

Consolidated Annual Performance and Evaluation Report (CAPER) DRAFT

FISCAL YEAR OCTOBER 1, 2024 – SEPTEMBER 30, 2025

CITY OF DALLAS

1500 MARILLA STREET | DALLAS, TX 75201



City of Dallas

NOTICE OF PUBLIC HEARING HUD Programs FY 2024-25

REVIEW AND COMMENT PERIOD FOR DALLAS PROGRAM PERFORMANCE WITH U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT (HUD) FORMULA GRANT FUNDS DURING THE FISCAL YEAR ENDED SEPTEMBER 30, 2025

On December 4, 2025, at 7:00 p.m. a hybrid public hearing will be held at Dallas City Hall, 1500 Marilla Street, Council Briefing Room, 6ES, and by video conference to receive comments on the performance of the following HUD Programs for the year which ended September 30, 2025 (FY 2024-25): Community Development Block Grant, HOME Investment Partnerships Program, Emergency Solutions Grant, and Housing Opportunities for Persons with AIDS.

Participants can access the meeting in person, or by visiting the following link: <https://bit.ly/49xDSr2> and enter the password Wagtesem858 (92483736 when dialing from a phone or video system) or join the event by calling (469) 210-7159 and enter the access code: 2494 223 1440. Please contact Budget & Management Services - Grants Administration Division no later than thirty (30) minutes in advance of the meeting to either submit public comments or to register as a speaker, by calling (214) 670-6727 or emailing amber.puga@dallas.gov.

Beginning November 17, 2025, a copy of the Consolidated Annual Performance and Evaluation Report (CAPER) for each grant is available for review on the City of Dallas website <https://bit.ly/commdevelopment>. A copy of the report will be available at all City of Dallas library branches, and a copy of the report is also available at the City of Dallas Budget and Management Services - Grants Administration Division, Dallas City Hall, 1500 Marilla St., Room 4FS, for review by appoint only.

Residents in the Dallas Metropolitan area may submit written comments regarding the performance reports by email to ofsccommunitydevelopment@dallas.gov or deliver to Budget and Management Services - Grant Administration Division, Dallas City Hall, 1500 Marilla St., Room 4FS, Dallas, Texas 75201 on or before 5:30 p.m. on December 4, 2025.

The City of Dallas will make "Reasonable Accommodations" to programs and/or other related activities to ensure any and all residents have access to services and resources to ensure an equitable and inclusive meeting. Anyone requiring auxiliary aid, service, and/or translation to fully participate in the meeting should notify the Budget & Management Services (BMS) Department by calling (214) 670-4557 or TTY 1-800-735-2989, forty-eight (48) hours prior to the scheduled hearing. [Toda persona que necesite un servicio o ayuda auxiliar para participar plenamente o asistir a cualquier audiencia pública debe notificar al Oficina de Presupuesto/División de Administración de Subsidios al (214) 670-4557 o TTY 1-800-735-2989, cuarenta y ocho (48) horas antes de la reunión programada.]



City of Dallas

AVISO DE AUDIENCIA PÚBLICA Programas de HUD para el año fiscal 2024-25

PERÍODO DE REVISIÓN Y COMENTARIOS SOBRE LOS RESULTADOS DEL PROGRAMA DE DALLAS CON EL DEPARTAMENTO DE VIVIENDA Y DESARROLLO URBANO DE LOS ESTADOS UNIDOS (HUD, POR SUS SIGLAS EN INGLÉS) CON LOS FONDOS DE SUBVENCIÓN DE FÓRMULA DURANTE EL AÑO FISCAL FINALIZADO EL 30 DE SEPTIEMBRE DE 2025

El 4 de diciembre de 2025, a las 7:00 p.m., se llevará a cabo una audiencia pública híbrida en la Alcaldía de Dallas, 1500 Marilla Street, Sala de Reuniones del Concejo, 6ES, y por videoconferencia para recibir comentarios sobre los resultados de los siguientes Programas de HUD para el año que finalizó el 30 de septiembre de 2025 (AF 2024-25): Subvención en Bloque para el Desarrollo Comunitario, Programa de Asociaciones de Inversión HOME, Subvención para Soluciones de Emergencia y Oportunidades de Vivienda para Personas con SIDA.

Los participantes pueden acceder a la reunión en persona, o visitando el siguiente enlace: <https://bit.ly/49xDSr2> e ingresar la contraseña UFbNcgvt559 (83262488 cuando se marca desde un teléfono o sistema de video) o unirse al evento llamando al (469) 210-7159 e ingresando el código de acceso: 2496 836 2402. Por favor, comuníquese con Servicios de Presupuesto y Administración - División de Administración de Subvenciones a más tardar treinta (30) minutos antes de la reunión para enviar comentarios públicos o para registrarse como orador, llamando al (214) 670-6727 o enviando un correo electrónico a amber.puga@dallas.gov

A partir del 17 de noviembre de 2025, una copia del Informe Anual Consolidado de Desempeño y Evaluación (CAPER, por sus siglas en inglés) para cada subvención está disponible para su revisión en el sitio web de la Ciudad de Dallas <https://bit.ly/commdevelopment>. Una copia del informe estará disponible en todas las sucursales de la biblioteca de la Ciudad de Dallas, y una copia del informe también está disponible en la División de Administración de Subvenciones de los Servicios de Presupuesto y Administración de la Ciudad de Dallas, Alcaldía de Dallas, 1500 Marilla St., Salón 4FS, para revisión solo con cita previa.

Los residentes del área metropolitana de Dallas pueden enviar comentarios por escrito sobre los informes de resultados por correo electrónico a ofscommunitydevelopment@dallas.gov o entregarlos en Servicios de Presupuesto y Administración - División de Administración de Subvenciones, Alcaldía de Dallas, 1500 Marilla St., Salón 4FS, Dallas, Texas 75201 antes de las 5:30 p.m. para el 4 de diciembre de 2025.

La Ciudad de Dallas brindará "Adaptaciones Razonables" a los programas y/u otras actividades relacionadas para garantizar que todos y cada uno de los residentes tengan acceso a servicios y recursos para garantizar una reunión equitativa e inclusiva. Toda persona que requiera ayuda auxiliar, servicio y/o interpretación para participar plenamente en la reunión debe notificar al Departamento de Servicios de Presupuesto y Administración (BMS) llamando al (214) 670-4557 o TTY 1-800-735-2989, cuarenta y ocho (48) horas antes de la audiencia programada.

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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. **91.520(a)**

Each year, the City of Dallas, designated by the U.S. Department of Housing and Urban Development (HUD) as an entitlement community, compiles and publishes the Consolidated Annual Performance and Evaluation Report (Caper). This report details how the City allocates and utilizes Consolidated Plan grant funds, covering expenditures and accomplishments from the first year of the Five-Year Consolidated Plan, spanning FY 2024-25 to FY 2029-30. The CAPER provides a comprehensive overview of how the City manages funding effectively and delivers inclusive community development projects and services to its residents. It documents a wide range of services, activities, and initiatives that improve the quality of life for Dallas residents, including providing decent housing, creating suitable living environments, and expanding economic opportunities for low-and moderate-income individuals. This report summarizes activities from October 1, 2024, to September 30, 2025, and reflects the City's commitment to improving the lives of its residents.

Decent, Affordable Housing

To promote decent, safe, and affordable housing, the City administers a variety of programs and funds dedicated to housing rehabilitation and development, homeownership, rental assistance, and housing for individuals, families, and other special needs populations facing homelessness. Highlight Include:

- The City used Community Development Block Grant (CDBG) and HOME Investment Partnership Program (HOME) funds to construct 880 new housing units occupied by low-and moderate income renters.
- Homeownership assistance was provided to 22 LMI Households through the Dallas Home Buyers Assistance Program (DHAP), utilizing both CDBG and HOME funds.
- Additionally, 15 housing units owned by low- and moderate-income (LMI) households were rehabilitated during FY 2024-25.
- The City used Emergency Solutions Grant (ESG) funds to provide an array of services to a total of 10,662 persons experiencing homelessness and those at risk of homelessness. Emergency and transitional shelters used operational funds to provide services to 10,085 persons, and 439 people received street outreach services. Homeless prevention services aided 116 persons at risk of becoming homeless. The City used ESG funds to provide Rapid Re-Housing assistance for 22 persons during the year.
- Housing Opportunities for Persons with AIDS (HOPWA) funds were used to provide assistance across all services for a total of 1,043 unduplicated households, comprised of 1,043 persons living with HIV/AIDS in the Dallas EMSA, with 939 family members (a total of 1,433 persons). Of the 1,043 unduplicated households served by the Dallas HOPWA program during the 2024-25 program year, approximately 912 households receiving assistance, as follows: 309 received TBRA assistance (33.9%) and 291 received STRMU assistance (31.9%), with 207 housed in facility-based permanent housing (22.6%) and 40 housed in facility-based short-term/transitional housing (4.4%). In addition, 172 households received housing information services, and 4 households received childcare separate from housing assistance.

Homeless Shelter Operations - ESG funds supported overnight shelter for 10,085 individuals experiencing homelessness. These funds were supplemented with City general funds to maximize service delivery. Homeless Prevention – ESG funds provided short-term (3m months) and long-term (4-24 months) of rental assistance and utility assistance to persons who are at risk of homelessness and are at or below 30% of area median income (AMI). This program aided 116 persons. Rapid Re-Housing – ESG funds were used to provide Rapid Re-Housing assistance for 22 persons. Street Outreach – ESG funds supported street outreach services for 439 unsheltered individuals, helping them access emergency shelter, housing, and other critical services to address their immediate needs.

Suitable Living Environment

To create a suitable living environment, the City managed programs allocated funds aimed at enhancing public infrastructure and delivering essential services to diverse groups, including children, young people, senior citizens, and others.

- Jappa Street public improvement project was funded during the fiscal year. The project was pending completion and was expected to create a more suitable environment for 6,980 low-income households in Dallas.
- **Street Improvement:** Funds have been allocated for the reconstruction of streets in the Joppa Area, including paving, drainage upgrades, and replacement of water and wastewater lines. This includes improvements to the 4600 block of Stokes Street, from Hull Avenue to the street's end, in Dallas, Texas, 75216. The Targeted sections are primarily residential and in poor condition. This scope of work for Stokes Street includes:
 - **Paving and Drainage:** Project involves the full removal and reconstruction of approximately 1300 linear feet of 26-foot wide, 6- inch thick, 4000 psi reinforced concrete pavement with curbs and gutters. Improvements include installation of stormwater drainage systems, sidewalks, driveway approaches, slope-downs, and barrier free ramps to ensure compliance with ADA standards. All construction will be completed by City contractors in accordance with City of Dallas specifications. The reconstructed infrastructure is designed to provide a minimum useful life of 20 years.
 - **Water/Wastewater:** Replacement of approximately 1,350 linear feet of 8-inch water mains and 1,350 linear feet of 8-inch wastewater mains to upgrade substandard infrastructure,. Necessary appurtenance adjustments will also be completed.
 - The 7600 to 7900 block of Hull Avenue, from 300 feet of Linfield Road to Burma Road, Dallas, Texas, 75216. This section is also primarily residential and in deteriorated condition. Scope of Work for Hull Avenue: consists of:
 - **Paving and Drainage:** Reconstruction of approximately 1,800 linear feel of 26 foot-wide, 6-inch thick, 4000 psi reinforced concrete pavement with curbs and gutters. The project includes installation of stormwater drainage, sidewalks, driveway approaches, slope-downs, and barrier free remaps to ensure full ADA compliance. All work will be completed by City contractors in accordance with City of Dallas standards. The improvements are expected to provide a useful life of at least 20 years.
 - **Water/Wastewater:** Replacement of 1,800 linear feet of 8-inch water mains and 1,800 linear feet of 12-inch wastewater mains to modernize substandard systems.. Appurtenance adjustments will be performed as needed

- **Family Gateway:** Rehabilitated exterior windows, playground and entry doors, the large front entry window, and other building openings, including pipe and electrical penetrations. This project enhances the living environment for homeless families residing at this transitional living facility, benefiting 52 households.
- **Kidd Springs Roof Repair:** Completed critical roof replacement and building envelope upgrades at the Kidd Springs Recreation Center using CDBG funds. The project corrected identified roofing deficiencies, eliminated water infiltration risks, improved insulation to current code standards, installed new drainage and flashing systems, and added a durable standing seam roof with skylights to enhance natural lighting. These improvements extend the facility's lifespan, reduce long-term maintenance costs, and ensure a safer, more resilient environment for community use. Because the center serves an area where 61.66% of residents are low- to moderate-income, the project directly benefits 21,580 of the community members who rely most on public recreational and gathering spaces.

Several Improvement projects were funded in prior fiscal years. Each project is currently pending completion and is expected to create a more suitable living environment for 106,410 households in Dallas.

- **Sidewalk Improvements:** The funded projects delivered significant sidewalk and accessibility upgrades across three priority areas. Improvements included constructing new five-foot-wide reinforced concrete sidewalks, replacing deteriorated or damaged segments, upgrading curb and gutter systems, improving driveway approaches and slope transitions, and installing Barrier-Free Ramps (BFRs) to achieve full ADA compliance. These enhancements promote safer pedestrian travel, improve mobility for individuals with disabilities, and strengthen overall neighborhood connectivity. Project locations were selected in accordance with the City's Sidewalks Master Plan, with emphasis on CDBG-eligible census tracts where a majority of residents are low to moderate income. As a result, the improvements provide meaningful and equitable benefits to communities most in need, positively impacting an estimated 39,870 residents.
 - (1) 2800 Block of Clydedale Drive from Star Light Rd. to Overlake Drive Dallas: reconstructed sidewalks and installed barrier-free ramps to improve pedestrian safety, accessibility, and connectivity to Overlake Park, public transit stops, and adjacent residential areas. The improvement directly benefits approximately 26,670 residents.
 - (2) 3000 Block of Kendale Drive and 3000 block of Lanoue Drive: reconstructed sidewalks on both sides of the street and installed barrier-free ramps to improve pedestrian safety and accessibility. The improvements enhance access to Overlake Park and promote walkability for residents, including seniors and individuals with mobility challenges. The project directly benefits approximately 26,670
 - (3) 3500 to 3700 Biglow Drive from Hudspeth Avenue to E. Overton Road Dallas: reconstructed sidewalks and installed barrier-free ramps near John Neely Bryan Elementary School to enhance pedestrian safety and walkability for students and families traveling to and from the campus. The project directly benefits approximately 13,200 residents.
 - (4) 2900 Kendale Drive from Lakedale Apartment Entrance to Overlake Drive Dallas: reconstructed sidewalks and installed barrier-free ramps to address long-standing infrastructure needs in a low to moderate income neighborhood. The improvement enhance walkability and provide

accessible connections to nearby community amenities. The project directly benefits approximately 26,670 residents.

- (5) 9900 Overlake Drive to Kendale Drive Dallas: reconstructed sidewalks and installed barrier-free ramps to improve pedestrian safety, reduce hazards, and enhance access to public spaces and community amenities. The improvements primarily benefit low to moderate income residents by strengthening neighborhood connectivity and overall quality of life. The project directly benefits approximately 26,670 residents. .

- **ADA Improvements:** Enhancements were completed at multiple City-owned public facilities referenced below to improve accessibility and ensure compliance with the Americans with Disabilities Act (ADA). The work focused on removing architectural barriers and modifying building features to support safer mobility for elderly individuals and persons with disabilities. These improvements were funded through the Community Development Block Grant (CDBG) program and were prioritized in eligible service areas, and other identified community priority zones.

The prioritization of these projects was guided by the City of Dallas Impact Assessment Tool, which identifies communities at high risk and particularly vulnerable to prolonged hardship due to limited resources. The ADA projects were completed at City-owned public facilities.

As a result, the ADA improvements deliver meaningful and equitable benefits to the communities most in need, positivity impacting approximately 180,685 residents.

- (1) Acadia Branch Library located at 1302 Justin Avenue Dallas: Installed accessible parking spaces and improved access routes to the library entrance. These enhancements provide safe, convenient, and barrier-free access for library patrons and residents in the surrounding neighborhood. The project directly benefits approximately 28,075 residents.
- (2) Central Service Center located on 3202 Canton Street Dallas: Upgrading restrooms to meet current accessibility standards, including clearances, counter heights, grab bars, door hardware, and other accessibility features. These improvements ensure safe, compliant, and equitable restroom access for all facility users. The project directly benefits approximately 66,065 residents.
- (3) Polk Wisdom Branch Library at 7151 Library Lane Dallas: Replace existing sidewalks to create an ADA-compliant access path with appropriate slope and grading. These improvements eliminate trip hazards and surface irregularities, providing safer and more accessible routes for residents with disabilities. The project directly benefits approximately 32,945 residents.
- (4) Skyline Branch Library at 5220 Cliff Haven Drive Dallas: Renovated restrooms with new finishes, plumbing fixtures, lighting, hardware, and accessibility-compliant signage. Additional work included repairing untiled wall sections and repainting ceilings to enhance both functionality and accessibility for public use. The project directly benefits approximately 5,080 residents.
- (5) South Dallas Cultural Center at 3400 S. Fitzhugh Dallas. Reconstructed the entry path from the parking lot to the building entrance, including adjustments to parking lot and pathway elevations and slopes to eliminate irregularities. An accessibility-compliant ramp was installed to provide safe and unobstructed access from the parking lot to the front entrance. The Project directly benefits approximately 48,520 residents.

In FY 2024-25, the City of Dallas advanced projects to promote a suitable living environment for residents, including improvements on Joppa Street, which encompassed paving, drainage upgrades, and replacement of wastewater mains, as well as roof repairs at Kidd Springs Recreation Center. Public improvements also included sidewalk reconstruction at five locations across the City and ADA enhancements at City-owned facilities, including the Acadia, Polk, and Skyline Branch Libraries, the Central Service Center, and South Dallas Cultural Center. These projects collectively improve accessibility, safety, and overall quality of community spaces for residents.

- CDBG-funded public service projects served 1,522 persons during the program year, in addition to area-wide benefits, including:
 - A total of 1,494 youth received services through two programs: Out of School Time (1,226 youth) and Early Childhood Services (268 youth).
 - Childcare assistance was provided to 28 youth through the Drivers of Poverty subsidies.

Expanded Economic Opportunity

COVID-19 Pandemic: On March 12, 2020, the Coronavirus (COVID-19) pandemic reached Dallas, prompting the Mayor to declare a Local State of Disaster in response to community spread. To address the health and economic impacts of the pandemic, the CARES Act provided additional HUD funding (CDBG-CV, ESG-CV, and HOPWA-CV) to prevent, prepare for, and respond to COVID-19, and to provide immediate relief to households and communities economically affected. As of FY 2024-25, all CDBG-CV and ESG-CV funding has been expended, with only HOPWA-CV rental assistance remaining.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's fiscal year goals.

Table 1 - Accomplishments – Program Year & Strategic Plan to Date
[Begins Next Page]

Goal	Category	Source/ Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected 2024 Program Year	2024 Program Year	Percent Complete
Public Services - Youth Programs	Non-Housing Community Development	CDBG: \$1,388,301	Public Service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10,350	1,494	14%	2,070	1,494	73%
Public Services – Drivers of Poverty	Non-Housing Community Development	CDBG: \$618,565	Public Service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	800	28	4%	160	28	18%
Housing Needs – Dallas Home Buyers Assistance Program	Affordable Housing	CDBG: \$400,000 HOME: \$400,000	Direct Financial Assistance to Homebuyers	Households Assisted	80	22	28%	16	22	%
Housing Needs – Home Improvement and Preservation Program	Affordable Housing	CDBG: \$4,302,888	Homeowner Housing Rehabilitated	Household Housing Unit	640	15	2%	128	15	12%
Housing Needs - Residential Development Acquisition Loan Program	Affordable Housing	CDBG: \$2,638,224	Rental Units Constructed	Household Housing Unit	200	0	0%	40	0	0%
Public Facilities and Improvements	Non-Housing Community Development	CDBG: \$2,339,762	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	147,745	180,685	122%	29,549	180,685	611%
Fair Housing, Planning and Program Oversight	Administration, Fair Housing, Oversight	CDBG: \$2,604,614 HOME: \$507,000 ESG: \$91,029 HOPWA: \$687,557	Other	Other	0	0	0%	0	0	0%
Housing Needs – CHDO Development Loan Program	Affordable Housing	HOME: \$765,000	Homeowner Housing Added	Household Housing Unit	55	17	31%	11	17	155%
Housing Needs – Housing Development Loan Program	Affordable Housing	HOME: \$3,456,453	Rental Units Constructed	Household Housing Unit	295	71	24%	59	71	120%
Homeless Services – Emergency Shelter	Homeless	ESG: \$563,318	Homeless Person Overnight Shelter	Persons Assisted	17,500	10,085	58%	3,500	10,085	288%

Goal	Category	Source/ Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected 2024 Program Year	2024 Program Year	Percent Complete
Homeless Services – Street Outreach	Homeless	ESG: \$164,913	Public Service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1,700	439	26%	340	439	129%
Homeless Services – Homeless Prevention	Homeless	ESG: \$246,086	Homelessness Prevention	Persons Assisted	510	116	23%	102	116	114%
Homeless Services – Rapid-Re-Housing	Homeless	ESG: \$148,373	Tenant-Based Rental Assistance/ Rapid Re-Housing	Households Assisted	50	22	44%	10	22	220%
Special Needs— Emergency/Tenant Based Rental Assistance (TBRA)	Non-Homeless Special Needs	HOPWA: \$6,170,681	Housing for People with HIV/AIDS added	Household Housing Unit	2,980	644	22%	596	644	108%
Special Needs— Facility Based Housing	Affordable Housing	HOPWA: \$2,682,450	HIV/AIDS Housing Operations	Household Housing Unit	1,305	247	19%	261	247	95%
Special Needs—Housing Placement and Other Support Services	Non-Housing Community Development	HOPWA: \$163,395	Public Service activities for Low/Moderate Income Housing Benefit	Households Assisted	95	4	4%	19	4	21%
Special Needs—Housing Information Services/ Resource Identification	Non-Homeless Special Needs	HOPWA: \$160,500	Public Service activities for Low/Moderate Income Housing Benefit	Households Assisted	875	172	20%	175	172	98%
Special Needs— HIV Housing Rehab/ Acquisition	Non-Homeless Special Needs	HOPWA: \$50,000	Housing for People with HIV/AIDS	Household Housing Unit	75	132	176%	15	132	880%

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City identified priority needs in the Consolidated Plan: Affordable Housing, Homelessness, Public Improvements and Infrastructure, and Economic Development. Below is an assessment of the City's progress in meeting its five-year and one-year goals, which has been broken out by the City's six priority need areas.

Housing Needs

- **Construction of new Housing** - The City maintained an open Notice of Funding Opportunity (NOFA), with staff continuing to review and approve multifamily and single-family housing projects. In FY 2024-25, eighty-eight (88) new units were completed, including Jaipar Lofts (71 new units), Builders of Hope (8 single-family units), and Notre Dame Place Inc. (9 single-family units), expanding affordable housing options for Dallas residents. During FY 2024-25, several mixed-income multifamily projects were also funded with CDBG and HOME Funds, including Armonia Apartments, Tenison Lofts, HiLine at Illinois, Skyline at Cedar Crest, Trinity West, Park at Northpoint, and Cypress Creek at Montfort. All property acquisitions for these developments were completed, and construction is underway. Upon completion, these projects will add approximately 1,201 affordable housing units for low- to moderate-income Dallas residents
- **Dallas Homebuyers Assistance Program (DHAP)** - The City provided down payment assistance, closing cost support, and/or principal reduction using CDBG and HOME funds to 22 eligible homebuyers. DHAP exceeded its goal of 16 units due to increased subsidies and revised underwriting criteria. The locally funded Anti-Displacement Homebuyer Assistance Program (DHAP 10) aimed to help longtime Dallas residents who had lived in the city for at least 10 years collectively achieve homeownership. Additionally, the Targeted Occupations Homebuyer Assistance Program offered incentives for specific professions, including educational instruction, library occupations, healthcare practitioners, and protective service workers (firefighters and police). Collectively, these non-federally funded programs assisted 7 additional homebuyers in purchasing homes within the City of Dallas.
- **Home Improvement and Preservation Program (HIPP)** - Provided an all-inclusive rehabilitation and reconstruction program for single-family owner occupied housing units. The HIPP program assisted a total of 15 households compared to the annual goal of 128 households during the CAPER evaluation period. The annual goal was not met due to a myriad of factors, including: 1) slow contracting and 2) lack of experienced contractors. To address these issues, the City decided to outsource to an experienced vendor. The new vendor was scheduled to start working in November or December 2025.

Homeless Services

- **Homeless Shelter Operations:** ESG funds were used to provide overnight shelter to 10,085 homeless persons. ESG funds were leveraged by City general funds.
- **Homeless Prevention:** ESG funds provided short-term (3 months) and long-term (4 to 24 months) of rental assistance and utility assistance to persons who are at risk of homelessness and are at or below 30% of area median income (AMI). This program aided 116 persons.
- **Rapid Re-Housing:** ESG funds were used to provide Rapid Re-Housing assistance for 22 persons.
- **Street Outreach:** ESG funds were used to provide street outreach services to meet the immediate needs of 439 unsheltered homeless people by connecting them with emergency shelter, housing and/or critical services.

Housing Opportunities for Persons with AIDS/HIV (HOPWA)

Emergency Tenant-Based Rental Assistance: The City provided long-term and transitional rental assistance to persons with HIV/AIDS and their families in the metropolitan area through the HOPWA program. A total of 309 households are assisted through Tenant-Based Rental Assistance (TBRA), compared to the goal of 330. While this reflects strong housing stability—shown by lower turnover than in prior years—it limits the number of new clients served. Staff vacancies and rising rental costs also affect program expansion.

The City also provided short-term rent, mortgage, and utility assistance through the Short-Term Rent, Mortgage, and Utility (STRMU) program, which served 291 households, surpassing the goal of 266. This increase resulted from heightened demand as pandemic-related housing resources phase out, underscoring the ongoing need for HOPWA prevention assistance.

Additionally, 44 households received Permanent Housing Placement (PHP) assistance, exceeding the goal of 40. Of these, 23 households received both TBRA and PHP assistance, and 1 household received both STRMU and PHP assistance.

Housing Placement & Other Supportive Services: The City provides housing services, information, outreach, and support to improve the quality of life for persons living with HIV/AIDS and their families in the metropolitan area, including hospice/respite care for affected children. During the FY 2024-25 program year, the HOPWA program provided supportive services to 4 unduplicated households, which is lower than the projected due to fewer households served through the supportive services.

Facility Based: provided operational costs, including lease, maintenance, utilities, insurance, and furnishings for facilities and master leased units that provide housing to persons with HIV/AIDS and their families living in the metropolitan area. Through permanent facility-based housing projects, 211 households were served, which is right on target with the goal. Through short-term/transitional housing, 40 households were served, compared to the goal of serving 49 households. These results are impacted by less turnover in housing units than anticipated and delays in adding new clients.

Housing Information Services / Resource Identification: provided housing information services and resource identification for persons living with HIV/AIDS and their families living in the metropolitan area, including hospice/respite care for affected children. During the program year, the HOPWA program provided housing information services for 172 unduplicated households through Legacy's Homebase for Housing project, just below the target of 175.

Housing Rehabilitation, Acquisition, and Repair: HOPWA funds are allocated for housing rehabilitation, acquisition, and repair at facility-based housing projects operated by AIDS Services of Dallas and Legacy Counseling Center. During this program year, both agencies successfully initiate and complete their rehabilitation projects on schedule, improving the quality

and availability of housing for persons living with HIV/AIDS

In April 2024, AIDS Services of Dallas begins placing residents in its new housing project, which includes eight HOPWA-funded units for individuals living with HIV/AIDS who do not require intensive wraparound services. The agency continues to maintain and operate the project, ensuring the units remain in good condition and fully occupied. Clients receive supportive services, remain stably housed, and do well. This ongoing effort demonstrates the agency's commitment to sustainable, high-quality housing and aligns with HOPWA's goals to support long-term housing stability for persons living with HIV/AIDS.

Public Services

Early childhood and Out-of-School Time Services: Provided childcare subsidies for low-income working parents who were attending school and were not receiving any other form of childcare assistance. The program assisted 268 children and 229 households, which did not exceed the goal of 230 children served.

Drivers of Poverty –Childcare: provided subsidy payments for childcare assistance to providers, chosen by the eligible parents who lived within neighborhoods of concentrated poverty within the City of Dallas. The goal was to reduce/eliminate barriers to work and provide access to affordable childcare. The program assisted 28 children and 15 households, which did not exceed the goal of 160 children being served.

CV-Emergency Assistance Program: Provided short-term rental and utility assistance to help persons/households who were at risk of homelessness due to loss of income as a result of COVID-19 pandemic and helped them regain stability in permanent housing. The program served 119 households.

Out of School Time Program: The Out of School Time (OST) Division used Community Development Block Grant (CDBG) funds to provide programs supporting underserved children and families in Dallas. OST programs, including afterschool activities, seasonal , and summer camps, offered structured recreational, cultural, and life skills opportunities for youth ages 5-12. Activities focused on academic support, social-emotional learning, physical activity, and arts and culture, helping fill the gap for working families unable to afford private care. Seasonal and summer camps provided extended learning during school breaks, reducing financial burdens for families by offering free or low-cost options. The program served 1,226 youth, below the goal of 1,750, due to ongoing post -pandemic challenges.

Public Improvements and Infrastructure

CDBG projects were allocated to CDBG-eligible geographic areas based on the low and moderate income criteria established by HUD under the area wide benefit activity. Areas with concentrations of low-income families were census tracts in which 50 percent or more of the families residing in the tract had annual incomes below 80 percent of the Dallas Area Median Income (AMI). Several projects were pending completion and were expected to create a more suitable living environment for 106,410 households in Dallas.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted). 91.520(a) 2

Table 2 – Table of assistance to racial and ethnic populations by source of funds

	CDBG	HOME	HOPWA	ESG
White	1,840	13	242	2,575
Black or African American	2,039	33	734	6,417
Asian	30	0	3	89
American Indian or Alaskan Native	7	0	5	151
Native Hawaiian or Other Pacific Islander	0	0	2	34
American Indian or Alaskan Native & White	1	0	2	85
Asian & White	8	0	2	14
Black/African American & White	56	0	42	79
American Indian/Alaskan Native & Black/African American	3	0	3	149
Other or Multi-racial	978	1	8	1069
Total	4,962	47	1,043	10,662
Hispanic	1,925	5	102	1,424
Not Hispanic	3,037	42	941	9,238

Describe the clients assisted (including the racial and/or ethnicity of clients assisted with ESG)

CDBG: The activities carried out utilizing CDBG funds for FY 2024-25 were consistent with the objectives of the Consolidated Plan Strategy. CDBG funds were used to provide housing and non-housing programs. With the available funds, the City was able to offer consistent services as described in the Action Plan.

For CDBG non-housing activities and projects 4,962 persons were served. The racial and ethnic breakdown of people served is:

- 1,840 White
- 2,039 Black/African American
- 30 Asian
- 7 American Indian/Alaskan Native
- 1 American Indian or Alaskan Native & White
- 8 Asian & White
- 56 Black/African American & White
- 3 American Indian/Alaskan Native & Black/African American
- 978 other/multi-racial
- 1,925 identified as Hispanic

HOME: The activities carried out with HOME program funds for FY 2024-25 were consistent with the objectives of the Consolidated Plan Strategy. The City's overall goal was to promote and strengthen the stability, development, revitalization, and preservation of Dallas neighborhoods. Several housing objectives contributed to helping achieve this goal, including increasing homeownership opportunities for low and moderate income renter households, reconstruction of substandard, owner occupied homes, and new construction of affordable housing for homeowners and renters. HOME activities served 47 persons. The racial and ethnic breakdown of people served was:

13 White

33 Black/African American
1 Other Multi-racial
Of these, 5 identified as Hispanic

HOPWA: During the 2024-25 program year, HOPWA funding was used to provide housing assistance to persons living with HIV/AIDS and their families. The racial/ethnic composition of the 1,082 households assisted was: 242 White (23%) and 734 Black/African American (70%), along with 7% representing multi-racial or other races. Of these, 102 identified as Hispanic (10%), and 940 as Non-Hispanic (90%). Please note that, new this year per updated HUD reporting guidance, HOPWA racial and ethnicity data reflects all households who received any HOPWA assistance, not just those receiving housing assistance.

- 242 White (23%)
- 734 Black/African American (70%)
- 8 other or multi-racial (0.76%)
- Of these, 102 identified as Hispanic (9.7%), and 941 as Non-Hispanic (90%)

*NOTE: Updated HUD reporting guidelines for HOPWA racial and ethnicity data now reflects all households who have received any HOPWA assistance, not just those receiving housing.

ESG: ESG funds are designed to be the first step in a continuum of assistance to prevent homelessness and enable homeless individuals and families to move toward independent living. In FY 2024-25,, the racial and ethnic composition of the 10,662 persons assisted with ESG funds were as follows:

- 2,575 White (24.15%)
- 6,417 Black/African American (60.19%)
- 89 Asian (0.89%)
- 151 American Indian/Alaskan Native (1.42%)
- 34 Native Hawaiian or Other Pacific Islander (0.32%)
- 85 American Indian/Alaskan Native & White (0.80%)
- 14 Asian & White
- 79 Black/African American & White (0.74%)
- 149 American Indian/Alaskan Native & Black/African American (1.40%)
- 1,069 Other or Multi-racial (10.03%)

CR-15- Resources and Investments 91.520(a)

Identify the resources made available

Table 3 – Resources Made Available

Source of Funds	Source	Resources Made Available (\$)	Amount Expended During Program Year (\$)
CDBG	public - federal	14,292,354	19,159,277.80
HOME	public - federal	5,578,453	6,252,666.16
HOPWA	public - federal	9,864,583	9,871,222
ESG	public - federal	1,213,719	1,329,841
OTHER	public - federal	0	16,320,669.03

Narrative

CDBG: The City successfully carried out and administered several CDBG-funded projects during 2024-25 program year. The City funded activities including acquisition of real property, economic development, housing construction, direct homeownership assistance, home rehabilitation, public facilities improvements, neighborhood facility upgrades, public services, administrative cost. In FY 2024-25, the City expended \$19,159,277.80 in CDBG funds.

HOME: The City successfully carried out and administered several HOME funded program year 2024-25. The City funded activities include granting loans to developers to build affordable housing, the Dallas Home Buyers Assistance Program, and administrative costs. In FY 2024-25, the City expended \$6,252,666.16 in HOME funds.

HOPWA: During the FY 2024-25 program year, the City expended \$9,871,222 in HOPWA funding and leveraged \$3,162,608 in other funds, including resident rents, achieving a 32.0% leveraging ratio. The City works with several community-based partners to provide services to eligible HOPWA clients. Most partners also receive funding from other grants for housing and HIV/AIDS services, which they use alongside HOPWA to support program participants.

ESG: The City successfully undertook and administered several ESG projects during the 2024-2025 program year. Funded activities included street outreach to unsheltered persons, operation of homeless shelters, homeless prevention, rapid rehousing for those who lost their homes, data collection on homeless persons, and administration costs. In FY 2024-2025, the City expended \$1,329,841 in ESG funds.

OTHER: The City successfully carried out and administered several projects through Community Development Block Grant-Disaster Recovery (CDBG-DR) and CARES Act to prevent, prepare for, and respond to COVID 19. These project included:

- **HOME-ARP:** Activities funded through HOME ARP included funds for the Dallas R.E.A.L. Time Rapid Rehousing Initiative (DRTRR Initiative) to meet the urgent housing needs of those experiencing homelessness in the Dallas Continuum of Care – to place homeless persons in housing, provide ongoing tenant based rental assistance (TBRA) for 12 to 24 months and provide ongoing case management and other support services to maintain housing.
- **CDBG-CV:** Activities provided through CDBG-CV included emergency assistance-such as rental, mortgage, and utility support-workforce development, Section 108 debt repayment, and administrative costs. In FY 2024-25, the City spent \$3,650,100.09 in CDBG-CV funds.
- **CDBG-DR:** In FY 2024-25, the City used \$7,790,696.65 in CDBG-DR funds to carry out essential administrative and planning support for implementing long-term recovery and restoration efforts addressing eligible activities and mitigation plans from the 2021 Winter Storm. These efforts helped low and moderate income (LMI) residential with housing needs by (1) providing down payment assistance, (2) rehabilitating or reconstructing residential units, and (3) constructing new resilient multi-unit housing to support residents before, during and after a disaster. Additionally, the City improved community infrastructure through upgrades to parks and recreational buildings and strengthened community resilience by funding projects outlined in the City's Mitigation plan. Remaining funds supported planning and administration.

Identify the geographic distribution and location of investments

Table 4 – Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Dallas City-wide	100%	100%	
Target Area A	0%	0%	Not Applicable in FY 2024-25
Target Area B	0%	0%	Not Applicable in FY 2024-25
Target Area C	0%	0%	Not Applicable in FY 2024-25

Narrative

CDBG projects target areas where 50 percent or more of families earn below 80 percent of the Dallas Area Median Family Income (AMFI). Low- to very low-income African American and Hispanic populations are concentrated in South and West Dallas, while immigrant and refugee populations are in northern pockets. Housing in these areas often requires repairs and updated infrastructure, and residents face limited access to grocery stores, transportation, and retail services. This forces them to travel farther for work and affordable shopping, increasing their cost burden. CDBG investments aim to improve housing, infrastructure, and access to essential services for low- and moderate-income residents.

Over the past program year, the city revised its Comprehensive Housing Policy to the Dallas Housing Policy 2023 (referred to as the “DHP33”), which the City Council adopted on April 12, 2023. The City of Dallas Housing Policy represented a shift from a production-focused model to an impact-driven framework designed to improve housing outcomes for residents.

Guided by the Market Value Analysis (MVA), the policy updated and superseded key components of the forwardDallas! Comprehensive Plan (2005) and the Neighborhood Plus Plan (2015). Working in coordination with the Dallas Housing Policy 2033 (DHP33), the plan toward developing safe, healthy, and sustainable neighborhoods/

This policy marked a fundamental change in the City’s approach to housing and community development, reinforcing its commitment to provide diverse housing options, enhance neighborhood conditions, and support inclusive growth and prosperity across Dallas.

Leveraging

Explain how federal funds leveraged additional resources (private, state, and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

CDBG: During the program year, 19,159,277.80 in CDBG funds were leveraged with traditionally available resources, including:

- City general funds
- General obligation bonds for affordable housing, public services, public improvements, and program monitoring

- Dallas Independent School District funds for enrichment programs for youth
- Grants awarded to the Community Courts from the Substance Abuse and Mental Health Services Administration and the Texas Veteran's Commission to assist the Courts' work in providing high-risk and high-need defendants with treatment services and assisting veterans with substance use disorders

CDBG grant funds allow the City to help more residents, effect greater change, and increase the impact of CDBG funded activities through education, training opportunities, social services, economic development, job creation, affordable housing construction, public facilities and infrastructure improvements, and repairs for qualifying homeowners.

HOME: During the program year, the City expended \$6,252,666.19 in HOME funds. All expenditures are subject to match requirements, except those used for administration, planning, CHDO operating, capacity building, or paid with program income. Due to fiscal distress, the City qualifies for a 50 percent match reduction, resulting in a 12.5 percent match liability on eligible funds. The City conducts its own analysis to determine match liability and elected to use HUD's COVID-19 match waiver. In FY 2022-23, no additional match funds were banked..

HOPWA: During the 2024-25 program year, \$9,871,222 in HOPWA funding was expended, with \$3,162,608 in other funds leveraged to provide services for clients in the program (including resident rents), yielding a leveraging ratio of 32.0%. The City has several community-based partners providing services to eligible persons under the HOPWA program. In addition to HOPWA, most of these partners receive funding for housing and HIV/AIDS services from other grant sources, which are used in conjunction with HOPWA funding to provide clients with a broad range of supportive services in the continuum of care.

ESG: The City of Dallas leveraged ESG funds during the FY 2024-25 program year. The City, as well as its sub-recipients were required to match ESG funds dollar-for-dollar. Matching funds of at least \$1,329,841 were provided by the City through local general funds.

Table 5 – Fiscal Year Summary - HOME Match Report

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	\$ 9,033,251.81
2. Match contributed during current Federal fiscal year	\$2,000,000
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$11,033,251.81
4. Match liability for current Federal fiscal year	\$1,001,763.34
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$10,031,488.47

Table 6 – Match Contribution for the Federal Fiscal Year

Match Contribution for the Federal Fiscal Year 2020								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/ Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated Labor	Bond Financing	Total Match
Waiver								

Table 7 – Program Income

Program Income (Program amounts for the reporting period)				
Balance on hand at beginning of reporting period	Amount received during reporting period	Total amount expended during reporting period	Amount expended for TBRA	Balance on hand at end of reporting period
\$402,145.94	\$527,755.07	\$559,691.36	\$0	\$370,209.65

HOME – MBE/WBE Reports**Table 8 – Minority Business and Women Business Enterprises**

Minority Business Enterprises and Women Business Enterprises (number and dollar value of contracts for HOME projects completed during the reporting period)					
TOTAL MINORITY BUSINESS ENTERPRISES					
	Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	White Non-Hispanic
Contracts					
Number	0	0	0	0	0
Dollar Amount	0	0	0	0	0
Sub-contracts					
Number	0	0	0	0	0
Dollar Amount	0	0	0	0	0

TOTAL WOMEN BUSINESS ENTERPRISES			
	Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic
Contracts			
Number	0	0	0
Dollar Amount	0	0	0
Sub-contracts			
Number	0	0	0
Dollar Amount	0	0	0

Table 9 – Minority Owners of Rental Property

Minority Owners of Rental Property (the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted)					
TOTAL MINORITY PROPERTY OWNERS					
	Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	White Non-Hispanic
Number	0	0	0	0	0
Dollar Amount	\$0	\$0	\$0	\$0	\$0

No rental property receiving HOME Program assistance during the fiscal year which had minority ownership.

In FY 2024-25, zero contracts were awarded to a white non-Hispanic female. The Housing Department continues its collaborative efforts with the Small Business Center to establish Good Faith Effort plans in future contracts opportunities.

Table 10 – Relocation and Real Property Acquisition

RELOCATION AND REAL PROPERTY ACQUISITION (the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition)					
Parcels Acquired	0	0	0	0	0
Businesses Displaced	0	0	0	0	0
Nonprofit Organizations Displaced	0	0	0	0	0
Households Temporarily Relocated, not Displaced	0	0	0	0	0
TOTAL HOUSEHOLDS DISPLACED – MINORITY PROPERTY ENTERPRISES					
	Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	White Non-Hispanic
Number	0	0	0	0	0
Cost	\$0	\$0	\$0	\$0	\$0

There were no real property acquisitions during the fiscal year that required relocation, either permanent or temporary, of households, businesses, or nonprofit organizations.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

Table 11 – Number of Household

	One-Year Goal	Actual
Number of homeless households to be provided affordable housing units	10	560
Number of non-homeless households to be provided affordable housing units	356	125
Number of special-needs households to be provided affordable housing units	596	516
Total	962	1,201

Table 12 – Number of Households Supported

	One-Year Goal	Actual
Number of households supported through rental assistance	708	1,076
Number of households supported through the production of new units	110	88
Number of households supported through rehab of existing units	128	15
Number of households supported through acquisition of existing units	16	22
Total	962	1,201

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Table 11: Affordable housing was provided to 1,201 households. This includes:

- A total of **125** non-homeless households were provided affordable housing units: 22 through the Dallas Home Buyer Assistance Program (DHAP), 15 through rehabilitation and reconstruction programs (HIPP), and 88 units were constructed through the Development Loan Program.
- During FY 2024-25, a total of 1,076 homeless households were provided with affordable housing units: 22 households through the Rapid Re-Housing assistance program using regular ESG funds and 538 households using other resources (including HOME-ARPA TBRA funds).

Overall, the City was 51% percent below the goal of serving 254 households.

- 88 households were able to purchase a newly constructed home through the production of new housing units through the Development Loan Programs
- 15 households were supported through rehab of existing housing units
- 22 households received assistance through the Dallas Home Buyer Assistance Program (DHAP)
- A total of **516** special-needs households were provided affordable housing units: 309 through the Housing Opportunities for Persons with AIDS (HOPWA) funded tenant-based rental assistance (TBRA), and 207 through HOPWA funded permanent facility – based housing.

Table 12: Number of households supported: 1,201 including:

- 1,076 households were supported through the provision of rental assistance: 516 households were served through HOPWA funded programs, 560 units through the ESG funded Rapid Re-housing program (including HOME-ARPA TBRA funds).
- 88 households were able to purchase a newly constructed home through the production of new housing units through the Development Loan Program
- 15 households were supported through rehab of existing housing units
- 22 households received assistance through the Dallas Home Buyer Assistance Program (DHAP)

The program counts included in Tables 11 and 12 are inclusive of the Dallas Home Buyer Assistance Program, Home Improvement and Preservation Program, Development Loan Program, HOPWA Tenant-Based Rental Assistance, and permanent facility-based housing.

Discuss how these outcomes will impact future annual action plans.

The City of Dallas annually assessed its progress toward the goals in the FY 2024-2029 Consolidated Plan through the development of the Consolidated Annual Performance and Evaluation Report (CAPER). The CAPER gave the City an opportunity to evaluate how well its programs and Services performed and to decide if changes to the five-year goals were needed. Each year, the City reviewed results and trends over time to help shape future targets and funding decisions

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Table 13 – Number of Households Served

Number of Persons Served	CDBG Actual	HOME Actual
Extremely Low-income	160	7
Low-income	1,330	10
Moderate-income	1,533	20
Total	3,023	37

Narrative

During the 2024-25 program year, CDBG and HOME funds addressed the five priorities identified in the Five-Year Consolidated Plan: 1) Affordable Housing, 2) Homelessness, 3) Public Improvements, and 5) Economic Development. In partnership with the Dallas Housing Authority (DHA) and other community organizations, the City advanced its affordable housing goals by using both CDBG and HOME funds.

CDBG: Affordable housing activities supported by FY 2024-25 CDBG funds included acquiring real property, rehabilitating existing housing units, assisting with homeownership, and providing COVID-19 emergency rental and mortgage assistance to eligible homebuyers. Information gathered from all program activities showed that CDBG funds provided affordable housing assistance to a total of 3023 households, including:

- 160 extremely low-income households (less than or equal to 30 percent Area Median Family Income - AMFI)
- 330 low-income households (greater than 30 percent but less than or equal to 50 percent AMFI)
- 533 moderate-income households (greater than 50 percent but less than or equal to 80 percent AMFI)

HOME: Activities supported by FY 2024-25 HOME funds included construction subsidy provided to developers to build new affordable housing units, and homebuyer assistance for the purchase of new or existing properties. HOME funds assisted a total of **22** households, including:

- **15** moderate-income households (greater than 50 percent but less than or equal to 80 percent AMFI)

The Dallas Housing Authority (DHA) reserved project-based vouchers for disabled, income-eligible residents, while the City's Housing Department issued a Notice of Funding Availability (NOFA) for multifamily housing development. In partnership with DHA, 15 percent of Housing Choice Vouchers (HCVs) were dedicated to special needs populations in City-funded projects. The City and DHA collaborated with landlords and developers to expand affordable rental housing using project-based vouchers. However, during FY 2024-25, DHA paused project-based voucher applications, delaying several homeless housing projects.

During FY 2024-25, the City supported CHDO Development Programs through loans and grants for property acquisition, development costs, operating assistance, and the construction of affordable multifamily and single-family housing. A total of 88 units were developed with HOME funds. Housing staff worked closely with CHDO applicants during recertification for four organizations: Southfair Community Housing Development Corp., Builders of Hope CDC, Brompton Community Housing Development Corp., and Notre Dame Place, Inc. The City contracted with three CHDOs, which collectively completed 17 housing units during the program year.

The city offered down payment and closing cost assistance to 22 homebuyers, spending an average of \$47,482 per person.

Citywide, the City approved 15 homeowners for home repairs and completed all repairs during FY 2024-25, spending approximately \$875,515.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City of Dallas is the designated grantee for Emergency Solutions Grant (ESG) funds, administered through the Office of Homeless Solutions (OHS). ESG funds serve as the first step in a continuum of care designed to prevent homelessness and help individuals and families achieve stable, independent living.

In FY 2024-25, ESG funds supported overnight shelter operations at three congregate shelters—Austin Street Center, Family Gateway, and The Salvation Army. The City also used ESG and non-federal funds to support street outreach efforts that identified and referred homeless individuals to appropriate programs. ESG Street Outreach staff reached 439 people, connecting many to critical services, while several providers offered daytime resources for shelter-resistant individuals.

In FY 2024-25, ESG funds supported overnight shelter operations at three congregate shelters—Austin Street Center, Family Gateway, and The Salvation Army. The City also used ESG and non-federal funds to support street outreach efforts that identified and referred homeless individuals to appropriate programs. ESG Street Outreach staff reached 439 people, connecting many to critical services, while several providers offered daytime resources for shelter-resistant individuals.

During FY 2024-25, OHS priorities and activities during FY 2024-25 prior to the merger. The new department will continue the City's commitment to reducing homelessness and supporting residents experiencing housing instability through coordinated, comprehensive strategies, including the department's Four Track Strategy.

