accordingly. If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab. Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager. 2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.</p>						
How many households had contact with a case manager?	0							
How many households developed a housing plan for maintaining or establishing stable housing?	0							
How many households accessed and maintained medical insurance and/or assistance?	0							
How many households had contact with a primary health care provider?	0							
How many households accessed or maintained qualification for sources of income?	0							
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	0							
Subsidy Assistance with Supportive Service, Funded Case Management								
Questions	This Report	<p>Data Check: Individually, Rows 18 & 19 cannot be > than the <u>lesser</u> of Cells H2 or B6. In Rows 18 & 19, report on Housing Subsidy Assistance households as calculated in Row 6 ONLY. Case management is a supportive service; therefore, all individuals reported in Row 18 should be included in total reported in Row 19.</p>						
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?	0							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?	4							

PWA Coalition of Dallas, Inc. dba ASD Provider Workbook



Optional Data Quality Notes

Use the space below to add notes about the data provided in the workbook that you would like communicated to your HOPWA grantee or HUD's Office of HIV/AIDS Housing staff. Use the ALT+enter keys to create a return in this section.

GENERAL PROVIDER DATA COMMENTS:

No comments

HOPWA PROVIDER TAB DATA COMMENTS:

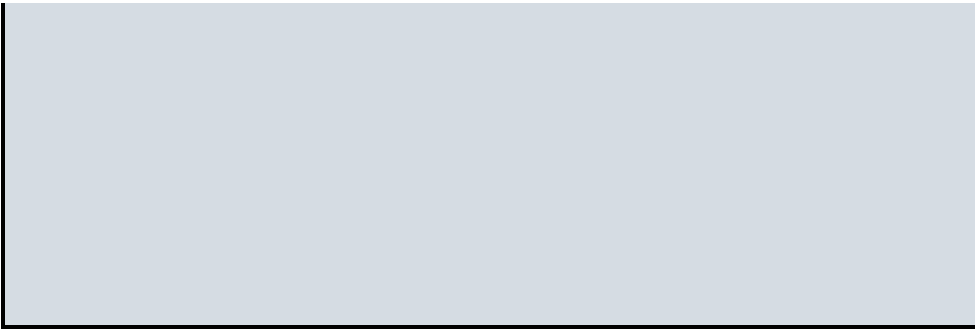
No comments

CONTACT TAB DATA COMMENTS:

No comments

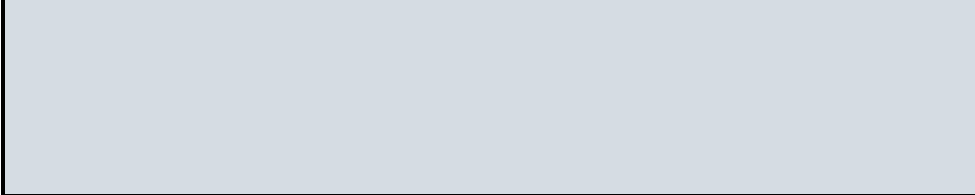
DEMOGRAPHICS & PRIOR LIVING TAB (DEM & Prior Living) DATA COMMENTS:

No comments



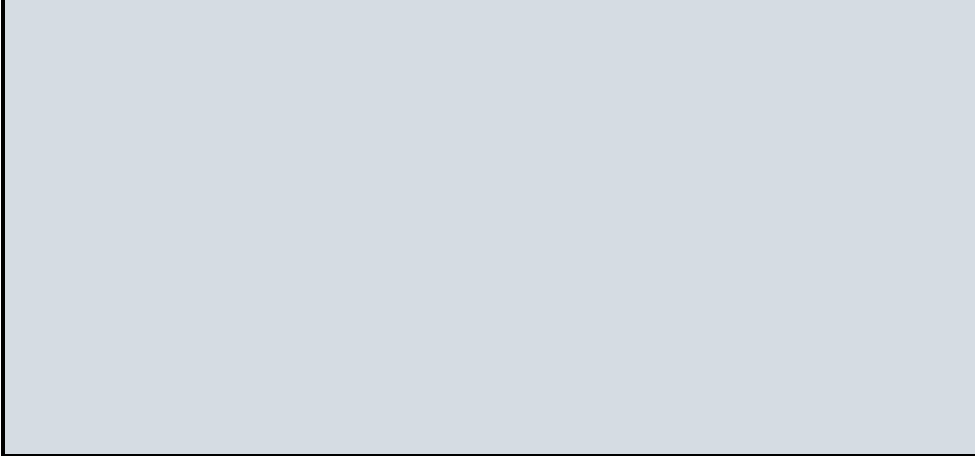
LEVERAGING AND PROGRAM INCOME TAB DATA COMMENTS:

PWA Coalition of Dallas, Inc. dba ASD has no "Other Program Income" to report in row 30 of the Leveraging tab.



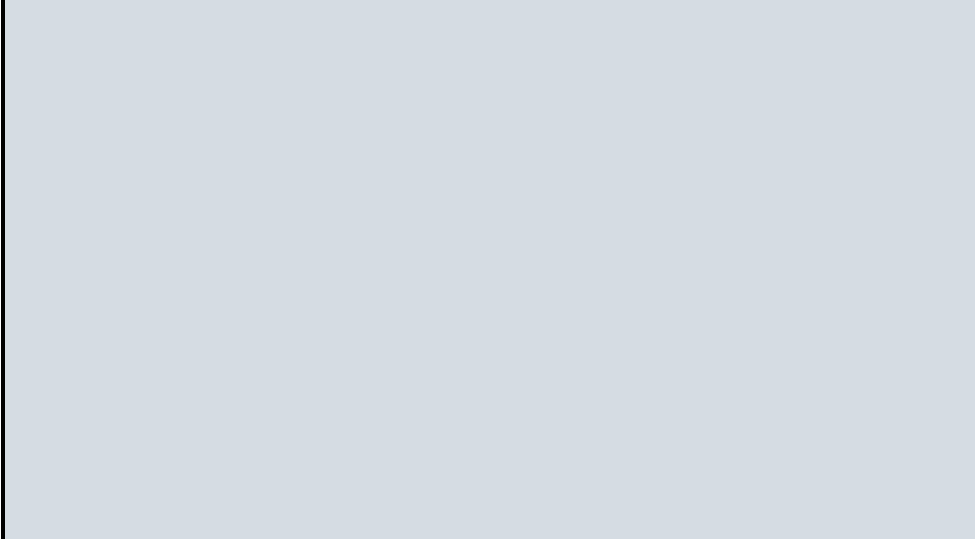
TENANT-BASED RENTAL ASSISTANCE TAB (TBRA) DATA COMMENTS:

No comments



PERMANENT FACILITY-BASED HOUSING TAB (P-FBH) ASSISTANCE DATA COMMENTS:

No comments



SHORT-TERM/TRANSITIONAL FACILITY-BASED HOUSING TAB (ST-TFBH) ASSISTANCE DATA COMMENTS:

No comments

SHORT-TERM RENT, MORTGAGE, AND UTILITY TAB (STRMU) ASSISTANCE DATA COMMENTS:

No comments

PERMANENT HOUSING PLACEMENT TAB (PHP) DATA COMMENTS:

No comments

HOUSING INFORMATION TAB DATA COMMENTS:

No comments

OTHER COMPETITIVE ACTIVITY TAB DATA COMMENTS:

No comments

ACCESS TO CARE TAB (ATC & Totals) DATA COMMENTS:

Only 70% of participants in the PWA Coalition HOPWA projects have a source of income. This is lower than HUD's 80% threshold due primarily to participants receiving STRMU assistance due to having a loss of income or no income to pay rent, mortgage, and/or utilities. Assisting clients in obtaining income is an area for improvement in the projects.

CAPITAL DEVELOPMENT TAB (CAP DEV) DATA COMMENTS:

No comments

VIOLENCE AGAINST WOMENT ACT TAB (VAWA) DATA COMMENTS:

No comments

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	PWA Coalition of Dallas, Inc. dba ASD
What is the organization's Unique Entity Identifier (UEI)?	PDEJECUEHHJ4
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	75-2144518
What is the HOPWA contract amount for this organization?	\$2,885,958
What is the organization's business street address?	201 S. Tyler Street
In what city is the organization's business address?	Dallas
In what county is the organization's business address?	Dallas
In what state is the organization's business address?	Texas
What is the organization's business address zip code?	75208
What is the organization's parent company, if applicable?	
What department administers the organization's grant?	Finance & Administration
What is the organization's phone number (including extension)?	(214) 941-0523
What is the organization's fax number?	(214)941-8144
What is the organization's website?	https://www.asdhome.org/
What is the organization's Facebook page?	https://www.facebook.com/asdhome
What is the organization's Twitter handle?	https://twitter.com/asdhome
Is this a faith-based organization? Yes or No.	No
Is this a nonprofit organization? Yes or No.	Yes
Is this a grassroots organization? Yes or No.	No
What are the cities of the organization's primary service area?	Dallas
What are the counties of the organization's primary service area?	Dallas
In what congressional district is the organization located?	33
In what congressional district is the primary service area?	5, 6, 24, 30, 32, 33
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	Yes
Provider Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	\$101,485
How much was expended on Technical Assistance?	\$0
How much was expended on Resource Identification?	\$0

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

NOTE: The amount in Row 6 should be the amount of HOPWA funds the project sponsor receives from this grantee. It should not include any HOPWA funds received from other grantees.

NOTE: For **HOPWA GRANTEES ONLY** who **ALSO** provide direct HOPWA services to HOPWA-eligible individuals:
You do not need to complete Rows 3 - 28: skip and complete Rows 29 & 30 only as applicable, and enter all HOPWA Grantee Admin expenditures in the Grantee workbook only: do not report any Admin expenditures in Row 28 of this tab.

Data Check for Project Sponsors: Rows 12, 15, 17, 18, 28, 29, & 30 need only be filled in if applicable: All other questions are mandatory).

NOTE: for HOPWA *Project Sponsors*: if Row 28 is "0", please provide a comment to confirm no Admin expenditures in the "HOPWA Provider" section of "Data Quality Notes" Tab.

Percentage of Total Grant amount expended on Admin:	4%
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NOTE: Project sponsor administrative costs are limited to 7% of the total HOPWA grant award amount they receive. If your administrative costs for the reporting period as calculated in Cell G30 are greater than 7% of the award amount reported for the period, please provide an explanation in "HOPWA Provider" section of the "Data Notes" Tab

Contact Information for your Organization	
Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.	
Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Traswell C. Livingston, III
What is the Primary Program contact title?	Chief Executive Officer
In what department does the Primary Program contact work?	Administration
What is the Primary Program contact email?	tlivingston@asdhome.org
What is the Primary Program contact phone number (including extension)?	(214) 941-0523
What is the Primary Program contact fax number?	(214) 941-8144
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Dwight Harry
What is the Secondary Program contact title?	Program Data Analyst
In what department does the Secondary Program contact work?	Administration
What is the Secondary Program contact email?	dharry@asdhome.org
What is the Secondary Program contact phone number (including extension)?	(214) 941-0523
What is the Secondary Program contact fax number?	(214) 941-8144
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Tiffany Claxton
What is the Services contact title?	Outreach Housing & Services Recruiter
In what department does the Services contact work?	Administration
What is the Services contact email?	tclaxton@asdhome.org
What is the Services contact phone number (including extension)?	(214) 941-0523
What is the Services contact fax number?	(214) 941-8144

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

For HOPWA **GRANTEES ONLY** who ALSO provided direct HOPWA services: You do not need to complete this tab.

Data Check for **Project Sponsors**: Rows 9, 16, & 23 need only be completed if applicable. All other contact information is mandatory. Complete even if a contact is duplicated across multiple roles.

Complete the age, gender, race, and ethnicity information for all individuals served with all types of HOPWA assistance.
See totals in rows 27 and 28.

A. For each racial category, how many HOPWA-eligible individuals identified as such?	Male				Female				Gender Nonbinary				Transgender Female				Transgender Male				Gender not Disclosed/Prefers not to Answer				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
Asian	0	0	1	0	0	0	1	1	0	0	0	0	0	0	0	0	0	0	1	0	0	0	0	0	0
Asian & White	0	3	1	0	0	1	0	2	0	0	0	0	0	0	0	0	0	1	2	1	0	0	0	0	0
Black/African American	3	10	48	44	0	6	28	13	0	0	0	0	0	1	4	1	0	0	0	0	0	0	0	0	4
Black/African American & White	0	2	3	1	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Multi-Racial	0	0	2	1	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2
White	0	1	20	28	0	1	4	8	0	0	0	0	0	0	0	1	0	0	0	0	0	0	0	0	45
B. For each racial category, how many other household members (beneficiaries) identified as such?	Male				Female				Gender Nonbinary				Transgender Female				Transgender Male				Gender not Disclosed				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
b. Asian	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American	17	8	0	5	17	3	0	1	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	3
b. Black/African American & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Other Multi-Racial	0	0	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. White	5	2	1	2	3	0	2	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	14

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13): 248

Data Check: The total in Row 27 must = unduplicated household count across all activities.

Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25): 71

How many other household members (beneficiaries) are HIV+? 1

How many other household members (beneficiaries) are HIV negative or have an unknown HIV status? 70

Data Check: Sum of 29 & 30 must be = to Row 28

Complete Prior Living Situations for HOPWA-eligible individuals served by TBRA, P-FBH, ST-TFBH, or PHP

How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year? 134

How many individuals newly receiving HOPWA assistance came from:

A place not meant for human habitation? 19

An emergency shelter? 31

A transitional housing facility for formerly homeless persons? 0

A permanent housing situation for formerly homeless persons? 0

A psychiatric hospital or other psychiatric facility? 0

A substance abuse facility? 0

A non-psychiatric hospital? 0

A foster care home? 0

Jail, prison, or a juvenile detention facility? 0

A rented room, apartment or house? 3

A house the individual owned? 0

Staying at someone else's house? 13

A hotel or motel paid for by the individual? 18

Any other prior living situation? 1

How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation? 0

How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness (place not for human habitation, emergency shelter, transitional housing): 50

Data Check: SUM of rows 32 + 34-47 must equal your unduplicated household count for TBRA, P-FBH, ST-TFBH & PHP activities (Do not include Supportive Services or STRMU households in this section).

Also meet the definition of experiencing chronic homelessness? 2

Data Checks: Row 50 cannot be > Row 49
Row 51 cannot be > Row 49

Also were veterans? 0

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.		
What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	\$0	
HOME	\$0	
Ryan White	\$701,958	No
Continuum of Care (CoC)	\$353,085	No
Low-Income Housing Tax Credit	\$0	
Housing Choice Voucher Program	\$0	
Private grants	\$0	
In-kind resources	\$0	
Grantee cash	\$0	
Other types of private or public funding:		
Other FUNDING 1	\$158,192	No
Other FUNDING 2	\$0	
Other FUNDING 3	\$0	
Other FUNDING 4	\$0	
Other FUNDING 5	\$0	
Other FUNDING 6	\$0	
Other FUNDING 7	\$0	
Other FUNDING 8	\$0	
Other FUNDING 9	\$0	
Other FUNDING 10	\$0	
Other FUNDING 11	\$0	
Other FUNDING 12	\$0	
Other FUNDING 13	\$0	
Other FUNDING 14	\$0	
Other FUNDING 15	\$0	
Program Income	\$59,012	
What was the amount of program income collected from resident rent payments in the program year?	\$59,012	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	\$0	
Uses of Program Income	\$59,012	
What was the amount of total program income that was spent on housing assistance in the program year?	\$38,688	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	\$20,324	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	\$0	

Scroll to the bottom of this tab for required Program Income reporting questions.

Complete Rows 3-11 for specific leveraging sources listed in Column A.
Column B: Should be a single dollar amount.
Column C: Should be a "Yes" or "No" response only to indicate whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations on this tab.

NOTE: Enter any leveraged project sponsor cash in row 11, "Grantee cash."

In rows 13-27, enter other leveraged funds not included in the sources listed Rows 3-11.

Column A: Do not enter anything; you do not need to report the specific source of the leveraged funds.

Column B: Should be a single dollar amount.

Column C: Should have "Yes" or "No" response only as to whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations or other text.

If P-FBH or ST-TFBH activity reported and Row 29 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab
 If Subsidy Assistance activity reported and Row 30 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

If TBRA activity reported and Row 35 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

Complete this section for all Households served with HOPWA Permanent Facility-Based Housing assistance by your organization in the reporting year. NOTE: Scattered-Site Facilities may be reported as one Facility.		General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.				
Question	Facility 1	Facility 2	Facility 3	Facility 4	Facility 5	
Facility Information						
What is the name of the housing facility?	Ewing Center	Hillcrest House	Revlon Apartments	Spencer Gardens	Master Leasing	
Is the facility a medically assisted living facility? Yes or No.	Yes	Yes	Yes	Yes	No	
Was the housing facility placed into service during this program year? Yes or No.	No	No	No	No	No	
For housing facilities placed into service during this program year, how many units were placed into service? [Do not complete if facility placed in service in prior years.]	0	0	0	0	0	
Leasing -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>						
How many households received Permanent Facility-Based Housing Leasing support for each facility?	0	0	0	0	20	
What were the HOPWA funds expended for Permanent Facility-Based Housing Leasing Costs for each facility?	\$0	\$0	\$0	\$0	\$225,932	
Operating -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>						
How many households received Permanent Facility-Based Housing Operating support for each facility?	26	91	27	16	0	
What were the HOPWA funds expended for Permanent Facility-Based Housing Operating Costs for each facility?	\$114,961	\$135,944	\$182,443	\$190,173	\$0	
Other Housing Support -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>						
How many households received Other types of Permanent Facility-Based Housing support for each facility?	0	0	0	0	0	
What were the HOPWA funds expended for Other types of Permanent Facility-Based Housing for each facility?	\$0	\$0	\$0	\$0	\$0	
For households served with Other Permanent Facility-Based Housing, what type of service were they provided? (150 characters)						
PFBH Deduplication						
How many households received more than one type of PFBH for each facility? (Leasing, Operating, Other)	0	0	0	0	0	
Total Deduplicated Household Count	26	91	27	16	20	
Income Levels for Households Served by this Activity <i>Data Check: Sum of 23-25 as shown in Row 21 must be = to Row 20</i>						
What is the number of households with income below 30% of Area Median Income?	26	91	27	16	16	
What is the number of households with income between 31% and 50% of Area Median Income?	0	0	0	0	4	
What is the number of households with income between 51% and 80% of Area Median Income?	0	0	0	0	0	
Sources of Income for Households Served by this Activity <i>Data Check: Sum of 28-40 as shown in Row 27 must be = or > than Row 20</i>						
How many households accessed or maintained access to the following sources of income in the past year?	27	121	34	19	37	
Earned Income from Employment	4	14	4	5	5	
Retirement	0	0	0	1	0	
SSI	2	14	3	2	6	
SSDI	10	40	15	1	7	
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	3	19	5	6	17	
Private Disability Insurance	0	1	0	0	0	
Veteran's Disability Payment (service or non-service connected payment)	0	0	0	0	0	
Regular contributions or gifts from organizations or persons not residing in the residence	0	0	0	0	0	
Worker's Compensation	0	0	0	0	0	
General Assistance (GA), or local program	0	0	0	0	0	
Unemployment Insurance	0	0	0	0	0	
Other Sources of Income	0	0	0	0	0	
How many households maintained no sources of income?	8	33	7	4	2	

Medical Insurance/Assistance for Households Served by this Activity <i>Data Check: If 43-48 are all "0", provide explanation in P-FBH section of Data Quality Notes Tab.</i>					
How many households accessed or maintained access to the following sources of medical insurance in the past year?					
MEDICAID Health Program or local program equivalent	10	32	11	4	13
MEDICARE Health Insurance or local program equivalent	9	19	13	2	4
Veterans Affairs Medical Services	0	0	0	0	0
AIDS Drug Assistance Program	12	0	6	6	6
State Children's Health Insurance Program (SCHIP) or local program equivalent	0	0	0	0	0
Ryan White-funded Medical or Dental Assistance	12	45	6	6	6
Longevity for Households Served by this Activity <i>Data Check: Sum of 51-45 as shown in Row 49 must be = to Row 20</i>	26	91	27	16	20
How many households have been served by permanent facility-based housing for less than one year?	6	37	0	4	9
How many households have been served by permanent facility-based housing for more than one year, but less than 5 years?	7	39	5	7	11
How many households have been served by permanent facility-based housing for more than 5 years, but less than 10 years?	4	6	8	3	0
How many households have been served by permanent facility-based housing for more than 10 years, but less than 15 years?	5	5	4	2	0
How many households have been served by permanent facility-based housing for more than 15 years?	4	4	10	0	0
Health Outcomes for HOPWA-Eligible Individuals Served by this Activity <i>Data Check: If 57 and/or 58 are "0", provide explanation in "P-FBH" section of Data Quality Notes Tab.</i>					
How many HOPWA-eligible individuals served with PFBH this year have ever been prescribed Anti-Retroviral Therapy, by facility?	24	89	27	13	20
How many HOPWA-eligible persons served with PFBH have shown an improved viral load or achieved viral suppression, by facility?	24	83	27	13	20
Housing Outcomes for Households Served by this Activity <i>Data Check: Sum of 61-74 as shown in Row 59 must be = to Row 20.</i>	26	91	27	16	20
How many households continued receiving this type of HOPWA assistance into the next year?	22	60	21	11	14
How many households exited to other HOPWA housing programs?	0	1	0	0	2
How many households exited to other housing subsidy programs?	2	0	1	0	3
How many households exited to an emergency shelter?	0	0	0	0	0
How many households exited to private housing?	0	25	3	5	1
How many households exited to transitional housing (time limited - up to 24 months)?	0	0	0	0	0
How many households exited to institutional arrangement expected to last less than six months?	0	0	0	0	0
How many households exited to institutional arrangement expected to last more than six months?	0	3	1	0	0
How many households exited to a jail/prison term expected to last less than six months?	0	0	0	0	0
How many households exited to a jail/prison term expected to last more than six months?	0	1	0	0	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0	0	0	0	0
How many households exited to a place not meant for human habitation?	0	0	0	0	0
How many households were disconnected from care?	1	0	0	0	0
How many of the HOPWA eligible individuals died?	1	1	1	0	0

Complete this section for Facilities, Households served with HOPWA Short-Term or Transitional Facility-Based Housing assistance by your organization in the reporting year. **Note: Scattered-Site Facilities may be reported as one Facility.** Examples include Short-Term and Transitional Housing Types, Facility Based Housing with a tenure of fewer than 24 months, short-term treatment or health facilities, hotel-motel vouchers.

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Question	Facility 1
Facility Information	
What is the name of the housing facility?	Emergency Vouchers
Is the facility a medically assisted living facility? Yes or No.	No
Was the housing facility placed into service during this program year? Yes or No.	No
For housing facilities placed into service <i>during this program year</i> , how many units were placed into service? [Do not complete if facility placed in service in prior years.]	0
Leasing -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>	
How many households received Transitional/Short-Term Facility-Based Housing Leasing support for each facility?	0
What were the HOPWA funds expended for Transitional/Short-Term Facility-Based Housing Leasing Costs for each facility?	\$0
Operating -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>	
How many households received Transitional/Short-Term Facility-Based Housing Operating support for each facility?	0
What were the HOPWA funds expended for Transitional/Short-Term Facility-Based Housing Operating Costs for each facility?	\$0
Hotel-Motel -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>	
How many households received Hotel-Motel cost support for each	11
What were the HOPWA funds expended for Hotel-Motel Costs for each facility?	\$30,485
Other Housing Support -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>	
How many households received Other types of Transitional/Short-Term Facility-Based Housing support for each facility?	0
What were the HOPWA funds expended for Other types of Transitional/Short-Term Facility-Based Housing for each facility?	\$0
For households served with Other Transitional/Short-Term Facility-Based Housing, what type of service were they provided? (150 characters)	
ST-TFBH Deduplication	
How many households received more than one type of ST-TFBH for each facility? (Leasing, Operating, Hotel-Motel, Other)	0
Total Deduplicated Household Count	11
Income Levels for Households Served by this Activity <i>Data Check: Sum of 26-28 as shown in Row 24 must be = to Row 23</i>	
What is the number of households with income below 30% of Area Median Income?	11
What is the number of households with income between 31% and 50% of Area Median Income?	0
What is the number of households with income between 51% and 80% of Area Median Income?	0
Sources of Income for Households Served by this Activity <i>Data Check: Sum of 31-43 as shown in Row 30 must be = to or > than Row 23</i>	
How many households accessed or maintained access to the following sources of income in the past year?	11
Earned Income from Employment	3
Retirement	0
SSI	3
SSDI	0
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	1
How many households maintained no sources of income?	4
Medical Insurance/Assistance for Households Served by this Activity <i>Data Check: If 46-51 are all "0", provide explanation in ST-TFBH section of Data Quality Notes Tab.</i>	

How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	5
MEDICARE Health Insurance or local program equivalent	0
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	6
Longevity for Households Served by this Activity	11
<i>Data Check: Sum of 54-58 as shown in Row 52 must be = to Row 23</i>	
How many households have been served by short-term/transitional facility-based housing for less than one year?	11
How many households have been served by short-term/transitional facility-based housing for more than one year, but less than five years?	0
How many households have been served by short-term/transitional facility-based housing for more than five years, but less than 10 years?	0
How many households have been served by short-term/transitional facility-based housing for more than 10 years, but less than 15 years?	0
How many households have been served by short-term/transitional facility-based housing for more than 15 years?	0
Housing Outcomes for Households Served by this Activity	11
<i>Data Check: Sum of 61-74 as shown in Row 59 must be = to Row 23</i>	
How many households continued receiving this type of HOPWA assistance into the next year?	0
How many households exited to other HOPWA housing programs?	10
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households exited to private housing?	0
How many households exited to transitional housing (time limited - up to 24 months)?	1
How many households exited to institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0

Complete this section for all Households served with HOPWA Short-Term Rent, Mortgage, and Utilities Assistance (STRMU) by your organization in the reporting year.

Question	This Report
Households Served by this Activity - STRMU Breakdown	
a. How many households were served with STRMU mortgage assistance only ?	0
b. How many households were served with STRMU rental assistance only ?	28
c. How many households were served with STRMU utilities assistance only ?	0
d. How many households received more than one type of STRMU assistance?	1
STRMU Households Total	29
STRMU Expenditures	
What were the HOPWA funds expended for the following budget line items?	
STRMU mortgage assistance	\$0
STRMU rental assistance	\$81,653
STRMU utility assistance	\$1,380
Total STRMU Expenditures	\$83,033
Income Levels for Households Served by this Activity	
	29
What is the number of households with income below 30% of Area Median Income?	29
What is the number of households with income between 31% and 50% of Area Median Income?	0
What is the number of households with income between 51% and 80% of Area Median Income?	0
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	29
Earned Income from Employment	7
Retirement	0
SSI	1
SSDI	0
Other Welfare Assistance (Supplemental Nutrition	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service	0
Regular contributions or gifts from organizations or	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	2
Other Sources of Income	16
How many households maintained no sources of income?	3
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	0
MEDICARE Health Insurance or local program equivalent	1
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	3
Longevity for Households Served by this Activity	29

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

This total should include overhead (staff costs, fringe, etc.). **NOTE:** The grantee determines how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures). All sponsors should report in the same manner.

Income Levels in Rows 16-18:
Data Check: Sum of 16-18 as shown in Row 15 must be = to Row 8

Income Sources in Rows 21-33:
Report ALL sources of income for HOPWA-eligible households (including those for other household members).

Data Check: Sum of 21-33 as shown in Row 20 must be = to or > than Row 8

Medical Insurance in Rows 36-41: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.

Data Check: If 36-41 are all "0", provide explanation in TBRA section of Data Quality Notes Tab.

How many households have been served by STRMU for the first time this year?	29
How many households also received STRMU assistance during the previous STRMU eligibility period?	0
How many households received STRMU assistance more than twice during the previous five eligibility periods?	0
How many households received STRMU assistance during the last five consecutive eligibility periods?	0
Housing Outcomes for Households Served by this Activity	29
How many households continued receiving this type of HOPWA assistance into the next year?	0
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households served with STRMU were able to maintain a private housing situation without subsidy?	29
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0

Longevity in Rows 43-46:

The total of this section does NOT have to match your household total for this activity.

Data Check: Individually, Rows 44-46 cannot be > than Row 8

Housing Outcomes in Rows 48-61:

Data Check: Sum of 48-61 as shown in Row 47 must be = to Row 8

Complete this section for all Households served with HOPWA Permanent Housing Placement (PHP) assistance by your organization in the reporting year.

Question	This Report
Households Served by this Activity	
How many households were served with PHP assistance?	28
PHP Expenditures for Households Served by this Activity	
What were the HOPWA funds expended for PHP?	\$69,694
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	28
Earned Income from Employment	13
Retirement	0
SSI	0
SSDI	0
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	1
How many households maintained no sources of income?	14
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	3
MEDICARE Health Insurance or local program equivalent	0
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	17
Housing Outcomes for Households Served by this Activity	
<i>In the context of PHP, "exited" means the housing situation into which the household was placed using the PHP assistance.</i>	
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to private housing?	28

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

The total in Row 6 should include overhead (staff costs, fringe, etc.).

Income Sources in Rows 9-21:
Report ALL sources of income for HOPWA-eligible households (including those for other household members).

Data Check: Sum of 9-21 as shown in Row 8 must be = to or > than Row 4

Medical Insurance in Rows 24-29: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.

Data Check: If 24-29 are all "0", provide explanation in "PHP" section of "Data Quality Notes" Tab.

Housing Outcomes in Rows 32-34:

Data Check: Sum of 32-34 as shown in Row 30 must be = to Row 4: if not, provide explanation in "PHP" section of "Data Quality Notes" Tab.

Complete for all households served with HOPWA funded Supportive Services by your organization in the reporting year.
 Note that this table also collects *HOPWA Supportive Service expenditures.*

Questions	This Report	
	Number of Households	Expenditures
Households and Expenditures for Supportive Service Types		
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	160	\$546,808
Alcohol-Drug Abuse	0	\$0
Child Care	0	\$0
Case Management	183	\$188,788
Education	0	\$0
Employment Assistance and Training	160	\$12,467
Health/Medical Services	0	\$0
Legal Services	0	\$0
Life Skills Management	160	\$58,281
Meals/Nutritional Services	43	\$9,461
Mental Health Services	0	\$0
Outreach	160	\$91,371
Transportation	0	\$0
Any other type of HOPWA funded, HUD approved supportive service?	0	\$0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	657	
Deduplicated Supportive Services Household Total (based on amounts reported in Rows 5-21 above):	209	

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Column B: enter the unduplicated number of households served by each type of **HOPWA-FUNDED** Supportive Services

Column C: Report all HOPWA expenditures associated with delivering each type of **HOPWA-FUNDED** Supportive Services. This total should include overhead (staff costs, fringe, etc.).

NOTE: The grantee can determine how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures. All sponsors should report in the same manner.

Data Check: If your unduplicated household total calculated in Cell B23 appears incorrect, adjust Row 21.

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report for each Activity .	0	180	11	29	28	0	209	0
Housing Subsidy Assistance Household Count Deduplication								
Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)	248	<p>Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be equal to or less than the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eligible individual total from row 27 is also shown directly to the right for your reference.</p>						DEM tab, row 27:
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	0							248
Total Unduplicated Housing Subsidy Assistance Household Count	248							
Access to Care (ATC)								
Complete HOPWA Outcomes for Access to Care and Support for all households.								
Questions	This Report	<p>Rows 10-15: Data Checks: The values entered in each of these rows individually cannot be greater than the value calculated in Row 6. If insurance or income were reported on any of the activity tabs, Rows 12 & 15 should be completed accordingly. If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab. Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager. 2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.</p>						
How many households had contact with a case manager?	201							
How many households developed a housing plan for maintaining or establishing stable housing?	199							
How many households accessed and maintained medical insurance and/or assistance?	216							
How many households had contact with a primary health care provider?	201							
How many households accessed or maintained qualification for sources of income?	173							
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	37							
Subsidy Assistance with Supportive Service, Funded Case Management								
Questions	This Report	<p>Data Check: Individually, Rows 18 & 19 cannot be > than the lesser of Cells H2 or B6.</p> <p>In Rows 18 & 19, report on Housing Subsidy Assistance households as calculated in Row 6 ONLY.</p> <p>Case management is a supportive service; therefore, all individuals reported in Row 18 should be included in total reported in Row 19.</p>						
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?	183							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?	209							

Complete for all households who requested	
Question	This Report
How many internal emergency transfers were requested?	0
How many internal emergency transfers were granted?	0
How many external emergency transfers were requested?	0
How many external emergency transfers were granted?	0
How many emergency transfers were denied?	0

If you have this data, please complete Rows 3-7. If you do not have this data, it is currently NOT an error to leave this chart blank.



HOPWA Financial Status Report

Financial Status Report



**HOUSING OPPORTUNITIES FOR PERSONS WITH AIDS (HOPWA)
FINANCIAL STATUS REPORT (as of September 30, 2024)**

**Grantee Name: City of Dallas
Name of EMSA: Dallas EMSA**

2023-24 HOPWA GRANT			
Grant Period: October 1, 2023 through September 30, 2026			
Grant # TXH23-F001			
Description	Total Funds Budgeted	Total Funds Expended	Total Funds Remaining
Emergency/Tenant Based Rental Assistance (OCC)	\$6,136,798	\$3,117,659	\$3,019,139
Facility Based Housing (OCC)	\$2,615,341	\$2,422,588	\$192,754
Housing Placement & Other Supportive Services (OCC)	\$150,246	\$96,496	\$53,750
Housing Information/Resource Identification (OCC)	\$120,375	\$96,944	\$23,431
Program Administration/City of Dallas (OCC)	\$152,640	\$14,367	\$138,273
Program Administration/Project Sponsors (OCC)	\$293,715	\$155,416	\$138,299
Program Administration/City of Dallas (BMS)	\$135,498	\$121,705	\$13,793
Total	\$9,604,613	\$6,025,175	\$3,579,438

*Budget Reallocation: \$218,287.89 reallocated from Facility Based Housing, Housing Placement & Other Support Services, Housing Information Services/Resource Identification, and Program Administration/Project Sponsors to Emergency/Tenant Based Rental Assistance.

2022-23 HOPWA GRANT			
Grant Period: October 1, 2022 through September 30, 2025			
Grant # TXH22-F001			
Description	Total Funds Budgeted	Total Funds Expended	Total Funds Remaining
Emergency/Tenant Based Rental Assistance (OCC)	\$5,436,455	\$4,211,512	\$1,224,943
Facility Based Housing (OCC)	\$2,248,522	\$1,486,522	\$762,000
Housing Placement & Other Supportive Services (OCC)	\$112,500	\$102,170	\$10,330
Housing Information/Resource Identification (OCC)	\$141,876	\$141,876	\$0
Program Administration/City of Dallas (OCC)	\$134,590	\$107,011	\$27,579
Program Administration/Project Sponsors (OCC)	\$275,717	\$235,851	\$39,866
Program Administration/City of Dallas (BMS)	\$119,479	\$118,849	\$630
Total	\$8,469,139	\$6,403,792	\$2,065,347

*Budget Reallocation: \$274,007.20 reallocated from Facility Based Housing, Housing Placement & Other Support Services, Housing Information Services/Resource Identification, and Program Administration/Project Sponsors to Emergency/Tenant Based Rental Assistance.

2021-22 HOPWA GRANT			
Grant Period: October 1, 2021 through September 30, 2024			
Grant # TXH21-F001			
Description	Total Funds Budgeted	Total Funds Expended	Total Funds Remaining
Emergency/Tenant Based Rental Assistance (OHS/OCC)	\$2,232,600	\$2,232,600	\$0
Housing Facilities Operations (OHS/OCC)	\$2,640,000	\$2,640,000	\$0
Housing Placement & Other Supportive Services (OHS/OCC)	\$97,400	\$97,400	\$0
Housing Information/Resource Identification (OHS/OCC)	\$150,000	\$150,000	\$0
Program Administration/City of Dallas (OHS/OCC)	\$120,600	\$120,600	\$0
Program Administration/Project Sponsors (OHS/OCC)	\$353,924	\$353,924	\$0
Emergency/Tenant Based Rental Assistance (OCC)	\$2,231,280	\$2,231,280	\$0
Program Administration/City of Dallas (OCC)	\$13,990	\$13,990	\$0
Program Administration/City of Dallas (BMS)	\$103,714	\$103,714	\$0
Total	\$7,943,508	\$7,943,508	\$0

*Budget Reallocation: \$8,027.58 reallocated from Program Administration/Project Sponsors to Emergency/Tenant Based Rental Assistance.

Tab 3



Emergency Solutions Grant (ESG)

- ESG Narrative
- ESG Sage Report



ESG Narrative

PROJECT NAME: EMERGENCY SOLUTIONS GRANT PROGRAM BACKGROUND

The City of Dallas is the eligible grantee of Emergency Solutions Grant (ESG) formula grant funds. During this program year, grant funds were administered by the City of Dallas Office of Homeless Solutions and the Office of Community Care. These funds are designed to be the first step in a continuum of assistance to prevent homelessness and enable homeless individuals and families to move toward independent living. The City of Dallas has been receiving ESG funds since 1987. Under ESG requirements, funding for street outreach and emergency shelters is capped at 60 percent of the grant award. For the FY 2023-24 ESG grant, this cap is \$744,606, which was used for these services. Eligible activities funded under the grant included the following:

1. Emergency Shelter Services (Sheltered Homeless)

Essential Services - Provides case management, childcare, education services, employment assistance and job training, outpatient health services, legal services, life skills training, mental health services, substance use treatment, transportation, and services for special populations. During FY2023-24, ESG funds paid for essential services at two local emergency shelters.

Shelter Operations - Includes the cost of maintenance (including minor or routine repairs), rent, security, fuel, equipment, insurance (property and liability related to facility), utilities, food prepared on site, shelter furnishings, and supplies essential for shelter operations. During FY 2023-24, ESG funds paid for operating costs for three local emergency shelters.

2. Street Outreach (Unsheltered Homeless)

Provides essential services necessary to reach out to unsheltered homeless people; connects them with emergency shelter, housing, or critical mainstream services; and provides urgent, non-facility-based care to unsheltered homeless unwilling or unable to access emergency shelter, housing, or an appropriate health facility. During FY 2023-24, ESG funds paid for 2.0 full-time City of Dallas staff person to provide street outreach for unsheltered homeless persons. Other City staff in the Office of Homeless Solutions funded through the City's General Fund also provided street outreach.

3. Homelessness Prevention Services (At-Risk of Homelessness)

Provides housing relocation and stabilization services (HRSS) and short- and medium-term rental assistance to prevent an individual or family from moving into an emergency shelter or another place that has characteristics associated with instability and an increased risk of homelessness. Individuals and families must meet three conditions: 1) have an annual income below 30 percent of median family income for the area, as determined by HUD; 2) insufficient resources or support networks immediately available to prevent them from becoming homeless; and 3) meet one of the seven risk factors. In November 2020, ESG Homeless Prevention eligibility was expanded to include those living in housing with characteristics associated with instability and an increased risk of homelessness as identified in the City's Consolidated Plan, so that ESG funds could be made available to provide homeless prevention assistance. For FY 2023-24, ESG funds paid rental assistance, financial assistance, and service costs for persons at risk of losing their housing.

4. Rapid Re-Housing (Literally Homeless)

Provides financial assistance and housing relocation and stabilization services (HRSS) necessary to help an individual or family move as quickly as possible into permanent housing and achieve stability in that housing. Individuals and families must: 1) lack a fixed, regular, and adequate nighttime residence; and 2) fleeing or attempting to flee domestic violence, dating violence, sexual assault, stalking, or other dangerous or life-threatening conditions related to violence. HRSS is limited to financial assistance for housing costs (rental application fees, security/utility deposits, utility payment, last month's rent, moving costs) and cost of services (housing search/placement, housing stability case management, mediation, legal services, credit repair). In FY 2023-24, traditional ESG funds were used for a rapid re-housing project at a one local emergency shelter.

5. Homeless Management Information Systems (HMIS)

The information system designated by the Continuum of Care (CoC) to comply with HUD's data collection, management, and reporting standards. It is used to collect client-level data and data on the provision of housing and services to homeless individuals and families and persons at risk of homelessness. Grantees and sub-grantees of ESG funds are required to participate in HMIS. However, in FY 2023-24, ESG funds were not used to for this purpose.

6. Administration

Activities include costs of overall program management, coordination, monitoring, and evaluation. The administrative cap is 7.5 percent of the grant award. For the FY 2023-24 ESG grant, this cap is \$93,075, but only \$92,003 (or 7.41 percent) of the City's allocation was allocated for administration to avoid reducing services.

BUDGET ALLOCATION

The HEARTH Act codified into law and enhanced the CoC planning process, the coordinated response for addressing the needs of homelessness established administratively by HUD in 1995. The City of Dallas consulted with Housing Forward (lead agency for the Dallas/Irving and Dallas/Collin Counties CoC) on the FY 2023-24 ESG budget; with CoC membership support, the approved budget for the ES23 Grant (E-23-MC-48-0009) is as follows:

Activity	FY 2023-24 Approved Budget
Emergency Shelter	\$722,108
Street Outreach	153,673
Homelessness Prevention	246,086
Rapid Re-Housing	180,813
Homeless Management Info System	0
Administrative Costs	92,003
TOTAL	\$1,241,010

In FY 2023-24, the City of Dallas implemented two non-substantial changes to the budgets for the two open ESG grants. Non-substantial amendments (outlined in the chart below) were made to re-allocate funds to provide needed services in categories where funding could be utilized efficiently and effectively for the benefit of homeless and at-risk persons in the community.

E-23-MC-48-0009	FY 2023-24 Original	Change	FY 2023-24 Revised
Emergency Shelter	\$568,435.00	\$26,418.00	\$594,853.00
Street Outreach	153,673.00	(26,418.00)	127,255.00
Homeless Prevention	246,086.00	0.00	246,086.00
Rapid Re-housing	180,813.00	0.00	180,813.00
HMIS	0.00	0.00	0.00
Administrative Costs	92,003.00	0.00	92,003.00
TOTAL	\$1,241,010.00	\$0.00	\$1,241,010.00

E-22-MC-48-0009	FY 2022-23 Original	Change	FY 2022-23 Revised
Emergency Shelter	\$614,627.00	\$36,572.00	\$651,199.00
Street Outreach	146,291.00	(36,572.00)	109,719.00
Homeless Prevention	246,086.00	0.00	246,086.00
Rapid Re-housing	169,190.00	0.00	169,190.00
HMIS	0.00	0.00	0.00
Administrative Costs	92,003.00	0.00	92,003.00
TOTAL	\$1,268,197.00	\$0.00	\$1,268,197.00

CONTINUUM OF CARE

One of the CoC responsibilities is to develop policies and procedures for ESG program sub-recipients. During the ESG consultation process in February 2023, the City of Dallas presented its budget to the CoC membership for consideration. The priorities identified and supported by the CoC membership for the FY 2023-24 included additional funding for Emergency Shelter and Street Outreach services.

MATCHING FUNDS REQUIREMENT

The City of Dallas matched ESG funds dollar-for-dollar. Match funds consisted of local funds used to support the City-owned emergency shelter.

PERFORMANCE MEASURES

Persons Served	Action Plan Goal	Actual	Variance
Emergency Shelter	4,100	3,398	83%
Street Outreach	272	487	179%
Homelessness Prevention	102	93	91%
Rapid Re-housing	11	26	236%

Total	4,485	4,004	89%
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ESG funds were used to provide operational funds for emergency and transitional shelters, direct services to clients through essential services, homelessness prevention, and rapid re-housing for homeless individuals/households. Operational and essential services funds received by emergency and transitional shelters were used to provide services to 3,398 persons, while street outreach served 487 unsheltered persons. Homeless prevention funds were used to assist 93 persons to remain in stable housing, and 26 persons received rapid re-housing services. A total of 4,004 unduplicated persons were served during the term. Additional services and operations were provided utilizing City general funds and other funding.

Emergency Shelter projects were below target for FY2023-24 (serving 3,398 persons compared to a goal of 4,100). Fewer shelters were supported through regular ESG funding, with fewer persons served through regular ESG funding. The Street Outreach project was above target for FY2023-24 (serving 487 persons compared to a goal of 272). Additional persons were served with ESG Street Outreach based on additional capacity added with one new staff position in Street Outreach. Slightly fewer persons were served with ESG Homeless Prevention funding (93 persons compared to a goal of 102) due to need for assistance to maintain housing based on higher local rental rates. Lastly, 26 persons were served with traditional ESG Rapid Re-Housing services (compared to a goal of 11) during this program year. More persons were served with traditional ESG funding for Rapid Re-Housing than anticipated, because two funding allocations were utilized this year for Rapid Re-Housing. Other funding sources (e.g., American Rescue Plan Act (ARPA) funds) were also utilized to place homeless in housing under the R.E.A.L. Time Rapid Rehousing (RTR) Program. Note that the City of Dallas ESG-CV CARES funding allocation ended in the prior year, and was no longer available starting in FY 2023-24.



ESG SAGE Report



CAPER Aggregator 2.0

Aggregates data from CAPERs submitted to HUD by selected criteria (project type and/or specific question)

Due to changes in the CAPER as of 10/1/2023, some tables have been retired and replaced by updated versions. Depending on the date range of data included, you will automatically see previous versions of those tables, new ones, or both. Tables that are retired as of 10/1/2023 are marked as such in their title.

*Instructions: Select an option for each filter. **Aggregate mode** sums data together from separate CAPERs and presents the output as the regular CAPER table shell. **Details mode** outputs one row for each included CAPER, with a column for each cell of data. Data in Q4 can't be summed, and only outputs in details mode.*

In aggregate mode, numbers in green italics have been recalculated or weighted based on available totals.

If you attempt to pull an entire CAPER, especially aggregating over many recipients, you may have to wait several minutes for the result. Use the "Email me" button to run the report and email you the results when it's complete. You can navigate to other pages in Sage while that's running.

"Year" means the year of the start date for the submission.

This Aggregator uses data from reports with a status of Review in Progress, Reviewed, or Submitted.

Report criteria

Year

Recipient - ESG Grant

(1 selected)

Selected: ESG: Dallas - TX

TIP: Hold down the CTRL key on the keyboard and click with the mouse in order to select more than one Recipient - ESG Grant.

CAPER Project Type
TIP: Hold down the CTRL key on the keyboard and click with the mouse in order to select more than one choice.

- (all)
- Day Shelter
- Emergency Shelter - Night-by-Night
- Emergency Shelter - Entry Exit
- Homelessness Prevention
- PH - Rapid Re-Housing
- Street Outreach
- Transitional Housing
- archived -
- Coordinated Assessment

View report as Aggregate / summary Details / data Both aggregate and details

Grant List

Showing 1 to 1 of 1 entries Show entries

Download as Excel Copy to clipboard Activate filtering Filter:

Jurisdiction	Type	Start Date	End Date	Current Status
	CAPER	10/1/2023	9/30/2024	Submitted

Showing 1 to 1 of 1 entries Show 50 entries

Previous 1 Next

Q04a: Project Identifiers in HMIS

Please select details mode in the filters above to see Q4 information.
 Or [click here](#) to view details in a new tab.

CSV uploads containing multiple project rows in Q4 will display as separate rows here using the same value in Project Info Row ID.

Q05a: Report Validations Table

Category	Count of Clients for DQ	Count of Clients
Total Number of Persons Served	3,990	4,004
Number of Adults (Age 18 or Over)	3,466	3,475
Number of Children (Under Age 18)	520	525
Number of Persons with Unknown Age	4	4
Number of Leavers	3,173	3,187
Number of Adult Leavers	2,772	2,781
Number of Adult and Head of Household Leavers	2,775	2,784
Number of Stayers	817	817
Number of Adult Stayers	694	694
Number of Veterans	131	131
Number of Chronically Homeless Persons	639	644
Number of Youth Under Age 25	133	133
Number of Parenting Youth Under Age 25 with Children	26	26
Number of Adult Heads of Household	3,374	3,383
Number of Child and Unknown-Age Heads of Household	4	4
Heads of Households and Adult Stayers in the Project 365 Days or More	52	52

Effective 1/1/2023, this question includes separate columns for totals relevant to the DQ questions and totals relevant to the entire APR. Data uploaded prior to 1/1/2023 has been bulk updated to use the same totals for both columns in order to support calculations in the Aggregator.

	Client Doesn't Know/Prefers Not to Answer	Information Missing	Data Issues	Total	% of Issue Rate
Name	0	0	0	0	0%
Social Security Number	180	4	21	205	5.14%
Date of Birth	4	0	6	10	0.25%
Race/Ethnicity	10	3	0	13	0.33%
Gender	1	0	0	1	0.03%
Overall Score	0	0	0	228	5.71%

New as of 10/1/2023.

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06b: Data Quality: Universal Data Elements

Data Element	Client Doesn't Know/Prefers Not to Answer	Information Missing	Data Issues	Total	% of Issue Rate
Veteran Status	5	9	0	14	0.40%
Project Start Date	0	0	14	14	0.35%
Relationship to Head of Household	0	0	1	1	0.03%
Enrollment CoC	0	25	0	25	0.74%
Disabling Condition	0	28	7	35	0.88%

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06c: Data Quality: Income and Housing Data Quality

Data Element	Client Doesn't Know/Prefers Not to Answer	Information Missing	Data Issues	Total	% of Error Rate
Destination	22	843	0	865	27.26%
Income and Sources at Start	4	50	0	54	1.56%
Income and Sources at Annual Assessment	0	34	0	34	65.38%
Income and Sources at Exit	7	431	0	438	15.78%

Numbers in *green italics* have been recalculated or weighted based on available totals.

Entering into project type	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES-EE, ES-NbN, SH, Street Outreach	3,387	0	0	20	63	84	3.10%
TH	0	0	0	0	0	0	0
PH (All)	26	0	0	0	0	0	0
CE	0	0	0	0	0	0	0
SSO, Day Shelter, HP	57	0	0	0	0	0	0
Total	3,413	0	0	0	0	0	3.08%

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06e: Data Quality: Timeliness

Time for Record Entry	Number of Project Start Records	Number of Project Exit Records
< 0 days	7	9
0 days	3,073	2,086
1-3 Days	95	221
4-6 Days	59	83
7-10 Days	30	104
11+ Days	94	670

Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter

Data Element	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NbN)	0	0	0
Bed Night (All Clients in ES - NbN)	0	0	0

Numbers in *green italics* have been recalculated or weighted based on available totals.

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	3,475	3,185	290	0	0
Children	525	0	524	1	0
Client Doesn't Know/Prefers Not to Answer	4	0	0	0	4
Data Not Collected	0	0	0	0	0
Total	4,004	3,185	814	1	4
For PSH & RRH – the total persons served who moved into housing	25	25	0	0	0

Q07b: Point-in-Time Count of Persons on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	828	633	194	1	0
April	806	619	185	1	1
July	833	647	185	0	1
October	792	613	178	1	0

Q08a: Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	3,387	3,179	204	0	4
For PSH & RRH – the total households served who moved into housing	25	25	0	0	0

Q08b: Point-in-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	679	634	45	0	0
April	669	622	46	0	1
July	692	648	43	0	1
October	649	604	45	0	0

Number of Persons Contacted	All Persons Contacted	First contact – NOT staying on the Streets, ES-EE, ES-NbN, or SH	First contact – WAS staying on Streets, ES-EE, ES-NbN, or SH	First contact – Worker unable to determine
Once	469	0	462	7
2-5 Times	5	0	5	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	474	0	467	7

Q09b: Number of Persons Newly Engaged

Number of Persons Engaged	All Persons Contacted	First contact – NOT staying on the Streets, ES-EE, ES-NbN, or SH	First contact – WAS staying on Streets, ES-EE, ES-NbN, or SH	First contact – Worker unable to determine
Once	469	0	462	7
2-5 Contacts	3	0	3	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	472	0	465	7
Rate of Engagement	99.58%	0	99.57%	100.00%

Numbers in *green italics* have been recalculated or weighted based on available totals.

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Woman	1,701	1,238	461	0	2
Man	2,282	1,927	352	1	2
Culturally Specific Identity	0	0	0	0	0
Transgender	3	2	1	0	0
Non-Binary	0	0	0	0	0
Questioning	0	0	0	0	0
Different Identity	0	0	0	0	0
Woman/Man	1	1	0	0	0
Woman/Culturally Specific Identity	2	2	0	0	0
Woman/Transgender	5	5	0	0	0
Woman/Non-Binary	2	2	0	0	0
Woman/Questioning	0	0	0	0	0
Woman/Different Identity	0	0	0	0	0
Man/Culturally Specific Identity	0	0	0	0	0
Man/Transgender	5	5	0	0	0
Man/Non-Binary	1	1	0	0	0
Man/Questioning	0	0	0	0	0
Man/Different Identity	0	0	0	0	0
Culturally Specific Identity/Transgender	0	0	0	0	0
Culturally Specific Identity/Non-Binary	0	0	0	0	0
Culturally Specific Identity/Questioning	0	0	0	0	0
Culturally Specific Identity/Different Identity	0	0	0	0	0
Transgender/Non-Binary	1	1	0	0	0
Transgender/Questioning	0	0	0	0	0
Transgender/Different Identity	0	0	0	0	0
Non-Binary/Questioning	0	0	0	0	0
Non-Binary/Different Identity	0	0	0	0	0
Questioning/Different Identity	0	0	0	0	0
More than 2 Gender Identities Selected	0	0	0	0	0
Client Doesn't Know/Prefers Not to Answer	1	1	0	0	0
Data Not Collected	0	0	0	0	0
Total	4,004	3,185	814	1	4

	Total	Under Age 18	Age 18-24	Age 25-64	Age 65+	Client Doesn't Know/Prefers Not to Answer	Data Not Collected
Woman	1,701	261	105	1,252	81	2	0
Man	2,282	264	55	1,722	239	2	0
Culturally Specific Identity	0	0	0	0	0	0	0
Transgender	3	0	1	2	0	0	0
Non-Binary	0	0	0	0	0	0	0
Questioning	0	0	0	0	0	0	0
Different Identity	0	0	0	0	0	0	0
Woman/Man	1	0	0	1	0	0	0
Woman/Culturally Specific Identity	2	0	0	2	0	0	0
Woman/Transgender	5	0	0	5	0	0	0
Woman/Non-Binary	2	0	0	2	0	0	0
Woman/Questioning	0	0	0	0	0	0	0
Woman/Different Identity	0	0	0	0	0	0	0
Man/Culturally Specific Identity	0	0	0	0	0	0	0
Man/Transgender	5	0	0	5	0	0	0
Man/Non-Binary	1	0	0	1	0	0	0
Man/Questioning	0	0	0	0	0	0	0
Man/Different Identity	0	0	0	0	0	0	0
Culturally Specific Identity/Transgender	0	0	0	0	0	0	0
Culturally Specific Identity/Non-Binary	0	0	0	0	0	0	0
Culturally Specific Identity/Questioning	0	0	0	0	0	0	0
Culturally Specific Identity/Different Identity	0	0	0	0	0	0	0
Transgender/Non-Binary	1	0	0	1	0	0	0
Transgender/Questioning	0	0	0	0	0	0	0
Transgender/Different Identity	0	0	0	0	0	0	0
Non-Binary/Questioning	0	0	0	0	0	0	0
Non-Binary/Different Identity	0	0	0	0	0	0	0
Questioning/Different Identity	0	0	0	0	0	0	0
More than 2 Gender Identities Selected	0	0	0	0	0	0	0
Client Doesn't Know/Prefers Not to Answer	1	0	0	1	0	0	0
Data Not Collected	0	0	0	0	0	0	0
Total	4,004	525	161	2,994	320	4	0

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	160	0	160	0	0
5-12	239	0	238	1	0
13-17	126	0	126	0	0
18-24	161	110	51	0	0
25-34	499	397	102	0	0
35-44	674	576	98	0	0
45-54	891	864	27	0	0
55-64	930	919	11	0	0
65+	320	319	1	0	0
Client Doesn't Know/Prefers Not to Answer	4	0	0	0	4
Data Not Collected	0	0	0	0	0
Total	4,004	3,185	814	1	4

New as of 10/1/2023.

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
American Indian, Alaska Native, or Indigenous	32	26	6	0	0
Asian or Asian American	27	26	1	0	0
Black, African American, or African	2,551	1,945	604	1	1
Hispanic/Latina/e/o	297	202	92	0	3
Middle Eastern or North African	5	5	0	0	0
Native Hawaiian or Pacific Islander	2	2	0	0	0
White	750	713	37	0	0
Asian or Asian American & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
Black, African American, or African & American Indian, Alaska Native, or Indigenous	32	25	7	0	0
Hispanic/Latina/e/o & American Indian, Alaska Native, or Indigenous	11	11	0	0	0
Middle Eastern or North African & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
Native Hawaiian or Pacific Islander & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
White & American Indian, Alaska Native, or Indigenous	14	9	5	0	0
Black, African American, or African & Asian or Asian American	1	1	0	0	0
Hispanic/Latina/e/o & Asian or Asian American	3	3	0	0	0
Middle Eastern or North African & Asian or Asian American	0	0	0	0	0
Native Hawaiian or Pacific Islander & Asian or Asian American	0	0	0	0	0
White & Asian or Asian American	4	4	0	0	0
Hispanic/Latina/e/o & Black, African American, or African	38	24	14	0	0
Middle Eastern or North African & Black, African American, or African	0	0	0	0	0
Native Hawaiian or Pacific Islander & Black, African American, or African	4	4	0	0	0
White & Black, African American, or African	24	16	8	0	0
Middle Eastern or North African & Hispanic/Latina/e/o	0	0	0	0	0
Native Hawaiian or Pacific Islander & Hispanic/Latina/e/o	5	5	0	0	0
White & Hispanic/Latina/e/o	165	134	31	0	0
Native Hawaiian or Pacific Islander & Middle Eastern or North African	0	0	0	0	0
White & Middle Eastern or North African	0	0	0	0	0
White & Native Hawaiian or Pacific Islander	1	1	0	0	0
Multiracial – more than 2 races/ethnicity, with one being Hispanic/Latina/e/o	18	9	9	0	0
Multiracial – more than 2 races, where no option is Hispanic/Latina/e/o	7	7	0	0	0
Client Doesn't Know/Prefers Not to Answer	10	10	0	0	0
Data Not Collected	2	2	0	0	0
Total	4,004	3,185	814	1	4

New as of 10/1/2023.

Q13a1: Physical and Mental Health Conditions at Start

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☐	With Only Children	Unknown Household Type
Mental Health Disorder	1,449	1,366	52	30	0	0	1
Alcohol Use Disorder	161	160	1	0	0	0	0
Drug Use Disorder	432	431	0	1	0	0	0
Both Alcohol Use and Drug Use Disorders	327	325	1	0	0	0	0
Chronic Health Condition	1,185	1,112	44	29	0	0	0
HIV/AIDS	87	87	0	0	0	0	0
Developmental Disability	318	282	5	31	0	0	0
Physical Disability	870	835	21	14	0	0	0

☐ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13b1: Physical and Mental Health Conditions at Exit

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☐	With Only Children	Unknown Household Type
Mental Health Disorder	1,106	1,044	34	27	0	0	1
Alcohol Use Disorder	117	116	1	0	0	0	0
Drug Use Disorder	328	328	0	0	0	0	0
Both Alcohol Use and Drug Use Disorders	261	261	0	0	0	0	0
Chronic Health Condition	910	851	33	26	0	0	0
HIV/AIDS	75	75	0	0	0	0	0
Developmental Disability	221	194	3	24	0	0	0
Physical Disability	671	645	15	11	0	0	0

☐ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults <input type="checkbox"/>	With Only Children	Unknown Household Type
Mental Health Disorder	289	267	16	6	0	0	0
Alcohol Use Disorder	31	31	0	0	0	0	0
Drug Use Disorder	78	77	0	1	0	0	0
Both Alcohol Use and Drug Use Disorders	54	54	0	0	0	0	0
Chronic Health Condition	269	254	12	3	0	0	0
HIV/AIDS	9	9	0	0	0	0	0
Developmental Disability	68	60	2	6	0	0	0
Physical Disability	172	162	6	4	0	0	0

The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q14a: History of Domestic Violence, Sexual Assault, Dating Violence, Stalking, or Human Trafficking

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	519	479	39	0	1
No	2,910	2,657	250	0	3
Client Doesn't Know/Prefers Not to Answer	8	8	0	0	0
Data Not Collected	42	41	1	0	0
Total	3,479	3,185	290	0	4

Q14b: Most recent experience of domestic violence, sexual assault, dating violence, stalking, or human trafficking

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Within the past three months	124	113	10	0	1
Three to six months ago	50	42	8	0	0
Six months to one year	54	49	5	0	0
One year ago, or more	281	270	11	0	0
Client Doesn't Know/Prefers Not to Answer	7	4	3	0	0
Data Not Collected	3	1	2	0	0
Total	519	479	39	0	1

New as of 10/1/2023.

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations					
Place not meant for habitation	1,570	1,554	14	0	2
Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home shelter	828	587	241	0	0
Safe Haven	34	34	0	0	0
Subtotal - Homeless Situations	2,432	2,175	255	0	2
Institutional Situations					
Foster care home or foster care group home	3	3	0	0	0
Hospital or other residential non-psychiatric medical facility	159	159	0	0	0
Jail, prison, or juvenile detention facility	83	83	0	0	0
Long-term care facility or nursing home	10	10	0	0	0
Psychiatric hospital or other psychiatric facility	45	45	0	0	0
Substance abuse treatment facility or detox center	171	171	0	0	0
Subtotal - Institutional Situations	471	471	0	0	0
Temporary Situations					
Transitional housing for homeless persons (including homeless youth)	29	29	0	0	0
Residential project or halfway house with no homeless criteria	22	22	0	0	0
Hotel or motel paid for without emergency shelter voucher	81	79	2	0	0
Host Home (non-crisis)	3	3	0	0	0
Staying or living in a friend's room, apartment, or house	163	155	8	0	0
Staying or living in a family member's room, apartment, or house	155	148	6	0	1
Subtotal - Temporary Situations	453	436	16	0	1
Permanent Situations					
Rental by client, no ongoing housing subsidy	85	69	16	0	0
Rental by client, with ongoing housing subsidy	12	9	3	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Subtotal - Permanent Situations	97	78	19	0	0
Client Doesn't Know/Prefers Not to Answer	7	7	0	0	0
Data Not Collected	19	18	0	0	1
Subtotal - Other Situations	26	25	0	0	1
TOTAL	3,479	3,185	290	0	4

Updated 10/1/2023: Rows reordered and grouped differently. New "Rental by client, with ongoing housing subsidy" row includes data previously reported under separate subsidy types.

☐ Interim housing is retired as of 10/1/2019.

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No income	2,368	8	1,362
\$1 - \$150	14	0	13
\$151 - \$250	19	0	12
\$251 - \$500	60	0	58
\$501 - \$1000	539	0	434
\$1,001 - \$1,500	216	7	202
\$1,501 - \$2,000	113	0	114
\$2,001+	69	0	124
Client Doesn't Know/Prefers Not to Answer	4	0	7
Data Not Collected	73	0	455
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	0	645	0
Number of Adult Stayers Without Required Annual Assessment	0	34	0
Total Adults	3,475	694	2,781

Q17: Cash Income - Sources

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	307	5	375
Unemployment Insurance	5	0	2
Supplemental Security Income (SSI)	407	1	327
Social Security Disability Insurance (SSDI)	266	0	231
VA Service-Connected Disability Compensation	5	0	4
VA Non-Service Connected Disability Pension	5	0	6
Private Disability Insurance	2	0	2
Worker's Compensation	4	0	3
Temporary Assistance for Needy Families (TANF)	7	0	9
General Assistance (GA)	1	0	1
Retirement Income from Social Security	65	1	53
Pension or retirement income from a former job	5	0	3
Child Support	20	0	26
Alimony and other spousal support	1	0	0
Other Source	53	1	47
Adults with Income Information at Start and Annual Assessment/Exit	0	15	2,286

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	153	111	264	57.95%	24	81	105	22.86%	0	0	0	0
Unemployment Insurance	1	0	1	100.00%	0	1	1	0%	0	0	0	0
Supplemental Security Income (SSI)	248	55	303	81.85%	7	15	22	31.82%	0	0	0	0
Social Security Disability Insurance (SSDI)	182	32	214	85.05%	5	11	16	31.25%	0	0	0	0
VA Service-Connected Disability Compensation	4	0	4	100.00%	0	0	0	0	0	0	0	0
VA Non-Service-Connected Disability Pension	4	2	6	66.67%	0	0	0	0	0	0	0	0
Private Disability Insurance	2	0	2	100.00%	0	0	0	0	0	0	0	0
Worker's Compensation	2	1	3	66.67%	0	0	0	0	0	0	0	0
Temporary Assistance for Needy Families (TANF)	0	0	0	0	2	7	9	22.22%	0	0	0	0
General Assistance (GA)	1	0	1	100.00%	0	0	0	0	0	0	0	0
Retirement Income from Social Security	35	18	53	66.04%	0	0	0	0	0	0	0	0
Pension or retirement income from a former job	3	0	3	100.00%	0	0	0	0	0	0	0	0
Child Support	4	2	6	66.67%	8	12	20	40.00%	0	0	0	0
Alimony and other spousal support	0	0	0	0	0	0	0	0	0	0	0	0
Other source	35	4	39	89.74%	3	5	8	37.50%	0	0	0	0
No Sources	796	486	1,282	62.09%	21	53	74	28.38%	0	0	0	0
Unduplicated Total Adults	1,397	695	2,092		60	159	219		0	0	0	

Numbers in *green italics* have been recalculated or weighted based on available totals.

