

# Consolidated Annual Performance and Evaluation Report (CAPER)

FISCAL YEAR OCTOBER 1, 2018 – SEPTEMBER 30, 2019

**CITY OF DALLAS**

**1500 MARILLA STREET | DALLAS, TX 75201**

CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT PROGRAM  
FY 2018-19

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**CR-05 - Goals and Outcomes****Progress the jurisdiction has made in carrying out its strategic plan and its action plan.  
91.520(a)**

Each year, the City of Dallas, as a U.S. Department of Housing and Urban Development (HUD) designated entitlement community, compiles and publishes an annual report detailing the use of the City's Consolidated Plan grant funds and associated accomplishments. This annual report is known as the Consolidated Annual Performance and Evaluation Report (CAPER). It covers expenditures and accomplishments for the sixth year of the amended Five-Year Consolidated Plan FY 2013-14 through FY 2018-19. Due to HUD regulatory and guidance changes, the goals of Five-Year Consolidated Plan were extended for a sixth year. Information reported in this CAPER demonstrates the City's efforts to manage funding and deliver inclusive community development projects and services to residents in the sixth year of the Consolidated Plan period. It documents the many services, activities, and initiatives that improved Dallas resident's quality of life through providing decent housing, creating suitable living environments, and expanding economic opportunities for low-to moderate-income persons from October 1, 2018 to September 30, 2019.

The requirement to affirmatively further fair housing (AFFH) is a critical component of the Five-Year Consolidated Plan. Each entitlement jurisdiction is required to certify that it will conduct an analysis to identify impediments to fair housing choice within the jurisdiction, take appropriate actions to overcome the effects of any impediments identified through that analysis, and maintain records reflecting the analysis and actions in this regard. This analysis was previously referred to as the Analysis of Impediments to Fair Housing Choice (AI). In 2016, HUD published new guidance related to AFFH, which included a prescribed information collection device to be used to assess fair housing issues as part of the consolidated planning process. The resulting assessment is referred to as the Assessment of Fair Housing (AFH) and was developed to replace the AI. According to the new HUD rules, the AFH is required to be submitted no less than 270 days before the new Five-Year Consolidated Plan. The deadline for submission of the AFH was January 4, 2018. The City immediately began work on the AFH in preparation for submission of the FY 2019-20 through FY 2023-24 Five-Year Consolidated Plan (due to HUD by August 15, 2019).

HUD encouraged collaboration for completion of the AFH so that jurisdictions would be able to share resources and consider fair housing issues from a broader perspective. The City agreed to serve as the lead entity for a regional consortium of entitlement jurisdictions and public housing authorities in North Texas collaborating to submit a regional Assessment of Fair Housing (AFH). The deadline for submission of the regional assessment was also January 4, 2018. As a result of multiple changes by HUD to the new AFH rules, the City submitted a request to HUD for approval of a one-year extension to the current five-year period covered by the City's approved Consolidated Plan in order to complete the AFH. HUD approved the City's request to extend the period covered by the Consolidated Plan to September 30, 2019. Following HUD's approval, on June 27, 2018, the City Council authorized final adoption of a Substantial Amendment to the current five-year Consolidated Plan to extend the covered period by one year, from September 30, 2018 to September 30, 2019, by Resolution No. 18-0987.

The City's goals for the Consolidated Plan for FY 2018-19 were to provide decent housing, create suitable living environments, and expand economic opportunities for low-to moderate-income persons.

### **Decent, Affordable Housing**

To promote decent, safe, and affordable housing, the City administered programs and funds for housing rehabilitation and development, homeownership, rental assistance, and housing for individuals, families, and other special needs populations experiencing homelessness. Highlights include:

- The City used Community Development Block Grant (CDBG) and HOME Investment Partnerships Program (HOME) funds to rehabilitate 106 housing units owned by low- and moderate-income (LMI) households during FY 2018-19. Through partnership with Community Housing Development Corporations and other developers, a total of 14 new housing units were constructed and occupied by lower income buyers.
- Homeownership assistance was provided to 21 LMI households through the Dallas Home Buyers Assistance Program (DHAP), utilizing both CDBG and HOME funds.
- Emergency Solutions Grant (ESG) funds were used to provide an array of services to a total of 10,489 persons experiencing homelessness and those at risk of homelessness. Operational funds received by emergency and transitional shelters were used to provide services to 9,446 individuals/families. Essential services were provided to 607 people (214 individuals only received essential services, while 393 individuals also received emergency shelter), and 203 people received street outreach services. Homeless prevention services aided 293 persons at risk of becoming homeless, and the Rapid Re-Housing Program ensured that 333 persons who lost their homes were quickly able to obtain permanent housing.
- Housing Opportunities for Persons with AIDS (HOPWA) funds were used to provide housing assistance and related services to 1,548 persons. This includes 814 unduplicated individuals who received housing assistance, along with 405 family members. The remaining 329 received only supportive services such as childcare, outreach, and housing information.
- The City administered 272 units of tenant-based rental assistance for homeless individuals and families using HOME, Shelter Plus Care, and Supportive Housing Program funds.

### **Suitable Living Environment**

To create suitable living environments, the City administered programs and funds that improved public infrastructure and provided services to children, youth, seniors, and others. CDBG-funded public service projects served 508,754 persons during the program year, in addition to area benefits. Highlights include:

- Neighborhood quality improved for approximately 498,440 residents through:
  - Improving 11 park facilities by installing and replacing playground equipment, light fixtures, and park furnishings to enhance safety and security
  - Renovating three recreation centers to better leverage recreation center resources and enhance the delivery of recreation programming
  - Improving sidewalks by installing five-foot-wide and four-inch-thick reinforced concrete sidewalks, curbs and gutters, and barrier free ramps on six streets in CDBG eligible census block group neighborhoods
- 3,660 youth received services through two programs: After-School/Summer Outreach Program and City Child Care Services (3,321 and 339, respectively).
- 5,997 seniors received assistance through the Office of Senior Affairs. This is 33.26 percent over the annual goal of 4,500. The number of seniors served increased in this fiscal year due to adding eight new nursing homes and three assisted living facilities to outreach efforts.
- 941 total defendants entered the Community Court system and received assistance that included short-term intensive case management, job training, housing, employment search services, and rehabilitation and treatment services, as needed. This is 99.1 percent of the consolidated annual goal of 950.

### Expanded Economic Opportunity

To promote local economic opportunities, CDBG funds were made available to provide business loans, create jobs, and provide technical assistance to eligible businesses and people seeking to start their own business. Highlights include:

- The revolving loan program generated \$266,000 in program income that will be redistributed to support future programs.
- Loans funded in prior years created three jobs during the program year 2018-2019.

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s fiscal year goals.

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

Goal	Category	Source/ Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected 2018 Program Year	Actual 2018 Program Year	Percent Complete
Community Based Development Organization (CBDO)	Affordable Housing	CDBG: \$0	Rental units constructed	Household Housing Unit	0	96	190.00%	Not	Funded	PY18
Community Based Development Organization (CBDO)	Affordable Housing	CDBG: \$0	Homeowner Housing Added	Household Housing Unit	17	0	0.00%	Not	Funded	PY18
Dedicated SAFE II Expansion Code Inspection	Non-Housing Community Development	CDBG: \$0	Housing Code Enforcement / Foreclosed Property Care	Household Housing Unit	472,960	684,603	144.75%	Not	Funded	PY18
Economic Dev.- Business Assistance Center Program	Non-Housing Community Development	CDBG: \$0	Businesses assisted	Businesses Assisted	3,200	1,730	54.06%	Not	Funded	PY18
Economic Development-Business Loan Program	Non-Housing Community Development	CDBG: \$225,000	Jobs created/retained	Jobs	90	66	73.33%	5	3	60.00 %
Economic Development-Business Loan Program	Non-Housing Community Development	CDBG: \$0	Businesses Assisted	Businesses Assisted	24	10	41.67%	2	0	0.00%
Homeless Services - Essential Services	Homeless	ESG: \$71,585	Homelessness Prevention	Persons Assisted	2,916	2,425	83.16%	486	607	124.90%
Homeless Services - Operations	Homeless	ESG: \$570,854	Homeless Person Overnight Shelter	Persons Assisted	44,225	28,972	65.51%	12,650	9,446	74.67%



Goal	Category	Source/ Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected 2018 Program Year	Actual 2018 Program Year	Percent Complete
Homeless Services - Prevention	Homeless	ESG: \$80,261	Homelessness Prevention	Persons Assisted	408	834	204.41%	68	293	430.88%
Homeless Services - Tenant Based Rental Assistance	Homeless	HOME: \$0 ESG: \$366,654	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	855	464	52.27%	235	333	141.70%
Housing Needs - CHDO Development Loans	Affordable Housing	HOME: \$885,000	Homeowner Housing Added	Household Housing Unit	266	95	35.71%	16	14	87.50%
Housing Needs – Homeowner/Rental Repairs	Affordable Housing	CDBG: \$8,367,677	Housing Rehabilitated	Household Housing Unit	2,812	1,618	57.54%	87	1	1.15%
Housing Needs - Housing Development Loans	Affordable Housing	HOME: \$4,546,172	Homeowner Housing Added	Household Housing Unit	330	172	53.94%	80	105	131.25%
Housing Needs - Housing Services Program	Affordable Housing	CDBG: \$0	Homeowner Housing Added	Household Housing Unit	125	92	73.60%	Not	Funded	PY18
Housing Needs - Mortgage Assistance Program	Affordable Housing	CDBG: \$2,500,00 HOME: \$767,129	Homeowner Housing Added	Household Housing Unit	681	573	84.14%	81	21	25.93%
Neighborhood Enhancement Program	Non-Housing Community Development	CDBG: \$0	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	37,790	83,242	220.28%	Not	Funded	PY18
Neighborhood Investment Program Infrastructure	Non-Housing Community Development	CDBG: \$0	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	People Assisted	17,300	45,805	264.77%	Not	Funded	PY18
Public Facilities and Improvements	Non-Housing Community Development	CDBG: \$3,419,373	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	People Assisted	62,716	498,440	794.76%	62,716	498,440	794.76%

Goal	Category	Source/ Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected 2018 Program Year	Actual 2018 Program Year	Percent Complete
NIP - Code Compliance	Non-Housing Community Development	CDBG: \$0	Housing Code Enforcement/ Foreclosed Property Care	Household Housing Unit	250,000	86,456	34.58%	Not	Funded	PY18
Other Housing - HIV Facility Based Housing	Affordable Housing Non-Homeless Special Needs	HOPWA: \$2,040,000	HIV/AIDS Housing Operations	Household Housing Unit	1,797	950	52.87%	222	251	113.06%
Other Housing - HIV Homeless Prevention	Affordable Housing Homeless Non-Homeless Special Needs	HOPWA: \$0	Homelessness Prevention	Persons Assisted	1,250	1,210	96.80%	Not	Funded	PY18
Other Housing - HIV Housing Information	Non-Homeless Special Needs	HOPWA: \$151,212	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	1,050	969	92.29%	175	198	113.14%
Other Housing - HIV Supportive Services	Non-Homeless Special Needs	HOPWA: \$228,625	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	4,830	3,963	82.05%	205	922	449.76%
Other Housing- HIV Rental Assistance	Affordable Housing Non-Homeless Special Needs	HOPWA: \$3,766,134	Housing for People with HIV/AIDS added	Household Housing Unit	5,305	3,591	67.69%	680	550	80.88%
Other Housing- HIV Rental Assistance	Affordable Housing Non-Homeless Special Needs	HOPWA: \$0	HIV/AIDS Housing Operations	Household Housing Unit	1,700	1,822	107.18%	Not	Funded	PY18
Program Administration, Compliance, and Oversight	Administration, Compliance and Oversight	CDBG: \$2,838,004 HOME: \$688,600 HOPWA: \$459,145 ESG: \$89,520	Other	Other	0	0	0	0	0	0

Goal	Category	Source/ Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected 2018 Program Year	Actual 2018 Program Year	Percent Complete
Public Services - Clinical Health Program	Non-Housing Community Development	CDBG: \$0	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	2,000	257	12.85%	Not	Funded	PY18
Public Services - Senior Programs	Non-Housing Community Development	CDBG: \$300,00	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	43,170	35,330	81.84%	4,500	5,997	133.27%
Public Services - Youth Programs	Non-Housing Community Development	CDBG: \$1,100,000	Public service activities for Low/Moderate Income Housing Benefit	Individuals Assisted	21,778	12,769	58.63%	3,028	3,660	120.87%
Public Services- Training for Adults- Disabilities	Non-Housing Community Development	CDBG: \$0	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	650	402	61.85%	Not	Funded	PY18
Public Service - Community Court	Non-Housing Community Development	CDBG: \$713,126	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	1,205,875	743,491	61.66%	950	943	99.26%
Public Services- Training for Self- Sufficiency	Non-Housing Community Development	CDBG: \$145,853	Public service activities for Low/Moderate Income Housing Benefit	Individuals Assisted	40	49	122.50%	40	49	122.50%

**Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

The City identified these five-high priority needs in the Consolidated Plan: Affordable Housing, Homelessness, Public Services, Public Improvements and Infrastructure, and Economic Development. Below is an assessment of the City's progress in meeting its five-year and one-year goals, which has been broken out by the City's five priority need areas.

### **Housing Needs**

- Development and CHDO Development Programs - provided developers with loans or grants for acquisition of vacant and improved properties, predevelopment and development costs, operating assistance, and development of affordable housing units. These programs constructed 14 units, fewer than the total estimated 16 units. Two years ago, the City realigned and reorganized the Housing Department to better address market conditions which have historically led to disinvestment in the community. Using the Market Value Analysis (MVA) approach, the City developed a Comprehensive Housing Policy that was adopted by City Council in May 2018. The development of the new Housing Policy delayed timely implementation of funded projects.
- Dallas Homebuyers Assistance Program (DHAP) - provided down payment assistance, closing costs, and principle reduction. This program assisted 21 eligible homebuyers realize homeownership, less than the estimated 81 units. The demand was less than what was estimated. This program was marketed throughout the city, as staff attended various community events with Dallas County, Dallas ISD, and other community organizations. Additionally, lender partners helped to promote and qualify their borrowers for the program.
- Reconstruction - provided homeowners assistance for the demolition of an existing home and reconstruction of a new home on the same lot. This program assisted one homeowner completely reconstruct their home, and additional funding realized during the reprogramming process will allow for additional units to be completed.
- Rental Housing - a total of 106 single-family units and multi-family units came on-line during the program year.

## Homeless Services

- Emergency Solutions Grant (ESG) Essential Services - assisted 607 homeless persons. This program met 124.90 percent the goal of providing essential services to 486 people.
- Homeless Shelter Operations - ESG funds were used to provide overnight shelter to 9,446 homeless persons serving fewer than the expected 12,650 (74.67%). ESG funds were leveraged by City general funds and private funds.
- Homeless Prevention - provided short-term (3 months) and long-term (4 to 24 months) of rental assistance, moving costs, utility assistance, and the last month rent to persons who are at risk of homelessness and are at 30 percent of the area median income. This program aided 293 households, exceeding the goal of 68. The need was greater than projected.
- Tenant-Based Rental Assistance (TBRA)/Rapid Re-housing - ESG funding was used to assist 333 households, exceeding the estimated 235 households. There was a much greater demand for these services than was anticipated.
- Supportive Housing Program and Shelter Plus Care - assisted 79 and 181 households, respectively. Unlike previous years, Supportive Housing did not meet the expected goal of assisting 107 households, it met 74 percent of the goal.

## Housing Opportunities for Persons with AIDS/HIV (HOPWA)

- Prevention - provided short-term rent and mortgage and utility assistance to persons with HIV/AIDS and their families living in the metropolitan area. The Short-Term Rent, Mortgage, and Utility (STRMU) program served 284 households, fewer than the goal of 380 households. Demand for STRMU homeless prevention remained relatively high. Due to long waiting lists for Section 8 and other long-term tenant-based rental assistance programs, STRMU assistance is often the only help available for people with a landlord who is willing to work with the program.
- Tenant-Based Rental Assistance (TBRA) - provided long-term and transitional rental assistance to persons with HIV/AIDS and their families living in the metropolitan area. The City utilized HOPWA funding to assist 266 households through TBRA. The goal for this fiscal year was 300 households.
- Supportive Services - provided housing services, information, outreach, and support to enhance the quality of life for persons living with HIV/AIDS and their families living in the metropolitan area, including hospice/respite care for affected children. During the 2018-19 program year, the HOPWA program provided supportive services for 922 unduplicated households, which is much higher than originally anticipated 205 households, primarily due to a large number served by housing supportive service only projects.

- HOPWA Operations - provided operational costs, including lease, maintenance, utilities, insurance, and furnishings for facilities that provide housing to persons with HIV/AIDS and their families living in the metropolitan area. Through permanent facility-based housing projects and short-term/transitional housing, 251 households were served. Compared to the goal of serving 222 households, 113 percent of the goal was achieved.
- Housing Information Services - provided housing information services and resource identification for persons living with HIV/AIDS and their families living in the metropolitan area, including hospice/respite care for affected children. During the program year, the HOPWA program provided housing information services for 198 unduplicated households through Legacy's Homebase for Housing project. This is approximately 13.14 percent more households than originally projected (175). The demand for assistance in finding affordable housing is very high in the Dallas area, especially with long waiting lists for Section 8 and other voucher programs. However, the number of households served was slightly lower than prior years.

### Public Services

- The City's Office of Senior Services was combined with the Senior Services Program and now operates as the Office of Senior Affairs (OSA) under the auspices of the City of Dallas Senior Affairs Commission. The OSA was created to help Dallas seniors maintain the highest quality of life possible by providing information and referrals on senior services, educational programming, and other resources that support and promote financial and social well-being. 5,997 seniors were assisted, exceeding the goal of 4,500
- After-School/Summer Outreach Program - structured recreational, cultural, social and life skills activities were provided through after-school and summer outreach programs for youth (ages 6-12), Monday - Friday. The program served 3,321 youth, exceeding the anticipated goal of serving 2,828 recipients.
- Childcare Services - provided childcare subsidies for low- and moderate-income working parents and teenage parents who are attending school and do not qualify for any other form of public assistance. The program assisted 339 children, which outstripped the goal of 200. Increased funding was available by streamlining service delivery, which resulted in reduced costs and the ability to serve more children.
- Community Courts - aided defendants charged with code violations and quality of life crimes by providing short term intensive case management services. These services include substance abuse treatment, job training and employment services, and housing, as needed. There were 943 defendants served, just short of the 950 estimated (99.26%).

- The Community Court program was previously determined as an area benefit activity with accomplishments reporting the number of people in the surrounding neighborhood who benefited from the court's community service activities. During FY 2015-16, it was determined that beneficiaries of the court's impact were the defendants themselves, rather than neighborhood residents. Therefore, the number of defendants served became the metric. This change significantly reduced the City's anticipated annual goals and impacted the overall five-year strategic goals as well. The Community Courts program includes intensive, short-term casement management and community service component requirements. Due to the transient nature of many of the clients served in this program, it has been a challenge to accurately project unduplicated clients to be served each year. For FY 2017-18, the program projected to serve 2,300 unduplicated clients and 855 unduplicated clients were served. Goals for FY 2018-19 were reduced to be more reflective of actual clients served annually since the national objective changed.

### **Public Improvements and Infrastructure**

CDBG projects are allocated to specific geographic areas based on the low- to moderate-income criteria established by HUD under the area-wide benefit activity. Areas with concentrations of low-income families are census tracts in which 50 percent or more of the families residing in the tract have annual incomes below 80 percent of the Dallas Area Median Family Income (AMFI). With some exceptions, concentrations of low-income to very low-income African American and Hispanic populations are in South Dallas and West Dallas, while many immigrant and refugee populations reside in various northern pockets. The housing stock in these areas need repairs and updated infrastructure. Many of these areas have limited grocery stores, transportation, and other retail options. Residents in these areas must travel farther to work and affordable shopping, placing an additional cost burden on these households

Public improvement and infrastructure projects improved the quality of life for approximately 498,440 residents in low- to moderate-income geographic areas throughout the city. These projects include:

- Improvements at 11 city parks facilities consisting of installation and replacement of playground equipment, light fixtures, and park furnishings to enhance safety and security
- Renovations at three recreation centers to better leverage recreations center resources and enhance the delivery of recreation programming
- Improvements of sidewalks on six neighborhood streets through the installation of five-foot-wide and four-inch-thick reinforced concrete, curbs and gutters, and barrier free ramps

## Projects Not Funded

Several activities identified in the Five-Year Consolidated Plan for FY 2013-14 through FY 2017-18, were not funded in the extended Consolidated Plan during FY 2018-19. Projects not funded include:

- 1) Minor Plumbing Repair/Replacement Program
- 2) Dedicated SAFE II Expansion Code Inspection – Police/Fire/Code
- 3) Community Based Development
- 4) Clinical Dental Care Program
- 5) City Crisis Intervention
- 6) Training and Employment for Adults with Disabilities
- 7) Neighborhood Investment Program (NIP) - Not funded after FY 2015
- 8) Business Assistance Centers (Businesses) – Not funded after FY 2015
- 9) Code Enforcement
- 10) Dedicated SAFE II Expansion Code Inspection – Not funded after FY 2017
- 11) Housing Needs - Housing Services Program – Not funded after FY 2017
- 12) Neighborhood Enhancement Program – Not funded after FY 2017
- 13) Other Housing- HIV Rental Assistance – Not funded after FY 2017
- 14) Public Services- Training for Adults- Disabilities – Not funded after FY 2017

Due to allocation and program income reductions and subsequent responsibility to maintain public service caps, these activities received funding from other non-federal sources or were combined with other existing programs to reduce duplication of services and increase overall cost of provision of services.



**CR-10 - Racial and Ethnic composition of families assisted**

**Describe the families assisted (including the racial and ethnic status of families assisted).  
91.520(a)**

**Table 2 – Table of assistance to racial and ethnic populations by source of funds**

	<b>CDBG</b>	<b>HOME</b>	<b>HOPWA</b>	<b>ESG</b>
White	10,277	60	258	2,956
Black or African American	8,783	107	534	6,771
Asian	117	0	2	72
American Indian or American Native	35	0	1	155
Native Hawaiian or other Pacific Islander	3	0	0	30
Other or Multi-racial	226	7	19	505
<b>Total</b>	<b>19,441</b>	<b>174</b>	<b>814</b>	<b>10,489</b>
Hispanic	6,334	27	105	1,215
Not Hispanic	13,107	147	709	9,274

**Narrative**

**CDBG:** The activities carried out utilizing CDBG funds for FY 2018-19 were consistent with the objectives of the Consolidated Plan Strategy. CDBG funds were used to provide housing and non-housing programs. With the funds available, the City was able to offer consistent services as described in the Action Plan.

- For CDGG non-housing activities and projects 19,441 persons were served. The racial and ethnic breakdown of people served is:
  - 10,277 White
  - 8,783 Black/African American
  - 117 Asian
  - 35 American Indian/Native Alaskan
  - 3 Native Hawaiian or other Pacific Islander
  - 226 identified as other/multi-racial
  - 6,334 identified as Hispanic

**HOME:** The activities carried out with HOME program funds for FY 2018-19 were consistent with the objectives of the Consolidated Plan Strategy. The City's overall goal was to promote and strengthen the stability, development, revitalization, and preservation of Dallas neighborhoods. There are several housing objectives that contribute to helping achieve this goal, including: increasing homeownership opportunities for very low-income and moderate-income renter households, reconstruction of substandard, owner-occupied homes, and new construction of affordable housing for homeowners and renters.

HOME activities served 174 households. The racial and ethnic breakdown of people served is:

- 60 White
- 107 Black/African American
- 7 other or multi-racial
- Of these, 27 identified as Hispanic

**HOPWA:** During FY 2018-19, HOPWA funding was used to provide housing assistance to persons living with HIV/AIDS and their families. The racial/ethnic composition of the 814 households assisted was:

- 258 White
- 584 Black/African American
- 2 Asian
- 1 American Indian/American Native
- 19 other or multi-racial
- Of these, 105 identified as Hispanic

**ESG:** ESG funds are designed to be the first step in a continuum of assistance to prevent homelessness and enable homeless individuals and families to move toward independent living. In FY 2018-19, the racial and ethnic composition of the 10,489 persons assisted with ESG funds were as follows:

- |   |  |
|---|--|
| • 2,956 White                               | • 397 multi-racial                             |
| • 6,771 Black/African American              | • 105 did not answer                           |
| • 72 Asian                                  | • 3 persons did not have their race identified |
| • 155 American Indian or American Native    | • Of these, 1,215 identified as Hispanic       |
| • 30 Native Hawaiian/other Pacific Islander |  |

**CR-15- Resources and Investments 91.520(a)****Identify the resources made available****Table 3 – Resources Made Available**

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	\$19,609,033	\$13,884,456
HOME	public - federal	\$ 6,886,901	\$1,524,791
HOPWA	public - federal	\$ 6,645,116	\$6,065,182
ESG	public - federal	\$ 1,203,874	\$2,637,273

**Narrative**

**CDBG:** The City successfully undertook and administered several CDBG-funded projects in the program year of 2018-19. Activities funded included acquisition of real property, economic development, construction of housing, direct homeownership assistance, home rehabilitation, public facilities improvement, neighborhood facility improvement, public services, and administration costs. For FY 2018-19 the City expended \$13,884,456 in CDBG funds.

**HOME:** The City successfully undertook and administered several HOME funded projects in the program year of 2018-19. Activities funded included granting loans to developers to build affordable housing, the Dallas Home Buyers Assistance Program, and administration costs. For FY 2018-19 the City expended \$1,524,791 in HOME funds.

**HOPWA:** The City successfully undertook and administered several HOPWA projects in the program year 2018-19. Activities funded included operation of housing facilities for homeless persons with HIV/AIDS and their families, homeless prevention services, distribution of housing information, HIV supportive services, and rental assistance. For FY 2018-19 the City expended \$6,065,182 in HOPWA funds.

**ESG:** The City successfully undertook and administered several ESG projects in the program year of 2018-19. Activities funded included street outreach to unsheltered persons, the operation of homeless shelters, homeless prevention, rapid rehousing for those who lost their homes, data collection on homeless persons, and administration costs. For FY 2018-19 the City expended \$2,637,273 in ESG funds.

### Identify the geographic distribution and location of investments

**Table 4 – Identify the geographic distribution and location of investments**

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Dallas City-wide	60%	49%	
Midtown Redevelopment Area (“generally” CTs- 96.04 partial tract [pt.], 132.00 pt., 136.08 pt., 136.15, 136.16, 136.23 pt., 136.24, pt., 136.25 pt., 136.26 pt., 138.06 pt.)	0%	0%	Not funded in FY 2018-19.
High Speed Redevelopment Area (“generally” CTs- 31.01 pt., 34.00 pt., 41.00 pt., 100.00 pt., 204.00pt.)	0%	0%	Not funded in FY 2018-19.
Wynnewood Redevelopment Area (“generally” Cts- 54.00 pt., 56.00 pt., 62.00 pt., 63.01 pt., 63.02)	0%	0%	Not funded in FY 2018-19.
Red Bird (“generally” CTs – 109.02 pt., 109.03 pt., 109.04., 166.05 pt. 166.07 pt.)	0%	0%	Not funded in FY 2018-19.
LBJ Skillman Stabilization Area (“generally” CTs- 78.10 pt., 78.11 pt., 78.25 pt., 78.27 pt., 130.08 pt., 1785.03, 185.05 pt., 185.06 pt., 190.19 pt., 190.35 pt.)	0%	0%	Not funded in FY 2018-19.
Vickery Meadows Stabilization Area (“generally” CTs- 78.01 pt., 78.09 pt., 78.12 pt., 78.15 pt., 78.18, 78.19, 78.20 pt., 78.21, 78.22 pt., 78.23 pt., 79.10 pt., 79.11 pt., 79.12 pt., 131.01 pt.)	0%	0%	Not funded in FY 2018-19.
Case View Stabilization Area (“generally” CTs- 82.00 pt., 124. Pt, 125.00 pt., 126.01 pt., 126.03 pt., 127.01 pt., 127.02 pt., 128.00 pt.)	0%	0%	Not funded in FY 2018-19.

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
East Downtown Stabilization Area (“generally” CTs-17.01 pt., 16.00 pt., 22.00 pt., 21.00 pt., 31.01 pt., 20.40 pt., 17.04 pt.)	40%	51%	Service provided: Acquisition of land for a 15-story mixed use development with approximately 10,000 square feet of retail space and a mixed-income multifamily rental residential with 217 units in downtown Dallas.
West Dallas Stabilization Area (“generally” CTs- 101.01 pt., 101.02 pt., 43.00 pt., 205.00 pt.)	0%	0%	Not funded in FY 2018-19.
Forest Heights / Cornerstone Heights Stabilization Area (“generally” CTs- 34.00 pt., 37.00 pt., 38.00 pt., 40.00 pt., 203.00 pt.)	0%	0%	Not funded in FY 2018-19.
The Bottom Stabilization Area (“generally” CTS – 20.00 pt., 204.00 pt., 41.00 pt., 48.00 pt.)	0%	0%	Not funded in FY 2018-19.
Red Bird North Stabilization Area (“generally” CTs – 109.03 pt., 109.04 pt., 165.02 pt.)	0%	0%	Not funded in FY 2018-19.
Southern Gateway Emerging Market Area (“generally” CTs - 47.00 pt., 48.00 pt., 41.00 pt., 49.00 pt., 50.00 pt., 54.00 pt., 62.00 pt.)	0%	0%	Not funded in FY 2018-19.
Peasant Grove Emerging Market Area (“generally” CTs 92.02 pt., 93.01 pt., 93.04 pt., 116.01 pt., 116.02 pt., 117.01 pt., 118.00 pt.)	0%	0%	Not funded in FY 2018-19.
University Hills Emerging Market Area (“generally” CTs 112.00 pt., 113.00 pr., 167.01 pt.)	0%	0%	Not funded in FY 2018-19.

## Narrative

CDBG projects are allocated to specific geographic areas based on the low- to moderate-income criteria established by HUD under the area-wide benefit activity. Areas with concentrations of low-income families are census tracts in which 50 percent or more of the families residing in the tract have annual incomes below 80 percent of the Dallas Area Median Family Income (AMFI). With some exceptions, concentrations of low-income to very low-income African American and Hispanic populations are in South Dallas and West Dallas, while many immigrant and refugee populations reside in various northern pockets. The housing stock in these areas need repairs and updated infrastructure. Many of these areas have limited grocery stores, transportation, and other retail options. Residents in these areas must travel farther to work and affordable shopping, placing an additional cost burden on these households.

For the last two program years, the City realigned and reorganized the Housing and Neighborhood Revitalization Department to better address market conditions which have historically led to disinvestment in some communities. Guided by the Market Value Analysis (MVA) approach, the City Council adopted the Comprehensive Housing Policy (the "Plan") on May 9, 2018. The Plan updates and replaces the Housing and Neighborhood elements of the **forwardDallas!** Comprehensive Plan ("**forwardDallas!**") that began in 2005, as well as, the Neighborhood Plus Plan adopted in 2015. The Plan is comprised of strategic goals that lay out a new direction for ensuring safe, healthy, and sustainable neighborhoods for all Dallas residents. It shifts the City's approach, policies, and actions to achieve greater equity and prosperity for all Dallas residents, while expanding the range of housing options and enhancing the quality of neighborhoods. Additionally, the Plan provides for tiered Reinvestment Strategy Areas to address three market types of City investment: Redevelopment Areas, Stabilization Areas, and Emerging Market Areas.

Improvements to public facilities and infrastructure in low- to moderate-income geographic areas through the city improved quality of life for approximately 498,440 residents.

Eleven City park facilities were improved through the installation and replacement of playground equipment, light fixtures, and park furnishings to enhance safety and security. Parks improved:

- Bitter Creek Park
- Arcadia Park
- Glendale Park
- Willie Mae Butler Park
- Daniieldale Park
- Pemberton Hill Park
- Garrett Park
- Samuel Grand Park
- Exall Park
- Sleepy Hollow Park
- Pleasant Oaks Park

Three recreation and community centers were renovated to better leverage recreations and community center resources and enhance the delivery of center programming. Recreation centers renovated:

- Martin Luther King Recreation Center
- Janice C. Turner Recreation Center
- West Dallas Community Center

Sidewalk improvements consisting of installing five-foot-wide and four-inch-thick reinforced concrete, curbs and gutters, and barrier free ramps were made on six streets, including the following two neighborhood streets:

- Ella Avenue Sidewalk - Reconstruct sidewalk from 400 blk – 500 blk of Ella Avenue from Hodde to Alcorn (next to Burseson Elem)
- Church Road Sidewalk - Reconstructed sidewalk from 9200 – 9200 block of Church road and installed BFR on Church Rd from Skillman Rd to White Rock Trail (end at RR tract).

### Leveraging

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

**CDBG:** During the program year, \$13,658,832 in CDBG funds were leveraged with traditionally available resources, including:

- City general funds
- General obligation bonds for affordable housing, public services, public improvements, and program monitoring
- Dallas Independent School District funds for enrichment programs for youth
- Grants awarded to the Community Courts from the Substance Abuse and Mental Health Services Administration and the Texas Veteran's Commission to assist the Courts' work in providing high-risk and high-need defendants with treatment services and assisting veterans with substance use disorders

CDBG grant funds allow the City to help more residents, effect greater change, and increase the impact of CDBG funded activities through education, training opportunities, social services, economic development, job creation, affordable housing construction, public facilities and infrastructure improvements, and repairs for qualifying homeowners.

**HOME:** During the program year, the City expended \$1,524,791 in HOME funds. All HOME funds expended are subject to match, except for funds used for HOME Program administration and planning and CHDO operating and capacity building. Additionally, all HOME Program expenditures paid with program income are not subject to match. Due to fiscal distress, the City continues to qualify for a 50 percent reduction of the required HOME match contribution; the City's match liability is 12.5 percent of total HOME funds drawn subject to match. The City completes its own analysis to determine its match liability under HOME program.

Typically, the City's calculation has been less than that of the PR-33 (*HOME Matching Liability Report*). However, if the City's calculation were more than the match calculated by PR-33, the City would ensure the eligibility match met or exceeded the greater of the PR-33 and the City calculation. As a result, in FY 2018-19, the City's match liability was \$203,004.

**HOPWA:** During FY 2018-19, \$6,065,182 in HOPWA funding was expended, with \$3,005,394 in other funds leveraged to provide services for clients in the program (including resident rents), yielding a leveraging ratio of 49.6%. The City has several community-based partners providing services to eligible persons under the HOPWA program. In addition to HOPWA, most of these partners receive funding for housing and HIV/AIDS services from other grant sources, which are used in conjunction with HOPWA funding to provide clients with a broad range of supportive services in the continuum of care.

**ESG:** The City of Dallas leveraged ESG funds during the 2018-19 program year. The City, as well as its sub-recipients, are required to match ESG funds dollar-for-dollar. Matching funds in the amount of \$2,637,273 consisted of the following:

- Local funds
- Private funds
- Cash
- Value or fair rental value of any donated material or buildings
- Salary paid to staff to carry out programs and services provided by the sub-recipient
- Volunteers providing professional services such as medical or legal services are valued at the reasonable and customary rate in the community

Matching funds documentation was submitted monthly by sub-recipients to ensure match requirements were met. Matching funds were considered allowable only after HUD signed the grant agreement and the effective date of sub-recipient contracts.

**Table 5 – Fiscal Year Summary - HOME Match Report**

<b>Fiscal Year Summary – HOME Match</b>	
1. Excess match from prior Federal fiscal year	\$7,282,565
2. Match contributed during current Federal fiscal year	\$0
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$7,282,565
4. Match liability for current Federal fiscal year	\$203,004
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$7,079,561



**Table 6 – Match Contribution for the Federal Fiscal Year**

Match Contribution for the Federal Fiscal Year 2017								
Project No. or Other ID	Date of Contribution	Cash (non-Federal)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Prep., Construction Materials, Donated Labor	Bond Financing (Project Total)	Total Match
Total Match Contribution	N/A	\$0	\$0	\$0	\$0	\$0	\$0	\$0

**Program Income**

**Table 7 – Program Income**

Program Income (program amounts for the reporting period)				
Balance on hand at beginning of reporting period	Amount received during reporting period	Total amount expended during reporting period	Amount expended for TBRA	Balance on hand at end of reporting period
\$1,272,876.31	\$417,068.95	\$164,253.82	\$121,477.82	\$1,525,691.44

**HOME – MBE/WBE Reports**

**Table 8 – Minority Business and Women Business Enterprises**

<b>Minority Business Enterprises and Women Business Enterprises</b> (number and dollar value of contracts for HOME projects completed during the reporting period)					
<b>TOTAL MINORITY BUSINESS ENTERPRISES</b>					
	Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	White Non-Hispanic
<b>Contracts</b>					
Number	0	0	0	1	0
Dollar Amount	0	0	0	\$500	0
<b>Sub-contracts</b>					
Number	0	0	0	0	0
Dollar Amount	0	0	0	0	0

<b>TOTAL WOMEN BUSINESS ENTERPRISES</b>			
	Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic
<b>Contracts</b>			
Number	0	0	0
Dollar Amount	0	0	0
<b>Sub-contracts</b>			
Number	0	0	0
Dollar Amount	0	0	0

To improve the utilization of minority and women owned business, the City Manager established the Office of Business Diversity (OBD) with a mission of commitment to ensuring non-discriminatory practices and eliminating barriers while resourcing businesses to the next step in their business life cycle.

The Office of Business Diversity intends to achieve its mission by:

- Developing strategic partnerships through intentional, coordinated, and mission-driven efforts aimed at strengthening the management and operations of S/M/WBE businesses to improve their performance and economic impact
- Providing conditions for growth and development through training, communication, and resource connections
- Advocating for the importance of diversity and inclusion in the awarding of City contracts

OBD created a Diversey University (DU), a 12-month mission driven program that provides technical assistance and business development training for certified minority- and women-owned business enterprises located in Dallas County. Through this effort, the City seeks to promote a vigorous and growing economy, encourage business investment and job creation, and support diverse, prosperous local economies across Dallas County through the efficient use of loans, grants, tax credits, real estate development, marketing, and other forms of assistance. Through DU, the OBD seeks to promote economic opportunities, eliminate barriers to participation and resources, and increase access to information and opportunities for certified minority- and women-owned businesses throughout the county.

Additionally, the Housing Department continues to examine the utilization of women owned businesses by non-profit housing organizations funded by the City and will continue its collaborative efforts with OBD to establish Good Faith Effort plans in future contracts opportunities.

**Table 9 – Minority Owners of Rental Property**

<b>Minority Owners of Rental Property</b> (the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted)					
<b>TOTAL MINORITY PROPERTY OWNERS</b>					
	Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	White Non-Hispanic
Number	0	0	0	0	0
Dollar Amount	\$0	\$0	\$0	\$0	\$0

There were no rental properties receiving HOME Program assistance during the fiscal year which had minority ownership.

**Table 10 – Relocation and Real Property Acquisition**

<b>RELOCATION AND REAL PROPERTY ACQUISITION</b>					
<b>(the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition)</b>					
Parcels Acquired	0	0	0	0	0
Businesses Displaced	0	0	0	0	0
Nonprofit Organizations Displaced	0	0	0	0	0
Households Temporarily Relocated, not Displaced	0	0	0	0	0
<b>TOTAL HOUSEHOLDS DISPLACED – MINORITY PROPERTY ENTERPRISES</b>					
	Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	White Non-Hispanic
Number	0	0	0	0	0
Cost	\$0	\$0	\$0	\$0	\$0

There were no real property acquisitions during the fiscal year that required relocation, either permanent or temporary, of households, businesses, or nonprofit organizations.

**CR-20 - Affordable Housing 91.520(b)**

**Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.**

**Table 11 – Number of Households**

	<b>One-Year Goal</b>	<b>Actual</b>
Number of homeless households to be provided affordable housing units	235	333
Number of non-homeless households to be provided affordable housing units	264	153
Number of special-needs households to be provided affordable housing units	680	462
<b>Total</b>	<b>1,179</b>	<b>948</b>

**Table 12 – Number of Households Supported**

	<b>One-Year Goal</b>	<b>Actual</b>
Number of households supported through rental assistance	915	807
Number of households supported through the production of new units	96	14
Number of households supported through rehab of existing units	87	106
Number of households supported through acquisition of existing units	81	21
<b>Total</b>	<b>1,179</b>	<b>948</b>

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

Affordable housing was provided to 948 households. This includes:

- 333 homeless households that were provided with affordable housing units through the Rapid Rehousing assistance program utilizing Emergency Solutions Grant (ESG) funds
- A total of 153 non-homeless households were provided affordable housing units: 21 through the Dallas Home Buyer Assistance Program (DHAP), 106 through rehabilitation and reconstruction programs, 12 through Tenant Based Rental Assistance, and 14 units were constructed through the Development Loan/CHDO Development Loan programs
- A total of 462 special-needs households were provided affordable housing units: 266 through the Housing Opportunities for Persons with AIDS (HOPWA) funded tenant-based rental assistance (TBRA), and 196 through HOPWA funded permanent facility-based housing

Overall, the City reached 80.4 percent of its goal to provide affordable housing to 1,179 households. In general, demand for housing for special-needs and non-homeless households was greater than anticipated. Housing for homeless was at approximately 19.93 percent of the goal. This is due, for the most part, to the realignment and reorganization of the Office of Homeless Solutions, which led to delays in issuance of Request for Competitive Sealed Proposals to secure subrecipients for this service.

Other services were provided to 948 households, including:

- 807 households were supported through the provision of rental assistance: 12 through tenant-based rental assistance (TBRA), 462 households were served through HOPWA funded programs, and 333 units through the ESG funded Rapid Re-housing program
- 14 households were able to purchase a newly constructed home through the production of new housing units through the CHDO Development Loan Program
- 106 households were supported through rehab of existing housing units
- 21 households received assistance through the Dallas Home Buyer Assistance Program (DHAP)

Overall, the City was 19.6 percent below the goal of serving 1,179 households.

In terms of acquisition of existing housing units, the demand was greater than what was estimated. There was additional marketing of the program - staff attended various community events with Dallas County, Dallas ISD, and other community organizations. Additionally, lender partners helped to promote and qualify their borrowers for the program. However, housing prices are increasing while low- to moderate-income family household buying power remains stagnant. An additional obstacle is the lack of housing units affordable to lower income households.

The program counts included in Tables 11 and 12 are inclusive of the Dallas Home Buyer Assistance Program, Reconstruction, Major Systems Repair, Development Loan Program, Community Development Housing Organization (CHDO) Development Loan Program, HOPWA Tenant-Based Rental Assistance and permanent facility-based housing.

#### **Discuss how these outcomes will impact future annual action plans.**

The City of Dallas annually assesses its progress in meeting goals outlined in the FY 2013-19 Consolidated Plan through development of the Consolidated Annual Performance and Evaluation Report (CAPER). The CAPER provides an opportunity for the City to evaluate the performance of its programs and services and to determine whether modifications to the current amended five-year goals are needed. The City evaluates performance in each year and trends over time to inform and adjust future targets and funding levels.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

**Table 13 – Number of Households Served**

<b>Number of Persons Served</b>	<b>CDBG Actual</b>	<b>HOME Actual</b>
Extremely Low-income	0	103
Low-income	4	11
Moderate-income	18	60
<b>Total</b>	<b>22</b>	<b>174</b>

### **Narrative**

During the 2018-19 program year, CDBG and HOME funds addressed the five priorities identified in the Five-Year Consolidated Plan: 1) Affordable Housing, 2) Homelessness, 3) Public Services, 4) Public Improvements and 5) Economic Development. In cooperation with the Dallas Housing Authority (DHA) and other community partners, the City addressed affordable housing by utilizing both CDBG and HOME funds. Fund utilization provided services to 22 households, which ranged from extremely low- to moderate-income households.

**CDBG:** Affordable housing activities supported by FY 2018-19 CDBG funds included acquisition of real property, rehabilitation and reconstruction of existing housing units, and home ownership assistance to eligible homebuyers. Information gathered throughout all the programs offered indicates CDBG funds were used to provide affordable housing assistance to a total of 22 households, which includes:

- No extremely low-income households (less than or equal to 30 percent Area Median Family Income - AMFI)
- Four low-income households (greater than 30 percent but less than or equal to 50 percent AMFI)
- 18 moderate-income households (greater than 50 percent but less than or equal to 80 percent AMFI)

**HOME:** Activities supported by FY 2018-19 HOME funds included rental assistance, tenant-based rental assistance, first time homebuyer assistance, and assistance to existing homebuyers. HOME funds assisted a total of 174 households, including:

- 103 extremely low-income households (less than or equal to 30 percent AMFI)
- 11 low-income households (greater than 30 percent but less than or equal to 50 percent AMFI)
- 60 moderate-income households (greater than 50 percent but less than or equal to 80 percent AMFI)

The Dallas Housing Authority (DHA) has set aside project-based vouchers for disabled, income-eligible residents. Additionally, the City's Housing Department issued a Notification of Funds Available (NOFA) for multi-family housing construction. In partnership with DHA, 15 percent of DHAs Housing Choice Vouchers (HCVs) are set aside for special needs populations within the developments funded through the City. The City and DHA continue to work with landlords and developers to accept HCVs and/or develop affordable rental units with project-based vouchers for all or a portion of the units.

Additionally, during the program year two initiatives were developed that will help the City in addressing worst-case housing needs and housing needs of persons with disabilities. These initiatives are the Regional Assessment of Fair Housing in partnership with the University of Texas at Arlington, and the adoption of the City's Comprehensive Housing Policy.

In May 2018, the City Council adopted the Comprehensive Housing Policy that addresses citywide housing issues, systematically and strategically. The policy has these goals to:

- Create and maintain available and affordable housing throughout Dallas
- Promote greater fair housing choices
- Overcome patterns of segregation and concentration of poverty through incentives and requirements

To inform the policy, the City first developed the Dallas Market Value Analysis (MVA) – an analytical tool used to assess the residential real estate market throughout the city to determine with granular detail where market strength, transition, and stress exists.

The Regional Assessment of Fair Housing and the MVA provide the City with data through the analysis of housing-related challenges and other factors contributing to, in whole or part, disparities in access to affordable/accessible housing, employment opportunities, and transportation. They also provide an analysis of the real estate market to support impactful data-based community investment. Through data analysis from each initiative, in combination with public and stakeholder meetings, households with worst-case housing needs and households with disabilities can be more easily identified and supported with existing community and federal resources and programs. These initiatives provide the City with data to make strategic, data driven decisions that impact all residents, most particularly those most vulnerable, while building on sustainability in stronger, more stable segments of the city.

The City of Dallas was able to provide construction financing to several CHDOs, who produced 14 single family properties for sale to low- and moderate-income households during FY 2018-19. These homes were built in primarily residential areas and at least 51 percent of the residents who benefited were low- and moderate-income persons. The majority of the for-sale homes are sold to households with low- to moderate-incomes. During FY 2018-19, the City of Dallas worked with the three Developers who were awarded funding as part of the 2018 NOFA for multifamily development. These developments are set to produce over 560 affordable housing units, which are set to begin construction during FY 2019-20 and occupancy is slated for FY 2021-22.



The city provided 21 homebuyers with down payment and closing cost assistance with an average of \$24,300 per unit. The program was changed to allow the City to thoroughly underwrite the homebuyers based on need and to justify the need.

One unit was completed that was carried over from FY 2017-18 and eight homeowners were approved for home repairs and the construction is currently underway. These units will be completed and reported in FY 2019-20. In late FY 2018-19, the Housing and Neighborhood Revitalization Department made changes to the Home Improvement and Preservation Program (HIPP), to include the breakout of three program subsets:

- Minor Home Repair Program (MHR): assists homeowners with minor property repairs up to \$10,000
- Major Rehabilitation Program (MRP): provides up to \$40,000 to assist homeowners with major systems repairs
- Reconstruction Program (Recon): assists homeowners who need substantial improvements to their primary residence, which requires the demolition and reconstruction of their homestead

The goal of these program subsets is to provide homeowners with a range of options for meeting their repair needs. These changes to the program also required the Housing and Neighborhood Revitalization Department to amend the program participation requirements to allow greater flexibility for applicants. The department amended the Comprehensive Housing Policy and City Council adopted these changes in June 2019, however, the new program changes did not launch until the beginning of FY 2019-20.

**CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

**Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

The City of Dallas is the eligible grantee of Emergency Solutions Grant (ESG) formula grant funds. During this program year, grant funds were administered by the City of Dallas Office of Homeless Solutions (OHS) Department. These funds are designed to be the first step in a continuum of assistance to prevent homelessness and enable homeless individuals and families to move toward independent living. ESG and other non-federal funding provided support for several street outreach programs working daily to locate and refer homeless households to the appropriate facilities and programs. These outreach programs included CitySquare, Dallas MetroCare, and the Dallas Crisis Intervention team of the City's Office of Homeless Solutions. Several providers offered daytime services that allowed shelter-resistant persons to take advantage of services.

In FY 2018-19, the City allocated \$71,585 in Emergency Solutions Grant (ESG) funds to street outreach for one staff member to provide outreach for unsheltered persons. In addition, the City of Dallas provided almost \$1 million in non-federal funding for staff positions to make significant enhancements to street outreach efforts.

In April 2017, the Dallas City Council, in collaboration with Dallas County Commissioner's Court, created a new local government corporation, known as the Dallas Area Partnership to End and Prevent Homelessness. It is comprised of 13 members from designated stakeholder groups and has the goal to coordinate area-wide homelessness efforts, both in terms of policy and funding. The Partnership is still in implementation phase. Furthermore, the Dallas City Council authorized a new City of Dallas Citizen Homeless Commission, comprised of 15 members appointed by the Mayor and City Council members. The purpose of both the new commission and advisory body is to ensure participation and inclusion of all stakeholders (including those with past or present experience with homelessness) in policy development recommendations and to align City services with regional services to enhance efficiency, quality, and effectiveness of the community-wide response to homelessness. Although still in the early stages, these two new strategic bodies, working within or alongside the City of Dallas, promise to transform how homelessness is addressed in the community.

Beyond ESG, the City's Office of Homeless Solutions has implemented a Four-Track Strategy for addressing the needs of homeless persons in the community. Implementation through local funds is underway (subject to appropriation of continued funding), as follows:

- **Track 1** is designed to increase shelter capacity through additional pay-to-stay shelter beds that will provide shelter stays of up to 90 days (wherever beds are available). As described below, the City of Dallas has funded 50 "pay-to-stay" shelter beds at The Bridge to increase shelter capacity.

- Under **Track 2**, OHS is presently working with City Council and other stakeholders to develop a process for the operation of temporary inclement weather shelters in the city.
- **Track 3** includes a master leasing/landlord participation program to assist homeless persons in obtaining housing, as well as providing risk mitigation for participating landlords. OHS has implemented the landlord subsidized leasing program (by contract with CitySquare) for \$1.3 million, which will provide move-in and rental assistance up to 24 months, as well as pay for holding fees, damage claims, and vacancy loss for landlords. This will create at least 75 additional rapid re-housing units over 24 months. The program is still in the implementation phase but is set to launch in the first quarter of FY 2019-20.
- Under **Track 4**, OHS is diligently working to deploy \$20 million in public bond funding to develop 100 to 1,000 new housing units over the next three to five years. This funding will provide permanent supportive housing targeting chronically homeless individuals and families, rapid rehousing addressing the elderly, individuals with disabilities, families with children and young adults, as well as day centers for seamless wrap-around services. In the November 2017 bond election, Dallas residents approved \$20 million in general obligation bonds for permanent, supportive, and transitional housing facilities for persons experiencing homelessness.

Additionally, OHS, through budget enhancements of local public funds approved by the Dallas City Council, has implemented additional programs to strengthen the homeless response system. They include:

- **System Enhancements** – includes (1) the “Dallas Connector” project through contract with CitySquare for \$187,500, which began service on October 14, 2019 and is providing regularly-scheduled free transportation via shuttle bus, with predetermined stops located on a loop that includes places where homeless persons need to go, and (2) shelter for men with children through contract with The Family Place for \$62,500, which is providing a safe and therapeutic environment to men and their children impacted by domestic violence.
- **Supportive Housing for Seniors** – provides rapid re-housing rental subsidies for up to 120 chronically homeless seniors aged 55 and older. These services are being provided through contract with Catholic Charities of Dallas for \$250,000.
- **Homeless Workforce Sustainability Program** – offers workforce training for up to 75 homeless or at-risk persons providing a sustainable career pathway out of homelessness. These services are being provided through contract with Community Council of Greater Dallas for \$211,599.

The Four-Track Strategy and budget enhancement projects are expected to fill gaps and strengthen the overall homeless response system.

Additionally, Metro Dallas Homeless Alliance (MDHA) and Continuum of Care (CoC) leadership will provide the following critical programs:

- Homeless management information system (HMIS)
- Annual point-in-time homeless count and report
- Continuum of Care planning

MDHA continues to operate the coordinated assessment system, which implements a Continuum-wide policy and procedure for prioritizing permanent supportive housing beds for chronically homeless individuals and families. The Coordinated Access System (CAS) includes a new homeless crisis telephone line to connect homeless persons with appropriate service providers, along with a prioritization process to match homeless persons with available housing. All Continuum of Care (CoC) members follow the prioritization policy. It serves as the centralized intake assessment tool and a Documentation of Priority Status (DOPS) Coordinator reviews all documentation and assigns priority. Based on this prioritization process, MDHA has created a centralized (and prioritized) Basecamp Housing Priority List that applies across the Continuum for placement into funded housing.

Local homeless projects (those administered by the City and those funded by ESG) continue to place emphasis on the Housing First model, which includes low barriers to entry, use of harm reduction principles, motivational interviewing, and case management to minimize program terminations – in other words, to get people housed and keep them housed. Training on Housing First for local case managers and service providers continued to meet the goal of improving success with the Housing First model.

Local businesses are also investing private funds in the homeless response system. Examples include AT&T's "Believe Dallas"™ initiative that has invested almost \$600,000 in Dallas-area homeless service providers this past year. Additionally, the Salvation Army, a local non-profit organization plans to build a \$95 million, 20-acre campus in Northwest Dallas that will include emergency shelter, substance use treatment beds, transitional housing, and permanent housing units.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

The City's FY 2018-19 Emergency Solutions Grant (ESG) totaled \$1,203,874. Under ESG requirements, funding for street outreach and emergency shelters is capped at 60 percent of the grant award. For FY 2017-18, this cap was \$722,324, but only \$642,439 (or 53 percent) of the City's allocation was awarded for these services, which included funding for the operation of shelters through Bridge Steps, Shared Housing Center, Family Gateway, Family Place, and Austin Street Center. Funding provided was utilized to assist 9,446 homeless persons through various shelters in the community and 203 unsheltered persons.

Bridge Steps continues to operate The Bridge Homeless Assistance Center (The Bridge), under contract with the City of Dallas, with the City of Dallas providing \$3.7 million in General Funds and Dallas County providing \$1 million in General Funds for continued day and night shelter services. The Bridge is a campus of residential and social services designed to fill service gaps for homeless individuals and serves up to 1,400 people per day. It is designed to address emergency shelter and transitional housing needs of persons experiencing homelessness. It is open 24 hours a day, seven days a week, and is the central entry-point within the Dallas Continuum of Care for homeless persons seeking services. The Bridge has led to increased outreach effectiveness by streamlining and coordinating community-wide outreach and referrals.

The Bridge continues to make efforts to end adult long-term homelessness by developing, coordinating, and delivering:

- Outreach/intake services
- Jail diversion/reentry services
- Emergency shelter/transitional shelter services
- Primary health care/behavioral health care services
- Recreational/educational services
- Employment/supported employment/disability income services
- Affordable housing/supportive housing services

The Bridge is a one-stop facility created to minimize travel and maximize access to multiple agencies, therefore it houses multiple service providers including: Parkland Hospital's Homeless Medical Services, Legal Aid of Northwest Texas, Veteran's Administration, MetroCare Services, and the Social Security Administration. Services available range from basic needs, survival services, low demand/interim shelter focused on rapid re-housing, meals, case management, laundry and shower facilities, medical and psychiatric clinics, pharmacies, employment training, phone and computer banks, a library, and a storage facility.

Additionally, the City of Dallas provided additional funding of \$235,000 with Bridge Steps to provide access to an additional 50 "pay-to-stay" shelter beds. The City paid \$12 per night per bed for a homeless individual for up to 90 days. Homeless persons are eligible to receive case management services and supportive services such as behavioral health, employment training, and housing placement. These "pay-to-stay" shelter beds are continuing in FY 2019-20.

**Homeless Housing and Service Program (HHSP):** In addition to local funding for the Bridge, during FY 2018-19, the City of Dallas continued to partner with the Texas Department of Housing and Community Affairs (TDHCA) in funding to provide housing and services for homeless persons at The Bridge for \$837,283.

**Healthy Community Collaborative:** During FY 2018-19, the City of Dallas continued to partner with the Texas Health and Human Services Commission (formerly Texas Department of State Health Services (TDSHS)) in funding for the Healthy Community Collaborative (HCC), which included The Bridge, Shelter Ministries of Dallas, Inc. dba Austin Street Center, and CitySquare for \$1.5 million. HCC works to provide shelter and services those who are homeless and suffering from mental illness or co-occurring psychiatric and substance use disorders.

**Metro Dallas Homeless Alliance (MDHA):** MDHA's was able to:

- Provide a Housing Navigator to recruit property owners and management companies to work with homeless housing programs through a landlord engagement strategy and to provide housing search tools and tenant resources for homeless persons (and their case managers) to assist in looking for housing
- Provide flex fund assistance to address needs that, for whatever reason, cannot be covered through other funding, for example, access to critical documents, security deposits, transportation, medical costs, job-related expenses, basic furniture and household items, various fees, hotels stays while waiting for housing, rental arrears, rental assistance (especially gap periods), storage, and utilities assistance
- Administer the Coordinated Access System (CAS) and Housing Priority List (HPL) to match homeless persons with available housing, as described above
- Administer the local Homeless Management Information System (HMIS), including the current transition to a new HMIS system using the Eccovia ClientTrack™ software
- Administer the local Point-In-Time Homeless Count (as described below)

**Dallas Point-In-Time Homeless Count:** Conducted January 24, 2019, with over 1,500 volunteers, the Dallas Point-In-Time Homeless Count indicates that the number of people who are homeless increased by 9 percent from 4,140 to 4,538, with unsheltered homelessness increasing by 8 percent. There were 431 homeless veterans, representing 11.3 percent of all homeless persons, which is an increase from 8 percent in 2018. There were 313 homeless families (representing about 1,025 persons). The number of chronically homeless individuals went up from 383 to 470. With the focus of HUD programs on housing the chronically homeless, the number of chronically homeless individuals in the Dallas area have done down from 597 in 2016 to 470 in 2019, a 21.2 percent decrease, but chronic homelessness has not yet been functionally or actually ended in the Dallas area.

**Permanent Housing:** The City of Dallas Continuum of Care Shelter Plus Care project provided permanent supportive housing rental assistance and case management for 219 homeless persons (174 households). In addition, the City of Dallas Continuum of Care Shelter Plus Care project for veterans (previously operated by Operation Relief Center) served an additional seven homeless veterans during this fiscal year. The contract transitioned to PWA Coalition of Dallas, Inc. dba AIDS Services of Dallas (a private non-profit organization) on April 15, 2019, the Gateway to Permanent Supportive Housing provided case management and rental assistance to 59 chronically homeless individuals.