- **Track 1** was designed to increase shelter capacity through contracted shelter overflow programs. This track was designed to increase shelter capacity through additional pay-to-stay shelter beds that provided shelter stays of up to 90 days (where available) and brought unsheltered persons off the streets and engaged them in homeless services
- **Track 2** provided temporary inclement weather shelters to bring unsheltered persons off the street during bad weather and refer them to services. Homeless Solutions, with local partners, coordinated the operation of temporary inclement weather shelters.
- **Track 3** Provided security deposits, rent, utilities, incentives, and supportive services to alleviate poverty among tenants, as well as incentives and risk mitigation services to participating landlords.
- **Track 4** Homeless Solutions focused on investments in facilities combatting homelessness and worked diligently to deploy public funding to develop new housing units.

In late September 2022, Metro Dallas Homeless Alliance (MDHA) rebranded and changed its name to Housing Forward. Around the same time, the local Continuum of Care (previously known as the Homeless Collaborative for Dallas & Collin Counties) also rebranded and changed its name to All Neighbors Coalition.

MDHA/Housing Forward and Continuum of Care (CoC) leadership provide the critical programs listed below.

- Homeless management information system (HMIS)
- Annual point-in-time homeless count and report
- Continuum of Care planning
- Implementation and coordination of the Dallas R.E.A.L. Time Rapid Rehousing program which launched on October 1, 2021, and was re-branded as the R.E.A.L. Time Rehousing (RTR) Program in April 2023.

MDHA/Housing Forward continues to operate the coordinated assessment system, which implements a Continuum wide policy and procedure for prioritizing permanent supportive housing beds for chronically homeless individuals and families. The Coordinated Access System (CAS) includes a homeless crisis telephone line to connect homeless persons with appropriate service providers, along with a prioritization process to match homeless persons with available housing. The CAS process has been integrated into HMIS to aid in quickly matching persons on the Housing Priority List with appropriate housing placement.

Local homeless projects (those administered by the City and those funded by ESG) continue to place emphasis on the Housing First model, which includes low barriers to entry, use of harm reduction principles, motivational interviewing, and case management to minimize program terminations – in other words, to get people housed and keep them housed. Training on Housing First for local case managers and service providers continued to meet the goal of improving success with the Housing First model.

Additionally, OHS, through budget enhancements of local public funds approved by the Dallas City Council, implemented additional programs to strengthen the homeless response system. They include:

System Enhancements: These systems enhancement included: _

- Capacity Building Programmatic Support – supported small emergency non-profit organizations serving homeless populations.
- Enhanced Outreach and Engagement Services – provided outreach and engagement for unsheltered individuals and families experiencing homelessness.
- Healthy Community Collaborative – supported services at local shelters for persons experiencing co-occurring mental health and substance disorders.
- Homeless Diversion Services – included outreach and engagement, emergency support and other short-term intervention services with aim to divert households who are experiencing a housing crisis away from shelter.

Supportive Housing for Seniors: This provided rapid re-housing rental subsidies for up to 120 chronically homeless seniors ages 55 and older through a contract for \$250,000 with Catholic Charities of the Diocese of Dallas.

Rapid Rehousing Initiatives: In October 2021, the City of Dallas, in partnership with Housing Forward, the Dallas Housing Authority, and other local partners, launched the Dallas R.E.A.L. Time Rapid Rehousing (DRTRR) initiative. The program aimed to house over 2,700 individuals experiencing homelessness, providing 12 to 24 months of tenant-based rental assistance (TBRA), along with case management and supportive services to promote housing stability. In April 2023, Housing Forward rebranded the initiative as the R.E.A.L. Time Rehousing (RTR) Program, expanding the goal to rapidly rehouse 6,000 individuals by 2025, a target that was ultimately surpassed. The program was supported by ESG CARES funds, Coronavirus Local Fiscal Recovery Funds, HOME-ARP funds, and private donations. In 2025, the RTR Program evolved

into the Street to Home Initiative, focusing on reducing unsheltered homelessness by 50% by 2026 compared to 2021 levels, backed by an additional \$30 million in public and private investments.

Homeless Outreach and Response – Housing Forward, the CoC Street Outreach Workgroup, and other organizations continued coordinating service providers to engage individuals living in homeless encampments and connect them to housing or shelter. In April 2025, the Street Outreach Division of the Office of Emergency Management and Crisis Response led the Homeless Action Response Team (H.A.R.T.), which included a core team from the Crisis Intervention Team (CIT), Dallas Animal Services, Dallas Marshals, and Code Compliance, with a secondary team as needed from Parks and Recreation, Dallas Fire & Rescue, and Sanitation. H.A.R.T. provided rapid responses to immediate safety concerns in encampments, improving safety and addressing urgent crises. Teams also focused on increasing enrollment in the Coordinated Access System (CAS) to expand housing opportunities and ensure appropriate referrals for services, including alcohol and drug treatment, mental health care, and other needed supports, as needed.

Housing Forward and Continuum of Care (CoC) leadership provide the critical programs listed below.

- Homeless management information system (HMIS)
- Annual point-in-time homeless count and report
- Continuum of Care planning
- Implementation and coordination of the Dallas R.E.A.L. Time Rapid Rehousing program which launched on October 1, 2021, and was re-branded as the R.E.A.L. Time Rehousing (RTR) Program in April 2023.
- At the end of April 2025, the R.E.A.L Time Rehousing (RTR) Program concluded and was re-envisioned as the Street to Home (STH) Initiative, with the goal of reducing unsheltered homelessness by 50% by 2026.

Housing Forward continues to operate the Coordinated Assessment System (CAS), which establishes policies and procedures for prioritizing permanent supportive housing beds for chronically homeless individuals and families across the Continuum of Care. CAS has been integrated into the Homeless Management Information System (HMIS) to streamline the assessment process. Individuals experiencing a housing crisis complete a single CAS assessment, allowing them to be diverted from homelessness when possible or prioritized and matched to housing based on service needs. A separate confidential CAS system serves those experiencing domestic violence. CAS also includes a toll-free Homeless Crisis Help Line, which connects individuals to appropriate shelters and housing resources based on their specific needs. Calls are routed to different providers to ensure timely and effective assistance, improving access to housing and support services for persons experiencing a housing crisis.

Housing Forward also provides direct services for individuals experiencing homelessness through its Flex Fund, which covers minimal but critical costs that hinder someone from ending or progressing out of homelessness. The fund can pay for items such as critical documents, security deposits, transportation, medical expenses, job-related costs, basic furniture and household items, various fees, temporary hotel stays, rental arrears, rental assistance, storage, or utility payments, all in accordance with Housing Forward's policies.

Addressing the emergency shelter and transitional housing needs of homeless persons

Bridge Steps continues to operate The Bridge Homeless Recovery Center (The Bridge), under contract with the City of Dallas. The Bridge is a campus of residential and social services

designed to fill service gaps for homeless individuals serving up to 600 people per day. It is designed to address the emergency shelter and transitional housing needs of persons experiencing homelessness. It is open 24 hours a day, seven days a week, and is the central entry point within the Dallas Continuum of Care for homeless individuals seeking services. The Bridge has increased outreach effectiveness by streamlining and coordinating community-wide outreach and referrals.

The Bridge received significant financial support from both the City of Dallas and Dallas County. The City provided \$3.3 million in General Funds from FY 2024-25, and Dallas County provided \$1.3 million in General Funds for continued day and night shelter services. Additionally, the City of Dallas provided \$33,250 to The Bridge for the provision of an additional 50 “pay-to-stay” shelter beds. The City paid \$30 per night, per bed, for homeless individual for up to 90 days. Homeless persons were eligible to receive case management services and supportive services such as behavioral health, employment training, and housing placement. These “pay-to-stay” shelter beds continued into the new year.

The Bridge continues to make efforts to end adult long-term homelessness by developing, coordinating, and delivering:

- Outreach/intake services
- Jail diversion/reentry services
- Emergency shelter/transitional shelter services
- Primary health care/behavioral health care services
- Recreational/educational services
- Employment/supported employment/disability income services
- Affordable housing/supportive housing services

The Bridge is a one-stop facility created to minimize travel and maximize access to multiple agencies; therefore, it houses multiple service providers including: Parkland Hospital’s Homeless Medical Services, Legal Aid of Northwest Texas, Veteran’s Administration, MetroCare Services, and the Social Security Administration. Services available range from basic needs, survival services, low demand/interim shelter focused on rapid re-housing, meals, case management, laundry and shower facilities, medical and psychiatric clinics, pharmacies, employment training, phone and computer banks, a library, and a storage facility.

Homeless Housing and Service Program (HHSP): In addition to local funding for the Bridge, during FY 2024-25, the City of Dallas continued to partner with the Texas Department of Housing and Community Affairs (TDHCA) in funding to provide housing and services for homeless persons at The Bridge for \$815,694 (including a youth set-aside).

Healthy Community Collaborative: During FY 2024-25, the City of Dallas partnered with Shelter Ministries of Dallas, Inc. dba Austin Street Center to provide shelter and services to those who were homeless and suffered from mental illness or co-occurring psychiatric and substance use disorders. In FY 2024-25, OHS provided \$575,000 from the City of Dallas General Fund for this initiative.

Dallas R.E.A.L. Time Rapid Rehousing (DRTRR) Initiative: Implemented in October 2021, the DRTRR initiative aimed to house over 2,700 individuals experiencing homelessness, providing

12 to 24 months of tenant-based rental assistance (TBRA), case management, and supportive services to maintain housing stability. In April 2023, Housing Forward rebranded the program as R.E.A.L. Time Rehousing (RTR), expanding the goal to rehouse 6,000 people by 2025, a target that was exceeded. The program addressed critical needs for housing navigation, placement, rent and utility assistance, and other support services for both sheltered and unsheltered individuals within the Dallas Continuum of Care. In 2025, RTR evolved into the Street to Home Initiative, with a new target of reducing unsheltered homelessness by 50% by 2026 compared to 2021 levels. This next phase is supported by an additional \$30 million in public and private investments to expand housing access and supportive services for people experiencing homelessness.

R.E.A.L. Time Rehousing (RTR) was a regional partnership including the City of Dallas, Dallas County, Dallas Housing Authority, Dallas County Housing Assistance Program, City of Mesquite (through the Mesquite Housing Authority), City of Plano, and Housing Forward. The program provided rental subsidies, deposits, case management, housing navigation, and administrative support to help participants secure stable housing. Public funding (\$48.9 million) included HOME Investment Partnerships Program (HOME) funds for the Homelessness Assistance and Supportive Services (HASS) Program under the American Rescue Plan Act (ARPA), ARPA Coronavirus Local Fiscal Recovery Funds from the City of Dallas and Dallas County, and Emergency Solutions Grant (ESG) CARES Act funds. Housing Forward contributed \$10 million in private funding for landlord incentives, move-in kits, and data system support. Through participating local housing authorities, RTR also provided Emergency Housing Vouchers (EHVs) made available under ARPA to assist homeless individuals and families, enhancing access to housing and supportive services across the region.

American Rescue Plan Act of 2021 (ARPA) HOME Homelessness Assistance and Supportive Services Program (HASS): The City of Dallas received \$21,376,123 in ARPA funds under the HOME Investment Partnerships Program to assist individuals and families who were homeless, at risk of homelessness, fleeing domestic violence, populations with the greatest risk of housing instability, and veterans within these populations. In 2025, HUD corrected an administrative error, allocating an additional \$32,016, bringing the total to \$21,408,139. These funds supported the R.E.A.L. Time Rapid Rehousing (RTR) initiative, landlord-subsidized leasing programs, supportive services for persons experiencing homelessness, and the re-envisioned Street to Home Initiative. To date, the City has expended \$18,267,650 in HOME-ARPA funds, providing housing assistance to 861 households (40 households in 2022-23, 666 households in 2023-24, and 155 households in 2024-25) and supportive services to 2,657 households, improving housing stability and access to critical services for vulnerable populations in Dallas.

Housing Forward (formerly known as Metro Dallas Homeless Alliance- MDHA):

- Provided a Housing Navigator to recruit property owners and management companies to work with homeless housing programs through a landlord engagement strategy, and to provide housing search tools and tenant resources for homeless persons (and their case managers), to assist in looking for housing.
- Provided flex fund assistance to address needs that, for whatever reason, cannot be covered through other funding, for example, access to critical documents, security deposits, transportation, medical costs, job-related expenses, basic furniture and household items, various fees, hotel stays while waiting for housing, rental arrears, rental assistance (especially gap periods), storage, and utilities assistance.
- Administered the local HMIS system, with the addition of a data warehouse system to enhance data availability and reporting.

- Administered the local Point-In-Time Homeless Count (as described below).

Housing Forward Point-In-Time (PIT) Homeless Count: The 2025 Point-In-Time Homeless Count was conducted on January 23, 2025. Sheltered populations were counted through HMIS data, provider-level surveys, and client-level surveys. Unsheltered populations were counted through client-level surveys administered by volunteers.

The 2025 Point-In-Time Homeless Count reflects that there were 3,541 homeless persons on that night, with 1,037 unsheltered and 2,504 sheltered. This represents a 4.8% decrease in overall homelessness and a 4.5% decrease in unsheltered homelessness from 2024. The 2025 PIT Count included a total of 669 chronically homeless persons, representing 18.9% of the total homeless population. Of the 669 chronically homeless individuals, 348 were unsheltered and 321 were sheltered. The number of chronically homeless persons in the Dallas area increased slightly by 3.6% (from 646 to 2024 to 669 in 2025) Veteran homelessness remained almost level (287 veterans in 2024 to 719 in 2025, with only 6 being unsheltered in 2025).

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.

Foster Care and Other Youth Programs: Supported by the efforts of the Continuum of Care and its Youth Workgroup, homeless service providers (like TRAC) continue to work with the Texas Department of Family Protective Services to serve youth awaiting discharge from foster care. Discharge planning is conducted by the state case manager and the foster home where the youth resides and can include a local homeless provider. Youth may be eligible for transitional living allowance (TLA) funding and housing programs from the transitional living program (TLP). In doing so, the youth/young adult can be served or housed in affordable housing or with a nonprofit or faith-based agency in the community. Some youth are eligible to receive educational and training vouchers upon discharge.

Mental Health Facilities: Even though funding under the Texas Health and Human Services Commission's Healthy Community Collaborative (HCC) has shifted to NTBHA, the City of Dallas continues to support access to mental health and substance use services for sheltered and unsheltered homeless persons through a local HCC program. Several local homeless shelters provide on-site mental health and substance use services (e.g., MetroCare Services at The Bridge), while others maintain referral relationships with behavioral health providers (e.g., Integrated Psychotherapeutic Services (IPS)) to ensure clients receive necessary services. The North Texas Behavioral Health Authority (NTBHA), the designated local behavioral health authority, also provides on-site benefits counseling and connections to services and benefits (e.g., at Austin Street Center).

Additionally, the City's Office of Emergency Management and Crisis Response, which assumed crisis activities from the Office of Integrated Public Safety Solutions and Office of Homeless Solutions, operates three crisis response programs. First, the RIGHT Care Program deploys a mental health response unit with a behavioral health clinician in the 9-1-1 call center and field teams (Dallas Police Officer, Dallas Fire Rescue, and Social Worker) to provide appropriate care during mental health crises and divert individuals from jail or unnecessary hospitalization. Second, the Mobile Crisis Intervention Unit staffs Mobile Care Coordinators at each Dallas Police Department (DPD) patrol division to provide direct access to mental health clinicians, medical oversight, and general social support/resources (i.e., food, housing, transportation, shelter/safety), reducing strain on police and repeat 9-1-1 calls. Finally, the City Action Strike Team (CAST) identifies high-crime areas and communities of need, working with city departments, government agencies, and organizations to provide rapid responses to issues

affecting public safety and quality of life, including homeless encampments, abandoned buildings, and vacant lots.

Correction Programs and Institutions: The City of Dallas supports and collaborates with organizations serving incarcerated and formerly incarcerated individuals and those involved with the court system. The Office of Homeless Solutions and local homeless providers maintain partnerships with local and state corrections agencies (Dallas County Criminal Justice Department and the Texas Department of Criminal Justice Parole and Reentry Divisions) to address the needs of homeless persons involved in the criminal justice system. Unlocking DOORS, Inc. operates as a statewide reentry network, coordinating with hundreds of agencies, including homeless providers, to centralize resources and programs. Local reentry providers, such as T.O.R.I., offer case management and resources to help formerly incarcerated individuals successfully reintegrate into society. These groups, along with other local, state, and federal organizations, provide a continuum of comprehensive services to support the reentry population.

Locally, the Dallas County District Attorney's Office has restorative justice programs that include pre-trial diversion and specialty court programs aimed at mentally ill offenders, prostitution, among others. The Dallas County District Attorney's Office, together with Homeward Bound, operates the Dallas County Deflection Center. Dallas Deflects is a partnership between the Dallas County District Attorney's Office, Public Defender's Office, DPD, NTBHA, Parkland Hospital, and Homeward Bound Inc. It offers an alternative to arresting and jailing individuals suffering from mental illness who have committed certain low-level, non-violent misdemeanor offenses where they can be diverted to the center for observation and/or short-term crisis respite care with a warm handoff to the appropriate level of care, like detoxification, transitional housing, etc.

Youth: Through its Youth workgroup, the local CoC engages with homeless liaison representatives from school districts within the geographical area of the CoC for planning and building support systems for homeless students. For example, the Dallas Independent School District (DISD) Homeless Education Program, which participates in the CoC, operates Drop-in Centers at 8 high schools and 4 middle schools. In addition, CoC agencies that provide services to children are required to have policies and practices in place for their case managers to ensure that children are enrolled in and attending school, have uniforms and supplies, and receive services for which they qualify such as special education, speech therapy or free/reduced price meals.

The CoC Youth Workgroup is a standing committee that meets monthly to discuss issues related to children and youth experiencing homelessness. Members include representatives from service providers targeting youth (such as Jonathan's House/Promise House, TRAC, After 8 to Educate, Elevate North Texas, among others), as well as school district homeless liaisons and principals from local school districts, and other providers. These services for youth help prevent long-term homelessness, while assisting with immediate needs. Toward the local CoC goal of significantly reducing family and youth homelessness, the CoC Youth Workgroup is actively working to address youth homelessness and is re-engaging with the Youth Action Board (YAB) to hear from youth with lived experiences.

As mentioned earlier, Housing Forward, in collaboration with the CoC Youth Workgroup and the YAB, received its first-ever grant award of \$9.3 million under HUD's Youth Homelessness Demonstration Program (YHDP). In March 2024, the Youth Action Board, together with Housing Forward and the All Neighbors Coalition (through the CoC Youth Workgroup), developed and submitted its Coordinated Community Plan to address youth homelessness in the area with YHDP funding.

The plan covered the period from April 2024 through December 2026 and outlined five goals:

- (1) Identify all unaccompanied youth experiencing homelessness or those at risk of homelessness;
- (2) Ensure no youth experienced unsheltered homelessness;

- (3) Provide immediate access to effective and safe prevention, diversion, and reunification services for youth experiencing or at risk of homelessness;
- (4) Offer immediate access to crisis beds and services; and
- (5) Move all unaccompanied youth experiencing homelessness into permanent housing with appropriate services and supports within 30 days.

- In addition to developing transitional shelter, transitional housing, rapid re-housing, and permanent supportive housing units, a key priority under the plan was the creation of “The Hub,” a centralized, full-service, no-barrier drop-in center with co-located supports designed to connect homeless youth immediately to shelter and other resources, including housing. The Hub was expected to be fully operational by the end of 2025.

The City of Dallas Office of Homeless Solutions prioritizes supporting youth, including those aged 18-24, within its initiatives for the homeless response system. TDHCA HHSP funding includes a set-aside amount specifically targeting youth homelessness. These funds support Transition Resource Action Center (TRAC) Program, providing street outreach and case management, coupled with supportive services for homeless and at-risk youth ages 14-17 and young adults ages 18-24.

Drop-In Centers: During the last program year, 12 drop-in centers operated at local high schools and middle schools to assist homeless students within Dallas ISD through the Homeless Education Program (HEP). The HEP Program provided aid at each Center to help address the individual needs of students. Homeless students that attended had access to hygiene items, food, backpacks, school supplies, uniforms, and referrals for health, dental, mental health, housing, substance use services, and other appropriate services. Some of these centers are operated at the following Dallas ISD school sites:

- | | |
|----------------------------------|---|
| • Alex W Spense Middle School | • Molina High School |
| • Billy Early Dade Middle School | • Franklin D Roosevelt High School for Innovation |
| • Bryan Adams High School | • Hector P. Garcia Middle School |
| • Emmett Conrad High School | • Samuell High School |
| • Hillcrest High School | • Sunset High School |
| • J.F. Kimball High School | |
| • L.V. Stockard Middle School | |

Housing Forward Strategic Work Plan:

The Dallas and Collin Counties’ lead agency, Housing Forward acts as the backbone organization and regional authority on homelessness, that leads the development of an effective homeless response system. In partnership with 100+ public, private, and nonprofit institutions, Housing Forward ensures that the experience of homelessness in Dallas and Collin Counties is rare, brief, and non-recurring

As part of its Homeless Collaborative System Transformation, the local CoC has established three community-wide goals: (1) effectively end veteran homelessness, (2) significantly reduce chronic unsheltered homelessness, and (3) reduce family and youth homelessness. Highlights for FY 2024-25, in addition to those described earlier, include the following:

- **Rapid Re-Housing Initiatives:** Launched the R.E.A.L. Time Rapid Rehousing (RTR) Initiative to significantly reduce unsheltered homelessness (as described above). In April 2023, Housing Forward re-branded DRTRR as the R.E.A.L. Time Rehousing (RTR) Program, with an expanded goal to rapidly rehouse 6,000 people experiencing

homelessness by 2025. In 2025, RTR was re re-envisioned as the Street to Home Initiative to reach the next milestone of reducing unsheltered homelessness by 50% by 2026 (compared to 2021) with an additional \$30 million public/private investment.

- **Veteran Homelessness:** Continued efforts to end veteran homelessness. By designation from the United States Interagency Council of Homelessness issued on May 14, 2024, the Dallas Continuum of Care achieved its goal of effectively ending veteran homelessness in Dallas and Collin Counties, meaning that, while veteran homelessness may still have occurred, the local homeless response system had the capacity to rehouse veterans within 90 days. Veteran homelessness remained level from the 2024 to 2025 Point-in-Time Counts.
- **Youth and Family Homelessness:** Continued efforts to end family and youth homelessness. As demonstrated by the Point-in-Time Count, this year (2025) was the fourth consecutive year of reductions in homelessness in Dallas – with a 10.7 decrease.
- **Diversion:** Housing forward and community partners continue to work to implement System-Wide Diversion services across the Continuum of Care
- **HUD FY 2024 Annual Continuum of Care NOFO Competition:** Awarded \$37,084,877 (a 36% increase) for 29 homeless projects – 27 renewal projects and 2 new projects. FY 2024 funding included a \$3.3 million increase for renewal projects and \$5.5 million in new funding for a domestic violence rapid re-housing bonus project and a permanent supportive housing pipeline project.
- **HUD's Special NOFO Competition to Address Unsheltered Homelessness** – New one-time funding (almost \$23 million) to expand homeless street outreach, enhance permanent housing options, improve supportive services, and make overall system improvements (including an enhancement in diversion efforts).
- **Youth Homelessness Demonstration Program (YHDP)** - Awarded \$9.3 million in funding under HUD's Youth Homelessness Demonstration Program (YHDP) in collaboration with CoC Youth workgroup and the Youth Advisory Board (YAB). Strategic plan currently being implemented.

Discharge Planning: In terms of discharge planning, local Continuum of Care homeless providers maintain relationships and partnerships with local health care, behavioral health, and correctional facilities to ensure that persons are not discharged into homelessness. As part of the discharge planning process, institutions have social workers in place at their facilities to assist those being discharged as they transition out of the institution back into community-based housing and services. Discharging institutions call on local providers and resources to help the patient or inmate secure a safe and decent place to stay with appropriate services as they exit a facility.

Homeless Prevention: Homelessness prevention and diversion was a priority within the local CoC. Diversion activities were incorporated into the local HMIS system, and local shelters, including Family Gateway and The Bridge, implemented diversion activities. Through its General Fund budget, OHS supported homeless diversion services for \$320,000 through contracts with Harmony Community Development Corporation, Catholic Charities Dallas, and Stewpot. Housing Forward also provided direct prevention or diversion services for homeless persons. Housing Forward offered the Flex Fund to pay for minimal costs that stood in the way of someone exiting

(or making progress exiting) homelessness. Examples included critical documents, security deposits, transportation, medical costs, job-related expenses, basic furniture, and household items, hotel stays while waiting for housing, rental arrears, rental assistance, storage, and utilities assistance.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again.

The Dallas CoC included work groups dedicated to addressing the housing and service needs of these key subpopulations. These workgroups/committees worked on key initiatives to help homeless individuals and families access housing and make the transition from homelessness to housing. The mission and objectives were designed to promote a community-wide commitment to the goal of ending homelessness by:

- Providing funding for efforts by nonprofit providers and state and local governments to quickly rehouse individuals and families experiencing homelessness while minimizing the trauma and dislocation caused to homeless individuals, families, and communities by homelessness.
- Promoting access to mainstream programs for individuals and families experiencing homelessness.
- Optimizing self-sufficiency among individuals and families experiencing homelessness.

Chronically Homeless Individuals and Families: The Bridge Homeless Recovery Center is a major entry-point in Dallas for individuals experiencing homelessness who are seeking recovery solutions. Bridge Steps, the 501(c)(3) nonprofit organization operating The Bridge, provides adults who experience or are at risk of experiencing long-term homelessness with shelter, recovery, and housing solutions. In FY 2024-25, the City of Dallas contributed over \$4.9 million in funding (\$3.6 million from the City and \$1.3 million from Dallas County) for The Bridge.

Youth and Unaccompanied Youth: The CoC engages with homeless liaison representatives from school districts within the geographical area of the CoC and involves them in planning and building support systems for their students. CoC agencies that provide services to children have policies and practices in place for their case managers. Case Managers ensure the children are enrolled in and attending school, have uniforms and supplies, and receive services for which they qualify, such as special education, speech therapy or free/reduced price meals. Some agencies require school-aged children to participate in after-school programs where homework completion and tutoring are the focus.

Transitional Housing and Continuum of Care Programs: Housing Forward remains the lead agency addressing homelessness rare, brief, and non-recurring. In FY 2024-25, its main focus was the R.E.A.L. Rapid Rehousing Initiative (RTR), which initially aimed to house 2,700 individuals—a goal achieved by October 2023. The initiative was later expanded and rebranded with a new target of housing 6,000 people by 2025, a goal that has already been surpassed. Building on this success, Housing Forward plans to transform RTR into the Street to Home Initiative in 2025, with the ambitious goal of reducing unsheltered homelessness by 50% by 2026 compared to 2021 totals.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

DHA Housing Solutions for North Texas (DHA) owned and managed approximately 3,196 units of public housing located throughout the city of Dallas. Housing was provided in both single-family and multifamily facilities. DHA is also issued approximately 20,344 Housing Choice Vouchers (HCVs) to help families locate housing in the private market within the North Texas area it saved. Through its PHA Plan process, DHA's Board of Commissioners adopted the most recent goals in 2019 for the five-year period beginning January 1, 2020.

DHA Goal Progress

Below is a brief status of the progress DHA has made in achieving its goals since they were adopted by the Board of Commissioners from 2024-2025.

Goal 1: Increase affordable housing choices for low-income families

- DHA worked with VOANS to develop The Culbreath, a 366-unit mixed-income senior housing community constructed on the former Rhoads Terrace public housing site.
- HUD Housing Mobility-Related Services Program: DHA received a \$5 million mobility grant. The program aimed to foster housing choice and remove barriers to High-Opportunity Areas for 1,000 HCV families with children by providing comprehensive housing mobility-related services. DHA offered a full suite of mobility services, including pre-move counseling, housing search assistance, landlord recruiting, lease-up assistance, security deposits, flexible family financial assistance, and mobility-enhancing administrative policies.
- Home Search Tool: DHA developed an interactive mapping tool hosted on its website to support families in the housing search process. The tool allowed families to identify whether a given unit or house was within an area of opportunity. Purposefully, the tool was Google-powered, enabling families to switch views and explore neighborhoods prior to touring in persons. The tool empowered families to make informed decisions when searching for housing opportunities.
- Landlord Support: DHA is pursued a partnership and Housing Connector, a Washington-based tech nonprofit with offices in Dallas that specialized in landlord recruiting and case management, to increase access to housing for individuals most in need. Housing Connector acted as a support system for landlords and DHA in communication, incident triage, and housing stabilization.

Goal 2: Increase economic self-sufficiency of families for whom it is appropriate and provide an improved quality of life for those for whom self-sufficiency is not an appropriate goal

- DHA worked with families who were delinquent in rent by referring them to agencies that provided rental payment assistance.
- DHA partnered with non-profit organizations to provide tutoring programs for resident youth on-site at DHA-owned properties.
- Rapid Rehousing: DHA served as the rental administrator for The Dallas R.E.A.L.,

processing applications and payments. DHA also administered rental assistance, assisting an estimated 1,427 households to date.

- **Brokering Employment Opportunities:** DHA launched an employment opportunity program to connect DHA families with meaningful employment. DHA engaged families to gather information about their interest, experiences, and barriers to employment, in order to match participants with job opportunities and employers. To date, more than 2,000 families enrolled in the employment opportunity program and underwent comprehensive employment assessments, providing data for tailored job matching.
- **Affordability Connectivity Program (ACP):** In partnership with the City of Dallas, DHA engaged residents to assess barriers and gaps to internet services, disseminated information about the ACP program and events, and connected individuals to resources and city Digital Navigators. Over 6,000 respondents participated in the survey.
- DHA currently supported 811 families in the Family Self-Sufficiency (FSS) program and promoted overall self-sufficiency in the HCV program.
- DHA promoted homeownership and assisted 102 families with mortgage assistance.
- DHA enrolled 250 new families in the FSS program, graduated 53 FSS families, and issued 23 new Homeownership vouchers.
- DHA provided educational opportunities, including scholarships for undergraduate studies (43 awarded), scholarships returning to college after a brief break (14 awarded), assistance with GED preparation, internships (5 in 2025), and skills workshops.
- DHA received the renewal of the Resident Opportunities for Self-Sufficiency (ROSS) grant in the amount of \$711,000 to help public housing residents become self-sufficient. The ROSS grant supported 202 residents.
- DHA provided on-site supportive services with the assistance of 14 service providers under MOAs, MOUs, or leases for public housing residents.

Goal 3: Achieve greater cost effectiveness and improve efficiencies in providing high quality housing and services for low-income families

- The Capital Programs Department, however, anticipates completing approximately \$7.8 million in improvements at the Authority's public housing sites. Each of these improvements is procured through a public process to assure cost effectiveness. The procurements are combined when possible to provide for improved efficiencies. A list of the improvements is provided below.

<i>Site</i>	<i>Improvement</i>
Barbara Jordan Square	Porch/Balcony; Replace
Buckeye Trail Commons	Splash pad; Repair
Buckeye Trail Commons	HVAC; Replace
Buckeye Trail Commons II	HVAC; Replace
Cedar Springs Place	HVAC; Replace
Frazier & Buckeye Properties	Irrigation System; Repair
Frazier Fellowship	HVAC; Replace
Frazier Fellowship	Vehicle Damaged Unit
Frazier Scattered Sites	Mold Remediation
Frazier Scattered Sites	HVAC; Replace
Hamptons at Lakewest	Fire Damaged Units; Repair
Hamptons at Lakewest	HVAC; Replace
Hidden Ridge	Vehicle Damaged Unit
Kingbridge Crossing	Fire Damaged Unit; Repair
Lakeview Townhomes	Concrete Repair/Replace
Lakewest Properties	Irrigation System; Repair

<i>Site</i>	<i>Improvement</i>
Little Mexico Village	Fence; Repair/Replace
Mill City Frazier	Repair Fire Damage Unit
Mill City Frazier	Replace fascia, trim & soffit
Mill City Frazier	Stone Caps, replace
Mill City Frazier	HVAC; Replace
Renaissance Oaks	Air Duct Cleaning
Renaissance Oaks	Dryer Vent Cleaning
Roseland Estates	Doors, Exterior; Common Area; Replace
Roseland Properties	Irrigation System; Repair
Roseland Townhomes	Artificial Turf, Install
Roseland Townhomes	Splash pad; Repair
Roseland Townhomes	Dumpster Enclosure
Roseland Townhomes & Estates	Replace Window Screens
Scattered Sites	Foundation Repair
Scattered Sites	Plumbing; Repairs
Scattered Sites	Remodel; Interior
Scattered Sites	Electrical; Repair
Scattered Sites	Water Heater; Replace
Single Family Homes	Renovation
Villas of Hillcrest	Electrical; Repair
Wahoo Frazier	Stone Caps, replace
Wahoo Frazier	HVAC; Replace
Wahoo Frazier	Fire Damaged Units; Repair

Goal 4: Facilitate the development of affordable housing in Dallas utilizing DHA's development tools such as its tax-exempt status, issuing bonds, and partnering with private developers

- DHA and its development partner, Volunteers of America National Services (VOANS), completed construction of The Oaks, a 260-unit mixed-income senior housing community for seniors. The building was fully occupied.
- DHA worked with VOANS to develop the Culbreath, a 366 unit mixed-income senior housing community constructed on the former Rhoads Terrace public housing site.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

DHA is committed to assisting its families to become economically and socially self-sufficient and offered the Family Self-Sufficiency Program (FSS) to public housing and Section 8 residents. A large variety of FSS related services were provided through agreements with other service entities or through DHA staff. Additionally, DHA provided self-sufficiency support to Public Housing residents through the Resident Opportunities & Self-Sufficiency (ROSS) Program. Services through FSS & ROSS included education program for all ages, job training and job search assistance, and support services such as transportation, health services, and childcare programs. DHA intensified efforts to increase the number of residents participating in the FSS & ROSS program and closely monitored individuals and families as they prepared to graduate from the program.

Education: Through the Opportunity Rising Program DHA awarded scholarships to graduating high school seniors so they could attend college. The Opportunity Rising Program also provided

scholarships were awarded to participants in DHA's public housing and housing choice voucher programs. In 2025, DHA awarded \$141,980 to 69 students in the form of scholarships and internships.

DHA worked with on-site providers at most housing sites. The providers included, but were not limited to, Youth 180, Texas Rangers, Mercy Street, Frazier Revitalization, Boys & Girls Club of Greater Dallas, and Bridge Builders, to provide students with homework assistance, sports activities, mentoring and character development.

Job Training and Job Search Assistance: DHA partnered with Workforce Solutions of Greater Dallas on job training and job search assistance for residents. Through the continued self-sufficiency efforts with FSS & ROSS, the resident services department continued to offer supportive services with partners such as Youth Advocate Program and Wesley Rankin to assist all DHA residents in pursuing employment and training opportunities.

The Resident Services Department provided information related to local job fairs and training opportunities to residents on a monthly basis through flyer amplification and email outreach.

Support Services: DHA continues to provide on-site resident services coordinators at its public housing sites to assist residents with the resources and services needed to help them become self-sufficient or to allow them to allow them to age in place, if applicable. These services included summer and afterschool meal and snack programs for youth, parenting classes, housekeeping, counseling, mental health services, financial coaching and counseling services, and resources. In October, DHA coordinated with the Dallas Police Department and other community providers to host National Night Out at the majority of public housing sites to encourage positive community engagement between police, residents, and housing.

DHA maintained a partnership with Parkland Hospital by amplifying their dual eligibility to Parkland's Patient Financial Assistance program, which focused on covering healthcare cost at Parkland facilities.

Section 3: DHA maintains an active Section 3 program to provide residents with education, training, and employment opportunities. Contractors working on DHA-funded projects are encouraged to hire section 3 residents, supporting workforce development and economic self-sufficiency. Following HUD's 2020 revisions to the Section 3 rule, DHA began reporting under the updated requirements on March 1, 2023.

Actions Taken to provide assistance to troubled PHA's

The Dallas Housing Authority is not a troubled housing authority.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Throughout the program year, elected officials, community stakeholders, and City departments addressed many policies to ensure alignment or to realign policies where necessary to ensure cohesive strategies and outcomes. The City of Dallas believed that every resident had the right to safe, decent, affordable, and fair housing regardless of race, color, national origin, religion, sex, sexual orientation, disability, familial status, or source of income. In support of its residents and in compliance with HUD's recently issued Affirmatively Furthering Fair Housing Final Rule and the Voluntary Compliance Agreement, City staff identified areas in ordinances, policies, programs, and practices that could be modified to better address housing choices throughout Dallas. Elements identified for the Housing Policy under consideration included:

The Dallas Housing Policy 2033 (DHP33) was adopted on April 12, 2023, replacing the Comprehensive Housing Policy (CHP) previously adopted by City Council on May 9, 2018. DHP addresses market conditions that have historically led to disinvestment in some communities while attempting to meet the needs of residents through targeted areas where Housing and other departments focused resources to create a positive impact. The policy is centered around seven pillars: Citywide Production, Citywide Preservation, Infrastructure, Collaboration & Coordination, Engagement, and Education.

Target areas allow Housing to invest in neighborhood revitalization efforts by focusing and aligning resources from Housing along with other department initiatives such as the Economic Development Policy, forwardDallas!, and the Comprehensive Environmental and Climate Action Plan. Target Areas will be selected using Market Value Analysis and other departmental funding commitments. Selected areas must have demonstrated a housing need and have resources to address needs to produce and preserve affordable housing through combined neighborhood revitalization

DHP33 is comprised of Smart, Measurable, Achievable, Relevant, Time-bound goals that are measured and reported out on regularly over the course of the next ten years.

Policy Amendments to the Dallas Housing Resource Catalog: On February 14, 2024, the Dallas City Council, by Resolution No. 24-0257, approved an amendment to the Dallas Housing Resource Catalog (DHRC) Single Family Homeownership Development Requirements/Underwriting (SFHDRU) to no longer require CHDOs to repay HOME funds loans. Under this amendment, loans are now forgivable for CHDOs and CHDO proceeds from the sale of HOME-assisted units to spur additional affordable housing for households at or below 80% AMI as defined by the Department of Housing and Urban Development (HUD).

On June 12, 2024, the Dallas City Council, by Resolution No. 24-0846, approved additional amendments to the DHRC New Construction and Substantial Rehabilitation Program and Dallas

Housing Policy 2033 (DHP33) to distribute funds more equitably.

- DHP33 was amended to allow for the commitment of 50% of all resources to the Department of Housing & Community Development Target Areas, as delineated in the NOFA funding.
- The amendment imposed caps and added preferences for developers seeking NOFA funding.
- Changes to NOFA further incentivize the development of single-family and homeownership units.
- The amendment provided consistency in repayment terms for annual cash surplus payments for rental housing developments.

Gap funding provided to developers is now capped at a maximum 25% of the total development cost or \$5,000,000.00, whichever is less.

Exceptions include:

- Affordable housing developments are located within the City of Dallas..
- Developments part of a specific project initiatives to include City-owned properties, projects with partnership entities e.g., Dallas Area Rapid Transit (DART), Dallas Housing Authority, Dallas Independent School District, religious and education institutions.

Preferences are included in the newly updated NOFA application to: 1) incentivize more development of single-family developments, including detached and attached projects or homeownership units (varying typologies); and 2) award to developers with no current outstanding housing projects with the City of Dallas.

Additional points for NOFA applications when/if: Developing single-family detached and attached projects or homeownership units (varying typologies). Developments located within designated Housing Target Areas.

Dallas Public Facility Corporation: The Dallas Public Facility Corporation (DPFC) was created by the City in 2020 to exclusively assist the City in financing, refinancing, or providing public facilities. The DPFC seeks to develop and preserve mixed-income workforce housing communities to serve residents earning at or below 80% of the area median income (AMI) as well as provide non-income restricted units.

The DPFC is also authorized to finance the acquisition of obligations issued or incurred in accordance with existing law, to provide for the acquisition, construction, rehabilitation, renovation, repair, equipping, furnishing, and placement in service of public facilities as allowed by the City and pursuant to the Act. The DPFC seeks to partner with qualified organizations to acquire, renovate, or build mixed-income housing developments that:

- Are in alignment with the CHP and adhere to the broader affordable housing industry's rent and income standards:
 - AMI targets adjusted for family size
 - Rent restrictions based on 30% of the applicable AMI restricted levels as established by HUD, TDHCA
 - Utility allowances
 - Consider the income of all residents living in the unit
- Where applicable, identify opportunities for deeper income targeting based on the operational subsidy provided by the property tax exemption to ensure the property is not over subsidized
- Ensure there is no source of income discrimination at the property

- Affirmatively furthers fair housing in the City
- Ensure developers and property managers engage in affirmative marketing plans
- Provide future residents with enhanced protections for the life of the property
- Provide a diverse unit mix to provide housing options for all including single residents and families with children

Mixed Income Housing Development Bonus (MIHDB): In addition to development subsidies, the City also incentivizes the production of mixed-income rental units via regulatory incentives. The MIHDB program provides development bonuses to encourage the construction of mixed-income housing in multi-family and mixed-use zoning districts. On March 27, 2019, City Council amended the Development Code to allow for by-right development bonuses, including increases in maximum height and lot coverage, for developments that provide mixed-income housing in six multifamily and mixed-use base zoning districts. Since 2019, the City has also approved multiple planned development districts that provide bonuses in exchange for mixed income development.

The MHDB was amended by City Council on May 11, 2022, to expand housing opportunities throughout the City. The amendments provide additional program and regulatory benefits to encourage participation, support the development of housing types not typically produced by the market, increase affordable housing in a variety of neighborhoods, promote mixed-income communities, and manage housing impacts from redevelopment. Changes include new development bonus options, additional development rights, parking reductions, the option to pay a fee in lieu of on-site housing, and the creation of the Mixed Income Housing Development Bonus Fund (One Dallas Fund). .

The resulting mixed-income developments include 5-15% affordable units ranging from 51% to 100% of Area Median Family Income. In addition, the program requires such mixed-income housing developments to adopt design principles that encourage walkability, reduce the need for parking, and require the provision of more open space. As of the end of FY 2024-25, more than 12,835 units were in the development pipeline, and 619 of those were income-restricted with no additional subsidy provided.

Urban Land Bank Demonstration Program (the “Program” or “Land Bank”): The objectives of the Urban Land Bank Demonstration Program are to acquire: (1) unproductive, vacant, and developable property and (2) property intended for commercial use to be “banked” for affordable housing or commercial development. The resale of such property will enable the development of new single-family homeowner or rental units to serve low-income households or the development of commercial uses that stabilize distressed communities. This Program is implemented via a statutorily authorized tax foreclosure process for properties with five or more years of delinquent property taxes. Eight (8) low-income households at or below 115% AMI were assisted through the landbank program for FY 2024-25.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Homeless Street Outreach: In FY 2024-25, the City allocated \$164,913 in Emergency Solutions Grant (ESG) funds to street outreach and \$563,318, to emergency shelter. There were continuing street outreach programs working daily to locate and refer homeless households to appropriate

shelter facilities and programs.

Rapid Re-Housing Services: In FY 2024-25, the City allocated \$148,373 in ESG funds to provide rapid re-housing services to quickly re-house individuals and families experiencing homelessness. Other funding sources have become available for rapid re-housing, including HOME funds under the American Rescue Plan Act of 2021 (ARPA) and Coronavirus Local Fiscal Recovery funds under ARPA.

Homelessness Prevention Services: In FY 2024-25, the City allocated \$246,086 in ESG funds and to provide homeless prevention services for persons at risk of losing their housing.

The Bridge: Bridge Steps continued to operate The Bridge Homeless Assistance Center (The Bridge) under contract with the City of Dallas. The Bridge is a campus of residential and social services designed to fill service gaps for homeless individuals and serves up to 600 people per day. It is designed to address the emergency shelter and transitional housing needs of homeless persons in Dallas. The Bridge is open 24 hours per day, seven days a week, and is the central entry-point within the Dallas Continuum of Care for homeless individuals seeking services. The creation of The Bridge has led to increased outreach effectiveness by streamlining and coordinating community-wide outreach and referrals. The Bridge continues to make efforts to end adult long-term homelessness by developing, coordinating, and/or delivering:

- Outreach/intake services
- Jail diversion/reentry services
- Emergency shelter/transitional shelter services
- Primary health care/behavioral health care services
- Recreational/educational services
- Employment/supported employment/disability income services
- Affordable housing/supportive housing services

The Bridge houses multiple service providers including: Parkland Hospital's Homeless Medical Services, Legal Aid of Northwest Texas, Veteran's Administration, MetroCare Services, and the Social Security Administration. It is a one-stop facility created to minimize travel and maximize access to multiple agencies. Services available range from basic needs, survival services, low demand/interim shelter focused on rapid re-housing, meals, case management, laundry and shower facilities, medical and psychiatric clinics, pharmacies, employment training, phone and computer banks, library, and storage facility.

Continuum of Care Strategic Work Plan Efforts: The local CoC has established three community-wide goals: (1) effectively end veteran homelessness, (2) significantly reduce chronic unsheltered homelessness, and (3) reduce family and youth homelessness.

Highlights for FY 2024-25, in addition to those described earlier, include the following:

- **Rapid Re-Housing:** Continued the REAL Time Rapid Rehousing (RTR) Initiative, aimed at significantly reducing unsheltered homelessness. The program set an ambitious goal to rapidly rehouse 6,000 individuals experiencing homelessness by 2025. RTR consistently exceeded performance targets until its conclusion in April 2025.

Following its success, the initiative was restructured and relaunched as the Street to Home (STH) Initiative, with a renewed objective of reducing unsheltered homelessness by 50% by 2026.

- **Family and Youth Homelessness:** Continued efforts to end family and youth homelessness remained a central priority for the Dallas Continuum of Care (CoC). While the 2024 PIT Count marked the third consecutive year of reductions – highlighting an 18.6% decrease in overall homelessness and a 24.1% drop in unsheltered homelessness – this trend reversed in 2025. According to Housing Forward, the 2025 PIT Count revealed a notable increase in homelessness across the region, largely driven by rising rents and a persistent shortage of affordable housing. These economic pressures disproportionately impacted families and youth, underscoring the urgent need for sustained, targeted interventions and cross-sector collaboration to prevent and end homelessness among these vulnerable populations.
- **Veterans Homelessness:** On May 14, 2024, the United States Interagency Council on Homelessness (USICH) formally recognized the Dallas and Collin Counties Continuum of Care (CoC) for achieving the milestone of effectively ending veteran homelessness. This designation signified that while instances of veteran homelessness may still have occurred, the local homeless response system had the capacity to ensure that veterans experiencing homelessness were identified and connected to permanent housing within 90 days. This achievement reflected the strength of coordinated outreach, housing navigation, and supportive services across the region, and positioned the CoC as a national leader in veteran-focused housing solutions.
- **Diversion Efforts:** Diversion's initial pilot ended in Spring 2023. The System-wide Family Diversion was launched in May 2023 with the use of private funding. Since then, Housing Forward expanded efforts to implement a comprehensive, system-wide diversion strategy across the Dallas and Collin Counties Continuum of Care. According to the 2025 Point-in-Time Count, these efforts contributed to a nearly 5% year-over-year reduction in overall homelessness. Diversion proved to be critical tool in preventing shelter entry by helping individuals and families identify immediate housing alternatives and resolve their housing crises outside of the emergency shelter system. In 2024 alone, approximately 3,000 households were successfully diverted from shelters, demonstrating the effectiveness of this approach in addressing the root causes of housing instability and connecting people to sustainable solutions.
- **HUD FY 2023 Annual Continuum of Care NOFO Competition:** The additional \$5 million (23.4%) funding increase helped support 24 renewal projects and 4 new initiatives, including 50 permanent supportive housing units and 150 rapid re-housing units. By September 30, 2025, these investments enabled Housing Forward to serve a record 2,586 individuals, expand housing capacity, and improve housing stability and placement outcomes across the region.
- **HUD's Special NOFO Competition to Address Unsheltered Homelessness:** Through nearly \$23 million in one-time federal funding, The Dallas and Collin Counties CoC expanded street outreach, permanent housing, supportive wide improvements – including enhanced diversion efforts. These investments supported the launch of multiple new housing programs, increased outreach coverage across high-need areas, and improved service coordination. Early outcomes included a measurable increase in housing

placements from street outreach and a reduction in unsheltered homelessness in targeted zones, reinforcing the impact of strategic, cross-sector interventions.

- **Day One Families Fund:** Private grant (\$1.25 million) helped reduce homelessness by expanding system-wide diversion initiatives, enabling the Homeless Response System to significantly increase diversion capacity, add critical support staff, and provide targeted financial assistance. These efforts helped hundreds of families avoid shelter entry by resolving immediate housing crises.
- **Youth Homelessness Demonstration Program (YHDP):** Awarded \$9.3 million in collaboration with the CoC Youth workgroup and the Youth Advisory Board (YAB). By the end of 2024, six local agencies launched YHDP-funded projects, including rapid rehousing, transitional housing, and host home models. The funding supported the creation of a Youth Resource Center, expanded crises response services, and improved coordination through the Coordinated Access System (CAS). These efforts enhanced outreach, increased access to safe shelter, and connected more youth to permanent housing pathways, with a strong emphasis on youth voice and cross collaboration.
- **U.S. Interagency Council on Homelessness (USICH) ALL INSide Initiative:** A first-of-its kind initiative to address unsheltered homelessness across the country, with a focus on six communities, including Dallas. USICH and its member agencies will partner with Dallas for up to two years to strengthen and accelerate local efforts to help people move off the streets and into homes. A dedicated federal official is embedded in Dallas to help accelerate local strategies and enact system-level changes to reduce unsheltered homelessness.
- **Flex Fund:** Housing Forward offers a Flex Fund to pay for minimal costs that stand in the way of someone ending, or making progress to end, living in homelessness. For example, the Flex Fund could pay for critical documents, security deposits, transportation, medical costs, job related expenses, basic furniture and household items, a variety of fees, hotel stays while waiting for housing, rental arrears, rental assistance, storage, or utility assistance, subject to Housing Forward's policy.