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutrition Assistance Program (SNAP) (Previously known as Food Stamps)	1,152	4	924
Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)	35	0	31
TANF Child Care Services	25	0	11
TANF Transportation Services	25	0	10
Other TANF-Funded Services	24	0	10
Other Source	32	0	15

Q21: Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
MEDICAID	1,025	1	699
MEDICARE	331	1	193
State Children's Health Insurance Program	4	0	2
Veteran's Health Administration (VHA)	33	0	26
Employer-Provided Health Insurance	41	0	36
Health Insurance obtained through COBRA	0	0	0
Private Pay Health Insurance	192	1	85
State Health Insurance for Adults	206	0	108
Indian Health Services Program	0	0	1
Other	41	0	58
No Health Insurance	2,298	13	1,632
Client Doesn't Know/Prefers Not to Answer	8	0	10
Data Not Collected	48	34	459
Number of Stayers Not Yet Required to Have an Annual Assessment	0	768	0
1 Source of Health Insurance	1,451	1	979
More than 1 Source of Health Insurance	199	1	108

	Total	Leavers	Stayers
0 to 7 days	995	945	50
8 to 14 days	262	226	36
15 to 21 days	212	161	51
22 to 30 days	222	163	59
31 to 60 days	519	415	104
61 to 90 days	437	296	141
91 to 180 days	805	652	153
181 to 365 days	466	292	174
366 to 730 days (1-2 Yrs)	79	35	44
731 to 1,095 days (2-3 Yrs)	6	2	4
1,096 to 1,460 days (3-4 Yrs)	1	0	1
1,461 to 1,825 days (4-5 Yrs)	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0
Total	4,004	3,187	817

Q22c: Length of Time between Project Start Date and Housing Move-in Date

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	8	8	0	0	0
8 to 14 days	4	4	0	0	0
15 to 21 days	5	5	0	0	0
22 to 30 days	2	2	0	0	0
31 to 60 days	4	4	0	0	0
61 to 90 days	1	1	0	0	0
91 to 180 days	0	0	0	0	0
181 to 365 days	0	0	0	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
Total (persons moved into housing)	24	24	0	0	0
Average length of time to housing	<i>19.42</i>	<i>19.42</i>	<i>0</i>	<i>0</i>	<i>0</i>
Persons who were exited without move-in	1	1	0	0	0
Total persons	25	25	0	0	0

Numbers in *green italics* have been recalculated or weighted based on available totals.

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	995	937	55	0	3
8 to 14 days	262	244	18	0	0
15 to 21 days	212	183	29	0	0
22 to 30 days	222	172	50	0	0
31 to 60 days	519	423	96	0	0
61 to 90 days	437	288	149	0	0
91 to 180 days	805	437	367	0	1
181 to 365 days	466	415	50	1	0
366 to 730 days (1-2 Yrs)	79	79	0	0	0
731 days or more	7	7	0	0	0
Total	4,004	3,185	814	1	4

Updated 10/1/2023: Data previously in categories of 1,096 days at higher has been collapsed into 731 days or more.

Q22e: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	951	739	210	0	2
8 to 14 days	381	233	148	0	0
15 to 21 days	226	119	107	0	0
22 to 30 days	210	134	76	0	0
31 to 60 days	441	343	98	0	0
61 to 90 days	242	203	39	0	0
91 to 180 days	323	298	25	0	0
181 to 365 days	270	236	34	0	0
366 to 730 days (1-2 Yrs)	444	433	10	0	1
731 days or more	390	385	5	0	0
Total	3,878	3,123	752	0	3
Not yet moved into housing	1	1	0	0	0
Data not collected	125	61	62	1	1
Total persons	4,004	3,185	814	1	4

	American Indian, Alaska Native, or Indigenous	Asian or Asian American	Black, African American, or African	Hispanic/Latina/e/o	Middle Eastern or North African	Native Hawaiian or Pacific Islander	White	At Least 1 Race and Hispanic/Latina/e/o	Multi-racial (does not include Hispanic/Latina/e/o)	Unknown (Don't Know, Preferred not to Answer, Data not Collected)
Persons Moved Into Housing	0	0	15	0	0	0	8	1	0	0
Persons Exited Without Move-In	0	0	0	0	0	0	0	0	0	0
Average time to Move-In	0	0	16.40	0	0	0	27.50	0	0	0
Median time to Move-In	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate

New as of 10/1/2023.

Q22g: Length of Time Prior to Housing by Race and Ethnicity - based on 3.917 Date Homelessness Started

	American Indian, Alaska Native, or Indigenous	Asian or Asian American	Black, African American, or African	Hispanic/Latina/e/o	Middle Eastern or North African	Native Hawaiian or Pacific Islander	White	At Least 1 Race and Hispanic/Latina/e/o	Multi-racial (does not include Hispanic/Latina/e/o)	Unknown (Don't Know, Preferred not to Answer, Data not Collected)
Persons Moved Into Housing	30	26	2,185	231	5	2	636	196	78	10
Persons Not Yet Moved Into Housing	0	0	1	0	0	0	0	0	0	0
Average time to Move-In	199.20	145.00	194.92	92.61	39.60	135.50	343.99	187.01	202.32	141.50
Median time to Move-In	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate

New as of 10/1/2023.

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations					
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	702	701	0	0	1
Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home shelter	193	159	34	0	0
Safe Haven	2	2	0	0	0
Subtotal - Homeless Situations	897	862	34	0	1
Institutional Situations					
Foster care home or foster care group home	1	0	1	0	0
Hospital or other residential non-psychiatric medical facility	54	53	1	0	0
Jail, prison, or juvenile detention facility	19	19	0	0	0
Long-term care facility or nursing home	3	3	0	0	0
Psychiatric hospital or other psychiatric facility	4	4	0	0	0
Substance abuse treatment facility or detox center	16	16	0	0	0
Subtotal - Institutional Situations	97	95	2	0	0
Temporary Situations					
Transitional housing for homeless persons (including homeless youth)	126	121	5	0	0
Residential project or halfway house with no homeless criteria	4	4	0	0	0
Hotel or motel paid for without emergency shelter voucher	84	10	74	0	0
Host Home (non-crisis)	0	0	0	0	0
Staying or living with family, temporary tenure (e.g., room, apartment, or house)	100	49	51	0	0
Staying or living with friends, temporary tenure (e.g., room, apartment, or house)	69	55	14	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Subtotal - Temporary Situations	383	239	144	0	0
Permanent Situations					
Staying or living with family, permanent tenure	122	77	45	0	0
Staying or living with friends, permanent tenure	20	15	5	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Rental by client, no ongoing housing subsidy	302	98	203	1	0
Rental by client, with ongoing housing subsidy	354	177	177	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Owned by client, no ongoing housing subsidy	2	1	1	0	0
Subtotal - Permanent Situations	800	368	431	1	0
Other Situations					
No Exit Interview Completed	855	844	9	0	2

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Other	9	9	0	0	0
Deceased	6	6	0	0	0
Client Doesn't Know/Prefers Not to Answer	22	13	9	0	0
Data Not Collected	118	118	0	0	0
Subtotal - Other Situations	1,010	990	18	0	2
Total	3,187	2,554	629	1	3
Total persons exiting to positive housing destinations	800	368	431	1	0
Total persons whose destinations excluded them from the calculation	64	62	2	0	0
Percentage	25.62%	14.77%	68.74%	100.00%	0%

Updated 10/1/2023: Rows reordered and grouped differently. Destinations with subsidies are now detailed in Q23d. Existing data has been updated to match new row order and relocated to Q23d as appropriate. Numbers in *green italics* have been recalculated or weighted based on available totals.

Q23d: Exit Destination – Subsidy Type of Persons Exiting to Rental by Client With An Ongoing Subsidy

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
GPD TIP housing subsidy	0	0	0	0	0
VASH housing subsidy	8	8	0	0	0
RRH or equivalent subsidy	180	87	93	0	0
HCV voucher (tenant or project based) (not dedicated)	34	4	30	0	0
Public housing unit	6	1	5	0	0
Rental by client, with other ongoing housing subsidy	53	25	28	0	0
Housing Stability Voucher	8	5	3	0	0
Family Unification Program Voucher (FUP)	0	0	0	0	0
Foster Youth to Independence Initiative (FYI)	0	0	0	0	0
Permanent Supportive Housing	49	43	6	0	0
Other permanent housing dedicated for formerly homeless persons	9	3	6	0	0
TOTAL	347	176	171	0	0

New as of 10/1/2023: Existing data from Q23c prior to 10/1/2023 has been relocated to Q23d as appropriate.

	Total	American Indian, Alaska Native, or Indigenous	Asian or Asian American	Black, African American, or African	Hispanic/Latina/e/o	Middle Eastern or North African	Native Hawaiian or Pacific Islander	White	At Least 1 Race and Hispanic/Latina/e/o	Multi-racial (does not include Hispanic/Latina/e/o)	Unknown (Don't Know, Preferred not to Answer, Data not Collected)
Homeless Situations	897	6	7	589	53	4	0	169	48	17	4
Institutional Situations	97	0	2	54	4	0	0	31	3	3	0
Temporary Housing Situations	383	7	4	246	19	0	1	67	31	8	0
Permanent Housing Situations	800	7	1	580	53	0	1	99	45	14	0
Other	1,010	8	8	574	88	1	0	235	73	19	4
Total	3,187	28	22	2,043	217	5	2	601	200	61	8

New as of 10/1/2023.

Q24a: Homelessness Prevention Housing Assessment at Exit

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	81	35	45	1	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	7	1	6	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	0	0	0	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	4	4	0	0	0
Moved to new housing unit--With on-going subsidy	0	0	0	0	0
Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless - moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Jail/prison	0	0	0	0	0
Deceased	0	0	0	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data not collected (no exit interview completed)	1	1	0	0	0
Total	93	41	51	1	0

Language Response (Top 20 Languages Selected)	Total Persons Requiring Translation Assistance	Language Name ¹
367	50	Spanish
110	17	American Sign Language
Different Preferred Language	7	
Total	74	

New as of 10/1/2023.

¹This lookup is provided by Sage. The CSV upload contains only the response code.

Q25a: Number of Veterans

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	33	33	0	0
Non-Chronically Homeless Veteran	98	95	3	0
Not a Veteran	3,330	3,044	286	0
Client Doesn't Know/Prefers Not to Answer	5	4	1	0
Data Not Collected	9	9	0	0
Total	3,475	3,185	290	0

Q26b: Number of Chronically Homeless Persons by Household

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	644	635	9	0	0
Not Chronically Homeless	3,325	2,516	805	1	3
Client Doesn't Know/Prefers Not to Answer	12	12	0	0	0
Data Not Collected	23	22	0	0	1
Total	4,004	3,185	814	1	4

Tab 4

Financial Summary

- CDBG & CDBG-CV Financial Summary Reports
- CDBG & CDBG-CV Expenditure Report by Activity
- CDBG & CDBG-CV Public Services Cap
- CDBG & CDBG-CV Planning and Program Oversight Cap
- Housing Loan Programs
- Section 108 Accomplishments Report and Narrative



CDBG & CDBG-CV Financial Summary Reports

**Financial Summary
Community Development Block Grant Program**

1. Name of Grantee		2. Grant Number		3. Reporting Period	
City of Dallas		B 23 MC 48 0009		From:	To:
				10/1/2023	9/30/2024
Part I: Summary of CDBG Resources					
1. Unexpended CDBG funds at end of previous reporting period (balance for prior program years)				\$	39,411,009.19
2. Entitlement Grant from form HUD 7082				\$	13,809,603.00
3. Surplus Urban Renewal Funds				\$	-
4. Section 108 Guaranteed Loan Funds (Principal Amount)				\$	-
5. Program Income Received by		Grantee (Column A)	Subrecipient (Column B)		
a. Revolving Funds			\$ (1,189,397.51)		
b. Other (Identify below. Provide details on an attachment)					
		\$ 3,435,979.73			
		\$ -			
c. Total Program Income (sum of columns a and b)		\$ 3,435,979.73	\$ (1,189,397.51)	\$	2,246,582.22
5a. Section 108 Program Income (for SI type)				\$	-
6. Returns				\$	-
7. Adjustments to Compute Total Available (if a negative amount, enclose in brackets)				\$	(543,754.93)
8. Total CDBG funds available for use during this reporting period (sum of lines 1 - 7)				\$	54,923,439.48
Part II: Summary of CDBG Expenditures					
9. Disbursements other than Section 108 Repayments and Planning/Administration				\$	17,411,367.67
10. Adjustments to Compute Total Amount Subject to Low/Mod Benefit (if a negative amount, enclose in brackets)				\$	(13,853,063.21)
11. Amount subject to low/mod benefit calculation (line 9 plus 10)				\$	3,558,304.46
12. Disbursed in IDIS for Planning/Administration				\$	2,020,752.46
13. Disbursed in IDIS for Section 108 Repayments				\$	-
14. Adjustments to Compute Total Expenditures (if a negative amount, enclose in brackets)				\$	34,673.73
15. Total Expenditures (sum lines 11-14)				\$	5,613,730.65
16. Unexpended balance (line 8 minus line 15)				\$	49,309,708.83
Part III: Low/Mod Benefit This Reporting Period					
17. Expended for low/mod housing in special areas				\$	-
18. Expended for low/mod multi-unit housing				\$	2,943,920.60
19. Disbursed for other low/mod activities				\$	16,709,160.32
20. Adjustment to compute total low/mod credit				\$	(16,094,776.46)
21. Total low/mod credit (sum lines 17-20)				\$	3,558,304.46
22. Percent low/mod credit (line 21 divided by line 11)					100.00%
Part IV: Low/Mod Benefit for Multi-year Certifications (only if certification period includes prior years)					
23. Program years covered in certification PY _____ PY _____ PY _____					
24. Cumulative net expenditures subject to program benefit calculation				\$	-
25. Cumulative expenditures benefiting low/mod persons				\$	-
26. Percent benefit to low/mod persons (line 25 divided by line 24)					0.00%
Part V: Public Service (PS) Cap Calculation					
27. Disbursed in IDIS for Public Services				\$	2,020,752.46
28. PS unliquidated obligations at end of current program year				\$	-
29. PS unliquidated obligations at end of previous program year				\$	141,537.00
30. Adjustments to compute total PS obligations				\$	206,847.54
31. Total PS obligations (line 27 + line 28 - line 29 + line 30)				\$	2,086,063.00
32. Entitlement grant amount (from line 2)				\$	13,809,603.00
33. Prior year program income (IDIS generated number)				\$	750,273.69
34. Adjustments to compute total subject to PS Cap				\$	-
35. Total subject to PS Cap (sum of line 32 - 34)				\$	14,559,876.69
36. Percent funds obligated for public service activities (line 31 divided by line 35)					14.33%
Part VI: Planning and Program Administration Cap Calculation					
37. Disbursed in IDIS for Planning/Administration				\$	2,073,089.27
38. PA unliquidated obligations at end of current program year				\$	(182,659.24)
39. PA unliquidated obligations at end of previous program year				\$	82,054.00
40. Adjustments to compute total PA obligations				\$	60,481.50
41. Total PA obligations (line 37 + line 38 - line 39 + line 40)				\$	1,868,857.53
42. Entitlement grant amount (from line 2)				\$	13,809,603.00
43. Current year program income (IDIS generated number)				\$	2,246,582.22
44. Adjustments to compute total subject to PA Cap				\$	(543,754.93)
45. Total subject to PA Cap (sum of line 42 - 44)				\$	15,512,430.29
46. Percent funds obligated for PA activities (line 41 divided by line 45)					12.05%

FY 2023-24 CAPER - Financial Summary

Part I: Summary of CDBG Resources

1 Unexpended CDBG Funds at End of Previous Program Year -	39,411,009.19
Number came from line #16 of the FY2022-23 CAPER. Includes prior year entitlement that remains as well as prior year program income reported as being received and still available (whether entered into IDIS or not)	
2 Entitlement Grant -	13,809,603.00
This amount came from the FY 2023-24 Action Plan (Application for Federal Assistance).	
3 Surplus Urban Renewal -	
This line is not applicable for City during FY 2023-24	
4 Section 108 Guaranteed Loan Funds -	
Section 108 funds drawn during FY 2023-24	0.00
5 Current Year Program Income -	2,246,582.22
IDIS generated number. (All numbers below were "receipted" in IDIS for FY 2023-24)	
City retained PI collected and receipted in IDIS for FY 2023-24	3,435,979.73
Business Revolving Loan PI collected and receipted in IDIS for FY 2023-24	(1,189,397.51)
Total	2,246,582.22
5a Current Year Section 108 Program Income (For SI Type) -	0.00
IDIS generated number.	
6 Returns -	0.00
No Repayments to HUD during FY 2023-24.	
7 Adjustment to Compute Total Available -	(543,754.93)
An adjustment is needed to reconcile FY 2023-24 program income recognized by IDIS vs. actual receipts per AMS.	
a. City retained PI collected in FY 22-23, reported in 22-23 CAPER, receipted in IDIS after September 30, 2023	(64,039.93)
b. City retained PI collected in FY 2022-23, receipted in IDIS after September 30, 2023	102,658.69
b. City retained PI collected in FY 2023-24, receipted in IDIS after September 30, 2024	474,811.02
c. Business Revolving Loan retained PI collected in FY 2022-23, reported in 2022-23 CAPER, receipted in IDIS after September 30, 2023	1,189,397.51
d. People Fund retained PI collected in FY 2023-24, receipted in IDIS after September 30, 2024	(2,246,582.22)
Total	(543,754.93)
8 Total Available	54,923,439.48
Sum of line #1 to line #7.	

Part II: Summary of CDBG Expenditures

Disbursements Other Than Section 108 Repayments And		
9 Planning/Administration -		17,411,367.67
IDIS generated number.		
Adjustments To Compute Total Amount Subject To Low/Mod		
10 Benefit -		(13,853,063.21)
a. Financial Status Report according to City's accounting system	6,521,786.40	
b. PY23 adjustment. Expense not drawn, to be moved out. (Activity 13018 \$11,382.91 , Activity 13468 \$36,750 Activity 13470 \$25,335.28 Activity 13575 \$47,935.23 Activity 13577 \$30,181.99	151,585.41	
c. PY23 adjustment.(Activity 13483 \$5,468.13 Activity 13484 \$26,302, Activity 13485 \$13,492.28, Activity 13485 \$12,492.28, Activity 13577 \$49,326.93)	107,081.54	
d. PY23 adjustment. Program income receipted after September 30, 2024	(1,189,397.51)	
e. PY23 adjustment. Expense moved out after draw occurred during FY23-24 (Activity 13256 \$14,500, Activity 13237 \$44,306.91 , Activity 13018 \$11,367.50 , Activity 13563 \$75,652.98, Activity 13564 \$34,801.61,	(166,129.00)	
d. PY22 expense incorrectly shown in PY 23 FSR YTD.	95,960.95	
d. PY22 Expenses drawn not shown in FY 23-24 YTD FSR.	151,160.02	
f. PY22 Expenses not included in FY22-23 FSR YTD to be moved out (Activity 13256)	52,336.21	
g. PY22 expenses not drawn in 13th accounting period, showing in FY22-23YTD FSR (Activity 13214 \$32,626.92, Activity 13563 \$50,067.48)	(82,694.42)	
h. Expenses for FY 2022-23 that occurred during 13th accounting period, not included in FY 2022--23 CAPER, not included in Financial Status Report, revisions made after September 30, 2024.	(58,317.16)	
i. Less amount expended for Planning/ Administration according to City's accounting system.	(2,025,067.98)	
Amount subject to L/M Benefit	3,558,304.46	
Amount identified in Line #9 per IDIS.	17,411,367.67	
Amount of adjustment for Line #10	(13,853,063.21)	
11 Amount Subject to Low/Mod Benefit (Line 09 + Line 10)		3,558,304.46
Line #9 + Line #10		
12 Disbursed in IDIS for Planning/Administration		2,020,752.46
IDIS generated number.		
13 Disbursed in IDIS for Section 108 Repayments		0.00
IDIS generated number.		
14 Adjustments to Compute Total Expenditures		34,673.73
City's accounting system amount expended for Planning/Administration.	2,107,763.00	
IDIS generated amount expended for Planning/Administration.	(2,073,089.27)	
Amount (overstated)/understated by IDIS	34,673.73	

City's accounting system amount expended for Section 108 Repayments.	0.00
IDIS generated amount expended for Section 108 Repayments.	0.00
Amount (overstated)/understated by IDIS	0.00
Amount understated by IDIS for Planning/Administration	34,673.73
Amount overstated by IDIS for Section 108 Repayments	0.00
Amount of adjustment required	34,673.73

15 Total Expenditures (Sum, Lines 11-14) **5,613,730.65**
 Sum of Line #11 to Line #14

16 Unexpended Balance (Line 08- Line 15) **49,309,708.83**
 Line #8 minus Line #15.

Part III: Low/Mod Benefit This Reporting Period

17 Expended for Low/Mod Housing in Special Areas **0.00**
 IDIS generated number.

18 Expended for Low/Mod Multi-Unit Housing **2,943,920.60**
 Amount according to City's accounting system of expenditures for rental housing preservation projects.

19 Disbursed for Other Low/Mod Activities **16,709,160.32**
 IDIS generated number.

20 Adjustment to Compute Total Low/Mod Credit **(16,094,776.46)**
 Amount from and documented above for Line #11. 3,558,304.46
 Less: 'All activities reported in CAPER have national objective of LMA/LMC/LMJ therefore this section is not applicable 0.00
 Less amount expended for Low/Mod Multi-Unit Housing from Line #18. (2,943,920.60)
 Less amount per IDIS on Line #19. (16,709,160.32)
 Amount of adjustment required. (16,094,776.46)

21 Total Low/Mod Credit (Sum, Lines 17-20) **3,558,304.46**
 Sum of Line #17 to Line #20.

22 Percent Low/Mod Credit (Line 21/Line 11) **100.00%**
 Calculation of Line #21 divided by Line #11.

Low/Mod Benefit For Multi-Year Certifications

City of Dallas certifies LM benefit on an annual basis, not a multi-year basis; therefore, Line #23 to Line #26 are not applicable to City of Dallas.

23 Program Year (PY) Covered in Certifications

Cumulative Net Expenditures Subject To Low/Mod Benefit
24 Calculation **0.00**

25 Cumulative Expenditures Benefiting Low/Mod Persons **0.00**

26 Percent Benefit to Low/Mod Persons (Line 25 / Line 24) **0.00%**

Part IV: Public Service (PS) CAP Calculations

27 Disbursed in IDIS for Public Services	2,020,752.46
<hr/>	
IDIS generated number.	
28 PS Unliquidated Obligations at End of Current Program Year	0.00
<hr/>	
IDIS generated number.	
29 PS Unliquidated Obligations at End of Previous Program Year	141,537.00
<hr/>	
Amount of encumbered funds at the end of the previous program year. Amount taken from FY 2022-23 CAPER PS cap calculation attachment.	
30 Adjustments to Compute Total PS Obligations	206,847.54
<hr/>	
a. Amount of funds expended for Public Service activities according to City's accounting system	1,988,425.00
b. Public Service expenditures according to IDIS Line #27.	(2,020,752.46)
c. Current year unliquidated obligations per City's accounting system.	239,175.00
Amount of adjustment required	206,847.54
31 Total PS Obligations (Line 27 + Line 28 - Line 29 + Line 30)	2,086,063.00
<hr/>	
Sum of Line #27, #28, & #30 minus Line 29.	
32 Entitlement Grant	13,809,603.00
<hr/>	
Same as Line #2.	
33 Prior Year Program Income	750,273.69
<hr/>	
IDIS generated number.	
34 Adjustment to Compute Total Subject to PS CAP	0.00
<hr/>	
Amount of program income recorded in prior year CAPER PS cap calculation. Amount taken from FY 2022-23 CAPER PS cap calculation attachment.	
a. FY 2022-23 Sub-recipient program income	0.00
b. FY 2022-23 City retained program income	750,273.69
c. FY 2022-23 Section 108 program income	0.00
Total prior year program income	750,273.69
<hr/>	
Less amount generated per IDIS on Line #33.	(750,273.69)
Amount of adjustment required	0.00
35 Total Subject to PS Cap (Sum, Lines 32-34)	14,559,876.69
<hr/>	
Sum of Line #32 to Line #34.	
36 Percent Funds Obligated for PS Activities (Line 31/Line 35)	14.33%
<hr/>	
Line #31 divided by Line #35.	

Part V: Planning And Administration (PA) CAP

37 Disbursed in IDIS for Planning/Administration	2,073,089.27
<hr/>	
IDIS generated number.	
38 PA Unliquidated Obligations at End of Current Program Year	(182,659.24)
<hr/>	
IDIS generated number.	
39 PA Unliquidated Obligations at End of Previous Program Year	82,054.00

Amount of encumbered funds at the end of the previous program year.
 Amount taken from FY 2022-23 CAPER PA cap calculation attachment.

40 Adjustment to Compute Total PA Obligations	60,481.50
<hr/>	
a. Amount of funds expended for Planning/Administration according to City's accounting system	2,107,763.00
b. Amount overstated by City's accounting system for Planning/Administration	(18,758.00)
c. Planning/Administration expenditures according to IDIS line # 37	(2,073,089.27)
<hr/>	
d. Current year unliquidated obligations per City's accounting system	44,565.77
Amount of adjustment required	60,481.50
<hr/>	
41 Total PA Obligations (Line 37+ Line 38 - Line 39 + Line 40)	1,868,857.53
Sum of Line #37, #38, & #40 minus Line 39.	
<hr/>	
42 Entitlement Grant	13,809,603.00
Same as Line #2.	
<hr/>	
43 Current Year Program Income	2,246,582.22
IDIS generated number.	
Current Year Section 108 Program Income (For SI Type) -	0.00
IDIS generated number.	
<hr/>	
44 Adjustment to Compute Total Subject to PA CAP	(543,754.93)
Same adjustment for current year program income as required and documented in Line #7 above.	
<hr/>	
45 Total Subject to PA CAP (Sum, Lines 42 - 44)	15,512,430.29
Sum of Line #42 to Line #44.	
<hr/>	
46 Percent Funds Obligated for PA Activities (Line 41/Line 45)	12.05%
Calculation of Line #41 divided by Line #45.	
<hr/>	

PY 2023 CAPER Adjustments

5. Current Year Program Income

City Retained PI collected and receipted in IDIS for FY 2023-24	3,435,979.73
Business Revolving Loan (BRL) PI collected and receipted in IDIS for FY 2023-24	_ (1,189,397.51)
Total PI Receipted	2,246,582.22

7. Adjustment to Total Program Income Available

City retained PI collected in FY 2022-23, reported in FY 2022-23 CAPER, receipted in IDIS after September 30, 2023	(64,039.93)
City retained PI collected in FY 2022-23, receipted in IDIS after September 30, 2023	102,658.69
City retained PI collected in FY 2022-23, receipted in IDIS after September 30, 2023	474,811.02
BRL retained PI collected in FY 2022-23, reported in FY 22-23 CAPER, receipted in IDIS after September 30, 2023	1,189,397.51
BRL retained PI collected FY 2023-24, receipted in IDIS after September 30, 2024	(2,246,582.22)
Total Adjustment to Program Income Available	(543,754.93)

10. Adjustment to Compute Total Amount Subject to Low/Mod Benefit

Financial Status Report according to City' accounting system (see attached FSR) PY 23 adjustment	6,521,786.40
	(1,096,859.56)
Expenses for FY 2023-24 that occurred during 13th accounting period, not included in FY 2022-23 CAPER, not included in Financial Status Report, revisions made after September 30, 2024.	(58,317.16)
Less amount expended for Planning/Administration according to City's accounting system.	(2,025,067.98)
Less amount expended for Section 108 Repayments according to City's accounting system.	0.00
Plus FY 2022-23 expenditures by sub-recipient (SDDC) that are not reflected in the City's accounting system	_ 0.00
Amount subject to L/M Benefit	3,341,541.70
Disbursements Other than Section 108 Repayments and Planning/Administration per IDIS.	_ 17,411,367.67
Adjustment to Compute Total Amount Subject to Low/Mod Benefit	(14,069,825.97)

PY 2023 CAPER Adjustments, cont.

14. Adjustment to Compute Total Expenditures

City's accounting system amount expended for Planning/Administration.	2,107,763.00
Less IDIS generated amount expended for Planning/Administration.	<u>(2,073,089.27)</u>
Amount understated by IDIS for Planning/Administration	34,673.73
City's accounting system amount expended for Section 108 Repayments.	0.00
Less IDIS generated amount expended for Section 108 Repayments.	<u>0.00</u>
Amount understated by IDIS for Section 108 Repayments	0.00
Adjustment to Compute Total Expenditures	34,673.73
20. <u>Adjustment to Compute Total Low/Mod Credit</u>	
Amount Subject to Low/Mod Benefit (Line #11 Financial Summary).	3,558,304.46
Less: all activities reported in CAPER have a national objective of LMA/LMC/LMJ therefore this section is not applicable	0.00
Amount according to City's accounting system of expenditures for rental housing preservation projects.	(2,943,920.60)
Less amount per IDIS (Line #19 Financial Summary)	<u>(16,709,160.32)</u>
Adjustment to Compute Total Low/Mod Credit	(16,094,776.46)
30. <u>Adjustment to Compute Total PS Obligations</u>	
Amount of funds expended for Public Service activities according to City's accounting system	1,988,425.00
Less amount for PS expenditures per IDIS (Line #27 Financial Summary)	(2,020,752.46)
Current year unliquidated obligations per City's accounting system.	<u>239,175.00</u>
Adjustment to Compute Total PS Obligations	206,847.54

PY 2023 CAPER Adjustments, cont.

34. <u>Adjustment to Compute Total Subject to PS Cap</u>	
FY 2022-23 Sub-recipient program income	0.00
FY 2022-23 City retained program income	<u>750,273.69</u>
Total prior year program income	750,273.69
Less amount generated per IDIS (Line #33 Financial Summary)	<u>(750,273.69)</u>
Adjustment to Compute Total Subject to PS Cap	0.00
40. <u>Adjustment to Compute Total PA Obligations</u>	
City's accounting system amount expended for Planning/Administration.	2,107,763.00
Less amount for PA expenditures per IDIS (Line #37 Financial Summary)	(2,073,089.27)
Current year unliquidated obligations per City's accounting system.	<u>44,565.77</u>
Adjustment to Compute Total PA Obligations	79,239.50
44. <u>Adjustment to Compute Total Subject to PA Cap</u>	

Current year program income adjustment (Line #7 Financial Summary)	—	<u>(543,754.93)</u>
Adjustment to Compute Total Subject to PA Cap		(543,754.93)

LOCCS Reconciliation - PY 2023

Unexpended CDBG Funds (from line 16)		49,309,708.83
LOC Balance as of 9/30/24		
CDBG Entitlement	27,770,247.96	
Section 108 Program Income (For SI Type)	21,383,690.74	
LOC Balance	49,153,938.70	49,153,938.70
Plus: Cash on Hand		
City CDBG Program Income as of 9/30/24- Cash on hand (city) for CDBG program income funds (excludes negative balance for CD project funds since negative cash balance should be reflective of cash due to the funds for project expenses that occurred prior to 10/1/23)	474,811.02	
Revolving Fund Cash Balance - Income received by People Fund and shown in IDIS balance on 9/30/24, but not included in LOC balance		
Total Cash on Hand		474,811.02
Less: Liabilities		
Draws made after 9/30/24 marked as prior year draws for expenses reported in the FY2023-24 CAPER*	(319,041.19)	
Total Liabilities		(319,041.19)
LOC + Cash on Hand - Liabilities		49,309,708.53
Adjusted (LOC + Cash on Hand - Liabilities)		49,309,708.53
Unreconcilable Variance in FY 2023-24 CAPER		0.30

Unprogrammed Funds Calculation - PY 2023

Amount of funds available during the reporting period		54,923,439.48
From Line #8 of CAPER		
Income expected but not yet realized		0.00
Program Income budgeted to receive during FY 2023-24	(200,000.00)	
10 of 12		

Program Income actually received during FY 2023-24	3,435,979.73	
Section 108 transfer from General Fund not required therefore not realized	0.00	
Variance - Reported in CAPER and included in Line #8 as shown above	3,235,979.73	
Sub-total		54,923,439.48
Less total budgeted amount		53,351,326.19
FY 2023-24 Adopted CDBG Budget	15,009,603.00	
Less: Reprogrammed funds adopted with FY 2023-24 Budget and RL projected PI (See Note below)	(1,069,286.00)	
Prior Year Unspent Funds (FY 2022-23 & Prior) - from Line #1 of CAPER	39,411,009.19	
Total	53,351,326.19	
Sub Total		1,572,113.29
Less: Section 108 Program Income (For SI Type)		0.00
Unprogrammed balance		1,572,113.29

Any funds that are currently "unprogrammed" will be included in future budget processes including citizen input, Community Development Commission input and adoption by the City Council for a specified purpose.

FY 2022-23 Low/Mod Benefit including Section 108

CDBG Low/Mod Benefit from Financial Summary Line #11.	3,558,304.46	
Section 108 expenditures	0.00	
Section 108 for Low/Mod Benefit	0.00	
Section 108 for Slum/Blight	0.00	
Section 108 for Urgent Need	0.00	
Low/Mod Benefit including Section 108		100.00%

Financial Summary
CDBG-CV Grant

1. Name of Grantee	2. Grant Number	3. Reporting Period	
City of Dallas	B 20 MW 48 0009	From: 10/1/2023	To: 09/30/24
Part I: Summary of CDBG-CV Resources			
1. CDBG-CV Grant			20,678,587.00
2. Funds Returned to the Line-of Credit			0.00
3. Funds returned to the local CDBG Account			0.00
4. Total Available (Sum, Lines 01-03)			20,678,587.00
Part II: Summary of CDBG-CV Expenditures			
5. Disbursements other than Section 108 Repayments and Planning/Administration			15,070,735.16
6. Disbursements in IDIS for Planning/Administration			1,461,932.58
7. Disbursed in IDIS Section 108 Repayments			1,732,047.00
8. Total Expenditures (Sum, Lines 05-07)			18,264,714.74
9. Unexpended balance (Line 04- Line 08)			2,413,872.26
Part III: Low/Mod Benefit for the CDBG-CV Grant			
10. Expended for low/mod housing in special areas			0.00
11. Expended for low/mod multi-unit housing			0.00
12. Disbursed for other low/mod activities			15,070,735.16
13. Total low/mod credit (Sum, Lines 10-12)			15,070,735.16
14. Amount subject to low/mod benefit (Line 05)			15,070,735.16
15. Percent low/mod credit (line 13 / line 14)			100.00%
Part IV: Public Service (PS) Calculations			
16. Disbursed in IDIS for Public Services			10,070,735.16
17. CDBG-CV Grant			20,678,587.00
18. Percent of funds disbursed for PS activitied (Line 16 / line 17)			48.70%
Part V: Planning and Administration (PA) CAP			
19. Disbursed in IDIS for Planning/Administration			1,461,932.58
20. CDBG-CV Grant			20,678,587.00
21. Percent of funds disbursed for PA activited (Line 19/ line 20)			7.07%

FY 2023-24 CAPER - Financial Summary

Part I: Summary of CDBG-CV Resources

1	CDBG-CV Entitlement Grant -	20,678,587.00
	This amount came from the FY 2021-22 Action Plan (Application for Federal Assistance).	
2	Funds Returned to the Line-of Credit	0.00
	No Repayments to HUD during FY 2023-24.	
3	Funds returned to the local CDBG Account	0.00
	No funds returned to the local CDBG Account during FY 2023-24.	
4	Total Available	20,678,587.00
	Sum of line #1 to line #4.	

Part II: Summary of CDBG-CV Expenditures

5	Disbursements Other Than Section 108 Repayments And Planning/Administration -	15,070,735.16
	IDIS generated number.	
6	Disbursed in IDIS for Planning/Administration	1,461,932.58
	IDIS generated number.	
7	Disbursed in IDIS for Section 108 Repayments	1,732,047.00
	IDIS generated number.	

7a Adjustments to Compute Total Expenditures

City's accounting system amount expended for Planning/Administration from October 1, 2023 to September 30, 2024.	179,140.17	
City's accounting system amount expended for Planning/Administration prior to October 1, 2023.	1,282,792.41	
IDIS generated amount expended for Planning/Administration.	(1,461,932.58)	
Amount (overstated)/understated by IDIS		0.00
<hr/>		
City's accounting system amount expended for Section 108 Repayments from October 1, 2023 to September 30, 2024.		0.00
City's accounting system amount expended for Section 108 Repayments prior to October 1, 2023.	1,732,047.00	
IDIS generated amount expended for Section 108 Repayments.	(1,732,047.00)	
Amount (overstated)/understated by IDIS		0.00
<hr/>		
Amount overstated by IDIS for Planning/Administration		0.00
Amount overstated by IDIS for Section 108 Repayments		0.00
Amount of adjustment required		0.00

8	Total Expenditures (Sum, Lines 05 - 07)		18,264,714.74
	Sum of Line #5 to Line #7		

9	Unexpended Balance (Line 04 - Line 08)		2,413,872.26
	Line #8 minus Line #15.		

Part III: Low/Mod Benefit This Reporting Period

10	Expended for Low/Mod Housing in Special Areas		0.00
	IDIS generated number.		

11	Expended for Low/Mod Multi-Unit Housing		0.00
	Amount according to City's accounting system of expenditures for rental housing preservation projects.		

12	Disbursed for Other Low/Mod Activities		15,070,735.16
	IDIS generated number.		

12a	Adjustment to Compute Total Low/Mod Credit		0.00
	Amount from and documented above for Line #5.	15,070,735.16	
	Less: 'All activities reported in CAPER have national objective of LMA/LMC/LMJ therefore this section is not applicable	0.00	
	Less amount expended for Low/Mod Multi-Unit Housing from Line #11.	0.00	
	Less amount per IDIS on Line #12.	(15,070,735.16)	
	Amount of adjustment required.	0.00	

13	Total Low/Mod Credit (Sum, Lines 10-12)		15,070,735.16
	Sum of Line #10 to Line #12.		

13a	Adjustments To Compute Total Amount Subject To Low/Mod Benefit -		
	a. Financial Status Report Expenses according to City's accounting system as of September 30, 2024.	18,303,442.23	
	b. PY23 Expenses drawn not shown in FY 23-24 YTD September FSR.	0.00	
	c. Less amount expended for Planning/ Administration according to City's accounting system as of September 30, 2024	(179,140.17)	
	d. Less amount expended for Section 108 repayments according to City's accounting system as of September 30, 2024	(1,732,047.00)	
	Amount subject to L/M Benefit	16,392,255.06	
	Amount identified in Line #5 per IDIS.	15,070,735.16	
	Amount of adjustment for Line #13a	1,321,519.90	

14	Amount Subject to Low/Mod Benefit (Line 05)		15,070,735.16
	Line #5		

15	Percent Low/Mod Credit (Line 13/Line 14)		100.00%
	Calculation of Line #13 divided by Line #14.		

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Part IV: Public Service (PS) Calculations

16	Disbursed in IDIS for Public Services	10,070,735.16
	IDIS generated number.	
<hr/>		
17	CDBG-CV Entitlement Grant	20,678,587.00
	Same as Line #1.	
<hr/>		
18	Percent Funds Obligated for PS Activities (Line 16/Line 17)	48.70%
	Line #16 divided by Line #17.	

Part V: Planning And Administration (PA) CAP

19	Disbursed in IDIS for Planning/Administration	1,461,932.58
	IDIS generated number.	
<hr/>		
19a	Adjustment to Compute Total PA Obligations	
	a. Amount of funds expended for Planning/Administration according to City's accounting system from October 1, 2023 to September 30, 2024.	179,140.17
	b. Amount of funds expended for Planning/Administration according to City's accounting system prior to October 1, 2023.	1,282,792.41
	c. Planning/Administration expenditures according to IDIS line # 19	(1,461,932.58)
	Amount of adjustment required	(0.00)
<hr/>		
20	CDBG-CV Entitlement Grant	20,678,587.00
	Same as Line #2.	
<hr/>		
21	Percent Funds Obligated for PA Activities (Line 19/Line 20)	7.07%
	Calculation of Line #19 divided by Line #20.	

City of Dallas

**PY 2023 CAPER
Adjustments**
7a Adjustment to Compute Total Expenditures

City's accounting system amount expended for Planning/Administration from October 1, 2023 to September 30, 2024.	179,140.17
City's accounting system amount expended for Planning/Administration prior to October 1, 2023.	<u>1,282,792.41</u>
Less IDIS generated amount expended for Planning/Administration	<u>(1,461,932.58)</u>
Amount overstated by IDIS for Planning/Administration	0.00
<hr/>	
City's accounting system amount expended for Section 108 Repayments from October 1, 2023 to September 30, 2024.	0.00
<hr/>	
City's accounting system amount expended for Section 108 Repayments prior to October 1, 2023.	1,732,047.00
<hr/>	
Less IDIS generated amount expended for Section 108 Repayments	<u>(1,732,047.00)</u>
Amount overstated by IDIS for Section 108 Repayments	0.00
Adjustment to Compute Total Expenditures	0.00

12a Adjustment to Compute Total Low/Mod Credit

Amount Subject to Low/Mod Benefit (Line #14 Financial Summary)	15,070,735.16
Less: all activities reported in CAPER have a national objective of LMA/LMC/LMJ therefore this section is not applicable	0.00
Amount according to City's accounting system of expenditures for rental housing preservation projects	0.00
Less amount per IDIS (Line #12 Financial Summary)	<u>(15,070,735.16)</u>
Adjustment to Compute Total Low/Mod Credit	0.00

13a Adjustment to Compute Total Amount Subject to Low/Mod Benefit

Financial Status Report according to City' accounting system as of September 30, 2024 (see attached FSR)	18,303,442.23
PY23 Expenses drawn not shown in FY 23-24 YTD FSR	0.00
Less amount expended for Planning/Administration according to City's accounting system from October 1, 2023 to September 30, 2024	(179,140.17)
Less amount expended for Planning/Administration according to City's accounting system prior to October 1, 2023	(1,282,792.41)
Less amount expended for Section 108 Repayments according to City's accounting system from October 1, 2023 to September 30, 2024	<u>0.00</u>
Less amount expended for Section 108 Repayments according to City's accounting system prior to October 1, 2023	<u>(1,732,047.00)</u>
Amount subject to L/M Benefit	15,109,462.65
Disbursements Other than Section 108 Repayments and Planning/Administration per IDIS	<u>15,070,735.16</u>
Adjustment to Compute Total Amount Subject to Low/Mod Benefit	38,727.49

19a Adjustment to Compute Total PA Obligations

City's accounting system amount expended for Planning/Administration as of September 30, 2024	1,461,932.58
Less amount for PA expenditures per IDIS (Line #19 Financial Summary)	(1,461,932.58)
Adjustment to Compute Total PA Obligations	(0.00)

LOCCS Reconciliation - PY 2023

Unexpended CDBG Funds (from line 9)		2,413,872.26
LOC Balance as of 9/30/24		
CDBG-CV Entitlement	2,642,581.97	2,642,581.97
Draws made after September 2024 for expenses reported in the FY 2023-24 CAPER*	(228,709.71)	
Total Liabilities		(228,709.71)
LOC - Liabilities		2,413,872.26
Adjusted (LOC - Liabilities)		2,413,872.26
Unreconcilable Variance in FY 2023-24 CAPER		0.00

Unprogrammed Funds Calculation - PY 2023

Amount of funds available during the reporting period		20,678,587.00
From Line #4 of CAPER		
 Less total budgeted amount		 20,678,587.00
FY 2023-24 Adopted CDBG-CV Budget	20,678,587.00	
Less: Reprogrammed funds adopted with FY 2023-24 Budget (See Note below)	0.00	
Total	20,678,587.00	
 Unprogrammed balance		 0.00

Any funds that are currently "unprogrammed" will be included in future budget processes including citizen input, Community Development Commission input and adoption by the City Council for a specified purpose.

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CDBG & CDBG-CV Expenditure Report by Activity

Dallas Community Development Program Financial Status Report by Agency
Final September 30, 2024

City of Dallas				HUD							
#	Dept	Fund	Unit	Activity No.	Matrix Code	Project Activity	Budget	Fiscal YTD Expenditures	ITD Ependitures	Obligated/ Under Contract	Unobligated/ Not Under Contract
Building Services											
1	BSD	CD22	611G	13480	03E	ADA Improvements	\$1,000,000.00	\$29,488.44	\$29,488.44	\$174,820.26	\$798,640.14
Total Building Services							\$1,000,000.00	\$29,488.44	\$29,488.44	\$174,820.26	\$798,640.14
City Attorney											
2	ATT	CD22	601G	13466	05C	South Dallas/Fair Park Community Court	\$217,566.00	\$47,045.29	\$215,148.73	\$0.00	\$2,484.21
3	ATT	CD22	602G	13467	05D	South Oak Cliff Community Court	\$203,203.00	\$54,973.24	\$199,351.96	\$0.00	\$3,876.18
4	ATT	CD22	603G	13465	05C	West Dallas Community Court	\$263,764.00	\$5,643.76	\$263,075.92	\$0.00	\$969.62
5	ATT	CD23	701J	13566	05C	South Dallas/Fair Park Community Court	\$215,839.00	\$181,559.84	\$181,559.84	\$660.98	\$42,935.43
6	ATT	CD23	702J	13567	05C	South Oak Cliff Community Court	\$181,946.00	\$158,111.02	\$158,111.02	\$195.02	\$31,914.96
7	ATT	CD23	703J	13568	05C	West Dallas Community Court	\$338,760.00	\$289,753.38	\$314,151.21		
Total City Attorney							\$1,421,078.00	\$737,086.53	\$1,331,398.68	\$856.00	\$82,180.40
Housing/Community Services											
8	HOU	CD22	604G	13468	13B	Dallas Homebuyer Assistance Program	\$156,675.00	\$101,925.00	\$156,675.00	\$0.00	\$0.00
9	HOU	CD22	605G	13469	14A	Home Improvement and Preservation Program (HIPP)	\$657,009.47	\$332,820.64	\$621,684.96	\$22,782.00	\$6,684.51
10	HOU	CD22	608G	13487	21A	Housing Management Support	\$865,033.00	\$102,871.50	\$640,110.56	\$0.00	\$224,922.44
11	HOU	CD22	609G	13478	03E	Public Facilities and Improvements - 5 Mile Project	\$2,267,639.00	\$0.00	\$0.00	\$2,036,684.00	\$230,955.00
12	HOU	CD22	606G	13470	14H	Support for Home Improv and Preservation Program (HIPP)	\$1,151,030.58	\$57,326.07	\$1,151,030.58	\$0.00	\$0.00
13	HOU	CD18	809C	13018	14H	Support for Home Improv and Preservation Program (HIPP)	\$1,716,995.46	\$11,367.50	\$1,716,995.46	\$0.00	\$0.00
14	HOU	CD19	976D	13256	14A	Home Improvement and Preservation Program (HIPP)	\$3,545,572.59	(\$564.87)	\$3,440,420.80	\$0.00	\$105,151.79
15	HOU	CD20	404E	13237	14A	Home Improvement and Preservation Program (HIPP)	\$2,924,819.00	\$3,890.00	\$2,499,286.86	\$1,950.00	\$423,582.14
16	HOU	CD20	408E	13239	03K	Public Facilities and Improvement - 5 Mile Project	\$756,595.00	\$0.00	\$444,579.21	\$312,015.79	\$0.00
17	HOU	CD21	504F	13434	13B	Dallas Home Assistance Program	\$397,515.58	\$87,300.00	\$397,515.58	\$0.00	\$0.00
18	HOU	CD21	505F	13435	14A	Home Improvement and Preservation Program (HIPP)	\$3,094,038.00	\$256,181.86	\$2,066,333.06	\$1,500.00	\$1,025,299.13
19	HOU	CD21	506F	13436	14H	Support for Home Improv and Preservation Prog (HIPP)	\$1,560,000.00	\$5,588.70	\$1,135,530.84	\$924.84	\$425,444.16
20	HOU	CD21	509F	13444	03K	Public Facilities and Improvement - 5 Mile Project	\$2,002,484.42	\$41,645.30	\$1,085,876.58	\$914,937.52	\$1,670.32
21	HOU	22RP	665G	13550		Residential Development Acq Loan Program	\$2,268,922.74	\$0.00	\$0.00	\$0.00	\$2,268,922.74
22	HOU	CD23	704J	13569	13B	Dallas Homebuyer Assistance Program	\$400,000.00	\$381,852.76	\$381,852.76	\$0.00	\$18,147.24
23	HOU	CD23	705J	13570	14A	Home Improvement and Preservation Program (HIPP)	\$1,440,035.95	\$34,580.62	\$34,580.62	\$0.00	\$1,407,999.08
24	HOU	CD23	707J	13572		Residential Development Acquisition Loan Program	\$2,638,224.00	\$0.00	\$0.00	\$0.00	\$2,638,224.00
25	HOU	CD23	708J	13578	21A	Housing Management Support	\$802,928.00	\$491,511.81	\$491,511.81	\$0.00	\$330,669.92
26	HOU	CD23	706J	13571	14H	Support for Home Improv and Preservation Prog (HIPP)	\$1,187,427.00	\$1,120,483.71	\$1,120,483.71	\$1,436.76	\$103,604.33
27	HOU	CD23	754J	13582	03E	Public Facilities and Improvement -Joppa Street Impv	\$1,000,000.00	\$0.00	\$0.00	\$1,000,000.00	\$0.00
28	HOU	CD22	6R05	13663	01	Residential Development Acq Loan Program	\$2,845,997.95	\$0.00	\$0.00	\$2,845,997.95	\$0.00
29	HOU	CD23	7R05	13662	01	Residential Development Acq Loan Program	\$1,654,002.05	\$0.00	\$0.00	\$653,136.54	\$1,000,865.51
30	HOU	CD23	755J	13637	03K	Public Facilities and Improvements - 5 Mile Project	\$1,803,147.00	\$542.70	\$542.70	\$0.00	\$1,802,604.30
Total Housing/Community Services							\$37,136,091.79	\$3,029,323.30	\$17,385,011.09	\$7,791,365.40	\$12,014,746.61

Dallas Community Development Program Financial Status Report by Agency
Final September 30, 2024

City of Dallas				HUD							
#	Dept	Fund	Unit	Activity No.	Matrix Code	Project Activity	Budget	Fiscal YTD Expenditures	ITD Ependitures	Obligated/ Under Contract	Unobligated/ Not Under Contract
Management Services											
31	MGT	CD22	612G	13483	21D	Fair Housing Division	\$530,112.00	\$21,061.74	\$462,581.70	\$199.76	\$67,623.76
32	MGT	CD22	613G	13464	05L	Early Childhood and Out-foSchool Time Services Program	\$690,539.57	\$42,496.21	\$690,539.57	\$0.00	\$0.00
33	MGT	CD22	614G	13486	21A	Community Care Management Support	\$38,350.43	\$663.69	\$38,350.43	\$0.00	\$0.00
34	MGT	CD21	510F	13438	21D	Fair Housing Division	\$585,206.00	\$14,700.00	\$535,405.76	\$49,800.24	\$0.00
35	MGT	CD22	663G	13544	05L	Early Childhood-Vogel Alcove	\$50,000.00	\$0.09	\$50,000.00	\$0.00	\$0.00
36	MGT	CD23	710J	13574	21D	Fair Housing Division	\$530,112.00	\$407,336.28	\$407,336.28	\$587.07	\$136,176.47
37	MGT	CD23	711J	13565	05L	Early Childhood and Out-of-School Time Services Program	\$550,000.00	\$374,579.71	\$374,579.71	\$173,355.00	\$13,620.06
38	MGT	CD23	712J	13577	21A	Community Care Management Support	\$178,890.00	\$62,219.20	\$62,219.20	\$0.00	\$119,480.11
39	MGT	CD23	752J	13580	05L	Early Childhood - Open Arms	\$50,000.00	\$33,333.28	\$33,333.28	\$16,666.72	\$0.00
40	MGT	CD23	753J	13579	05L	Early Childldhood - Vogel Alcove	\$50,000.00	\$44,355.57	\$44,355.57	\$5,644.43	\$0.00
Total Management Services							\$3,253,210.00	\$1,000,745.77	\$2,698,701.50	\$246,253.22	\$336,900.40
Office of Budget											
41	BMS	CD22	615G	13484	21A	Citizen Participation/CDC Support/HUD Oversight	\$697,494.19	\$42,192.59	\$697,419.19	\$75.00	\$0.00
42	BMS	CD22	616G	13485	21A	HUD Environmental Review	\$172,462.54	\$11,870.74	\$172,462.54	\$0.00	\$0.00
43	BMS	CD21	566F	13460	03E	Public Facilities and Imp - Legal Aid of NW TX	\$211,396.00	\$0.00	\$0.00	\$0.00	\$211,396.00
44	BMS	CD21	500F	0		FY21-22 Funds Reprogrammed	\$186.43	\$0.00	\$0.00	\$0.00	\$186.43
45	BMS	CD22	600G	0		FY22-23 Funds Reprogrammed	\$662,160.48	\$0.00	\$0.00	\$0.00	\$662,160.48
46	BMS	CD18	875C	0		FY18-19 Funds Reprogrammed	\$71,604.23	\$0.00	\$0.00	\$0.00	\$71,604.23
47	BMS	CD20	473E	0		FY 20-21 Funds Reprogrammed	\$510,006.68	\$0.00	\$0.00	\$0.00	\$510,006.68
48	BMS	CD19	978D	0		FY19-20 Funds Reprogrammed	\$36,185.08	\$0.00	\$0.00	\$0.00	\$36,185.08
49	BMS	CD23	713J	13575	21A	Citizen Participation/CDC Support /HUD Oversight	\$1,029,062.00	\$741,311.86	\$741,311.86	\$1,861.00	\$341,340.48
50	BMS	CD23	714J	13576	21A	HUD Environmental Review	\$220,929.00	\$174,761.85	\$174,761.85	\$0.00	(\$195.00)
Total Office of Budget							\$3,611,486.63	\$970,137.04	\$1,785,955.44	\$1,936.00	\$1,832,684.38
Park & Recreation											
51	PKR	CD22	617G	13463	05L	Out-of-School Time Program - School Sites	\$473,996.15	\$53,547.70	\$473,996.15	\$0.00	\$0.00
52	PKR	CD22	658G	13541	05D	Out-of-School Time Program - School Sites-Community Sit	\$61,384.64	(\$18,536.00)	\$61,384.64	\$0.00	\$0.00
53	PKR	CD23	716J	13564	05D	Out-of-Time Program -Community Sites	\$131,931.00	\$143,699.65	\$143,699.65	\$0.00	\$24,545.51
54	PKR	CD23	715J	13563	05L	Out-of-School Time Program -School Sites	\$606,370.00	\$576,722.47	\$576,722.74	\$42,652.95	\$35,992.75
Total Park & Recreation							\$1,273,681.79	\$755,433.82	\$1,255,803.18	\$42,652.95	\$60,538.26
Public Works & Transporation											
55	PBW	CD22	610G	13540	03L	Sidewalk Improvements	\$823.00	\$0.00	\$0.00	\$823.00	\$0.00
56	PBW	CD22	661G	13657	03L	Sidewalk Improvements- Biglow Dr	\$236,391.00	(\$428.50)	(\$428.50)	\$236,391.00	\$214.25
57	PBW	CD22	659G	13655	03L	Sidewalk Improvements- Clydedale Drive	\$362,918.00	\$0.00	\$0.00	\$362,918.00	\$0.00
58	PBW	CD22	660G	13656	03L	Sidewalk Improvements-Kendale Rd and Lanoue Dr	\$258,710.00	\$0.00	\$0.00	\$258,710.00	\$0.00
59	PBW	CD22	666G	13658	03L	Sidewalk Improvements - Kendale	\$73,580.00	\$0.00	\$0.00	\$73,580.00	\$0.00
60	PBW	CD22	667G	13659	03L	Sidewalks Improvements - Overlake Dr	\$67,578.00	\$0.00	\$0.00	\$67,578.00	\$0.00
Total Public Works & Transporation							\$1,000,000.00	(\$428.50)	(\$428.50)	\$1,000,000.00	\$214.25
Total All Active CD Projects							\$48,695,548.21	\$6,521,786.40	\$24,485,929.83	\$9,257,883.83	\$15,125,904.44

**2023 CAPER, CITY OF DALLAS
COMMUNITY DEVELOPMENT BLOCK GRANT SPENDING DETAIL
DETAILED BY HUD'S ACTIVITY/CITY'S ACCOUNT**

City of Dallas		HUD									
Fund	Unit	HUD Activity	Matrix Code	Project Name	1 Multi - Year Appropriations	2 Sep 2024 13th Period Expenses	3 YTD Expenditure	4 ITD Expenditure	5 Obligated / Under Contract	6 Unobligated / Not Under Contract	7 Unexpended Appropriations
CCV1	902C	13216	21A	BMS - COVID Administration	\$753,925.53		\$27,606.43	\$326,712.82	\$0.00	\$427,212.71	\$427,212.71
CCV1	969C	13221	21A	HOU - COVID Administration	\$321,073.27		\$0.00	\$321,073.26	\$0.00	\$0.01	\$0.01
CCV1	970C	13220	21A	OCC - COVID Administration	\$500,000.00		\$96,397.98	\$500,270.56	\$55,135.76	(\$110,542.08)	(\$55,406.32)
CCV3	995F	13333	21A	FY21 OCC Administration Non Profit	\$314,765.74		\$0.00	\$314,765.74	\$0.00	\$0.00	\$0.00
CCV3	911H			OCC - COVID Administration	\$544,717.18		\$0.00	\$0.00	\$0.00	\$544,717.18	\$544,717.18
Total Planning and Program Oversight					\$2,434,481.72	\$0.00	\$124,004.41	\$1,462,822.38	\$55,135.76	\$861,387.82	\$916,523.58

**2023 CAPER, CITY OF DALLAS
COMMUNITY DEVELOPMENT BLOCK GRANT SPENDING DETAIL
DETAILED BY HUD'S ACTIVITY/CITY'S ACCOUNT**

City of Dallas		HUD			1	2	3	4	5	6	7
Fund	Unit	HUD Activity	Matrix Code	Project Name	Multi - Year Appropriations	Sep 2024 13th Period	YTD Expenditure	ITD Expenditure	Obligated / Under Contract	Unobligated / Not Under Contract	Unexpended Appropriations
CCV1	993G	13560	05Q	FY23 OCC Emergency Assitance Program	\$210,137.03		210215.60	\$210,215.58	\$0.00	(\$78.55)	(\$78.55)
CCV1	900C	13218	05Q	Housing Assistance Program	\$2,114,666.17			2114666.17			
CCV3	915G	13348	05J	OEI Evictions Assistance Initiative - Legal Aid	\$25,000.00		\$0.00	25000	\$0.00	\$0.00	\$0.00
CCV3	916G	13349	05J	OEI Evictions Assistance Initiative - The	\$22,737.31		\$0.00	22737.31	(\$0.00)	\$0.00	\$0.00
CCV3	922G	13360	05Q	Emergeny Assistance Program - Stewpot	\$636,670.03		\$0.00	\$636,670.00	(\$0.00)	(\$0.00)	\$0.00
CCV3	939G	13472	05Q	OCC FY22 Emergency Assistance Program	\$3,238,121.45		\$792,106.22	\$1,916,427.37	\$0.00	\$1,321,694.08	\$1,321,694.08
CCV3	983G	13449	05W	FY21 OCC Drivers of Poverty City Square	\$38,194.96		\$0.00	\$38,194.96	\$0.00	\$0.00	\$0.00
CCV3	984G	13367	05Q	FY21 OCC Drivers of Poverty Friendship West	\$353,333.55		\$0.00	\$353,333.55	\$0.00	\$0.00	\$0.00
CCV3	985G	13447	05W	FY21 OCC Drivers of Poverty Non Profit Food	\$23,340.76		\$0.00	\$23,340.76	\$0.00	(\$0.00)	\$0.00
CCV3	986G	13366	05Q	FY21 OCC Drivers of Poverty Svcs of Hope	\$424,018.32		\$0.00	\$424,018.00	\$0.00	\$0.32	\$0.32
CCV3	987G	13452	05H	SBC Workforce Dev - United Way	\$1,380,123.27		\$178,598.23	\$1,380,123.27	(\$0.00)	(\$0.00)	(\$0.00)
CCV3	988G	13453	05H	SBC Oakcliff Empowering	\$749,943.45		\$0.00	\$749,943.45	\$0.00	\$0.00	\$0.00
CCV3	989G	13448	05Q	FY22 OCC Drivers of Poverty Chocolate Mint	\$43,380.00		\$0.00	\$43,380.00	(\$0.00)	(\$0.00)	(\$0.00)
CCV3	993F	13331	05Q	FY21 Emergency Assistance Program -	\$1,167,524.16		\$0.00	\$1,167,524.16	\$0.00	(\$0.00)	(\$0.00)
CCV3	994F	13332	05Q	FY21 OCC Drivers of Poverty Child Care	\$415,575.59		\$0.00	\$415,575.59	(\$0.00)	\$0.00	\$0.00
CCV3	996F	13328	05J	OEI Evictions Assistance Initiative - Legal Aid	\$418,094.99		\$0.00	\$418,094.99	\$0.00	\$0.00	(\$0.00)
CCV3	991F	13334	05H	FY20 Workforce Development	\$226.10		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
CCV3	997F	13329	05D	FY21 Virtual Learning Technology Etc	\$113,965.80		\$0.00	\$113,965.80	\$0.00	\$0.00	\$0.00
Total Public Service					\$11,375,052.94		\$1,180,920.05	\$ 10,053,210.96	0	\$ 1,321,615.85	\$ 1,321,615.85

**2023 CAPER, CITY OF DALLAS
COMMUNITY DEVELOPMENT BLOCK GRANT SPENDING DETAIL
DETAILED BY HUD'S ACTIVITY/CITY'S ACCOUNT**

Fund	Unit	HUD Activity	Matrix Code	Project Name	1 Multi - Year Appropriations	2 YTD Expenditure	3 ITD Expenditure	4 Obligated / Under Contract	5 Unobligated / Not Under Contract	6 Unexpended Appropriations
CCV3	992F			FY20 Section 108 Debt Payment	\$1,732,047.00	\$0.00	\$1,732,047.00	\$0.00	\$0.00	\$0.00
				Total Office of Economic Development:	\$1,732,047.00	\$0.00	\$1,732,047.00	\$0.00	\$0.00	\$0.00

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CDBG & CDBG-CV Public Services Cap

**Financial Status Report
Public Services
September 30, 2024**

#	HUD Activity	Fund	Unit	Project	1	2	3	4	5	6
					Multi-Year Appropriations	Sep-23 13th Period Expenses	YTD Expenditures	ITD Expenditures	Obligated/ Under Contract	(1-4-5=6) Unobligated /Not Under Contract
1	13466	CD22	601G	South Dallas/Fair Park Community Court	\$217,566.00	\$787.66	\$47,045.29	\$215,148.73	\$0.00	\$2,484.21
2	13467	CD22	602G	South Oak Cliff Community Court	\$203,203.00	\$352.76	\$54,973.24	\$199,351.96	\$0.00	\$3,876.18
3	13465	CD22	603G	West Dallas Community Court	\$263,764.00	\$0.00	\$5,643.76	\$263,075.92	\$0.00	\$969.62
4	13464	CD22	613G	Early Childhood and Out-of-School Time Services Program	\$690,539.57	\$0.00	\$42,496.21	\$690,539.57	\$0.00	\$0.00
5	13463	CD22	617G	Out-of-School Time Program - School Sites	\$473,996.00	\$0.00	\$53,547.70	\$473,996.15	\$0.00	\$0.00
6	13541	CD22	658G	Out-of-School Time Program - School Sites-Community Sit	\$61,385.00	\$0.00	(\$18,536.00)	\$61,384.64	\$0.00	\$0.00
7	13544	CD22	663G	Early Childhood-Vogel Alcove	\$50,000.00	\$0.00	\$0.09	\$50,000.00	\$0.00	\$0.00
8	13566	CD23	701J	South Dallas/Fair Park Community Court	\$215,839.00	\$0.00	\$181,559.84	\$181,559.84	\$660.98	\$42,935.43
9	13567	CD23	702J	South Oak Cliff Community Court	\$181,946.00	\$0.00	\$158,111.02	\$158,111.02	\$195.02	\$31,914.96
10	13568	CD23	703J	West Dallas Community Court	\$338,760.00	\$0.00	\$289,753.38	\$314,151.21	\$0.00	\$0.00
11	13565	CD23	711J	Early Childhood and Out-of-School Time Services Program	\$550,000.00	\$0.00	\$374,579.71	\$374,579.71	\$173,355.00	\$13,620.06
12	13564	CD23	716J	Out-of-Time Program -Community Sites	\$131,931.00	\$0.00	\$143,699.65	\$143,699.65	\$0.00	\$24,546.00
13	13563	CD23	715J	Out-of-School Time Program -School Sites	\$606,370.00	\$0.00	\$576,722.47	\$576,722.74	\$42,652.95	\$35,993.00
14	13580	CD23	752J	Early Childhood - Open Arms	\$50,000.00	\$0.00	\$33,333.28	\$33,333.28	\$16,666.72	\$0.00
15	13579	CD23	753J	Early Childhood - Vogel Alcove	\$50,000.00	\$0.00	\$44,355.57	\$44,355.57	\$5,644.43	\$0.00

Total Public Services

Note: Fiscal YTD Expenditures include current year accruals (per City's accounting system)

\$4,085,300	\$1,140	\$1,987,285	\$3,780,010	\$239,175	\$156,339
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FY 2023-24 PUBLIC SERVICES CAP

FY 2023-24 Entitlement	\$ 13,809,603
Prior Year (22-23) Program Income	<u>750,274</u>
Total CDBG Funds Available	<u>14,559,877</u>
	X 0.15
15% Public Services Cap	\$ 2,183,982
FY 2023-24 Public Services Expenditures	\$ 1,988,425
FY 2023-24 Public Services Obligations	<u>239,175</u>
Sum of Expenditures and Obligations	2,227,600
Less: Prior Year Obligations	<u>(141,537)</u>
Net FY 2023-24 Public Services Expenditures and Obligations	\$ 2,086,063
15% Public Services Cap	\$ 2,183,982
FY 2023-24 Expenditures and Obligations	<u>2,086,063</u>
Over/(Under) Cap	\$ (97,919)
Percent of Funds Expended and Obligated for Public Service Activities	14.33%

*CARES Act legislation enacted on March 27, 2020, eliminated the 15% public services cap on the amount of CDBG grant funds that can be used for coronavirus-related activities.