The contract transitioned to Housing Crisis Center (a private non-profit organization) on March 15, 2019, the My Residence Program provided rapid re-housing rental and supportive case-management assistance to 67 homeless persons (20 households). The programs also provided matching funds in the form of community-based social services such as job training and placement, psychiatric counseling, food, clothing, furniture, health care, childcare, drug and alcohol treatment, and life skills classes to provide a comprehensive assistance plan for those experiencing homelessness.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

**Foster Care and Other Youth Programs:** The CoC cooperates with the Texas Department of Family Protective Services to implement the Preparation for Adult Living Program (PAL). The PAL is a program for youth who are 16 years or older and are in the care and support of the Texas Department of Family Protective Services. Youth awaiting discharge go through independent living skills training and personal development programs. Discharge planning is conducted by the state case manager and the foster home where the youth resides. Youth are eligible for Transitional Living Allowance funding (up to a total of \$1,000) and housing programs from the Transitional Living Program. If the child cannot return to their family, and housing is needed, the CoC endorses appropriate programs. In doing so, the youth/young adult can be served or housed in affordable housing or with a nonprofit or faith-based agency in the community. Some youth are also eligible to receive Educational and Training Vouchers upon discharge.

**Mental Health Facilities:** The CoC works with the mental health service providers to maintain a process to help clients find safe, decent, and affordable housing as they exit from mental health treatment and/or supportive housing programs. The goal is to help clients meet maximum potential for self-sufficiency and transition into mainstream housing. The case worker and client determine the discharge plan, including a timeline for exiting the program, the client's proposed destination, and an inventory of the client's financial resources. Additionally, an assessment of barriers that may hinder discharge is completed.

In addition, the Dallas County Behavior Health Housing Work Group (BHHWG), continues to formulate recommendations on the creation of housing and housing related support services designed to safely divert members of special populations in crisis away from frequent utilization of expensive and sometimes unnecessary inpatient stays, emergency department visits, and incarceration. The workgroup and its subcommittees develop projects, resources, funding, and best practices.

**Correction Programs and Institutions:** The City of Dallas collaborates with agencies such as the Texas Department of Criminal Justice Parole Division and Reentry Division and Unlocking DOORS, Inc. to serve formerly incarcerated persons. Unlocking DOORS is a comprehensive statewide reentry network that collaborates and coordinates with hundreds of agencies, pulling together resources and programs into one coordinated effort. The City also receives referrals from Texas Offender Reentry Initiative (TORI), an intensive case management service and resource that guides formerly incarcerated individuals to achieve successful reentry into society.

In terms of discharge planning, MDHA and the CoC continue to work to reduce jail recidivism rates for homeless persons through participating in jail diversion coordination efforts, developing a FUSE (Frequent Users System Engagement) model discharge strategy with Dallas County Jail and local providers, and creating a multidisciplinary case staffing committee to identify high system utilization and develop engagement strategies.

In addition, Dallas County's Medicaid 1115 Waiver program assists persons in the criminal justice system with behavioral health needs and provides funding for intensive wrap around for persons released from jail or state hospitals. This program provides a forensic assertive community treatment (ACT) team, transitional housing beds, and extended substance use disorder treatment for persons in specialty courts.

**Youth:** The CoC Youth Committee is a standing committee of the Continuum of Care that meets monthly to discuss issues related to children and youth experiencing homelessness. Members include representatives from service providers targeting youth (such as Promise House and CitySquare Transition Resource Action Center (TRAC)), as well as school district homeless liaisons and principals from local school districts, and other providers. These services for youth help prevent long-term homelessness, while assisting with immediate needs. Youth homelessness service providers work with youth to help prevent long-term homelessness while assisting with immediate needs.

A significant development in addressing youth homelessness in the community came with the opening of the Fannie C. Harris Youth Center, near Fair Park, described as the "first of its kind in the country" homeless shelter for teens located on school district property. On November 13, 2018, the first phase opened with a Drop-in Center offering support services (including meals, showers, laundry facilities, and clothing, as well as connections to education, housing support, employment resources, and access to health care) for teens and young adults ages 14 to 21. The Drop-in Center is operated and managed by CitySquare. The second phase of the project, set to open in late 2019, is a residential services component for unsheltered Dallas Independent School District (Dallas ISD) high school students. It will include 26 emergency shelter beds and nine transitional living beds (to be operated and managed separately by Promise House). Both the Drop-In Center and Residential Services expect to operate 24 hours a day, seven days a week, by early 2020. The Fannie C. Harris Youth Center is a collaboration of After8toEducate, Dallas ISD, CitySquare, and Promise House.



**Drop-In Centers:** During the last program year, 16 drop-in centers operated at local high schools to assist homeless students within Dallas ISD through the Homeless Education Program (HEP). The HEP Program provided aid at each Center to help address the individual needs of the students. Homeless students that attended had access to hygiene items, food, backpacks, school supplies, uniforms, and referrals for health, dental, mental health, housing, substance use services, and other appropriate services. Some of these centers are operated at the following Dallas ISD school sites:

- Booker T. Washington High School
- W.H. Adamson High School
- Bryan Adams High School
- IDEA (Innovation, Design, Entrepreneurship Academy) High School
- Thomas Jefferson High School
- Lincoln (Humanities/Communication Management) High School
- Moises Molina High School
- North Dallas High School
- W.W. Samuel High School
- South Oak Cliff High School
- Skyline High School
- Sunset High School
- Townview Magnet Center
- Wilmer-Hutchins High School
- Woodrow Wilson High School
- W.T. White High School

**MDHA (Metro Dallas Homeless Alliance) Strategic Work Plan:** In March 2019, MDHA outlined its D-ONE Strategic Plan to consolidate all strategic plans to end homelessness and make it rare, brief, and non-recurring. The D-ONE plan includes housing, support systems, data, training, and resources. For housing, MDHA's framework includes developing a "moving on" pilot to open more permanent supportive housing units, increasing rapid re-housing units, and building more income/mixed use housing. For support systems, MDHA also proposes to increase integration of behavioral health and medical health into housing, and to improve diversion and outreach efforts.

In October 2019, MDHA published the D-ONE Strategic Plan, developed in consultation with a broad array of community stakeholders by synthesizing ideas and priorities from several other local strategic plans, with the following goals:

#### Housing Goals

- 1.1 Increase Affordable Housing Supply
- 1.2 Improve and Expand the Coordinated Access and Prioritization Processes
- 1.3 Increase Landlord Participation

#### Resource Goals

- 2.1 Educate and Collaborate More Closely to Increase CoC Funding
- 2.2 Maximize and Increase Efficiency of Public and Private Resources to End Homelessness

#### Support Goals

- 3.1 Improve Street Outreach Services
- 3.2 Improve the Emergency Shelter System
- 3.3 Implement Diversion and Prevention Practices
- 3.4 Coordinate Immediate Needs Efforts
- 3.5. Develop Enough Behavioral Health Resources to Meet Area Demands
- 3.6 Ensure Cultural Competency Across the System

#### Coordination Goals

- 4.1 Develop and Adopt a System Wide Strategic Plan
- 4.2 Develop Minimum Standards for System Wide Services
- 4.3 Align Demographics of the Homeless Population with the General Population
- 4.4 Create a "System Map" (flow chart) of the Dallas Homeless Response System
- 4.5 Provide Training and Technical Assistance

#### Data Goals

- 5.1 Close the Gap Between Current Data Systems and Data System Needs
- 5.2 Customize and Create Reports and Dashboards

Implementation of the goals and activities has begun. A significant development toward increasing rapid re-housing units was included in the local FY 2019 Continuum of Care NOFA Collaborative Application submitted to HUD in September 2019, which reflected a higher priority for existing and new rapid re-housing projects.

**Discharge Planning:** In terms of discharge planning, local Continuum of Care homeless provides maintain relationships and partnerships with local health care, behavioral health, and correctional facilities to ensure that persons are not discharged into homelessness. As part of the discharge planning process, institutions have social workers in place at their facilities to assist those being discharged as they transition out of the institution back into community-based housing and services. Discharging institutions call on local providers and resources to help the patient or inmate secure a safe and decent place to stay with appropriate services as they exit a facility.

One example of discharge planning at the County level is the Dallas County's Crisis Service Project, a Medicaid 1115 Waiver program that targets persons in the criminal justice system with behavioral health needs and provided funding for intensive wrap-around services for persons released from jail or state hospitals, a forensic assertive community treatment (ACT) team (which provides community-based intensive case management), transitional housing beds, and extended substance use treatment for persons in specialty courts.

**Homeless Prevention:** ESG funds were used to provide operational funds for emergency and transitional shelters, direct services to clients through essential services, homelessness prevention, and rapid re-housing for homeless individuals and households. Essential services were provided to 607 people (214 individuals only received essential services, while 393 individuals also received emergency shelter). Of the 214 who only received essential services, 177 homeless individuals were provided benefit eligibility services by homeless assistance staff at The Bridge and 37 homeless persons were provided legal services by Legal Aid of Northwest Texas. Operational funds received by emergency and transitional shelters were used to provide services to 9,446 individuals/families, while street outreach served 203 unsheltered persons. Homeless prevention funds were used to assist 293 individuals to remain in stable housing, and 333 persons received rapid re-housing services. A total of 10,489 unduplicated individuals were served during the term.

MDHA provides direct services for homeless persons. For example, MDHA offers the Flex Fund to pay for minimal costs that stand in the way of someone exiting (or making progress in exiting) homelessness. Examples include critical documents, security deposits, transportation, medical costs, job-related expenses, basic furniture and household items, hotel stays while waiting for housing, rental arrears, rental assistance, storage, and utilities assistance.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

The Dallas CoC includes committees dedicated to address the housing and service needs of these key subpopulations. These committees work on key initiatives to help homeless individuals and families access housing and make the transition from homelessness to housing. The mission and objectives are designed to promote a communitywide commitment to the goal of ending homelessness by:

- Providing funding for efforts by nonprofit providers and state and local governments to quickly rehouse individuals and families experiencing homelessness while minimizing the trauma and dislocation caused to homeless individuals, families, and communities by homelessness
- Promoting access to mainstream programs for individuals and families experiencing homelessness
- Optimizing self-sufficiency among individuals and families experiencing homelessness

**Chronically Homeless Individuals and Families:** The Bridge Homeless Assistance Center is a major entry-point in Dallas for individuals experiencing homelessness who are seeking recovery solutions. Bridge Steps, the 501(c)(3) nonprofit organization operating The Bridge, provides adults who experience or are at risk of experiencing long-term homelessness with shelter, recovery, and housing solutions. The City of Dallas contributes almost \$5 million in funding for The Bridge. This includes approximately \$3.7 million in City of Dallas General Funds and another \$837,283 in Homeless Housing and Services Program (HHSP) grant funds received from the Texas Department of Housing and Community Affairs (TDHCA). Dallas County contributes an additional \$1 million for the operation of the Bridge.

In addition, through approximately \$1.5 million in funding from the Texas Health and Human Services Commission (formerly Texas Department of State Health Services), a local Healthy Community Collaborative (HCC) has been formed to serve homeless individuals who have a mental health or co-occurring psychiatric and substance use disorder. This service is through several community partners including MDHA, The Bridge, CitySquare, and Austin Street Shelter, and exists to serve unsheltered, chronically homeless individuals living in tent encampments.

**Youth and Unaccompanied Youth:** The CoC engages with the homeless liaison representatives from school districts within the geographical area of the CoC and involves them in planning and building support systems for their students. CoC agencies that provide services to children have policies and practices in place for their case managers. Case Managers ensure the children are enrolled in and attending school, have uniforms and supplies, and receive services for which they qualify, such as special education, speech therapy or free/reduced price meals. Some agencies require school-aged children to participate in after-school programs where homework completion and tutoring are the focus.

**Transitional Housing and Continuum of Care Programs:** The City provided long-term, tenant-based and project-based rental assistance and supportive housing services to homeless families and individuals through its Continuum of Care grant-funded projects. While this program is not part of the Consolidated Plan of grants, 181 households were supported during FY 2018-19 through two Shelter Plus Care projects. Another 79 households were served through the Gateway to Permanent Supportive Housing and My Residence Program projects.

Beyond the City's homeless projects, Metro Dallas Homeless Alliance (MDHA) continues as the principal single authority on homelessness in the Dallas region, and continues to make strides in carrying out its strategic plan (and building an effective homeless response system that makes homelessness rare, brief and non-recurring). Overall, local Continuum of Care projects received funding totaling approximately \$16.2 million through the FY 2017-18 Continuum of Care NOFA competition, which would be deployed sometime during FY 2018-19. Approximately \$15 million was allocated toward housing and housing-related services (including the City housing projects mentioned above) and approximately \$1.2 million toward HMIS, coordinated assessment, and CoC planning activities.

**CR-30 - Public Housing 91.220(h); 91.320(j)****Actions taken to address the needs of public housing**

The Housing Authority of the City of Dallas, Texas (DHA) owns and manages approximately 4,903 units of public housing located throughout the city of Dallas. Housing is provided in both single-family and multifamily facilities. DHA annually receives funds from the U.S. Department of Housing and Urban Development (HUD) to address the physical needs of these housing units.

**DHA Goal Progress**

DHA made strides toward fulfilling their FY 2018-19 adopted goals including, but not limited to:

**Goal 1: Increase affordable housing choices for low-income families**

- DHA's public-private partnership with Stonegate Development Corporation created the Simpson Place Assisted Living facility in East Dallas across the street from Baylor Hospital that included 139 beds for assisted living and 52 beds for skilled nursing residents. This is an example of a public-private partnership that has resulted in a successful redevelopment project. As part of this partnership, Stonegate Senior Living is focused on supporting elderly and disabled individuals who are reliant on government assistance.
- Leveraging project-based Housing Choice Vouchers in high opportunity areas is another strategy DHA deployed. DHA secured two agreements to enter into Housing Assistance Payment Contracts for properties that are new construction, utilizing Project-Based Vouchers. One agreement is with is with Flora Lofts in Downtown Dallas for 16 units.

**Goal 2: Increase economic self-sufficiency of families for whom it is appropriate and provide an improved quality of life for those for whom self-sufficiency is not an appropriate goal**

- DHA participated in the Dallas Opportunity Fair at Kay Bailey Hutchison Convention Center, a national program initiated by Starbucks, where nearly 2,000 youth interviewed with 30 companies for employment opportunities. Coalition companies made approximately 700 on-the-spot job offers with more than 60 percent of interviews resulting in a job offer. As part of this national initiative, Starbucks has committed to hiring 100,000 Opportunity Youth by 2020.
- DHA's Homeownership Program also experienced improved success last year in helping families graduate from the Housing Choice Voucher rental housing program to owning their own homes. There are 103 active homeowners through the program with 30 new homeowners last year.
- The Family Self-Sufficiency Program, which helps DHA clients with their plans to become self-sufficient, had 874 active participants last year. The program currently has 14 recent graduates that have become economically self-sufficient and no longer receive government assistance.

- DHA had its 14th year of successful partnership with the University of Houston College of Optometry, that operates the Cedar Springs Eye Clinic. The clinic focuses on vision care for clients and provides services including eye exams and prescriptions for glasses.

### **Goal 3: Achieve greater cost effectiveness and improve efficiencies in providing high quality housing and services for low-income families**

- One of the key challenges DHA has faced is efficient deployment of resources to conduct inspections, which is a key step in the approval process for clients seeking Housing Choice Voucher rental housing assistance. This year the inspections team re-engineered their inspection scheduling and deployment processes and were able to reduce inspection wait times from two weeks to within 48 hours.
- DHA is also beginning to utilize artificial intelligence software to help schedule and route inspections more efficiently and to communicate more effectively with clients and landlords on the status of their inspections in real time.
- To improve efficiencies for clients and business partners, DHA launched applicant, client, and landlord portals, which enables DHA to manage processes and documentation online more efficiently. Applicants can now apply for programs and existing clients can manage the information in their accounts. Additionally, participating private sector landlords can conduct business transactions with DHA online.
- DHA has developed a unique collaboration with the City of Dallas Police Department (DPD), Fire Department, and Code Compliance Department to improve the quality of life and safety for residents who live at DHA properties. DPD crime data, shared weekly, helps DHA property management staff follow up with residents who may be crime victims, thus enabling DHA to connect the resident with services they may require.
- DHA also invested in digital surveillance cameras with license plate readers at additional properties and is testing the use of facial recognition software.

### **Goal 4: Promote nondiscriminatory provisions in all DHA programs and services**

- DHA is an active member of the North Texas Region wide assessment of Fair Housing. The collaboration examines the intersection of poverty, segregation, transportation and housing within Dallas and North Texas. The research focuses on racial and ethnic segregation, the concentration of poverty, and housing problems for families with children, seniors, persons with disabilities, and persons with limited English proficiency, as well as other protected classes, to identify fair housing issues and barriers to access opportunity.
- The study identified several challenges including source of income discrimination, growing affordability pressure, and limited access to transportation for lower income families.
- DHA is committed to double its landlord network from 5,000 to 10,000 by 2020, providing more opportunities for Housing Choice Voucher families to find safe, decent affordable housing.
- A significant part of this effort will be educating landlords on source of income discrimination.

**Goal 5: Facilitate the development of affordable housing in Dallas utilizing DHA's development tools such as its tax-exempt status, issuing bonds, and partnering with private developers**

- The first project DHA is redeveloping is the former Brooks Manor site located in Oak Cliff in District 1. Brooks Manor is a 6.694-acre tract of land that is zoned for retirement housing. The site formerly assisted 225 households with public housing for seniors and persons with disabilities.
- DHA designed a five-year redevelopment plan to create more affordable housing opportunities across North Texas through public-private partnerships. It reviewed several proposals from prominent developers in the region and selected 12 firms to begin implementing the plan.

**Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

DHA introduced six new advisory board leaders for the Opportunity Rising Foundation. The advisory board now consists of ten diverse community leaders with expertise in academics, business, community relations, economic development, healthcare and non-profits. The mission of the advisory board is to help the foundation reach more students than ever before, while expanding youth's exposure to educational opportunities that can help to propel them towards self-sufficiency.

DHA is committed to assisting its families become economically and socially self-sufficient and offers the Family Self-Sufficiency Program (FSS) to both its public housing and Section 8 residents. A large variety of FSS related services were offered, either through agreements with other service entities or DHA staff. Services include education programs for all ages, job training and job search assistance, support services such as transportation, health services and childcare programs. In 2018 DHA intensified efforts to increase the number of residents participating in the FSS program and closely monitored individuals and families as they prepared to graduate from the program.

**Education:** DHA, through its partners, offers numerous education programs such GED training, adult literacy, and early childhood education at four on-site Head Start facilities and home study centers at each of its housing developments for school-age children. DHA also provided neighborhood Network or Computer Centers at nine housing developments, provided computer training and access to computers, fax machines, and copiers to assist with employment and education opportunities. This year DHA upgraded all the Computer Centers, and replaced old computers, copiers, and faxes with new computers and multi-functional copiers. In addition, the Housing Authority adopted new computer software to enhance client accessibility and convenience. As a result, DHA clients have the ability to communicate and perform business transactions with DHA from the convenience of their home 24/7. For clients without a computer or the internet, DHA has added kiosks to its properties to accommodate client accessibility.

**Job Training and Job Search Assistance:** DHA provided facilities for its partners to provide on-site job training and offered training including optical technician training, computer skills, computer literacy, keyboarding, and business development. Additionally, job readiness programs, resume writing assistance, pre-employment skills training, and job search assistance were offered. DHA promoted and coordinated several job fairs throughout the year.

**Support Services:** To assist families in becoming economically and socially self-sufficient, DHA provided numerous support services to its families including case management, health fairs, homeownership training, and youth and adult leadership mentoring. Transportation services and childcare services were offered as funds became available. Additionally, four Head Start facilities are located within DHA's housing developments.

**Section 3:** DHA has an active, nationally recognized Section 3 program and strongly supports opportunities for Section 3 residents to access education, training, and employment, and has consistently exceeded the numerical goals in the expenditure of the covered assistance. Where applicable, the DHA procurement process includes in its selection criteria efforts to employ Section 3 residents.

DHA has a scholarship and intern program through the DHA Opportunity Rising Foundation, formerly known as Phoenix Foundation. Since 1997, DHA has awarded more than \$1.4 million in college scholarships to more than 1,000 students. In 2018 DHA awarded approximately \$64,000 in scholarships to 37 students. Also, in 2018, DHA employed 12 college and high school students through its summer internship program. Additionally, the Section 3 program promotes economic development and self-sufficiency through entrepreneurial and community reinvestment opportunities. This is done through DHA's resident and employment coordinators who work closely with residents to provide employment, education, and training opportunities through DHA's partnership with potential employers and with for-profit and nonprofit entities in the community.

#### **Actions taken to provide assistance to troubled PHAs**

The Dallas Housing Authority is classified as a High Performing Housing Authority for both its Public Housing and Section 8 programs. It has never been classified as troubled.



**CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

Throughout the program year, elected officials, community stakeholders, and City departments addressed many policies to ensure alignment or to realign policies where necessary to ensure cohesive strategies and outcomes. The City of Dallas believes that every resident has the right to safe, decent, affordable, and fair housing regardless of race, color, national origin, religion, sex, sexual orientation, disability, familial status, or source of income. In support of its residents and in compliance with HUD's recently issued Affirmatively Furthering Fair Housing Final Rule and the Voluntary Compliance Agreement, City staff identified areas in ordinances, policies, programs, and practices that could be modified to better address housing choices throughout Dallas. Elements identified for the Housing Policy under consideration include:

**Comprehensive Housing Policy:** In May 2018, the City Council adopted a Comprehensive Housing Policy that addresses citywide housing issues systematically and strategically. The policy's goals are to:

- Create and maintain available and affordable housing throughout Dallas
- Promote greater fair housing choices
- Overcome patterns of segregation and concentrations of poverty through incentives and requirements

To inform the policy, the City first developed the Dallas Market Value Analysis (MVA) – an analytical tool used to assess the residential real estate market throughout the city to determine with granular detail where market strength, transition, and stress exists. The MVA helps policy makers and stakeholders have meaningful conversations around acceptable potential strategies based on objective data.

**Underwriting:** The Housing Policy provides more streamlined procedures for underwriting development projects that allows for transparency in available funding and awards. The new process includes a formal bid process for single-family and multifamily development projects. This ensures better utilization of funding to assist neighborhoods with comprehensive planning and provides a mechanism for concentrated efforts. These efforts encompass new construction of and rehabilitation of existing housing, focused code compliance, street and infrastructure improvements, and provision of other support and City services, as applicable. Additionally, the Policy provides for a tiered Reinvestment Strategy Areas to address three market types in need of City investment namely: Redevelopment Areas, Stabilization Areas, and Emerging Market Areas.

**Housing Trust Fund:** The Housing Policy established a Dallas Housing Trust Fund (DHTF) that allows monies to be used to make loans to support the production goals of the Housing Policy. The City Council authorized a one-time transfer of a minimum of \$7 million in unencumbered fund balances from high-performing Tax Increment Financing Districts (TIFs), as well as \$7 million from Dallas Water Utility funding set aside to support developments. City staff will further research potential dedicated revenue sources for the DHTF, including unencumbered fund balances from high-performing TIFs, property tax revenues from developments that have been built on previously City-owned land, and proceeds from the sale of properties acquired by the City following non-tax lien foreclosures, among other sources.

**Tax Increment Financing:** The creation of a non-contiguous Tax Increment Finance District for areas not already located in an existing TIF District will leverage the increase in tax revenue collected from the private development revenue within the district on projects that propose to meet the unit production goals with affordability requirements.

**Neighborhood Empowerment Zones:** On June 27, 2018 the City Council approved designation of Neighborhood Empowerment Zones (NEZ) in designated Reinvestment Areas. City staff can implement the following programs and strategies to preserve affordability and deconcentrate RECAP:

- A property tax freeze for up to 10 years for homeowners if they are making improvements to their property resulting in more than 25 percent increase in value
- Development fee rebates (permits, planning, zoning, parkland dedication, landscape, and tree mitigation)
- Incentive Zoning/Density Bonuses to support the creation of mixed income communities
- Homestead Preservation District overlay, where applicable

**Voluntary Inclusionary Zoning:** In addition to development subsidies, the City may also incentivize the production of rental units via voluntary inclusionary zoning. Voluntary inclusionary zoning is a strategy by which the City can provide development bonuses to encourage the construction of mixed-income housing in multi-family and mixed-use zoning districts. At a future date, City staff will seek City Council approval to amend the Development Code to allow for by-right development bonuses, including increases in maximum height and lot coverage, for developments that provide mixed-income housing in MF-1, MF-2, MU-1 and MU-2 districts. While these development bonuses would be available regardless of whether the MF-1, MF-2, MU-1 or MU-2 district is in a Reinvestment area, the City could layer in development subsidies for projects in Redevelopment and Stabilization areas to encourage more income stratification or a higher-percentage of affordable units. Furthermore, this strategy, as it has already been briefed to the Dallas Zoning Ordinance Advisory Committee (ZOAC), will encourage such mixed-income housing developments to adopt design principles that encourage walkability, reducing the need for parking and requiring the provision of more open space.

**Universal Design Guidelines:** To ensure the sustainability of the projects supported by CDBG and HOME funds, the City has established guidelines in relation to Universal Design. In addition, the City wants to ensure that newly constructed units are compatible with existing neighborhoods. This comprehensive housing policy creates a “Universal Design” construction requirement for all new single-family homes, duplexes, and triplexes using financial assistance from the City.

The goal of “Universal Design” is to ensure that housing can accommodate the needs of people with a wide range of abilities, including children, aging populations, and persons with disabilities. Consequently, all new construction housing projects using City of Dallas CDBG and/or HOME funds will meet all the following criteria:

- At least one entrance shall have 36-inch door and be on an accessible route
- All interior doors shall be no less than 32-inches wide, except for a door that provides access to a closet of fewer than 15 square feet in area
- Each hallway shall have a width of at least 36-inches wide and shall be level and ramped or beveled changes at each door threshold
- All bathrooms shall have the wall reinforced around the toilet, bathtub and shower for future installation of grab bars
- Each electrical panel, light switch or thermostat shall be mounted no higher than 48 inches above the floor and each electrical plug or other receptacle shall be at least 15 inches from the finished floor
- An electric panel located outside the dwelling unit must be between 18 inches and 42 inches above the ground served by an accessible route
- All hardware installed to open/close doors and operate plumbing fixtures shall be lever handles

**Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

**Homeless Street Outreach:** In FY 2018-19, the City allocated \$71,585 in Emergency Solutions Grant (ESG) funds to street outreach. In addition, the City of Dallas provided approximately \$1 million in funding for staff to make significant enhancements to street outreach efforts. The City allocated 53 percent of its annual ESG allocation to Shelter Services, which includes essential services and operations and street outreach. Additionally, there were continuing street outreach programs working daily to locate and refer homeless households to appropriate facilities and programs.

**Dallas Citizen Homelessness Commission:** In April 2017, the Dallas City Council (in partnership with Dallas County Commissioner’s Court) created a new local government corporation, known as the Dallas Area Partnership to End and Prevent Homelessness. The Partnership is comprised of 13 members from designated stakeholder groups who are given the responsibility to coordinate area-wide homelessness efforts, both in terms of policy and funding. The Partnership is still in implementation mode.

Dallas City Council also authorized a new City of Dallas Citizen Homelessness Commission, comprised of 15 members appointed by the Mayor and City Council members. The new Commission is an advisory body whose purpose is to ensure participation and inclusion of all stakeholders (including those with past or present experience with homelessness) to develop policy recommendations that ensure alignment of City services with regional services to enhance efficiency, quality, and effectiveness of the community-wide response to homelessness. The Commission has met twice and is still developing its agenda.

**The Bridge:** Bridge Steps continued to operate The Bridge Homeless Assistance Center (The Bridge) under contract with the City of Dallas. The Bridge is a campus of residential and social services designed to fill service gaps for homeless individuals and serves up to an estimated 1,400 people per day. It is designed to address the emergency shelter and transitional housing needs of homeless persons in Dallas. The Bridge is open 24 hours per day, seven days a week, and is the central entry-point within the Dallas Continuum of Care for homeless individuals seeking services. The creation of The Bridge has led to increased outreach effectiveness by streamlining and coordinating community-wide outreach and referrals. The Bridge continues to make efforts to end adult long-term homelessness by developing, coordinating, and/or delivering:

- Outreach/intake services
- Jail diversion/reentry services
- Emergency shelter/transitional shelter services
- Primary health care/behavioral health care services
- Recreational/educational services
- Employment/supported employment/disability income services
- Affordable housing/supportive housing services

The Bridge houses multiple service providers including: Parkland Hospital's Homeless Medical Services, Legal Aid of Northwest Texas, Veteran's Administration, MetroCare Services, and the Social Security Administration. It is a one-stop facility created to minimize travel and maximize access to multiple agencies. Services available range from basic needs, survival services, low demand/interim shelter focused on rapid re-housing, meals, case management, laundry and shower facilities, medical and psychiatric clinics, pharmacies, employment training, phone and computer banks, library, and storage facility.

**Continuum of Care Strategic Work Plan Efforts:** In March 2019, MDHA outlined its D-ONE Strategic Plan to consolidate all strategic plans to end homelessness and make it rare, brief, and non-recurring. The D-ONE plan includes housing, support systems, data, training, and resources. For housing, MDHA's framework includes developing a "moving on" pilot to open more permanent supportive housing units, increasing rapid re-housing units, and building more income/mixed use housing. For support systems, MDHA also proposes to increase integration of behavioral health and medical health into housing, and to improve diversion and outreach efforts. In October 2019, MDHA published the D-ONE Strategic Plan, developed in consultation with a broad array of community stakeholders by synthesizing ideas and priorities from several other local strategic plans (as described earlier).

**School-based Homeless Drop-in Centers:** During the last program year, 16 drop-in centers operated at local high schools to assist homeless students within the Dallas ISD through its Homeless Education Program (HEP). The HEP Program provided aid at each Center to help address the individual needs of the students. Homeless students that attended had access to hygiene items, food, backpacks, school supplies, uniforms, and referrals for health, dental, mental health, housing, substance use services, and other appropriate services.

A significant development in addressing youth homelessness in the community came with the opening of the Fannie C. Harris Youth Center. On November 13, 2018, the first phase opened with a Drop-in Center offering support services (including meals, showers, laundry facilities, and clothing, as well as connections to education, housing support, employment resources, and access to health care) for teens and young adults ages 14 to 21. The second phase of the project, set to open in late 2019, is a residential services component for unsheltered Dallas Independent School District (Dallas ISD) high school students. It will include 26 emergency shelter beds and nine transitional living beds (to be operated and managed separately by Promise House). Both the Drop-In Center and Residential Services expect to operate 24 hours a day, seven days a week, by early 2020. The Fannie C. Harris Youth Center is a collaboration of After8toEducate, Dallas ISD, CitySquare, and Promise House.

**Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

Consistent with the plan, the City of Dallas took the following actions to promote the reduction of lead-based paint hazards:

- Provided information on Lead-Based Paint (LBP) hazards to households utilizing federal funds for housing activities, i.e. purchasing a home, rehabilitation services, or reconstruction.
- To reduce LBP hazards, the Housing/Community Services Department continued the practice of demolishing older housing stock with potential for lead hazards.
- Increased access to housing without LBP hazards through the development of new housing stock and redevelopment of older neighborhoods through housing programs.
- Integrated LBP hazard reduction into housing policies and programs by incorporating clauses referring to contractor's requirements to use safe work practices and in cases of LBP removal, contractors were required to be a certified lead-abatement firm.
- Inspected federally assisted homes before purchase to ensure minimum housing standards were met. This included inspection for lead-based paint hazards for pre-1978 homes. Sellers were required to identify and address hazards prior to the closing of property and subsequent move in by the homebuyer.
- The City, as part of the environmental review process, required testing for lead-based paint prior to demolition or rehabilitation of existing structures.
- The Dallas Housing Authority complied with the Lead-Based Paint Poisoning Prevention Act, the Residential Lead-Based Paint Hazard Reduction Act of 1992, and 24 CFR Part 35.

**Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

The City employed a multi-faceted approach to reducing poverty among its residents, including:

- The City of Dallas Housing programs are designed, in part, to address the needs of individuals and families below 30 percent of AMFI.
- Housing programs include assistance with rental units, homeowner maintenance, homeownership, and home repair.
- Programs operated by the Dallas Housing Authority, Dallas Housing Finance Corporation, and the City's nonprofit partners also address poverty level individuals and families (i.e. public housing, LIHTC projects, homeownership assistance, and transitional housing) on a neighborhood level.
- Altogether, housing partners operate programs that reduce the number of households living in poverty throughout the city of Dallas through self-sufficiency and financial independence accomplished through connection with community and social service agency resources, housing and housing assistance, education, training, health care, and transportation.
- The City continued the senior medical transportation program that allows older adults to make and keep medical appointments without using their limited funds to cover the costs.
- The City offers information via the Martin Luther King, Jr. and West Dallas Multipurpose Center Community Centers (MLK and WDMC) on financial literacy while clients wait to be served by the Social Services Division, either in the form of videos or literature.
- The City offers quarterly financial literacy classes through a partnership with Consumer Credit Counseling via the West Dallas Multipurpose Center. Persons completing the course will receive a certificate of completion and a referral for one-on-one financial counseling.
- The City provides access to information regarding employment opportunities, job fairs, and free community events through Skill QUEST of North Texas. The Black Chamber of Commerce continues its satellite office at the MLK Center, where the Business Assistance Center provides free services to Dallas residents interested in starting or expanding a micro-enterprise.
- The City hosts job fairs at the MLK Center and assists residents in their efforts to become job-ready by teaching them how to set up e-mail addresses and by providing resume writing assistance, interviewing techniques, financial literacy, dress for success, credit care, and other skills.

**Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

**Dallas City Hall on the Go:** During the 2015-16 program year, the City launched the *Dallas City Hall on the Go* program. This new mobile office allows residents to conduct City business such as paying a water bill, taking care of an outstanding ticket or looking up a warrant and paying online immediately. It includes a walk-up window for residents to ask questions or voice concerns.

The mobile computer lab targets communities whose residents are uncomfortable coming to City Hall, live in high-density apartment areas, reside in diverse areas with language-specific needs, or live in communities that may be unaware of City services or requirements. City staff are also ready to help residents who may not be familiar with the latest technology, access the internet, or may not even own a computer. Bottom line - the mobile unit connects City Hall with residents who may not have been able to connect with it in the past. Since beginning service in October 2015, the specially equipped van continues to provide City services to hundreds of residents annually and has saved residents thousands of miles by driving into their communities instead of requiring residents to drive to Dallas City Hall. *Dallas City Hall on the Go* operates Wednesday through Sundays, and at special events, and drives through all neighborhoods in Dallas. It has significantly impacted seniors and people without access to the internet by bringing services directly to them.

**Office of Business Diversity:** To improve the utilization of minority and women owned business, the City Manager established the Office of Business Diversity (OBD) with a mission of commitment to ensuring non-discriminatory practices and eliminating barriers while resourcing businesses to the next step in their business life cycle. The department intends to achieve its mission through engaging in following efforts:

- Developing strategic partnerships through intentional, coordinated, and mission-driven efforts aimed at strengthening the management and operations of S/M/WBE businesses to improve their performance and economic impact
  - OBD has created a Diversey University (DU), a 12-month mission driven program that provides technical assistance and business development training for certified Minority- and Women-own Business Enterprises located in Dallas County. Through this effort, the City seeks to promote a vigorous and growing economy, encourage business investment and job creation, and support diverse, prosperous local economies across Dallas County through the efficient use of loans, grants, tax credits, real estate development, marketing and other forms of assistance. Through DU, OBD seeks to promote equality of economic opportunities for MWBEs and to eliminate barriers to their participation and resources that increase access to information and opportunities for certified Minority and Women-owned businesses throughout the County.
- Providing conditions for growth and development through training, communication, and resource connections
- Advocating for the importance of diversity and inclusion in the awarding of City contracts

The City of Dallas works with various organizations by forging new partnerships and identifying strategies to undertake. In FY 2018-19 the City:

- Initiated and maintained dialogue with housing providers to coordinate services and leverage private and public funds
- Supported the Dallas Housing Finance Corporation
- Provided technical assistance and capacity-building support for nonprofit developers
- Strengthened partnerships between the City, State, and HUD
- Pursued private resources to increase flexibility in the delivery of affordable housing developments
- Worked closely with the Dallas Housing Authority and Dallas County in the service of low- and moderate-income families and in the creation of affordable housing
- Worked closely with the Dallas Housing Authority and Dallas County in the creation of permanent affordable housing for the homeless

In addition to these efforts, the Metro Dallas Homeless Alliance (MDHA) hosted a monthly Alliance Homeless Forum for those experiencing homelessness, formerly homeless individuals, and service providers to discuss issues facing the homeless population. The meetings were held the 2nd Friday of each month at the Central Library, 1515 Young Street, Dallas, TX 75201.

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

The City worked to coordinate public housing, private housing, and social services through:

- Engaging in frequent meetings with public and private housing advocates, housing producers, and social service agencies to seek more opportunities to work together to produce affordable and supportive housing
- Responding to Dallas Housing Authority (DHA) requests for code enforcement on Section 8 tenant-occupied apartments by performing inspections within 24 hours of the request in the case of complaints involving emergency conditions and within 10 working days for other complaints
- Providing referral and repair services through the City's People Helping People program - The People Helping People program consists of caseworkers that provide referral services for senior and disabled residents and coordinates volunteer assistance for minor repairs to client's homes
- Collaborating efforts with agencies providing supportive services to those experiencing homelessness and those at risk of becoming homeless to avoid duplication of services
- Supporting Metro Dallas Homeless Alliance as it continues its collaborative efforts to develop strategies to address homeless issues with area service providers and in conjunction with the Dallas Commission on Homelessness.



**Metro Dallas Homeless Alliance:** Dallas City Council Resolution No. 06-2657 Recognized Metro Dallas Homeless Alliance (MDHA) as the regional authority on homelessness. MDHA is the lead agency for the Continuum of Care and HMIS operator for the City of Dallas and Collin/Irving counties. MDHA is a 501(c)(3) member organization composed of approximately 41 agencies that represent shelters, hospitals, government agencies, local municipalities, nonprofits (including youth and family providers), faith-based organizations, housing and treatment providers, individuals (including homeless consumers), businesses, medical/educational leaders, and other community members. Continuum of Care assembly meetings were held on the fourth Tuesday of each month.

Additionally, MDHA hosted monthly meetings of the Alliance Homeless Forum to provide those experiencing homelessness, formerly homeless individuals, and service providers a public forum to discuss issues those experiencing homelessness encounter. This is an ongoing opportunity to:

- Provide input into MDHA's planning and advocacy for the homeless population
- Gather information that will be helpful to homeless individuals
- Develop an organized movement of homeless individuals to advocate for improvements in homeless services

The Forum met on the 2nd Friday of each month at the Central Library, 1515 Young Street, in downtown Dallas. The Forum continues to work on transportation needs for the homeless, a resource document, and a Homeless Bill of Rights.

**Smart Justice:** On December 2016, Dallas County, in partnership with the Meadows Mental Health Policy Institute, implemented a Smart Justice/Jail Diversion Program (Behavioral Health), through a \$7 million grant from the W. W. Carruth, Jr. Foundation. This is Phase II of the Smart Justice program which grew from a Smart Justice Grant Project planning grant in 2015. The planning grant was used for the assessment of the need for and development of system improvements to identify, assess, and divert persons who need behavioral health services from the criminal justice system.

The Smart Justice program is a partnership between the courts, jail, attorneys, Pretrial Office, and service providers to more quickly and accurately identify and redirect high-need defendants with a mentally illness away from lengthy or more consequential criminal justice system involvement and rapidly into evidenced-based treatment services in the community. Low risk defendants directly connected to treatment are the priority target, while moderate to high risk offenders can also achieve pretrial-supervised bond release only after additional bond conditions are imposed that better ensure public safety, court appearance, stability, and Pretrial Release success. Additionally, most of this grant is funding new or redesigned community-based program services and resources that create greater service access via more evidence-based strategies that significantly reduce recidivism while greatly improving supervision and treatment outcomes.

**HOPWA Coordination with Homeless Services:** HOPWA coordination with homeless services takes place through the City's partnership with Metro Dallas Homeless Alliance (MDHA), the Continuum of Care lead agency, and Bridge Steps, the operating entity for The Bridge homeless assistance center. The City's Office of Homeless Solutions administers several supportive housing programs. The HOPWA program coordinates directly with staff from the City's homeless service providers, both of which are part of the City's Office of Homeless Solutions, on these supportive housing programs. Following are a few specific examples of how the HOPWA program coordinates with homeless services.

- Facility Based Housing for Homeless or Formerly Homeless: HOPWA partially funds Hillcrest House operated by AIDS Services of Dallas, as described above. The facility includes 64 SRO units that are specifically designated for homeless or formerly homeless persons. Other HOPWA funded facility-based housing providers also serve homeless persons, including Legacy Founders Cottage and My Second Chance; however, these projects are not specifically designated to serve the homeless population.
- Participation in Local Continuum of Care and Coordinated Assessment System: Hillcrest House participates fully in the local Continuum of Care Coordinated Assessment System (CAS), where homeless persons are assessed and prioritized using a Documentation of Priority Status (DOPS) process for placement on the local Housing Priority List (from which Continuum of Care housing providers obtain new applicants). Other local HIV providers, including HOPWA providers, are making efforts to participate in the Coordinated Assessment System to obtain housing for clients.
- Homeless Outreach: The City of Dallas provides a homeless outreach coordinator who works to identify homeless persons with HIV/AIDS who may be eligible for HOPWA services, as described above in the discussion of Other Supportive Services. The coordinator conducts intakes at The Bridge and at Hillcrest House, as well as other sites in the city.
- Homebase for Housing: The HOPWA program has implemented an HIV housing resource center, called Homebase for Housing, which provides access to housing information, in person, via e-mail, and on-line (including information regarding shelters and local homeless prevention resources). The housing resource center is a central place where any HIV+ person (particularly those who are homeless or at risk of becoming homeless) can get help with locating and accessing affordable housing resources.
- Master Leasing for Literally Homeless HIV+ Persons: The HOPWA program has implemented a master leasing program to provide housing for literally homeless persons living with HIV/AIDS. The program leased approximately 30 units and assisted 49 households.
- Emergency Hotel/Motel Vouchers for Homeless HIV+ Persons: The HOPWA program implemented an emergency voucher project to provide homeless HIV+ persons with emergency hotel/motel vouchers for up to 30 days pending placement in permanent housing.

- **Permanent Housing Placement:** The HOPWA program provides permanent housing placement assistance throughout the HOPWA formula program. This assistance is available those who are homeless, living with family or friends, or being compelled to relocate – to assist them in moving into a new unit.
- **Homeless Management Information System (HMIS):** Beginning October 1, 2015 and continuing into the FY 2018-19 program year, all Dallas HOPWA projects are participating in the local Continuum of Care's Homeless Management Information System (HMIS) administered by MDHA – to record client-level data and outcomes, taking into account confidentiality and privacy considerations. At this time, data sharing (with client consent) is solely within the HOPWA program. Beginning in November 2019, the local HMIS system is moving from the Pieces Technology Iris™ software to the Eccovia ClientTrack™ HMIS software.

**HOPWA Coordination with Ryan White Services:** The Dallas HOPWA program coordinates with Ryan White services on the service provider and administrative levels. At the service provider level, HOPWA case managers accept and make referrals to/from Ryan White case managers for services – consistent with the Ryan White care coordination process. All HOPWA case managers are very familiar with Ryan White services in the area. In some cases, Ryan White services are offered within the same agency as HOPWA services, and in other cases, they are made available through referrals. HOPWA service providers are also typically Ryan White-funded service providers (except the governmental entities).

At the administrative level, the HOPWA program coordinates with the Ryan White Planning Council (which is overseen by Dallas County Health and Human Services) by regular participation in Council meetings and activities. The City of Dallas has one appointee to the Ryan White Planning Council itself, and City staff members serve on the Allocations and Planning & Priorities Committees. The Ryan White Planning Council manages and oversees the HIV/AIDS Continuum of Care in the Dallas area and, as such, includes HIV/AIDS housing issues in planning where appropriate. However, in Dallas, Ryan White funds are not typically used to pay housing costs, and the Council has no direct oversight or responsibility over HOPWA funding.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

In December of 2015, the City of Dallas completed the final version of the Analysis of Impediments (AI). Statistics and charts were updated to reflect the most recent data available through the American Community Survey. The final version of the AI was submitted to the HUD regional field office and is posted on the City's Fair Housing Website DallasFairHousing.com. The final list of impediments includes the following:

- Lack of affordable housing
- Lack of accessible housing choices for seniors and persons with disabilities
- Housing rehabilitation resources are not distributed between renter and owner households

- Lack of awareness of a reasonable accommodation procedure to provide relief from codes that may limit housing opportunities to individuals with disabilities
- Historic pattern of concentration of racial/ethnic and low-income populations
- Lending practices that may be disproportionately impacting racial and ethnic minority populations
- Increase in the potential for persons with mental disabilities to be restricted in housing choices due to cuts in case management and supportive services
- Inadequate fair housing education and awareness in the community at-large but most especially for underrepresented and minority populations with limited English proficiency (LEP)
- Residents facing challenges accessing public transportation
- NIMBY-ism sentiments in the private sector and rules that support it continue to exist

Below are actions taken during the 2018-19 program year to overcome the effects of impediments to fair housing and to affirmatively further fair housing. The City:

- Distributed 197 government assisted housing/affordable housing referral packets
- Approved Fair Housing and Affirmative Fair Housing Marketing Plans applications for investors and property managers, and provided guidance to investors and property managers on marketing strategies to affirmatively further fair housing and guidance for advertising and community contact usage requirements when receiving federal funds
- Reviewed 48 plans monthly to ensure all marketing results were in order and updated based on census tract requirements
- Held Home Buying Forum with Simmons Bank – Reinvest Dallas with classes on Credit, Choosing a Realtor, Fair Housing Protections and Budgeting
- Conducted Monthly Homebuyer Training to educate homebuyers on fair housing laws and their rights
- Conducted Fair Housing reviews of Low-income Housing Tax Credit Projects
- Conducted Fair Housing reviews of Mixed Income and Economic development projects seeking city support
- City Council passed ordinance which allows voluntary density incentives in exchange for affordable housing
- Established the Office of Equity to address issues of inequity within the City of Dallas
- City Council adopted Equity goals for the City of Dallas
- Appointed first Equity Officer for the City of Dallas
- Joined the Government Alliance on Race and Equity (GARE) and awarded a contract to GARE for \$183,000 to assist in implementing an equity framework for the City of Dallas

- Trained over 200 City executives on Advancing Racial Equity: The Role of Government
- Developed an Equity Budget Tool and trained City departments on equity in budgeting

A contract was awarded to the University of Texas at Arlington (UTA) for \$72,000 to develop an updated Analysis of Impediments to coincide with the new 5-year plan. UTA utilized information gathered for the development of the Regional Assessment of Fair Housing to develop the updated Analysis of Impediments. The updated 2019 Analysis of Impediments has been turned in to HUD and is available on the City of Dallas Fair Housing website: [www.dallasfarhousing.com](http://www.dallasfarhousing.com).

### **Additional Fair Housing Efforts**

**Enforcement:** There were a total of 59 case closures related to fair housing and two cases closed based on source of income. Seventeen of the fair housing cases were conciliated totaling \$25,400 in settlements. Five cause cases were settled through pretrial settlements totaling \$159,500.

**Education and Training:** The City conducted 56 fair housing presentations and promotional events and trained 4,595 residents and housing providers on fair housing rights and responsibilities.

**Promotion/Outreach:** The City promoted the services of the Office of Fair Housing through three print ads: one African American publication, printed bi-weekly, one LGBT newspaper printed bi-weekly, and one Spanish newspaper printed monthly. Other efforts include: a co-branded Facebook advertisement campaign with 450,000 impressions at 150,000 per month in English and Spanish. Social Media also included a Predictive Display advertisement campaign with 1,200,000 total impressions including Banner creative development.

**Affordable Housing Assistance:** The Office Fair Housing:

- Evaluated and monitored 48 Affirmative Fair Housing Marketing Plans for City-assisted housing developments. This exceeded the goal of 38 by 26 percent and is four higher than the previous year. This is due to an increase in the number of developers submitting for City funds to develop affordable housing.
- Received, processed, and made necessary referrals for 5,234 resident requests for services. This far exceeds the goal of 1,200 by over 198 percent. This is largely due to increased outreach efforts.
- Distributed 197 government assisted housing/affordable housing referral packets.
- Maintained and updated semi-annually, for distribution to residents, the list of 238 government-assisted affordable multifamily housing units in Dallas.

**Fair Housing Enhancements:** Enhancements include projects completed under the Analysis of Impediments. HUD's new rule on Affirmatively Furthering Fair Housing requires federal grantees to identify, evaluate, and address fair housing issues and factors contributing to these issues, referred to as the Assessment of Fair Housing. Actions completed under each category are listed below.

**North Texas Regional Assessment of Fair Housing:** The City of Dallas served as lead entity for the 21-member Consortium to develop the Regional Assessment of Fair Housing (AFH). The Regional AFH was recognized for excellence by the Texas Housing Association. The actions taken by the City to develop the Regional AFH during FY 2018-19 are listed below:

- Completed the regional assessment of fair housing in October of 2018
- Briefed the Mayor and City Council in November of 2018 on major findings of the study which included growth of segregation and poverty within the City of Dallas
- Distributed completed AFH reports to other jurisdictions in the region
- Established a City working group to address the issues of Racially and Ethnically Concentrated Areas of Poverty (R/ECAP)
- Presented the Regional AFH to the National meeting of the American Planning Association

**CR-40 - Monitoring 91.220 and 91.230****Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

The Office of Budget – Grants Administration Division (BMS) served as the City’s overall grant administrator ensuring implementation, reporting, and compliance with all pertinent regulations. City departments assured programs and activities adopted in the FY 2018-19 Annual Action Plan were accomplished in a timely manner and consistent with program descriptions. Programs were monitored by BMS to maintain compliance with the HUD requirement that undisbursed Community Development Block Grant (CDBG) funds in the line of credit did not exceed 1.5 times the amount of the most recent CDBG entitlement grant.

To further ensure compliance with HUD regulations, the City enforced an internal policy which requires CDBG funds to be obligated within 12 months of budget approval and expended within 24 months, whenever possible. In accordance with this policy, the funds were monitored by BMS. The City inspected HOME Investment Partnerships Program (HOME) assisted TBRA units and regular HOME-assisted rental units initially and on an ongoing basis in accordance with federal regulation [24 CFR 92.504(d)].

The Grants Compliance Group (GCG), a division within the BMS, was responsible for compliance monitoring of departments with programs, functions, and activities funded with entitlement grant funds awarded to the City through the HUD Consolidated Plan. Department directors were required to ensure adequate oversight and compliance with programmatic requirements of the programs administered in their specific departments including monitoring of sub-recipients.

Compliance monitoring consisted of:

- Conducting a risk-based assessment of each sub-recipient, contractor, and in-house activity to determine greatest risk and susceptibility to fraud, waste and mismanagement
- Reviewing reports and supporting documents submitted by sub-recipients, contractors, and in-house activities for cost reimbursement
- Performing on-site and/or desk monitoring reviews at sub-recipient, contractor, and in-house locations;
- Observing the delivery of services that benefit eligible beneficiaries

On-site and/or desk compliance monitoring reports were provided by BMS/GCG and City departments to sub-recipients, contractors, and City-sponsored activities indicating findings of noncompliance or violations of Federal, state, local or other applicable regulations. BMS/GCG, and City departments worked to address and resolve findings identified during compliance reviews and confirmed final disposition. BMS/GCG and City departments worked to ensure that outstanding compliance findings were closed within a reasonable time from the date of the first report which contained findings. Staff includes a manager, compliance administrators, and administrative support.

**Technical Assistance:** City Departments provided technical assistance to sub-recipients and contractors receiving HUD funds to ensure an understanding of contractual requirements, regulations, and guideline and grant administrative procedures. Contract requirement forms were completed onsite during scheduled delivery of the fully executed contract to sub-recipients and contractors. An onsite technical assistance visit was conducted by staff from the administering City department for each sub-recipient/contractor receiving HUD funds within 30 days after execution of the contract or agreement. Additional onsite visits were conducted, as needed, throughout the program year. OFS staff coordinated an annual technical assistance workshop for City staff, sub-recipients, and contractors. At a minimum, the workshop covered the following topics:

- Consolidated Plan oversight
- Federal statutory requirements for: Community Development Block Grant (CDBG) Emergency Solutions Grant (ESG) HOME Investment Partnerships Program (HOME), and Housing Opportunities for Persons with AIDS (HOPWA)
- Reporting requirements
- Eligible activities
- 2 CFR 200 Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards
- Davis-Bacon and Related Acts requirements

#### **Citizen Participation Plan 91.105(d); 91.115(d)**

**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

The City's goal is to provide reasonable resident participation opportunities, in accordance with local requirements and federal government regulations. The City's Office of Budget adhered to the City Council's approved Citizen Participation Plan (CPP) to propose and approve activities for funding with Consolidated Plan grant funds. City Council appoints a 15-member Community Development Commission (CDC) to assist the City Council and City staff in developing recommendations for projects and allocation of funding with the program's annual entitlement grants.

The City conducted a robust and extensive resident participation process for the development of the FY 2019-20 through FY 2023-24 Five-Year Consolidated Plan and the FY 2019-20 Action Plan. The City utilized surveys, community meetings, and Neighborhood Public Hearings in an effort to reach as many stakeholders as possible including City departments, local nonprofit agencies, businesses, residents, and the public to obtain both short-range and long-range perspectives on human and social services, comprehensive strategies for housing, affordable housing needs, fair housing disparities, homeless services, poverty, economic development, and public improvements/infrastructure services. This consultation process assisted with the determination of present and future needs, encouraged collaboration with other entities, and strengthened resident participation.



The City's Citizen Participation Plan requires that a minimum of six public hearings be held during the budget development process to address community needs and gather information in which to develop recommendations for the allocation of funds and inform residents and stakeholders about funding and funding allocations. In collaboration with the Fair Housing and Human Rights Office, the CDC and City staff conducted a total of 13 Neighborhood Public Hearings from January 3 through January 17, 2019. Of these 13 meetings, one was conducted as an online Virtual Townhall and one was held in Collin County for the sole purpose of soliciting input from residents and service providers as it pertains to the HOPWA grant, as required by federal regulation.

The Dallas Continuum of Care (CoC) was given an opportunity to review and comment on the proposed ESG and HOPWA FY 2019-20 budgets at its General Assembly on January 22, 2019. City staff consulted with the Ryan White Planning Council membership regarding the City of Dallas FY 2019-20 Housing Opportunities for Persons with AIDS (HOPWA) budget on January 9, 2019.

On January 9, 2019, the Citizen Homelessness Commission (CHC) was provided an overview of and opportunity to comment on the proposed FY 2019-20 ESG and HOPWA budgets.

The City also sought input from public and private agencies that provide health, social, and fair housing services, including agencies focused on services to children, elderly, persons with disabilities, persons with HIV/AIDS and their families, and the homeless. The continuous coordination and collaboration between the City, Continuum of Care (CoC), Citizen Homeless Commission, and other housing/health care providers allows the City to regularly assess the needs of homeless individuals and families in the area. State and local health and child welfare agencies were consulted regarding addressing lead-based paint hazards section of the Action Plan.

In May and June of 2019, the following occurred:

- On May 8, 2019, the Dallas City Council authorized a public hearing and preliminarily adopted the FY 2019-20 through FY 2023-24 Five-Year HUD Consolidated Plan and the FY 2019-20 HUD Consolidated Plan Budget.
- On May 9, 2019, the Five-Year HUD Consolidated Plan and FY 2019-20 Action Plan was advertised in *The Dallas Morning News*, a publication of general circulation.
- On May 22, 2019, the public hearing was held to receive resident comments on the Proposed FY 2019-20 through FY 2023-24 Five-Year HUD Consolidated Plan and the FY 2019-20 Action Plan. All verbal, electronic or written comments were considered.
- On June 12, 2019, the FY 2019-20 through FY 2023-24 Five-Year HUD Consolidated Plan and the FY 2019-20 Action Plan was adopted by City Council by resolution No. 19-0886.

**Information Receipt:** To gather comments and information for the FY 2018-19 Consolidated Annual Performance and Evaluation Report, public notices were posted at the Dallas public libraries and advertised in the newspaper of general circulation, the Dallas Morning News, and circulated on the City’s webpage.

- **Dallas Public Libraries:** A draft of the Consolidated Annual Performance Evaluation Report (CAPER) was distributed November 15, 2019 and made available for public review. The public notice indicated the document would be available at each library branch beginning November 15, 2019. A copy of the public notice was included with each copy of the draft document.
- **Newspaper of general circulation - *Dallas Morning News*:** An 18-day notice was published in the newspaper on November 17, 2019, with the public comment period ending at 5:30 p.m. on December 5, 2018.

On December 5, 2019, at 7:00 p.m., a public hearing was held at Dallas City Hall, 1500 Marilla St., Dallas, Texas 75201 in Room 6ES, as published in the Dallas Morning News. Representatives from the City of Dallas were present to receive comments on the Consolidated Annual Plan Evaluation Report. Six residents attended the meeting. Resident comments and City responses are summarized below.

Resident Comment/Question	City Response
Were any strategic goals not accomplished or did any goals not meet expected outcomes? Particularly related to housing.	Several housing goals were not met due to significant changes in programs throughout the fiscal year that caused delays. Additionally, three large development projects started this fiscal year and funds were expended, but these will not be counted as accomplishments until later when families and individuals move into the completed units.
To clarify, do public facility and infrastructure improvements come out of CDBG funds?	Yes
Are neighborhood vitality grants included in CDBG funds?	No, these are not in the Consolidated Plan

**CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

**Comprehensive Housing Policy:** This program year the City realigned and reorganized the Housing department to better address market conditions which have historically led to disinvestment in the community. Using the Market Value Analysis (MVA) approach, the City developed a Comprehensive Housing Policy (the Plan) that was adopted by City Council in May 2018. The Plan combines updates and replaces the Housing and Neighborhood elements of the *forwardDallas!* Comprehensive plan (*forwardDallas!*) that began in 2005, as well as the Neighborhood Plus adopted in 2015. The Plan is comprised of strategic goals that lay out a new direction for ensuring safe, healthy and sustainable neighborhoods for all Dallas residents and shifts the City's approach, policies and actions to achieve greater equity and prosperity for all Dallas residents, while expanding the range of housing options and enhancing the quality of neighborhoods.

The policy has three strategic goals:

- Create and maintain available and affordable housing throughout Dallas
- Promote greater fair housing choices
- Overcome patterns of segregation and concentrations of poverty through incentives and requirements

To inform the policy, the City first developed the Dallas Market Value Analysis (MVA) – an analytical tool used to assess the residential real estate market throughout the city to determine with granular detail where market strength, transition, and stress exists. The MVA helps policy makers and stakeholders have meaningful conversations around acceptable potential strategies based on objective data. It can also help the City prioritize its funding to support new development and housing preservations as well as direct the appropriate type of funds to the issues impeding healthy housing and commercial growth in certain areas of the city.

The Housing Policy provides more streamlined procedures for underwriting development projects that allows for transparency in available funding and awards. The process changes included a City bid process for single family and multifamily development projects to better utilize the funding to assist neighborhoods with comprehensive planning and concentrated efforts with new construction of housing, rehabilitation, code compliance, street improvements and various other support. Additionally, the Policy provides for a tiered Reinvestment Strategy Areas to address three market types in need of City investment namely: Redevelopment Areas, Stabilization Areas, and Emerging Market Areas.

**Childcare Services:** City Childcare services was combined with the Child Care Services program which provided after school programs and daycare for children with special needs, disabilities, and/or were homeless. The funding overall was reduced; however, more resources were focused on City Child Care Services by decreasing the cost of delivery. Services were no longer offered through specific providers, and participants were given vouchers and the parent chooses the provider. This has proved to be a more efficient means of service delivery with savings being invested in providing additional program participants.