Housing Forward (formerly Metro Dallas Homeless Alliance or MDHA): Dallas City Council Resolution No. 06-2657 recognized Metro Dallas Homeless Alliance (MDHA) as the regional authority on homelessness. The organization is also the lead agency for the Continuum of Care and HMIS operator for the City of Dallas and Collin/Irving counties. In late September 2022, MDHA

rebranded and changed its name to Housing Forward. Around the same time, the local Continuum of Care (previously known as the Homeless Collaborative for Dallas & Collin Counties) also rebranded and changed its name to All Neighbors Coalition. Housing Forward is the facilitator of the local Continuum of Care, which is an organization composed of over 100 agencies that represent shelters, hospitals, government agencies, local municipalities, nonprofits (including youth and family providers), faith-based organizations, housing and treatment providers, individuals (including homeless consumers), businesses, medical/educational leaders, and other community members. Continuum of Care assembly meetings were held on the fourth Tuesday of each month. Additionally, the Continuum of Care, through the Alliance Homeless Forum facilitated by Housing Forward, hosts monthly meetings to provide those experiencing homelessness, formerly homeless individuals, and service providers a public forum to discuss issues those experiencing homelessness encounter. This is an ongoing opportunity to:

- Provide input into Housing Forward's planning and advocacy for the homeless population

- Gather information that will be helpful to homeless individuals
- Develop an organized movement of homeless individuals to advocate for improvements in homeless services

These meetings are scheduled for the second Friday of each month

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City implemented a Lead Based Paint Hazard Reduction Grant Match Program. The program provides match for the Lead-Based Paint Hazard Reduction Grant to support identification and control of lead-based paint hazards in eligible housing units and to repair conditions that exacerbate asthma in eligible housing units. The grant funds will be used to perform eligible activities at housing units constructed prior to 1978 where at least one child under six years of age lives or spends a substantial amount of time visiting and where assistance under the City's Home Improvement and Repair Program (HIPP) or New Construction and Substantial Rehabilitation Program (NCSRP) is also being provided. In addition, the City of Dallas took the following actions to promote the reduction of lead-based paint hazards:

- Provided information on Lead-Based Paint (LBP) hazards to households utilizing federal funds for housing activities, i.e., purchasing a home, rehabilitation services, or reconstruction.
- To reduce LBP hazards, the Housing/Community Services Department continued the practice of demolishing older housing stock with potential for lead hazards.
- Increased access to housing without LBP hazards through the development of new housing stock and redevelopment of older neighborhoods through housing programs.
- Integrated LBP hazard reduction into housing policies and programs by incorporating clauses referring to contractor's requirements to use safe work practices and in cases of LBP removal, contractors were required to be a certified lead-abatement firm.
- Inspected federally assisted homes before purchase to ensure minimum housing standards were met. This included inspection for lead-based paint hazards for pre-1978 homes. Sellers were required to identify and address hazards prior to the closing of property and subsequent move in by the homebuyer.
- The City, as part of the environmental review process, required testing for lead-based paint prior to demolition or rehabilitation of existing structures.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City employed a multi-faceted approach to reducing poverty among its residents, including:

- The City of Dallas Housing programs are designed, in part, to address the needs of individuals and families below 30 percent of AMFI.
- Housing programs include assistance with rental units, homeowner maintenance, homeownership, and home repair.
- Programs operated by the Dallas Housing Authority, Dallas Housing Finance Corporation, and the City's nonprofit partners also address poverty level individuals and families (i.e.

public housing, LIHTC projects, homeownership assistance, and transitional housing) on a neighborhood level.

- Altogether, housing partners operate programs that reduce the number of households living in poverty throughout the city of Dallas through self-sufficiency and financial independence accomplished through connection with community and social service agency resources, housing and housing assistance, education, training, health care, and transportation.
- The senior transportation program updated its client service model to continue serving older and disabled adults who need to keep medical appointments and address other health and wellness needs using a subsidy model that allows them to maximize their limited funds to cover the costs. The new service model provides clients with an on-demand service in partnership with Dallas Area Rapid Transit (DART) through its DART Rides Rider Assistance Program (RAP).
- The City provides access to free community events and supports workforce development programs through nonprofit partnerships while partnering with Workforce Solutions of Greater Dallas for employment opportunities and job fairs. The Black Chamber of Commerce continues its satellite office at the MLK Center, where the Business Assistance Center provides free services to Dallas residents interested in starting or expanding a micro-enterprise.
- The City has continued its partnerships with local and national nonprofits to launch a Financial Navigation program in the wake of the COVID-19 impacts, expanding internal capacity to provide effective referrals and resources to clients through internal and external partnerships.
- The City's Senior Services division provides resource navigation, referrals, and direct financial assistance (utility assistance) to thousands of low-income seniors annually.
- For FY 2024-25, the City continued to operate Financial Empowerment Centers supported by an annual appropriation that provides financial counseling and case management, financial service access points, and asset building partnerships, as well as linkages to job training and placement services. For FY 2023-24, a new partner was added that will provide Financial/Resource/Career Coaching in three locations within the City of Dallas.
- The City invested over \$26 million in ARPA SLEFF funds through the Office of Community Care and nonprofit partnerships to deliver services such as food distribution, mental health support, family violence intervention, youth development, and benefits navigation. In addition, the City invested \$6 million in state pass-through funding from Texas House District 111 supported programs and services in that district and southern Dallas. The City funded community-based projects to revitalize neighborhoods, expand workforce development opportunities, and host free community events. Through partnerships with Workforce Solutions of Greater Dallas, the City helped connect residents to employment and job fairs. The Age Friendly and Senior Services division also provided resource navigation, referrals, and financial assistance-including utility aid-to thousands of low-income seniors each year.
- For FY 2024-25, the City continued to operate the Financial Empowerment Centers supported by an annual appropriation that provide financial counseling and case management, financial services access points, and asset building partnerships, as well as linkages to job training and placement services. The Financial Empowerment Centers empower individuals and families to achieve self-sufficiency. 1,749 individuals were served in The Financial Empowerment Centers in FY25.

- Violence interruption service programming that is designed to defuse community and street violence that may be critical in nature, whereby one act of violence produces other acts of violence usually in the form of retaliation.

Urban Specialist: Provides mentorship to individuals affected/involved with violent crimes. They deliver victim services to families who have been impacted by gun violence such as assistance with funeral costs, groceries and relocation services. They provided services to 1,508 in FY25

Youth Guidance: Targets the youth through Becoming A Man (BAM) and Working On Womanhood (WOW), these are school-based social- emotional learning programs that foster agency, integrated identity, and social cognitive skill- building for targeted students in grades 7-12 who have been exposed to traumatic stressors and face social, behavioral, cognitive, or emotional challenges. They provided services to 870 youth in FY25.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City of Dallas works with various organizations by forging new partnerships and identifying strategies to undertake. In FY 2024-25 the City:

- Continued implementing the recently adopted Comprehensive Environmental and Climate Action Plan (CECAP), which aligns with the objectives of the 2017 Paris Climate Agreement. The goals of the CECAP include:
 - All Dallas communities have access to local and healthy food
 - All Dallas communities breathe clean air
 - Dallas communities have access to sustainable, affordable transportation options
- Continued the REAL Time Rapid Rehousing (RTR) Initiative that will rehouse over 6,000 people experiencing homelessness by 2025 and reduce the unsheltered population by 50% in Dallas and Collin Counties Continuum of Care. This public private partnership is a \$72 million initiative and is one of the first of its kind collaboration.
- Building on the success of the REAL Time Rapid Rehousing (RTR) Initiative, the effort was reimagined as the Street to Home (STH) Initiative, with renewed focus on reducing unsheltered homelessness by 50% by the end of 2026 (compared to 2021 levels). Backed by an additional \$30 million in public and private investments, STH continued to drive system-level improvements through expanded housing options, coordinated outreach, and enhanced cross-sector collaboration.
- Continued and maintained dialogue with housing providers to coordinate services and leverage private and public funds
- Supported the Dallas Housing Finance Corporation
- Provided technical assistance and capacity-building support for nonprofit developers
- Strengthened partnerships between the City, State, and HUD
- Pursued private resources to increase flexibility in the delivery of affordable housing developments
- Worked closely with the Dallas Housing Authority and Dallas County in the service of low- and moderate-income families and in the creation of affordable housing
- Worked closely with the Dallas Housing Authority and Dallas County in the creation of permanent affordable housing for the homeless

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City worked to coordinate public housing, private housing, and social services through:

- Engaging in frequent meetings with public and private housing advocates, housing producers, and social service agencies to seek more opportunities to work together to produce affordable and supportive housing for homeless individuals and families.
- Collaborating efforts with agencies providing supportive services to those experiencing homelessness and those at risk of becoming homeless to avoid duplication of services
- Supporting Housing Forward as it continues its collaborative efforts to develop strategies to address homeless issues with area service providers.

Additionally, the Continuum of Care, through the Alliance Homeless Forum facilitated by Housing Forward, hosts monthly meetings to provide those experiencing homelessness, formerly homeless individuals, and service providers a public forum to discuss issues those experiencing homelessness encounter. This is an ongoing opportunity to:

- Provide input into Housing Forward's planning and advocacy for the homeless population
- Gather information that will be helpful to homeless individuals
- Develop an organized movement of homeless individuals to advocate for improvements in homeless services

These meetings are scheduled for the second Friday of each month.

Housing Forward (formerly known as Metro Dallas Homeless Alliance-MDHA): Dallas City Council Resolution No. 06-2657, Housing Forward is recognized as the regional authority on homelessness. The organization serves as the lead agency for the Continuum of Care (CoC) and the Homeless Management Information System (HMIS) operator for the City of Dallas and Irving and Collin County.

In September 2022, MDHA rebranded as Housing Forward, and the local Continuum of Care – formally known as the Homeless Collaborative for City of Dallas and Irving and Colling County was renamed the All Neighbors Coalition.

Housing Forward facilitates the local CoC, which includes over 100 partner agencies representing shelters, hospitals, government entities, local municipalities, nonprofits (including youth and family providers), faith-based organizations, housing, and treatment providers, individuals with lived experience, businesses, and educational and medical leaders. CoC assembly meetings are held on the fourth Tuesday of each month.

Additionally, through the Alliance Homeless Forum, facilitated by Housing Froward, the CoC host monthly public meetings that bring together individuals experiencing homelessness, those formerly homeless, and service providers to discuss challenges faced by people experiencing homelessness. This forum provides ongoing opportunity to:

- Provide input into MDHA/Housing Forward's planning and advocacy for the homeless population
- Gather information that will be helpful to homeless individuals
- Develop an organized movement of homeless individuals to advocate for improvements in homeless services

These meetings are scheduled for the second Friday of each month.

HOPWA Coordination with Homeless Services: HOPWA coordination with homeless services takes place largely through the City of Dallas Office of Homeless Solutions' partnership with

Housing Forward (formerly known as Metro Dallas Homeless Alliance (MDHA)) (Continuum of Care lead agency), as well as partnerships formed between HOPWA project sponsors and Homeless Continuum of Care providers and HOPWA participation in the local Homeless Management Information System (HMIS). Following are a few specific examples of how the HOPWA program coordinates with homeless services.

- **Facility Based Housing for Homeless:** HOPWA partially funds Hillcrest House operated by AIDS Services of Dallas (ASD). The facility includes 64 single room occupancy (SRO) units that are specifically designated for homeless or formerly homeless persons. Other HOPWA funded facility-based housing providers also serve homeless persons, including ASD's other three facilities and Legacy Founders Cottage; however, these projects are not specifically designated for homeless
- **Participation in Local Continuum of Care and Coordinated Assessment System:** Hillcrest House participates fully in the local Continuum of Care (CoC) Coordinated Assessment System (CAS), where homeless persons are assessed and prioritized for placement on the local Housing Priority List (from which CoC housing providers obtain new applicants). The CAS system is now integrated into the local HMIS system, so that housing programs (including HOPWA housing programs) with vacant units can receive referrals for placement through the system. Local HIV providers (including HOPWA providers) continue to make efforts to participate more in the CoC and CAS system to obtain housing for clients. HOPWA administrative staff regularly attend monthly CoC Assembly and HMIS meetings to stay abreast of new developments with the CoC
- **Homebase for Housing:** The HOPWA program continues to operate Homebase for Housing, an HIV housing resource center that provides access to housing information, in person, via phone or e-mail, and on-line (including information regarding shelters and local homeless prevention resources). The housing resource center is a central place where any HIV+ person (particularly those who are homeless or at risk of becoming homeless) can get help with locating and accessing affordable housing resources.
- **Master Leasing for Literally Homeless HIV+ Persons:** The HOPWA program continues to operate two master leasing programs, to provide housing for literally homeless persons living with HIV/AIDS. Legacy Counseling Center has approximately 35 master leased units (some with double occupancy), and AIDS Services of Dallas has about 30 master leased units.
- **Permanent Housing Placement:** The HOPWA program also provides permanent housing placement assistance throughout the HOPWA formula program. This assistance is available those who are homeless, living with family or friends, or being compelled to relocate – to assist them in moving into a new unit.
- **Homeless Management Information System (HMIS):** Beginning October 1, 2015 and continuing into the 2023-24 program year, Dallas HOPWA projects are participating in the local Continuum of Care's Homeless Management Information System (HMIS) administered by MDHA and which uses the Eccovia ClientTrack™ HMIS software – to record client-level data and outcomes, taking into account confidentiality and privacy considerations. For confidentiality purposes, HOPWA projects are segregated within HMIS, and data sharing (when a client consents in writing) is solely within the HOPWA program.

HOPWA Coordination with Ryan White Services: The Dallas HOPWA program works with Ryan White services at both the provider and administrative levels. At the service provider level, HOPWA case managers make and receive referrals to Ryan White case managers, ensuring clients access comprehensive care. Some agencies provide both HOPWA and Ryan White services directly, while others coordinate through referrals. Most non-governmental HOPWA

providers also receive Ryan White funding to support complementary services.

At the administrative level, the HOPWA program collaborates with the Ryan White Planning Council overseen by Dallas County Health and Human Services, by participating in Council meetings and committees. The City of Dallas has one appointee on Council and a staff member serving on the Planning and Priorities Committees. The Council oversees the HIV/AIDS Continuum of Care in the Dallas area and incorporates housing-related needs in planning but does not manage HOPWA funding.

City Staff also participate in the Fast-Track Cities Ending the HIV Epidemic initiative and the Ryan White Integrated Plan process. In the past year, the Council completed the 2022 EMA/HSDA Status Neutral Needs Assessment and the Dallas Regional Integrated HIV Prevention and Care Plan (CY 2022-2026), which were considered in developing the City's new Five-Year Consolidated Plan.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

As a recipient of federal block grant funds—including Community Development Block Grant (CDBG), HOME Investment Partnerships Program (HOME), and Emergency Solutions Grant (ESG) funds—the City of Dallas acknowledges its responsibility to comply with the Fair Housing Act, which prohibits housing discrimination and requires the provision of fair housing opportunities. To support this responsibility, the City conducted an Analysis of Impediments to Fair Housing Choice (AI) to identify factors that may restrict housing access within the jurisdiction. The AI serves as a planning tool to guide the City's efforts to address those impediments and meet fair housing requirements.

In 2024, the City of Dallas completed the final version of its current Analysis of Impediments, which was submitted to the HUD regional field office and is publicly available on the City's Fair Housing website at [DallasFairHousing.com](https://dallasfairhousing.com). The final AI identified the following impediments to fair housing choice:

- Lack of affordable housing
- Lack of accessible housing choices for seniors and persons with disabilities
- Uneven distribution of housing rehabilitation resources between renter and owner households
- Limited awareness of reasonable accommodation procedures for individuals with disabilities
- Historic patterns of racial/ethnic and low-income population concentration
- Increased risk of housing instability for persons with mental disabilities due to reductions in case management and supportive services
- Inadequate fair housing education and awareness, particularly among underrepresented and limited English proficiency (LEP) populations
- Challenges in accessing public transportation
- Persistent NIMBY (Not In My Back Yard) sentiments and private-sector rules that reinforce exclusionary practices

In alignment with its obligation to further the purpose of the Fair Housing Act and to address the barriers identified in the City's 2024 Analysis of Impediments to Fair Housing Choice, the City of Dallas undertook the following actions during the 2024–2025 program year:

- **Reviewed and approved Fair Housing and Affirmative Fair Housing Marketing**

Plans submitted by investors and property managers. The City also provided technical guidance on inclusive marketing strategies, advertising practices, and community contact requirements for entities receiving federal funds.

- **Hosted monthly homebuyer education trainings** in partnership with Community Housing Development Organizations (CHDOs), focusing on fair housing rights and responsibilities to empower prospective homebuyers with knowledge of their protections under the law.
- **Conducted fair housing reviews** of proposed Low-Income Housing Tax Credit (LIHTC) developments to ensure alignment with fair housing principles and equitable site selection.
- **Reviewed mixed-income and economic development projects** seeking City support to assess potential fair housing impacts and promote inclusive development practices.
- **Collaborated with City Departments** to ensure that housing policies and practices support broader goals across the City.
- **Partnered with the Dallas Independent School District** to explore the intersection of housing stability and student performance, identifying shared challenges and opportunities for coordinated solutions.

These efforts reflect the City's ongoing commitment to removing barriers to fair housing and fostering inclusive, accessible communities for all Dallas residents.

Additional Fair Housing Efforts

Enforcement: The Fair Housing Office addressed a total of 55 fair housing complaints during the program year. Of these, six (6) cases were recommended to the Dallas City Attorney's Office with a determination of cause.

Education: Between September 2024 and October 2025, the Fair Housing Office facilitated four (4) conciliations and training sessions. These sessions engaged a range of stakeholders, including housing providers, community partners, and City staff, to promote awareness of fair housing rights and responsibilities.

Promotion and Outreach: The Fair Housing Office promoted its services through a variety of media platforms to reach the broadest number of residents, including:

- Print Advertising:
- Radio and Audio Outreach:
- One Spanish-language news station serving Dallas ZIP codes
- One English-language radio station (four-week campaign)
- One Spanish-language radio station (multi-week campaign)

Affordable Housing Assistance

During the reporting period, the Fair Housing Division:

- Evaluated and monitored 11 Affirmative Fair Housing Marketing Plans for City-assisted housing developments to ensure compliance with federal fair housing requirements.
- Conducted 30 fair housing assessments on affordable housing projects seeking City subsidies, assessing their alignment with fair housing goals.
- Received, processed, and referred over 515 resident incident reports to the appropriate agencies or departments for resolution.
- Distributed numerous government-assisted housing and affordable housing referral packets to Dallas residents to support housing access and awareness.
- Maintained and updated, on a semi-annual basis, a comprehensive list of 216 government-assisted affordable multifamily housing units in Dallas, which was made available to residents to promote informed housing choices.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The Office of Budget & Management Services – Grants Administration Division (BMS) serves as the City's overall grant administrator, ensuring implementation, reporting, and compliance with all pertinent regulations. City departments assured programs and activities adopted in the FY 2023-24 Annual Action Plan were accomplished in a timely manner and consistent with program descriptions. Programs were monitored by BMS to maintain compliance with the HUD requirements.

To further ensure compliance with HUD regulations, the City enforced an internal policy which requires CDBG funds to be obligated within 12 months of budget approval and expended within 24 months, whenever possible. In accordance with this policy, the funds were monitored by BMS. The City inspected regular HOME-assisted rental units initially and on an ongoing basis in accordance with federal regulation [24 CFR 92.504(d)].

The Grants Compliance Program within BMS, is responsible for compliance monitoring of departments with programs, functions, and activities funded with entitlement grant funds awarded to the City through the HUD Consolidated Plan. Department directors are required to ensure adequate oversight and compliance with programmatic requirements of the programs administered in their specific departments including monitoring of sub-recipients.

Compliance monitoring consisted of:

- Conducting a risk-based assessment of each sub-recipient, contractor, and in-house activity to determine greatest risk and susceptibility to fraud, waste, and mismanagement
- Reviewing reports and supporting documents submitted by sub-recipients, contractors, and in-house activities for cost reimbursement
- Performing on-site and/or desk monitoring reviews at sub-recipient, contractor, and in-house locations
- Observing the delivery of services that benefit eligible beneficiaries

On-site and/or desk compliance monitoring reports were provided by City departments to sub-recipients, contractors, and City-sponsored activities indicating findings of noncompliance or violations of Federal, state, local or other applicable regulations. City departments worked to address and resolve findings identified during compliance reviews and confirmed final disposition. City departments worked to ensure that outstanding compliance findings were closed within a reasonable time from the date of the first report which contained findings.

Technical Assistance: City Departments provided technical assistance to sub-recipients and contractors receiving HUD funds to ensure an understanding of contractual requirements, regulations, guidelines, and grant administrative procedures. Contract requirement forms were completed during scheduled delivery of the fully executed contract to sub-recipients and contractors. BMS staff coordinated an annual technical assistance workshop for City staff. At a minimum, the workshop covered the following topics:

- Consolidated Plan oversight
- Federal statutory requirements for: Community Development Block Grant (CDBG) Emergency Solutions Grant (ESG) HOME Investment Partnerships Program (HOME), and

Housing Opportunities for Persons with AIDS (HOPWA)

- Reporting requirements
- Eligible activities
- 2 CFR 200 uniform administrative requirements, cost principles, and audit requirements for federal awards
- Davis-Bacon and related requirements

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City's goal is to provide reasonable resident participation opportunities, in accordance with local requirements and federal government regulations. Budget & Management Services adhered to the City Council's approved Citizen Participation Plan (CPP) to propose and approve activities for funding with Consolidated Plan grant funds. City Council appoints a 15-member Community Development Commission (CDC) to assist the City Council and City staff in developing recommendations for projects and allocation of funding with the program's annual entitlement grants.

The CDC collaborates with City staff to develop and recommend project funding associated with each annual entitlement grant. In identifying and prioritizing projects for program funding, the CDC considers public input gathered from public hearings, comments during regular monthly meetings, special Neighborhood Public Hearings, surveys gathered during the public hearing process, and community meetings held for planning purposes. These committees are Citizen Participation/Policy and Procedures; Economic Development, Housing and HOME Programs; Financial Monitoring and Performance Standards; Public Improvements; and Public Services, HOPWA, and ESG. Each committee schedules and conducts additional meetings as necessary to discuss fund allocation by grant and project, before presenting its recommendations to the full CDC and then the City Council for approval.

The City conducted a robust community outreach process consisting of surveys, community meetings, and Neighborhood Public Hearings to reach as many stakeholders as possible. Stakeholders include City departments, local non-profit agencies, businesses, residents, and the public. Meetings are held to obtain both short-range and long-range perspectives on human and social services, comprehensive strategies for housing, affordable housing needs, fair housing disparities, homeless services, poverty, economic development, and public improvements and infrastructure. A survey was conducted in multiple languages and made available online and in hard copy, with hard copies distributed at Neighborhood Public Hearings. This consultation process helped determine present and future needs, encouraged collaboration with other entities, and strengthened resident participation.

The City's Citizen Participation Plan requires a minimum of six public hearings during the budget development process to address community needs and gather information to develop funding allocation recommendations and inform residents and stakeholders about funding decisions. In collaboration with numerous City departments, the CDC and City staff conducted a total of 8 Neighborhood Public Hearings from January 9, 2025, through January 23, 2025. These included 1 hybrid meeting, 1 in-person meeting, 5 virtual meetings, and 1 telephone town hall. One virtual meeting was specifically held to solicit input from residents and service providers on the HOPWA grant, as mandated by federal regulations, and was open to residents within the City of Dallas and those outside of Dallas County.

The times and locations of the eight public meetings, along with the written comment period, were published and posted in the Dallas newspaper of general circulation, The Dallas Morning News. Additional efforts included advertisements in several local periodicals and newspapers. Over 6,000 English/Spanish flyers and posters were distributed. All reading materials and resources were translated into 5 additional languages (Spanish, Korean, Chinese, Amharic, and Vietnamese). A language map was used to determine the predominant languages spoken by residents in each zip code for flyer distribution. Flyers and posters were then strategically hand-distributed to neighborhoods, business districts, churches, subrecipients, childcare providers, public libraries, recreation centers, and the City Secretary's Office. Notices were posted on the City's webpage and cable station, and email notifications were sent to homeowner and neighborhood associations. Additionally, information was shared through posts on social media sites, including Facebook, X, YouTube, LinkedIn, and Instagram.

Information Receipt: To gather comments and information for the FY 2024-25 Consolidated Annual Performance and Evaluation Report, an advertisement was placed in the newspaper of general circulation, the Dallas Morning News, and made available on the City's webpage.

- Newspaper of general circulation - Dallas Morning News: A 17-day notice was published in the newspaper on November 16, 2025, with the public comment period ending at 5:30 p.m. on December 4, 2025. On December 4, 2025, at 7:00 p.m., a hybrid public hearing will be held at Dallas City Hall Room 6ES, and virtually through Cisco Webex link, as published in the Dallas Morning News. Representatives from the City of Dallas were invited to participate and to receive comments and questions on the Consolidated Annual Plan Evaluation Report. On November 17, 2025, a copy of the CAPER for each grant was available for review on the City of Dallas website www.dallascityhall.com/departments/budget/communitydevelopment. A copy of the report was also made available at all City of Dallas library branches, and a copy of the report was also available at the City of Dallas Budget and Management Services - Grants Administration Division, Dallas City Hall, 1500 Marilla St., Room 4FS, for review by appointment only. Participants were invited to access the scheduled public hearing meeting by visiting the following link: <https://bit.ly/49xDSr2> and entering password Wagtesem858 (92483736 when dialing from a phone or video system) or joined the event by calling 469-210-7159 and entering access 2494 223 1440.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Comprehensive Housing Policy: This program year the City has continued its commitment to redefining the Comprehensive Housing Policy (the "Plan"), initially adopted by the City Council on May 9, 2018. The objective is to better address market conditions which have historically led to disinvestment in some communities while concurrently addressing the evolving needs of residents. Guided by the Market Value Analysis (MVA) approach, the Plan updated and replaced the Housing and Neighborhood elements of the **forwardDallas!** Comprehensive Plan ("**forwardDallas!**") that began in 2005, as well as the Neighborhood Plus Plan adopted in 2015. The Plan was comprised of strategic goals that laid out a new direction for ensuring safe, healthy, and sustainable neighborhoods for all Dallas residents. Additionally, the plan expanded the range of housing options and enhanced the quality of neighborhoods.

The policy had three strategic goals:

- Create and maintain available and affordable housing throughout Dallas
- Promote greater fair housing choices
- Overcome patterns of poverty through incentives and requirements

During FY 2022-23, the City made additional changes to the Comprehensive Housing Policy to better serve low-income families. As a result, the Dallas Housing Policy 2033 (DHP33) was adopted on April 12, 2023, replacing the Comprehensive Housing Policy (CHP) previously adopted by City Council on May 9, 2018. DHP33 is centered around six pillars: Citywide Production, Citywide Preservation, Infrastructure, Collaboration & Coordination, Engagement, and Education. Like the CHP, DHP33 continues to address market condition that have historically led to disinvestment in some communities. DHP33 is comprised of Smart, Measurable, Achievable, Relevant, and Time-bound (SMART) goals that are measured and reported on regularly over the next ten years.

The identification of Targeted Areas allows housing to focus and align resources for Neighborhood Revitalization efforts in coordination with other City initiatives such as the Economic Development Policy, forwardDallas!, and the Comprehensive Environmental and Climate Action Plan. Target Areas will be selected using data from the Market Value Analysis and other department funding priorities. Selected areas must demonstrate a housing need and have available resources to support the production and preservation of affordable housing.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

The City of Dallas has 17 multi-family rental projects in the affordable housing portfolio, which were assisted with HOME Investment Partnership Program (HOME) funds. These properties will be included in the final copy of this document, such as the FY 2024-25 HOME Affordability Rental Property Inspections and Monitoring Visits.

City policy requires an annual risk assessment on all housing projects assisted with federal and/or state funds for the fiscal year beginning October 1 through September 30. A desk review of occupancy was required on a minimum of 20 percent of the properties to ensure compliance and an onsite review was required in some cases.

For the FY 2024-25 program year, 7 HOME multi-family properties were subject to onsite visits. All 7 properties received and passed an onsite inspection

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b) and 24 CFR 92 92.351(a)

The City of Dallas has an Affirmative Fair Housing Marketing (AFHM) program that must be incorporated into all housing activities carried out with the assistance of City funds. The goals of the AFHM program are to (1) promote and preserve housing choice and (2) attract prospective buyers, tenants, or program participants of all majority and minority groups to a housing market area to benefit from City-assisted housing programs without regard to race, color, religion, sex, national origin, handicap, familial status or sexual orientation. Every housing assistance program directly administered by the City is subject to an AFHM plan, which is developed in conjunction with the City's Fair Housing Office (FHO).

Each applicant for funding through the City of Dallas is required to submit an AFHM Plan with his or her funding application. The Plan must include the owner's plans for marketing the development and what efforts are proposed to attract buyers/tenants least likely to apply for housing in the area the development is located. The City's FHO then reviews the plan for appropriateness and makes recommendations where needed. The FHO must approve the plan before funding is provided. The principal goal of the AFHM program is to have majority and minority groups participate proportionally to their representation within the total eligible population. Each development owner is required to advertise the development in a manner that will reach the audience identified in the development's individual marketing plan. Emergency Rental Assistance: With the successful commitment of \$22M in Emergency Rental Assistance in August 2022, DHA received an additional \$900,000 (April 2023) and \$2M (June 2023) to administer. As of early October 2023, all funding was committed—totaling \$24.9M in rental assistance delivered to over 2,100 Dallas residents.

Refer to IDIS reports to describe data on the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

At the end of FY 2024-25, the city had a total of \$73,612 in HOME program income (receipted from combining this fiscal year and previous fiscal years) that was not spent during the year. The City has elected to accumulate program income received during the program year to be plan in accordance with latest changes to the HOME Program Commitment Requirement effective January 31, 20217.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

The City anticipates a very active FY 2024-2025 program year, with as many as 500 affordable housing units, both single family and multifamily, to be developed by for-profit, non-profit and Community Housing Development Organizations (CHDOs).

The Office of Budget & Management Services - Grants Compliance Group performs on-going risk analysis, desk reviews, and on-site monitoring for affordability compliance. These efforts ensure that City assisted rental units remain decent, safe, and affordable. Housing and Community Services staff also ensures continued affordability of homeownership units through annual reviews.

Changes in the jurisdiction's program objectives.

During FY 2024-25, there were no changes to program objectives.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table 15 reports the one-year goals for the number of households provided housing using HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Table 15 HOPWA Number of Households Served

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	266	291
Tenant-based rental assistance	330	309
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	211	207
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	49	40
TOTAL	856	847

Narrative

Important Note: In addition to the 847 households reflected in the chart above, an additional 65 households received permanent housing placement assistance, for a total of 891 households served with housing assistance. Approximately 24 households received more than one type of housing assistance through HOPWA, which reflects 867 unduplicated households served with HOPWA housing.

In the 2024-25 program year, the Dallas HOPWA program provided comprehensive support to 1,043 unduplicated households, consisting of 1,043 individuals living with HIV/AIDS in the Dallas EMSA, along with 396 family members (total of 1,439 persona). Of the 1,043 unduplicated households served by the Dallas HOPWA program during the 2024-25 program year, approximately 847 households received housing assistance, as follows. The program served 291 households with short-term rent, mortgage, and utility (STRMU) assistance through five project sites: City of Dallas MLK Community Center, City of Dallas West Dallas Multipurpose Center, Dallas County Health and Human Services, Health Services of North Texas (Denton and Plano offices), and AIDS Services of Dallas. For STRMU, more households were served compared to the goal, as there was more demand due to dwindling pandemic-related resources in the community.

Tenant-based rental assistance (TBRA) projects at Dallas County Health and Human Services, Health Services of North Texas, and City of Dallas Fresh Start Housing served 309 households, compared to the goal of 330, which is below the target. Staff turnover and vacancies have hindered efforts to add new participants to the program, and higher rental rates in the housing market have limited the number that can be served. There also continues to be less turnover in the TBRA program compared to prior years.

Short-term/transitional facility-based housing served 40 households compared to a goal of 49 and included three projects: Legacy Counseling Center (seven hospice/respite units), Legacy Counseling Center Emergency Voucher program, and AIDS Services of Dallas Emergency

Voucher Program. These results are impacted by less turnover in transitional housing units than anticipated, as well as under-utilization of emergency hotel/motel vouchers.

Permanent (or long-term) facility-based housing included four facilities through AIDS Services of Dallas (125 units), as well as master leasing through Legacy Counseling Center (34 units) and AIDS Services of Dallas (20 units). The permanent facility-based housing projects served 211 households, slightly above the goal.

The HOPWA program also provided permanent housing placement assistance to 44 households, which provided help with application fees, deposits, first month's rent, and utility deposits.

In addition to housing, the City of Dallas HOPWA program also provided supportive services to 4 households, that received childcare services through Bryan's House. Finally, 172 households received housing information services at Legacy Counseling Center's Homebase for Housing Project.

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CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA
Total Number of Activities	10	1	0	0
Total Labor Hours	27,700	8,000	0	0
Total Section 3 Worker Hours	21,514	0	0	0
Total Targeted Section 3 Worker Hours	0	0	0	0

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA
Outreach efforts to generate job applicants who are Public Housing Targeted Workers	0	0	0	0
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.	10	0	0	0
Direct, on-the job training (including apprenticeships).	0	0	0	0
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.	0	0	0	0
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).	0	0	0	0
Outreach efforts to identify and secure bids from Section 3 business concerns.	0	0	0	0
Technical assistance to help Section 3 business concerns understand and bid on contracts.	0	0	0	0
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.	0	0	0	0
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.	0	0	0	0
Held one or more job fairs.	0	0	0	0
Provided or connected residents with supportive services that can provide direct services or referrals.	0	0	0	0
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.	0	0	0	0
Assisted residents with finding childcare.	0	0	0	0
Assisted residents to apply for or attend community college or a four-year educational institution.	0	0	0	0
Assisted residents to apply for or attend vocational/technical training.	0	0	0	0
Assisted residents to obtain financial literacy training and/or coaching.	0	0	0	0
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.	0	0	0	0
Provided or connected residents with training on computer use or online technologies.	0	0	0	0
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.	0	0	0	0
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.	9	1	0	0
Other.	0	0	0	0

Narrative

Section 3 facilitates training, employment, contracting, and other economic opportunities for low- and very low-income individuals and businesses. Across 10 projects, the CDBG program achieved a total of 27,700 labor hours, with 21,514 hours provided by qualified Section 3 participants. Meanwhile, the HOME program recorded 8,000 labor hours.

In addition, DHA has an active and vibrant Section 3 program that supports City initiatives. DHA provides eligible residents with access to education, training, and employment opportunities. The program also promotes economic development and self-sufficiency through entrepreneurial and community reinvestment opportunities. DHA's resident and employment coordinators work closely with residents, potential employers, and for-profit and nonprofit entities within the community to provide opportunities for eligible residents to the greatest extent possible.

CR-60 - ESG 91.520(g) (ESG Recipients only)**ESG Supplement to the CAPER in SAGE****For Paperwork Reduction Act****1. Recipient Information—All Recipients Complete****Grant Information**

Recipient Name	DALLAS
Organizational DUNS Number	196616478
EIN/TIN Number	756000508
Identify the Field Office	FT WORTH
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	TX-600-Dallas City & County/Irving CoC

ESG Contact Name

Prefix	Ms.
First Name	Christine
Middle Name	
Last Name	Crossley
Suffix	
Title	Director

ESG Contact Address

Street Address 1	1500 Marilla Street, 6BN
Street Address 2	
City	Dallas
State	TX
ZIP Code	75201-6318
Phone Number	214-671-0062
Extension	
Fax Number	214-659-7041
Email Address	christine.crossley@dallas.gov

ESG Secondary Contact

Prefix	Mr.
First Name	Ausencio
Last Name	Vicente
Suffix	
Title	Interim Assistant Director
Phone Number	214-670-5672
Extension	
Email Address	ausencio.vicente@dallas.gov

1. Reporting Period—All Recipients Complete

Program Year Start Date 10/01/2024
 Program Year End Date 09/31/2025

3a. Subrecipient Form – Complete one form for each subrecipient

Sub-recipient or Contractor Name	BRIDGE STEPS (RAPID REHOUSING)
City	Dallas
State	Texas
Zip Code	75201
DUNS Number	969979108
Is sub-recipient a victim services provider	No
Sub-recipient Organization Type	Other Nonprofit Organization
ESG Sub grant or Contract Award Amount	\$149,010.44

Sub-recipient or Contractor Name	FAMILY GATEWAY, INC. (EMERGENCY SHELTER)
City	Dallas
State	Texas
Zip Code	75201
DUNS Number	003731991
Is sub-recipient a victim services provider	No
Sub-recipient Organization Type	Other Nonprofit Organization
ESG Sub grant or Contract Award Amount	\$225,600

Sub-recipient or Contractor Name	THE SALVATION ARMY (EMERGENCY SHELTER)
City	Dallas
State	Texas
Zip Code	75235
DUNS Number	124718870
Is sub-recipient a victim services provider	No
Sub-recipient Organization Type	Other Nonprofit Organization
ESG Sub grant or Contract Award Amount	\$265,394

Sub-recipient or Contractor Name	SHELTER MINISTRIES OF DALLAS, INC. DBA AUSTIN STREET CENTER (EMERGENCY SHELTER)
City	Dallas
State	Texas
Zip Code	75226
DUNS Number	927254987
Is sub-recipient a victim services provider	No
Sub-recipient Organization Type	Other Nonprofit Organization
ESG Sub grant or Contract Award Amount	\$153.376

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

8. Shelter Utilization

Table 16 – Shelter Capacity

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	347,579
Total Number of bed-nights provided	337,507
Capacity Utilization	97.1

9. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The City of Dallas is the eligible grantee of Emergency Solutions Grant (ESG) funds. During this program year, grant funds were administered by the City of Dallas Office of Homeless Solutions. These funds are designed to be the first step in a continuum of assistance to prevent homelessness and enable homeless individuals and families to move toward independent living.

During the FY 2024-25 program year, the outcome measurements established by the CoC were employed. The data was captured for emergency shelter, homeless prevention, street outreach, and rapid re-housing efforts, as follows (based on persons served):

Emergency Shelter: Emergency shelter data was gathered for those exiting to temporary/transitional housing destinations, exiting to permanent housing destinations, and receiving case management. Of those who received emergency shelter funded through ESG:

- 10,085 persons served with emergency shelter
- 4,826 persons receiving case management
- 10,85 persons receiving overnight shelter
- 3,835 persons receiving essential services
- 405 exited to temporary/transitional housing destinations
- 877 exited to permanent housing destinations

Street Outreach: Street outreach data was gathered for those who only receive case management services. Of those who received street outreach:

- 439 contacted, engage, and enrolled in case management
- 258 were successfully referred to other services

Homeless Prevention: Homeless prevention data was gathered for those receiving case management, financial assistance, maintaining their permanent housing, exiting to permanent housing destinations, and higher income upon program exit. Of those who received homeless prevention services:

- 116 persons served with homelessness prevention

- 116 received case management
- 32 received financial assistance (with only rent assistance provided)
- 116 exited to permanent housing destinations

Rapid Re-Housing: Rapid Re-Housing data is gathered for those who maintained their permanent housing, exited to permanent housing destinations, had higher income upon program exit, received more non-cash benefits at program exit and the total number receiving case management.

- 22 persons served with rapid re-housing
- 21 received housing search and placement services
- 22 receiving case management
- 3 receiving financial assistance
- 13 exiting to permanent housing destinations

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

Table 17 – ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year			
	2021	2022	2023	2024
Expenditures for Rental Assistance	\$0	\$0	\$82,114	\$162,781
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	\$0	\$0	\$980	\$3,754
Expenditures for Housing Relocation & Stabilization Services - Services	\$0	\$0	\$12,236	\$79,505
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	\$0	\$0	\$0	\$0
Subtotal Homelessness Prevention	\$0	\$0	\$95,330	\$246,040

11b. ESG Expenditures for Rapid Re-Housing

Table 18 – ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year			
	2021	2022	2023	2024
Expenditures for Rental Assistance	\$0	\$0	\$637	\$87,030
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	\$0	\$0	\$0	\$15,470
Expenditures for Housing Relocation & Stabilization Services - Services	\$0	\$0	\$0	\$44,383
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	\$0	\$0	\$0	\$0
Subtotal Rapid Re-Housing	\$0	\$0	\$637	\$146,883

11c. ESG Expenditures for Emergency Shelter**Table 19 – ESG Expenditures for Emergency Shelter**

	Dollar Amount of Expenditures in Program Year			
	2021	2022	2023	2024
Essential Services	\$0	\$0	\$33,156	\$121,274
Operations	\$0	\$0	\$56,133	\$408,558
Renovation	\$0	\$0	\$0	\$0
Major Rehab	\$0	\$0	\$0	\$0
Conversion	\$0	\$0	\$0	\$0
Subtotal	\$0	\$0	\$89,289	\$529,832

11d. Other Grant Expenditures**Table 20 - Other Grant Expenditures**

	Dollar Amount of Expenditures in Program Year			
	2021	2022	2023	2024
HMIS	\$0	\$0	\$0	\$0
Administration	\$0	\$0	\$353	\$83,380
Street Outreach	\$0	\$0	\$5,797	\$132,300
Total Other Grant Expenditures	\$0	\$0	\$6,150	\$215,680

11e. Total ESG Grant Funds**Table 21 - Total ESG Funds Expended**

Total ESG Funds Expended	2021	2022	2023	2024
\$2,109,914	\$0	\$0	\$191,406	\$1,138,435

11f. Match Source**Table 22 - Other Funds Expended on Eligible ESG Activities**

	2021	2022	2023	2024
Other Non-ESG HUD Funds	\$0	\$0	\$0	\$0
Other Federal Funds	\$0	\$0	\$0	\$0
State Government	\$0	\$0	\$0	\$0
Local Government	\$0	\$0	\$191,406	\$1,138,435
Private Funds	\$0	\$0	\$0	\$0
Other	\$0	\$0	\$0	\$0
Fees	\$0	\$0	\$0	\$0
Program Income	\$0	\$0	\$0	\$0
Total Match Amount	\$0	\$0	\$191,406	\$1,138,435

11g. Total**Table 23 - Total Amount of Funds Expended on ESG Activities**

Total Amount of Funds Expended on ESG Activities	2021	2022	2023	2024
\$4,219,828	\$0	\$0	\$382,812	\$2,276,870

FINANCIALS

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FINANCIAL STATUS REPORT

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FY 2024-25 PUBLIC SERVICES CAP

FY 2024-25 Entitlement	13,023,068
Prior Year (23-24) Program Income	3,435,980
Total CDBG Funds Available	<u>16,459,048</u>
	X 0.15
15% Public Services Cap	\$ 2,468,857
 FY 2024-25 Public Services Expenditures	 \$ 1,745,479
FY 2024-25 Public Services Obligations	439,467
Sum of Expenditures and Obligations	<u>2,184,947</u>
Less: Prior Year Obligations	(239,175)
Net FY 2023-24 Public Services Expenditures and Obligations	<u>\$ 1,945,772</u>
 15% Public Services Cap	 \$ 2,468,857
FY 2022-23 Expenditures and Obligations	1,945,772
Over/(Under) Cap	<u>\$ (523,085)</u>
 Percent of Funds Expended and Obligated for Public Service Activities	 11.82%

*CARES Act legislation enacted on March 27, 2020, eliminated the 15% public services cap on the amount of CDBG grant funds that can be used for coronavirus-related activities.