FY 2023-24 PUBLIC SERVICES - COVID

FY 20-21 Entitlement	\$	20,678,587
Public Services Allocation Total	\$	11,375,053
Percent of Funds Allocated for Public Services		55.01%

Public Services Expenditures prior to October 1 2023	\$	8,872,291
FY 2023-24 Public Services Expenditures	\$	1,180,920
Subtotal Public Services Expenditures	\$	<u>10,053,211</u>
FY 2023-24 expense not shown in YTD FSR.	\$	17,377
Total Public Services Expenditures	\$	<u>10,070,588</u>

FY 2022-23 Expenditures	\$	<u>1,180,920</u>
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Percentage of Funds Expended for Public Services	48.70%
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**CDBG & CDBG-CV Planning and Program
Oversight Cap**

**Financial Status Report
Planning and Program Oversight
September 30, 2024**

#	HUD Activity	Fund	Unit	Project	1	2	3	4	5	6
					Multi-Year Appropriations	September 2023 13th Period Expenses	YTD Expenditures	ITD Expenditures	Obligated/ Under Contract	Unobligated/Not Under Contract (1-4-5=6)
1	13483	CD21	612G	Fair Housing Division	\$530,112.00	\$34,807.00	\$21,061.74	\$462,581.70	\$199.76	\$67,623.76
2	13438	CD22	510F	Fair Housing Enforcement	\$585,206.00	\$0.00	\$14,700.00	\$535,405.76	\$49,800.24	\$0.00
3	13574	CD23	710J	Fair Housing Division	\$530,112.00	\$0.00	\$407,336.28	\$407,336.28	\$587.07	\$136,620.06
					\$1,645,430.00	\$34,807.00	\$443,098.02	\$1,405,323.74	\$50,587.07	\$204,243.82

Total Planning and Program Oversight

Note: Fiscal YTD Expenditures include current year accruals (per City's accounting system)

FY 2023-24 PLANNING AND ADMINISTRATION CAP

FY 2023-24 Entitlement	\$ 13,809,603
FY 2023-24 Program Income	<u>\$ 3,435,980</u>
	<u>\$ 17,245,583</u>
	X 0.20
20% Planning and Program Oversight Cap	\$ 3,449,117
FY2023-24 Planning and Administration Expenditures	\$ 2,107,763
FY 2023-24 Planning and Administration Obligations	<u>52,523</u>
Sum of Expenditures and Obligations	2,160,286
Less: Prior Year Obligations	<u>(82,054)</u>
Net FY 2022-23 Planning and Administration Expenditures and Obligations	<u>\$ 2,078,232</u>
20% Planning and Program Oversight Cap	\$ 3,449,117
FY 2023-24 Expenditures and Obligations	<u>2,078,232</u>
Over/(Under) Cap	\$ (1,370,885)

Percent of Funds Expended and Obligated for Planning and Administration Activities 12.05%

FY 2023-24 PLANNING AND ADMINISTRATION CAP - COVID

FY 20-21 Entitlement	<u>\$ 20,678,587</u>
	X 0.20
20% Planning and Program Oversight Cap	\$ 4,135,717
Planning and Administration Expenditures prior to October 1, 2023	\$ 1,338,818
FY 2023-24 Planning and Administration Expenditures	<u>\$ 124,004</u>
Total Planning and Administration Expenditures	<u>\$ 1,462,822</u>
20% Planning and Program Oversight Cap	\$ 4,135,717
Total Planning and Administration Expenditures	<u>\$ 1,462,822</u>
Over/ (Under) Cap	\$ (2,672,895)

Percent of Funds Expended for Planning and Administration Activities 7.07%



Housing Loan Programs

City of Dallas Housing and Neighborhood Revitalization Department Forgivable Loan Report October 1, 2023 - September 30, 2024									
STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/23	CY FORGIVEN AS OF 9/30/23	CY ENDING BALANCE AS OF 9/30/24	LOAN TYPE
627	Dogwood	4,026.40	10/25/2012	11/30/17	67.11	0.00	4,026.40	0.00	MSRP
627	Dogwood	6,075.50	10/25/2012	11/30/17	101.26	0.00	6,075.50	0.00	MSRP
627	Dogwood	6,560.00	10/25/2012	11/30/17	109.33	0.00	6,560.00	0.00	MSRP
1602	Fordham	5,131.02	10/25/2012	11/30/17	85.52	0.00	5,131.02	0.00	MSRP
1602	Fordham	6,073.90	10/25/2012	11/30/17	101.23	0.00	6,073.90	0.00	MSRP
1933	Yucca	5,032.00	10/24/2012	11/30/17	83.87	0.00	5,032.00	0.00	MSRP
1933	Yucca	5,789.00	10/24/2012	11/30/17	96.48	0.00	5,789.00	0.00	MSRP
1933	Yucca	6,678.94	10/24/2012	11/30/17	111.32	0.00	6,678.94	0.00	MSRP
2347	Vegas	2,015.00	10/25/2012	11/30/17	33.58	0.00	2,015.00	0.00	MSRP
2347	Vegas	3,419.00	10/25/2012	11/30/17	56.98	0.00	3,419.00	0.00	MSRP
2347	Vegas	4,759.00	10/25/2012	11/30/17	79.32	0.00	4,759.00	0.00	MSRP
2609	Garapan	4,717.50	10/25/2012	11/30/17	78.63	0.00	4,717.50	0.00	MSRP
2609	Garapan	5,858.00	10/25/2012	11/30/17	97.63	0.00	5,858.00	0.00	MSRP
2609	Garapan	6,644.64	10/25/2012	11/30/17	78.63	0.00	6,644.64	0.00	MSRP
2628	Almeada	5,372.00	10/25/2012	11/30/17	110.74	0.00	5,372.00	0.00	MSRP
2628	Almeada	9,155.00	10/25/2012	11/30/17	152.58	0.00	9,155.00	0.00	MSRP
2646	Wilton	4,050.00	10/24/2012	11/30/17	67.50	0.00	4,050.00	0.00	MSRP
2646	Wilton	5,366.25	10/24/2012	11/30/17	89.44	0.00	5,366.25	0.00	MSRP
2646	Wilton	7,900.00	10/24/2012	11/30/17	131.67	0.00	7,900.00	0.00	MSRP
3508	S. Ewing	3,520.00	10/24/2012	11/30/17	58.67	0.00	3,520.00	0.00	MSRP
3508	S. Ewing	6,570.00	10/24/2012	11/30/17	109.50	0.00	6,570.00	0.00	MSRP
3508	S. Ewing	7,060.50	10/24/2012	11/30/17	117.68	0.00	7,060.50	0.00	MSRP
3770	McLarty	4,694.47	10/25/2012	11/30/17	78.24	0.00	4,694.47	0.00	MSRP
3770	McLarty	5,890.00	10/25/2012	11/30/17	98.17	0.00	5,890.00	0.00	MSRP
4605	Colwick	3,905.00	10/24/2012	11/30/17	65.08	0.00	3,905.00	0.00	MSRP
4605	Colwick	6,300.00	10/24/2012	11/30/17	105.00	0.00	6,300.00	0.00	MSRP
4605	Colwick	6,392.78	10/24/2012	11/30/17	106.55	0.00	6,392.78	0.00	MSRP
4641	Hedgdon	3,480.00	10/24/2012	11/30/17	58.00	0.00	3,480.00	0.00	MSRP
4641	Hedgdon	4,889.89	10/24/2012	11/30/17	81.50	0.00	4,889.89	0.00	MSRP
4641	Hedgdon	6,320.52	10/24/2012	11/30/17	105.34	0.00	6,320.52	0.00	MSRP
4852	Haas	3,060.00	10/24/2012	11/30/17	51.00	0.00	3,060.00	0.00	MSRP
4852	Haas	5,861.40	10/24/2012	11/30/17	97.69	0.00	5,861.40	0.00	MSRP
4852	Haas	6,158.00	10/24/2012	11/30/17	102.63	0.00	6,158.00	0.00	MSRP
5171	Ivy	2,560.00	10/24/2012	11/30/17	42.67	0.00	2,560.00	0.00	MSRP
5171	Ivy	5,039.00	10/24/2012	11/30/17	83.98	0.00	5,039.00	0.00	MSRP
5171	Ivy	6,079.80	10/24/2012	11/30/17	101.33	0.00	6,079.80	0.00	MSRP
6119	Misty Wood	1,221.00	10/25/2012	11/30/17	20.35	0.00	1,221.00	0.00	MSRP
6119	Misty Wood	3,880.00	10/25/2012	11/30/17	56.33	0.00	3,880.00	0.00	MSRP
6119	Misty Wood	5,275.55	10/25/2012	11/30/17	87.93	0.00	5,275.55	0.00	MSRP
6119	Misty Wood	7,123.00	10/25/2012	11/30/17	118.72	0.00	7,123.00	0.00	MSRP

City of Dallas Housing and Neighborhood Revitalization Department Forgiveable Loan Report October 1, 2023 - September 30, 2024									
STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/23	CY FORGIVEN AS OF 9/30/23	CY ENDING BALANCE AS OF 9/30/24	LOAN TYPE
6430	Baraboo	3,360.00	10/24/2012	11/30/17	56.00	0.00	3,360.00	0.00	MSRP
6430	Baraboo	6,676.32	10/24/2012	11/30/17	111.27	0.00	6,676.32	0.00	MSRP
6539	Godfrey	1,300.00	10/25/2012	11/30/17	21.67	0.00	1,300.00	0.00	MSRP
6539	Godfrey	5,040.00	10/25/2012	11/30/17	84.00	0.00	5,040.00	0.00	MSRP
6539	Godfrey	6,048.67	10/25/2012	11/30/17	100.81	0.00	6,048.67	0.00	MSRP
6539	Gentle River	6,864.88	10/24/2012	11/30/17	114.41	0.00	6,864.88	0.00	MSRP
10030	Checota	2,840.00	10/25/2012	11/30/17	47.33	0.00	2,840.00	0.00	MSRP
10030	Checota	6,188.00	10/25/2012	11/30/17	103.13	0.00	6,188.00	0.00	MSRP
10030	Checota	7,395.00	10/25/2012	11/30/17	123.25	0.00	7,395.00	0.00	MSRP
1002	Winters	2,710.00	11/20/12	12/26/17	45.17	0.00	2,710.00	0.00	MSRP
1002	Winters	6,773.25	11/20/12	12/26/17	112.89	0.00	6,773.25	0.00	MSRP
1002	Winters	7,899.16	11/20/12	12/26/17	131.65	0.00	7,899.16	0.00	MSRP
1225	Aspermont	3,317.00	11/20/12	12/26/17	55.28	0.00	3,317.00	0.00	MSRP
1225	Aspermont	6,110.00	11/20/12	12/26/17	101.83	0.00	6,110.00	0.00	MSRP
1225	Aspermont	6,227.91	11/20/12	12/26/17	103.80	0.00	6,227.91	0.00	MSRP
1514	Angel Fire	4,459.94	11/20/12	12/26/17	74.33	0.00	4,459.94	0.00	MSRP
1514	Angel Fire	5,702.00	11/20/12	12/26/17	95.03	0.00	5,702.00	0.00	MSRP
2634	Gooch	2,480.00	11/20/12	12/26/17	41.33	0.00	2,480.00	0.00	MSRP
2634	Gooch	4,694.46	11/20/12	12/26/17	78.24	0.00	4,694.46	0.00	MSRP
2827	Prosperity	825.00	11/20/12	12/26/17	13.75	0.00	825.00	0.00	MSRP
2827	Prosperity	5,726.99	11/20/12	12/26/17	95.45	0.00	5,726.99	0.00	MSRP
2827	Prosperity	6,265.00	11/20/12	12/26/17	104.42	0.00	6,265.00	0.00	MSRP
3892	Happy Canyon	1,350.00	11/20/12	12/26/17	22.50	0.00	1,350.00	0.00	MSRP
3892	Happy Canyon	6,480.00	11/20/12	12/26/17	108.00	0.00	6,480.00	0.00	MSRP
3892	Happy Canyon	6,604.08	11/20/12	12/26/17	110.07	0.00	6,604.08	0.00	MSRP
7232	Embassy	2,140.00	11/20/12	12/26/17	35.67	0.00	2,140.00	0.00	MSRP
7232	Embassy	2,955.00	11/20/12	12/26/17	49.25	0.00	2,955.00	0.00	MSRP
7232	Embassy	5,205.00	11/20/12	12/26/17	86.75	0.00	5,205.00	0.00	MSRP
7232	Embassy	5,649.96	11/20/12	12/26/17	94.17	0.00	5,649.96	0.00	MSRP
7308	Barney	1,350.00	11/20/12	12/26/17	22.50	0.00	1,350.00	0.00	MSRP
7308	Barney	3,875.00	11/20/12	12/26/17	64.58	0.00	3,875.00	0.00	MSRP
7308	Barney	7,218.81	11/20/12	12/26/17	120.31	0.00	7,218.81	0.00	MSRP
7420	Neohoff	3,536.00	11/20/12	12/26/17	58.93	0.00	3,536.00	0.00	MSRP
7420	Neohoff	5,115.50	11/20/12	12/26/17	85.26	0.00	5,115.50	0.00	MSRP
7420	Neohoff	7,405.25	11/20/12	12/26/17	123.42	0.00	7,405.25	0.00	MSRP
10035	Everton	2,512.98	11/20/12	12/26/17	41.93	0.00	2,512.98	0.00	MSRP
10035	Everton	4,945.50	11/20/12	12/26/17	82.43	0.00	4,945.50	0.00	MSRP
10035	Everton	5,353.05	11/20/12	12/26/17	89.22	0.00	5,353.05	0.00	MSRP
4040	Shady Hollow Lane	8,500.00	12/27/2012	12/27/17	141.67	0.00	8,500.00	0.00	MAP
18816	Tupelo Ln	8,500.00	1/3/2013	01/03/18	141.67	0.00	8,500.00	0.00	MAP

City of Dallas Housing and Neighborhood Revitalization Department Forgivable Loan Report October 1, 2023 - September 30, 2024									
STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/23	CY FORGIVEN AS OF 9/30/23	CY ENDING BALANCE AS OF 9/30/24	LOAN TYPE
5823	Hollis Ave	8,500.00	1/8/2013	01/08/18	141.67	0.00	8,500.00	0.00	MAP
18814	Tupelo Ln	8,500.00	1/11/2013	01/11/18	141.67	0.00	8,500.00	0.00	MAP
1512	South Oak Cliff Blvd	8,500.00	1/18/2013	01/18/18	141.67	0.00	8,500.00	0.00	MAP
2844	Meadow Way Ln	8,500.00	1/24/2013	01/24/18	141.67	0.00	8,500.00	0.00	MAP
515	Kirnwood	1,250.00	12/20/12	01/28/18	20.83	0.00	1,250.00	0.00	MSRP
515	Kirnwood	4,893.71	12/20/12	01/28/18	81.56	0.00	4,893.71	0.00	MSRP
515	Kirnwood	5,579.00	12/20/12	01/28/18	92.98	0.00	5,579.00	0.00	MSRP
515	Kirnwood	5,777.00	12/20/12	01/28/18	96.28	0.00	5,777.00	0.00	MSRP
623	Bluegrass	5,205.84	12/20/12	01/28/18	86.76	0.00	5,205.84	0.00	MSRP
623	Bluegrass	6,675.70	12/20/12	01/28/18	111.26	0.00	6,675.70	0.00	MSRP
3327	Pacesetter	1,350.00	12/20/12	01/28/18	22.50	0.00	1,350.00	0.00	MSRP
3702	Wendelkin	5,492.00	12/20/12	01/28/18	91.53	0.00	5,492.00	0.00	MSRP
4126	Clark College	1,300.00	12/20/12	01/28/18	21.67	0.00	1,300.00	0.00	MSRP
4210	Monte	6,480.00	12/20/12	01/28/18	108.00	0.00	6,480.00	0.00	MSRP
6542	Lazy River	3,721.30	12/20/12	01/28/18	62.02	0.00	3,721.30	0.00	MSRP
6542	Lazy River	5,039.00	12/20/12	01/28/18	83.98	0.00	5,039.00	0.00	MSRP
6542	Lazy River	6,019.00	12/20/12	01/28/18	100.32	0.00	6,019.00	0.00	MSRP
7032	Nandina	7,649.71	12/20/12	01/28/18	127.50	0.00	7,649.71	0.00	MSRP
7032	Nandina	8,306.26	12/20/12	01/28/18	138.44	0.00	8,306.26	0.00	MSRP
2654	Mountain Lake Road	8,500.00	2/28/2013	02/28/18	141.67	0.00	8,500.00	0.00	MAP
523	Martinique	6,500.00	01/24/13	03/01/18	108.33	0.00	6,500.00	0.00	MSRP
523	Martinique	6,840.35	01/24/13	03/01/18	114.01	0.00	6,840.35	0.00	MSRP
1433	Duet	1,190.00	01/24/13	03/01/18	19.83	0.00	1,190.00	0.00	MSRP
1433	Duet	4,600.00	01/24/13	03/01/18	76.67	0.00	4,600.00	0.00	MSRP
1433	Duet	5,514.00	01/24/13	03/01/18	91.90	0.00	5,514.00	0.00	MSRP
1433	Duet	5,954.11	01/24/13	03/01/18	99.24	0.00	5,954.11	0.00	MSRP
2623	W. Clarendon	3,600.00	01/24/13	03/01/18	60.00	0.00	3,600.00	0.00	MSRP
2623	W. Clarendon	3,883.64	01/24/13	03/01/18	64.73	0.00	3,883.64	0.00	MSRP
2623	W. Clarendon	4,795.00	01/24/13	03/01/18	79.92	0.00	4,795.00	0.00	MSRP
2623	W. Clarendon	5,205.00	01/24/13	03/01/18	86.75	0.00	5,205.00	0.00	MSRP
3215	S. Llewellyn	5,613.00	01/24/13	03/01/18	93.55	0.00	5,613.00	0.00	MSRP
3215	S. Llewellyn	5,641.80	01/24/13	03/01/18	93.58	0.00	5,641.80	0.00	MSRP
3215	S. Llewellyn	6,245.00	01/24/13	03/01/18	104.08	0.00	6,245.00	0.00	MSRP
3315	Falls Drive	8,500.00	3/1/2013	03/01/18	141.67	0.00	8,500.00	0.00	MAP
4106	Pringle	5,674.50	01/24/13	03/01/18	94.58	0.00	5,674.50	0.00	MSRP
4106	Pringle	7,662.85	01/24/13	03/01/18	127.71	0.00	7,662.85	0.00	MSRP
4731	Bernal	1,300.00	01/24/13	03/01/18	21.67	0.00	1,300.00	0.00	MSRP
4731	Bernal	5,327.42	01/24/13	03/01/18	88.79	0.00	5,327.42	0.00	MSRP
6432	Silvery Moon	2,080.00	01/24/13	03/01/18	34.67	0.00	2,080.00	0.00	MSRP
6432	Silvery Moon	4,694.45	01/24/13	03/01/18	78.24	0.00	4,694.45	0.00	MSRP

City of Dallas Housing and Neighborhood Revitalization Department Forgivable Loan Report October 1, 2023 - September 30, 2024									
STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/23	CY FORGIVEN AS OF 9/30/23	CY ENDING BALANCE AS OF 9/30/24	LOAN TYPE
6432	Silvery Moon	5,482.16	01/24/13	03/01/18	91.37	0.00	5,482.16	0.00	MSRP
6432	Silvery Moon	7,313.80	01/24/13	03/01/18	122.00	0.00	7,313.80	0.00	MSRP
11037	Dunaway	4,807.50	01/24/13	03/01/18	80.13	0.00	4,807.50	0.00	MSRP
11037	Dunaway	5,632.00	01/24/13	03/01/18	93.87	0.00	5,632.00	0.00	MSRP
11037	Dunaway	7,059.54	01/24/13	03/01/18	117.66	0.00	7,059.54	0.00	MSRP
723	Vermont	903.50	01/31/13	03/07/18	15.06	0.00	903.50	0.00	MSRP
723	Vermont	5,632.00	01/31/13	03/07/18	93.87	0.00	5,632.00	0.00	MSRP
723	Vermont	8,484.05	01/31/13	03/07/18	141.40	0.00	8,484.05	0.00	MSRP
1940	Utica	2,264.00	01/31/13	03/07/18	37.73	0.00	2,264.00	0.00	MSRP
1940	Utica	3,520.00	01/31/13	03/07/18	58.67	0.00	3,520.00	0.00	MSRP
1940	Utica	5,493.71	01/31/13	03/07/18	91.56	0.00	5,493.71	0.00	MSRP
1940	Utica	5,637.58	01/31/13	03/07/18	93.96	0.00	5,637.58	0.00	MSRP
2728	Ivandell	2,159.96	01/31/13	03/07/18	36.00	0.00	2,159.96	0.00	MSRP
2728	Ivandell	4,889.89	01/31/13	03/07/18	81.50	0.00	4,889.89	0.00	MSRP
2728	Ivandell	5,605.00	01/31/13	03/07/18	93.42	0.00	5,605.00	0.00	MSRP
3047	50th St.	2,354.05	01/31/13	03/07/18	39.23	0.00	2,354.05	0.00	MSRP
3047	50th St.	5,037.00	01/31/13	03/07/18	83.95	0.00	5,037.00	0.00	MSRP
3047	50th St.	6,320.25	01/31/13	03/07/18	105.34	0.00	6,320.25	0.00	MSRP
3342	Ghenhaven	2,206.00	01/31/13	03/07/18	36.77	0.00	2,206.00	0.00	MSRP
3342	Ghenhaven	2,451.00	01/31/13	03/07/18	40.85	0.00	2,451.00	0.00	MSRP
3342	Ghenhaven	5,202.99	01/31/13	03/07/18	86.72	0.00	5,202.99	0.00	MSRP
3342	Ghenhaven	5,793.00	01/31/13	03/07/18	96.55	0.00	5,793.00	0.00	MSRP
5617	Winding Woods Trail	8,500.00	3/7/2013	03/07/18	141.67	0.00	8,500.00	0.00	MAP
5928	Sweet Sue	6,045.33	01/31/13	03/07/18	100.76	0.00	6,045.33	0.00	MSRP
5928	Sweet Sue	6,447.60	01/31/13	03/07/18	107.46	0.00	6,447.60	0.00	MSRP
124	Terrace	1,955.00	02/20/13	03/27/18	32.58	0.00	1,955.00	0.00	MSRP
124	Terrace	4,893.71	02/20/13	03/27/18	81.56	0.00	4,893.71	0.00	MSRP
124	Terrace	4,915.00	02/20/13	03/27/18	81.92	0.00	4,915.00	0.00	MSRP
124	Terrace	5,734.08	02/20/13	03/27/18	95.57	0.00	5,734.08	0.00	MSRP
518	Highfall	3,260.00	02/20/13	03/27/18	54.33	0.00	3,260.00	0.00	MSRP
518	Highfall	7,215.00	02/20/13	03/27/18	120.25	0.00	7,215.00	0.00	MSRP
826	Woodacre	1,379.80	02/20/13	03/27/18	23.00	0.00	1,379.80	0.00	MSRP
826	Woodacre	7,300.00	02/20/13	03/27/18	121.67	0.00	7,300.00	0.00	MSRP
826	Woodacre	7,462.08	02/20/13	03/27/18	124.37	0.00	7,462.08	0.00	MSRP
1602	Fordham	4,680.00	02/20/13	03/27/18	78.00	0.00	4,680.00	0.00	MSRP
2221	W.Red Bird	7,655.00	02/20/13	03/27/18	127.58	0.00	7,655.00	0.00	MSRP
2221	W.Red Bird	9,063.50	02/20/13	03/27/18	151.06	0.00	9,063.50	0.00	MSRP
3222	Palo Alto	750.00	02/20/13	03/27/18	12.50	0.00	750.00	0.00	MSRP
3222	Palo Alto	3,400.00	02/20/13	03/27/18	56.67	0.00	3,400.00	0.00	MSRP
3222	Palo Alto	6,300.00	02/20/13	03/27/18	105.00	0.00	6,300.00	0.00	MSRP

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STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/23	CY FORGIVEN AS OF 9/30/23	CY ENDING BALANCE AS OF 9/30/24	LOAN TYPE
3222	Palo Alto	6,308.95	02/20/13	03/27/18	105.15	0.00	6,308.95	0.00	MSRP
4538	Silver Lake Dr	8,500.00	3/27/2013	03/27/18	141.67	0.00	8,500.00	0.00	MAP
6045	Singing Hills	3,565.00	02/20/13	03/27/18	59.42	0.00	3,565.00	0.00	MSRP
6045	Singing Hills	8,090.02	02/20/13	03/27/18	134.83	0.00	8,090.02	0.00	MSRP
8912	Catalonia	8,500.00	3/29/2013	03/29/18	141.67	0.00	8,500.00	0.00	MAP
2529	Volga	930.00	02/27/13	04/05/18	15.50	0.00	930.00	0.00	MSRP
2529	Volga	2,880.00	02/27/13	04/05/18	48.00	0.00	2,880.00	0.00	MSRP
2529	Volga	5,883.75	02/27/13	04/05/18	98.06	0.00	5,883.75	0.00	MSRP
2529	Volga	6,215.00	02/27/13	04/05/18	103.58	0.00	6,215.00	0.00	MSRP
2735	Ramsey	1,944.00	02/27/13	04/05/18	32.40	0.00	1,944.00	0.00	MSRP
2735	Ramsey	2,892.00	02/27/13	04/05/18	48.20	0.00	2,892.00	0.00	MSRP
2735	Ramsey	5,339.50	02/27/13	04/05/18	88.99	0.00	5,339.50	0.00	MSRP
2735	Ramsey	6,602.00	02/27/13	04/05/18	110.03	0.00	6,602.00	0.00	MSRP
2835	Metropolitan	5,168.00	2/27/2013	04/05/18	86.13	0.00	5,168.00	0.00	MSRP
5330	Breakwood	1,548.00	02/27/13	04/05/18	25.80	0.00	1,548.00	0.00	MSRP
5330	Breakwood	7,300.00	02/27/13	04/05/18	121.67	0.00	7,300.00	0.00	MSRP
5330	Breakwood	8,650.99	02/27/13	04/05/18	144.18	0.00	8,650.99	0.00	MSRP
6348	Bellbrook	600.00	02/27/13	04/05/18	10.00	0.00	600.00	0.00	MSRP
6348	Bellbrook	5,427.00	02/27/13	04/05/18	90.45	0.00	5,427.00	0.00	MSRP
6348	Bellbrook	7,527.30	02/27/13	04/05/18	125.46	0.00	7,527.30	0.00	MSRP
6509	Seco	5,199.71	02/27/13	04/05/18	86.66	0.00	5,199.71	0.00	MSRP
6509	Seco	7,074.79	02/27/13	04/05/18	117.91	0.00	7,074.79	0.00	MSRP
6515	Autumn Wood	7,702.00	02/27/13	04/05/18	128.37	0.00	7,702.00	0.00	MSRP
6515	Autumn Wood	9,407.71	02/27/13	04/05/18	156.80	0.00	9,407.71	0.00	MSRP
7123	Terasita	1,534.50	02/27/13	04/05/18	25.58	0.00	1,534.50	0.00	MSRP
7123	Terasita	10,090.00	02/27/13	04/05/18	168.17	0.00	10,090.00	0.00	MSRP
7814	Mattison	1,350.00	02/27/13	04/05/18	22.50	0.00	1,350.00	0.00	MSRP
7814	Mattison	2,560.00	02/27/13	04/05/18	42.67	0.00	2,560.00	0.00	MSRP
7814	Mattison	7,150.50	02/27/13	04/05/18	119.18	0.00	7,150.50	0.00	MSRP
3602	Sidney	1,325.00	02/28/13	04/06/18	22.08	0.00	1,325.00	0.00	MSRP
3602	Sidney	1,540.00	02/28/13	04/06/18	25.67	0.00	1,540.00	0.00	MSRP
3602	Sidney	4,304.44	02/28/13	04/06/18	71.74	0.00	4,304.44	0.00	MSRP
7535	Florina	608.00	02/28/13	04/06/18	10.13	0.00	608.00	0.00	MSRP
7535	Florina	5,750.33	02/28/13	04/06/18	95.84	0.00	5,750.33	0.00	MSRP
7535	Florina	9,126.92	02/28/13	04/06/18	152.12	0.00	9,126.92	0.00	MSRP
9716	San Leon	2,820.00	02/28/13	04/06/18	47.00	0.00	2,820.00	0.00	MSRP
9716	San Leon	3,639.00	02/28/13	04/06/18	60.65	0.00	3,639.00	0.00	MSRP
9716	San Leon	4,311.40	02/28/13	04/06/18	71.86	0.00	4,311.40	0.00	MSRP
9716	San Leon	6,075.00	02/28/13	04/06/18	101.25	0.00	6,075.00	0.00	MSRP
9732	Valley Mills	4,887.78	02/28/13	04/06/18	81.46	0.00	4,887.78	0.00	MSRP

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1511	Melbourne Avenue	8,500.00	4/12/2013	04/12/18	141.67	0.00	8,500.00	0.00	MAP
2012	Engle Avenue	8,500.00	4/16/2013	04/16/18	141.67	0.00	8,500.00	0.00	MAP
4527	Via St Catherine	8,500.00	4/26/2013	04/26/18	141.67	0.00	8,500.00	0.00	MAP
2105	Barnes Bridge Road	8,500.00	4/30/2013	04/30/18	141.67	0.00	8,500.00	0.00	MAP
2742	W Clarendon Drive	8,500.00	4/30/2013	04/30/18	141.67	0.00	8,500.00	0.00	MAP
11605	Cotillion Drive	8,500.00	4/30/2013	04/30/18	141.67	0.00	8,500.00	0.00	MAP
2969	Spruce Valley	1,300.00	03/26/13	05/01/18	21.67	0.00	1,300.00	0.00	MSRP
2969	Spruce Valley	4,484.00	03/26/13	05/01/18	74.73	0.00	4,484.00	0.00	MSRP
2969	Spruce Valley	4,679.00	03/26/13	05/01/18	77.98	0.00	4,679.00	0.00	MSRP
2969	Spruce Valley	4,751.11	03/26/13	05/01/18	79.19	0.00	4,751.11	0.00	MSRP
3253	Spruce Valley	4,539.00	03/26/13	05/01/18	75.65	0.00	4,539.00	0.00	MSRP
3253	Spruce Valley	5,120.00	03/26/13	05/01/18	85.33	0.00	5,120.00	0.00	MSRP
3253	Spruce Valley	6,950.60	03/26/13	05/01/18	115.84	0.00	6,950.60	0.00	MSRP
4222	Clark College	4,700.00	03/26/13	05/01/18	78.33	0.00	4,700.00	0.00	MSRP
4222	Clark College	5,630.00	03/26/13	05/01/18	93.83	0.00	5,630.00	0.00	MSRP
4222	Clark College	7,168.23	03/26/13	05/01/18	119.47	0.00	7,168.23	0.00	MSRP
4269	Leland College	1,120.00	03/26/13	05/01/18	18.67	0.00	1,120.00	0.00	MSRP
4269	Leland College	5,663.24	03/26/13	05/01/18	94.39	0.00	5,663.24	0.00	MSRP
4269	Leland College	6,450.59	03/26/13	05/01/18	107.51	0.00	6,450.59	0.00	MSRP
6210	Godfrey	3,680.00	03/26/13	05/01/18	61.33	0.00	3,680.00	0.00	MSRP
6210	Godfrey	6,210.00	03/26/13	05/01/18	103.50	0.00	6,210.00	0.00	MSRP
6210	Godfrey	7,384.95	03/26/13	05/01/18	123.08	0.00	7,384.95	0.00	MSRP
8904	Bluestem	1,120.00	03/26/13	05/01/18	18.67	0.00	1,120.00	0.00	MSRP
8904	Bluestem	5,516.44	03/26/13	05/01/18	91.94	0.00	5,516.44	0.00	MSRP
13630	Purple Sage	1,535.00	03/26/13	05/01/18	25.58	0.00	1,535.00	0.00	MSRP
13630	Purple Sage	4,887.15	03/26/13	05/01/18	81.45	0.00	4,887.15	0.00	MSRP
13630	Purple Sage	6,915.30	03/26/13	05/01/18	115.25	0.00	6,915.30	0.00	MSRP
2132	Petunia Street	8,500.00	5/2/2013	05/02/18	141.67	0.00	8,500.00	0.00	MAP
7412	Fox Crossing Court	8,500.00	5/3/2013	05/03/18	141.67	0.00	8,500.00	0.00	MAP
2842	Burlington Blvd	8,500.00	5/14/2013	05/14/18	141.67	0.00	8,500.00	0.00	MAP
8724	Greenmound Ave	8,500.00	5/14/2013	05/14/18	141.67	0.00	8,500.00	0.00	MAP
1403	Kingsley	2,590.00	04/17/13	05/23/18	43.17	0.00	2,590.00	0.00	MSRP
1403	Kingsley	4,057.00	04/17/13	05/23/18	67.62	0.00	4,057.00	0.00	MSRP
1403	Kingsley	4,842.00	04/17/13	05/23/18	80.70	0.00	4,842.00	0.00	MSRP
1403	Kingsley	6,005.00	04/17/13	05/23/18	100.08	0.00	6,005.00	0.00	MSRP
2312	Summit	2,325.00	04/17/13	05/23/18	38.75	0.00	2,325.00	0.00	MSRP
2312	Summit	5,537.10	04/17/13	05/23/18	92.29	0.00	5,537.10	0.00	MSRP
2930	Spurlock	5,295.00	04/17/13	05/23/18	88.25	0.00	5,295.00	0.00	MSRP
2930	Spurlock	5,354.45	04/17/13	05/23/18	89.24	0.00	5,354.45	0.00	MSRP
2930	Spurlock	5,951.55	04/17/13	05/23/18	99.19	0.00	5,951.55	0.00	MSRP

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3432	Frosty Trail	5,053.46	04/17/13	05/23/18	84.22	0.00	5,053.46	0.00	MSRP
3432	Frosty Trail	6,452.03	04/17/13	05/23/18	107.53	0.00	6,452.03	0.00	MSRP
520	Forsythe	5,093.71	04/26/13	05/24/18	84.90	0.00	5,093.71	0.00	MSRP
520	Forsythe	6,120.00	04/26/13	05/24/18	102.00	0.00	6,120.00	0.00	MSRP
520	Forsythe	6,269.00	04/26/13	05/24/18	104.48	0.00	6,269.00	0.00	MSRP
1203	Coombs	4,335.02	04/18/13	05/24/18	72.25	0.00	4,335.02	0.00	MSRP
1203	Coombs	6,007.50	04/18/13	05/24/18	100.13	0.00	6,007.50	0.00	MSRP
1203	Coombs	6,437.10	04/18/13	05/24/18	107.29	0.00	6,437.10	0.00	MSRP
1430	Laura	4,484.00	04/18/13	05/24/18	74.73	0.00	4,484.00	0.00	MSRP
1430	Laura	5,200.00	04/18/13	05/24/18	86.67	0.00	5,200.00	0.00	MSRP
1430	Laura	6,374.49	04/18/13	05/24/18	106.24	0.00	6,374.49	0.00	MSRP
1616	Heather Glen	3,734.00	04/18/13	05/24/18	62.23	0.00	3,734.00	0.00	MSRP
1616	Heather Glen	5,395.12	04/18/13	05/24/18	89.92	0.00	5,395.12	0.00	MSRP
1616	Heather Glen	8,198.15	04/18/13	05/24/18	136.64	0.00	8,198.15	0.00	MSRP
2319	Brookfield	4,039.00	04/18/13	05/24/18	67.32	0.00	4,039.00	0.00	MSRP
2319	Brookfield	4,540.92	04/18/13	05/24/18	75.66	0.00	4,540.92	0.00	MSRP
2319	Brookfield	8,836.75	04/18/13	05/24/18	147.75	0.00	8,836.75	0.00	MSRP
2547	Jennings	2,464.00	04/18/13	05/24/18	41.07	0.00	2,464.00	0.00	MSRP
2547	Jennings	5,481.48	04/18/13	05/24/18	91.36	0.00	5,481.48	0.00	MSRP
2547	Jennings	8,170.00	04/18/13	05/24/18	136.17	0.00	8,170.00	0.00	MSRP
2810	Gray	2,180.00	04/18/13	05/24/18	36.33	0.00	2,180.00	0.00	MSRP
2810	Gray	4,692.18	04/18/13	05/24/18	78.20	0.00	4,692.18	0.00	MSRP
2810	Gray	6,083.00	04/18/13	05/24/18	101.38	0.00	6,083.00	0.00	MSRP
3013	50th St.	2,814.24	04/18/13	05/24/18	46.92	0.00	2,814.24	0.00	MSRP
3013	50th St.	3,983.00	04/18/13	05/24/18	66.38	0.00	3,983.00	0.00	MSRP
3013	50th St.	5,182.78	04/18/13	05/24/18	86.38	0.00	5,182.78	0.00	MSRP
3013	50th St.	5,515.12	04/18/13	05/24/18	91.92	0.00	5,515.12	0.00	MSRP
3315	Dutton	2,571.00	04/26/13	05/24/18	42.85	0.00	2,571.00	0.00	MSRP
3315	Dutton	3,347.60	04/26/13	05/24/18	55.79	0.00	3,347.60	0.00	MSRP
3315	Dutton	5,243.00	04/26/13	05/24/18	87.38	0.00	5,243.00	0.00	MSRP
3315	Dutton	6,307.00	04/26/13	05/24/18	105.12	0.00	6,307.00	0.00	MSRP
4118	Ladale	4,920.00	04/18/13	05/24/18	82.00	0.00	4,920.00	0.00	MSRP
4118	Ladale	5,037.00	04/18/13	05/24/18	83.95	0.00	5,037.00	0.00	MSRP
4118	Ladale	5,953.61	04/18/13	05/24/18	99.23	0.00	5,953.61	0.00	MSRP
4932	Corrigan	3,759.00	04/18/13	05/24/18	62.62	0.00	3,759.00	0.00	MSRP
4932	Corrigan	5,455.75	04/18/13	05/24/18	90.93	0.00	5,455.75	0.00	MSRP
4932	Corrigan	8,042.99	04/18/13	05/24/18	134.05	0.00	8,042.99	0.00	MSRP
6439	Leaning Oaks	5,449.99	04/18/13	05/24/18	90.83	0.00	5,449.99	0.00	MSRP
6439	Leaning Oaks	8,184.86	04/18/13	05/24/18	136.41	0.00	8,184.86	0.00	MSRP
7515	Lake June	2,360.40	04/26/13	05/24/18	39.34	0.00	2,360.40	0.00	MSRP

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7515	Lake June	2,400.00	04/26/13	05/24/18	40.00	0.00	2,400.00	0.00	MSRP
7515	Lake June	5,556.50	04/26/13	05/24/18	92.61	0.00	5,556.50	0.00	MSRP
7515	Lake June	6,310.15	04/26/13	05/24/18	105.17	0.00	6,310.15	0.00	MSRP
13115	Chandler	5,629.15	04/26/13	05/24/18	93.82	0.00	5,629.15	0.00	MSRP
13115	Chandler	8,546.69	04/26/13	05/24/18	142.44	0.00	8,546.69	0.00	MSRP
1218	S Edgefield Ave	8,500.00	5/31/2013	05/31/18	141.67	0.00	8,500.00	0.00	MAP
5310	Keller Springs Rd B-234	8,500.00	06/05/13	06/05/18	141.67	0.00	8,500.00	0.00	MAP
2858	Gospel Drive	8,500.00	6/7/2013	06/07/18	141.67	0.00	8,500.00	0.00	MAP
2243	Royal Oaks Dr	8,500.00	6/12/2013	06/12/18	141.67	0.00	8,500.00	0.00	MAP
217	Los Cabos	8,500.00	6/14/2013	06/14/18	141.67	0.00	8,500.00	0.00	MAP
4671	Timber Wood Dr	8,500.00	6/21/2013	06/21/18	141.67	0.00	8,500.00	0.00	MAP
1419	Misty Glen Lane	8,500.00	6/27/2013	06/27/18	141.67	0.00	8,500.00	0.00	MAP
514	S. Oak Cliff	8,500.00	07/09/13	07/09/18	141.67	0.00	8,500.00	0.00	MAP
363	Campus	8,470.00	06/04/13	07/10/18	141.17	0.00	8,470.00	0.00	MSRP
363	Campus	9,028.80	06/04/13	07/10/18	150.48	0.00	9,028.80	0.00	MSRP
627	Delware	1,880.00	06/04/13	07/10/18	31.33	0.00	1,880.00	0.00	MSRP
627	Delware	5,935.00	06/04/13	07/10/18	98.92	0.00	5,935.00	0.00	MSRP
1203	Arizona	5,242.00	06/04/13	07/10/18	87.37	0.00	5,242.00	0.00	MSRP
1203	Arizona	9,261.50	06/04/13	07/10/18	154.36	0.00	9,261.50	0.00	MSRP
1233	E. Pentagon	2,585.00	06/04/13	07/10/18	43.08	0.00	2,585.00	0.00	MSRP
1233	E. Pentagon	5,460.00	06/04/13	07/10/18	91.00	0.00	5,460.00	0.00	MSRP
1233	E. Pentagon	6,189.30	06/04/13	07/10/18	103.16	0.00	6,189.30	0.00	MSRP
1809	Greendale	2,000.00	06/04/13	07/10/18	33.33	0.00	2,000.00	0.00	MSRP
1809	Greendale	9,800.00	06/04/13	07/10/18	163.33	0.00	9,800.00	0.00	MSRP
2508	Park Row	1,880.00	06/04/13	07/10/18	31.33	0.00	1,880.00	0.00	MSRP
2508	Park Row	8,440.00	06/04/13	07/10/18	140.67	0.00	8,440.00	0.00	MSRP
3217	Biglow	5,093.71	06/04/13	07/10/18	84.90	0.00	5,093.71	0.00	MSRP
3217	Biglow	7,090.84	06/04/13	07/10/18	118.18	0.00	7,090.84	0.00	MSRP
7304	Mesa Verde	5,644.00	06/04/13	07/10/18	94.07	0.00	5,644.00	0.00	MSRP
10112	Grove Oak	3,840.00	06/04/13	07/10/18	64.00	0.00	3,840.00	0.00	MSRP
10131	Homeplace	6,051.24	06/04/13	07/10/18	100.85	0.00	6,051.24	0.00	MSRP
1211	Lansford Ave.	8,500.00	07/22/13	07/22/18	141.67	0.00	8,500.00	0.00	MAP
7316	Hardwood Trail	8,500.00	07/22/13	07/22/18	141.67	0.00	8,500.00	0.00	MAP
118	Guthrie	1,920.00	06/18/13	07/24/18	32.00	0.00	1,920.00	0.00	MSRP
118	Guthrie	4,716.40	06/18/13	07/24/18	78.61	0.00	4,716.40	0.00	MSRP
118	Guthrie	6,640.00	06/18/13	07/24/18	110.67	0.00	6,640.00	0.00	MSRP
227	W. Hobson	2,644.00	06/18/13	07/24/18	44.07	0.00	2,644.00	0.00	MSRP
227	W. Hobson	5,276.00	06/18/13	07/24/18	87.93	0.00	5,276.00	0.00	MSRP
227	W. Hobson	5,566.00	06/18/13	07/24/18	92.77	0.00	5,566.00	0.00	MSRP
531	Gulledge	1,350.00	06/18/13	07/24/18	22.50	0.00	1,350.00	0.00	MSRP

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531	Gulledge	5,969.00	06/18/13	07/24/18	99.48	0.00	5,969.00	0.00	MSRP
531	Gulledge	7,400.67	06/18/13	07/24/18	123.34	0.00	7,400.67	0.00	MSRP
619	Kelso	1,300.00	06/18/13	07/24/18	21.67	0.00	1,300.00	0.00	MSRP
619	Kelso	5,745.00	06/18/13	07/24/18	95.75	0.00	5,745.00	0.00	MSRP
619	Kelso	8,143.50	06/18/13	07/24/18	135.73	0.00	8,143.50	0.00	MSRP
1130	Pioneer	4,649.00	06/18/13	07/24/18	77.48	0.00	4,649.00	0.00	MSRP
1130	Pioneer	4,966.00	06/18/13	07/24/18	82.77	0.00	4,966.00	0.00	MSRP
1130	Pioneer	7,884.49	06/18/13	07/24/18	131.41	0.00	7,884.49	0.00	MSRP
2238	Cooper	787.00	06/18/13	07/24/18	13.12	0.00	787.00	0.00	MSRP
2238	Cooper	4,756.00	06/18/13	07/24/18	79.27	0.00	4,756.00	0.00	MSRP
2238	Cooper	6,055.00	06/18/13	07/24/18	100.92	0.00	6,055.00	0.00	MSRP
6535	Gentel River	1,116.17	06/18/13	07/24/18	18.60	0.00	1,116.17	0.00	MSRP
6535	Gentel River	6,870.75	06/18/13	07/24/18	114.51	0.00	6,870.75	0.00	MSRP
6535	Gentel River	7,191.44	06/18/13	07/24/18	119.86	0.00	7,191.44	0.00	MSRP
6655	Cool Morn Drive	10,000.00	07/25/13	07/25/18	166.67	0.00	10,000.00	0.00	MAP
1210	Hilburn	1,980.00	06/25/13	08/01/18	33.00	0.00	1,980.00	0.00	MSRP
1210	Hilburn	4,195.00	06/25/13	08/01/18	69.92	0.00	4,195.00	0.00	MSRP
1210	Hilburn	5,280.00	06/25/13	08/01/18	88.00	0.00	5,280.00	0.00	MSRP
1210	Hilburn	6,043.10	06/25/13	08/01/18	100.72	0.00	6,043.10	0.00	MSRP
2617	Magna Vista	6,980.97	06/25/13	08/01/18	116.35	0.00	6,980.97	0.00	MSRP
2617	Magna Vista	9,015.00	06/25/13	08/01/18	150.25	0.00	9,015.00	0.00	MSRP
3229	Michigan	3,360.00	06/25/13	08/01/18	56.00	0.00	3,360.00	0.00	MSRP
3229	Michigan	5,863.00	06/25/13	08/01/18	97.72	0.00	5,863.00	0.00	MSRP
3229	Michigan	6,373.08	06/25/13	08/01/18	106.30	0.00	6,373.08	0.00	MSRP
4112	Clark College	1,350.00	06/25/13	08/01/18	22.50	0.00	1,350.00	0.00	MSRP
4112	Clark College	3,264.00	06/25/13	08/01/18	54.40	0.00	3,264.00	0.00	MSRP
4112	Clark College	5,037.95	06/25/13	08/01/18	83.97	0.00	5,037.95	0.00	MSRP
4112	Clark College	5,983.12	06/25/13	08/01/18	99.72	0.00	5,983.12	0.00	MSRP
4823	Bismark	1,760.00	06/25/13	08/01/18	29.33	0.00	1,760.00	0.00	MSRP
4823	Bismark	3,059.00	06/25/13	08/01/18	50.98	0.00	3,059.00	0.00	MSRP
4823	Bismark	6,282.56	06/25/13	08/01/18	104.71	0.00	6,282.56	0.00	MSRP
4823	Bismark	6,360.00	06/25/13	08/01/18	106.00	0.00	6,360.00	0.00	MSRP
1503	Lebanon	4,796.09	06/27/13	08/05/18	79.93	0.00	4,796.09	0.00	MSRP
1503	Lebanon	5,939.00	06/27/13	08/05/18	98.98	0.00	5,939.00	0.00	MSRP
1503	Lebanon	6,024.75	06/27/13	08/05/18	100.41	0.00	6,024.75	0.00	MSRP
3707	Falls	1,555.00	06/27/13	08/05/18	25.92	0.00	1,555.00	0.00	MSRP
3707	Falls	2,368.00	06/27/13	08/05/18	39.47	0.00	2,368.00	0.00	MSRP
3707	Falls	5,177.62	06/27/13	08/05/18	86.29	0.00	5,177.62	0.00	MSRP
3707	Falls	5,178.00	06/27/13	08/05/18	86.30	0.00	5,178.00	0.00	MSRP
8144	Nelson	3,256.00	06/27/13	08/05/18	54.27	0.00	3,256.00	0.00	MSRP

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8144	Nelson	8,988.81	06/27/13	08/05/18	149.81	0.00	8,988.81	0.00	MSRP
4926	Mexicana Rd	8,500.00	08/07/13	08/07/18	141.67	0.00	8,500.00	0.00	MAP
11630	Featherbrook Dr	8,500.00	08/09/13	08/09/18	141.67	0.00	8,500.00	0.00	MAP
2836	Encino	8,500.00	08/13/13	08/13/18	141.67	0.00	8,500.00	0.00	MAP
323	Woodacre	1,192.73	07/17/13	08/23/18	19.88	0.00	1,192.73	0.00	MSRP
323	Woodacre	5,936.00	07/17/13	08/23/18	98.93	0.00	5,936.00	0.00	MSRP
702	Neomi	7,142.00	07/17/13	08/23/18	119.03	0.00	7,142.00	0.00	MSRP
702	Neomi	8,205.58	07/17/13	08/23/18	136.76	0.00	8,205.58	0.00	MSRP
2613	Fowler	4,630.00	07/17/13	08/23/18	77.17	0.00	4,630.00	0.00	MSRP
2613	Fowler	5,857.00	07/17/13	08/23/18	97.62	0.00	5,857.00	0.00	MSRP
2613	Fowler	6,999.43	07/17/13	08/23/18	116.66	0.00	6,999.43	0.00	MSRP
7523	Oak Garden	1,534.37	07/17/13	08/23/18	25.57	0.00	1,534.37	0.00	MSRP
7523	Oak Garden	4,340.00	07/17/13	08/23/18	72.33	0.00	4,340.00	0.00	MSRP
7523	Oak Garden	5,555.15	07/17/13	08/23/18	92.59	0.00	5,555.15	0.00	MSRP
8642	Kingspoint	2,258.85	07/17/13	08/23/18	37.65	0.00	2,258.85	0.00	MSRP
8642	Kingspoint	5,445.00	07/17/13	08/23/18	90.75	0.00	5,445.00	0.00	MSRP
8642	Kingspoint	7,515.50	07/17/13	08/23/18	125.26	0.00	7,515.50	0.00	MSRP
1951	Abshire	4,089.00	07/31/13	09/06/18	68.15	0.00	4,089.00	0.00	MSRP
1951	Abshire	5,359.00	07/31/13	09/06/18	89.32	0.00	5,359.00	0.00	MSRP
2606	Leacrest	5,792.20	07/31/13	09/06/18	96.54	0.00	5,792.20	0.00	MSRP
2606	Leacrest	5,849.00	07/31/13	09/06/18	97.48	0.00	5,849.00	0.00	MSRP
2606	Leacrest	5,858.28	07/31/13	09/06/18	97.64	0.00	5,858.28	0.00	MSRP
2811	Kingston	5,278.04	07/31/13	09/06/18	87.97	0.00	5,278.04	0.00	MSRP
2811	Kingston	5,389.65	07/31/13	09/06/18	89.83	0.00	5,389.65	0.00	MSRP
2811	Kingston	6,830.75	07/31/13	09/06/18	113.85	0.00	6,830.75	0.00	MSRP
2935	Hudspeth	3,097.00	07/31/13	09/06/18	51.62	0.00	3,097.00	0.00	MSRP
2935	Maryland	4,440.00	07/31/13	09/06/18	74.00	0.00	4,440.00	0.00	MSRP
2935	Hudspeth	5,391.00	07/31/13	09/06/18	89.85	0.00	5,391.00	0.00	MSRP
2935	Maryland	5,907.49	07/31/13	09/06/18	98.46	0.00	5,907.49	0.00	MSRP
2935	Maryland	6,437.00	07/31/13	09/06/18	107.28	0.00	6,437.00	0.00	MSRP
2935	Hudspeth	6,474.30	07/31/13	09/06/18	107.91	0.00	6,474.30	0.00	MSRP
6905	Ruby	4,640.00	07/31/13	09/06/18	77.33	0.00	4,640.00	0.00	MSRP
8838	Donnybrook	4,832.00	07/31/13	09/06/18	80.53	0.00	4,832.00	0.00	MSRP
8838	Donnybrook	8,254.40	07/31/13	09/06/18	137.57	0.00	8,254.40	0.00	MSRP
10379	White Elm	1,879.00	07/31/13	09/06/18	31.32	0.00	1,879.00	0.00	MSRP
10379	White Elm	8,656.63	07/31/13	09/06/18	144.28	0.00	8,656.63	0.00	MSRP
2736	Clayton Oaks Dr	8,500.00	09/09/13	09/09/18	141.67	0.00	8,500.00	0.00	MAP
3060	Shadow Wood Drive	8,500.00	09/11/13	09/11/18	141.67	0.00	8,500.00	0.00	MAP
230	Betty Rae Way	4,800.00	08/14/13	09/20/18	80.00	0.00	4,800.00	0.00	MSRP
230	Betty Rae Way	7,287.72	08/14/13	09/20/18	121.46	0.00	7,287.72	0.00	MSRP

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502	S. Barnett	825.00	08/14/13	09/20/18	13.75	0.00	825.00	0.00	MSRP
502	S. Barnett	7,015.00	08/14/13	09/20/18	116.92	0.00	7,015.00	0.00	MSRP
502	S. Barnett	7,633.43	08/14/13	09/20/18	127.22	0.00	7,633.43	0.00	MSRP
1346	Kingsley	4,405.00	08/14/13	09/20/18	73.42	0.00	4,405.00	0.00	MSRP
1346	Kingsley	6,632.65	08/14/13	09/20/18	110.54	0.00	6,632.65	0.00	MSRP
1817	Dolores Way	1,844.00	08/14/13	09/20/18	30.73	0.00	1,844.00	0.00	MSRP
1817	Dolores Way	5,732.75	08/14/13	09/20/18	95.55	0.00	5,732.75	0.00	MSRP
1817	Dolores Way	7,589.99	08/14/13	09/20/18	126.50	0.00	7,589.99	0.00	MSRP
2343	Las Cruces	1,350.00	08/14/13	09/20/18	22.50	0.00	1,350.00	0.00	MSRP
2343	Las Cruces	3,520.00	08/14/13	09/20/18	58.67	0.00	3,520.00	0.00	MSRP
2343	Las Cruces	5,506.63	08/14/13	09/20/18	91.78	0.00	5,506.63	0.00	MSRP
2531	Kathleen	1,860.00	08/14/13	09/20/18	31.00	0.00	1,860.00	0.00	MSRP
2531	Kathleen	2,720.00	08/14/13	09/20/18	45.33	0.00	2,720.00	0.00	MSRP
2531	Kathleen	4,188.50	08/14/13	09/20/18	69.81	0.00	4,188.50	0.00	MSRP
2531	Kathleen	6,425.00	08/14/13	09/20/18	107.08	0.00	6,425.00	0.00	MSRP
4014	Vanette	5,791.00	08/14/13	09/20/18	96.52	0.00	5,791.00	0.00	MSRP
4014	Vanette	6,804.19	08/14/13	09/20/18	113.40	0.00	6,804.19	0.00	MSRP
7808	Jacobie	3,250.30	08/14/13	09/20/18	54.17	0.00	3,250.30	0.00	MSRP
7808	Jacobie	5,813.75	08/14/13	09/20/18	96.90	0.00	5,813.75	0.00	MSRP
7808	Jacobie	6,113.00	08/14/13	09/20/18	101.88	0.00	6,113.00	0.00	MSRP
8705	Craige	2,585.00	08/14/13	09/20/18	43.08	0.00	2,585.00	0.00	MSRP
8705	Craige	3,350.00	08/14/13	09/20/18	55.83	0.00	3,350.00	0.00	MSRP
8705	Craige	4,002.75	08/14/13	09/20/18	66.71	0.00	4,002.75	0.00	MSRP
8705	Craige	4,775.00	08/14/13	09/20/18	79.58	0.00	4,775.00	0.00	MSRP
8968	Rockledge	4,203.00	08/14/13	09/20/18	70.05	0.00	4,203.00	0.00	MSRP
8968	Rockledge	4,480.00	08/14/13	09/20/18	74.67	0.00	4,480.00	0.00	MSRP
8968	Rockledge	5,438.65	08/14/13	09/20/18	90.64	0.00	5,438.65	0.00	MSRP
721	Jadewood	1,000.00	08/29/13	10/05/18	16.67	0.00	1,000.00	0.00	MSRP
721	Jadewood	8,275.65	08/29/13	10/05/18	137.93	0.00	8,275.65	0.00	MSRP
2622	Bonnywood	4,600.00	08/29/13	10/05/18	76.67	0.00	4,600.00	0.00	MSRP
2622	Bonnywood	5,724.15	08/29/13	10/05/18	95.40	0.00	5,724.15	0.00	MSRP
2622	Bonnywood	6,525.50	08/29/13	10/05/18	108.76	0.00	6,525.50	0.00	MSRP
2628	Bishop Allen	1,290.00	08/29/13	10/05/18	21.50	0.00	1,290.00	0.00	MSRP
2628	Bishop Allen	5,639.00	08/29/13	10/05/18	93.98	0.00	5,639.00	0.00	MSRP
3015	Utah	2,480.00	08/29/13	10/05/18	41.33	0.00	2,480.00	0.00	MSRP
3015	Utah	6,109.21	08/29/13	10/05/18	101.82	0.00	6,109.21	0.00	MSRP
3015	Utah	6,143.00	08/29/13	10/05/18	102.38	0.00	6,143.00	0.00	MSRP
4034	Ambrose	2,253.00	08/29/13	10/05/18	37.55	0.00	2,253.00	0.00	MSRP
4034	Ambrose	5,724.00	08/29/13	10/05/18	95.40	0.00	5,724.00	0.00	MSRP
4034	Ambrose	7,873.23	08/29/13	10/05/18	131.22	0.00	7,873.23	0.00	MSRP

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4912	Hlandale	4,542.00	08/29/13	10/05/18	75.70	0.00	4,542.00	0.00	MSRP
4912	Hlandale	6,805.95	08/29/13	10/05/18	113.43	0.00	6,805.95	0.00	MSRP
6828	Carioca	5,505.20	08/29/13	10/05/18	91.75	0.00	5,505.20	0.00	MSRP
6828	Carioca	5,532.00	08/29/13	10/05/18	92.20	0.00	5,532.00	0.00	MSRP
6828	Carioca	5,740.00	08/29/13	10/05/18	95.67	0.00	5,740.00	0.00	MSRP
10001	Hymie	1,350.00	08/29/13	10/05/18	22.50	0.00	1,350.00	0.00	MSRP
10001	Hymie	4,320.00	08/29/13	10/05/18	72.00	0.00	4,320.00	0.00	MSRP
10001	Hymie	5,088.71	08/29/13	10/05/18	84.81	0.00	5,088.71	0.00	MSRP
10001	Hymie	6,492.67	08/29/13	10/05/18	108.21	0.00	6,492.67	0.00	MSRP
11616	Strand	5,206.63	08/29/13	10/05/18	86.78	0.00	5,206.63	0.00	MSRP
11616	Strand	6,158.92	08/29/13	10/05/18	102.65	0.00	6,158.92	0.00	MSRP
3005	Housley Dr	8,500.00	10/18/13	10/18/18	141.67	0.00	8,500.00	0.00	MAP
1420	Wagon Wheel	1,980.00	09/19/13	10/25/18	33.00	0.00	1,980.00	0.00	MSRP
1420	Wagon Wheel	6,582.00	09/19/13	10/25/18	109.70	0.00	6,582.00	0.00	MSRP
1420	Wagon Wheel	8,928.31	09/19/13	10/25/18	148.81	0.00	8,928.31	0.00	MSRP
1923	E. Ledbetter	4,690.00	09/19/13	10/25/18	78.17	0.00	4,690.00	0.00	MSRP
1923	E. Ledbetter	6,254.89	09/19/13	10/25/18	104.25	0.00	6,254.89	0.00	MSRP
1923	E. Ledbetter	6,552.15	09/19/13	10/25/18	109.20	0.00	6,552.15	0.00	MSRP
2638	Marburg	3,957.00	09/19/13	10/25/18	65.95	0.00	3,957.00	0.00	MSRP
2638	Marburg	4,828.99	09/19/13	10/25/18	80.48	0.00	4,828.99	0.00	MSRP
4129	Wilshire	5,555.00	09/19/13	10/25/18	92.58	0.00	5,555.00	0.00	MSRP
4129	Wilshire	5,568.00	09/19/13	10/25/18	92.80	0.00	5,568.00	0.00	MSRP
4129	Wilshire	6,282.93	09/19/13	10/25/18	104.72	0.00	6,282.93	0.00	MSRP
4442	Abrams	2,250.00	09/19/13	10/25/18	37.50	0.00	2,250.00	0.00	MSRP
4442	Abrams	6,582.15	09/19/13	10/25/18	109.70	0.00	6,582.15	0.00	MSRP
4442	Abrams	7,199.05	09/19/13	10/25/18	119.98	0.00	7,199.05	0.00	MSRP
4912	Hlandale	5,522.00	09/19/13	10/25/18	92.03	0.00	5,522.00	0.00	MSRP
6933	Lacy	2,320.00	09/19/13	10/25/18	38.67	0.00	2,320.00	0.00	MSRP
6933	Lacy	2,656.00	09/19/13	10/25/18	44.27	0.00	2,656.00	0.00	MSRP
6933	Lacy	5,287.86	09/19/13	10/25/18	88.13	0.00	5,287.86	0.00	MSRP
6933	Lacy	7,225.92	09/19/13	10/25/18	120.43	0.00	7,225.92	0.00	MSRP
7752	Stonehurst	3,664.00	09/19/13	10/25/18	61.07	0.00	3,664.00	0.00	MSRP
7752	Stonehurst	5,763.37	09/19/13	10/25/18	96.06	0.00	5,763.37	0.00	MSRP
7752	Stonehurst	7,099.98	09/19/13	10/25/18	118.33	0.00	7,099.98	0.00	MSRP
12218	Bellafronte	2,945.25	09/19/13	10/25/18	40.09	0.00	2,945.25	0.00	MSRP
12218	Bellafronte	3,050.00	09/19/13	10/25/18	50.83	0.00	3,050.00	0.00	MSRP
12218	Bellafronte	3,910.00	09/19/13	10/25/18	65.17	0.00	3,910.00	0.00	MSRP
12218	Bellafronte	6,537.09	09/19/13	10/25/18	108.95	0.00	6,537.09	0.00	MSRP
4549	Lynnacre Circle	8,500.00	11/05/13	11/05/18	141.67	0.00	8,500.00	0.00	MAP
3570	Mojave Drive	10,000.00	11/07/13	11/07/18	166.67	0.00	10,000.00	0.00	MAP

City of Dallas Housing and Neighborhood Revitalization Department Forgivable Loan Report October 1, 2023 - September 30, 2024									
STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/23	CY FORGIVEN AS OF 9/30/23	CY ENDING BALANCE AS OF 9/30/24	LOAN TYPE
4343	Lashley Dr	8,500.00	11/12/13	11/12/18	141.67	0.00	8,500.00	0.00	MAP
3526	Mojave Drive	10,000.00	11/15/13	11/15/18	166.67	0.00	10,000.00	0.00	MAP
1611	Bickers	3,570.00	09/26/13	11/20/18	59.50	0.00	3,570.00	0.00	MSRP
1611	Bickers	5,412.00	09/26/13	11/20/18	90.20	0.00	5,412.00	0.00	MSRP
1611	Bickers	5,951.76	09/26/13	11/20/18	99.20	0.00	5,951.76	0.00	MSRP
3411	Cardinal	4,245.00	09/26/13	11/20/18	70.75	0.00	4,245.00	0.00	MSRP
3411	Cardinal	5,906.10	09/26/13	11/20/18	98.44	0.00	5,906.10	0.00	MSRP
3411	Cardinal	6,225.00	09/26/13	11/20/18	103.75	0.00	6,225.00	0.00	MSRP
4215	Robertson	4,935.00	09/26/13	11/20/18	82.25	0.00	4,935.00	0.00	MSRP
4215	Robertson	6,609.10	09/26/13	11/20/18	110.15	0.00	6,609.10	0.00	MSRP
4634	Weehaven	3,940.00	09/26/13	11/20/18	65.67	0.00	3,940.00	0.00	MSRP
4634	Weehaven	8,704.28	09/26/13	11/20/18	145.07	0.00	8,704.28	0.00	MSRP
6207	Latta	3,750.00	09/26/13	11/20/18	62.50	0.00	3,750.00	0.00	MSRP
6207	Latta	4,969.00	09/26/13	11/20/18	82.82	0.00	4,969.00	0.00	MSRP
6207	Latta	7,431.37	09/26/13	11/20/18	123.86	0.00	7,431.37	0.00	MSRP
760	Emberwood	3,041.00	11/05/13	12/12/18	50.68	0.00	3,041.00	0.00	MSRP
760	Emberwood	5,125.00	11/05/13	12/12/18	85.42	0.00	5,125.00	0.00	MSRP
760	Emberwood	5,822.32	11/05/13	12/12/18	97.04	0.00	5,822.32	0.00	MSRP
1322	Oak Meadows	1,430.00	11/05/13	12/12/18	23.83	0.00	1,430.00	0.00	MSRP
1322	Oak Meadows	5,677.65	11/05/13	12/12/18	94.63	0.00	5,677.65	0.00	MSRP
1322	Oak Meadows	8,896.33	11/05/13	12/12/18	148.27	0.00	8,896.33	0.00	MSRP
1415	Padgitt	1,400.00	11/05/13	12/12/18	23.33	0.00	1,400.00	0.00	MSRP
1415	Padgitt	3,196.00	11/05/13	12/12/18	53.27	0.00	3,196.00	0.00	MSRP
1415	Padgitt	5,060.00	11/05/13	12/12/18	84.33	0.00	5,060.00	0.00	MSRP
1415	Padgitt	6,206.00	11/05/13	12/12/18	103.43	0.00	6,206.00	0.00	MSRP
3252	S. Polk	5,922.00	11/05/13	12/12/18	98.70	0.00	5,922.00	0.00	MSRP
3252	S. Polk	8,058.49	11/05/13	12/12/18	134.31	0.00	8,058.49	0.00	MSRP
4428	Mark Trail Way	3,300.00	11/05/13	12/12/18	55.00	0.00	3,300.00	0.00	MSRP
4428	Mark Trail Way	5,515.15	11/05/13	12/12/18	91.92	0.00	5,515.15	0.00	MSRP
4428	Mark Trail Way	6,736.40	11/05/13	12/12/18	112.27	0.00	6,736.40	0.00	MSRP
9731	Grove Oak	2,082.00	11/05/13	12/12/18	34.70	0.00	2,082.00	0.00	MSRP
9731	Grove Oak	6,552.75	11/05/13	12/12/18	109.21	0.00	6,552.75	0.00	MSRP
9731	Grove Oak	6,930.64	11/05/13	12/12/18	115.51	0.00	6,930.64	0.00	MSRP
11268	Ashwood	1,350.00	11/05/13	12/12/18	22.50	0.00	1,350.00	0.00	MSRP
11268	Ashwood	3,136.00	11/05/13	12/12/18	52.27	0.00	3,136.00	0.00	MSRP
11268	Ashwood	5,093.71	11/05/13	12/12/18	84.90	0.00	5,093.71	0.00	MSRP
11268	Ashwood	6,732.43	11/05/13	12/12/18	112.21	0.00	6,732.43	0.00	MSRP
906	S. Windomere	3,563.00	11/06/13	12/13/18	59.38	0.00	3,563.00	0.00	MSRP
906	S. Windomere	3,902.00	11/06/13	12/13/18	65.03	0.00	3,902.00	0.00	MSRP
906	S. Windomere	6,295.36	11/06/13	12/13/18	104.92	0.00	6,295.36	0.00	MSRP