**Senior Services:** The City's Office of Senior Services was combined with the Senior Services Program and now operates as the Office of Senior Affairs (OSA) under the auspices of the City of Dallas Senior Affairs Commission. Services offered are case management and outreach. Programs operated out of the Office of Senior Affairs are:

- Senior Ombudsman Program (CDBG funds are utilized for the Senior Ombudsman Program, assessment and referrals, and outreach)
- Older Americans Employment Initiative Program
- Senior Dental Health Care Program

**Brownfields Economic Development Initiative [BEDI grantees] Describe accomplishments and program outcomes during the last year.**

Not applicable.

**CR-50 - HOME 91.520(d)****Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

The City of Dallas has 118 rental properties in the affordable housing portfolio (13 single-family and 105 multi-family), which were assisted with HOME Investment Partnership Program (HOME) funds. These properties are included in the appendices, Tab 5, of this document as the FY 2018-19 HOME Affordability Rental Property Inspections and Monitoring Visits.

City policy requires an annual risk assessment on all housing projects assisted with federal and/or state funds for the fiscal year beginning October 1 through September 30. A desk review of occupancy was required on a minimum of 20 percent of the properties to ensure compliance and an onsite review was required in some cases.

For the FY 2018-19 program year, 16 HOME multi-family properties were subject to onsite visits. Units at all 16 properties received Housing Quality Standards (HQS) compliance inspections. Issues encountered at the time of inspection included some of the following: a broken toilet seat, insect infestation, a broken bathroom vanity, and faulty electrical outlets. At the time this document was submitted, all physical inspections non-compliance encounters have been addressed and noted findings resolved.

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)**

The City of Dallas has an Affirmative Fair Housing Marketing (AFHM) program that must be incorporated into all housing activities carried out with the assistance of City funds. The goals of the AFHM program is to promote and preserve housing choice and attract prospective buyers, tenants, or program participants of all majority and minority groups to a housing market area to benefit from City-assisted housing programs without regard to race, color, religion, sex, national origin, handicap, familial status or sexual orientation/gender identity. Every housing assistance program directly administered by the City is subject to an AFHM plan, which is developed in conjunction with the City's Fair Housing Office (FHO).

Each applicant for funding through the City of Dallas is required to submit an AFHM Plan with his or her funding application. The Plan must include the owner's plans for marketing the development and what efforts are proposed to attract buyers/tenants least likely to apply for housing in the area the development is located. The City's FHO then reviews the plan for appropriateness and makes recommendations where needed. The FHO must approve the plan before funding is provided. The principal goal of the AFHM program is to have majority and minority groups participate in proportion to their representation within the total eligible population. Each development owner is required to advertise the development in a manner that will reach the targeted population identified in the development's individual marketing plan.

**Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

At the end of FY 2018-19, the City had a total of \$1,525,691.44 in HOME program income (receipted from combining this fiscal year and previous fiscal years) that was not spent during the year. The City has elected to accumulate program income received during the program year to be used as a source in the summary of anticipated federal resources described in the annual action plan in accordance with latest changes to the HOME Program Commitment Requirement effective January 31, 2017. Program income was spent on Tenant-Based Rental Assistance (TBRA) and CHDO development loans in FY 2018-19.

**Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)**

The City contracted with for-profit and non-profit developers and five Community Housing Development Organizations (CHDO) to develop new housing units, both single family and multifamily.

The City provided \$121,477.82 of HOME Tenant-Based Rental Assistance rental assistance to 12 low-income households impacted by the City's High Impact Landlord Initiative. Supportive services provided to program participants included the facilitation of ancillary services such as health care, behavioral health care, job training and placement, substance use treatment, transportation, hygiene instruction, and food.

Through its Housing & Neighborhood Revitalization and Office of Community Care departments, the City continues to inspect and monitor rental units to ensure City assisted units remain in compliance with property standards and affordability requirements. Additionally, the Office of Budget, Grants Compliance Group, performs on-going risk analysis, desk reviews, and on-site monitoring for affordability compliance. These efforts ensure that City assisted rental units remain decent, safe, and affordable. Housing and Community Services staff also ensures continued affordability of homeownership units through annual reviews.

**Changes in the jurisdiction's program objectives.**

During FY 2017-18, with the adoption of a Substantial Amendment to five-year Consolidated Plan, the City extended the covered period by one year, from September 30, 2018 to September 30, 2019. The requirement to affirmatively further fair housing (AFFH) is a critical component of the Five-year Consolidated Plan. Each entitlement jurisdiction is required to certify that it will conduct an analysis to identify impediments to fair housing choice within the jurisdiction, take appropriate actions to overcome the effects of any impediments identified through that analysis, and maintain records reflecting the analysis and actions in this regard. This analysis is referred to as the Analysis of Impediments to Fair Housing Choice (AI).

In 2016, HUD published new guidance related to the AFFH which included a prescribed information collection device to be used to assess fair housing issues as part of the consolidated planning process. The resulting assessment is referred to as an Assessment of Fair Housing (AFH). The AFH was developed to replace the AI.

According to the new HUD rules, the AFH was required to be submitted no less than 270 days before the new five-year Consolidated Plan. The deadline for submission of the AFH was January 4, 2018. In preparation for submission of the next Five-Year Con Plan, for the period of FY 2018-19 through FY 2022-23 (due to HUD by August 16, 2018), the City immediately began work on the AFH.

HUD encouraged collaboration for completion of the AFH so that jurisdictions would be able to share resources and consider fair housing issues from a broader perspective. The City agreed to serve as the lead entity for a regional consortium of entitlement jurisdictions and public housing authorities in North Texas collaborating to submit a regional Assessment of Fair Housing (AFH). Because the City of Dallas was the lead entity, the deadline for submission of the regional assessment was January 4, 2018. Because of multiple changes by HUD to the new AFH rules, the City submitted a request to HUD for approval of a one-year extension to the current five-year period covered by the City's approved Consolidated Plan to complete the AFH. HUD approved the City's request to extend the period covered by the Consolidated Plan to September 30, 2019. Following HUD's approval, on June 27, 2018, the City Council authorized final adoption of a Substantial Amendment to the current five-year Consolidated Plan to extend the covered period by one year, from September 30, 2018 to September 30, 2019, by Resolution No. 18-0987.

During FY 2017-18, the City developed a Comprehensive Housing Policy to better serve low-income families and better utilize the limited funding sources available to the Housing and Neighborhood Revitalization Department. Along with a Comprehensive Housing Policy, the City revised its home repair, homebuyer assistance, and development programs to better align the needs of the city with the Comprehensive Housing Policy and funding.

**CR-55 - HOPWA 91.520(e)****Identify the number of individuals assisted and the types of assistance provided**

Table 15 reports the one-year goals for the number of households provided housing using HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

**Table 15 HOPWA Number of Households Served**

<b>Number of Households Served Through:</b>	<b>One-year Goal</b>	<b>Actual</b>
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	380	284
Tenant-based rental assistance	300	266
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	162	196
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	60	55
<b>TOTAL</b>	<b>902</b>	<b>801</b>

**Narrative**

*Important Note: In addition to the 801 households reflected in the chart above, an additional 30 households received permanent housing placement assistance, for a total of 831 households served with housing assistance. Approximately 17 households received more than one type of housing assistance through HOPWA, which reflects 814 unduplicated households served with HOPWA housing.*

During FY 2018-19, the City of Dallas HOPWA program provided housing assistance to a total of 831 households (814 unduplicated and 17 duplicated households). The program served 284 households with short-term rent, mortgage, and utility (STRMU) assistance through four project sites: City of Dallas MLK Community Center, City of Dallas West Dallas Multipurpose Center, Dallas County Health and Human Services, and Health Services of North Texas (Denton and Plano offices). For STRMU assistance, 284 households were served, slightly below the goal of 380, by 96 households or 25 percent. Demand for STRMU assistance for homeless prevention remains high but has leveled off compared to prior years. This can be attributed to the tight housing market, as landlords can be less flexible in working with the program and less flexible in working with tenants who are behind or unable to pay their rent. Still, due to long waiting lists for Section 8 and other long-term TBRA rental assistance programs, STRMU assistance is often the only help available in the community. In addition, STRMU households is lower than projected because the largest provider of STRMU and TBRA had to re-deploy funding from STRMU to sustain TBRA rent commitments.



Tenant-based rental assistance (TBRA) projects at Dallas County Health and Human Services, Health Services of North Texas, and City of Dallas Fresh Start Housing served 266 households, compared to the goal of 300, which is below target, by 34 households or 11 percent. Due to the tight housing market (with high occupancy rates and a shortage of affordable housing units and fewer landlords willing to take vouchers), participants are taking longer to lease up and some are not able to lease up at all. In addition, with the tight housing market, rents are increasing, which increases program costs and results in fewer households being served. Funding and staff caseloads also impact the number of households that can be added to TBRA projects during the year.

Short-term/transitional facility-based housing included three projects sponsors: Legacy Counseling Center (seven hospice/respite units), My Second Chance (five units for women), and the Legacy Counseling Center Emergency Voucher program. Combined, these projects served 55 households (compared to a goal of 60 households), which is lower than anticipated. Funding for emergency hotel/motel vouchers was re-deployed to pay higher costs for master leasing (to maintain permanent housing) and, as such, served fewer households than anticipated.

Permanent (or long-term) facility-based housing included four facilities through AIDS Services of Dallas (125 units) and the master leasing project through Legacy Counseling Center (32 units). The permanent facility-based housing projects served 196 households compared to a goal of 162, which is about 21 percent higher than expected. This higher number was due to the addition of units under the master leasing program, and slightly higher turnover in the facility-based housing projects than originally expected.

In addition, the HOPWA program provided permanent housing placement assistance to 30 households, which provided help with application fees, deposits, first month's rent, and utility deposits. In addition to housing, the City of Dallas HOPWA program also provided supportive services to 922 households, consisting of:

- a. 814 unduplicated households that received support services in connection with housing assistance
- b. 13 households that received childcare services through Bryan's House
- c. 118 household served through homeless outreach through the City of Dallas.

Furthermore, 198 households received housing information services at Legacy Counseling Center's Homebase for Housing project.

**CR-60 - ESG 91.520(g) (ESG Recipients only)****ESG Supplement to the CAPER in SAGE****For Paperwork Reduction Act****1. Recipient Information—All Recipients****Complete Basic Grant Information**

<b>Recipient Name</b>	DALLAS
<b>Organizational DUNS Number</b>	196616478
<b>EIN/TIN Number</b>	756000508
<b>Identify the Field Office</b>	FT WORTH
<b>Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance</b>	Dallas City & County/Irving CoC

**ESG Contact Name**

<b>Prefix</b>	Ms.
<b>First Name</b>	Monica
<b>Middle Name</b>	
<b>Last Name</b>	Hardman
<b>Suffix</b>	
<b>Title</b>	Director

**ESG Contact Address**

<b>Street Address 1</b>	1500 Marilla Street, 6BN
<b>Street Address 2</b>	
<b>City</b>	Dallas
<b>State</b>	TX
<b>ZIP Code</b>	75201-6318
<b>Phone Number</b>	214-671-0062
<b>Extension</b>	
<b>Fax Number</b>	214-659-7041
<b>Email Address</b>	monica.hardman@dallascityhall.com

**ESG Secondary Contact**

<b>Prefix</b>	Ms.
<b>First Name</b>	Twana
<b>Last Name</b>	Banks
<b>Suffix</b>	
<b>Title</b>	Operations and Performance Administrator
<b>Phone Number</b>	214-670-4502
<b>Extension</b>	
<b>Email Address</b>	twana.banks@dallascityhall.com

## 2. Reporting Period—All Recipients Complete

Program Year Start Date 10/01/2018  
 Program Year End Date 09/31/2019

### 3a. Subrecipient Form – Complete one form for each subrecipient

<b>Sub-recipient or Contractor Name</b>	<b>BRIDGE STEPS (EMERGENCY SHELTER)</b>
<b>City</b>	Dallas
<b>State</b>	Texas
<b>Zip Code</b>	75201
<b>DUNS Number</b>	969979108
<b>Is sub-recipient a victim services provider</b>	No
<b>Sub-recipient Organization Type</b>	Other Nonprofit Organization
<b>ESG Sub grant or Contract Award Amount</b>	\$162,565

<b>Sub-recipient or Contractor Name</b>	<b>BRIDGE STEPS (RAPID REHOUSING)</b>
<b>City</b>	Dallas
<b>State</b>	Texas
<b>Zip Code</b>	75201
<b>DUNS Number</b>	969979108
<b>Is sub-recipient a victim services provider</b>	No
<b>Sub-recipient Organization Type</b>	Other Nonprofit Organization
<b>ESG Sub grant or Contract Award Amount</b>	\$122,824

<b>Sub-recipient or Contractor Name</b>	<b>CATHOLIC CHARITIES</b>
<b>City</b>	Dallas
<b>State</b>	Texas
<b>Zip Code</b>	75247
<b>DUNS Number</b>	146839621
<b>Is sub-recipient a victim services provider</b>	No
<b>Sub-recipient Organization Type</b>	Other Nonprofit Organization
<b>ESG Sub grant or Contract Award Amount</b>	\$98,085

<b>Sub-recipient or Contractor Name</b>	<b>FAMILY GATEWAY, INC. (EMERGENCY SHELTER)</b>
<b>City</b>	Dallas
<b>State</b>	Texas
<b>Zip Code</b>	75201
<b>DUNS Number</b>	003731991
<b>Is sub-recipient a victim services provider</b>	No
<b>Sub-recipient Organization Type</b>	Other Nonprofit Organization
<b>ESG Sub grant or Contract Award Amount</b>	\$370,497

<b>Sub-recipient or Contractor Name</b>	<b>FAMILY GATEWAY, INC. (RAPID REHOUSING)</b>
<b>City</b>	Dallas
<b>State</b>	Texas
<b>Zip Code</b>	75201
<b>DUNS Number</b>	003731991
<b>Is sub-recipient a victim services provider</b>	No
<b>Sub-recipient Organization Type</b>	Other Nonprofit Organization
<b>ESG Sub grant or Contract Award Amount</b>	\$125,260

<b>Sub-recipient or Contractor Name</b>	<b>FAMILY PLACE</b>
<b>City</b>	Dallas
<b>State</b>	Texas
<b>Zip Code</b>	75209
<b>DUNS Number</b>	002933091
<b>Is sub-recipient a victim services provider</b>	No
<b>Sub-recipient Organization Type</b>	Other Nonprofit Organization
<b>ESG Sub grant or Contract Award Amount</b>	\$223,770

<b>Sub-recipient or Contractor Name</b>	<b>LEGAL AID OF NORTHWEST TEXAS (EMERGENCY SHELTER)</b>
<b>City</b>	Fort Worth
<b>State</b>	Texas
<b>Zip Code</b>	76102
<b>DUNS Number</b>	094253846
<b>Is sub-recipient a victim services provider</b>	No
<b>Sub-recipient Organization Type</b>	Other Nonprofit Organization
<b>ESG Sub grant or Contract Award Amount</b>	\$115,001

<b>Sub-recipient or Contractor Name</b>	<b>METRO DALLAS HOMELESS ALLIANCE (HMIS)</b>
<b>City</b>	Dallas
<b>State</b>	Texas
<b>Zip Code</b>	75204
<b>DUNS Number</b>	145187824
<b>Is sub-recipient a victim services provider</b>	No
<b>Sub-recipient Organization Type</b>	Other Nonprofit organization
<b>ESG Sub grant or Contract Award Amount</b>	\$38,075

<b>Sub-recipient or Contractor Name</b>	<b>SHARED HOUSING, CENTER (EMERGENCY SHELTER)</b>
<b>City</b>	Dallas
<b>State</b>	Texas
<b>Zip Code</b>	75204
<b>DUNS Number</b>	052767832
<b>Is sub-recipient a victim services provider</b>	No
<b>Sub-recipient Organization Type</b>	Other Nonprofit Organization
<b>ESG Sub grant or Contract Award Amount</b>	\$35,772

<b>Sub-recipient or Contractor Name</b>	<b>SHARED HOUSING, CENTER (RAPID RE-HOUSING)</b>
<b>City</b>	Dallas
<b>State</b>	Texas
<b>Zip Code</b>	75204
<b>DUNS Number</b>	052767832
<b>Is sub-recipient a victim services provider</b>	No
<b>Sub-recipient Organization Type</b>	Other Nonprofit Organization
<b>ESG Sub grant or Contract Award Amount</b>	\$130,436

<b>Sub-recipient or Contractor Name</b>	<b>SHELTER MINISTRIES OF DALLAS, INC. DBA AUSTIN STREET CENTER (EMERGENCY SHELTER)</b>
<b>City</b>	Dallas
<b>State</b>	Texas
<b>Zip Code</b>	75226
<b>DUNS Number</b>	927254987
<b>Is sub-recipient a victim services provider</b>	No
<b>Sub-recipient Organization Type</b>	Other Nonprofit Organization
<b>ESG Sub grant or Contract Award Amount</b>	\$602,255

**CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes****8. Shelter Utilization****Table 16 – Shelter Capacity**

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	361,694
Total Number of bed-nights provided	358,971
Capacity Utilization	99.25%

**9. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)**

The City of Dallas is the eligible grantee of Emergency Solutions Grant (ESG) funds. During this program year, grant funds were administered by the City of Dallas Office of Homeless Solution. These funds are designed to be the first step in a continuum of assistance to prevent homelessness and enable homeless individuals and families to move toward independent living. Funding recommendations include a minimum of 60 percent of funds be allocated to Rapid Re-Housing after funds have been appropriated for outreach/shelter operations, HMIS, and administrative costs. In addition to making funding recommendations, the CoC also developed performance standards for ESG.

During the 2018-19 program year, the outcome measurements established by the CoC were employed. The data was captured for emergency shelter, homeless prevention, street outreach, and rapid re-housing efforts, as follows (based on households):

**Emergency Shelter:** Emergency shelter data was gathered for those exiting to temporary/transitional housing destinations, exiting to permanent housing destinations, and receiving case management. Of those who received emergency shelter:

- 1,268 exited to temporary/transitional housing destinations
- 1,271 exited to permanent housing destinations
- 8,873 received case management

**Street Outreach:** Street outreach data was gathered for those receive case management only. Of those who received street outreach:

- 187 exited to temporary/transitional housing destinations
- 0 exited to permanent housing destinations
- 203 received case management

**Homeless Prevention:** Homeless prevention data was gathered for those maintaining their permanent housing for three months, exiting to permanent housing destinations, higher income accomplishment upon program exit, more non-cash benefits at program exit and the total number receiving case management. Of those who received homeless prevention services:

- 293 maintained their permanent housing for three months
- 193 exited to permanent housing destinations
- 0 exited with higher income than at program entrance
- 0 exited with more non-cash benefits than at program entrance
- 293 received case management

**Rapid Re-Housing:** Rapid Re-Housing data was gathered for those who maintained their permanent housing for three months, exiting to permanent housing destinations, higher income accomplishment upon program exit, more non-cash benefits at program exit and the total number receiving case management. Of those who received Rapid Re-Housing:

- 96 maintained their permanent housing for three months
- 74 exited to permanent housing destinations
- 13 exited with higher income than at program entrance
- 16 exited with more non-cash benefits than at program entrance
- 333 received case management

Rapid Re-Housing projects have been in the process of ramping up participation and placing new persons in housing during this program year and did not have any exits during this year.

**CR-75 – Expenditures****11. Expenditures****11a. ESG Expenditures for Homelessness Prevention****Table 17 – ESG Expenditures for Homelessness Prevention**

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Expenditures for Rental Assistance	\$0	\$151,610	\$80,261
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	\$0	\$0	\$0
Expenditures for Housing Relocation & Stabilization Services - Services	\$0	\$0	\$0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	\$0	\$0	\$0
<b>Subtotal Homelessness Prevention</b>	<b>\$0</b>	<b>\$151,610</b>	<b>\$80,261</b>

**11b. ESG Expenditures for Rapid Re-Housing****Table 18 – ESG Expenditures for Rapid Re-Housing**

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Expenditures for Rental Assistance	\$0	\$445,885	\$0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	\$0	\$58,452	\$0
Expenditures for Housing Relocation & Stabilization Services - Services	\$0	\$228,185	\$22,842
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	\$0	\$0	\$0
<b>Subtotal Rapid Re-Housing</b>	<b>\$0</b>	<b>\$732,522</b>	<b>\$22,842</b>



**11c. ESG Expenditures for Emergency Shelter**

**Table 19 – ESG Expenditures for Emergency Shelter**

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Essential Services	\$0	\$279,786	\$150,287
Operations	\$0	\$590,996	\$180,869
Renovation	\$0	\$209,011	\$0
Major Rehab	\$0	\$0	\$0
Conversion	\$0	\$0	\$0
<b>Subtotal</b>	<b>\$0</b>	<b>\$1,079,793</b>	<b>\$331,156</b>

**11d. Other Grant Expenditures**

**Table 20 - Other Grant Expenditures**

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
HMIS	\$0	\$21,971	\$8,798
Administration	\$0	\$64,539	\$30,812
Street Outreach	\$0	\$67,845	\$45,124
<b>Total Other Grant Expenditures</b>	<b>\$0</b>	<b>\$154,355</b>	<b>\$84,734</b>

**11e. Total ESG Grant Funds**

**Table 21 - Total ESG Funds Expended**

Total ESG Funds Expended	2016	2017	2018
\$2,637,273	\$0	\$2,118,280	\$518,993

**11f. Match Source**

**Table 22 - Other Funds Expended on Eligible ESG Activities**

	2016	2017	2018
Other Non-ESG HUD Funds	\$0	\$0	\$0
Other Federal Funds	\$0	\$0	\$0
State Government	\$0	\$0	\$0
Local Government	\$0	\$1,375,741	\$123,524
Private Funds	\$0	\$373,838	\$130,431
Other	\$0	\$368,701	\$265,038
Fees	\$0	\$0	\$0
Program Income	\$0	\$0	\$0
<b>Total Match Amount</b>	<b>\$0</b>	<b>\$2,118,280</b>	<b>\$518,993</b>

**11g. Total**

**Table 23 - Total Amount of Funds Expended on ESG Activities**

Total Amount of Funds Expended on ESG Activities	2016	2017	2018
\$5,274,546	\$0	\$4,236,560	\$1,037,986



# **Housing Opportunities for Persons With AIDS (HOPWA) Program**

## **Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes**

**OMB Number 2506-0133 (Expiration Date: 01/31/2021)**

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

City of Dallas

**Overview.** The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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- B. Facility-Based Housing Assistance

**Continued Use Periods.** Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

**Record Keeping.** Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry,

Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client’s case management, treatment and care, in line with the signed release of information from the client.

**Operating Year.** HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee’s program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

**Final Assembly of Report.** After the entire report is assembled, number each page sequentially.

**Filing Requirements.** Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: at [HOPWA@hud.gov](mailto:HOPWA@hud.gov). Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

**Definitions**

**Adjustment for Duplication:** Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

<b>HOPWA Housing Subsidy Assistance</b>		<b>[1] Outputs: Number of Households</b>
1.	<b>Tenant-Based Rental Assistance</b>	1
2a.	<b>Permanent Housing Facilities:</b> Received Operating Subsidies/Leased units	
2b.	<b>Transitional/Short-term Facilities:</b> Received Operating Subsidies	
3a.	<b>Permanent Housing Facilities:</b> Capital Development Projects placed in service during the operating year	
3b.	<b>Transitional/Short-term Facilities:</b> Capital Development Projects placed in service during the operating year	
4.	<b>Short-term Rent, Mortgage, and Utility Assistance</b>	1

5.	Adjustment for duplication (subtract)	1
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6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	1
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**Administrative Costs:** Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

**Beneficiary(ies):** All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

**Chronically Homeless Person:** An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

**Disabling Condition:** Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

**Facility-Based Housing Assistance:** All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

**Faith-Based Organization:** Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

**Grassroots Organization:** An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

**HOPWA Eligible Individual:** The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

**HOPWA Housing Information Services:** Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible

persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

**HOPWA Housing Subsidy Assistance Total:** The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

**Household:** A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

**Housing Stability:** The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

**In-kind Leveraged Resources:** These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

**Leveraged Funds:** The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

**Live-In Aide:** A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.*

**Master Leasing:** Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

**Operating Costs:** Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

**Outcome:** The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

**Output:** The number of units of housing or households that receive HOPWA assistance during the operating year.

**Permanent Housing Placement:** A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

**Program Income:** Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.

**Project-Based Rental Assistance (PBRA):** A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

**Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3,** any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

**SAM:** All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

**Short-Term Rent, Mortgage, and Utility (STRMU) Assistance:** A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

**Stewardship Units:** Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

**Tenant-Based Rental Assistance (TBRA):** TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

**Transgender:** Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

**Veteran:** A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

## Housing Opportunities for Person With AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

### Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

*Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.*

#### 1. Grantee Information

<b>HUD Grant Number</b> TXH16-F001; TXH17-F001; TXH18-F001		<b>Operating Year for this report</b> <i>From (mm/dd/yy)</i> 10/1/2018 <i>To (mm/dd/yy)</i> 9/30/2019		
<b>Grantee Name</b> City of Dallas				
<b>Business Address</b>		1500 Marilla 4FS		
<b>City, County, State, Zip</b>		Dallas	Dallas	TX 75201
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		75-6000508		
<b>DUN &amp; Bradstreet Number (DUNs):</b>		196616478	<b>System for Award Management (SAM)::</b> Is the grantee's SAM status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide SAM Number: 39VA6	
<b>Congressional District of Grantee's Business Address</b>		30		
<b>*Congressional District of Primary Service Area(s)</b>		5 24 26 30 32 30		
<b>*City(ies) and County(ies) of Primary Service Area(s)</b>		Cities: Dallas (city)		Counties: Dallas (county)
<b>Organization's Website Address</b>  http://dallascityhall.com		<b>Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <b>If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.</b>		

**\* Service delivery area information only needed for program activities being directly carried out by the grantee.**

**Note:** The Grantee and Project Sponsors may serve clients residing within any one of the seven counties comprising the Dallas Eligible Metropolitan Statistical Area (Dallas EMSA), including Collin, Dallas, Denton, Ellis, Hunt, Kaufman, and Rockwall counties. The Primary Service Areas represented here reflect those cities, counties, and zip codes primarily served by the agency, but these are not exclusive (except as bounded by the Dallas EMSA).

**2. Project Sponsor Information**

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

*Note: If any information does not apply to your organization, please enter N/A.*

<b>Project Sponsor Agency Name</b> City of Dallas (as Grantee providing direct services)		<b>Parent Company Name, if applicable</b> N/A	
<b>Name and Title of Contact at Project Sponsor Agency</b>	Chan Williams, Assistant Director, Office of Budget		
<b>Email Address</b>	chan.williams@dallascityhall.com		
<b>Business Address</b>	1500 Marilla 4FS		
<b>City, County, State, Zip,</b>	Dallas, Dallas, TX, 75201		
<b>Phone Number (with area code)</b>	214-670-4557		
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	75-6000508	<b>Fax Number (with area code)</b> (214) 670-0741	
<b>DUN &amp; Bradstreet Number (DUNs):</b>	196616478		
<b>Congressional District of Project Sponsor's Business Address</b>	30		
<b>Congressional District(s) of Primary Service Area(s)</b>	5, 24, 26, 30, 32, 33		
<b>City(ies) and County(ies) of Primary Service Area(s)</b>	<b>Cities:</b> Dallas (city)	<b>Counties:</b> Dallas (county)	
<b>Total HOPWA contract amount for this Organization for the operating year</b>	\$3,417,057		
<b>Organization's Website Address</b>	http://www.dallascityhall.com		
<b>Is the sponsor a nonprofit organization?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>	



<b>Project Sponsor Agency Name</b> Dallas County Health and Human Services		<b>Parent Company Name, if applicable</b> Dallas, County of	
<b>Name and Title of Contact at Project Sponsor Agency</b>		Sonya M. Hughes, MPH, CPH, Assistant Director, Ryan White Grants Compliance	
<b>Email Address</b>		Sonya.Hughes@dallascounty.org	
<b>Business Address</b>		2377 N. Stemmons Freeway, Suite 200, LB-16	
<b>City, County, State, Zip,</b>		Dallas, Dallas County, TX 75207	
<b>Phone Number (with area code)</b>		(214) 819-1869	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		75-6000905	<b>Fax Number (with area code)</b> (214) 819-6023
<b>DUN &amp; Bradstreet Number (DUNs):</b>		090849647 (for Parent Company) 073128597 (for Project Sponsor Agency)	
<b>Congressional District of Project Sponsor's Business Address</b>		30	
<b>Congressional District(s) of Primary Service Area(s)</b>		5, 24, 26, 30, 32, 33	
<b>City(ies) and County(ies) of Primary Service Area(s)</b>		<b>Cities:</b> Addison, Balch Springs, Carrollton, Cedar Hill, Cockrell Hill, Combine, Coppell, Dallas, Desoto, Duncanville, Farmers Branch, Garland, Glenn Heights, Grand Prairie, Highland Park, Hutchins, Irving, Lancaster, Mesquite, Richardson, Rowlett, Sachse, Seagoville, Sunnyvale, University Park, Wilmer (cities)	<b>Counties:</b> Dallas (county)
<b>Total HOPWA contract amount for this Organization for the operating year</b>		\$1,900,855	
<b>Organization's Website Address</b>		www.dallascounty.org/department/hhs/home.html	
<b>Is the sponsor a nonprofit organization?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>	

<b>Project Sponsor Agency Name</b> Health Services of North Texas, Inc.		<b>Parent Company Name, if applicable</b> N/A	
<b>Name and Title of Contact at Project Sponsor Agency</b>		Doreen Rue, President and Chief Executive Officer	
<b>Email Address</b>		drue@healthntx.org	
<b>Business Address</b>		4401 N. I-35, Suite 312	
<b>City, County, State, Zip,</b>		Denton, Denton County, TX 76207	
<b>Phone Number (with area code)</b>		(940) 381-1501	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		75-2252866	<b>Fax Number (with area code)</b> (940) 566-8059
<b>DUN &amp; Bradstreet Number (DUNs):</b>		928920180	
<b>Congressional District of Project Sponsor's Business Address</b>		26	
<b>Congressional District(s) of Primary Service Area(s)</b>		3, 4, 5, 6, 24, 26, 32	
<b>City(ies) and County(ies) of Primary Service Area(s)</b>		<b>Cities:</b> See Below	<b>Counties:</b> Collin, Denton, Ellis, Hunt, Kaufman, Rockwall
<b>Total HOPWA contract amount for this Organization for the operating year</b>		\$585,674	
<b>Organization's Website Address</b>		www.healthntx.org	
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>	

County	Cities
Collin County	Allen, Anna, Blue Ridge, Celina, Fairview, Farmersville, Frisco, Josephine, Lavon, Lowry Crossing, Lucas, McKinney, Melissa, Murphy, Nevada, New Hope, Parker, Plano, Princeton, Prosper, St. Paul, Westminster, Weston, Wylie
Denton County	Argyle, Aubrey, Bartonville, Carrollton, Clark, Copper Canyon, Corinth, Corral City, Cross Roads, Denton, Double Oak, Flower Mound, Hackberry, Hebron, Hickory Creek, Highland Village, Justin, Krugerville, Krum, Lake Dallas, Lakewood Village, Lewisville, Lincoln Park, Little Elm, Marshall Creek, Northlake, Oak Point, Pilot Point, Ponder, Roanoke, Sanger, Shady Shores, The Colony, Trophy Club
Ellis County	Alma, Bardwell, Ennis, Ferris, Garrett, Italy, Maypearl, Midlothian, Milford, Oak Leaf, Ovilla, Palmer, Pecan Hill, Red Oak, Waxahachie
Hunt County	Caddo Mills, Celeste, Commerce, Greenville, Hawk Cove, Lone Oak, Merit, Neylandville, Quinlan, West Tawakoni, Wolfe City
Kaufman County	Combine, Cottonwood, Crandall, Elmo, Forney, Grays Prairie, Kaufman, Kemp, Mabank, Oak Grove, Oak Ridge, Post Oak Bend City, Rosser, Scurry, Talty, Terrell
Rockwall County	Fate, Heath, McLendon-Chisholm, Mobile City, Rockwall, Royce City

<b>Project Sponsor Agency Name</b> Legacy Counseling Center, Inc.		<b>Parent Company Name, if applicable</b> N/A	
<b>Name and Title of Contact at Project Sponsor Agency</b>		Melissa Grove, MS, LPC, Executive Director	
<b>Email Address</b>		melissa@legacycounseling.org	
<b>Business Address</b>		4054 McKinney Avenue, Suite 102	
<b>City, County, State, Zip,</b>		Dallas, Dallas County, TX 75204	
<b>Phone Number (with area code)</b>		(214) 520-6308 x302	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		75-2296536	<b>Fax Number (with area code)</b> (214) 941-3422
<b>DUN &amp; Bradstreet Number (DUNs):</b>		788902971	
<b>Congressional District of Project Sponsor's Business Address</b>		32	
<b>Congressional District(s) of Primary Service Area(s)</b>		5, 24, 26, 30, 32, 33	
<b>City(ies) and County(ies) of Primary Service Area(s)</b>		<b>Cities:</b> Facility Based Housing - Cities: Dallas (city); Counties: Dallas (county) Housing Information Services/Resource Identification: Cities - See below; Counties: See below Master Leasing/Emergency Vouchers: Cities: Dallas (city); Counties: Dallas (county)	<b>Counties:</b> Collin, Dallas, Denton, Ellis, Hunt, Kaufman, Rockwall
<b>Total HOPWA contract amount for this Organization for the operating year</b>		\$893,699	
<b>Organization's Website Address</b>		www.legacycounseling.org	
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <b>If yes, explain in the narrative section how this list is administered.</b>	

County	Cities
Collin County	Allen, Anna, Blue Ridge, Celina, Fairview, Farmersville, Frisco, Josephine, Lavon, Lowry Crossing, Lucas, McKinney, Melissa, Murphy, Nevada, New Hope, Parker, Plano, Princeton, Prosper, St. Paul, Westminster, Weston, Wylie
Dallas County	Addison, Balch Springs, Carrollton, Cedar Hill, Cockrell Hill, Combine, Coppell, Dallas, Desoto, Duncanville, Farmers Branch, Garland, Glenn Heights, Grand Prairie, Highland Park, Hutchins, Irving, Lancaster, Mesquite, Richardson, Rowlett, Sachse, Seagoville, Sunnyvale, University Park, Wilmer
Denton County	Argyle, Aubrey, Bartonville, Carrollton, Clark, Copper Canyon, Corinth, Corral City, Cross Roads, Denton, Double Oak, Flower Mound, Hackberry, Hebron, Hickory Creek, Highland Village, Justin, Krugerville, Krum, Lake Dallas, Lakewood Village, Lewisville, Lincoln Park, Little Elm, Marshall Creek, Northlake, Oak Point, Pilot Point, Ponder, Roanoke, Sanger, Shady Shores, The Colony, Trophy Club
Ellis County	Alma, Bardwell, Ennis, Ferris, Garrett, Italy, Maypearl, Midlothian, Milford, Oak Leaf, Ovilla, Palmer, Pecan Hill, Red Oak, Waxahachie
Hunt County	Caddo Mills, Celeste, Commerce, Greenville, Hawk Cove, Lone Oak, Merit, Neylandville, Quinlan, West Tawakoni, Wolfe City
Kaufman County	Combine, Cottonwood, Crandall, Elmo, Forney, Grays Prairie, Kaufman, Kemp, Mabank, Oak Grove, Oak Ridge, Post Oak Bend City, Rosser, Scurry, Talty, Terrell
Rockwall County	Fate, Heath, McLendon-Chisholm, Mobile City, Rockwall, Royce City

<b>Project Sponsor Agency Name</b> Metro Dallas Homeless Alliance		<b>Parent Company Name, if applicable</b> N/A	
<b>Name and Title of Contact at Project Sponsor Agency</b>	Carl Falconer		
<b>Email Address</b>	ceo@mdha.org		
<b>Business Address</b>	2816 Swiss Avenue		
<b>City, County, State, Zip,</b>	Dallas, Dallas County, TX 75204		
<b>Phone Number (with area code)</b>	(972) 638-5600		
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	75-2461679	<b>Fax Number (with area code)</b> (214) 638-5621	
<b>DUN &amp; Bradstreet Number (DUNs):</b>	145187824		
<b>Congressional District of Project Sponsor's Business Address</b>	32		
<b>Congressional District(s) of Primary Service Area(s)</b>	5, 24, 26, 30, 32, 33		
<b>City(ies) and County(ies) of Primary Service Area(s)</b>	<b>Cities:</b> Dallas (city)	<b>Counties:</b> Dallas (county)	
<b>Total HOPWA contract amount for this Organization for the operating year</b>	\$20,975		
<b>Organization's Website Address</b>	www.mdhadallas.org		
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>	

<b>Project Sponsor Agency Name</b> My Second Chance, Inc.		<b>Parent Company Name, if applicable</b> N/A	
<b>Name and Title of Contact at Project Sponsor Agency</b>		Royce Adams, Executive Director	
<b>Email Address</b>		royceadams@mysecondchanceinc.org	
<b>Business Address</b>		1657 S. Corinth Street Road	
<b>City, County, State, Zip,</b>		Dallas, Dallas County, TX 75203	
<b>Phone Number (with area code)</b>		(214) 374-1104	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		75-2850274	<b>Fax Number (with area code)</b> (214) 374-7079
<b>DUN &amp; Bradstreet Number (DUNs):</b>		169823106	
<b>Congressional District of Project Sponsor's Business Address</b>		30	
<b>Congressional District(s) of Primary Service Area(s)</b>		5, 24, 26, 30, 32, 33	
<b>City(ies) and County(ies) of Primary Service Area(s)</b>		<b>Cities:</b> Dallas (city)	<b>Counties:</b> Dallas (county)
<b>Total HOPWA contract amount for this Organization for the operating year</b>		\$183,598	
<b>Organization's Website Address</b>		www.mysecondchanceinc.org	
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>	

<b>Project Sponsor Agency Name</b> Open Arms, Inc. dba Bryan's House		<b>Parent Company Name, if applicable</b> N/A	
<b>Name and Title of Contact at Project Sponsor Agency</b>		Abigail Erickson, Executive Director	
<b>Email Address</b>		aerickson@bryanshouse.org	
<b>Business Address</b>		P. O. Box 35868 (Confidential Location)	
<b>City, County, State, Zip,</b>		Dallas, Dallas County, TX 75235	
<b>Phone Number (with area code)</b>		(214) 559-3946	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		75-2217559	<b>Fax Number (with area code)</b> (214) 559-2827
<b>DUN &amp; Bradstreet Number (DUNs):</b>		614600559	
<b>Congressional District of Project Sponsor's Business Address</b>		33	
<b>Congressional District(s) of Primary Service Area(s)</b>		5, 24, 26, 30, 32, 33	
<b>City(ies) and County(ies) of Primary Service Area(s)</b>		<b>Cities:</b> Dallas (city)	<b>Counties:</b> Dallas (county)
<b>Total HOPWA contract amount for this Organization for the operating year</b>		\$70,327	
<b>Organization's Website Address</b>		www.bryanshouse.org	
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>	

<b>Project Sponsor Agency Name</b> PWA Coalition of Dallas, Inc. dba AIDS Services of Dallas		<b>Parent Company Name, if applicable</b> N/A	
<b>Name and Title of Contact at Project Sponsor Agency</b>		Traswell Livingston III, President and Chief Executive Officer	
<b>Email Address</b>		tlivingston@aidsdallas.org	
<b>Business Address</b>		400 S. Zang Blvd, Suite 210	
<b>City, County, State, Zip,</b>		Dallas, Dallas County, TX 75208	
<b>Phone Number (with area code)</b>		(214) 941-0523	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		75-2144519	<b>Fax Number (with area code)</b> (214) 941-8144
<b>DUN &amp; Bradstreet Number (DUNs):</b>		603351693	
<b>Congressional District of Project Sponsor's Business Address</b>		33	
<b>Congressional District(s) of Primary Service Area(s)</b>		5, 24, 26, 30, 32, 33	
<b>City(ies) and County(ies) of Primary Service Area(s)</b>		<b>Cities:</b> Dallas (city)	<b>Counties:</b> Dallas (county)
<b>Total HOPWA contract amount for this Organization for the operating year</b>		\$2,422,168	
<b>Organization's Website Address</b>		www.aidsdallas.org	
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>	

**5. Grantee Narrative and Performance Assessment****a. Grantee and Community Overview**

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

**A. Grantee and Community Overview**

The City of Dallas is grantee of the HOPWA formula grant for the Dallas Eligible Metropolitan Statistical Area (Dallas EMSA). The City's Office of Budget provides administrative oversight of the HOPWA grant program. The City's Office of Homeless Solutions provides HOPWA services through contracts with project sponsors. The City's Office of Community Care provides direct HOPWA services through City of Dallas staff located at the City's two community centers. The HOPWA program year runs from October 1 through September 30.

The Dallas EMSA includes the City of Dallas and seven counties: Collin, Dallas, Denton, Ellis, Kaufman, Hunt, and Rockwall counties. The Dallas EMSA is very diverse ranging from a large metropolitan city to suburban communities to rural farmland. As of December 31, 2018, there are reported to be 22,915 persons living with HIV/AIDS in the Dallas EMSA, with 18,694 of those reported in Dallas County and 4,231 reported in rural/suburban counties.

The Dallas HOPWA program provides the following services: (1) tenant based rental assistance (TBRA); (2) short-term rent, mortgage, and utility assistance (STRMU); (3) facility based housing assistance, including the lease of certain facilities, master leasing of units, and emergency vouchers, as well as rehabilitation/repair at one facility; (4) housing information services and resource identification; (5) permanent housing placement assistance; and (6) other supportive services, consisting of homeless outreach and medically managed day care.

During the 2018-19 program year, the Dallas HOPWA program provided housing assistance for a total of 831 households (814 unduplicated households), comprised of 814 persons living with HIV/AIDS in the Dallas EMSA, with 405 family members (total of 1,219 persons). Of these households, 266 received TBRA assistance and 284 received STRMU assistance, with 196 housed in facility-based permanent housing and 55 housed in facility-based short-term/transitional housing, and 30 receiving permanent housing placement assistance. Overall, about 94.1% of these households were able to achieve a level of housing stability either through remaining in permanent housing situations or being assisted on a temporary basis to maintain their home. In addition, 198 households received housing information services at the HIV Housing Resource Center, and 131 households received supportive services only, consisting of homeless outreach and medically managed child care.

During the 2018-19 program year, \$6,065,182 in HOPWA funding was expended, with \$3,005,394 in other funds leveraged to provide services for clients in the program (including resident rents), yielding a leveraging ratio of 49.6%. The City of Dallas has several community-based partners providing services to eligible persons under the HOPWA program. In addition to HOPWA, most of these partners receive funding for housing and other HIV/AIDS services from other grant sources, which are used in conjunction with HOPWA funding to provide clients with a broad range of supportive services in the continuum of care.

**Tenant Based Rental Assistance (TBRA) and  
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)**

**Health Services of North Texas, Inc. (formerly AIDS Services of North Texas, Inc.)** provides STRMU and TBRA to eligible persons living primarily in Collin, Denton, Ellis, Hunt, Kaufman, and Rockwall Counties. HSNT serves persons in Ellis County through referral from AIDS Arms, Inc.



**City of Dallas, Office of Community Care**, offers short-term rent, mortgage, and utility assistance at its Martin Luther King, Jr. Community Center and West Dallas Multipurpose Center to eligible persons residing primarily in Dallas County, as well as tenant-based rental assistance through its Fresh Start Housing program located at the Martin Luther King, Jr. Community Center.

**Dallas County Health and Human Services** provides tenant-based rental assistance and short-term rent, mortgage, and utility assistance to eligible persons living primarily in Dallas County.

### Facility Based Housing Assistance

**AIDS Services of Dallas** operates four permanent housing communities for persons with HIV/AIDS and their families, one of which is specifically designed for formerly homeless persons. The agency has the capacity to serve 225 men, women, and children, with a total of 152 bedrooms, in 125 privately configured units.

**Legacy Counseling Center, Inc.** operates: (1) transitional housing at a special care facility, with 7 single-occupancy bedrooms, that provides hospice/respite care for individuals who are diagnosed as being in the final stages of the AIDS disease or who need respite care; (2) master leasing of approximately 32 one- and two-bedroom scattered site units for literally homeless persons living with HIV/AIDS; and (3) emergency vouchers for homeless persons moving into permanent housing within 30 days.

**My Second Chance, Inc.** operates transitional housing at an assisted living facility providing supportive housing for women with HIV/AIDS, often dealing with substance abuse issues. The facility has the capacity to serve five persons in a three-bedroom property.

### Other Services

**City of Dallas, Office of Community Care**, offers (i) permanent housing placement assistance through its West Dallas Multipurpose Center, as well as (ii) an HIV/AIDS homeless outreach coordinator who works to identify homeless persons with HIV/AIDS who may be eligible for HOPWA services and make them aware of services.

**Legacy Counseling Center, Inc.** operates Homebase for Housing, which consists of an HIV Housing Resource Center that HIV+ persons can access in person, via e-mail, or on-line, to receive housing information services to assist in locating affordable housing in the community. Homebase for Housing includes an on-line searchable database of housing resources, as well as educational workshops.

**Open Arms, Inc. dba Bryan's House** offers medically managed day care for children infected and affected by HIV/AIDS.

### Contact Information:

For more information regarding the HOPWA Program in the Dallas EMSA, contact:

**Primary Contact:**

Chan Williams, Assistant Director  
Office of Budget, Grants Administration  
City of Dallas  
1500 Marilla 4FS  
Dallas, TX 75201  
Phone: (214) 670-4557  
Fax: (214) 670-0741  
E-Mail: chan.williams@dallascityhall.com

**b. Annual Performance under the Action Plan**

Provide a narrative addressing each of the following four items:

- 1. Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.
- 2. Outcomes Assessed.** Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.
- 3. Coordination.** Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.
- 4. Technical Assistance.** Describe any program technical assistance needs and how they would benefit program beneficiaries.

## **B. Annual Performance under the Action Plan**

### **1. Outputs Reported**

#### **a. HOPWA Serving Persons with HIV/AIDS in the Dallas EMSA – Demographics**

The City of Dallas is grantee of the HOPWA formula grant for the Dallas Eligible Metropolitan Statistical Area (Dallas EMSA). The City's Office of Budget provides administrative oversight of the HOPWA grant program. The City's Office of Homeless Solutions provides HOPWA services through contracts with project sponsors. The City's Office of Community Care provides direct HOPWA services through City of Dallas located at the City's two community centers. The HOPWA program year runs from October 1 through September 30.

The Dallas EMSA includes the City of Dallas, as well as Collin, Dallas, Denton, Ellis, Hunt, Kaufman, and Rockwall counties. The Dallas EMSA is very diverse ranging from a large metropolitan city to suburban communities to rural farmland. It covers an area of almost 5,300 square miles and includes an estimated population of just over 5 million, with approximately 22,915 of those living with HIV/AIDS as of December 31, 2018 (18,684 in Dallas County and 4,231 in rural/suburban counties).

During the 2018-19 program year, the HOPWA program provided housing assistance to 814 unduplicated persons living with HIV/AIDS in the Dallas EMSA, along with 405 family members residing with them. In addition, 198 households received housing information services at the HIV Housing Resource Center, and 131 households received supportive services only, including homeless outreach and/or and medically managed child care.

#### **b. HOPWA Services for Persons with HIV/AIDS in the Dallas EMSA**

Consistent with the City's Consolidated Plan and 2018-19 Action Plan, the HOPWA program provides the following services for persons living with HIV/AIDS and their families in the Dallas EMSA:

- (1) Tenant based rental assistance (TBRA), including assistance for shared housing arrangements;

- (2) Short-term rent, mortgage, and utility payments (STRMU) to prevent the homelessness of the tenant or mortgagor of a dwelling;
- (3) Facility based housing assistance (permanent and transitional), consisting of:
  - Operating costs for housing, including maintenance, security, operation, insurance, utilities, furnishings, equipment, supplies, and other incidental costs; and
  - Lease of facilities, master leasing of units to provide housing and services, and emergency vouchers; and
  - Rehabilitation and repair of facilities (as needed).
- (4) Permanent housing placement assistance for those who are literally homeless, living with family or friends, or being compelled to move for health or safety issues, to enable those persons to move into new units.
- (5) Housing information and resource identification services in person, by e-mail, or on-line through a new HIV housing resource center that includes an on-line searchable database of community-based housing resources.
- (6) Supportive services for those receiving housing assistance as outlined above, and other supportive services, consisting of homeless outreach and medically managed day care.
- (7) Administrative costs for the grantee and project sponsors for general management, oversight, coordination, evaluation, and reporting on eligible activities.

**(1) Tenant Based Rental Assistance (TBRA)**

Tenant Based Rental Assistance consists of long-term rental assistance, including a utility allowance, payable on behalf of low-income persons living with HIV/AIDS. TBRA is payable so long as the client remains eligible until there is no longer a need, or the client is able to secure other housing. Clients must contribute a portion of their income toward their rent. The remainder is paid by the HOPWA program.

The following providers paid TBRA assistance in the amount of \$2,151,239 and provided housing case management for 266 households during the 2018-19 program year:

- Dallas County Health and Human Services (serving primarily residents of Dallas County)
- Health Service of North Texas, through its Denton and Plano, Texas offices (serving primarily residents in Collin, Denton, Ellis, Hunt, Kaufman, and Rockwall counties)
- City of Dallas, Office of Community Care, through its Fresh Start Housing Program (serving primarily residents of Dallas County)

**(2) Short-Term Rent, Mortgage, or Utility (STRMU) Emergency Assistance**

STRMU Emergency Assistance provides short-term rent, mortgage, or utility assistance, for up to 21-weeks out of the 52-week period of October through September, subject to a monetary cap by bedroom size.

The following providers paid STRMU assistance in the amount of \$577,175 and provided housing case management for 284 households during the 2018-19 program year:

- City of Dallas, Office of Community Care, through its Martin Luther King, Jr. Community Center and West Dallas Multipurpose Center (serving primarily residents of Dallas County).
- Dallas County Health and Human Services (serving primarily residents of Dallas County)
- Health Service of North Texas, through its Denton and Plano, Texas offices (serving primarily residents in Collin, Denton, Ellis, Hunt, Kaufman, and Rockwall counties)

### **(3) Facility Based Housing Assistance**

The HOPWA program continued partnering with AIDS service organizations to provide facility based housing assistance. HOPWA funded operating costs, including maintenance, security, operation, insurance, utilities, furnishings, equipment, supplies, and other incidental costs; lease costs for some of the facilities; master leasing of units; and supportive services provided in conjunction with housing.

The following agencies provides facility-based housing assistance, along with supportive services, to 251 households (196 in permanent facilities and 55 in short-term/transitional facilities), with operating expenses in the amount of \$939,383, during the 2018-19 program year:

- **AIDS Services of Dallas (PWA Coalition of Dallas, Inc. dba AIDS Services of Dallas):** AIDS Services of Dallas (ASD) operates four housing communities for persons with HIV/AIDS and their families, one of which is specifically designed for formerly homeless persons. ASD facilities, all of which are licensed as special care HIV/AIDS facilities by the State of Texas, provide permanent supportive housing, and include:
  - *Ewing Center – comprised of 15,000 square feet, with 15 efficiency units, 5 one-bedroom apartments, and 2 rooms designated as sub-acute beds.*
  - *Hillcrest House – comprised of 35,885 square feet, with 64 Single Room Occupancy (SRO) units designated to provide housing to formerly homeless individuals.*
  - *Revlon Apartments – comprised of 19,000 square feet, with 7 two-bedroom units and 20 one-bedroom units.*
  - *Spencer Gardens – comprised of 16,500 square feet, with 8 three-bedroom and 4 two-bedroom apartments specifically designed for families living with HIV/AIDS.*

In addition to housing, AIDS Services of Dallas provides residents with supportive services, including transportation, food services, medical case management, housing-based case management, home health care, homeless outreach, and vocational services, as well as additional services provided through collaborations with organizations that bring services on-site.

- **Legacy Counseling Center, Inc.:** Legacy Counseling Center (Legacy) operates a special care facility that provides transitional housing, consisting of hospice/respite care for individuals who are diagnosed as being in the final stages of the AIDS disease (generally with six months or less to live) or who are in need of respite recovery care. Legacy's facility, which is licensed as a special care HIV/AIDS facility by the State of Texas, is:
  - *Legacy Founder's Cottage – comprised of 2,500 square feet, with 7 bedrooms serving up to 7 persons at a time.*

Legacy Founders Cottage provides supportive services consisting of 24-hour around-the-clock care (including not only housekeeping, but also medical support and pain management, meals and comfort food, and advocacy and case management) for individuals who are often too sick to care from themselves. Legacy through its counseling center also provides counseling for residents and bereavement support and counseling for their families.

Legacy also operates a master leasing program, consisting of approximately 32 units (some with double occupancy) to provide housing for literally homeless persons living with HIV/AIDS with very low income. Legacy leases the units from the landlord and subleases the units to eligible clients. Legacy also provides housing case management for clients in master leasing units. As a companion project, Legacy also operates an emergency voucher program to assist homeless persons for up to 30 days prior to moving to permanent housing.

- *Legacy Master Leasing – comprised of approximately 32 one-, two-, and three-bedroom scattered site units.*
- *Legacy Emergency Vouchers – comprised of emergency hotel/motel vouchers for homeless persons for up to 30 days.*

- **My Second Chance, Inc.:** My Second Chance (MSC) operates a facility that provides transitional supportive housing for women with HIV/AIDS, particularly those dealing with substance use issues. MSC's facility, which is licensed as an assisted living facility by the State of Texas, is:
  - *Pearl's Place – comprised of 3 bedrooms, serving a maximum of 5 persons.*

In addition to housing, clients receive supportive and aftercare services, including nutritious meals, case management, access to medical and mental health care, life skills management, opportunities for education and computer technology training.

#### **(4) Permanent Housing Placement Assistance**

Permanent Housing Placement assists with application fees, deposits, and first month's rent, as well as utility deposits, to enable eligible persons who are homeless, doubled-up, or being compelled to move for health or safety issues, to move into a new affordable housing unit.

The following provider paid permanent housing placement assistance in the amount of \$41,592 for 30 households during the 2018-19 program year:

- **City of Dallas, Office of Community Care,** through its West Dallas Multipurpose Center and Fresh Start Housing Program.

#### **(5) Housing Information Services / Resource Identification**

The following housing information and resource identification services were provided by the HOPWA program:

- **Legacy Counseling Center, Inc.:** Provided an HIV housing resource center, Homebase for Housing, that HIV+ persons may access for assistance in locating and securing affordable housing in the community. The center included an on-line, searchable database of housing resources.

During the 2018-19, the project served 198 households with direct one-on-one housing navigation assistance (compared to a goal of 175 households) and expended \$142,636. As well, there were 29,594 unique visits to the website, and 18,021 housing searches on the website. As well, the project hosted one HIV 101 Workshop for housing providers and one Housing 101 Workshop for service providers, reaching 106 case managers and other professionals serving HIV+ persons.

#### **(5) Other Supportive Services**

In addition to supportive services totaling \$1,675,003 provided in connection with housing assistance described above, the following additional supportive services were provided by the HOPWA program:

- **City of Dallas, Office Community Care) (Homeless Outreach):** Provided an HIV/AIDS homeless outreach coordinator who worked to identify homeless persons with HIV/AIDS who may be eligible for HOPWA services. She conducted outreach at The Bridge homeless assistance center, as well as in hospitals, nursing homes, jails, homeless shelters, and other places where homeless persons living with HIV may be located. Due to staff retirement, this City of Dallas project was discontinued in June 2019, but homeless outreach services continued through AIDS Services of Dallas. This project served 118 households for a total cost of \$63,775.

- **Open Arms, Inc. dba Bryan’s House:** Provided 8,395 hours of medically managed childcare for 28 children, newborn to age 13, infected and affected by HIV/AIDS, in 13 family households, for a total cost of \$68,705.

**c. HOPWA Outputs in the Dallas EMSA**

Consistent with the City’s Consolidated Plan and 2018-19 Action Plan, the HOPWA Program made considerable progress toward its output goals (i.e., households assisted) for the program year, as shown in the charts below. For budget purposes, STRMU Emergency Assistance (STRMU), Tenant Based Rental Assistance (TBRA), and related staff costs are combined into a single service category, as are Facility-Based operations and supportive services, to allow agencies budget flexibility in service provision and to ensure that all funds are appropriately utilized; however, the Action Plan establishes separate goals for the two activities, and households and expenditures are still tracked and reported separately.

**Output: Housing Activities (in households)**

Housing	FY2018-19 Goal	FY2018-19 Actual
Tenant Based Rental Assistance	300	266
STRMU Emergency Assistance	380	284
Facility Based Housing - Permanent	162	196
Facility Based Housing – Transitional	60	55
Permanent Housing Placement Assistance	0	30
<b>TOTAL - Housing</b>	<b>902</b>	<b>831</b>
ADJUST: Duplicate (Between Categories)	(0)	(17)
<b>NET – Unduplicated for Housing &amp; PHP</b>	<b>902</b>	<b>814</b>

During the 2018-19 program year, the HOPWA Program provided housing assistance for 814 unduplicated households, compared to a goal of 902. An analysis of each activity is included below.

- TBRA served 266 households, which is below the annual goal of 300, by 34 households or 11%. Due to the tight housing market (with high occupancy rates and a shortage of affordable housing units and fewer landlords willing to take vouchers), participants are taking longer to lease up and some are not able to lease up at all. In addition, with the tight housing market, rents are increasing, which increases program costs and results in fewer households being served. Funding and staff caseloads also impact the number of households that can be added to TBRA projects during the year.
- STRMU households totaling 284 served were slightly below the goal of 380, by 96 households or 25%. Demand for STRMU homeless prevention experienced remains high, but has leveled off compared to prior years. This can be attributed to the tight housing market, as landlords can be less flexible in working with the program and less flexible in working with tenants who are behind or unable to pay their rent. Still, due to long waiting lists for Section 8 and other long-term TBRA rental assistance programs, STRMU assistance is often the only help available in the community. In addition, STRMU households is lower than projected because the largest provider of STRMU and TBRA had to re-deploy funding from STRMU to sustain TBRA rent commitments.
- The permanent facility-based housing projects served 196 households compared to a goal of 162, which is about 21% higher than expected. This higher number was due to higher turnover in the facility-based housing projects than originally expected.
- The short-term/transitional facilities served 55 households (compared to a goal of 60 households), which is slightly below target. This lower number was due to fewer households being served

with emergency vouchers during this program year, so that funding could be re-deployed to sustain master leasing permanent housing units.

- Permanent housing placement served 30 households. While demand for this service has declined, it continues to provide a valuable service for those needing assistance with application fees, deposits, and/or first month’s rent.

During the 2018-19 program year, the HOPWA Program budgeted \$1,190,445 (\$486,100 from FY2016-17 and \$704,345 from FY2017-18) for HIV housing facility development. These amounts were designed to take advantage of one-time increases in HOPWA funding that were not expected to continue with the HOPWA formula modernization. These funds have been competitively bid, and were awarded to PWA Coalition of Dallas, Inc. dba AIDS Services of Dallas. The funds will be used for substantial rehabilitation to convert an 8-unit apartment community (of 4 one-bedroom and 4 two-bedroom units) into a 12-unit complex (with 8 one-bedroom and 4 efficiency units). This funding will add additional housing units dedicated to persons living with HIV in the community, which are expected to be available for occupancy in Fall of 2020. This will be the first time in over 20 years that new units have been added through development with HOPWA funding. The last property developed with HOPWA funding (ASD’s Spencer Gardens) opened in September 1998. The performance period for the FY2016-17 funds was extended by HUD to allow time to complete the project.

**Output: Supportive Services Activities (in households)**

Supportive Services	FY2018-19 Goal	FY2018-19 Actual
Supportive Services with Housing	902	909
Supportive Services without Housing	23	13
<b>TOTAL–Supportive Services</b>	<b>925</b>	<b>922</b>

\*This represents unduplicated households receiving housing assistance (831) less households receiving permanent housing placement (PHP) assistance (30) less non-PHP duplicate housing households (10). PHP households do not receive case management under the PHP project, but rather would receive case management through other HOPWA or Ryan White projects.