Dallas Community Development Block Grant - CAPER - Public Services																								
Financial Status Report by Agency																								
September 30, 2025																								
							A	B	C	D	E	F	G	H	I									
	Budget Category	Fund	MATRIX CO	Activity	Unit	Unit Name	Multi-Year Appropriations	13th Period	YTD Expenditures	ITD Expenditures	Obligated / Under Contract	Unobligated / Not Under Contract	Unexpended Appropriations	Cur Exp	Cur Enc									
1	Public Services	CD22	05C		13465	603G	FY 22-23 West Dallas Community Court	\$	263,561.14	\$	(0.00)	\$	263,561.14	\$	0.00	\$	(0.00)	\$	(0.00)	\$	-	\$	-	
2					13466	601G	FY 22-23 South Dallas Community Court	\$	215,148.73	\$	(0.00)	\$	215,148.73	\$	(0.00)	\$	(0.00)	\$	(0.00)	\$	-	\$	-	
3					13467	602G	FY 22-23 South Oak Cliff Community Court	\$	199,351.96	\$	-	\$	199,351.96	\$	0.00	\$	(0.00)	\$	(0.00)	\$	-	\$	-	
4			05D	13463	642G	FY 22-23 Nancy Moseley Elementary - School	\$	42,724.00	\$	-	\$	28,581.05	\$	0.00	\$	14,142.95	\$	14,142.95	\$	-	\$	-		
5					644G	FY 22-23 Louise Wolff Kahn - School	\$	(19,983.89)	\$	-	\$	1,449.50	\$	(0.00)	\$	(21,433.39)	\$	(21,433.39)	\$	-	\$	-		
6					645G	FY 22-23 Nancy Cochran - School	\$	18,907.09	\$	-	\$	1,016.56	\$	-	\$	17,890.53	\$	17,890.53	\$	-	\$	-		
7					647G	FY 22-23 Clinton P Russell - School	\$	42,724.00	\$	-	\$	34,546.81	\$	0.00	\$	8,177.19	\$	8,177.19	\$	-	\$	-		
8					648G	FY 22-23 David G Burnet - School	\$	23,034.65	\$	-	\$	22,268.71	\$	(0.00)	\$	765.94	\$	765.94	\$	-	\$	-		
9					649G	FY 22-23 John Q Adams - School	\$	(93,908.88)	\$	-	\$	(25,592.44)	\$	-	\$	(68,316.44)	\$	(68,316.44)	\$	-	\$	-		
10					650G	FY 22-23 Jack Lowe Sr - School	\$	42,724.00	\$	-	\$	27,500.99	\$	(0.00)	\$	15,223.01	\$	15,223.01	\$	-	\$	-		
11					651G	FY 22-23 Casa View Elementary	\$	42,724.00	\$	-	\$	9,173.79	\$	-	\$	33,550.21	\$	33,550.21	\$	-	\$	-		
12					13541	655G	FY 22-23 Marcus Rec Center	\$	(572.94)	\$	-	\$	(572.94)	\$	-	\$	0.00	\$	0.00	\$	-	\$	-	
13			CD23	05C		13566	701J	FY 23-24 South Dallas-Fair Park Community Court	\$	183,461.62	\$	0.00	\$	183,461.62	\$	0.00	\$	(0.00)	\$	(0.00)	\$	-	\$	-
14						13567	702J	FY 23-24 South Oak Cliff Community Court	\$	160,106.86	\$	(0.00)	\$	160,106.86	\$	0.00	\$	(0.00)	\$	(0.00)	\$	-	\$	-
15						13568	703J	FY 23-24 West Dallas Community Court	\$	289,276.96	\$	0.00	\$	289,276.96	\$	0.00	\$	0.00	\$	0.00	\$	-	\$	-
16				05D	13563	736J	FY 23-24 Ascher Siberstein	\$	60,637.00	\$	32,489.50	\$	88,972.06	\$	(0.00)	\$	(28,335.06)	\$	(28,335.06)	\$	-	\$	-	
17						737J	FY 23-24 Cesar Chavez LC - School	\$	60,637.00	\$	15,943.95	\$	113,140.58	\$	0.00	\$	(52,503.58)	\$	(52,503.58)	\$	20.00	\$	(20.00)	
18						738J	FY 23-24 B H Macon - School	\$	60,637.00	\$	23,299.62	\$	80,502.25	\$	(0.00)	\$	(19,865.25)	\$	(19,865.25)	\$	-	\$	-	
19						739J	FY 23-24 Leila P Cowart - School	\$	60,637.00	\$	3,456.27	\$	73,330.80	\$	(0.00)	\$	(12,693.80)	\$	(12,693.80)	\$	20.00	\$	(20.00)	
20						740J	FY 23-24 Nancy Moseley Elementary - School	\$	60,637.00	\$	78.10	\$	17,518.85	\$	-	\$	43,118.15	\$	43,118.15	\$	-	\$	-	
21						741J	FY 23-24 Lida Hooe - School	\$	60,637.00	\$	1,067.12	\$	68,050.84	\$	(0.00)	\$	(7,413.84)	\$	(7,413.84)	\$	20.00	\$	(20.00)	
22						742J	FY 23-24 Louise Wolff Kahn - School	\$	60,637.00	\$	5,378.00	\$	78,153.01	\$	(0.00)	\$	(17,516.01)	\$	(17,516.01)	\$	20.00	\$	(20.00)	
23						743J	FY 23-24 Clinton P Russell - School	\$	60,637.00	\$	12,920.38	\$	58,571.65	\$	0.00	\$	2,065.35	\$	2,065.35	\$	20.00	\$	(20.00)	
24						744J	FY 23-24 Jack Lowe Sr - School	\$	60,637.00	\$	7,493.09	\$	68,034.18	\$	(0.00)	\$	(7,397.18)	\$	(7,397.18)	\$	20.00	\$	(20.00)	
25						745J	FY 23-24 W.A.Blair Elementary	\$	60,637.00	\$	43,597.02	\$	76,399.24	\$	0.00	\$	(15,762.24)	\$	(15,762.24)	\$	-	\$	-	
26						13564	746J	FY 23-24 Hiawatha Williams Rec Center	\$	21,988.00	\$	5,774.13	\$	66,518.54	\$	-	\$	(44,530.54)	\$	(44,530.54)	\$	-	\$	-
27							747J	FY 23-24 Janie C. Turner Rec Center	\$	21,988.00	\$	-	\$	4,469.17	\$	-	\$	17,518.83	\$	17,518.83	\$	-	\$	-
28							748J	FY 23-24 Larry Johnson Rec Center	\$	21,988.00	\$	136.65	\$	13,958.69	\$	-	\$	8,029.31	\$	8,029.31	\$	-	\$	-
29							749J	FY 23-24 Marcus Rec Center	\$	21,989.00	\$	-	\$	12,864.34	\$	-	\$	9,124.66	\$	9,124.66	\$	-	\$	-
30							750J	FY 23-24 Thurgood Marshall Rec Center	\$	21,989.00	\$	1,089.61	\$	28,325.29	\$	-	\$	(6,336.29)	\$	(6,336.29)	\$	-	\$	-
31		13683				842K	FY 24-25 Clinton P Russell - School	\$	-	\$	9,126.84	\$	9,126.84	\$	-	\$	(9,126.84)	\$	(9,126.84)	\$	-	\$	-	
32						751J	FY 23-24 Willie B. Johnson Rec Center	\$	21,989.00	\$	1,470.39	\$	26,034.40	\$	-	\$	(4,045.40)	\$	(4,045.40)	\$	-	\$	-	
33		05L		13565		711J	FY 23-24 Early Childhood and Out-of-School Time Services Pro	\$	550,000.00	\$	124,708.82	\$	550,000.00	\$	(0.00)	\$	(0.00)	\$	(0.00)	\$	-	\$	-	
34				13579		753J	Early Childhood-Vogel Alcove	\$	50,000.00	\$	(0.00)	\$	50,000.00	\$	0.00	\$	(0.00)	\$	-	\$	-			
35				13580		752J	FY 23-24 ECOST Bryans House	\$	50,000.00	\$	-	\$	50,000.00	\$	-	\$	-	\$	-	\$	-			
36		CD24	05D		13683	835K	FY 24-25 Ascher Silberstein - School	\$	60,637.00	\$	70,012.71	\$	70,012.71	\$	68.19	\$	(9,443.90)	\$	(9,375.71)	\$	8,591.96	\$	(131.04)	
37						836K	FY 24-25 Cesar Chavez LC - School	\$	60,637.00	\$	84,975.60	\$	84,975.60	\$	49.67	\$	(24,388.27)	\$	(24,338.60)	\$	6,279.59	\$	(37.21)	
38						837K	FY 24-25 B H Macon - School	\$	60,637.00	\$	138,987.49	\$	138,987.49	\$	43.61	\$	(78,394.10)	\$	(78,350.49)	\$	12,573.84	\$	(37.21)	
39						838K	FY 24-25 Leila P Cowart - School	\$	60,637.00	\$	97,855.77	\$	97,855.77	\$	64.71	\$	(37,283.48)	\$	(37,218.77)	\$	12,864.90	\$	(37.21)	
40						839K	FY 24-25 Bayles - School	\$	60,637.00	\$	52,565.08	\$	52,565.08	\$	0.00	\$	8,071.92	\$	8,071.92	\$	8,479.60	\$	(74.42)	
41						840K	FY 24-25 Lida Hooe - School	\$	60,637.00	\$	44,057.80	\$	44,057.80	\$	50.02	\$	16,529.18	\$	16,579.20	\$	4,648.39	\$	(37.21)	
42						841K	FY 24-25 Louise Wolff Kahn - School	\$	60,637.00	\$	100,163.67	\$	100,163.67	\$	54.07	\$	(39,580.74)	\$	(39,526.67)	\$	9,634.61	\$	(37.21)	
43						842K	FY 24-25 Clinton P Russell - School	\$	60,637.00	\$	77,153.31	\$	77,153.31	\$	53.90	\$	(16,570.21)	\$	(16,516.31)	\$	12,890.29	\$	(74.42)	
44						843K	FY 24-25 Jack Lowe Sr - School	\$	60,637.00	\$	115,286.98	\$	115,286.98	\$	42.71	\$	(54,692.69)	\$	(54,649.98)	\$	12,687.80	\$	(37.21)	
45						844K	FY 24-25 W.A. Blair Elementary	\$	60,637.00	\$	91,824.07	\$	91,824.07	\$	59.90	\$	(31,246.97)	\$	(31,187.07)	\$	18,292.30	\$	(37.21)	
46					13684	845K	FY 24-25 Hiawatha Williams Rec Center	\$	21,988.00	\$	13,208.26	\$	13,208.26	\$	-	\$	8,779.74	\$	8,779.74	\$	-	\$	-	
47						846K	FY 24-25 Janie C. Turner Rec Center	\$	21,988.00	\$	-	\$	-	\$	-	\$	21,988.00	\$	21,988.00	\$	-	\$	-	
48						847K	FY 24-25 Larry Johnson Rec Center	\$	21,988.00	\$	-	\$	-	\$	-	\$	21,988.00	\$	21,988.00	\$	-	\$	-	
49						848K	FY 24-25 Marcus Rec Center	\$	21,988.00	\$	-	\$	-	\$	-	\$	21,988.00	\$	21,988.00	\$	-	\$	-	
50						849K	FY 24-25 Thurgood Marshall Rec Center	\$	21,988.00	\$	5,668.70	\$	5,668.70	\$	2,032.25	\$	14,287.05	\$	16,319.30	\$	-	\$	-	
51						850K	FY 24-25 Willie B. Johnson Rec Center	\$	21,991.00	\$	3,574.09	\$	3,574.09	\$	-	\$	18,416.91	\$	18,416.91	\$	-	\$	-	
52			05L		13685	808K	FY 24-25 Early Childhood and Out-of-School Time Services Pro	\$	550,000.00	\$	438,864.65	\$	438,864.65	\$	72,490.00	\$	38,645.35	\$	111,135.35	\$	49,432.83	\$	(38,570.22)	
53					13753	852K	FY 24-25 ECOST Bryans House	\$	50,000.00	\$	29,166.62	\$	29,166.62	\$	20,833.38	\$	-	\$	20,833.38	\$	-	\$	-	
54					13754	851K	Early Childhood-Vogel Alcove	\$	50,000.00	\$	50,000.00	\$	50,000.00	\$	-	\$	-	\$	-	\$	10,994.00	\$	(10,994.00)	
55			05Z		13686	807K	FY 24-25 Drivers of Poverty Program	\$	618,565.00	\$	44,085.05	\$	44,085.05	\$	343,625.00	\$	230,854.95	\$	574,479.95	\$	(3,230.16)	\$	257,925.00	
56	Grand Total						\$	4,804,446.30	\$	1,745,479.34	\$	4,400,699.88	\$	439,467.41	\$	(35,720.99)	\$	403,746.42	\$	164,259.95	\$	207,700.43		

FY 2024-25 PLANNING AND ADMINISTRATION CAP

FY 2024-25 Entitlement	\$ 13,023,068
FY 2024-25 Program Income	\$ 556,137
	<u>\$ 13,579,205</u>
	X 0.20
20% Planning and Program Oversight Cap	\$ 2,715,841
 FY 2024-25 Planning and Administration Expenditures	 \$ 2,665,580
FY 2024-25 Planning and Administration Obligations	<u>83,319</u>
Sum of Expenditures and Obligations	2,748,899
Less: Prior Year Obligations	<u>(52,523)</u>
Net FY 2023-24 Planning and Administration Expenditures and Obligations	<u>\$ 2,696,376</u>
 20% Planning and Program Oversight Cap	 \$ 2,715,841
FY 2024-25 Expenditures and Obligations	<u>2,696,376</u>
Over/(Under) Cap	\$ (19,465)
 Percent of Funds Expended and Obligated for Planning and Administration Activities	 19.86%

Dallas Community Development Block Grant- CAPER - Planning and Program Oversight
Financial Status Report by Agency
September 30, 2025

							A	B	C	D	E	F	G	H	I
	Budget Category	Fund	MATRIX CQ	Activity	Unit	Unit Name	Multi-Year Appropriations	13th Period	YTD Expenditures	ITD Expenditures	Obligated / Under Contract	Unobligated / Not Under Contract	Unexpended Appropriations	Cur Exp	Cur Enc
1	Planning and Program Oversight	CD22	21A	13487	608G	FY 22-23 Housing Management Support	\$ 865,033.00		\$ 84,711.87	\$ 724,822.43	\$ 0.00	\$ 140,210.57	\$ 140,210.57	\$ 1,904.00	\$ (1,904.00)
2		CD23	21A	13575	713J	FY 23-24 Citizen Participation-CDC Support-HUD Oversight	\$ 1,029,062.00		\$ 285,418.20	\$ 1,029,329.18	\$ (0.00)	\$ (267.18)	\$ (267.18)	\$ (73.53)	\$ -
3				13576	714J	FY 23-24 HUD Environmental Review	\$ 220,929.00		\$ 46,012.11	\$ 220,929.00	\$ -	\$ (0.00)	\$ (0.00)	\$ -	\$ -
4				13577	712J	FY 23-24 Community Care Management Support	\$ 50,683.58		\$ 6,549.01	\$ 50,683.58	\$ (0.00)	\$ (0.00)	\$ (0.00)	\$ -	\$ -
5				13578	708J	FY 23-24 Housing Management Support	\$ 802,928.00		\$ 167,590.93	\$ 659,476.96	\$ 0.00	\$ 143,451.04	\$ 143,451.04	\$ -	\$ -
6		CD24	21A	13693	811K	FY 24-25 Citizen Participation-CDC Support-HUD Oversight	\$ 812,480.00		\$ 390,488.23	\$ 390,488.23	\$ 78,627.21	\$ 93,364.56	\$ 171,991.77	\$ 95,695.03	\$ (9,393.77)
7				13694	812K	FY 24-25 HUD Environmental Review	\$ 401,204.00		\$ 369,959.09	\$ 369,959.09	\$ -	\$ 31,244.91	\$ 31,244.91	\$ 58,361.96	\$ -
8				13695	809K	FY 24-25 Community Care Management Support	\$ 153,200.00		\$ 146,767.64	\$ 146,767.64	\$ 4,692.00	\$ 1,740.36	\$ 6,432.36	\$ 49,378.11	\$ (90.44)
9				13696	805K	FY 24-25 Housing Management Support	\$ 707,618.00		\$ 584,084.43	\$ 584,084.43	\$ -	\$ 123,533.57	\$ 123,533.57	\$ 48,995.49	\$ -
10				Grand Total						\$ 5,043,137.58		\$ 2,081,581.51	\$ 4,176,540.54	\$ 83,319.21	\$ 533,277.83

Dallas Community Development Block Grant - CAPER - Fair Housing Financial Status Report by Agency September 30, 2025															
							A	B	C	D	E	F	G	H	I
	Budget Category	Fund	MATRIX CC	Activity	Unit	Unit Name	Multi-Year Appropriations	13th Period	YTD Expenditures	ITD Expenditures	Obligated / Under Contract	Unobligated / Not Under Contract	Unexpended Appropriations	Cur Exp	Cur Enc
1	Fair Housing	CD21	21D	13438	510F	FY 21-22 Fair Housing Division	\$ 535,405.76		\$ -	\$ 535,405.76	\$ (199.76)	\$ 199.76	\$ 0.00	\$ -	\$ -
2		CD22	21D	13483	612G	FY 22-23 Fair Housing Division	\$ 462,488.00		\$ (498.46)	\$ 462,682.21	\$ 199.76	\$ (393.97)	\$ (194.21)	\$ 175.83	\$ -
3		CD23	21D	13574	710J	FY 23-24 Fair Housing Division	\$ 465,249.47		\$ 57,476.60	\$ 465,249.47	\$ (0.00)	\$ 0.00	\$ 0.00	\$ -	\$ -
4		CD24	21D	13692	806K	FY 24-25 Fair Housing Division	\$ 530,112.00		\$ 527,040.53	\$ 527,040.53	\$ 0.00	\$ 3,071.47	\$ 3,071.47	\$ 73,581.51	\$ (427.20)
5	Grand Total						\$ 1,993,255.23		\$ 584,018.67	\$ 1,990,377.97	\$ 0.00	\$ 2,877.26	\$ 2,877.26	\$ 73,757.34	\$ (427.20)

DRAFT

DRAFT

ESG

EMERGENCY SOLUTIONS GRANT

DRAFT



Submission Overview: ESG: CAPER

Report: **CAPER**Period: **10/1/2024 - 9/30/2025**Your user level here: **Data Entry and Account Admin**

Step 1: Dates

10/1/2024 to 9/30/2025

Step 2: Contact Information

First Name	Chan
Middle Name	
Last Name	Williams
Suffix	
Title	Assistant Director
Street Address 1	1500 Marilla St
Street Address 2	Rm 4FS
City	Dallas
State	Texas
ZIP Code	75201
E-mail Address	Chan.Williams@dallas.gov
Phone Number	(214)670-5544
Extension	
Fax Number	(214)670-0741

Step 4: Grant Information

Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project

No

Did you create additional shelter beds/units through an ESG-funded conversion project

No**Data Participation Information**

Are there any funded projects, except HMIS or Admin, which are not listed on the Project, Links and Uploads form? This includes projects in the HMIS and from VSP **No**

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Step 5: Project Outcomes

Project outcomes are required for all CAPERS where the program year start date is 1-1-2021 or later. This form replaces the narrative in CR-70 of the eCon Planning Suite.

From the Action Plan that covered ESG for this reporting period copy and paste or retype the information in Question 5 on screen AP-90: "Describe performance standards for evaluating ESG."

The local Continuum of Care (CoC), in consultation with ESG grantees (like the City of Dallas), develops performance measures to evaluate each ESG service provider's effectiveness. These measures assess providers' progress in: (1) targeting those most in need, (2) reducing street and shelter homelessness, (3) shortening time spent homeless, and (4) lowering housing barriers or stability risks.

These measures align with the Office of Homeless Solutions' goals to reduce homelessness in Dallas, expand shelter and supportive housing capacity, and increase housing placement and retention. The CoC uses HMIS data elements to develop performance outcomes, which form the basis for monthly ESG performance reporting.

ESG Outcomes and Performance Metrics:

Component: Street Outreach

- Persons contacted, engaged, and enrolled in case management
- Referrals to essential services (e.g., mental health, substance abuse, medical care)
- Exits from unsheltered homelessness to temporary, transitional, or permanent housing

Component: Emergency Shelter

- Persons served (emergency or day shelter)
- Persons receiving case management
- Persons receiving overnight shelter
- Persons receiving essential services
- Exits to temporary/transitional housing destinations
- Exits to permanent housing destinations

Component: Homelessness Prevention

- Persons served (with homeless prevention funds)
- Persons receiving case management
- Persons receiving financial assistance
- Exits to permanent housing
- Increased non-cash benefits, cash, or employment income at exit

Component: Rapid Re-Housing

- Persons served
- Persons receiving case management
- Persons receiving housing search and placement assistance
- Persons receiving financial assistance
- Exits to permanent housing destinations
- Increased non-cash benefits, cash, or employment income at exit

These performance measures are included in the CoC policies and procedures available on the Housing Forward website.

Based on the information from the Action Plan response previously provided to HUD:

1. Briefly describe how you met the performance standards identified in A-90 this program year. If they are not measurable as written type in N/A as the answer.

During the FY 2024-25 program year, the outcome measurements established by the CoC were employed. The data was captured for emergency shelter, homeless prevention, street outreach, and rapid re-housing efforts, as follows (based on persons served):

Emergency Shelter: Of those who received emergency shelter funded through ESG:

- 10,085 persons served with emergency shelter
- 4,826 persons receiving case management
- 10,085 persons receiving overnight shelter
- 3,835 persons receiving essential services
- 405 exited to temporary/transitional housing destinations
- 877 exited to permanent housing destinations

Street Outreach: Of those who received street outreach:

- 439 contacted, engage, and enrolled in case management
- 258 successfully referred to other services
- 0 exited to temporary or permanent housing destinations

Homeless Prevention: Of those who received homeless prevention services:

- 116 persons served with homelessness prevention
- 116 receiving case management
- 32 receiving financial assistance (with utility assistance)
- 116 exiting to permanent housing destinations
- 0 exited with more income than at program entrance (as services are time limited)

Rapid Re-Housing: Of those who received rapid re-housing services:

- 22 persons served with rapid re-housing
- 21 receiving housing search and placement services
- 22 receiving case management
- 3 receiving financial assistance
- 13 exiting to permanent housing destinations
- 0 exited with more income than at program entrance

2. Briefly describe what you did not meet and why. *If they are not measurable as written type in N/A as the answer.*

ESG funds were used to provide operational funds for emergency and transitional shelters, direct services to clients through essential services, homelessness prevention, and rapid re-housing for homeless individuals/households. Operational and essential services funds received by emergency and transitional shelters were used to provide services to 10,085 persons, while street outreach served 439 unsheltered persons. Homeless prevention funds were used to assist 116 persons to remain in stable housing, and 22 persons received rapid re-housing services. A total of 8,781 unduplicated persons were served during the term. Additional services and operations were provided utilizing City general funds and other funding.

Emergency Shelter projects were above target for FY2024-25 (serving 10,085 persons compared to a goal of 3,500), Additional homeless persons were served than originally anticipated due to a change in funded provider based on competitive awards (from an agency serving homeless families with lower capacity to an agency serving homeless individuals with larger capacity). The ESG Street Outreach project met its FY2024-25 target (serving 439 persons compared to the goal of 340). This increase was attributed to enhanced staffing capacity in the prior year, with the addition of a second Street Outreach position, which significantly improved the program's ability to engage with unsheltered individuals. More persons were served with ESG Homeless Prevention funding (116 persons compared to a goal of 102) due to an increased need for assistance in maintaining housing based on higher local rental rates. Lastly, 22 persons were served with traditional ESG Rapid Re-Housing services (compared to a goal of 10) during this program year. A greater number of homeless individuals were served than originally projected, due to a lower cost per person, which enabled the program to extend services to additional clients.

OR

3. If your standards were not written as measurable, provide a sample of what you will change them to in the future? *If they were measurable and you answered above type in N/A as the answer.*

N/A

Step 6: Financial Information

ESG Information from IDIS

As of 10/24/2025

FY	Grant Number	Current Authorized Amount	Funds Committed By Recipient	Funds Drawn	Balance Remaining	Obligation Date	Expenditure Deadline
2024	E24MC480009	\$1,213,719.00	\$1,213,719.00	\$1,040,839.08	\$172,879.92	9/6/2024	9/6/2026
2023	E23MC480009	\$1,241,010.00	\$1,241,010.00	\$1,241,010.00	\$0	8/23/2023	8/23/2025
2022	E22MC480009	\$1,268,197.00	\$1,268,197.00	\$1,268,197.00	\$0	10/31/2022	10/31/2024
2021	E21MC480009	\$1,290,230.00	\$1,290,230.00	\$1,290,230.00	\$0	9/13/2021	9/13/2023
2020	E20MC480009	\$1,291,448.00	\$1,291,448.00	\$1,291,448.00	\$0	10/7/2020	10/7/2022
2019	E19MC480009	\$1,256,675.00	\$1,256,675.00	\$1,256,675.00	\$0	10/23/2019	10/23/2021
2018	E18MC480009	\$1,203,874.00	\$1,203,874.00	\$1,203,874.00	\$0	10/18/2018	10/18/2020
2017	E17MC480009	\$3,117,540.00	\$3,117,540.00	\$3,117,540.00	\$0	10/19/2017	10/19/2019
2016	E16MC480009	\$1,211,466.00	\$1,211,466.00	\$1,211,466.00	\$0	10/11/2016	10/11/2018
2015	E15MC480009	\$1,209,806.00	\$1,209,806.00	\$1,209,806.00	\$0	12/11/2015	12/11/2017
Total		\$16,485,148.00	\$16,485,148.00	\$16,312,268.08	\$172,879.92		

Expenditures	2024 Yes	2023 Yes	2022 No	2021 No	2020 No	2019 No	2018 No	2017 No	2016 No
	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for							
Homelessness Prevention	Non-COVID	Non-COVID							
Rental Assistance	162,781.00	82,114.00							
Relocation and Stabilization Services - Financial Assistance	3,754.00	980.00							
Relocation and Stabilization Services - Services	79,505.00	12,236.00							
Hazard Pay (<i>unique activity</i>)									
Landlord Incentives (<i>unique activity</i>)									
Volunteer Incentives (<i>unique activity</i>)									
Training (<i>unique activity</i>)									
Homeless Prevention Expenses	246,040.00	95,330.00							
	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for							
Rapid Re-Housing	Non-COVID	Non-COVID							
Rental Assistance	87,030.00	637.00							

Relocation and Stabilization Services - Financial Assistance	15,470.00	0.00
Relocation and Stabilization Services - Services	44,383.00	0.00
Hazard Pay <i>(unique activity)</i>		
Landlord Incentives <i>(unique activity)</i>		
Volunteer Incentives <i>(unique activity)</i>		
Training <i>(unique activity)</i>		
RRH Expenses	146,883.00	637.00
	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for
Emergency Shelter	Non-COVID	Non-COVID
Essential Services	121,274.00	33,156.00
Operations	408,558.00	56,133.00
Renovation	0.00	0.00
Major Rehab	0.00	0.00
Conversion	0.00	0.00
Hazard Pay <i>(unique activity)</i>		
Volunteer Incentives <i>(unique activity)</i>		
Training <i>(unique activity)</i>		
Emergency Shelter Expenses	529,832.00	89,289.00
	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for
Temporary Emergency Shelter	Non-COVID	Non-COVID
Essential Services		
Operations		
Leasing existing real property or temporary structures		
Acquisition		
Renovation		
Hazard Pay <i>(unique activity)</i>		
Volunteer Incentives <i>(unique activity)</i>		
Training <i>(unique activity)</i>		
Other Shelter Costs		
Temporary Emergency Shelter Expenses		
	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for

Street Outreach	Non-COVID	Non-COVID
Essential Services	132,300.00	5,797.00
Hazard Pay <i>(unique activity)</i>	0.00	0.00
Volunteer Incentives <i>(unique activity)</i>	0.00	0.00
Training <i>(unique activity)</i>	0.00	0.00
Handwashing Stations/Portable Bathrooms <i>(unique activity)</i>	0.00	0.00
Street Outreach Expenses	132,300.00	5,797.00
	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for
	Non-COVID	Non-COVID
Other ESG Expenditures		
Cell Phones - for persons in CoC/YHDP funded projects <i>(unique activity)</i>		
Coordinated Entry COVID Enhancements <i>(unique activity)</i>		
Training <i>(unique activity)</i>		
Vaccine Incentives <i>(unique activity)</i>		
HMIS	0.00	0.00
Administration	83,380.00	353.00
Other Expenses	83,380.00	353.00
	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for
	Non-COVID	Non-COVID
Total Expenditures	1,138,435.00	191,406.00
Match	1,138,435.00	191,406.00
Total ESG expenditures plus match	2,276,870.00	382,812.00

Total expenditures plus match for all years

2,659,682.00

Step 7: Sources of Match

	FY2024	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Total regular ESG plus COVID expenditures brought forward	\$1,138,435.00	\$191,406.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for COVID brought forward	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for regular expenses which requires a match	\$1,138,435.00	\$191,406.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match numbers from financial form	\$1,138,435.00	\$191,406.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match Percentage	100.00%	100.00%	0%	0%	0%	0%	0%	0%	0%	0%

Match Source

	FY2024	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Other Non-ESG HUD Funds										
Other Federal Funds										
State Government										
Local Government	1,138,435.00	191,406.00								
Private Funds										
Other										
Fees										
Program Income										
Total Cash Match	1,138,435.00	191,406.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Non Cash Match										
Total Match	1,138,435.00	191,406.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Step 8: Program Income

Program income is the income received by the recipient or subrecipient directly generated by a grant supported activity. Program income is defined in 2 CFR §200.307. More information is also available in the [ESG CAPER Guidebook](#).

Did the recipient earn program income from any ESG project during the program year?

No

Step 9: Additional Comments

Please provide any additional comments on other areas of the CAPER that need explanations: **No additional comments.**



CAPER Aggregator Unsubmitted 2.0

Pre HUD submission report - Aggregates data from subrecipient CAPERS by selected criteria

*Instructions: Select an option for each filter. **Aggregate mode** sums data together from separate CAPERRs and presents the output as the regular CAPER table shell. **Details mode** outputs one row for each included CAPER, with a column for each cell of data. Data in Q4 can't be summed, and only outputs in details mode.*

In aggregate mode, numbers in green italics have been recalculated or weighted based on available totals.

If you attempt to pull an entire CAPER, especially aggregating over many recipients, you may have to wait several minutes for the result. Use the "Email me" button to run the report and email you the results when it's complete. You can navigate to other pages in Sage while that's running.

"Year" means the year of the start date for the submission.

This Aggregator uses data from reports with a status of In Progress or Returned.

Report criteria

Year

2024 ▼

Recipient - ESG Grant
(1 selected)

ESG: Dallas - TX ▼

Selected: ESG: Dallas - TX

TIP: Hold down the CTRL key on the keyboard and click with the mouse in order to select more than one Recipient - ESG Grant.

CAPER Project Type

TIP: Hold down the CTRL key on the keyboard and click with the mouse in order to select more than one choice.

(all)
Day Shelter
Emergency Shelter - Night-by-Night
Emergency Shelter - Entry Exit
Homelessness Prevention
PH - Rapid Re-Housing
Street Outreach
Transitional Housing
- archived -
Coordinated Assessment
Services Only

View report as ⓘ

☒ Aggregate / summary

☐ Details / data

☐ Both aggregate and details

Grant List

Showing 1 to 1 of 1 rows Show rows at a time

Filter:

[Download as Excel](#)[Copy to clipboard](#)[Activate filtering](#)

Jurisdiction	Type	Start Date	End Date	Current Status
	CAPER	10/1/2024	9/30/2025	In Progress

Showing 1 to 1 of 1 rows Show rows at a time[Previous](#) [1](#) [Next](#)

Q04a: Project Identifiers in HMIS

ⓘ Please select details mode in the filters above to see Q4 information.
Or [click here](#) to view details in a new tab.

CSV uploads containing multiple project rows in Q4 will display as separate rows here using the same value in Project Info Row ID.

Q05a: Report Validations Table

Category	Count of Clients for DQ	Count of Clients
Total Number of Persons Served	10,658	10,662
Number of Adults (Age 18 or Over)	10,587	10,589
Number of Children (Under Age 18)	70	72
Number of Persons with Unknown Age	1	1
Number of Leavers	7,463	7,467
Number of Adult Leavers	7,394	7,396
Number of Adult and Head of Household Leavers	7,401	7,403
Number of Stayers	3,195	3,195
Number of Adult Stayers	3,193	3,193
Number of Veterans	430	430
Number of Chronically Homeless Persons	2,050	2,050
Number of Youth Under Age 25	660	660
Number of Parenting Youth Under Age 25 with Children	2	2
Number of Adult Heads of Household	10,576	10,578
Number of Child and Unknown-Age Heads of Household	7	7
Heads of Households and Adult Stayers in the Project 365 Days or More	354	354

Effective 1/1/2023, this question includes separate columns for totals relevant to the DQ questions and totals relevant to the entire APR. Data uploaded prior to 1/1/2023 has been bulk updated to use the same totals for both columns in order to support calculations in the Aggregator.

Q06a: Data Quality: Personally Identifying Information

	Client Doesn't Know/Prefers Not to Answer	Information Missing	Data Issues	Total	% of Issue Rate
Name	0	0	4	4	<i>0.04%</i>
Social Security Number	350	3	28	381	<i>3.57%</i>
Date of Birth	1	0	4	5	<i>0.05%</i>
Race/Ethnicity	59	6	0	65	<i>0.61%</i>
Overall Score	0	0	0	447	<i>4.19%</i>

New as of 10/1/2023.

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06b: Data Quality: Universal Data Elements

Data Element	Client Doesn't Know/Prefers Not to Answer	Information Missing	Data Issues	Total	% of Issue Rate
Veteran Status	0	3	0	3	<i>0.03%</i>
Project Start Date	0	0	8	8	<i>0.08%</i>
Relationship to Head of Household	0	0	0	0	<i>0%</i>
Enrollment CoC	0	12	0	12	<i>0.11%</i>
Disabling Condition	3	12	4	19	<i>0.18%</i>

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06c: Data Quality: Income and Housing Data Quality

Data Element	Client Doesn't Know/Prefers Not to Answer	Information Missing	Data Issues	Total	% of Error Rate
Destination	17	3,356	0	3,373	<i>45.20%</i>
Income and Sources at Start	4	41	0	45	<i>0.42%</i>
Income and Sources at Annual Assessment	0	45	0	45	<i>12.71%</i>
Income and Sources at Exit	1	269	0	270	<i>3.65%</i>

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06d: Data Quality: Chronic Homelessness

Entering into project type	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES-EE, ES-NbN, SH, Street Outreach	3,143	0	0	9	28	43	<i>1.68%</i>
TH	0	0	0	0	0	0	<i>0</i>
PH (All)	22	0	0	0	0	0	<i>0</i>
CE	0	0	0	0	0	0	<i>0</i>
SSO, Day Shelter, HP	7,428	0	0	0	0	0	<i>0</i>
Total	10,593	0	0	0	0	0	<i>0.50%</i>

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06e: Data Quality: Timeliness

Time for Record Entry	Number of Project Start Records	Number of Project Exit Records
< 0 days	1	212
0 days	7,545	6,772
1-3 Days	88	181
4-6 Days	48	45
7-10 Days	5	17
11+ Days	66	236

Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter

Data Element	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or PATH-funded SSO)	76	76	<i>100.00%</i>
Bed Night (All Clients in ES - NbN)	0	0	<i>0</i>

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q07a: Number of Persons Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	10,589	10,548	41	0	0
Children	72	0	66	6	0
Client Doesn't Know/Prefers Not to Answer	1	0	0	0	1
Data Not Collected	0	0	0	0	0
Total	10,662	10,548	107	6	1
For PSH & RRH – the total persons served who moved into housing	16	16	0	0	0

Q07b: Point-in-Time Count of Persons on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	3,130	3,123	7	0	0
April	2,996	2,985	11	0	0
July	3,482	3,475	7	0	0
October	3,469	3,465	4	0	0

Q08a: Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	10,585	10,541	37	6	1
For PSH & RRH – the total households served who moved into housing	16	16	0	0	0

Q08b: Point-in-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	3,126	3,123	3	0	0
April	2,990	2,985	5	0	0
July	3,480	3,478	2	0	0
October	3,456	3,454	2	0	0

Q09a: Number of Persons Contacted

Number of Persons Contacted	All Persons Contacted	First contact – NOT staying on the Streets, ES-EE, ES-NbN, or SH	First contact – WAS staying on Streets, ES-EE, ES-NbN, or SH	First contact – Worker unable to determine
Once	435	0	429	6
2-5 Times	2	0	2	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	437	0	431	6

Q09b: Number of Persons Newly Engaged

Number of Persons Engaged	All Persons Contacted	First contact – NOT staying on the Streets, ES-EE, ES-NbN, or SH	First contact – WAS staying on Streets, ES-EE, ES-NbN, or SH	First contact – Worker unable to determine
Once	435	0	429	6
2-5 Contacts	0	0	0	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	435	0	429	6
Rate of Engagement	99.54%	0	99.54%	100.00%

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q11: Age

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	36	0	31	5	0
5-12	20	0	20	0	0
13-17	16	0	15	1	0
18-24	665	661	4	0	0
25-34	2,017	1,998	19	0	0
35-44	2,485	2,473	12	0	0
45-54	2,267	2,265	2	0	0
55-64	2,316	2,313	3	0	0
65+	839	838	1	0	0
Client Doesn't Know/Prefers Not to Answer	1	0	0	0	1
Data Not Collected	0	0	0	0	0
Total	10,662	10,548	107	6	1

New as of 10/1/2023.

Q12: Race and Ethnicity

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
American Indian, Alaska Native, or Indigenous	109	109	0	0	0
Asian or Asian American	86	86	0	0	0
Black, African American, or African	6,324	6,220	99	4	1
Hispanic/Latina/o	808	808	0	0	0
Middle Eastern or North African	13	13	0	0	0
Native Hawaiian or Pacific Islander	17	17	0	0	0
White	2,189	2,180	7	2	0
Asian or Asian American & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
Black, African American, or African & American Indian, Alaska Native, or Indigenous	149	149	0	0	0
Hispanic/Latina/o & American Indian, Alaska Native, or Indigenous	42	42	0	0	0
Middle Eastern or North African & American Indian, Alaska Native, or Indigenous	1	1	0	0	0
Native Hawaiian or Pacific Islander & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
White & American Indian, Alaska Native, or Indigenous	85	85	0	0	0
Black, African American, or African & Asian or Asian American	10	10	0	0	0
Hispanic/Latina/o & Asian or Asian American	3	3	0	0	0
Middle Eastern or North African & Asian or Asian American	1	1	0	0	0
Native Hawaiian or Pacific Islander & Asian or Asian American	1	1	0	0	0
White & Asian or Asian American	14	14	0	0	0
Hispanic/Latina/o & Black, African American, or African	93	93	0	0	0
Middle Eastern or North African & Black, African American, or African	1	1	0	0	0
Native Hawaiian or Pacific Islander & Black, African American, or African	16	16	0	0	0
White & Black, African American, or African	79	79	0	0	0
Middle Eastern or North African & Hispanic/Latina/o	0	0	0	0	0
Native Hawaiian or Pacific Islander & Hispanic/Latina/o	17	17	0	0	0
White & Hispanic/Latina/o	386	385	1	0	0
Native Hawaiian or Pacific Islander & Middle Eastern or North African	0	0	0	0	0
White & Middle Eastern or North African	3	3	0	0	0
White & Native Hawaiian or Pacific Islander	12	12	0	0	0
Multiracial – more than 2 races/ethnicity, with one being Hispanic/Latina/o	75	75	0	0	0
Multiracial – more than 2 races, where no option is Hispanic/Latina/o	63	63	0	0	0
Client Doesn't Know/Prefers Not to Answer	59	59	0	0	0
Data Not Collected	6	6	0	0	0
Total	10,662	10,548	107	6	1

New as of 10/1/2023.

Q13a1: Physical and Mental Health Conditions at Start

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☹	With Only Children	Unknown Household Type
Mental Health Disorder	4,890	4,881	6	2	0	1	0
Alcohol Use Disorder	710	709	0	0	0	1	0
Drug Use Disorder	1,457	1,457	0	0	0	0	0
Both Alcohol Use and Drug Use Disorders	833	833	0	0	0	0	0
Chronic Health Condition	3,997	3,992	2	3	0	0	0
HIV/AIDS	373	372	0	0	0	0	1
Developmental Disability	1,024	1,017	1	6	0	0	0
Physical Disability	2,582	2,580	1	1	0	0	0

☹ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13b1: Physical and Mental Health Conditions at Exit

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☹	With Only Children	Unknown Household Type
Mental Health Disorder	3,461	3,451	7	2	0	1	0
Alcohol Use Disorder	483	482	0	0	0	1	0
Drug Use Disorder	1,030	1,030	0	0	0	0	0
Both Alcohol Use and Drug Use Disorders	601	601	0	0	0	0	0
Chronic Health Condition	2,723	2,719	2	2	0	0	0
HIV/AIDS	256	255	0	0	0	0	1
Developmental Disability	704	697	1	6	0	0	0
Physical Disability	1,772	1,770	1	1	0	0	0

☹ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13c1: Physical and Mental Health Conditions for Stayers

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☾	With Only Children	Unknown Household Type
Mental Health Disorder	1,488	1,488	0	0	0	0	0
Alcohol Use Disorder	214	214	0	0	0	0	0
Drug Use Disorder	449	449	0	0	0	0	0
Both Alcohol Use and Drug Use Disorders	234	234	0	0	0	0	0
Chronic Health Condition	1,300	1,300	0	0	0	0	0
HIV/AIDS	118	118	0	0	0	0	0
Developmental Disability	326	326	0	0	0	0	0
Physical Disability	826	826	0	0	0	0	0

☾ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q14a: History of Domestic Violence, Sexual Assault, Dating Violence, Stalking, or Human Trafficking

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	2,008	2,003	5	0	0
No	8,549	8,508	34	6	1
Client Doesn't Know/Prefers Not to Answer	14	14	0	0	0
Data Not Collected	25	23	2	0	0
Total	10,596	10,548	41	6	1

Q14b: Most recent experience of domestic violence, sexual assault, dating violence, stalking, or human trafficking

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Within the past three months	601	600	1	0	0
Three to six months ago	168	167	1	0	0
Six months to one year	231	229	2	0	0
One year ago, or more	996	995	1	0	0
Client Doesn't Know/Prefers Not to Answer	12	12	0	0	0
Data Not Collected	0	0	0	0	0
Total	2,008	2,003	5	0	0

New as of 10/1/2023.

Q15: Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations					
Place not meant for habitation	6,444	6,437	2	4	1
Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home shelter	1,088	1,084	4	0	0
Safe Haven	59	59	0	0	0
Subtotal - Homeless Situations	7,591	7,580	6	4	1
Institutional Situations					
Foster care home or foster care group home	10	10	0	0	0
Hospital or other residential non-psychiatric medical facility	359	359	0	0	0
Jail, prison, or juvenile detention facility	218	218	0	0	0
Long-term care facility or nursing home	19	19	0	0	0
Psychiatric hospital or other psychiatric facility	285	285	0	0	0
Substance abuse treatment facility or detox center	388	387	0	1	0
Subtotal - Institutional Situations	1,279	1,278	0	1	0
Temporary Situations					
Transitional housing for homeless persons (including homeless youth)	58	56	2	0	0
Residential project or halfway house with no homeless criteria	25	25	0	0	0
Hotel or motel paid for without emergency shelter voucher	390	390	0	0	0
Host Home (non-crisis)	4	4	0	0	0
Staying or living in a friend's room, apartment, or house	615	614	1	0	0
Staying or living in a family member's room, apartment, or house	437	436	0	1	0
Subtotal - Temporary Situations	1,529	1,525	3	1	0
Permanent Situations					
Rental by client, no ongoing housing subsidy	144	114	30	0	0
Rental by client, with ongoing housing subsidy	12	11	1	0	0
Owned by client, with ongoing housing subsidy	8	7	1	0	0
Owned by client, no ongoing housing subsidy	10	10	0	0	0
Subtotal - Permanent Situations	174	142	32	0	0
Client Doesn't Know/Prefers Not to Answer	11	11	0	0	0
Data Not Collected	12	12	0	0	0
Subtotal - Other Situations	23	23	0	0	0
TOTAL	10,596	10,548	41	6	1

Updated 10/1/2023: Rows reordered and grouped differently. New "Rental by client, with ongoing housing subsidy" row includes data previously reported under separate subsidy types.

🔗 Interim housing is retired as of 10/1/2019.

Q16: Cash Income - Ranges

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No income	7,372	217	4,806
\$1 - \$150	129	3	87
\$151 - \$250	90	5	52
\$251 - \$500	229	4	168
\$501 - \$1000	1,673	47	1,175
\$1,001 - \$1,500	583	20	424
\$1,501 - \$2,000	250	8	211
\$2,001+	183	4	188
Client Doesn't Know/Prefers Not to Answer	4	0	1
Data Not Collected	76	1	284
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	0	2,840	0
Number of Adult Stayers Without Required Annual Assessment	0	44	0
Total Adults	10,589	3,193	7,396

Q17: Cash Income - Sources

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	828	28	675
Unemployment Insurance	89	3	43
Supplemental Security Income (SSI)	1,262	39	864
Social Security Disability Insurance (SSDI)	888	23	651
VA Service-Connected Disability Compensation	7	0	5
VA Non-Service Connected Disability Pension	84	3	44
Private Disability Insurance	43	3	12
Worker's Compensation	36	3	9
Temporary Assistance for Needy Families (TANF)	39	3	11
General Assistance (GA)	42	3	9
Retirement Income from Social Security	201	9	105
Pension or retirement income from a former job	78	5	39
Child Support	80	5	40
Alimony and other spousal support	51	3	17
Other Source	168	6	88
Adults with Income Information at Start and Annual Assessment/Exit	0	307	7,082

Q19b: Disabling Conditions and Income for Adults at Exit

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	350	303	653	<i>53.60%</i>	1	5	6	<i>16.67%</i>	0	0	0	<i>0</i>
Unemployment Insurance	20	14	34	<i>58.82%</i>	0	3	3	<i>0%</i>	0	0	0	<i>0</i>
Supplemental Security Income (SSI)	715	140	855	<i>83.63%</i>	1	3	4	<i>25.00%</i>	0	0	0	<i>0</i>
Social Security Disability Insurance (SSDI)	566	73	639	<i>88.58%</i>	4	3	7	<i>57.14%</i>	0	0	0	<i>0</i>
VA Service-Connected Disability Compensation	4	1	5	<i>80.00%</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
VA Non-Service-Connected Disability Pension	26	12	38	<i>68.42%</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
Private Disability Insurance	5	1	6	<i>83.33%</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
Worker's Compensation	2	1	3	<i>66.67%</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
Temporary Assistance for Needy Families (TANF)	3	1	4	<i>75.00%</i>	0	1	1	<i>0%</i>	0	0	0	<i>0</i>
General Assistance (GA)	2	1	3	<i>66.67%</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
Retirement Income from Social Security	80	19	99	<i>80.81%</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
Pension or retirement income from a former job	20	13	33	<i>60.61%</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
Child Support	13	17	30	<i>43.33%</i>	0	4	4	<i>0%</i>	0	0	0	<i>0</i>
Alimony and other spousal support	8	3	11	<i>72.73%</i>	0	0	0	<i>0</i>	0	0	0	<i>0</i>
Other source	49	29	78	<i>62.82%</i>	1	2	3	<i>33.33%</i>	0	0	0	<i>0</i>
No Sources	2,885	1,894	4,779	<i>60.37%</i>	1	14	15	<i>6.67%</i>	0	0	0	<i>0</i>
Unduplicated Total Adults	4,582	2,481	7,063		6	30	36		0	0	0	

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutrition Assistance Program (SNAP) (Previously known as Food Stamps)	3,884	178	2,740
Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)	89	4	44
TANF Child Care Services	71	4	31
TANF Transportation Services	65	4	30
Other TANF-Funded Services	63	4	28
Other Source	35	0	24

Q21: Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
MEDICAID	1,958	52	1,229
MEDICARE	1,323	43	836
State Children's Health Insurance Program	12	0	6
Veteran's Health Administration (VHA)	107	2	78
Employer-Provided Health Insurance	79	2	47
Health Insurance obtained through COBRA	5	0	2
Private Pay Health Insurance	449	15	254
State Health Insurance for Adults	1,182	40	664
Indian Health Services Program	15	0	10
Other	61	1	52
No Health Insurance	6,153	175	4,428
Client Doesn't Know/Prefers Not to Answer	18	0	14
Data Not Collected	30	46	273
Number of Stayers Not Yet Required to Have an Annual Assessment	0	2,840	0
1 Source of Health Insurance	3,765	113	2,336
More than 1 Source of Health Insurance	696	21	416

Q22a2: Length of Participation – ESG Projects

	Total	Leavers	Stayers
0 to 7 days	927	799	128
8 to 14 days	464	306	158
15 to 21 days	296	160	136
22 to 30 days	373	182	191
31 to 60 days	1,139	615	524
61 to 90 days	1,807	1,327	480
91 to 180 days	3,025	2,382	643
181 to 365 days	1,760	1,180	580
366 to 730 days (1-2 Yrs)	766	467	299
731 to 1,095 days (2-3 Yrs)	75	38	37
1,096 to 1,460 days (3-4 Yrs)	19	7	12
1,461 to 1,825 days (4-5 Yrs)	9	3	6
More than 1,825 days (> 5 Yrs)	2	1	1
Total	10,662	7,467	3,195

Q22c: Length of Time between Project Start Date and Housing Move-in Date

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	2	2	0	0	0
8 to 14 days	2	2	0	0	0
15 to 21 days	3	3	0	0	0
22 to 30 days	4	4	0	0	0
31 to 60 days	3	3	0	0	0
61 to 90 days	0	0	0	0	0
91 to 180 days	0	0	0	0	0
181 to 365 days	0	0	0	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
Total (persons moved into housing)	14	14	0	0	0
Average length of time to housing	<i>22.86</i>	<i>22.86</i>	<i>0</i>	<i>0</i>	<i>0</i>
Persons who were exited without move-in	5	5	0	0	0
Total persons	19	19	0	0	0

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q22d: Length of Participation by Household Type

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	927	860	61	5	1
8 to 14 days	464	436	27	1	0
15 to 21 days	296	296	0	0	0
22 to 30 days	373	373	0	0	0
31 to 60 days	1,139	1,129	10	0	0
61 to 90 days	1,807	1,804	3	0	0
91 to 180 days	3,025	3,023	2	0	0
181 to 365 days	1,760	1,759	1	0	0
366 to 730 days (1-2 Yrs)	766	763	3	0	0
731 days or more	105	105	0	0	0
Total	10,662	10,548	107	6	1

Q22e: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	1,941	1,932	6	2	1
8 to 14 days	598	598	0	0	0
15 to 21 days	353	353	0	0	0
22 to 30 days	397	397	0	0	0
31 to 60 days	892	892	0	0	0
61 to 90 days	569	560	9	0	0
91 to 180 days	986	986	0	0	0
181 to 365 days	1,047	1,046	1	0	0
366 to 730 days (1-2 Yrs)	1,038	1,036	1	1	0
731 days or more	1,275	1,269	3	3	0
Total	9,096	9,069	20	6	1
Not yet moved into housing	6	6	0	0	0
Data not collected	1,560	1,473	87	0	0
Total persons	10,662	10,548	107	6	1

Q22f: Length of Time between Project Start Date and Housing Move-in Date by Race and Ethnicity

	American Indian, Alaska Native, or Indigenous	Asian or Asian American	Black, African American, or African	Hispanic/Latina/e/o	Middle Eastern or North African	Native Hawaiian or Pacific Islander	White	At Least 1 Race and Hispanic/Latina/e/o	Multi-racial (does not include Hispanic/Latina/e/o)	Unknown (Don't Know, Preferred not to Answer, Data not Collected)
Persons Moved Into Housing	0	0	10	0	0	0	3	1	0	0
Persons Exited Without Move-In	0	0	2	0	0	0	2	1	0	0
Average time to Move-In	0	0	24.40	0	0	0	18.33	21.00	0	0
Median time to Move-In	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate

New as of 10/1/2023.

Q22g: Length of Time Prior to Housing by Race and Ethnicity - based on 3.917 Date Homelessness Started

	American Indian, Alaska Native, or Indigenous	Asian or Asian American	Black, African American, or African	Hispanic/Latina/o	Middle Eastern or North African	Native Hawaiian or Pacific Islander	White	At Least 1 Race and Hispanic/Latina/o	Multi-racial (does not include Hispanic/Latina/o)	Unknown (Don't Know, Preferred not to Answer, Data not Collected)
Persons Moved Into Housing	14	22	1,718	191	2	2	573	122	75	8
Persons Not Yet Moved Into Housing	0	0	2	0	0	0	3	1	0	0
Average time to Move-In	197.64	128.37	237.59	311.89	139.50	61.50	270.80	421.62	212.92	47.50
Median time to Move-In	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate	Cannot calculate

New as of 10/1/2023.

Q23c: Exit Destination

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations					
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	2,103	2,102	0	0	1
Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home shelter	399	396	3	0	0
Safe Haven	6	6	0	0	0
Subtotal - Homeless Situations	2,508	2,504	3	0	1
Institutional Situations					
Foster care home or foster care group home	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	56	56	0	0	0
Jail, prison, or juvenile detention facility	25	25	0	0	0
Long-term care facility or nursing home	7	7	0	0	0
Psychiatric hospital or other psychiatric facility	13	13	0	0	0
Substance abuse treatment facility or detox center	38	38	0	0	0
Subtotal - Institutional Situations	139	139	0	0	0
Temporary Situations					
Transitional housing for homeless persons (including homeless youth)	168	163	5	0	0
Residential project or halfway house with no homeless criteria	10	10	0	0	0
Hotel or motel paid for without emergency shelter voucher	37	37	0	0	0
Host Home (non-crisis)	1	1	0	0	0
Staying or living with family, temporary tenure (e.g., room, apartment, or house)	137	137	0	0	0
Staying or living with friends, temporary tenure (e.g., room, apartment, or house)	52	52	0	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Subtotal - Temporary Situations	405	400	5	0	0
Permanent Situations					
Staying or living with family, permanent tenure	231	230	1	0	0
Staying or living with friends, permanent tenure	32	32	0	0	0
Moved from one HOPWA funded project to HOPWA PH	1	1	0	0	0
Rental by client, no ongoing housing subsidy	286	202	84	0	0
Rental by client, with ongoing housing subsidy	448	443	5	0	0
Owned by client, with ongoing housing subsidy	3	3	0	0	0
Owned by client, no ongoing housing subsidy	5	5	0	0	0
Subtotal - Permanent Situations	1,006	916	90	0	0
Other Situations					
No Exit Interview Completed	3,356	3,346	4	6	0

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Other	12	10	2	0	0
Deceased	14	14	0	0	0
Client Doesn't Know/Prefers Not to Answer	17	17	0	0	0
Data Not Collected	10	10	0	0	0
Subtotal - Other Situations	3,409	3,397	6	6	0
Total	7,467	7,356	104	6	1
Total persons exiting to positive housing destinations	1,006	916	90	0	0
Total persons whose destinations excluded them from the calculation	72	72	0	0	0
Percentage	<i>13.60%</i>	<i>12.58%</i>	<i>86.54%</i>	<i>0%</i>	<i>0%</i>

Updated 10/1/2023: Rows reordered and grouped differently. Destinations with subsidies are now detailed in Q23d. Existing data has been updated to match new row order and relocated to Q23d as appropriate. Numbers in *green italics* have been recalculated or weighted based on available totals.