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STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/23	CY FORGIVEN AS OF 9/30/23	CY ENDING BALANCE AS OF 9/30/24	LOAN TYPE
1237	S. Westmoreland	3,008.00	11/06/13	12/13/18	50.13	0.00	3,008.00	0.00	MSRP
1237	S. Westmoreland	3,280.00	11/06/13	12/13/18	54.67	0.00	3,280.00	0.00	MSRP
1237	S. Westmoreland	4,350.00	11/06/13	12/13/18	72.50	0.00	4,350.00	0.00	MSRP
1237	S. Westmoreland	6,563.65	11/06/13	12/13/18	109.39	0.00	6,563.65	0.00	MSRP
1414	Kingsley	2,496.00	11/06/13	12/13/18	41.60	0.00	2,496.00	0.00	MSRP
1414	Kingsley	5,770.36	11/06/13	12/13/18	96.17	0.00	5,770.36	0.00	MSRP
2508	Park Row	6,825.00	11/06/13	12/13/18	113.75	0.00	6,825.00	0.00	MSRP
3132	Dahlia	4,499.00	11/06/13	12/13/18	74.98	0.00	4,499.00	0.00	MSRP
3132	Dahlia	8,886.00	11/06/13	12/13/18	148.10	0.00	8,886.00	0.00	MSRP
2647	Materhorn Drive	8,500.00	12/20/13	12/20/18	141.67	0.00	8,500.00	0.00	MAP
3223	Sunnyvale St.	8,500.00	12/20/13	12/20/18	141.67	0.00	8,500.00	0.00	MAP
5035	Mexicana Rd	8,500.00	12/20/13	12/20/18	141.67	0.00	8,500.00	0.00	MAP
3923	Diamond Avenue	8,500.00	12/23/13	12/23/18	141.67	0.00	8,500.00	0.00	MAP
2814	Blanton Street	8,500.00	01/08/14	01/08/19	141.67	0.00	8,500.00	0.00	MAP
618	kelso	5,060.00	12/04/13	01/15/19	84.33	0.00	5,060.00	0.00	MSRP
618	kelso	5,632.00	12/04/13	01/15/19	93.87	0.00	5,632.00	0.00	MSRP
618	kelso	6,127.59	12/04/13	01/15/19	102.13	0.00	6,127.59	0.00	MSRP
729	Goldwood	3,960.00	12/04/13	01/15/19	66.00	0.00	3,960.00	0.00	MSRP
729	Goldwood	5,238.00	12/04/13	01/15/19	87.30	0.00	5,238.00	0.00	MSRP
729	Goldwood	6,375.45	12/04/13	01/15/19	106.26	0.00	6,375.45	0.00	MSRP
1619	Conner	1,350.00	12/04/13	01/15/19	22.50	0.00	1,350.00	0.00	MSRP
1619	Conner	1,734.00	12/04/13	01/15/19	28.90	0.00	1,734.00	0.00	MSRP
1619	Conner	5,228.73	12/04/13	01/15/19	87.15	0.00	5,228.73	0.00	MSRP
1619	Conner	5,849.95	12/04/13	01/15/19	97.50	0.00	5,849.95	0.00	MSRP
2427	Nicholson	8,271.99	12/04/13	01/15/19	137.87	0.00	8,271.99	0.00	MSRP
2427	Nicholson	8,775.00	12/04/13	01/15/19	146.25	0.00	8,775.00	0.00	MSRP
4046	Wind River	1,350.00	12/04/13	01/15/19	22.50	0.00	1,350.00	0.00	MSRP
4046	Wind River	6,924.93	12/04/13	01/15/19	115.42	0.00	6,924.93	0.00	MSRP
5245	Club View	6,393.00	12/04/13	01/15/19	106.55	0.00	6,393.00	0.00	MSRP
5245	Club View	8,969.06	12/04/13	01/15/19	149.48	0.00	8,969.06	0.00	MSRP
6923	Parkdale	885.00	12/04/13	01/15/19	14.75	0.00	885.00	0.00	MSRP
6923	Parkdale	5,750.00	12/04/13	01/15/19	95.83	0.00	5,750.00	0.00	MSRP
6923	Parkdale	7,692.63	12/04/13	01/15/19	128.21	0.00	7,692.63	0.00	MSRP
1263	Whitkaker	2,530.00	12/05/13	01/16/19	42.17	0.00	2,530.00	0.00	MSRP
1263	Whitkaker	3,448.00	12/05/13	01/16/19	57.47	0.00	3,448.00	0.00	MSRP
1263	Whitkaker	6,801.00	12/05/13	01/16/19	113.35	0.00	6,801.00	0.00	MSRP
1348	Gilette	5,050.00	12/05/13	01/16/19	84.17	0.00	5,050.00	0.00	MSRP
1348	Gilette	6,170.00	12/05/13	01/16/19	102.83	0.00	6,170.00	0.00	MSRP
1348	Gilette	6,230.00	12/05/13	01/16/19	103.83	0.00	6,230.00	0.00	MSRP
2804	Farragut	3,151.00	12/05/13	01/16/19	52.52	0.00	3,151.00	0.00	MSRP

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2804	Farragut	3,968.52	12/05/13	01/16/19	66.14	0.00	3,968.52	0.00	MSRP
2804	Farragut	4,109.40	12/05/13	01/16/19	68.49	0.00	4,109.40	0.00	MSRP
2804	Farragut	6,270.15	12/05/13	01/16/19	104.50	0.00	6,270.15	0.00	MSRP
13440	Shortleaf Drive	8,500.00	01/27/14	01/27/19	141.67	0.00	8,500.00	0.00	MAP
1001	Hilburn	4,459.00	12/23/13	02/04/19	74.32	0.00	4,459.00	0.00	MSRP
1001	Hilburn	6,480.20	12/23/13	02/04/19	108.00	0.00	6,480.20	0.00	MSRP
1001	Hilburn	6,559.00	12/23/13	02/04/19	109.32	0.00	6,559.00	0.00	MSRP
1119	W. Illinois	5,250.00	12/23/13	02/04/19	87.50	0.00	5,250.00	0.00	MSRP
1119	W. Illinois	5,526.00	12/23/13	02/04/19	92.10	0.00	5,526.00	0.00	MSRP
1119	W. Illinois	6,517.45	12/23/13	02/04/19	108.62	0.00	6,517.45	0.00	MSRP
1911	S. Marsalis	3,034.14	12/23/13	02/04/19	50.57	0.00	3,034.14	0.00	MSRP
1911	S. Marsalis	3,910.00	12/23/13	02/04/19	65.17	0.00	3,910.00	0.00	MSRP
1911	S. Marsalis	4,730.00	12/23/13	02/04/19	78.83	0.00	4,730.00	0.00	MSRP
1911	S. Marsalis	5,460.56	12/23/13	02/04/19	91.01	0.00	5,460.56	0.00	MSRP
1915	Wilbur	1,879.92	12/23/13	02/04/19	31.33	0.00	1,879.92	0.00	MSRP
1915	Wilbur	4,454.38	12/23/13	02/04/19	74.24	0.00	4,454.38	0.00	MSRP
1915	Wilbur	4,927.20	12/23/13	02/04/19	82.12	0.00	4,927.20	0.00	MSRP
1915	Wilbur	6,236.00	12/23/13	02/04/19	103.93	0.00	6,236.00	0.00	MSRP
2551	Anzio	1,350.00	12/23/13	02/04/19	22.50	0.00	1,350.00	0.00	MSRP
2551	Anzio	3,048.00	12/23/13	02/04/19	50.80	0.00	3,048.00	0.00	MSRP
2551	Anzio	5,730.00	12/23/13	02/04/19	95.50	0.00	5,730.00	0.00	MSRP
2551	Anzio	7,029.00	12/23/13	02/04/19	117.15	0.00	7,029.00	0.00	MSRP
2642	Fordham	2,280.00	12/23/13	02/04/19	38.00	0.00	2,280.00	0.00	MSRP
2642	Fordham	2,596.00	12/23/13	02/04/19	43.27	0.00	2,596.00	0.00	MSRP
2642	Fordham	4,467.89	12/23/13	02/04/19	74.46	0.00	4,467.89	0.00	MSRP
3007	OBannon Drive	8,500.00	02/04/14	02/04/19	141.67	0.00	8,500.00	0.00	MAP
412	S. Waverly	3,952.00	01/14/14	02/21/19	65.87	0.00	3,952.00	0.00	MSRP
1315	Misty Glen	8,365.27	01/14/14	02/21/19	139.42	0.00	8,365.27	0.00	MSRP
1315	Misty Glen	9,133.39	01/14/14	02/21/19	152.22	0.00	9,133.39	0.00	MSRP
3135	Alabama	2,336.00	01/14/14	02/21/19	38.93	0.00	2,336.00	0.00	MSRP
6636	Prosper	4,889.00	01/14/14	02/21/19	81.48	0.00	4,889.00	0.00	MSRP
6636	Prosper	4,957.40	01/14/14	02/21/19	82.62	0.00	4,957.40	0.00	MSRP
6636	Prosper	6,520.00	01/14/14	02/21/19	108.67	0.00	6,520.00	0.00	MSRP
10037	Grove Oaks	4,290.00	01/14/14	02/21/19	71.50	0.00	4,290.00	0.00	MSRP
10037	Grove Oaks	5,275.00	01/14/14	02/21/19	87.92	0.00	5,275.00	0.00	MSRP
1314	Misty	8,365.27	01/29/14	03/06/19	139.42	0.00	8,365.27	0.00	MSRP
1314	Misty	9,133.39	01/29/14	03/06/19	152.22	0.00	9,133.39	0.00	MSRP
1926	Dudley	5,786.65	01/29/14	03/06/19	96.44	0.00	5,786.65	0.00	MSRP
1926	Dudley	6,291.00	01/29/14	03/06/19	104.85	0.00	6,291.00	0.00	MSRP
5952	Golden Gate	2,015.00	01/29/14	03/06/19	33.58	0.00	2,015.00	0.00	MSRP

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5952	Golden Gate	2,709.00	01/29/14	03/06/19	45.15	0.00	2,709.00	0.00	MSRP
5952	Golden Gate	4,180.00	01/29/14	03/06/19	69.67	0.00	4,180.00	0.00	MSRP
5952	Golden Gate	6,564.70	01/29/14	03/06/19	109.41	0.00	6,564.70	0.00	MSRP
7031	Hedge	6,271.00	01/29/14	03/06/19	104.52	0.00	6,271.00	0.00	MSRP
7031	Hedge	6,918.17	01/29/14	03/06/19	115.30	0.00	6,918.17	0.00	MSRP
3423	High Bluff Drive	8,500.00	03/07/14	03/07/19	141.67	0.00	8,500.00	0.00	MAP
9335	Cedar Run	8,500.00	03/19/14	03/19/19	141.67	0.00	8,500.00	0.00	MAP
10904	Cotillion Dr.	8,500.00	03/28/14	03/28/19	141.67	0.00	8,500.00	0.00	MAP
9217	Marvel Dr	8,500.00	03/31/14	03/31/19	141.67	0.00	8,500.00	0.00	MAP
1203	Hansboro Avenue	8,500.00	04/01/14	04/01/19	141.67	0.00	8,500.00	0.00	MAP
4659	Silversprings Drive	8,500.00	04/02/14	04/02/19	141.67	0.00	8,500.00	0.00	MAP
2833	Poinsettia Drive	8,500.00	04/04/14	04/04/19	141.67	0.00	8,500.00	0.00	MAP
709	Deerwood	6,575.63	02/27/14	04/05/19	109.59	0.00	6,575.63	0.00	MSRP
709	Deerwood	6,642.77	02/27/14	04/05/19	110.71	0.00	6,642.77	0.00	MSRP
741	Clearwood	1,400.00	02/27/14	04/05/19	23.33	0.00	1,400.00	0.00	MSRP
741	Clearwood	1,640.00	02/27/14	04/05/19	27.33	0.00	1,640.00	0.00	MSRP
741	Clearwood	2,882.00	02/27/14	04/05/19	48.03	0.00	2,882.00	0.00	MSRP
741	Clearwood	6,765.63	02/27/14	04/05/19	112.76	0.00	6,765.63	0.00	MSRP
921	Glen Stone	1,056.00	02/27/14	04/05/19	17.60	0.00	1,056.00	0.00	MSRP
921	Glen Stone	6,388.00	02/27/14	04/05/19	106.47	0.00	6,388.00	0.00	MSRP
921	Glen Stone	9,568.58	02/27/14	04/05/19	159.48	0.00	9,568.58	0.00	MSRP
1620	East Shore	1,450.00	02/27/14	04/05/19	24.17	0.00	1,450.00	0.00	MSRP
1620	East Shore	5,703.99	02/27/14	04/05/19	95.07	0.00	5,703.99	0.00	MSRP
1620	East Shore	7,895.20	02/27/14	04/05/19	130.59	0.00	7,895.20	0.00	MSRP
4273	Leland College	546.00	02/27/14	04/05/19	9.10	0.00	546.00	0.00	MSRP
4273	Leland College	3,000.00	02/27/14	04/05/19	50.00	0.00	3,000.00	0.00	MSRP
4273	Leland College	5,704.00	02/27/14	04/05/19	95.07	0.00	5,704.00	0.00	MSRP
4273	Leland College	7,158.99	02/27/14	04/05/19	119.32	0.00	7,158.99	0.00	MSRP
7764	Stonehurst	5,275.00	02/27/14	04/05/19	87.92	0.00	5,275.00	0.00	MSRP
7764	Stonehurst	5,719.87	02/27/14	04/05/19	95.33	0.00	5,719.87	0.00	MSRP
7764	Stonehurst	5,849.00	02/27/14	04/05/19	97.48	0.00	5,849.00	0.00	MSRP
10231	Deer Hollow	1,400.00	02/27/14	04/05/19	23.33	0.00	1,400.00	0.00	MSRP
10231	Deer Hollow	5,872.00	02/27/14	04/05/19	97.87	0.00	5,872.00	0.00	MSRP
10231	Deer Hollow	7,292.77	02/27/14	04/05/19	121.55	0.00	7,292.77	0.00	MSRP
8311	Mountainview Drive	8,500.00	04/17/14	04/17/19	141.67	0.00	8,500.00	0.00	MAP
1308	W Illinois Dr	8,500.00	04/21/14	04/21/19	141.67	0.00	8,500.00	0.00	MAP
1928	Myrtlewood Drive	8,500.00	04/22/14	04/22/19	141.67	0.00	8,500.00	0.00	MAP
13630	Brookgreen Dr.	8,500.00	04/22/14	04/22/19	141.67	0.00	8,500.00	0.00	MAP
2823	Twyman	3,870.88	03/26/14	05/01/19	64.51	0.00	3,870.88	0.00	MSRP
2823	Twyman	6,707.00	03/26/14	05/01/19	111.78	0.00	6,707.00	0.00	MSRP

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2823	Twyman	6,917.00	03/26/14	05/01/19	115.28	0.00	6,917.00	0.00	MSRP
3251	Weather Vane	5,992.00	03/26/14	05/01/19	99.87	0.00	5,992.00	0.00	MSRP
3251	Weather Vane	7,525.00	03/26/14	05/01/19	125.42	0.00	7,525.00	0.00	MSRP
3810	Copeland	3,776.00	03/26/14	05/01/19	62.93	0.00	3,776.00	0.00	MSRP
3819	Happy Canyon	825.00	03/26/14	05/01/19	13.75	0.00	825.00	0.00	MSRP
3819	Happy Canyon	5,455.15	03/26/14	05/01/19	90.92	0.00	5,455.15	0.00	MSRP
4108	Tioga	3,020.00	03/26/14	05/01/19	50.33	0.00	3,020.00	0.00	MSRP
4108	Tioga	5,235.00	03/26/14	05/01/19	87.25	0.00	5,235.00	0.00	MSRP
4108	Tioga	5,656.37	03/26/14	05/01/19	94.27	0.00	5,656.37	0.00	MSRP
6730	Seco	4,542.00	03/26/14	05/01/19	75.70	0.00	4,542.00	0.00	MSRP
6730	Seco	5,730.00	03/26/14	05/01/19	95.50	0.00	5,730.00	0.00	MSRP
6730	Seco	6,601.87	03/26/14	05/01/19	110.03	0.00	6,601.87	0.00	MSRP
7630	Texridge	920.00	03/26/14	05/01/19	15.33	0.00	920.00	0.00	MSRP
7630	Texridge	5,455.15	03/26/14	05/01/19	90.92	0.00	5,455.15	0.00	MSRP
7630	Texridge	6,619.82	03/26/14	05/01/19	110.33	0.00	6,619.82	0.00	MSRP
11308	Estacado Dr	8,500.00	05/01/14	05/01/19	141.67	0.00	8,500.00	0.00	MAP
850	Bluewod	1,350.00	03/27/14	05/02/19	22.50	0.00	1,350.00	0.00	MSRP
850	Bluewod	3,036.70	03/27/14	05/02/19	50.61	0.00	3,036.70	0.00	MSRP
850	Bluewod	5,355.00	03/27/14	05/02/19	89.25	0.00	5,355.00	0.00	MSRP
850	Bluewod	7,338.02	03/27/14	05/02/19	122.30	0.00	7,338.02	0.00	MSRP
1021	Ridgegagge	3,744.00	03/27/14	05/02/19	62.40	0.00	3,744.00	0.00	MSRP
1021	Ridgegagge	5,779.00	03/27/14	05/02/19	96.32	0.00	5,779.00	0.00	MSRP
1021	Ridgegagge	6,336.89	03/27/14	05/02/19	105.61	0.00	6,336.89	0.00	MSRP
1715	Pleasant	3,354.00	03/27/14	05/02/19	55.90	0.00	3,354.00	0.00	MSRP
1715	Pleasant	7,787.60	03/27/14	05/02/19	129.79	0.00	7,787.60	0.00	MSRP
2914	S. Polk	4,730.00	03/27/14	05/02/19	78.83	0.00	4,730.00	0.00	MSRP
2914	S. Polk	4,812.00	03/27/14	05/02/19	80.20	0.00	4,812.00	0.00	MSRP
2914	S. Polk	6,462.85	03/27/14	05/02/19	107.71	0.00	6,462.85	0.00	MSRP
3722	Frank	3,535.00	03/27/14	05/02/19	58.92	0.00	3,535.00	0.00	MSRP
3722	Frank	3,672.00	03/27/14	05/02/19	61.20	0.00	3,672.00	0.00	MSRP
3722	Frank	5,006.00	03/27/14	05/02/19	83.43	0.00	5,006.00	0.00	MSRP
3722	Frank	5,272.79	03/27/14	05/02/19	87.88	0.00	5,272.79	0.00	MSRP
7238	Amber	1,350.00	03/27/14	05/02/19	22.50	0.00	1,350.00	0.00	MSRP
7238	Amber	1,968.00	03/27/14	05/02/19	32.80	0.00	1,968.00	0.00	MSRP
7238	Amber	5,562.00	03/27/14	05/02/19	92.70	0.00	5,562.00	0.00	MSRP
15605	Kingscrest	8,497.95	03/27/14	05/02/19	141.63	0.00	8,497.95	0.00	MSRP
1320	Holly Glen Dr	8,500.00	05/05/14	05/05/19	141.67	0.00	8,500.00	0.00	MAP
845	Ivywood	950.00	04/03/14	05/09/19	15.83	0.00	950.00	0.00	MSRP
845	Ivywood	7,667.00	04/03/14	05/09/19	127.78	0.00	7,667.00	0.00	MSRP
1406	Lynn Haven	3,656.00	04/03/14	05/09/19	60.93	0.00	3,656.00	0.00	MSRP

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1406	Lynn Haven	8,039.00	04/03/14	05/09/19	133.98	0.00	8,039.00	0.00	MSRP
1814	Egyptian	1,129.80	04/03/14	05/09/19	18.83	0.00	1,129.80	0.00	MSRP
1814	Egyptian	5,738.00	04/03/14	05/09/19	95.63	0.00	5,738.00	0.00	MSRP
1814	Egyptian	10,627.22	04/03/14	05/09/19	177.12	0.00	10,627.22	0.00	MSRP
2422	Sylvia	5,167.47	04/03/14	05/09/19	86.12	0.00	5,167.47	0.00	MSRP
2422	Sylvia	6,047.00	04/03/14	05/09/19	100.78	0.00	6,047.00	0.00	MSRP
2422	Sylvia	6,228.11	04/03/14	05/09/19	103.80	0.00	6,228.11	0.00	MSRP
2742	Prosperity	2,812.00	04/03/14	05/09/19	46.87	0.00	2,812.00	0.00	MSRP
3119	S. Denley	2,572.00	04/03/14	05/09/19	42.87	0.00	2,572.00	0.00	MSRP
3119	S. Denley	2,592.00	04/03/14	05/09/19	43.20	0.00	2,592.00	0.00	MSRP
3119	S. Denley	6,123.98	04/03/14	05/09/19	102.07	0.00	6,123.98	0.00	MSRP
3844	Morning Dew	1,104.00	04/03/14	05/09/19	18.40	0.00	1,104.00	0.00	MSRP
3844	Morning Dew	5,720.00	04/03/14	05/09/19	95.33	0.00	5,720.00	0.00	MSRP
3844	Morning Dew	7,202.16	04/03/14	05/09/19	120.04	0.00	7,202.16	0.00	MSRP
5939	Golden Gate	1,643.85	04/03/14	05/09/19	27.40	0.00	1,643.85	0.00	MSRP
5939	Golden Gate	5,859.20	04/03/14	05/09/19	97.65	0.00	5,859.20	0.00	MSRP
5939	Golden Gate	7,560.49	04/03/14	05/09/19	126.01	0.00	7,560.49	0.00	MSRP
9206	Sophora	918.00	04/03/14	05/09/19	15.30	0.00	918.00	0.00	MSRP
9206	Sophora	5,800.00	04/03/14	05/09/19	96.67	0.00	5,800.00	0.00	MSRP
9206	Sophora	7,208.78	04/03/14	05/09/19	120.15	0.00	7,208.78	0.00	MSRP
3845	Kiest Knoll Drive	8,500.00	05/16/14	05/16/19	141.67	0.00	8,500.00	0.00	MAP
725	Oak Park Drive	8,500.00	05/22/14	05/22/19	141.67	0.00	8,500.00	0.00	MAP
1103	McClean Ave	8,500.00	05/22/14	05/22/19	141.67	0.00	8,500.00	0.00	MAP
219	Marks	2,796.00	04/17/14	05/23/19	46.60	0.00	2,796.00	0.00	MSRP
219	Marks	3,570.98	04/17/14	05/23/19	59.52	0.00	3,570.98	0.00	MSRP
219	Marks	4,309.69	04/17/14	05/23/19	71.83	0.00	4,309.69	0.00	MSRP
219	Marks	6,815.00	04/17/14	05/23/19	113.58	0.00	6,815.00	0.00	MSRP
1023	Indian Creek	3,880.00	04/17/14	05/23/19	64.67	0.00	3,880.00	0.00	MSRP
1023	Indian Creek	5,703.45	04/17/14	05/23/19	95.06	0.00	5,703.45	0.00	MSRP
1023	Indian Creek	7,668.57	04/17/14	05/23/19	127.81	0.00	7,668.57	0.00	MSRP
1629	Kingsley	1,440.00	04/17/14	05/23/19	24.00	0.00	1,440.00	0.00	MSRP
1629	Kingsley	3,392.00	04/17/14	05/23/19	56.53	0.00	3,392.00	0.00	MSRP
1629	Kingsley	6,292.00	04/17/14	05/23/19	104.87	0.00	6,292.00	0.00	MSRP
1629	Kingsley	6,373.42	04/17/14	05/23/19	106.22	0.00	6,373.42	0.00	MSRP
2423	Tallyho	3,520.00	04/17/14	05/23/19	58.67	0.00	3,520.00	0.00	MSRP
2423	Tallyho	4,272.00	04/17/14	05/23/19	71.20	0.00	4,272.00	0.00	MSRP
2423	Tallyho	6,531.34	04/17/14	05/23/19	108.86	0.00	6,531.34	0.00	MSRP
5308	Alton	3,990.00	04/17/14	05/23/19	66.50	0.00	3,990.00	0.00	MSRP
5308	Alton	5,994.99	04/17/14	05/23/19	99.92	0.00	5,994.99	0.00	MSRP
5308	Alton	6,880.00	04/17/14	05/23/19	114.67	0.00	6,880.00	0.00	MSRP

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7423	Gayglen	912.40	04/17/14	05/23/19	15.21	0.00	912.40	0.00	MSRP
7423	Gayglen	6,000.00	04/17/14	05/23/19	100.00	0.00	6,000.00	0.00	MSRP
7423	Gayglen	7,944.11	04/17/14	05/23/19	132.40	0.00	7,944.11	0.00	MSRP
10424	Ferguson	2,432.00	04/17/14	05/23/19	40.53	0.00	2,432.00	0.00	MSRP
10424	Ferguson	3,863.00	04/17/14	05/23/19	64.38	0.00	3,863.00	0.00	MSRP
10424	Ferguson	5,420.00	04/17/14	05/23/19	90.33	0.00	5,420.00	0.00	MSRP
10424	Ferguson	5,783.38	04/17/14	05/23/19	96.39	0.00	5,783.38	0.00	MSRP
1247	Galicia Lane	8,500.00	05/27/14	05/27/19	141.67	0.00	8,500.00	0.00	MAP
4520	Western Oaks Drive	8,500.00	05/29/14	05/29/19	141.67	0.00	8,500.00	0.00	MAP
1804	Swansee Dr	8,500.00	06/05/14	06/05/19	141.67	0.00	8,500.00	0.00	MAP
214	Hasley	2,176.00	04/30/14	06/06/19	36.27	0.00	2,176.00	0.00	MSRP
214	Hasley	2,550.00	04/30/14	06/06/19	42.50	0.00	2,550.00	0.00	MSRP
214	Hasley	4,762.00	04/30/14	06/06/19	79.37	0.00	4,762.00	0.00	MSRP
214	Hasley	6,223.77	04/30/14	06/06/19	103.73	0.00	6,223.77	0.00	MSRP
2723	Alabama	6,892.45	04/30/14	06/06/19	114.87	0.00	6,892.45	0.00	MSRP
2723	Alabama	7,249.76	04/30/14	06/06/19	120.83	0.00	7,249.76	0.00	MSRP
3111	Fernwood	2,615.04	04/30/14	06/06/19	43.58	0.00	2,615.04	0.00	MSRP
3111	Fernwood	4,020.00	04/30/14	06/06/19	67.00	0.00	4,020.00	0.00	MSRP
3111	Fernwood	4,572.89	04/30/14	06/06/19	76.21	0.00	4,572.89	0.00	MSRP
3111	Fernwood	6,291.00	04/30/14	06/06/19	104.85	0.00	6,291.00	0.00	MSRP
3504	Silver Hills	1,155.00	04/30/14	06/06/19	19.25	0.00	1,155.00	0.00	MSRP
3504	Silver Hills	4,128.00	04/30/14	06/06/19	68.80	0.00	4,128.00	0.00	MSRP
3504	Silver Hills	6,009.95	04/30/14	06/06/19	100.17	0.00	6,009.95	0.00	MSRP
3614	Kenilworth	5,564.24	04/30/14	06/06/19	92.74	0.00	5,564.24	0.00	MSRP
3614	Kenilworth	5,843.00	04/30/14	06/06/19	97.38	0.00	5,843.00	0.00	MSRP
4139	Opal	3,793.80	04/30/14	06/06/19	63.23	0.00	3,793.80	0.00	MSRP
4139	Opal	5,955.00	04/30/14	06/06/19	99.25	0.00	5,955.00	0.00	MSRP
4139	Opal	6,459.00	04/30/14	06/06/19	107.65	0.00	6,459.00	0.00	MSRP
7528	Gayglen	4,262.00	04/30/14	06/06/19	71.03	0.00	4,262.00	0.00	MSRP
7528	Gayglen	5,893.00	04/30/14	06/06/19	98.22	0.00	5,893.00	0.00	MSRP
7528	Gayglen	7,050.19	04/30/14	06/06/19	117.50	0.00	7,050.19	0.00	MSRP
9432	Amberton Parkway	8,500.00	06/06/14	06/06/19	141.67	0.00	8,500.00	0.00	MAP
10314	Cayuga	2,100.00	04/30/14	06/06/19	35.00	0.00	2,100.00	0.00	MSRP
10314	Cayuga	5,449.00	04/30/14	06/06/19	90.82	0.00	5,449.00	0.00	MSRP
10314	Cayuga	7,409.29	04/30/14	06/06/19	123.49	0.00	7,409.29	0.00	MSRP
5030	El Sol St.	8,500.00	06/13/14	06/13/19	141.67	0.00	8,500.00	0.00	MAP
2805	South Blvd	10,000.00	06/18/14	06/18/19	166.67	0.00	10,000.00	0.00	MAP
1137	S. Brighton Avenue	10,000.00	06/20/14	06/20/19	166.67	0.00	10,000.00	0.00	MAP
7727	Ravehill Ln.	8,500.00	06/20/14	06/20/19	141.67	0.00	8,500.00	0.00	MAP
1400	McKee	2,916.00	05/20/14	06/28/19	48.60	0.00	2,916.00	0.00	MSRP

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1400	McKee	6,824.00	05/20/14	06/28/19	113.73	0.00	6,824.00	0.00	MSRP
1400	McKee	6,971.20	05/20/14	06/28/19	116.19	0.00	6,971.20	0.00	MSRP
1615	Oak Glen Trail	3,475.00	05/20/14	06/28/19	57.92	0.00	3,475.00	0.00	MSRP
1615	Oak Glen Trail	5,699.00	05/20/14	06/28/19	94.98	0.00	5,699.00	0.00	MSRP
1615	Oak Glen Trail	7,588.82	05/20/14	06/28/19	126.48	0.00	7,588.82	0.00	MSRP
2831	Dathe	3,440.00	05/20/14	06/28/19	57.33	0.00	3,440.00	0.00	MSRP
2831	Dathe	6,804.80	05/20/14	06/28/19	113.41	0.00	6,804.80	0.00	MSRP
2831	Dathe	6,812.94	05/20/14	06/28/19	113.55	0.00	6,812.94	0.00	MSRP
3510	Kinmore	5,699.00	05/20/14	06/28/19	94.98	0.00	5,699.00	0.00	MSRP
3510	Kinmore	7,151.57	05/20/14	06/28/19	119.19	0.00	7,151.57	0.00	MSRP
3516	Latimer	3,150.00	05/20/14	06/28/19	52.50	0.00	3,150.00	0.00	MSRP
3516	Latimer	4,446.97	05/20/14	06/28/19	74.12	0.00	4,446.97	0.00	MSRP
3516	Latimer	4,614.96	05/20/14	06/28/19	76.92	0.00	4,614.96	0.00	MSRP
3516	Latimer	5,124.00	05/20/14	06/28/19	85.40	0.00	5,124.00	0.00	MSRP
6202	Latta	3,688.00	05/20/14	06/28/19	61.47	0.00	3,688.00	0.00	MSRP
6202	Latta	5,426.50	05/20/14	06/28/19	90.44	0.00	5,426.50	0.00	MSRP
6202	Latta	5,449.00	05/20/14	06/28/19	90.82	0.00	5,449.00	0.00	MSRP
1706	Tabasco Plaza	8,500.00	07/03/14	07/03/19	141.67	0.00	8,500.00	0.00	MAP
3313	Beall Street	10,000.00	07/07/14	07/07/19	166.67	0.00	10,000.00	0.00	MAP
10829	Sandalwood Drive	8,500.00	07/09/14	07/09/19	141.67	0.00	8,500.00	0.00	MAP
1535	Joan Drive	8,500.00	07/12/14	07/12/19	141.67	0.00	8,500.00	0.00	MAP
2316	Hunters Run Drive	8,500.00	07/14/14	07/14/19	141.67	0.00	8,500.00	0.00	MAP
2702	Salerno Drive	8,500.00	07/17/14	07/17/19	141.67	0.00	8,500.00	0.00	MAP
3014	Grayson Drive	8,500.00	07/18/14	07/18/19	141.67	0.00	8,500.00	0.00	MAP
125	Bushel Ln.	8,500.00	07/22/14	07/22/19	141.67	0.00	8,500.00	0.00	MAP
7111	Lost Canyon Drive	8,500.00	07/23/14	07/23/19	141.67	0.00	8,500.00	0.00	MAP
13729	Biggs Street	8,500.00	07/25/14	07/25/19	141.67	0.00	8,500.00	0.00	MAP
805	Kirnwood	995.68	06/24/14	07/30/19	16.59	0.00	995.68	0.00	MSRP
805	Kirnwood	3,440.00	06/24/14	07/30/19	57.33	0.00	3,440.00	0.00	MSRP
805	Kirnwood	5,696.66	06/24/14	07/30/19	94.94	0.00	5,696.66	0.00	MSRP
805	Kirnwood	7,399.83	06/24/14	07/30/19	123.33	0.00	7,399.83	0.00	MSRP
1906	Dudley	2,248.00	06/24/14	07/30/19	37.47	0.00	2,248.00	0.00	MSRP
1906	Dudley	2,520.00	06/24/14	07/30/19	42.00	0.00	2,520.00	0.00	MSRP
1906	Dudley	4,505.80	06/24/14	07/30/19	75.10	0.00	4,505.80	0.00	MSRP
1906	Dudley	5,971.00	06/24/14	07/30/19	99.52	0.00	5,971.00	0.00	MSRP
2328	Poplar	4,432.00	06/24/14	07/30/19	73.87	0.00	4,432.00	0.00	MSRP
2328	Poplar	6,027.79	06/24/14	07/30/19	100.46	0.00	6,027.79	0.00	MSRP
2328	Poplar	6,572.00	06/24/14	07/30/19	109.53	0.00	6,572.00	0.00	MSRP
2632	Eugene	6,814.00	06/24/14	07/30/19	113.57	0.00	6,814.00	0.00	MSRP
2632	Eugene	7,101.23	06/24/14	07/30/19	118.35	0.00	7,101.23	0.00	MSRP

City of Dallas Housing and Neighborhood Revitalization Department Forgivable Loan Report October 1, 2023 - September 30, 2024									
STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/23	CY FORGIVEN AS OF 9/30/23	CY ENDING BALANCE AS OF 9/30/24	LOAN TYPE
3614	Keniworth	5,760.00	06/24/14	07/30/19	96.00	0.00	5,760.00	0.00	MSRP
4602	Idaho	2,020.00	06/24/14	07/30/19	33.67	0.00	2,020.00	0.00	MSRP
4602	Idaho	2,800.00	06/24/14	07/30/19	46.67	0.00	2,800.00	0.00	MSRP
4602	Idaho	5,040.65	06/24/14	07/30/19	84.01	0.00	5,040.65	0.00	MSRP
5626	Forney	3,323.00	06/24/14	07/30/19	55.38	0.00	3,323.00	0.00	MSRP
5626	Forney	5,111.00	06/24/14	07/30/19	85.18	0.00	5,111.00	0.00	MSRP
8412	Glen Regal	5,512.00	06/24/14	07/30/19	91.87	0.00	5,512.00	0.00	MSRP
8412	Glen Regal	10,869.25	06/24/14	07/30/19	181.15	0.00	10,869.25	0.00	MSRP
10446	Las Brisas Drive	8,500.00	08/06/14	08/06/19	141.67	0.00	8,500.00	0.00	MAP
2543	Ron Baker	8,500.00	08/21/14	08/21/19	141.67	0.00	8,500.00	0.00	MAP
11816	Leisure Dr.	8,500.00	08/22/14	08/22/19	141.67	0.00	8,500.00	0.00	MAP
6418	Rock Canyon Circle	8,500.00	08/29/14	08/29/19	141.67	0.00	8,500.00	0.00	MAP
330	Old Mills	3,000.00	07/30/14	09/05/19	50.00	0.00	3,000.00	0.00	MSRP
330	Old Mills	3,572.00	07/30/14	09/05/19	59.53	0.00	3,572.00	0.00	MSRP
330	Old Mills	6,987.80	07/30/14	09/05/19	116.46	0.00	6,987.80	0.00	MSRP
827	Bonnieview	2,272.00	07/30/14	09/05/19	37.87	0.00	2,272.00	0.00	MSRP
827	Bonnieview	4,885.00	07/30/14	09/05/19	81.42	0.00	4,885.00	0.00	MSRP
827	Bonnieview	7,895.00	07/30/14	09/05/19	131.58	0.00	7,895.00	0.00	MSRP
1866	Red Cloud	1,450.00	07/30/14	09/05/19	24.17	0.00	1,450.00	0.00	MSRP
1866	Red Cloud	2,888.00	07/30/14	09/05/19	48.13	0.00	2,888.00	0.00	MSRP
1866	Red Cloud	5,658.40	07/30/14	09/05/19	94.31	0.00	5,658.40	0.00	MSRP
2311	Marfa	6,110.81	07/30/14	09/05/19	101.85	0.00	6,110.81	0.00	MSRP
2311	Marfa	7,075.00	07/30/14	09/05/19	117.92	0.00	7,075.00	0.00	MSRP
2755	Canary	1,683.00	07/30/14	09/05/19	28.05	0.00	1,683.00	0.00	MSRP
2755	Canary	4,324.92	07/30/14	09/05/19	72.08	0.00	4,324.92	0.00	MSRP
2755	Canary	5,266.89	07/30/14	09/05/19	87.78	0.00	5,266.89	0.00	MSRP
2755	Canary	6,225.00	07/30/14	09/05/19	103.75	0.00	6,225.00	0.00	MSRP
3103	50th	3,040.00	07/30/14	09/05/19	50.67	0.00	3,040.00	0.00	MSRP
3103	50th	4,200.00	07/30/14	09/05/19	70.00	0.00	4,200.00	0.00	MSRP
3321	Ramsey	3,920.00	07/30/14	09/05/19	65.33	0.00	3,920.00	0.00	MSRP
3321	Ramsey	5,789.86	07/30/14	09/05/19	96.50	0.00	5,789.86	0.00	MSRP
3321	Ramsey	7,781.34	07/30/14	09/05/19	129.69	0.00	7,781.34	0.00	MSRP
6505	Seco	1,475.00	07/30/14	09/05/19	24.58	0.00	1,475.00	0.00	MSRP
6505	Seco	5,880.00	07/30/14	09/05/19	98.00	0.00	5,880.00	0.00	MSRP
6505	Seco	8,735.31	07/30/14	09/05/19	145.59	0.00	8,735.31	0.00	MSRP
311	S.Justin	5,079.05	07/31/14	09/06/19	84.65	0.00	5,079.05	0.00	MSRP
311	S.Justin	5,447.00	07/31/14	09/06/19	90.78	0.00	5,447.00	0.00	MSRP
311	S.Justin	6,215.95	07/31/14	09/06/19	103.60	0.00	6,215.95	0.00	MSRP
411	Lake Cliff	900.00	07/31/14	09/06/19	15.00	0.00	900.00	0.00	MSRP
411	Lake Cliff	4,884.00	07/31/14	09/06/19	81.40	0.00	4,884.00	0.00	MSRP

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808	Brooks	2,266.00	07/31/14	09/06/19	37.77	0.00	2,266.00	0.00	MSRP
808	Brooks	2,736.00	07/31/14	09/06/19	45.60	0.00	2,736.00	0.00	MSRP
808	Brooks	4,689.47	07/31/14	09/06/19	78.16	0.00	4,689.47	0.00	MSRP
808	Brooks	6,220.54	07/31/14	09/06/19	103.68	0.00	6,220.54	0.00	MSRP
2671	Moffatt	2,487.00	07/31/14	09/06/19	41.45	0.00	2,487.00	0.00	MSRP
2671	Moffatt	5,043.23	07/31/14	09/06/19	84.05	0.00	5,043.23	0.00	MSRP
2671	Moffatt	6,220.54	07/31/14	09/06/19	103.68	0.00	6,220.54	0.00	MSRP
4040	Tioga	1,251.00	07/31/14	09/06/19	20.85	0.00	1,251.00	0.00	MSRP
4040	Tioga	1,534.37	07/31/14	09/06/19	25.57	0.00	1,534.37	0.00	MSRP
4040	Tioga	4,476.00	07/31/14	09/06/19	74.60	0.00	4,476.00	0.00	MSRP
4040	Tioga	5,444.44	07/31/14	09/06/19	90.74	0.00	5,444.44	0.00	MSRP
7320	Albert Williams	4,700.00	07/31/14	09/06/19	78.33	0.00	4,700.00	0.00	MSRP
7320	Albert Williams	8,058.90	07/31/14	09/06/19	134.32	0.00	8,058.90	0.00	MSRP
409	Murdock Rd	8,500.00	09/09/14	09/09/19	141.67	0.00	8,500.00	0.00	MAP
11007	Visalia Dr	8,500.00	09/17/14	09/17/19	141.67	0.00	8,500.00	0.00	MAP
2602	Childs	3,440.00	08/13/14	09/19/19	57.33	0.00	3,440.00	0.00	MSRP
2602	Childs	6,215.00	08/13/14	09/19/19	103.58	0.00	6,215.00	0.00	MSRP
2602	Childs	6,982.02	08/13/14	09/19/19	116.37	0.00	6,982.02	0.00	MSRP
2619	Sharon	2,560.00	08/13/14	09/19/19	42.67	0.00	2,560.00	0.00	MSRP
2619	Sharon	6,215.00	08/13/14	09/19/19	103.58	0.00	6,215.00	0.00	MSRP
2619	Sharon	6,350.00	08/13/14	09/19/19	105.83	0.00	6,350.00	0.00	MSRP
2731	Camel	2,700.00	08/13/14	09/19/19	45.00	0.00	2,700.00	0.00	MSRP
2731	Camel	2,729.20	08/13/14	09/19/19	45.48	0.00	2,729.20	0.00	MSRP
2731	Camel	5,995.00	08/13/14	09/19/19	99.92	0.00	5,995.00	0.00	MSRP
2731	Camel	6,075.00	08/13/14	09/19/19	101.25	0.00	6,075.00	0.00	MSRP
4437	Moler	2,280.00	08/13/14	09/19/19	38.00	0.00	2,280.00	0.00	MSRP
4437	Moler	5,962.21	08/13/14	09/19/19	99.37	0.00	5,962.21	0.00	MSRP
4437	Moler	6,099.00	08/13/14	09/19/19	101.65	0.00	6,099.00	0.00	MSRP
7030	Tillman	1,450.00	08/13/14	09/19/19	24.17	0.00	1,450.00	0.00	MSRP
7030	Tillman	3,928.00	08/13/14	09/19/19	65.47	0.00	3,928.00	0.00	MSRP
7030	Tillman	5,699.00	08/13/14	09/19/19	94.98	0.00	5,699.00	0.00	MSRP
8914	High Plain Lane	8,500.00	09/19/14	09/19/19	141.67	0.00	8,500.00	0.00	MAP
636	Cheyenne Road	8,500.00	09/22/14	09/22/19	141.67	0.00	8,500.00	0.00	MAP
3210	Millerdale Lane	8,500.00	09/26/14	09/26/19	141.67	0.00	8,500.00	0.00	MAP
6521	Maryibel Circle	8,500.00	09/30/14	09/30/19	141.67	0.00	8,500.00	0.00	MAP
6649	Happy Trails	8,500.00	10/03/14	10/03/19	141.67	141.67	8,500.00	0.00	MAP
2523	Oak Bend Lane	8,500.00	10/06/14	10/06/19	141.67	141.67	8,500.00	0.00	MAP
528	Wildrose	8,500.00	10/15/14	10/15/19	141.67	141.67	8,500.00	0.00	MAP
1339	Michigan	1,832.64	09/24/14	10/30/19	30.54	30.54	1,832.64	0.00	MSRP
1339	Michigan	5,567.40	09/24/14	10/30/19	92.79	92.79	5,567.40	0.00	MSRP

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1339	Michigan	8,167.40	09/24/14	10/30/19	136.12	136.12	8,167.40	0.00	MSRP
2247	Scotland	2,412.00	09/24/14	10/30/19	40.20	40.20	2,412.00	0.00	MSRP
2247	Scotland	3,104.00	09/24/14	10/30/19	51.73	51.73	3,104.00	0.00	MSRP
2247	Scotland	5,121.30	09/24/14	10/30/19	85.36	85.36	5,121.30	0.00	MSRP
2247	Scotland	5,626.38	09/24/14	10/30/19	93.77	93.77	5,626.38	0.00	MSRP
2911	Foreman	4,590.00	09/24/14	10/30/19	76.50	76.50	4,590.00	0.00	MSRP
2911	Foreman	5,693.00	09/24/14	10/30/19	94.88	94.88	5,693.00	0.00	MSRP
2911	Foreman	7,213.06	09/24/14	10/30/19	120.22	120.22	7,213.06	0.00	MSRP
4018	Summit Ridge	5,062.50	09/24/14	10/30/19	84.38	84.38	5,062.50	0.00	MSRP
4018	Summit Ridge	5,525.36	09/24/14	10/30/19	92.09	92.09	5,525.36	0.00	MSRP
4018	Summit Ridge	6,441.32	09/24/14	10/30/19	107.36	107.36	6,441.32	0.00	MSRP
7326	Gayglen	4,785.80	09/24/14	10/30/19	79.76	79.76	4,785.80	0.00	MSRP
7326	Gayglen	5,693.00	09/24/14	10/30/19	94.88	94.88	5,693.00	0.00	MSRP
7326	Gayglen	7,019.09	09/24/14	10/30/19	116.98	116.98	7,019.09	0.00	MSRP
12261	Galva	1,015.00	09/24/14	10/30/19	16.92	16.92	1,015.00	0.00	MSRP
12261	Galva	2,684.00	09/24/14	10/30/19	44.73	44.73	2,684.00	0.00	MSRP
12261	Galva	5,505.50	09/24/14	10/30/19	91.76	91.76	5,505.50	0.00	MSRP
12261	Galva	6,131.40	09/24/14	10/30/19	102.19	102.19	6,131.40	0.00	MSRP
12528	Hallum	1,242.00	09/24/14	10/30/19	20.70	20.70	1,242.00	0.00	MSRP
12528	Hallum	5,105.55	09/24/14	10/30/19	85.09	85.09	5,105.55	0.00	MSRP
12528	Hallum	7,658.00	09/24/14	10/30/19	127.63	127.63	7,658.00	0.00	MSRP
1443	Adelaide	1,750.00	09/25/14	11/01/19	29.17	29.17	1,750.00	0.00	MSRP
1443	Adelaide	4,089.00	09/25/14	11/01/19	68.15	68.15	4,089.00	0.00	MSRP
1443	Adelaide	5,140.60	09/25/14	11/01/19	85.68	85.68	5,140.60	0.00	MSRP
1443	Adelaide	6,520.00	09/25/14	11/01/19	108.67	108.67	6,520.00	0.00	MSRP
3717	Myrtle	5,257.00	09/25/14	11/01/19	87.62	87.62	5,257.00	0.00	MSRP
3717	Myrtle	5,670.25	09/25/14	11/01/19	94.50	94.50	5,670.25	0.00	MSRP
3717	Myrtle	6,553.00	09/25/14	11/01/19	109.22	109.22	6,553.00	0.00	MSRP
7422	Military Pkwy	3,952.00	09/25/14	11/01/19	65.87	65.87	3,952.00	0.00	MSRP
7422	Military Pkwy	5,086.30	09/25/14	11/01/19	84.77	84.77	5,086.30	0.00	MSRP
7422	Military Pkwy	7,549.13	09/25/14	11/01/19	125.82	125.82	7,549.13	0.00	MSRP
10503	Oak Gate	1,240.00	09/25/14	11/01/19	20.67	20.67	1,240.00	0.00	MSRP
10503	Oak Gate	5,345.00	09/25/14	11/01/19	89.08	89.08	5,345.00	0.00	MSRP
10503	Oak Gate	5,411.17	09/25/14	11/01/19	90.19	90.19	5,411.17	0.00	MSRP
10503	Oak Gate	5,499.84	09/25/14	11/01/19	91.66	91.66	5,499.84	0.00	MSRP
2643	Oak Bend Lane	8,500.00	11/17/14	11/17/19	141.67	283.33	8,500.00	0.00	MAP
3529	Woodliegh	1,585.00	10/14/14	11/20/19	26.42	52.84	1,585.00	0.00	MSRP
3529	Woodliegh	5,691.89	10/14/14	11/20/19	94.86	189.72	5,691.89	0.00	MSRP
3529	Woodliegh	9,139.85	10/14/14	11/20/19	152.33	304.66	9,139.85	0.00	MSRP
4639	Wisteria	6,370.00	10/14/14	11/20/19	106.17	212.34	6,370.00	0.00	MSRP

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4639	Wisteria	7,283.60	10/14/14	11/20/19	121.39	242.78	7,283.60	0.00	MSRP
8410	Cadenza Lane	8,500.00	11/21/14	11/21/19	141.67	283.33	8,500.00	0.00	MAP
2132	Coelum Court	8,500.00	11/25/14	11/25/19	141.67	283.33	8,500.00	0.00	MAP
616	Cheyenne Rd	8,500.00	12/03/14	12/03/19	141.67	425.00	8,500.00	0.00	MAP
115	Cliff Heights Cir	8,500.00	12/09/14	12/09/19	141.67	425.00	8,500.00	0.00	MAP
1537	Firebird Drive	8,500.00	12/10/14	12/10/19	141.67	425.00	8,500.00	0.00	MAP
2522	Britton Ave	10,000.00	12/12/14	12/12/19	166.67	500.00	10,000.00	0.00	MAP
9024	Prairie Wood	8,500.00	12/12/14	12/12/19	141.67	425.00	8,500.00	0.00	MAP
1703	Homewood Pl	8,500.00	12/19/14	12/19/19	141.67	425.00	8,500.00	0.00	MAP
9601	Forest Lane 614	8,500.00	12/19/14	12/19/19	141.67	425.00	8,500.00	0.00	MAP
1627	Glenfield Ave	8,500.00	12/31/14	12/31/19	141.67	425.00	8,500.00	0.00	MAP
2552	Earlcove	8,500.00	12/31/14	12/31/19	141.67	425.00	8,500.00	0.00	MAP
2620	Tristian Ct.	8,500.00	12/31/14	12/31/19	141.67	425.00	8,500.00	0.00	MAP
3731	Golden Hills Drive	8,500.00	12/31/14	12/31/19	141.67	425.00	8,500.00	0.00	MAP
1117	Neptune	2,772.00	12/03/14	01/12/20	46.20	184.80	2,772.00	0.00	MSRP
1117	Neptune	4,221.00	12/03/14	01/12/20	70.35	281.40	4,221.00	0.00	MSRP
1117	Neptune	4,282.25	12/03/14	01/12/20	71.37	285.48	4,282.25	0.00	MSRP
1117	Neptune	5,661.40	12/03/14	01/12/20	94.36	377.44	5,661.40	0.00	MSRP
1626	Vatican	5,164.00	12/03/14	01/12/20	86.07	344.28	5,164.00	0.00	MSRP
1626	Vatican	11,467.77	12/03/14	01/12/20	191.13	764.52	11,467.77	0.00	MSRP
2738	Downing	2,972.00	12/03/14	01/12/20	49.53	198.12	2,972.00	0.00	MSRP
2738	Downing	3,839.00	12/03/14	01/12/20	63.98	255.92	3,839.00	0.00	MSRP
2738	Downing	8,336.77	12/03/14	01/12/20	138.95	555.80	8,336.77	0.00	MSRP
3606	Gallagher	5,219.00	12/03/14	01/12/20	86.98	347.92	5,219.00	0.00	MSRP
3606	Gallagher	5,982.70	12/03/14	01/12/20	99.71	398.84	5,982.70	0.00	MSRP
3606	Gallagher	6,228.10	12/03/14	01/12/20	103.80	415.20	6,228.10	0.00	MSRP
4337	Kolloch	4,256.00	12/03/14	01/12/20	70.93	283.72	4,256.00	0.00	MSRP
4337	Kolloch	5,081.31	12/03/14	01/12/20	84.69	338.76	5,081.31	0.00	MSRP
4337	Kolloch	7,392.99	12/03/14	01/12/20	123.22	492.88	7,392.99	0.00	MSRP
4645	Hedgdon	3,590.00	12/03/14	01/12/20	59.83	239.32	3,590.00	0.00	MSRP
4645	Hedgdon	5,505.54	12/03/14	01/12/20	91.76	367.04	5,505.54	0.00	MSRP
4645	Hedgdon	7,861.61	12/03/14	01/12/20	131.03	524.12	7,861.61	0.00	MSRP
5308	Groveswood	2,704.00	12/03/14	01/12/20	45.07	180.28	2,704.00	0.00	MSRP
5308	Groveswood	5,958.66	12/03/14	01/12/20	99.31	397.24	5,958.66	0.00	MSRP
5308	Groveswood	8,837.34	12/03/14	01/12/20	147.29	589.16	8,837.34	0.00	MSRP
6141	Singing Hills	1,450.00	12/03/14	01/12/20	24.17	96.68	1,450.00	0.00	MSRP
6141	Singing Hills	2,888.00	12/03/14	01/12/20	48.13	192.52	2,888.00	0.00	MSRP
6141	Singing Hills	4,883.00	12/03/14	01/12/20	81.38	325.52	4,883.00	0.00	MSRP
6141	Singing Hills	6,392.56	12/03/14	01/12/20	106.54	426.16	6,392.56	0.00	MSRP
6208	Bowling Brook	5,878.00	12/03/14	01/12/20	97.97	391.88	5,878.00	0.00	MSRP

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6208	Bowling Brook	9,130.03	12/03/14	01/12/20	152.17	608.68	9,130.03	0.00	MSRP
9816	Mill Valley	2,547.25	12/03/14	01/12/20	42.45	169.80	2,547.25	0.00	MSRP
9816	Mill Valley	5,547.64	12/03/14	01/12/20	92.46	369.84	5,547.64	0.00	MSRP
9816	Mill Valley	7,305.10	12/03/14	01/12/20	121.75	487.00	7,305.10	0.00	MSRP
3914	Kiest Valley	8,500.00	01/14/15	01/14/20	141.67	566.67	8,500.00	0.00	MAP
6632	Happy Trails Drive	8,500.00	01/15/15	01/15/20	141.67	566.67	8,500.00	0.00	MAP
3630	Darby Drive	10,000.00	01/16/15	01/16/20	166.67	666.67	10,000.00	0.00	MAP
13417	Flagstone Lane	8,500.00	01/21/15	01/21/20	141.67	566.67	8,500.00	0.00	MAP
12110	Schroeder Rd.	8,500.00	01/28/15	01/28/20	141.67	566.67	8,500.00	0.00	MAP
322	Ave F	2,300.00	12/17/14	01/29/20	38.33	153.32	2,300.00	0.00	MSRP
322	Ave F	2,899.96	12/17/14	01/29/20	48.33	193.32	2,899.96	0.00	MSRP
322	Ave F	4,528.86	12/17/14	01/29/20	75.48	301.92	4,528.86	0.00	MSRP
322	Ave F	7,766.13	12/17/14	01/29/20	129.44	517.76	7,766.13	0.00	MSRP
1209	Arizona	5,470.00	12/17/14	01/29/20	91.17	364.68	5,470.00	0.00	MSRP
1209	Arizona	5,887.00	12/17/14	01/29/20	98.12	392.48	5,887.00	0.00	MSRP
2766	Locust	5,455.10	12/17/14	01/29/20	90.92	363.68	5,455.10	0.00	MSRP
2766	Locust	5,854.95	12/17/14	01/29/20	97.58	390.32	5,854.95	0.00	MSRP
2766	Locust	6,189.95	12/17/14	01/29/20	103.17	412.68	6,189.95	0.00	MSRP
3006	Ewings	2,376.00	12/17/14	01/29/20	39.60	158.40	2,376.00	0.00	MSRP
3006	Ewings	4,111.00	12/17/14	01/29/20	68.52	274.08	4,111.00	0.00	MSRP
3006	Ewings	5,147.63	12/17/14	01/29/20	85.79	343.16	5,147.63	0.00	MSRP
3006	Ewings	5,865.30	12/17/14	01/29/20	97.76	391.04	5,865.30	0.00	MSRP
3311	Texas	2,930.00	12/17/14	01/29/20	48.83	195.32	2,930.00	0.00	MSRP
3311	Texas	3,800.00	12/17/14	01/29/20	63.33	253.32	3,800.00	0.00	MSRP
3311	Texas	4,050.00	12/17/14	01/29/20	67.50	270.00	4,050.00	0.00	MSRP
3311	Texas	6,621.21	12/17/14	01/29/20	110.35	441.40	6,621.21	0.00	MSRP
3506	Utah	900.00	12/17/14	01/29/20	15.00	60.00	900.00	0.00	MSRP
3506	Utah	3,105.75	12/17/14	01/29/20	51.76	207.04	3,105.75	0.00	MSRP
3506	Utah	6,759.98	12/17/14	01/29/20	112.67	450.68	6,759.98	0.00	MSRP
3513	Maryland	2,878.50	12/17/14	01/29/20	47.98	191.92	2,878.50	0.00	MSRP
3513	Maryland	3,921.00	12/17/14	01/29/20	65.35	261.40	3,921.00	0.00	MSRP
3513	Maryland	4,749.00	12/17/14	01/29/20	79.15	316.60	4,749.00	0.00	MSRP
3513	Maryland	5,270.43	12/17/14	01/29/20	87.84	351.36	5,270.43	0.00	MSRP
4021	Tioga	5,985.00	12/17/14	01/29/20	99.75	399.00	5,985.00	0.00	MSRP
4021	Tioga	7,063.64	12/17/14	01/29/20	117.73	470.92	7,063.64	0.00	MSRP
6534	Gentle River	1,200.00	12/17/14	01/29/20	20.00	80.00	1,200.00	0.00	MSRP
6534	Gentle River	2,888.00	12/17/14	01/29/20	48.13	192.52	2,888.00	0.00	MSRP
6534	Gentle River	6,664.02	12/17/14	01/29/20	111.07	444.28	6,664.02	0.00	MSRP
3907	Fountainhead Lane	8,500.00	02/02/15	02/02/20	141.67	708.33	8,500.00	0.00	MAP
10428	Summer Oaks Dr	8,500.00	02/06/15	02/06/20	141.67	708.33	8,500.00	0.00	MAP

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1711	Egyptian Dr	8,500.00	02/17/15	02/17/20	141.67	708.33	8,500.00	0.00	MAP
1222	Glen Park Drive	8,500.00	02/18/15	02/18/20	141.67	708.33	8,500.00	0.00	MAP
2850	Poinsettia Drive	8,500.00	02/24/15	02/24/20	141.67	708.33	8,500.00	0.00	MAP
4822	Spring Avenue	10,000.00	02/24/15	02/24/20	166.67	833.33	10,000.00	0.00	MAP
10440	Cradlerock Dr.	8,500.00	02/25/15	02/25/20	141.67	708.33	8,500.00	0.00	MAP
1220	Mirage Canyon	6,750.00	01/21/14	02/27/20	112.50	562.50	6,750.00	0.00	MSRP
1220	Mirage Canyon	10,379.94	01/21/14	02/27/20	173.00	865.00	10,379.94	0.00	MSRP
1518	Grantbrook	7,266.75	01/21/14	02/27/20	121.11	605.55	7,266.75	0.00	MSRP
2629	Roanoke	4,871.00	01/21/14	02/27/20	81.18	405.90	4,871.00	0.00	MSRP
2629	Roanoke	5,290.00	01/21/14	02/27/20	88.17	440.85	5,290.00	0.00	MSRP
2629	Roanoke	7,338.86	01/21/14	02/27/20	122.31	611.55	7,338.86	0.00	MSRP
2805	O'Bannon	3,155.00	01/21/14	02/27/20	52.58	262.90	3,155.00	0.00	MSRP
2805	O'Bannon	6,718.00	01/21/14	02/27/20	111.97	559.85	6,718.00	0.00	MSRP
2805	O'Bannon	7,065.89	01/21/14	02/27/20	117.76	588.80	7,065.89	0.00	MSRP
2819	Marjorie	5,354.73	01/21/14	02/27/20	89.25	446.25	5,354.73	0.00	MSRP
2819	Marjorie	5,858.00	01/21/14	02/27/20	97.63	488.15	5,858.00	0.00	MSRP
2819	Marjorie	6,287.00	01/21/14	02/27/20	104.78	523.90	6,287.00	0.00	MSRP
3215	Wilbarger Dr	8,500.00	02/27/15	02/27/20	141.67	708.33	8,500.00	0.00	MAP
3915	Le Forge	3,225.52	01/21/14	02/27/20	53.76	268.80	3,225.52	0.00	MSRP
3915	Le Forge	6,155.00	01/21/14	02/27/20	102.58	512.90	6,155.00	0.00	MSRP
3915	Le Forge	6,220.00	01/21/14	02/27/20	103.67	518.35	6,220.00	0.00	MSRP
9009	Fairhaven	6,072.00	01/21/14	02/27/20	101.20	506.00	6,072.00	0.00	MSRP
9009	Fairhaven	11,616.96	01/21/14	02/27/20	193.62	968.10	11,616.96	0.00	MSRP
9843	Sophora	5,804.00	01/21/14	02/27/20	96.73	483.65	5,804.00	0.00	MSRP
9843	Sophora	8,356.98	01/21/14	02/27/20	139.28	696.40	8,356.98	0.00	MSRP
11805	Bushmills Road	8,500.00	02/27/15	02/27/20	141.67	708.33	8,500.00	0.00	MAP
329	Krueger	1,934.70	01/28/14	03/03/20	32.24	193.44	1,934.70	0.00	MSRP
329	Krueger	3,195.00	01/28/14	03/03/20	53.25	319.50	3,195.00	0.00	MSRP
329	Krueger	5,557.61	01/28/14	03/03/20	92.63	555.78	5,557.61	0.00	MSRP
329	Krueger	6,220.00	01/28/14	03/03/20	103.67	622.02	6,220.00	0.00	MSRP
2650	Moffatt	10,740.00	01/28/14	03/03/20	179.00	1,074.00	10,740.00	0.00	MSRP
4206	Montie	2,886.80	01/28/14	03/03/20	48.11	288.66	2,886.80	0.00	MSRP
4206	Montie	4,523.00	01/28/14	03/03/20	75.38	452.28	4,523.00	0.00	MSRP
4206	Montie	4,748.99	01/28/14	03/03/20	79.15	474.90	4,748.99	0.00	MSRP
4206	Montie	5,340.90	01/28/14	03/03/20	89.02	534.12	5,340.90	0.00	MSRP
8827	Freeport	2,928.00	01/28/14	03/03/20	48.80	292.80	2,928.00	0.00	MSRP
8827	Freeport	3,484.50	01/28/14	03/03/20	58.08	348.48	3,484.50	0.00	MSRP
8827	Freeport	5,115.00	01/28/14	03/03/20	85.25	511.50	5,115.00	0.00	MSRP
8827	Freeport	5,970.00	01/28/14	03/03/20	99.50	597.00	5,970.00	0.00	MSRP
12536	Windfall	5,700.00	01/28/14	03/03/20	95.00	570.00	5,700.00	0.00	MSRP

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12536	Windfall	7,843.96	01/28/14	03/03/20	130.73	784.38	7,843.96	0.00	MSRP
2635	Gus Thomasson	8,500.00	03/06/15	03/06/20	141.67	850.00	8,500.00	0.00	MAP
2923	Texas Drive	8,500.00	03/06/15	03/06/20	141.67	850.00	8,500.00	0.00	MAP
9601	Forest Lane 1021	8,500.00	03/10/15	03/10/20	141.67	850.00	8,500.00	0.00	MAP
5206	Mystic Trail	8,500.00	03/11/15	03/11/20	141.67	850.00	8,500.00	0.00	MAP
1915	Naira Dr.	8,500.00	03/13/15	03/13/20	141.67	850.00	8,500.00	0.00	MAP
3130	Lenway Street	10,000.00	03/13/15	03/13/20	166.67	1,000.00	10,000.00	0.00	MAP
138	Conrad	1,786.00	03/17/15	03/17/20	29.77	178.62	1,786.00	0.00	MSRP
138	Conrad	2,672.28	03/17/15	03/17/20	44.54	267.24	2,672.28	0.00	MSRP
138	Conrad	6,486.38	03/17/15	03/17/20	108.11	648.66	6,486.38	0.00	MSRP
138	Conrad	6,552.00	03/17/15	03/17/20	109.20	655.20	6,552.00	0.00	MSRP
904	Havenwood	2,860.00	03/17/15	03/17/20	47.67	286.02	2,860.00	0.00	MSRP
904	Havenwood	5,696.65	03/17/15	03/17/20	94.94	569.64	5,696.65	0.00	MSRP
904	Havenwood	8,430.91	03/17/15	03/17/20	140.52	843.12	8,430.91	0.00	MSRP
1227	Michigan	4,542.00	03/17/15	03/17/20	75.70	454.20	4,542.00	0.00	MSRP
1227	Michigan	5,979.00	03/17/15	03/17/20	99.65	597.90	5,979.00	0.00	MSRP
1227	Michigan	6,733.42	03/17/15	03/17/20	112.22	673.32	6,733.42	0.00	MSRP
3831	Casa Del Sol	5,988.00	03/17/15	03/17/20	99.80	598.80	5,988.00	0.00	MSRP
3831	Casa Del Sol	10,701.16	03/17/15	03/17/20	178.35	1,070.10	10,701.16	0.00	MSRP
3854	Mt. Everest	2,080.00	03/17/15	03/17/20	34.67	208.02	2,080.00	0.00	MSRP
3854	Mt. Everest	2,631.85	03/17/15	03/17/20	43.86	263.16	2,631.85	0.00	MSRP
3854	Mt. Everest	6,207.10	03/17/15	03/17/20	103.45	620.70	6,207.10	0.00	MSRP
3854	Mt. Everest	6,216.00	03/17/15	03/17/20	103.60	621.60	6,216.00	0.00	MSRP
6620	Colshire	4,825.00	03/17/15	03/17/20	80.42	482.52	4,825.00	0.00	MSRP
6620	Colshire	5,599.81	03/17/15	03/17/20	93.33	559.98	5,599.81	0.00	MSRP
6620	Colshire	7,067.68	03/17/15	03/17/20	117.79	706.74	7,067.68	0.00	MSRP
7725	Texridge	2,570.00	03/17/15	03/17/20	42.83	256.98	2,570.00	0.00	MSRP
7725	Texridge	5,535.00	03/17/15	03/17/20	92.25	553.50	5,535.00	0.00	MSRP
7725	Texridge	8,015.72	03/17/15	03/17/20	133.60	801.60	8,015.72	0.00	MSRP
10042	Everton	1,450.00	03/17/15	03/17/20	24.17	145.02	1,450.00	0.00	MSRP
10042	Everton	2,424.00	03/17/15	03/17/20	40.40	242.40	2,424.00	0.00	MSRP
10042	Everton	8,041.80	03/17/15	03/17/20	134.03	804.18	8,041.80	0.00	MSRP
7654	Christie Lane	8,500.00	03/18/15	03/18/20	141.67	850.00	8,500.00	0.00	MAP
7447	Pineberry	8,500.00	03/23/15	03/23/20	141.67	850.00	8,500.00	0.00	MAP
2810	Poinsettia Dr	10,000.00	03/27/15	03/27/20	166.67	1,000.00	10,000.00	0.00	MAP
1531	Fordham Rd.	10,000.00	03/31/15	03/31/20	166.67	1,000.00	10,000.00	0.00	MAP
3121	Lenway St	10,000.00	03/31/15	03/31/20	166.67	1,000.00	10,000.00	0.00	MAP
4106	Newton Ave. #116	10,000.00	04/03/15	04/03/20	166.67	1,166.67	10,000.00	0.00	MAP
10213	Regal Oaks Dr 219	10,000.00	04/06/15	04/06/20	166.67	1,166.67	10,000.00	0.00	MAP
2520	Paseo Paraiso	10,000.00	04/07/15	04/07/20	166.67	1,166.67	10,000.00	0.00	MAP