During the 2018-19 program year, the HOPWA program provided supportive services for 922 unduplicated households, which is just slightly lower than originally projected as fewer households were served through supportive services only projects.

**Output: Housing Information Services (in households)**

Housing Information Services	FY2018-19 Goal	FY2018-19 Actual
Housing Information Services	175	198
<b>TOTAL–Housing Information Services</b>	<b>175</b>	<b>198</b>

During the 2018-19 program year, the HOPWA program provided housing information services for 198 unduplicated households through Legacy’s Homebase for Housing project.

**d. Geographic Distribution of HOPWA Funds in the Dallas EMSA**

The Dallas EMSA includes seven counties shown below. HOPWA funds are used to serve eligible persons in all communities of the Dallas EMSA, and funding can generally be used to serve any eligible person residing in the eligible area. So, for example, Health Services of North Texas (HSNT) serves clients primarily residing in rural/suburban counties. However, those clients could also access services at an agency located in Dallas County. The chart below shows the estimated number of persons living with HIV/AIDS in each county in the Dallas EMSA, as well as the 2018-19 HOPWA spending and HOPWA households served for those agencies located in and serving those counties.

**Geographic Distribution of HOPWA Funds**

	County	Persons Living with HIV/AIDS*	%	2018-19 HOPWA Spending**	%	2018-19 HOPWA Households	%
	Dallas	18,684	81.5%	\$5,371,967	88.6%	737	90.5%
Rural/Suburban Counties	Collin	1,939	18.5%	\$693,215	11.4%	77	9.5%
	Denton	1,477					
	Ellis	315					
	Hunt	139					
	Kaufman	256					
	Rockwall	105					
	Subtotal	4,231					
	Total	<b>22,915</b>					

\*Persons living with HIV/AIDS based on preliminary data for 2018 HIV Surveillance Data as of 12/31/18

\*\*HOPWA spending based on location of project sponsor

**e. Other HOPWA Accomplishments in the Dallas EMSA**

Other HOPWA accomplishments during this program year include:

- **FY2016 HOPWA Competitive Grant (Ex-Offenders):** During the 2018-19 program year, the City of Dallas continued its housing program for ex-offenders with HIV/AIDS on parole for non-violent offenses through the new Fresh Start Housing program - serving an overall total of 21 households (as of 9/30/2019), under a three-year renewal HOPWA Competitive Grant award for \$746,853 for October 1, 2016 through September 30, 2019. The results of this program are included in a separate Annual Progress Report for that grant. During this program year, the City of Dallas was awarded a renewal grant to continue the program for an additional three years through September 30, 2022.
- **Training:** During 2018-19, the City of Dallas as grantee and the HOPWA service providers participated in several training initiatives. These are summarized below:
  - *HUD Fort Worth Field Office HOPWA Grantee Meeting:* On September 13, 2019, HOPWA program staff (from the City and project sponsors) attended the HOPWA Grantee meeting at the local HUD Fort Worth Field Office. This informative workshop includes presentations by Office of HIV/AIDS Housing staff from Washington, D.C., as well as luncheon presentation by a local catering company partnering with a HIV service provider for employment opportunities.
  - *City of Dallas Office of Budget Grant Compliance Group Technical Assistance Workshop:* On May 9, 2019, HOPWA program staff (from the City and project sponsors) attended this annual Consolidated Plan TA workshop.
  - *Homebase for Housing Trainings:* HOPWA program staff participated in the following trainings:
    - October 26, 2018 – HIV 101 Workshop for Housing Providers (56 attendees)
    - June 27, 2019 - Housing 101 Workshop for HIV Providers and Others (50 attendees)
  - *On-Line Training:* City of Dallas HOPWA staff participated in several on-line training opportunities during the program year, including webinars sponsored by HOPWA, HUD Exchange, National Alliance to End Homelessness, the U.S. Interagency Council on Homelessness, and other topics.

**f. HOPWA Challenges in the Dallas EMSA**



Challenges for the Dallas HOPWA program is Dallas include: (1) finding affordable housing units with units available for move-in and finding owners who are willing to accept a housing voucher or other assistance and addressing budget impacts of higher rents – this is a tremendous challenge; (2) ensuring that services (particularly STRMU and TBRA assistance) are targeting those that are most at risk and in need (while at the same time managing community expectations around eligibility for assistance); (3) addressing the unmet need; and (4) managing long waiting lists. These challenges are discussed in more detail elsewhere in this report.

**2. Outcomes Assessed**

Consistent with the national objectives for HOPWA, the goals of the Dallas HOPWA Program are to help clients establish and maintain stable housing, reduce the risk of homelessness, and improve access to health care and other supportive services.

**a. Housing Stability Outcome**

Part 4, Section 1 and Section 2, show the total number of households served, the number of households continuing in the program to next year (where applicable), and the destination or year-end status of each household under each type of housing activity. Based on that data, the Housing Stability Outcomes for the Dallas HOPWA Program may be reflected as follows:

**Housing Stability Outcome**

Activity	Goal	CURRENT YEAR RESULTS					
		Stable	Tempo- rary	Unstable	% Stable	% Tempo- rary	% Stable+ Temp
Tenant Based Rental Asst	<b>96.00%</b>	245	2	13	92.1% (245/266)	0.8% (2/266)	<b>92.9%</b>
STRMU Emergency Asst	<b>45.00%</b> <b>53.00%</b>	63	221	0	22.2% (63/284)	77.8% (221/284)	<b>22.2%</b> <b>77.8%</b> <b>100.0%</b>
Facility Based (Permanent)	<b>97.00%</b>	184	3	6	93.9% (184/196)	1.5% (3/196)	<b>95.4%</b>
Facility Based (Transitional)	<b>72.00%</b> <b>14.00%</b>	32	4	9	58.2% (32/55)	7.3% (4/55)	<b>58.2%</b> <b>7.3%</b> <b>65.5%</b>
<b>Overall</b>		<b>524</b>	<b>230</b>	<b>28</b>	<b>65.4%</b> <b>(524/801)</b>	<b>28.7%</b> <b>(230/801)</b>	<b>94.1%</b>

The overall housing stability outcome for the program was 94.1% across all types of housing, which is down slightly from last year by 2.6 points from 96.7%. TBRA is below target and slightly lower than last year - with a few more clients exiting to unstable situations, in some cases due to eviction. Transitional facilities continue to show lower results compared to the target and are lower than last year. Transitional facilities did experience more deaths this past year compared to last year, which are not reflected above but do affect the percentages. Permanent facilities are just slightly below target, but are higher than last year. It is important to note that, while a large number of STRMU clients were assessed as Temporarily Stable, with a Reduced Risk of Homelessness (in that they are likely to seek assistance in the future), these clients maintained (and did not lose) their housing. So, the STRMU program continues to do what it was designed to do – prevent homelessness.

**b. STRMU Clients Served in Prior Year and Two Prior Years**

Part 4, Section 2, shows additional data regarding the housing stability for STRMU clients. As prescribed, the table reflects the number of STRMU clients served during the 2018-19 program year who also received assistance in the prior year and in the prior two years.

**Repeat STRMU Clients**

	2018-19		2017-18		2016-17	
STRMU for Two Years in a Row	80	28%	120	31%	91	25%
STRMU for Three Years in a Row	57	20%	110	29%	100	28%

As shown in the table above, while experiencing a slight increase last year, the number of repeat STRMU clients has trended lower this year. In considering repeat STRMU clients, it is important to consider that:

- Repeat STRMU clients remain stabilized in housing – which is the desired result.
- Repeat STRMU clients remain engaged in services – which is a good outcome.
- Local housing programs (like TBRA and Section 8) have long waiting lists.
- Some repeat STRMU clients are receiving mortgage assistance for which no other assistance is available.
- Higher housing costs, coupled with lower incomes, has caused more HIV+ persons in the area to need assistance to remain in their housing.

**c. Outcomes on Access to Care and Support**

Part 4, Section 3, shows the number of households with access to care and support. The summary below looks at these results as compared to the targets established by the HOPWA Program.

**Outcomes on Access to Care and Support  
(with Housing Assistance)**

	CURRENT YEAR RESULTS			
	Total Households	Households with Access Indicator	Goal	Actual
Support for Stable Housing (Housing Plan)	814	795	94.0%	97.7%
Access to Support (Contact with Case Manager)	814	796	91.0%	97.8%
Access to Health Care (Contact with Primary Health Care Provider)	814	795	86.0%	97.7%
Access to Health Care (Medical Insurance/Assistance)	814	794	88.0%	97.5%
Sources of Income (Qualification for Sources of Income)	814	621	83.0%	76.3%
			88.4%	93.4%

For 2018-19, the Dallas HOPWA program set goals for the Access To Care Outcomes based on national HOPWA results (by indicator). Every indicator meets the goal, except for qualification for income source. Based on these results, the overall average for access to care and support (93.4%) is above national average (88.4%). This is a positive outcome for the program. For the HOPWA program, housing is shown to be the base from which clients stay connected to care and other services, including medical care.

**3. Coordination**

**a. HOPWA Coordination with Homeless Services**

HOPWA coordination with homeless services takes place largely through the City of Dallas Office of Homeless Solutions’ partnership with Metro Dallas Homeless Alliance (MDHA) (Continuum of Care lead

agency), as well as partnerships formed between HOPWA project sponsors and Homeless Continuum of Care providers. Following are a few specific examples of how the HOPWA program coordinates with homeless services.

- Facility Based Housing for Homeless: HOPWA partially funds Hillcrest House operated by AIDS Services of Dallas, as described above. The facility includes 64 SRO units that are specifically designated for homeless or formerly homeless persons. Other HOPWA funded facility-based housing providers also serve homeless persons, including Legacy Founders Cottage and My Second Chance; however, these projects are not specifically designated for homeless.
- Participation in Local Continuum of Care and Coordinated Assessment System: Hillcrest House participates fully in the local Continuum of Care Coordinated Assessment System (CAS), where homeless persons are assessed and prioritized using a Documentation of Priority Status (DOPS) process for placement on the local Housing Priority List (from which Continuum of Care housing providers obtain new applicants). Other local HIV providers (including HOPWA providers) are making efforts to participate in the Coordinated Assessment System to obtain housing for clients.
- Homeless Outreach: The City of Dallas provided a homeless outreach coordinator who works to identify homeless persons with HIV/AIDS who may be eligible for HOPWA services, as described above in the discussion of Other Supportive Services. She conducted intakes at The Bridge and at Hillcrest House, as well as other sites in the city. A long-term HIV service provider, she has since retired from employment with the City of Dallas, so this function is being transitioned to AIDS Services of Dallas beginning in 2019-20.
- Homebase for Housing: The HOPWA program has implemented an HIV housing resource center, called Homebase for Housing, which provides access to housing information, in person, via e-mail, and on-line (including information regarding shelters and local homeless prevention resources). The housing resource center is a central place where any HIV+ person (particularly those who are homeless or at risk of becoming homeless) can get help with locating and accessing affordable housing resources.
- Master Leasing for Literally Homeless HIV+ Persons: The HOPWA program has implemented a master leasing program, to provide housing for literally homeless persons living with HIV/AIDS. The program leased approximately 32 units (some with double occupancy). The HOPWA program is looking to expand master leasing in FY2019-20.
- Emergency Hotel/Motel Vouchers for Homeless HIV+ Person: The HOPWA program includes a small emergency voucher project to provide homeless HIV+ persons with emergency hotel/motel vouchers for up to 30 days pending placement in permanent housing.
- Permanent Housing Placement: The HOPWA program also provides permanent housing placement assistance throughout the HOPWA formula program. This assistance is available those who are homeless, living with family or friends, or being compelled to relocate – to assist them in moving into a new unit.
- Homeless Management Information System (HMIS): Beginning October 1, 2015 and continuing into the FY2018-19 program year, all Dallas HOPWA projects are participating in the local Continuum of Care's Homeless Management Information System (HMIS) administered by MDHA – to record client-level data and outcomes, taking into account confidentiality and privacy considerations. At this time, data sharing (with client consent) is solely within the HOPWA program. Beginning in December 2019, the local HMIS system is moving from the Pieces Technology Iris™ software to the Eccovia ClientTrack™ HMIS software.

### **b. HOPWA Coordination with Ryan White Services**

The Dallas HOPWA program coordinates with Ryan White services on two levels. At the service provider level, HOPWA case managers accept and make referrals to/from Ryan White case managers for services – consistent with the Ryan White care coordination process. All HOPWA case managers are familiar with Ryan White services in the area. In some cases, Ryan White services are offered within the same agency as HOPWA services; in other cases, they are made available through referrals. Except for governmental entities, HOPWA service providers are also typically (though not always) funded for Ryan White services as well.

At the administrative level, the HOPWA program coordinates with the Ryan White Planning Council (which is overseen by Dallas County Health and Human Services) by regular participation in Council meetings and activities. The City of Dallas has one appointee to the Ryan White Planning Council itself, and a City staff member serves on the Planning & Priorities Committees. The Ryan White Planning Council manages and oversees the HIV/AIDS Continuum of Care in the Dallas area and, as such, includes HIV/AIDS housing issues in planning where appropriate. However, in Dallas, Ryan White funds are not typically used to pay housing costs, and the Council has no direct oversight or responsibility over HOPWA funding.

### **c. Leveraging of Other Resources**

During the 2018-19 program year, other resources were used to fund housing and services for persons with HIV/AIDS, primarily facility-based housing. The nature and amount of these resources are shown in Part 2. During the program year, \$3,005,394 in other funding (including resident rents) was available to support HOPWA clients, compared to \$6,065,182 in HOPWA expenditures. This represents a 49.6% ratio of other funding to HOPWA funding.

## **4. Technical Assistance**

At this time, the City of Dallas has not identified any technical assistance needs.

### **c. Barriers and Trends Overview**

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.
2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.
3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input checked="" type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input type="checkbox"/> Credit History	<input type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further Waiting Lists for Housing	

**C. Barriers and Trends Overview**

**1. Barriers for the HOPWA Program in the Dallas EMSA**

Many of the same barriers and trends continue to affect the Dallas EMSA and the HOPWA program from year-to-year, but no challenge has been insurmountable or created any disruption or problems with service delivery.

**a. Waiting Lists**

All of the HOPWA programs (except STRMU and Supportive Services Only projects) continue to experience waiting lists for services. The waiting lists for HOPWA services in the Dallas EMSA are as follows:

**HOPWA Waiting Lists (as of 9/30/2019)**

Type of Waiting List	No. of Households
Facility Based	37
TBRA (closed)	105
<b>Total</b>	<b>142</b>

Waiting lists for facility-based housing and TBRA are maintained at each agency for that agency’s program. Generally, waiting lists are managed on a first-come, first-served basis. Clients are added to a waiting list once they establish basic eligibility for HOPWA services, and are contacted on a first-come, first-served basis when an opening arises. As of September 15, 2014, the City of Dallas HOPWA program has closed the TBRA waiting lists in both Dallas County and the rural counties – due to the length of the lists. No new applicants are being accepted for the waiting list after that date, although the TBRA program itself continues to add new clients from the existing waiting lists. At this time, it is not known when the waiting lists may re-open. So, while the waiting list numbers for TBRA have been going down as applicants are added to the program, this does not reflect a lower demand for this assistance.

Facility-based programs may consider additional eligibility criteria applicable to their specific programs (e.g., medical need, hospice/respite needs, substance abuse treatment needs). For the ASD facilities (particularly Hillcrest House, which also receives Continuum of Care funding), priority is given to chronically homeless persons and other most vulnerable persons based on the VI-SPDAT (Vulnerability Index, Service Prioritization Decision Assistance Tool) score.

**b. Fair Market Rents and Housing Availability/Affordability**

A significant barrier for clients in the Tenant Based Rental Assistance (TBRA) program is the fair market rent (FMRs) for the area. With very low vacancy rates, HOPWA clients must compete with market rate applicants and well as other voucher holders. While the FMR has steadily increased over the past several years, which has helped HOPWA clients compete for units, it is still often not enough to rent a decent, safe, sanitary unit, *particularly in some areas*. For this program year, the FMR for a one-bedroom room was \$989 (up from \$878 last year). Since FMR also includes utilities, when the utility allowance is also factored in, that leaves anywhere from \$806 to \$902 for rent. It is difficult for clients to find decent units in areas where they want to live at that level. Increasing rents also have a budget impact on the HOPWA program overall, which results in fewer households being served.

Public housing authorities in the Dallas are presently piloting a Small Area FMR program where FMRs are determined by zip code, but this pilot program does not apply to HOPWA at this time. If FMRs were determined by zip code, more housing opportunities might open up for HOPWA clients (at least in some areas), but the variations in FMRs would increase the TBRA expense to the HOPWA program, making it difficult if not impossible for the program to continue serving the same number of clients.

*In some areas of the Dallas EMSA, the Small Area FMRs put HOPWA clients at a disadvantage when competing for available affordable housing stock with Section 8 voucher holders because the Section 8 vouchers will pay a higher FMR than HOPWA is able to pay. Likewise, in some areas of the Dallas EMSA, HOPWA clients are disadvantaged when competing for available housing stock with others in the rental market due to the development of high-end apartment communities that are pushing rents out of reach of HOPWA clients.*

### c. Client Barriers

Persons living with HIV/AIDS and agencies that serve them continue to experience barriers in service delivery relating to clients, including but not limited to, the stigma of the disease, economic, homelessness, credit history, criminal history, physical disability, cultural and linguistic, medication adherence, substance abuse, chronic mental illness, mental disability or instability, lack of education/illiteracy, poor nutrition, lack of transportation, and lack of affordable childcare. In addition, as persons living with HIV/AIDS continue to live longer, due to improvements in HIV medication therapies, they are experiencing some of the same challenges that other seniors face (health issues associated with aging, living on fixed retirement incomes, need for assisted or retirement living options, etc.).

## 2. Trends in the Dallas EMSA Affecting the HOPWA Program

### a. Homeless Population

Overall, the Dallas area homeless population is increasing, especially the unsheltered homeless. From the 2019 Annual Homeless Point-In-Time Count for Dallas & Collin Counties conducted by the Metro Dallas Homeless Alliance (MDHA) and over 1,500 volunteers on January 24, 2019, the overall number of homelessness increased by 398 persons (9.6%), from 4,140 to 4,538 persons. However, unlike last year, the increase in the number of unsheltered homeless grew at a slower rate, by 111 persons (or 8.3%) from 1,341 to 1,452 (compared to 254 persons or 23.4% last year). The 2019 Point-In-Time Count included a count of 52 homeless persons living with HIV/AIDS. This represents only 1.2% of the homeless population, which is lower than it has historically been (around 3.0% or 136 persons living with HIV/AIDS). Beginning in FY2018-19, the City of Dallas Office of Homeless Solutions embarked on an immediate solutions plan with a four-track strategy to increase shelter capacity (for unsheltered homeless) and to increase housing opportunities (for unsheltered and sheltered homeless), with reductions in overall homelessness and unsheltered homelessness expected. A lower rate of growth in homelessness from 2018 to 2019 shows promise for this four-track strategy.

Notwithstanding the “point in time” count data, the 2016 Comprehensive HIV Needs Assessment conducted by the Ryan White Planning Council actually shows a much high number of persons with HIV/AIDS who report being homeless. In that case, 4.0% of the consumer sample reported being homeless living on the streets or in a car, and 3.6% reported living in a homeless shelter. If applied to the entire population of HIV+ persons in the Dallas EMSA (22,915 HIV+ persons), this would mean that 1,742 persons living with HIV/AIDS in the Dallas EMSA could be homeless. HOPWA-funded homeless outreach services engages many of these homeless with HIV/AIDS

during the year, but without more funded housing options most clients can only have their names placed on a waiting list or the local coordinated assessment housing priority list. It is also important to note that about 10.2% of the consumer sample (equivalent to about 2,337 persons) reported living with family or friends on a temporary basis, putting them at risk of becoming homeless.

**b. Chronic Nature of HIV/AIDS Disease**

Although reported every year, it is still important to note how the now chronic nature of the HIV/AIDS disease has caused the proliferation of waiting lists and more unmet need for HOPWA housing assistance. This is due, in part, to advances made in drug therapies used to treat this disease that allow persons with HIV/AIDS to live *longer*. This is positive health outcome, which can be attributed in part to housing stability. Nevertheless, the impact is that more and more persons need housing assistance and other services. For this reason, we also see the HOPWA client population growing older and, in some cases, due to the effects of the disease and economic conditions as well, becoming more fragile and vulnerable.

**3. Evaluation, Studies, and Other Assessments of HOPWA Program**

In March 2017, the Ryan White Planning Council completed a new 2016 Comprehensive HIV Needs Assessment of services for persons living with HIV/AIDS in the Dallas area, which includes data regarding Met and Unmet Need for housing assistance for HIV+ persons, including rental assistance, emergency financial assistance, and facility housing, in the local area. This document is accessible at: [https://www.dallascounty.org/department/rwpc/hiv\\_needsassessment.php](https://www.dallascounty.org/department/rwpc/hiv_needsassessment.php). The Ryan White Planning Council is currently in the process of conducting a new 2019 Comprehensive HIV Needs Assessment, with results to be available in early 2020.



**End of PART 1**

**PART 2: Sources of Leveraging and Program Income**

**1. Sources of Leveraging**

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

*Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.*

**A. Source of Leveraging Chart**

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	\$817,248	Transportation, Meals, Medical, Case Mgmt, Mental Health	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care	\$929,412	Operations, Personal Care Asst, Meals, Transportation	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: Texas State Services Grant	\$715,602	Housing, Meals, Case Mgmt	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord	\$465,367		
<b>TOTAL (Sum of all Rows)</b>	<b>\$2,927,629</b>		

## 2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

*Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).*

### A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	\$0
2.	Resident Rent Payments made directly to HOPWA Program	\$77,765
3.	<b>Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)</b>	\$77,765

### B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	\$49,464
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	\$28,301
3.	<b>Total Program Income Expended (Sum of Rows 1 and 2)</b>	\$77,765

**End of PART 2**

**PART 3: Accomplishment Data Planned Goal and Actual Outputs**

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

**1. HOPWA Performance Planned Goal and Actual Outputs**

<b>HOPWA Performance Planned Goal and Actual</b>		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
<b>HOPWA Housing Subsidy Assistance</b>		<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
1.	Tenant-Based Rental Assistance	300	266	0	0	\$2,726,450	\$2,151,239
2a.	<b>Permanent Housing Facilities:</b> Received Operating Subsidies/Leased units (Households Served)	162	196	0	0	\$1,119,086	\$829,087
2b.	<b>Transitional/Short-term Facilities:</b> Received Operating Subsidies/Leased units (Households Served) (Households Served)	60	55	0	0	\$183,965	\$110,296
3a.	<b>Permanent Housing Facilities:</b> Capital Development Projects placed in service during the operating year (Households Served)	0	0	0	0	\$0	\$0
3b.	<b>Transitional/Short-term Facilities:</b> Capital Development Projects placed in service during the operating year (Households Served)	0	0	0	0	\$0	\$0
4.	Short-Term Rent, Mortgage and Utility Assistance	380	284	0	0	\$984,830	\$577,175
5.	Permanent Housing Placement Services	0	30	0	0	\$105,679	\$41,592
6.	Adjustments for duplication (subtract)	(0)	(17)	(0)	(0)		
7.	<b>Total HOPWA Housing Subsidy Assistance</b> (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	902	814	0	0	\$5,120,010	\$3,709,389
<b>Housing Development (Construction and Stewardship of facility based housing)</b>		<b>[1] Output: Housing Units</b>				<b>[2] Output: Funding</b>	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	0	0	0	0	\$1,190,445	\$0
9.	Stewardship Units subject to 3- or 10- year use agreements	0	0				
10.	<b>Total Housing Developed</b> (Sum of Rows 8 & 9)	0	0	0	0	\$1,190,445	\$0
<b>Supportive Services</b>		<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	902	909			\$2,274,579	\$1,738,778
11b.	Supportive Services provided by project sponsors that only provided supportive services.	23	13			\$68,705	\$68,705
12.	Adjustment for duplication (subtract)	(0)	(0)				
13.	<b>Total Supportive Services</b> (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	925	922			\$2,343,284	\$1,807,483
<b>Housing Information Services</b>		<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
14.	Housing Information Services	175	198			\$199,811	\$142,636
15.	<b>Total Housing Information Services</b>	175	198			\$199,811	\$142,636

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources					\$0	\$0
17.	Technical Assistance (if approved in grant agreement)					\$0	\$0
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$256,965	\$121,031
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$383,838	\$284,643
20.	<b>Total Grant Administration and Other Activities (Sum of Rows 16 – 19)</b>					\$640,803	\$405,674
<b>Total Expended</b>						<b>[2] Outputs: HOPWA Funds Expended</b>	
						<b>Budget</b>	<b>Actual</b>
21.	<b>Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)</b>					\$9,494,353	\$6,065,182

**2. Listing of Supportive Services**

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

*Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.*

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance	199	\$735,444
2.	Alcohol and drug abuse services		
3.	Case management	628	\$781,411
4.	Child care and other child services	13	\$68,705
5.	Education		
6.	Employment assistance and training	150	\$42,727
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)	150	\$73,870
10.	Meals/nutritional services	168	\$29,233
11.	Mental health services		
12.	Outreach	118	\$76,093
13.	Transportation		
14.	Other Activity (if approved in grant agreement). Specify:		
15.	<b>Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)</b>	0	
16.	<b>Adjustment for Duplication (subtract)</b>	(504)	
17.	<b>TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)</b>	922	\$1,807,483

**3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary**

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

**Data Check:** The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

**Data Check:** The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of <u>Households</u> Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	<b>Total Short-term mortgage, rent and/or utility (STRMU) assistance</b>	284	\$577,175
b.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with mortgage costs ONLY.	7	\$16,423
c.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with mortgage and utility costs.	10	\$25,233
d.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with rental costs ONLY.	165	\$353,798
e.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with rental and utility costs.	43	\$133,807
f.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with utility costs ONLY.	59	\$47,914
g.	Direct program delivery costs (e.g., program operations staff time)		\$0

**End of PART 3**

**Part 4: Summary of Performance Outcomes**

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

**Data Check:** The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

**Note:** Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

**Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)**

**A. Permanent Housing Subsidy Assistance**

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	266	229	1 Emergency Shelter/Streets	4	Unstable Arrangements
			2 Temporary Housing	2	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	14	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	1	
			6 Institution	1	Unstable Arrangements
			7 Jail/Prison	5	
			8 Disconnected/Unknown	4	
			9 Death	6	Life Event
Permanent Supportive Housing Facilities/ Units	196	149	1 Emergency Shelter/Streets	3	Unstable Arrangements
			2 Temporary Housing	3	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	27	Stable/Permanent Housing (PH)
			4 Other HOPWA	1	
			5 Other Subsidy	5	
			6 Institution	2	Unstable Arrangements
			7 Jail/Prison	1	
			8 Disconnected/Unknown	2	
			9 Death	3	Life Event

**B. Transitional Housing Assistance**

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	55	12	1 Emergency Shelter/Streets	3	Unstable Arrangements
			2 Temporary Housing	4	Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing	7	Stable/Permanent Housing (PH)
			4 Other HOPWA	6	
			5 Other Subsidy	4	
			6 Institution	3	Unstable Arrangements
			7 Jail/Prison	0	
			8 Disconnected/unknown	6	

		9 Death	10	Life Event
B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months		0		

**Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)**

Report the total number of households that received STRMU assistance in Column [1].  
 In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor’s best assessment for stability at the end of the operating year.  
 Information in Column [3] provides a description of housing outcomes; therefore, data is not required.  
 At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

**Data Check:** The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

**Data Check:** The sum of Column [2] should equal the number of households reported in Column [1].

**Assessment of Households that Received STRMU Assistance**

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
284	<b>Maintain Private Housing without subsidy</b> <i>(e.g. Assistance provided/completed and client is stable, not likely to seek additional support)</i>	60	<i>Stable/Permanent Housing (PH)</i>
	<b>Other Private Housing without subsidy</b> <i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i>	0	
	Other HOPWA Housing Subsidy Assistance	3	
	Other Housing Subsidy (PH)	0	
	<b>Institution</b> <i>(e.g. residential and long-term care)</i>	0	
	Likely that additional STRMU is needed to maintain current housing arrangements	0	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	<b>Transitional Facilities/Short-term</b> <i>(e.g. temporary or transitional arrangement)</i>	0	
	<b>Temporary/Non-Permanent Housing arrangement</b> <i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i>	221	
	Emergency Shelter/street	0	<i>Unstable Arrangements</i>
	Jail/Prison	0	
	Disconnected	0	
	Death	0	<i>Life Event</i>
	1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).		
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			57



**Section 3. HOPWA Outcomes on Access to Care and Support**

**1a. Total Number of Households**

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

*Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.*

<b>Total Number of Households</b>	
<b>1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance:</b> Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	831
b. Case Management	628
c. Adjustment for duplication (subtraction)	(645)
<b>d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)</b>	<b>814</b>
<b>2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance:</b> Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	0
<b>b. Total Households Served by Project Sponsors without Housing Subsidy Assistance</b>	<b>0</b>

**1b. Status of Households Accessing Care and Support**

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

*Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.*

<b>Categories of Services Accessed</b>	<b>[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:</b>	<b>[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:</b>	<b>Outcome Indicator</b>
1. Has a housing plan for maintaining or establishing stable on-going housing	795	0	<i>Support for Stable Housing</i>
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client’s individual service plan (may include leveraged services such as Ryan White Medical Case Management)	796	0	<i>Access to Support</i>
3. Had contact with a primary health care provider consistent with the schedule specified in client’s individual service plan	795	0	<i>Access to Health Care</i>
4. Accessed and maintained medical insurance/assistance	794	0	<i>Access to Health Care</i>
5. Successfully accessed or maintained qualification for sources of income	621	0	<i>Sources of Income</i>

**Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)**

- |  |   |  |
|--|---|--|
| <ul style="list-style-type: none"> <li>• MEDICAID Health Insurance Program, or use local program name</li> </ul> | <ul style="list-style-type: none"> <li>• Veterans Affairs Medical Services</li> <li>• AIDS Drug Assistance Program (ADAP)</li> <li>• State Children’s Health Insurance Program</li> </ul> | <ul style="list-style-type: none"> <li>• Ryan White-funded Medical or Dental Assistance</li> </ul> |
|--|---|--|

<ul style="list-style-type: none"> <li>• MEDICARE Health Insurance Program, or use local program name</li> </ul>	(SCHIP), or use local program name
--	------------------------------------

**Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)**

<ul style="list-style-type: none"> <li>• Earned Income</li> <li>• Veteran’s Pension</li> <li>• Unemployment Insurance</li> <li>• Pension from Former Job</li> <li>• Supplemental Security Income (SSI)</li> </ul>	<ul style="list-style-type: none"> <li>• Child Support</li> <li>• Social Security Disability Income (SSDI)</li> <li>• Alimony or other Spousal Support</li> <li>• Veteran’s Disability Payment</li> <li>• Retirement Income from Social Security</li> <li>• Worker’s Compensation</li> </ul>	<ul style="list-style-type: none"> <li>• General Assistance (GA), or use local program name</li> <li>• Private Disability Insurance</li> <li>• Temporary Assistance for Needy Families (TANF)</li> <li>• Other Income Sources</li> </ul>
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**1c. Households that Obtained Employment**

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

*Note: This includes jobs created by this project sponsor or obtained outside this agency.*

*Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.*

Categories of Services Accessed	[1 For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	106	0

**End of PART 4**

**PART 5: Worksheet - Determining Housing Stability Outcomes (optional)**

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

<b>Permanent Housing Subsidy Assistance</b>	<b>Stable Housing</b> (# of households remaining in program plus 3+4+5+6)	<b>Temporary Housing</b> (2)	<b>Unstable Arrangements</b> (1+7+8)	<b>Life Event</b> (9)
Tenant-Based Rental Assistance (TBRA)	245	2	13	6
Permanent Facility-based Housing Assistance/Units	184	3	6	3
Transitional/Short-Term Facility-based Housing Assistance/Units	32	4	9	10
<b>Total Permanent HOPWA Housing Subsidy Assistance</b>	<b>461</b>	<b>9</b>	<b>28</b>	<b>19</b>
<b>Reduced Risk of Homelessness: Short-Term Assistance</b>	<b>Stable/Permanent Housing</b>	<b>Temporarily Stable, with Reduced Risk of Homelessness</b>	<b>Unstable Arrangements</b>	<b>Life Events</b>
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)	63	221	0	0
<b>Total HOPWA Housing Subsidy Assistance</b>	<b>524</b>	<b>230</b>	<b>28</b>	<b>19</b>

**Background on HOPWA Housing Stability Codes**

**Stable Permanent Housing/Ongoing Participation**

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

**Temporary Housing**

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

**Unstable Arrangements**

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

**Life Event**

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

**Tenant-based Rental Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Permanent Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Transitional/Short-Term Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Tenure Assessment.** A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

**STRMU Assistance:** Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

**End of PART 5**

**PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)**

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

*Note: See definition of Stewardship Units.*

**\*\*\*Not Applicable\*\*\***

**1. General information**

HUD Grant Number(s)	<b>Operating Year for this report</b> From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr  <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6;  <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)

**2. Number of Units and Non-HOPWA Expenditures**

<b>Facility Name:</b>	<b>Number of Stewardship Units Developed with HOPWA funds</b>	<b>Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year</b>
Total Stewardship Units (subject to 3- or 10- year use periods)		

**3. Details of Project Site**

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list  <input type="checkbox"/> Not confidential; information can be made available to the public
<b>If the site is not confidential:</b> Please provide the contact information, phone, email address/location, if business address is different from facility address	

**End of PART 6**

**Part 7: Summary Overview of Grant Activities****A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

*Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).*

**Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance****a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

<b>Individuals Served with Housing Subsidy Assistance</b>	<b>Total</b>
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	814

**Chart b. Prior Living Situation**

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

**Data Check:** *The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.*

<b>Category</b>		<b>Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance</b>
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	408
<b>New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year</b>		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	38
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	17
4.	Transitional housing for homeless persons	10
5.	<b>Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)</b>	65
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	2
7.	Psychiatric hospital or other psychiatric facility	0
8.	Substance abuse treatment facility or detox center	7
9.	Hospital (non-psychiatric facility)	8
10.	Foster care home or foster care group home	1
11.	Jail, prison or juvenile detention facility	0
12.	Rented room, apartment, or house	262
13.	House you own	31
14.	Staying or living in someone else's (family and friends) room, apartment, or house	28
15.	Hotel or motel paid for without emergency shelter voucher	2
16.	Other	0
17.	Don't Know or Refused	0
18.	<b>TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)</b>	814

**c. Homeless Individual Summary**

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	1	30

**Section 2. Beneficiaries**

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

*Note:* See definition of HOPWA Eligible Individual

*Note:* See definition of Transgender.

*Note:* See definition of Beneficiaries.

**Data Check:** The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

**a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance**

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	814
2. Number of ALL other persons <b>diagnosed</b> as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	12
3. Number of ALL other persons <b>NOT diagnosed</b> as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	393
<b>4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, &amp; 3)</b>	1,219

**b. Age and Gender**

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E. equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

<b>HOPWA Eligible Individuals (Chart a, Row 1)</b>						
		<b>A.</b>	<b>B.</b>	<b>C.</b>	<b>D.</b>	<b>E.</b>
		<b>Male</b>	<b>Female</b>	<b>Transgender M to F</b>	<b>Transgender F to M</b>	<b>TOTAL (Sum of Columns A-D)</b>
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	41	31	7	0	79
3.	31 to 50 years	293	163	7	0	463
4.	51 years and Older	197	69	5	1	272
5.	<b>Subtotal (Sum of Rows 1-4)</b>	531	263	19	1	814
<b>All Other Beneficiaries (Chart a, Rows 2 and 3)</b>						
		<b>A.</b>	<b>B.</b>	<b>C.</b>	<b>D.</b>	<b>E.</b>
		<b>Male</b>	<b>Female</b>	<b>Transgender M to F</b>	<b>Transgender F to M</b>	<b>TOTAL (Sum of Columns A-D)</b>
6.	Under 18	157	118	1	0	276
7.	18 to 30 years	36	24	0	0	60
8.	31 to 50 years	28	11	0	0	39
9.	51 years and Older	12	18	0	0	30
10.	<b>Subtotal (Sum of Rows 6-9)</b>	233	171	1	0	405
<b>Total Beneficiaries (Chart a, Row 4)</b>						
11.	<b>TOTAL (Sum of Rows 5 &amp; 10)</b>	764	434	20	1	1,219



**c. Race and Ethnicity\***

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	1	1	1	0
2.	Asian	2	1	7	0
3.	Black/African American	534	3	308	2
4.	Native Hawaiian/Other Pacific Islander	0	0	0	0
5.	White	258	94	70	43
6.	American Indian/Alaskan Native & White	3	0	3	3
7.	Asian & White	0	0	0	0
8.	Black/African American & White	4	1	4	2
9.	American Indian/Alaskan Native & Black/African American	1	0	0	0
10.	Other Multi-Racial	11	5	12	7
11.	Column Totals (Sum of Rows 1-10)	814	105	405	57
<i>Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.</i>					

\*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

**Section 3. Households**

**Household Area Median Income**

Report the income(s) for all households served with HOPWA housing subsidy assistance.

**Data Check:** The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

**Note:** Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	644
2.	31-50% of area median income (very low)	116
3.	51-80% of area median income (low)	54
4.	<b>Total (Sum of Rows 1-3)</b>	814

**Part 7: Summary Overview of Grant Activities**  
**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

**Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds.** If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

**1. Project Sponsor Agency Name (Required)**

Legacy Counseling Center, Inc. (Legacy Founders Cottage)

**2. Capital Development            \*\*\*Not Applicable\*\*\***

**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

*Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year		HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction		\$	\$	<b>Type of Facility [Check <u>only one</u> box.]</b> <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation		\$	\$	
<input type="checkbox"/> Acquisition		\$	\$	
<input type="checkbox"/> Operating		\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):	
b.	Rehabilitation/Construction Dates:		Date started:                      Date Completed:	
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied	
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services	
e.	Number of units in the facility:		HOPWA-funded units =                      Total Units =	
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>	
g.	What is the address of the facility (if different from business address)?			
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public	

**2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)**

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

**3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor**

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

*Note: The number units may not equal the total number of households served.*

**Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.**

**3a. Check one only**

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

**3b. Type of Facility**

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

**Name of Project Sponsor/Agency Operating the Facility/Leased Units:** Legacy Counseling Center, Inc.

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling	7				
b.	Community residence					
c.	Project-based rental assistance units or leased units					
d.	Other housing facility <u>Specify:</u>					

**4. Households and Housing Expenditures**

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	0	\$0
b.	Operating Costs	36	\$45,743
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	\$0
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	0	\$0
e.	<b>Adjustment to eliminate duplication (subtract)</b>	(0)	
f.	<b>TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)</b>	36	\$45,743

**1. Project Sponsor Agency Name (Required)**

Legacy Counseling Center, Inc. (Master Leasing)
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**2. Capital Development**                      **\*\*\*Not Applicable\*\*\***

**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

*Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

	Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
	<input type="checkbox"/> New construction	\$	\$	<b>Type of Facility [Check <u>only one</u> box.]</b> <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
	<input type="checkbox"/> Rehabilitation	\$	\$	
	<input type="checkbox"/> Acquisition	\$	\$	
	<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):	
b.	Rehabilitation/Construction Dates:		Date started:	Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied	
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services	
e.	Number of units in the facility:		HOPWA-funded units =	Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>	
g.	What is the address of the facility (if different from business address)?			
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public	

**2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)**

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				

Homeownership units constructed (if approved)				
---	--	--	--	--

**3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor**

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

*Note: The number units may not equal the total number of households served.*

**Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.**

**3a. Check one only**

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

**3b. Type of Facility**

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

**Name of Project Sponsor/Agency Operating the Facility/Leased Units:** Legacy Counseling Center, Inc.

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence					
c.	Project-based rental assistance units or leased units		14	15	3	
d.	Other housing facility <b>Specify:</b>					

**4. Households and Housing Expenditures**

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	46	\$279,865
b.	Operating Costs	46	\$70,360
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	\$0
d.	Other Activity (if approved in grant agreement) <b>Specify:</b>	0	\$0
e.	<b>Adjustment to eliminate duplication (subtract)</b>	(46)	
f.	<b>TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)</b>	46	\$350,225

1. Project Sponsor Agency Name (Required)

Legacy Counseling Center, Inc. (Emergency Vouchers)

2. Capital Development \*\*\*Not Applicable\*\*\*

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Table with 4 columns: Type of Development this operating year, HOPWA Funds Expended this operating year (if applicable), Non-HOPWA funds Expended (if applicable), and Name of Facility. Includes rows for facility type (New construction, Rehabilitation, Acquisition, Operating), dates, and waiting list information.

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

Table with 5 columns: Rental units constructed (new) and/or acquired with or without rehab, Rental units rehabbed, Number Designated for the Chronically Homeless, Number Designated to Assist the Homeless, Number Energy-Star Compliant, and Number 504 Accessible.

Homeownership units constructed (if approved)				
---	--	--	--	--

**3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor**

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

*Note: The number units may not equal the total number of households served.*

**Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.**

**3a. Check one only**

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

**3b. Type of Facility**

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

**Name of Project Sponsor/Agency Operating the Facility/Leased Units:** Legacy Counseling Center, Inc.

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence					
c.	Project-based rental assistance units or leased units	15				
d.	Other housing facility <b>Specify:</b>					

**4. Households and Housing Expenditures**

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	1	\$1,412
b.	Operating Costs	0	\$0
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	\$0
d.	Other Activity (if approved in grant agreement) <b>Specify:</b>	0	\$0
e.	<b>Adjustment to eliminate duplication (subtract)</b>	(0)	
f.	<b>TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)</b>	1	\$1,412

**1. Project Sponsor Agency Name (Required)**

My Second Chance, Inc. (Pearl's Place)

**2. Capital Development *\*\*\*Not Applicable\*\*\****

**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

*Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	<b>Type of Facility [Check <u>only one</u> box.]</b> <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: <span style="float: right;">Date Completed:</span>
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = <span style="float: right;">Total Units =</span>
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

**2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)**

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				



Homeownership units constructed (if approved)				
---	--	--	--	--

**3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor**

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

*Note: The number units may not equal the total number of households served.*

**Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.**

**3a. Check one only**

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

**3b. Type of Facility**

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

**Name of Project Sponsor/Agency Operating the Facility/Leased Units:** My Second Chance, Inc.

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence				1	
c.	Project-based rental assistance units or leased units					
d.	Other housing facility <b>Specify:</b>					

**4. Households and Housing Expenditures**

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	18	\$12,000
b.	Operating Costs	18	\$51,141
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	\$0
d.	Other Activity (if approved in grant agreement) <b>Specify:</b>	0	\$0
e.	<b>Adjustment to eliminate duplication (subtract)</b>	(18)	
f.	<b>TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)</b>	18	\$63,141

**1. Project Sponsor Agency Name (Required)**

PWA Coalition of Dallas, Inc. dba AIDS Services of Dallas (Ewing Center)

**2. Capital Development                    \*\*\*Not Applicable\*\*\***

**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

*Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	<b>Type of Facility [Check <u>only one</u> box.]</b> <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started:                                  Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units =                                  Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

**2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)**

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				

Homeownership units constructed (if approved)				
---	--	--	--	--

**3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor**

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

*Note: The number units may not equal the total number of households served.*

**Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.**

**3a. Check one only**

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

**3b. Type of Facility**

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

**Name of Project Sponsor/Agency Operating the Facility/Leased Units:** PWA Coalition of Dallas, Inc.

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence	17	5			
c.	Project-based rental assistance units or leased units					
d.	Other housing facility <b>Specify:</b>					

**4. Households and Housing Expenditures**

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	0	\$0
b.	Operating Costs	27	\$116,549
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	\$0
d.	Other Activity (if approved in grant agreement) <b>Specify:</b>	0	\$0
e.	<b>Adjustment to eliminate duplication (subtract)</b>	(0)	
f.	<b>TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)</b>	27	\$116,549



Homeownership units constructed (if approved)				
---	--	--	--	--

**3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor**

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

*Note: The number units may not equal the total number of households served.*

**Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.**

**3a. Check one only**

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

**3b. Type of Facility**

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

**Name of Project Sponsor/Agency Operating the Facility/Leased Units:** PWA Coalition of Dallas, Inc.

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling	64				
b.	Community residence					
c.	Project-based rental assistance units or leased units					
d.	Other housing facility <b>Specify:</b>					

**4. Households and Housing Expenditures**

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	0	\$0
b.	Operating Costs	82	\$150,980
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	\$0
d.	Other Activity (if approved in grant agreement) <b>Specify:</b>	0	\$0
e.	<b>Adjustment to eliminate duplication (subtract)</b>	(0)	
f.	<b>TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)</b>	82	\$150,980

**1. Project Sponsor Agency Name (Required)**

PWA Coalition of Dallas, Inc. dba AIDS Services of Dallas (Revlon Apartments)

**2. Capital Development                      \*\*\*Not Applicable\*\*\***

**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

*Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	<b>Type of Facility [Check <u>only one</u> box.]</b> <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started:    Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units =    Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

**2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)**

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				

Homeownership units constructed (if approved)				
---	--	--	--	--

**3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor**

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

*Note: The number units may not equal the total number of households served.*

**Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.**

**3a. Check one only**

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

**3b. Type of Facility**

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

**Name of Project Sponsor/Agency Operating the Facility/Leased Units:** PWA Coalition of Dallas, Inc.

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence		20	7		
c.	Project-based rental assistance units or leased units					
d.	Other housing facility <b>Specify:</b>					

**4. Households and Housing Expenditures**

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	0	\$0
b.	Operating Costs	28	\$116,657
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	\$0
d.	Other Activity (if approved in grant agreement) <b>Specify:</b>	0	\$0
e.	<b>Adjustment to eliminate duplication (subtract)</b>	(0)	
f.	<b>TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)</b>	28	\$116,657

**1. Project Sponsor Agency Name (Required)**

PWA Coalition of Dallas, Inc. dba AIDS Services of Dallas (Spencer Gardens)

**2. Capital Development      \*\*\*Not Applicable\*\*\***

**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

*Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year		HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	<b>Type of Facility [Check <u>only one</u> box.]</b> <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility	
<input type="checkbox"/> Rehabilitation	\$	\$		
<input type="checkbox"/> Acquisition	\$	\$		
<input type="checkbox"/> Operating	\$	\$		
a.	Purchase/lease of property:		Date (mm/dd/yy):	
b.	Rehabilitation/Construction Dates:		Date started:	Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied	
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services	
e.	Number of units in the facility:		HOPWA-funded units =	Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>	
g.	What is the address of the facility (if different from business address)?			
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public	

**2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)**

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				



Homeownership units constructed (if approved)				
---	--	--	--	--

**3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor**

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

*Note: The number units may not equal the total number of households served.*

**Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.**

**3a. Check one only**

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

**3b. Type of Facility**

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

**Name of Project Sponsor/Agency Operating the Facility/Leased Units:** PWA Coalition of Dallas, Inc.

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence			4	8	
c.	Project-based rental assistance units or leased units					
d.	Other housing facility <b>Specify:</b>					

**4. Households and Housing Expenditures**

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	0	\$0
b.	Operating Costs	13	\$94,676
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	\$0
d.	Other Activity (if approved in grant agreement) <b>Specify:</b>	0	\$0
e.	<b>Adjustment to eliminate duplication (subtract)</b>	(0)	
f.	<b>TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)</b>	13	\$94,676

**HOUSING OPPORTUNITIES FOR PERSONS WITH AIDS (HOPWA)  
FINANCIAL STATUS REPORT (as of September 30, 2019)**

**Grantee Name: City of Dallas**  
**Name of EMSA: Dallas EMSA**

<b>2018-19 HOPWA GRANT</b>			
<b>Grant Period: October 1, 2018 through September 30, 2021</b>			
<b>Grant # TXH18-F001</b>			
<b>Description</b>	<b>Total Funds Budgeted</b>	<b>Total Funds Expended</b>	<b>Total Funds Remaining</b>
Emergency/Tenant Based Rental Assistance (OHS)	\$2,571,134	\$1,857,854	\$713,280
Housing Facilities Operations	\$2,040,000	\$1,567,242	\$472,758
Housing Placement & Other Supportive Services (OHS)	\$53,625	\$53,625	\$0
Housing Information/Resource Identification	\$151,212	\$108,423	\$42,789
Program Administration/City of Dallas	\$186,265	\$53,439	\$132,826
Program Administration/Project Sponsors	\$272,880	\$207,602	\$65,278
Emergency/Tenant Based Rental Assistance (OCC)	\$1,195,000	\$645,009	\$549,991
Housing Placement & Other Supportive Services (OCC)	\$175,000	\$78,221	\$96,779
<b>Total</b>	<b>\$6,645,116</b>	<b>\$4,571,413</b>	<b>\$2,073,703</b>

<b>2017-18 HOPWA GRANT</b>			
<b>Grant Period: October 1, 2017 through September 30, 2020</b>			
<b>Grant # TXH17-F001</b>			
<b>Description</b>	<b>Total Funds Budgeted</b>	<b>Total Funds Expended</b>	<b>Total Funds Remaining</b>
Emergency/Tenant Based Rental Asst - Financial Asst (OHS)	\$2,130,000	\$2,129,998	\$2
Emergency/Tenant Based Rental Asst - Housing Srvcs	\$577,000	\$530,142	\$46,858
Housing Facilities Operations	\$753,615	\$739,740	\$13,875
Supportive Services	\$1,238,313	\$1,185,433	\$52,880
Housing Facilities Rehab/Repair/Acquisition*	\$704,345	\$0	\$704,345
Housing Information/Resource Identification	\$151,212	\$136,825	\$14,387
Program Administration/City of Dallas	\$172,980	\$169,422	\$3,558
Program Administration/Project Sponsors	\$272,880	\$238,966	\$33,914
Emergency/Tenant Based Rental Asst - Financial Asst (OCC)	\$470,000	\$470,000	\$0
<b>Total</b>	<b>\$6,470,345</b>	<b>\$5,600,526</b>	<b>\$869,819</b>

\*\$704,345 in funds remaining are obligated to complete substantial rehabilitation project

<b>2016-17 HOPWA GRANT</b>			
<b>Grant Period: October 1, 2016 through September 30, 2019 (extended to Sept 30, 2020)</b>			
<b>Grant # TXH16-F001</b>			
<b>Description</b>	<b>Total Funds Budgeted</b>	<b>Total Funds Expended</b>	<b>Total Funds Remaining</b>
Emergency/Tenant Based Rental Asst - Financial Asst	\$2,430,204	\$2,430,204	\$0
Emergency/Tenant Based Rental Asst - Housing Srvcs	\$557,000	\$557,000	\$0
Housing Facilities Operations	\$876,000	\$876,000	\$0
Supportive Services	\$1,355,170	\$1,355,170	\$0
Housing Facilities Rehab/Repair/Acquisition*	\$500,000	\$13,900	\$486,100
Housing Information/Resource Identification	\$168,480	\$168,480	\$0
Program Administration/City of Dallas	\$192,270	\$192,270	\$0
Program Administration/Project Sponsors	\$330,000	\$330,000	\$0
<b>Total</b>	<b>\$6,409,124</b>	<b>\$5,923,024</b>	<b>\$486,100</b>

\*Term for this funding extended by HUD until September 30, 2020 to complete substantial rehabilitation project referenced in note above

**TAB 3A**

**ESG Narrative**

**PROJECT NAME: EMERGENCY SOLUTIONS GRANT PROGRAM****BACKGROUND**

The City of Dallas is the eligible grantee of Emergency Solutions Grant (ESG) formula grant funds. During this program year, grant funds were administered by the City of Dallas Office of Homeless Solutions. These funds are designed to be the first step in a continuum of assistance to prevent homelessness and enable homeless individuals and families to move toward independent living. The City of Dallas has been receiving ESG funds since 1987. Under ESG requirements, funding for street outreach and emergency shelters is capped at 60 percent of the grant award. For FY 2018-19, this cap is \$722,324, but only \$642,439 (or 53.4 percent) of the City's allocation was awarded for these services. Eligible activities funded under the grant included the following:

1. Emergency Shelter Services (Sheltered Homeless)

*Essential Services* - Provides case management, childcare, education services, employment assistance and job training, outpatient health services, legal services, life skills training, mental health services, substance use treatment, transportation, and services for special populations.

*Shelter Operations* - Includes the cost of maintenance (including minor or routine repairs), rent, security, fuel, equipment, insurance (property and liability related to facility), utilities, food prepared on site, shelter furnishings, and supplies essential for shelter operations.

2. Street Outreach (Unsheltered Homeless)

Provides essential services necessary to reach out to unsheltered homeless people; connects them with emergency shelter, housing, or critical mainstream services; and provides urgent, non-facility-based care to unsheltered homeless unwilling or unable to access emergency shelter, housing, or an appropriate health facility.

3. Homelessness Prevention Services (At-Risk of Homelessness)

Provides housing relocation and stabilization services (HRSS) and short- and medium-term rental assistance to prevent an individual or family from moving into an emergency shelter or another place that has characteristics associated with instability and an increased risk of homelessness. Individuals and families must meet three conditions: 1) have an annual income below 30 percent of median family income for the area, as determined by HUD; 2) insufficient resources or support networks immediately available to prevent them from becoming homeless; and 3) meet one of the six risk factors. HRSS is limited to financial assistance for housing related costs (rental application fees, security/utility deposits, utility payment, last month's rent, moving costs) and cost of services (housing search/placement, housing stability case management, mediation, legal services, credit repair). Rental assistance is limited to short-term rental (three months) or medium-term rental assistance (4-24 months), and rental arrears (one-time payment up to six months in arrears).

**PROJECT NAME: EMERGENCY SOLUTIONS GRANT PROGRAM**4. Rapid Re-Housing (Literally Homeless)

Provides financial assistance and housing relocation and stabilization services (HRSS) necessary to help an individual or family move as quickly as possible into permanent housing and achieve stability in that housing. Individuals and families must: 1) lack a fixed, regular, and adequate nighttime residence; and 2) fleeing or attempting to flee domestic violence, dating violence, sexual assault, stalking, or other dangerous or life-threatening conditions related to violence. HRSS is limited to financial assistance for housing costs (rental application fees, security/utility deposits, utility payment, last month's rent, moving costs) and cost of services (housing search/placement, housing stability case management, mediation, legal services, credit repair).

5. Homeless Management Information Systems (HMIS)

The information system designated by the Continuum of Care (CoC) to comply with HUD's data collection, management, and reporting standards. It is used to collect client-level data and data on the provision of housing and services to homeless individuals and families and persons at risk of homelessness. Grantees and sub-grantees of ESG funds are required to participate in HMIS.

6. Administration

Activities include costs of overall program management, coordination, monitoring, and evaluation. The administrative cap is 7.5 percent of the grant award.

**BUDGET ALLOCATION**

The HEARTH Act codified into law and enhanced the CoC planning process, the coordinated response for addressing the needs of homelessness established administratively by HUD in 1995. The City of Dallas consulted with Metro Dallas Homeless Alliance (lead agency for the Dallas/Irving and Dallas/Collin Counties CoC) on the FY 2018-19 ESG budget; with CoC membership support, the approved budget for the ES18 Grant (E-18-MC-48-0009) is as follows:

Activity	FY2018-19 Approved Budget
Emergency Shelter	\$ 570,854
Street Outreach	\$ 71,585
Homelessness Prevention	\$ 80,261
Rapid Re-Housing	\$ 366,654
Homeless Management Info System	\$ 25,000
Administrative Costs	\$ 89,520
<b>TOTAL</b>	<b>\$1,203,874</b>

**PROJECT NAME: EMERGENCY SOLUTIONS GRANT PROGRAM**

In FY 2018-19, the City of Dallas implemented a Substantial Amendment to its FY 2017-18 Grant (E-18-MC-48-0009), as shown in the chart below. This amendment was designed to re-allocate funds to provide needed services in categories where funding could be utilized efficiently and effectively.

Activity	FY 2017-18 Original Budget	Change	FY 2017-18 Revised Budget
Emergency Shelter	\$1,587,807	(\$18,370)	\$1,569,437
Street Outreach	\$69,072	\$232,015	\$301,087
Homelessness Prevention	\$170,000	\$101,880	\$271,880
Rapid Re-housing	\$1,065,784	(\$302,778)	\$763,006
Homeless Management Info System	\$69,000	(\$12,747)	\$56,253
Administrative Costs	\$155,877	\$0	\$155,877
<b>TOTAL</b>	<b>\$3,117,540</b>	<b>\$0</b>	<b>\$3,117,540</b>

**CONTINUUM OF CARE**

One of the CoC responsibilities is to develop policies and procedures for ESG program sub-recipients. During the ESG consultation process, each municipality presents its budget to the CoC membership for consideration. The priorities identified and supported by the CoC membership for the FY 2018-19 are as follows:

- Emergency Shelter
- Street Outreach
- Rapid Re-Housing
- Homelessness Prevention
- Homeless Management Information System (HMIS)

**MATCHING FUNDS REQUIREMENT**

The City of Dallas, as well as its sub-recipients, matched ESG funds dollar-for-dollar. Match funds in the amount of \$2,637,273, consisting of local funds, private funds, and other resources (including value or fair rental value of facilities used to provide services for homeless persons).

Matching funds documentation was submitted monthly by sub-recipients to ensure match requirements were met. Matching funds were considered allowable only after HUD executed the grant agreement and after the effective date of sub-recipient contracts. The City of Dallas meets or exceeds its matching requirements annually.

**PERFORMANCE MEASURES**

	Action Plan Goal	Actual	Variance
Emergency Shelter	12,650	9,446	74.7%
Street Outreach	125	203	162.4%
Homelessness Prevention	68	293	430.9%
Rapid Re-housing	235	333	141.7%

All projects exceeded the annual goals (except Emergency Shelter), as additional ESG funding was made available, and projects were able to leverage other resources, to serve additional persons. The Emergency Shelter project fell below target, not due to lack of demand, but rather due to homeless persons having longer stays at local shelters (because they are unable to transition out to housing quickly enough), resulting in an overall lower unduplicated number of persons served at the shelters.

ESG funds were used to provide operational funds for emergency and transitional shelters, direct services to clients through essential services, homelessness prevention, and rapid re-housing for homeless individuals/households. Homeless assistance staff at The Bridge provided essential services to assist 177 homeless individuals with benefit eligibility services and Legal Aid of Northwest Texas provided legal services to assist 37 homeless persons. Operational funds received by emergency and transitional shelters were used to provide services to 9,446 individuals/families, while street outreach served 203 unsheltered persons. Homeless prevention funds were used to assist 293 persons to remain in stable housing, and 333 persons received rapid re-housing services. A total of 10,489 unduplicated individuals were served during the term. Additional services and operations were provided utilizing City general funds.