Q23d: Exit Destination – Subsidy Type of Persons Exiting to Rental by Client With An Ongoing Subsidy

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
GPD TIP housing subsidy	0	0	0	0	0
VASH housing subsidy	9	9	0	0	0
RRH or equivalent subsidy	285	284	1	0	0
HCV voucher (tenant or project based) (not dedicated)	17	17	0	0	0
Public housing unit	6	6	0	0	0
Rental by client, with other ongoing housing subsidy	19	17	2	0	0
Housing Stability Voucher	0	0	0	0	0
Family Unification Program Voucher (FUP)	0	0	0	0	0
Foster Youth to Independence Initiative (FYI)	0	0	0	0	0
Permanent Supportive Housing	109	109	0	0	0
Other permanent housing dedicated for formerly homeless persons	1	1	0	0	0
TOTAL	446	443	3	0	0

New as of 10/1/2023: Existing data from Q23c prior to 10/1/2023 has been relocated to Q23d as appropriate.

Q23e: Exit Destination Type by Race and Ethnicity

	Total	American Indian, Alaska Native, or Indigenous	Asian or Asian American	Black, African American, or African	Hispanic/ Latina/o	Middle Eastern or North African	Native Hawaiian or Pacific Islander	White	At Least 1 Race and Hispanic/Latina/o	Multi-racial (does not include Hispanic/Latina/o)	Unknown (Don't Know, Preferred not to Answer, Data not Collected)
Homeless Situations	2,508	26	20	1,553	173	3	9	467	153	93	11
Institutional Situations	139	1	1	78	9	1	0	36	5	7	1
Temporary Housing Situations	405	2	1	246	27	0	0	100	18	10	1
Permanent Housing Situations	1,006	9	8	658	53	0	0	212	33	30	3
Other	3,409	38	32	1,946	308	5	5	690	215	137	33
Total	7,467	76	62	4,481	570	9	14	1,505	424	277	49

New as of 10/1/2023.

Q24a: Homelessness Prevention Housing Assessment at Exit

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	114	30	84	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	2	0	2	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	0	0	0	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit--With on-going subsidy	0	0	0	0	0
Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless -- moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Jail/prison	0	0	0	0	0
Deceased	0	0	0	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data not collected (no exit interview completed)	0	0	0	0	0
Total	116	30	86	0	0

Q24e: Sex

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Female	277	277	0	0	0
Male	544	544	0	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	9,841	9,727	107	6	1
Total	10,662	10,548	107	6	1

New as of 10/1/2025.

¹This lookup is provided by Sage. The CSV upload contains only the response code.

Q25a: Number of Veterans

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	96	96	0	0
Non-Chronically Homeless Veteran	334	334	0	0
Not a Veteran	10,156	10,115	41	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0
Data Not Collected	3	3	0	0
Total	10,589	10,548	41	0

Q26b: Number of Chronically Homeless Persons by Household

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	2,050	2,048	2	0	0
Not Chronically Homeless	8,594	8,483	104	6	1
Client Doesn't Know/Prefers Not to Answer	9	9	0	0	0
Data Not Collected	9	8	1	0	0
Total	10,662	10,548	107	6	1

HOPWA

HOUSING OPPORTUNITIES FOR
PERSONS with AIDS

DRAFT

DRAFT



City of Dallas Housing Opportunities for Persons with AIDS (HOPWA) FY2024-25 CAPER Report

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Executive Summary



City of Dallas
Housing Opportunities for Persons with AIDS (HOPWA)
Consolidated Annual Performance and Evaluation Report (CAPER)

Executive Summary

The City of Dallas is grantee of the HOPWA formula grant for the Dallas Eligible Metropolitan Statistical Area (Dallas EMSA). The City's Office of Community Care provides direct HOPWA services through City of Dallas staff located at the City's two community centers, and administers HOPWA contracts with project sponsors. The City's Office of Budget & Management Services provides administrative oversight of the HOPWA grant program. The HOPWA program year runs from October 1 through September 30.

The Dallas EMSA includes the City of Dallas and seven counties: Collin, Dallas, Denton, Ellis, Kaufman, Hunt, and Rockwall counties. The Dallas EMSA is very diverse ranging from a large metropolitan city to suburban communities to rural farmland. Based on the latest surveillance data available, as of December 31, 2023, there are reported to be 27,712 persons living with HIV/AIDS in the Dallas EMSA, with 21,727 of those reported in Dallas County and 5,985 reported in rural/suburban counties.

Services

The Dallas HOPWA program provides the following services: (1) tenant based rental assistance (TBRA); (2) short-term rent, mortgage, and utility assistance (STRMU); (3) facility based housing assistance, including the lease of certain facilities, master leasing of units, and emergency vouchers as needed, as well as rehabilitation/repair and other development (as needed); (4) housing information services; (5) permanent housing placement assistance; and (6) other supportive services, consisting of child care and homeless outreach.

Tenant Based Rental Assistance (TBRA),
Short-Term Rent, Mortgage, and Utility Assistance (STRMU), and
Permanent Housing Placement (PHP) Assistance

City of Dallas, Office of Community Care, offers STRMU at its Martin Luther King, Jr. Community Center and West Dallas Multipurpose Center for eligible persons residing primarily in Dallas County, as well as tenant-based rental assistance with housing placement assistance through its Fresh Start Housing program located at the Martin Luther King, Jr. Community Center.

Dallas County Health and Human Services provides tenant-based rental assistance and short-term rent, mortgage, and utility assistance to eligible persons living primarily in Dallas County.

Health Services of North Texas, Inc. provides STRMU and TBRA to eligible persons living primarily in Collin, Denton, Hunt, Kaufman, and Rockwall Counties.

AIDS Services of Dallas (operating as Supportive Services Dallas) provides STRMU and housing placement assistance for eligible persons residing primarily in Dallas County

Facility Based Housing Assistance

AIDS Services of Dallas: (1) Operates four permanent housing communities for persons with HIV/AIDS and their families, with the capacity to serve 225 men, women, and children, with a total of 152 bedrooms, in 125 privately configured units. During this program year, the agency used HOPWA funding to make capital improvements to these facilities with more improvements planned in the upcoming year; (2) Operates a master leasing program under which the agency leases 10 additional units in the private rental market to provide housing for literally homeless persons living with HIV/AIDS; (3) Provides outreach to persons with HIV/AIDS experiencing homelessness and has emergency vouchers available for those experiencing a housing crisis; and (4) Operates a stewardship housing project with 8 HOPWA-dedicated units for low income persons living with HIV/AIDS.

Legacy Counseling Center, Inc. (operating as Legacy Cares) operates: (1) transitional housing at a special care facility, with 7 single-occupancy bedrooms, that provides hospice/respite care for individuals who are diagnosed as being in the final stages of the AIDS disease or who need respite care; (2) master leasing of approximately 32 one- and two-bedroom scattered site units for literally homeless persons living with HIV/AIDS; and (3) emergency vouchers as needed for persons experiencing a housing crisis.

Other Services

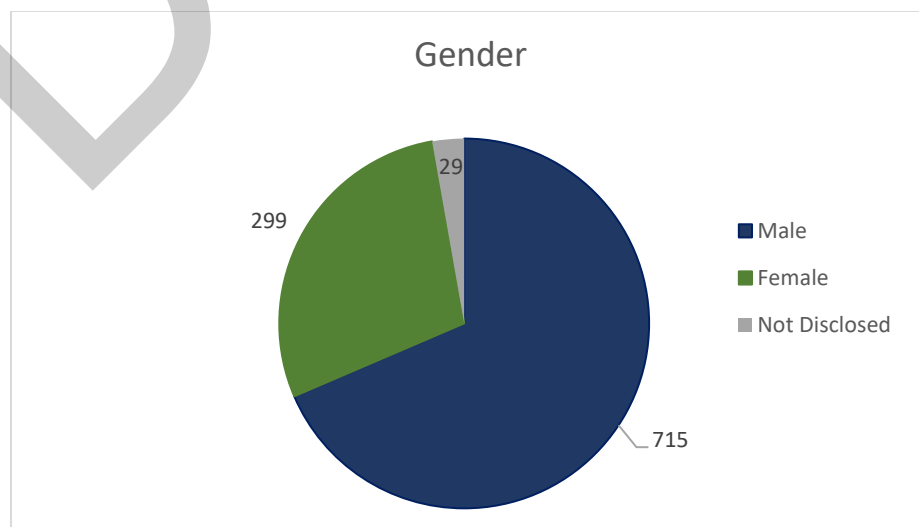
Legacy Counseling Center, Inc. (operating as Legacy Cares) operates Homebase for Housing, which consists of an HIV Housing Resource Center that HIV+ persons can access in person, via e-mail, or on-line, to receive housing information services to assist in locating affordable housing in the community. Homebase for Housing includes an on-line searchable database of housing resources, as well as educational workshops.

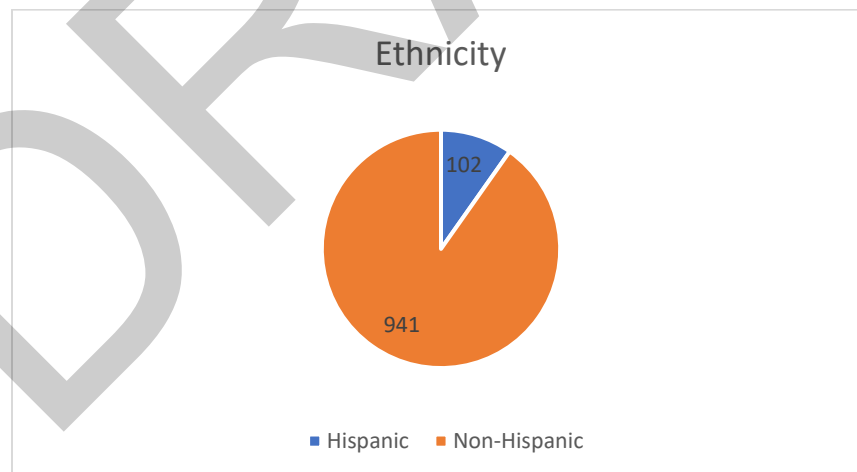
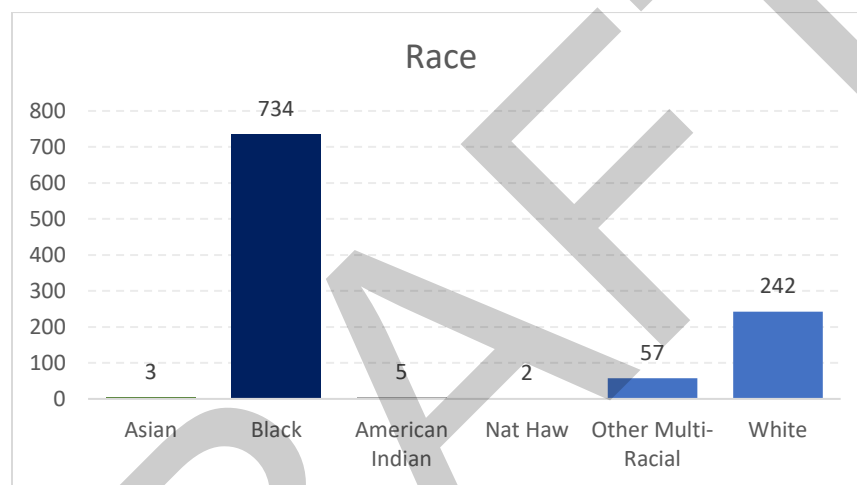
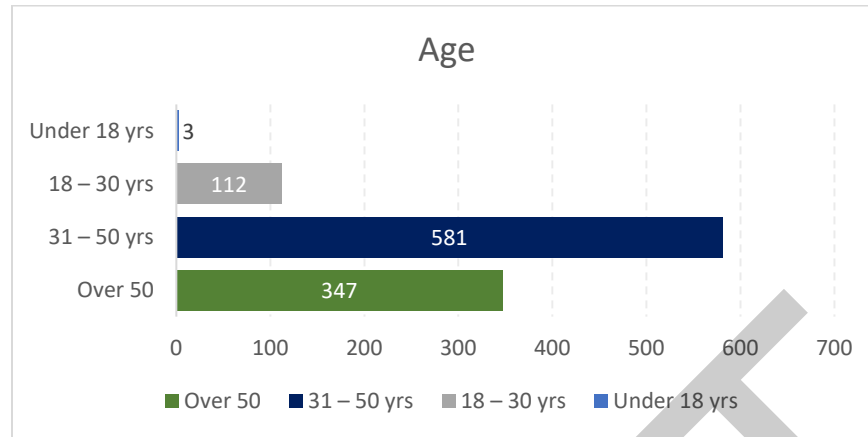
Open Arms, Inc. dba Bryan's House offers childcare for children infected and affected by HIV/AIDS.

Demographics

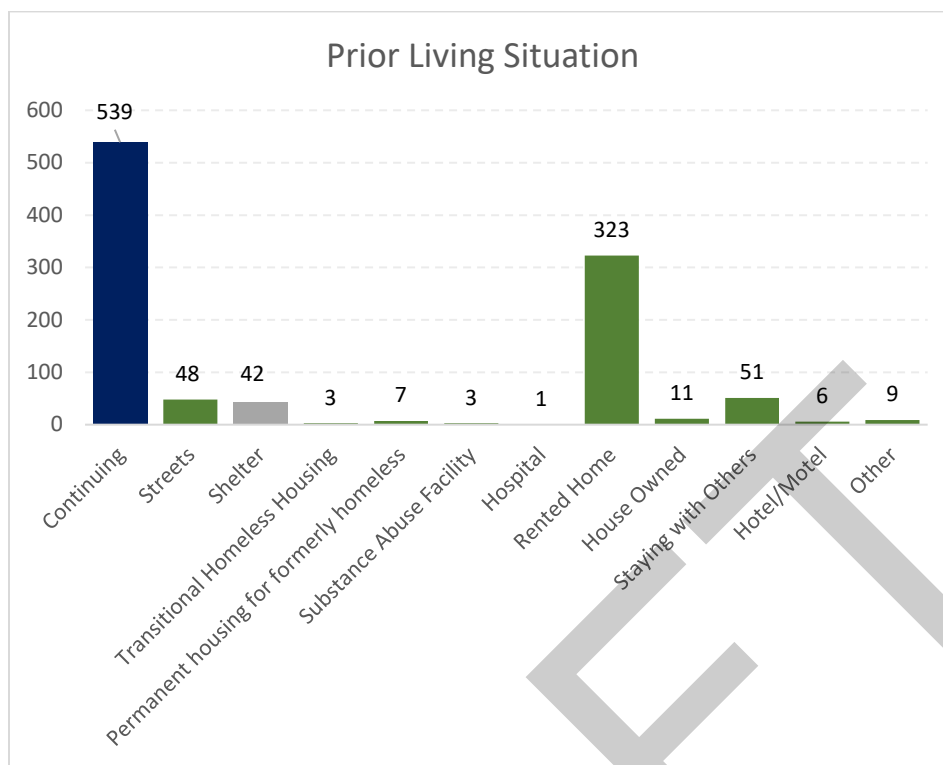
During the 2024-25 program year, the Dallas HOPWA program provided assistance across all services for a total of 1,043 unduplicated households, comprised of 1,043 persons living with HIV/AIDS in the Dallas EMSA, with 396 family members (total of 1,439 persons).

Tables below summarize **demographic** data for participants receiving services in the Dallas HOPWA program. This data indicates that most residents living with HIV/AIDS who are served by the Dallas HOPWA program are Male (69%), Ages 31-50 years (56%), and Black/African-American (70%).



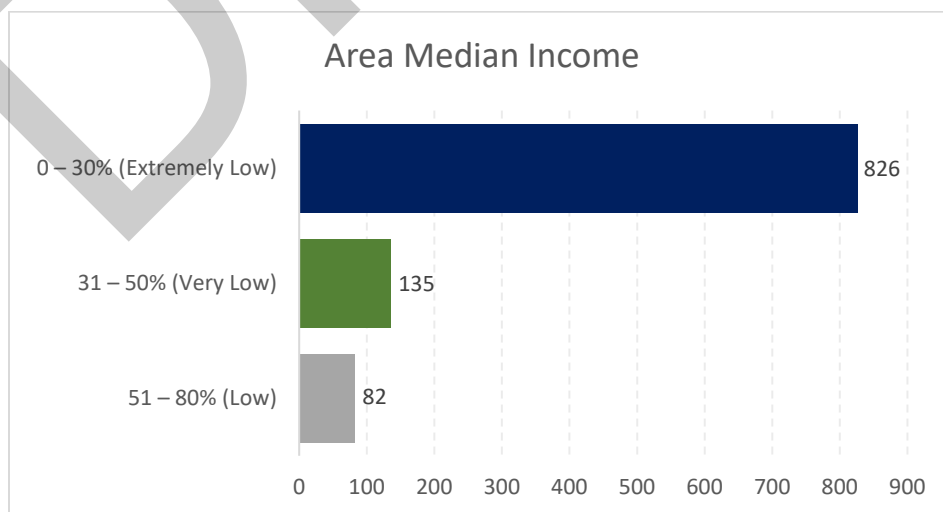


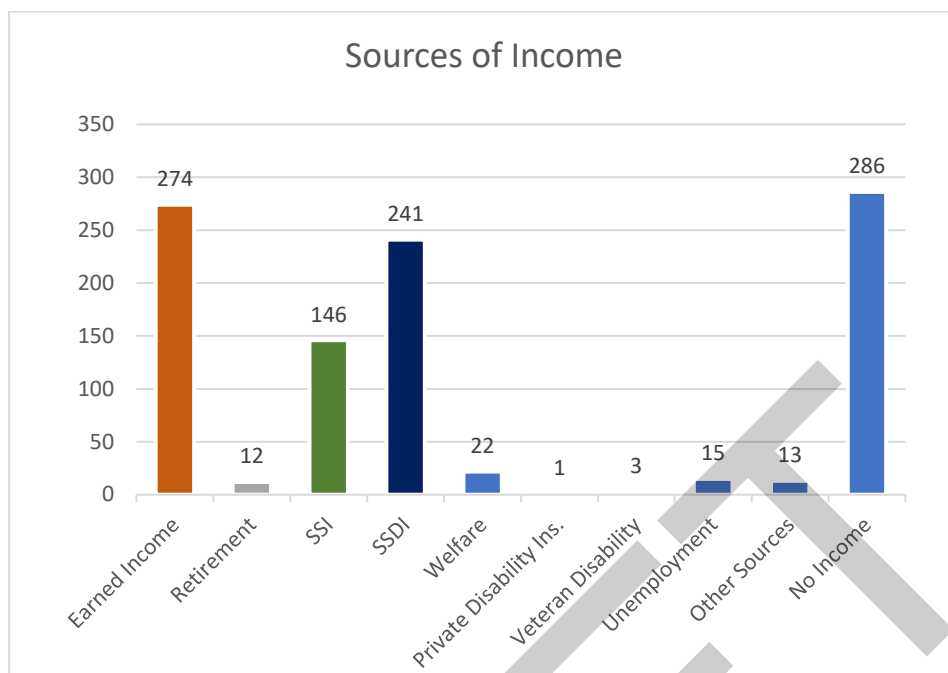
Tables below also provide **socioeconomic** data for those served in the Dallas HOPWA program, relating to the prior living situation upon entry into the program, income level, sources of income, and types of medical insurance or assistance.



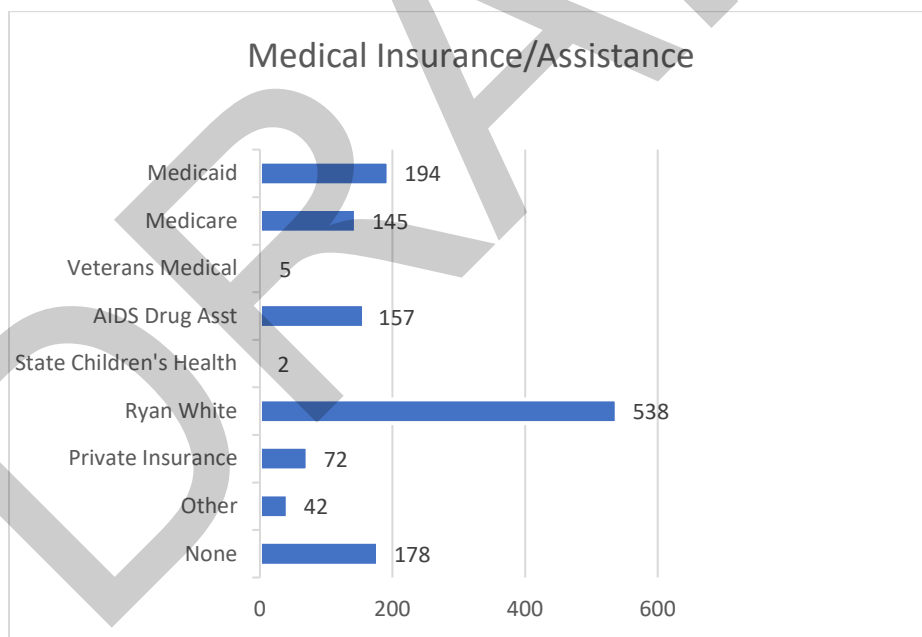
The majority of HOPWA participants are continuing in the Dallas HOPWA program from the prior year. This would include participants who continue to receive long-term TBRA rental subsidies, as well as those who continue to receive in facility-based housing (including master leasing). Approximately 9.5% of new participants entering the program during 2024-25 came from homeless situation, where an additional 4.9% were living with someone else (family or friends). Approximately 32.0% of participants were already residing in a rented home or a house they own when they enter the program. The majority of these received STRMU assistance.

In terms of income, the vast majority (79%) of Dallas HOPWA participants are extremely low income. About 26% have income from employment, and 37% have some form of Social Security Income, while about 27% have no source of income.





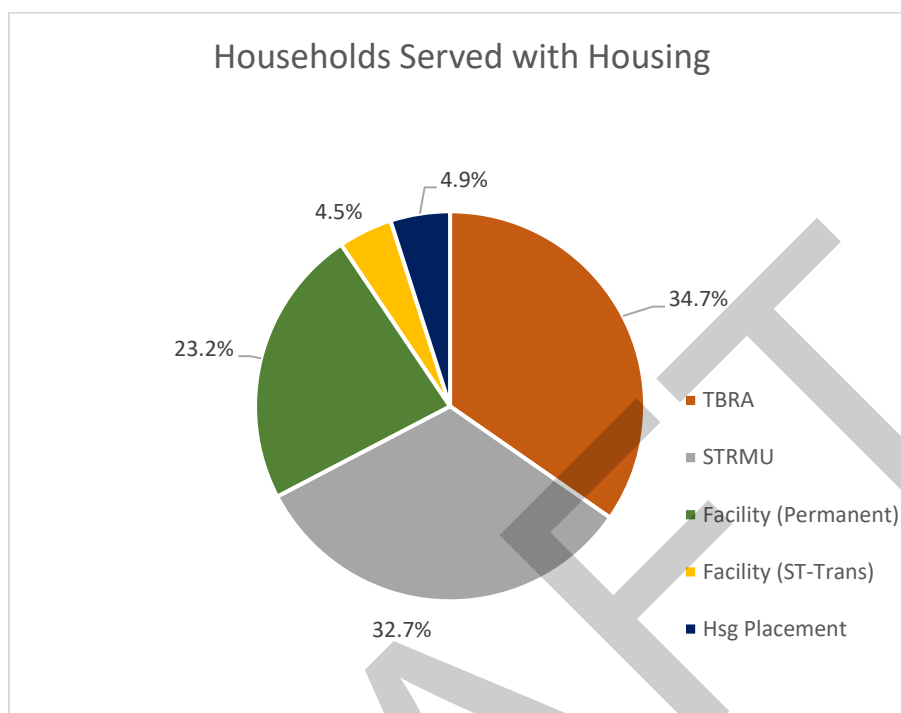
In terms of medical insurance or assistance, overall 83% of Dallas HOPWA participants have some form of medical insurance or assistance, with about 17% reporting not form of coverage. About 19% of Dallas HOPWA participants have Medicaid, 14% Medicare, and 52% Ryan White.



Performance

Of the 1,043 unduplicated housing served by the Dallas HOPWA program during the 2024-25 program year, approximately 891 households received housing assistance, as follows: 309 received TBRA assistance (34.7%) and 219 received STRMU assistance (32.7%), with 207 housed in facility-based permanent housing (23.2%) and 40 housed in facility-based short-term/transitional housing (4.5%), and

44 receiving permanent housing placement assistance (4.9%). Note that 23 households received both TBRA and PHP assistance and 1 household received both STRMU and PHP assistance.



In addition, 172 households received housing information services, and 4 households received childcare separate from housing assistance.

The table below shows the goals and actual results for the Dallas HOPWA Program for the 2024-25 program year. Overall, all project types performed below target. Permanent Facilities performed just slightly below target, as they continued to experience lower turnover than anticipated, resulting in fewer households served while those still residing in the facilities remained stably housed. STRMU performance was impacted by staffing capacity to take on additional appointments. Short-Term/Transitional Facilities and TBRA were significantly below their targets – due to fewer emergency hotel/motel vouchers utilized during this program year and, for TBRA projects, staff turnover and vacancies hindering efforts to add new participants to the program, and higher rental rates in the housing market.

Housing – Households Served	2024-25 Goal	2024-25 Actual
Tenant Based Rental Assistance	330	309
STRMU Emergency Assistance	266	291
Facility Based Housing (Permanent)	211	207
Facility Based Housing (Transitional)	49	40
Permanent Housing Placement	40	44
TOTAL - Housing	896	891
ADJUST: Duplicate (Between Categories)	0	(24)
NET – Unduplicated for Housing & PHP	896	867

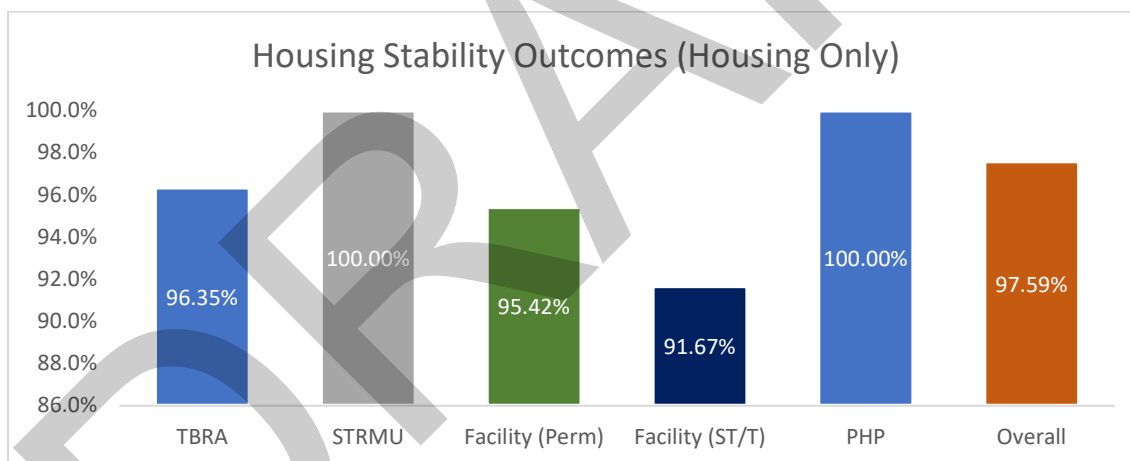
Supportive Services - Households Served	2024-25 Goal	2024-25 Actual
Supportive Services without Housing (Childcare)	8	4
TOTAL–Supportive Services	8	4

Other Services	2024-25 Goal	2024-25 Actual
Housing Information Services	170	172
TOTAL–Housing Information Services	170	172

During the 2024-25 program year, the Dallas HOPWA program provided supportive services for 4 unduplicated households, which is lower than originally projected. This is due to fewer households being served through the supportive services only childcare project. In addition, the Dallas HOPWA program provided housing information services for 172 unduplicated households through Legacy's Homebase for Housing project, just slightly above the targeted goal of 170.

Outcomes

Overall, about 97.59% of these households served with housing assistance in the Dallas HOPWA program were able to achieve a level of housing stability either through remaining in permanent housing situations or being assisted on a temporary basis to maintain their home. A slight increase with prior year results (95.2%).

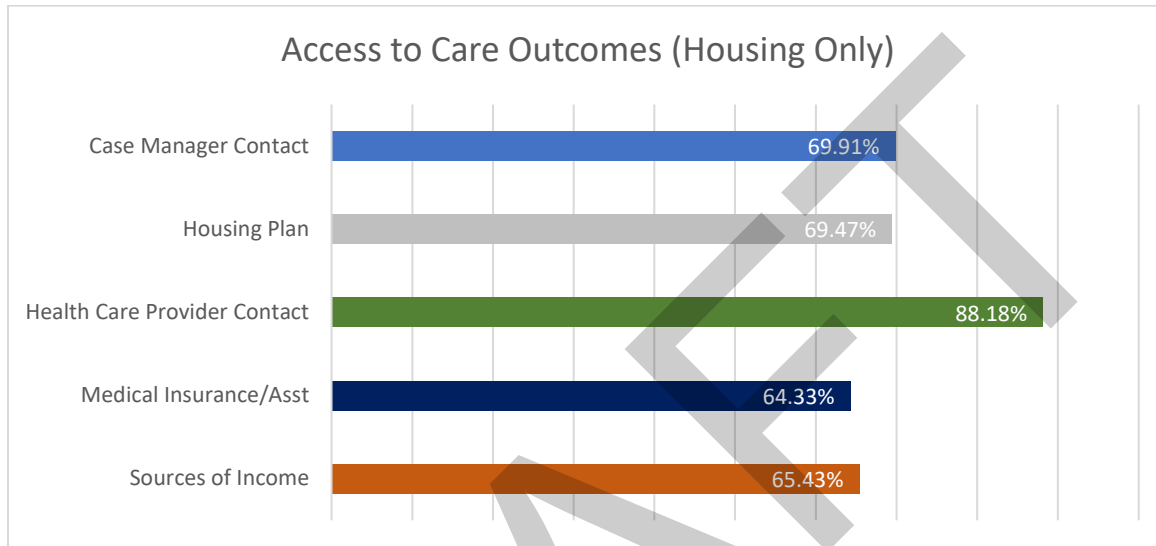


Housing Stability Outcome

Activity	Goal Stable+ Temp	Stable	Temp Stable	Unstable	Deaths	% Stable	% Temp	% Stable+ Temp
Tenant Based Rental Asst	97.00%	292	1	13	3	94.50%	0.32%	94.82%
STRMU Emergency Asst	97.00%	162	63	0	0	72.00%	28.00%	100.00%
Facility Based (Permanent)	99.00%	139	3	3	6	92.05%	1.99%	94.04%
Facility Based (Transitional)	81.00%	32	1	2	5	80.00%	2.50%	82.50%
Housing Placement	100.0%	30	0	0	0	100.0%	0.00%	100.00%
Overall		655	68	18	14	86.75%	9.01%	95.76%

It is important to note that, while a large number of STRMU clients were assessed as Temporarily Stable, with a Reduced Risk of Homelessness (in that they are likely to seek assistance in the future), these clients maintained (and did not lose) their housing. So, the STRMU program continues to do what it was designed to do – prevent persons living with HIV/AIDS from losing their housing.

Aside for housing stability, households served with housing assistance in the Dallas HOPWA program report having high levels of access to care and services (through either the HOPWA program or other community providers).



Access to Care Outcomes

Access Outcome	Total	Households with Access	Goal	Actual
Access to Support (Contact with Case Manager)	914	683	95.00%	78.78%
Support for Stable Housing (Housing Plan)	914	687	95.00%	79.24%
Access to Health Care (Contact with Primary Health Care Provider)	914	553	91.00%	63.78%
Access to Health Care (Medical Insurance/Assistance)	914	667	91.00%	76.93%
Sources of Income (Qualification for Sources of Income)	914	493	88.00%	56.86%
Average Achieving All 5 Indicators	914	617	92.00%	71.12%

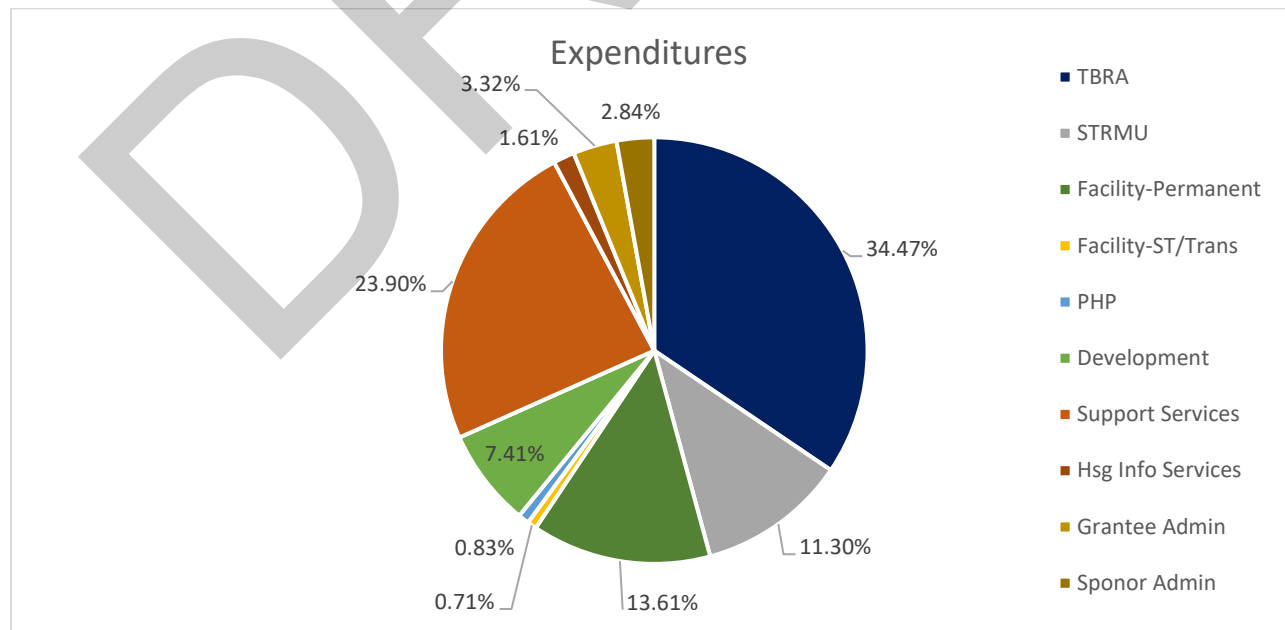
For 2024-25, an average of 71.12% of households served with housing assistance achieved all five Access to Care indicators. All indicators were at or above target, except for two: Contact with Primary Health Care Provider and Sources of Income. All others are at or above target. Relating to the Primary Health Care Provider Contact, this is an indicator that warrants further evaluation in the upcoming year. These numbers were lower across most all housing project types. There may be issues around an understanding the measure (as it relates to whether this requires contact with an actual doctor, as well as how this is impacted by virtual medical visits). As in prior years, the Source of Income indicator remains significantly below the target and below HUD's 80% benchmark. This is an area for program improvement, particularly for long-term housing projects (like TBRA and Permanent Facilities). Notwithstanding these two areas for improvement for the Dallas HOPWA program, housing is still shown to be the base from which clients stay connected to care and other services, though helping clients access income continues to be a challenge for the program.

The Dallas HOPWA Program establishes its Housing Stability Outcome and Access to Care Outcome goals based on National HOPWA Performance Profile results that are available at the time that HOPWA contracts are competitively bid. For the 2022-23, 2023-24 and 2024-25 program years, these goals are based on the 2020-21 National HOPWA Performance Profile - Formula Program.

Expenditures

During the 2024-25 program year, \$8,124,661 in HOPWA funding was expended to serve eligible households participating in the Dallas HOPWA program. All participants receiving housing assistance, except for housing placement assistance, received supportive services (including case management) funded through the HOPWA program. Participants receiving housing placement assistance have limited time in the program, so they receive supportive services either through another HOPWA project or a community provider.

Expenditures	2024-25 Expenditures	%
Tenant Based Rental Assistance	\$3,402,644	34.47%
STRMU Emergency Assistance	\$1,115,751	11.30%
Facility Based Housing - Permanent	\$1,343,157	13.61%
Facility Based Housing – Transitional	\$69,951	0.71%
Permanent Housing Placement	\$81,792	0.83%
Development/Rehab	\$731,309	7.41%
Subtotal – Housing	\$6,744,604	68.33%
Supportive Services	\$2,359,330	23.90%
Housing Information Services	\$158,901	1.61%
Grantee Administration	\$327,632	3.32%
Project Sponsor Administration	\$280,755	2.84%
Subtotal – Other Services	\$3,126,618	31.67%
Total	\$9,871,222	100.00%



Likewise, during the 2024-25 program year, providers leveraged \$3,113,234 in other funds to provide services for clients in the program (including resident rents), yielding a leveraging ratio of 31.5%. The City of Dallas has several community-based partners providing services to eligible persons under the HOPWA program. In addition to HOPWA, several partners receive funding for housing and other HIV/AIDS services from other grant sources, which are used in conjunction with HOPWA funding to provide clients with a broad range of supportive services in the continuum of care.

Contact Information

For more information regarding the Dallas HOPWA Program , contact:

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Program Manager

Office of Community Care

City of Dallas

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E-Mail: FreshStartHousing@dallas.gov

City of Dallas Grantee Workbook



Housing Opportunities for Persons With AIDS (HOPWA) Program	
Revised: 05/01/2025	
Consolidated APR/CAPER – HOPWA Grantee	
OMB Approval No. 2506-0133 (Expiration Date: 12/31/2027).	
Burden Statement	
The purpose of this information collection is to meet the Housing Opportunities for Persons With AIDS (HOPWA) annual reporting requirements. Reporting is required for all HOPWA grantees pursuant to 42 U.S.C. § 12911; 24 CFR §§ 574.520(a) and (b); and 24 CFR § 91.520(f). The information collected on this form is required to obtain a benefit. It will not be confidential. The public reporting burden for this collection of information is estimated to average 40 hours, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the information collection. This includes the time for collecting, reviewing, and reporting the data. HUD may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a currently valid OMB control number. OMB Approval No. 2506-0133 (Expiration Date: 12/31/2027).	
Term	Definition
Viral Suppression	When the load or volume of HIV virus present in a person's blood is measured at less than 200 copies per milliliter of blood.
Adjustment for Duplication	Removal of duplicate entries when a household/unit received more than one type of HOPWA assistance, which enables the calculation of unduplicated output totals. For example, if a household received both HOPWA TBRA and HOPWA PHP from the same project sponsor, adjusting for duplication would ensure that household was only counted once when calculating the HOPWA housing subsidy assistance household total.
Administrative Agent	An entity the grantee has selected to carry out administrative activities on behalf of the grantee. When a grantee utilizes another organization to carry out some or all of the grantee's administrative functions, the administrative activities, costs, and terms of payment should be clearly delineated in a contract or other written agreement between the parties. All costs associated with administering the grant, whether incurred by the grantee or the other organization, are subject to the 3% administrative cost limit. For the purposes of HOPWA annual performance reporting, the administrative agent would not complete a separate "Provider Workbook."
Administrative Costs	Costs for general management, oversight, coordination, evaluation, and reporting (24 CFR § 574.3). By statute, grantee administrative costs are limited to 3% of the total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive (42 U.S.C. § 12911).
Anti-Retroviral Therapy	A use of a combination of medications to treat HIV.
Area Median Income (AMI)	The Department of Housing and Urban Development (HUD) sets income limits that determine eligibility for assisted housing programs including the HOPWA program. HUD develops income limits based on Median Family Income estimates and Fair Market Rent area definitions for each metropolitan area, parts of some metropolitan areas, and each non-metropolitan county. AMI values vary by location and are published at https://www.huduser.gov/portal/datasets/il.html
Beneficiary(ies)	All members of a household (with or without HIV) who benefitted from HOPWA assistance during the operating year, not including the HOPWA-eligible individual (see definition).
Chronically Homeless Person	A person defined as chronically homeless under 24 CFR 578.3. ((1) A homeless individual with a disability as defined in section 401(9) of the McKinney-Vento Assistance Act (42 U.S.C. 11360(9)) who: a) lives in a place not meant for human habitation, a safe haven, or in an emergency shelter, and b) has been homeless and living as described for at least 12 months or on at least 4 separate occasions in the last 3 years, as long as the combined occasions equal at least 12 months and each break in homelessness separating the occasions included at least 7 consecutive night of not living as described; (2) An individual who has been residing in an institutional care facility, including jail, substance abuse or mental health treatment facility, hospital, or other similar facility, for fewer than 90 days and met all of the criteria of this definition before entering that facility; or (3) A family with an adult head of household (or, if there is no adult in the family, a minor head of household) who meets all of the criteria of this definition, including a family whose composition has fluctuated while the head of household has been homeless.)
Contractor	A contractor is an entity that receives a legal instrument (contract) by which a grantee or project sponsor purchases property or services needed to carry out the project or program under a Federal award. The purpose of the contract is to obtain goods and services for the grantee/project sponsor's own use and creates a procurement relationship with the contractor. Characteristics indicative of a procurement relationship between the grantee and a contractor are when the contractor: provides the goods and services within normal business operations; provides similar goods or services to many different purchasers; normally operates in a competitive environment; provides goods or services that are ancillary to the operation of the HOPWA program; and is not subject to compliance requirements of the HOPWA program as a result of the agreement, though similar requirements may apply for other reasons (2 CFR 200.331(b)). For purposes of HOPWA annual performance reporting, contractors do not submit a separate "Provider Workbook."
Facility-Based Housing Assistance	Leasing, operating, and hotel/motel expenditures to support units or facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.
Faith-Based Organization	Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.
Grassroots Organization	An organization that is headquartered in the local community where it provides services, has a social services budget of \$300,000 or less annually, and has six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."
HOPWA-Eligible Individual	The one low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." A child may also qualify the household for HOPWA assistance. When the annual performance report asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).
Housing Information Services	Costs to provide counseling, information, or referral services to assist an eligible person to locate, acquire, finance, and maintain housing (24 CFR § 574.300(b)(1)). Some eligible costs under Housing Information Services include staff time to assist eligible clients in searching for or locating appropriate housing whether HOPWA-subsidized or not; staff time to provide fair housing guidance for eligible households who may encounter discrimination on the basis of race, color, religion, sex,, age, national origin, familial status, or disability; staff time to provide housing counseling to acquire and finance housing; and development and use of Homeless Management Information System (HMIS) elements to coordinate housing assistance for eligible households. HMIS costs billed to housing information services must be pro-rated and not include HMIS reporting. Use of HMIS for reporting purposes is considered an administrative activity and must be billed to administrative costs.
HOPWA Housing Subsidy Assistance Total	The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the program year for formula grantees and the operating year for competitive grantees.
Household	A single individual or a family, as defined in 24 CFR 574.3. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-household members (e.g., a shared housing arrangement with a roommate) who resided in the unit are not reported in the annual performance report.
Improved HIV Viral Load	A reduction in the load or volume of HIV present in the HOPWA-eligible individual's blood at the end of the operating year compared to the beginning of the operating year. Most people with HIV/AIDS (PWH) who are engaged in medical care have routine laboratory tests. The HOPWA-eligible individual's two most recent laboratory reports can be used to determine viral load improvement, even if the first laboratory test was performed in a prior operating year.
In-kind Leveraged Resources	These are additional types of support provided to assist HOPWA-eligible individuals such as volunteer services, materials, use of equipment, and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR part 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sale, advertised prices, appraisals, or other information for comparable property similarly situated.
Leasing Costs	Costs used to lease all or a portion of a building as needed to provide housing to eligible households. For eligible individuals or families unable to hold leases in their names, funding may be used to "master lease" units, where the eligible households choose the units, the grantee or project sponsor leases the units and pays the full rent to the landlord, and the eligible households pay the grantee or project sponsor the amount required by 24 CFR 574.310(d). This type of master leasing can be administered as "turn-key" housing assistance, to be replaced with Tenant-Based Rental Assistance (TBRA) if the landlord agrees to transfer the lease to the eligible person. Funding may also be used to master lease units to be operated as transitional housing for eligible households. For example, post-incarceration programs often lease a unit to temporarily house an eligible household returning to the community until other more permanent housing arrangements can be made. The lease is always in the organization's name. The furniture, housing equipment, and supplies, eligible under the operating budget line item, belong to the organization and remain in the unit for the next household's use. Eligible leasing costs include the cost to lease a housing facility or scattered-site units, staff time to negotiate lease terms with lessor or landlord, and annual housing inspections to ensure HOPWA habitability standards are met for scattered-site units assisted with Leasing.
Leveraged Funds	The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources. Leveraged funds are used to further support HOPWA clients receiving assistance during the operating year for formula grants, or under the applicable competitive grant.
Live-In Aide	A person who resides with the HOPWA-Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See 24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.