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3423	Pueblo	10,000.00	04/09/15	04/09/20	166.67	1,166.67	10,000.00	0.00	MAP
2727	Meadow Isle Ln	14,000.00	04/10/15	04/10/20	233.33	1,633.33	14,000.00	0.00	MAP
7847	Kansas Ave	14,000.00	04/13/15	04/13/20	233.33	1,633.33	14,000.00	0.00	MAP
315	Bettyrae	2,260.00	04/17/15	04/17/20	37.67	263.69	2,260.00	0.00	MSRP
315	Bettyrae	5,870.00	04/17/15	04/17/20	97.83	684.81	5,870.00	0.00	MSRP
315	Bettyrae	8,687.73	04/17/15	04/17/20	144.80	1,013.60	8,687.73	0.00	MSRP
1316	Amos St	14,000.00	04/17/15	04/17/20	233.33	1,633.33	14,000.00	0.00	MAP
1931	Toronto	3,830.00	04/17/15	04/17/20	63.83	446.81	3,830.00	0.00	MSRP
1931	Toronto	7,419.00	04/17/15	04/17/20	123.65	865.55	7,419.00	0.00	MSRP
2631	Mike	3,118.00	04/17/15	04/17/20	51.97	363.79	3,118.00	0.00	MSRP
2631	Mike	5,555.00	04/17/15	04/17/20	92.58	648.06	5,555.00	0.00	MSRP
3967	Grantie Hill	1,500.00	04/17/15	04/17/20	25.00	175.00	1,500.00	0.00	MSRP
3967	Grantie Hill	3,520.00	04/17/15	04/17/20	58.67	410.69	3,520.00	0.00	MSRP
3967	Grantie Hill	5,685.00	04/17/15	04/17/20	94.75	663.25	5,685.00	0.00	MSRP
3967	Grantie Hill	6,602.33	04/17/15	04/17/20	110.04	770.28	6,602.33	0.00	MSRP
4306	Woodstock	4,928.00	04/17/15	04/17/20	82.13	574.91	4,928.00	0.00	MSRP
4306	Woodstock	10,470.45	04/17/15	04/17/20	174.51	1,221.57	10,470.45	0.00	MSRP
7330	Harold Walker	3,560.25	04/17/15	04/17/20	59.34	415.38	3,560.25	0.00	MSRP
7330	Harold Walker	5,081.31	04/17/15	04/17/20	84.69	592.83	5,081.31	0.00	MSRP
7330	Harold Walker	7,935.78	04/17/15	04/17/20	132.26	925.82	7,935.78	0.00	MSRP
7330	Flameleaf Place	14,000.00	04/17/15	04/17/20	233.33	1,633.33	14,000.00	0.00	MAP
3424	Glenhaven Blvd	10,000.00	04/21/15	04/21/20	166.67	1,166.67	10,000.00	0.00	MAP
9025	Bluecrest Dr	10,000.00	04/22/15	04/22/20	166.67	1,166.67	10,000.00	0.00	MAP
3428	Glenhaven Blvd	14,000.00	04/24/15	04/24/20	233.33	1,633.33	14,000.00	0.00	MAP
4818	Spring Ave	10,000.00	04/24/15	04/24/20	166.67	1,166.67	10,000.00	0.00	MAP
9602	Calle Del Oro	14,000.00	04/29/15	04/29/20	233.33	1,633.33	14,000.00	0.00	MAP
2715	Meadow Bluff Ln	14,000.00	04/30/15	04/30/20	233.33	1,633.33	14,000.00	0.00	MAP
1241	Wagon Wheels Trail	10,000.00	05/04/15	05/04/20	166.67	1,333.33	10,000.00	0.00	MAP
637	Cove Hollow Dr	10,000.00	05/08/15	05/08/20	166.67	1,333.33	10,000.00	0.00	MAP
6034	Overlook Dr.	14,000.00	05/11/15	05/11/20	233.33	1,866.67	14,000.00	0.00	MAP
7603	Ryanridge Dr	14,000.00	05/14/15	05/14/20	233.33	1,866.67	14,000.00	0.00	MAP
4143	Tram Street	14,000.00	05/21/15	05/21/20	233.33	1,866.67	14,000.00	0.00	MAP
910	Ann Ave	10,000.00	05/22/15	05/22/20	166.67	1,333.33	10,000.00	0.00	MAP
7729	Seco Blvd	10,000.00	05/28/15	05/28/20	166.67	1,333.33	10,000.00	0.00	MAP
1014	Ann Ave	10,000.00	05/29/15	05/29/20	166.67	1,333.33	10,000.00	0.00	MAP
922	Ann Ave	10,000.00	06/04/15	06/04/20	166.67	1,500.00	10,000.00	0.00	MAP
934	Ann Ave	10,000.00	06/04/15	06/04/20	166.67	1,500.00	10,000.00	0.00	MAP
703	Dover St.	14,000.00	06/05/15	06/05/20	233.33	2,100.00	14,000.00	0.00	MAP
1243	Hidden Valley	6,625.00	04/30/15	06/06/20	110.42	993.78	6,625.00	0.00	MSRP
1243	Hidden Valley	9,267.00	04/30/15	06/06/20	154.46	1,390.14	9,267.00	0.00	MSRP

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1446	Whitaker	1,400.00	04/30/15	06/06/20	23.33	209.97	1,400.00	0.00	MSRP
1446	Whitaker	5,690.00	04/30/15	06/06/20	94.83	853.47	5,690.00	0.00	MSRP
1446	Whitaker	9,924.36	04/30/15	06/06/20	165.41	1,488.69	9,924.36	0.00	MSRP
1470	Laura	3,956.00	04/30/15	06/06/20	65.93	593.37	3,956.00	0.00	MSRP
1470	Laura	5,175.00	04/30/15	06/06/20	86.25	776.25	5,175.00	0.00	MSRP
1470	Laura	7,593.73	04/30/15	06/06/20	126.56	1,139.04	7,593.73	0.00	MSRP
2531	Ghent	4,224.00	04/30/15	06/06/20	70.40	633.60	4,224.00	0.00	MSRP
2531	Ghent	5,983.53	04/30/15	06/06/20	99.73	897.57	5,983.53	0.00	MSRP
3911	Scarsdale	3,744.00	04/30/15	06/06/20	62.40	561.60	3,744.00	0.00	MSRP
3938	Sun Valley	2,346.00	04/30/15	06/06/20	39.10	351.90	2,346.00	0.00	MSRP
3938	Sun Valley	3,712.00	04/30/15	06/06/20	61.87	556.83	3,712.00	0.00	MSRP
3938	Sun Valley	5,803.00	04/30/15	06/06/20	96.72	870.48	5,803.00	0.00	MSRP
5315	Enchanted	3,600.00	04/30/15	06/06/20	60.00	540.00	3,600.00	0.00	MSRP
5315	Enchanted	12,556.00	04/30/15	06/06/20	209.61	1,886.49	12,556.00	0.00	MSRP
9030	Anaconda	4,112.00	04/30/15	06/06/20	68.53	616.77	4,112.00	0.00	MSRP
9030	Anaconda	4,283.40	04/30/15	06/06/20	71.39	642.51	4,283.40	0.00	MSRP
9030	Anaconda	9,071.59	04/30/15	06/06/20	151.19	1,360.71	9,071.59	0.00	MSRP
2702	Costa Mesa Dr	14,000.00	06/08/15	06/08/20	233.33	2,100.00	14,000.00	0.00	MAP
4120	Robertson Dr	14,000.00	06/09/15	06/09/20	233.33	2,100.00	14,000.00	0.00	MAP
2078	Wild Creek Ct	10,000.00	06/11/15	06/11/20	166.67	1,500.00	10,000.00	0.00	MAP
805	W.Red Bird	5,980.00	06/10/15	06/16/20	99.67	897.03	5,980.00	0.00	MSRP
805	W.Red Bird	11,246.69	06/10/15	06/16/20	187.44	1,686.96	11,246.69	0.00	MSRP
832	Green Cove	3,700.00	06/10/15	06/16/20	61.67	555.03	3,700.00	0.00	MSRP
832	Green Cove	11,205.65	06/10/15	06/16/20	188.26	1,694.34	11,205.65	0.00	MSRP
1403	Claude	4,887.50	06/10/15	06/16/20	81.46	733.14	4,887.50	0.00	MSRP
1403	Claude	5,578.76	06/10/15	06/16/20	92.98	836.82	5,578.76	0.00	MSRP
1403	Claude	6,213.00	06/10/15	06/16/20	103.55	931.95	6,213.00	0.00	MSRP
1506	Waweenoc	3,480.00	06/10/15	06/16/20	58.00	522.00	3,480.00	0.00	MSRP
1506	Waweenoc	5,295.66	06/10/15	06/16/20	88.26	794.34	5,295.66	0.00	MSRP
1506	Waweenoc	5,370.00	06/10/15	06/16/20	89.50	805.50	5,370.00	0.00	MSRP
1641	Indian Summer	900.00	06/10/15	06/16/20	15.00	135.00	900.00	0.00	MSRP
1641	Indian Summer	5,970.00	06/10/15	06/16/20	99.50	895.50	5,970.00	0.00	MSRP
1641	Indian Summer	9,309.10	06/10/15	06/16/20	155.15	1,396.35	9,309.10	0.00	MSRP
3113	Weisenberger	4,378.80	06/10/15	06/16/20	72.98	656.82	4,378.80	0.00	MSRP
3113	Weisenberger	6,131.52	06/10/15	06/16/20	102.19	919.71	6,131.52	0.00	MSRP
3113	Weisenberger	6,213.95	06/10/15	06/16/20	103.57	932.13	6,213.95	0.00	MSRP
3129	Lenway	10,000.00	06/16/15	06/16/20	166.67	1,500.00	10,000.00	0.00	MAP
3929	lovingood	3,156.76	06/10/15	06/16/20	52.61	473.49	3,156.76	0.00	MSRP
3929	lovingood	3,570.00	06/10/15	06/16/20	59.50	535.50	3,570.00	0.00	MSRP
3929	lovingood	7,449.51	06/10/15	06/16/20	124.16	1,117.44	7,449.51	0.00	MSRP

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4730	Kildiare	1,786.25	06/10/15	06/16/20	29.77	267.93	1,786.25	0.00	MSRP
4730	Kildiare	2,204.00	06/10/15	06/16/20	36.73	330.57	2,204.00	0.00	MSRP
4730	Kildiare	6,183.63	06/10/15	06/16/20	103.06	927.54	6,183.63	0.00	MSRP
9601	Forest Ln 1411	14,000.00	06/25/15	06/25/20	233.33	2,100.00	14,000.00	0.00	MAP
2520	Club Terrace Dr.	14,000.00	06/30/15	06/30/20	233.33	2,100.00	14,000.00	0.00	MAP
928	Ann Ave	10,000.00	07/07/15	07/07/20	166.67	1,666.67	10,000.00	0.00	MAP
1006	Ann Ave	10,000.00	07/08/15	07/08/20	166.67	1,666.67	10,000.00	0.00	MAP
6715	Carioca Dr.	14,000.00	07/13/15	07/13/20	233.33	2,333.33	14,000.00	0.00	MAP
3125	Lenway	10,000.00	07/14/15	07/14/20	166.67	1,666.67	10,000.00	0.00	MAP
6321	Autumn Woods Trl.	14,000.00	07/14/15	07/14/20	233.33	2,333.33	14,000.00	0.00	MAP
6825	Rondo Drive	14,000.00	07/16/15	07/16/20	233.33	2,333.33	14,000.00	0.00	MAP
2560	Glenfield	2,887.00	06/11/15	07/17/20	48.12	481.20	2,887.00	0.00	MSRP
2560	Glenfield	6,909.40	06/11/15	07/17/20	115.16	1,151.60	6,909.40	0.00	MSRP
2560	Glenfield	7,673.54	06/11/15	07/17/20	127.89	1,278.90	7,673.54	0.00	MSRP
3134	Utah	2,835.00	06/11/15	07/17/20	47.25	472.50	2,835.00	0.00	MSRP
3134	Utah	5,389.56	06/11/15	07/17/20	89.83	898.30	5,389.56	0.00	MSRP
3134	Utah	6,000.00	06/11/15	07/17/20	100.00	1,000.00	6,000.00	0.00	MSRP
4422	Hamilton	1,994.07	06/11/15	07/17/20	33.23	332.30	1,994.07	0.00	MSRP
4422	Hamilton	6,226.00	06/11/15	07/17/20	103.77	1,037.70	6,226.00	0.00	MSRP
4422	Hamilton	6,340.00	06/11/15	07/17/20	105.67	1,056.70	6,340.00	0.00	MSRP
4638	Timber Wood	3,266.15	06/11/15	07/17/20	54.44	544.40	3,266.15	0.00	MSRP
4638	Timber Wood	5,110.00	06/11/15	07/17/20	85.17	851.70	5,110.00	0.00	MSRP
4638	Timber Wood	6,650.70	06/11/15	07/17/20	110.85	1,108.50	6,650.70	0.00	MSRP
6940	Carioca	3,651.20	06/11/15	07/17/20	60.85	608.50	3,651.20	0.00	MSRP
6940	Carioca	5,349.00	06/11/15	07/17/20	89.15	891.50	5,349.00	0.00	MSRP
6940	Carioca	8,414.84	06/11/15	07/17/20	140.25	1,402.50	8,414.84	0.00	MSRP
8920	Rusk town	7,602.20	06/11/15	07/17/20	126.70	1,267.00	7,602.20	0.00	MSRP
8920	Rusk town	9,897.00	06/11/15	07/17/20	164.95	1,649.50	9,897.00	0.00	MSRP
9853	Sophora	6,609.25	06/11/15	07/17/20	110.10	1,101.00	6,609.25	0.00	MSRP
9853	Sophora	10,250.06	06/11/15	07/17/20	170.83	1,708.30	10,250.06	0.00	MSRP
159	Cliff Heights Cir.	14,000.00	07/22/15	07/22/20	233.33	2,333.33	14,000.00	0.00	MAP
3913	Kynard St	14,000.00	07/23/15	07/23/20	233.33	2,333.33	14,000.00	0.00	MAP
10019	Candlewood Pl	14,000.00	07/23/15	07/23/20	233.33	2,333.33	14,000.00	0.00	MAP
351	W. Springfield	8,281.00	06/26/15	08/02/20	138.02	1,518.22	8,281.00	0.00	MSRP
1218	Michigan	18,156.78	06/26/15	08/02/20	302.61	3,328.71	18,156.78	0.00	MSRP
1610	Blue Meadow	13,170.54	06/26/15	08/02/20	219.51	2,414.61	13,170.54	0.00	MSRP
2634	Warren	9,623.04	06/26/15	08/02/20	160.38	1,764.18	9,623.04	0.00	MSRP
3354	Falls	19,570.00	06/26/15	08/02/20	326.17	3,587.87	19,570.00	0.00	MSRP
3618	Golden Hills	14,405.95	06/26/15	08/02/20	240.10	2,641.10	14,405.95	0.00	MSRP
4213	Glenhaven	14,827.27	06/26/15	08/02/20	247.12	2,718.32	14,827.27	0.00	MSRP

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10867	Ruth Ann	18,877.86	06/26/15	08/02/20	314.63	3,460.93	18,877.86	0.00	MSRP
215	Satinwood	7,338.09	06/29/15	08/03/20	122.30	1,345.30	7,338.09	0.00	MSRP
516	Town Creek	8,243.76	06/29/15	08/03/20	137.40	1,511.40	8,243.76	0.00	MSRP
1618	Glenfield	1,200.00	06/29/15	08/03/20	20.00	220.00	1,200.00	0.00	MSRP
1618	Glenfield	2,050.00	06/29/15	08/03/20	34.17	375.87	2,050.00	0.00	MSRP
1618	Glenfield	4,749.00	06/29/15	08/03/20	79.15	870.65	4,749.00	0.00	MSRP
1618	Glenfield	5,601.50	06/29/15	08/03/20	93.36	1,026.96	5,601.50	0.00	MSRP
1629	W. Saner	8,836.95	06/29/15	08/03/20	147.28	1,620.08	8,836.95	0.00	MSRP
1634	Mentor	1,663.20	06/29/15	08/03/20	27.72	304.92	1,663.20	0.00	MSRP
1634	Mentor	5,473.82	06/29/15	08/03/20	91.23	1,003.53	5,473.82	0.00	MSRP
1634	Mentor	5,855.84	06/29/15	08/03/20	97.60	1,073.60	5,855.84	0.00	MSRP
2012	Hilburn	3,225.50	06/29/15	08/03/20	53.76	591.36	3,225.50	0.00	MSRP
2012	Hilburn	5,688.23	06/29/15	08/03/20	94.80	1,042.80	5,688.23	0.00	MSRP
2012	Hilburn	7,775.10	06/29/15	08/03/20	129.59	1,425.49	7,775.10	0.00	MSRP
2107	Stovall	2,200.00	06/29/15	08/03/20	36.67	403.37	2,200.00	0.00	MSRP
2107	Stovall	4,400.00	06/29/15	08/03/20	73.33	806.63	4,400.00	0.00	MSRP
2107	Stovall	6,226.21	06/29/15	08/03/20	103.70	1,140.70	6,226.21	0.00	MSRP
2506	Idaho	3,440.00	06/29/15	08/03/20	57.33	630.63	3,440.00	0.00	MSRP
2506	Idaho	4,117.80	06/29/15	08/03/20	68.63	754.93	4,117.80	0.00	MSRP
2506	Idaho	7,172.49	06/29/15	08/03/20	119.54	1,314.94	7,172.49	0.00	MSRP
2918	Fernwood	2,584.00	06/29/15	08/03/20	43.07	473.77	2,584.00	0.00	MSRP
2918	Fernwood	5,855.00	06/29/15	08/03/20	97.58	1,073.38	5,855.00	0.00	MSRP
2918	Fernwood	6,860.34	06/29/15	08/03/20	114.34	1,257.74	6,860.34	0.00	MSRP
2931	S. Denley	3,984.00	06/29/15	08/03/20	66.40	730.40	3,984.00	0.00	MSRP
2931	S. Denley	7,819.86	06/29/15	08/03/20	130.33	1,433.63	7,819.86	0.00	MSRP
7315	Harold Walker	950.00	06/29/15	08/03/20	15.83	174.13	950.00	0.00	MSRP
7315	Harold Walker	4,315.20	06/29/15	08/03/20	71.92	791.12	4,315.20	0.00	MSRP
7315	Harold Walker	5,986.25	06/29/15	08/03/20	99.77	1,097.47	5,986.25	0.00	MSRP
7825	Robin Creek	5,070.00	06/29/15	08/03/20	84.50	929.50	5,070.00	0.00	MSRP
7825	Robin Creek	8,765.72	06/29/15	08/03/20	146.10	1,607.10	8,765.72	0.00	MSRP
2942	Housley Dr.	14,000.00	08/07/15	08/07/20	233.33	2,566.67	14,000.00	0.00	MAP
1808	Robingreen Ln.	14,000.00	08/12/15	08/12/20	233.33	2,566.67	14,000.00	0.00	MAP
3730	Kiestcrest Dr.	14,000.00	08/12/15	08/12/20	233.33	2,566.67	14,000.00	0.00	MAP
7437	Eccles Dr	14,000.00	08/21/15	08/21/20	233.33	2,566.67	14,000.00	0.00	MAP
10378	Brockton Dr.	14,000.00	08/25/15	08/25/20	233.33	2,566.67	14,000.00	0.00	MAP
1135	Warrior Dr.	14,000.00	08/27/15	08/27/20	233.33	2,566.67	14,000.00	0.00	MAP
904	Local Vista	19,187.05	07/23/15	08/29/20	319.78	3,517.58	19,187.05	0.00	MSRP
1623	E. Elmore	16,549.20	07/23/15	08/29/20	275.82	3,034.02	16,549.20	0.00	MSRP
2225	Clover Ridge	18,201.26	07/23/15	08/29/20	303.35	3,336.85	18,201.26	0.00	MSRP
2410	Kathleen	12,352.55	07/23/15	08/29/20	205.88	2,264.68	12,352.55	0.00	MSRP

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2716	Custer	18,702.57	07/23/15	08/29/20	311.71	3,428.81	18,702.57	0.00	MSRP
3021	Pointsettia	18,630.72	07/23/15	08/29/20	310.51	3,415.61	18,630.72	0.00	MSRP
3026	Fernwood	19,970.60	07/23/15	08/29/20	332.84	3,661.24	19,970.60	0.00	MSRP
3717	Guaranty	19,682.00	07/23/15	08/29/20	328.03	3,608.33	19,682.00	0.00	MSRP
4205	Cinnabar	19,871.00	07/23/15	08/29/20	331.18	3,642.98	19,871.00	0.00	MSRP
7825	Robin Creek	5,070.00	07/23/15	08/29/20	84.50	929.50	5,070.00	0.00	MSRP
7825	Robin Creek	8,765.72	07/23/15	08/29/20	146.10	1,607.10	8,765.72	0.00	MSRP
7825	Override	9,523.71	07/23/15	08/29/20	158.73	1,746.03	9,523.71	0.00	MSRP
5669	Trailwood	14,000.00	09/09/15	09/09/20	233.33	2,800.00	14,000.00	0.00	MAP
9975	Witham St.	14,000.00	09/11/15	09/11/20	233.33	2,800.00	14,000.00	0.00	MAP
11459	Glen Cross Dr.	10,000.00	09/16/15	09/16/20	166.67	2,000.00	10,000.00	0.00	MAP
1635	Solitude Dr	14,000.00	09/17/15	09/17/20	233.33	2,800.00	14,000.00	0.00	MAP
8550	Fair Oaks Crossing Dr. 306	14,000.00	09/18/15	09/18/20	233.33	2,800.00	14,000.00	0.00	MAP
1905	JB Jackson Jr. Blvd	7,675.00	09/22/15	09/22/20	127.92	1,535.00	7,675.00	0.00	MAP
13216	Pine Valley Dr	14,000.00	09/22/15	09/22/20	233.33	2,800.00	14,000.00	0.00	MAP
9507	Timberbluff Cir	14,000.00	09/24/15	09/24/20	233.33	2,800.00	14,000.00	0.00	MAP
2721	Eagle	13,310.61	08/19/15	09/25/20	221.84	2,662.08	13,310.61	0.00	MSRP
2729	Bowling Green	19,067.10	08/19/15	09/25/20	317.78	3,813.36	19,067.10	0.00	MSRP
3206	Ramsey	18,577.82	08/19/15	09/25/20	309.63	3,715.56	18,577.82	0.00	MSRP
3611	Glenhaven	13,906.12	08/19/15	09/25/20	231.77	2,781.24	13,906.12	0.00	MSRP
4818	Bartlett	19,988.00	08/19/15	09/25/20	333.13	3,997.56	19,988.00	0.00	MSRP
9039	Kissell	13,355.00	08/19/15	09/25/20	222.58	2,670.96	13,355.00	0.00	MSRP
150	Cliff Heights Cir.	10,000.00	09/30/15	09/30/20	166.67	2,000.00	10,000.00	0.00	MAP
4414	Colonial Ave	14,000.00	09/30/15	09/30/20	233.33	2,800.00	14,000.00	0.00	MAP
2518	Michigan	11,344.40	08/26/15	10/01/20	189.07	2,268.84	11,344.40	0.00	MSRP
2529	Dell View	16,710.00	08/26/15	10/01/20	278.50	3,342.00	16,710.00	0.00	MSRP
3500	Pondrom	17,926.45	08/26/15	10/01/20	298.77	3,585.24	17,926.45	0.00	MSRP
6478	Seco	17,638.00	08/26/15	10/01/20	293.97	3,527.64	17,638.00	0.00	MSRP
6815	Lucy	17,556.02	08/26/15	10/01/20	292.60	3,511.20	17,556.02	0.00	MSRP
7215	Embassy	19,483.30	08/26/15	10/01/20	324.72	3,896.64	19,483.30	0.00	MSRP
8016	N Reno	18,527.78	08/26/15	10/01/20	308.80	3,705.60	18,527.78	0.00	MSRP
10323	Muskogee	19,380.38	08/26/15	10/01/20	323.01	3,876.12	19,380.38	0.00	MSRP
11207	Estacado Dr	14,000.00	10/7/2015	10/7/2020	233.33	233.33	14,000.00	0.00	MAP
1732	Westerham Dr	14,000.00	10/8/2015	10/8/2020	233.33	233.33	14,000.00	0.00	MAP
1167	Warrior Dr	14,000.00	10/9/2015	10/9/2020	233.33	233.33	14,000.00	0.00	MAP
13224	Pine Valley Dr	14,000.00	10/9/2015	10/9/2020	233.33	233.33	14,000.00	0.00	MAP
9825	Paseo Bonita	10,000.00	10/13/2015	10/13/2020	166.67	166.67	10,000.00	0.00	MAP
11503	Gatewood Dr	14,000.00	10/13/2015	10/13/2020	233.33	233.33	14,000.00	0.00	MAP
6622	Asled Ct.	14,000.00	10/14/2015	10/14/2020	233.33	233.33	14,000.00	0.00	MAP
13219	Alsatian Ct	14,000.00	10/20/2015	10/20/2020	233.33	233.33	14,000.00	0.00	MAP

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10319	Budtime Ln	14,000.00	10/21/2015	10/21/2020	233.33	233.33	14,000.00	0.00	MAP
1236	Grinnell	17,580.88	09/22/15	10/28/20	293.01	293.01	17,580.88	0.00	MSRP
1418	Oak Meadow	19,363.62	09/22/15	10/28/20	322.73	322.73	19,363.62	0.00	MSRP
1460	Holcomb	17,652.51	09/22/15	10/28/20	294.21	294.21	17,652.51	0.00	MSRP
1460	Stella	18,782.40	09/22/15	10/28/20	313.04	313.04	18,782.40	0.00	MSRP
1613	Whitaker	14,105.80	09/22/15	10/28/20	235.10	235.10	14,105.80	0.00	MSRP
1835	Riverway	19,205.72	09/22/15	10/28/20	320.10	320.10	19,205.72	0.00	MSRP
4606	S. Ewing	19,857.86	09/22/15	10/28/20	330.96	330.96	19,857.86	0.00	MSRP
6478	Seco	17,638.00	09/22/15	10/28/20	293.97	293.97	17,638.00	0.00	MSRP
9551	Teagarden	13,250.00	09/22/15	10/28/20	220.83	220.83	13,250.00	0.00	MSRP
1729	Indian Summer Trl	14,000.00	10/29/2015	10/29/2020	233.33	233.33	14,000.00	0.00	MAP
13203	Alsatian Ct	14,000.00	10/29/2015	10/29/2020	233.33	233.33	14,000.00	0.00	MAP
5617	Bluffman Dr	14,000.00	11/2/2015	11/2/2020	233.33	466.67	14,000.00	0.00	MAP
1613	Thale Dr	14,000.00	11/3/2015	11/3/2020	233.33	466.67	14,000.00	0.00	MAP
13223	Alsatian Ct	14,000.00	11/6/2015	11/6/2020	233.33	466.67	14,000.00	0.00	MAP
8015	Cassie Ann Ct	14,000.00	11/10/2015	11/10/2020	233.33	466.67	14,000.00	0.00	MAP
9815	Jennie Lee Ln.	14,000.00	11/10/2015	11/10/2020	233.33	466.67	14,000.00	0.00	MAP
1539	E. Illinois Ave	14,000.00	11/12/2015	11/12/2020	233.33	466.67	14,000.00	0.00	MAP
7119	Clearpoint Dr	14,000.00	11/12/2015	11/12/2020	233.33	466.67	14,000.00	0.00	MAP
9728	Summerwood Cir	14,000.00	11/20/2015	11/20/2020	233.33	466.67	14,000.00	0.00	MAP
9819	Jennie Lee Ln	14,000.00	11/20/2015	11/20/2020	233.33	466.67	14,000.00	0.00	MAP
13535	Baldcypress Dr	10,000.00	11/20/2015	11/20/2020	166.67	333.33	10,000.00	0.00	MAP
2635	Arizona Ave	14,000.00	11/30/2015	11/30/2020	233.33	466.67	14,000.00	0.00	MAP
3015	Eisenhower Dr	14,000.00	12/10/2015	12/10/2020	233.33	700.00	14,000.00	0.00	MAP
3407	Rock Bluff Dr	14,000.00	12/18/2015	12/18/2020	233.33	700.00	14,000.00	0.00	MAP
191	Creek Cove Drive	14,000.00	12/29/2015	12/29/2020	233.33	700.00	14,000.00	0.00	MAP
7209	Blue Sage Dr.	14,000.00	12/29/2015	12/29/2020	233.33	700.00	14,000.00	0.00	MAP
7719	Indian Ridge Trl	14,000.00	1/6/2016	1/6/2021	233.33	933.33	14,000.00	0.00	MAP
2850	Catherine St.	14,000.00	1/7/2016	1/7/2021	233.33	933.33	14,000.00	0.00	MAP
4643	Larkhill Dr.	14,550.85	12/8/2016	1/14/2021	242.51	970.04	14,550.85	0.00	MSRP
6308	Hollis Ave.	19,993.20	12/8/2016	1/14/2021	333.22	1,332.88	19,993.20	0.00	MSRP
8807	Forest Cliff Dr.	19,626.10	12/8/2016	1/14/2021	327.10	1,308.40	19,626.10	0.00	MSRP
9624	Stonewood Dr	10,000.00	1/14/2016	1/14/2021	166.67	666.67	10,000.00	0.00	MAP
10341	Woodleaf Dr.	10,850.00	12/8/2016	1/14/2021	180.83	723.32	10,850.00	0.00	MSRP
9601	Forest Ln.	14,000.00	1/15/2016	1/15/2021	233.33	933.33	14,000.00	0.00	MAP
15427	Dorothy Nell	14,000.00	1/20/2016	1/20/2021	233.33	933.33	14,000.00	0.00	MAP
1223	Tarpley Ave	14,000.00	1/21/2016	1/21/2021	233.33	933.33	14,000.00	0.00	MAP
3028	Saint Ursula Dr	14,000.00	1/21/2016	1/21/2021	233.33	933.33	14,000.00	0.00	MAP
1619	Caravan Trl	12,429.20	12/17/2015	1/23/2021	207.15	828.60	12,429.20	0.00	MSRP
2603	Ingersoll	18,820.00	12/17/2015	1/23/2021	313.67	1,254.68	18,820.00	0.00	MSRP

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STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/23	CY FORGIVEN AS OF 9/30/23	CY ENDING BALANCE AS OF 9/30/24	LOAN TYPE
4106	Clark College	17,485.89	12/17/2015	1/23/2021	291.43	1,165.72	17,485.89	0.00	MSRP
4211	Clark College	13,422.00	12/17/2015	1/23/2021	223.70	894.00	13,422.00	0.00	MSRP
6198	JJ Lemmon	16,148.00	12/17/2015	1/23/2021	269.13	1,076.52	16,148.00	0.00	MSRP
6520	Cinnamon Oaks	11,902.00	12/17/2015	1/23/2021	198.37	793.48	11,902.00	0.00	MSRP
7402	Robin Rd	18,653.00	12/17/2015	1/23/2021	310.88	1,243.52	18,653.00	0.00	MSRP
9416	Jill Ln	9,441.00	12/17/2015	1/23/2021	157.35	629.40	9,441.00	0.00	MSRP
2020	Southside Terrace Dr	14,000.00	1/25/2016	1/25/2021	233.33	933.33	14,000.00	0.00	MAP
3121	Harlandale Ave	14,000.00	1/25/2016	1/25/2021	233.33	933.33	14,000.00	0.00	MAP
2439	Healey Dr.	14,000.00	1/26/2016	1/26/2021	233.33	933.33	14,000.00	0.00	MAP
1125	S. Marlborough Ave	14,000.00	1/28/2016	1/28/2021	233.33	933.33	14,000.00	0.00	MAP
9601	Forest Lane	14,000.00	1/29/2016	1/29/2021	233.33	933.33	14,000.00	0.00	MAP
10208	Pondwood Dr.	14,000.00	1/29/2016	1/29/2021	233.33	933.33	14,000.00	0.00	MAP
13212	Alsatian Ct.	14,000.00	2/3/2016	2/3/2021	233.33	1,166.67	14,000.00	0.00	MAP
1331	Harlandale Ave.	14,000.00	2/5/2016	2/5/2021	233.33	1,166.67	14,000.00	0.00	MAP
9615	Limestone Dr	7,350.00	2/5/2016	2/5/2021	122.50	612.50	7,350.00	0.00	MAP
13228	Alsatian Ct	14,000.00	2/17/2016	2/17/2021	233.33	1,166.67	14,000.00	0.00	MAP
1018	E. Woodin	17,857.00	1/13/2016	2/19/2021	297.62	1,488.10	17,857.00	0.00	MSRP
2448	E. Overton	19,798.44	1/13/2016	2/19/2021	329.97	1,649.85	19,798.44	0.00	MSRP
6319	Gentle River	16,310.49	1/13/2016	2/19/2021	271.84	1,359.20	16,310.49	0.00	MSRP
6320	Humoresque	14,903.33	1/13/2016	2/19/2021	248.39	1,241.95	14,903.33	0.00	MSRP
6451	Cinnamon Oaks	13,423.64	1/13/2016	2/19/2021	223.73	1,118.65	13,423.64	0.00	MSRP
8518	Bearden Ln	14,000.00	2/19/2016	2/19/2021	233.33	1,166.67	14,000.00	0.00	MAP
1218	S. Edgefield Ave	14,000.00	2/29/2016	3/1/2021	233.33	1,400.00	14,000.00	0.00	MAP
6712	La Grange Dr	14,000.00	2/29/2016	3/1/2021	233.33	1,400.00	14,000.00	0.00	MAP
4522	Lizzy Rd	14,000.00	3/3/2016	3/3/2021	233.33	1,400.00	14,000.00	0.00	MAP
118	W. Woodin	20,000.00	1/29/2016	3/4/2021	333.33	1,999.98	20,000.00	0.00	MSRP
200	W. Montana	14,332.70	1/29/2016	3/4/2021	238.88	1,433.28	14,332.70	0.00	MSRP
3910	Spence	19,804.80	1/29/2016	3/4/2021	330.08	1,980.48	19,804.80	0.00	MSRP
6235	Harmony	19,999.60	1/29/2016	3/4/2021	333.33	1,999.98	19,999.60	0.00	MSRP
6437	LaGrange	14,688.25	1/29/2016	3/4/2021	244.80	1,468.80	14,688.25	0.00	MSRP
6505	Palm Island	17,566.00	1/29/2016	3/4/2021	297.77	1,786.62	17,566.00	0.00	MSRP
230	N. Murdeaux Ln.	14,000.00	3/7/2016	3/7/2021	233.33	1,400.00	14,000.00	0.00	MAP
7183	Radcliff Dr	14,000.00	3/11/2016	3/11/2021	233.33	1,400.00	14,000.00	0.00	MAP
7524	Saddleridge Dr	14,000.00	3/11/2016	3/11/2021	233.33	1,400.00	14,000.00	0.00	MAP
729	Quinella	19,423.71	2/10/2016	3/17/2021	323.73	1,942.38	19,423.71	0.00	MSRP
1521	Canada	7,749.00	2/10/2016	3/17/2021	129.15	774.90	7,749.00	0.00	MSRP
1917	W. 10 St.	19,072.00	2/10/2016	3/17/2021	317.87	1,907.22	19,072.00	0.00	MSRP
6120	Hunter View	18,268.29	2/10/2016	3/17/2021	304.47	1,826.82	18,268.29	0.00	MSRP
8512	Londonderry	16,244.00	2/10/2016	3/17/2021	270.74	1,624.44	16,244.00	0.00	MSRP
15411	Dorothy Nell Dr	14,000.00	3/24/2016	3/24/2021	233.33	1,400.00	14,000.00	0.00	MAP

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1619	Tampa Bay Dr	14,000.00	3/31/2016	3/31/2021	233.33	1,400.00	14,000.00	0.00	MAP
8510	Bearden St	14,000.00	4/1/2016	4/1/2021	233.33	1,400.00	14,000.00	0.00	MAP
8522	Bearden	14,000.00	4/4/2016	4/4/2021	233.33	1,633.33	14,000.00	0.00	MAP
3033	San Jacinto	14,000.00	4/5/2016	4/5/2021	233.33	1,633.33	14,000.00	0.00	MAP
2546	Friendway Ln	14,000.00	4/8/2016	4/8/2021	233.33	1,633.33	14,000.00	0.00	MAP
8435	Cadenza Ln	14,000.00	4/8/2016	4/8/2021	233.33	1,633.33	14,000.00	0.00	MAP
3319	San Marcus Ave	14,000.00	4/11/2016	4/11/2021	233.33	1,633.33	14,000.00	0.00	MAP
3419	Bellville Dr	14,000.00	4/15/2016	4/15/2021	233.33	1,633.33	14,000.00	0.00	MAP
2219	Garden	19,988.60	3/10/2016	4/16/2021	333.14	2,331.98	19,988.60	0.00	MSRP
2251	Custer	14,998.80	3/10/2016	4/16/2021	249.98	1,749.86	14,998.80	0.00	MSRP
2420	Garapan	16,370.00	3/10/2016	4/16/2021	272.83	1,909.81	16,370.00	0.00	MSRP
3026	Prosperity	20,000.00	3/10/2016	4/16/2021	333.33	2,333.31	20,000.00	0.00	MSRP
4106	Clark College	17,485.89	3/10/2016	4/16/2021	291.43	2,040.01	17,485.89	0.00	MSRP
4411	Kushla	19,400.00	3/10/2016	4/16/2021	323.33	2,263.31	19,400.00	0.00	MSRP
5026	Echo	17,809.00	3/10/2016	4/16/2021	296.82	2,077.74	17,809.00	0.00	MSRP
7317	Piedmont Dr	14,000.00	4/22/2016	4/22/2021	233.33	1,633.33	14,000.00	0.00	MAP
4507	Utah Ave	14,000.00	4/25/2016	4/25/2021	233.33	1,633.33	14,000.00	0.00	MAP
9420	Crimson Ct	14,000.00	4/26/2016	4/26/2021	233.33	1,633.33	14,000.00	0.00	MAP
13226	Baltusral Ct	14,000.00	5/16/2016	5/16/2021	233.33	1,866.67	14,000.00	0.00	MAP
1414	Sax Leigh Dr	14,000.00	5/18/2016	5/18/2021	233.33	1,866.67	14,000.00	0.00	MAP
1527	Pocono Trl	14,000.00	5/27/2016	5/27/2021	233.33	1,866.67	14,000.00	0.00	MAP
11437	Sinclair	14,000.00	5/27/2016	5/27/2021	233.33	1,866.67	14,000.00	0.00	MAP
6139	College Way	14,000.00	5/31/2016	5/31/2021	233.33	1,866.67	14,000.00	0.00	MAP
7402	Red Osier Rd	9,000.00	6/2/2016	6/2/2021	150.00	1,350.00	9,000.00	0.00	MAP
13221	Baltusral Ct.	14,000.00	6/9/2016	6/9/2021	233.33	2,100.00	14,000.00	0.00	MAP
2739	Meadow Isle Ln	14,000.00	6/10/2016	6/10/2021	233.33	2,100.00	14,000.00	0.00	MAP
2050	Marydale	19,077.79	5/5/2016	6/11/2021	317.96	2,861.64	19,077.79	0.00	MSRP
2102	Mountain	18,867.00	5/5/2016	6/11/2021	314.45	2,830.05	18,867.00	0.00	MSRP
3026	50th St.	17,338.01	5/5/2016	6/11/2021	288.97	2,600.54	14,737.47	0.00	MSRP
3204	Esmalda	7,571.00	5/5/2016	6/11/2021	126.18	1,135.82	7,571.00	0.00	MSRP
3413	51St. St.	16,639.10	5/5/2016	6/11/2021	277.32	2,495.78	16,639.10	0.00	MSRP
3505	Osage	19,190.00	5/5/2016	6/11/2021	319.83	2,878.67	19,190.00	0.00	MSRP
10418	Casnett	18,247.00	5/5/2016	6/11/2021	304.12	2,736.88	18,247.00	0.00	MSRP
4204	Wilshire Blvd	14,000.00	6/24/2016	6/24/2021	233.33	2,100.00	14,000.00	0.00	MAP
9601	Forest Ln	14,000.00	6/24/2016	6/24/2021	233.33	2,100.00	14,000.00	0.00	MAP
11806	Dorchester Dr	14,000.00	6/24/2016	6/24/2021	233.33	2,100.00	14,000.00	0.00	MAP
4026	Ambrose Drive	14,000.00	6/29/2016	6/29/2021	233.33	2,100.00	14,000.00	0.00	MAP
2806	Blackwolf Dr	14,000.00	6/30/2016	6/30/2021	233.33	2,100.00	14,000.00	0.00	MAP
6853	Clarkridge Dr	14,000.00	6/30/2016	6/30/2021	233.33	2,100.00	14,000.00	0.00	MAP
2005	Angelina Dr	25,000.00	07/08/11	07/08/21	208.33	2,083.42	25,000.00	0.00	MAP

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726	Pleasant Hills Dr	14,000.00	7/12/2016	7/12/2021	233.33	2,333.33	14,000.00	0.00	MAP
15407	Dorothy Nell Dr	14,000.00	7/13/2016	7/13/2021	233.33	2,333.33	14,000.00	0.00	MAP
3451	Brahma Dr	14,000.00	7/20/2016	7/20/2021	233.33	2,333.33	14,000.00	0.00	MAP
5706	Van Winkle Blvd	14,000.00	7/21/2016	7/21/2021	233.33	2,333.33	14,000.00	0.00	MAP
1222	Waco	12,662.20	6/17/2016	7/23/2021	211.04	2,110.20	12,662.20	0.00	MSRP
2415	Kathleen	19,556.83	6/17/2016	7/23/2021	325.95	3,259.33	19,556.83	0.00	MSRP
2714	Council	18,567.84	6/17/2016	7/23/2021	309.46	3,094.84	18,567.84	0.00	MSRP
9585	Bluffcreek	11,387.00	6/17/2016	7/23/2021	189.78	1,898.00	11,387.00	0.00	MSRP
2324	S. Ewing Ave	14,000.00	7/25/2016	7/25/2021	233.33	2,333.33	14,000.00	0.00	MAP
1670	Western Park Dr	14,000.00	7/27/2016	7/27/2021	233.33	2,333.33	14,000.00	0.00	MAP
13235	Alsatian Ct	14,000.00	7/29/2016	7/29/2021	233.33	2,333.33	14,000.00	0.00	MAP
1229	E. Woodin Blvd	14,000.00	8/2/2016	8/2/2021	233.33	2,566.67	14,000.00	0.00	MAP
4458	Falls Dr	14,000.00	8/2/2016	8/2/2021	233.33	2,566.67	14,000.00	0.00	MAP
8622	Cedar Post Court	25,000.00	08/04/11	08/04/21	208.33	2,291.75	25,000.00	0.00	MAP
2622	Tanner	14,000.00	8/5/2016	8/5/2021	233.33	2,566.67	14,000.00	0.00	MAP
7940	Trojan St	7,500.00	8/9/2016	8/9/2021	125.00	1,375.00	7,500.00	0.00	MAP
8533	Bearden St	14,000.00	8/9/2016	8/9/2021	233.33	2,566.67	14,000.00	0.00	MAP
8610	Cedar Post Court	25,000.00	08/09/11	08/09/21	208.33	2,291.75	25,000.00	0.00	MAP
6631	Cattle Dr	25,000.00	08/10/11	08/10/21	208.33	2,291.75	25,000.00	0.00	MAP
1716	Homeland	25,000.00	08/12/11	08/12/21	208.33	2,291.75	25,000.00	0.00	MAP
2810	Blackwolf Dr	14,000.00	8/12/2016	8/12/2021	233.33	2,566.67	14,000.00	0.00	MAP
2828	Ava Ln	14,000.00	8/16/2016	8/16/2021	233.33	2,566.67	14,000.00	0.00	MAP
6824	Timothy Dr	25,000.00	08/17/11	08/17/21	208.33	2,291.75	25,000.00	0.00	MAP
4301	Cardinal Dr	14,000.00	8/18/2016	8/18/2021	233.33	2,566.67	14,000.00	0.00	MAP
2245	Highwood Dr	14,000.00	8/19/2016	8/19/2021	233.33	2,566.67	14,000.00	0.00	MAP
3443	Charolais	25,000.00	08/19/11	08/19/21	208.33	2,291.75	25,000.00	0.00	MAP
6650	Cool Morn	25,000.00	08/20/11	08/20/21	208.33	2,291.75	25,000.00	0.00	MAP
6635	Cattle Dr	25,000.00	08/22/11	08/22/21	208.33	2,291.75	25,000.00	0.00	MAP
6667	Cool Morn	25,000.00	08/22/11	08/22/21	208.33	2,291.75	25,000.00	0.00	MAP
9315	Sandy Hook Cir	14,000.00	8/22/2016	8/22/2021	233.33	2,566.67	14,000.00	0.00	MAP
1504	Sax Leigh Dr	14,000.00	8/24/2016	8/24/2021	233.33	2,566.67	14,000.00	0.00	MAP
3450	Santa Gertrudis Dr	25,000.00	08/24/11	08/24/21	208.33	2,291.75	25,000.00	0.00	MAP
6643	Cattle Dr	25,000.00	08/25/11	08/25/21	208.33	2,291.75	25,000.00	0.00	MAP
3618	Ridgebriar Dr.	14,000.00	8/26/2016	8/26/2021	233.33	2,566.67	14,000.00	0.00	MAP
3919	Myrtle	18,884.60	7/21/2016	8/27/2021	314.74	3,462.34	18,884.60	0.00	MSRP
5608	Emrose	17,818.00	7/21/2016	8/27/2021	296.97	3,266.47	17,818.00	0.00	MSRP
9515	Rutherglen Dr	13,500.00	08/28/11	08/28/21	112.50	4,591.67	13,500.00	0.00	MAP
6623	Cattle Dr	25,000.00	08/30/11	08/30/21	208.33	2,291.75	25,000.00	0.00	MAP
8250	Clarkview	12,000.00	08/30/11	08/30/21	100.00	4,891.67	12,000.00	0.00	MAP
9815	Emory Oak Cir	14,000.00	8/30/2016	8/30/2021	233.33	2,566.67	14,000.00	0.00	MAP

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STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/23	CY FORGIVEN AS OF 9/30/23	CY ENDING BALANCE AS OF 9/30/24	LOAN TYPE
2814	Blackwolf Dr	14,000.00	8/31/2016	8/31/2021	233.33	2,566.67	14,000.00	0.00	MAP
3119	Hillglenn Rd	14,000.00	8/31/2016	8/31/2021	233.33	2,566.67	14,000.00	0.00	MAP
4605	Philip Ave	14,000.00	9/9/2016	9/9/2021	233.33	2,800.00	14,000.00	0.00	MAP
2514	Larry Dr	14,000.00	9/13/2016	9/13/2021	233.33	2,800.00	14,000.00	0.00	MAP
9611	Michelle Dr.	14,000.00	9/22/2016	9/22/2021	233.33	2,800.00	14,000.00	0.00	MAP
3446	Charolais Dr	25,000.00	09/28/11	09/28/21	208.33	2,500.08	25,000.00	0.00	MAP
3450	Charolais Dr	25,000.00	09/28/11	09/28/21	208.33	2,500.08	25,000.00	0.00	MAP
5328	Bexar St	25,000.00	09/28/11	09/28/21	208.33	2,500.08	25,000.00	0.00	MAP
6654	Cool Morn	25,000.00	09/28/11	09/28/21	208.33	2,500.08	25,000.00	0.00	MAP
9625	Sophora Cir	14,000.00	9/29/2016	9/29/2021	233.33	2,800.00	14,000.00	0.00	MAP
4911	Eastgate Crl	14,000.00	10/07/16	10/07/21	233.33	3,033.33	13,766.67	233.33	MAP
6325	Gentle River Dr	14,000.00	10/07/16	10/07/21	233.33	3,033.33	13,766.67	233.33	MAP
10316	Carolina Oaks Dr	14,000.00	10/12/16	10/12/21	233.33	3,033.33	13,766.67	233.33	MAP
1327	Hendricks Ave	14,000.00	10/14/16	10/14/21	233.33	3,033.33	13,766.67	233.33	MAP
3403	Morris St	20,000.00	10/17/16	10/17/21	166.67	14,166.67	19,833.33	166.67	MAP
6612	Cantata Ct	20,000.00	10/21/16	10/21/21	166.67	14,166.67	19,833.33	166.67	MAP
7304	Harold Walker Drive	14,000.00	10/21/16	10/21/21	233.33	5,833.33	13,766.67	233.33	MAP
10244	Hillhouse Ln	14,000.00	10/26/16	10/26/21	233.33	5,833.33	13,766.67	233.33	MAP
717	E. Kirnwood Dr	14,000.00	10/28/16	10/28/21	233.33	5,833.33	13,766.67	233.33	MAP
1738	McBroom St	20,000.00	10/31/16	10/31/21	166.67	14,166.67	19,833.33	166.67	MAP
11712	Rupley Ln	14,000.00	11/01/16	11/01/21	233.33	6,066.67	13,533.34	466.66	MAP
600	Coombs Creek	20,000.00	9/29/2016	11/5/2021	333.33	8,666.78	19,333.34	666.66	MSRP
600	Coombs Creek	20,000.00	9/29/2016	11/5/2021	333.33	8,666.78	19,333.34	666.66	MSRP
3208	Wilbarger	10,439.30	9/29/2016	11/5/2021	173.99	4,523.64	10,091.32	347.98	MSRP
3208	Wilbarger	10,439.30	9/29/2016	11/5/2021	173.99	4,523.64	10,091.32	347.98	MSRP
3723	Lovingood	17,300.00	9/29/2016	11/5/2021	288.33	7,496.78	16,723.34	576.66	MSRP
3723	Lovingood	17,300.00	9/29/2016	11/5/2021	288.33	7,496.78	16,723.34	576.66	MSRP
3642	Bickers	20,000.00	11/10/16	11/10/21	166.67	14,333.33	19,666.66	333.34	MAP
404	Kirnwood	8,472.11	10/9/2015	11/15/2021	141.20	3,671.31	8,189.71	282.40	MSRP
922	S. Waverly	19,481.00	10/9/2015	11/15/2021	324.68	8,441.88	18,831.64	649.36	MSRP
1902	Windchime	14,890.00	10/9/2015	11/15/2021	248.17	6,452.22	14,393.66	496.34	MSRP
1916	Stovall	18,839.20	10/9/2015	11/15/2021	313.99	8,163.54	18,211.22	627.98	MSRP
2315	Marfa	17,664.77	10/9/2015	11/15/2021	294.41	7,654.83	17,075.95	588.82	MSRP
3106	Dahlia	17,774.46	10/9/2015	11/15/2021	296.24	7,702.30	17,181.98	592.48	MSRP
3316	Arizona	19,295.00	10/9/2015	11/15/2021	321.58	8,361.28	18,651.84	643.16	MSRP
3827	Aransas St	20,000.00	11/15/16	11/15/21	166.67	14,333.33	19,666.66	333.34	MAP
6743	Talbot	16,319.59	10/9/2015	11/15/2021	271.99	7,071.93	15,775.61	543.98	MSRP
2314	Clover Ridge Dr	14,000.00	11/18/16	11/18/21	233.33	6,066.67	13,533.34	466.66	MAP
8606	Cedar Post Ct.	20,000.00	11/18/16	11/18/21	166.67	14,333.33	19,666.66	333.34	MAP
412	St. Augustine	19,917.00	10/16/2015	11/22/2021	331.95	8,630.70	19,253.10	663.90	MSRP

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903	Cedarvale	7,776.57	10/16/2015	11/22/2021	129.61	3,369.83	7,517.35	259.22	MSRP
1421	Hawley	19,804.00	10/16/2015	11/22/2021	330.07	8,581.62	19,143.86	660.14	MSRP
4622	Underwood	18,603.49	10/16/2015	11/22/2021	310.06	8,061.45	17,983.37	620.12	MSRP
8006	N. Nassau	19,998.95	10/16/2015	11/22/2021	333.32	8,666.07	19,332.31	666.64	MSRP
8423	Tackett	17,485.70	10/16/2015	11/22/2021	291.43	7,577.08	16,902.84	582.86	MSRP
7812	Kirkland Ct	14,000.00	11/23/16	11/23/21	233.33	6,066.67	13,533.34	466.66	MAP
716	Elston Dr.	18,005.05	10/27/2016	12/2/2021	300.00	8,105.05	17,105.05	900.00	MSRP
766	Deerwood Dr.	15,530.00	10/27/2016	12/2/2021	258.83	6,988.61	14,753.51	776.49	MSRP
1524	Monte Carlo	16,077.40	10/27/2016	12/2/2021	267.96	7,234.72	15,273.52	803.88	MSRP
2007	Leath St.	14,757.80	10/27/2016	12/2/2021	245.96	6,641.12	14,019.92	737.88	MSRP
2100	Stovall Dr.	7,893.80	10/27/2016	12/2/2021	131.56	3,552.32	7,499.12	394.68	MSRP
2310	Marfa Ave.	16,595.97	10/27/2016	12/2/2021	276.60	7,468.17	15,766.17	829.80	MSRP
2937	Cumming St.	19,493.70	10/27/2016	12/2/2021	324.90	8,772.00	18,519.00	974.70	MSRP
3721	Morningview	18,523.20	10/27/2016	12/2/2021	308.72	8,335.44	17,597.04	926.16	MSRP
4434	Canal St.	16,362.00	10/27/2016	12/2/2021	272.70	7,362.90	15,543.90	818.10	MSRP
7410	Ridgewick Dr.	5,459.20	10/27/2016	12/2/2021	90.99	2,456.53	5,186.23	272.97	MSRP
9435	Glengreen Dr.	19,144.70	10/27/2016	12/2/2021	319.08	8,615.06	18,187.46	957.24	MSRP
1626	Grinnell St	14,000.00	12/05/16	12/05/21	233.33	6,300.00	13,300.01	699.99	MAP
612	Pleasant Vista Dr	14,000.00	12/09/16	12/09/21	233.33	6,300.00	13,300.01	699.99	MAP
6639	Cattle Dr	14,000.00	12/09/16	12/09/21	233.33	6,300.00	13,300.01	699.99	MAP
9738	Mill Valley Ln	14,000.00	12/15/16	12/15/21	233.33	6,300.00	13,300.01	699.99	MAP
1119	Kirnwood	17,319.00	11/10/2016	12/16/2021	288.65	7,793.55	16,453.05	865.95	MSRP
1410	Pueblo	13,323.00	11/10/2016	12/16/2021	222.05	5,995.35	12,656.85	666.15	MSRP
2319	San Medina Ave	14,000.00	12/16/16	12/16/21	233.33	6,300.00	13,300.01	699.99	MAP
2522	W. Five Mile	19,417.30	11/10/2015	12/16/2021	323.62	8,737.84	18,446.44	970.86	MSRP
3211	E.Ledbetter	17,905.04	11/10/2015	12/16/2021	298.42	8,057.18	17,009.78	895.26	MSRP
3631	Ruskin	19,430.09	11/10/2015	12/16/2021	323.83	8,743.70	18,458.60	971.49	MSRP
3710	Saddleback Dr	20,000.00	12/16/16	12/16/21	166.67	14,500.00	19,499.99	500.01	MAP
3724	Lovingood	16,797.40	11/10/2016	12/16/2021	279.96	7,558.72	15,957.52	839.88	MSRP
3827	Meredith	17,474.77	11/10/2015	12/16/2021	291.25	7,863.52	16,601.02	873.75	MSRP
4107	Carpenter	17,696.01	11/10/2015	12/16/2021	294.93	7,963.32	16,811.22	884.79	MSRP
4610	DeKalb	16,797.25	11/10/2016	12/16/2021	308.72	6,609.49	15,871.09	926.16	MSRP
6216	Autumn Woods	16,365.71	11/10/2015	12/16/2021	272.76	7,364.63	15,547.43	818.28	MSRP
7112	Greenspan	18,098.70	11/10/2015	12/16/2021	301.62	8,145.24	17,193.84	904.86	MSRP
925	S. Carroll Ave	14,000.00	12/21/16	12/21/21	233.33	6,300.00	13,300.01	699.99	MAP
3816	Saddleback Drive	20,000.00	12/22/16	12/22/21	166.67	14,500.00	19,499.99	500.01	MAP
716	Elston Dr.	18,005.05	11/17/2016	12/23/2021	300.08	8,102.41	17,104.81	900.24	MSRP
735	Deerwood Dr.	9,433.90	11/17/2016	12/23/2021	157.23	4,245.31	8,962.21	471.69	MSRP
2239	Stovall Dr.	16,849.25	11/17/2016	12/23/2021	280.82	7,582.19	16,006.79	842.46	MSRP
3025	Wilton	19,724.00	11/17/2016	12/23/2021	328.73	8,875.91	18,737.81	986.19	MSRP

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3739	Moonstone	16,438.30	11/17/2016	12/23/2021	273.97	7,397.29	15,616.39	821.91	MSRP
4530	Hedgdon	19,246.70	11/17/2016	12/23/2021	320.78	8,660.96	18,284.36	962.34	MSRP
6306	Gentle River	19,032.60	11/17/2016	12/23/2021	317.21	8,564.67	18,080.97	951.63	MSRP
831	Glen Arbor	14,431.00	11/24/2015	12/30/2021	240.52	6,493.84	13,709.44	721.56	MSRP
1530	Exeter	19,909.61	11/24/2015	12/30/2021	331.83	8,959.22	18,914.12	995.49	MSRP
2231	Harrell	18,023.50	11/24/2015	12/30/2021	300.39	8,110.63	17,122.33	901.17	MSRP
3883	Happy Canyon	14,285.09	11/24/2015	12/30/2021	238.08	6,428.45	13,570.85	714.24	MSRP
4049	Orlando Ct	14,000.00	12/30/16	12/30/21	233.33	6,300.00	13,300.01	699.99	MAP
4217	Clark College	15,688.00	11/24/2015	12/30/2021	261.47	7,059.49	14,903.59	784.41	MSRP
7518	Rice Ln	14,000.00	01/06/17	01/06/22	233.33	6,533.33	13,066.68	933.32	MAP
2822	Dusk Ln	25,000.00	01/09/12	01/09/22	208.34	5,416.04	24,166.64	833.36	MAP
1955	Angelina Dr	20,000.00	01/11/17	01/11/22	166.67	14,666.67	19,333.32	666.68	MAP
3530	Dunbar St	20,000.00	01/11/17	01/11/22	166.67	14,666.67	19,333.32	666.68	MAP
4112	Tram Dr	25,000.00	01/11/12	01/11/22	208.34	5,416.04	24,166.64	833.36	MAP
819	Rockwood St	14,000.00	01/12/17	01/12/22	233.33	6,533.33	13,066.68	933.32	MAP
3143	Shadow Wood Dr.	14,000.00	01/12/17	01/12/22	233.33	6,533.33	13,066.68	933.32	MAP
2653	Pall Mall Ave	20,000.00	01/13/17	01/13/22	166.67	14,666.67	19,333.32	666.68	MAP
8612	Bearden	14,000.00	01/13/17	01/13/22	233.33	6,533.33	13,066.68	933.32	MAP
2659	Belknap Ave	14,000.00	01/17/17	01/17/22	233.33	6,533.33	13,066.68	933.32	MAP
4528	Congo St	14,000.00	01/17/17	01/17/22	233.33	6,533.33	13,066.68	933.32	MAP
8214	Clarkview	25,000.00	01/17/12	01/17/22	208.34	5,416.04	24,166.64	833.36	MAP
623	Calyx	17,320.00	1/12/2017	1/19/2022	288.67	8,082.56	16,165.32	1,154.68	MSRP
1562	Fordham	15,864.00	1/12/2017	1/19/2022	264.40	7,403.20	14,806.40	1,057.60	MSRP
2607	Carpenter	12,467.20	1/12/2017	1/19/2022	207.79	5,817.92	11,636.04	831.16	MSRP
10445	Checota Dr	14,000.00	01/19/17	01/19/22	233.33	6,533.33	13,066.68	933.32	MAP
3328	Light Pointe Drive	25,000.00	01/20/12	01/20/22	208.34	5,416.04	24,166.64	833.36	MAP
7215	Harold Walker Dr	14,000.00	01/23/17	01/23/22	233.33	6,533.33	13,066.68	933.32	MAP
10255	Budtime Ln	14,000.00	01/23/17	01/23/22	233.33	6,533.33	13,066.68	933.32	MAP
8645	Bearden Ln	14,000.00	01/26/17	01/26/22	233.33	6,533.33	13,066.68	933.32	MAP
2013	Shaw St.	14,000.00	01/31/17	01/31/22	233.33	6,533.33	13,066.68	933.32	MAP
2503	Paseo Paraiso Dr.	14,000.00	01/31/17	01/31/22	233.33	6,533.33	13,066.68	933.32	MAP
2657	Pall Mall Ave	20,000.00	01/31/17	01/31/22	166.67	14,666.67	19,333.32	666.68	MAP
2221	Red Chute Dr	14,000.00	02/03/17	02/03/22	233.33	6,766.67	12,833.35	1,166.65	MAP
6632	Cantata Ct.	20,000.00	02/07/17	02/07/22	166.67	14,833.33	19,166.65	833.35	MAP
2835	Colt Ln	25,000.00	02/10/12	02/10/22	208.34	6,041.59	23,958.30	1,041.70	MAP
632	Elwayne Ave.	14,000.00	02/13/17	02/13/22	233.33	6,766.67	12,833.35	1,166.65	MAP
6311	Silvery Moon Dr	14,000.00	02/13/17	02/13/22	233.33	6,766.67	12,833.35	1,166.65	MAP
8647	Cedar Post Ct	20,000.00	02/13/17	02/13/22	166.67	14,833.33	19,166.65	833.35	MAP
3650	Darby	25,000.00	02/14/12	02/14/22	208.34	6,041.59	23,958.30	1,041.70	MAP
2303	Cablewood Cir	14,000.00	02/15/17	02/15/22	233.33	6,766.67	12,833.35	1,166.65	MAP

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3727	Meadow St	20,000.00	02/16/17	02/16/22	166.67	14,833.33	19,166.65	833.35	MAP
10447	Sand Springs Ave	14,000.00	02/17/17	02/17/22	233.33	6,766.67	12,833.35	1,166.65	MAP
2009	New Haven Drive	14,000.00	02/21/17	02/21/22	233.33	6,766.67	12,833.35	1,166.65	MAP
8238	Clarkview	25,000.00	02/21/12	02/21/22	208.34	18,541.46	23,958.30	1,041.70	MAP
3114	Hillglenn Rd	14,000.00	02/22/17	02/22/22	233.33	6,766.67	12,833.35	1,166.65	MAP
6607	Cattle Drive	25,000.00	02/23/12	02/23/22	208.34	6,041.59	23,958.30	1,041.70	MAP
13722	Creek Crossing	25,000.00	02/23/12	02/23/22	208.34	18,541.46	23,958.30	1,041.70	MAP
2639	Mojave Dr	14,000.00	02/24/17	02/24/22	233.33	6,766.67	12,833.35	1,166.65	MAP
5623	Marblehead Dr.	14,000.00	02/24/17	02/24/22	233.33	6,766.67	12,833.35	1,166.65	MAP
2120	Blue Bayou	25,000.00	02/28/12	02/28/22	208.34	6,041.59	23,958.30	1,041.70	MAP
7804	Oak Garden Trl	19,000.00	02/28/17	02/28/22	158.33	14,091.67	18,208.35	791.65	MAP
3722	Poinsettia	19,032.00	1/26/2017	3/1/2022	317.20	9,516.00	17,128.80	1,903.20	MSRP
3933	Lovingood	20,000.00	1/26/2017	3/1/2022	333.33	10,000.10	18,000.02	1,999.98	MSRP
5184	Ivy	16,369.00	1/26/2017	3/1/2022	272.82	8,184.40	14,732.08	1,636.92	MSRP
6425	LaGrange	16,672.00	1/26/2017	3/1/2022	277.87	8,335.90	15,004.78	1,667.22	MSRP
3422	Charolais	25,000.00	03/02/12	03/02/22	208.34	6,249.92	23,749.96	1,250.04	MAP
7742	Oak Garden Trl	19,000.00	03/02/17	03/02/22	158.33	14,250.00	18,050.02	949.98	MAP
2127	Red Chute	25,000.00	03/06/12	03/06/22	208.34	6,249.92	23,749.96	1,250.04	MAP
1215	Grinell	16,242.00	2/2/2017	3/8/2022	270.70	8,121.00	14,617.80	1,624.20	MSRP
1647	Wagon	13,560.00	2/2/2017	3/8/2022	226.00	6,780.00	12,204.00	1,356.00	MSRP
2114	Major	18,929.00	2/2/2017	3/8/2022	315.48	9,464.60	17,036.12	1,892.88	MSRP
2116	Blue Bayou	25,000.00	03/08/12	03/08/22	208.34	6,249.92	23,749.96	1,250.04	MAP
6534	Starling	20,000.00	2/2/2017	3/8/2022	333.33	10,000.10	18,000.02	1,999.98	MSRP
382	S. Nachita Dr	14,000.00	03/10/17	03/10/22	233.33	7,000.00	12,600.02	1,399.98	MAP
2123	Red Chute	25,000.00	03/12/12	03/12/22	208.34	6,249.92	23,749.96	1,250.04	MAP
13714	Creek Crossing	25,000.00	03/12/12	03/12/22	208.34	6,249.92	23,749.96	1,250.04	MAP
3021	Birmingham Ave	20,000.00	03/13/17	03/13/22	166.67	15,000.00	18,999.98	1,000.02	MAP
7346	Oakmore Dr.	14,000.00	03/13/17	03/13/22	233.33	7,000.00	12,600.02	1,399.98	MAP
9711	Whistler	25,000.00	03/13/12	03/13/22	208.34	6,249.92	23,749.96	1,250.04	MAP
2154	W Amherst	25,000.00	03/14/12	03/14/22	208.34	6,249.92	23,749.96	1,250.04	MAP
10244	Blackjack Oaks Dr	14,000.00	03/14/17	03/14/22	233.33	7,000.00	12,600.02	1,399.98	MAP
431	Avenue I	7,726.50	2/9/2017	3/15/2022	128.78	3,863.10	6,953.82	772.68	MSRP
1474	Sax Leigh Dr	20,000.00	03/15/17	03/15/22	166.67	15,000.00	18,999.98	1,000.02	MAP
3003	Rockford	18,680.00	2/9/2017	3/15/2022	311.33	9,340.10	16,812.02	1,867.98	MSRP
5815	Trailwood	19,975.00	2/9/2017	3/15/2022	332.92	9,987.40	17,977.48	1,997.52	MSRP
6921	Carioca	15,092.50	2/9/2017	3/15/2022	251.54	7,546.30	13,583.26	1,509.24	MSRP
7442	Chula Vista Dr	14,000.00	03/16/17	03/16/22	233.33	7,000.00	12,600.02	1,399.98	MAP
3751	Stagecoach	13,354.60	2/14/2017	3/21/2022	222.58	6,677.20	12,019.12	1,335.48	MSRP
6549	Compass Ridge	25,000.00	03/21/12	03/21/22	208.34	6,249.92	23,749.96	1,250.04	MAP
419	Avenue E	20,000.00	03/22/17	03/22/22	166.67	15,000.00	18,999.98	1,000.02	MAP