**TAB 3B**

**SAGE Report**



City of Dallas

FY 2018-19 CAPER



## HUD ESG CAPER FY2020

Grant: **ESG: Dallas - TX - Report** Type: **CAPER****Report Date Range**

10/1/2018 to 9/30/2019

**Q01a. Contact Information**

First name	Monica
Middle name	E.
Last name	Hardman
Suffix	
Title	Director, Office of Homeless Solutions
Street Address 1	1500 Marilla Street, 6BN
Street Address 2	
City	Dallas
State	Texas
ZIP Code	75201
E-mail Address	monica.hardman@dallascityhall.com
Phone Number	(214)671-0062
Extension	
Fax Number	(214)659-7041

City of Dallas

FY 2018-19 CAPER

## Q01b. Grant Information

As of 12/6/2019

	FISCAL YEAR	GRANT NUMBER	CURRENT AUTHORIZED AMOUNT	TOTAL DRAWN	BALANCE	OBLIGATION DATE	EXPENDITURE DEADLINE
<b>ESG Information from IDIS</b>	2019	E19MC480009	\$1,256,675.00	\$0	\$1,256,675.00	10/23/2019	10/23/2021
	2018	E18MC480009	\$1,203,874.00	\$527,326.58	\$676,547.42	10/18/2018	10/18/2020
	2017	E17MC480009	\$3,117,540.00	\$2,586,161.34	\$531,378.66	10/19/2017	10/19/2019
	2016	E16MC480009	\$1,211,466.00	\$1,211,466.00	\$0	10/11/2016	10/11/2018
	2015	E15MC480009	\$1,209,806.00	\$1,209,806.00	\$0	12/11/2015	12/11/2017
	2014	E14MC480001	\$1,130,946.00	\$1,130,946.00	\$0	11/17/2014	11/17/2016
	2013	E13MC480001	\$1,050,237.00	\$1,050,237.00	\$0	10/4/2013	10/4/2015
	2012	E12MC480001	\$1,375,313.00	\$1,375,313.00	\$0	9/28/2012	9/28/2014
	2011						
	Total			\$11,555,857.00	\$9,091,255.92	\$2,464,601.08	

**CAPER reporting includes funds used from fiscal year:**

**Project types carried out during the program year:**

*Enter the number of each type of projects funded through ESG during this program year.*

Street Outreach	1
Emergency Shelter	6
Transitional Housing (grandfathered under ES)	0
Day Shelter (funded under ES)	1
Rapid Re-Housing	4
Homelessness Prevention	2

## Q01c. Additional Information

**HMIS****Comparable Database**

Are 100% of the project(s) funded through ESG, which are allowed to use HMIS, entering data into HMIS?	Yes
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes
Are 100% of the project(s) funded through ESG, which are allowed to use a comparable database, entering data into the comparable database?	Yes
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes

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## Q04a: Project Identifiers in HMIS

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name	Re St Da
The Bridge	THB	The Bridge - ESG (Services Only)	519	6		0		TX-600	481338	0	ClientTrack by Eccovia Solutions	2010
Shared Housing Center, Inc.	SHC	Shared Housing - SHC Emergency Shelter	412	1	0			TX-600	481338	0	ClientTrack by Eccovia Solutions	2010
Legal Aid of Northwest Texas	LNT	Legal Aid - HESG (Services Only)	355	6		0		TX-600	481338	0	ClientTrack by Eccovia Solutions	2010
The Bridge	THB	The Bridge - ESG Rapid Re-Housing	520	13				TX-600	481338	0	ClientTrack by Eccovia Solutions	2010
Catholic Charities of Dallas	CCD	Catholic Charities - ESG Rapid Re-Housing	530	13				TX-600	481338	0	ClientTrack by Eccovia Solutions	2010
Family Gateway, Inc.	FGI	FG - ESG - Rapid Re-Housing	333	13				TX-600	481338	0	ClientTrack by Eccovia Solutions	2010
Shared Housing Center, Inc.	SHC	Shared Housing - City of Dallas ESG Rapid Re-Housi	409	13				TX-600	481338	0	ClientTrack by Eccovia Solutions	2010
City of Dallas Housing Services Department	CD1	CoD - ESG Street Outreach	440	4				TX-600	481338	0	ClientTrack by Eccovia Solutions	2010
Martin Luther King Jr. Community Center	MK1	MLK Jr. CC - HESG Homeless Prevention	452	12				TX-600	481338	0	ClientTrack by Eccovia Solutions	2010
West Dallas Multipurpose Center	WD1	WDMC - HESG Homeless Prevention	455	12				TX-600	481338	0	ClientTrack by Eccovia Solutions	2010
City of Dallas Housing Services Department	CD1	CoD - HESG	438	6		0		TX-600	481338	0	ClientTrack by Eccovia Solutions	2010
Family Place	283	FP - HESGP City Shelter	632	1	3			123456	123456	1		2010
Family Gateway, Inc.	FGI	FG - AGSC Emergency Shelter	328	1	0			TX-600	481338	0	ClientTrack by Eccovia Solutions	2010
Austin Street Center	ASC	ASC - ESG City of Dallas (Services Only)	459	6		0		TX-600	481338	0	ClientTrack by Eccovia Solutions	2010

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**Q05a: Report Validations Table**

Total Number of Persons Served	10397
Number of Adults (Age 18 or Over)	8437
Number of Children (Under Age 18)	1958
Number of Persons with Unknown Age	2
Number of Leavers	9752
Number of Adult Leavers	8164
Number of Adult and Head of Household Leavers	8166
Number of Stayers	645
Number of Adult Stayers	273
Number of Veterans	505
Number of Chronically Homeless Persons	1225
Number of Youth Under Age 25	766
Number of Parenting Youth Under Age 25 with Children	359
Number of Adult Heads of Household	8277
Number of Child and Unknown-Age Heads of Household	2
Heads of Households and Adult Stayers in the Project 365 Days or More	15

**Q06a: Data Quality: Personally Identifying Information (PII)**

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	Total	% of Error Rate
Name	0	0	25	1567	0.24 %
Social Security Number	263	4	32	1841	2.88 %
Date of Birth	2	0	0	1544	0.02 %
Race	12	0		1554	0.12 %
Ethnicity	4	0		1546	0.04 %
Gender	0	7668		9210	73.75 %
Overall Score				9338	89.81 %

**Q06b: Data Quality: Universal Data Elements**

	Error Count	% of Error Rate
Veteran Status	4	0.05 %
Project Start Date	2	0.02 %
Relationship to Head of Household	2	0.02 %
Client Location	0	0.00 %
Disabling Condition	1042	10.02 %

**Q06c: Data Quality: Income and Housing Data Quality**

	Error Count	% of Error Rate
Destination	6322	64.83 %
Income and Sources at Start	12	0.14 %
Income and Sources at Annual Assessment	11	73.33 %
Income and Sources at Exit	6	0.07 %

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**Q06d: Data Quality: Chronic Homelessness**

	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES, SH, Street Outreach	528	--	--	0	2	2	0.38 %
TH	0	0	0	0	0	0	--
PH (All)	142	0	0	0	0	0	0.00 %
Total	670	--	--	--	--	--	0.30 %

**Q06e: Data Quality: Timeliness**

	Number of Project Start Records	Number of Project Exit Records
0 days	846	7186
1-3 Days	4304	1690
4-6 Days	950	184
7-10 Days	890	113
11+ Days	3043	579

**Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter**

	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	0	0	--
Bed Night (All Clients in ES - NBN)	0	0	--

**Q07a: Number of Persons Served**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	8525	7473	1051	0	1
Children	1962	0	1958	4	0
Client Doesn't Know/ Client Refused	2	0	0	0	2
Data Not Collected	0	0	0	0	0
Total	10489	7473	3009	4	3
For PSH & RRH – the total persons served who moved into housing	213	31	182	0	0

**Q08a: Households Served**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	8367	7456	908	2	1
For PSH & RRH – the total households served who moved into housing	78	31	47	0	0

**Q08b: Point-in-Time Count of Households on the Last Wednesday**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	3521	3389	132	0	0
April	4709	4574	135	0	0
July	5796	5643	148	0	1
October	1892	1789	103	0	0

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**Q09a: Number of Persons Contacted**

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	170	1	169	0
2-5 Times	728	0	728	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	898	1	897	0

**Q09b: Number of Persons Engaged**

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	96	1	95	0
2-5 Contacts	724	0	724	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	820	1	819	0
Rate of Engagement	1.59	1.00	1.59	0.00

**Q10a: Gender of Adults**

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	219	109	110	0
Female	952	209	742	1
Trans Female (MTF or Male to Female)	3	3	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	1	1	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	7350	7151	199	0
Subtotal	8525	7473	1051	1

**Q10b: Gender of Children**

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	763	371	392	0
Female	789	345	444	0
Trans Female (MTF or Male to Female)	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	410	410	0	0
Subtotal	1962	1126	836	0

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**Q10c: Gender of Persons Missing Age Information**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	1	0	0	0	1
Female	1	0	0	0	1
Trans Female (MTF or Male to Female)	0	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Subtotal	2	0	0	0	2

**Q10d: Gender by Age Ranges**

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected
Male	443	391	5	46	1	0	0
Female	1095	442	121	525	7	0	0
Trans Female (MTF or Male to Female)	3	0	0	3	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	1	0	0	1	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0	0	0
Data Not Collected	8947	1132	585	6581	647	2	0
Subtotal	10489	1965	711	7156	655	2	0

**Q11: Age**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	768	0	768	0	0
5 - 12	925	0	921	4	0
13 - 17	269	0	269	0	0
18 - 24	712	519	193	0	0
25 - 34	2027	1525	501	0	1
35 - 44	1914	1629	285	0	0
45 - 54	1915	1861	54	0	0
55 - 61	1300	1285	15	0	0
62+	656	653	3	0	0
Client Doesn't Know/Client Refused	3	1	0	0	2
Data Not Collected	0	0	0	0	0
Total	10489	7473	3009	4	3

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## Q12a: Race

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	2956	2475	480	1	0
Black or African American	6771	4551	2215	2	3
Asian	72	50	22	0	0
American Indian or Alaska Native	155	129	26	0	0
Native Hawaiian or Other Pacific Islander	30	22	8	0	0
Multiple Races	397	217	179	1	0
Client Doesn't Know/Client Refused	105	26	79	0	0
Data Not Collected	3	3	0	0	0
Total	10489	7473	3009	4	3

## Q12b: Ethnicity

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latino	9268	6745	2517	3	3
Hispanic/Latino	1215	726	488	1	0
Client Doesn't Know/Client Refused	4	0	4	0	0
Data Not Collected	2	2	0	0	0
Total	10489	7473	3009	4	3

## Q13a1: Physical and Mental Health Conditions at Start

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☺	With Only Children	Unknown Household Type
Mental Health Problem	4420	4124	219	77	--	0	0
Alcohol Abuse	572	564	8	0	--	0	0
Drug Abuse	1178	1148	30	0	--	0	0
Both Alcohol and Drug Abuse	1043	1034	9	0	--	0	0
Chronic Health Condition	3580	3390	102	88	--	0	0
HIV/AIDS	290	283	7	0	--	0	0
Developmental Disability	1137	1002	44	91	--	0	0
Physical Disability	2474	2377	74	23	--	0	0

☺ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".



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**Q13b1: Physical and Mental Health Conditions at Exit**

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☞	With Only Children	Unknown Household Type
Mental Health Problem	4400	4157	183	60	--	0	0
Alcohol Abuse	364	564	8	0	--	0	0
Drug Abuse	819	1121	11	0	--	0	0
Both Alcohol and Drug Abuse	804	1031	5	0	--	0	0
Chronic Health Condition	2404	3305	87	67	--	0	0
HIV/AIDS	217	273	8	0	--	0	0
Developmental Disability	878	976	37	68	--	0	0
Physical Disability	1669	2333	56	10	--	0	0

☞ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q13c1: Physical and Mental Health Conditions for Stayers**

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☞	With Only Children	Unknown Household Type
Mental Health Problem	88	41	36	11	--	0	0
Alcohol Abuse	4	4	0	0	--	0	0
Drug Abuse	14	7	7	0	--	0	0
Both Alcohol and Drug Abuse	11	6	5	0	--	0	0
Chronic Health Condition	51	32	10	9	--	0	0
HIV/AIDS	4	4	0	0	--	0	0
Developmental Disability	38	7	9	22	--	0	0
Physical Disability	53	29	15	9	--	0	0

☞ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q14a: Domestic Violence History**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	2023	1398	625	0	0
No	6488	6061	424	2	1
Client Doesn't Know/Client Refused	6	5	1	0	0
Data Not Collected	10	9	1	0	0
Total	8527	7473	1051	2	1

**Q14b: Persons Fleeing Domestic Violence**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	1143	620	523	0	0
No	876	776	100	0	0
Client Doesn't Know/Client Refused	3	2	1	0	0
Data Not Collected	1	0	1	0	0
Total	2023	1398	625	0	0

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## Q15: Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
<b>Homeless Situations</b>	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	3228	2979	248	1	0
Transitional housing for homeless persons (including homeless youth)	68	65	2	1	0
Place not meant for habitation	2771	2646	125	0	0
Safe Haven	27	14	13	0	0
Host Home (non-crisis)	0	0	0	0	0
Interim Housing ☞	0	0	0	0	0
<b>Subtotal</b>	6094	5704	388	2	0
<b>Institutional Settings</b>	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	211	211	0	0	0
Substance abuse treatment facility or detox center	108	106	2	0	0
Hospital or other residential non-psychiatric medical facility	195	192	3	0	0
Jail, prison or juvenile detention facility	262	260	2	0	0
Foster care home or foster care group home	4	4	0	0	0
Long-term care facility or nursing home	6	6	0	0	0
Residential project or halfway house with no homeless criteria	20	20	0	0	0
<b>Subtotal</b>	806	799	7	0	0
<b>Other Locations</b>	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	9	9	0	0	0
Owned by client, no ongoing housing subsidy	34	16	18	0	0
Owned by client, with ongoing housing subsidy	1	1	0	0	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
Rental by client, with HCV voucher (tenant or project based)	0	0	0	0	0
Rental by client in a public housing unit	0	0	0	0	0
Rental by client, no ongoing housing subsidy	388	161	227	0	0
Rental by client, with VASH subsidy	9	9	0	0	0
Rental by client with GPD TIP subsidy	2	2	0	0	0
Rental by client, with other housing subsidy (including RRH)	27	11	16	0	0
Hotel or motel paid for without emergency shelter voucher	177	91	86	0	0
Staying or living in a friend's room, apartment or house	363	274	89	0	0
Staying or living in a family member's room, apartment or house	531	365	165	0	1
Client Doesn't Know/Client Refused	1	0	1	0	0
Data Not Collected	85	31	54	0	0
<b>Subtotal</b>	1627	970	656	0	1
<b>Total</b>	8527	7473	1051	2	1

☞ Interim housing is retired as of 10/1/2019.

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**Q16: Cash Income - Ranges**

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No income	5374	1	5093
\$1 - \$150	137	0	131
\$151 - \$250	197	0	169
\$251 - \$500	342	0	315
\$501 - \$1000	1758	0	1737
\$1,001 - \$1,500	393	2	421
\$1,501 - \$2,000	169	1	216
\$2,001+	130	0	155
Client Doesn't Know/Client Refused	4	0	3
Data Not Collected	12	0	2
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	--	263	--
Number of Adult Stayers Without Required Annual Assessment	--	11	--
Total Adults	8525	278	8247

**Q17: Cash Income - Sources**

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	874	3	957
Unemployment Insurance	46	0	42
SSI	1149	0	1155
SSDI	746	0	740
VA Service-Connected Disability Compensation	76	0	74
VA Non-Service Connected Disability Pension	24	0	27
Private Disability Insurance	6	0	6
Worker's Compensation	6	0	5
TANF or Equivalent	297	0	259
General Assistance	11	0	9
Retirement (Social Security)	101	0	105
Pension from Former Job	42	0	37
Child Support	99	0	94
Alimony (Spousal Support)	7	0	6
Other Source	66	0	64
Adults with Income Information at Start and Annual Assessment/Exit	--	4	8235

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## Q19b: Disabling Conditions and Income for Adults at Exit

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	139	508	695	17.43 %	44	118	270	9.01 %	0	0	0	--
Supplemental Security Income (SSI)	537	564	1101	47.90 %	36	14	50	52.30 %	0	0	0	--
Social Security Disability Insurance (SSDI)	317	369	686	46.11 %	14	4	18	77.94 %	0	0	0	--
VA Service-Connected Disability Compensation	18	55	73	25.11 %	1	0	1	100.00 %	0	0	0	--
Private Disability Insurance	1	4	5	20.00 %	1	0	1	100.00 %	0	0	0	--
Worker's Compensation	3	3	6	33.17 %	0	0	0	--	0	0	0	--
Temporary Assistance for Needy Families (TANF)	78	111	189	41.06 %	16	34	50	18.00 %	0	0	0	--
Retirement Income from Social Security	27	78	105	25.67 %	0	0	0	--	0	0	0	--
Pension or retirement income from a former job	11	26	37	29.35 %	1	0	1	100.00 %	0	0	0	--
Child Support	7	14	21	33.05 %	19	44	63	14.22 %	0	0	0	--
Other source	28	66	94	30.03 %	8	7	15	39.73 %	0	0	0	--
No Sources	1285	3425	4710	25.68 %	127	335	462	9.42 %	0	0	0	--
Unduplicated Total Adults	2260	5016	7276		193	503	696		0	0	0	

## Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	2909	3	2900
WIC	154	2	148
TANF Child Care Services	28	0	52
TANF Transportation Services	10	0	17
Other TANF-Funded Services	12	0	15
Other Source	10	0	8

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**Q21: Health Insurance**

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	3362	1	3112
Medicare	1034	0	993
State Children's Health Insurance Program	85	0	72
VA Medical Services	175	0	193
Employer Provided Health Insurance	144	0	141
Health Insurance Through COBRA	6	0	7
Private Pay Health Insurance	112	0	99
State Health Insurance for Adults	518	1	488
Indian Health Services Program	12	0	10
Other	29	0	31
No Health Insurance	5740	2	5558
Client Doesn't Know/Client Refused	11	0	5
Data Not Collected	23	23	9
Number of Stayers Not Yet Required to Have an Annual Assessment	--	623	--
1 Source of Health Insurance	4084	2	3790
More than 1 Source of Health Insurance	692	0	662

**Q22a2: Length of Participation – ESG Projects**

	Total	Leavers	Stayers
0 to 7 days	767	734	33
8 to 14 days	257	198	59
15 to 21 days	214	148	66
22 to 30 days	260	215	45
31 to 60 days	843	739	104
61 to 90 days	876	789	87
91 to 180 days	2332	2208	124
181 to 365 days	4763	4658	105
366 to 730 days (1-2 Yrs)	175	149	26
731 to 1,095 days (2-3 Yrs)	1	0	1
1,096 to 1,460 days (3-4 Yrs)	1	1	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0
Data Not Collected	0	0	0
Total	10489	9839	650

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**Q22c: Length of Time between Project Start Date and Housing Move-in Date**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	23	1	22	0	0
8 to 14 days	34	1	33	0	0
15 to 21 days	13	3	10	0	0
22 to 30 days	31	4	27	0	0
31 to 60 days	52	8	44	0	0
61 to 180 days	32	11	21	0	0
181 to 365 days	4	0	4	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
Total (persons moved into housing)	189	28	161	0	0
Average length of time to housing	37.75	56.36	34.52	--	--
Persons who were exited without move-in	69	19	50	0	0
Total persons	258	47	211	0	0

**Q22d: Length of Participation by Household Type**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	767	401	363	3	0
8 to 14 days	257	114	143	0	0
15 to 21 days	214	118	96	0	0
22 to 30 days	260	165	95	0	0
31 to 60 days	843	512	331	0	0
61 to 90 days	876	535	338	0	3
91 to 180 days	2332	1628	703	1	0
181 to 365 days	4763	3972	791	0	0
366 to 730 days (1-2 Yrs)	175	27	148	0	0
731 to 1,095 days (2-3 Yrs)	1	1	0	0	0
1,096 to 1,460 days (3-4 Yrs)	1	0	1	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	10489	7473	3009	4	3

**Q22e: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	3556	1735	1820	0	1
8 to 14 days	323	245	78	0	0
15 to 21 days	206	158	48	0	0
22 to 30 days	192	153	38	1	0
31 to 60 days	460	336	124	0	0
61 to 180 days	959	699	260	0	0
181 to 365 days	910	764	145	1	0
366 to 730 days (1-2 Yrs)	1176	1110	66	0	0
731 days or more	1698	1511	187	0	0
Total (persons moved into housing)	9480	6711	2766	2	1
Not yet moved into housing	50	24	26	0	0
Data not collected	959	738	217	2	2
Total persons	10489	7473	3009	4	3

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## Q23c: Exit Destination – All persons

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
<b>Permanent Destinations</b>	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	8	3	5	0	0
Owned by client, with ongoing housing subsidy	1	1	0	0	0
Rental by client, no ongoing housing subsidy	523	136	387	0	0
Rental by client, with VASH housing subsidy	16	4	12	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	243	74	169	0	0
Permanent housing (other than RRH) for formerly homeless persons	140	71	68	1	0
Staying or living with family, permanent tenure	279	79	200	0	0
Staying or living with friends, permanent tenure	50	11	39	0	0
Rental by client, with RRH or equivalent subsidy	204	29	175	0	0
Rental by client, with HCV voucher (tenant or project based)	0	0	0	0	0
Rental by client in a public housing unit	0	0	0	0	0
<b>Subtotal</b>	1464	408	1055	1	0
<b>Temporary Destinations</b>	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	766	418	345	3	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	139	10	129	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	274	29	245	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	91	23	68	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	73	69	4	0	0
Safe Haven	21	3	18	0	0
Hotel or motel paid for without emergency shelter voucher	95	6	89	0	0
Host Home (non-crisis)	0	0	0	0	0
<b>Subtotal</b>	1459	558	898	3	0
<b>Institutional Settings</b>	0	0	0	0	0
Foster care home or group foster care home	9	0	9	0	0
Psychiatric hospital or other psychiatric facility	4	4	0	0	0
Substance abuse treatment facility or detox center	3	2	1	0	0
Hospital or other residential non-psychiatric medical facility	4	1	3	0	0
Jail, prison, or juvenile detention facility	7	4	3	0	0
Long-term care facility or nursing home	9	9	0	0	0
<b>Subtotal</b>	36	20	16	0	0
<b>Other Destinations</b>	0	0	0	0	0
Residential project or halfway house with no homeless criteria	4	4	0	0	0
Deceased	10	10	0	0	0
Other	101	11	90	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected (no exit interview completed)	6550	6334	216	0	0
<b>Subtotal</b>	6665	6359	306	0	0
<b>Total</b>	9624	7345	2275	4	0
Total persons exiting to positive housing destinations	1589	528	1060	1	0
Total persons whose destinations excluded them from the calculation	949	185	764	0	0
Percentage	18.32 %	7.37 %	70.15 %	25.00 %	--

City of Dallas

FY 2018-19 CAPER

**Q24: Homelessness Prevention Housing Assessment at Exit**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	0	0	0	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	0	0	0	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	0	0	0	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit--With on-going subsidy	0	0	0	0	0
Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	1	1	0	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless – moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Client went to jail/prison	1	1	0	0	0
Client died	0	0	0	0	0
Client doesn't know/Client refused	0	0	0	0	0
Data not collected (no exit interview completed)	1	1	0	0	0
<b>Total</b>	<b>228</b>	<b>46</b>	<b>182</b>	<b>0</b>	<b>0</b>

**Q25a: Number of Veterans**

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	51	50	1	0
Non-Chronically Homeless Veteran	463	452	11	0
Not a Veteran	8007	6967	1039	1
Client Doesn't Know/Client Refused	1	1	0	0
Data Not Collected	3	3	0	0
<b>Total</b>	<b>8525</b>	<b>7473</b>	<b>1051</b>	<b>1</b>

**Q26b: Number of Chronically Homeless Persons by Household**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	1268	1017	251	0	0
Not Chronically Homeless	9085	6340	2740	4	1
Client Doesn't Know/Client Refused	3	2	1	0	0
Data Not Collected	133	114	17	0	2
<b>Total</b>	<b>10489</b>	<b>7473</b>	<b>3009</b>	<b>4</b>	<b>3</b>



**TAB 4C**

**Financial Summary Report**

**Financial Summary**  
**Community Development Block Grant Program**

1. Name of Grantee	2. Grant Number		3. Reporting Period	
City of Dallas	B 18 MC 48 0009		From: 10/1/2018	To: 09/30/19
<b>Part I: Summary of CDBG Resources</b>				
1. Unexpended CDBG funds at end of previous reporting period (balance for prior program years)			\$	18,271,896.02
2. Entitlement Grant from form HUD 7082			\$	14,810,163.00
3. Surplus Urban Renewal Funds			\$	-
4. Section 108 Guaranteed Loan Funds (Principal Amount)			\$	-
5. Program Income Received by				
	Grantee (Column A)	Subrecipient (Column B)		
a. Revolving Funds		\$ 266,794.06		
b. Other (Identify below. Provide details on an attachment)				
	\$ 534,706.56			
	\$ -			
c. Total Program Income (sum of columns a and b)	\$ 534,706.56	\$ 266,794.06	\$	801,500.62
6. Returns			\$	-
7. Adjustments to Compute Total Available (if a negative amount, enclose in brackets)			\$	(110.58)
8. Total CDBG funds available for use during this reporting period (sum of lines 1 - 7)			\$	33,883,449.06
<b>Part II: Summary of CDBG Expenditures</b>				
9. Disbursements other than Section 108 Repayments and Planning/Administration			\$	11,440,041.05
10. Adjustments to Compute Total Amount Subject to Low/Mod Benefit (if a negative amount, enclose in brackets)			\$	51,019.73
11. Amount subject to low/mod benefit calculation (line 9 plus 10)			\$	11,491,060.78
12. Disbursed in IDIS for Planning/Administration			\$	2,535,987.57
13. Disbursed in IDIS for Section 108 Repayments			\$	-
14. Adjustments to Compute Total Expenditures (if a negative amount, enclose in brackets)			\$	-
15. Total Expenditures (sum lines 11-14)			\$	14,027,048.35
16. Unexpended balance (line 8 minus line 15)			\$	19,856,400.71
<b>Part III: Low/Mod Benefit This Reporting Period</b>				
17. Expended for low/mod housing in special areas			\$	-
18. Expended for low/mod multi-unit housing			\$	101,507.19
19. Disbursed for other low/mod activities			\$	3,398,001.88
20. Adjustment to compute total low/mod credit			\$	7,991,551.71
21. Total low/mod credit (sum lines 17-20)			\$	11,491,060.78
22. Percent low/mod credit (line 21 divided by line 11)				100.00%
<b>Part IV: Low/Mod Benefit for Multi-year Certifications (only if certification period includes prior years)</b>				
23. Program years covered in certification PY _____ PY _____ PY _____				
24. Cumulative net expenditures subject to program benefit calculation			\$	-
25. Cumulative expenditures benefiting low/mod persons			\$	-
26. Percent benefit to low/mod persons (line 25 divided by line 24)				0.00%
<b>Part V: Public Service (PS) Cap Calculation</b>				
27. Disbursed in IDIS for Public Services			\$	2,016,446.74
28. PS unliquidated obligations at end of current program year			\$	-
29. PS unliquidated obligations at end of previous program year			\$	59,842.00
30. Adjustments to compute total PS obligations			\$	105,686.60
31. Total PS obligations (line 27 + line 28 - line 29 + line 30)			\$	2,062,291.34
32. Entitlement grant amount (from line 2)			\$	14,810,163.00
33. Prior year program income (IDIS generated number)			\$	2,629,351.29
34. Adjustments to compute total subject to PS Cap			\$	-
35. Total subject to PS Cap (sum of line 32 - 34)			\$	17,439,514.29
36. Percent funds obligated for public service activities (line 31 divided by line 35)				11.83%
<b>Part VI: Planning and Program Administration Cap Calculation</b>				
37. Disbursed in IDIS for Planning/Administration			\$	2,535,987.57
38. PA unliquidated obligations at end of current program year			\$	-
39. PA unliquidated obligations at end of previous program year			\$	40,152.00
40. Adjustments to compute total PA obligations			\$	95,109.00
41. Total PA obligations (line 37 + line 38 - line 39 + line 40)			\$	2,590,944.57
42. Entitlement grant amount (from line 2)			\$	14,810,163.00
43. Current year program income (IDIS generated number)			\$	801,500.62
44. Adjustments to compute total subject to PA Cap			\$	(110.58)
45. Total subject to PA Cap (sum of line 42 - 44)			\$	15,611,553.04
46. Percent funds obligated for PA activities (line 41 divided by line 45)				16.60%

## FY 2018-19 CAPER - Financial Summary

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### Part I: Summary of CDBG Resources

<b>1</b>	<b>Unexpended CDBG Funds at End of Previous Program Year -</b>	<b>18,271,896.02</b>
	Number came from line #16 of the FY 2017-18 CAPER. Includes prior year entitlement that remains as well as prior year program income reported as being received and still available (whether entered into IDIS or not)	
<b>2</b>	<b>Entitlement Grant -</b>	<b>14,810,163.00</b>
	This amount came from the FY 2018-19 Action Plan (Application for Federal Assistance).	
<b>3</b>	<b>Surplus Urban Renewal -</b>	
	This line is not applicable for City during FY 2018-19	
<b>4</b>	<b>Section 108 Guaranteed Loan Funds -</b>	
	Section 108 funds drawn during FY 2018-19	
<b>5</b>	<b>Current Year Program Income -</b>	<b>801,500.62</b>
	IDIS generated number. (All numbers below were "receipted" in IDIS for FY 2018-19)	
	City retained PI collected and receipted in IDIS for FY 2018-19	534,706.56
	Business Revolving Loan PI collected and receipted in IDIS for FY 2018-19	266,794.06
	Total	801,500.62
<b>6</b>	<b>Returns -</b>	<b>0.00</b>
	No Repayments to HUD during FY 2018-19.	
<b>7</b>	<b>Adjustment to Compute Total Available -</b>	<b>(110.58)</b>
	An adjustment is needed to reconcile FY 2018-19 program income recognized by IDIS vs. actual receipts per AMS.	
	a. City retained PI collected in FY 2017-18, reported in 2017-18 CAPER, receipted in IDIS after September 30, 2018	(30,079.63)
	b. City retained PI collected in FY 2018-19, receipted in IDIS after September 30, 2018	34,680.05
	c. Business Revolving Loan retained PI collected in FY 2017-18, reported in 2017-18 CAPER, receipted in IDIS after September 30, 2018	(42,308.99)
	d. People Fund retained PI collected in FY 2018-19, receipted in IDIS after September 30, 2018	37,597.99
	Total	(110.58)
<b>8</b>	<b>Total Available</b>	<b>33,883,449.06</b>
	Sum of line #1 to line #7.	

**Part II: Summary of CDBG Expenditures**

<b>Disbursements Other Than Section 108 Repayments And</b>		
<b>9 Planning/Administration -</b>		<b>11,440,041.05</b>
<hr/>		
IDIS generated number.		
<hr/>		
<b>Adjustments To Compute Total Amount Subject To Low/Mod</b>		
<b>10 Benefit -</b>		<b>51,019.73</b>
<hr/>		
a. Financial Status Report according to City's accounting system	13,884,456.23	
b. PY 18 adjustment. Activity 12862 \$39,393.51; Activity 12354 \$958.50; Activity 12854 \$938.86; Activity 12850 \$34,390.59; Activity 12985	75,737.47	
c. PY17 expense incorrectly shown in PY 18 FSR YTD.	0.00	
d. PY17 Expenses drawn not shown in FY 18-19 YTD FSR.		
e. Expenses for FY 2017-18 that occurred during 13th accounting period, not included in FY 2017-18 CAPER, not included in Financial Status Report, revisions made after September 30, 2019.	8,905.00	
f. Less amount expended for Planning/ Administration according to City's accounting system.	(2,527,294.21)	
g. Plus expenditures by sub-recipient (Business Revolving Loan (BRL) that are not reflected in the City's accounting system (recorded in IDIS Oct -Dec 2018)	7,785.30	
h. Plus expenditures by sub-recipient (BRL) that are not reflected in the City's accounting system (recorded in IDIS Jan -Mar 2019)	15,240.59	
i. Plus expenditures by sub-recipient (BRL) that are not reflected in the City's accounting system (recorded in IDIS Apr -Jun 2019)	10,533.57	
j. Plus expenditures by sub-recipient (BRL) that are not reflected in the City's accounting system (recorded in IDIS Jul -Sept 2019)	15,696.83	
Amount subject to L/M Benefit	11,491,060.78	
<hr/>		
Amount identified in Line #9 per IDIS.	11,440,041.05	
<hr/>		
Amount of adjustment for Line #10	51,019.73	
<hr/>		
<b>11 Amount Subject to Low/Mod Benefit (Line 09 + Line 10)</b>		<b>11,491,060.78</b>
<hr/>		
Line #9 + Line #10		
<hr/>		
<b>12 Disbursed in IDIS for Planning/Administration</b>		<b>2,535,987.57</b>
<hr/>		
IDIS generated number.		
<hr/>		
<b>13 Disbursed in IDIS for Section 108 Repayments</b>		<b>0.00</b>
<hr/>		
IDIS generated number.		
<hr/>		

**14 Adjustments to Compute Total Expenditures****0.00**

City's accounting system amount expended for Planning/Administration.	2,535,987.57
IDIS generated amount expended for Planning/Administration.	(2,535,987.57)
Amount (overstated)/understated by IDIS	0.00

City's accounting system amount expended for Section 108 Repayments.	0.00
IDIS generated amount expended for Section 108 Repayments.	0.00
Amount (overstated)/understated by IDIS	0.00

Amount understated by IDIS for Planning/Administration	0.00
Amount overstated by IDIS for Section 108 Repayments	0.00
Amount of adjustment required	0.00

**15 Total Expenditures (Sum, Lines 11-14)****14,027,048.35**

Sum of Line #11 to Line #14

**16 Unexpended Balance (Line 08- Line 15)****19,856,400.71**

Line #8 minus Line #15.

**Part III: Low/Mod Benefit This Reporting Period**

<b>17 Expended for Low/Mod Housing in Special Areas</b>	<b>0.00</b>
<hr/> IDIS generated number. <hr/>	
<b>18 Expended for Low/Mod Multi-Unit Housing</b>	<b>101,507.19</b>
<hr/> Amount according to City's accounting system of expenditures for rental housing preservation projects. <hr/>	
<b>19 Disbursed for Other Low/Mod Activities</b>	<b>3,398,001.88</b>
<hr/> IDIS generated number. <hr/>	
<b>20 Adjustment to Compute Total Low/Mod Credit</b>	<b>7,991,551.71</b>
<hr/> Amount from and documented above for Line #11. <span style="float: right;">11,491,060.78</span> <hr/>	
Less: 'All activities reported in CAPER have national objective of LMA/LMC/LMJ therefore this section is not applicable <span style="float: right;">0.00</span>	
<hr/> Less amount expended for Low/Mod Multi-Unit Housing from Line #18. <span style="float: right;">(101,507.19)</span> <hr/>	
<hr/> Less amount per IDIS on Line #19. <span style="float: right;">(3,398,001.88)</span> <hr/>	
<hr/> Amount of adjustment required. <span style="float: right;">7,991,551.71</span> <hr/>	
<b>21 Total Low/Mod Credit (Sum, Lines 17-20 )</b>	<b>11,491,060.78</b>
<hr/> Sum of Line #17 to Line #20. <hr/>	
<b>22 Percent Low/Mod Credit (Line 21/Line 11)</b>	<b>100.00%</b>
<hr/> Calculation of Line #21 divided by Line #11. <hr/>	

**Part IV: Low/Mod Benefit For Multi-Year Certifications**

City of Dallas certifies LM benefit on an annual basis, not a multi-year basis; therefore, Line #23 to Line #26 are not applicable to City of Dallas.

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<b>23 Program Year (PY) Covered in Certifications</b>	
 <b>Cumulative Net Expenditures Subject To Low/Mod Benefit</b>	
<b>24 Calculation</b>	<b>0.00</b>
<b>25 Cumulative Expenditures Benefiting Low/Mod Persons</b>	<b>0.00</b>
<b>26 Percent Benefit to Low/Mod Persons (Line 25 / Line 24)</b>	<b>0.00%</b>

**Part V: Public Service (PS) CAP Calculations**

<b>27 Disbursed in IDIS for Public Services</b>		<b>2,016,446.74</b>
IDIS generated number.		
<b>28 PS Unliquidated Obligations at End of Current Program Year</b>		<b>0.00</b>
IDIS generated number.		
<b>29 PS Unliquidated Obligations at End of Previous Program Year</b>		<b>59,842.00</b>
Amount of encumbered funds at the end of the previous program year. Amount taken from FY 2017-18 CAPER PS cap calculation attachment.		
<b>30 Adjustments to Compute Total PS Obligations</b>		<b>105,686.60</b>
a. Amount of funds expended for Public Service activities according to City's accounting system	2,034,733.34	
b. Public Service expenditures according to IDIS Line #27.	(2,016,446.74)	
c. Current year unliquidated obligations per City's accounting system.	87,400.00	
Amount of adjustment required	105,686.60	
<b>31 Total PS Obligations (Line 27 + Line 28 - Line 29 + Line 30)</b>		<b>2,062,291.34</b>
Sum of Line #27, #28, & #30 minus Line 29.		
<b>32 Entitlement Grant</b>		<b>14,810,163.00</b>
Same as Line #2.		
<b>33 Prior Year Program Income</b>		<b>2,629,351.29</b>
IDIS generated number.		
<b>34 Adjustment to Compute Total Subject to PS CAP</b>		<b>0.00</b>
Amount of program income recorded in prior year CAPER PS cap calculation. Amount taken from FY 2017-18 CAPER PS cap calculation attachment.		
a. FY 2017-18 Sub-recipient program income	572,157.60	
b. FY 2017-18 City retained program income	2,057,193.69	
c. FY 2017-18 Section 108 program income	0.00	
Total prior year program income	2,629,351.29	
Less amount generated per IDIS on Line #33.	(2,629,351.29)	
Amount of adjustment required	0.00	
<b>35 Total Subject to PS Cap (Sum, Lines 32-34)</b>		<b>17,439,514.29</b>
Sum of Line #32 to Line #34.		
<b>36 Percent Funds Obligated for PS Activities (Line 31/Line 35)</b>		<b>11.83%</b>
Line #31 divided by Line #35.		

**Part VI: Planning And Administration ( PA ) CAP**

<b>37 Disbursed in IDIS for Planning/Administration</b>	<b>2,535,987.57</b>
IDIS generated number.	
<b>38 PA Unliquidated Obligations at End of Current Program Year</b>	<b>0.00</b>
IDIS generated number.	
<b>39 PA Unliquidated Obligations at End of Previous Program Year</b>	<b>40,152.00</b>
Amount of encumbered funds at the end of the previous program year. Amount taken from FY 2017-18 CAPER PA cap calculation attachment.	
<b>40 Adjustment to Compute Total PA Obligations</b>	<b>95,109.00</b>
a. Amount of funds expended for Planning/Administration according to City's accounting system	2,535,987.57
b. Planning/Administration expenditures according to IDIS line # 37	(2,535,987.57)
c. Current year unliquidated obligations per City's accounting system	95,109.00
Amount of adjustment required	95,109.00
<b>41 Total PA Obligations (Line 37+ Line 38 - Line 39 + Line 40)</b>	<b>2,590,944.57</b>
Sum of Line #37, #38, & #40 minus Line 39.	
<b>42 Entitlement Grant</b>	<b>14,810,163.00</b>
Same as Line #2.	
<b>43 Current Year Program Income</b>	<b>801,500.62</b>
IDIS generated number.	
<b>44 Adjustment to Compute Total Subject to PA CAP</b>	<b>(110.58)</b>
Same adjustment for current year program income as required and documented in Line #7 above.	
<b>45 Total Subject to PA CAP (Sum, Lines 42 - 44 )</b>	<b>15,611,553.04</b>
Sum of Line #42 to Line #44.	
<b>46 Percent Funds Obligated for PA Activities (Line 41/Line 45)</b>	<b>16.60%</b>
Calculation of Line #41 divided by Line #45.	



**City of Dallas****PY 2018 CAPER  
Adjustments**5. Current Year Program Income

City Retained PI collected and receipted in IDIS for FY 2018-19	534,706.56
Business Revolving Loan (BRL) PI collected and receipted in IDIS for FY 2018-19	<u>266,794.06</u>
Total PI Receipted	<b>801,500.62</b>

7. Adjustment to Total Program Income Available

City retained PI collected in FY 2017-18, reported in FY 2017-18 CAPER, receipted in IDIS after September 30, 2018	(30,079.63)
City retained PI collected in FY 2017-18, receipted in IDIS after September 30, 2019	34,680.05
BRL retained PI collected in FY 2017-18, reported in FY 2017-18 CAPER, receipted in IDIS after September 30, 2018	(42,308.99)
BRL retained PI collected FY 2018-19, receipted in IDIS after September 30, 2019	37,597.99
Total Adjustment to Program Income Available	<b>(110.58)</b>

10. Adjustment to Compute Total Amount Subject to Low/Mod Benefit

Financial Status Report according to City' accounting system (see attached FSR)	13,884,456.23
PY 18 adjustment	75,737.47
Expenses for FY 2017-18 that occurred during 13th accounting period, not included in FY 2017-18 CAPER, not included in Financial Status Report, revisions made after September 30, 2019.	8,905.00
Less amount expended for Planning/Administration according to City's accounting system.	(2,527,294.21)
Less amount expended for Section 108 Repayments according to City's accounting system.	0.00
Plus FY 2018-19 expenditures by sub-recipient (SDDC) that are not reflected in the City's accounting system	<u>49,256.29</u>
Amount subject to L/M Benefit	11,491,060.78
Disbursements Other than Section 108 Repayments and Planning/Administration per IDIS.	<u>11,440,041.05</u>
Adjustment to Compute Total Amount Subject to Low/Mod Benefit	<b>51,019.73</b>

**City of Dallas****PY 2018 CAPER  
Adjustments, cont.**14. Adjustment to Compute Total Expenditures

City's accounting system amount expended for Planning/Administration.	2,535,987.57
Less IDIS generated amount expended for Planning/Administration.	<u>(2,535,987.57)</u>
Amount understated by IDIS for Planning/Administration	0.00
City's accounting system amount expended for Section 108 Repayments.	0.00
Less IDIS generated amount expended for Section 108 Repayments.	<u>0.00</u>
Amount understated by IDIS for Section 108 Repayments	0.00
Adjustment to Compute Total Expenditures	<b>0.00</b>

20. Adjustment to Compute Total Low/Mod Credit

Amount Subject to Low/Mod Benefit (Line #11 Financial Summary).	11,491,060.78
Less: all activities reported in CAPER have a national objective of LMA/LMC/LMJ therefore this section is not applicable	0.00
Amount according to City's accounting system of expenditures for rental housing preservation projects.	(101,507.19)
Less amount per IDIS (Line #19 Financial Summary)	<u>(3,398,001.88)</u>
Adjustment to Compute Total Low/Mod Credit	<b>7,991,551.71</b>

30. Adjustment to Compute Total PS Obligations

Amount of funds expended for Public Service activities according to City's accounting system (\$2,029,098.34) expenses not included in FSR YTD PKR (\$5,485.00) OCC (\$150.00)	2,034,733.34
Less amount for PS expenditures per IDIS (Line #27 Financial Summary)	(2,016,446.74)
Current year unliquidated obligations per City's accounting system.	<u>87,400.00</u>
Adjustment to Compute Total PS Obligations	<b>105,686.60</b>

**City of Dallas****PY 2018 CAPER****Adjustments, cont.**34. Adjustment to Compute Total Subject to PS Cap

FY 2017-18 Sub-recipient program income	572,157.60
FY 2017-18 City retained program income	<u>2,057,193.69</u>
Total prior year program income	2,629,351.29
Less amount generated per IDIS (Line #33 Financial Summary)	<u>(2,629,351.29)</u>
Adjustment to Compute Total Subject to PS Cap	<b>0.00</b>

40. Adjustment to Compute Total PA Obligations

City's accounting system amount expended for Planning/Administration.	2,535,987.57
Less amount for PA expenditures per IDIS (Line #37 Financial Summary)	<u>(2,535,987.57)</u>
Current year unliquidated obligations per City's accounting system.	<u>95,109.00</u>
Adjustment to Compute Total PA Obligations	<b>95,109.00</b>

44. Adjustment to Compute Total Subject to PA Cap

Current year program income adjustment (Line #7 Financial Summary)	<u>(110.58)</u>
Adjustment to Compute Total Subject to PA Cap	<b>(110.58)</b>

## City of Dallas LOCCS Reconciliation - PY 2018

<b>Unexpended CDBG Funds (from line 16)</b>		<b>19,856,400.71</b>
<b>LOC Balance as of 9/30/19</b>		
CDBG Entitlement	19,520,739.62	
<b>LOC Balance</b>	<b>19,520,739.62</b>	<b>19,520,739.62</b>
<b>Plus: Cash on Hand</b>		
City CDBG Program Income as of 9/30/19- Cash on hand (city) for CDBG program income funds (excludes negative balance for CD project funds since negative cash balance should be reflective of cash due to the funds for project expenses that occurred prior to 10/1/19)	34,680.05	
Revolving Fund Cash Balance - Income received by People Fund and shown in IDIS balance on 9/30/19, but not included in LOC balance	1,174,988.63	
<b>Total Cash on Hand</b>		<b>1,209,668.68</b>
<b>Less: Liabilities</b>		
Draws made after 9/30/19 marked as prior year draws for expenses reported in the FY 2018-19 CAPER*	(874,007.29)	
<b>Total Liabilities</b>		<b>(874,007.29)</b>
<b>LOC + Cash on Hand - Liabilities</b>		<b>19,856,401.01</b>
<b>Adjusted (LOC + Cash on Hand - Liabilities)</b>		<b>19,856,401.01</b>
<b>Unreconcilable Variance in FY 2018-19 CAPER</b>		<b>(0.30)</b>

## City of Dallas Unprogrammed Funds Calculation - PY 2018

<b>Amount of funds available during the reporting period</b>				<b>33,883,449.06</b>
From Line #8 of CAPER				
<b>Income expected but not yet realized</b>				<b>(715,293.44)</b>
Program Income budgeted to receive during				
FY 2018-19		(1,250,000.00)		
Program Income actually received during				
FY 2018-19		534,706.56		
Section 108 transfer from General Fund not required				
therefore not realized		0.00		
Variance - Reported in CAPER and included in Line #8 as				
shown above		(715,293.44)		
<b>Sub-total</b>				<b>33,168,155.62</b>
<b>Less total budgeted amount</b>				<b>30,783,189.02</b>
FY 2018-19 Adopted CDBG Budget		16,060,163.00		
Less: Reprogrammed funds adopted with FY 2018-19				
Budget and RL projected PI (See Note below)		(3,548,870.00)		
Prior Year Unspent Funds (FY 2017-18 & Prior) - from				
Line #1 of CAPER		18,271,896.02		
	Total		30,783,189.02	
<b>Unprogrammed balance</b>				<b>2,384,966.60</b>

Any funds that are currently "unprogrammed" will be included in future budget processes including citizen input, Community Development Commission input and adoption by the City Council for a specified purpose.

### FY 2018-19 Low/Mod Benefit including Section 108

CDBG Low/Mod Benefit from Financial Summary Line #11.	11,491,060.78	
Section 108 expenditures	2,805,216.00	
Section 108 for Low/Mod Benefit	2,805,216.00	
Section 108 for Slum/Blight	0.00	
Section 108 for Urgent Need	0.00	
Low/Mod Benefit including Section 108		<b>100.00%</b>

# **TAB 4D**

## **CDBG Expenditure Report by Activity**

**2018 CAPER, CITY OF DALLAS  
COMMUNITY DEVELOPMENT BLOCK GRANT SPENDING DETAIL  
DETAILED BY HUD'S ACTIVITY/CITY'S ACCOUNT**

City of Dallas				HUD		1	2	3	4	5	6 (1-4-5=6)	
#	Dept	Fund	Unit	Activity No.	Matrix Code	Project Activity	Budget	September 2018 13th Period Expenses	Fiscal YTD Expenditures	ITD Expenditures	Obligated / Under Contract	Unobligated / Not Under Contract
<b>City Attorney</b>												
1	ATT	CD16	594A	12995	03E	Public Improvement - Vickery Meadow Community Court	\$1,253,859	\$0	\$97,325	\$97,325	\$33,941	\$1,122,593
2	ATT	CD17	211B	12852	05C	South Dallas/Fair Park Community Court	\$249,134	\$0	\$8,233	\$248,527	\$607	\$0
3	ATT	CD18	802C	13006	05C	South Dallas/Fair Park Community Court	\$248,673	\$0	\$232,399	\$232,399	\$4,271	\$12,004
4	ATT	CD17	212B	12853	05C	South Oak Cliff Community Court	\$225,473	\$0	(\$4,282)	\$220,817	\$1,897	\$2,760
5	ATT	CD18	803C	13007	05C	South Oak Cliff Community Court	\$234,978	\$0	\$166,149	\$166,149	\$0	\$68,829
6	ATT	CD17	213B	12854	05C	West Dallas Community Court	\$182,019	\$0	\$4,222	\$180,203	\$1,816	\$0
7	ATT	CD18	804C	13008	05C	West Dallas Community Court	\$229,475	\$0	\$215,111	\$215,111	\$0	\$14,364
<b>Total City Attorney</b>							\$2,623,612	\$0	\$719,156	\$1,360,530	\$42,532	\$1,220,549



**2018 CAPER, CITY OF DALLAS  
COMMUNITY DEVELOPMENT BLOCK GRANT SPENDING DETAIL  
DETAILED BY HUD'S ACTIVITY/CITY'S ACCOUNT**

City of Dallas				HUD		1	2	3	4	5	6 (1-4-5=6)	
#	Dept	Fund	Unit	Activity No.	Matrix Code	Project Activity	Budget	September 2018 13th Period Expenses	Fiscal YTD Expenditures	ITD Expenditures	Obligated / Under Contract	Unobligated / Not Under Contract
<b>Housing/Community Services</b>												
8	HOU	CD16	513A	12747	05L	Child Care Services Program	\$488,826	\$0	\$0	\$488,826	\$0	\$0
9	HOU	CD10	493C	11737	12	Community Based Development Org - EDCO	\$500,000	\$0	\$0	\$494,592	\$0	\$5,408
10	HOU	CD11	763D	11738	12	Community Based Development Org - EDCO	\$295,983	\$0	\$23,520	\$242,380	\$0	\$53,602
11	HOU	CD17	221B	12855	13B	Dallas Homebuyer Assistance Program	\$809,142	\$0	\$202,093	\$739,503	\$0	\$69,639
12	HOU	CD18	805C	13015	13	Dallas Homebuyer Assistance Program	\$2,500,000	\$0	\$480,461	\$480,461	\$0	\$2,019,539
13	HOU	CD18	807C	13017	14B	Home Improvement and Preservation/MF Program (HIPP)	\$1,978,900	\$0	\$0	\$0	\$0	\$1,978,900
14	HOU	CD18	806C	13041	14A	Home Improvement and Preservation/SF Program (HIPP)	\$1,293,563	\$0	\$0	\$0	\$0	\$1,293,563
15	HOU	CD16	521A	12654	14H	Housing Assistance Support	\$1,670,393	\$0	\$0	\$1,670,393	\$0	\$0
16	HOU	CD17	201B	12863	21A	Housing Management Support	\$928,414	\$1,987	\$17,457	\$919,908	\$0	\$8,506
17	HOU	CD18	808C	13014	21A	Housing Management Support	\$1,022,031	\$0	\$949,053	\$949,053	\$72,978	\$0
18	HOU	CD15	680H	12548	14J	Housing Services Program - CWCDC	\$7,134	\$0	\$0	\$7,134	\$0	\$0
19	HOU	15RP	16R1	12809	14A	Major Systems Repair Program	\$871,939	\$0	\$0	\$871,939	\$0	\$0
20	HOU	15RP	529A	12569	14A	Major Systems Repair Program	\$1,056,647	\$0	\$0	\$1,056,647	\$0	\$0
21	HOU	CD15	16R2	12809	14A	Major Systems Repair Program	\$539,610	\$0	\$2,059	\$539,587	\$24	\$0
22	HOU	CD15	625H	12357	14A	Major Systems Repair Program	\$123,680	\$0	\$0	\$123,680	\$0	\$0
23	HOU	CD16	524A	12655	14A	Major Systems Repair Program	\$1,657,630	\$1,283	\$207,879	\$1,271,697	\$133,769	\$252,164
24	HOU	18R1	870C	13130	03K	Mingo/Beall St. Public Improvement	\$786,107	\$0	\$0	\$0	\$0	\$786,107
25	HOU	CD13	313F	12530	03	Mingo/Beall Streets Public Improvement/NIP-SDFP	\$414,000	\$0	\$14,907	\$118,558	\$2,688	\$292,755
26	HOU	CD15	626H	12354	13	Mortgage Assistance Program	\$1,165,856	\$0	\$65,172	\$1,165,856	\$0	\$0
27	HOU	CD16	525A	12652	13	Mortgage Assistance Program	\$1,165,856	\$0	\$126,421	\$1,165,856	\$0	\$0
28	HOU	CD12	951E	11633	03	NIP-South Dallas Ideal/Rochester Park Public Improv	\$95,272	\$0	\$0	\$95,272	\$0	\$0
29	HOU	CD15	692H	12410	03	NIP-South Dallas Ideal/Rochester Park Public Improv	\$13,894	\$0	\$0	\$13,894	\$0	\$0
30	HOU	CD13	295F	11862	03	NIP-South Dallas/Fair Park Public Improvements	\$343,318	\$0	\$0	\$195,278	\$148,040	\$0
31	HOU	10RP	804D	11287	03	NIP-Spring Avenue Infrastructure	\$162,355	\$0	\$797	\$148,794	\$13,480	\$81
32	HOU	CD11	805D	11293	03	NIP-Spring Avenue Infrastructure	\$334,216	\$0	\$0	\$246,156	\$0	\$88,060
33	HOU	CD16	528A	12656	14A	People Helping People - Home Repair Program	\$174,035	\$0	\$6,362	\$172,046	\$1,990	\$0
34	HOU	CD18	810C	13010	03K	Public Facilities and Improvement	\$2,156,044	\$0	\$0	\$0	\$2,156,044	\$0
35	HOU	CD17	349B	12980	03F	Public Improvement - Beckley Saner	\$6,243	\$0	\$0	\$6,243	\$0	\$0
36	HOU	CD17	346B	12984	03L	Public Improvement - Benning Avenue Sidewalk	\$109,891	\$0	\$0	\$109,891	\$0	\$0
37	HOU	CD17	326B	12967	03F	Public Improvement - Bitter Creek Park	\$62,332	\$0	\$0	\$62,332	\$0	\$0
38	HOU	CD17	350B	12981	03F	Public Improvement - Casa View Park	\$10,323	\$0	\$0	\$10,323	\$0	\$0
39	HOU	CD17	347B	12985	03L	Public Improvement - Church Rd Sidewalk	\$69,344	\$0	\$0	\$69,344	\$0	\$0

**2018 CAPER, CITY OF DALLAS  
COMMUNITY DEVELOPMENT BLOCK GRANT SPENDING DETAIL  
DETAILED BY HUD'S ACTIVITY/CITY'S ACCOUNT**

City of Dallas				HUD		1	2	3	4	5	6 (1-4-5=6)	
#	Dept	Fund	Unit	Activity No.	Matrix Code	Project Activity	Budget	September 2018 13th Period Expenses	Fiscal YTD Expenditures	ITD Expenditures	Obligated / Under Contract	Unobligated / Not Under Contract
<b>Housing/Community Services</b>												
40	HOU	CD17	224B	12859	03E	Public Improvement - Community Centers	\$721,387	\$0	\$0	\$721,387	\$0	\$0
41	HOU	CD17	332B	12974	03F	Public Improvement - Danieldale Park	\$6,243	\$0	\$0	\$6,243	\$0	\$0
42	HOU	CD17	345B	12983	03F	Public Improvement - Ella Ave Sidewalk	\$98,104	\$0	\$0	\$98,104	\$0	\$0
43	HOU	CD17	337B	12966	03F	Public Improvement - Exall Park	\$21,767	\$0	\$0	\$21,767	\$0	\$0
44	HOU	CD17	334B	12960	03F	Public Improvement - Garrett Park	\$51,985	\$0	\$0	\$51,985	\$0	\$0
45	HOU	CD17	329B	12958	03K	Public Improvement - Glendale Park	\$151,441	\$0	\$0	\$151,441	\$0	\$0
46	HOU	CD17	330B	12972	03E	Public Improvement - Janie C. Turner Recreation Center	\$5,759	\$0	\$0	\$5,759	\$0	\$0
47	HOU	CD17	336B	12976	03F	Public Improvement - Maria Luna Park	\$4,758	\$0	\$0	\$4,758	\$0	\$0
48	HOU	CD17	344B	12986	03F	Public Improvement - Matahorn Sidewalk	\$122,309	\$0	\$0	\$122,309	\$0	\$0
49	HOU	CD16	526A	12658	03F	Public Improvement - Melody Lane Sidewalk	\$347,622	\$0	\$0	\$347,622	\$0	\$0
50	HOU	CD17	328B	12969	03E	Public Improvement - MLK Recreation Center - (Sr Area)	\$151,162	\$0	\$0	\$151,162	\$0	\$0
51	HOU	CD17	341B	12959	03F	Public Improvement - Pleasant Oaks Park	\$25,282	\$0	\$0	\$25,282	\$0	\$0
52	HOU	CD17	335B	12970	03F	Public Improvement - Samuell Grand Park	\$40,000	\$0	\$0	\$40,000	\$0	\$0
53	HOU	CD17	340B	12978	03F	Public Improvement - Tipton Park	\$23,047	\$0	\$0	\$23,047	\$0	\$0
54	HOU	CD17	343B	12982	03F	Public Improvement - Village Fair Drive Sidewalk	\$90,416	\$0	\$0	\$90,416	\$0	\$0
55	HOU	CD17	331B	12973	03F	Public Improvement - Willie Mae Bulter Park	\$29,549	\$0	\$0	\$29,549	\$0	\$0
56	HOU	CD17	327B	12961	03F	Public Improvement- Arcadia Park	\$43,047	\$0	\$0	\$43,047	\$0	\$0
57	HOU	CD17	338B	12977	03F	Public Improvement -Hillview Park	\$8,702	\$0	\$0	\$8,702	\$0	\$0
58	HOU	CD17	333B	12975	03F	Public Improvement- Pemberton Hill Park	\$6,038	\$0	\$0	\$6,038	\$0	\$0
59	HOU	CD17	348B	12979	03F	Public Improvement- Timberleaf Park	\$18,017	\$0	\$0	\$18,017	\$0	\$0
60	HOU	CD15	628H	12359	14A	Reconstruction Program	\$1,215,815	\$0	\$36,513	\$1,215,815	\$0	\$0
61	HOU	18R1	B14A	13106	01	Res Dev Acq Loan Program - 2400 Bryan St	\$2,047,473	\$0	\$2,047,473	\$2,047,473	\$0	\$0
62	HOU	18R1	B15A		01	Res Dev Acq Loan Program - 2400 Bryan St	\$198,072	\$0	\$198,072	\$198,072	\$0	\$0
63	HOU	18R1	B16A		01	Res Dev Acq Loan Program - 2400 Bryan St	\$2,346,964	\$0	\$2,346,964	\$2,346,964	\$0	\$0
64	HOU	18R1	B17A		01	Res Dev Acq Loan Program - 2400 Bryan St	\$2,434,434	\$0	\$2,434,434	\$2,434,434	\$0	\$0
65	HOU	18R1	B17B	13133	03K	Res Dev Acq Loan Program - Red Bird	\$1,271,576	\$0	\$0	\$0	\$0	\$1,271,576
66	HOU	18R1	B17C	13132	03K	Res Dev Acq Loan Program - Shiloh	\$1,620,154	\$0	\$0	\$0	\$0	\$1,620,154
67	HOU	CD17	223B	12857	14H	Support for Healthy Home Repair Program	\$1,113,844	\$0	\$22,516	\$1,102,394	\$706	\$10,744
68	HOU	CD18	809C	13018	14H	Support for Home Improvement and Preserv Program (HIPP)	\$1,771,344	\$0	\$1,015,096	\$1,015,096	\$302	\$755,946
<b>Total Housing/Community Services</b>							\$38,799,289	\$3,270	\$10,197,249	\$25,762,525	\$2,530,021	\$10,506,743