Master Leasing	Applies to the leasing of units of housing (scattered-sites or entire buildings) from a landlord by a nonprofit or public agency that subleases the units to HOPWA-eligible tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.
Minimum Use Periods	Grantees that used HOPWA funding for new construction, acquisition, conversion, lease, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible individuals for a 10-year period. In the case of non-substantial rehabilitation or repair of a building or structure, the minimum use period is not less than 3 years. If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEV" tab in the Performance Report Worksheet, the grantee must complete an "Annual Report of Continued Project Operation" throughout the required use periods. This report is found on the "STEWARDSHIP" tab of the Grantee Workbook.
Medically Assisted Living Facilities	HOPWA facility-based housing that assists residents with most or all activities of daily living, such as meals, bathing, dressing, and toileting. Regular medical care, supervision, and rehabilitation are also often available.
Operating Costs	Costs of operating a housing facility owned or leased by the grantee or project sponsor, to the extent the costs are necessary to house eligible households. Eligible operating costs include utilities, property insurance, minor repairs, and upkeep of the facility, maintenance both inside and outside the facility, procurement and contracting of services for facility operation or maintenance, furniture and appliances that will remain with the facility, food purchases and kitchen operation for HOPWA household at the facility, and staff time for directing any of the eligible operating costs mentioned above at the facility for eligible households (24 CFR §574.300(b)(8)).
Operating Year – Competitive grantees	HOPWA competitive grants are awarded for a 3-year period of performance with annual performance reports submitted for each of the 3 operating years. The information contained in this performance report should reflect the grantee's operating year with the beginning date determined at the time the grant agreement is signed. Project sponsor accomplishment information must coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for one additional operating year. A PSH renewal/replacement grant start date would be coordinated with the close out of the existing grant. Grantees with an approved extension period of less than 6 months must submit the Performance Report for the third year of the grant term at the end of the approved extension period and incorporate data from the additional months. Grantees with an approved extension period of 6 months or more must turn in a Performance Report at the end of the operating year and submit a separate extension Performance Report at the end of the extension period.
Operating Year – Formula grantees	HOPWA Formula Grantees follow the Grantee Program Year as established by the Consolidated Planning Processes. All CPD Programs (HOME/ESG/CDBG/HOPWA) use the same 12-month period as their Operating Year for performance reporting. The information contained in each annual performance report must represent a one-year time period of HOPWA program operation that coincides with the grantee's program year. HOPWA Formula Grantees are annually awarded grants with a 3-year period of performance, as established by the Grantee signature date on the Grant Agreement. Since Grant period of performances vary from Fiscal Year to Fiscal Year, and do not necessarily coincide with a Grantee's Operating Year, funds from more than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the annual performance report must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also align with the operating year the annual performance report covers.
Outcome	The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness and improve access to HIV treatment and other health care and support.
Output	The number of units of housing or households that receive HOPWA assistance during the operating year.
Permanent Housing Placement (PHP)	Eligible costs under PHP include security deposits not to exceed two months of rent, rental application fees, credit checks, one-time utility hook-up fees paid directly to the utility company, utility arrears only if the cost is creating a barrier to establishing permanent housing in a new unit, rent arrears only if past due rent debt at a prior unit is a barrier to accessing a new unit, initial housing inspections, reasonable travel costs to units for initial housing inspections, staff time to review and identify causes for eviction and responsibilities of the tenant within the least, staff time for assisting clients with executing the lease, and staff time for resolving landlord issues directly related to the PHP assistance being provided. PHP can be used in conjunction with TBRA where PHP pays the security deposit and TBRA covers ongoing monthly rent payments starting with the first month. PHP must only be used to assist the client in entering permanent housing. PHP must never be used for monthly rent or on-going utility costs where a client is already in permanent housing. Although PHP is included as a supportive service under 24 CFR 574.300(b)(7), HUD has established a dedicated BLI for PHP to distinguish it from other supportive services.
Program Income	As defined in 2 CFR 200.1, program income is income earned by the grantee or project sponsor that is directly generated by a supported activity or earned as a result of the grant during the period of performance (except as provided by 2 CFR 200.307). See grant administration requirements on program income at 2 CFR 200.307 and the Federal award.
Project-Based Rental Assistance (PBRA)	A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.
Project Sponsor Organizations	Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.
Resource Identification	Resource identification funds may be used to establish, coordinate, and develop permanent housing assistance resources for eligible persons (including conducting preliminary research and making expenditures necessary to determine the feasibility of specific housing-related initiatives) (24 CFR § 574.300(b)(2)). Activities can include increasing coordination with local initiatives, systems, or strategies (such as the local Continuum of Care or Ryan White Planning Council) to house HOPWA-eligible individuals, development of new housing resources, and conducting community needs assessments to inform system design.
Rural	For purposes of HOPWA reporting, a rural county is a county in which: (1) Has no part of it within an area designated as a standard metropolitan statistical area by the Office of Management and Budget; or (2) Is within an area designated as a metropolitan statistical area or considered as part of a metropolitan statistical area and at least 75% of its population is local on U.S. Census blocks classified as non-urban; or (3) is located in a state that has a population density of less than 30 persons per square mile (as reported in the most recent decennial census), and of which at least 1.25% of the total acreage of such State is under Federal jurisdiction.
Short-Term Rent, Mortgage, and Utility (STRMU) Assistance	Short-term rent, mortgage, and utility payments to prevent the homelessness of the tenant or mortgagor of a dwelling (24 CFR 574.300(b)(6)). Eligible STRMU costs include up to 21 weeks of the HOPWA-eligible individual's rent, mortgage, and/or utility costs, and the costs of staff time to review and determine household's need for STRMU assistance and make the STRMU payments. For the purposes of STRMU assistance, to the extent that taxes, insurance, condominium fees, or other building operation costs are included in the monthly mortgage payment either by federal regulation or the terms of the mortgage, these expenses are eligible to be included in the STRMU mortgage assistance payments. STRMU mortgage assistance for taxes, insurance, or condo fees that are not included on the monthly mortgage statement are not eligible.
Stewardship Units	Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction, and/or rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the 3-year use agreement if rehabilitation is non-substantial and to the 10-year use agreement if rehabilitation is substantial.
Sub-Recipient	For the purposes of the HOPWA program, a sub-recipient is an organization that receives funds under a contract with the project sponsor to carry out eligible HOPWA activities. For the purposes of HOPWA annual performance reporting, a sub-recipient organization does not need to submit a separate "Provider Workbook." The sub-recipient's HOPWA activities should be included in the "Provider Workbook" of the project sponsor with whom they have a contract.
Supportive Services	Costs include providing housing stability services, assistance in gaining access to mainstream resources, public benefits, healthcare and support positive health outcomes. However, health services may only be provided to individuals with acquired immunodeficiency syndrome or related diseases and not to family members of these individuals. Eligible supportive services costs include staff time to develop, update and review individualized housing and service plans for clients; staff time to connect households to appropriate services and treatment in accordance with their housing and service plans, management-level consultation (case staffing); health and mental health assessment services; direct outpatient treatment by licensed professionals of mental health services; substance use disorder services provided by licensed or certified professionals; individual, family, or group therapy to address co-occurring disorders; nutritional services including food banks, nutritional supplements, and counseling by certified nutrition specialists; life skills trainings such as budgeting resources, resolving conflict, using public transportation, unit maintenance; credit counseling; education services including instruction or training in consumer education, health education, substance use prevention, literacy, English as a Second Language, and General Educational Development (GED); job training or job coaching including resume development; client transportation to and from medical care, employment, child care, or other eligible essential services facilities; and HOPWA provider transportation to meet with clients for supportive service needs (24 CFR §574.300(b)(7)).
Tenant-Based Rental Assistance (TBRA)	TBRA is a rental subsidy program that grantees can provide to help low-income households access affordable housing. HOPWA does not place restrictions on the length of time eligible persons may receive TBRA. Grantees should provide the opportunity for eligible households to transition in place to self-sufficiency or another subsidy. Eligible TBRA costs include rental payments, staff time to verify household income for TBRA assistance, calculation of resident rent payment, monthly rental payments, processing a TBRA rental payment on behalf of the HOPWA-eligible individual, annual housing inspections to ensure HOPWA habitability standards are met for units being assisted with TBRA, reasonable travel costs to units for housing inspections, review of a client's selected unit for rent reasonableness and rent standard, annual recertification for households receiving ongoing TBRA, and staff time for resolving landlord issues directly related to providing the TBRA assistance.

VAWA Internal Emergency Transfers	Per 24 CFR 5.2005e, an internal emergency transfer under the Violence Against Women Act (VAWA) protections refers to an emergency relocation of a tenant to another unit where the tenant would not be categorized as a new applicant; that is, the tenant may reside in the new unit without having to undergo an application process.
VAWA External Emergency Transfers	Per 24 CFR 5.2005e, an external emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would be categorized as a new applicant; that is, the tenant must undergo an application process in order to reside in the new unit.
Veteran	A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

DRAFT

Instructions for Completing the HOPWA Grantee Performance Report Workbook

What is the HOPWA Grantee Performance Report Workbook?

This workbook provides information at the Grantee Administration level, including grantee contact information, annual performance report narratives, and stewardship unit information.
This data will be compiled by the HOPWA Formula or Competitive Grantee, as part of providing annual performance reporting to HUD.

Who completes this form?

This workbook will be completed by the HOPWA Formula or Competitive **Grantee ONLY**.

Reminder:

ANY entity that provides DIRECT HOPWA services - including the HOPWA Grantee - must also complete a separate HOPWA Provider Performance Report Workbook.

What tabs should be completed for this report?

EVERY GRANTEE USER should complete these tabs:

- **GRANTEE**
- **CONTACT**
- **Narrative**

STEWARDSHIP: The **Stewardship** tab should only be completed if the Grantee is reporting on HOPWA Stewardship Units.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period.

If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEV" tab in the Provider Performance Report workbook, the grantee must complete an Annual Report of Continued Project Operation throughout the required use periods found on the "STEWARDSHIP" tab of this workbook. The required use period is three (3) years if the rehabilitation is non-substantial.

Important Information:

To ensure the integrity of this workbook, please do not DELETE or ALTER any rows, columns, tabs, or the NAME of the report.

This workbook requires the entry of data only where applicable, with no other actions required.

- 1 Enter text in empty cells next to questions.
- 2 Enter numbers where the entry reads "0" and the answer is an amount.

The workbook **MUST** be submitted in this Excel format. The Grantee will be **unable to submit it** to HUD if it has been converted to any other format, such as a Word or PDF file.

HOPWA Grantee Performance Report Submission Instructions:

HOPWA Annual Performance reporting is collected and submitted at both the Grantee and Project Provider levels.

HUD or a HUD contractor will provide HOPWA Grantees annually with an advance set of named Grantee and Project Sponsor files, based on Project Sponsor activity logged in HUD's IDIS system relative to the Grantee's Accomplishment Year on which it will be reporting.

Grantees complete this high-level *Grantee* workbook covering: Grantee organizational information, Grantee contact information, a narrative of all activities provided by the Grantee and its Project Sponsors, and Stewardship Unit Information, as applicable.

Project Sponsors (and any Grantee that provides direct HOPWA activities) will complete a separate detailed annual report, called the "Provider Performance Report Workbook," with every Project Sponsor completing a workbook and submitting it to the Grantee.

The Grantee will then:

- Review all Provider Performance Report Workbooks for accuracy and will request that the Project Sponsor correct any missing or incorrect information.
- Collect all of the Grantee and Project Sponsor workbooks together.
- Submit the collection of all separate workbook files in a **single transmission to HOPWAReports@HUD.gov**.
- The entire collection of HOPWA workbook files is considered the Grantee's submission of annual performance reporting under its HOPWA grant agreement.
- Grantees shall submit their annual collection of workbooks within 90 days of the completion of their operating (or Accomplishment) year (except competitive Grantees submitting their grant's 3rd year report have 120 days to submit).
- Submission of the collection of separate workbook files satisfies the HOPWA annual performance reporting submission requirements to HUD.

No additional uploads or submission methods (i.e., eCon Planning Suite, SharePoint, etc.) are required.

Once submitted, the Grantee will receive confirmation regarding the submitted files and may be contacted by HUD or a HUD contractor to confirm or correct reported information, as

For assistance with this process, please submit a query to HOPWAReports@HUD.gov.

Grantee	Grant ID	Sponsor(s)	File ID
DALLAS	FTX48922	S4421514_City of Dallas S4421516_Health Services of North TEXAS, Inc (formerly AID! S4421518_Open Arms, Inc. dba Bryan's House S4421515_Dallas County Health and Human Services – HOPV S4421517_Legacy Counseling Center, Inc. S4421519_PWA Coalition of Dallas, Inc. dba AIDS Services of	25230_2408516

DRAFT

GRANTEE SUMMARY	
Complete the chart below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program.	
Question	Responses
For Competitive Grantees Only	
For Competitive Grantees only, what is the grant number?	
For Competitive Grantees only, which year (1, 2, or 3) of the grant does this report cover?	
Is the Competitive Grantee a nonprofit organization? Yes or No.	
Is the Competitive Grantee a grassroots organization? Yes or No.	
For Competitive Grantees only, how much was expended on an "Other Housing Activity" (as approved in the grant	
For All HOPWA Grantees	
What is the name of the Grantee organization?	City of Dallas
What is the Grantee's Unique Entity Identifier (UEI)?	XP53F2W6RLF4
What is the Employer ID Number (EIN) or Tax ID Number (TIN) of the Grantee?	75-6000508
For formula grantees only, are there any changes to your program year? Yes or No.	No
Note: HUD must be notified of consolidated program year changes at least two months before the date the program year would have ended if it had not been lengthened, or at least two months before the end of a proposed shortened	
If yes above, what is the revised program start date?	
If yes above, what is the revised program end date?	
What is the street address of the Grantee's office?	1500 Marilla Street, Room 4FS
In what city is the Grantee's business address?	Dallas
In what county is the Grantee's business address?	Dallas
In what state is the Grantee's office located?	Texas
What is the zip code for the Grantee's business address?	75201
What is the parent company of the Grantee (if applicable)?	
What department at the Grantee organization administers	Office of Community Care
What is the Grantee organization's website address?	https://dallascityhall.com/departments/community-care/Pages/default.aspx
What is the Facebook name or page of the Grantee?	http://www.facebook.com/CityofDallasOCC
What is the Twitter handle of the Grantee?	http://www.twitter.com/CityofDallasOCC

What are the cities of the primary service area of the Grantee?	<p>Collin County: Allen, Anna, Blue Ridge, Celina, Fairview, Farmersville, Frisco, Josephine, Lavon, Lowry Crossing, Lucas, McKinney, Melissa, Murphy, Nevada, New Hope, Parker, Plano, Princeton, Prosper, St. Paul, Westminster, Weston, Wylie</p> <p>Dallas County: Addison, Balch Springs, Carrollton, Cedar Hill, Cockrell Hill, Combine, Coppell, Dallas, Desoto, Duncanville, Farmers Branch, Garland, Glenn Heights, Grand Prairie, Highland Park, Hutchins, Irving, Lancaster, Mesquite, Richardson, Rowlett, Sachse, Seagoville, Sunnyvale, University Park, Wilmer</p> <p>Denton County: Argyle, Aubrey, Bartonville, Carrollton, Clark, Copper Canyon, Corinth, Corral City, Cross Roads, Denton, Double Oak, Flower Mound, Hackberry, Hebron, Hickory Creek, Highland Village, Justin, Krugerville, Krum, Lake Dallas, Lakewood Village, Lewisville, Lincoln Park, Little Elm, Marshall Creek, Northlake, Oak Point, Pilot Point, Ponder, Roanoke, Sanger, Shady Shores, The Colony, Trophy Club</p> <p>Ellis County: Alma, Bardwell, Ennis, Ferris, Garrett, Italy, Maypearl, Midlothian, Milford, Oak Leaf, Ovilla, Palmer, Pecan Hill, Red Oak, Waxahachie</p> <p>Hunt County: Caddo Mills, Celeste, Commerce, Greenville, Hawk Cove, Lone Oak, Merit, Neylandville, Quinlan, West Tawakoni, Wolfe City</p> <p>Kaufman County: Combine, Cottonwood, Crandall, Elmo, Forney, Grays Prairie, Kaufman, Kemp, Mabank, Oak Grove, Oak Ridge, Post Oak Bend City, Rosser, Scurry, Talty, Terrell</p> <p>Rockwall County: Fate, Heath, McLendon-Chisholm, Mobile City, Rockwall, Royce City</p>
What are the counties of the primary service area of the Grantee?	Collin, Dallas, Denton, Ellis, Hunt, Kaufman, Rockwall
What is the congressional district of the Grantee's business	30
What is the congressional district of the Grantee's primary service area?	3, 4, 5, 6, 13, 24, 26, 30, 32, 33
Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service area? Yes or No.	Yes
Is the Grantee's System for Award Management (SAM) status currently active for this report? Yes or No.	Yes
What is the Grantee's SAM registration number for this report?	39VA6
Does the Grantee provide HOPWA-funded services directly to clients? Yes or No.	Yes
Does the Grantee take the allowable 3% Grantee Administration allowance? Yes or No.	Yes
How much was expended on Grantee Administration?	\$327,632

Contact Information for your Organization	
Question	Responses
Contact Information for Authorizing Official	
What is the Authorizing Official contact name?	Kimberly Bizer Tolbert
What is the Authorizing Official contact title?	Interim City Manager
In what department does the Authorizing Official contact work?	City Manager's Office
What is the Authorizing Official contact email?	k.bizortolbert@dallas.gov
What is the Authorizing Official contact phone number (including extension)?	(214) 670-3302
What is the Authorizing Official contact fax number?	
Contact Information for Reporting (APR/CAPER) Contact	
What is the Reporting contact name?	Chan Williams
What is the Reporting contact title?	Assistant Director
In what department does the Reporting contact work?	Office of Budget & Management Services
What is the Reporting contact email?	chan.williams@dallas.gov
What is the Reporting contact phone number (including extension)?	(214) 670-5544
What is the Reporting contact fax number?	
Contact Information for HMIS User	
What is the HMIS User contact name?	Danielle Daniels
What is the HMIS User contact title?	Program Manager (HOPWA)
In what department does the HMIS User contact work?	Office of Housing and Community Empowerment (Fresh Start Housing Program)
What is the HMIS User contact email?	danielle.daniels@dallas.gov
What is the HMIS User contact phone number (including extension)?	(214) 671-1499
What is the HMIS User contact fax number?	
Contact Information for IDIS User	
What is the IDIS User contact name?	Barbara Rogers
What is the IDIS User contact title?	Grant Compliance Specialist
In what department does the IDIS User contact work?	Office of Budget & Management Services
What is the IDIS User contact email?	barbara.rogers@dallas.gov
What is the IDIS User contact phone number (including extension)?	(945) 269-0649
What is the IDIS User contact fax number?	
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Jessica Galleshaw
What is the Primary Program contact title?	Director
In what department does the Primary Program contact work?	Office of Housing and Community Empowerment
What is the Primary Program contact email?	jessica.galleshaw@dallas.gov
What is the Primary Program contact phone number (including extension)?	(214) 670-5113
What is the Primary Program contact fax number?	
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Dannita Williams
What is the Secondary Program contact title?	Community Services Program Administrator
In what department does the Secondary Program contact work?	Office of Housing and Community Empowerment
What is the Secondary Program contact email?	holly.holt@dallas.gov
What is the contact Secondary Program phone number (including extension)?	(214) 671-5478
What is the Secondary Program contact fax number?	
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Danielle Daniels
What is the Services contact title?	Program Manager (HOPWA)
In what department does the Services contact work?	Office of Housing and Community Empowerment (Fresh Start Housing Program)
What is the Services contact email?	FreshStartHousing@dallas.gov
What is the Services contact phone number (including extension)?	(214) 670-6338
What is the Services contact fax number?	

This information may be published on HUD websites as a resource for clients seeking services.

Narrative Questions	Response - Maximum 4,000 characters for each question.	Character Count
<p>Provide a maximum of 4,000 characters narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website.</p>	<p>The City of Dallas is the grantee of the HOPWA formula grant for the Dallas Eligible Metropolitan Statistical Area (Dallas EMSA). The City's Office of Community Care provides direct HOPWA services through City of Dallas staff located at the City's two community centers and administers HOPWA contracts with project sponsors. The City's Office of Budget & Management Services provides administrative oversight of the HOPWA grant program. The HOPWA program year runs from October 1 through September 30.</p> <p>The Dallas EMSA includes the City of Dallas and seven counties: Collin, Dallas, Denton, Ellis, Kaufman, Hunt, and Rockwall. Based on the latest surveillance data available, as of December 31, 2023, there were 27,712 persons living with HIV/AIDS in the Dallas EMSA, with 21,727 in Dallas County and 5,985 in rural/suburban counties.</p> <p>The Dallas HOPWA program provides:</p> <ol style="list-style-type: none"> 1. Tenant-Based Rental Assistance (TBRA) 2. Short-Term Rent, Mortgage, and Utility Assistance (STRMU) 3. Facility-Based Housing Assistance (including master leasing, emergency vouchers, and rehabilitation) 4. Housing Information Services 5. Permanent Housing Placement (PHP) 6. Other Supportive Services (childcare) <p>During the 2024–25 program year, the Dallas HOPWA program served 1,043 unduplicated households, including 1,043 persons living with HIV/AIDS and 396 family members (total 1,439 persons). Of these, 891 households received housing assistance:</p> <ul style="list-style-type: none"> • 309 received TBRA (34.7%) • 291 received STRMU (32.7%) • 207 were housed in facility-based permanent housing (23.2%) • 80 were housed in facility-based transitional housing (4.5%) • 84 received PHP assistance (4.9%) • 23 households received both TBRA and PHP; 1 received both STRMU and PHP <p>Additionally, 172 households received housing information services, and 4 households received childcare separate from housing assistance.</p> <p>Approximately 97.59% of households achieved housing stability. An average of 71.12% of households achieved all five Access to Care outcomes.</p>	2308
<p>Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.</p>	<p>The Dallas HOPWA program continued to support stable housing and access to care for persons living with HIV/AIDS. Of the 1,043 households served, 891 received housing assistance. Most project types performed below target this year, with the exception of PHP and housing information services, which slightly exceeded goals.</p> <p>TBRA and transitional housing were below target due to staffing shortages and high rental costs. STRMU was impacted by limited staff capacity for appointments. Permanent facilities experienced lower turnover, reducing new entries. Despite these challenges, 97.59% of households achieved housing stability, slightly higher than the prior year. Access to care outcomes averaged 71.12%, with most indicators meeting or approaching targets. However, contact with a primary health care provider and sources of income remained below HUD benchmarks, indicating areas for improvement.</p>	900
<p>Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.</p>	<p>Accomplishments:</p> <ul style="list-style-type: none"> • PHP and housing information services met or exceeded goals. • Continued use of online application portals and remote access tools improved service accessibility. <p>Challenges:</p> <ul style="list-style-type: none"> • Staffing shortages and turnover limited program expansion. • High rental costs and low vacancy rates hindered housing placements. • Lower turnover in permanent housing reduced new client intake. <p>Geographic Distribution:</p> <p>Approximately 95% of households served and 92% of expenditures were associated with providers in Dallas County. However, services remain available to all eligible persons in the EMSA. Remote access tools and online applications have improved regional accessibility.</p>	684
<p>Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.</p>	<p>The Dallas HOPWA program coordinates with mainstream and community resources, including:</p> <ul style="list-style-type: none"> • Medical care (Ryan White, Parkland Hospital, ADAP, Medicaid, Medicare) • Housing resources (Housing Choice Voucher program) • Support services (food, transportation, case management) <p>Approximately 83% of participants had some form of medical insurance or assistance. Case managers assist clients in applying for HCV programs and other benefits. Leveraged funds from Ryan White, State HIV Services, and HUD CoC grants supported a broad continuum of care</p>	545
<p>Describe any program technical assistance needs and how they would benefit program beneficiaries.</p>	<p>The City of Dallas did not request technical assistance during the year. However, it continues to prepare for:</p> <ul style="list-style-type: none"> • HOTMA income determination changes (effective Jan 1, 2025) • NSPIRE inspection standards (compliance by Oct 1, 2026) <p>Local trainings were postponed pending further HUD guidance.</p>	292
<p>Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.</p>	<p>Barriers Identified:</p> <ul style="list-style-type: none"> • Housing availability and affordability: Shortage of affordable, all-bills-paid units; low vacancy rates. • Prolonged housing search times: Clients often abandon searches due to frustration. • Lack of community resources: Especially in rural areas and underserved Dallas neighborhoods. • Client-level barriers: Homelessness history, poor credit/rental history, criminal background, lack of income or tech skills. • Staffing challenges: Difficulty hiring and retaining qualified staff at budgeted salaries. <p>Trends:</p> <ul style="list-style-type: none"> • Clients prioritize proximity to support systems and HIV services over amenities. • Online tools and remote access have improved service delivery. <p>Recommendations:</p> <ul style="list-style-type: none"> • Continue using higher rent standards (120% FMR + 10% exception) to improve housing access. • Expand training and support for staff and clients navigating housing searches. • Evaluate and improve access to income and health care provider contact outcomes. <p>Studies Referenced:</p> <ul style="list-style-type: none"> • 2022 Dallas EMA/HSDA Status Neutral Needs Assessment • Dallas Regional Integrated HIV Prevention and Care Plan (CY2022–2026) 	1111

Complete the Annual Report of Continued Usage for HOPWA Facility-Based Stewardship

Question	Facility 1
What is the name of the stewardship facility?	La Maison at Five Eleven
What is the stewardship year (1-10) for this facility?	1
What date did the facility operations begin?	4/1/2024
How many HOPWA units are supported in this stewardship facility?	8
What is the amount of non-HOPWA funds expended on the stewardship facilities?	\$0
What is the name of the <i>authorized official</i> that operates the facility?	Traswell C. Livingston, III, President & Chief Executive Officer, AIDS Services of Dallas
What is the name of the primary program contact at the facility?	Traswell C. Livingston, III, President & Chief Executive Officer, AIDS Services of Dallas
What is the email address of the primary program contact at the facility?	tlivingston@aidsdallas.org
What is the phone number of the primary program contact at the facility?	(214) 941-0523

City of Dallas Provider Workbook



Optional Data Quality Notes

Use the space below to add notes about the data provided in the workbook that you would like communicated to your HOPWA grantee or HUD's Office of HIV/AIDS Housing staff. Use the ALT+enter keys to create a return in this section.

GENERAL PROVIDER DATA COMMENTS:

No comments

HOPWA PROVIDER TAB DATA COMMENTS:

No comments

CONTACT TAB DATA COMMENTS:

No comments

DEMOGRAPHICS & PRIOR LIVING TAB (DEM & Prior Living) DATA COMMENTS:

No comments

--

LEVERAGING AND PROGRAM INCOME TAB DATA COMMENTS:

No comments

--

TENANT-BASED RENTAL ASSISTANCE TAB (TBRA) DATA COMMENTS:

No comments

--

PERMANENT FACILITY-BASED HOUSING TAB (P-FBH) ASSISTANCE DATA COMMENTS:

No comments

--

SHORT-TERM/TRANSITIONAL FACILITY-BASED HOUSING TAB (ST-TFBH) ASSISTANCE DATA COMMENTS:

No comments

SHORT-TERM RENT, MORTGAGE, AND UTILITY TAB (STRMU) ASSISTANCE DATA COMMENTS:

No comments

PERMANENT HOUSING PLACEMENT TAB (PHP) DATA COMMENTS:

No comments

HOUSING INFORMATION TAB DATA COMMENTS:

No comments

OTHER COMPETITIVE ACTIVITY TAB DATA COMMENTS:

No comments

ACCESS TO CARE TAB (ATC & Totals) DATA COMMENTS:

Only 68% of participants in the City of Dallas HOPWA projects have income. This is lower than HUD's 80% threshold due primarily to participants receiving STRMU assistance due to having a loss of income or no income to pay rent, mortgage, and/or utilities. Assisting clients in obtaining income is an area for improvement in the projects.

CAPITAL DEVELOPMENT TAB (CAP DEV) DATA COMMENTS:

No comments

VIOLENCE AGAINST WOMENT ACT TAB (VAWA) DATA COMMENTS:

No comments

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	City of Dallas
What is the organization's Unique Entity Identifier (UEI)?	XP53F2W6RFL4
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	75-6000508
What is the HOPWA contract amount for this organization?	\$6,778,920
What is the organization's business street address?	1500 Marilla Street, Room 6BN
In what city is the organization's business address?	Dallas
In what county is the organization's business address?	Dallas
In what state is the organization's business address?	Texas
What is the organization's business address zip code?	75201
What is the organization's parent company, if applicable?	
What department administers the organization's grant?	Office of Housing and Community Empowerment
What is the organization's phone number (including extension)?	(214) 670-1787
What is the organization's fax number?	
What is the organization's website?	https://dallascityhall.com/departments/community-care/Pages/default.aspx
What is the organization's Facebook page?	http://www.facebook.com/CityofDallasOCC
What is the organization's Twitter handle?	http://www.twitter.com/CityofDallasOCC
Is this a faith-based organization? Yes or No.	No
Is this a nonprofit organization? Yes or No.	No
Is this a grassroots organization? Yes or No.	No
What are the cities of the organization's primary service area?	Addison, Balch Springs, Carrollton, Cedar Hill, Cockrell Hill, Combine, Coppell, Dallas, Desoto, Duncanville, Farmers Branch, Garland, Glenn Heights, Grand Prairie, Highland Park, Hutchins, Irving, Lancaster, Mesquite, Richardson, Rowlett, Sachse, Seagoville, Sunnyvale, University Park, Wilmer
What are the counties of the organization's primary service area?	Dallas
In what congressional district is the organization located?	30
In what congressional district is the primary service area?	5, 6, 24, 30, 32, 33
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	Yes
Provider Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	\$327,632
How much was expended on Technical Assistance?	\$0
How much was expended on Resource Identification?	\$0

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

NOTE: The amount in Row 6 should be the amount of HOPWA funds the project sponsor receives from this grantee. It should not include any HOPWA funds received from other grantees.

NOTE: For **HOPWA GRANTEEES ONLY** who **ALSO** provide direct HOPWA services to HOPWA-eligible individuals:

You do not need to complete Rows 3 - 28; skip and complete Rows 29 & 30 only as applicable, and enter all HOPWA Grantee Admin expenditures in the Grantee workbook only: do not report any Admin expenditures in Row 28 of this tab.

Data Check for Project Sponsors: Rows 12, 15, 17, 18, 28, 29, & 30 need only be filled in if applicable: All other questions are mandatory).

NOTE: for HOPWA **Project Sponsors**: if Row 28 is "0", please provide a comment to confirm no Admin expenditures in the "HOPWA Provider" section of "Data Quality Notes" Tab.

Percentage of Total Grant amount expended on Admin:	5%
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NOTE: Project sponsor administrative costs are limited to 7% of the total HOPWA grant award amount they receive. If your administrative costs for the reporting period as calculated in Cell G30 are greater than 7% of the award amount reported for the period, please provide an explanation in "HOPWA Provider" section of the "Data Notes" Tab

Contact Information for your Organization	
Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.	
Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Dannita Williams
What is the Primary Program contact title?	Program Administrator
In what department does the Primary Program contact work?	Office of Housing and Community Empowerment
What is the Primary Program contact email?	dannita.williams@dallas.gov
What is the Primary Program contact phone number (including extension)?	(214) 671-1787
What is the Primary Program contact fax number?	
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Danielle Daniels
What is the Secondary Program contact title?	Program Manager (HOPWA)
In what department does the Secondary Program contact work?	Office of Housing and Community Empowerment (Fresh Start Housing Program)
What is the Secondary Program contact email?	danielle.daniels@dallas.gov
What is the Secondary Program contact phone number (including extension)?	(214) 671-1499
What is the Secondary Program contact fax number?	
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Danielle Daniels
What is the Services contact title?	Program Manager (HOPWA)
In what department does the Services contact work?	Office of Housing and Community Empowerment (Fresh Start Housing Program)
What is the Services contact email?	FreshStartHousing@dallas.gov
What is the Services contact phone number (including extension)?	(214) 670-6338
What is the Services contact fax number?	

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

For HOPWA **GRANTEES ONLY** who ALSO provided direct HOPWA services: You do not need to complete this tab.

Data Check for **Project Sponsors**: Rows 9, 16, & 23 need only be completed if applicable. All other contact information is mandatory. Complete even if a contact is duplicated across multiple roles.

Complete the age, gender, race, and ethnicity information for all individuals served with all types of HOPWA assistance.
See totals in rows 27 and 28.

A. For each racial category, how many HOPWA-eligible individuals identified as such?	Male				Female				Gender not Disclosed/Preferes not to Answer				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?	
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older		
Asian	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American	1	25	107	29	0	3	39	18	0	1	3	1	0	0
Black/African American & White	0	2	3	1	0	0	0	1	0	0	0	0	0	0
American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	1	0	0	0	0	0	0	0
American Indian/Alaskan Native & White	0	0	0	1	0	1	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Multi-Racial	0	0	2	0	0	0	1	0	0	0	0	0	0	0
White	0	6	26	27	0	1	5	1	0	0	0	0	0	27
B. For each racial category, how many other household members (beneficiaries) identified as such?	Male				Female				Gender not Disclosed				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?	
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older		
b. Asian	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American	22	5	9	3	31	5	3	3	0	0	0	0	0	0
b. Black/African American & White	3	1	0	1	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & Black/African American	0	3	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Other Multi-Racial	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. White	8	2	4	2	5	2	1	1	0	0	0	0	0	11

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13):

306

Data Check: The total in Row 27 must = unduplicated household count across all activities.

Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25):

114

How many other household members (beneficiaries) are HIV+?

5

How many other household members (beneficiaries) are HIV negative or have an unknown HIV status?

109

Data Check: Sum of 29 & 30 must be = to Row 28

Complete Prior Living Situations for HOPWA-eligible Individuals served by TBRA, P-FBH, ST-TFBH, or PHP

How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year?

93

How many individuals newly receiving HOPWA assistance came from:

A place not meant for human habitation?

3

An emergency shelter?

4

A transitional housing facility for formerly homeless persons?

0

A permanent housing situation for formerly homeless persons?

0

A psychiatric hospital or other psychiatric facility?

0

A substance abuse facility?

0

A non-psychiatric hospital?

0

A foster care home?

0

Jail, prison, or a juvenile detention facility?

0

A rented room, apartment or house?

193

A house the individual owned?

8

Staying at someone else's house?

5

A hotel or motel paid for by the individual?

0

Any other prior living situation?

0

How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation?

0

How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness (place not for human habitation, emergency shelter, transitional housing):

7

Also meet the definition of experiencing chronic homelessness?

3

Also were veterans?

0

Data Checks: Row 50 cannot be > Row 49

Row 51 cannot be > Row 49

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	\$0	
HOME	\$0	
Ryan White	\$0	
Continuum of Care (CoC)	\$0	
Low-Income Housing Tax Credit	\$0	
Housing Choice Voucher Program	\$0	
Private grants	\$0	
In-kind resources	\$0	
Grantee cash	\$0	
Other types of private or public funding:		
Other FUNDING_1	\$0	
Other FUNDING_2	\$0	
Other FUNDING_3	\$0	
Other FUNDING_4	\$0	
Other FUNDING_5	\$0	
Other FUNDING_6	\$0	
Other FUNDING_7	\$0	
Other FUNDING_8	\$0	
Other FUNDING_9	\$0	
Other FUNDING_10	\$0	
Other FUNDING_11	\$0	
Other FUNDING_12	\$0	
Other FUNDING_13	\$0	
Other FUNDING_14	\$0	
Other FUNDING_15	\$0	
Program Income	\$0	
What was the amount of program income collected from resident rent payments in the program year?	\$0	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	\$0	
Uses of Program Income	\$0	
What was the amount of total program income that was spent on housing assistance in the program year?	\$0	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	\$0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	\$49,374	

Scroll to the bottom of this tab for required Program Income reporting questions.

Complete Rows 3-11 for specific leveraging sources listed in Column A.
Column B: Should be a single dollar amount.
Column C: Should be a "Yes" or "No" response only to indicate whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations on this tab.

NOTE: Enter any leveraged project sponsor cash in row 11, "Grantee cash."

In rows 13-27, enter other leveraged funds not included in the sources listed Rows 3-11.

Column A: Do not enter anything; you do not need to report the specific source of the leveraged funds.

Column B: Should be a single dollar amount.

Column C: Should have "Yes" or "No" response only as to whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations or other text.

If P-FBH or ST-TFBH activity reported and Row 29 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab
 If Subsidy Assistance activity reported and Row 30 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

If TBRA activity reported and Row 35 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

Complete this section for all Households served with HOPWA Tenant-Based Rental Assistance (TBRA) by your organization in the reporting year.

Question	This Report
TBRA Households Served and Expenditures	
How many households were served with HOPWA TBRA assistance?	101
What were the total HOPWA funds expended for TBRA rental assistance?	\$1,353,450
Other (Non-TBRA) Rental Assistance Households Served and Expenditures (Other Non-TBRA Rental Assistance activities must be approved in the grant agreement).	
How many total households were served with Other (non-TBRA) Rental Assistance?	0
What were the total HOPWA funds expended for Other (non-TBRA) Rental Assistance, as approved in the grant agreement?	\$0
Describe the Other (non-TBRA) Rental Assistance provided. (150 characters).	
TBRA Household Total (TBRA + Other)	101
Income Levels for Households Served by this Activity	101
What is the number of households with income below 30% of Area Median Income?	92
What is the number of households with income between 31% and 50% of Area Median Income?	8
What is the number of households with income between 51% and 80% of Area Median Income?	1
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	104
Earned Income from Employment	13
Retirement	10
SSI	31
SSDI	11
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	1
How many households maintained no sources of income?	38
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	31
MEDICARE Health Insurance or local program equivalent	10
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	18
State Children's Health Insurance Program (SCHIP) or	0
Ryan White-funded Medical or Dental Assistance	64
Health Outcomes for HOPWA-Eligible Individuals Served by this Activity	
How many HOPWA-eligible individuals served with TBRA this year have ever been prescribed Anti-Retroviral Therapy?	101
How many HOPWA-eligible persons served with TBRA have shown an improved viral load or achieved viral suppression?	101

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Note: This total should include overhead (staff costs, fringe, etc.).

NOTE: Rows 7-9 should not be completed unless you have been approved by HUD in your grant agreement to carry out these activities. Facilities-based Housing, STRMU & PHP activities should not be reported here.

Income Levels in Rows 12-14:

Data Check: Sum of 12-14 as shown in Row 11 must be = to Row 10.

Sources of Income in Rows 17-29: Report ALL sources of income to HOPWA-eligible households (including those for other household members).

Data Check: Sum of 17-29 as shown in Row 16 must be = or > than

Medical Insurance in Rows 32-37: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.

Data Check: If 32-37 are all "0", provide explanation in TBRA section of Data Quality Notes Tab..

NOTE: Health outcomes do NOT have to be supported by labs or other medical documentation. It can be self-report from clients.

Data Check: If 39 and/or 40 are "0", provide explanation in TBRA section of Data Quality Notes Tab.

Longevity for Households Served by this Activity	101
How many households have been served with TBRA for less than one year?	10
How many households have been served with TBRA for more than one year, but less than five years?	70
How many households have been served with TBRA for more than five years, but less than 10 years?	19
How many households have been served with TBRA for more than 10 years, but less than 15 years?	2
How many households have been served with TBRA for more than 15 years?	0
Housing Outcomes for Households Served by this Activity	101
How many households continued receiving HOPWA TBRA assistance into the next year?	91
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households exited to private housing?	3
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to an institutional arrangement expected to last less than six months?	1
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	1
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	4
How many of the HOPWA eligible individuals died?	1

Longevity in Rows 42-46:

Data Check: Sum of 42-46 as shown in Row 41 Must be = to Row 10.

Housing Outcomes in Rows 48-61:

Data Check: Sum of 48-61 as shown in Row 47 Must be = to Row 10.

Complete this section for all Households served with HOPWA Short-Term Rent, Mortgage, and Utilities Assistance (STRMU) by your organization in the reporting year.

Question	This Report
Households Served by this Activity - STRMU Breakdown	
a. How many households were served with STRMU mortgage assistance only ?	4
b. How many households were served with STRMU rental assistance only ?	101
c. How many households were served with STRMU utilities assistance only ?	16
d. How many households received more than one type of STRMU assistance?	78
STRMU Households Total	199
STRMU Expenditures	
What were the HOPWA funds expended for the following budget line items?	
STRMU mortgage assistance	\$31,276
STRMU rental assistance	\$837,071
STRMU utility assistance	\$33,616
Total STRMU Expenditures	\$901,963
Income Levels for Households Served by this Activity	199
What is the number of households with income below 30% of Area Median Income?	103
What is the number of households with income between 31% and 50% of Area Median Income?	69
What is the number of households with income between 51% and 80% of Area Median Income?	27
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	200
Earned Income from Employment	82
Retirement	0
SSI	9
SSDI	31
Other Welfare Assistance (Supplemental Nutrition	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service	2
Regular contributions or gifts from organizations or	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	10
Other Sources of Income	4
How many households maintained no sources of income?	62
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	11
MEDICARE Health Insurance or local program equivalent	8
Veterans Affairs Medical Services	2
AIDS Drug Assistance Program	71
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	142
Longevity for Households Served by this Activity	199

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

This total should include overhead (staff costs, fringe, etc.). **NOTE:** The grantee determines how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures). All sponsors should report in the same manner.

Income Levels in Rows 16-18:

Data Check: Sum of 16-18 as shown in Row 15 must be = to Row 8

Income Sources in Rows 21-33:

Report ALL sources of income for HOPWA-eligible households (including those for other household members).

Data Check: Sum of 21-33 as shown in Row 20 must be = to or > than Row 8

Medical Insurance in Rows 36-41: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.

Data Check: If 36-41 are all "0", provide explanation in TBRA section of Data Quality Notes Tab.

How many households have been served by STRMU for the first time this year?	104
How many households also received STRMU assistance during the previous STRMU eligibility period?	47
How many households received STRMU assistance more than twice during the previous five eligibility periods?	35
How many households received STRMU assistance during the last five consecutive eligibility periods?	13
Housing Outcomes for Households Served by this Activity	199
How many households continued receiving this type of HOPWA assistance into the next year?	0
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households served with STRMU were able to maintain a private housing situation without subsidy?	136
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	63
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0

Longevity in Rows 43-46:

The total of this section does NOT have to match your household total for this activity.

Data Check: Individually, Rows 44-46 cannot be > than Row 8

Housing Outcomes in Rows 48-61:

Data Check: Sum of 48-61 as shown in Row 47 must be = to Row 8

Complete this section for all Households served with HOPWA Permanent Housing Placement (PHP) assistance by your organization in the reporting year.

Question	This Report
Households Served by this Activity	
How many households were served with PHP assistance?	30
PHP Expenditures for Households Served by this Activity	
What were the HOPWA funds expended for PHP?	\$32,144
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	31
Earned Income from Employment	9
Retirement	2
SSI	7
SSDI	2
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	0
How many households maintained no sources of income?	11
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	5
MEDICARE Health Insurance or local program equivalent	3
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	5
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	22
Housing Outcomes for Households Served by this Activity	30
<i>In the context of PHP, "exited" means the housing situation into which the household was placed using the PHP assistance.</i>	
How many households exited to other HOPWA housing programs?	26
How many households exited to other housing subsidy programs?	1
How many households exited to private housing?	3

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

The total in Row 6 should include overhead (staff costs, fringe, etc.).

Income Sources in Rows 9-21:

Report ALL sources of income for HOPWA-eligible households (including those for other household members).

Data Check: Sum of 9-21 as shown in Row 8 must be = to or > than Row 4

Medical Insurance in Rows 24-29: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.

Data Check: If 24-29 are all "0", provide explanation in "PHP" section of "Data Quality Notes" Tab.

Housing Outcomes in Rows 32-34:

Data Check: Sum of 32-34 as shown in Row 30 must be = to Row 4: if not, provide explanation in "PHP" section of "Data Quality Notes" Tab.

Complete for all households served with HOPWA funded Supportive Services by		
Questions	This Report	
Households and Expenditures for Supportive Service Types	Number of Households	Expenditures
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	\$0
Alcohol-Drug Abuse	0	\$0
Child Care	0	\$0
Case Management	299	\$807,734
Education	0	\$0
Employment Assistance and Training	0	\$0
Health/Medical Services	0	\$0
Legal Services	0	\$0
Life Skills Management	0	\$0
Meals/Nutritional Services	0	\$0
Mental Health Services	0	\$0
Outreach	0	\$0
Transportation	0	\$0
Any other type of HOPWA funded, HUD approved supportive service?	0	\$0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	0	
Deduplicated Supportive Services Household Total (based on amounts reported in Rows 5-21 above):	299	

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must

Column B: enter the unduplicated number of households served by each type of **HOPWA-FUNDED** Supportive Services

Column C: Report all HOPWA expenditures associated with delivering each type of **HOPWA-FUNDED** Supportive Services. This total should include overhead (staff costs, fringe, etc.).

NOTE: The grantee can determine how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures. All sponsors should report in the same manner.

Data Check: If your unduplicated household total calculated in Cell B23 appears incorrect, adjust Row 21.

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report for each Activity .	101	0	0	199	30	0	0	0
Housing Subsidy Assistance Household Count Deduplication		Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be <u>equal to or less than</u> the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eligible individual total from row 27 is also shown directly to the right for your reference.						
Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)	330							DEM tab, row 27:
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	24							306
Total Unduplicated Housing Subsidy Assistance Household Count	306							
Access to Care (ATC)								
Complete HOPWA Outcomes for Access to Care and Support for all households								
Questions	This Report	Rows 10-15: Data Checks: The values entered in each of these rows individually cannot be greater than the value calculated in Row 6. If insurance or income were reported on any of the activity tabs, Rows 12 & 15 should be completed accordingly. If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab. Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager. 2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.						
How many households had contact with a case manager?	298							
How many households developed a housing plan for maintaining or establishing stable housing?	305							
How many households accessed and maintained medical insurance and/or assistance?	302							
How many households had contact with a primary health care provider?	290							
How many households accessed or maintained qualification for sources of income?	206							
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	56							
Subsidy Assistance with Supportive Service, Funded Case Management								
Questions	This Report	Data Check: Individually, Rows 18 & 19 cannot be > than the lesser of Cells H2 or B6. In Rows 18 & 19, report on Housing Subsidy Assistance households as calculated in Row 6 ONLY. Case management is a supportive service; therefore, all individuals reported in Row 18 should be included in total reported in Row 19.						
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?	254							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?	254							

Complete for all households who requested	
Question	This Report
How many internal emergency transfers were requested?	1
How many internal emergency transfers were granted?	1
How many external emergency transfers were requested?	0
How many external emergency transfers were granted?	0
How many emergency transfers were denied?	0

If you have this data, please complete Rows 3-7. If you do not have this data, it is currently NOT an error to leave this chart blank.

DRAFT

Dallas County Health & Human Services Provider Workbook



Optional Data Quality Notes

Use the space below to add notes about the data provided in the workbook that you would like communicated to your HOPWA grantee or HUD's Office of HIV/AIDS Housing staff. Use the ALT+enter keys to create a return in this section.

GENERAL PROVIDER DATA COMMENTS:

No comments

HOPWA PROVIDER TAB DATA COMMENTS:

No comments

CONTACT TAB DATA COMMENTS:

No comments

DEMOGRAPHICS & PRIOR LIVING TAB (DEM & Prior Living) DATA COMMENTS:

No comments

--

LEVERAGING AND PROGRAM INCOME TAB DATA COMMENTS:

No comments

--

TENANT-BASED RENTAL ASSISTANCE TAB (TBRA) DATA COMMENTS:

No comments

--

PERMANENT FACILITY-BASED HOUSING TAB (P-FBH) ASSISTANCE DATA COMMENTS:

No comments

--

SHORT-TERM/TRANSITIONAL FACILITY-BASED HOUSING TAB (ST-TFBH) ASSISTANCE DATA COMMENTS:

No comments

SHORT-TERM RENT, MORTGAGE, AND UTILITY TAB (STRMU) ASSISTANCE DATA COMMENTS:

No comments

PERMANENT HOUSING PLACEMENT TAB (PHP) DATA COMMENTS:

No comments

HOUSING INFORMATION TAB DATA COMMENTS:

No comments

OTHER COMPETITIVE ACTIVITY TAB DATA COMMENTS:

No comments

ACCESS TO CARE TAB (ATC & Totals) DATA COMMENTS:

No comments

CAPITAL DEVELOPMENT TAB (CAP DEV) DATA COMMENTS:

No comments

VIOLENCE AGAINST WOMENT ACT TAB (VAWA) DATA COMMENTS:

No comments

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	Dallas County Health and Human Services
What is the organization's Unique Entity Identifier (UEI)?	ER74JB3UL5E9
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	75-6000905
What is the HOPWA contract amount for this organization?	\$2,824,600
What is the organization's business street address?	2377 N. Stemmons Frwy, Suite 200
In what city is the organization's business address?	Dallas
In what county is the organization's business address?	Dallas
In what state is the organization's business address?	Texas
What is the organization's business address zip code?	75207
What is the organization's parent company, if applicable?	Dallas County
What department administers the organization's grant?	Ryan White Grants Management
What is the organization's phone number (including extension)?	(214) 819-1849
What is the organization's fax number?	(214) 819-6023
What is the organization's website?	https://www.dallascounty.org/departments/ryan-white-hiv-aids-program/
What is the organization's Facebook page?	https://twitter.com/DCHHS
What is the organization's Twitter handle?	https://www.facebook.com/DCHHS
Is this a faith-based organization? Yes or No.	No
Is this a nonprofit organization? Yes or No.	No
Is this a grassroots organization? Yes or No.	No
What are the cities of the organization's primary service area?	Addison, Balch Springs, Carrollton, Cedar Hill, Cockrell Hill, Combine, Coppell, Dallas, Desoto, Duncanville, Farmers Branch, Garland, Glenn Heights, Grand Prairie, Highland Park, Hutchins, Irving, Lancaster, Mesquite, Richardson, Rowlett, Sachse, Seagoville, Sunnyvale, University Park, Wilmer
What are the counties of the organization's primary service area?	Dallas
In what congressional district is the organization located?	30
In what congressional district is the primary service area?	5, 6, 24, 30, 32, 33
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	No
Provider Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	\$20,900
How much was expended on Technical Assistance?	\$0
How much was expended on Resource Identification?	\$0

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

NOTE: The amount in Row 6 should be the amount of HOPWA funds the project sponsor receives from this grantee. It should not include any HOPWA funds received from other grantees.

NOTE: For **HOPWA GRANTEEES ONLY** who **ALSO** provide direct HOPWA services to HOPWA-eligible individuals:

You do not need to complete Rows 3 - 28: skip and complete Rows 29 & 30 only as applicable, and enter all HOPWA Grantee Admin expenditures in the Grantee workbook only: do not report any Admin expenditures in Row 28 of this tab.

Data Check for Project Sponsors: Rows 12, 15, 17, 18, 28, 29, & 30 need only be filled in if applicable: All other questions are mandatory).

NOTE: for **HOPWA Project Sponsors:** if Row 28 is "0", please provide a comment to confirm no Admin expenditures in the "HOPWA Provider" section of "Data Quality Notes" Tab.

Percentage of Total Grant amount expended on Admin:	1%
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NOTE: Project sponsor administrative costs are limited to 7% of the total HOPWA grant award amount they receive. If your administrative costs for the reporting period as calculated in Cell G30 are greater than 7% of the award amount reported for the period, please provide an explanation in "HOPWA Provider" section of the "Data Notes" Tab

Contact Information for your Organization

Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.

Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Sonya M. Hughes
What is the Primary Program contact title?	Assistant Director
In what department does the Primary Program contact work?	Ryan White Grant Management
What is the Primary Program contact email?	Sonya.Hughes@dallascounty.org
What is the Primary Program contact phone number (including extension)?	214-819-1841
What is the Primary Program contact fax number?	214-819-6023
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Julia Chavarria
What is the Secondary Program contact title?	HOPWA Supervisor
In what department does the Secondary Program contact work?	Ryan White Grant Management
What is the Secondary Program contact email?	Julia.Chavarria@dallascounty.org
What is the Secondary Program contact phone number (including extension)?	(214) 819-1853
What is the Secondary Program contact fax number?	(214) 819-6023
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Julia Chavarria
What is the Services contact title?	HOPWA Supervisor
In what department does the Services contact work?	Ryan White Grant Management
What is the Services contact email?	Julia.Chavarria@dallascounty.org
What is the Services contact phone number (including extension)?	(214) 819-1853
What is the Services contact fax number?	(214) 819-6023

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

For HOPWA **GRANTEES ONLY** who ALSO provided direct HOPWA services: You do not need to complete this tab.

Data Check for *Project Sponsors* : Rows 9, 16, & 23 need only be completed if applicable. All other contact information is mandatory. Complete even if a contact is duplicated across multiple roles.

Complete the age, gender, race, and ethnicity information for all individuals served with all types of HOPWA assistance.
See totals in rows 27 and 28.