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2115	Blue Bayou	25,000.00	03/23/12	03/23/22	208.34	6,249.92	23,749.96	1,250.04	MAP
3406	Charolais	25,000.00	03/23/12	03/23/22	208.34	6,249.92	23,749.96	1,250.04	MAP
4254	Clark College	18,500.00	2/16/2017	3/23/2022	308.33	9,250.10	16,650.02	1,849.98	MSRP
4431	Kushla Ave	14,000.00	03/23/17	03/23/22	233.33	7,000.00	12,600.02	1,399.98	MAP
2022	Hollow Creek Dr	14,000.00	03/24/17	03/24/22	233.33	7,000.00	12,600.02	1,399.98	MAP
2663	Pall Mall Ave	20,000.00	03/24/17	03/24/22	166.67	15,000.00	18,999.98	1,000.02	MAP
2122	Deer Path Dr.	14,000.00	03/27/17	03/27/22	233.33	7,000.00	12,600.02	1,399.98	MAP
3216	Spikerush	25,000.00	03/28/12	03/28/22	208.34	6,249.92	23,749.96	1,250.04	MAP
13718	Creek Crossing	25,000.00	03/28/12	03/28/22	208.34	6,249.92	23,749.96	1,250.04	MAP
801	Hoke Smith Dr.	14,000.00	03/29/17	03/29/22	233.33	7,000.00	12,600.02	1,399.98	MAP
2103	Red Chute	25,000.00	03/29/12	03/29/22	208.34	6,249.92	23,749.96	1,250.04	MAP
2222	Upcreek	25,000.00	03/29/12	03/29/22	208.34	6,249.92	23,749.96	1,250.04	MAP
3415	Santa Gertrudis	25,000.00	03/29/12	03/29/22	208.34	6,249.92	23,749.96	1,250.04	MAP
2203	Blue Bayou	25,000.00	03/30/12	03/30/22	208.34	6,249.92	23,749.96	1,250.04	MAP
2234	Upcreek	25,000.00	03/30/12	03/30/22	208.34	6,249.92	23,749.96	1,250.04	MAP
3824	Tumble Ridge	25,000.00	03/30/12	03/30/22	208.34	6,249.92	23,749.96	1,250.04	MAP
2242	Gaylord Dr	14,000.00	03/31/17	03/31/22	233.33	7,000.00	12,600.02	1,399.98	MAP
4826	Bartlett Ave	14,000.00	03/31/17	03/31/22	233.33	7,000.00	12,600.02	1,399.98	MAP
10415	Cricket Dr	14,000.00	03/31/17	03/31/22	233.33	7,000.00	12,600.02	1,399.98	MAP
1404	McKenzie	19,571.00	2/23/2017	4/1/2022	326.18	10,111.78	17,287.74	2,283.26	MSRP
2315	E. Overton	18,616.72	2/23/2017	4/1/2022	310.28	9,618.60	16,444.76	2,171.96	MSRP
3307	June	17,788.00	2/23/2017	4/1/2022	296.47	9,190.37	15,712.71	2,075.29	MSRP
3408	Monte Carlos	16,851.15	2/23/2017	4/1/2022	280.85	8,706.50	14,885.20	1,965.95	MSRP
6805	Atha	8,915.50	2/23/2017	4/1/2022	148.59	4,606.39	7,875.37	1,040.13	MSRP
2127	Blue Bayou	25,000.00	04/02/12	04/02/22	208.34	6,458.26	23,541.62	1,458.38	MAP
1443	Glen Ave	14,000.00	04/03/17	04/03/22	233.33	7,233.33	12,366.69	1,633.31	MAP
5706	Lazy River Drive	14,000.00	04/05/17	04/05/22	233.33	7,233.33	12,366.69	1,633.31	MAP
775	Havenwood Dr	14,000.00	04/07/17	04/07/22	233.33	7,233.33	12,366.69	1,633.31	MAP
1407	Maywood Ave	20,000.00	04/07/17	04/07/22	166.67	15,166.67	18,833.31	1,166.69	MAP
3335	Shining Light Tr	25,000.00	04/09/12	04/09/22	208.34	6,458.26	23,541.62	1,458.38	MAP
6615	Cattle Drive	25,000.00	04/09/12	04/09/22	208.34	6,458.26	23,541.62	1,458.38	MAP
9711	Whistler	71,000.00	04/09/12	04/09/22	394.45	20,708.27	68,238.85	2,761.15	NSP
4331	Kolloch Dr	14,000.00	04/10/17	04/10/22	233.33	7,233.33	12,366.69	1,633.31	MAP
3602	Nomas St.	20,000.00	04/11/17	04/11/22	166.67	15,166.67	18,833.31	1,166.69	MAP
1707	kraft	17,872.00	3/7/2017	4/13/2022	297.87	9,233.77	15,786.91	2,085.09	MSRP
2647	Scotland	18,817.00	3/7/2017	4/13/2022	313.62	9,722.02	16,621.66	2,195.34	MSRP
2702	Garapan	15,387.00	3/7/2017	4/13/2022	256.46	7,949.66	13,591.78	1,795.22	MSRP
3519	Keyridge	19,195.00	3/7/2017	4/13/2022	319.92	9,917.32	16,955.56	2,239.44	MSRP
9904	Gulf Palms Dr	14,000.00	04/14/17	04/14/22	233.33	7,233.33	12,366.69	1,633.31	MAP
2833	Dusk Ln	25,000.00	04/17/12	04/17/22	208.34	6,458.26	23,541.62	1,458.38	MAP

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10564	High Hollows Dr 153N	14,000.00	04/17/17	04/17/22	233.33	7,233.33	12,366.69	1,633.31	MAP
2124	Red Chute	25,000.00	04/18/12	04/18/22	208.34	6,458.26	23,541.62	1,458.38	MAP
13517	Shortleaf Dr.	14,000.00	04/19/17	04/19/22	233.33	7,233.33	12,366.69	1,633.31	MAP
1016	Riverwood	17,694.00	3/14/2017	4/20/2022	294.90	9,141.90	15,629.70	2,064.30	MSRP
2910	Cliff Jackson	6,000.00	3/14/2017	4/20/2022	100.00	3,100.00	5,300.00	700.00	MSRP
3544	Nomas	18,026.50	3/14/2017	4/20/2022	300.44	9,313.74	15,923.42	2,103.08	MSRP
3822	Opal Ave	20,000.00	04/20/17	04/20/22	166.67	15,166.67	18,833.31	1,166.69	MAP
6436	Barboo	19,891.00	3/14/2017	4/20/2022	331.52	10,276.92	17,570.36	2,320.64	MSRP
6627	Cattle Drive	25,000.00	04/23/12	04/23/22	208.34	6,458.26	23,541.62	1,458.38	MAP
2135	Red Chute	25,000.00	04/24/12	04/24/22	208.34	6,458.26	23,541.62	1,458.38	MAP
2207	Blue Bayou	25,000.00	04/25/12	04/25/22	208.34	6,458.26	23,541.62	1,458.38	MAP
1610	Engle Ave	14,000.00	04/27/17	04/27/22	233.33	7,233.33	12,366.69	1,633.31	MAP
2730	Alaska Ave	14,000.00	04/27/17	04/27/22	233.33	7,233.33	12,366.69	1,633.31	MAP
4028	Esmalda Dr	25,000.00	04/27/12	04/27/22	208.34	6,458.26	23,541.62	1,458.38	MAP
1724	Shaw	25,000.00	04/30/12	04/30/22	208.34	6,458.26	23,541.62	1,458.38	MAP
1730	Shaw	25,000.00	04/30/12	04/30/22	208.34	6,458.26	23,541.62	1,458.38	MAP
2236	Vine	70,000.00	04/30/12	04/30/22	388.89	20,416.66	67,277.77	2,722.23	NSP
2103	Coelum	25,000.00	05/02/12	05/02/22	208.34	6,666.59	23,333.28	1,666.72	MAP
2104	Blue Bayou	25,000.00	05/02/12	05/02/22	208.34	6,666.59	23,333.28	1,666.72	MAP
2323	Rexlawn Dr	14,000.00	05/02/17	05/02/22	233.33	7,466.67	12,133.36	1,866.64	MAP
3535	Bernal Dr	14,000.00	05/03/17	05/03/22	233.33	7,466.67	12,133.36	1,866.64	MAP
8643	Cedar Post Ct	20,000.00	05/04/17	05/04/22	166.67	15,333.33	18,666.64	1,333.36	MAP
520	Early Dawn Trl	19,991.42	3/30/2017	5/5/2022	333.19	10,662.10	17,325.90	2,665.52	MSRP
1012	Pindar	19,998.16	3/30/2017	5/5/2022	333.30	10,665.76	17,331.76	2,666.40	MSRP
6547	Lazy River	15,062.28	3/30/2017	5/5/2022	251.04	8,033.16	13,053.96	2,008.32	MSRP
8047	Fall River	12,030.00	3/30/2017	5/5/2022	200.50	6,416.00	10,426.00	1,604.00	MSRP
3327	Light Pointe Drive	25,000.00	05/07/12	05/07/22	208.34	6,666.59	23,333.28	1,666.72	MAP
3810	Opal Ave	20,000.00	05/08/17	05/08/22	166.67	15,333.33	18,666.64	1,333.36	MAP
4026	Ivanhoe	25,000.00	05/08/12	05/08/22	208.34	6,666.59	23,333.28	1,666.72	MAP
2112	Coelum	25,000.00	05/09/12	05/09/22	208.34	6,666.59	23,333.28	1,666.72	MAP
2717	Gooch St	14,000.00	05/10/17	05/10/22	233.33	7,466.67	12,133.36	1,866.64	MAP
2607	Exline	95,000.00	05/11/12	05/11/22	527.48	28,503.58	90,780.16	4,219.84	NSP
8206	Clarkview Dr.	25,000.00	05/11/12	05/11/22	208.34	6,666.59	23,333.28	1,666.72	MAP
1904	Lea Crest	18,267.00	4/6/2017	5/12/2022	304.45	9,742.40	15,831.40	2,435.60	MSRP
2517	Harlandale	10,272.00	4/6/2017	5/12/2022	171.20	5,478.40	8,902.40	1,369.60	MSRP
3353	Pacesetter	19,505.00	4/6/2017	5/12/2022	325.08	10,402.76	16,904.36	2,600.64	MSRP
2030	Hollow Creek	25,000.00	05/14/12	05/14/22	208.34	6,666.59	23,333.28	1,666.72	MAP
4823	Baldwin	25,000.00	05/14/12	05/14/22	208.34	6,666.59	23,333.28	1,666.72	MAP
8631	Cedar Post Ct	20,000.00	05/15/17	05/15/22	166.67	15,333.33	18,666.64	1,333.36	MAP
765	Edgeglen Dr	14,000.00	05/17/17	05/17/22	233.33	7,466.67	12,133.36	1,866.64	MAP

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2236	Vine	25,000.00	05/18/12	05/18/22	208.34	6,666.59	23,333.28	1,666.72	MAP
3407	Santa Gertrudis	25,000.00	05/18/12	05/18/22	208.34	6,666.59	23,333.28	1,666.72	MAP
9508	Brewster St	14,000.00	05/18/17	05/18/22	233.33	7,466.67	12,133.36	1,866.64	MAP
514	Goldwood	15,401.50	4/13/2017	5/19/2022	256.69	8,214.18	13,347.98	2,053.52	MSRP
1347	Bar Harbor	19,997.00	4/13/2017	5/19/2022	333.38	10,662.36	17,329.96	2,667.04	MSRP
3706	Myrtle	19,504.00	4/13/2017	5/19/2022	325.07	10,402.04	17,286.64	2,217.36	MSRP
4705	Silver	16,630.00	4/13/2017	5/19/2022	277.17	8,869.24	14,412.64	2,217.36	MSRP
8557	Bearden St	14,000.00	05/23/17	05/23/22	233.33	7,466.67	12,133.36	1,866.64	MAP
2001	Wild Creek Court	25,000.00	05/24/12	05/24/22	208.34	6,666.59	23,333.28	1,666.72	MAP
2045	New Haven Dr	14,000.00	05/24/17	05/24/22	233.33	7,466.67	12,133.36	1,866.64	MAP
13545	Shortleaf	25,000.00	05/24/12	05/24/22	208.34	6,666.59	23,333.28	1,666.72	MAP
13806	Creek Crossing	25,000.00	05/25/12	05/25/22	208.34	6,666.59	23,333.28	1,666.72	MAP
839	Morris	19,462.00	4/20/2017	5/26/2022	324.37	10,379.64	16,867.04	2,594.96	MSRP
3026	Utah	19,648.00	4/20/2017	5/26/2022	327.47	10,478.84	17,028.24	2,619.76	MSRP
3721	Red Raider Ln	14,000.00	05/26/17	05/26/22	233.33	7,466.67	12,133.36	1,866.64	MAP
7824	Oak Garden Trl	19,937.00	05/26/17	05/26/22	166.14	15,285.03	18,607.88	1,329.12	MAP
8424	Glen Regal	15,080.00	4/20/2017	5/26/2022	251.33	8,042.76	13,069.36	2,010.64	MSRP
10026	Hymie	7,640.00	4/20/2017	5/26/2022	127.33	4,074.76	6,621.36	1,018.64	MSRP
10061	Neosho	19,764.97	4/20/2017	5/26/2022	329.42	10,541.21	17,129.61	2,635.36	MSRP
1911	Dennison	25,000.00	05/30/12	05/30/22	208.34	6,666.59	23,333.28	1,666.72	MAP
3634	Brahma	94,000.00	05/30/12	05/30/22	522.23	28,199.92	89,822.16	4,177.84	NSP
3654	Darby	25,000.00	05/31/12	05/31/22	208.34	6,666.59	23,333.28	1,666.72	MAP
6647	Cattle Drive	25,000.00	05/31/12	05/31/22	208.34	6,666.59	23,333.28	1,666.72	MAP
2027	Angelina Dr	25,000.00	06/01/12	06/01/22	208.34	6,874.92	23,124.94	1,875.06	MAP
2027	Angelina Dr	31,320.00	06/01/12	06/01/22	260.25	24,293.25	28,977.75	2,342.25	CHDO
3414	Charolais	25,000.00	06/01/12	06/01/22	208.34	6,874.92	23,124.94	1,875.06	MAP
1035	Galloway	19,706.00	4/27/2017	6/3/2022	328.43	10,838.39	16,750.13	2,955.87	MSRP
1714	Barlow	15,808.00	4/27/2017	6/3/2022	251.33	9,022.09	13,546.03	2,261.97	MSRP
3042	Marjorie	18,974.00	4/27/2017	6/3/2022	316.23	10,435.79	16,127.93	2,846.07	MSRP
3835	Summit Ridge	17,743.00	4/27/2017	6/3/2022	295.72	9,758.56	15,081.52	2,661.48	MSRP
4918	Frio	15,576.00	4/27/2017	6/3/2022	259.60	8,566.80	13,239.60	2,336.40	MSRP
2823	Colt Ln	25,000.00	06/04/12	06/04/22	208.34	6,874.92	23,124.94	1,875.06	MAP
3418	Charolais	25,000.00	06/05/12	06/05/22	208.34	6,874.92	23,124.94	1,875.06	MAP
2306	Swansee	19,756.50	5/4/2017	6/10/2022	329.28	10,865.94	16,792.98	2,963.52	MSRP
2626	Crest	18,641.00	5/4/2017	6/10/2022	310.68	10,252.64	15,844.88	2,796.12	MSRP
3706	Myrtle	19,504.00	5/4/2017	6/10/2022	325.07	10,727.11	16,578.37	2,925.63	MSRP
4041	Tioga	13,382.19	5/4/2017	6/10/2022	223.04	7,360.11	11,374.83	2,007.36	MSRP
6718	LaGrange	14,830.00	5/4/2017	6/10/2022	247.17	8,156.41	12,605.47	2,224.53	MSRP
8125	Marvel	17,807.50	5/4/2017	6/10/2022	296.79	9,794.17	15,136.39	2,671.11	MSRP
225	Mazatlan Ave	14,000.00	06/12/17	06/12/22	233.33	7,700.00	11,900.03	2,099.97	MAP

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2334	Britton Ave	14,000.00	06/12/17	06/12/22	233.33	7,700.00	11,900.03	2,099.97	MAP
4159	Biglow Dr	20,000.00	06/12/17	06/12/22	166.67	15,500.00	18,499.97	1,500.03	MAP
617	Dogwood Trl	14,000.00	06/13/17	06/13/22	233.33	7,700.00	11,900.03	2,099.97	MAP
1527	E Red Bird Ln	14,000.00	06/13/17	06/13/22	233.33	7,700.00	11,900.03	2,099.97	MAP
3244	Palo Alto Dr	14,000.00	06/13/17	06/13/22	233.33	7,700.00	11,900.03	2,099.97	MAP
4518	Congo St	14,000.00	06/15/17	06/15/22	233.33	7,700.00	11,900.03	2,099.97	MAP
916	Oxbow	19,997.00	5/10/2017	6/16/2022	333.28	10,998.44	16,997.48	2,999.52	MSRP
3434	Pebbleshore	5,710.60	5/10/2017	6/16/2022	95.18	3,140.74	4,853.98	856.62	MSRP
3434	Nomas	19,073.00	5/10/2017	6/16/2022	317.88	10,490.24	16,212.08	2,860.92	MSRP
9332	Coriander	12,165.00	5/10/2017	6/16/2022	202.75	6,690.75	10,340.25	1,824.75	MSRP
3646	Darby	25,000.00	06/18/12	06/18/22	208.34	6,874.92	23,124.94	1,875.06	MAP
347	Nimitz	14,211.50	6/14/2017	6/20/2022	236.86	7,816.28	12,079.76	2,131.74	MSRP
2830	Arizona Ave	14,000.00	06/20/17	06/20/22	233.33	7,700.00	11,900.03	2,099.97	MAP
1923	Life Ave	25,000.00	06/21/12	06/21/22	208.34	19,374.82	23,124.94	1,875.06	MAP
1427	Hidden Valley	99,000.00	06/22/12	06/22/22	550.00	30,525.01	94,050.00	4,950.00	NSP
3419	Santa Gertrudis	25,000.00	06/22/12	06/22/22	208.34	6,874.92	23,124.94	1,875.06	MAP
5326	Bexar St	25,000.00	06/22/12	06/22/22	208.34	6,874.92	23,124.94	1,875.06	MAP
6630	Cool Morn Dr	25,000.00	06/22/12	06/22/22	208.34	6,874.92	23,124.94	1,875.06	MAP
1910	Chattanooga	17,291.00	5/19/2017	6/25/2022	288.18	9,510.14	14,697.38	2,593.62	MSRP
3032	Sunnyvale	19,801.00	5/19/2017	6/25/2022	330.02	10,890.46	16,830.82	2,970.18	MSRP
7209	Amy	19,249.00	5/19/2017	6/25/2022	320.82	10,586.86	16,361.62	2,887.38	MSRP
7217	Waycrest	20,000.00	5/19/2017	6/25/2022	333.33	11,000.09	17,000.03	2,999.97	MSRP
3336	Light Pointe Drive	25,000.00	06/27/12	06/27/22	208.34	6,874.92	23,124.94	1,875.06	MAP
3627	Penelope St	25,000.00	06/27/12	06/27/22	208.34	6,874.92	23,124.94	1,875.06	MAP
3718	Penelope St	25,000.00	06/27/12	06/27/22	208.34	6,874.92	23,124.94	1,875.06	MAP
4735	Baldwin	25,000.00	06/27/12	06/27/22	208.34	6,874.92	23,124.94	1,875.06	MAP
2202	Red Chute	25,000.00	07/05/12	07/05/22	208.34	14,535.89	22,916.60	2,083.40	MAP
1503	Brook Valley	19,286.00	6/8/2017	7/14/2022	321.43	10,928.82	16,071.70	3,214.30	MSRP
2506	Hudspeth	20,000.00	6/8/2017	7/14/2022	333.33	11,333.42	16,666.70	3,333.30	MSRP
2524	St. Frances	20,000.00	6/8/2017	7/14/2022	333.33	11,333.42	16,667.00	3,333.00	MSRP
3022	Michigan	16,848.00	6/8/2017	7/14/2022	280.00	9,568.00	14,048.00	2,800.00	MSRP
3507	Alaska	20,000.00	6/8/2017	7/14/2022	333.33	11,333.42	16,666.70	3,333.30	MSRP
3629	Vilbig	20,000.00	6/8/2017	7/14/2022	333.33	11,333.42	16,666.70	3,333.30	MSRP
3736	PineBrook	14,850.00	6/8/2017	7/14/2022	247.50	8,415.00	12,375.00	2,475.00	MSRP
3856	Morningview	18,183.00	6/8/2017	7/14/2022	303.05	10,303.70	15,152.50	3,030.50	MSRP
4034	Brundrette	18,459.00	6/8/2017	7/14/2022	307.65	10,460.10	15,382.50	3,076.50	MSRP
4149	Norco	12,897.00	6/8/2017	7/14/2022	214.95	7,308.30	10,747.50	2,149.50	MSRP
5154	E. Frio	19,471.00	6/8/2017	7/14/2022	324.52	11,033.48	16,225.80	3,245.20	MSRP
8720	Tonawanda	19,100.00	6/8/2017	7/14/2022	318.33	10,823.42	15,916.70	3,183.30	MSRP
1818	Pueblo St	25,000.00	07/19/12	07/19/22	208.34	14,535.89	22,916.60	2,083.40	MAP

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1816	Nomas	25,000.00	07/20/12	07/20/22	208.34	14,535.89	22,916.60	2,083.40	MAP
1846	Homeland	25,000.00	07/20/12	07/20/22	208.34	14,535.89	22,916.60	2,083.40	MAP
6320	Parkstone Way	25,000.00	07/20/12	07/20/22	208.34	14,535.89	22,916.60	2,083.40	MAP
6663	Cool Morn Dr	25,000.00	07/20/12	07/20/22	208.34	14,535.89	22,916.60	2,083.40	MAP
3715	Metropolitan Ave	25,000.00	07/23/12	07/23/22	208.34	14,535.89	22,916.60	2,083.40	MAP
3807	Jamaica St	25,000.00	07/23/12	07/23/22	208.34	14,535.89	22,916.60	2,083.40	MAP
3106	Lenway	25,000.00	07/24/12	07/24/22	208.34	14,535.89	22,916.60	2,083.40	MAP
4507	Jamaica St	25,000.00	07/25/12	07/25/22	208.34	14,535.89	22,916.60	2,083.40	MAP
1835	Gallagher St.	25,000.00	07/27/12	07/27/22	208.34	14,535.89	22,916.60	2,083.40	MAP
1835	Gallagher St.	31,230.00	07/27/12	07/27/22	260.25	24,463.50	28,627.50	2,602.50	CHDO
4705	Jamaica St	25,000.00	07/27/12	07/27/22	208.34	14,535.89	22,916.60	2,083.40	MAP
4620	Baldwin	25,000.00	08/01/12	08/01/22	208.34	7,291.59	22,708.26	2,291.74	MAP
1510	Mentor Ave.	19,547.00	6/29/2017	8/6/2022	325.75	11,403.25	15,963.75	3,583.25	MSRP
1582	Sutter St.	10,271.50	6/29/2017	8/6/2022	171.19	5,991.75	8,388.41	1,883.09	MSRP
2110	E. Overton	19,748.00	6/29/2017	8/6/2022	329.13	11,519.75	16,127.57	3,620.43	MSRP
6109	Bowling Brook	19,556.00	6/29/2017	8/6/2022	325.93	11,407.75	15,970.77	3,585.23	MSRP
13541	Shortleaf	25,000.00	08/06/12	08/06/22	208.34	7,291.59	22,708.26	2,291.74	MAP
3614	Vilbig	25,000.00	08/09/12	08/09/22	208.34	7,291.59	22,708.26	2,291.74	MAP
2709	Greyson	19,972.00	7/14/2017	8/12/2022	332.87	11,650.25	16,310.43	3,661.57	MSRP
5335	Enchanted	19,956.00	7/14/2017	8/12/2022	332.60	11,641.00	16,297.40	3,658.60	MSRP
6454	Leaning Oaks	19,813.00	7/6/2017	8/12/2022	330.22	11,557.50	16,180.58	3,632.42	MSRP
9234	Home Place	18,735.00	7/6/2017	8/12/2022	312.25	10,928.75	15,300.25	3,434.75	MSRP
9847	Glengreen Dr.	16,939.00	7/6/2017	8/12/2022	282.32	9,881.00	13,833.48	3,105.52	MSRP
6611	Cattle Drive	25,000.00	08/23/12	08/23/22	208.34	7,291.59	22,708.26	2,291.74	MAP
8619	Cedar Post Ct	25,000.00	08/31/12	08/31/22	208.34	7,291.59	22,708.26	2,291.74	MAP
534	Highfall	16,698.50	7/28/2017	9/3/2022	278.31	10,019.06	13,358.78	3,339.72	MSRP
1411	Galloway	19,865.00	7/28/2017	9/3/2022	331.08	11,919.08	15,892.04	3,972.96	MSRP
5156	Freestone	8,710.00	7/28/2017	9/3/2022	145.17	5,225.92	6,967.96	1,742.04	MSRP
6141	Fenway	14,479.00	7/28/2017	9/3/2022	241.32	8,687.32	11,583.16	2,895.84	MSRP
7635	Blossom	20,000.00	7/28/2017	9/3/2022	333.33	12,000.08	16,000.04	3,999.96	MSRP
3015	Nutting	19,906.00	7/31/2017	9/4/2022	331.77	11,943.52	15,924.76	3,981.24	MSRP
1973	Pueblo St	25,000.00	09/06/12	09/06/22	208.34	7,499.92	22,499.92	2,500.08	MAP
417	S. Marlborough	19,935.00	8/4/2017	9/11/2022	332.25	11,961.00	15,948.00	3,987.00	MSRP
1331	S Fitzhugh	25,000.00	09/11/12	09/11/22	208.34	7,499.92	22,499.92	2,500.08	MAP
3952	Silverhill	19,860.00	8/4/2017	9/11/2022	331.00	11,916.00	15,888.00	3,972.00	MSRP
4105	Tioga	19,746.50	8/4/2017	9/11/2022	329.11	11,847.86	15,797.18	3,949.32	MSRP
9924	Mill Valley	19,880.00	8/4/2017	9/11/2022	331.33	11,928.08	15,904.04	3,975.96	MSRP
8626	Cedar Post Ct	25,000.00	09/14/12	09/14/22	208.34	7,499.92	22,499.92	2,500.08	MAP
2517	Garapan	18,580.00	8/10/2017	9/17/2022	309.67	11,147.92	14,863.96	3,716.04	MSRP
2549	W. Kiest	19,900.00	8/10/2017	9/17/2022	331.67	11,939.92	15,919.96	3,980.04	MSRP

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2926	Kilburn	8,675.00	8/10/2017	9/17/2022	144.58	5,205.08	6,940.04	1,734.96	MSRP
3443	Los Angeles	19,750.00	8/10/2017	9/17/2022	329.17	11,849.92	15,799.96	3,950.04	MSRP
4835	Silver	33,660.94	09/20/12	09/20/22	280.51	10,098.26	30,294.82	3,366.12	CHDO
322	Vermont	19,988.40	8/17/2017	9/24/2022	333.14	11,993.04	15,990.72	3,997.68	MSRP
2809	Grayson	19,933.15	8/17/2017	9/24/2022	332.22	11,959.87	15,946.51	3,986.64	MSRP
716	Riverwood	20,000.00	8/25/2017	10/1/2022	333.33	12,333.41	15,666.71	4,333.29	MSRP
2302	Village Way	19,405.00	8/25/2017	10/1/2022	323.42	11,966.34	15,200.54	4,204.46	MSRP
2408	Fenwick	19,992.65	8/25/2017	10/1/2022	333.21	12,328.82	15,660.92	4,331.73	MSRP
3131	Arizona	20,000.00	8/31/2017	10/1/2022	333.33	12,333.41	15,666.71	4,333.29	MSRP
3519	Idaho	19,991.00	8/31/2017	10/1/2022	333.18	12,327.86	15,659.66	4,331.34	MSRP
4641	Tacoma	19,339.00	8/25/2017	10/1/2022	322.32	11,925.64	15,148.84	4,190.16	MSRP
1202	Waco	17,675.00	9/7/2017	10/13/2022	294.58	10,899.66	13,845.46	3,829.54	MSRP
1523	Hudspeth	12,695.00	9/7/2017	10/13/2022	211.58	7,828.66	9,944.46	2,750.54	MSRP
1659	Wagon Wheel	19,780.00	9/7/2017	10/13/2022	329.67	12,197.59	15,494.29	4,285.71	MSRP
1927	Greendale	19,095.00	9/7/2017	10/13/2022	318.25	11,775.25	14,957.75	4,137.25	MSRP
2123	E. Illinois	18,860.00	9/7/2017	10/13/2022	314.33	11,630.41	14,773.71	4,086.29	MSRP
3026	S. Ewing	19,994.05	9/7/2017	10/13/2022	333.23	12,329.76	15,662.06	4,331.99	MSRP
4264	Leland College	15,585.00	9/7/2017	10/13/2022	259.75	9,610.75	12,208.25	3,376.75	MSRP
10370	Fern	16,750.00	9/7/2017	10/13/2022	279.17	10,329.09	13,120.79	3,629.21	MSRP
1317	Lenway	13,894.00	9/15/2017	10/21/2022	231.57	8,567.89	10,883.59	3,010.41	MSRP
2902	S. Marsalis	20,000.00	9/15/2017	10/21/2022	333.33	12,333.41	15,666.71	4,333.29	MSRP
7727	Greenspan	19,450.00	9/15/2017	10/21/2022	324.17	11,994.09	15,235.79	4,214.21	MSRP
9635	Limestone	19,750.00	9/15/2017	10/21/2022	329.17	12,179.09	15,470.79	4,279.21	MSRP
310	Woodacre	7,850.00	9/22/2017	10/28/2022	130.83	4,840.91	6,149.21	1,700.79	MSRP
414	Oklaunion	17,963.00	9/22/2017	10/28/2022	299.38	11,077.26	14,071.06	3,891.94	MSRP
1433	Caravan	19,761.80	9/22/2017	10/28/2022	329.36	12,186.52	15,480.12	4,281.68	MSRP
2519	Crest	9,771.00	9/22/2017	10/28/2022	162.85	6,025.45	7,653.95	2,117.05	MSRP
4212	Kolloch	18,613.90	9/22/2017	10/28/2022	310.23	11,478.61	14,580.91	4,032.99	MSRP
4622	S. Ewing	13,130.60	9/22/2017	10/28/2022	218.84	8,097.28	10,285.68	2,844.92	MSRP
2740	Morgan	19,729.00	9/29/2017	11/5/2022	328.82	12,494.96	15,125.52	4,603.48	MSRP
2869	56th Street	20,000.00	9/29/2017	11/5/2022	333.33	12,666.74	15,333.38	4,666.62	MSRP
3719	State Oak	19,475.00	9/29/2017	11/5/2022	324.58	12,334.24	14,930.88	4,544.12	MSRP
3816	Judge Dupree	17,488.00	9/29/2017	11/5/2022	291.27	11,080.06	13,410.22	4,077.78	MSRP
3907	Morning Springs	18,710.00	9/29/2017	11/5/2022	312.03	11,845.34	14,341.58	4,368.42	MSRP
6748	LaGrange	16,275.00	9/29/2017	11/5/2022	271.25	10,307.50	12,477.50	3,797.50	MSRP
10027	Deer Hollow	8,578.00	9/29/2017	11/5/2022	142.77	5,437.06	6,579.22	1,998.78	MSRP
10216	Ridge Oak	18,459.20	9/29/2017	11/5/2022	307.65	11,690.90	14,152.10	4,307.10	MSRP
12312	Hallum	19,915.50	9/29/2017	11/5/2022	331.92	12,613.26	15,268.62	4,646.88	MSRP
12553	Rialto	19,931.00	9/29/2017	11/5/2022	332.18	12,623.04	15,280.48	4,650.52	MSRP
3570	Vilbig	79,365.00	01/24/13	01/24/23	661.37	26,455.40	68,783.08	10,581.92	CHDO

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8615	Cedar Post	122,735.00	02/25/13	02/25/23	1,022.79	41,934.59	105,347.57	17,387.43	CHDO
2835	South	46,320.00	03/06/13	03/06/23	386.00	16,212.00	39,372.00	6,948.00	CHDO
1847	Morris	78,347.00	03/18/13	03/18/23	652.89	27,421.58	66,594.98	11,752.02	CHDO
1966	Calypso	74,000.00	03/18/13	03/18/23	616.66	25,900.52	62,900.12	11,099.88	CHDO
3431	McBroom	91,300.00	03/18/13	03/18/23	760.83	31,955.26	77,605.06	13,694.94	CHDO
3431	McBroom Street	20,000.00	3/19/2013	03/19/23	166.67	7,000.00	16,999.94	3,000.06	MAP
1847	Morris St	20,000.00	3/28/2013	03/28/23	166.67	7,000.00	16,999.94	3,000.06	MAP
1966	Calypso St	20,000.00	3/28/2013	03/28/23	166.67	7,000.00	16,999.94	3,000.06	MAP
1906	Bickers Street	20,000.00	4/30/2013	04/30/23	166.67	7,166.67	16,833.27	3,166.73	MAP
106	Cliff Heights Circle	20,000.00	5/10/2013	05/10/23	166.67	7,333.33	16,666.60	3,333.40	MAP
244	Cliff Heights Circle	20,000.00	5/16/2013	05/16/23	166.67	7,333.33	16,666.60	3,333.40	MAP
2022	Calypso Street	20,000.00	5/30/2013	05/30/23	166.67	7,333.33	16,666.60	3,333.40	MAP
3411	Toronto Street	20,000.00	5/30/2013	05/30/23	166.67	7,333.33	16,666.60	3,333.40	MAP
3814	Aransas Street	20,000.00	5/31/2013	05/31/23	166.67	7,333.33	16,666.60	3,333.40	MAP
118	Cliff Heights Cir	20,000.00	3/18/2013	06/11/23	166.67	7,500.00	16,499.93	3,500.07	MAP
2827	Thomas Tolbert Ave	20,000.00	3/6/2013	06/11/23	166.67	7,500.00	16,499.93	3,500.07	MAP
2835	South Boulevard	20,000.00	3/6/2013	06/11/23	166.67	7,500.00	16,499.93	3,500.07	MAP
3113	Lenway Street	20,000.00	2/14/2013	06/11/23	166.67	7,500.00	16,499.93	3,500.07	MAP
3540	Vilbig Road	20,000.00	1/24/2013	06/11/23	166.67	7,500.00	16,499.93	3,500.07	MAP
4810	Spring Ave	20,000.00	6/11/2013	06/11/23	166.67	7,500.00	16,499.93	3,500.07	MAP
5321	Fannie Street	20,000.00	2/28/2013	06/11/23	166.67	7,500.00	16,499.93	3,500.07	MAP
5406	Bexar Street	20,000.00	2/4/2013	06/11/23	166.67	7,500.00	16,499.93	3,500.07	MAP
5408	Bexar Street	20,000.00	07/01/13	07/01/23	166.67	7,666.67	16,333.26	3,666.74	MAP
3122	Lenway Street	20,000.00	07/16/13	07/16/23	166.67	7,666.67	16,333.26	3,666.74	MAP
215	Cliff Heights Circle	20,000.00	07/17/13	07/17/23	166.67	7,666.67	16,333.26	3,666.74	MAP
4850	Spring Ave.	20,000.00	07/29/13	07/29/23	166.67	7,666.67	16,333.26	3,666.74	MAP
5402	Bexar Street	20,000.00	08/14/13	08/14/23	166.67	7,833.33	16,166.59	3,833.41	MAP
2811	Thomas Tolbert	20,000.00	08/15/13	08/15/23	166.67	7,833.33	16,166.59	3,833.41	MAP
3117	Lenway Street	20,000.00	08/23/13	08/23/23	166.67	7,833.33	16,166.59	3,833.41	MAP
5410	Bexar Street	20,000.00	08/28/13	08/28/23	166.67	7,833.33	16,166.59	3,833.41	MAP
3622	Darby Drive	20,000.00	08/29/13	08/29/23	166.67	7,833.33	16,166.59	3,833.41	MAP
7733	Oak Garden Trail	20,000.00	10/31/13	10/31/23	166.67	8,166.43	15,833.25	4,166.75	MAP
3610	Morris St.	20,000.00	11/08/13	11/08/23	166.67	8,333.10	15,666.58	4,333.42	MAP
8646	Cedar Post Court	20,000.00	11/08/13	11/08/23	166.67	8,333.10	15,666.58	4,333.42	MAP
8646	Cedar Post	22,500.00	11/08/13	11/08/23	187.50	9,375.00	17,625.00	4,875.00	CHDO
5404	Bexar	10,718.90	11/21/13	11/21/23	89.33	4,465.80	8,396.32	2,322.58	CHDO
3711	Toronto St.	20,000.00	11/22/13	11/22/23	166.67	8,333.10	15,666.58	4,333.42	MAP
8718	Diceman	100,000.00	11/21/13	11/29/23	833.40	41,662.00	78,331.60	21,668.40	CHDO
3649	Darby	6,625.00	12/17/13	12/17/23	55.21	2,815.51	5,134.33	1,490.67	CHDO
3649	Darby Drive	20,000.00	12/17/13	12/17/23	166.67	8,499.77	15,499.91	4,500.09	MAP

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3214	Buckskin	10,000.00	12/18/13	12/18/23	83.34	4,249.54	7,749.82	2,250.18	CHDO
220	Cliff Heights Circle	20,000.00	12/20/13	12/20/23	166.67	8,499.77	15,499.91	4,500.09	MAP
220	Cliff Heights	46,490.00	12/30/13	12/30/23	387.42	19,758.02	36,029.66	10,460.34	CHDO
2828	Thomas Tolbert Blvd	20,000.00	12/31/13	12/31/23	166.67	8,499.77	15,499.91	4,500.09	MAP
2828	Thomas Tolbert	118,944.50	12/31/13	12/31/23	991.21	50,551.01	92,181.83	26,762.67	CHDO
3618	Darby Drive	20,000.00	12/31/13	12/31/23	166.67	8,499.77	15,499.91	4,500.09	MAP
2025	Shaw St.	20,000.00	01/10/14	01/10/24	166.67	8,666.44	15,333.24	4,666.76	MAP
2025	Shaw	47,400.00	01/10/14	01/10/24	395.00	20,540.00	36,340.00	11,060.00	CHDO
3541	Pueblo	29,004.00	01/24/14	01/24/24	241.70	12,568.40	22,236.40	6,767.60	CHDO
3541	Pueblo St.	20,000.00	01/31/14	01/31/24	166.67	8,666.44	15,333.24	4,666.76	MAP
3420	Morris	31,230.00	02/10/14	02/10/24	260.25	13,793.25	23,682.75	7,547.25	CHDO
2833	Thomas Tolbert	118,944.50	02/12/14	02/12/24	991.21	52,533.43	90,199.41	28,745.09	CHDO
2824	Park Row	20,000.00	02/14/14	02/14/24	166.67	8,833.11	15,166.57	4,833.43	MAP
2824	Park Row	118,944.50	02/14/14	02/14/24	991.21	52,533.43	90,199.41	28,745.09	CHDO
3110	Lenway Street	20,000.00	02/14/14	02/14/24	166.67	8,833.11	15,166.57	4,833.43	MAP
3110	Lenway	107,920.00	02/14/14	02/14/24	899.34	47,664.22	81,839.14	26,080.86	CHDO
3113	Lenway	62,024.78	02/14/14	02/14/24	516.88	27,393.82	47,035.26	14,989.52	CHDO
8615	Cedar Post	22,500.00	02/25/14	02/25/24	187.50	9,937.50	17,062.50	5,437.50	CHDO
3827	Tumble Ridge	10,583.20	03/04/14	03/04/24	88.20	4,762.00	7,937.20	2,646.00	CHDO
3827	Tumble Ridge Ct.	20,000.00	03/04/14	03/04/24	166.67	6,999.74	14,999.90	5,000.10	MAP
3422	Mojave	46,900.00	03/14/14	03/14/24	387.42	21,330.28	35,277.40	11,622.60	CHDO
3626	Darby Drive	20,000.00	03/14/14	03/14/24	166.67	8,999.78	14,999.90	5,000.10	MAP
8623	Cedar Post Ct.	20,000.00	03/14/14	03/14/24	166.67	8,999.78	14,999.90	5,000.10	MAP
227	Cliff Heights Circle	20,000.00	03/24/14	03/24/24	166.67	8,999.78	14,999.90	5,000.10	MAP
227	Cliff Heights	46,490.00	03/24/14	03/24/24	387.42	20,920.28	34,867.40	11,622.60	CHDO
3552	Jenny Dale	30,000.00	03/27/14	03/27/24	250.00	13,500.00	22,500.00	7,500.00	CHDO
4031	Puget Street	20,000.00	04/01/14	04/01/24	166.67	9,166.45	14,833.23	5,166.77	MAP
8502	Bearden St	20,000.00	04/07/14	04/07/24	166.67	9,166.45	14,833.23	5,166.77	MAP
223	Cliff Heights Circle	20,000.00	04/17/14	04/17/24	166.67	9,166.45	14,833.23	5,166.77	MAP
2802	Thomas Tolbert	20,000.00	04/30/14	04/30/24	166.67	9,166.45	14,833.23	5,166.77	MAP
2802	Thomas Tolbert	118,944.50	04/30/14	04/30/24	991.21	54,515.85	88,216.99	30,727.51	CHDO
222	Cliff Heights Circle	20,000.00	05/05/14	05/05/24	166.67	9,333.12	14,666.56	5,333.44	MAP
222	Cliff Heights	46,490.00	05/06/14	05/06/24	387.42	21,695.12	34,092.56	12,397.44	CHDO
225	Cliff Heights Circle	20,000.00	05/19/14	05/19/24	166.67	9,333.12	14,666.56	5,333.44	MAP
225	Cliff Heights	46,490.00	05/19/14	05/19/24	387.42	21,695.12	34,092.56	12,397.44	CHDO
246	Cliff Heights Circle	20,000.00	05/19/14	05/19/24	166.67	9,333.12	14,666.56	5,333.44	MAP
246	Cliff Heights	46,490.00	05/19/14	05/19/24	387.42	21,695.12	34,092.56	12,397.44	CHDO
218	Cliff Heights Cir	20,000.00	05/22/14	05/22/24	166.67	9,333.12	14,666.56	5,333.44	MAP
218	Cliff Heights	46,490.00	05/22/14	05/22/24	387.42	21,695.12	34,092.56	12,397.44	CHDO
5412	Bexar Street	20,000.00	05/27/14	05/27/24	166.67	9,333.12	14,666.56	5,333.44	MAP

City of Dallas Housing and Neighborhood Revitalization Department Forgivable Loan Report October 1, 2023 - September 30, 2024									
STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/23	CY FORGIVEN AS OF 9/30/23	CY ENDING BALANCE AS OF 9/30/24	LOAN TYPE
2816	Park Row	118,944.50	05/28/14	05/28/24	991.21	55,507.06	87,225.78	31,718.72	CHDO
214	Cliff Heights	46,490.00	06/04/14	06/04/24	387.42	22,082.54	33,705.14	12,784.86	CHDO
214	Cliff Heights Circle	20,000.00	06/09/14	06/09/24	166.67	9,499.79	14,499.89	5,500.11	MAP
3532	Jenny Dale	30,000.00	06/12/14	06/12/24	250.00	14,250.00	21,750.00	8,250.00	CHDO
3544	Jenny Dale	30,000.00	06/12/14	06/12/24	250.00	14,250.00	21,750.00	8,250.00	CHDO
3547	Jenny Dale	30,000.00	06/12/14	06/12/24	250.00	14,250.00	21,750.00	8,250.00	CHDO
2805	South	113,883.34	06/18/14	06/18/24	949.03	54,094.45	82,565.35	31,317.99	CHDO
7827	Oak Garden Trail	20,000.00	06/19/14	06/19/24	166.67	9,499.79	14,499.89	5,500.11	MAP
3528	Jenny Dale	30,000.00	07/14/14	07/14/24	250.00	14,500.00	21,500.00	8,500.00	CHDO
3551	Jenny Dale	30,000.00	07/14/14	07/14/24	250.00	14,500.00	21,500.00	8,500.00	CHDO
3556	Jenny Dale	30,000.00	07/14/14	07/14/24	250.00	14,500.00	21,500.00	8,500.00	CHDO
3560	Jenny Dale	30,000.00	07/14/14	07/14/24	250.00	14,500.00	21,500.00	8,500.00	CHDO
4531	Garland Ave	20,000.00	07/15/14	07/15/24	166.67	9,666.46	14,333.22	5,666.78	MAP
4531	Garland	56,700.00	07/15/14	07/15/24	472.50	27,405.00	40,635.00	16,065.00	CHDO
3551	Jenny Dale	30,000.00	07/16/14	07/16/24	250.00	14,500.00	21,500.00	8,500.00	CHDO
215	Cliff Heights	46,490.00	07/17/14	07/17/24	387.42	22,469.96	33,317.72	13,172.28	CHDO
3839	Jenny Dale	30,000.00	07/18/14	07/18/24	250.00	14,500.00	21,500.00	8,500.00	CHDO
4023	Aransas St.	20,000.00	07/30/14	07/30/24	166.67	9,666.46	14,333.22	5,666.78	MAP
4107	Aransas	20,000.00	07/30/14	07/30/24	166.67	9,666.46	14,333.22	5,666.78	MAP
4111	Aransas Street	20,000.00	07/31/14	07/31/24	166.67	9,666.46	14,333.22	5,666.78	MAP
4529	Garland Avenue	20,000.00	08/06/14	08/06/24	166.67	9,833.13	14,166.55	5,833.45	MAP
4529	Garland	56,700.00	08/06/14	08/06/24	472.50	27,877.50	40,162.50	16,537.50	CHDO
2825	Thomas Tolbert	20,000.00	08/29/14	08/29/24	166.67	9,833.13	14,166.55	5,833.45	MAP
2827	South Blvd	20,000.00	08/29/14	08/29/24	166.67	9,833.13	14,166.55	5,833.45	MAP
3622	Darby	22,500.00	08/29/14	08/29/24	187.50	11,062.50	15,937.50	6,562.50	CHDO
3642	Darby Drive	20,000.00	08/29/14	08/29/24	166.67	9,833.13	14,166.55	5,833.45	MAP
2823	Thomas Tolbert	114,000.00	09/30/14	09/30/24	950.00	57,000.00	79,800.00	34,200.00	CHDO
3137	Lenway St.	20,000.00	09/30/14	09/30/24	166.67	9,999.80	13,999.88	6,000.12	MAP
2826	Thomas Tolbert	114,000.00	10/01/14	10/01/24	950.00	57,950.00	78,850.00	35,150.00	CHDO
5329	Bexar St	100,000.00	10/01/14	10/01/24	833.34	50,832.94	69,166.42	30,833.58	CHDO
8623	Cedar Post	40,000.00	10/01/14	10/01/24	333.34	20,332.94	27,666.42	12,333.58	CHDO
2823	Thomas Tolbert Ave	20,000.00	10/10/14	10/10/24	166.67	10,166.67	13,833.21	6,166.79	MAP
5325	Bexar Street	20,000.00	10/13/14	10/13/24	166.67	10,166.67	13,833.21	6,166.79	MAP
2711	Myopia	4,679.75	10/21/14	10/21/24	39.00	2,378.75	3,236.75	1,443.00	DEV LOAN
916	Ann	50,000.00	10/22/14	10/22/24	416.67	25,416.47	34,583.21	15,416.79	DEV LOAN
922	Ann	50,000.00	10/22/14	10/22/24	416.67	25,416.47	34,583.21	15,416.79	DEV LOAN
3630	Darby	40,000.00	11/04/14	11/04/24	333.34	20,666.28	27,333.08	12,666.92	CHDO
8650	Cedar Post	40,000.00	11/11/14	11/11/24	333.34	20,666.28	27,333.08	12,666.92	CHDO
1006	Ann	50,000.00	11/12/14	11/12/24	416.67	25,833.14	34,166.54	15,833.46	DEV LOAN
2928	South	114,000.00	11/12/14	11/12/24	950.00	58,900.00	77,900.00	36,100.00	CHDO

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3638	Darby	40,000.00	11/12/14	11/12/24	333.34	20,666.28	27,333.08	12,666.92	CHDO
3653	Darby	40,000.00	11/12/14	11/12/24	333.34	20,666.28	27,333.08	12,666.92	CHDO
1948	McBroom St	20,000.00	11/26/14	11/26/24	166.67	10,333.33	13,666.54	6,333.46	MAP
2706	Myopia	4,679.75	12/03/14	12/02/24	39.00	2,456.75	3,158.75	1,521.00	DEV LOAN
1014	Ann	50,000.00	12/03/14	12/03/24	416.67	26,249.81	33,749.87	16,250.13	DEV LOAN
2706	Hyatt Court	4,679.75	12/03/14	12/03/24	39.00	2,456.75	3,158.75	1,521.00	DEV LOAN
2707	Myopia	4,679.75	12/08/14	12/08/24	39.00	2,456.75	3,158.75	1,521.00	DEV LOAN
2722	Hyatt Court	4,679.75	12/08/14	12/08/24	39.00	2,456.75	3,158.75	1,521.00	DEV LOAN
2007	Gallagher	30,000.00	12/12/14	12/12/24	250.00	15,750.00	20,250.00	9,750.00	DEV LOAN
2703	Myopia	4,679.75	12/17/14	12/17/24	39.00	2,456.75	3,158.75	1,521.00	DEV LOAN
2519	Custer	30,000.00	01/07/15	01/07/25	250.00	16,000.00	20,000.00	10,000.00	DEV LOAN
2410	Wilhurt	30,000.00	01/12/15	01/12/25	250.00	16,000.00	20,000.00	10,000.00	DEV LOAN
2418	Wilhurt	30,000.00	01/12/15	01/12/25	250.00	16,000.00	20,000.00	10,000.00	DEV LOAN
2530	Exeter	30,000.00	01/12/15	01/12/25	250.00	16,000.00	20,000.00	10,000.00	DEV LOAN
2534	Exeter	30,000.00	01/12/15	01/12/25	250.00	16,000.00	20,000.00	10,000.00	DEV LOAN
2535	Custer	30,000.00	01/12/15	01/12/25	250.00	16,000.00	20,000.00	10,000.00	DEV LOAN
8650	Cedar Post Court	20,000.00	01/12/15	01/12/25	166.67	10,666.67	13,333.20	6,666.80	MAP
2602	Exeter	30,000.00	01/16/15	01/16/25	250.00	16,000.00	20,000.00	10,000.00	DEV LOAN
2226	Exeter	30,000.00	01/22/15	01/22/25	250.00	16,000.00	20,000.00	10,000.00	DEV LOAN
2230	Exeter	30,000.00	01/22/15	01/22/25	250.00	16,000.00	20,000.00	10,000.00	DEV LOAN
2251	Exeter	30,000.00	01/22/15	01/22/25	250.00	16,000.00	20,000.00	10,000.00	DEV LOAN
2539	Custer	30,000.00	01/22/15	01/22/25	250.00	16,000.00	20,000.00	10,000.00	DEV LOAN
2607	Custer	30,000.00	01/22/15	01/22/25	250.00	16,000.00	20,000.00	10,000.00	DEV LOAN
4201	Cardinal	30,000.00	01/22/15	01/22/25	250.00	16,000.00	20,000.00	10,000.00	DEV LOAN
4202	Landrum	30,000.00	01/22/15	01/22/25	250.00	16,000.00	20,000.00	10,000.00	DEV LOAN
2619	Custer	30,000.00	01/23/15	01/23/25	250.00	16,000.00	20,000.00	10,000.00	DEV LOAN
2610	Exeter	30,000.00	01/30/15	01/30/25	250.00	16,000.00	20,000.00	10,000.00	DEV LOAN
2627	Custer	30,000.00	01/30/15	01/30/25	250.00	16,000.00	20,000.00	10,000.00	DEV LOAN
2008	Kraft St.	20,000.00	02/09/15	02/09/25	166.67	10,833.33	13,166.53	6,833.47	MAP
2416	Wilhurt	30,000.00	02/11/15	02/11/25	250.00	16,250.00	19,750.00	10,250.00	DEV LOAN
2614	Exeter	30,000.00	02/11/15	02/11/25	250.00	16,250.00	19,750.00	10,250.00	DEV LOAN
4209	Landrum	30,000.00	02/11/15	02/11/25	250.00	16,250.00	19,750.00	10,250.00	DEV LOAN
2647	Exeter	30,000.00	02/12/15	02/12/25	250.00	16,250.00	19,750.00	10,250.00	DEV LOAN
2636	Cypress Point	4,679.75	02/17/15	02/17/25	39.00	2,534.75	3,080.75	1,599.00	DEV LOAN
13212	Pine Valley	4,679.75	02/19/15	02/19/25	39.00	2,534.75	3,080.75	1,599.00	DEV LOAN
2007	Gallagher Street	20,000.00	02/20/15	02/20/25	166.67	10,833.33	13,166.53	6,833.47	MAP
2640	Cypress Point	4,679.75	02/20/15	02/20/25	39.00	2,534.75	3,080.75	1,599.00	DEV LOAN
5323	Bexar St	100,000.00	03/01/15	03/01/25	833.34	54,999.64	64,999.72	35,000.28	CHDO
2526	Paseo Paraiso	20,000.00	03/06/15	03/06/25	166.67	11,000.00	12,999.86	7,000.14	MAP
2702	Myopia	4,679.75	03/10/15	03/10/25	39.00	2,573.75	3,041.75	1,638.00	DEV LOAN

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3714	Saddleback	40,000.00	03/12/15	03/12/25	333.34	21,999.64	25,999.72	14,000.28	CHDO
3706	Saddleback	40,000.00	03/15/15	03/15/25	333.34	21,999.64	25,999.72	14,000.28	CHDO
5329	Bexar St	20,000.00	03/18/15	03/18/25	166.67	11,000.00	12,999.86	7,000.14	MAP
2611	Custer	30,000.00	03/25/15	03/23/25	250.00	16,500.00	19,500.00	10,500.00	DEV LOAN
4231	Landrum	30,000.00	03/23/15	03/23/25	250.00	16,500.00	19,500.00	10,500.00	DEV LOAN
13203	Alsation	4,679.75	03/23/15	03/23/25	39.00	2,573.75	3,041.75	1,638.00	DEV LOAN
13220	Pine Valley	4,679.75	03/23/15	03/23/25	39.00	2,573.75	3,041.75	1,638.00	DEV LOAN
13223	Alsation	4,679.75	03/23/15	03/23/25	39.00	2,573.75	3,041.75	1,638.00	DEV LOAN
2643	Exeter	30,000.00	03/27/15	03/27/25	250.00	16,500.00	19,500.00	10,500.00	DEV LOAN
5323	Bexar Street	20,000.00	03/31/15	03/31/25	166.67	11,000.00	12,999.86	7,000.14	MAP
101	Cliff Heights	66,666.00	04/01/15	04/01/25	555.55	37,221.85	42,777.35	23,888.65	CHDO
150	Cliff Heights	66,666.00	04/08/15	04/08/25	555.55	37,221.85	42,777.35	23,888.65	CHDO
3808	Saddleback	40,000.00	04/08/15	04/08/25	333.34	22,332.98	25,666.38	14,333.62	CHDO
4826	Spring Ave	20,000.00	04/15/15	04/15/25	166.67	11,166.67	12,833.19	7,166.81	MAP
2710	Myopia	4,679.75	04/20/15	04/20/25	39.00	2,612.75	3,002.75	1,677.00	DEV LOAN
2833	Thomas Tolbert	114,000.00	04/20/15	04/20/25	950.00	63,650.00	73,150.00	40,850.00	CHDO
209	Cliff Heights	66,666.00	04/23/15	04/23/25	555.55	37,221.85	42,777.35	23,888.65	CHDO
13211	Alsation	4,679.75	04/24/15	04/24/25	39.00	2,612.75	3,002.75	1,677.00	DEV LOAN
13219	Alsation	4,679.75	04/24/15	04/24/25	39.00	2,612.75	3,002.75	1,677.00	DEV LOAN
13226	Pine Valley	4,679.75	04/24/15	04/24/25	39.00	2,612.75	3,002.75	1,677.00	DEV LOAN
2820	Park Row	114,000.00	04/27/15	04/27/25	950.00	63,650.00	73,150.00	40,850.00	CHDO
2319	Exeter	30,000.00	05/01/15	05/01/25	250.00	17,000.00	19,000.00	11,000.00	DEV LOAN
2531	Exeter	30,000.00	05/01/15	05/01/25	250.00	17,000.00	19,000.00	11,000.00	DEV LOAN
2630	Exeter	30,000.00	05/01/15	05/01/25	250.00	17,000.00	19,000.00	11,000.00	DEV LOAN
2134	Marfa Ave.	20,000.00	05/05/15	05/05/25	166.67	11,333.33	12,666.52	7,333.48	MAP
13202	Pine Valley	4,679.75	05/12/15	05/12/25	39.00	2,651.75	2,963.75	1,716.00	DEV LOAN
13228	Pine Valley	4,679.75	05/14/15	05/14/25	39.00	2,651.75	2,963.75	1,716.00	DEV LOAN
146	Cliff Heights	66,666.00	05/18/15	05/18/25	555.55	37,777.40	42,221.80	24,444.20	CHDO
2833	Thomas Tolbert Blvd	20,000.00	05/21/15	05/21/25	166.67	11,333.33	12,666.52	7,333.48	MAP
13220	Alsation	4,679.75	05/28/15	05/28/25	39.00	2,651.75	2,963.75	1,716.00	DEV LOAN
2502	Custer	30,000.00	06/01/15	06/01/25	250.00	17,250.00	18,750.00	11,250.00	DEV LOAN
2829	Thomas Tolbert	114,000.00	06/01/15	06/01/25	950.00	65,550.00	71,250.00	42,750.00	CHDO
3803	Saddleback	40,000.00	06/01/15	06/01/25	333.34	22,999.66	24,999.70	15,000.30	CHDO
2819	Thomas Tolbert	114,000.00	06/11/15	06/11/25	950.00	65,550.00	71,250.00	42,750.00	CHDO
13208	Alsation	4,679.75	06/11/15	06/11/25	39.00	2,690.75	2,924.75	1,755.00	DEV LOAN
13215	Alsation	4,679.75	06/11/15	06/11/25	39.00	2,690.75	2,924.75	1,755.00	DEV LOAN
13224	Pine Valley	4,679.75	06/11/15	06/11/25	39.00	2,690.75	2,924.75	1,755.00	DEV LOAN
103	Cliff Heights	66,666.00	06/22/15	06/22/25	555.55	38,332.95	41,666.25	24,999.75	CHDO
2806	Thomas Tolbert	114,000.00	06/23/15	06/23/25	950.00	65,550.00	71,250.00	42,750.00	CHDO
130	Cliff Heights	66,666.00	06/25/15	06/25/25	555.55	38,332.95	41,666.25	24,999.75	CHDO

City of Dallas Housing and Neighborhood Revitalization Department Forgivable Loan Report October 1, 2023 - September 30, 2024									
STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/23	CY FORGIVEN AS OF 9/30/23	CY ENDING BALANCE AS OF 9/30/24	LOAN TYPE
141	Cliff Heights	66,666.00	06/30/15	06/30/25	555.55	38,332.95	41,666.25	24,999.75	CHDO
1962	Toronto	30,000.00	06/30/15	06/30/25	250.00	17,250.00	18,750.00	11,250.00	DEV LOAN
2118	Fordham Rd.	20,000.00	07/06/15	07/06/25	166.67	11,666.67	12,333.18	7,666.82	MAP
13205	Baltusral Ct	4,679.75	07/08/15	07/08/25	39.00	2,729.75	2,885.75	1,794.00	DEV LOAN
13212	Alsatian	4,679.75	07/08/15	07/08/25	39.00	2,729.75	2,885.75	1,794.00	DEV LOAN
261	Cliff Heights	66,666.00	07/10/15	07/10/25	555.55	38,888.50	64,110.70	2,555.30	CHDO
3811	Saddleback	40,000.00	07/14/15	07/14/25	333.34	23,333.00	24,666.36	15,333.64	CHDO
3808	Darby	40,000.00	07/16/15	07/16/25	333.34	23,333.00	24,666.36	15,333.64	CHDO
2829	Thomas Tolbert Blvd	20,000.00	07/21/15	07/21/25	166.67	11,666.67	12,333.18	7,666.82	MAP
4023	Aransas	30,000.00	07/23/15	07/23/25	250.00	17,500.00	18,500.00	11,500.00	CHDO
928	Ann	50,000.00	07/25/15	07/25/25	416.67	29,166.50	30,833.18	19,166.82	DEV LOAN
2618	Park Row	43,000.00	08/12/15	08/12/25	358.34	25,441.34	26,158.02	16,841.98	CHDO
2819	Thomas Tolbert Blvd.	20,000.00	08/13/15	08/13/25	166.67	11,833.33	12,166.51	7,833.49	MAP
2806	Thomas Tolbert Blvd	20,000.00	08/27/15	08/27/25	166.67	11,833.33	12,166.51	7,833.49	MAP
1738	McBroom	51,167.00	08/30/15	08/30/25	250.00	38,917.00	39,417.00	11,750.00	CHDO
2008	Kraft	30,000.00	09/01/15	09/01/25	250.00	18,000.00	18,000.00	12,000.00	CHDO
3723	Saddleback	40,000.00	09/01/15	09/01/25	333.34	23,999.68	23,999.68	16,000.32	CHDO
3817	Saddleback	40,000.00	09/01/15	09/01/25	333.34	23,999.68	23,999.68	16,000.32	CHDO
4111	Aransas	30,000.00	09/01/15	09/01/25	250.00	18,000.00	18,000.00	12,000.00	CHDO
4107	Aransas	30,000.00	09/02/15	09/02/25	250.00	18,000.00	18,000.00	12,000.00	CHDO
132	Cliff Heights	66,666.00	09/9/15	09/09/25	555.55	39,999.60	39,999.60	26,666.40	CHDO
138	Cliff Heights	66,666.00	09/09/15	09/09/25	555.55	39,999.60	39,999.60	26,666.40	CHDO
2816	Park Row	20,000.00	09/14/15	09/14/25	166.67	12,000.00	11,999.84	8,000.16	MAP
138	Cliff Heights	66,666.00	09/25/15	09/25/25	555.55	39,999.60	39,999.60	26,666.40	CHDO
3109	Lenway	69,998.17	10/1/2015	10/1/2025	583.33	42,581.66	41,415.00	28,583.17	CHDO
3188	Lenway	69,998.17	10/1/2015	10/1/2025	583.33	42,581.66	41,415.00	28,583.17	CHDO
3602	Darby	25,665.63	10/15/2015	10/15/2025	213.88	15,613.27	15,185.51	10,480.12	CHDO
3812	Saddleback	25,665.63	10/15/2015	10/15/2025	213.88	15,613.27	15,185.51	10,480.12	CHDO
3432	Keyridge Dr	20,000.00	10/16/2015	10/16/2025	166.67	12,166.67	11,833.17	8,166.83	MAP
3820	Saddleback	25,665.63	10/18/2015	10/18/2025	213.88	15,613.27	15,185.51	10,480.12	CHDO
132	Cliff Heights Cir.	20,000.00	10/23/2015	10/23/2025	166.67	12,166.67	11,833.17	8,166.83	MAP
101	Cliff Heights Circle	20,000.00	10/29/2015	10/29/2025	166.67	12,166.67	11,833.17	8,166.83	MAP
138	Cliff Heights Cir	20,000.00	10/29/2015	10/29/2025	166.67	12,166.67	11,833.17	8,166.83	MAP
2828	Park Row Ave.	20,000.00	10/29/2015	10/29/2025	166.67	12,166.67	11,833.17	8,166.83	MAP
130	Cliff Heights Cir.	20,000.00	11/6/2015	11/6/2025	166.67	12,333.33	11,666.50	8,333.50	MAP
103	Cliff Heights Cir.	20,000.00	11/12/2015	11/12/2025	166.67	12,333.33	11,666.50	8,333.50	MAP
2008	Algebra Dr	20,000.00	11/13/2015	11/13/2025	166.67	12,333.33	11,666.50	8,333.50	MAP
2627	52nd St.	20,000.00	11/18/2015	11/18/2025	166.67	12,333.33	11,666.50	8,333.50	MAP
3710	Saddleback	25,665.63	11/20/2015	11/20/2025	213.88	15,827.15	14,971.63	10,694.00	CHDO
3723	Saddleback	25,665.63	11/20/2015	11/20/2025	213.88	15,827.15	14,971.63	10,694.00	CHDO