**2018 CAPER, CITY OF DALLAS  
COMMUNITY DEVELOPMENT BLOCK GRANT SPENDING DETAIL  
DETAILED BY HUD'S ACTIVITY/CITY'S ACCOUNT**

City of Dallas				HUD		1	2	3	4	5	6 (1-4-5=6)	
#	Dept	Fund	Unit	Activity No.	Matrix Code	Project Activity	Budget	September 2018 13th Period Expenses	Fiscal YTD Expenditures	ITD Expenditures	Obligated / Under Contract	Unobligated / Not Under Contract
<b>Management Services</b>												
69	MGT	CD17	352B	12988	05L	Child Care Services - Open Arms	\$49,900	\$0	\$0	\$49,900	\$0	\$0
70	MGT	CD17	353B	13098	05L	Child Care Services - Open Arms	\$10,000	\$0	\$10,000	\$10,000	\$0	\$0
71	MGT	CD18	867C	13033	05L	Child Care Services - Open Arms	\$40,000	\$0	\$40,000	\$40,000	\$0	\$0
72	MGT	CD18	866C	13032	05L	Child Care Services - Spida, Inc Braswell Child Dev	\$20,000	\$0	\$20,000	\$20,000	\$0	\$0
73	MGT	CD17	354B	13099	05L	Child Care Services - Spida, Inc. Braswell Child Dev	\$30,000	\$0	\$21,419	\$21,419	\$0	\$8,581
74	MGT	CD17	355B	13100	05L	Child Care Services - Vogel Alcove	\$10,000	\$0	\$10,000	\$10,000	\$0	\$0
75	MGT	CD18	865C	13031	05L	Child Care Services - Vogel Alcove	\$40,000	\$0	\$40,000	\$40,000	\$0	\$0
76	MGT	CD18	812C	13004	05L	Child Care Services Program	\$400,000	\$0	\$362,154	\$362,154	\$1	\$37,845
77	MGT	CD18	814C	13013	21A	Community Care Management Support	\$270,518	\$0	\$173,568	\$173,568	\$0	\$96,950
78	MGT	CD16	502A	12659	21D	Fair Housing Enforcement	\$712,323	\$0	\$23,435	\$695,701	\$16,605	\$17
79	MGT	CD17	202B	12860	21D	Fair Housing Enforcement	\$699,001	\$0	\$16,626	\$698,857	\$0	\$144
80	MGT	CD18	811C	13011	21D	Fair Housing Enforcement	\$743,830	\$0	\$671,835	\$671,835	\$17	\$71,978
81	MGT	CD17	214B	12850	05L	OCC-Child Care Services Program	\$338,926	\$150	\$38,015	\$337,915	\$0	\$1,011
82	MGT	CD17	203B	12862	21D	OCC-Community Care Management Support	\$186,237	\$0	\$24,813	\$184,867	\$0	\$1,370
83	MGT	CD17	215B	12851	05A	OCC-Senior Services Porgram	\$145,965	\$0	\$0	\$139,909	\$0	\$6,056
84	MGT	CD17	325B	12896	05A	Senior Services - Older American Employment	\$17,206	\$0	\$3,946	\$17,206	\$0	\$0
85	MGT	CD18	868C	13034	05A	Senior Services - Ombudsman Program	\$116,868	\$0	\$116,868	\$116,868	\$0	\$0
86	MGT	CD18	813C	13005	05A	Senior Services Program	\$183,132	\$0	\$115,641	\$115,641	\$0	\$67,491
87	MGT	CD18	873C	13101	05H	Training for Self Sufficiency- CGDI	\$50,000	\$0	\$23,139	\$23,139	\$26,861	\$0
88	MGT	CD18	872C	13102	05H	Training for Self Sufficiency-City SQ	\$25,483	\$0	\$11,713	\$11,713	\$13,770	\$0
89	MGT	CD18	815C	13009	05H	Training for Self-Sufficiency	\$70,370	\$0	\$7,279	\$7,279	\$12,891	\$50,199
<b>Total Management Services</b>							\$4,159,760	\$150	\$1,730,452	\$3,747,971	\$70,145	\$341,643

**2018 CAPER, CITY OF DALLAS  
COMMUNITY DEVELOPMENT BLOCK GRANT SPENDING DETAIL  
DETAILED BY HUD'S ACTIVITY/CITY'S ACCOUNT**

City of Dallas				HUD			1	2	3	4	5	6 (1-4-5=6)
#	Dept	Fund	Unit	Activity No.	Matrix Code	Project Activity	Budget	September 2018 13th Period Expenses	Fiscal YTD Expenditures	ITD Expenditures	Obligated / Under Contract	Unobligated / Not Under Contract
<b>Office of Budget</b>												
90	BMS	CD17	204B	12861	21A	Citizen Participation/CDC Support/HUD Oversight	\$751,674	\$0	\$71,522	\$751,674	\$0	\$0
91	BMS	CD16	503A	12660	21A	Citizen Participation/CDC Support/HUD Oversight (P/PO)	\$695,837	\$0	\$836	\$695,837	\$0	\$0
92	BMS	CD18	816C	13012	21A	Citizens Participation/CDC Support/HUD Oversight	\$799,625	\$0	\$578,148	\$578,148	\$5,509	\$215,968
93	BMS	CD11	762D	0	0	FY 11-12 Funds Reprogrammed	\$2	\$0	\$0	\$0	\$0	\$2
94	BMS	CD14	492G	0		FY 14-15 Funds Reprogrammed	\$3,562	\$0	\$0	\$0	\$0	\$3,562
95	BMS	15RP	595A	0		FY 15-16 Funds Reprogrammed	\$0	\$0	\$0	\$0	\$0	\$0
96	BMS	CD15	750H	0		FY 15-16 Funds Reprogrammed	\$0	\$0	\$0	\$0	\$0	\$0
97	BMS	CD16	530A	0		FY 16-17 Funds Reprogrammed	\$106	\$0	\$0	\$0	\$0	\$106
98	BMS	CD17	200B	0		FY17-18 Funds Reprogrammed	\$164,176	\$0	\$0	\$0	\$0	\$164,176
99	BMS	CD18	801C	13042	03F	Public Facilities and Improvement	\$1,265,329	\$0	\$0	\$0	\$0	\$1,265,329
<b>Total Office of Budget</b>							\$3,680,312	\$0	\$650,507	\$2,025,659	\$5,509	\$1,649,144
<b>Park &amp; Recreation</b>												
100	PKR	CD17	219B	12849	05D	After-School/Summer Outreach Program - Community Ctr	\$94,252	\$0	\$4,124	\$93,475	\$678	\$99
101	PKR	CD18	818C	13003	05D	After-School/Summer Outreach Program - Community Ctr	\$100,000	\$0	\$78,862	\$78,862	\$20,995	\$143
102	PKR	CD17	218B	12848	05D	After-School/Summer Outreach Program - School Sites	\$469,263	\$0	\$7,721	\$469,263	\$0	\$0
103	PKR	CD18	817C	13002	05D	After-School/Summer Outreach Program - School Sites	\$500,000	\$0	\$496,386	\$496,386	\$3,614	\$0
<b>Total Park &amp; Recreation</b>							\$1,163,515	\$0	\$587,093	\$1,137,986	\$25,287	\$242
<b>Planning &amp; Urban Design</b>												
104	PNV	CD14	496G	12159	03	NIP-South Dallas Ideal/Rochester Park Public Improv	\$9,612	\$0	\$0	\$9,612	\$0	\$0
105	PNV	CD14	498G	12161	03	NIP-South Dallas/Fair Park Public Improvements	\$19,670	\$0	\$0	\$19,670	\$0	\$0
<b>Total Planning &amp; Urban Design</b>							\$29,282	\$0	\$0	\$29,282	\$0	\$0
<b>Total All Active CD Projects</b>							\$50,455,769	\$3,420	\$13,884,456	\$34,063,954	\$2,673,494	\$13,718,321

Note: See Attachment A for details of Lines 16, 17 and 99

**TAB 4E**

**Public Services Cap**

**FY 2018-19 PUBLIC SERVICES CAP**

FY 2018-19 Entitlement	\$ 14,810,163
Prior Year (17-18) Sub-Recipient Program Income	572,158
Prior Year (17-18) Program Income	<u>2,057,194</u>
Total CDBG Funds Available	<u><u>17,439,515</u></u>
	X 0.15
<b>15% Public Services Cap</b>	<b>\$ 2,615,927</b>
FY 2018-19 Public Services Expenditures	\$ 2,034,733
FY 2018-19 Public Services Obligations	87,400
Sum of Expenditures and Obligations	<u>2,122,133</u>
Less: Prior Year Obligations	<u>(59,842)</u>
<b>Net FY 2018-19 Public Services Expenditures and Obligations</b>	<b><u><u>\$ 2,062,291</u></u></b>
15% Public Services Cap	\$ 2,615,927
FY 2018-19 Expenditures and Obligations	<u>2,062,291</u>
Over/(Under) Cap	\$ (553,636)

**Percent of Funds Expended and Obligated for Public Service Activities 11.83%**

**Financial Status Report  
Public Services  
September 30, 2019**

#	HUD Activity	Unit	Fund		1	2	3	4	5	6
					Multi-Year Appropriations	September 2018 13th Period Expenses	YTD Expenditures	ITD Expenditures	Obligated/ Under Contract	(1-4-5=6) Unobligated/Not Under Contract
1	13006	802C	CD18	South Dallas/Fair Park Community Court	\$248,673	\$0	\$232,399	\$232,399	\$4,271	\$12,004
2	13007	803C	CD18	South Oak Cliff Community Court	\$234,978	\$0	\$166,149	\$166,149	\$0	\$68,829
3	13008	804C	CD18	West Dallas Community Court	\$229,475	\$0	\$215,111	\$215,111	\$0	\$14,364
4	13004	812C	CD18	Child Care Services Program	\$400,000	\$0	\$362,154	\$362,154	\$1	\$37,845
5	13005	813C	CD18	Senior Services Program	\$183,132	\$0	\$115,641	\$115,641	\$0	\$67,491
6	13009	815C	CD18	Training for Self-Sufficiency	\$70,370	\$0	\$7,279	\$7,279	\$12,891	\$50,200
7	13002	817C	CD18	After-School/Summer Outreach Program - School Sites	\$500,000	\$0	\$496,386	\$496,386	\$3,614	\$0
8	13003	818C	CD18	After-School/Summer Outreach Program - Community Ctr	\$100,000	\$0	\$78,862	\$78,862	\$20,995	\$143
9	13031	865C	CD18	Child Care Services - Vogel Alcove	\$40,000	\$0	\$40,000	\$40,000	\$0	\$0
10	13032	866C	CD18	Child Care Services - Spida, Inc Braswell Child Dev	\$20,000	\$0	\$20,000	\$20,000	\$0	\$0
11	13033	867C	CD18	Child Care Services - Open Arms	\$40,000	\$0	\$40,000	\$40,000	\$0	\$0
12	13034	868C	CD18	Senior Services - Ombudsman Program	\$116,868	\$0	\$116,868	\$116,868	\$0	\$0
13	13102	872C	CD18	Training for Self Sufficiency-City SQ	\$25,483	\$0	\$11,712	\$11,713	\$13,770	\$0
14	13101	873C	CD18	Training for Self Sufficiency- CGDI	\$50,000	\$0	\$23,139	\$23,139	\$26,861	\$0
15	12852	211B	CD17	South Dallas/Fair Park Community Court	\$249,134	\$0	\$8,233	\$248,527	\$607	\$0
16	12853	212B	CD17	South Oak Cliff Community Court	\$225,473	\$0	(\$4,282)	\$220,817	\$1,897	\$2,759
17	12854	213B	CD17	West Dallas Community Court	\$182,019	\$0	\$4,222	\$180,203	\$1,816	\$0
18	12850	214B	CD17	OCC-Child Care Services Program	\$338,926	\$150	\$38,015	\$337,915	\$0	\$1,011
19	12851	215B	CD17	OCC-Senior Services Porgram	\$145,965	\$0	\$0	\$139,909	\$0	\$6,056
20	12848	218B	CD17	After-School/Summer Outreach Program - School Sites	\$469,263	\$5,254	\$7,721	\$469,263	\$0	\$0
21	12849	219B	CD17	After-School/Summer Outreach Program - Community Ctr	\$94,252	\$231	\$4,124	\$93,475	\$678	\$99
22	12896	325B	CD17	Senior Services - Older American Employment	\$17,206	\$0	\$3,946	\$17,206	\$0	\$0
23	13988	352B	CD17	Child Care Services - Open Arms	\$49,900	\$0	\$0	\$49,900	\$0	\$0
24	13098	353B	CD17	Child Care Services - Open Arms	\$10,000	\$0	\$10,000	\$10,000	\$0	\$0
25	13099	354B	CD17	Child Care Services - Spida, Inc. Braswell Child Dev	\$30,000	\$0	\$21,419	\$21,419	\$0	\$8,581
26	13100	355B	CD17	Child Care Services - Vogel Alcove	\$10,000	\$0	\$10,000	\$10,000	\$0	\$0
27	12747	513A	CD16	Child Care Services Program	\$488,826	\$0	\$0	\$488,826	\$0	\$0
<b>Total Public Services</b>					<b>\$4,569,943</b>	<b>\$5,635</b>	<b>\$2,029,098</b>	<b>\$4,213,161</b>	<b>\$87,400</b>	<b>\$269,382</b>

**Total Public Services**

Note: Fiscal YTD Expenditures include current year accruals (per City's accounting system)

**TAB 4F**

**Planning & Programming  
Oversight Cap**



**FY 2018-19 PLANNING AND ADMINISTRATION CAP**

FY 2018-19 Entitlement	\$ 14,810,163
FY 2018-19 Sub-Recipient Program Income	\$ 266,794
FY 2018-19 Program Income	\$ 534,707
	<u>\$ 15,611,664</u>
	X 0.20
<b>20% Planning and Program Oversight Cap</b>	<b>\$ 3,122,333</b>
FY 2018-19 Planning and Administration Expenditures	\$ 2,535,988
FY 2018-19 Planning and Administration Obligations	95,109
Sum of Expenditures and Obligations	<u>2,631,097</u>
Less: Prior Year Obligations	(40,152)
<b>Net FY 2018-19 Planning and Administration Expenditures and Obligations</b>	<b><u><u>\$ 2,590,945</u></u></b>
20% Planning and Program Oversight Cap	\$ 3,122,333
FY 2018-19 Expenditures and Obligations	<u>2,590,945</u>
Over/(Under) Cap	\$ (531,388)

**Percent of Funds Expended and Obligated for Planning and Administration Activities 16.60%**

**Financial Status Report  
Fair Housing  
September 30, 2019**

#	HUD Activity	Unit	Fund		1	2	3	4	5	6
					Multi-Year Appropriations	September 2018 13th Period Expenses	YTD Expenditures	ITD Expenditures	Obligated/ Under Contract	(1-4-5=6) Unobligated/Not Under Contract
1	13011	811C	CD18	Fair Housing Enforcement	\$743,830	\$0	\$671,835	\$671,835	\$17	\$71,978
2	12860	202B	CD17	Fair Housing Enforcement	\$699,001	\$0	\$16,626	\$698,857	\$0	\$144
3	12659	502A	CD16	Fair Housing Enforcement	\$712,323	\$0	\$23,435	\$695,701	16,605	\$17
<b>Total Planning and Program Oversight</b>					<b>\$2,155,154</b>	<b>\$0</b>	<b>\$711,896</b>	<b>\$2,066,393</b>	<b>\$16,622</b>	<b>\$72,139</b>

**Total Planning and Program Oversight**

Note: Fiscal YTD Expenditures include current year accruals (per City's accounting system)

**Financial Status Report  
Planning and Program Oversight  
September 30, 2019**

#	HUD Activity	Unit	Fund		1	2	3	4	5	6
					Multi-Year Appropriations	September 2018 13th Period Expenses	YTD Expenditures	ITD Expenditures	Obligated/ Under Contract	(1-4-5=6) Unobligated/Not Under Contract
1	13014	808C	CD18	Housing Management Support	\$1,022,031	\$0	\$949,053	\$949,053	\$72,978	\$0
2	13013	814C	CD18	Community Care Management Support	\$270,518	\$0	\$173,568	\$173,568	\$0	\$96,950
3	13012	816C	CD18	Citizens Participation/CDC Support/HUD Oversight	\$799,625	\$0	\$578,148	\$578,148	\$5509	\$215,968
4	12863	201B	CD17	Housing Management Support	\$928,414	\$1,987	\$17,457	\$919,908	\$0	\$8,506
5	12862	203B	CD17	OCC-Community Care Management Support	\$186,237	\$0	\$24,813	\$184,867	\$0	\$1,370
6	12861	204B	CD17	Citizen Participation/CDC Support/HUD Oversight	\$751,674	\$0	\$71,522	\$751,674	\$0	\$0
7	12660	503A	CD16	Citizen Participation/CDC Support/HUD Oversight (P/PO)	\$695,837	\$0	\$836	\$695,837	\$0	\$0
<b>Total Planning and Program Oversight</b>					<b>\$4,654,336</b>	<b>\$1,987</b>	<b>\$1,815,397</b>	<b>\$4,253,055</b>	<b>\$78,487</b>	<b>\$322,794</b>

**Total Planning and Program Oversight**

Note: Fiscal YTD Expenditures include current year accruals (per City's accounting system)

# **TAB 4G**

**Program Income – City and  
Sub-recipient Retained**

12/12/2019

**PROGRAM YEAR 2018 PROGRAM INCOME**

CODE	ACTIVITY	PROJECT	CITY/ RECIPIENT	1 PERIOD STARTING AMOUNT	2 18-19 AMOUNT RECEIVED	3 18-19 AMOUNT SPENT	4 (1+2-3) NET
		<b>Business Revolving Loan (BRL)</b>		767,735.35			
18A	PI-CD17	FY 2018-19 Administrative Expenses	RECIPIENT		0.00	49,256.29	(49,256.29)
18A	PI-CD17	Hernandez Learning Services (Yorktown Spanish School)	RECIPIENT		13,160.28	0.00	13,160.28
18A	PI-CD17	Cohost, LLC	RECIPIENT		18,554.40	0.00	18,554.40
		<b>PROGRAM INCOME - CD17 TOTAL</b>			<b>31,714.68</b>	<b>49,256.29</b>	<b>(17,541.61)</b>
18A	PI-CD16	OAC Construction Service	RECIPIENT		14,164.96	0.00	14,164.96
		<b>PROGRAM INCOME - CD16 TOTAL</b>			<b>14,164.96</b>	<b>0.00</b>	<b>14,164.96</b>
18A	PI-CD15	On-Target Supplies & Logistics, LTD 2	RECIPIENT		18,736.38	0.00	18,736.38
		<b>PROGRAM INCOME - CD15 TOTAL</b>			<b>18,736.38</b>	<b>0.00</b>	<b>18,736.38</b>
18A	PI-CD14	Coverall Management & Associates, Inc.	RECIPIENT		3,913.68	0.00	3,913.68
18A	PI-CD14	A-Zap Welding, LLC	RECIPIENT		104,788.17	0.00	104,788.17
		<b>PROGRAM INCOME - CD14 TOTAL</b>			<b>108,701.85</b>	<b>0.00</b>	<b>108,701.85</b>
18A	PI-CD13	Palomo Auto Kare	RECIPIENT		2,696.52	0.00	2,696.52
18A	PI-CD13	On-Target Supplies & Logistics, LTD	RECIPIENT		6,245.46	0.00	6,245.46
		<b>PROGRAM INCOME - CD13 TOTAL</b>			<b>8,941.98</b>	<b>0.00</b>	<b>8,941.98</b>
18A	PI-CD12	Remarkable Healthcare of Dallas	RECIPIENT		6,000.00	0.00	6,000.00
18A	PI-CD12	Rina Investments, LLC (Lil' Caesar's Pizza)	RECIPIENT		4,382.52	0.00	4,382.52
		<b>PROGRAM INCOME - CD12 TOTAL</b>			<b>10,382.52</b>	<b>0.00</b>	<b>10,382.52</b>
18A	PI - CD11	Tandy Pizza, LLC	RECIPIENT		4,718.71	0.00	4,718.71
		<b>PROGRAM INCOME - CD11 TOTAL</b>			<b>4,718.71</b>	<b>0.00</b>	<b>4,718.71</b>
		<b>PROGRAM INCOME - CD08 TOTAL</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

12/12/2019

**PROGRAM YEAR 2018 PROGRAM INCOME**

CODE	ACTIVITY	PROJECT	CITY/ RECIPIENT	1 PERIOD STARTING AMOUNT	2 18-19 AMOUNT RECEIVED	3 18-19 AMOUNT SPENT	4 (1+2-3) NET
18A	PI - CD07	Alto Insurance - Claudia Zuniga	RECIPIENT		16,363.70	0.00	16,363.70
18A	PI - CD07	Genesis Transmission	RECIPIENT		17,595.04	0.00	17,595.04
		<b>PROGRAM INCOME - CD07 TOTAL</b>			<b>33,958.74</b>	<b>0.00</b>	<b>33,958.74</b>
18A	PI - CD06	Stanley Catfish	RECIPIENT		1,409.16	0.00	1,409.16
		<b>PROGRAM INCOME - CD06 TOTAL</b>			<b>1,409.16</b>	<b>0.00</b>	<b>1,409.16</b>
18A	PI - CD01	Evans Engravings & Stamping	RECIPIENT		3,579.60	0.00	3,579.60
		<b>PROGRAM INCOME - CD01 TOTAL</b>			<b>3,579.60</b>	<b>0.00</b>	<b>3,579.60</b>
18A	0643-CD4	ICDC/South Dallas Fair Park	RECIPIENT		690,133.00	0.00	690,133.00
		<b>0643-CD4 TOTAL</b>			<b>690,133.00</b>	<b>0.00</b>	<b>690,133.00</b>
		<b>CHARGE-OFF</b>					
		Remarkable Healthcare of Dallas	RECIPIENT		5,689.82	0.00	5,689.82
		<b>TOTAL CHARGE OFF</b>			<b>5,689.82</b>	<b>0.00</b>	<b>5,689.82</b>
		<b>BUSINESS REVOLVING LOAN PROGRAM INCOME</b>		<b>767,735.35</b>	<b>932,131.40</b>	<b>49,256.29</b>	<b>1,650,610.46</b>
		<b>PROGRAM INCOME RETAINED BY THE SUBRECIPIENTS</b>		<b>767,735.35</b>	<b>932,131.40</b>	<b>49,256.29</b>	<b>1,650,610.46</b>

12/12/2019

**PROGRAM YEAR 2018 PROGRAM INCOME**

CODE	ACTIVITY	PROJECT	CITY/ RECIPIENT	1 PERIOD STARTING AMOUNT	2 18-19 AMOUNT RECEIVED	3 18-19 AMOUNT SPENT	4 (1+2-3) NET
PROGRAM INCOME EARNED BY THE CITY (SHOWN ON CITY RECORDS)							
7211	Chgs Serv - City Wide Over/Short		City		0.00	0.00	0.00
7277	Chgs Serv - INTEREST ON DEL ACCTS		City		0.00	0.00	0.00
7425	Weed Mowing Non Consensual		City		0.00	0.00	0.00
7457	Demolition - Charges		City		0.00	0.00	0.00
7810	Charges - Print Documents		City		0.00	0.00	0.00
7861	Jobs - Site Clearance		City		0.00	0.00	0.00
8402	Misc - Paving Notes - Principal		City		0.00	0.00	0.00
8404	Misc - Certificates - Principal		City		0.00	0.00	0.00
8406	Misc - Assessments		City		0.00	0.00	0.00
8413	Charges - Refunded		City		0.00	0.00	0.00
8428	Misc Revenue		City		0.00	0.00	0.00
8474	Home Loan Program - Principal		City		98.00	98.00	0.00
8475	Home Loan Program - Interest		City		0.00	0.00	0.00
8503	Developer Repayment Principal		City		0.00	0.00	0.00
8520	NHS Home Loan Principal		City		492,898.91	492,898.91	0.00
8556	Developer Repayment Interest		City		0.00	0.00	0.00
847A	Rental Housing Principal		City		13,692.84	13,692.84	0.00
847B	Rental Housing Interest		City		6,601.92	6,601.92	0.00
847F	HUD Program Income Transfer for Fund Closing		City		0.00	0.00	0.00
8516	Econ Dev Demo Prin		City		0.00	0.00	0.00
8517	Econ Dev Demo Int		City		0.00	0.00	0.00
8488	Refunds - Misc.		City		0.00	0.00	0.00
8428	Revenue - Misc.		City		0.00	0.00	0.00
8575	Civil Penalties -Rehab		City		0.00	0.00	0.00
8524	Liability-Misc.		City		0.00	0.00	0.00
9246	Disallowed Costs		City		0.00	0.00	0.00
					<b>513,291.67</b>		
	Total PI Received during FY 2018-19				<b>513,291.67</b>	<b>513,291.67</b>	<b>0.00</b>
<b>PROGRAM INCOME EARNED BY THE CITY</b>				<b>0.00</b>	<b>513,291.67</b>	<b>513,291.67</b>	<b>0.00</b>
<b>PROGRAM INCOME RETAINED BY THE SUBRECIPIENTS</b>				<b>767,735.35</b>	<b>932,131.40</b>	<b>932,131.40</b>	<b>1,650,610.46</b>
<b>GRAND TOTAL ALL PROGRAM INCOME</b>				<b>767,735.35</b>	<b>1,445,423.07</b>	<b>1,445,423.07</b>	<b>1,650,610.46</b>

**TAB 4H**

**Housing Loan Programs**



City of Dallas Housing and Neighborhood Revitalization Department Program Income Report October 1, 2018 - September 30, 2019										
STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY PAYMENTS	PREVIOUS LOAN BALANCE AS OF 10/1/18	2017-2018 PAYMENTS AS OF 09/30/19	CURRENT ENDING BALANCE AS OF 9/30/19	CATEGORY	COMMENTS
2602	Macon St	\$ 16,251.00	4/30/2004	4/30/2019	90.29		3,737.91	0	MAP	Paid in Full
3907	Fountainhead Lane	\$ 8,500.00	1/30/2015	1/30/2020	\$ 141.67		850.00	0	MAP	Paid in Full
6805	Atha Dr	\$ 8,915.50	2/23/2017	4/1/2022	\$ 148.59		6,240.85	0	Home Repair	Paid in Full
9580	Bluffcreek Dr	\$ 10,887.00	6/17/2016	7/23/2021	\$ 181.45		7,983.80	0	Home Repair	Paid in Full
10316	Carolina Oaks Drive	\$ 14,000.00	10/12/2016	10/12/2021	\$ 233.33		4,200.00	0	MAP	Paid in Full
119	W. Cherry Point Dr	\$ 28,975.62	3/28/2003	3/29/2018	\$ 160.98		12,395.13	0	Home Repair	Paid in Full
1218	S. Edgefield Av	\$ 14,000.00	2/29/2016	02/29/2021	\$ 233.33		2,800.00	0	MAP	Paid in Full
1244	Whitaker Ave	\$ 45,636.00	6/26/2001	6/29/2016	\$ 253.53		4,817.13	0	Home Repair	Paid in Full
1435	East Red Bird Lane	\$ 12,000.00	5/24/2010	5/24/2020	\$ 100.00		1,000.00	0	MAP	Paid in Full
1830	HOMELAND	\$ 24,999.00	4/8/2004	7/8/2019	\$ 138.88		1,680.49	0	Home Repair	Paid in Full
2114	Major Dr	\$ 18,929.00	2/2/2017	2/2/2019	0		12,619.33	0	Home Repair	Paid In Full
2324	Arden	\$ 55,000.00	1/29/2003	1/29/2023	\$ 2,750.00		688.34	0	Home Repair	Paid in Full
2702	Dorris St	\$ 55,000.00	8/8/2002	10/8/2022	\$ 229.17		16,729.17	0	Home Repair	Paid in Full
2704	Holmes Street	\$ 47,983.95	6/7/2001	6/7/2016	\$ 266.58		12,022.65	0	Home Repair	Paid in Full
2827	Prosperity	\$ 13,585.59	11/20/2012	12/26/2017	\$ 226.43		905.71	0	Home Repair	Paid in Full
2831	Burger Ave	\$ 93,400.00	5/13/2011	5/13/2021	\$ 778.33		62,370.00	0	Home Repair	Paid in Full
2850	Catherine St	\$ 14,000.00	1/7/2016	1/7/2021	\$ 233.33		2,800.00	0	MAP	Paid in Full
3201	Biglow St	\$ 24,998.00	3/21/2003	3/21/2018	\$ 138.88		12,221.24	0	Home Repair	Paid in Full
3302	Topeka Ave	\$ 70,000.00	4/12/2007	4/12/2022	\$ 388.89		34,222.22	0	Home Repair	Paid in Full
3414	Pueblo	\$ 12,000.00	3/31/2010	3/31/2020	\$ 100.00		1,992.00	0	MAP	Paid in Full
3503	Culver	\$ 1,552.00	9/30/2019	9/30/2019	0		1,552.92	0	Home Repair	Paid In Full
351	W. Springfield Ave	\$ 8,281.00	6/26/2015	8/2/2020	\$ 138.02		2,484.30	0	Home Repair	Paid in Full
3623	Morris St	\$ 25,000.00	4/1/2011	4/1/2021	\$ 208.33		4,600.00	0	MAP	Paid in Full
3703	Frank Str	\$ 70,000.00	9/8/2006	9/8/2021	\$ 388.89		63,440.00	0	Home Repair -	Paid in Full
3883	Happy Canyon	\$ 13,165.09	9/30/2019	9/30/2019	0		5,924.29	0	Home Repair	Paid in Full
4312	S. EWING AVE	\$ 87,500.00	4/3/2009	4/3/2029	\$ 364.58		58,762.50	0	Home Repair	Paid in Full
4511	Lizzy Dr	\$ 16,500.00	2/6/1997	2/16/2002	\$ 275.00		14,500.00	0	MAP	Paid in Full
4634	Weehaven Dr	\$ 12,644.28	9/26/2013	11/24/2015	0		210.74	0	Home Repair	Paid in Full
4641	Hedgdon	\$ 14,870.41	10/24/2012	11/29/2017	\$ 247.84		5,725.10	0	Home Repair	Paid in Full
6411	Bexar St	\$ 50,000.00	12/15/2015	8/17/2016	\$ 4,166.67		50,000.00	0	BIP	Paid in Full
653	Elwayne Avenue	\$ 86,500.00	7/10/2008	1/17/2024	\$ 480.56		86,500.00	0	Home Repair -	Paid in Full
711	Havenwood Drive	\$ 15,005.00	8/1/2003	9/1/2018	\$ 83.36		4,656.60	0	Home Repair	Paid in Full
7822	RED SPRING RD	\$ 12,000.00	3/12/2010	3/12/2020	\$ 100.00		1,992.00	0	MAP	Paid in Full
7326	GAYGLEN DR	\$ 17,497.89	9/24/2014	10/30/2019	\$ 291.63		2,245.56	0	Home Repair	Paid in Full
8412	Glen Regal Dr	\$ 16,381.25	5/24/2014	7/30/2019	\$ 273.02		1,911.15	0	Home Repair	Paid in Full
9624	Stonewood Drive	\$ 10,000.00	1/14/2016	1/14/2021	\$ 166.67		2,000.00	0	MAP	Paid in Full
1125	11th	7,651.75	11/21/1986	12/21/2001	87.83	16,419.75	0.00	16,419.75	Home Repair	
1907	Alabama	16,399.00	6/9/1995	9/9/2010	113.24	17,043.50	0.00	17,043.50	Home Repair	
2719	Alabama	17,272.00	11/18/1981	3/15/2002	71.97	13,357.12	0.00	13,357.12	Home Repair	
2814	Alaska	18,714.00	7/1/1983	7/15/1998	129.32	27,614.72	0.00	27,614.72	Home Repair	

**City of Dallas  
Housing and Neighborhood Revitalization Department  
Program Income Report  
October 1, 2018 - September 30, 2019**

STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY PAYMENTS	PREVIOUS LOAN BALANCE AS OF 10/1/18	2017-2018 PAYMENTS AS OF 09/30/19	CURRENT ENDING BALANCE AS OF 9/30/19	CATEGORY	COMMENTS
409	Ave A	10,884.04	12/17/1982	12/17/2012	45.23	10,954.55	0.00	10,954.55	Home Repair	
2115	Canada	34,206.55	10/18/2002	10/18/2012	266.77	14,999.11	0.00	14,999.11	Home Repair	
1240	Cedar Haven	9,975.00	1/23/1979	9/15/1998	41.56	8,070.12	0.00	8,070.12	Home Repair	
1315	Claude	39,999.00	11/3/1988	12/12/2028	150.00	53,278.21	0.00	53,278.21	Home Repair	
615	Corinth	19,512.58	3/3/1982	7/1/2004	100.00	23,169.77	0.00	23,169.77	Home Repair	
4928	Cranfill	14,356.00	3/31/2008	4/1/2003	30.00	600.00	0.00	600.00	Home Repair	
2715	Cross	12,190.89	9/15/1986	9/15/1996	171.40	46,722.03	0.00	46,722.03	Home Repair	
3431	Crossman	9,230.00	12/9/1981	10/15/1990	89.17	8,526.08	0.00	8,526.08	Home Repair	
3302	Culver	52,582.31	8/31/1983	5/1/2088	102.00	33,601.07	0.00	33,601.07	Home Repair	
622	Delaware	14,000.00	11/20/1989	12/1/2019	45.00	3,301.61	0.00	3,301.61	Home Repair	
4423	Denley	11,287.18	8/6/1986	10/15/1998	144.85	37,141.00	0.00	37,141.00	Home Repair	
3419	Edgewood	17,602.00	1/20/1981	3/15/2001	97.69	36,305.62	0.00	36,305.62	Home Repair	
3006	Fairview	20,901.77	8/17/1984	4/1/1994	309.59	49,772.33	0.00	49,772.33	Home Repair	
3611	Frank	8,599.50	12/9/1982	3/15/1988	166.26	19,512.78	0.00	19,512.78	Home Repair	
2846	Frost	13,386.48	4/11/1988	4/15/2003	143.85	25,283.14	0.00	25,283.14	Home Repair	
1102	Galloway	23,553.00	6/11/1986	6/11/2007	150.00	24,837.00	0.00	24,837.00	Home Repair	
1418	Glen	25,303.00	2/6/1981	11/1/2034	50.00	12,495.64	0.00	12,495.64	Home Repair	
3614	Harlingen	17,500.00	2/12/1999	3/12/2009	145.84	931.78	0.00	931.78	Home Repair	
1509	Hendricks	15,287.00	8/13/1982	9/1/2000	125.00	20,774.88	0.00	20,774.88	Home Repair	
4806	Hopkins	5,736.18	3/2/1977	6/1/1988	51.84	7,055.68	0.00	7,055.68	Home Repair	
1911	Hudspeth	12,167.00	2/21/1983	6/15/1996	84.08	1,759.86	0.00	1,759.86	Home Repair	
1922	Iroquois	11,601.00	9/22/1993	11/10/1999	197.79	26,679.95	0.00	26,679.95	Home Repair	
3027	Jerome	10,054.00	4/16/1979	6/1/2004	32.34	8,759.76	0.00	8,759.76	Home Repair	
3230	Jerome	29,194.00	12/7/1981	12/7/2026	98.00	24,278.87	0.00	24,278.87	Home Repair	
2125	Jordan Valley	7,985.00	9/10/1980	9/10/2010	20.00	2,712.60	0.00	2,712.60	Home Repair	
546	Kirnwood	6,563.00	8/13/1982	8/13/2002	27.34	1,194.52	0.00	1,194.52	Home Repair	
2446	Lawrence	3,175.00	9/30/1982	12/15/1992	30.68	5,991.67	0.00	5,991.67	Home Repair	
2632	Lawrence	2,319.00	4/27/1981	9/15/2020	10.00	1,609.00	0.00	1,609.00	Home Repair	
2611	Lenway	27,512.71	10/30/1984	1/30/2008	165.00	48,492.61	0.00	48,492.61	Home Repair	
2749	Locust	15,000.00	8/27/1981	11/15/2001	83.25	15,959.66	0.00	15,959.66	Home Repair	
1621	Loris	29,780.00	11/22/1996	11/22/2011	165.44	10,722.08	0.00	10,722.08	Home Repair	
202	Louisiana	33,326.00	1/4/1985	2/1/2025	180.00	33,557.74	0.00	33,557.74	Home Repair	
2340	Lowery	24,009.30	4/14/1994	4/14/2009	165.80	19,008.66	0.00	19,008.66	Home Repair	
2830	Marsalis	2,270.00	10/5/1979	10/1/1987	100.00	968.36	0.00	968.36	Home Repair	
3327	Marsalis	1,318.00	4/1/1982	12/15/1989	15.47	1,160.29	0.00	1,160.29	Home Repair	
502	Martinique	7,952.25	1/28/1982	11/28/2007	30.00	3,251.95	0.00	3,251.95	Home Repair	
2519	Maryland	8,966.00	9/2/1981	11/15/2001	37.36	6,884.91	0.00	6,884.91	Home Repair	
3901	Metropolitan	5,983.89	6/15/1988	5/15/1998	79.01	17,446.39	0.00	17,446.39	Home Repair	
3622	Meyers	29,664.00	2/9/1989	3/1/2004	250.00	7,582.06	0.00	7,582.06	Home Repair	
3726	Meyers	16,399.00	2/6/1986	3/1/2009	100.00	14,664.75	0.00	14,664.75	Home Repair	

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STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY PAYMENTS	PREVIOUS LOAN BALANCE AS OF 10/1/18	2017-2018 PAYMENTS AS OF 09/30/19	CURRENT ENDING BALANCE AS OF 9/30/19	CATEGORY	COMMENTS
2707	Michigan	18,000.00	2/16/1995	2/16/2010	100.00	16,100.00	0.00	16,100.00	Home Repair	
2658	Moffatt	29,187.00	10/1/1994	10/1/2009	162.15	5,209.75	0.00	5,209.75	Home Repair	
1215	Morrell	29,610.00	2/18/1983	2/18/2024	80.00	33,285.26	0.00	33,285.26	Home Repair	
1502	Morrell	25,324.00	10/1/1978	10/1/2011	75.00	1,923.29	0.00	1,923.29	Home Repair	
1919	Morrell	8,631.35	2/9/1989	2/15/1994	183.39	24,332.79	0.00	24,332.79	Home Repair	
1819	Morris	15,540.00	3/4/1997	6/4/2012	100.00	6,754.18	0.00	6,754.18	Home Repair	
1339	Neptune	15,000.00	9/18/1989	10/1/2019	63.24	97.45	0.00	97.45	Home Repair	
4506	Newmore	12,973.00	8/4/1988	8/4/2003	164.34	36,586.46	0.00	36,586.46	Home Repair	
1120	Nolte	3,481.00	11/1/1978	11/1/1998	14.52	311.35	0.00	311.35	Home Repair	
3024	Obenchain	32,730.00	5/24/1990	5/24/2020	192.28	27,037.82	0.00	27,037.82	Home Repair	
2431	Peabody	5,964.00	5/16/1983	5/16/2003	24.85	2,285.38	0.00	2,285.38	Home Repair	
2810	Pine	30,000.00	4/15/1994	4/15/2009	120.00	10,455.86	0.00	10,455.86	Home Repair	
3240	Pine	5,745.00	8/24/1978	9/15/1988	36.00	10,297.10	0.00	10,297.10	Home Repair	
4152	Pluto	5,157.00	8/1/1982	11/9/2002	28.63	391.40	0.00	391.40	Home Repair	
2018	Redman	4,539.00	10/14/1980	10/15/1998	25.17	3,117.14	0.00	3,117.14	Home Repair	
3223	Reed	4,897.94	8/21/1980	3/1/1996	27.16	6,341.98	0.00	6,341.98	Home Repair	
5222	Richard	4,240.00	4/12/1983	8/15/1998	29.30	2,934.57	0.00	2,934.57	Home Repair	
822	Ryan	13,000.00	10/18/1989	11/1/2019	54.81	11,297.97	0.00	11,297.97	Home Repair	
3002	Scottsbluff	3,734.00	3/10/1983	6/15/2003	20.73	7,355.74	0.00	7,355.74	Home Repair	
4304	Seay	18,528.07	11/4/1994	11/14/2009	127.07	28,255.78	0.00	28,255.78	Home Repair	
4417	Seay	7,200.00	8/26/1988	8/26/2008	30.00	1,918.82	0.00	1,918.82	Home Repair	
1711	SeEVERS	6,770.00	1/15/1981	12/15/2000	37.57	2,861.16	0.00	2,861.16	Home Repair	
2635	Southland	7,817.00	9/16/1982	11/1/2005	43.39	9,020.07	0.00	9,020.07	Home Repair	
3011	Southland	2,559.00	10/15/1981	9/15/1991	24.72	4,596.68	0.00	4,596.68	Home Repair	
2409	Warren	8,537.00	10/16/1980	1/15/2001	47.38	6,881.39	0.00	6,881.39	Home Repair	
4715	Wateka	3,880.00	10/1/1982	10/1/1992	37.48	3,667.54	0.00	3,667.54	Home Repair	
1407	Waweenoc	43,750.00	12/21/1999	12/21/2019	183.00	25,321.00	0.00	25,321.00	Home Repair	
1542	Whitaker	22,334.00	7/3/1981	7/3/2001	143.88	4,111.81	0.00	4,111.81	Home Repair	
1006	Winters	28,188.00	8/30/1984	9/1/2014	237.00	58,326.40	0.00	58,326.40	Home Repair	
5927	Worth	16,557.00	2/15/1981	1/15/2001	91.90	21,027.93	0.00	21,027.93	Home Repair	
							0.00			SAP Payment Feb-18
							0.00			SAP Payment Mar-18
							0.00			SAP Payment Apr-18
							0.00			SAP Payment May-18
							0.00			SAP Payment Jun-18
							0.00			SAP Payment Jul-18
							0.00			SAP Payment Aug-18
							0.00			SAP JV Adjustment Sep-18
							0.00			SAP Payment Sep-18
							0.00			

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STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY PAYMENTS	PREVIOUS LOAN BALANCE AS OF 10/1/18	2017-2018 PAYMENTS AS OF 09/30/19	CURRENT ENDING BALANCE AS OF 9/30/19	CATEGORY	COMMENTS
<b>8474 &amp; 8475 - PAY1</b>						<b>1,136,557.25</b>	<b>0.00</b>	<b>1,136,557.25</b>		
1111	10th	42,000.00	9/18/2000	5/2/2016	242.61	12,864.63	0.00	12,864.63	Home Repair	
1738	Avenue B	38,888.89	12/19/2014	11/11/2020	547.73	28,444.89	2,450.00	25,994.89	Home Repair	
5180	Lauderdale St	82,114.17	10/24/2015	10/24/2031	427.68	78,685.13	1,300.00	77,385.13	Home Repair	
1410	Overton	19,937.50	3/19/2017	3/19/2023	273.12	19,937.50	0.00	19,937.50	Home Repair	
2999	S. Hampton Rd	1,500,000.00	3/6/2000	5/31/2017	0.00	1,625,977.50	0.00	1,625,977.50	Section 108	Paid In Full
9853	Sophora	16,859.25	6/11/2015	6/11/2020	0.00	15,563.63	0.00	0.00	Home Repair	Paid In Full
10867	Ruth Ann	18,877.86	6/26/2015	6/26/2020	0.00	10,382.82	0.00	10,382.82	Home Repair	Paid In Full
5003	Thrush	18,877.86	8/4/2005	8/4/2015	0.00	9,344.21	0.00	9,344.21	Home Repair	Paid In Full
1415	Mentor	27,600.00	1/1/2002	1/1/2012	0.00	5,167.05	0.00	5,167.05	Home Repair	Paid In Full
3111	Culver St	24,999.00	6/11/2004	6/11/2019	0.00	2,499.00	0.00	0.00		Paid In Full in Feb-18
7516	Rosemont	12,662.28	3/32009	4/23/2014	0.00	2,954.53	0.00	2,954.53		Paid In Full in Feb-18
8550	Fair Oaks	14,000.00	9/18/2015	9/18/2020	0.00	8,400.00	0.00	8,400.00		Paid In Full in Mar-18
3720	Carpenter Ave	24,299.98	5/19/2006	5/19/2016	0.00	5,833.33	0.00	5,833.33		Paid In Full in Mar-18
8703	Jennie Lee Ln	13,500.00	7/1/2011	7/1/202	0.00	5,400.00	0.00	5,400.00		Paid In Full in Mar-18
4123	Vanette Ln	12,000.00	1/22/2010	1/22/2020	0.00	2,238.00	0.00	2,238.00		Paid In Full in Mar-18
2322	Southland St	18,202.00	5/23/2004	5/23/2019	0.00	3,743.90	0.00	3,743.90		Paid In Full in Mar-18
8311	Mountainview Dr	8,500.00	4/17/2014	4/17/2019	0.00	1,700.00	0.00	1,700.00		Paid In Full in Mar-18
4110	Metropolitan	32,500.00	8/27/2003	8/27/2018	0.00	20,222.22	0.00	20,222.22		Paid In Full in May-18
2825	Mojave Dr	12,000.00	3/10/2010	3/10/2015	0.00	8,400.00	0.00	8,400.00		Paid In Full in May-18
322	Avenue G	48,987.50	1/10/2003	1/10/2018	0.00	2,993.69	0.00	2,993.69		Paid In Full in May-18
4406	Cicero St	22,766.00	3/1/2007	3/1/2017	0.00	6,829.80	0.00	6,829.80		Paid In Full in May-18
9255	Crimson Crt	9,923.50	5/3/1999	5/3/2019	0.00	496.18	0.00	496.18		Paid In Full in Jun-18
4507	Jamaica St	25,000.00	7/18/2012	7/18/2022	0.00	12,500.00	0.00	12,500.00		Paid In Full in Jun-18
3737	Toronto St	7,500.00	8/5/2003	8/5/2018	0.00	7,500.00	0.00	7,500.00		Paid In Full in Jun-18
7939	Trojan St	55,000.00	9/18/2003	9/18/2018	0.00	12,630.00	0.00	12,630.00		Paid In Full in Jul-18
6627	Cattle Dr	25,000.00	4/23/2012	4/23/2022	0.00	10,000.00	0.00	10,000.00		Paid In Full in Jun-18
4818	Spring Ave	10,000.00	4/24/2015	4/24/2019	0.00	4,000.00	0.00	4,000.00		Paid In Full in Jun-18
10027	Deer Hollow	8,578.00	9/28/2010	9/28/2022	0.00	7,577.23	0.00	7,577.23		Paid In Full in Jun-18
2801	Peary Ave	6,745.00	12/11/2011	12/11/2016	0.00	2,805.00	0.00	2,805.00		Paid In Full in Jul-18
2334	Pine St	59,407.50	1/7/2010	1/7/2030	0.00	59,407.50	0.00	59,407.50		Paid In Full in Jul-18
5810	Bernal Dr	7,500.00	9/24/2004	9/24/2019	0.00	7,500.00	0.00	7,500.00		Paid In Full in Jul-18
3064	Townsend Dr	13,127.34	12/29/2010	12/29/2020	0.00	3,938.20	0.00	3,938.20		Paid In Full in Aug-18
6235	Harmony Ln	19,999.00	1/29/2016	1/29/2021	0.00	16,999.66	0.00	16,999.66		Paid In Full in Aug-18
843	Wixom Ln	55,000.00	2/5/2003	2/5/2023	0.00	20,395.83	0.00	20,395.83		Paid In Full in Aug-18
13806	Creek Crossing	25,00.00	5/24/2012	5/24/2022	0.00	10,000.00	0.00	10,000.00		Paid In Full in Aug-18
2546	Friendway Ln	14,000.00	4/8/2016	4/8/2021	0.00	8,400.00	0.00	8,400.00		Paid In Full in Aug-18
1455	Cove Dr	11,500.00	5/15/2009	5/15/2017	0.00	5,750.00	0.00	5,750.00		Paid In Full in Aug-18
2622	Bonnywood Ln	16,849.15	8/29/2013	1/29/2018	0.00	557.45	0.00	557.45		Paid In Full in Aug-18
4680	Western Oaks	12,000.00	2/4/2010	2/4/2020	0.00	2,400.00	0.00	2,400.00		Paid In Full in Aug-18

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3033	San Jacinto	14,000.00	4/5/2016	4/5/2021	0.00	5,600.00	0.00	5,600.00		Paid In Full in Aug-18
2968	Dothan Ln	9,000.00	7/15/2004	7/15/2019	0.00	9,000.00	0.00	9,000.00		Paid In Full in Aug-18
7124	Cloverglen Dr	12,000.00	8/17/2010	8/17/2017	0.00	4,800.00	0.00	4,800.00		Paid In Full in Aug-18
6914	Day St	1,850.00	4/5/1994	4/31/2018	0.00	1,850.00	0.00	1,850.00		Paid In Full in Aug-18
3614	Vilbig Rd	25,000.00	8/9/2012	8/9/2022	0.00	10,000.00	0.00	10,000.00		Paid In Full in Sep-18
947	Vecinos Blvd	12,000.00	3/8/2000	8/24/2018	0.00	12,000.00	0.00	12,000.00		Paid In Full in Sep-18
838	Havenwood Dr	17,873.10	9/19/1997	9/13/2018	0.00	17,873.10	0.00	17,873.10		Paid In Full in Sep-18
400	S Zang Blvd						(19,632.22)			
8520 & 8521 - HOU						2,131,561.98	492,898.91	1,638,663.07		
1409	Fitzhugh	24,752.00	11/1/1993	3/1/2010	135.87	5,853.95	0.00	5,853.95	Rehabilitation	
1224	Georgia	26,939.00	11/1/1993	11/1/2009	66.33	2,385.96	0.00	2,385.96	Rehabilitation	
504	Marsalis	190,450.92	4/29/1992	6/1/2025	667.16	83,038.64	5,337.28	77,701.36	Rehabilitation	
701-703	W. 10th	250,383.14	11/7/1991	7/1/2025	941.29	99,776.74	7,530.32	92,246.42	Rehabilitation	
5210	Bexar St	330,095.00	4/28/2008	12/15/2032	825.24	330,095.00	7,427.16	322,667.84	Development	
847A & 847B - Multifamily						521,150.29	20,294.76	500,855.53		
Grand Total						3,789,269.52	513,193.67	3,276,075.85		

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STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/18	CY FORGIVEN AS OF 9/30/19	CY ENDING BALANCE AS OF 9/30/19	LOAN TYPE
627	Dogwood	4,026.40	10/25/2012	11/30/17	67.11	0.00	4,026.40	0.00	MSRP
627	Dogwood	6,075.50	10/25/2012	11/30/17	101.26	0.00	6,075.50	0.00	MSRP
627	Dogwood	6,560.00	10/25/2012	11/30/17	109.33	0.00	6,560.00	0.00	MSRP
1602	Fordham	5,131.02	10/25/2012	11/30/17	85.52	0.00	5,131.02	0.00	MSRP
1602	Fordham	6,073.90	10/25/2012	11/30/17	101.23	0.00	6,073.90	0.00	MSRP
1933	Yucca	5,032.00	10/24/2012	11/30/17	83.87	0.00	5,032.00	0.00	MSRP
1933	Yucca	5,789.00	10/24/2012	11/30/17	96.48	0.00	5,789.00	0.00	MSRP
1933	Yucca	6,678.94	10/24/2012	11/30/17	111.32	0.00	6,678.94	0.00	MSRP
2347	Vegas	2,015.00	10/25/2012	11/30/17	33.58	0.00	2,015.00	0.00	MSRP
2347	Vegas	3,419.00	10/25/2012	11/30/17	56.98	0.00	3,419.00	0.00	MSRP
2347	Vegas	4,759.00	10/25/2012	11/30/17	79.32	0.00	4,759.00	0.00	MSRP
2609	Garapan	4,717.50	10/25/2012	11/30/17	78.63	0.00	4,717.50	0.00	MSRP
2609	Garapan	5,858.00	10/25/2012	11/30/17	97.63	0.00	5,858.00	0.00	MSRP
2609	Garapan	6,644.64	10/25/2012	11/30/17	78.63	0.00	6,644.64	0.00	MSRP
2628	Almeada	5,372.00	10/25/2012	11/30/17	110.74	0.00	5,372.00	0.00	MSRP
2628	Almeada	9,155.00	10/25/2012	11/30/17	152.58	0.00	9,155.00	0.00	MSRP
2646	Wilton	4,050.00	10/24/2012	11/30/17	67.50	0.00	4,050.00	0.00	MSRP
2646	Wilton	5,366.25	10/24/2012	11/30/17	89.44	0.00	5,366.25	0.00	MSRP
2646	Wilton	7,900.00	10/24/2012	11/30/17	131.67	0.00	7,900.00	0.00	MSRP
3508	S. Ewing	3,520.00	10/24/2012	11/30/17	58.67	0.00	3,520.00	0.00	MSRP
3508	S. Ewing	6,570.00	10/24/2012	11/30/17	109.50	0.00	6,570.00	0.00	MSRP
3508	S. Ewing	7,060.50	10/24/2012	11/30/17	117.68	0.00	7,060.50	0.00	MSRP
3770	McLarty	4,694.47	10/25/2012	11/30/17	78.24	0.00	4,694.47	0.00	MSRP
3770	McLarty	5,890.00	10/25/2012	11/30/17	98.17	0.00	5,890.00	0.00	MSRP
4605	Colwick	3,905.00	10/24/2012	11/30/17	65.08	0.00	3,905.00	0.00	MSRP
4605	Colwick	6,300.00	10/24/2012	11/30/17	105.00	0.00	6,300.00	0.00	MSRP
4605	Colwick	6,392.78	10/24/2012	11/30/17	106.55	0.00	6,392.78	0.00	MSRP
4641	Hedgdon	3,480.00	10/24/2012	11/30/17	58.00	0.00	3,480.00	0.00	MSRP
4641	Hedgdon	4,889.89	10/24/2012	11/30/17	81.50	0.00	4,889.89	0.00	MSRP
4641	Hedgdon	6,320.52	10/24/2012	11/30/17	105.34	0.00	6,320.52	0.00	MSRP
4852	Haas	3,060.00	10/24/2012	11/30/17	51.00	0.00	3,060.00	0.00	MSRP
4852	Haas	5,861.40	10/24/2012	11/30/17	97.69	0.00	5,861.40	0.00	MSRP
4852	Haas	6,158.00	10/24/2012	11/30/17	102.63	0.00	6,158.00	0.00	MSRP
5171	Ivy	2,560.00	10/24/2012	11/30/17	42.67	0.00	2,560.00	0.00	MSRP
5171	Ivy	5,039.00	10/24/2012	11/30/17	83.98	0.00	5,039.00	0.00	MSRP
5171	Ivy	6,079.80	10/24/2012	11/30/17	101.33	0.00	6,079.80	0.00	MSRP
6119	Misty Wood	1,221.00	10/25/2012	11/30/17	20.35	0.00	1,221.00	0.00	MSRP

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6119	Misty Wood	3,880.00	10/25/2012	11/30/17	56.33	0.00	3,880.00	0.00	MSRP
6119	Misty Wood	5,275.55	10/25/2012	11/30/17	87.93	0.00	5,275.55	0.00	MSRP
6119	Misty Wood	7,123.00	10/25/2012	11/30/17	118.72	0.00	7,123.00	0.00	MSRP
6430	Baraboo	3,360.00	10/24/2012	11/30/17	56.00	0.00	3,360.00	0.00	MSRP
6430	Baraboo	6,676.32	10/24/2012	11/30/17	111.27	0.00	6,676.32	0.00	MSRP
6539	Godfrey	1,300.00	10/25/2012	11/30/17	21.67	0.00	1,300.00	0.00	MSRP
6539	Godfrey	5,040.00	10/25/2012	11/30/17	84.00	0.00	5,040.00	0.00	MSRP
6539	Godfrey	6,048.67	10/25/2012	11/30/17	100.81	0.00	6,048.67	0.00	MSRP
6539	Gentle River	6,864.88	10/24/2012	11/30/17	114.41	0.00	6,864.88	0.00	MSRP
10030	Checota	2,840.00	10/25/2012	11/30/17	47.33	0.00	2,840.00	0.00	MSRP
10030	Checota	6,188.00	10/25/2012	11/30/17	103.13	0.00	6,188.00	0.00	MSRP
10030	Checota	7,395.00	10/25/2012	11/30/17	123.25	0.00	7,395.00	0.00	MSRP
1002	Winters	2,710.00	11/20/12	12/26/17	45.17	0.00	2,710.00	0.00	MSRP
1002	Winters	6,773.25	11/20/12	12/26/17	112.89	0.00	6,773.25	0.00	MSRP
1002	Winters	7,899.16	11/20/12	12/26/17	131.65	0.00	7,899.16	0.00	MSRP
1225	Aspermont	3,317.00	11/20/12	12/26/17	55.28	0.00	3,317.00	0.00	MSRP
1225	Aspermont	6,110.00	11/20/12	12/26/17	101.83	0.00	6,110.00	0.00	MSRP
1225	Aspermont	6,227.91	11/20/12	12/26/17	103.80	0.00	6,227.91	0.00	MSRP
1514	Angel Fire	4,459.94	11/20/12	12/26/17	74.33	0.00	4,459.94	0.00	MSRP
1514	Angel Fire	5,702.00	11/20/12	12/26/17	95.03	0.00	5,702.00	0.00	MSRP
2634	Gooch	2,480.00	11/20/12	12/26/17	41.33	0.00	2,480.00	0.00	MSRP
2634	Gooch	4,694.46	11/20/12	12/26/17	78.24	0.00	4,694.46	0.00	MSRP
2827	Prosperity	825.00	11/20/12	12/26/17	13.75	0.00	825.00	0.00	MSRP
2827	Prosperity	5,726.99	11/20/12	12/26/17	95.45	0.00	5,726.99	0.00	MSRP
2827	Prosperity	6,265.00	11/20/12	12/26/17	104.42	0.00	6,265.00	0.00	MSRP
3892	Happy Canyon	1,350.00	11/20/12	12/26/17	22.50	0.00	1,350.00	0.00	MSRP
3892	Happy Canyon	6,480.00	11/20/12	12/26/17	108.00	0.00	6,480.00	0.00	MSRP
3892	Happy Canyon	6,604.08	11/20/12	12/26/17	110.07	0.00	6,604.08	0.00	MSRP
7232	Embassy	2,140.00	11/20/12	12/26/17	35.67	0.00	2,140.00	0.00	MSRP
7232	Embassy	2,955.00	11/20/12	12/26/17	49.25	0.00	2,955.00	0.00	MSRP
7232	Embassy	5,205.00	11/20/12	12/26/17	86.75	0.00	5,205.00	0.00	MSRP
7232	Embassy	5,649.96	11/20/12	12/26/17	94.17	0.00	5,649.96	0.00	MSRP
7308	Barney	1,350.00	11/20/12	12/26/17	22.50	0.00	1,350.00	0.00	MSRP
7308	Barney	3,875.00	11/20/12	12/26/17	64.58	0.00	3,875.00	0.00	MSRP
7308	Barney	7,218.81	11/20/12	12/26/17	120.31	0.00	7,218.81	0.00	MSRP
7420	Neohoff	3,536.00	11/20/12	12/26/17	58.93	0.00	3,536.00	0.00	MSRP
7420	Neohoff	5,115.50	11/20/12	12/26/17	85.26	0.00	5,115.50	0.00	MSRP
7420	Neohoff	7,405.25	11/20/12	12/26/17	123.42	0.00	7,405.25	0.00	MSRP