A. For each racial category, how many HOPWA-eligible individuals identified as such?	Male				Female				Gender not Disclosed/Preferes not to Answer				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?	
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older		Total Hispanic or Latinx
Asian	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American	0	8	44	26	0	7	33	31	0	1	2	1	0	0
Black/African American & White	0	0	0	0	0	1	0	0	0	0	1	0	0	0
American Indian/Alaskan Native	0	0	4	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	0	0	0	1	0	0	0	0	0	0	0	0
Other Multi-Racial	0	0	0	0	0	0	0	1	0	1	0	0	0	0
White	0	0	10	16	0	0	4	3	0	0	0	0	0	10
B. For each racial category, how many other household members (beneficiaries) identified as such?	Male				Female				Gender not Disclosed				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?	
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older		Total Hispanic or Latinx
b. Asian	2	0	0	0	2	1	2	0	0	0	0	0	0	0
b. Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American	47	11	6	0	25	4	1	5	1	0	0	0	0	0
b. Black/African American & White	0	0	0	1	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Other Multi-Racial	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. White	5	1	0	1	0	1	1	1	0	0	0	0	0	6

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13):	195	Data Check: The total in Row 27 must = unduplicated household count across all activities.
Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25):	118	
How many other household members (beneficiaries) are HIV+?	4	
How many other household members (beneficiaries) are HIV negative or have an unknown HIV status?	114	Data Check: Sum of 29 & 30 must be = to Row 28
Complete Prior Living Situations for HOPWA-eligible Individuals served by TBRA, P-FBH, ST-TFBH, or PHP		
How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year?	155	
How many individuals newly receiving HOPWA assistance came from:		
A place not meant for human habitation?	0	
An emergency shelter?	0	
A transitional housing facility for formerly homeless persons?	0	
A permanent housing situation for formerly homeless persons?	0	Data Check: SUM of rows 32 + 34-47 must equal your unduplicated household count for TBRA, P-FBH, ST-TFBH & PHP activities (Do not include Supportive Services or STRMU households in this section).
A psychiatric hospital or other psychiatric facility?	0	
A substance abuse facility?	0	
A non-psychiatric hospital?	0	
A foster care home?	0	
Jail, prison, or a juvenile detention facility?	0	
A rented room, apartment or house?	40	
A house the individual owned?	0	
Staying at someone else's house?	0	
A hotel or motel paid for by the individual?	0	
Any other prior living situation?	0	
How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation?	0	
How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness [place not for human habitation, emergency shelter, transitional housing]:	0	
Also meet the definition of experiencing chronic homelessness?	0	Data Checks: Row 50 cannot be > Row 49
Also were veterans?	0	Row 51 cannot be > Row 49

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	\$0	
HOME	\$0	
Ryan White	\$0	
Continuum of Care (CoC)	\$0	
Low-Income Housing Tax Credit	\$0	
Housing Choice Voucher Program	\$0	
Private grants	\$0	
In-kind resources	\$0	
Grantee cash	\$0	
Other types of private or public funding:		
Other FUNDING_1	\$0	
Other FUNDING_2	\$0	
Other FUNDING_3	\$0	
Other FUNDING_4	\$0	
Other FUNDING_5	\$0	
Other FUNDING_6	\$0	
Other FUNDING_7	\$0	
Other FUNDING_8	\$0	
Other FUNDING_9	\$0	
Other FUNDING_10	\$0	
Other FUNDING_11	\$0	
Other FUNDING_12	\$0	
Other FUNDING_13	\$0	
Other FUNDING_14	\$0	
Other FUNDING_15	\$0	
Program Income	\$0	
What was the amount of program income collected from resident rent payments in the program year?	\$0	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	\$0	
Uses of Program Income	\$0	
What was the amount of total program income that was spent on housing assistance in the program year?	\$0	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	\$0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	\$370,705	

Scroll to the bottom of this tab for required Program Income reporting questions.

Complete Rows 3-11 for specific leveraging sources listed in Column A.
Column B: Should be a single dollar amount.
Column C: Should be a "Yes" or "No" response only to indicate whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations on this tab.

NOTE: Enter any leveraged project sponsor cash in row 11, "Grantee cash."

In rows 13-27, enter other leveraged funds not included in the sources listed Rows 3-11.

Column A: Do not enter anything; you do not need to report the specific source of the leveraged funds.

Column B: Should be a single dollar amount.

Column C: Should have "Yes" or "No" response only as to whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations or other text.

If P-FBH or ST-TFBH activity reported and Row 29 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab
 If Subsidy Assistance activity reported and Row 30 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

If TBRA activity reported and Row 35 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

Complete this section for all Households served with HOPWA Tenant-Based Rental Assistance (TBRA) by your organization in the reporting year.

Question	This Report
TBRA Households Served and Expenditures	
How many households were served with HOPWA TBRA assistance?	166
What were the total HOPWA funds expended for TBRA rental assistance?	\$1,471,088
Other (Non-TBRA) Rental Assistance Households Served and Expenditures (Other Non-TBRA Rental Assistance activities must be approved in the grant agreement).	
How many total households were served with Other (non-TBRA) Rental Assistance?	0
What were the total HOPWA funds expended for Other (non-TBRA) Rental Assistance, as approved in the grant agreement?	\$0
Describe the Other (non-TBRA) Rental Assistance provided. (150 characters).	
TBRA Household Total (TBRA + Other)	166
Income Levels for Households Served by this Activity	166
What is the number of households with income below 30% of Area Median Income?	155
What is the number of households with income between 31% and 50% of Area Median Income?	9
What is the number of households with income between 51% and 80% of Area Median Income?	2
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	170
Earned Income from Employment	19
Retirement	0
SSI	8
SSDI	111
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	2
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	3
Other Sources of Income	2
How many households maintained no sources of income?	25
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	40
MEDICARE Health Insurance or local program equivalent	62
Veterans Affairs Medical Services	2
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or	0
Ryan White-funded Medical or Dental Assistance	59
Health Outcomes for HOPWA-Eligible Individuals Served by this Activity	
How many HOPWA-eligible individuals served with TBRA this year have ever been prescribed Anti-Retroviral Therapy?	32
How many HOPWA-eligible persons served with TBRA have shown an improved viral load or achieved viral suppression?	31

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Note: This total should include overhead (staff costs, fringe, etc.).

NOTE: Rows 7-9 should not be completed unless you have been approved by HUD in your grant agreement to carry out these activities. Facilities-based Housing, STRMU & PHP activities should not be reported here.

Income Levels in Rows 12-14:

Data Check: Sum of 12-14 as shown in Row 11 must be = to Row 10.

Sources of Income in Rows 17-29: Report ALL sources of income to HOPWA-eligible households (including those for other household members).

Data Check: Sum of 17-29 as shown in Row 16 must be = or > than

Medical Insurance in Rows 32-37: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.

Data Check: If 32-37 are all "0", provide explanation in TBRA section of Data Quality Notes Tab..

NOTE: Health outcomes do NOT have to be supported by labs or other medical documentation. It can be self-report from clients.

Data Check: If 39 and/or 40 are "0", provide explanation in TBRA section of Data Quality Notes Tab.

Longevity for Households Served by this Activity	166
How many households have been served with TBRA for less than one year?	32
How many households have been served with TBRA for more than one year, but less than five years?	36
How many households have been served with TBRA for more than five years, but less than 10 years?	89
How many households have been served with TBRA for more than 10 years, but less than 15 years?	6
How many households have been served with TBRA for more than 15 years?	3
Housing Outcomes for Households Served by this Activity	166
How many households continued receiving HOPWA TBRA assistance into the next year?	155
How many households exited to other HOPWA housing programs?	1
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households exited to private housing?	1
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to an institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	1
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	3
How many households exited to a place not meant for human habitation?	2
How many households were disconnected from care?	2
How many of the HOPWA eligible individuals died?	1

Longevity in Rows 42-46:

Data Check: Sum of 42-46 as shown in Row 41 Must be = to Row 10.

Housing Outcomes in Rows 48-61:

Data Check: Sum of 48-61 as shown in Row 47 Must be = to Row 10.

Complete this section for all Households served with HOPWA Short-Term Rent, Mortgage, and Utilities Assistance (STRMU) by your organization in the reporting year.

Question	This Report
Households Served by this Activity - STRMU Breakdown	
a. How many households were served with STRMU mortgage assistance only ?	0
b. How many households were served with STRMU rental assistance only ?	27
c. How many households were served with STRMU utilities assistance only ?	1
d. How many households received more than one type of STRMU assistance?	1
STRMU Households Total	29
STRMU Expenditures	
What were the HOPWA funds expended for the following budget line items?	
STRMU mortgage assistance	\$0
STRMU rental assistance	\$44,423
STRMU utility assistance	\$0
Total STRMU Expenditures	\$44,423
Income Levels for Households Served by this Activity	29
What is the number of households with income below 30% of Area Median Income?	29
What is the number of households with income between 31% and 50% of Area Median Income?	0
What is the number of households with income between 51% and 80% of Area Median Income?	0
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	29
Earned Income from Employment	11
Retirement	0
SSI	6
SSDI	2
Other Welfare Assistance (Supplemental Nutrition	0
Private Disability Insurance	1
Veteran's Disability Payment (service or non-service	0
Regular contributions or gifts from organizations or	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	1
How many households maintained no sources of income?	8
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	1
MEDICARE Health Insurance or local program equivalent	1
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	4
State Children's Health Insurance Program (SCHIP) or local program equivalent	1
Ryan White-funded Medical or Dental Assistance	9
Longevity for Households Served by this Activity	0

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

This total should include overhead (staff costs, fringe, etc.). **NOTE:** The grantee determines how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures). All sponsors should report in the same manner.

Income Levels in Rows 16-18:

Data Check: Sum of 16-18 as shown in Row 15 must be = to Row 8

Income Sources in Rows 21-33:

Report ALL sources of income for HOPWA-eligible households (including those for other household members).

Data Check: Sum of 21-33 as shown in Row 20 must be = to or > than Row 8

Medical Insurance in Rows 36-41: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.

Data Check: If 36-41 are all "0", provide explanation in TBRA section of Data Quality Notes Tab.

How many households have been served by STRMU for the first time this year?	0
How many households also received STRMU assistance during the previous STRMU eligibility period?	0
How many households received STRMU assistance more than twice during the previous five eligibility periods?	0
How many households received STRMU assistance during the last five consecutive eligibility periods?	0
Housing Outcomes for Households Served by this Activity	0
How many households continued receiving this type of HOPWA assistance into the next year?	0
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households served with STRMU were able to maintain a private housing situation without subsidy?	0
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0

Longevity in Rows 43-46:

The total of this section does NOT have to match your household total for this activity.

Data Check: Individually, Rows 44-46 cannot be > than Row 8

Housing Outcomes in Rows 48-61:

Data Check: Sum of 48-61 as shown in Row 47 must be = to Row 8

Complete for all households served with HOPWA funded Supportive Services by		
Questions	This Report	
Households and Expenditures for Supportive Service Types	Number of Households	Expenditures
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	\$0
Alcohol-Drug Abuse	0	\$0
Child Care	0	\$0
Case Management	193	\$195,247
Education	0	\$0
Employment Assistance and Training	0	\$0
Health/Medical Services	0	\$0
Legal Services	0	\$0
Life Skills Management	0	\$0
Meals/Nutritional Services	0	\$0
Mental Health Services	0	\$0
Outreach	0	\$0
Transportation	0	\$0
Any other type of HOPWA funded, HUD approved supportive service?	0	\$0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	0	
Deduplicated Supportive Services Household Total (based on amounts reported in Rows 5-21 above):	193	

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must

Column B: enter the unduplicated number of households served by each type of **HOPWA-FUNDED** Supportive Services

Column C: Report all HOPWA expenditures associated with delivering each type of **HOPWA-FUNDED** Supportive Services. This total should include overhead (staff costs, fringe, etc.).

NOTE: The grantee can determine how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures. All sponsors should report in the same manner.

Data Check: If your unduplicated household total calculated in Cell B23 appears incorrect, adjust Row 21.

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report for each Activity .	166	0	0	29	0	0	193	0
Housing Subsidy Assistance Household Count Deduplication		Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be <u>equal to or less than</u> the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eligible individual total from row 27 is also shown directly to the right for your reference.						
Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)	195							DEM tab, row 27:
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	0							0
Total Unduplicated Housing Subsidy Assistance Household Count	195							
Access to Care (ATC)								
Complete HOPWA Outcomes for Access to Care and Support for all households								
Questions	This Report	Rows 10-15: Data Checks: The values entered in each of these rows individually cannot be greater than the value calculated in Row 6. If insurance or income were reported on any of the activity tabs, Rows 12 & 15 should be completed accordingly. If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab. Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager. 2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.						
How many households had contact with a case manager?	126							
How many households developed a housing plan for maintaining or establishing stable housing?	126							
How many households accessed and maintained medical insurance and/or assistance?	264							
How many households had contact with a primary health care provider?	121							
How many households accessed or maintained qualification for sources of income?	205							
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	1							
Subsidy Assistance with Supportive Service, Funded Case Management								
Questions	This Report							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?	281							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?	281							

Complete for all households who requested	
Question	This Report
How many internal emergency transfers were requested?	0
How many internal emergency transfers were granted?	0
How many external emergency transfers were requested?	0
How many external emergency transfers were granted?	0
How many emergency transfers were denied?	0

If you have this data, please complete Rows 3-7. If you do not have this data, it is currently NOT an error to leave this chart blank.

DRAFT

Health Services of North Texas, Inc. Provider Workbook



Optional Data Quality Notes

Use the space below to add notes about the data provided in the workbook that you would like communicated to your HOPWA grantee or HUD's Office of HIV/AIDS Housing staff. Use the ALT+enter keys to create a return in this section.

GENERAL PROVIDER DATA COMMENTS:

No Comments

HOPWA PROVIDER TAB DATA COMMENTS:

No Comments

CONTACT TAB DATA COMMENTS:

No Comments

DEMOGRAPHICS & PRIOR LIVING TAB (DEM & Prior Living) DATA COMMENTS:

No Comments

--

LEVERAGING AND PROGRAM INCOME TAB DATA COMMENTS:

No Comments

--

TENANT-BASED RENTAL ASSISTANCE TAB (TBRA) DATA COMMENTS:

No Comments

--

PERMANENT FACILITY-BASED HOUSING TAB (P-FBH) ASSISTANCE DATA COMMENTS:

No Comments

--

SHORT-TERM/TRANSITIONAL FACILITY-BASED HOUSING TAB (ST-TFBH) ASSISTANCE DATA COMMENTS:

No Comments

SHORT-TERM RENT, MORTGAGE, AND UTILITY TAB (STRMU) ASSISTANCE DATA COMMENTS:

No Comments

PERMANENT HOUSING PLACEMENT TAB (PHP) DATA COMMENTS:

No Comments

HOUSING INFORMATION TAB DATA COMMENTS:

No Comments

OTHER COMPETITIVE ACTIVITY TAB DATA COMMENTS:

No Comments

ACCESS TO CARE TAB (ATC & Totals) DATA COMMENTS:

Only 64% of participants in the Health Services of North Texas projects have income. This is lower than HUD's 80% threshold due primarily to participants receiving STRMU assistance due to having a loss of income or no income to pay rent, mortgage, and/or utilities. Assisting clients in obtaining income is an area for improvement in the projects.

CAPITAL DEVELOPMENT TAB (CAP DEV) DATA COMMENTS:

No Comments

VIOLENCE AGAINST WOMENT ACT TAB (VAWA) DATA COMMENTS:

No Comments

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	Health Services of North Texas, Inc.
What is the organization's Unique Entity Identifier (UEI)?	HUGWJZLSPL44
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	75-2252866
What is the HOPWA contract amount for this organization?	\$848,322
What is the organization's business street address?	4401 N. Interstate 35, Suite 312
In what city is the organization's business address?	Denton
In what county is the organization's business address?	Denton
In what state is the organization's business address?	Texas
What is the organization's business address zip code?	76207-3318
What is the organization's parent company, if applicable?	
What department administers the organization's grant?	Case Management
What is the organization's phone number (including extension)?	(940) 381-1501 ext. 519
What is the organization's fax number?	(940) 566-8059
What is the organization's website?	https://healthservicesntx.org
What is the organization's Facebook page?	https://www.facebook.com/healthNTX
What is the organization's Twitter handle?	https://twitter.com/healthNTX
Is this a faith-based organization? Yes or No.	No
Is this a nonprofit organization? Yes or No.	Yes
Is this a grassroots organization? Yes or No.	No
What are the cities of the organization's primary service area?	Collin County: Allen, Anna, Blue Ridge, Celina, Fairview, Farmersville, Frisco, Josephine, Lavon, Lowry Crossing, Lucas, McKinney, Melissa, Murphy, Nevada, New Hope, Parker, Plano, Princeton, Prosper, St. Paul, Westminster, Weston, Wylie Denton County: Argyle, Aubrey, Bartonville, Carrollton, Clark, Copper Canyon, Corinth, Corral City, Cross Roads, Denton, Double Oak, Flower Mound, Hackberry, Hebron, Hickory Creek, Highland Village, Justin, Krugerville, Krum, Lake Dallas, Lakewood Village, Lewisville, Lincoln Park, Little Elm, Marshall Creek, Northlake, Oak Point, Pilot Point, Ponder, Roanoke, Sanger, Shady Shores, The Colony, Trophy Club, Dallas Ellis County: Alma, Bardwell, Ennis, Ferris, Garrett, Italy, Maypearl, Midlothian, Milford, Oak Leaf, Ovilla, Palmer, Pecan Hill, Red Oak, Waxahachie Hunt County: Caddo Mills, Celeste, Commerce, Greenville, Hawk Cove, Lone Oak, Merit, Neylandville, Quinlan, West Tawakoni, Wolfe City Kaufman County: Combine, Cottonwood, Crandall, Elmo, Forney, Grays Prairie, Kaufman, Kemp, Mabank, Oak Grove, Oak Ridge, Post Oak Bend City, Rosser, Scurry, Talley, Turrell
What are the counties of the organization's primary service area?	Collin, Denton, Ellis, Hunt, Kaufman, Rockwall, Dallas
In what congressional district is the organization located?	26
In what congressional district is the primary service area?	3, 4, 5, 6, 13, 26, 32
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	Yes
Provider Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	\$45,684
How much was expended on Technical Assistance?	\$0
How much was expended on Resource Identification?	\$0

General data note: Do not enter "N/A" or "Not Applicable" - if a row does not apply, please skip and leave blank.

NOTE: The amount in Row 6 should be the amount of HOPWA funds the project sponsor receives from this grantee. It should not include any HOPWA funds received from other grantees.

NOTE: For **HOPWA GRANTEEES ONLY** who **ALSO** provide direct HOPWA services to HOPWA-eligible individuals:

You do not need to complete Rows 3 - 28: skip and complete Rows 29 & 30 only as applicable, and enter all HOPWA Grantee Admin expenditures in the Grantee workbook only: do not report any Admin expenditures in Row 28 of this tab.

Data Check for Project Sponsors: Rows 12, 15, 17, 18, 28, 29, & 30 need only be filled in if applicable: All other questions are mandatory).

NOTE: for HOPWA **Project Sponsors**: if Row 28 is "0", please provide a comment to confirm no Admin expenditures in the "HOPWA Provider" section of "Data Quality Notes" Tab.

Percentage of Total Grant amount expended on Admin:	5%
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NOTE: Project sponsor administrative costs are limited to 7% of the total HOPWA grant award amount they receive. If your administrative costs for the reporting period as calculated in Cell G30 are greater than 7% of the award amount reported for the period, please provide an explanation in "HOPWA Provider" section of the "Data Notes" Tab

Contact Information for your Organization

Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.

Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Sylvester Mayes
What is the Primary Program contact title?	Manager of Programs
In what department does the Primary Program contact work?	Case Management
What is the Primary Program contact email?	smayes@healthntx.org
What is the Primary Program contact phone number (including extension)?	(940) 381-1501 ext 519
What is the Primary Program contact fax number?	(940) 566-8059
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Debra Layman
What is the Secondary Program contact title?	Chief Operations Officer
In what department does the Secondary Program contact work?	Executive
What is the Secondary Program contact email?	dlayman@healthntx.org
What is the Secondary Program contact phone number (including extension)?	(940) 381-1501 ext 920
What is the Secondary Program contact fax number?	(940) 566-8059
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Sylvester Mayes
What is the Services contact title?	Manager of Programs
In what department does the Services contact work?	Case Management
What is the Services contact email?	smayes@healthntx.org
What is the Services contact phone number (including extension)?	(940) 381-1501 ext 519
What is the Services contact fax number?	(940) 566-8059

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

For HOPWA **GRANTEES ONLY** who ALSO provided direct HOPWA services: You do not need to complete this tab.

Data Check for **Project Sponsors** : Rows 9, 16, & 23 need only be completed if applicable. All other contact information is mandatory. Complete even if a contact is duplicated across multiple roles.

Complete the age, gender, race, and ethnicity information for all individuals served with all types of HOPWA assistance.
See totals in rows 27 and 28.

A. For each racial category, how many HOPWA-eligible individuals identified as such?	Male				Female				Gender not Disclosed/Prefers not to Answer				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
Asian	0	0	0	0	0	0	0	0	0	0	0	0	0
Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American	0	5	11	7	0	2	4	2	0	0	0	0	1
Black/African American & White	0	0	0	0	0	0	4	6	0	0	0	0	0
American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	1	0	0	0	0	0	0	0	0	0	0
Other Multi-Racial	0	0	0	0	0	0	0	0	0	0	0	0	0
White	0	2	5	13	0	1	3	2	0	0	0	0	8
B. For each racial category, how many other household members (beneficiaries) identified as such?	Male				Female				Gender not Disclosed				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
b. Asian	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American	7	4	1	2	4	6	0	0	0	0	0	0	0
b. Black/African American & White	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Other Multi-Racial	0	0	0	0	0	0	0	0	0	0	0	0	0
b. White	7	3	0	0	4	1	1	1	0	0	0	0	10

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13): **68**

Data Check: The total in Row 27 must = unduplicated household count across all activities.

Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25): **41**

How many other household members (beneficiaries) are HIV+? **2**

How many other household members (beneficiaries) are HIV negative or have an unknown HIV status? **39**

Data Check: Sum of 29 & 30 must be = to Row 28

Complete Prior Living Situations for HOPWA-eligible Individuals served by TBRA, P-FBH, ST-TFBH, or PHP

How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year? **41**

How many individuals newly receiving HOPWA assistance came from: **68**

A place not meant for human habitation? **0**

An emergency shelter? **0**

A transitional housing facility for formerly homeless persons? **0**

A permanent housing situation for formerly homeless persons? **0**

A psychiatric hospital or other psychiatric facility? **0**

A substance abuse facility? **0**

A non-psychiatric hospital? **0**

A foster care home? **0**

Jail, prison, or a juvenile detention facility? **0**

A rented room, apartment or house? **23**

A house the individual owned? **3**

Staying at someone else's house? **1**

A hotel or motel paid for by the individual? **0**

Any other prior living situation? **0**

How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation? **0**

How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness [place not for human habitation, emergency shelter, transitional housing]: **0**

Also meet the definition of experiencing chronic homelessness? **0**

Also were veterans? **0**

Data Check: SUM of rows 32 + 34-47 must equal your unduplicated household count for TBRA, P-FBH, ST-TFBH & PHP activities (Do not include Supportive Services or STRMU households in this section).

Data Checks: Row 50 cannot be > Row 49

Row 51 cannot be > Row 49

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	\$0	
HOME	\$0	
Ryan White	\$87,720	No
Continuum of Care (CoC)	\$0	
Low-Income Housing Tax Credit	\$0	
Housing Choice Voucher Program	\$0	
Private grants	\$0	
In-kind resources	\$0	
Grantee cash	\$0	
Other types of private or public funding:		
Other FUNDING_1	\$0	
Other FUNDING_2	\$0	
Other FUNDING_3	\$0	
Other FUNDING_4	\$0	
Other FUNDING_5	\$0	
Other FUNDING_6	\$0	
Other FUNDING_7	\$0	
Other FUNDING_8	\$0	
Other FUNDING_9	\$0	
Other FUNDING_10	\$0	
Other FUNDING_11	\$0	
Other FUNDING_12	\$0	
Other FUNDING_13	\$0	
Other FUNDING_14	\$0	
Other FUNDING_15	\$0	
Program Income	\$0	
What was the amount of program income collected from resident rent payments in the program year?	\$0	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	\$0	
Uses of Program Income	\$0	
What was the amount of total program income that was spent on housing assistance in the program year?	\$0	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	\$0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	\$0	

Scroll to the bottom of this tab for required Program Income reporting questions.

Complete Rows 3-11 for specific leveraging sources listed in Column A.

Column B: Should be a single dollar amount.

Column C: Should be a "Yes" or "No" response only to indicate whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations on this tab.

NOTE: Enter any leveraged project sponsor cash in row 11, "Grantee cash."

In rows 13-27, enter other leveraged funds not included in the sources listed Rows 3-11.

Column A: Do not enter anything; you do not need to report the specific source of the leveraged funds.

Column B: Should be a single dollar amount.

Column C: Should have "Yes" or "No" response only as to whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations or other text.

If P-FBH or ST-TFBH activity reported and Row 29 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

If Subsidy Assistance activity reported and Row 30 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

If TBRA activity reported and Row 35 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

Complete this section for all Households served with HOPWA Tenant-Based Rental Assistance (TBRA) by your organization in the reporting year.

Question	This Report
TBRA Households Served and Expenditures	
How many households were served with HOPWA TBRA assistance?	42
What were the total HOPWA funds expended for TBRA rental assistance?	\$578,106
Other (Non-TBRA) Rental Assistance Households Served and Expenditures (Other Non-TBRA Rental Assistance activities must be approved in the grant agreement).	
How many total households were served with Other (non-TBRA) Rental Assistance?	0
What were the total HOPWA funds expended for Other (non-TBRA) Rental Assistance, as approved in the grant agreement?	\$0
Describe the Other (non-TBRA) Rental Assistance provided. (150 characters).	
TBRA Household Total (TBRA + Other)	42
Income Levels for Households Served by this Activity	42
What is the number of households with income below 30% of Area Median Income?	35
What is the number of households with income between 31% and 50% of Area Median Income?	5
What is the number of households with income between 51% and 80% of Area Median Income?	2
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	42
Earned Income from Employment	4
Retirement	0
SSI	5
SSDI	19
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	0
How many households maintained no sources of income?	14
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	41
MEDICAID Health Program or local program equivalent	12
MEDICARE Health Insurance or local program equivalent	15
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or	0
Ryan White-funded Medical or Dental Assistance	14
Health Outcomes for HOPWA-Eligible Individuals Served by this Activity	
How many HOPWA-eligible individuals served with TBRA this year have ever been prescribed Anti-Retroviral Therapy?	42
How many HOPWA-eligible persons served with TBRA have shown an improved viral load or achieved viral suppression?	42

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Note: This total should include overhead (staff costs, fringe, etc.).

NOTE: Rows 7-9 should not be completed unless you have been approved by HUD in your grant agreement to carry out these activities. Facilities-based Housing, STRMU & PHP activities should not be reported here.

Income Levels in Rows 12-14:

Data Check: Sum of 12-14 as shown in Row 11 must be = to Row 10.

Sources of Income in Rows 17-29: Report ALL sources of income to HOPWA-eligible households (including those for other household members).

Data Check: Sum of 17-29 as shown in Row 16 must be = or > than

Medical Insurance in Rows 32-37: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.

Data Check: If 32-37 are all "0", provide explanation in TBRA section of Data Quality Notes Tab..

NOTE: Health outcomes do NOT have to be supported by labs or other medical documentation. It can be self-report from clients.

Data Check: If 39 and/or 40 are "0", provide explanation in TBRA section of Data Quality Notes Tab.

Longevity for Households Served by this Activity	42
How many households have been served with TBRA for less than one year?	1
How many households have been served with TBRA for more than one year, but less than five years?	33
How many households have been served with TBRA for more than five years, but less than 10 years?	8
How many households have been served with TBRA for more than 10 years, but less than 15 years?	0
How many households have been served with TBRA for more than 15 years?	0
Housing Outcomes for Households Served by this Activity	42
How many households continued receiving HOPWA TBRA assistance into the next year?	38
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households exited to private housing?	2
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to an institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	1
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	1

Longevity in Rows 42-46:

Data Check: Sum of 42-46 as shown in Row 41 Must be = to Row 10.

Housing Outcomes in Rows 48-61:

Data Check: Sum of 48-61 as shown in Row 47 Must be = to Row 10.

Complete this section for all Households served with HOPWA Short-Term Rent, Mortgage, and Utilities Assistance (STRMU) by your organization in the reporting year.

Question	This Report
Households Served by this Activity - STRMU Breakdown	
a. How many households were served with STRMU mortgage assistance only ?	2
b. How many households were served with STRMU rental assistance only ?	20
c. How many households were served with STRMU utilities assistance only ?	3
d. How many households received more than one type of STRMU assistance?	1
STRMU Households Total	26
STRMU Expenditures	
What were the HOPWA funds expended for the following budget line items?	
STRMU mortgage assistance	\$9,400
STRMU rental assistance	\$67,487
STRMU utility assistance	\$1,547
Total STRMU Expenditures	\$78,434
Income Levels for Households Served by this Activity	26
What is the number of households with income below 30% of Area Median Income?	14
What is the number of households with income between 31% and 50% of Area Median Income?	6
What is the number of households with income between 51% and 80% of Area Median Income?	6
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	26
Earned Income from Employment	15
Retirement	0
SSI	0
SSDI	0
Other Welfare Assistance (Supplemental Nutrition	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service	0
Regular contributions or gifts from organizations or	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	0
How many households maintained no sources of income?	11
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	0
MEDICARE Health Insurance or local program equivalent	3
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	22
Longevity for Households Served by this Activity	26

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

This total should include overhead (staff costs, fringe, etc.). **NOTE:** The grantee determines how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures). All sponsors should report in the same manner.

Income Levels in Rows 16-18:

Data Check: Sum of 16-18 as shown in Row 15 must be = to Row 8

Income Sources in Rows 21-33:

Report ALL sources of income for HOPWA-eligible households (including those for other household members).

Data Check: Sum of 21-33 as shown in Row 20 must be = to or > than Row 8

Medical Insurance in Rows 36-41: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.

Data Check: If 36-41 are all "0", provide explanation in TBRA section of Data Quality Notes Tab.

How many households have been served by STRMU for the first time this year?	15
How many households also received STRMU assistance during the previous STRMU eligibility period?	11
How many households received STRMU assistance more than twice during the previous five eligibility periods?	0
How many households received STRMU assistance during the last five consecutive eligibility periods?	0
Housing Outcomes for Households Served by this Activity	26
How many households continued receiving this type of HOPWA assistance into the next year?	0
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households served with STRMU were able to maintain a private housing situation without subsidy?	26
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0

Longevity in Rows 43-46:

The total of this section does NOT have to match your household total for this activity.

Data Check: Individually, Rows 44-46 cannot be > than Row 8

Housing Outcomes in Rows 48-61:

Data Check: Sum of 48-61 as shown in Row 47 must be = to Row 8

Complete for all households served with HOPWA funded Supportive Services by		
Questions	This Report	
Households and Expenditures for Supportive Service Types	Number of Households	Expenditures
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	\$0
Alcohol-Drug Abuse	0	\$0
Child Care	0	\$0
Case Management	68	\$98,264
Education	0	\$0
Employment Assistance and Training	0	\$0
Health/Medical Services	0	\$0
Legal Services	0	\$0
Life Skills Management	0	\$0
Meals/Nutritional Services	0	\$0
Mental Health Services	0	\$0
Outreach	0	\$0
Transportation	0	\$0
Any other type of HOPWA funded, HUD approved supportive service?	0	\$0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	0	
Deduplicated Supportive Services Household Total (based on amounts reported in Rows 5-21 above):	68	

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must

Column B: enter the unduplicated number of households served by each type of **HOPWA-FUNDED** Supportive Services

Column C: Report all HOPWA expenditures associated with delivering each type of **HOPWA-FUNDED** Supportive Services. This total should include overhead (staff costs, fringe, etc.).

NOTE: The grantee can determine how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures. All sponsors should report in the same manner.

Data Check: If your unduplicated household total calculated in Cell B23 appears incorrect, adjust Row 21.

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report for each Activity .	42	0	0	26	0	0	68	0
Housing Subsidy Assistance Household Count Deduplication		Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be <u>equal to or less than</u> the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eligible individual total from row 27 is also shown directly to the right for your reference.						
Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)	68							DEM tab, row 27:
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	0							0
Total Unduplicated Housing Subsidy Assistance Household Count	68							
Access to Care (ATC)								
Complete HOPWA Outcomes for Access to Care and Support for all households								
Questions	This Report	Rows 10-15: Data Checks: The values entered in each of these rows individually cannot be greater than the value calculated in Row 6. If insurance or income were reported on any of the activity tabs, Rows 12 & 15 should be completed accordingly. If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab. Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager. 2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.						
How many households had contact with a case manager?	68							
How many households developed a housing plan for maintaining or establishing stable housing?	68							
How many households accessed and maintained medical insurance and/or assistance?	68							
How many households had contact with a primary health care provider?	68							
How many households accessed or maintained qualification for sources of income?	68							
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	43							
Subsidy Assistance with Supportive Service, Funded Case Management								
Questions	This Report	Data Check: Individually, Rows 18 & 19 cannot be > than the lesser of Cells H2 or B6. In Rows 18 & 19, report on Housing Subsidy Assistance households as calculated in Row 6 ONLY. Case management is a supportive service; therefore, all individuals reported in Row 18 should be included in total reported in Row 19.						
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?	68							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?	68							

Complete for all households who requested	
Question	This Report
How many internal emergency transfers were requested?	0
How many internal emergency transfers were granted?	0
How many external emergency transfers were requested?	0
How many external emergency transfers were granted?	0
How many emergency transfers were denied?	0

If you have this data, please complete Rows 3-7. If you do not have this data, it is currently NOT an error to leave this chart blank.

DRAFT

Legacy Counseling Center, Inc. Provider Workbook



Optional Data Quality Notes

Use the space below to add notes about the data provided in the workbook that you would like communicated to your HOPWA grantee or HUD's Office of HIV/AIDS Housing staff. Use the ALT+enter keys to create a return in this section.

GENERAL PROVIDER DATA COMMENTS:

No comments

HOPWA PROVIDER TAB DATA COMMENTS:

No comments

CONTACT TAB DATA COMMENTS:

No comments

DEMOGRAPHICS & PRIOR LIVING TAB (DEM & Prior Living) DATA COMMENTS:

No comments

--

LEVERAGING AND PROGRAM INCOME TAB DATA COMMENTS:

No comments

--

TENANT-BASED RENTAL ASSISTANCE TAB (TBRA) DATA COMMENTS:

No comments

--

PERMANENT FACILITY-BASED HOUSING TAB (P-FBH) ASSISTANCE DATA COMMENTS:

No comments

--

SHORT-TERM/TRANSITIONAL FACILITY-BASED HOUSING TAB (ST-TFBH) ASSISTANCE DATA COMMENTS:

No comments

SHORT-TERM RENT, MORTGAGE, AND UTILITY TAB (STRMU) ASSISTANCE DATA COMMENTS:

No comments

PERMANENT HOUSING PLACEMENT TAB (PHP) DATA COMMENTS:

No comments

HOUSING INFORMATION TAB DATA COMMENTS:

No comments

OTHER COMPETITIVE ACTIVITY TAB DATA COMMENTS:

No comments

ACCESS TO CARE TAB (ATC & Totals) DATA COMMENTS:

Only 71% of participants in the Legacy Counseling Center HOPWA projects have a source of income. This is lower than HUD's 80% threshold due primarily to participants receiving short-term/transitional assistance. These clients tend to have no income. Assisting clients in obtaining income is an area for improvement in the projects.

CAPITAL DEVELOPMENT TAB (CAP DEV) DATA COMMENTS:

No comments

VIOLENCE AGAINST WOMENT ACT TAB (VAWA) DATA COMMENTS:

No comments

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	Legacy Counseling Center Inc, DBA Legacy Cares
What is the organization's Unique Entity Identifier (UEI)?	WJBN72FST91
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	75-2296536
What is the HOPWA contract amount for this organization?	\$1,098,695
What is the organization's business street address?	4054 McKinney Ave, Suite 102
In what city is the organization's business address?	Dallas
In what county is the organization's business address?	Dallas
In what state is the organization's business address?	Texas
What is the organization's business address zip code?	75204
What is the organization's parent company, if applicable?	
What department administers the organization's grant?	Legacy Founders Cottage (Transitional Housing Program)
What is the organization's phone number (including extension)?	(214) 941-7373
What is the organization's fax number?	(214) 941-9393
What is the organization's website?	www.legacycares.org
What is the organization's Facebook page?	https://www.facebook.com/legacycaresdallas
What is the organization's Twitter handle?	N/A
Is this a faith-based organization? Yes or No.	No
Is this a nonprofit organization? Yes or No.	Yes
Is this a grassroots organization? Yes or No.	Yes
What are the cities of the organization's primary service area?	Dallas, Greenville, Kaufman, Denton, Plano, McKinney, Rockwall, and Rowlett
What are the counties of the organization's primary service area?	Dallas, Hunt, Kaufman, Denton, Collin, Rockwall, Ennis
In what congressional district is the organization located?	30
In what congressional district is the primary service area?	5, 6, 24, 30, 32, 33
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	Yes
Provider Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	\$54,549
How much was expended on Technical Assistance?	\$0
How much was expended on Resource Identification?	\$0

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

NOTE: The amount in Row 6 should be the amount of HOPWA funds the project sponsor receives from this grantee. It should not include any HOPWA funds received from other grantees.

NOTE: For **HOPWA GRANTEEES ONLY** who **ALSO** provide direct HOPWA services to HOPWA-eligible individuals:

You do not need to complete Rows 3 - 28; skip and complete Rows 29 & 30 only as applicable, and enter all HOPWA Grantee Admin expenditures in the Grantee workbook only; do not report any Admin expenditures in Row 28 of this tab.

Data Check for Project Sponsors: Rows 12, 15, 17, 18, 28, 29, & 30 need only be filled in if applicable: All other questions are mandatory).

NOTE: for **HOPWA Project Sponsors:** if Row 28 is "0", please provide a comment to confirm no Admin expenditures in the "HOPWA Provider" section of "Data Quality Notes" Tab.

Percentage of Total Grant amount expended on Admin:	5%
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NOTE: Project sponsor administrative costs are limited to 7% of the total HOPWA grant award amount they receive. If your administrative costs for the reporting period as calculated in Cell G30 are greater than 7% of the award amount reported for the period, please provide an explanation in "HOPWA Provider" section of the "Data Notes" Tab

Contact Information for your Organization

Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.

Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Brooke Henderson
What is the Primary Program contact title?	Executive Director
In what department does the Primary Program contact work?	Administration
What is the Primary Program contact email?	brooke@legacycares.org
What is the Primary Program contact phone number (including extension)?	214-520-6308
What is the Primary Program contact fax number?	214-521-9172
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Jefferlyn Harper-Harris
What is the Secondary Program contact title?	Program Director
In what department does the Secondary Program contact work?	Homebase for Housing
What is the Secondary Program contact email?	jefferlyn@legacycares.org
What is the Secondary Program contact phone number (including extension)?	214-520-6308 ext 338
What is the Secondary Program contact fax number?	214-279-6747
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Jefferlyn Harper-Harris
What is the Services contact title?	Program Director
In what department does the Services contact work?	Homebase for Housing
What is the Services contact email?	jefferlyn@legacycares.org
What is the Services contact phone number (including extension)?	214-520-6308 ext 338
What is the Services contact fax number?	214-279-6747

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

For HOPWA **GRANTEES ONLY** who ALSO provided direct HOPWA services: You do not need to complete this tab.

Data Check for *Project Sponsors* : Rows 9, 16, & 23 need only be completed if applicable. All other contact information is mandatory. Complete even if a contact is duplicated across multiple roles.

Complete the age, gender, race, and ethnicity information for all individuals served with all types of HOPWA assistance.
See totals in rows 27 and 28.

A. For each racial category, how many HOPWA-eligible individuals identified as such?	Male				Female				Gender not Disclosed/Prefers not to Answer				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
Asian	0	0	1	0	0	0	0	0	0	0	0	0	1
Asian & White	0	0	1	0	0	0	0	0	0	0	0	0	0
Black/African American	0	12	78	25	0	0	4	23	13	0	1	1	0
Black/African American & White	0	0	5	4	0	0	0	2	2	0	1	1	0
American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	1	0	0	0	0	0	0
American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Multi-Racial	0	0	2	0	0	0	0	0	0	0	0	0	2
White	0	0	20	22	0	2	3	4	0	0	1	0	18
B. For each racial category, how many other household members (beneficiaries) identified as such?	Male				Female				Gender not Disclosed				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
b. Asian	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American	15	6	1	6	19	2	1	1	0	0	0	0	0
b. Black/African American & White	2	0	1	0	1	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Other Multi-Racial	4	0	0	0	2	0	2	0	0	0	0	0	0
b. White	0	1	0	0	3	0	4	0	0	0	0	0	5

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13): 229

Data Check: The total in Row 27 must = unduplicated household count across all activities.

Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25): 71

How many other household members (beneficiaries) are HIV+? 6

How many other household members (beneficiaries) are HIV negative or have an unknown HIV status? 65

Data Check: Sum of 29 & 30 must be = to Row 28

Complete Prior Living Situations for HOPWA-eligible Individuals served by TBRA, P-FBH, ST-TFBH, or PHP

How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year? 116

How many individuals newly receiving HOPWA assistance came from:

A place not meant for human habitation? 20

An emergency shelter? 16

A transitional housing facility for formerly homeless persons? 3

A permanent housing situation for formerly homeless persons? 3

A psychiatric hospital or other psychiatric facility? 0

A substance abuse facility? 2

A non-psychiatric hospital? 1

A foster care home? 0

Jail, prison, or a juvenile detention facility? 0

A rented room, apartment or house? 24

A house the individual owned? 0

Staying at someone else's house? 35

A hotel or motel paid for by the individual? 5

Any other prior living situation? 4

How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation? 0

How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness (place not for human habitation, emergency shelter, transitional housing): 39

Also meet the definition of experiencing chronic homelessness? 29

Also were veterans? 1

Data Check: SUM of rows 32 + 34-47 must equal your unduplicated household count for TBRA, P-FBH, ST-TFBH & PHP activities (Do not include Supportive Services or STRMU households in this section).

Data Checks: Row 50 cannot be > Row 49

Row 51 cannot be > Row 49

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	\$0	
HOME	\$0	
Ryan White	\$186,654	No
Continuum of Care (CoC)	\$0	
Low-Income Housing Tax Credit	\$0	
Housing Choice Voucher Program	\$0	
Private grants	\$0	
In-kind resources	\$0	
Grantee cash	\$0	
Other types of private or public funding:		
Other FUNDING_1	\$0	
Other FUNDING_2	\$0	
Other FUNDING_3	\$0	
Other FUNDING_4	\$0	
Other FUNDING_5	\$0	
Other FUNDING_6	\$0	
Other FUNDING_7	\$0	
Other FUNDING_8	\$0	
Other FUNDING_9	\$0	
Other FUNDING_10	\$0	
Other FUNDING_11	\$0	
Other FUNDING_12	\$0	
Other FUNDING_13	\$0	
Other FUNDING_14	\$0	
Other FUNDING_15	\$0	
Program Income	\$70,297	
What was the amount of program income collected from resident rent payments in the program year?	\$70,297	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	\$0	
Uses of Program Income	\$70,297	
What was the amount of total program income that was spent on housing assistance in the program year?	\$70,297	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	\$0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	\$0	

Scroll to the bottom of this tab for required Program Income reporting questions.

Complete Rows 3-11 for specific leveraging sources listed in Column A.

Column B: Should be a single dollar amount.

Column C: Should be a "Yes" or "No" response only to indicate whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations on this tab.

NOTE: Enter any leveraged project sponsor cash in row 11, "Grantee cash."

In rows 13-27, enter other leveraged funds not included in the sources listed Rows 3-11.

Column A: Do not enter anything; you do not need to report the specific source of the leveraged funds.

Column B: Should be a single dollar amount.

Column C: Should have "Yes" or "No" response only as to whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations or other text.

If P-FBH or ST-TFBH activity reported and Row 29 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

If Subsidy Assistance activity reported and Row 30 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

If TBRA activity reported and Row 35 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

Complete this section for all Households served with HOPWA Permanent Facility-Based Housing assistance by your organization in the reporting year. NOTE: Scattered-Site Facilities may be reported as one Facility.

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Question	Facility 1
Facility Information	
What is the name of the housing facility?	Master Leasing
Is the facility a medically assisted living facility? Yes or No.	No
Was the housing facility placed into service during this program year? Yes or No.	No
For housing facilities placed into service <i>during this program year</i> , how many units were placed into service? [Do not complete if facility placed in service in prior years.]	0
Leasing -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>	
How many households received Permanent Facility-Based Housing Leasing support for each facility?	35
What were the HOPWA funds expended for Permanent Facility-Based Housing Leasing Costs for each facility?	\$488,873
Operating -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>	
How many households received Permanent Facility-Based Housing Operating support for each facility?	35
What were the HOPWA funds expended for Permanent Facility-Based Housing Operating Costs for each facility?	\$23,204
Other Housing Support -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>	
How many households received Other types of Permanent Facility-Based Housing support for each facility?	0
What were the HOPWA funds expended for Other types of Permanent Facility-Based Housing for each facility?	\$0
For households served with Other Permanent Facility-Based Housing, what type of service were they provided? (150 characters)	
PFBH Deduplication	
How many households received more than one type of PFBH for each facility? (Leasing, Operating, Other)	35
Total Deduplicated Household Count	35
Income Levels for Households Served by this Activity	35
<i>Data Check: Sum of 23-25 as shown in Row 21 must be = to Row 20</i>	
What is the number of households with income below 30% of Area Median Income?	32
What is the number of households with income between 31% and 50% of Area Median Income?	3
What is the number of households with income between 51% and 80% of Area Median Income?	0
Sources of Income for Households Served by this Activity <i>Data Check:</i> <i>Sum of 28-40 as shown in Row 27 must be = or > than Row 20</i>	
How many households accessed or maintained access to the following sources of income in the past year?	36
Earned Income from Employment	9
Retirement	0
SSI	8
SSDI	6
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	0
How many households maintained no sources of income?	13

Medical Insurance/Assistance for Households Served by this Activity <i>Data Check: If 43-48 are all "0", provide explanation in P-FBH section of Data Quality Notes Tab.</i>	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	0
MEDICARE Health Insurance or local program equivalent	1
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	35
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	32
Longevity for Households Served by this Activity	35
<i>Data Check: Sum of 51-45 as shown in Row 49 must be = to Row 20</i>	
How many households have been served by permanent facility-based housing for less than one year?	4
How many households have been served by permanent facility-based housing for more than one year, but less than 5 years?	24
How many households have been served by permanent facility-based housing for more than 5 years, but less than 10 years?	7
How many households have been served by permanent facility-based housing for more than 10 years, but less than 15 years?	0
How many households have been served by permanent facility-based housing for more than 15 years?	0
Health Outcomes for HOPWA-Eligible Individuals Served by this Activity <i>Data Check: If 57 and/or 58 are "0", provide explanation in "P-FBH" section of Data Quality Notes Tab.</i>	
How many HOPWA-eligible individuals served with PFBH this year have ever been prescribed Anti-Retroviral Therapy, by facility?	35
How many HOPWA-eligible persons served with PFBH have shown an improved viral load or achieved viral suppression, by facility?	35
Housing Outcomes for Households Served by this Activity	35
<i>Data Check: Sum of 61-74 as shown in Row 59 must be = to Row 20.</i>	
How many households continued receiving this type of HOPWA assistance into the next year?	30
How many households exited to other HOPWA housing programs?	1
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	1
How many households exited to private housing?	2
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	1

Complete this section for Facilities, Households served with HOPWA Short-Term or Transitional Facility-Based Housing assistance by your organization in the reporting year. **Note:** Scattered-Site Facilities may be reported as one Facility. Examples include Short-Term and Transitional Housing Types, Facility Based Housing with a tenure of fewer than 24 months, short-term treatment or health facilities, hotel-motel vouchers.