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STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/23	CY FORGIVEN AS OF 9/30/23	CY ENDING BALANCE AS OF 9/30/24	LOAN TYPE
3816	Saddleback	25,665.63	11/20/2015	11/20/2025	213.88	15,827.15	14,971.63	10,694.00	CHDO
211	Cliff Heights	68,914.91	12/1/2015	12/1/2025	574.29	43,071.86	39,626.12	29,288.79	CHDO
2804	Park Row Ave	20,000.00	12/3/2015	12/3/2025	166.67	12,500.00	11,499.83	8,500.17	MAP
161	Cliff Heights Cir	20,000.00	12/8/2015	12/8/2025	166.67	12,500.00	11,499.83	8,500.17	MAP
3714	Saddleback	20,000.00	12/8/2015	12/8/2025	166.67	12,500.00	11,499.83	8,500.17	MAP
161	Cliff Heights	68,914.91	12/18/2015	12/18/2025	574.29	43,071.86	39,626.12	29,288.79	CHDO
141	Cliff Heights Cir	20,000.00	12/22/2015	12/22/2025	166.67	12,500.00	11,499.83	8,500.17	MAP
7813	Oak Garden Trl	16,338.10	12/30/2015	12/30/2025	136.15	10,211.31	9,394.45	6,943.65	MAP
3403	Morris	47,400.00	1/1/2016	1/1/2026	395.00	30,020.00	26,860.00	20,540.00	CHDO
4842	Spring Ave	20,000.00	1/6/2016	1/6/2026	166.67	12,666.67	11,333.16	8,666.84	MAP
2808	Park Row Ave.	20,000.00	1/13/2016	1/13/2026	166.67	12,666.67	11,333.16	8,666.84	MAP
209	Cliff Heights Cir.	20,000.00	1/14/2016	1/14/2026	166.67	12,666.67	11,333.16	8,666.84	MAP
3808	Saddleback Dr	20,000.00	1/25/2016	1/25/2026	166.67	12,666.67	11,333.16	8,666.84	MAP
3109	Lenway St.	20,000.00	1/28/2016	1/28/2026	166.67	12,666.67	11,333.16	8,666.84	MAP
3803	Saddleback Dr	20,000.00	1/28/2016	1/28/2026	166.67	12,666.67	11,333.16	8,666.84	MAP
3403	Morris	47,400.00	2/1/2016	2/1/2026	395.00	30,415.00	26,465.00	20,935.00	CHDO
3827	Aransas	47,400.00	2/1/2016	2/1/2026	395.00	30,415.00	26,465.00	20,935.00	CHDO
3138	Lenway St	20,000.00	2/5/2016	2/5/2026	166.67	12,833.33	10,999.82	9,000.18	MAP
3808	Tumble Ridge Ct	20,000.00	2/11/2016	2/11/2026	166.67	12,833.33	10,999.82	9,000.18	MAP
261	Cliff Heights Cir	20,000.00	2/12/2016	2/12/2026	166.67	12,833.33	10,999.82	9,000.18	MAP
3706	Saddleback Dr	20,000.00	2/17/2016	2/17/2026	166.67	12,833.33	10,999.82	9,000.18	MAP
3133	Lenway	69,998.17	2/24/2016	2/24/2026	583.33	44,914.98	38,498.35	31,499.82	CHDO
1642	Marfa Ave	20,000.00	3/14/2016	3/14/2026	166.67	13,000.00	10,999.82	9,000.18	MAP
3102	Lenway	69,998.17	3/22/2016	3/22/2026	583.33	45,498.31	38,498.35	31,499.82	CHDO
4103	Aransas	47,400.00	3/22/2016	3/22/2026	395.00	30,810.00	26,070.00	21,330.00	CHDO
7915	Ivory Lane	30,000.00	3/22/2016	3/22/2026	250.00	19,500.00	16,500.00	13,500.00	CHDO
3134	Lenway	69,998.17	3/25/2016	3/25/2026	583.33	45,498.31	38,498.35	31,499.82	CHDO
1708	Cliff Heights	47,400.00	3/29/2016	3/26/2026	395.00	30,810.00	26,070.00	21,330.00	CHDO
3126	Lenway	69,998.17	3/29/2016	3/29/2026	583.33	45,498.31	38,498.35	31,499.82	CHDO
3726	Saddleback	25,665.63	4/4/2016	4/4/2026	213.88	16,896.55	13,902.23	11,763.40	CHDO
1962	Toronto	47,400.00	4/6/2016	4/6/2026	395.00	31,205.00	25,675.00	21,725.00	CHDO
3811	Saddleback Dr	20,000.00	4/8/2016	4/8/2026	166.67	13,166.67	10,833.15	9,166.85	MAP
3726	Saddleback Dr	20,000.00	4/12/2016	4/12/2026	166.67	13,166.67	10,833.15	9,166.85	MAP
2831	South	128,169.00	4/21/2016	4/21/2026	1,068.08	84,377.72	69,424.60	58,744.40	CHDO
3541	Toronto	47,400.00	4/21/2016	4/21/2026	395.00	31,205.00	25,675.00	21,725.00	CHDO
3134	Lenway St.	20,000.00	4/22/2016	4/22/2026	166.67	13,166.67	10,833.15	9,166.85	MAP
7924	Ivory Lane	30,000.00	4/22/2016	4/22/2026	250.00	19,750.00	16,250.00	13,750.00	DEV LOAN
2830	Thomas Tolbert	128,169.00	4/29/2016	4/29/2026	1,068.08	84,377.72	69,424.60	58,744.40	CHDO
146	Cliff Heights	68,914.83	5/4/2016	5/4/2026	574.29	45,943.23	36,754.59	32,160.24	CHDO
3133	Lenway St	20,000.00	5/5/2016	5/5/2026	166.67	13,333.33	10,666.48	9,333.52	MAP

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3709	Saddleback Dr	20,000.00	5/6/2016	5/6/2026	166.67	13,333.33	10,666.48	9,333.52	MAP
4541	Cherbourg	30,000.00	5/10/2016	5/10/2026	250.00	20,000.00	16,000.00	14,000.00	DEV LOAN
4635	Burma	30,000.00	5/10/2016	5/10/2026	250.00	20,000.00	16,000.00	14,000.00	DEV LOAN
4640	Corregidor	30,000.00	5/10/2016	5/10/2026	250.00	20,000.00	16,000.00	14,000.00	DEV LOAN
4644	Corregidor	30,000.00	5/10/2016	5/10/2026	250.00	20,000.00	16,000.00	14,000.00	DEV LOAN
4734	Zealand	30,000.00	5/10/2016	5/10/2026	250.00	20,000.00	16,000.00	14,000.00	DEV LOAN
4741	Burma	30,000.00	5/10/2016	5/10/2026	250.00	20,000.00	16,000.00	14,000.00	DEV LOAN
4741	Zealand	30,000.00	5/10/2016	5/10/2026	250.00	20,000.00	16,000.00	14,000.00	DEV LOAN
4745	Zealand	30,000.00	5/10/2016	5/10/2026	250.00	20,000.00	16,000.00	14,000.00	DEV LOAN
4824	Zealand	30,000.00	5/10/2016	5/10/2026	250.00	20,000.00	16,000.00	14,000.00	DEV LOAN
146	Cliff Heights Cir	20,000.00	5/11/2016	5/11/2026	166.67	13,333.33	10,666.48	9,333.52	MAP
2831	South Blvd	20,000.00	5/25/2016	5/25/2026	166.67	13,333.33	10,666.48	9,333.52	MAP
3126	Lenway St	20,000.00	5/26/2016	5/26/2026	166.67	13,333.33	10,666.48	9,333.52	MAP
4834	Spring Ave	20,000.00	5/27/2016	5/27/2026	166.67	13,333.33	10,666.48	9,333.52	MAP
4846	Spring	125,135.64	5/27/2016	5/27/2026	1,042.80	83,423.64	66,738.84	58,396.80	CHDO
3602	Darby Dr	20,000.00	6/8/2016	6/8/2026	166.67	13,500.00	10,499.81	9,500.19	MAP
3818	Saddleback	25,665.63	6/9/2016	6/9/2026	213.88	17,324.31	13,474.47	12,191.16	CHDO
1415	Marfa Ave	20,000.00	6/14/2016	6/14/2026	166.67	13,500.00	10,499.81	9,500.19	MAP
3467	Brahma Drive	44,056.00	06/27/11	06/27/26	367.13	12,115.69	23,129.59	20,926.41	NSP
3102	Lenway	20,000.00	6/29/2016	6/29/2026	166.67	13,500.00	10,499.81	9,500.19	MAP
6640	Happy Trails Drive	45,789.98	06/29/11	06/29/26	381.58	12,592.52	24,039.92	21,750.06	NSP
6632	Happy Trails Drive	53,251.77	06/30/11	06/30/26	443.76	14,644.65	27,957.45	25,294.32	NSP
6641	Happy Trails Drive	43,642.47	06/30/11	06/30/26	363.69	12,001.44	22,912.14	20,730.33	NSP
3403	Brahma Drive	48,917.46	07/01/11	07/01/26	407.65	13,859.56	25,273.76	23,643.70	NSP
3414	Mojave	49,183.69	07/06/11	07/06/26	409.86	13,935.73	25,539.99	23,643.70	NSP
2712	Fernwood Ave	20,000.00	7/7/2016	7/7/2026	166.67	13,666.67	10,333.14	9,666.86	MAP
3410	Mojave	53,763.47	07/08/11	07/08/26	448.03	15,232.89	27,777.77	25,985.70	NSP
6633	Happy Trails Drive	45,984.41	07/11/11	07/11/26	383.20	13,029.21	23,758.81	22,225.60	NSP
4814	Spring Ave	20,000.00	7/12/2016	7/12/2026	166.67	13,666.67	10,333.14	9,666.86	MAP
2830	Thomas Tolbert Blvd.	20,000.00	7/15/2016	7/15/2026	166.67	13,666.67	10,333.14	9,666.86	MAP
3123	Alaska Ave	20,000.00	7/25/2016	7/25/2026	166.67	13,666.67	10,333.14	9,666.86	MAP
3717	Saddleback Dr	20,000.00	7/28/2016	7/28/2026	166.67	13,666.67	10,333.14	9,666.86	MAP
6636	Happy Trails Drive	43,914.68	07/29/11	07/29/26	365.96	12,442.12	22,689.00	21,225.68	NSP
6637	Happy Trails Drive	52,436.01	07/30/11	07/30/26	436.97	14,856.59	27,091.75	25,344.26	NSP
1331	Hendricks	41,505.86	08/01/11	08/01/26	345.88	12,106.06	21,098.94	20,406.92	NSP
6644	Happy Trails Drive	49,590.23	08/02/11	08/02/26	413.25	14,463.98	25,208.48	24,381.75	NSP
4027	Aransas	20,000.00	8/5/2016	8/5/2026	166.67	13,833.33	10,166.47	9,833.53	MAP
6163	Balcony	31,981.50	08/12/11	08/12/26	266.51	9,328.15	16,257.41	15,724.09	NSP
3627	Toronto St.	20,000.00	8/15/2016	8/15/2026	166.67	13,833.33	10,166.47	9,833.53	MAP
2801	South	128,169.00	8/16/2016	8/16/2026	1,068.08	88,650.04	65,152.28	63,016.72	CHDO

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3402	Toronto St	20,000.00	8/17/2016	8/17/2026	166.67	13,833.33	10,166.47	9,833.53	MAP
3812	Saddleback Dr	20,000.00	8/18/2016	8/18/2026	166.67	13,833.33	10,166.50	9,833.50	MAP
1339	Claude	44,132.20	08/25/11	08/25/26	367.77	12,871.75	22,433.77	21,698.43	NSP
3723	Saddleback Dr.	20,000.00	8/26/2016	8/26/2026	166.67	13,833.33	10,166.47	9,833.53	MAP
1540	Sax Leigh Dr	52,862.82	08/30/11	08/30/26	440.52	15,418.62	26,872.14	25,990.68	NSP
2343	John Mccoy	45,850.64	08/31/11	08/31/26	382.09	13,372.99	23,307.33	22,543.31	NSP
4103	Aransas St	20,000.00	9/12/2016	9/12/2026	166.67	14,000.00	9,999.80	10,000.20	MAP
6250	Balcony	32,520.31	09/14/11	09/14/26	271.00	9,756.31	16,260.31	16,260.00	NSP
1352	Hendricks	44,564.33	09/30/11	09/30/26	371.37	13,369.25	22,282.13	22,282.20	NSP
1516	Sax Leigh Dr	49,505.45	09/30/11	09/30/26	412.55	14,851.25	24,752.45	24,753.00	NSP
1528	Sax Leigh Dr	42,978.48	09/30/11	09/30/26	358.15	12,893.88	21,489.48	21,489.00	NSP
3541	Toronto St	20,000.00	9/30/2016	9/30/2026	166.67	14,000.00	9,999.80	10,000.20	MAP
3718	Saddleback Drive	20,000.00	9/30/2016	9/30/2026	166.67	14,000.00	9,999.80	10,000.20	MAP
3820	Saddleback	20,000.00	9/30/2016	9/30/2026	166.67	14,000.00	9,999.80	10,000.20	MAP
9606	Calle De Oro	23,915.00	09/30/11	09/30/26	199.29	7,174.64	11,957.60	11,957.40	NSP
4838	Spring Ave	20,000.00	10/04/16	10/04/26	166.67	14,166.67	9,833.13	10,166.87	MAP
6611	Cantata	30,000.00	10/7/2016	10/7/2026	250.00	21,250.00	14,750.00	15,250.00	CHDO DEV LN
6612	Cantata	30,000.00	10/9/2016	10/9/2026	250.00	21,250.00	14,750.00	15,250.00	CHDO DEV LN
6632	Cantata	30,000.00	10/14/2016	10/14/2026	250.00	21,250.00	14,750.00	15,250.00	CHDO DEV LN
3403	Morris	47,400.00	10/17/2016	10/17/2026	395.00	33,575.00	23,305.00	24,095.00	CHDO DEV LN
1738	McBroom	47,400.00	10/31/2016	10/31/2026	395.00	33,575.00	23,305.00	24,095.00	CHDO DEV LN
8216	Towns St.	14,000.00	11/03/16	11/03/26	116.67	10,033.33	6,766.46	7,233.54	MAP
4026	Vineyard	47,400.00	11/7/2016	11/7/2026	395.00	33,970.00	22,910.00	24,490.00	CHDO DEV LN
3827	Aransas	47,400.00	11/15/2016	11/15/2026	395.00	33,970.00	22,910.00	24,490.00	CHDO DEV LN
4830	Spring Ave	20,000.00	11/16/16	11/16/26	166.67	14,333.33	9,666.46	10,333.54	MAP
8606	Cedar Post	30,000.00	11/18/2016	11/18/2026	250.00	21,500.00	14,500.00	15,500.00	CHDO DEV LN
10343	Springhaven Dr	14,000.00	11/18/16	11/18/26	116.67	10,033.33	6,766.46	7,233.54	MAP
1307	W Illinois Ave	14,000.00	11/21/16	11/21/26	116.67	10,033.33	6,766.46	7,233.54	MAP
9620	Stonewood Dr	14,000.00	11/21/16	11/21/26	116.67	10,033.33	6,766.46	7,233.54	MAP
3602	Nomas	47,400.00	11/29/2016	11/29/2026	395.00	33,970.00	22,910.00	24,490.00	CHDO DEV LN
4523	Corregidor	30,000.00	12/5/2016	12/5/2026	250.00	21,750.00	14,250.00	15,750.00	DEV LN
4540	Corregidor	30,000.00	12/5/2016	12/5/2026	250.00	21,750.00	14,250.00	15,750.00	DEV LN
4551	Corregidor	30,000.00	12/5/2016	12/5/2026	250.00	21,750.00	14,250.00	15,750.00	DEV LN
4561	Cherbourg	30,000.00	12/5/2016	12/5/2026	250.00	21,750.00	14,250.00	15,750.00	DEV LN
4711	Nome	30,000.00	12/5/2016	12/5/2026	250.00	21,750.00	14,250.00	15,750.00	DEV LN
4812	Nome	30,000.00	12/5/2016	12/5/2026	250.00	21,750.00	14,250.00	15,750.00	DEV LN
7960	Trojan	30,000.00	12/5/2016	12/5/2026	250.00	21,750.00	14,250.00	15,750.00	DEV LN
3723	Saddleback	30,000.00	12/6/2016	12/6/2026	250.00	21,750.00	14,250.00	15,750.00	CHDO DEV LN

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3808	Saddleback	30,000.00	12/6/2016	12/6/2026	250.00	21,750.00	14,250.00	15,750.00	CHDO DEV LN
10224	Woodleaf Dr	14,000.00	12/12/16	12/12/26	116.67	10,150.00	6,649.79	7,350.21	MAP
3429	Wilbarger Dr	14,000.00	12/16/16	12/16/26	116.67	10,150.00	6,649.79	7,350.21	MAP
3710	Saddleback	30,000.00	12/21/2016	12/21/2026	250.00	21,750.00	14,250.00	15,750.00	CHDO DEV LN
3630	Darby	30,000.00	12/22/2016	12/22/2026	250.00	21,750.00	14,250.00	15,750.00	CHDO DEV LN
3653	Darby	30,000.00	12/22/2016	12/22/2026	250.00	21,750.00	14,250.00	15,750.00	CHDO DEV LN
3811	Saddleback	30,000.00	12/22/2016	12/22/2026	250.00	21,750.00	14,250.00	15,750.00	CHDO DEV LN
3816	Saddleback	30,000.00	12/22/2016	12/22/2026	250.00	21,750.00	14,250.00	15,750.00	CHDO DEV LN
3638	Darby	30,000.00	1/8/2017	1/8/2027	250.00	22,000.00	14,000.00	16,000.00	CHDO DEV LN
3706	Saddleback	30,000.00	1/8/2017	1/8/2027	250.00	22,000.00	14,000.00	16,000.00	CHDO DEV LN
3714	Saddleback	30,000.00	1/8/2017	1/8/2027	250.00	22,000.00	14,000.00	16,000.00	CHDO DEV LN
3803	Saddleback	30,000.00	1/8/2017	1/8/2027	250.00	22,000.00	14,000.00	16,000.00	CHDO DEV LN
3530	Dunbar	71,765.00	1/11/2017	1/11/2027	598.04	52,627.67	33,490.44	38,274.56	CHDO DEV LN
2618	Marburg	71,765.00	1/15/2017	1/15/2027	598.04	52,627.67	33,490.44	38,274.56	CHDO DEV LN
4846	Spring Ave	20,000.00	01/25/17	01/25/27	166.67	14,666.67	9,333.12	10,666.88	MAP
1703	Tabasco Plaza	14,000.00	01/31/17	01/31/27	116.67	10,266.67	6,533.12	7,466.88	MAP
3427	Charolais	51,847.50	02/02/12	02/02/27	288.05	25,346.90	33,124.25	18,723.25	NSP
1708	Toronto St	20,000.00	02/03/17	02/03/27	166.67	14,833.33	9,166.45	10,833.55	MAP
8602	Cedar Post	30,000.00	2/5/2017	2/5/2027	250.00	22,250.00	13,750.00	16,250.00	CHDO DEV LN
4750	Zealand St	14,000.00	02/09/17	02/09/27	116.67	10,383.33	6,416.45	7,583.55	MAP
8647	Cedar Post	30,000.00	2/13/2017	2/13/2027	250.00	22,250.00	13,750.00	16,250.00	CHDO DEV LN
3021	Birmingham	71,765.00	2/16/2017	2/16/2027	598.04	53,225.71	32,892.40	38,872.60	CHDO DEV LN
3727	Meadow	71,765.00	2/16/2017	2/16/2027	598.04	53,225.71	32,892.40	38,872.60	CHDO DEV LN
3831	Saddleback	22,500.00	2/16/2017	2/16/2027	187.50	16,687.50	10,312.50	12,187.50	CHDO DEV LN
3460	Brahma	46,001.81	02/20/12	02/20/27	255.57	22,489.37	29,389.76	16,612.05	NSP
3727	Meadow	71,765.00	2/28/2017	2/28/2027	598.04	53,225.71	32,892.40	38,872.60	CHDO DEV LN
4026	Vineyard Dr.	20,000.00	02/28/17	02/28/27	166.67	14,833.33	9,166.45	10,833.55	MAP
7742	Oak Garden	22,500.00	2/28/2017	2/28/2027	187.50	16,687.50	10,312.50	12,187.50	CHDO DEV LN
7804	Oak Garden	22,500.00	2/28/2017	2/28/2027	187.50	16,687.50	10,312.50	12,187.50	CHDO DEV LN
1474	Sax Leigh	30,000.00	3/1/2017	3/1/2027	250.00	22,500.00	13,500.00	16,500.00	CHDO DEV LN
3627	Toronto	47,400.00	3/1/2017	3/1/2027	395.00	35,550.00	21,330.00	26,070.00	CHDO DEV LN
3822	Opal	45,000.00	3/1/2017	3/1/2027	375.00	33,750.00	20,250.00	24,750.00	CHDO DEV LN
4026	Vineyard	47,400.00	3/1/2017	3/1/2027	395.00	35,550.00	21,330.00	26,070.00	CHDO DEV LN
3411	Charolais	43,649.50	03/02/12	03/02/27	242.50	21,582.00	27,644.50	16,005.00	NSP
1180	Tomahawk Dr	14,000.00	03/07/17	03/07/27	116.67	10,500.00	6,299.78	7,700.22	MAP
4215	Tolbert St	14,000.00	03/14/17	03/14/27	116.67	10,500.00	6,299.78	7,700.22	MAP
7824	Oak Garden	22,500.00	3/17/2017	3/17/2027	187.50	16,875.00	10,125.00	12,375.00	CHDO DEV LN

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2822	South	18,667.00	3/20/2017	3/20/2027	155.56	14,000.25	8,400.04	10,266.96	CHDO DEV LN
2803	Thomas Tolbert	18,667.00	3/21/2017	3/21/2027	155.56	14,000.25	8,400.04	10,266.96	CHDO DEV LN
2822	Thomas Tolbert	72,500.00	3/21/2017	3/21/2027	604.17	54,375.00	32,624.78	39,875.22	CHDO DEV LN
2825	South	72,500.00	3/21/2017	3/21/2027	604.17	54,375.00	32,624.78	39,875.22	CHDO DEV LN
2801	South Blvd	20,000.00	03/24/17	03/24/27	166.67	15,000.00	8,999.78	11,000.22	MAP
3468	Brahma	43,842.44	03/30/12	03/30/27	243.57	21,677.57	27,766.82	16,075.62	NSP
4820	Fellows	40,000.00	3/31/2017	3/31/2027	333.33	30,000.00	18,000.22	21,999.78	DEV LN
4832	Fellows	40,000.00	3/31/2017	3/31/2027	333.33	30,000.00	18,000.22	21,999.78	DEV LN
7920	Saipan	40,000.00	3/31/2017	3/31/2027	333.33	30,000.00	18,000.22	21,999.78	DEV LN
349	Tonga St	14,000.00	04/24/17	04/24/27	116.67	10,616.67	6,183.11	7,816.89	MAP
4550	Solar Lane	40,000.00	4/24/2017	4/24/2027	333.33	30,333.33	17,666.89	22,333.11	DEV LN
4744	Stokes	40,000.00	4/24/2017	4/24/2027	333.33	30,333.33	17,666.89	22,333.11	DEV LN
4828	Luzon	40,000.00	4/24/2017	4/24/2027	333.33	30,333.33	17,666.89	22,333.11	DEV LN
3118	Lenway	62,024.79	05/02/12	05/02/27	344.59	31,356.28	38,592.67	23,432.12	CHDO
4644	Stokes	40,000.00	5/4/2017	5/4/2027	333.33	30,666.67	17,333.56	22,666.44	DEV LN
3738	Gallagher	47,400.00	5/5/2017	5/5/2027	395.00	36,340.00	20,540.00	26,860.00	CHDO DEV LN
1474	Sax Leigh	30,000.00	5/7/2017	5/7/2027	250.00	23,000.00	13,000.00	17,000.00	CHDO DEV LN
4742	Zealand	40,000.00	5/11/2017	5/11/2027	333.33	30,666.67	17,333.56	22,666.44	DEV LN
4749	Yancy	40,000.00	5/11/2017	5/11/2027	333.33	30,666.67	17,333.56	22,666.44	DEV LN
4843	Nome	40,000.00	5/11/2017	5/11/2027	333.33	30,666.67	17,333.56	22,666.44	DEV LN
4268	Texas College Dr.	14,000.00	05/16/17	05/16/27	116.67	10,733.33	6,066.44	7,933.56	MAP
7824	Oak Garden	22,500.00	5/25/2017	5/25/2027	187.50	17,250.00	9,750.00	12,750.00	CHDO DEV LN
1520	Sax Leigh	92,000.00	06/29/12	06/29/27	511.12	47,021.44	56,732.72	35,267.28	NSP
7738	Oak Garden	22,500.00	6/30/2017	6/30/2027	187.50	17,437.50	9,562.50	12,937.50	CHDO DEV LN
4548	Corregidor	40,000.00	7/14/2017	7/14/2027	333.33	31,333.33	16,666.90	23,333.10	DEV LN
3106	Lenway	62,024.79	07/24/12	07/27/27	344.58	32,046.14	37,904.19	24,120.60	CHDO
6435	Kemrock	99,000.00	10/24/12	10/24/27	550.00	52,800.00	58,850.00	40,150.00	NSP
1438	Sax Leigh	94,000.00	11/13/12	11/13/27	522.22	50,655.56	55,355.72	38,644.28	NSP
2603	Exline	95,000.00	11/25/12	11/25/27	527.78	51,194.44	55,944.28	39,055.72	NSP
2115	Red Chute	94,990.00	11/28/12	11/28/27	527.72	51,189.06	55,938.72	39,051.28	CHDO
3523	Meyers	95,000.00	12/10/12	12/10/27	527.78	51,722.22	55,416.50	39,583.50	NSP
1815	Garza	94,000.00	01/17/13	01/17/28	522.22	51,700.00	54,311.28	39,688.72	NSP
2337	Macon	95,000.00	01/31/13	01/31/28	527.78	52,250.00	54,888.72	40,111.28	NSP
1002	Signet	95,000.00	02/11/13	02/11/28	527.78	52,777.78	54,360.94	40,639.06	NSP
1006	Signet	92,000.00	02/14/13	02/14/28	511.11	51,111.11	52,644.53	39,355.47	NSP
3217	52nd	99,900.00	03/01/13	03/01/28	555.00	56,055.00	56,610.00	43,290.00	NSP
3113	Lenway	94,118.00	03/05/13	03/05/28	522.88	52,810.66	53,333.36	40,784.64	CHDO
3122	Lenway	24,221.63	03/05/13	03/05/28	134.56	13,591.03	13,725.95	10,495.68	CHDO

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2827	Thomas Tolbert	53,272.89	03/06/13	03/06/28	295.96	29,892.01	30,188.01	23,084.88	CHDO
118	Cliff Heights	85,859.00	03/18/13	03/18/28	476.99	48,176.44	48,653.78	37,205.22	CHDO
2607	Kilburn	99,900.00	03/26/13	03/26/28	555.00	56,055.00	56,610.00	43,290.00	NSP
6612	Erikaglen	100,000.00	04/11/13	04/11/28	555.56	56,666.67	56,110.76	43,889.24	NSP
2606	Kilburn	95,000.00	04/17/13	04/14/28	527.78	53,833.33	53,305.38	41,694.62	NSP
2811	Thomas Tolbert	43,639.11	04/14/13	04/14/28	242.44	24,728.83	24,486.35	19,152.76	CHDO
218	Cliff Heights	104,990.00	05/09/13	05/09/28	583.28	60,077.61	58,327.60	46,662.40	CHDO
3622	Darby	101,241.00	05/14/13	05/14/28	562.45	57,932.35	56,245.00	44,996.00	CHDO
2555	Starks	95,000.00	05/31/13	05/31/28	527.78	54,361.11	52,777.60	42,222.40	NSP
2340	Harding	95,600.00	06/13/13	06/13/28	531.11	55,235.56	52,580.09	43,019.91	NSP
5408	Bexar	73,000.00	06/24/13	06/24/28	405.56	42,177.78	40,149.64	32,850.36	CHDO
5402	Bexar Street	77,777.78	07/15/13	07/15/28	432.10	45,370.37	42,345.58	35,432.20	CHDO
5408	Bexar Street	77,777.78	07/15/13	07/15/28	432.10	45,370.37	42,345.58	35,432.20	CHDO
5410	Bexar Street	77,777.78	07/15/13	07/15/28	432.10	45,370.37	42,345.58	35,432.20	CHDO
1423	Hidden Valley Dr	100,000.00	08/19/13	08/19/28	555.56	58,888.89	53,888.52	46,111.48	NSP
1226	E Woodin Blvd	84,000.00	09/09/13	09/09/28	466.67	49,933.33	44,799.72	39,200.28	NSP
1431	Hidden Valley Dr	100,000.00	09/09/13	09/09/28	555.56	59,444.44	53,332.96	46,667.04	NSP
2344	Harding	95,000.00	10/01/14	10/01/28	527.78	56,999.84	50,138.70	44,861.30	NSP
1326	Hudspeth	126,115.00	11/14/14	11/14/28	700.64	76,369.56	65,859.96	60,255.04	NSP
2314	Harding	95,000.00	01/09/15	01/09/29	527.78	58,583.18	49,610.92	45,389.08	NSP
3710	Saddleback	25,665.63	3/25/2016	3/25/2029	213.88	13,902.23	6,844.19	18,821.44	CHDO
4312	Ewing, S.	87,500.00	04/03/09	04/03/29	364.58	41,927.15	55,052.38	32,447.62	RECON
1203	Louisiana	126,115.00	05/04/15	05/14/29	700.64	89,681.78	63,057.40	63,057.60	NSP
2780	Ann Arbor, E.	87,500.00	05/27/09	05/27/29	364.58	42,291.73	54,687.80	32,812.20	RECON
3624	Meadow	127,000.00	06/05/15	06/05/29	705.56	91,016.63	62,794.04	64,205.96	NSP
2404	S Denley	129,500.00	11/27/13	11/27/29	719.50	79,138.24	60,428.00	69,072.00	NSP
4515	Live Oak	927,140.59	07/14/11	12/31/29	4,176.31	459,811.78	522,038.52	405,102.07	CHDO
1330	Grant	93,400.00	01/21/10	01/21/30	389.17	48,256.65	55,261.34	38,138.66	RECON
1323	Hudspeth	126,115.00	03/05/14	03/05/30	700.70	81,972.12	56,045.00	70,070.00	NSP
2006	Idaho	93,400.00	03/26/10	03/26/30	389.17	49,034.98	54,483.00	38,917.00	RECON
1314	Hudspeth	126,115.00	03/28/14	03/28/30	700.70	81,972.12	56,045.00	70,070.00	NSP
3234	Kinmore	90,000.00	05/07/10	05/07/30	375.00	48,000.00	51,750.00	38,250.00	RECON
703	Korgan	93,400.00	05/17/10	05/17/30	389.17	49,813.32	53,704.66	39,695.34	RECON
1436	Morrell	93,400.00	05/17/10	05/17/30	389.17	49,813.32	53,704.66	39,695.34	RECON
3726	Nomas	93,400.00	05/17/10	05/17/30	389.17	49,813.32	53,704.66	39,695.34	RECON
4911	Upshur	93,400.00	05/17/10	05/17/30	389.17	49,813.32	53,704.66	39,695.34	RECON
12511	Fish Rd.	93,400.00	05/17/10	05/17/30	389.17	49,813.32	53,704.66	39,695.34	RECON
1323	Amos	93,400.00	06/17/10	06/17/30	389.17	50,202.48	53,315.49	40,084.51	RECON
3618	Chicago	93,400.00	06/17/10	06/17/30	389.17	50,202.48	53,315.49	40,084.51	RECON
3306	Mohave Dr.	93,400.00	06/22/10	06/22/30	389.17	50,202.48	53,315.49	40,084.51	RECON

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3503	Weisenburger	93,400.00	08/12/10	08/12/30	389.17	50,202.48	52,537.15	40,862.85	RECON
2616	Eugene	112,859.00	08/26/10	08/26/30	470.25	61,602.18	63,482.75	49,376.25	RECON
3027	Seaton Dr.	93,400.00	09/08/10	09/08/30	389.17	51,369.96	52,147.98	41,252.02	RECON
5180	Lauderdale	128,382.99	09/24/10	09/24/30	534.93	70,609.84	71,680.41	56,702.58	RECON
2559	Ghent	126,115.00	09/26/14	09/26/30	700.70	84,075.95	51,840.80	74,274.20	NSP
1627	Exeter Ave.	93,400.00	09/30/10	09/30/30	389.17	51,369.98	52,147.98	41,252.02	RECON
1847	Life	93,400.00	09/30/10	09/30/30	389.17	51,369.98	52,147.98	41,252.02	RECON
1945	Kraft	93,400.00	09/30/10	09/30/30	389.17	51,369.96	52,147.98	41,252.02	RECON
4216	Aztec	93,400.00	09/30/10	09/30/30	389.17	51,369.96	52,147.98	41,252.02	RECON
2011	Pueblo	93,400.00	10/19/10	10/19/30	389.17	49,758.96	51,758.81	41,641.19	RECON
2619	Stephenson	93,400.00	10/27/10	10/27/30	389.17	49,758.96	51,758.81	41,641.19	RECON
506	Raynell	93,400.00	12/23/10	12/23/30	389.17	52,536.96	50,980.47	42,419.53	RECON
1802	Somerset	93,400.00	12/23/10	12/23/30	389.17	52,536.96	50,980.47	42,419.53	RECON
2210	Marfa	93,400.00	12/23/10	12/23/30	389.17	52,536.96	50,980.47	42,419.53	RECON
2455	Volga	93,400.00	12/23/10	12/23/30	389.17	52,536.96	50,980.47	42,419.53	RECON
1218	Woodview Ln.	93,400.00	01/06/11	01/06/31	389.17	52,925.96	50,591.30	42,808.70	RECON
4719	Nome	93,400.00	01/09/11	01/09/31	389.17	52,925.96	50,591.30	42,808.70	RECON
725	Centre	93,400.00	01/14/11	01/14/31	389.17	52,925.96	50,591.30	42,808.70	RECON
1926	Arizona	93,400.00	01/14/11	01/14/31	389.17	52,925.96	50,591.30	42,808.70	RECON
2708	Hickman	93,400.00	01/14/11	01/14/31	389.17	52,925.96	50,591.30	42,808.70	RECON
3124	Rutz	93,400.00	01/14/11	01/14/31	389.17	52,925.96	50,591.30	42,808.70	RECON
1215	Woodview Ln.	93,400.00	03/07/11	03/07/31	389.17	53,704.96	49,812.96	43,587.04	RECON
1551	Ohio, E.	93,400.00	03/07/11	03/07/31	389.17	53,704.96	49,812.96	43,587.04	RECON
4107	Furey St.	91,780.00	03/07/11	03/07/31	382.42	52,772.96	48,192.96	43,587.04	RECON
4749	Burma	93,400.00	03/22/11	03/22/31	389.17	53,704.96	49,812.96	43,587.04	RECON
418	Bonnie View	93,400.00	05/12/11	05/12/31	389.17	54,483.32	49,034.62	44,365.38	RECON
2331	Hudspeth	93,400.00	05/12/11	05/12/31	389.17	54,483.32	49,034.62	44,365.38	RECON
1119	Bonnie View	93,400.00	05/24/11	05/24/31	389.17	54,483.32	49,034.62	44,365.38	RECON
2414	Garden	93,400.00	10/21/11	10/21/31	389.17	56,428.96	47,088.77	46,311.23	RECON
3114	Modree	93,400.00	10/28/11	10/28/31	389.17	56,428.96	47,088.77	46,311.23	RECON
3403	Garden	93,400.00	10/28/11	10/28/31	389.17	56,428.96	47,088.77	46,311.23	RECON
4319	Penelope	93,400.00	10/28/11	10/28/31	389.17	56,428.96	47,088.77	46,311.23	RECON
1510	Dalview	93,400.00	11/04/11	11/04/31	389.17	56,817.96	46,699.60	46,700.40	RECON
4016	Opal	93,400.00	11/04/11	11/04/31	389.17	56,817.96	46,699.60	46,700.40	RECON
4533	Cherbourg	93,400.00	11/04/11	11/04/31	389.17	56,817.96	46,699.60	46,700.40	RECON
350	Bonnie View	93,400.00	01/12/12	01/12/32	389.17	57,595.96	45,921.26	47,478.74	RECON
4022	Ladale	93,400.00	01/12/12	01/12/32	389.17	57,595.96	45,921.26	47,478.74	RECON
12130	Schroeder	93,400.00	01/12/12	01/12/32	389.17	57,595.96	45,921.26	47,478.74	RECON
1502	Oakley	92,905.00	02/07/12	02/07/32	387.10	57,677.80	45,291.70	47,613.30	RECON
1727	Garza	93,400.00	02/07/12	02/07/32	389.17	57,984.96	45,532.09	47,867.91	RECON

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2527	S Ewing	92,280.00	02/07/12	02/07/32	384.50	58,041.00	44,986.50	47,293.50	RECON
2619	Mike	93,400.00	02/07/12	02/07/32	389.17	57,984.96	45,532.09	47,867.91	RECON
2651	Moffat	93,400.00	02/07/12	02/07/32	389.17	57,984.96	45,532.09	47,867.91	RECON
12105	Oberlin	93,400.00	02/07/12	02/07/32	389.17	57,984.96	45,532.09	47,867.91	RECON
541	Hatton	93,400.00	03/09/12	03/09/32	389.17	58,374.96	45,142.92	48,257.08	RECON
1918	W 10th	93,400.00	03/09/12	03/09/32	389.17	58,374.96	45,142.92	48,257.08	RECON
2723	Burger	93,400.00	03/09/12	03/09/32	389.17	58,374.96	45,142.92	48,257.08	RECON
3202	Bill Harrod	93,400.00	03/09/12	03/09/32	389.17	58,374.96	45,142.92	48,257.08	RECON
6365	Denham	93,400.00	03/09/12	03/09/32	389.17	58,374.96	45,142.92	48,257.08	RECON
231	red Wing	93,400.00	03/30/12	03/30/32	389.17	58,374.96	45,142.92	48,257.08	RECON
2439	Vagas	93,400.00	03/30/12	03/30/32	389.17	58,374.96	45,142.92	48,257.08	RECON
3301	Chihuahua	93,400.00	03/30/12	03/30/32	389.17	58,374.96	45,142.92	48,257.08	RECON
1343	Barry	103,000.00	04/20/12	04/20/32	429.17	64,803.96	49,353.75	53,646.25	RECON
2703	Modree	103,000.00	04/20/12	04/20/32	429.17	64,803.96	49,353.75	53,646.25	RECON
2906	Alpine	103,000.00	04/20/12	04/20/32	429.17	64,803.96	49,353.75	53,646.25	RECON
3160	Nanadina	103,000.00	04/20/12	04/20/32	429.17	64,803.96	49,353.75	53,646.25	RECON
3612	S Fitzhugh	103,000.00	04/20/12	04/20/32	429.17	64,803.96	49,353.75	53,646.25	RECON
3918	Vineyard	103,000.00	04/20/12	04/20/32	429.17	64,803.96	49,353.75	53,646.25	RECON
5317	Goodman	103,000.00	04/20/12	04/20/32	429.17	64,803.96	49,353.75	53,646.25	RECON
1434	Claude	103,000.00	05/21/12	05/21/32	429.17	65,232.96	48,924.58	54,075.42	RECON
10141	Oakwood	103,000.00	05/21/12	05/21/32	429.17	65,232.96	48,924.58	54,075.42	RECON
1816	Overhill	103,000.00	02/21/13	02/21/33	429.17	69,094.96	45,062.05	57,937.95	RECON
1915	Riverway	103,000.00	02/21/13	02/21/33	429.17	69,094.96	45,062.05	57,937.95	RECON
2119	Hulse	103,000.00	02/21/13	02/21/33	429.17	69,094.96	45,062.05	57,937.95	RECON
4310	Frank	103,000.00	02/22/13	02/22/33	429.17	69,094.96	45,062.05	57,937.95	RECON
1558	E Ohio	103,000.00	10/03/13	10/03/33	429.17	72,529.15	41,628.69	61,371.31	RECON
2734	Locust	103,000.00	10/03/13	10/03/33	429.17	72,529.15	41,628.69	61,371.31	RECON
2742	Custer	103,000.00	10/03/13	10/03/33	429.17	72,529.13	41,628.69	61,371.31	RECON
323	E Woodin	103,000.00	02/14/14	02/14/34	429.17	74,245.80	39,912.01	63,087.99	RECON
3606	Gallagher	103,000.00	2/26/2016	9/3/2036	429.17	87,549.96	31,757.78	71,242.22	RECON
3811	Hamilton	103,000.00	08/14/17	01/03/37	429.17	89,266.63	30,041.10	72,958.90	RECON
2614	S. Ewing	103,000.00	8/5/2016	2/11/2037	429.17	89,695.79	29,611.93	73,388.07	RECON
7923	Rilla	103,000.00	8/5/2016	2/11/2037	429.17	89,695.79	29,611.93	73,388.07	RECON
1422	Montague	103,000.00	9/9/2016	3/15/2037	429.17	90,124.96	29,182.76	73,817.24	RECON
1822	Mentor	103,000.00	9/9/2016	3/15/2037	429.17	90,124.96	29,182.76	73,817.24	RECON
3812	Atlanta	103,000.00	8/5/2016	3/15/2037	429.17	90,124.96	29,182.76	73,817.24	RECON
3912	Hammerly	103,000.00	9/9/2016	3/15/2037	429.17	90,124.96	29,182.76	73,817.24	RECON
931	Lawton	103,000.00	9/15/2016	3/21/2037	429.17	90,124.96	29,182.76	73,817.24	RECON
2507	Harlandale	103,000.00	9/15/2016	3/21/2037	429.17	90,124.96	29,182.76	73,817.24	RECON
2612	Stephenson	103,000.00	9/15/2016	3/21/2037	429.17	90,124.96	29,182.76	73,817.24	RECON

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6615	Lockheed	103,000.00	9/15/2016	3/21/2037	429.17	90,124.96	29,182.76	73,817.24	RECON
2447	Brandon	103,000.00	9/16/2016	3/22/2037	429.17	90,124.96	29,182.76	73,817.24	RECON
4102	Baker	103,000.00	9/16/2016	3/22/2037	429.17	90,124.96	29,182.76	73,817.24	RECON
10904	Oakview	103,000.00	9/16/2016	3/22/2037	429.17	90,124.96	29,182.76	73,817.24	RECON
4227	Opal	103,000.00	03/17/17	09/23/37	429.17	92,699.96	26,607.74	76,392.26	RECON
2612	Stephenson	103,000.00	05/26/17	12/01/37	429.17	93,558.29	25,320.23	77,679.77	RECON
3602	Nomas	47,400.00	1/1/2016	1/1/2026	395.00	29,625.00	28,045.00	19,355.00	CHDO
339	Penguin	8,923.05	10/30/2015	12/05/2021	148.72	3,048.68	8,476.89	446.16	MSRP
904	Annabella	18,092.00	10/30/2015	12/05/2021	301.53	6,181.50	17,187.41	904.59	MSRP
988	N. PleasantWood	18,175.00	10/30/2015	12/05/2021	302.92	6,209.75	17,266.24	908.76	MSRP
1322	E. Kiest	19,218.80	10/30/2015	12/05/2021	320.31	6,566.46	18,257.87	960.93	MSRP
3031	Wilton	14,018.00	10/30/2015	12/05/2021	233.63	4,789.52	13,317.11	700.89	MSRP
4242	Barksdale	18,144.90	10/30/2015	12/05/2021	302.42	6,199.45	17,237.64	907.26	MSRP
6339	Old Ox	17,656.65	10/30/2015	12/05/2021	294.28	6,032.66	16,773.81	882.84	MSRP
6936	Clearglen	17,978.66	10/30/2015	12/05/2021	299.64	6,142.76	17,079.74	898.92	MSRP
10002	Homeplace	19,700.00	10/30/2015	12/05/2021	328.33	6,730.87	18,715.01	984.99	MSRP
2314	Exeter	30,000.00	01/22/15	12/02/25	250.00	16,000.00	17,250.00	12,750.00	DEV LOAN
2612	Stephenson	103,000.00	05/26/17	12/01/37	429.17	93,558.29	23,603.55	79,396.45	RECON
1118	Little Fox Dr	29,366.00	11/18/2019	11/18/2029	244.72	29,121.28	5,383.44	23,982.56	DHAP
2724	Easter Ave	40,000.00	11/25/2019	11/25/2029	333.33	39,666.67	7,333.66	32,666.34	DHAP
202	Stellariga Pl	36,073.00	11/15/2019	11/15/2034	200.41	35,872.59	4,809.04	31,263.96	DHAP
3514	Frank Street	25,039.00	2/7/2020	2/7/2030	208.66	24,830.34	1,669.08	23,369.92	DHAP
4646	Ralph	28,540.00	1/28/2020	1/28/2030	237.83	28,302.17	2,140.87	26,399.13	DHAP
1710	HUDSPETH AVE	40,000.00	6/19/2020	6/19/2030	333.33	39,666.67	1,333.72	38,666.28	DHAP
1631	Thomaswood Ln	18,471.00	6/12/2020	6/12/2030	153.93	18,317.08	3,615.12	14,855.88	DHAP
2126	Volga Ave	40,000.00	9/11/2020	9/11/2030	333.33	39,666.67	333.73	39,666.27	DHAP
312	N. Patton Ave., Unit 402	\$ 38,341.00	9/2/2021	9/3/2036	255.61	\$ 38,341.00	0.00	38,341.00	DHAP
9635	Dale Glade Dr.	\$ 34,000.00	9/23/2021	9/23/2031	340.00	\$ 34,000.00	0.00	34,000.00	DHAP
2803	Thomas Tolbert	\$ 20,000.00	7/1/2021	7/1/2031	166.67	\$ 20,000.00	333.34	19,666.66	DHAP
1715	Mountain Lake Rd	\$ 48,336.00	9/23/2021	9/23/2036	324.51	\$ 48,336.00	0.00	48,336.00	DHAP
312	N. Patton Ave., Unit 301	\$ 60,000.00	10/13/2021	10/13/2036	400.00	\$ 60,000.00	0.00	60,000.00	DHAP
221	W Montana	\$ 49,997.25	12/11/2020	12/20/2030	4,999.73	\$ 49,997.25	4,783.70	\$ 49,997.25	HIPP Rehab
4419	Lawnview	\$ 49,620.00	12/4/2020	1/11/2031	4,962.00	\$ 49,620.00	4,785.90	\$ 49,620.00	HIPP Rehab
3714	Happy Canyon	\$ 49,999.00	11/24/2020	12/7/2030	4,999.90	\$ 49,999.00	4,782.40	\$ 49,999.00	HIPP Rehab
1458	Oak Vista	\$ 49,999.00	3/26/2021	3/23/2031	4,999.90	\$ 49,999.00	4,793.00	\$ 49,999.00	HIPP Rehab
7709	Chrous Way	\$ 12,270.00	12/4/2020	12/24/2030	1,227.00	\$ 12,270.00	4,784.10	\$ 12,270.00	HIPP Rehab
4107	David Phillips	\$ 44,284.00	11/17/2020	12/24/2030	4,428.40	\$ 44,284.00	4,784.10	\$ 44,284.00	HIPP Rehab
2520	Talco	\$ 49,399.00	1/8/2021	1/6/2031	4,939.90	\$ 49,399.00	4,785.40	\$ 49,399.00	HIPP Rehab
3336	Alaska	\$ 49,999.00	12/4/2020	12/24/2030	4,999.90	\$ 49,999.00	4,784.10	\$ 49,999.00	HIPP Rehab
10123	Homeplace Dr.	\$ 48,744.50	12/4/2020	12/24/2030	4,874.45	\$ 48,744.50	4,784.10	\$ 48,744.50	HIPP Rehab

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3435	Terrell Ave.	\$ 41,250.00	12/4/2020	12/2/2030	4,125.00	\$ 41,250.00	4,781.90	\$ 41,250.00	HIPP Rehab
504	Dogwood Trl.	\$ 40,300.51	11/19/2020	12/2/2030	4,030.05	\$ 40,300.51	4,781.90	\$ 40,300.51	HIPP Rehab
2415	Sylvia St.	\$ 46,659.00	11/19/2020	12/2/2030	4,665.90	\$ 46,659.00	4,781.90	\$ 46,659.00	HIPP Rehab
2639	Exeter Ave.	\$ 44,823.80	11/19/2020	12/2/2030	4,482.38	\$ 44,823.80	4,781.90	\$ 44,823.80	HIPP Rehab
926	Highfall Dr.	\$ 48,592.00	12/11/2020	12/24/2030	4,859.20	\$ 48,592.00	4,784.10	\$ 48,592.00	HIPP Rehab
2023	Hudspeth Ave.	\$ 48,553.00	1/15/2021	1/13/2031	4,855.30	\$ 48,553.00	4,786.10	\$ 48,553.00	HIPP Rehab
531	Brook Valley Ln.	\$ 36,413.80	12/4/2020	12/24/2030	3,641.38	\$ 36,413.80	4,784.10	\$ 36,413.80	HIPP Rehab
1433	Grinnell St.	\$ 49,937.50	1/8/2021	1/6/2031	4,993.75	\$ 49,937.50	4,785.40	\$ 49,937.50	HIPP Rehab
7422	Eccles Dr	\$ 48,241.00	11/24/2020	12/2/2030	4,824.10	\$ 48,241.00	4,781.90	\$ 48,241.00	HIPP Rehab
9944	Marlin Dr.	\$ 49,849.00	12/4/2020	12/8/2030	4,984.90	\$ 49,849.00	4,782.50	\$ 49,849.00	HIPP Rehab
1351	Gaylord Dr	\$ 49,999.30	4/2/2021	4/6/2031	4,999.93	\$ 49,999.30	4,794.40	\$ 49,999.30	HIPP Rehab
3631	S Ewing	\$ 45,496.00	3/26/2021	3/24/2031	4,549.60	\$ 45,496.00	4,793.10	\$ 45,496.00	HIPP Rehab
1931	Bayside St.	\$ 49,998.00	3/26/2021	3/24/2031	4,999.80	\$ 49,998.00	4,793.10	\$ 49,998.00	HIPP Rehab
2606	Southland	\$ 159,999.59	10/7/2021	10/7/2036	15,999.96	\$ 159,999.59	4,995.50	\$ 159,999.59	HIPP Recon
6528	Warm Moon	\$ 154,450.00	1/24/2022	1/24/2037	15,445.00	\$ 154,450.00	5,006.40	\$ 154,450.00	HIPP Recon
1810	Akron	\$ 159,999.00	10/7/2021	10/7/2036	15,999.90	\$ 159,999.00	4,995.50	\$ 159,999.00	HIPP Recon
3121	Kilburn	\$ 176,000.00	2/10/2022	2/10/2037	17,600.00	\$ 176,000.00	5,008.10	\$ 176,000.00	HIPP Recon
6358	Latta	\$ 169,113.63	5/23/2022	5/23/2037	16,911.36	\$ 169,113.63	5,018.30	\$ 169,113.63	HIPP Recon
3621	Atlanta	\$ 173,175.00	5/16/2022	5/16/2037	17,317.50	\$ 173,175.00	5,017.60	\$ 173,175.00	HIPP Recon
3945	Wilder	\$ 173,175.00	5/16/2022	5/16/2037	17,317.50	\$ 173,175.00	5,017.60	\$ 173,175.00	HIPP Recon
10420	Springhaven Dr	\$ 49,999.00	3/8/2022	3/8/2032	4,999.90	\$ 49,999.00	4,828.10	\$ 49,999.00	HIPP Rehab
2607	Blanton St	\$ 49,880.00	1/4/2022	1/4/2032	4,988.00	\$ 49,880.00	4,821.70	\$ 49,880.00	HIPP Rehab
6902	Hunnicut	\$ 49,628.00	10/19/2021	10/19/2031	4,962.80	\$ 49,628.00	4,814.00	\$ 49,628.00	HIPP Rehab
7016	Flameleaf	\$ 43,430.00	3/18/2022	3/18/2032	4,343.00	\$ 43,430.00	4,829.10	\$ 43,430.00	HIPP Rehab
7915	Hull	\$ 37,407.00	1/24/2022	1/24/2032	3,740.70	\$ 37,407.00	4,823.70	\$ 37,407.00	HIPP Rehab
6410	Cinnamon Oaks	\$ 49,999.00	1/22/2022	1/22/2032	4,999.90	\$ 49,999.00	4,823.50	\$ 49,999.00	HIPP Rehab
6725	Wofford	\$ 41,475.00	3/23/2022	3/23/2032	4,147.50	\$ 41,475.00	4,829.60	\$ 41,475.00	HIPP Rehab
8619	Mosswood	\$ 44,705.00	4/29/2022	4/29/2032	4,470.50	\$ 44,705.00	4,833.30	\$ 44,705.00	HIPP Rehab
10208	Pondwood	\$ 30,378.00	3/18/2022	3/18/2032	3,037.80	\$ 30,378.00	4,829.10	\$ 30,378.00	HIPP Rehab
5611	Pickfair	\$ 59,945.00	3/23/2022	3/23/2032	5,994.50	\$ 59,945.00	4,829.60	\$ 59,945.00	HIPP Rehab
1131	Rain Forest	\$ 58,500.00	5/6/2022	5/6/2032	5,850.00	\$ 58,500.00	4,834.00	\$ 58,500.00	HIPP Rehab
9915	Chireno	\$ 55,656.00	6/10/2022	6/10/2032	5,565.60	\$ 55,656.00	4,837.50	\$ 55,656.00	HIPP Rehab
2031	Alhambra	\$ 37,425.00	6/1/2022	6/1/2032	3,742.50	\$ 37,425.00	4,836.60	\$ 37,425.00	HIPP Rehab
16945	Davenport	\$ 39,300.00	6/10/2022	6/10/2032	3,930.00	\$ 39,300.00	4,837.50	\$ 39,300.00	HIPP Rehab
1003	Wayne	\$ 59,650.00	7/1/2022	7/1/2032	5,965.00	\$ 59,650.00	4,839.60	\$ 59,650.00	HIPP Rehab
2320	Scott	\$ 59,909.00	7/1/2022	7/1/2032	5,990.90	\$ 59,909.00	4,839.60	\$ 59,909.00	HIPP Rehab
3506	Judge Dupree	\$ 58,705.88	6/1/2022	6/1/2032	5,870.59	\$ 58,705.88	4,836.60	\$ 58,705.88	HIPP Rehab
3842	Happy Canyon	\$ 56,182.00	6/10/2022	6/10/2032	5,618.20	\$ 56,182.00	4,837.50	\$ 56,182.00	HIPP Rehab
2004	Barlow	\$ 59,793.00	6/1/2022	6/1/2032	5,979.30	\$ 59,793.00	4,836.60	\$ 59,793.00	HIPP Rehab
7151	Wofford	\$ 28,513.00	6/9/2022	6/9/2032	2,851.30	\$ 28,513.00	4,837.40	\$ 28,513.00	HIPP Rehab

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7631	Culcourt	\$ 63,599.00	3/18/2022	3/18/2032	6,359.90	\$ 63,599.00	4,829.10	\$ 63,599.00	HIPP Rehab
2805	Boeing Ct	\$ 56,475.00	5/23/2022	5/23/2032	5,647.50	\$ 56,475.00	4,835.70	\$ 56,475.00	HIPP Rehab
1526	Peru	\$ 48,005.00	3/23/2022	3/23/2032	4,800.50	\$ 48,005.00	4,829.60	\$ 48,005.00	HIPP Rehab
1802	Mentor	\$ 59,899.00	3/18/2022	3/18/2032	5,989.90	\$ 59,899.00	4,829.10	\$ 59,899.00	HIPP Rehab
5426	Singing Hills	\$ 58,621.30	5/23/2022	5/23/2032	5,862.13	\$ 58,621.30	4,835.70	\$ 58,621.30	HIPP Rehab
4715	Mexicana	\$ 58,850.00	5/23/2022	5/23/2032	5,885.00	\$ 58,850.00	4,835.70	\$ 58,850.00	HIPP Rehab
1235	Rain Forest	\$ 59,923.50	4/29/2022	5/29/2032	5,992.35	\$ 59,923.50	4,836.30	\$ 59,923.50	HIPP Rehab
3121	Santa Anna	\$ 30,378.00	3/23/2022	3/23/2032	3,037.80	\$ 30,378.00	4,829.60	\$ 30,378.00	HIPP Rehab
10343	Shasyana	\$ 26,472.00	6/23/2022	6/23/2032	2,647.20	\$ 26,472.00	4,838.80	\$ 26,472.00	HIPP Rehab
3037	Crest Ridge	\$ 51,682.00	6/10/2022	6/10/2032	5,168.20	\$ 51,682.00	4,837.50	\$ 51,682.00	HIPP Rehab
3619	Brandon	\$ 59,455.00	9/16/2022	9/16/2032	5,945.50	\$ 59,455.00	4,847.30	\$ 59,455.00	HIPP Rehab
10109	Hymie	\$ 58,825.00	9/16/2022	9/16/2032	5,882.50	\$ 58,825.00	4,847.30	\$ 58,825.00	HIPP Rehab
6430	Baraboo	\$ 35,900.00	9/16/2022	6/16/2032	3,590.00	\$ 35,900.00	4,838.10	\$ 35,900.00	HIPP Rehab
3101	Pennsylvania	\$ 57,990.00	9/13/2022	9/13/2032	5,799.00	\$ 57,990.00	4,847.00	\$ 57,990.00	HIPP Rehab
10226	Shayna	\$ 30,460.00	9/13/2022	9/13/2032	3,046.00	\$ 30,460.00	4,847.00	\$ 30,460.00	HIPP Rehab
2760	Custer	\$ 48,855.00	9/16/2022	9/16/2032	4,885.50	\$ 48,855.00	4,847.30	\$ 48,855.00	HIPP Rehab
3704	Sonora	\$ 60,435.00	9/13/2022	9/13/2032	6,043.50	\$ 60,435.00	4,847.00	\$ 60,435.00	HIPP Rehab
1960	Abshire	\$ 21,000.00	9/13/2022	9/13/2032	2,100.00	\$ 21,000.00	4,847.00	\$ 21,000.00	HIPP Rehab
10050	Brockbank	\$ 60,000.00	9/30/2022	9/30/2032	6,000.00	\$ 60,000.00	4,848.70	\$ 60,000.00	HIPP Rehab
3805	Lovingood	\$ 55,315.00	9/30/2022	9/30/2032	5,531.50	\$ 55,315.00	4,848.70	\$ 55,315.00	HIPP Rehab
312	N Patton Ave #301	\$ 30,000.00	10/08/2021	10/8/2031	3,000.00	\$ 30,000.00	4,812.90	\$ 30,000.00	DHAP
2506	NAOMA ST	\$ 40,000.00	10/28/2021	10/28/2031	4,000.00	\$ 40,000.00	4,814.90	\$ 40,000.00	DHAP
2457	Kemp St.	\$ 40,000.00	11/05/2021	11/5/2031	4,000.00	\$ 40,000.00	4,815.70	\$ 40,000.00	DHAP
5918	Plum Dale Rd	\$ 40,000.00	10/26/2021	10/26/2031	4,000.00	\$ 40,000.00	4,814.70	\$ 40,000.00	DHAP
2558	Hooper Street	\$ 40,000.00	12/22/2021	12/22/2031	4,000.00	\$ 40,000.00	4,820.40	\$ 40,000.00	DHAP
2952	Kavasar Dr	\$ 40,000.00	01/21/2022	1/21/2032	4,000.00	\$ 40,000.00	4,823.40	\$ 40,000.00	DHAP
6502	Leana Ave	\$ 40,000.00	01/07/2022	1/7/2032	4,000.00	\$ 40,000.00	4,822.00	\$ 40,000.00	DHAP
2421	Kahn St	\$ 40,000.00	01/07/2022	1/7/2032	4,000.00	\$ 40,000.00	4,822.00	\$ 40,000.00	DHAP
2517	Sylvia St.	\$ 15,800.00	11/17/2021	11/17/2031	1,580.00	\$ 15,800.00	4,816.90	\$ 15,800.00	DHAP
2122	Arden Road	\$ 40,000.00	04/01/2022	4/1/2032	4,000.00	\$ 40,000.00	4,830.50	\$ 40,000.00	DHAP
6065	Kemrock Dr	\$ 40,000.00	03/31/2022	3/31/2032	4,000.00	\$ 40,000.00	4,830.40	\$ 40,000.00	DHAP
4105	Hamilton Ave	\$ 37,986.00	04/11/2022	4/11/2032	3,798.60	\$ 37,986.00	4,831.50	\$ 37,986.00	DHAP
4229	Carpenter Ave	\$ 40,000.00	06/23/2022	6/23/2032	4,000.00	\$ 40,000.00	4,838.80	\$ 40,000.00	DHAP
4015	Metropolitan Ave	\$ 40,000.00	09/26/2022	9/26/2032	4,000.00	\$ 40,000.00	4,848.30	\$ 40,000.00	DHAP
2433	Gooch St	\$ 40,000.00	09/22/2022	9/22/2032	4,000.00	\$ 40,000.00	4,847.90	\$ 40,000.00	DHAP
3425	Pondrom	\$ 40,000.00	12/23/2022	12/23/2032	\$ 333.33	\$ -	\$ 4,857.10	\$ 40,000.00	DHAP-Forgivable
312	N. Patton Ave #101	\$ 29,500.00	1/9/2023	1/9/2033	\$ 245.83	\$ -	\$ 4,858.80	\$ 29,500.00	DHAP-Forgivable
3161	Appaloosa Dr	\$ 40,000.00	2/17/2023	2/17/2033	\$ 333.33	\$ -	\$ 4,862.70	\$ 40,000.00	DHAP-Forgivable
7120	WINTERBERRY DR	\$ 40,000.00	4/21/2023	4/21/2033	\$ 333.33	\$ -	\$ 4,869.00	\$ 40,000.00	DHAP-Forgivable
2731	San Diego Dr	\$ 40,000.00	5/8/2023	5/8/2033	\$ 333.33	\$ -	\$ 4,870.70	\$ 40,000.00	DHAP-Forgivable

City of Dallas Housing and Neighborhood Revitalization Department Forgivable Loan Report October 1, 2023 - September 30, 2024									
STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/23	CY FORGIVEN AS OF 9/30/23	CY ENDING BALANCE AS OF 9/30/24	LOAN TYPE
7118	Field View Ln	\$ 60,000.00	2/24/2023	2/24/2038	\$ 333.33	\$ -	\$ 5,046.00	\$ 60,000.00	DHAP-Forgivable
1133	Serena Drive	\$ 50,000.00	4/7/2023	4/7/2038	\$ 277.78	\$ -	\$ 5,050.20	\$ 50,000.00	DHAP-Forgivable
512	N. Denley Dr.,	\$ 50,000.00	4/28/2023	4/28/2038	\$ 277.78	\$ -	\$ 5,052.30	\$ 50,000.00	DHAP-Forgivable
610	N Denley Dr	\$ 47,300.00	6/15/2023	6/15/2038	\$ 262.78	\$ -	\$ 5,057.10	\$ 47,300.00	DHAP-Forgivable
2339	Gooch Street	\$ 50,000.00	6/23/2023	6/23/2038	\$ 277.78	\$ -	\$ 5,057.90	\$ 50,000.00	DHAP-Forgivable
2420	Gooch St.	\$ 50,000.00	6/30/2023	6/30/2038	\$ 277.78	\$ -	\$ 5,058.60	\$ 50,000.00	DHAP-Forgivable
4606	Jamaica St	\$ 45,000.00	6/30/2023	6/30/2038	\$ 250.00	\$ -	\$ 5,058.60	\$ 45,000.00	DHAP-Forgivable
2023	Bayside Street	\$ 50,000.00	8/18/2023	8/18/2038	\$ 277.78	\$ -	\$ 5,063.50	\$ 50,000.00	DHAP-Forgivable
2333	Gooch St	\$ 50,000.00	8/25/2023	8/25/2038	\$ 277.78	\$ -	\$ 5,064.20	\$ 50,000.00	DHAP-Forgivable
1503	Bickers Street	\$ 45,800.00	9/15/2023	9/15/2038	\$ 254.44	\$ -	\$ 5,066.30	\$ 45,800.00	DHAP-Forgivable
1927	Idaho	\$ 56,930.00	4/7/2023	4/7/2033	\$ 474.42	\$ -	\$ 4,867.60	\$ 54,557.90	HIPP Rehab - Forgivable
2539	Hudspeth	\$ 59,621.00	4/7/2023	4/7/2033	\$ 496.84	\$ -	\$ 4,867.60	\$ 57,136.80	HIPP Rehab - Forgivable
6904	Cedar Forest	\$ 70,655.00	4/11/2023	4/11/2033	\$ 588.79	\$ -	\$ 4,868.00	\$ 67,711.05	HIPP Rehab - Forgivable
3023	Bridal Wreath	\$ 50,000.00	4/4/2023	4/4/2033	\$ 416.67	\$ -	\$ 4,867.30	\$ 47,916.65	HIPP Rehab - Forgivable
214	N Murdeaux	\$ 62,960.00	4/11/2023	4/11/2033	\$ 524.67	\$ -	\$ 4,868.00	\$ 60,336.65	HIPP Rehab - Forgivable
7939	Trojan	\$ 22,782.00	4/11/2023	4/11/2033	\$ 189.85	\$ -	\$ 4,868.00	\$ 21,832.75	HIPP Rehab - Forgivable
1522	Beauford	\$ 69,292.50	4/11/2023	4/11/2033	\$ 577.44	\$ -	\$ 4,868.00	\$ 66,405.30	HIPP Rehab - Forgivable
1785	Route Ln.	\$50,000.00	8/12/2024	8/12/2039	\$277.78	\$ -	\$ 7,649.10	\$50,000.00	DHAP-Forgivable
6015	Kemrock Dr.	\$50,000.00	4/8/2024	4/8/2039	\$277.78	\$ -	\$ 7,630.20	\$50,000.00	DHAP-Forgivable
9801	ROYAL LN, APT# APT 203D	\$56,000.00	10/13/2023	10/13/2038	\$311.11	\$ -	\$ 7,603.65	\$56,000.00	DHAP-Forgivable
2737	Fatima Ave	\$50,000.00	8/2/2024	8/2/2039	\$277.78	\$ -	\$ 7,647.60	\$50,000.00	DHAP-Forgivable
1346	Houghton Road	\$50,000.00	6/14/2024	6/14/2039	\$277.78	\$ -	\$ 7,640.25	\$50,000.00	DHAP-Forgivable
2631	Ripple Road	\$43,500.00	3/15/2024	3/15/2039	\$241.67	\$ -	\$ 7,626.60	\$43,500.00	DHAP-Forgivable
6125	Kemrock Dr	\$50,000.00	8/27/2024	8/27/2039	\$277.78	\$ -	\$ 7,651.35	\$50,000.00	DHAP-Forgivable
5550	Spring Valley Rd	\$5,370.00	7/9/2024	7/9/2029	\$89.50	\$ -	\$ 2,365.40	\$5,370.00	DHAP-Forgivable
1741	Subway Lane	\$51,000.00	9/20/2024	9/20/2039	\$283.33	\$ -	\$ 7,654.95	\$51,000.00	DHAP-Forgivable
2910	Pennsylvania Avenue	\$50,000.00	8/9/2024	8/9/2039	\$277.78	\$ -	\$ 7,648.65	\$50,000.00	DHAP-Forgivable
10234	Red Maple Dr	\$60,000.00	10/31/2023	10/31/2038	\$333.33	\$ -	\$ 7,606.35	\$60,000.00	DHAP-Forgivable
3610	Pacesetter Dr	\$59,500.00	6/6/2024	6/6/2039	\$330.56	\$ -	\$ 7,639.05	\$59,500.00	DHAP-Forgivable
8436	Tackett St.	\$50,000.00	7/24/2024	7/24/2039	\$277.78	\$ -	\$ 7,646.25	\$50,000.00	DHAP-Forgivable
4015	Brundrette Street	\$31,700.00	7/26/2024	7/26/2039	\$176.11	\$ -	\$ 7,646.55	\$31,700.00	DHAP-Forgivable
2814	Gooch Street	\$23,500.00	4/5/2024	4/5/2039	\$130.56	\$ -	\$ 7,629.75	\$23,500.00	DHAP-Forgivable
2015	McBroom Street	\$23,000.00	3/8/2024	3/8/2039	\$127.78	\$ -	\$ 7,625.55	\$23,000.00	DHAP-Forgivable
1415	Toronto Street	\$50,000.00	9/3/2024	9/3/2039	\$277.78	\$ -	\$ 7,652.40	\$50,000.00	DHAP-Forgivable
4837	Baldwin St	\$50,000.00	8/28/2024	8/28/2039	\$277.78	\$ -	\$ 7,651.50	\$50,000.00	DHAP-Forgivable
810	LAMBERT ST	\$50,000.00	9/20/2024	9/20/2039	\$277.78	\$ -	\$ 7,654.95	\$50,000.00	DHAP-Forgivable

City of Dallas Housing and Neighborhood Revitalization Department Forgivable Loan Report October 1, 2023 - September 30, 2024									
STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/23	CY FORGIVEN AS OF 9/30/23	CY ENDING BALANCE AS OF 9/30/24	LOAN TYPE
2715	Pall Mall Ave	\$32,600.00	3/8/2024	3/8/2039	\$181.11	\$ -	\$ 7,625.55	\$32,600.00	DHAP-Forgivable
2012	McBroom Street	\$50,000.00	3/8/2024	3/8/2039	\$277.78	\$ -	\$ 7,625.55	\$50,000.00	DHAP-Forgivable
4022	Brundrette Street	\$50,000.00	8/22/2024	8/22/2039	\$277.78	\$ -	\$ 7,650.60	\$50,000.00	DHAP-Forgivable
4615	Canal St	\$32,040.00	8/2/2024	8/2/2039	\$178.00	\$ -	\$ 7,647.60	\$32,040.00	DHAP-Forgivable
2030	Morris Street	\$35,600.00	3/8/2024	3/8/2039	\$197.78	\$ -	\$ 7,625.55	\$35,600.00	DHAP-Forgivable
2021	Life Ave	\$50,000.00	9/20/2024	9/20/2039	\$277.78	\$ -	\$ 7,654.95	\$50,000.00	DHAP-Forgivable
4007	Brundrette St	\$22,700.00	7/26/2024	7/26/2039	\$126.11	\$ -	\$ 7,646.55	\$22,700.00	DHAP-Forgivable
10244	Hillhouse Ln.	\$47,750.00	12/15/2023	12/15/2038	\$265.28	\$ -	\$ 7,613.10	\$47,750.00	DHAP-Forgivable
2700	S. Westmoreland Rd	\$ 8,000,000.00	7/20/2021	7/20/2041	\$33,333.33		\$ 10,340.40	\$ 8,000,000.00	DEV Loan
4724/4806	East Side Ave (Kiva East)	\$ 2,480,000.00	9/14/2022	9/14/2042	\$10,333.33		\$ 10,424.60	\$ 2,480,000.00	DEV Loan

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Section 108 Accomplishments Report and Narrative

City of Dallas
Office of Economic Development Section 108 Project Narrative
October 1, 2023 – September 30, 2024

The Section 108 Loan Guarantee Program (Section 108) provides communities with a source of financing for economic development, housing rehabilitation, public facilities, and other physical development projects which include improvements to offer resilience against natural disasters. Funds can be loaned or used by the City. This flexibility makes it one of the most effective and important public investment tools that HUD offers to state and local governments.