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10035	Everton	2,512.98	11/20/12	12/26/17	41.93	0.00	2,512.98	0.00	MSRP
10035	Everton	4,945.50	11/20/12	12/26/17	82.43	0.00	4,945.50	0.00	MSRP
10035	Everton	5,353.05	11/20/12	12/26/17	89.22	0.00	5,353.05	0.00	MSRP
4040	Shady Hollow Lane	8,500.00	12/27/2012	12/27/17	141.67	0.00	8,500.00	0.00	MAP
18816	Tupelo Ln	8,500.00	1/3/2013	01/03/18	141.67	0.00	8,500.00	0.00	MAP
5823	Hollis Ave	8,500.00	1/8/2013	01/08/18	141.67	0.00	8,500.00	0.00	MAP
18814	Tupelo Ln	8,500.00	1/11/2013	01/11/18	141.67	0.00	8,500.00	0.00	MAP
1512	South Oak Cliff Blvd	8,500.00	1/18/2013	01/18/18	141.67	0.00	8,500.00	0.00	MAP
2844	Meadow Way Ln	8,500.00	1/24/2013	01/24/18	141.67	0.00	8,500.00	0.00	MAP
515	Kirnwood	1,250.00	12/20/12	01/28/18	20.83	0.00	1,250.00	0.00	MSRP
515	Kirnwood	4,893.71	12/20/12	01/28/18	81.56	0.00	4,893.71	0.00	MSRP
515	Kirnwood	5,579.00	12/20/12	01/28/18	92.98	0.00	5,579.00	0.00	MSRP
515	Kirnwood	5,777.00	12/20/12	01/28/18	96.28	0.00	5,777.00	0.00	MSRP
623	Bluegrass	5,205.84	12/20/12	01/28/18	86.76	0.00	5,205.84	0.00	MSRP
623	Bluegrass	6,675.70	12/20/12	01/28/18	111.26	0.00	6,675.70	0.00	MSRP
3327	Pacesetter	1,350.00	12/20/12	01/28/18	22.50	0.00	1,350.00	0.00	MSRP
3702	Wendelkin	5,492.00	12/20/12	01/28/18	91.53	0.00	5,492.00	0.00	MSRP
4126	Clark College	1,300.00	12/20/12	01/28/18	21.67	0.00	1,300.00	0.00	MSRP
4210	Monte	6,480.00	12/20/12	01/28/18	108.00	0.00	6,480.00	0.00	MSRP
6542	Lazy River	3,721.30	12/20/12	01/28/18	62.02	0.00	3,721.30	0.00	MSRP
6542	Lazy River	5,039.00	12/20/12	01/28/18	83.98	0.00	5,039.00	0.00	MSRP
6542	Lazy River	6,019.00	12/20/12	01/28/18	100.32	0.00	6,019.00	0.00	MSRP
7032	Nandina	7,649.71	12/20/12	01/28/18	127.50	0.00	7,649.71	0.00	MSRP
7032	Nandina	8,306.26	12/20/12	01/28/18	138.44	0.00	8,306.26	0.00	MSRP
2654	Mountain Lake Road	8,500.00	2/28/2013	02/28/18	141.67	0.00	8,500.00	0.00	MAP
523	Martinique	6,500.00	01/24/13	03/01/18	108.33	0.00	6,500.00	0.00	MSRP
523	Martinique	6,840.35	01/24/13	03/01/18	114.01	0.00	6,840.35	0.00	MSRP
1433	Duet	1,190.00	01/24/13	03/01/18	19.83	0.00	1,190.00	0.00	MSRP
1433	Duet	4,600.00	01/24/13	03/01/18	76.67	0.00	4,600.00	0.00	MSRP
1433	Duet	5,514.00	01/24/13	03/01/18	91.90	0.00	5,514.00	0.00	MSRP
1433	Duet	5,954.11	01/24/13	03/01/18	99.24	0.00	5,954.11	0.00	MSRP
2623	W. Clarendon	3,600.00	01/24/13	03/01/18	60.00	0.00	3,600.00	0.00	MSRP
2623	W. Clarendon	3,883.64	01/24/13	03/01/18	64.73	0.00	3,883.64	0.00	MSRP
2623	W. Clarendon	4,795.00	01/24/13	03/01/18	79.92	0.00	4,795.00	0.00	MSRP
2623	W. Clarendon	5,205.00	01/24/13	03/01/18	86.75	0.00	5,205.00	0.00	MSRP
3215	S. Llewellyn	5,613.00	01/24/13	03/01/18	93.55	0.00	5,613.00	0.00	MSRP
3215	S. Llewellyn	5,641.80	01/24/13	03/01/18	93.58	0.00	5,641.80	0.00	MSRP
3215	S. Llewellyn	6,245.00	01/24/13	03/01/18	104.08	0.00	6,245.00	0.00	MSRP



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3315	Falls Drive	8,500.00	3/1/2013	03/01/18	141.67	0.00	8,500.00	0.00	MAP
4106	Pringle	5,674.50	01/24/13	03/01/18	94.58	0.00	5,674.50	0.00	MSRP
4106	Pringle	7,662.85	01/24/13	03/01/18	127.71	0.00	7,662.85	0.00	MSRP
4731	Bernal	1,300.00	01/24/13	03/01/18	21.67	0.00	1,300.00	0.00	MSRP
4731	Bernal	5,327.42	01/24/13	03/01/18	88.79	0.00	5,327.42	0.00	MSRP
6432	Silvery Moon	2,080.00	01/24/13	03/01/18	34.67	0.00	2,080.00	0.00	MSRP
6432	Silvery Moon	4,694.45	01/24/13	03/01/18	78.24	0.00	4,694.45	0.00	MSRP
6432	Silvery Moon	5,482.16	01/24/13	03/01/18	91.37	0.00	5,482.16	0.00	MSRP
6432	Silvery Moon	7,313.80	01/24/13	03/01/18	122.00	0.00	7,313.80	0.00	MSRP
11037	Dunaway	4,807.50	01/24/13	03/01/18	80.13	0.00	4,807.50	0.00	MSRP
11037	Dunaway	5,632.00	01/24/13	03/01/18	93.87	0.00	5,632.00	0.00	MSRP
11037	Dunaway	7,059.54	01/24/13	03/01/18	117.66	0.00	7,059.54	0.00	MSRP
723	Vermont	903.50	01/31/13	03/07/18	15.06	0.00	903.50	0.00	MSRP
723	Vermont	5,632.00	01/31/13	03/07/18	93.87	0.00	5,632.00	0.00	MSRP
723	Vermont	8,484.05	01/31/13	03/07/18	141.40	0.00	8,484.05	0.00	MSRP
1940	Utica	2,264.00	01/31/13	03/07/18	37.73	0.00	2,264.00	0.00	MSRP
1940	Utica	3,520.00	01/31/13	03/07/18	58.67	0.00	3,520.00	0.00	MSRP
1940	Utica	5,493.71	01/31/13	03/07/18	91.56	0.00	5,493.71	0.00	MSRP
1940	Utica	5,637.58	01/31/13	03/07/18	93.96	0.00	5,637.58	0.00	MSRP
2728	Ivandell	2,159.96	01/31/13	03/07/18	36.00	0.00	2,159.96	0.00	MSRP
2728	Ivandell	4,889.89	01/31/13	03/07/18	81.50	0.00	4,889.89	0.00	MSRP
2728	Ivandell	5,605.00	01/31/13	03/07/18	93.42	0.00	5,605.00	0.00	MSRP
3047	50th St.	2,354.05	01/31/13	03/07/18	39.23	0.00	2,354.05	0.00	MSRP
3047	50th St.	5,037.00	01/31/13	03/07/18	83.95	0.00	5,037.00	0.00	MSRP
3047	50th St.	6,320.25	01/31/13	03/07/18	105.34	0.00	6,320.25	0.00	MSRP
3342	Ghenhaven	2,206.00	01/31/13	03/07/18	36.77	0.00	2,206.00	0.00	MSRP
3342	Ghenhaven	2,451.00	01/31/13	03/07/18	40.85	0.00	2,451.00	0.00	MSRP
3342	Ghenhaven	5,202.99	01/31/13	03/07/18	86.72	0.00	5,202.99	0.00	MSRP
3342	Ghenhaven	5,793.00	01/31/13	03/07/18	96.55	0.00	5,793.00	0.00	MSRP
5617	Winding Woods Trail	8,500.00	3/7/2013	03/07/18	141.67	0.00	8,500.00	0.00	MAP
5928	Sweet Sue	6,045.33	01/31/13	03/07/18	100.76	0.00	6,045.33	0.00	MSRP
5928	Sweet Sue	6,447.60	01/31/13	03/07/18	107.46	0.00	6,447.60	0.00	MSRP
124	Terrace	1,955.00	02/20/13	03/27/18	32.58	0.00	1,955.00	0.00	MSRP
124	Terrace	4,893.71	02/20/13	03/27/18	81.56	0.00	4,893.71	0.00	MSRP
124	Terrace	4,915.00	02/20/13	03/27/18	81.92	0.00	4,915.00	0.00	MSRP
124	Terrace	5,734.08	02/20/13	03/27/18	95.57	0.00	5,734.08	0.00	MSRP
518	Highfall	3,260.00	02/20/13	03/27/18	54.33	0.00	3,260.00	0.00	MSRP
518	Highfall	7,215.00	02/20/13	03/27/18	120.25	0.00	7,215.00	0.00	MSRP

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826	Woodacre	1,379.80	02/20/13	03/27/18	23.00	0.00	1,379.80	0.00	MSRP
826	Woodacre	7,300.00	02/20/13	03/27/18	121.67	0.00	7,300.00	0.00	MSRP
826	Woodacre	7,462.08	02/20/13	03/27/18	124.37	0.00	7,462.08	0.00	MSRP
1602	Fordham	4,680.00	02/20/13	03/27/18	78.00	0.00	4,680.00	0.00	MSRP
2221	W.Red Bird	7,655.00	02/20/13	03/27/18	127.58	0.00	7,655.00	0.00	MSRP
2221	W.Red Bird	9,063.50	02/20/13	03/27/18	151.06	0.00	9,063.50	0.00	MSRP
3222	Palo Alto	750.00	02/20/13	03/27/18	12.50	0.00	750.00	0.00	MSRP
3222	Palo Alto	3,400.00	02/20/13	03/27/18	56.67	0.00	3,400.00	0.00	MSRP
3222	Palo Alto	6,300.00	02/20/13	03/27/18	105.00	0.00	6,300.00	0.00	MSRP
3222	Palo Alto	6,308.95	02/20/13	03/27/18	105.15	0.00	6,308.95	0.00	MSRP
4538	Silver Lake Dr	8,500.00	3/27/2013	03/27/18	141.67	0.00	8,500.00	0.00	MAP
6045	Singing Hills	3,565.00	02/20/13	03/27/18	59.42	0.00	3,565.00	0.00	MSRP
6045	Singing Hills	8,090.02	02/20/13	03/27/18	134.83	0.00	8,090.02	0.00	MSRP
8912	Catalonia	8,500.00	3/29/2013	03/29/18	141.67	0.00	8,500.00	0.00	MAP
2529	Volga	930.00	02/27/13	04/05/18	15.50	0.00	930.00	0.00	MSRP
2529	Volga	2,880.00	02/27/13	04/05/18	48.00	0.00	2,880.00	0.00	MSRP
2529	Volga	5,883.75	02/27/13	04/05/18	98.06	0.00	5,883.75	0.00	MSRP
2529	Volga	6,215.00	02/27/13	04/05/18	103.58	0.00	6,215.00	0.00	MSRP
2735	Ramsey	1,944.00	02/27/13	04/05/18	32.40	0.00	1,944.00	0.00	MSRP
2735	Ramsey	2,892.00	02/27/13	04/05/18	48.20	0.00	2,892.00	0.00	MSRP
2735	Ramsey	5,339.50	02/27/13	04/05/18	88.99	0.00	5,339.50	0.00	MSRP
2735	Ramsey	6,602.00	02/27/13	04/05/18	110.03	0.00	6,602.00	0.00	MSRP
2835	Metropolitan	5,168.00	2/27/2013	04/05/18	86.13	0.00	5,168.00	0.00	MSRP
5330	Breakwood	1,548.00	02/27/13	04/05/18	25.80	0.00	1,548.00	0.00	MSRP
5330	Breakwood	7,300.00	02/27/13	04/05/18	121.67	0.00	7,300.00	0.00	MSRP
5330	Breakwood	8,650.99	02/27/13	04/05/18	144.18	0.00	8,650.99	0.00	MSRP
6348	Bellbrook	600.00	02/27/13	04/05/18	10.00	0.00	600.00	0.00	MSRP
6348	Bellbrook	5,427.00	02/27/13	04/05/18	90.45	0.00	5,427.00	0.00	MSRP
6348	Bellbrook	7,527.30	02/27/13	04/05/18	125.46	0.00	7,527.30	0.00	MSRP
6509	Seco	5,199.71	02/27/13	04/05/18	86.66	0.00	5,199.71	0.00	MSRP
6509	Seco	7,074.79	02/27/13	04/05/18	117.91	0.00	7,074.79	0.00	MSRP
6515	Autumn Wood	7,702.00	02/27/13	04/05/18	128.37	0.00	7,702.00	0.00	MSRP
6515	Autumn Wood	9,407.71	02/27/13	04/05/18	156.80	0.00	9,407.71	0.00	MSRP
7123	Terasita	1,534.50	02/27/13	04/05/18	25.58	0.00	1,534.50	0.00	MSRP
7123	Terasita	10,090.00	02/27/13	04/05/18	168.17	0.00	10,090.00	0.00	MSRP
7814	Mattison	1,350.00	02/27/13	04/05/18	22.50	0.00	1,350.00	0.00	MSRP
7814	Mattison	2,560.00	02/27/13	04/05/18	42.67	0.00	2,560.00	0.00	MSRP
7814	Mattison	7,150.50	02/27/13	04/05/18	119.18	0.00	7,150.50	0.00	MSRP

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STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/18	CY FORGIVEN AS OF 9/30/19	CY ENDING BALANCE AS OF 9/30/19	LOAN TYPE
3602	Sidney	1,325.00	02/28/13	04/06/18	22.08	0.00	1,325.00	0.00	MSRP
3602	Sidney	1,540.00	02/28/13	04/06/18	25.67	0.00	1,540.00	0.00	MSRP
3602	Sidney	4,304.44	02/28/13	04/06/18	71.74	0.00	4,304.44	0.00	MSRP
7535	Florina	608.00	02/28/13	04/06/18	10.13	0.00	608.00	0.00	MSRP
7535	Florina	5,750.33	02/28/13	04/06/18	95.84	0.00	5,750.33	0.00	MSRP
7535	Florina	9,126.92	02/28/13	04/06/18	152.12	0.00	9,126.92	0.00	MSRP
9716	San Leon	2,820.00	02/28/13	04/06/18	47.00	0.00	2,820.00	0.00	MSRP
9716	San Leon	3,639.00	02/28/13	04/06/18	60.65	0.00	3,639.00	0.00	MSRP
9716	San Leon	4,311.40	02/28/13	04/06/18	71.86	0.00	4,311.40	0.00	MSRP
9716	San Leon	6,075.00	02/28/13	04/06/18	101.25	0.00	6,075.00	0.00	MSRP
9732	Valley Mills	4,887.78	02/28/13	04/06/18	81.46	0.00	4,887.78	0.00	MSRP
1511	Melbourne Avenue	8,500.00	4/12/2013	04/12/18	141.67	0.00	8,500.00	0.00	MAP
2012	Engle Avenue	8,500.00	4/16/2013	04/16/18	141.67	0.00	8,500.00	0.00	MAP
4527	Via St Catherine	8,500.00	4/26/2013	04/26/18	141.67	0.00	8,500.00	0.00	MAP
2105	Barnes Bridge Road	8,500.00	4/30/2013	04/30/18	141.67	0.00	8,500.00	0.00	MAP
2742	W Clarendon Drive	8,500.00	4/30/2013	04/30/18	141.67	0.00	8,500.00	0.00	MAP
11605	Cotillion Drive	8,500.00	4/30/2013	04/30/18	141.67	0.00	8,500.00	0.00	MAP
2969	Spruce Valley	1,300.00	03/26/13	05/01/18	21.67	0.00	1,300.00	0.00	MSRP
2969	Spruce Valley	4,484.00	03/26/13	05/01/18	74.73	0.00	4,484.00	0.00	MSRP
2969	Spruce Valley	4,679.00	03/26/13	05/01/18	77.98	0.00	4,679.00	0.00	MSRP
2969	Spruce Valley	4,751.11	03/26/13	05/01/18	79.19	0.00	4,751.11	0.00	MSRP
3253	Spruce Valley	4,539.00	03/26/13	05/01/18	75.65	0.00	4,539.00	0.00	MSRP
3253	Spruce Valley	5,120.00	03/26/13	05/01/18	85.33	0.00	5,120.00	0.00	MSRP
3253	Spruce Valley	6,950.60	03/26/13	05/01/18	115.84	0.00	6,950.60	0.00	MSRP
4222	Clark College	4,700.00	03/26/13	05/01/18	78.33	0.00	4,700.00	0.00	MSRP
4222	Clark College	5,630.00	03/26/13	05/01/18	93.83	0.00	5,630.00	0.00	MSRP
4222	Clark College	7,168.23	03/26/13	05/01/18	119.47	0.00	7,168.23	0.00	MSRP
4269	Leland College	1,120.00	03/26/13	05/01/18	18.67	0.00	1,120.00	0.00	MSRP
4269	Leland College	5,663.24	03/26/13	05/01/18	94.39	0.00	5,663.24	0.00	MSRP
4269	Leland College	6,450.59	03/26/13	05/01/18	107.51	0.00	6,450.59	0.00	MSRP
6210	Godfrey	3,680.00	03/26/13	05/01/18	61.33	0.00	3,680.00	0.00	MSRP
6210	Godfrey	6,210.00	03/26/13	05/01/18	103.50	0.00	6,210.00	0.00	MSRP
6210	Godfrey	7,384.95	03/26/13	05/01/18	123.08	0.00	7,384.95	0.00	MSRP
8904	Bluestem	1,120.00	03/26/13	05/01/18	18.67	0.00	1,120.00	0.00	MSRP
8904	Bluestem	5,516.44	03/26/13	05/01/18	91.94	0.00	5,516.44	0.00	MSRP
13630	Purple Sage	1,535.00	03/26/13	05/01/18	25.58	0.00	1,535.00	0.00	MSRP
13630	Purple Sage	4,887.15	03/26/13	05/01/18	81.45	0.00	4,887.15	0.00	MSRP
13630	Purple Sage	6,915.30	03/26/13	05/01/18	115.25	0.00	6,915.30	0.00	MSRP

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STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/18	CY FORGIVEN AS OF 9/30/19	CY ENDING BALANCE AS OF 9/30/19	LOAN TYPE
2132	Petunia Street	8,500.00	5/2/2013	05/02/18	141.67	0.00	8,500.00	0.00	MAP
7412	Fox Crossing Court	8,500.00	5/3/2013	05/03/18	141.67	0.00	8,500.00	0.00	MAP
2842	Burlington Blvd	8,500.00	5/14/2013	05/14/18	141.67	0.00	8,500.00	0.00	MAP
8724	Greenmound Ave	8,500.00	5/14/2013	05/14/18	141.67	0.00	8,500.00	0.00	MAP
1403	Kingsley	2,590.00	04/17/13	05/23/18	43.17	0.00	2,590.00	0.00	MSRP
1403	Kingsley	4,057.00	04/17/13	05/23/18	67.62	0.00	4,057.00	0.00	MSRP
1403	Kingsley	4,842.00	04/17/13	05/23/18	80.70	0.00	4,842.00	0.00	MSRP
1403	Kingsley	6,005.00	04/17/13	05/23/18	100.08	0.00	6,005.00	0.00	MSRP
2312	Summit	2,325.00	04/17/13	05/23/18	38.75	0.00	2,325.00	0.00	MSRP
2312	Summit	5,537.10	04/17/13	05/23/18	92.29	0.00	5,537.10	0.00	MSRP
2930	Spurlock	5,295.00	04/17/13	05/23/18	88.25	0.00	5,295.00	0.00	MSRP
2930	Spurlock	5,354.45	04/17/13	05/23/18	89.24	0.00	5,354.45	0.00	MSRP
2930	Spurlock	5,951.55	04/17/13	05/23/18	99.19	0.00	5,951.55	0.00	MSRP
3432	Frosty Trail	5,053.46	04/17/13	05/23/18	84.22	0.00	5,053.46	0.00	MSRP
3432	Frosty Trail	6,452.03	04/17/13	05/23/18	107.53	0.00	6,452.03	0.00	MSRP
520	Forsythe	5,093.71	04/26/13	05/24/18	84.90	0.00	5,093.71	0.00	MSRP
520	Forsythe	6,120.00	04/26/13	05/24/18	102.00	0.00	6,120.00	0.00	MSRP
520	Forsythe	6,269.00	04/26/13	05/24/18	104.48	0.00	6,269.00	0.00	MSRP
1203	Coombs	4,335.02	04/18/13	05/24/18	72.25	0.00	4,335.02	0.00	MSRP
1203	Coombs	6,007.50	04/18/13	05/24/18	100.13	0.00	6,007.50	0.00	MSRP
1203	Coombs	6,437.10	04/18/13	05/24/18	107.29	0.00	6,437.10	0.00	MSRP
1430	Laura	4,484.00	04/18/13	05/24/18	74.73	0.00	4,484.00	0.00	MSRP
1430	Laura	5,200.00	04/18/13	05/24/18	86.67	0.00	5,200.00	0.00	MSRP
1430	Laura	6,374.49	04/18/13	05/24/18	106.24	0.00	6,374.49	0.00	MSRP
1616	Heather Glen	3,734.00	04/18/13	05/24/18	62.23	0.00	3,734.00	0.00	MSRP
1616	Heather Glen	5,395.12	04/18/13	05/24/18	89.92	0.00	5,395.12	0.00	MSRP
1616	Heather Glen	8,198.15	04/18/13	05/24/18	136.64	0.00	8,198.15	0.00	MSRP
2319	Brookfield	4,039.00	04/18/13	05/24/18	67.32	0.00	4,039.00	0.00	MSRP
2319	Brookfield	4,540.92	04/18/13	05/24/18	75.66	0.00	4,540.92	0.00	MSRP
2319	Brookfield	8,836.75	04/18/13	05/24/18	147.75	0.00	8,836.75	0.00	MSRP
2547	Jennings	2,464.00	04/18/13	05/24/18	41.07	0.00	2,464.00	0.00	MSRP
2547	Jennings	5,481.48	04/18/13	05/24/18	91.36	0.00	5,481.48	0.00	MSRP
2547	Jennings	8,170.00	04/18/13	05/24/18	136.17	0.00	8,170.00	0.00	MSRP
2810	Gray	2,180.00	04/18/13	05/24/18	36.33	0.00	2,180.00	0.00	MSRP
2810	Gray	4,692.18	04/18/13	05/24/18	78.20	0.00	4,692.18	0.00	MSRP
2810	Gray	6,083.00	04/18/13	05/24/18	101.38	0.00	6,083.00	0.00	MSRP
3013	50th St.	2,814.24	04/18/13	05/24/18	46.92	0.00	2,814.24	0.00	MSRP
3013	50th St.	3,983.00	04/18/13	05/24/18	66.38	0.00	3,983.00	0.00	MSRP

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3013	50th St.	5,182.78	04/18/13	05/24/18	86.38	0.00	5,182.78	0.00	MSRP
3013	50th St.	5,515.12	04/18/13	05/24/18	91.92	0.00	5,515.12	0.00	MSRP
3315	Dutton	2,571.00	04/26/13	05/24/18	42.85	0.00	2,571.00	0.00	MSRP
3315	Dutton	3,347.60	04/26/13	05/24/18	55.79	0.00	3,347.60	0.00	MSRP
3315	Dutton	5,243.00	04/26/13	05/24/18	87.38	0.00	5,243.00	0.00	MSRP
3315	Dutton	6,307.00	04/26/13	05/24/18	105.12	0.00	6,307.00	0.00	MSRP
4118	Ladale	4,920.00	04/18/13	05/24/18	82.00	0.00	4,920.00	0.00	MSRP
4118	Ladale	5,037.00	04/18/13	05/24/18	83.95	0.00	5,037.00	0.00	MSRP
4118	Ladale	5,953.61	04/18/13	05/24/18	99.23	0.00	5,953.61	0.00	MSRP
4932	Corrigan	3,759.00	04/18/13	05/24/18	62.62	0.00	3,759.00	0.00	MSRP
4932	Corrigan	5,455.75	04/18/13	05/24/18	90.93	0.00	5,455.75	0.00	MSRP
4932	Corrigan	8,042.99	04/18/13	05/24/18	134.05	0.00	8,042.99	0.00	MSRP
6439	Leaning Oaks	5,449.99	04/18/13	05/24/18	90.83	0.00	5,449.99	0.00	MSRP
6439	Leaning Oaks	8,184.86	04/18/13	05/24/18	136.41	0.00	8,184.86	0.00	MSRP
7515	Lake June	2,360.40	04/26/13	05/24/18	39.34	0.00	2,360.40	0.00	MSRP
7515	Lake June	2,400.00	04/26/13	05/24/18	40.00	0.00	2,400.00	0.00	MSRP
7515	Lake June	5,556.50	04/26/13	05/24/18	92.61	0.00	5,556.50	0.00	MSRP
7515	Lake June	6,310.15	04/26/13	05/24/18	105.17	0.00	6,310.15	0.00	MSRP
13115	Chandler	5,629.15	04/26/13	05/24/18	93.82	0.00	5,629.15	0.00	MSRP
13115	Chandler	8,546.69	04/26/13	05/24/18	142.44	0.00	8,546.69	0.00	MSRP
1218	S Edgefield Ave	8,500.00	5/31/2013	05/31/18	141.67	0.00	8,500.00	0.00	MAP
5310	Keller Springs Rd B-234	8,500.00	06/05/13	06/05/18	141.67	0.00	8,500.00	0.00	MAP
2858	Gospel Drive	8,500.00	6/7/2013	06/07/18	141.67	0.00	8,500.00	0.00	MAP
2243	Royal Oaks Dr	8,500.00	6/12/2013	06/12/18	141.67	0.00	8,500.00	0.00	MAP
217	Los Cabos	8,500.00	6/14/2013	06/14/18	141.67	0.00	8,500.00	0.00	MAP
4671	Timber Wood Dr	8,500.00	6/21/2013	06/21/18	141.67	0.00	8,500.00	0.00	MAP
1419	Misty Glen Lane	8,500.00	6/27/2013	06/27/18	141.67	0.00	8,500.00	0.00	MAP
514	S. Oak Cliff	8,500.00	07/09/13	07/09/18	141.67	0.00	8,500.00	0.00	MAP
363	Campus	8,470.00	06/04/13	07/10/18	141.17	0.00	8,470.00	0.00	MSRP
363	Campus	9,028.80	06/04/13	07/10/18	150.48	0.00	9,028.80	0.00	MSRP
627	Delware	1,880.00	06/04/13	07/10/18	31.33	0.00	1,880.00	0.00	MSRP
627	Delware	5,935.00	06/04/13	07/10/18	98.92	0.00	5,935.00	0.00	MSRP
1203	Arizona	5,242.00	06/04/13	07/10/18	87.37	0.00	5,242.00	0.00	MSRP
1203	Arizona	9,261.50	06/04/13	07/10/18	154.36	0.00	9,261.50	0.00	MSRP
1233	E. Pentagon	2,585.00	06/04/13	07/10/18	43.08	0.00	2,585.00	0.00	MSRP
1233	E. Pentagon	5,460.00	06/04/13	07/10/18	91.00	0.00	5,460.00	0.00	MSRP
1233	E. Pentagon	6,189.30	06/04/13	07/10/18	103.16	0.00	6,189.30	0.00	MSRP
1809	Greendale	2,000.00	06/04/13	07/10/18	33.33	0.00	2,000.00	0.00	MSRP

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1809	Greendale	9,800.00	06/04/13	07/10/18	163.33	0.00	9,800.00	0.00	MSRP
2508	Park Row	1,880.00	06/04/13	07/10/18	31.33	0.00	1,880.00	0.00	MSRP
2508	Park Row	8,440.00	06/04/13	07/10/18	140.67	0.00	8,440.00	0.00	MSRP
3217	Biglow	5,093.71	06/04/13	07/10/18	84.90	0.00	5,093.71	0.00	MSRP
3217	Biglow	7,090.84	06/04/13	07/10/18	118.18	0.00	7,090.84	0.00	MSRP
7304	Mesa Verde	5,644.00	06/04/13	07/10/18	94.07	0.00	5,644.00	0.00	MSRP
10112	Grove Oak	3,840.00	06/04/13	07/10/18	64.00	0.00	3,840.00	0.00	MSRP
10131	Homeplace	6,051.24	06/04/13	07/10/18	100.85	0.00	6,051.24	0.00	MSRP
1211	Lansford Ave.	8,500.00	07/22/13	07/22/18	141.67	0.00	8,500.00	0.00	MAP
7316	Hardwood Trail	8,500.00	07/22/13	07/22/18	141.67	0.00	8,500.00	0.00	MAP
118	Guthrie	1,920.00	06/18/13	07/24/18	32.00	0.00	1,920.00	0.00	MSRP
118	Guthrie	4,716.40	06/18/13	07/24/18	78.61	0.00	4,716.40	0.00	MSRP
118	Guthrie	6,640.00	06/18/13	07/24/18	110.67	0.00	6,640.00	0.00	MSRP
227	W. Hobson	2,644.00	06/18/13	07/24/18	44.07	0.00	2,644.00	0.00	MSRP
227	W. Hobson	5,276.00	06/18/13	07/24/18	87.93	0.00	5,276.00	0.00	MSRP
227	W. Hobson	5,566.00	06/18/13	07/24/18	92.77	0.00	5,566.00	0.00	MSRP
531	Gulledge	1,350.00	06/18/13	07/24/18	22.50	0.00	1,350.00	0.00	MSRP
531	Gulledge	5,969.00	06/18/13	07/24/18	99.48	0.00	5,969.00	0.00	MSRP
531	Gulledge	7,400.67	06/18/13	07/24/18	123.34	0.00	7,400.67	0.00	MSRP
619	Kelso	1,300.00	06/18/13	07/24/18	21.67	0.00	1,300.00	0.00	MSRP
619	Kelso	5,745.00	06/18/13	07/24/18	95.75	0.00	5,745.00	0.00	MSRP
619	Kelso	8,143.50	06/18/13	07/24/18	135.73	0.00	8,143.50	0.00	MSRP
1130	Pioneer	4,649.00	06/18/13	07/24/18	77.48	0.00	4,649.00	0.00	MSRP
1130	Pioneer	4,966.00	06/18/13	07/24/18	82.77	0.00	4,966.00	0.00	MSRP
1130	Pioneer	7,884.49	06/18/13	07/24/18	131.41	0.00	7,884.49	0.00	MSRP
2238	Cooper	787.00	06/18/13	07/24/18	13.12	0.00	787.00	0.00	MSRP
2238	Cooper	4,756.00	06/18/13	07/24/18	79.27	0.00	4,756.00	0.00	MSRP
2238	Cooper	6,055.00	06/18/13	07/24/18	100.92	0.00	6,055.00	0.00	MSRP
6535	Gentel River	1,116.17	06/18/13	07/24/18	18.60	0.00	1,116.17	0.00	MSRP
6535	Gentel River	6,870.75	06/18/13	07/24/18	114.51	0.00	6,870.75	0.00	MSRP
6535	Gentel River	7,191.44	06/18/13	07/24/18	119.86	0.00	7,191.44	0.00	MSRP
6655	Cool Morn Drive	10,000.00	07/25/13	07/25/18	166.67	0.00	10,000.00	0.00	MAP
1210	Hilburn	1,980.00	06/25/13	08/01/18	33.00	0.00	1,980.00	0.00	MSRP
1210	Hilburn	4,195.00	06/25/13	08/01/18	69.92	0.00	4,195.00	0.00	MSRP
1210	Hilburn	5,280.00	06/25/13	08/01/18	88.00	0.00	5,280.00	0.00	MSRP
1210	Hilburn	6,043.10	06/25/13	08/01/18	100.72	0.00	6,043.10	0.00	MSRP
2617	Magna Vista	6,980.97	06/25/13	08/01/18	116.35	0.00	6,980.97	0.00	MSRP
2617	Magna Vista	9,015.00	06/25/13	08/01/18	150.25	0.00	9,015.00	0.00	MSRP

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3229	Michigan	3,360.00	06/25/13	08/01/18	56.00	0.00	3,360.00	0.00	MSRP
3229	Michigan	5,863.00	06/25/13	08/01/18	97.72	0.00	5,863.00	0.00	MSRP
3229	Michigan	6,373.08	06/25/13	08/01/18	106.30	0.00	6,373.08	0.00	MSRP
4112	Clark College	1,350.00	06/25/13	08/01/18	22.50	0.00	1,350.00	0.00	MSRP
4112	Clark College	3,264.00	06/25/13	08/01/18	54.40	0.00	3,264.00	0.00	MSRP
4112	Clark College	5,037.95	06/25/13	08/01/18	83.97	0.00	5,037.95	0.00	MSRP
4112	Clark College	5,983.12	06/25/13	08/01/18	99.72	0.00	5,983.12	0.00	MSRP
4823	Bismark	1,760.00	06/25/13	08/01/18	29.33	0.00	1,760.00	0.00	MSRP
4823	Bismark	3,059.00	06/25/13	08/01/18	50.98	0.00	3,059.00	0.00	MSRP
4823	Bismark	6,282.56	06/25/13	08/01/18	104.71	0.00	6,282.56	0.00	MSRP
4823	Bismark	6,360.00	06/25/13	08/01/18	106.00	0.00	6,360.00	0.00	MSRP
1503	Lebanon	4,796.09	06/27/13	08/05/18	79.93	0.00	4,796.09	0.00	MSRP
1503	Lebanon	5,939.00	06/27/13	08/05/18	98.98	0.00	5,939.00	0.00	MSRP
1503	Lebanon	6,024.75	06/27/13	08/05/18	100.41	0.00	6,024.75	0.00	MSRP
3707	Falls	1,555.00	06/27/13	08/05/18	25.92	0.00	1,555.00	0.00	MSRP
3707	Falls	2,368.00	06/27/13	08/05/18	39.47	0.00	2,368.00	0.00	MSRP
3707	Falls	5,177.62	06/27/13	08/05/18	86.29	0.00	5,177.62	0.00	MSRP
3707	Falls	5,178.00	06/27/13	08/05/18	86.30	0.00	5,178.00	0.00	MSRP
8144	Nelson	3,256.00	06/27/13	08/05/18	54.27	0.00	3,256.00	0.00	MSRP
8144	Nelson	8,988.81	06/27/13	08/05/18	149.81	0.00	8,988.81	0.00	MSRP
4926	Mexicana Rd	8,500.00	08/07/13	08/07/18	141.67	0.00	8,500.00	0.00	MAP
11630	Featherbrook Dr	8,500.00	08/09/13	08/09/18	141.67	0.00	8,500.00	0.00	MAP
2836	Encino	8,500.00	08/13/13	08/13/18	141.67	0.00	8,500.00	0.00	MAP
323	Woodacre	1,192.73	07/17/13	08/23/18	19.88	0.00	1,192.73	0.00	MSRP
323	Woodacre	5,936.00	07/17/13	08/23/18	98.93	0.00	5,936.00	0.00	MSRP
702	Neomi	7,142.00	07/17/13	08/23/18	119.03	0.00	7,142.00	0.00	MSRP
702	Neomi	8,205.58	07/17/13	08/23/18	136.76	0.00	8,205.58	0.00	MSRP
2613	Fowler	4,630.00	07/17/13	08/23/18	77.17	0.00	4,630.00	0.00	MSRP
2613	Fowler	5,857.00	07/17/13	08/23/18	97.62	0.00	5,857.00	0.00	MSRP
2613	Fowler	6,999.43	07/17/13	08/23/18	116.66	0.00	6,999.43	0.00	MSRP
7523	Oak Garden	1,534.37	07/17/13	08/23/18	25.57	0.00	1,534.37	0.00	MSRP
7523	Oak Garden	4,340.00	07/17/13	08/23/18	72.33	0.00	4,340.00	0.00	MSRP
7523	Oak Garden	5,555.15	07/17/13	08/23/18	92.59	0.00	5,555.15	0.00	MSRP
8642	Kingspoint	2,258.85	07/17/13	08/23/18	37.65	0.00	2,258.85	0.00	MSRP
8642	Kingspoint	5,445.00	07/17/13	08/23/18	90.75	0.00	5,445.00	0.00	MSRP
8642	Kingspoint	7,515.50	07/17/13	08/23/18	125.26	0.00	7,515.50	0.00	MSRP
1951	Abshire	4,089.00	07/31/13	09/06/18	68.15	0.00	4,089.00	0.00	MSRP
1951	Abshire	5,359.00	07/31/13	09/06/18	89.32	0.00	5,359.00	0.00	MSRP

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2606	Leacreast	5,792.20	07/31/13	09/06/18	96.54	0.00	5,792.20	0.00	MSRP
2606	Leacreast	5,849.00	07/31/13	09/06/18	97.48	0.00	5,849.00	0.00	MSRP
2606	Leacreast	5,858.28	07/31/13	09/06/18	97.64	0.00	5,858.28	0.00	MSRP
2811	Kingston	5,278.04	07/31/13	09/06/18	87.97	0.00	5,278.04	0.00	MSRP
2811	Kingston	5,389.65	07/31/13	09/06/18	89.83	0.00	5,389.65	0.00	MSRP
2811	Kingston	6,830.75	07/31/13	09/06/18	113.85	0.00	6,830.75	0.00	MSRP
2935	Hudspeth	3,097.00	07/31/13	09/06/18	51.62	0.00	3,097.00	0.00	MSRP
2935	Maryland	4,440.00	07/31/13	09/06/18	74.00	0.00	4,440.00	0.00	MSRP
2935	Hudspeth	5,391.00	07/31/13	09/06/18	89.85	0.00	5,391.00	0.00	MSRP
2935	Maryland	5,907.49	07/31/13	09/06/18	98.46	0.00	5,907.49	0.00	MSRP
2935	Maryland	6,437.00	07/31/13	09/06/18	107.28	0.00	6,437.00	0.00	MSRP
2935	Hudspeth	6,474.30	07/31/13	09/06/18	107.91	0.00	6,474.30	0.00	MSRP
6905	Ruby	4,640.00	07/31/13	09/06/18	77.33	0.00	4,640.00	0.00	MSRP
8838	Donnybrook	4,832.00	07/31/13	09/06/18	80.53	0.00	4,832.00	0.00	MSRP
8838	Donnybrook	8,254.40	07/31/13	09/06/18	137.57	0.00	8,254.40	0.00	MSRP
10379	White Elm	1,879.00	07/31/13	09/06/18	31.32	0.00	1,879.00	0.00	MSRP
10379	White Elm	8,656.63	07/31/13	09/06/18	144.28	0.00	8,656.63	0.00	MSRP
2736	Clayton Oaks Dr	8,500.00	09/09/13	09/09/18	141.67	0.00	8,500.00	0.00	MAP
3060	Shadow Wood Drive	8,500.00	09/11/13	09/11/18	141.67	0.00	8,500.00	0.00	MAP
230	Betty Rae Way	4,800.00	08/14/13	09/20/18	80.00	0.00	4,800.00	0.00	MSRP
230	Betty Rae Way	7,287.72	08/14/13	09/20/18	121.46	0.00	7,287.72	0.00	MSRP
502	S. Barnett	825.00	08/14/13	09/20/18	13.75	0.00	825.00	0.00	MSRP
502	S. Barnett	7,015.00	08/14/13	09/20/18	116.92	0.00	7,015.00	0.00	MSRP
502	S. Barnett	7,633.43	08/14/13	09/20/18	127.22	0.00	7,633.43	0.00	MSRP
1346	Kingsley	4,405.00	08/14/13	09/20/18	73.42	0.00	4,405.00	0.00	MSRP
1346	Kingsley	6,632.65	08/14/13	09/20/18	110.54	0.00	6,632.65	0.00	MSRP
1817	Dolores Way	1,844.00	08/14/13	09/20/18	30.73	0.00	1,844.00	0.00	MSRP
1817	Dolores Way	5,732.75	08/14/13	09/20/18	95.55	0.00	5,732.75	0.00	MSRP
1817	Dolores Way	7,589.99	08/14/13	09/20/18	126.50	0.00	7,589.99	0.00	MSRP
2343	Las Cruces	1,350.00	08/14/13	09/20/18	22.50	0.00	1,350.00	0.00	MSRP
2343	Las Cruces	3,520.00	08/14/13	09/20/18	58.67	0.00	3,520.00	0.00	MSRP
2343	Las Cruces	5,506.63	08/14/13	09/20/18	91.78	0.00	5,506.63	0.00	MSRP
2531	Kathleen	1,860.00	08/14/13	09/20/18	31.00	0.00	1,860.00	0.00	MSRP
2531	Kathleen	2,720.00	08/14/13	09/20/18	45.33	0.00	2,720.00	0.00	MSRP
2531	Kathleen	4,188.50	08/14/13	09/20/18	69.81	0.00	4,188.50	0.00	MSRP
2531	Kathleen	6,425.00	08/14/13	09/20/18	107.08	0.00	6,425.00	0.00	MSRP
4014	Vanette	5,791.00	08/14/13	09/20/18	96.52	0.00	5,791.00	0.00	MSRP
4014	Vanette	6,804.19	08/14/13	09/20/18	113.40	0.00	6,804.19	0.00	MSRP



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7808	Jacobie	3,250.30	08/14/13	09/20/18	54.17	0.00	3,250.30	0.00	MSRP
7808	Jacobie	5,813.75	08/14/13	09/20/18	96.90	0.00	5,813.75	0.00	MSRP
7808	Jacobie	6,113.00	08/14/13	09/20/18	101.88	0.00	6,113.00	0.00	MSRP
8705	Craige	2,585.00	08/14/13	09/20/18	43.08	0.00	2,585.00	0.00	MSRP
8705	Craige	3,350.00	08/14/13	09/20/18	55.83	0.00	3,350.00	0.00	MSRP
8705	Craige	4,002.75	08/14/13	09/20/18	66.71	0.00	4,002.75	0.00	MSRP
8705	Craige	4,775.00	08/14/13	09/20/18	79.58	0.00	4,775.00	0.00	MSRP
8968	Rockledge	4,203.00	08/14/13	09/20/18	70.05	0.00	4,203.00	0.00	MSRP
8968	Rockledge	4,480.00	08/14/13	09/20/18	74.67	0.00	4,480.00	0.00	MSRP
8968	Rockledge	5,438.65	08/14/13	09/20/18	90.64	0.00	5,438.65	0.00	MSRP
721	Jadewood	1,000.00	08/29/13	10/05/18	16.67	16.67	1,000.00	0.00	MSRP
721	Jadewood	8,275.65	08/29/13	10/05/18	137.93	137.93	8,275.65	0.00	MSRP
2622	Bonnywood	4,600.00	08/29/13	10/05/18	76.67	76.67	4,600.00	0.00	MSRP
2622	Bonnywood	5,724.15	08/29/13	10/05/18	95.40	95.40	5,724.15	0.00	MSRP
2622	Bonnywood	6,525.50	08/29/13	10/05/18	108.76	108.76	6,525.50	0.00	MSRP
2628	Bishop Allen	1,290.00	08/29/13	10/05/18	21.50	21.50	1,290.00	0.00	MSRP
2628	Bishop Allen	5,639.00	08/29/13	10/05/18	93.98	93.98	5,639.00	0.00	MSRP
3015	Utah	2,480.00	08/29/13	10/05/18	41.33	41.33	2,480.00	0.00	MSRP
3015	Utah	6,109.21	08/29/13	10/05/18	101.82	101.82	6,109.21	0.00	MSRP
3015	Utah	6,143.00	08/29/13	10/05/18	102.38	102.38	6,143.00	0.00	MSRP
4034	Ambrose	2,253.00	08/29/13	10/05/18	37.55	37.55	2,253.00	0.00	MSRP
4034	Ambrose	5,724.00	08/29/13	10/05/18	95.40	95.40	5,724.00	0.00	MSRP
4034	Ambrose	7,873.23	08/29/13	10/05/18	131.22	131.22	7,873.23	0.00	MSRP
4912	Hlandale	4,542.00	08/29/13	10/05/18	75.70	75.70	4,542.00	0.00	MSRP
4912	Hlandale	6,805.95	08/29/13	10/05/18	113.43	113.43	6,805.95	0.00	MSRP
6828	Carioca	5,505.20	08/29/13	10/05/18	91.75	91.75	5,505.20	0.00	MSRP
6828	Carioca	5,532.00	08/29/13	10/05/18	92.20	92.20	5,532.00	0.00	MSRP
6828	Carioca	5,740.00	08/29/13	10/05/18	95.67	95.67	5,740.00	0.00	MSRP
10001	Hymie	1,350.00	08/29/13	10/05/18	22.50	22.50	1,350.00	0.00	MSRP
10001	Hymie	4,320.00	08/29/13	10/05/18	72.00	72.00	4,320.00	0.00	MSRP
10001	Hymie	5,088.71	08/29/13	10/05/18	84.81	84.81	5,088.71	0.00	MSRP
10001	Hymie	6,492.67	08/29/13	10/05/18	108.21	108.21	6,492.67	0.00	MSRP
11616	Strand	5,206.63	08/29/13	10/05/18	86.78	86.78	5,206.63	0.00	MSRP
11616	Strand	6,158.92	08/29/13	10/05/18	102.65	102.65	6,158.92	0.00	MSRP
3005	Housley Dr	8,500.00	10/18/13	10/18/18	141.67	141.67	8,500.00	0.00	MAP
1420	Wagon Wheel	1,980.00	09/19/13	10/25/18	33.00	33.00	1,980.00	0.00	MSRP
1420	Wagon Wheel	6,582.00	09/19/13	10/25/18	109.70	109.70	6,582.00	0.00	MSRP
1420	Wagon Wheel	8,928.31	09/19/13	10/25/18	148.81	148.81	8,928.31	0.00	MSRP

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1923	E. Ledbetter	4,690.00	09/19/13	10/25/18	78.17	78.17	4,690.00	0.00	MSRP
1923	E. Ledbetter	6,254.89	09/19/13	10/25/18	104.25	104.25	6,254.89	0.00	MSRP
1923	E. Ledbetter	6,552.15	09/19/13	10/25/18	109.20	109.20	6,552.15	0.00	MSRP
2638	Marburg	3,957.00	09/19/13	10/25/18	65.95	65.95	3,957.00	0.00	MSRP
2638	Marburg	4,828.99	09/19/13	10/25/18	80.48	80.48	4,828.99	0.00	MSRP
4129	Wilshire	5,555.00	09/19/13	10/25/18	92.58	92.58	5,555.00	0.00	MSRP
4129	Wilshire	5,568.00	09/19/13	10/25/18	92.80	92.80	5,568.00	0.00	MSRP
4129	Wilshire	6,282.93	09/19/13	10/25/18	104.72	104.72	6,282.93	0.00	MSRP
4442	Abrams	2,250.00	09/19/13	10/25/18	37.50	37.50	2,250.00	0.00	MSRP
4442	Abrams	6,582.15	09/19/13	10/25/18	109.70	109.70	6,582.15	0.00	MSRP
4442	Abrams	7,199.05	09/19/13	10/25/18	119.98	119.98	7,199.05	0.00	MSRP
4912	Hlandale	5,522.00	09/19/13	10/25/18	92.03	92.03	5,522.00	0.00	MSRP
6933	Lacy	2,320.00	09/19/13	10/25/18	38.67	38.67	2,320.00	0.00	MSRP
6933	Lacy	2,656.00	09/19/13	10/25/18	44.27	44.27	2,656.00	0.00	MSRP
6933	Lacy	5,287.86	09/19/13	10/25/18	88.13	88.13	5,287.86	0.00	MSRP
6933	Lacy	7,225.92	09/19/13	10/25/18	120.43	120.43	7,225.92	0.00	MSRP
7752	Stonehurst	3,664.00	09/19/13	10/25/18	61.07	61.07	3,664.00	0.00	MSRP
7752	Stonehurst	5,763.37	09/19/13	10/25/18	96.06	96.06	5,763.37	0.00	MSRP
7752	Stonehurst	7,099.98	09/19/13	10/25/18	118.33	118.33	7,099.98	0.00	MSRP
12218	Bellafonte	2,945.25	09/19/13	10/25/18	40.09	49.09	2,945.25	0.00	MSRP
12218	Bellafonte	3,050.00	09/19/13	10/25/18	50.83	50.83	3,050.00	0.00	MSRP
12218	Bellafonte	3,910.00	09/19/13	10/25/18	65.17	65.17	3,910.00	0.00	MSRP
12218	Bellafonte	6,537.09	09/19/13	10/25/18	108.95	108.95	6,537.09	0.00	MSRP
4549	Lynnacre Circle	8,500.00	11/05/13	11/05/18	141.67	283.14	8,500.00	0.00	MAP
3570	Mojave Drive	10,000.00	11/07/13	11/07/18	166.67	333.14	10,000.00	0.00	MAP
4343	Lashley Dr	8,500.00	11/12/13	11/12/18	141.67	283.14	8,500.00	0.00	MAP
3526	Mojave Drive	10,000.00	11/15/13	11/15/18	166.67	333.14	10,000.00	0.00	MAP
1611	Bickers	3,570.00	09/26/13	11/20/18	59.50	119.00	3,570.00	0.00	MSRP
1611	Bickers	5,412.00	09/26/13	11/20/18	90.20	180.40	5,412.00	0.00	MSRP
1611	Bickers	5,951.76	09/26/13	11/20/18	99.20	198.16	5,951.76	0.00	MSRP
3411	Cardindal	4,245.00	09/26/13	11/20/18	70.75	141.50	4,245.00	0.00	MSRP
3411	Cardindal	5,906.10	09/26/13	11/20/18	98.44	196.58	5,906.10	0.00	MSRP
3411	Cardindal	6,225.00	09/26/13	11/20/18	103.75	207.50	6,225.00	0.00	MSRP
4215	Robertson	4,935.00	09/26/13	11/20/18	82.25	164.50	4,935.00	0.00	MSRP
4215	Robertson	6,609.10	09/26/13	11/20/18	110.15	220.40	6,609.10	0.00	MSRP
4634	Weehaven	3,940.00	09/26/13	11/20/18	65.67	131.14	3,940.00	0.00	MSRP
4634	Weehaven	8,704.28	09/26/13	11/20/18	145.07	290.22	8,704.28	0.00	MSRP
6207	Latta	3,750.00	09/26/13	11/20/18	62.50	125.00	3,750.00	0.00	MSRP

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6207	Latta	4,969.00	09/26/13	11/20/18	82.82	165.44	4,969.00	0.00	MSRP
6207	Latta	7,431.37	09/26/13	11/20/18	123.86	247.49	7,431.37	0.00	MSRP
760	Emberwood	3,041.00	11/05/13	12/12/18	50.68	152.24	3,041.00	0.00	MSRP
760	Emberwood	5,125.00	11/05/13	12/12/18	85.42	256.06	5,125.00	0.00	MSRP
760	Emberwood	5,822.32	11/05/13	12/12/18	97.04	291.04	5,822.32	0.00	MSRP
1322	Oak Meadows	1,430.00	11/05/13	12/12/18	23.83	71.69	1,430.00	0.00	MSRP
1322	Oak Meadows	5,677.65	11/05/13	12/12/18	94.63	283.74	5,677.65	0.00	MSRP
1322	Oak Meadows	8,896.33	11/05/13	12/12/18	148.27	444.94	8,896.33	0.00	MSRP
1415	Padgitt	1,400.00	11/05/13	12/12/18	23.33	70.19	1,400.00	0.00	MSRP
1415	Padgitt	3,196.00	11/05/13	12/12/18	53.27	159.61	3,196.00	0.00	MSRP
1415	Padgitt	5,060.00	11/05/13	12/12/18	84.33	253.19	5,060.00	0.00	MSRP
1415	Padgitt	6,206.00	11/05/13	12/12/18	103.43	310.49	6,206.00	0.00	MSRP
3252	S. Polk	5,922.00	11/05/13	12/12/18	98.70	296.10	5,922.00	0.00	MSRP
3252	S. Polk	8,058.49	11/05/13	12/12/18	134.31	402.82	8,058.49	0.00	MSRP
4428	Mark Trail Way	3,300.00	11/05/13	12/12/18	55.00	165.00	3,300.00	0.00	MSRP
4428	Mark Trail Way	5,515.15	11/05/13	12/12/18	91.92	275.71	5,515.15	0.00	MSRP
4428	Mark Trail Way	6,736.40	11/05/13	12/12/18	112.27	337.01	6,736.40	0.00	MSRP
9731	Grove Oak	2,082.00	11/05/13	12/12/18	34.70	104.10	2,082.00	0.00	MSRP
9731	Grove Oak	6,552.75	11/05/13	12/12/18	109.21	327.78	6,552.75	0.00	MSRP
9731	Grove Oak	6,930.64	11/05/13	12/12/18	115.51	346.57	6,930.64	0.00	MSRP
11268	Ashwood	1,350.00	11/05/13	12/12/18	22.50	67.50	1,350.00	0.00	MSRP
11268	Ashwood	3,136.00	11/05/13	12/12/18	52.27	156.61	3,136.00	0.00	MSRP
11268	Ashwood	5,093.71	11/05/13	12/12/18	84.90	254.41	5,093.71	0.00	MSRP
11268	Ashwood	6,732.43	11/05/13	12/12/18	112.21	336.46	6,732.43	0.00	MSRP
906	S. Windomere	3,563.00	11/06/13	12/13/18	59.38	178.34	3,563.00	0.00	MSRP
906	S. Windomere	3,902.00	11/06/13	12/13/18	65.03	195.29	3,902.00	0.00	MSRP
906	S. Windomere	6,295.36	11/06/13	12/13/18	104.92	314.92	6,295.36	0.00	MSRP
1237	S. Westmoreland	3,008.00	11/06/13	12/13/18	50.13	150.59	3,008.00	0.00	MSRP
1237	S. Westmoreland	3,280.00	11/06/13	12/13/18	54.67	163.81	3,280.00	0.00	MSRP
1237	S. Westmoreland	4,350.00	11/06/13	12/13/18	72.50	217.50	4,350.00	0.00	MSRP
1237	S. Westmoreland	6,563.65	11/06/13	12/13/18	109.39	328.42	6,563.65	0.00	MSRP
1414	Kingsley	2,496.00	11/06/13	12/13/18	41.60	124.80	2,496.00	0.00	MSRP
1414	Kingsley	5,770.36	11/06/13	12/13/18	96.17	288.67	5,770.36	0.00	MSRP
2508	Park Row	6,825.00	11/06/13	12/13/18	113.75	341.25	6,825.00	0.00	MSRP
3132	Dahlia	4,499.00	11/06/13	12/13/18	74.98	225.14	4,499.00	0.00	MSRP
3132	Dahlia	8,886.00	11/06/13	12/13/18	148.10	444.30	8,886.00	0.00	MSRP
2647	Materhorn Drive	8,500.00	12/20/13	12/20/18	141.67	424.81	8,500.00	0.00	MAP
3223	Sunnyvale St.	8,500.00	12/20/13	12/20/18	141.67	424.81	8,500.00	0.00	MAP

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5035	Mexicana Rd	8,500.00	12/20/13	12/20/18	141.67	424.81	8,500.00	0.00	MAP
3923	Diamond Avenue	8,500.00	12/23/13	12/23/18	141.67	424.81	8,500.00	0.00	MAP
2814	Blanton Street	8,500.00	01/08/14	01/08/19	141.67	566.48	8,500.00	0.00	MAP
618	kelso	5,060.00	12/04/13	01/15/19	84.33	337.52	5,060.00	0.00	MSRP
618	kelso	5,632.00	12/04/13	01/15/19	93.87	375.28	5,632.00	0.00	MSRP
618	kelso	6,127.59	12/04/13	01/15/19	102.13	408.31	6,127.59	0.00	MSRP
729	Goldwood	3,960.00	12/04/13	01/15/19	66.00	264.00	3,960.00	0.00	MSRP
729	Goldwood	5,238.00	12/04/13	01/15/19	87.30	349.20	5,238.00	0.00	MSRP
729	Goldwood	6,375.45	12/04/13	01/15/19	106.26	424.89	6,375.45	0.00	MSRP
1619	Conner	1,350.00	12/04/13	01/15/19	22.50	90.00	1,350.00	0.00	MSRP
1619	Conner	1,734.00	12/04/13	01/15/19	28.90	115.60	1,734.00	0.00	MSRP
1619	Conner	5,228.73	12/04/13	01/15/19	87.15	348.33	5,228.73	0.00	MSRP
1619	Conner	5,849.95	12/04/13	01/15/19	97.50	389.95	5,849.95	0.00	MSRP
2427	Nicholson	8,271.99	12/04/13	01/15/19	137.87	551.27	8,271.99	0.00	MSRP
2427	Nicholson	8,775.00	12/04/13	01/15/19	146.25	585.00	8,775.00	0.00	MSRP
4046	Wind River	1,350.00	12/04/13	01/15/19	22.50	90.00	1,350.00	0.00	MSRP
4046	Wind River	6,924.93	12/04/13	01/15/19	115.42	461.41	6,924.93	0.00	MSRP
5245	Club View	6,393.00	12/04/13	01/15/19	106.55	426.20	6,393.00	0.00	MSRP
5245	Club View	8,969.06	12/04/13	01/15/19	149.48	598.18	8,969.06	0.00	MSRP
6923	Parkdale	885.00	12/04/13	01/15/19	14.75	59.00	885.00	0.00	MSRP
6923	Parkdale	5,750.00	12/04/13	01/15/19	95.83	383.52	5,750.00	0.00	MSRP
6923	Parkdale	7,692.63	12/04/13	01/15/19	128.21	512.87	7,692.63	0.00	MSRP
1263	Whitkaker	2,530.00	12/05/13	01/16/19	42.17	168.48	2,530.00	0.00	MSRP
1263	Whitkaker	3,448.00	12/05/13	01/16/19	57.47	229.68	3,448.00	0.00	MSRP
1263	Whitkaker	6,801.00	12/05/13	01/16/19	113.35	453.40	6,801.00	0.00	MSRP
1348	Gillette	5,050.00	12/05/13	01/16/19	84.17	336.48	5,050.00	0.00	MSRP
1348	Gillette	6,170.00	12/05/13	01/16/19	102.83	411.52	6,170.00	0.00	MSRP
1348	Gillette	6,230.00	12/05/13	01/16/19	103.83	415.52	6,230.00	0.00	MSRP
2804	Farragut	3,151.00	12/05/13	01/16/19	52.52	209.88	3,151.00	0.00	MSRP
2804	Farragut	3,968.52	12/05/13	01/16/19	66.14	264.68	3,968.52	0.00	MSRP
2804	Farragut	4,109.40	12/05/13	01/16/19	68.49	273.96	4,109.40	0.00	MSRP
2804	Farragut	6,270.15	12/05/13	01/16/19	104.50	418.15	6,270.15	0.00	MSRP
13440	Shortleaf Drive	8,500.00	01/27/14	01/27/19	141.67	566.48	8,500.00	0.00	MAP
1001	Hilburn	4,459.00	12/23/13	02/04/19	74.32	371.40	4,459.00	0.00	MSRP
1001	Hilburn	6,480.20	12/23/13	02/04/19	108.00	540.20	6,480.20	0.00	MSRP
1001	Hilburn	6,559.00	12/23/13	02/04/19	109.32	546.40	6,559.00	0.00	MSRP
1119	W. Illinois	5,250.00	12/23/13	02/04/19	87.50	437.50	5,250.00	0.00	MSRP
1119	W. Illinois	5,526.00	12/23/13	02/04/19	92.10	460.50	5,526.00	0.00	MSRP