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Question	Facility 1	Facility 2
Facility Information		
What is the name of the housing facility?	Legacy Founders Cottage	Emergency Vouchers
Is the facility a medically assisted living facility? Yes or No.	Yes	No
Was the housing facility placed into service during this program year? Yes or No.	No	No
For housing facilities placed into service during this program year, how many units were placed into service? [Do not complete if facility placed in service in prior years.]	0	0
Leasing -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>		
How many households received Transitional/Short-Term Facility-Based Housing Leasing support for each facility?	0	0
What were the HOPWA funds expended for Transitional/Short-Term Facility-Based Housing Leasing Costs for each facility?	\$0	\$0
Operating -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>		
How many households received Transitional/Short-Term Facility-Based Housing Operating support for each facility?	18	0
What were the HOPWA funds expended for Transitional/Short-Term Facility-Based Housing Operating Costs for each facility?	\$34,726	\$0
Hotel-Motel -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>		
How many households received Hotel-Motel cost support for each	0	4
What were the HOPWA funds expended for Hotel-Motel Costs for each facility?	\$0	\$4,856
Other Housing Support -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>		
How many households received Other types of Transitional/Short-Term Facility-Based Housing support for each facility?	0	0
What were the HOPWA funds expended for Other types of Transitional/Short-Term Facility-Based Housing for each facility?	\$0	\$0
For households served with Other Transitional/Short-Term Facility-Based Housing, what type of service were they provided? (150 characters)		
ST-TFBH Deduplication		
How many households received more than one type of ST-TFBH for each facility? (Leasing, Operating, Hotel-Motel, Other)	0	0
Total Deduplicated Household Count	18	4
Income Levels for Households Served by this Activity <i>Data Check: Sum of 26-28 as shown in Row 24 must be = to Row 23</i>		
What is the number of households with income below 30% of Area Median Income?	15	4
What is the number of households with income between 31% and 50% of Area Median Income?	3	0
What is the number of households with income between 51% and 80% of Area Median Income?	0	0
Sources of Income for Households Served by this Activity <i>Data Check: Sum of 31-43 as shown in Row 30 must be = to or > than Row 23</i>		
How many households accessed or maintained access to the following sources of income in the past year?	18	5
Earned Income from Employment	1	2
Retirement	0	0
SSI	7	1
SSDI	5	2
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0	0
Private Disability Insurance	0	0
Veteran's Disability Payment (service or non-service connected)	0	0
Regular contributions or gifts from organizations or persons not residing in the residence	0	0
Worker's Compensation	0	0
General Assistance (GA), or local program	0	0
Unemployment Insurance	0	0
Other Sources of Income	0	0
How many households maintained no sources of income?	5	0
Medical Insurance/Assistance for Households Served by this Activity <i>Data Check: If 46-51 are all "0", provide explanation in ST-TFBH section of Data Quality Notes Tab.</i>		
How many households accessed or maintained access to the following sources of medical insurance in the past year?		
MEDICAID Health Program or local program equivalent	6	1

MEDICARE Health Insurance or local program equivalent	4	1
Veterans Affairs Medical Services	0	0
AIDS Drug Assistance Program	7	4
State Children's Health Insurance Program (SCHIP) or local program equivalent	0	1
Ryan White-funded Medical or Dental Assistance	5	1
Longevity for Households Served by this Activity	18	4
Data Check: Sum of 54-58 as shown in Row 52 must be = to Row 23		
How many households have been served by short-term/transitional facility-based housing for less than one year?	17	4
How many households have been served by short-term/transitional facility-based housing for more than one year, but less than five years?	1	0
How many households have been served by short-term/transitional facility-based housing for more than five years, but less than 10 years?	0	0
How many households have been served by short-term/transitional facility-based housing for more than 10 years, but less than 15 years?	0	0
How many households have been served by short-term/transitional facility-based housing for more than 15 years?	0	0
Housing Outcomes for Households Served by this Activity	18	4
Data Check: Sum of 61-74 as shown in Row 59 must be = to Row 23		
How many households continued receiving this type of HOPWA assistance into the next year?	6	0
How many households exited to other HOPWA housing programs?	0	2
How many households exited to other housing subsidy programs?	0	2
How many households exited to an emergency shelter?	0	0
How many households exited to private housing?	4	0
How many households exited to transitional housing (time limited - up to 24 months)?	0	0
How many households exited to institutional arrangement expected to last less than six months?	1	0
How many households exited to institutional arrangement expected to last more than six months?	0	0
How many households exited to a jail/prison term expected to last less than six months?	0	0
How many households exited to a jail/prison term expected to last more than six months?	0	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	2	0
How many households exited to a place not meant for human habitation?	0	0
How many households were disconnected from care?	0	0
How many of the HOPWA eligible individuals died?	5	0

Complete for all households served with HOPWA-funded Housing Information Services by your organization in the reporting year.*See definition of "Housing Information Services" on "Performance Report Cover" tab.*

Question	This Report
<u>Households Served by this Activity</u>	
How many households were served with housing information services?	172
<u>Housing Information Services Expenditures</u>	
What were the HOPWA funds expended for Housing Information Services?	\$128,024

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

NOTE: The total in Row 6 should include overhead (staff costs, fringe, etc.).

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Complete for all households served with HOPWA funded Supportive Services by		
Questions	This Report	
Households and Expenditures for Supportive Service Types	Number of Households	Expenditures
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	\$0
Alcohol-Drug Abuse	0	\$0
Child Care	0	\$0
Case Management	57	\$296,003
Education	0	\$0
Employment Assistance and Training	0	\$0
Health/Medical Services	0	\$0
Legal Services	0	\$0
Life Skills Management	0	\$0
Meals/Nutritional Services	0	\$0
Mental Health Services	0	\$0
Outreach	0	\$0
Transportation	0	\$0
Any other type of HOPWA funded, HUD approved supportive service?	0	\$0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	0	
Deduplicated Supportive Services Household Total (based on amounts reported in Rows 5-21 above):	57	

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must

Column B: enter the unduplicated number of households served by each type of **HOPWA-FUNDED** Supportive Services

Column C: Report all HOPWA expenditures associated with delivering each type of **HOPWA-FUNDED** Supportive Services. This total should include overhead (staff costs, fringe, etc.).

NOTE: The grantee can determine how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures. All sponsors should report in the same manner.

Data Check: If your unduplicated household total calculated in Cell B23 appears incorrect, adjust Row 21.

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report for each Activity .	0	35	22	0	0	172	57	0
Housing Subsidy Assistance Household Count Deduplication								
<i>Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)</i>	57	Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be <u>equal to or less than</u> the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eligible individual total from row 27 is also shown directly to the right for your reference.						DEM tab, row 27:
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	0							0
Total Unduplicated Housing Subsidy Assistance Household Count	57							
Access to Care (ATC)								
Complete HOPWA Outcomes for Access to Care and Support for all households served with HOPWA housing assistance and "other competitive activities" in								
Questions	This Report	Rows 10-15: Data Checks: The values entered in each of these rows individually cannot be greater than the value calculated in Row 6. If insurance or income were reported on any of the activity tabs, Rows 12 & 15 should be completed accordingly. If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab. Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager. 2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.						
How many households had contact with a case manager?	57							
How many households developed a housing plan for maintaining or establishing stable housing?	57							
How many households accessed and maintained medical insurance and/or assistance?	57							
How many households had contact with a primary health care provider?	55							
How many households accessed or maintained qualification for sources of income?	39							
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	13							
Subsidy Assistance with Supportive Service, Funded Case Management								
Questions	This Report	Data Check: Individually, Rows 18 & 19 cannot be > than the lesser of Cells H2 or B6. In Rows 18 & 19, report on Housing Subsidy Assistance households as calculated in Row 6 ONLY. Case management is a supportive service; therefore, all individuals reported in Row 18 should be included in total reported in Row 19.						
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?	57							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?	57							

Complete for all households who requested	
Question	This Report
How many internal emergency transfers were requested?	0
How many internal emergency transfers were granted?	0
How many external emergency transfers were requested?	0
How many external emergency transfers were granted?	0
How many emergency transfers were denied?	0

If you have this data, please complete Rows 3-7. If you do not have this data, it is currently NOT an error to leave this chart blank.

DRAFT

Open Arms, Inc. dba Bryan's House Provider Workbook



Optional Data Quality Notes

Use the space below to add notes about the data provided in the workbook that you would like communicated to your HOPWA grantee or HUD's Office of HIV/AIDS Housing staff. Use the ALT+enter keys to create a return in this section.

GENERAL PROVIDER DATA COMMENTS:

No comments

HOPWA PROVIDER TAB DATA COMMENTS:

No comments

CONTACT TAB DATA COMMENTS:

No comments

DEMOGRAPHICS & PRIOR LIVING TAB (DEM & Prior Living) DATA COMMENTS:

No comments

--

LEVERAGING AND PROGRAM INCOME TAB DATA COMMENTS:

No comments

--

TENANT-BASED RENTAL ASSISTANCE TAB (TBRA) DATA COMMENTS:

No comments

--

PERMANENT FACILITY-BASED HOUSING TAB (P-FBH) ASSISTANCE DATA COMMENTS:

No comments

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SHORT-TERM/TRANSITIONAL FACILITY-BASED HOUSING TAB (ST-TFBH) ASSISTANCE DATA COMMENTS:

No comments

SHORT-TERM RENT, MORTGAGE, AND UTILITY TAB (STRMU) ASSISTANCE DATA COMMENTS:

No comments

PERMANENT HOUSING PLACEMENT TAB (PHP) DATA COMMENTS:

No comments

HOUSING INFORMATION TAB DATA COMMENTS:

No comments

OTHER COMPETITIVE ACTIVITY TAB DATA COMMENTS:

No comments

ACCESS TO CARE TAB (ATC & Totals) DATA COMMENTS:

Participants in Open Arms/Bryan's House child care project do not receive housing assistance through Open Arms. So, no Access to Care outcomes are reported here.

CAPITAL DEVELOPMENT TAB (CAP DEV) DATA COMMENTS:

No comments

VIOLENCE AGAINST WOMENT ACT TAB (VAWA) DATA COMMENTS:

No comments

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	Open Arms Inc dba Bryan's House
What is the organization's Unique Entity Identifier (UEI)?	LMSJKYH2U5J8
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	75-2217559
What is the HOPWA contract amount for this organization?	\$106,820
What is the organization's business street address?	3610 Pipestone Rd
In what city is the organization's business address?	Dallas
In what county is the organization's business address?	Dallas
In what state is the organization's business address?	TX
What is the organization's business address zip code?	75212
What is the organization's parent company, if applicable?	
What department administers the organization's grant?	
What is the organization's phone number (including extension)?	512-644-8454
What is the organization's fax number?	214-559-2827
What is the organization's website?	www.bryanshouse.org
What is the organization's Facebook page?	https://www.facebook.com/bryanshouseoa/
What is the organization's Twitter handle?	https://twitter.com/bryanshouseoa
Is this a faith-based organization? Yes or No.	No
Is this a nonprofit organization? Yes or No.	Yes
Is this a grassroots organization? Yes or No.	No
What are the cities of the organization's primary service area?	Dallas
What are the counties of the organization's primary service area?	Dallas
In what congressional district is the organization located?	33
In what congressional district is the primary service area?	5, 6, 24, 30, 32, 33
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	No
Provider Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	\$0
How much was expended on Technical Assistance?	\$0
How much was expended on Resource Identification?	\$0

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

NOTE: The amount in Row 6 should be the amount of HOPWA funds the project sponsor receives from this grantee. It should not include any HOPWA funds received from other grantees.

NOTE: For **HOPWA GRANTEEES ONLY** who **ALSO** provide direct HOPWA services to HOPWA-eligible individuals:

You do not need to complete Rows 3 - 28: skip and complete Rows 29 & 30 only as applicable, and enter all HOPWA Grantee Admin expenditures in the Grantee workbook only: do not report any Admin expenditures in Row 28 of this tab.

Data Check for Project Sponsors: Rows 12, 15, 17, 18, 28, 29, & 30 need only be filled in if applicable: All other questions are mandatory).

NOTE: for **HOPWA Project Sponsors:** if Row 28 is "0", please provide a comment to confirm no Admin expenditures in the "HOPWA Provider" section of "Data Quality Notes" Tab.

Percentage of Total Grant amount expended on Admin:	0%
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NOTE: Project sponsor administrative costs are limited to 7% of the total HOPWA grant award amount they receive. If your administrative costs for the reporting period as calculated in Cell G30 are greater than 7% of the award amount reported for the period, please provide an explanation in "HOPWA Provider" section of the "Data Notes" Tab

Contact Information for your Organization

Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.

Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Lee Prater
What is the Primary Program contact title?	Interim Chief Executive Officer
In what department does the Primary Program contact work?	Administration
What is the Primary Program contact email?	lprater@bryanshouse.org
What is the Primary Program contact phone number (including extension)?	214-559-3946 ext. 141
What is the Primary Program contact fax number?	214-559-2827
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Linda White
What is the Secondary Program contact title?	Director of Finance
In what department does the Secondary Program contact work?	Administration
What is the Secondary Program contact email?	lwhite@bryanshouse.org
What is the Secondary Program contact phone number (including extension)?	214-559-3946 ext. 144
What is the Secondary Program contact fax number?	214-559-2827
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Lee Prater
What is the Services contact title?	Interim Chief Executive Officer
In what department does the Services contact work?	Administration
What is the Services contact email?	lprater@bryanshouse.org
What is the Services contact phone number (including extension)?	214-559-3946 ext. 141
What is the Services contact fax number?	214-559-2827

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

For HOPWA **GRANTEES ONLY** who ALSO provided direct HOPWA services: You do not need to complete this tab.

Data Check for **Project Sponsors**: Rows 9, 16, & 23 need only be completed if applicable. All other contact information is mandatory. Complete even if a contact is duplicated across multiple roles.

Complete the age, gender, race, and ethnicity information for all individuals served with all types of HOPWA assistance.
See totals in rows 27 and 28.

A. For each racial category, how many HOPWA-eligible individuals identified as such?	Male				Female				Gender not Disclosed/Prefers not to Answer				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
Asian	0	0	0	0	0	0	0	0	0	0	0	0	0
Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American	0	0	0	0	0	1	3	0	0	0	0	0	0
Black/African American & White	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Multi-Racial	0	0	0	0	0	0	0	0	0	0	0	0	0
White	0	0	0	0	0	0	0	0	0	0	0	0	0
B. For each racial category, how many other household members (beneficiaries) identified as such?	Male				Female				Gender not Disclosed				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	
b. Asian	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American	4	0	0	0	3	1	0	0	0	0	0	0	0
b. Black/African American & White	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Other Multi-Racial	0	0	0	0	0	0	0	0	0	0	0	0	0
b. White	0	0	0	0	0	0	0	0	0	0	0	0	0

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13):

4

Data Check: The total in Row 27 must = unduplicated household count across all activities.

Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25):

8

How many other household members (beneficiaries) are HIV+?

0

How many other household members (beneficiaries) are HIV negative or have an unknown HIV status?

8

Data Check: Sum of 29 & 30 must be = to Row 28

Complete Prior Living Situations for HOPWA-eligible Individuals served by TBRA, P-FBH, ST-TFBH, or PHP

How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year?

0

How many individuals newly receiving HOPWA assistance came from:

0

A place not meant for human habitation?

0

An emergency shelter?

0

A transitional housing facility for formerly homeless persons?

0

A permanent housing situation for formerly homeless persons?

0

A psychiatric hospital or other psychiatric facility?

0

A substance abuse facility?

0

A non-psychiatric hospital?

0

A foster care home?

0

Jail, prison, or a juvenile detention facility?

0

A rented room, apartment or house?

4

A house the individual owned?

0

Staying at someone else's house?

0

A hotel or motel paid for by the individual?

0

Any other prior living situation?

0

How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation?

0

How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness [place not for human habitation, emergency shelter, transitional housing]:

0

Also meet the definition of experiencing chronic homelessness?

0

Also were veterans?

0

Data Checks: Row 50 cannot be > Row 49

Row 51 cannot be > Row 49

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	\$0	
HOME	\$0	
Ryan White	\$0	
Continuum of Care (CoC)	\$0	
Low-Income Housing Tax Credit	\$0	
Housing Choice Voucher Program	\$0	
Private grants	\$0	
In-kind resources	\$0	
Grantee cash	\$0	
Other types of private or public funding:		
Other FUNDING_1	\$0	
Other FUNDING_2	\$0	
Other FUNDING_3	\$0	
Other FUNDING_4	\$0	
Other FUNDING_5	\$0	
Other FUNDING_6	\$0	
Other FUNDING_7	\$0	
Other FUNDING_8	\$0	
Other FUNDING_9	\$0	
Other FUNDING_10	\$0	
Other FUNDING_11	\$0	
Other FUNDING_12	\$0	
Other FUNDING_13	\$0	
Other FUNDING_14	\$0	
Other FUNDING_15	\$0	
Program Income	\$0	
What was the amount of program income collected from resident rent payments in the program year?	\$0	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	\$0	
Uses of Program Income	\$0	
What was the amount of total program income that was spent on housing assistance in the program year?	\$0	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	\$0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	\$0	

Scroll to the bottom of this tab for required Program Income reporting questions.

Complete Rows 3-11 for specific leveraging sources listed in Column A.
Column B: Should be a single dollar amount.
Column C: Should be a "Yes" or "No" response only to indicate whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations on this tab.

NOTE: Enter any leveraged project sponsor cash in row 11, "Grantee cash."

In rows 13-27, enter other leveraged funds not included in the sources listed Rows 3-11.

Column A: Do not enter anything; you do not need to report the specific source of the leveraged funds.

Column B: Should be a single dollar amount.

Column C: Should have "Yes" or "No" response only as to whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations or other text.

If P-FBH or ST-TFBH activity reported and Row 29 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab
 If Subsidy Assistance activity reported and Row 30 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

If TBRA activity reported and Row 35 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

Complete for all households served with HOPWA funded Supportive Services by		
Questions	This Report	
Households and Expenditures for Supportive Service Types	Number of Households	Expenditures
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	\$0
Alcohol-Drug Abuse	0	\$0
Child Care	4	\$53,406
Case Management	0	\$0
Education	0	\$0
Employment Assistance and Training	0	\$0
Health/Medical Services	0	\$0
Legal Services	0	\$0
Life Skills Management	0	\$0
Meals/Nutritional Services	0	\$0
Mental Health Services	0	\$0
Outreach	0	\$0
Transportation	0	\$0
Any other type of HOPWA funded, HUD approved supportive service?	0	\$0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	0	
Deduplicated Supportive Services Household Total (based on amounts reported in Rows 5-21 above):	4	

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must

Column B: enter the unduplicated number of households served by each type of **HOPWA-FUNDED** Supportive Services

Column C: Report all HOPWA expenditures associated with delivering each type of **HOPWA-FUNDED** Supportive Services. This total should include overhead (staff costs, fringe, etc.).

NOTE: The grantee can determine how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures. All sponsors should report in the same manner.

Data Check: If your unduplicated household total calculated in Cell B23 appears incorrect, adjust Row 21.

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report for each Activity .	0	0	0	0	0	0	4	0
Housing Subsidy Assistance Household Count Deduplication								
<i>Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)</i>	0	Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be <u>equal to or less than</u> the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eligible individual total from row 27 is also shown directly to the right for your reference.						DEM tab, row 27:
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	0							0
Total Unduplicated Housing Subsidy Assistance Household Count	0							
Access to Care (ATC)								
Complete HOPWA Outcomes for Access to Care and Support for all households served with HOPWA housing assistance and "other competitive activities" in the reporting year.								
Questions	This Report	Rows 10-15: Data Checks: The values entered in each of these rows individually cannot be greater than the value calculated in Row 6. If insurance or income were reported on any of the activity tabs, Rows 12 & 15 should be completed accordingly. If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab. Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager. 2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.						
How many households had contact with a case manager?	0							
How many households developed a housing plan for maintaining or establishing stable housing?	0							
How many households accessed and maintained medical insurance and/or assistance?	0							
How many households had contact with a primary health care provider?	0							
How many households accessed or maintained qualification for sources of income?	0							
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	0							
Subsidy Assistance with Supportive Service, Funded Case Management								
Questions	This Report	Data Check: Individually, Rows 18 & 19 cannot be > than the lesser of Cells H2 or B6. In Rows 18 & 19, report on Housing Subsidy Assistance households as calculated in Row 6 ONLY. Case management is a supportive service; therefore, all individuals reported in Row 18 should be included in total reported in Row 19.						
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?	0							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?	0							

PWA Coalition of Dallas, Inc. dba AIDS Services of Dallas Provider Workbook



Optional Data Quality Notes

Use the space below to add notes about the data provided in the workbook that you would like communicated to your HOPWA grantee or HUD's Office of HIV/AIDS Housing staff. Use the ALT+enter keys to create a return in this section.

GENERAL PROVIDER DATA COMMENTS:

No comments

HOPWA PROVIDER TAB DATA COMMENTS:

No comments

CONTACT TAB DATA COMMENTS:

No comments

DEMOGRAPHICS & PRIOR LIVING TAB (DEM & Prior Living) DATA COMMENTS:

No comments

--

LEVERAGING AND PROGRAM INCOME TAB DATA COMMENTS:

No comments

--

TENANT-BASED RENTAL ASSISTANCE TAB (TBRA) DATA COMMENTS:

No comments

--

PERMANENT FACILITY-BASED HOUSING TAB (P-FBH) ASSISTANCE DATA COMMENTS:

No comments

--

SHORT-TERM/TRANSITIONAL FACILITY-BASED HOUSING TAB (ST-TFBH) ASSISTANCE DATA COMMENTS:

No comments

SHORT-TERM RENT, MORTGAGE, AND UTILITY TAB (STRMU) ASSISTANCE DATA COMMENTS:

No comments

PERMANENT HOUSING PLACEMENT TAB (PHP) DATA COMMENTS:

No comments

HOUSING INFORMATION TAB DATA COMMENTS:

No comments

OTHER COMPETITIVE ACTIVITY TAB DATA COMMENTS:

No comments

ACCESS TO CARE TAB (ATC & Totals) DATA COMMENTS:

Only 54% of participants in the PWA Coalition HOPWA projects have a source of income. This is lower than HUD's 80% threshold due primarily to participants receiving STRMU assistance due to having a loss of income or no income to pay rent, mortgage, and/or utilities. Assisting clients in obtaining income is an area for improvement in the projects.

CAPITAL DEVELOPMENT TAB (CAP DEV) DATA COMMENTS:

No comments

VIOLENCE AGAINST WOMENT ACT TAB (VAWA) DATA COMMENTS:

No comments

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	PWA Coalition of Dallas, Inc. dba AIDS Services of Dallas
What is the organization's Unique Entity Identifier (UEI)?	PDEJECUEHHJ4
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	75-2144518
What is the HOPWA contract amount for this organization?	\$2,885,958
What is the organization's business street address?	201 S. Tyler Street
In what city is the organization's business address?	Dallas
In what county is the organization's business address?	Dallas
In what state is the organization's business address?	Texas
What is the organization's business address zip code?	75208
What is the organization's parent company, if applicable?	
What department administers the organization's grant?	
What is the organization's phone number (including extension)?	(214) 941-0523
What is the organization's fax number?	(214)941-8144
What is the organization's website?	https://www.aidsdallas.org/
What is the organization's Facebook page?	https://www.facebook.com/aidsdallas
What is the organization's Twitter handle?	https://twitter.com/aidsdallas
Is this a faith-based organization? Yes or No.	No
Is this a nonprofit organization? Yes or No.	Yes
Is this a grassroots organization? Yes or No.	No
What are the cities of the organization's primary service area?	Dallas
What are the counties of the organization's primary service area?	Dallas
In what congressional district is the organization located?	33
In what congressional district is the primary service area?	5, 6, 24, 30, 32, 33
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	Yes
Provider Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	\$159,622
How much was expended on Technical Assistance?	\$0
How much was expended on Resource Identification?	\$0

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

NOTE: The amount in Row 6 should be the amount of HOPWA funds the project sponsor receives from this grantee. It should not include any HOPWA funds received from other grantees.

NOTE: For **HOPWA GRANTEEES ONLY** who **ALSO** provide direct HOPWA services to HOPWA-eligible individuals:

You do not need to complete Rows 3 - 28: skip and complete Rows 29 & 30 only as applicable, and enter all HOPWA Grantee Admin expenditures in the Grantee workbook only: do not report any Admin expenditures in Row 28 of this tab.

Data Check for Project Sponsors: Rows 12, 15, 17, 18, 28, 29, & 30 need only be filled in if applicable: All other questions are mandatory).

NOTE: for HOPWA *Project Sponsors*: if Row 28 is "0", please provide a comment to confirm no Admin expenditures in the "HOPWA Provider" section of "Data Quality Notes" Tab.

Percentage of Total Grant amount expended on Admin:	6%
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NOTE: Project sponsor administrative costs are limited to 7% of the total HOPWA grant award amount they receive. If your administrative costs for the reporting period as calculated in Cell G30 are greater than 7% of the award amount reported for the period, please provide an explanation in "HOPWA Provider" section of the "Data Notes" Tab

Contact Information for your Organization	
Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.	
Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Traswell C. Livingston, III
What is the Primary Program contact title?	Chief Executive Officer
In what department does the Primary Program contact work?	Administration
What is the Primary Program contact email?	tlivingston@aidsdallas.org
What is the Primary Program contact phone number (including extension)?	(214) 941-0523
What is the Primary Program contact fax number?	(214) 941-8144
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Dwight Harry
What is the Secondary Program contact title?	Program Data Analyst
In what department does the Secondary Program contact work?	Administration
What is the Secondary Program contact email?	dharry@aidsdallas.org
What is the Secondary Program contact phone number (including extension)?	(214) 941-0523
What is the Secondary Program contact fax number?	(214) 941-8144
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Tiffany Claxton
What is the Services contact title?	Outreach Housing & Services Recruiter
In what department does the Services contact work?	Administration
What is the Services contact email?	tclaxton@aidsdallas.org
What is the Services contact phone number (including extension)?	(214) 941-0523
What is the Services contact fax number?	(214) 941-8144

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

For HOPWA **GRANTEES ONLY** who ALSO provided direct HOPWA services: You do not need to complete this tab.

Data Check for *Project Sponsors* : Rows 9, 16, & 23 need only be completed if applicable. All other contact information is mandatory. Complete even if a contact is duplicated across multiple roles.

Complete the age, gender, race, and ethnicity information for all individuals served with all types of HOPWA assistance.
See totals in rows 27 and 28.

A. For each racial category, how many HOPWA-eligible individuals identified as such?	Male				Female				Gender not Disclosed/Prefers not to Answer				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?	
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older		Total Hispanic or Latinx
Asian	0	0	1	0	0	0	1	0	0	0	0	0	0	0
Asian & White	0	0	0	0	0	0	1	0	0	0	0	0	0	0
Black/African American	1	15	51	35	0	4	37	12	0	1	4	2	10	10
Black/African American & White	0	0	3	0	0	0	1	3	0	1	0	0	0	0
American Indian/Alaskan Native	0	0	1	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American	0	1	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Multi-Racial	0	0	0	1	0	0	0	0	0	0	0	0	0	0
White	1	0	23	30	0	0	1	5	0	1	2	2	25	25
B. For each racial category, how many other household members (beneficiaries) identified as such?	Male				Female				Gender not Disclosed				Of the total number of individuals reported for each racial category, how many also identify as Hispanic or Latinx?	
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older		Total Hispanic or Latinx
b. Asian	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Asian & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Black/African American	13	5	1	0	11	4	2	0	0	0	0	0	0	0
b. Black/African American & White	1	0	0	0	1	1	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Other Multi-Racial	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. White	0	0	1	0	3	0	0	1	0	0	0	0	11	11

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13):	241	Data Check: The total in Row 27 must = unduplicated household count across all activities.
Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25):	44	
How many other household members (beneficiaries) are HIV+?	1	
How many other household members (beneficiaries) are HIV negative or have an unknown HIV status?	43	Data Check: Sum of 29 & 30 must be = to Row 28
Complete Prior Living Situations for HOPWA-eligible Individuals served by TBRA, P-FBH, ST-TFBH, or PHP		
How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year?	134	
How many individuals newly receiving HOPWA assistance came from:		
A place not meant for human habitation?	25	
An emergency shelter?	22	
A transitional housing facility for formerly homeless persons?	0	
A permanent housing situation for formerly homeless persons?	4	Data Check: SUM of rows 32 + 34-47 must equal your unduplicated household count for TBRA, P-FBH, ST-TFBH & PHP activities (Do not include Supportive Services or STRMU households in this section).
A psychiatric hospital or other psychiatric facility?	0	
A substance abuse facility?	1	
A non-psychiatric hospital?	0	
A foster care home?	0	
Jail, prison, or a juvenile detention facility?	0	
A rented room, apartment or house?	39	
A house the individual owned?	0	
Staying at someone else's house?	10	
A hotel or motel paid for by the individual?	1	
Any other prior living situation?	5	
How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation?	0	
How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness [place not for human habitation, emergency shelter, transitional housing]:	47	
Also meet the definition of experiencing chronic homelessness?	1	Data Checks: Row 50 cannot be > Row 49
Also were veterans?	0	Row 51 cannot be > Row 49

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	\$0	
HOME	\$0	
Ryan White	\$1,154,637	No
Continuum of Care (CoC)	\$1,005,816	No
Low-Income Housing Tax Credit	\$0	
Housing Choice Voucher Program	\$0	
Private grants	\$0	
In-kind resources	\$0	
Grantee cash	\$0	
Other types of private or public funding:		
Other FUNDING_1	\$137,487	No
Other FUNDING_2	\$0	
Other FUNDING_3	\$0	
Other FUNDING_4	\$0	
Other FUNDING_5	\$0	
Other FUNDING_6	\$0	
Other FUNDING_7	\$0	
Other FUNDING_8	\$0	
Other FUNDING_9	\$0	
Other FUNDING_10	\$0	
Other FUNDING_11	\$0	
Other FUNDING_12	\$0	
Other FUNDING_13	\$0	
Other FUNDING_14	\$0	
Other FUNDING_15	\$0	
Program Income	\$94,017	
What was the amount of program income collected from resident rent payments in the program year?	\$94,017	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	\$0	
Uses of Program Income	\$94,017	
What was the amount of total program income that was spent on housing assistance in the program year?	\$0	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	\$94,017	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	\$0	

Scroll to the bottom of this tab for required Program Income reporting questions.

Complete Rows 3-11 for specific leveraging sources listed in Column A.
Column B: Should be a single dollar amount.
Column C: Should be a "Yes" or "No" response only to indicate whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations on this tab.

NOTE: Enter any leveraged project sponsor cash in row 11, "Grantee cash."

In rows 13-27, enter other leveraged funds not included in the sources listed Rows 3-11.

Column A: Do not enter anything; you do not need to report the specific source of the leveraged funds.

Column B: Should be a single dollar amount.

Column C: Should have "Yes" or "No" response only as to whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations or other text.

If P-FBH or ST-TFBH activity reported and Row 29 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab
 If Subsidy Assistance activity reported and Row 30 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

If TBRA activity reported and Row 35 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

Complete this section for all Households served with HOPWA Permanent Facility-Based Housing assistance by your organization in the reporting year. NOTE: Scattered-Site Facilities may be reported as one Facility.

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Question	Facility 1	Facility 2	Facility 3	Facility 4	Facility 5
Facility Information					
What is the name of the housing facility?	Ewing Center	Hillcrest House	Revlon Apartments	Spencer Gardens	Master Leasing
Is the facility a medically assisted living facility? Yes or No.	Yes	Yes	Yes	Yes	No
Was the housing facility placed into service during this program year? Yes or No.	No	No	No	No	No
For housing facilities placed into service <i>during this program year</i> , how many units were placed into service? [Do not complete if facility placed in service in prior years.]	0	0	0	0	0
Leasing -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>					
How many households received Permanent Facility-Based Housing Leasing support for each facility?	0	0	0	0	16
What were the HOPWA funds expended for Permanent Facility-Based Housing Leasing Costs for each facility?	\$0	\$0	\$0	\$0	\$200,478
Operating -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>					
How many households received Permanent Facility-Based Housing Operating support for each facility?	25	84	29	18	0
What were the HOPWA funds expended for Permanent Facility-Based Housing Operating Costs for each facility?	\$117,399	\$158,399	\$221,117	\$156,891	\$0
Other Housing Support -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>					
How many households received Other types of Permanent Facility-Based Housing support for each facility?	0	0	0	0	0
What were the HOPWA funds expended for Other types of Permanent Facility-Based Housing for each facility?	\$0	\$0	\$0	\$0	\$0
For households served with Other Permanent Facility-Based Housing, what type of service were they provided? (150 characters)					
PFBH Deduplication					
How many households received more than one type of PFBH for each facility? (Leasing, Operating, Other)	0	0	0	0	0
Total Deduplicated Household Count	25	84	29	18	16
Income Levels for Households Served by this Activity <i>Data Check: Sum of 23-25 as shown in Row 21 must be = to Row 20</i>	25	84	29	18	16
What is the number of households with income below 30% of Area Median Income?	25	84	29	18	16
What is the number of households with income between 31% and 50% of Area Median Income?	0	0	0	0	0
What is the number of households with income between 51% and 80% of Area Median Income?	0	0	0	0	0
Sources of Income for Households Served by this Activity <i>Data Check: Sum of 28-40 as shown in Row 27 must be = or > than Row 20</i>					
How many households accessed or maintained access to the following sources of income in the past year?	33	47	46	19	2
Earned Income from Employment	6	5	6	5	0
Retirement	2	0	0	0	0
SSI	5	12	7	1	2
SSDI	9	7	16	3	0
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	4	4	7	5	0
Private Disability Insurance	0	0	0	0	0
Veteran's Disability Payment (service or non-service connected payment)	0	0	0	0	0
Regular contributions or gifts from organizations or persons not residing in the residence	0	0	0	0	0
Worker's Compensation	0	0	0	0	0
General Assistance (GA), or local program	0	0	0	0	0
Unemployment Insurance	0	0	0	0	0
Other Sources of Income	1	0	2	2	0
How many households maintained no sources of income?	6	19	8	3	0

Medical Insurance/Assistance for Households Served by this Activity <i>Data Check: If 43-48 are all "0", provide explanation in P-FBH section of Data Quality Notes Tab.</i>					
How many households accessed or maintained access to the following sources of medical insurance in the past year?					
MEDICAID Health Program or local program equivalent	9	10	9	6	2
MEDICARE Health Insurance or local program equivalent	7	7	15	2	0
Veterans Affairs Medical Services	0	0	0	0	0
AIDS Drug Assistance Program	0	0	2	15	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0	0	0	0	0
Ryan White-funded Medical or Dental Assistance	1	25	0	16	0
Longevity for Households Served by this Activity <i>Data Check: Sum of 51-45 as shown in Row 49 must be = to Row 20</i>	25	42	29	18	2
How many households have been served by permanent facility-based housing for less than one year?	5	18	9	5	0
How many households have been served by permanent facility-based housing for more than one year, but less than 5 years?	5	22	4	5	2
How many households have been served by permanent facility-based housing for more than 5 years, but less than 10 years?	5	2	8	4	0
How many households have been served by permanent facility-based housing for more than 10 years, but less than 15 years?	5	0	1	4	0
How many households have been served by permanent facility-based housing for more than 15 years?	5	0	7	0	0
Health Outcomes for HOPWA-Eligible Individuals Served by this Activity <i>Data Check: If 57 and/or 58 are "0", provide explanation in "P-FBH" section of Data Quality Notes Tab.</i>					
How many HOPWA-eligible individuals served with PFBH this year have ever been prescribed Anti-Retroviral Therapy, by facility?	25	41	29	18	0
How many HOPWA-eligible persons served with PFBH have shown an improved viral load or achieved viral suppression, by facility?	25	41	29	18	0
Housing Outcomes for Households Served by this Activity <i>Data Check: Sum of 61-74 as shown in Row 59 must be = to Row 20.</i>	25	42	29	18	2
How many households continued receiving this type of HOPWA assistance into the next year?	21	0	25	17	0
How many households exited to other HOPWA housing programs?	0	0	0	0	1
How many households exited to other housing subsidy programs?	0	2	0	0	0
How many households exited to an emergency shelter?	0	0	0	0	0
How many households exited to private housing?	2	32	3	1	1
How many households exited to transitional housing (time limited - up to 24 months)?	0	2	0	0	0
How many households exited to institutional arrangement expected to last less than six months?	0	1	0	0	0
How many households exited to institutional arrangement expected to last more than six months?	0	1	0	0	0
How many households exited to a jail/prison term expected to last less than six months?	0	0	0	0	0
How many households exited to a jail/prison term expected to last more than six months?	0	2	0	0	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0	0	0	0	0
How many households exited to a place not meant for human habitation?	0	0	0	0	0
How many households were disconnected from care?	0	0	0	0	0
How many of the HOPWA eligible individuals died?	2	2	1	0	0

Complete this section for Facilities, Households served with HOPWA Short-Term or Transitional Facility-Based Housing assistance by your organization in the reporting year. **Note:**

Scattered-Site Facilities may be reported as one Facility.

Examples include Short-Term and Transitional Housing Types, Facility Based Housing with a tenure of fewer than 24 months, short-term treatment or health facilities, hotel-motel vouchers.

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Question	Facility 1
Facility Information	
What is the name of the housing facility?	Emergency Vouchers
Is the facility a medically assisted living facility? Yes or No.	No
Was the housing facility placed into service during this program year? Yes or No.	No
For housing facilities placed into service <i>during this program year</i> , how many units were placed into service? [Do not complete if facility placed in service in prior years.]	0
Leasing -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>	
How many households received Transitional/Short-Term Facility-Based Housing Leasing support for each facility?	0
What were the HOPWA funds expended for Transitional/Short-Term Facility-Based Housing Leasing Costs for each facility?	\$0
Operating -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>	
How many households received Transitional/Short-Term Facility-Based Housing Operating support for each facility?	0
What were the HOPWA funds expended for Transitional/Short-Term Facility-Based Housing Operating Costs for each facility?	\$0
Hotel-Motel -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>	
How many households received Hotel-Motel cost support for each	18
What were the HOPWA funds expended for Hotel-Motel Costs for each facility?	\$35,225
Other Housing Support -- Households and Expenditures Served by this Activity <i>Expenditures total should include overhead (staff costs, fringe, etc.).</i>	
How many households received Other types of Transitional/Short-Term Facility-Based Housing support for each facility?	0
What were the HOPWA funds expended for Other types of Transitional/Short-Term Facility-Based Housing for each facility?	\$0
For households served with Other Transitional/Short-Term Facility-Based Housing, what type of service were they provided? (150 characters)	
ST-TFBH Deduplication	
How many households received more than one type of ST-TFBH for each facility? (Leasing, Operating, Hotel-Motel, Other)	0
Total Deduplicated Household Count	18
Income Levels for Households Served by this Activity <i>Data Check: Sum of 26-28 as shown in Row 24 must be = to Row 23</i>	18
What is the number of households with income below 30% of Area Median Income?	18
What is the number of households with income between 31% and 50% of Area Median Income?	0
What is the number of households with income between 51% and 80% of Area Median Income?	0
Sources of Income for Households Served by this Activity <i>Data Check: Sum of 31-43 as shown in Row 30 must be = to or > than Row 23</i>	
How many households accessed or maintained access to the following sources of income in the past year?	18
Earned Income from Employment	0
Retirement	0
SSI	2
SSDI	0
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	0
How many households maintained no sources of income?	16
Medical Insurance/Assistance for Households Served by this Activity <i>Data Check: If 46-51 are all "0", provide explanation in ST-TFBH section of Data Quality Notes Tab.</i>	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	2
MEDICARE Health Insurance or local program equivalent	2
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	0

State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	14
Longevity for Households Served by this Activity	18
Data Check: Sum of 54-58 as shown in Row 52 must be = to Row 23	
How many households have been served by short-term/transitional facility-based housing for less than one year?	18
How many households have been served by short-term/transitional facility-based housing for more than one year, but less than five years?	0
How many households have been served by short-term/transitional facility-based housing for more than five years, but less than 10 years?	0
How many households have been served by short-term/transitional facility-based housing for more than 10 years, but less than 15 years?	0
How many households have been served by short-term/transitional facility-based housing for more than 15 years?	0
Housing Outcomes for Households Served by this Activity	18
Data Check: Sum of 61-74 as shown in Row 59 must be = to Row 23	
How many households continued receiving this type of HOPWA assistance into the next year?	0
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	7
How many households exited to an emergency shelter?	0
How many households exited to private housing?	11
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0

Complete this section for all Households served with HOPWA Short-Term Rent, Mortgage, and Utilities Assistance (STRMU) by your organization in the reporting year.

Question	This Report
Households Served by this Activity - STRMU Breakdown	
a. How many households were served with STRMU mortgage assistance only ?	37
b. How many households were served with STRMU rental assistance only ?	0
c. How many households were served with STRMU utilities assistance only ?	0
d. How many households received more than one type of STRMU assistance?	0
STRMU Households Total	37
STRMU Expenditures	
What were the HOPWA funds expended for the following budget line items?	
STRMU mortgage assistance	\$24,799
STRMU rental assistance	\$61,247
STRMU utility assistance	\$4,885
Total STRMU Expenditures	\$90,931
Income Levels for Households Served by this Activity	37
What is the number of households with income below 30% of Area Median Income?	31
What is the number of households with income between 31% and 50% of Area Median Income?	3
What is the number of households with income between 51% and 80% of Area Median Income?	3
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	37
Earned Income from Employment	26
Retirement	0
SSI	0
SSDI	0
Other Welfare Assistance (Supplemental Nutrition	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service	0
Regular contributions or gifts from organizations or	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	1
Other Sources of Income	0
How many households maintained no sources of income?	10
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	0
MEDICARE Health Insurance or local program equivalent	0
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	23
Longevity for Households Served by this Activity	0

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

This total should include overhead (staff costs, fringe, etc.). **NOTE:** The grantee determines how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures). All sponsors should report in the same manner.

Income Levels in Rows 16-18:

Data Check: Sum of 16-18 as shown in Row 15 must be = to Row 8

Income Sources in Rows 21-33:

Report ALL sources of income for HOPWA-eligible households (including those for other household members).

Data Check: Sum of 21-33 as shown in Row 20 must be = to or > than Row 8

Medical Insurance in Rows 36-41: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.

Data Check: If 36-41 are all "0", provide explanation in TBRA section of Data Quality Notes Tab.

How many households have been served by STRMU for the first time this year?	0
How many households also received STRMU assistance during the previous STRMU eligibility period?	0
How many households received STRMU assistance more than twice during the previous five eligibility periods?	0
How many households received STRMU assistance during the last five consecutive eligibility periods?	0
Housing Outcomes for Households Served by this Activity	0
How many households continued receiving this type of HOPWA assistance into the next year?	0
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households served with STRMU were able to maintain a private housing situation without subsidy?	0
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0

Longevity in Rows 43-46:

The total of this section does NOT have to match your household total for this activity.

Data Check: Individually, Rows 44-46 cannot be > than Row 8

Housing Outcomes in Rows 48-61:

Data Check: Sum of 48-61 as shown in Row 47 must be = to Row 8

Complete this section for all Households served with HOPWA Permanent Housing Placement (PHP) assistance by your organization in the reporting year.

Question	This Report
Households Served by this Activity	
How many households were served with PHP assistance?	14
PHP Expenditures for Households Served by this Activity	
What were the HOPWA funds expended for PHP?	\$49,648
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	3
Earned Income from Employment	3
Retirement	0
SSI	0
SSDI	0
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	0
How many households maintained no sources of income?	0
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	1
MEDICARE Health Insurance or local program equivalent	0
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	1
Housing Outcomes for Households Served by this Activity	0
<i>In the context of PHP, "exited" means the housing situation into which the household was placed using the PHP assistance.</i>	
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to private housing?	0

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

The total in Row 6 should include overhead (staff costs, fringe, etc.).

Income Sources in Rows 9-21:

Report ALL sources of income for HOPWA-eligible households (including those for other household members).

Data Check: Sum of 9-21 as shown in Row 8 must be = to or > than Row 4

Medical Insurance in Rows 24-29: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.

Data Check: If 24-29 are all "0", provide explanation in "PHP" section of "Data Quality Notes" Tab.

Housing Outcomes in Rows 32-34:

Data Check: Sum of 32-34 as shown in Row 30 must be = to Row 4: if not, provide explanation in "PHP" section of "Data Quality Notes" Tab.

Complete for all households served with HOPWA funded Supportive Services by		
Questions	This Report	
Households and Expenditures for Supportive Service Types	Number of Households	Expenditures
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	\$0
Alcohol-Drug Abuse	0	\$0
Child Care	0	\$0
Case Management	241	\$908,676
Education	0	\$0
Employment Assistance and Training	0	\$0
Health/Medical Services	0	\$0
Legal Services	0	\$0
Life Skills Management	0	\$0
Meals/Nutritional Services	0	\$0
Mental Health Services	0	\$0
Outreach	0	\$0
Transportation	0	\$0
Any other type of HOPWA funded, HUD approved supportive service?	0	\$0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	0	
Deduplicated Supportive Services Household Total (based on amounts reported in Rows 5-21 above):	241	

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must

Column B: enter the unduplicated number of households served by each type of **HOPWA-FUNDED** Supportive Services

Column C: Report all HOPWA expenditures associated with delivering each type of **HOPWA-FUNDED** Supportive Services. This total should include overhead (staff costs, fringe, etc.).

NOTE: The grantee can determine how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures. All sponsors should report in the same manner.

Data Check: If your unduplicated household total calculated in Cell B23 appears incorrect, adjust Row 21.

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report for each Activity .	0	172	18	37	14	0	241	0
Housing Subsidy Assistance Household Count Deduplication		Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be <u>equal to or less than</u> the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eligible individual total from row 27 is also shown directly to the right for your reference.						
Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)	241							DEM tab, row 27:
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	0							241
Total Unduplicated Housing Subsidy Assistance Household Count	241							
Access to Care (ATC)								
Complete HOPWA Outcomes for Access to Care and Support for all households								
Questions	This Report	Rows 10-15: Data Checks: The values entered in each of these rows individually cannot be greater than the value calculated in Row 6. If insurance or income were reported on any of the activity tabs, Rows 12 & 15 should be completed accordingly. If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab. Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager. 2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.						
How many households had contact with a case manager?	132							
How many households developed a housing plan for maintaining or establishing stable housing?	116							
How many households accessed and maintained medical insurance and/or assistance?	126							
How many households had contact with a primary health care provider?	88							
How many households accessed or maintained qualification for sources of income?	72							
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	14							
Subsidy Assistance with Supportive Service, Funded Case Management		Data Check: Individually, Rows 18 & 19 cannot be > than the lesser of Cells H2 or B6. In Rows 18 & 19, report on Housing Subsidy Assistance households as calculated in Row 6 ONLY. Case management is a supportive service; therefore, all individuals reported in Row 18 should be included in total reported in Row 19.						
Questions	This Report							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?	120							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?	120							

Complete for all households who requested	
Question	This Report
How many internal emergency transfers were requested?	0
How many internal emergency transfers were granted?	0
How many external emergency transfers were requested?	0
How many external emergency transfers were granted?	0
How many emergency transfers were denied?	0

If you have this data, please complete Rows 3-7. If you do not have this data, it is currently NOT an error to leave this chart blank.

DRAFT

Financial Status Report



**HOUSING OPPORTUNITIES FOR PERSONS WITH AIDS (HOPWA)
FINANCIAL STATUS REPORT (as of September 30, 2025)**

Grantee Name: City of Dallas

Name of EMSA: Dallas EMSA

2024-25 HOPWA GRANT			
Grant Period: October 1, 2024 through September 30, 2027			
Grant # TXH24-F001			
Description	Total Funds Budgeted	Total Funds Expended	Total Funds Remaining
Emergency/Tenant Based Rental Assistance (OCC)	\$6,170,681	\$2,073,088	\$4,097,593
Facility Based Housing (OCC)	\$2,682,450	\$2,514,775	\$167,675
Housing Placement & Other Supportive Services (OCC)	\$163,395	\$43,077	\$120,318
Housing Information/Resource Identification (OCC)	\$160,500	\$121,318	\$39,182
Program Administration/City of Dallas (OCC)	\$156,774	\$92,730	\$64,044
Program Administration/Project Sponsors (OCC)	\$391,620	\$147,471	\$244,149
Program Administration/City of Dallas (BMS)	\$139,163	\$94,631	\$44,532
Total	\$9,864,583	\$5,087,089	\$4,777,494

2023-24 HOPWA GRANT			
Grant Period: October 1, 2023 through September 30, 2026			
Grant # TXH23-F001			
Description	Total Funds Budgeted	Total Funds Expended	Total Funds Remaining
Emergency/Tenant Based Rental Assistance (OCC)	\$6,333,176	\$5,698,689	\$634,487
Facility Based Housing (OCC)	\$2,472,588	\$2,422,588	\$50,000
Housing Placement & Other Supportive Services (OCC)	\$112,684	\$96,496	\$16,188
Housing Information/Resource Identification (OCC)	\$134,527	\$134,527	\$0
Program Administration/City of Dallas (OCC)	\$152,640	\$112,903	\$39,737
Program Administration/Project Sponsors (OCC)	\$263,500	\$246,484	\$17,015
Program Administration/City of Dallas (BMS)	\$135,498	\$135,498	\$0
Total	\$9,604,613	\$8,847,185	\$757,428

*Budget Reallocation: \$218,287.89 reallocated from Facility Based Housing, Housing Placement & Other Support Services, Housing Information Services/Resource Identification, and Program Administration/Project Sponsors to Emergency/Tenant Based Rental Assistance.

2022-23 HOPWA GRANT			
Grant Period: October 1, 2022 through September 30, 2025			
Grant # TXH22-F001			
Description	Total Funds Budgeted	Total Funds Expended	Total Funds Remaining
Emergency/Tenant Based Rental Assistance (OCC)	\$5,436,455	\$5,436,378	\$78
Facility Based Housing (OCC)	\$2,248,522	\$2,202,346	\$46,176
Housing Placement & Other Supportive Services (OCC)	\$112,500	\$112,500	\$0
Housing Information/Resource Identification (OCC)	\$141,876	\$141,876	\$0
Program Administration/City of Dallas (OCC)	\$134,590	\$134,361	\$229
Program Administration/Project Sponsors (OCC)	\$275,717	\$275,717	\$0
Program Administration/City of Dallas (BMS)	\$119,479	\$119,479	\$0
Total	\$8,469,139	\$8,422,657	\$46,482

*Budget Reallocation: \$274,007.20 reallocated from Facility Based Housing, Housing Placement & Other Support Services, Housing Information Services/Resource Identification, and Program Administration/Project Sponsors to Emergency/Tenant Based Rental Assistance.