Section 108 offers state and local governments the ability to convert a small portion of their Community Development Block Grant (CDBG) funds into federally guaranteed loans large enough to pursue physical and economic renewal projects capable of revitalizing entire neighborhoods. The City may borrow up to five times the amount of its most recent CDBG grant allocation. Such public investment is often needed to stimulate private economic activity, by providing the initial resources, or simply the confidence that private firms and individuals may need, to invest in distressed areas. Under Section 108, project costs can be spread over time with flexible repayment terms, and with lower interest rates than could be obtained from private financing sources.

Some of the projects listed below were adaptive reuses of existing blighted structures where City participation was essential for success of the project. The loan was used for gap financing for developers who could not secure funding through other sources. In FY 1997-98, the City received approval of Section 108 assistance which consisted of pledging CDBG entitlement funds to guarantee a note in the amount of \$25 million. Additional Section 108 Assistance consists of the following: FY 2010-12, Continental Building, Lancaster Urban Village, and Lake Highland Town Center for a total of \$29,442,000; FY 2012-13, Atmos Lofts, for a total of \$11,750,000; FY 2013-14, no applications for Section 108 assistance were submitted; FY 2014-15, Lorenzo Hotel approved for \$11,000,000.

In exchange for a Section 108 loan, developers of residential units must designate a specific number of units as affordable for rent to low- and moderate-income households (income equal to or less than the Section 108 low- and moderate-income limit, or defined as “Eligible” households, as established by HUD). The affordable units remain available for Eligible low- and moderate-income occupants for fifteen (15) years through enforcement of a Deed Restriction placed on the property by the City. Developers of commercial space commit to creation of permanent full-time equivalent jobs to be held by low- and moderate-income individuals.

Lorenzo Hotel

In May 2015, the City executed a Section 108 loan agreement with TEOF Hotel LP, owner of the real property located at 1011 S. Akard Street, for \$11,000,000. The loan assisted with development and rehabilitation costs for the vacant, former Ramada Plaza Hotel, into a new full-service hotel (Lorenzo Hotel project) consisting of 12 floors including 237 guest rooms, meeting space/banquet facility on the top floor, lobby bar and restaurant on the first floor, a two-story structured parking garage, and amenities including outdoor pool, fitness center, business center and outdoor patio bar. Construction completed and opened for business in 2017. The hotel contains a total of approximately 165,006 square feet and a parking deck of approximately 101,823 square feet. The commercial development resulted in the creation of approximately 220 permanent full-time equivalent jobs with 51% to be held by or made available to low- and

moderate-income persons with incomes at 80% or less of Area Median Family Income as established by HUD. Based on the most recent decennial census, which has been replaced by the American Community Survey 5-year estimates 2006-2010, the project is located in census tract 204.00 where more than 20% of the population in all block groups is below the poverty level. On this basis and pursuant to HUD regulations, it is presumed jobs created might still be held by low-and moderate-income persons.

During third quarter of FY 2019-20 the developer indicated that due to the impact of COVID-19, they would not be able to make the August 1, 2020 payment, which the City then transfers over to HUD. Given that, the City requested to HUD for flexibility consideration to manage that situation, which resulted in a City Council action on June 24, 2020 via CR 20-1036 for a Deferral Note with HUD for a principal of \$504,000, plus interest for the period remaining on the original note with HUD on the re-development of the hotel (variable interest rate – quarterly payments) and equal annual principal payments due at the same time as the principal payments on the original note. In addition, on November 11, 2020, the City requested advice on the possibility of use of CARES ACT Relief Funds to meet the scheduled payment obligations of 2021 and partially 2022 interest and principal on the original note, plus the principal on the deferred note as per schedule through August 1, 2022, respective payments, approved through City Council via CR 20-1845. As of FY 2022-23, the developer has resumed loan payments and is progressing towards the successful repayment of their loan obligation.

Tab 5

Unique Appendices

- HOME Program Match
 - Match Narrative
 - Match Sources and Liabilities Summary
 - Matching Liability Report
- HOME Affordability Rental Property Inspections
- Program Narratives and Activity Reports
 - Affirmative Fair Housing Narrative
 - Fair Market Housing Narrative
 - Eviction Assistance Initiative Narrative
 - After School/ Summer Program Narrative
 - Early Childhood and Out-of-School Time Services Narrative
 - CV-COVID Emergency Assistance (CEAP) Narrative
 - CV-COVID Drivers of Poverty/Childcare Narrative
 - Community Court Narrative
 - HOME APR and Minority Outreach Narrative
 - Multi-Family Projects Report
 - HIPP Program Report
 - Social Services: CDBG Sub-Recipient Report
- Table 3A- Summary of Specific Annual Objectives and Outcomes

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HOME Program Match

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Match Narrative

CITY OF DALLAS
Housing and Neighborhood Revitalization Department
HOME Match Narrative
October 1, 2023 – September 30, 2024

The City completes its own analysis to determine its match liability under the HOME program. Typically, the City’s calculation has been less than that of the PR-33 (HOME Matching Liability Report). If the City’s calculations for FY 2023-24 were more than the match calculated by the PR-33, then the City will ensure eligible match met or exceeded the greater of the PR-33 and City calculation. Based on City’s calculation, the City of Dallas has a match liability for FY 2023-24 of \$614,866.27.

As of September 30, 2024, the City had \$8,416,127.81 in eligible excess match credit which was deemed sufficient to meet match liability requirements for FY 2023-24. Based on review of current year’s activities, a match contribution of \$1,270,545.98 will be claimed this year.

HOME PROGRAM MATCH			
	Match Contribution	Date of HOME Project Contribution	Match Contribution Use
TOTAL MATCH CONTRIBUTION	\$1,270,545.98	06/26/2024	Dallas Housing Foundation St. Jude

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Match Sources and Liabilities Summary

CITY OF DALLAS
Housing and Neighborhood Revitalization Department
HOME Fund Match Sources and Liabilities Summary
October 1, 2023 – September 30, 2024

MATCH SOURCE	
Subtotal - FY 2023-24 Match Contribution	\$1,270,545.08
Prior Fiscal Year Excess Match Funds	\$7,760,449
Total Available Match	\$9,030,994.08

MATCH LIABILITIES	
FY 2023-24 HOME Expenditures	
CHDO Projects/CHDO Loans	\$808,000
Housing Development Loan Program	\$4,529,474.02
Mortgage Assistance Program	\$578,182.24
TBRA Programs	\$0
CHDO Operating Assistance	\$0
HOME Administration	\$508,832.69
Total FY 2023-24 HOME Expenditures	6,424,488.95

FY 2023-24 HOME Expenditures Requiring Match	
CHDO Projects/CHDO Loans	808,000
Housing Development Loan Program	\$4,529,474.02
Mortgage Assistance Program	\$578,182.24
TBRA Programs	\$0
Total Net HOME Funds Subject to Match	\$5,915,656.26

MATCH REQUIREMENT	
Total HOME Expenditures - Requiring Match	\$5,915,656.26
Less: FY23 PI Receipted/Expended - no match	\$370,209.65
Previous FY PI Expended - no match	\$0
Net HOME Expenditures - Requiring Match	\$5,545,446.61
Match Required	12.5%
Total HOME Match Requirement FY 2023-24 <i>(Based on the City's calculation)</i>	\$693,180.83
Total HOME Match Requirement FY 2023-24 <i>(Based on the IDIS report PR33)</i>	\$614,866.27

Excess Match Funds	\$8,416,127.81
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Matching Liability Report

DALLAS, TX

<u>Fiscal Year</u>	<u>Match Percent</u>	<u>Total Disbursements</u>	<u>Disbursements Requiring Match</u>	<u>Match Liability Amount</u>
1997	12.5 %	\$873,057.99	\$713,507.16	\$89,188.39
1998	12.5 %	\$6,702,375.72	\$5,236,023.46	\$654,502.93
1999	12.5 %	\$7,149,215.16	\$5,904,762.85	\$738,095.35
2000	12.5 %	\$6,216,244.12	\$5,418,392.04	\$677,299.00
2001	12.5 %	\$3,926,978.45	\$3,415,358.92	\$426,919.86
2002	12.5 %	\$7,122,090.21	\$6,370,299.72	\$796,287.46
2003	12.5 %	\$6,693,256.84	\$5,364,370.91	\$670,546.36
2004	12.5 %	\$9,107,360.84	\$7,684,611.66	\$960,576.45
2005	12.5 %	\$9,341,388.71	\$8,255,951.23	\$1,031,993.90
2006	12.5 %	\$9,828,304.09	\$8,740,105.58	\$1,092,513.19
2007	12.5 %	\$6,804,286.09	\$5,788,819.79	\$723,602.47
2008	12.5 %	\$8,042,703.56	\$6,382,522.09	\$797,815.26
2009	12.5 %	\$9,021,785.91	\$7,843,999.49	\$980,499.93
2010	12.5 %	\$8,229,100.59	\$7,160,352.86	\$895,044.10
2011	12.5 %	\$5,282,035.41	\$4,434,433.63	\$554,304.20
2012	12.5 %	\$9,853,267.96	\$8,537,666.41	\$1,067,208.30
2013	12.5 %	\$5,870,520.10	\$5,077,782.49	\$634,722.81

2014	12.5%	\$3,648,482.71	\$2,444,402.86	\$305,550.35
2015	12.5%	\$1,793,368.06	\$1,025,850.55	\$128,231.31
2016	12.5%	\$2,901,525.55	\$2,406,827.42	\$300,853.42
2017	12.5%	\$3,689,218.75	\$3,183,087.25	\$397,885.90
2018	12.5%	\$2,712,152.07	\$2,552,899.85	\$319,112.48
2019	12.5%	\$2,119,487.90	\$1,624,035.05	\$203,004.38
2020	0.0%	\$5,600,696.49	\$5,134,974.51	\$0.00
2021	0.0%	\$1,002,598.87	\$639,377.85	\$0.00
2022	0.0%	\$184,793.57	\$61,350.12	\$0.00
2023	12.5%	\$5,459,811.82	\$4,918,930.17	\$614,866.27



HOME Affordability Rental Property
Inspections

City of Dallas Housing and Neighborhood Revitalization Department HOME Affordability Rental Property Inspections October 1, 2023 - September 30, 2024												
#	Project Name	Project Address	City & State	Total Units	Total Home Units	Home Units Monitored	FUNDING	1st Physical Inspection Date	Physical Inspection Status	Failed Inspection Follow Up	Affordability Review Date	Affordability Findings
1	Palladium Redbird	7202 S Westmoreland Rd.	Dallas TX 75237	210	33	12	Home	3/14/2024	Pass			
2	Estates at Shiloh	10725 Shiloh Rd	Dallas TX 75228	264	16	16	Home	5/17/2024	Pass			
3	Cornerstone C.D.C.	1819 MLK Blvd.	Dallas TX 75215	3	3	3	Home	6/7/2024	Pass			
4	Pleasant Oaks	8502 Bearden St.	Dallas TX 75227	8	8	8	Home	6/20/2024	Pass			
5	Notre Dame	810 S Madison Ave.	Dallas TX 75208	8	8	8	Home	7/17/2024	Pass			

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Program Narratives and Activity Reports

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Affirmative Fair Housing Narrative

PROJECT NAME: AFFIRMATIVE FAIR HOUSING MARKETING

The City of Dallas has an Affirmative Fair Housing Marketing (AFHM) program that must be incorporated into all housing activities carried out with the assistance of City funds. The goal of the AFHM program is to promote and preserve housing choice and to attract prospective buyers, tenants, or program participants of all majority and minority groups to a housing market area to benefit from City-assisted housing programs without regard to race, color, religion, sex, national origin, handicap, familial status, or sexual orientation/gender identity. Every housing assistance program directly administered by the City is subject to an AFHM plan, which is developed in conjunction with the City's Fair Housing Office (FHO).

Applicants that apply for City of Dallas funding are required to submit an AFHM Plan with their funding application. The submittal must include the owner's plans for marketing the housing development, what efforts are proposed to attract buyers/tenants least represented and persons least likely to apply for housing in the area the development is located. The City's FHO then reviews the plan for appropriateness and makes recommendations where needed. The FHO must approve the plan before funding is provided. The principal goal of the AFHM program is to have majority and minority groups participate in proportion to their representation within the total eligible population. Each development owner is required to advertise the development in a manner that will reach the targeted population identified in the development's individual marketing plan.

PERFORMANCE INDICATORS:

<u>Goal</u>	<u>Actual</u>	<u>Variance (+/-)</u>
Approve/Monitor 38 AFHM Plans	4 AFHM Plans	-89 %

Variances over/under by more than 15% require explanation:

Due to a change in staff, key measures were lost for keeping track of AFHMPs approved and monitored. FHO is working with the City's Housing Department to better monitor and track approved plans.

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Fair Market Housing Narrative

PROJECT NAME: FAIR HOUSING OFFICE (FHO)
IDIS ACTIVITY: 13574

DESCRIPTION/ACCOMPLISHMENTS

On June 12, 1992, HUD granted the City of Dallas interim certification to be recognized as a substantially equivalent fair housing agency; the final certification was granted on April 24, 1995. The Dallas Fair Housing Ordinance continues to be substantially equivalent to the Federal Fair Housing Act and the Dallas Fair Housing Office remains substantially equivalent to HUD in addressing issues of substantive rights under the law; having procedures, remedies and judicial review that meets the criteria set by the federal government. The primary goal of the Fair Housing Office under the City of Dallas Comprehensive Plan is to affirmatively further fair housing – to promote and preserve housing choice without regard to race, color, religion, sex, national origin, handicap, familial status or sexual orientation/gender identity. To that end, the fair housing accomplishments in FY 2023-24 are detailed below.

Enforcement

There was a total of 51 case closures related to fair housing with nine (9) of the Fair Housing cases being conciliated totaling \$53,350.00 in settlements.

Education and Training

Between September 2023 and October 2024, the Fair Housing Office facilitated a total of 20 conciliations and Fair Housing training sessions that engaged multiple stakeholders, and housing staff.

Promotion/Outreach

The Fair Housing Office promoted the available services through one African American publication, printed bi-weekly and one LGBT newspaper printed bi-weekly. Other efforts included promotions through one English radio station for 60, 15-second spots and 20, 10-second bonus spots for four weeks. FHO also promoted through Spanish radio station 20 spots per week, at 30 seconds for two weeks.

Affordable Housing Assistance

Evaluated and monitored 4 Affirmative Fair Housing Marketing Plans for City- assisted housing developments. This falls short of the goal of 38 by 89 percent. This is largely due to a change in staff and the need to develop a new monitoring process.

LEVERAGING EFFORTS

(Please describe the leveraging efforts and various sources of funds funding the program.)

PERFORMANCE INDICATORS:

Goal	Actual	Variance (+/-)
5,000 People – Housing Questions/Referrals	197 People	-90%
70 Complaints – Investigations	26 Complaints	-47%
70 Events – Provide Education/Outreach	50 Events	-29%

Variances over/under by more than 15% require explanation: Above variances can be attributed to a combination of factors experienced by FHO. Some of the Fair Housing issues that were seen during the COVID pandemic have decreased since the onset. Another factor that contributed to the barriers relates to transitions that took place in the division, where key leadership positions were vacant for majority of the fiscal year.

As it relates to “Housing Questions/Referrals”, the FHO has experienced reduced traffic from the public. The number of walk-ins from the public and the number of calls from people inquiring about fair housing and other housing issues have been significantly reduced.

Although Fair Housing experienced a variance below the projected target for “Education/Outreach”, the total variance decreased by 64 percent. This improvement can be attributed to the addition of dedicated employees focused on outreach, hosting and attending presentations. With continued emphasis on facilitating participation from local nonprofits and Community Housing Development Organizations (CHDOs); we aim to see further increases. Networking during and outside of outreach opportunities allows the FHO to demonstrate how utilizing the offered training and resources can promote positive outcomes in addressing housing discrimination.

FHO continues to strategically redirect efforts in a way to compensate for challenges and improve outcomes and numbers.



Out-of-School Time Program

PROJECT NAME: OUT-OF-SCHOOL TIME PROGRAM IDIS
ACTIVITY: 13563, 13564

Date Originally Funded:

- FY 1994-95 (reprogrammed funds) for 9 sites. It had expanded to 21 sites – nine (9) at Dallas ISD Elementary Schools and twelve (12) at recreation centers.
- The goal of this program is to provide quality after school and summer enrichment activities for low-income children ages 5-12.

ACCOMPLISHMENTS:

- A total of 1,537 youth were served at elementary school sites and community sites in Out of School Time (OST) programs at nine (9) Dallas ISD Sites and twelve (12) recreation centers.
- 61% of children served lived in single female-head of households.
- 15% of registered participants had disabilities.
- Continued to partner with Dallas After School (DAS) and participate in the Program Quality Initiative. Dallas PKR received in-person training throughout the FY 2023-24 school year and implemented best practices as recommended by DAS. Additionally, DAS conducted the kick-off training for all OST staff members for the FY 2023-24 school year.
- Five campus sites, Cesar Chavez Learning Center, Clinton P. Russell Elementary, Jack Lowe elementary, Leila P. Cowart Elementary, and Louise Wolff Kahn, received Out of School Time, Certified Program Status from DAS.
- Participated for the fourth straight year in National Give a Kids a Smile Day, which was again sponsored by the American Dental Association. All participants engaged in a virtual presentation about good oral hygiene practices and went home with a package of dental products such as toothbrush, toothpaste and dental floss. Over 350 youth participated in this event that is valued at over \$10,000 in in-kind services.
- Revamped CDBG Summer Programs were hosted at six (6) PKR recreation centers due to the inability to utilize Dallas ISD campuses during the summer of 2024. 379 youth enjoyed an eight-week fun-filled summer with recreational sports and games, arts and crafts, holiday celebrations and field trips.
- Partnered with The Dallas Children's Advocacy Center to provide high-quality training for staff on how to recognize and report child abuse and how to keep youth safe in the digital world.
- Partnered with Brighter Bites to provide fresh vegetables and fruits to youth and their families at community site locations.
- Partnered with Challenge Island LLC to provide Black History Month program for students that combine science, technology, engineering, and math through a project-based learning workshop.
- Partnered with Play-Well TEKnologies to provide fundamental STEM concepts through guided play.
- Awarded Programming Award by City of Dallas for providing 30 years of programming to the citizens of Dallas.
- Partnered with Code Compliance Department to educate program participants on the importance of recycling and the protecting our water ways.
- Three (3) OST staff members attended the two-day, Crimes Against Children Conference, a conference that provides practical and interactive instruction in fighting crimes against children.

- Three (3) OST staff members attended the National Afterschool Association Conference, a conference for OST professionals with inspired learning and networking opportunities.
- Able to reduce participant to staffing ratio to 15:1.

BARRIERS:

- Dallas ISD continues to implement a new Out of School Time program delivery by redirecting funding and implementing a new strategy that has forced partners to re-evaluate how and where they will continue to conduct afterschool and summer programs going forward.

LEVERAGING EFFORTS:

A partnership with Dallas ISD continues with the use of their facilities and USDA snack program.

- Executed a one-year extension of an existing Interlocal Agreement with the Dallas Independent School District (DISD), to continue providing access to DISD facilities and funding for enrichment programming.

Comparison of Performance/Accomplishments with Goals/Priorities in Action Plan and Consolidated Plan:

- The goal for this year was 1,750 youth. The actual total number served was 1,537 (87%).
- PKR continue to provide seasonal camp opportunities to include fall, winter and spring break camps to maintain continuity of programming for working families who depend on services such as ours.

Did the Program make impact on need(s) identified in Consolidated and Action Plans

This program, in years 1-4, has served 35% (5,003) children of the consolidated plan goal of 14,450 children.

Indicators that best describe the results of program

- City and school support of the program as evidenced by the City's continued funding of the program and continued Dallas ISD's provision of additional enrichment services and snacks.
- The positive comment forms parents turn in yearly to request continuation of the program.
- Staff engagement with parents/families led directly to multiple partnerships for in-kind services and equipment/supplies.
- Sites achieving Certified Program Status and the continuous improved scoring at noncertified sites.
- Partner, advocate and parent voiced positive comments and request for continuation of the program at the town hall meetings and at several Dallas ISD schools.
- The on-going positive feedback from school administrators, faculty and staff.
- Non-profit organizations who want to partner with PKR and regularly speak on our behalf for continued and increased funding.
- Many of the campus school site are at or near capacity daily. In addition, the same children utilize the program on a regular basis, and often over multiple years.

- Partnering with internal agencies to provide additional, onsite enrichment programming.

ADJUSTMENTS/IMPROVEMENTS

Due to cancellations or delays from the school board, the PKR Out of School Time (OST) Division had to adjust its operations for August and September by utilizing recreation centers as alternative locations for programming. These cancellations typically result from school board scheduling changes or facility unavailability, which impact the division's ability to start services at school sites on time.

PERFORMANCE INDICATORS:

<u>Goal</u>	<u>Actual</u>	<u>Variance (+/)</u>
1,750 Youth	1,537 Youth	-12%

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Early Childhood and Out-of-School Time Services Narrative

PROJECT NAME: EARLY CHILDHOOD AND OUT-OF-SCHOOL TIME SERVICES
IDIS ACTIVITY: 13565, 13579, and 13580

DESCRIPTION/ACCOMPLISHMENTS

This program was originally funded in FY 1983-84 by the Mayor's Commission on Childcare. The program offers childcare subsidies for low/moderate income working and adolescent parents who are attending school and do not qualify for any other form of public assistance. Intake/assessments are completed to determine eligibility both on the phone and in-person. Program participants are required to pay a portion toward the subsidy received. Subsidies are paid directly to the childcare facilities; clients do not receive subsidy payments directly. Parent workshops are held to provide program participants with information on topics such as money matters, parenting, nutrition, job search, health and healthcare, fair housing, emergency preparedness, and legal services. Referrals were made to ChildCareGroup for parents who do not qualify for the City's program. This program also provides afterschool and childcare for special needs and homeless children.

BARRIERS

- The lack of affordable childcare for low/moderate income makes it difficult or impossible for these parents to obtain and/or retain employment
- For those parents who do not qualify for this program, referrals are made to ChildCareGroup (CCG), however, there is typically a waiting list for low-income parents
- Insufficient childcare slots for infants and toddlers makes it difficult for the parents to obtain and/or retain employment

LEVERAGING EFFORTS

Expenditures of CDBG funding for childcare expenses, including expenditures from the ARPA ECOSTS Childcare were used to leverage additional childcare expenditures for the community as a local match to funds drawn down by the Texas Workforce Commission in the amount of \$850,000.

PERFORMANCE INDICATORS:

<u>Goal</u>	<u>Actual</u>	<u>Variance (+/-)</u>
400 children	375 children	-6%

Variances over/under by more than 15% require explanation:

OUTCOME MEASURES

Out of the total of number of children served, the number of children with access to the service/benefit, who had not been part of the program before, was 301 children (in 209 households).

PROJECT NAME: CV-COVID-Emergency Assistance Program (CEAP)
IDIS ACTIVITY: 13560

DESCRIPTION/ACCOMPLISHMENTS

This program provided short-term rental and utility assistance to help persons/households who are at-risk of homelessness due to loss of income as a result of COVID-19 pandemic, and helped to regain stability in permanent housing.

BARRIERS

- For the 1st seven months of this fiscal year, this program had a maximum rental and/or utility assistance allowance of \$1,500.00 per month, which limited assistance for homeowners and some renters

LEVERAGING EFFORTS

The Treasury Department's Emergency Rental Assistance (ERA) Program funds were used to provide assistance to some clients whose rents were over the CEAP limit of \$1,500.00 per month.

PERFORMANCE INDICATORS:

<u>Goal</u>	<u>Actual</u>	<u>Variance (+/-)</u>
100 households	97 households	-3%

Variances over/under by more than 15% require explanation:

OUTCOME MEASURES

95% of households served remained housed and kept their utilities on, and in good standing after they receive assistance.

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CV-COVID Emergency Assistance (CEAP)
Narrative

PROJECT NAME: CV-COVID-Emergency Assistance Program (CEAP)**IDIS ACTIVITY: 13560****DESCRIPTION/ACCOMPLISHMENTS**

This program provided short-term rental and utility assistance to help persons/households who are at-risk of homelessness due to loss of income as a result of COVID-19 pandemic, and helped to regain stability in permanent housing.

BARRIERS

- For the first seven months of this fiscal year, this program had a maximum rental and/or utility assistance allowance of \$1,500.00 per month, which limited assistance for homeowners and some renters

LEVERAGING EFFORTS

The Treasury Department's Emergency Rental Assistance (ERA) Program funds were used to provide assistance to some clients whose rents were over the CEAP limit of \$1,500.00 per month.

PERFORMANCE INDICATORS:

<u>Goal</u>	<u>Actual</u>	<u>Variance (+/-)</u>
100 households	97 households	-3%

Variances over/under by more than 15% require explanation:

OUTCOME MEASURES

95% of households served remained housed and kept their utilities on, and in good standing after they receive assistance.



Community Court Narrative

PROJECT NAME: COMMUNITY COURT PROGRAM**IDIS ACTIVITY: 13566 - SOUTH DALLAS COMMUNITY COURT (SDCC) IDIS ACTIVITY: 13568 - WEST DALLAS COMMUNITY COURT (WDCC)****IDIS ACTIVITY: 13567 - SOUTH OAK CLIFF COMMUNITY COURT (SOCCC) OVERVIEW**

The Community Courts program focuses on rehabilitating each defendant and restoring the community. Persons issued citations for quality of life, Class C misdemeanor offenses within a community court's geographical service area, receive notice to swiftly appear before the community court judge. Defendants who plead "guilty" or "no contest" may be ordered to perform community service restitution in the neighborhood, and the judge can also require defendants to attend rehabilitative and educational programs. Typical offenses adjudicated in the community courts are usually quality of life crimes which includes open container, possession of drug paraphernalia, hazardous code violations, littering, minor assault, manifestation of prostitution, overgrown vegetation, and illegal dumping.

PROCESS AND SERVICES

Defendants cited for Class C misdemeanor quality-of-life offenses appear before the Community Courts within 7 to 14 days. Defendants who plead "guilty" or "no contest" meet with a social services coordinator who assesses the defendant to identify the defendant's specific needs and underlying issues. The defendant is then put into short-term case management, where a comprehensive plan to address the defendant's complex needs/issues (education, training, housing, treatment, financial literacy, health care, etc.) is developed. This comprehensive plan is managed by the social services coordinator and regulated by the court. Services such as basic life skills classes, GED, ESL, and code cases are provided for defendants by court partners and/or the City's Office of Community Care (which provides services for seniors, children, and individuals) in financial need to improve their quality and standard of living.

The Community Courts program and the services offered minimize the financial impact on the defendant while providing needed services through its community partners. Additionally, state and city services are utilized to address complex underlying needs/issues. Most defendants are working poor and/or formerly incarcerated (for higher level offenses), which presents a significant barrier to obtaining housing and employment. The Community Courts program has partnered with the Dallas Head Start program for over 10 years. This collaboration provides an avenue for children of defendants to receive free childcare and early childhood education and development. A considerable number of defendants are grandparents raising grandchildren whose parents will not relinquish parental rights. The result is that the grandparents have the responsibility for the children without any additional financial support. The Community Courts also connect defendants in-need with community partners who provide clothing, food, school supplies, and medical care. For defendants with language barriers, the Community Courts provide written/spoken translation services at no financial cost to defendants.

KEY PRINCIPLES OF COMMUNITY COURT

Enhanced Information – Community Courts are dedicated to the idea that better staff training combined with better information (about litigants, victims, and the community context of crime) can help improve the decision-making process of judges, attorneys, and other justice officials. The goal is to help practitioners make nuanced decisions about individual defendants, ensuring

that they receive an appropriate level of supervision and services. During court, this principle is best achieved through the social service coordinator's notes.

Community Engagement- Community Courts recognize that residents, businesses, and neighborhood groups have an important role to play in helping the justice system identify, prioritize, and solve local problems. By actively engaging residents in the process, community courts seek to improve public trust in justice.

Collaboration - Community Courts engage a diverse range of people, government agencies, and community organizations in collaborative efforts to improve public safety. By bringing together justice players and reaching out to potential partners beyond the courthouse (e.g., social service providers, victim advocates, schools), community courts improve inter-agency communication, encourage greater trust between residents and government, and foster new responses to local problems.

Individualized justice - By using validated, evidence-based assessment instruments, community courts seek to link offenders to individually tailored, community-based services (e.g., job training, drug treatment, safety planning, mental health counseling) when appropriate. By treating defendants with dignity and respect, community courts help reduce the use of incarceration, reduce the occurrence of recidivism, improve community safety, and enhance confidence in the justice system. Linking offenders to services can also aid victims and help to improve their safety.

Accountability - Community Courts send the message that all criminal behavior—even low-level quality of life crime—has an impact on community safety. By promoting community restitution and insisting on regular and rigorous compliance monitoring—and clear consequences for non-compliance—community courts seek to improve the accountability of offenders.

Outcomes - Community Courts emphasize the active and ongoing collection and analysis of data- measuring outcomes and processes, costs, and benefits. Disseminating this information is a valuable symbol of public accountability.

Procedural Justice Another concept that informs the community courts model is the concept of procedural justice (also called procedural fairness). Procedural justice refers to the perceived fairness of the procedures and interpersonal communications that defendants and other litigants experience in the courthouse or courtroom. Aspects of procedural justice include the following:

- Voice - the perception that a defendant's side of the story has been heard.
- Respect - the perception that system treats defendants with dignity and respect.
- Neutrality - the perception that the decision-making process is unbiased and trustworthy.
- Understanding - comprehension of the process and how decisions are made.
- Helpfulness - the perception that system players are interested in a defendant's personal situation to the extent the law allows.

LEVERAGING EFFORTS

In partnership with the Dallas County District Attorney's Office, Dallas County Public Defender's Office and Community Court Partners the Community Courts program assist homeless individuals with higher level offenses through the Office of Homeless Solution as well as accept protective orders through the Community Courts.

The Community Courts program conducts a drug court docket every Wednesday evening for high-risk, high-needs individuals who have at least one outstanding City of Dallas Class C

misdeemeanor citation and are dealing with a substance abuse disorder and/or mental health illness. This court is funded by a grant from the Substance Abuse and Mental Health Services Administration and serves as leverage for the program.

Through a Texas Veteran's Commission grant, the Community Courts program convenes a Veterans Treatment Court. Its focus is on helping veterans with chemical dependency and offers treatment, housing and utility assistance, transportation, and assistance with qualifying defendants for VA benefits. Additionally, in FY 2021-22, the Community Courts program received a three-year grant from the Department of Justice to enhance the services and activities of the South Oak Cliff Veterans Treatment Court. This grant has been extended to FY 2023-23. These grants provide additional funding for program evaluation, outpatient and inpatient treatment services, public defenders, and housing and utility assistance for eligible participants. The grant also serves as leverage for the program.

SOUTH DALLAS COMMUNITY COURT (SDCC)

The City of Dallas opened its first Community Court on September 30, 2004. Located in the Martin Luther King, Jr. Community Center, the SDCC serves the community in and around the South Dallas/Fair Park/Pleasant Grove/Jubilee Park target area.

The SDCC, a nationally recognized "mentor court," serves as a mentor for jurisdictions working to combat neighborhood crime. The court works with the Center for Court Innovation and the Bureau of Justice Assistance to give guidance in developing strategies that combine accountability (such as mandatory participation in community service projects) with support (such as drug treatment and job training programs).

During the 2023-2024 program year, the Community Court program participated in various social service events that educated the community about the Community Court program as well as provided an avenue for residents to seek assistance to address their complex individual problems, including:

- In October 2023, community court staff participated in National Night Out events in the South Dallas/Fair Park area.
- In July 2024, the community court participated and supplied items for "Back to School Supply Give Away" at the MLK Center.
- Throughout the 2023-2024 program year, community court staff attended various Home Owner's Association meetings, crime watch meetings, and neighborhood association meetings.
- Community Court staff participated in Project Safe Neighborhood every fourth Wednesday. Project Safe Neighborhood brings various law enforcement agencies and community organizations together in order to assist individuals who were recently released from prison. Staff from the various law enforcement agencies encourage these individuals to make better life decisions. Staff from the community organizations offer referrals for jobs, education, assistance with City of Dallas citations, etc.

The Community Court program is headed by the Section Chief of Community Courts. Community Courts are split into two teams: social services and community services. Each team is headed by a supervisor who oversees the work of the individual coordinators and assists with caseload management, as necessary. The SDCC has a full-time community service coordinator, social service coordinator, and court clerk. Additional staff help with the court and community activities. SDCC is held weekly on Thursdays with a morning and afternoon docket. Supervised community

service hours are performed every Wednesday and Friday by community court defendants. Follow-ups are typically conducted on a weekly and as needed basis by the social services coordinator who also provide comprehensive case management (i.e., treatment updates, job referrals, housing, code classes, etc.) to meet the specific needs of defendants.

SDCC PERFORMANCE:

The total number of unduplicated defendants was 73 or 15% of the goal of serving 475.

WEST DALLAS COMMUNITY COURT (WDCC)

The City of Dallas opened its second community court on November 18, 2008. Located in the West Dallas Multi-Purpose Center.

The WDCC participated in other public service activities which served to educate citizens about the Community Court program and leveraged resources to aid in addressing complex individual problems. These activities included:

- In October 2023, community court staff participated in National Night Out events in the West Dallas/Oak Cliff area.
- Community Court staff participated in distributing fresh food and fruit in partnership with the North Texas Food Bank and the West Dallas Multipurpose Center.
- Community Court staff participated in Project Safe Neighborhood every fourth Wednesday. Project Safe Neighborhood brings various law enforcement agencies and community organizations together in order to assist individuals who were recently released from prison. Staff from the various law enforcement agencies encourage these individuals to make better life decisions. Staff from the community organizations offer referrals for jobs, education, assistance with City of Dallas citations, etc.
- Throughout the 2023-2024 program year, community court staff attended various Home Owner's Association meetings, crime watch meetings, and neighborhood association meetings.
- In July 2023, community court staff participated in various back to school events in the West Dallas area.

The Community Court program is headed by the Section Chief of Community Courts. Community Courts are split into two teams: social services and community services. Each team is headed by a supervisor who oversees the work of the individual coordinators and assists with caseload management, as necessary. The WDCC has a full-time community service coordinator, social service coordinator, and court clerk. Additional staff help with the court and community activities. WDCC is held weekly on Tuesdays with a morning and afternoon docket. Supervised community service hours are performed every Wednesday and Friday by community court defendants. Follow-ups are typically conducted on a weekly and as needed basis by the social services coordinator who also provide comprehensive case management (i.e., treatment updates, job referrals, housing, code classes, etc.) to meet the specific needs of defendants.

WDCC PERFORMANCE:

The total number of defendants served was 18 or 7% of the goal of serving 250.

SOUTH OAK CLIFF COMMUNITY COURT (SOCCC)

The City of Dallas opened its third Community Court in April of 2010 - the South Oak Cliff Community Court (SOCCC). Located in the Historical DART Police Headquarters at 2111 South Corinth Street Road.

SOCCC took part in public service activities which served to educate citizens about the Community Court program and leverage resources to aid in addressing complex individual problems. These activities included:

- In October 2023, community court staff participated in various National Night Out events in the South Oak Cliff area.
- Community Court staff participated in Project Safe Neighborhood every fourth Wednesday. Project Safe Neighborhood brings various law enforcement agencies and community organizations together in order to assist individuals who were recently released from prison. Staff from the various law enforcement agencies encourage these individuals to make better life decisions. Staff from the community organizations offer referrals for jobs, education, assistance with City of Dallas citations, etc.
- Throughout the 2023-2024 program year, community court staff attended various Home Owner's Association meetings, crime watch meetings, and neighborhood association meetings.
- Throughout the 2023-2024 program year, community court staff participated in various resource fairs.

The Community Court program is headed by the Section Chief of Community Courts. Community Courts are split into two teams: social services and community services. Each team is headed by a supervisor who oversees the work of the individual coordinators and assists with caseload management, as necessary. The SOCCC has a full-time community service coordinator, social service coordinator, and court clerk. Additional staff help with the court and community activities. SOCCC is held weekly on Mondays with a morning and afternoon docket. Supervised community service hours are performed every Wednesday and Friday by community court defendants. Follow-ups are typically conducted on a weekly and as needed basis by the social services coordinator who also provide comprehensive case management (i.e., treatment updates, job referrals, housing, code classes, etc.) to meet the specific needs of defendants.

SOCCC PERFORMANCE:

The total number of unduplicated defendants was 28 or 9% of the goal of serving 325.

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HOME &
Minority Outreach Narrative

**City of Dallas
Housing and Neighborhood Revitalization Department
HOME and Minority Outreach Development Narrative Oct 1,
2023 – Sept 30, 2024**

C. Minority Outreach

To improve the employment of minority and women-owned businesses, the Department continues to examine the utilization of minority and women-owned businesses by non-profit housing organizations funded by the City. Steps continue to be taken to establish Good Faith Effort plans in future contracts.

1. An analysis of participation and entities owned by minorities and women in its HOME and CDBG Program

Four (5) minority contractors (1) Hispanic male (4) African American, (1) African American male and a partnership consisting of (1) African American female with 51% of the business ownership completed projects for the Home Improvement & Preservation Program (HIPP). The total funding amount for projects completed in the FY 2023-24 totals \$568,593.36, in CDBG expenditures.

One(1) woman developer constructing ongoing development projects in FY 2023-24. One (2) was awarded to a White Non-Hispanic Female developer.

2. A statement of actions planned to improve performance in the use of minority and women-owned businesses enterprise (MWBE) where appropriate.

1. The City of Dallas has an Office of Business Diversity that has given all city departments the vision and strategy on how to increase the participation of minority and women owned businesses. That vision is three-fold:
 - a. Opportunity Creation – Provide conditions for growth and development through training, communication, and resource connections.
 - b. Building Capacity – Develop strategic partnerships through intentional, coordinated, and mission-driven efforts aimed at strengthening the management of MWBE businesses to improve their performance and economic impact.
 - c. Diversity Compliance – Advocate for the importance of diversity and inclusion in the awarding of City contracts.
2. The Department of Housing and Community Development hosted a virtual Home Improvement Program Contractor Recruiting Event in May, 2024. A recording of the event is available on the department's website, along with the application process.
3. The Department of Housing and Community Development also host a monthly virtual NOFA Pre-submission meeting every 4th Tuesday of each month. A video recording is also made available on the department's website.



Multi-Family Projects Report

City of Dallas Housing and Neighborhood Revitalization Department Multi-Family Projects October 1, 2023 - September 30, 2024								
IDIS #	Project	Program/Loan Amount	Funding Source	HOME or CDBG Funds Committed for FY 22-23	Amount Expended in FY 23-24	# Units Committed	Units Completed	Construction Type
13357 13355	Westmoreland	\$8,000,000.00	HOME CDBG	\$ 8,000,000.00	\$ 2,500,000.00	248	238	New
13588	Armonia	\$2,085,504.00	HOME	\$ 2,085,504.00	\$ 779,474.02	11	0	New
13542	Kiva East	\$2,480,000.00	HOME	\$ 2,480,000.00	\$ 2,480,000.00	87	87	New
13660	Jaipur Lofts	\$ 2,500,000.00	HOME	\$ 2,500,000.00	\$ 2,500,000.00	71		New
TOTALS				\$ 15,065,504.00	\$ 8,259,474.02	417	325	



HIPP Program Report

City of Dallas
Housing and Neighborhood Revitalization Department
HOME Improvement and Preservation Program (HIPP) Report
October 1, 2023 - September 30, 2024

IDIS CDBG Activity	Race	Ethnicity	AMI Income Range	Address	Funding	Amount	Council District
13469	AA	Non-Hispanic / Non-Latino	31/50	214 N Murdeaux Ln	HIPP CD22/605G/3100	\$ 71,790.00	8
13469	AA	Non-Hispanic / Non-Latino	31/50	2539 Hudspeth Ave	HIPP CD22/605G/3100	\$ 61,971.00	4
13469	W	Hispanic / Latino	31/50	1927 Idaho Ave	HIPP CD22/605G/3100	\$ 69,900.00	4
13469	W	Hispanic / Latino	31/50	6358 Latta St	HIPP CD22/605G/3100	\$ 176,000.00	5
13435	AA	Non-Hispanic / Non-Latino	51/80	310 Freddie St	HIPP CD21/505F/3100	\$ 66,095.00	5
13435	AA	Non-Hispanic / Non-Latino	0/30	3945 Wilder St	HIPP CD21/505F/3100	\$ 173,175.00	7
13435	AA	Non-Hispanic / Non-Latino	51/80	1522 Beauford	HIPP CD21/505F/3100	\$ 69,292.50	8
13256	AA	Non-Hispanic / Non-Latino	31/50	2539 Carpenter Ave	HIPP CD19/976D/3100	\$ 175,000.00	7
13435	AA	Non-Hispanic / Non-Latino	51/80	3621 Atlanta St	HIPP CD21/505F/3100	\$ 173,175.00	7
13435	W	Hispanic / Latino	0/30	1607 Michigan Ave	HIPP CD21/505F/3100	\$ 110,382.00	4



Social Services: CDBG Sub-Recipient Report

**OFFICE OF COMMUNITY CARE
Social Services CDBG Sub-Recipient and Service Report
FY 2023-24**

FUND/ORG	SUB-RECIPIENT	SERVICES
CD24/752J	Open Arms Inc, dba Bryan's House	Provides childcare for children with special needs.
CD24/753J	Vogel Alcove	Provides childcare for homeless children.



Table 3A: Summary of Specific Annual Objectives and Outcomes

**CITY OF DALLAS - PROGRAM YEARS 2019-2024 CONSOLIDATED PLAN
TABLE 3A - SUMMARY OF SPECIFIC ANNUAL OBJECTIVES AND OUTCOMES**

Dept	Project Name/Specific Objective	Funds Source	Outcome	Accomplishment Type	Program Year	Numbers		Percent Complete	Program Year 2023-24 Comments (add comments if accomplishment is +/- 15% different from goal)	
						Proposed	Actual			
HOUSING NEEDS - Homeownership Opportunities										
1	HOU	CDBG	DH-1: Availability/Accessibility of Decent Housing	Provide homeownership opportunities to low and moderate-income homebuyers through the provision of financial assistance when purchasing a home, including down payment assistance, closing costs, and principal reduction.	Housing Units	2019	90	8	9%	The Dallas Home Buyers Assistance Program successfully achieved the objective outlined in the Action Plan for FY23-24. However, the program was not able to achieve the consolidated plan goals due to a number of factors. The increase in construction costs and sales prices resulted in a higher sales price point, which combined with a decrease in grant funding, made it impossible for us to provide additional loans. As a result, the program was unable to meet its targets.
						2020	90	4	4%	
						2021	90	15	17%	
						2022	90	15	17%	
						2023	90	27	30%	
5-Year Goal						450	69	15%		
HOUSING NEEDS - Homeowner Repairs										
2	HOU	CDBG/ HOME	DH-3: Sustainability of Decent Housing	Provide an all-inclusive repair and rehabilitation program for single-family owner-occupied housing units, and landlord/rental multi-family units.	Households	2019	60	11	18%	The annual goal was met due to; 1) an extended contract negotiation process and program alignment issues between the HIPP program and selected vendor which resulted in the termination of the contract; 2) significant delays from re-examinations of applications received with expired Part 5 income determinations and 3) additional delays related to organizational changes and legal compliance reviews on contracts.
						2020	60	23	38%	
						2021	60	36	60%	
						2022	60	47	78%	
						2023	60	10	17%	
5-Year Goal						300	127	42%		
HOUSING NEEDS - Affordable Housing										
3	HOU	CDBG/ HOME	DH-2: Affordability of Decent Housing	Provide developers with loans/grants for acquisition of vacant and improved properties, predevelopment and development costs, operating assistance and development, etc.	Housing Units	2019	20	1	5%	The program was able to exceed the goal due to the successful completion of previous projects that had been pending.
						2020	20	273	1365%	
						2021	20	99	495%	
						2022	20	638	3190%	
						2023	20	361	1,805%	
5-Year Goal						100	1,372	1,372%		
4	HOU	HOME	DH-2: Affordability of Decent Housing	Provide developers with loans/grants for acquisition of vacant and improved properties, predevelopment and development costs, operating assistance and development, etc.	Housing Units	2019	14	4	29%	The City exceeded its goal for the CHDO Development Loan Program due to increased demand and several projects by two CHDOs with a large number lots that started construction and were completed and sold to eligible homebuyers during FY23-24 paired with down payment assistance.
						2020	14	0	0%	
						2021	14	0	0%	
						2022	14	1	7%	
						2023	14	36	257%	
5-Year Goal						70	41	59%		
HOUSING NEEDS - Other Housing/Neighborhood Revitalization										
5	HOU BMS	CDBG	SL-3: Sustainability of Suitable Living Environment	Provide funding in CDBG eligible areas for repair, improvements, reconstruction, or rehabilitation of public facilities and infrastructure.	People	2019	7,265	0	0%	Projects are currently under construction pending completion. They are expected to create a more suitable living environment for 105,067 households in Dallas.
						2020	7,265	85,885	1182%	
						2021	7,265	32,270	444%	
						2022	7,265	20,760	286%	
						2023	7,265	0	0%	
5-Year Goal						36,325	138,915	382%		

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						Proposed	Actual			
HOMELESS SERVICES										
6	OCC	Tenant Based Rental Assistance	HOME	Provide financial assistance for emergency short-term rent/utility assistance (up to 24 months) for homeless families and individuals.	People	2019	10	10	100%	This program was completed in FY 2019-20.
		2020				10	0	0%		
	2021	10	0			0%				
	2022	10	0			0%				
	2023	10	0			0%				
		DH-2: Affordability of Decent Housing			5-Year Goal	50	10	20%		
7	OCC	COVID-19 Tenant Based Rental Assistance	HOME	Provide financial assistance for emergency short-term rent/utility assistance (up to 24 months) for residents who have been financially impacted by the COVID-19 pandemic.	People	2019	150	103	69%	Program has been completed since funding has been exhausted.
		2020				150	89	59%		
	2021	150	0			0%				
	2022	150	0			0%				
	2023	150	0			0%				
		DH-2: Affordability of Decent Housing			5-Year Goal	750	192	26%		
8	OHS	COVID-19 Emergency Shelter and Street Outreach	ESG-CV	Provide emergency shelter and street outreach for homeless persons, including hotel/motel vouchers and temporary shelters for people experiencing homelessness who are impacted by the COVID-19 pandemic.	People	2019	11,375	1,829	16%	ESG CARES Grant ended 9/30/2023. No performance data reported for FY 2023-24.
		2020				11,375	0	0%		
	2021	11,375	6,208			55%				
	2022	11,375	4,347			38%				
	2023	11,375	0			0%				
		SL-1: Availability/Accessibility of Sustainable Living Environment			5-Year Goal	56,875	12,384	22%		
9	OHS	COVID-19 Rapid Re-Housing	ESG-CV	Provide rapid re-housing services to persons who are experiencing homelessness who are impacted by the COVID-19 pandemic.	People	2019	650	0	0%	ESG CARES Grant ended 9/30/2023. No performance data reported for FY 2023-24.
		2020				650	0	0%		
	2021	650	531			82%				
	2022	650	1,067			164%				
	2023	650	0			0%				
		DH-2: Affordability of Decent Housing			5-Year Goal	3,250	1,598	49%		
10	OHS	COVID-19 Homeless Prevention	ESG-CV	Provide services designed to prevent an individual or family who are impacted by the COVID-19 pandemic from moving into emergency shelters or living in a public or private place not meant for human habitation.	People	2019	285	137	48%	ESG CARES Grant ended 9/30/2023. No performance data reported for FY 2023-24.
		2020				285	192	67%		
	2021	285	387			136%				
	2022	285	181			64%				
	2023	285	0			0%				
		DH-2: Affordability of Decent Housing			5-Year Goal	1,425	897	63%		

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						Proposed	Actual		
11	Street Outreach	ESG	Provide services to meet immediate needs of unsheltered homeless people by connecting them with emergency shelter, housing and/or critical services.	People	2019	230	128	56%	Additional persons were served with ESG Street Outreach based on additional capacity added with one new staff position in Street Outreach during FY 2023-24.
					2020	230	306	133%	
	2021				230	346	150%		
	2022				230	333	145%		
	2023				230	487	212%		
	SL-1: Availability/Accessibility of Sustainable Living Environment				5-Year Goal	1,150	1,600	139%	
12	Emergency Shelter Operations	ESG	Provide operational costs for shelters or transitional housing facilities for homeless persons.	People	2019	12,300	3,780	31%	Fewer shelters were supported through ESG funding. As a result, fewer persons were served in emergency shelter funded through ESG.
					2020	12,300	7,448	61%	
	2021				12,300	4,808	39%		
	2022				12,300	3,698	30%		
	2023				12,300	3,398	28%		
	SL-1: Availability/Accessibility of Sustainable Living Environment				5-Year Goal	61,500	23,123	38%	
13	Homeless Prevention	ESG	Provide services to prevent individual/family from moving into emergency shelters or living in a place not meant for human habitation through housing relocation, stabilization services and short-and/or medium-term rental assistance.	People	2019	102	111	109%	No comment required.
					2020	102	51	50%	
	2021				102	64	63%		
	2022				102	134	131%		
	2023				102	93	91%		
	DH-2: Affordability of Decent Housing				5-Year Goal	510	453	89%	
14	Rapid Rehousing	ESG	Provide rapid re-housing services to persons who are homeless, including housing relocation and stabilization services, financial assistance, and rental assistance.	People	2019	235	309	131%	Fewer persons were served with ESG Rapid Rehousing funding, as other funding sources (e.g., American Rescue Plan Act (ARPA) funds) were utilized to place homeless in housing under the R.E.A.L. Time Rapid Rehousing (RTR) Initiative.
					2020	235	634	270%	
	2021				235	0	0%		
	2022				235	20	9%		
	2023				235	26	11%		
	DH-2: Affordability of Decent Housing				5-Year Goal	1,175	989	84%	
OTHER HOUSING - Persons living with HIV/AIDS and Their Families									
15	Tenant Based Rental Assistance	HOPWA/ HOPWA-CV	Provide long-term and transitional rental assistance to persons with HIV/AIDS and their families living in the metropolitan area.	Households	2019	190	263	138%	Additional funds continued to be deployed for long-term TBRA assistance, so that more households can receive needed long-term assistance.
					2020	190	276	145%	
	2021				190	291	153%		
	2022				190	293	154%		
	2023				190	311	164%		
	DH-2: Affordability of Decent Housing				5-Year Goal	950	1,434	151%	
16	Prevention	HOPWA/ HOPWA-CV	Provide short-term rent, mortgage and utility assistance to persons with HIV/AIDS and their families living in the metropolitan area.	Households	2019	250	251	100%	Additional funds continued to be deployed for short-term prevention assistance, to serve more households in need of short-term assistance.
					2020	250	183	73%	
	2021				250	190	76%		
	2022				250	267	107%		
	2023				250	316	126%		
	DH-2: Affordability of Decent Housing				5-Year Goal	1,250	1,207	97%	

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						Proposed	Actual		
17	Operations	HOPWA/ HOPWA-CV	Provide operational costs, including lease, maintenance, utilities, insurance and furnishings for facilities that provide housing to persons with HIV/AIDS and their families living in the metropolitan area.	Households	2019	315	233	74%	Results are impacted by fewer households served in permanent and transitional/short-term housing due to less turnover than anticipated. In addition, there was under-utilization of emergency hotel/motel vouchers.
					2020	315	243	77%	
	2021				315	232	74%		
	2022				315	216	69%		
	2023				315	214	68%		
	DH-2: Affordability of Decent Housing				5-Year Goal	1,575	1,138	72%	
18	Supportive Services	HOPWA/ HOPWA-CV	Provide housing services, information, outreach and support to enhance the quality of life for persons living with HIV/AIDS and their families living in the metropolitan area, including hospice/respite care for affected children.	Households	2019	925	741	80%	Comment Not Required.
					2020	925	826	89%	
	2021				925	847	92%		
	2022				925	765	83%		
	2023				925	867	94%		
	DH-2: Affordability of Decent Housing				5-Year Goal	4,625	4,046	87%	
19	Housing Information Services	HOPWA/ HOPWA-CV	Provide housing information services and resource identification for persons living with HIV/AIDS and their families living in the metropolitan area, including hospice/respite care for affected children	Housing Units	2019	175	161	92%	Comment Not Required.
					2020	175	145	83%	
	2021				175	182	104%		
	2022				175	167	95%		
	2023				175	160	91%		
	DH-2: Affordability of Decent Housing				5-Year Goal	875	815	93%	
PUBLIC SERVICE NEEDS - Youth Programs									
20	Out of School Time Program	CDBG	Provide after-school and summer outreach programs for youth (ages 6-12) Monday-Friday through structured recreational, cultural, social and life skill activities.	Youth	2019	2,890	1,589	55%	PKR continued to be challenged with post pandemic matters related to staffing and changing priorities with their partner agency (Dallas ISD) related to facility access. PKR is evaluating alternative measures and potential programs to increase participation and service levels.
					2020	2,890	813	28%	
	2021				2,890	1,275	44%		
	2022				2,890	1,326	46%		
	2023				2,890	1,537	53%		
	SL-1: Availability/Accessibility of Sustainable Living Environment				5-Year Goal	14,450	6,540	45%	
21	Early Childhood and Out-of-School Time Services Program	CDBG	Provide childcare subsidies for low/mod income working parents and adolescent parents who are attending school and do not qualify for any other form of public assistance.	Youth	2019	400	183	46%	Comment Not Required.
					2020	400	260	65%	
	2021				400	379	95%		
	2022				400	330	83%		
	2023				400	372	93%		
	SL-1: Availability/Accessibility of Sustainable Living Environment				5-Year Goal	2,000	1,524	76%	
PUBLIC SERVICE NEEDS - Other Public Service Activities (Non-Youth)									
22	Overcoming Barriers to Work Program	CDBG	Provide programs to support projects that provide residents with the skills and needed support to gain and maintain jobs that pay livable wages.	People	2019	335	246	73%	The program ended in FY 2021-22.
					2020	335	270	81%	
	2021				335	126	38%		
	2022				335	0	0%		
	2023				335	0	0%		
	SL-1: Availability/Accessibility of Sustainable Living Environment				5-Year Goal	1,675	642	38%	

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						Proposed	Actual		
23	ATT	CDBG	Provide an opportunity to enforce municipal laws for offenses and code violations of properties.	People	2019	475	402	85%	The pandemic significantly impacted Community Courts due to closures and reduced V citation issuance, leading to fewer participants. To address this, training with DPD, Code, and the Marshal's Office was increased. High personnel turnover required additional hiring and training efforts, with vacant positions still being filled. A ransomware attack and a case management system upgrade also caused disruptions, taking data systems offline for testing and implementation.
					2020	475	482	101%	
	2021	475	129	27%					
	2022	475	66	14%					
	2023	475	73	15%					
5-Year Goal						2,375	1,152	49%	
24	ATT	CDBG	Provide an opportunity to enforce municipal laws for offenses and code violations of properties.	People	2019	325	351	108%	The pandemic significantly impacted Community Courts due to closures and reduced V citation issuance, leading to fewer participants. To address this, training with DPD, Code, and the Marshal's Office was increased. High personnel turnover required additional hiring and training efforts, with vacant positions still being filled. A ransomware attack and a case management system upgrade also caused disruptions, taking data systems offline for testing and implementation.
					2020	325	296	91%	
	2021	325	97	30%					
	2022	325	74	23%					
	2023	325	28	9%					
5-Year Goal						1,625	846	52%	
25	ATT	CDBG	Provide an opportunity to enforce municipal laws for offenses and code violations of properties.	People	2019	250	420	168%	The pandemic significantly impacted Community Courts due to closures and reduced V citation issuance, leading to fewer participants. To address this, training with DPD, Code, and the Marshal's Office was increased. High personnel turnover required additional hiring and training efforts, with vacant positions still being filled. A ransomware attack and a case management system upgrade also caused disruptions, taking data systems offline for testing and implementation.
					2020	250	183	73%	
	2021	250	151	60%					
	2022	250	72	29%					
	2023	250	18	7%					
5-Year Goal						1,250	844	68%	
26	HOU	CDBG/ CDBG-CV	Provide short-term mortgage and rental assistance to help persons/households who are at-risk of homelessness due to loss of income as a result of COVID-19 regain stability in permanent housing.	People	2019	775	525	68%	The Program's funding has ended.
					2020	775	920	119%	
	2021	775	99	13%					
	2022	775	0	0%					
	2023	775	0	0%					
5-Year Goal						3,875	1,544	40%	

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27	OCC	CV- Emergency Assistance Program	Provide short-term mortgage and rental assistance to help persons/households who are at-risk of homelessness due to loss of income as a result of COVID-19 regain stability in permanent housing.	People	2019	100	0	Comment Not Required.
		Non-Housing Community Development			2020	100	0	
		2021			100	468	468%	
		2022			100	143	143%	
		2023			100	97	97%	
5-Year Goal						500	708	142%
28	OCC	CV- Drivers of Poverty/Childcare	Provide childcare services to families to enable parents to participate in job skills training and educational opportunities and provide assistance with health care expenses for preventive and COVID-related health care needs.	People	2019	325	0	This program ended in FY22-23.
		Non-Housing Community Development			2020	325	0	
		2021			325	1,172	361%	
		2022			325	18,579	5,717%	
		2023			325	0	0%	
5-Year Goal						1,625	19,751	1,215%
29	PKR	CV- Enhanced Out of School Time Program	Provide funding for the Dallas Park and Recreation Department to offset costs associated with reducing the spread of COVID-19 during Out of School Time Program activities.	People	2019	524	0	In January 2020 PKR began to transition the OST program out of the recreation center sites due to a GF budget consideration. As the department began to reallocate its resources and implement the change COVID-19 halted the transition and its effect continue to prevent PKR from doing so. PKR has removed the recreation center proposed goals for the final four (4) years of the plan.
		Non-Housing Community Development			2020	524	0	
		2021			524	0		
		2022			524	0		
		2023			524	0		
5-Year Goal						2,620	0	0%
30	OEI	CV- Digital Navigators Program	Provide assistance to those impacted by COVID-19 who need affordable home internet service, affordable internet-capable devices, and/or coaching in introductory digital skills in order to become effective home internet users.	People	2019	200	0	The decision has been made to reallocate the entire Digital Navigator program allocation to a different program. The Digital Navigators Program has been cancelled.
		Non-Housing Community Development			2020	200	0	
		2021			200	0		
		2022			200	0		
		2023			200	0		
5-Year Goal						1,000	0	0%

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							Proposed	Actual		
31	OEI	CV- Evictions Assistance Initiative	CDBG-CV	Provide legal representation, education, and training to tenants (individuals and families with low and-moderate-incomes) that have been impacted by COVID-19 who are facing eviction.	People	2019	100	0	0%	The program did not receive funding for FY 2023-24; consequently, there were no participants to report.
		2020				100	338	338%		
		2021				100	195	195%		
		2022				100	566	566%		
		2023				100	0	0%		
5-Year Goal							500	1099	220%	
32	ECO	CV- Workforce Training Program	CDBG-CV	Provide workforce training and/or education to low- and moderate-income Dallas residents who have been impacted by COVID-19 through unemployment or underemployment.	People	2019	80	0	0%	Program completed in December 2023.
		2020				80	0	0%		
		2021				80	102	128%		
		2022				80	394	493%		
		2023				80	11	14%		
5-Year Goal							400	507	127%	
ECONOMIC DEVELOPMENT - Financial Assistance to Small Businesses										
33	ECO	Small Business Continuity Grant Program	CDBG-CV	Provide up to \$10,000 in grants to small businesses affected by COVID-19.	Jobs	2019	72	134	186%	Program completed. Funds have been fully awarded.
		2020				72	205	285%		
		2021				72	0	0%		
		2022				72	0	0%		
		2023				72	0	0%		
5-Year Goal							360	339	94%	
34	ECO	Small Business Continuity Loan Program	CDBG-CV	Provide up to \$50,000 in low-cost loans to small businesses affected by COVID-19.	Jobs	2019	72	21	29%	Overall loan funding was reduced to \$1 M from \$2.5 m. Program completed. Funds are fully awarded.
		2020				72	11	15%		
		2021				72	0	0%		
		2022				72	0	0%		
		2023				72	0	0%		
5-Year Goal							360	32	9%	
FAIR HOUSING										
35	FHO	Fair Housing	CDBG	Housing assistance inquiries processed and/or referred annually.	People	2019	5,000	2,687	54%	FHO did not meet the goal due to a reduction in outreach meetings as an effect of the global pandemic.
		2020				5,000	1,909	38%		
		2021				5,000	473	9%		
		2022				5,000	580	12%		
		2023				5,000	197	4%		
5-Year Goal							25,000	5,846	23%	

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						Proposed	Actual		
36	Fair Housing	CDBG	Investigate discrimination complaints of violations of the Fair Housing Ordinance.	Complaints	2019	70	52	74%	FHO experienced delays and some issues that affected responsiveness from the parties to many of the open cases. Additionally, the FHO lost key staff members which created additional challenges.
	N/A				2020	70	52	74%	
		2021			70	37	53%		
		2022			70	26	37%		
		2023			70	51	73%		
5-Year Goal						350	218	62%	
37	Fair Housing	CDBG	Provide fair housing education and outreach.	Events	2019	70	34	49%	FHO was unable to participate in many of the annual external events conducted by various entities, organizations, and agencies in and around Dallas due to staffing issues.
	N/A				2020	70	40	57%	
		2021			70	19	27%		
		2022			70	5	7%		
		2023			70	50	71%		
5-Year Goal						350	148	42%	
38	Fair Housing	CDBG	Approve and monitor Affirmative Fair Housing Marketing Plans (AFHMO) for city assisted housing programs and projects.	Housing Complexes	2019	38	49	129%	Due to a change in staff, key measures were lost for keeping track of AFHMPs approved and monitored. FHO is working with the City's Housing Department to improve monitoring and tracking capability.
	N/A				2020	38	49	129%	
		2021			38	49	129%		
		2022			38	3	8%		
		2023			38	4	11%		
5-Year Goal						190	154	81%	