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1119	W. Illinois	6,517.45	12/23/13	02/04/19	108.62	543.35	6,517.45	0.00	MSRP
1911	S. Marsalis	3,034.14	12/23/13	02/04/19	50.57	252.79	3,034.14	0.00	MSRP
1911	S. Marsalis	3,910.00	12/23/13	02/04/19	65.17	325.65	3,910.00	0.00	MSRP
1911	S. Marsalis	4,730.00	12/23/13	02/04/19	78.83	394.35	4,730.00	0.00	MSRP
1911	S. Marsalis	5,460.56	12/23/13	02/04/19	91.01	455.01	5,460.56	0.00	MSRP
1915	Wilbur	1,879.92	12/23/13	02/04/19	31.33	156.77	1,879.92	0.00	MSRP
1915	Wilbur	4,454.38	12/23/13	02/04/19	74.24	371.18	4,454.38	0.00	MSRP
1915	Wilbur	4,927.20	12/23/13	02/04/19	82.12	410.60	4,927.20	0.00	MSRP
1915	Wilbur	6,236.00	12/23/13	02/04/19	103.93	519.85	6,236.00	0.00	MSRP
2551	Anzio	1,350.00	12/23/13	02/04/19	22.50	112.50	1,350.00	0.00	MSRP
2551	Anzio	3,048.00	12/23/13	02/04/19	50.80	254.00	3,048.00	0.00	MSRP
2551	Anzio	5,730.00	12/23/13	02/04/19	95.50	477.50	5,730.00	0.00	MSRP
2551	Anzio	7,029.00	12/23/13	02/04/19	117.15	585.75	7,029.00	0.00	MSRP
2642	Fordham	2,280.00	12/23/13	02/04/19	38.00	190.00	2,280.00	0.00	MSRP
2642	Fordham	2,596.00	12/23/13	02/04/19	43.27	216.15	2,596.00	0.00	MSRP
2642	Fordham	4,467.89	12/23/13	02/04/19	74.46	372.59	4,467.89	0.00	MSRP
3007	OBannon Drive	8,500.00	02/04/14	02/04/19	141.67	708.15	8,500.00	0.00	MAP
412	S. Waverly	3,952.00	01/14/14	02/21/19	65.87	329.15	3,952.00	0.00	MSRP
1315	Misty Glen	8,365.27	01/14/14	02/21/19	139.42	697.17	8,365.27	0.00	MSRP
1315	Misty Glen	9,133.39	01/14/14	02/21/19	152.22	761.29	9,133.39	0.00	MSRP
3135	Alabama	2,336.00	01/14/14	02/21/19	38.93	194.85	2,336.00	0.00	MSRP
6636	Prosper	4,889.00	01/14/14	02/21/19	81.48	407.60	4,889.00	0.00	MSRP
6636	Prosper	4,957.40	01/14/14	02/21/19	82.62	413.30	4,957.40	0.00	MSRP
6636	Prosper	6,520.00	01/14/14	02/21/19	108.67	543.15	6,520.00	0.00	MSRP
10037	Grove Oaks	4,290.00	01/14/14	02/21/19	71.50	357.50	4,290.00	0.00	MSRP
10037	Grove Oaks	5,275.00	01/14/14	02/21/19	87.92	439.40	5,275.00	0.00	MSRP
1314	Misty	8,365.27	01/29/14	03/06/19	139.42	836.59	8,365.27	0.00	MSRP
1314	Misty	9,133.39	01/29/14	03/06/19	152.22	913.51	9,133.39	0.00	MSRP
1926	Dudley	5,786.65	01/29/14	03/06/19	96.44	578.89	5,786.65	0.00	MSRP
1926	Dudley	6,291.00	01/29/14	03/06/19	104.85	629.10	6,291.00	0.00	MSRP
5952	Golden Gate	2,015.00	01/29/14	03/06/19	33.58	201.68	2,015.00	0.00	MSRP
5952	Golden Gate	2,709.00	01/29/14	03/06/19	45.15	270.90	2,709.00	0.00	MSRP
5952	Golden Gate	4,180.00	01/29/14	03/06/19	69.67	417.82	4,180.00	0.00	MSRP
5952	Golden Gate	6,564.70	01/29/14	03/06/19	109.41	656.56	6,564.70	0.00	MSRP
7031	Hedge	6,271.00	01/29/14	03/06/19	104.52	626.92	6,271.00	0.00	MSRP
7031	Hedge	6,918.17	01/29/14	03/06/19	115.30	691.97	6,918.17	0.00	MSRP
3423	High Bluff Drive	8,500.00	03/07/14	03/07/19	141.67	849.82	8,500.00	0.00	MAP
9335	Cedar Run	8,500.00	03/19/14	03/19/19	141.67	849.82	8,500.00	0.00	MAP

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10904	Cotillion Dr.	8,500.00	03/28/14	03/28/19	141.67	849.82	8,500.00	0.00	MAP
9217	Marvel Dr	8,500.00	03/31/14	03/31/19	141.67	849.82	8,500.00	0.00	MAP
1203	Hansboro Avenue	8,500.00	04/01/14	04/01/19	141.67	991.49	8,500.00	0.00	MAP
4659	Silversprings Drive	8,500.00	04/02/14	04/02/19	141.67	991.49	8,500.00	0.00	MAP
2833	Poinsettia Drive	8,500.00	04/04/14	04/04/19	141.67	991.49	8,500.00	0.00	MAP
709	Deerwood	6,575.63	02/27/14	04/05/19	109.59	767.36	6,575.63	0.00	MSRP
709	Deerwood	6,642.77	02/27/14	04/05/19	110.71	775.14	6,642.77	0.00	MSRP
741	Clearwood	1,400.00	02/27/14	04/05/19	23.33	163.51	1,400.00	0.00	MSRP
741	Clearwood	1,640.00	02/27/14	04/05/19	27.33	191.51	1,640.00	0.00	MSRP
741	Clearwood	2,882.00	02/27/14	04/05/19	48.03	336.41	2,882.00	0.00	MSRP
741	Clearwood	6,765.63	02/27/14	04/05/19	112.76	789.35	6,765.63	0.00	MSRP
921	Glen Stone	1,056.00	02/27/14	04/05/19	17.60	123.20	1,056.00	0.00	MSRP
921	Glen Stone	6,388.00	02/27/14	04/05/19	106.47	745.09	6,388.00	0.00	MSRP
921	Glen Stone	9,568.58	02/27/14	04/05/19	159.48	1,116.14	9,568.58	0.00	MSRP
1620	East Shore	1,450.00	02/27/14	04/05/19	24.17	168.99	1,450.00	0.00	MSRP
1620	East Shore	5,703.99	02/27/14	04/05/19	95.07	665.28	5,703.99	0.00	MSRP
1620	East Shore	7,895.20	02/27/14	04/05/19	130.59	973.93	7,895.20	0.00	MSRP
4273	Leland College	546.00	02/27/14	04/05/19	9.10	63.70	546.00	0.00	MSRP
4273	Leland College	3,000.00	02/27/14	04/05/19	50.00	350.00	3,000.00	0.00	MSRP
4273	Leland College	5,704.00	02/27/14	04/05/19	95.07	665.29	5,704.00	0.00	MSRP
4273	Leland College	7,158.99	02/27/14	04/05/19	119.32	835.03	7,158.99	0.00	MSRP
7764	Stonehurst	5,275.00	02/27/14	04/05/19	87.92	615.24	5,275.00	0.00	MSRP
7764	Stonehurst	5,719.87	02/27/14	04/05/19	95.33	667.38	5,719.87	0.00	MSRP
7764	Stonehurst	5,849.00	02/27/14	04/05/19	97.48	682.56	5,849.00	0.00	MSRP
10231	Deer Hollow	1,400.00	02/27/14	04/05/19	23.33	163.51	1,400.00	0.00	MSRP
10231	Deer Hollow	5,872.00	02/27/14	04/05/19	97.87	684.89	5,872.00	0.00	MSRP
10231	Deer Hollow	7,292.77	02/27/14	04/05/19	121.55	850.62	7,292.77	0.00	MSRP
8311	Mountainview Drive	8,500.00	04/17/14	04/17/19	141.67	991.49	8,500.00	0.00	MAP
1308	W Illinois Dr	8,500.00	04/21/14	04/21/19	141.67	991.49	8,500.00	0.00	MAP
1928	Myrtlewood Drive	8,500.00	04/22/14	04/22/19	141.67	991.49	8,500.00	0.00	MAP
13630	Brookgreen Dr.	8,500.00	04/22/14	04/22/19	141.67	991.49	8,500.00	0.00	MAP
2823	Twyman	3,870.88	03/26/14	05/01/19	64.51	516.36	3,870.88	0.00	MSRP
2823	Twyman	6,707.00	03/26/14	05/01/19	111.78	894.44	6,707.00	0.00	MSRP
2823	Twyman	6,917.00	03/26/14	05/01/19	115.28	922.44	6,917.00	0.00	MSRP
3251	Weather Vane	5,992.00	03/26/14	05/01/19	99.87	798.76	5,992.00	0.00	MSRP
3251	Weather Vane	7,525.00	03/26/14	05/01/19	125.42	1,003.16	7,525.00	0.00	MSRP
3810	Copeland	3,776.00	03/26/14	05/01/19	62.93	503.64	3,776.00	0.00	MSRP
3819	Happy Canyon	825.00	03/26/14	05/01/19	13.75	110.00	825.00	0.00	MSRP

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3819	Happy Canyon	5,455.15	03/26/14	05/01/19	90.92	727.31	5,455.15	0.00	MSRP
4108	Tioga	3,020.00	03/26/14	05/01/19	50.33	402.84	3,020.00	0.00	MSRP
4108	Tioga	5,235.00	03/26/14	05/01/19	87.25	698.00	5,235.00	0.00	MSRP
4108	Tioga	5,656.37	03/26/14	05/01/19	94.27	754.33	5,656.37	0.00	MSRP
6730	Seco	4,542.00	03/26/14	05/01/19	75.70	605.60	4,542.00	0.00	MSRP
6730	Seco	5,730.00	03/26/14	05/01/19	95.50	764.00	5,730.00	0.00	MSRP
6730	Seco	6,601.87	03/26/14	05/01/19	110.03	880.31	6,601.87	0.00	MSRP
7630	Texridge	920.00	03/26/14	05/01/19	15.33	122.84	920.00	0.00	MSRP
7630	Texridge	5,455.15	03/26/14	05/01/19	90.92	727.31	5,455.15	0.00	MSRP
7630	Texridge	6,619.82	03/26/14	05/01/19	110.33	882.66	6,619.82	0.00	MSRP
11308	Estacado Dr	8,500.00	05/01/14	05/01/19	141.67	1,133.16	8,500.00	0.00	MAP
850	Bluewod	1,350.00	03/27/14	05/02/19	22.50	180.00	1,350.00	0.00	MSRP
850	Bluewod	3,036.70	03/27/14	05/02/19	50.61	404.98	3,036.70	0.00	MSRP
850	Bluewod	5,355.00	03/27/14	05/02/19	89.25	714.00	5,355.00	0.00	MSRP
850	Bluewod	7,338.02	03/27/14	05/02/19	122.30	978.42	7,338.02	0.00	MSRP
1021	Ridgegagge	3,744.00	03/27/14	05/02/19	62.40	499.20	3,744.00	0.00	MSRP
1021	Ridgegagge	5,779.00	03/27/14	05/02/19	96.32	770.36	5,779.00	0.00	MSRP
1021	Ridgegagge	6,336.89	03/27/14	05/02/19	105.61	845.17	6,336.89	0.00	MSRP
1715	Pleasant	3,354.00	03/27/14	05/02/19	55.90	447.20	3,354.00	0.00	MSRP
1715	Pleasant	7,787.60	03/27/14	05/02/19	129.79	1,038.52	7,787.60	0.00	MSRP
2914	S. Polk	4,730.00	03/27/14	05/02/19	78.83	630.84	4,730.00	0.00	MSRP
2914	S. Polk	4,812.00	03/27/14	05/02/19	80.20	641.60	4,812.00	0.00	MSRP
2914	S. Polk	6,462.85	03/27/14	05/02/19	107.71	861.93	6,462.85	0.00	MSRP
3722	Frank	3,535.00	03/27/14	05/02/19	58.92	471.16	3,535.00	0.00	MSRP
3722	Frank	3,672.00	03/27/14	05/02/19	61.20	489.60	3,672.00	0.00	MSRP
3722	Frank	5,006.00	03/27/14	05/02/19	83.43	667.64	5,006.00	0.00	MSRP
3722	Frank	5,272.79	03/27/14	05/02/19	87.88	703.03	5,272.79	0.00	MSRP
7238	Amber	1,350.00	03/27/14	05/02/19	22.50	180.00	1,350.00	0.00	MSRP
7238	Amber	1,968.00	03/27/14	05/02/19	32.80	262.40	1,968.00	0.00	MSRP
7238	Amber	5,562.00	03/27/14	05/02/19	92.70	741.60	5,562.00	0.00	MSRP
15605	Kingscrest	8,497.95	03/27/14	05/02/19	141.63	1,133.19	8,497.95	0.00	MSRP
1320	Holly Glen Dr	8,500.00	05/05/14	05/05/19	141.67	1,133.16	8,500.00	0.00	MAP
845	Ivywood	950.00	04/03/14	05/09/19	15.83	126.84	950.00	0.00	MSRP
845	Ivywood	7,667.00	04/03/14	05/09/19	127.78	1,022.44	7,667.00	0.00	MSRP
1406	Lynn Haven	3,656.00	04/03/14	05/09/19	60.93	487.64	3,656.00	0.00	MSRP
1406	Lynn Haven	8,039.00	04/03/14	05/09/19	133.98	1,072.04	8,039.00	0.00	MSRP
1814	Egyptian	1,129.80	04/03/14	05/09/19	18.83	150.64	1,129.80	0.00	MSRP
1814	Egyptian	5,738.00	04/03/14	05/09/19	95.63	765.24	5,738.00	0.00	MSRP

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1814	Egyptian	10,627.22	04/03/14	05/09/19	177.12	1,416.98	10,627.22	0.00	MSRP
2422	Sylvia	5,167.47	04/03/14	05/09/19	86.12	689.23	5,167.47	0.00	MSRP
2422	Sylvia	6,047.00	04/03/14	05/09/19	100.78	806.44	6,047.00	0.00	MSRP
2422	Sylvia	6,228.11	04/03/14	05/09/19	103.80	830.51	6,228.11	0.00	MSRP
2742	Prosperity	2,812.00	04/03/14	05/09/19	46.87	374.76	2,812.00	0.00	MSRP
3119	S. Denley	2,572.00	04/03/14	05/09/19	42.87	342.76	2,572.00	0.00	MSRP
3119	S. Denley	2,592.00	04/03/14	05/09/19	43.20	345.60	2,592.00	0.00	MSRP
3119	S. Denley	6,123.98	04/03/14	05/09/19	102.07	816.34	6,123.98	0.00	MSRP
3844	Morning Dew	1,104.00	04/03/14	05/09/19	18.40	147.20	1,104.00	0.00	MSRP
3844	Morning Dew	5,720.00	04/03/14	05/09/19	95.33	762.84	5,720.00	0.00	MSRP
3844	Morning Dew	7,202.16	04/03/14	05/09/19	120.04	960.08	7,202.16	0.00	MSRP
5939	Golden Gate	1,643.85	04/03/14	05/09/19	27.40	219.05	1,643.85	0.00	MSRP
5939	Golden Gate	5,859.20	04/03/14	05/09/19	97.65	781.40	5,859.20	0.00	MSRP
5939	Golden Gate	7,560.49	04/03/14	05/09/19	126.01	1,007.97	7,560.49	0.00	MSRP
9206	Sophora	918.00	04/03/14	05/09/19	15.30	122.40	918.00	0.00	MSRP
9206	Sophora	5,800.00	04/03/14	05/09/19	96.67	773.16	5,800.00	0.00	MSRP
9206	Sophora	7,208.78	04/03/14	05/09/19	120.15	960.98	7,208.78	0.00	MSRP
3845	Kiest Knoll Drive	8,500.00	05/16/14	05/16/19	141.67	1,133.16	8,500.00	0.00	MAP
725	Oak Park Drive	8,500.00	05/22/14	05/22/19	141.67	1,133.16	8,500.00	0.00	MAP
1103	Mclean Ave	8,500.00	05/22/14	05/22/19	141.67	1,133.16	8,500.00	0.00	MAP
219	Marks	2,796.00	04/17/14	05/23/19	46.60	372.80	2,796.00	0.00	MSRP
219	Marks	3,570.98	04/17/14	05/23/19	59.52	475.94	3,570.98	0.00	MSRP
219	Marks	4,309.69	04/17/14	05/23/19	71.83	574.53	4,309.69	0.00	MSRP
219	Marks	6,815.00	04/17/14	05/23/19	113.58	908.84	6,815.00	0.00	MSRP
1023	Indian Creek	3,880.00	04/17/14	05/23/19	64.67	517.16	3,880.00	0.00	MSRP
1023	Indian Creek	5,703.45	04/17/14	05/23/19	95.06	760.33	5,703.45	0.00	MSRP
1023	Indian Creek	7,668.57	04/17/14	05/23/19	127.81	1,022.45	7,668.57	0.00	MSRP
1629	Kingsley	1,440.00	04/17/14	05/23/19	24.00	192.00	1,440.00	0.00	MSRP
1629	Kingsley	3,392.00	04/17/14	05/23/19	56.53	452.44	3,392.00	0.00	MSRP
1629	Kingsley	6,292.00	04/17/14	05/23/19	104.87	838.76	6,292.00	0.00	MSRP
1629	Kingsley	6,373.42	04/17/14	05/23/19	106.22	849.98	6,373.42	0.00	MSRP
2423	Tallyho	3,520.00	04/17/14	05/23/19	58.67	469.16	3,520.00	0.00	MSRP
2423	Tallyho	4,272.00	04/17/14	05/23/19	71.20	569.60	4,272.00	0.00	MSRP
2423	Tallyho	6,531.34	04/17/14	05/23/19	108.86	870.62	6,531.34	0.00	MSRP
5308	Alton	3,990.00	04/17/14	05/23/19	66.50	532.00	3,990.00	0.00	MSRP
5308	Alton	5,994.99	04/17/14	05/23/19	99.92	799.15	5,994.99	0.00	MSRP
5308	Alton	6,880.00	04/17/14	05/23/19	114.67	917.16	6,880.00	0.00	MSRP
7423	Gaylen	912.40	04/17/14	05/23/19	15.21	121.48	912.40	0.00	MSRP



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7423	Gayglen	6,000.00	04/17/14	05/23/19	100.00	800.00	6,000.00	0.00	MSRP
7423	Gayglen	7,944.11	04/17/14	05/23/19	132.40	1,059.31	7,944.11	0.00	MSRP
10424	Ferguson	2,432.00	04/17/14	05/23/19	40.53	324.44	2,432.00	0.00	MSRP
10424	Ferguson	3,863.00	04/17/14	05/23/19	64.38	515.24	3,863.00	0.00	MSRP
10424	Ferguson	5,420.00	04/17/14	05/23/19	90.33	722.84	5,420.00	0.00	MSRP
10424	Ferguson	5,783.38	04/17/14	05/23/19	96.39	771.10	5,783.38	0.00	MSRP
1247	Galicia Lane	8,500.00	05/27/14	05/27/19	141.67	1,133.16	8,500.00	0.00	MAP
4520	Western Oaks Drive	8,500.00	05/29/14	05/29/19	141.67	1,133.16	8,500.00	0.00	MAP
1804	Swansee Dr	8,500.00	06/05/14	06/05/19	141.67	1,274.83	8,500.00	0.00	MAP
214	Hasley	2,176.00	04/30/14	06/06/19	36.27	326.23	2,176.00	0.00	MSRP
214	Hasley	2,550.00	04/30/14	06/06/19	42.50	382.50	2,550.00	0.00	MSRP
214	Hasley	4,762.00	04/30/14	06/06/19	79.37	714.13	4,762.00	0.00	MSRP
214	Hasley	6,223.77	04/30/14	06/06/19	103.73	933.54	6,223.77	0.00	MSRP
2723	Alabama	6,892.45	04/30/14	06/06/19	114.87	1,034.08	6,892.45	0.00	MSRP
2723	Alabama	7,249.76	04/30/14	06/06/19	120.83	1,087.43	7,249.76	0.00	MSRP
3111	Fernwood	2,615.04	04/30/14	06/06/19	43.58	392.46	2,615.04	0.00	MSRP
3111	Fernwood	4,020.00	04/30/14	06/06/19	67.00	603.00	4,020.00	0.00	MSRP
3111	Fernwood	4,572.89	04/30/14	06/06/19	76.21	686.18	4,572.89	0.00	MSRP
3111	Fernwood	6,291.00	04/30/14	06/06/19	104.85	943.65	6,291.00	0.00	MSRP
3504	Silver Hills	1,155.00	04/30/14	06/06/19	19.25	173.25	1,155.00	0.00	MSRP
3504	Silver Hills	4,128.00	04/30/14	06/06/19	68.80	619.20	4,128.00	0.00	MSRP
3504	Silver Hills	6,009.95	04/30/14	06/06/19	100.17	901.28	6,009.95	0.00	MSRP
3614	Kenilworth	5,564.24	04/30/14	06/06/19	92.74	834.50	5,564.24	0.00	MSRP
3614	Kenilworth	5,843.00	04/30/14	06/06/19	97.38	876.62	5,843.00	0.00	MSRP
4139	Opal	3,793.80	04/30/14	06/06/19	63.23	569.07	3,793.80	0.00	MSRP
4139	Opal	5,955.00	04/30/14	06/06/19	99.25	893.25	5,955.00	0.00	MSRP
4139	Opal	6,459.00	04/30/14	06/06/19	107.65	968.85	6,459.00	0.00	MSRP
7528	Gayglen	4,262.00	04/30/14	06/06/19	71.03	639.47	4,262.00	0.00	MSRP
7528	Gayglen	5,893.00	04/30/14	06/06/19	98.22	883.78	5,893.00	0.00	MSRP
7528	Gayglen	7,050.19	04/30/14	06/06/19	117.50	1,057.69	7,050.19	0.00	MSRP
9432	Amberton Parkway	8,500.00	06/06/14	06/06/19	141.67	1,274.83	8,500.00	0.00	MAP
10314	Cayuga	2,100.00	04/30/14	06/06/19	35.00	315.00	2,100.00	0.00	MSRP
10314	Cayuga	5,449.00	04/30/14	06/06/19	90.82	817.18	5,449.00	0.00	MSRP
10314	Cayuga	7,409.29	04/30/14	06/06/19	123.49	1,111.30	7,409.29	0.00	MSRP
5030	El Sol St.	8,500.00	06/13/14	06/13/19	141.67	1,274.83	8,500.00	0.00	MAP
2805	South Blvd	10,000.00	06/18/14	06/18/19	166.67	1,499.83	10,000.00	0.00	MAP
1137	S. Brighton Avenue	10,000.00	06/20/14	06/20/19	166.67	1,499.83	10,000.00	0.00	MAP
7727	Ravehill Ln.	8,500.00	06/20/14	06/20/19	141.67	1,274.83	8,500.00	0.00	MAP

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1400	McKee	2,916.00	05/20/14	06/28/19	48.60	437.40	2,916.00	0.00	MSRP
1400	McKee	6,824.00	05/20/14	06/28/19	113.73	1,023.77	6,824.00	0.00	MSRP
1400	McKee	6,971.20	05/20/14	06/28/19	116.19	1,045.51	6,971.20	0.00	MSRP
1615	Oak Glen Trail	3,475.00	05/20/14	06/28/19	57.92	521.08	3,475.00	0.00	MSRP
1615	Oak Glen Trail	5,699.00	05/20/14	06/28/19	94.98	855.02	5,699.00	0.00	MSRP
1615	Oak Glen Trail	7,588.82	05/20/14	06/28/19	126.48	1,138.34	7,588.82	0.00	MSRP
2831	Dathe	3,440.00	05/20/14	06/28/19	57.33	516.17	3,440.00	0.00	MSRP
2831	Dathe	6,804.80	05/20/14	06/28/19	113.41	1,020.89	6,804.80	0.00	MSRP
2831	Dathe	6,812.94	05/20/14	06/28/19	113.55	1,021.89	6,812.94	0.00	MSRP
3510	Kinmore	5,699.00	05/20/14	06/28/19	94.98	855.02	5,699.00	0.00	MSRP
3510	Kinmore	7,151.57	05/20/14	06/28/19	119.19	1,072.88	7,151.57	0.00	MSRP
3516	Latimer	3,150.00	05/20/14	06/28/19	52.50	472.50	3,150.00	0.00	MSRP
3516	Latimer	4,446.97	05/20/14	06/28/19	74.12	666.85	4,446.97	0.00	MSRP
3516	Latimer	4,614.96	05/20/14	06/28/19	76.92	692.04	4,614.96	0.00	MSRP
3516	Latimer	5,124.00	05/20/14	06/28/19	85.40	768.60	5,124.00	0.00	MSRP
6202	Latta	3,688.00	05/20/14	06/28/19	61.47	553.03	3,688.00	0.00	MSRP
6202	Latta	5,426.50	05/20/14	06/28/19	90.44	814.06	5,426.50	0.00	MSRP
6202	Latta	5,449.00	05/20/14	06/28/19	90.82	817.18	5,449.00	0.00	MSRP
1706	Tabasco Plaza	8,500.00	07/03/14	07/03/19	141.67	1,416.50	8,500.00	0.00	MAP
3313	Beall Street	10,000.00	07/07/14	07/07/19	166.67	1,666.50	10,000.00	0.00	MAP
10829	Sandalwood Drive	8,500.00	07/09/14	07/09/19	141.67	1,416.50	8,500.00	0.00	MAP
1535	Joan Drive	8,500.00	07/12/14	07/12/19	141.67	1,416.50	8,500.00	0.00	MAP
2316	Hunters Run Drive	8,500.00	07/14/14	07/14/19	141.67	1,416.50	8,500.00	0.00	MAP
2702	Salerno Drive	8,500.00	07/17/14	07/17/19	141.67	1,416.50	8,500.00	0.00	MAP
3014	Grayson Drive	8,500.00	07/18/14	07/18/19	141.67	1,416.50	8,500.00	0.00	MAP
125	Bushel Ln.	8,500.00	07/22/14	07/22/19	141.67	1,416.50	8,500.00	0.00	MAP
7111	Lost Canyon Drive	8,500.00	07/23/14	07/23/19	141.67	1,416.50	8,500.00	0.00	MAP
13729	Biggs Street	8,500.00	07/25/14	07/25/19	141.67	1,416.50	8,500.00	0.00	MAP
805	Kirnwood	995.68	06/24/14	07/30/19	16.59	166.18	995.68	0.00	MSRP
805	Kirnwood	3,440.00	06/24/14	07/30/19	57.33	573.50	3,440.00	0.00	MSRP
805	Kirnwood	5,696.66	06/24/14	07/30/19	94.94	949.66	5,696.66	0.00	MSRP
805	Kirnwood	7,399.83	06/24/14	07/30/19	123.33	1,233.33	7,399.83	0.00	MSRP
1906	Dudley	2,248.00	06/24/14	07/30/19	37.47	374.50	2,248.00	0.00	MSRP
1906	Dudley	2,520.00	06/24/14	07/30/19	42.00	420.00	2,520.00	0.00	MSRP
1906	Dudley	4,505.80	06/24/14	07/30/19	75.10	750.80	4,505.80	0.00	MSRP
1906	Dudley	5,971.00	06/24/14	07/30/19	99.52	995.00	5,971.00	0.00	MSRP
2328	Poplar	4,432.00	06/24/14	07/30/19	73.87	738.50	4,432.00	0.00	MSRP
2328	Poplar	6,027.79	06/24/14	07/30/19	100.46	1,004.79	6,027.79	0.00	MSRP

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2328	Poplar	6,572.00	06/24/14	07/30/19	109.53	1,095.50	6,572.00	0.00	MSRP
2632	Eugene	6,814.00	06/24/14	07/30/19	113.57	1,135.50	6,814.00	0.00	MSRP
2632	Eugene	7,101.23	06/24/14	07/30/19	118.35	1,183.73	7,101.23	0.00	MSRP
3614	Keniworth	5,760.00	06/24/14	07/30/19	96.00	960.00	5,760.00	0.00	MSRP
4602	Idaho	2,020.00	06/24/14	07/30/19	33.67	336.50	2,020.00	0.00	MSRP
4602	Idaho	2,800.00	06/24/14	07/30/19	46.67	466.50	2,800.00	0.00	MSRP
4602	Idaho	5,040.65	06/24/14	07/30/19	84.01	840.15	5,040.65	0.00	MSRP
5626	Forney	3,323.00	06/24/14	07/30/19	55.38	554.00	3,323.00	0.00	MSRP
5626	Forney	5,111.00	06/24/14	07/30/19	85.18	852.00	5,111.00	0.00	MSRP
8412	Glen Regal	5,512.00	06/24/14	07/30/19	91.87	918.50	5,512.00	0.00	MSRP
8412	Glen Regal	10,869.25	06/24/14	07/30/19	181.15	1,811.75	10,869.25	0.00	MSRP
10446	Las Brisas Drive	8,500.00	08/06/14	08/06/19	141.67	1,558.17	8,500.00	0.00	MAP
2543	Ron Baker	8,500.00	08/21/14	08/21/19	141.67	1,558.17	8,500.00	0.00	MAP
11816	Leisure Dr.	8,500.00	08/22/14	08/22/19	141.67	1,558.17	8,500.00	0.00	MAP
6418	Rock Canyon Circle	8,500.00	08/29/14	08/29/19	141.67	1,558.17	8,500.00	0.00	MAP
330	Old Mills	3,000.00	07/30/14	09/05/19	50.00	600.00	3,000.00	0.00	MSRP
330	Old Mills	3,572.00	07/30/14	09/05/19	59.53	714.56	3,572.00	0.00	MSRP
330	Old Mills	6,987.80	07/30/14	09/05/19	116.46	1,397.72	6,987.80	0.00	MSRP
827	Bonnieview	2,272.00	07/30/14	09/05/19	37.87	454.24	2,272.00	0.00	MSRP
827	Bonnieview	4,885.00	07/30/14	09/05/19	81.42	976.84	4,885.00	0.00	MSRP
827	Bonnieview	7,895.00	07/30/14	09/05/19	131.58	1,579.16	7,895.00	0.00	MSRP
1866	Red Cloud	1,450.00	07/30/14	09/05/19	24.17	289.84	1,450.00	0.00	MSRP
1866	Red Cloud	2,888.00	07/30/14	09/05/19	48.13	577.76	2,888.00	0.00	MSRP
1866	Red Cloud	5,658.40	07/30/14	09/05/19	94.31	1,131.52	5,658.40	0.00	MSRP
2311	Marfa	6,110.81	07/30/14	09/05/19	101.85	1,222.01	6,110.81	0.00	MSRP
2311	Marfa	7,075.00	07/30/14	09/05/19	117.92	1,414.84	7,075.00	0.00	MSRP
2755	Canary	1,683.00	07/30/14	09/05/19	28.05	336.60	1,683.00	0.00	MSRP
2755	Canary	4,324.92	07/30/14	09/05/19	72.08	865.08	4,324.92	0.00	MSRP
2755	Canary	5,266.89	07/30/14	09/05/19	87.78	1,053.45	5,266.89	0.00	MSRP
2755	Canary	6,225.00	07/30/14	09/05/19	103.75	1,245.00	6,225.00	0.00	MSRP
3103	50th	3,040.00	07/30/14	09/05/19	50.67	607.84	3,040.00	0.00	MSRP
3103	50th	4,200.00	07/30/14	09/05/19	70.00	840.00	4,200.00	0.00	MSRP
3321	Ramsey	3,920.00	07/30/14	09/05/19	65.33	784.16	3,920.00	0.00	MSRP
3321	Ramsey	5,789.86	07/30/14	09/05/19	96.50	1,157.86	5,789.86	0.00	MSRP
3321	Ramsey	7,781.34	07/30/14	09/05/19	129.69	1,556.22	7,781.34	0.00	MSRP
6505	Seco	1,475.00	07/30/14	09/05/19	24.58	295.16	1,475.00	0.00	MSRP
6505	Seco	5,880.00	07/30/14	09/05/19	98.00	1,176.00	5,880.00	0.00	MSRP
6505	Seco	8,735.31	07/30/14	09/05/19	145.59	1,746.99	8,735.31	0.00	MSRP

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311	S.Justin	5,079.05	07/31/14	09/06/19	84.65	1,015.85	5,079.05	0.00	MSRP
311	S.Justin	5,447.00	07/31/14	09/06/19	90.78	1,089.56	5,447.00	0.00	MSRP
311	S.Justin	6,215.95	07/31/14	09/06/19	103.60	1,243.15	6,215.95	0.00	MSRP
411	Lake Cliff	900.00	07/31/14	09/06/19	15.00	180.00	900.00	0.00	MSRP
411	Lake Cliff	4,884.00	07/31/14	09/06/19	81.40	976.80	4,884.00	0.00	MSRP
808	Brooks	2,266.00	07/31/14	09/06/19	37.77	453.04	2,266.00	0.00	MSRP
808	Brooks	2,736.00	07/31/14	09/06/19	45.60	547.20	2,736.00	0.00	MSRP
808	Brooks	4,689.47	07/31/14	09/06/19	78.16	937.79	4,689.47	0.00	MSRP
808	Brooks	6,220.54	07/31/14	09/06/19	103.68	1,243.90	6,220.54	0.00	MSRP
2671	Moffatt	2,487.00	07/31/14	09/06/19	41.45	497.40	2,487.00	0.00	MSRP
2671	Moffatt	5,043.23	07/31/14	09/06/19	84.05	1,008.83	5,043.23	0.00	MSRP
2671	Moffatt	6,220.54	07/31/14	09/06/19	103.68	1,243.90	6,220.54	0.00	MSRP
4040	Tioga	1,251.00	07/31/14	09/06/19	20.85	250.20	1,251.00	0.00	MSRP
4040	Tioga	1,534.37	07/31/14	09/06/19	25.57	307.01	1,534.37	0.00	MSRP
4040	Tioga	4,476.00	07/31/14	09/06/19	74.60	895.20	4,476.00	0.00	MSRP
4040	Tioga	5,444.44	07/31/14	09/06/19	90.74	1,088.92	5,444.44	0.00	MSRP
7320	Albert Williams	4,700.00	07/31/14	09/06/19	78.33	940.16	4,700.00	0.00	MSRP
7320	Albert Williams	8,058.90	07/31/14	09/06/19	134.32	1,611.54	8,058.90	0.00	MSRP
409	Murdock Rd	8,500.00	09/09/14	09/09/19	141.67	1,699.84	8,500.00	0.00	MAP
11007	Visalia Dr	8,500.00	09/17/14	09/17/19	141.67	1,699.84	8,500.00	0.00	MAP
2602	Childs	3,440.00	08/13/14	09/19/19	57.33	688.16	3,440.00	0.00	MSRP
2602	Childs	6,215.00	08/13/14	09/19/19	103.58	1,243.16	6,215.00	0.00	MSRP
2602	Childs	6,982.02	08/13/14	09/19/19	116.37	1,396.26	6,982.02	0.00	MSRP
2619	Sharon	2,560.00	08/13/14	09/19/19	42.67	511.84	2,560.00	0.00	MSRP
2619	Sharon	6,215.00	08/13/14	09/19/19	103.58	1,243.16	6,215.00	0.00	MSRP
2619	Sharon	6,350.00	08/13/14	09/19/19	105.83	1,270.16	6,350.00	0.00	MSRP
2731	Camel	2,700.00	08/13/14	09/19/19	45.00	540.00	2,700.00	0.00	MSRP
2731	Camel	2,729.20	08/13/14	09/19/19	45.48	546.16	2,729.20	0.00	MSRP
2731	Camel	5,995.00	08/13/14	09/19/19	99.92	1,198.84	5,995.00	0.00	MSRP
2731	Camel	6,075.00	08/13/14	09/19/19	101.25	1,215.00	6,075.00	0.00	MSRP
4437	Moler	2,280.00	08/13/14	09/19/19	38.00	456.00	2,280.00	0.00	MSRP
4437	Moler	5,962.21	08/13/14	09/19/19	99.37	1,192.45	5,962.21	0.00	MSRP
4437	Moler	6,099.00	08/13/14	09/19/19	101.65	1,219.80	6,099.00	0.00	MSRP
7030	Tillman	1,450.00	08/13/14	09/19/19	24.17	289.84	1,450.00	0.00	MSRP
7030	Tillman	3,928.00	08/13/14	09/19/19	65.47	785.44	3,928.00	0.00	MSRP
7030	Tillman	5,699.00	08/13/14	09/19/19	94.98	1,139.96	5,699.00	0.00	MSRP
8914	High Plain Lane	8,500.00	09/19/14	09/19/19	141.67	1,699.84	8,500.00	0.00	MAP
636	Cheyenne Road	8,500.00	09/22/14	09/22/19	141.67	1,699.84	8,500.00	0.00	MAP

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3210	Millerdale Lane	8,500.00	09/26/14	09/26/19	141.67	1,699.84	8,500.00	0.00	MAP
6521	Maryibel Circle	8,500.00	09/30/14	09/30/19	141.67	1,699.84	8,500.00	0.00	MAP
6649	Happy Trails	8,500.00	10/03/14	10/03/19	141.67	1,841.67	8,358.33	141.67	MAP
2523	Oak Bend Lane	8,500.00	10/06/14	10/06/19	141.67	1,841.67	8,358.33	141.67	MAP
528	Wildrose	8,500.00	10/15/14	10/15/19	141.67	1,841.67	8,358.33	141.67	MAP
1339	Michigan	1,832.64	09/24/14	10/30/19	30.54	397.26	1,802.10	30.54	MSRP
1339	Michigan	5,567.40	09/24/14	10/30/19	92.79	1,206.27	5,474.61	92.79	MSRP
1339	Michigan	8,167.40	09/24/14	10/30/19	136.12	1,769.76	8,031.28	136.12	MSRP
2247	Scotland	2,412.00	09/24/14	10/30/19	40.20	522.60	2,371.80	40.20	MSRP
2247	Scotland	3,104.00	09/24/14	10/30/19	51.73	672.69	3,052.27	51.73	MSRP
2247	Scotland	5,121.30	09/24/14	10/30/19	85.36	1,109.38	5,035.94	85.36	MSRP
2247	Scotland	5,626.38	09/24/14	10/30/19	93.77	1,219.19	5,532.61	93.77	MSRP
2911	Foreman	4,590.00	09/24/14	10/30/19	76.50	994.50	4,513.50	76.50	MSRP
2911	Foreman	5,693.00	09/24/14	10/30/19	94.88	1,233.64	5,598.12	94.88	MSRP
2911	Foreman	7,213.06	09/24/14	10/30/19	120.22	1,562.72	7,092.84	120.22	MSRP
4018	Summit Ridge	5,062.50	09/24/14	10/30/19	84.38	1,096.64	4,978.12	84.38	MSRP
4018	Summit Ridge	5,525.36	09/24/14	10/30/19	92.09	1,197.13	5,433.27	92.09	MSRP
4018	Summit Ridge	6,441.32	09/24/14	10/30/19	107.36	1,395.40	6,333.96	107.36	MSRP
7326	Gayglen	4,785.80	09/24/14	10/30/19	79.76	1,037.08	4,706.04	79.76	MSRP
7326	Gayglen	5,693.00	09/24/14	10/30/19	94.88	1,233.64	5,598.12	94.88	MSRP
7326	Gayglen	7,019.09	09/24/14	10/30/19	116.98	1,521.03	6,902.11	116.98	MSRP
12261	Galva	1,015.00	09/24/14	10/30/19	16.92	219.76	998.08	16.92	MSRP
12261	Galva	2,684.00	09/24/14	10/30/19	44.73	581.69	2,639.27	44.73	MSRP
12261	Galva	5,505.50	09/24/14	10/30/19	91.76	1,192.78	5,413.74	91.76	MSRP
12261	Galva	6,131.40	09/24/14	10/30/19	102.19	1,328.47	6,029.21	102.19	MSRP
12528	Hallum	1,242.00	09/24/14	10/30/19	20.70	269.10	1,221.30	20.70	MSRP
12528	Hallum	5,105.55	09/24/14	10/30/19	85.09	1,106.32	5,020.46	85.09	MSRP
12528	Hallum	7,658.00	09/24/14	10/30/19	127.63	1,659.39	7,530.37	127.63	MSRP
1443	Adelaide	1,750.00	09/25/14	11/01/19	29.17	408.18	1,691.66	58.34	MSRP
1443	Adelaide	4,089.00	09/25/14	11/01/19	68.15	954.10	3,952.70	136.30	MSRP
1443	Adelaide	5,140.60	09/25/14	11/01/19	85.68	1,199.32	4,969.24	171.36	MSRP
1443	Adelaide	6,520.00	09/25/14	11/01/19	108.67	1,521.18	6,302.66	217.34	MSRP
3717	Myrtle	5,257.00	09/25/14	11/01/19	87.62	1,226.48	5,081.76	175.24	MSRP
3717	Myrtle	5,670.25	09/25/14	11/01/19	94.50	1,323.25	5,481.25	189.00	MSRP
3717	Myrtle	6,553.00	09/25/14	11/01/19	109.22	1,528.88	6,334.56	218.44	MSRP
7422	Military Pkwy	3,952.00	09/25/14	11/01/19	65.87	921.98	3,820.26	131.74	MSRP
7422	Military Pkwy	5,086.30	09/25/14	11/01/19	84.77	1,186.88	4,916.76	169.54	MSRP
7422	Military Pkwy	7,549.13	09/25/14	11/01/19	125.82	1,761.41	7,297.49	251.64	MSRP

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10503	Oak Gate	1,240.00	09/25/14	11/01/19	20.67	289.18	1,198.66	41.34	MSRP
10503	Oak Gate	5,345.00	09/25/14	11/01/19	89.08	1,247.32	5,166.84	178.16	MSRP
10503	Oak Gate	5,411.17	09/25/14	11/01/19	90.19	1,262.43	5,230.79	180.38	MSRP
10503	Oak Gate	5,499.84	09/25/14	11/01/19	91.66	1,283.48	5,316.52	183.32	MSRP
2643	Oak Bend Lane	8,500.00	11/17/14	11/17/19	141.67	1,983.33	8,216.67	283.33	MAP
3529	Woodliegh	1,585.00	10/14/14	11/20/19	26.42	369.68	1,532.16	52.84	MSRP
3529	Woodliegh	5,691.89	10/14/14	11/20/19	94.86	1,328.33	5,502.17	189.72	MSRP
3529	Woodliegh	9,139.85	10/14/14	11/20/19	152.33	2,132.67	8,835.19	304.66	MSRP
4639	Wisteria	6,370.00	10/14/14	11/20/19	106.17	1,486.18	6,157.66	212.34	MSRP
4639	Wisteria	7,283.60	10/14/14	11/20/19	121.39	1,699.66	7,040.82	242.78	MSRP
8410	Cadenza Lane	8,500.00	11/21/14	11/21/19	141.67	1,983.33	8,216.67	283.33	MAP
2132	Coelum Court	8,500.00	11/25/14	11/25/19	141.67	1,983.33	8,216.67	283.33	MAP
616	Cheyenne Rd	8,500.00	12/03/14	12/03/19	141.67	2,125.00	8,075.00	425.00	MAP
115	Cliff Heights Cir	8,500.00	12/09/14	12/09/19	141.67	2,125.00	8,075.00	425.00	MAP
1537	Firebird Drive	8,500.00	12/10/14	12/10/19	141.67	2,125.00	8,075.00	425.00	MAP
2522	Britton Ave	10,000.00	12/12/14	12/12/19	166.67	2,500.00	9,500.00	500.00	MAP
9024	Prairie Wood	8,500.00	12/12/14	12/12/19	141.67	2,125.00	8,075.00	425.00	MAP
1703	Homewood Pl	8,500.00	12/19/14	12/19/19	141.67	2,125.00	8,075.00	425.00	MAP
9601	Forest Lane 614	8,500.00	12/19/14	12/19/19	141.67	2,125.00	8,075.00	425.00	MAP
1627	Glenfield Ave	8,500.00	12/31/14	12/31/19	141.67	2,125.00	8,075.00	425.00	MAP
2552	Earlcove	8,500.00	12/31/14	12/31/19	141.67	2,125.00	8,075.00	425.00	MAP
2620	Tristian Ct.	8,500.00	12/31/14	12/31/19	141.67	2,125.00	8,075.00	425.00	MAP
3731	Golden Hills Drive	8,500.00	12/31/14	12/31/19	141.67	2,125.00	8,075.00	425.00	MAP
1117	Neptune	2,772.00	12/03/14	01/12/20	46.20	739.20	2,587.20	184.80	MSRP
1117	Neptune	4,221.00	12/03/14	01/12/20	70.35	1,125.60	3,939.60	281.40	MSRP
1117	Neptune	4,282.25	12/03/14	01/12/20	71.37	1,141.97	3,996.77	285.48	MSRP
1117	Neptune	5,661.40	12/03/14	01/12/20	94.36	1,509.56	5,283.96	377.44	MSRP
1626	Vatican	5,164.00	12/03/14	01/12/20	86.07	1,376.92	4,819.72	344.28	MSRP
1626	Vatican	11,467.77	12/03/14	01/12/20	191.13	3,058.05	10,703.25	764.52	MSRP
2738	Downing	2,972.00	12/03/14	01/12/20	49.53	792.68	2,773.88	198.12	MSRP
2738	Downing	3,839.00	12/03/14	01/12/20	63.98	1,023.88	3,583.08	255.92	MSRP
2738	Downing	8,336.77	12/03/14	01/12/20	138.95	2,222.97	7,780.97	555.80	MSRP
3606	Gallagher	5,219.00	12/03/14	01/12/20	86.98	1,391.88	4,871.08	347.92	MSRP
3606	Gallagher	5,982.70	12/03/14	01/12/20	99.71	1,595.46	5,583.86	398.84	MSRP
3606	Gallagher	6,228.10	12/03/14	01/12/20	103.80	1,660.90	5,812.90	415.20	MSRP
4337	Kolloch	4,256.00	12/03/14	01/12/20	70.93	1,135.08	3,972.28	283.72	MSRP
4337	Kolloch	5,081.31	12/03/14	01/12/20	84.69	1,354.95	4,742.55	338.76	MSRP
4337	Kolloch	7,392.99	12/03/14	01/12/20	123.22	1,971.31	6,900.11	492.88	MSRP

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4645	Hedgdon	3,590.00	12/03/14	01/12/20	59.83	957.48	3,350.68	239.32	MSRP
4645	Hedgdon	5,505.54	12/03/14	01/12/20	91.76	1,468.10	5,138.50	367.04	MSRP
4645	Hedgdon	7,861.61	12/03/14	01/12/20	131.03	2,096.29	7,337.49	524.12	MSRP
5308	Groewood	2,704.00	12/03/14	01/12/20	45.07	720.92	2,523.72	180.28	MSRP
5308	Groewood	5,958.66	12/03/14	01/12/20	99.31	1,589.02	5,561.42	397.24	MSRP
5308	Groewood	8,837.34	12/03/14	01/12/20	147.29	2,356.58	8,248.18	589.16	MSRP
6141	Singing Hills	1,450.00	12/03/14	01/12/20	24.17	386.52	1,353.32	96.68	MSRP
6141	Singing Hills	2,888.00	12/03/14	01/12/20	48.13	770.28	2,695.48	192.52	MSRP
6141	Singing Hills	4,883.00	12/03/14	01/12/20	81.38	1,302.28	4,557.48	325.52	MSRP
6141	Singing Hills	6,392.56	12/03/14	01/12/20	106.54	1,704.80	5,966.40	426.16	MSRP
6208	Bowling Brook	5,878.00	12/03/14	01/12/20	97.97	1,567.32	5,486.12	391.88	MSRP
6208	Bowling Brook	9,130.03	12/03/14	01/12/20	152.17	2,434.55	8,521.35	608.68	MSRP
9816	Mill Valley	2,547.25	12/03/14	01/12/20	42.45	679.45	2,377.45	169.80	MSRP
9816	Mill Valley	5,547.64	12/03/14	01/12/20	92.46	1,479.40	5,177.80	369.84	MSRP
9816	Mill Valley	7,305.10	12/03/14	01/12/20	121.75	1,948.10	6,818.10	487.00	MSRP
3914	Kiest Valley	8,500.00	01/14/15	01/14/20	141.67	2,266.67	7,933.33	566.67	MAP
6632	Happy Trails Drive	8,500.00	01/15/15	01/15/20	141.67	2,266.67	7,933.33	566.67	MAP
3630	Darby Drive	10,000.00	01/16/15	01/16/20	166.67	2,666.67	9,333.33	666.67	MAP
13417	Flagstone Lane	8,500.00	01/21/15	01/21/20	141.67	2,266.67	7,933.33	566.67	MAP
12110	Schroeder Rd.	8,500.00	01/28/15	01/28/20	141.67	2,266.67	7,933.33	566.67	MAP
322	Ave F	2,300.00	12/17/14	01/29/20	38.33	613.48	2,146.68	153.32	MSRP
322	Ave F	2,899.96	12/17/14	01/29/20	48.33	773.44	2,706.64	193.32	MSRP
322	Ave F	4,528.86	12/17/14	01/29/20	75.48	1,207.74	4,226.94	301.92	MSRP
322	Ave F	7,766.13	12/17/14	01/29/20	129.44	2,070.77	7,248.37	517.76	MSRP
1209	Arizona	5,470.00	12/17/14	01/29/20	91.17	1,458.52	5,105.32	364.68	MSRP
1209	Arizona	5,887.00	12/17/14	01/29/20	98.12	1,569.72	5,494.52	392.48	MSRP
2766	Locust	5,455.10	12/17/14	01/29/20	90.92	1,454.62	5,091.42	363.68	MSRP
2766	Locust	5,854.95	12/17/14	01/29/20	97.58	1,561.43	5,464.63	390.32	MSRP
2766	Locust	6,189.95	12/17/14	01/29/20	103.17	1,650.47	5,777.27	412.68	MSRP
3006	Ewings	2,376.00	12/17/14	01/29/20	39.60	633.60	2,217.60	158.40	MSRP
3006	Ewings	4,111.00	12/17/14	01/29/20	68.52	1,096.12	3,836.92	274.08	MSRP
3006	Ewings	5,147.63	12/17/14	01/29/20	85.79	1,372.87	4,804.47	343.16	MSRP
3006	Ewings	5,865.30	12/17/14	01/29/20	97.76	1,563.86	5,474.26	391.04	MSRP
3311	Texas	2,930.00	12/17/14	01/29/20	48.83	781.48	2,734.68	195.32	MSRP
3311	Texas	3,800.00	12/17/14	01/29/20	63.33	1,013.48	3,546.68	253.32	MSRP
3311	Texas	4,050.00	12/17/14	01/29/20	67.50	1,080.00	3,780.00	270.00	MSRP
3311	Texas	6,621.21	12/17/14	01/29/20	110.35	1,765.81	6,179.81	441.40	MSRP
3506	Utah	900.00	12/17/14	01/29/20	15.00	240.00	840.00	60.00	MSRP

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3506	Utah	3,105.75	12/17/14	01/29/20	51.76	828.31	2,898.71	207.04	MSRP
3506	Utah	6,759.98	12/17/14	01/29/20	112.67	1,802.50	6,309.30	450.68	MSRP
3513	Maryland	2,878.50	12/17/14	01/29/20	47.98	767.38	2,686.58	191.92	MSRP
3513	Maryland	3,921.00	12/17/14	01/29/20	65.35	1,045.60	3,659.60	261.40	MSRP
3513	Maryland	4,749.00	12/17/14	01/29/20	79.15	1,266.40	4,432.40	316.60	MSRP
3513	Maryland	5,270.43	12/17/14	01/29/20	87.84	1,405.47	4,919.07	351.36	MSRP
4021	Tioga	5,985.00	12/17/14	01/29/20	99.75	1,596.00	5,586.00	399.00	MSRP
4021	Tioga	7,063.64	12/17/14	01/29/20	117.73	1,883.52	6,592.72	470.92	MSRP
6534	Gentle River	1,200.00	12/17/14	01/29/20	20.00	320.00	1,120.00	80.00	MSRP
6534	Gentle River	2,888.00	12/17/14	01/29/20	48.13	770.28	2,695.48	192.52	MSRP
6534	Gentle River	6,664.02	12/17/14	01/29/20	111.07	1,776.94	6,219.74	444.28	MSRP
3907	Fountainhead Lane	8,500.00	02/02/15	02/02/20	141.67	2,408.33	7,791.67	708.33	MAP
10428	Summer Oaks Dr	8,500.00	02/06/15	02/06/20	141.67	2,408.33	7,933.33	566.67	MAP
1711	Egyptian Dr	8,500.00	02/17/15	02/17/20	141.67	2,408.33	7,791.67	708.33	MAP
1222	Glen Park Drive	8,500.00	02/18/15	02/18/20	141.67	2,408.33	7,933.33	566.67	MAP
2850	Poinsettia Drive	8,500.00	02/24/15	02/24/20	141.67	2,408.33	7,791.67	708.33	MAP
4822	Spring Avenue	10,000.00	02/24/15	02/24/20	166.67	2,833.33	9,333.33	666.67	MAP
10440	Cradlerock Dr.	8,500.00	02/25/15	02/25/20	141.67	2,408.33	7,791.67	708.33	MAP
1220	Mirage Canyon	6,750.00	01/21/14	02/27/20	112.50	1,912.50	6,300.00	450.00	MSRP
1220	Mirage Canyon	10,379.94	01/21/14	02/27/20	173.00	2,940.94	9,514.94	865.00	MSRP
1518	Grantbrook	7,266.75	01/21/14	02/27/20	121.11	2,059.02	6,782.31	484.44	MSRP
2629	Roanoke	4,871.00	01/21/14	02/27/20	81.18	1,380.26	4,465.10	405.90	MSRP
2629	Roanoke	5,290.00	01/21/14	02/27/20	88.17	1,498.69	4,937.32	352.68	MSRP
2629	Roanoke	7,338.86	01/21/14	02/27/20	122.31	2,079.53	6,727.31	611.55	MSRP
2805	O'Bannon	3,155.00	01/21/14	02/27/20	52.58	894.06	2,944.68	210.32	MSRP
2805	O'Bannon	6,718.00	01/21/14	02/27/20	111.97	1,903.29	6,158.15	559.85	MSRP
2805	O'Bannon	7,065.89	01/21/14	02/27/20	117.76	2,002.21	6,594.85	471.04	MSRP
2819	Marjorie	5,354.73	01/21/14	02/27/20	89.25	1,516.98	4,908.48	446.25	MSRP
2819	Marjorie	5,858.00	01/21/14	02/27/20	97.63	1,659.91	5,467.48	390.52	MSRP
2819	Marjorie	6,287.00	01/21/14	02/27/20	104.78	1,781.46	5,763.10	523.90	MSRP
3215	Wilbarger Dr	8,500.00	02/27/15	02/27/20	141.67	2,408.33	7,933.33	566.67	MAP
3915	Le Forge	3,225.52	01/21/14	02/27/20	53.76	913.84	2,956.72	268.80	MSRP
3915	Le Forge	6,155.00	01/21/14	02/27/20	102.58	1,744.06	5,744.68	410.32	MSRP
3915	Le Forge	6,220.00	01/21/14	02/27/20	103.67	1,762.19	5,701.65	518.35	MSRP
9009	Fairhaven	6,072.00	01/21/14	02/27/20	101.20	1,720.40	5,667.20	404.80	MSRP
9009	Fairhaven	11,616.96	01/21/14	02/27/20	193.62	3,291.30	10,648.86	968.10	MSRP
9843	Sophora	5,804.00	01/21/14	02/27/20	96.73	1,644.61	5,417.08	386.92	MSRP
9843	Sophora	8,356.98	01/21/14	02/27/20	139.28	2,367.94	7,660.58	696.40	MSRP



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11805	Bushmills Road	8,500.00	02/27/15	02/27/20	141.67	2,408.33	7,933.33	566.67	MAP
329	Krueger	1,934.70	01/28/14	03/03/20	32.24	580.62	1,773.50	161.20	MSRP
329	Krueger	3,195.00	01/28/14	03/03/20	53.25	958.50	2,928.75	266.25	MSRP
329	Krueger	5,557.61	01/28/14	03/03/20	92.63	1,667.15	5,094.46	463.15	MSRP
329	Krueger	6,220.00	01/28/14	03/03/20	103.67	1,865.86	5,701.65	518.35	MSRP
2650	Moffatt	10,740.00	01/28/14	03/03/20	179.00	3,222.00	9,845.00	895.00	MSRP
4206	Montie	2,886.80	01/28/14	03/03/20	48.11	866.18	2,646.25	240.55	MSRP
4206	Montie	4,523.00	01/28/14	03/03/20	75.38	1,357.04	4,146.10	376.90	MSRP
4206	Montie	4,748.99	01/28/14	03/03/20	79.15	1,424.69	4,353.24	395.75	MSRP
4206	Montie	5,340.90	01/28/14	03/03/20	89.02	1,602.06	4,895.80	445.10	MSRP
8827	Freeport	2,928.00	01/28/14	03/03/20	48.80	878.40	2,684.00	244.00	MSRP
8827	Freeport	3,484.50	01/28/14	03/03/20	58.08	1,045.14	3,194.10	290.40	MSRP
8827	Freeport	5,115.00	01/28/14	03/03/20	85.25	1,534.50	4,688.75	426.25	MSRP
8827	Freeport	5,970.00	01/28/14	03/03/20	99.50	1,791.00	5,472.50	497.50	MSRP
12536	Windfall	5,700.00	01/28/14	03/03/20	95.00	1,710.00	5,225.00	475.00	MSRP
12536	Windfall	7,843.96	01/28/14	03/03/20	130.73	2,353.30	7,190.31	653.65	MSRP
2635	Gus Thomasson	8,500.00	03/06/15	03/06/20	141.67	2,550.00	7,791.67	708.33	MAP
2923	Texas Drive	8,500.00	03/06/15	03/06/20	141.67	2,550.00	7,791.67	708.33	MAP
9601	Forest Lane 1021	8,500.00	03/10/15	03/10/20	141.67	2,550.00	7,791.67	708.33	MAP
5206	Mystic Trail	8,500.00	03/11/15	03/11/20	141.67	2,550.00	7,791.67	708.33	MAP
1915	Naira Dr.	8,500.00	03/13/15	03/13/20	141.67	2,550.00	7,791.67	708.33	MAP
3130	Lenway Street	10,000.00	03/13/15	03/13/20	166.67	3,000.00	9,166.67	833.33	MAP
138	Conrad	1,786.00	03/17/15	03/17/20	29.77	535.66	1,637.15	148.85	MSRP
138	Conrad	2,672.28	03/17/15	03/17/20	44.54	801.60	2,449.58	222.70	MSRP
138	Conrad	6,486.38	03/17/15	03/17/20	108.11	1,945.76	5,945.83	540.55	MSRP
138	Conrad	6,552.00	03/17/15	03/17/20	109.20	1,965.60	6,006.00	546.00	MSRP
904	Havenwood	2,860.00	03/17/15	03/17/20	47.67	857.86	2,621.65	238.35	MSRP
904	Havenwood	5,696.65	03/17/15	03/17/20	94.94	1,709.17	5,221.95	474.70	MSRP
904	Havenwood	8,430.91	03/17/15	03/17/20	140.52	2,529.07	7,728.31	702.60	MSRP
1227	Michigan	4,542.00	03/17/15	03/17/20	75.70	1,362.60	4,163.50	378.50	MSRP
1227	Michigan	5,979.00	03/17/15	03/17/20	99.65	1,793.70	5,480.75	498.25	MSRP
1227	Michigan	6,733.42	03/17/15	03/17/20	112.22	2,020.18	6,172.32	561.10	MSRP
3831	Casa Del Sol	5,988.00	03/17/15	03/17/20	99.80	1,796.40	5,489.00	499.00	MSRP
3831	Casa Del Sol	10,701.16	03/17/15	03/17/20	178.35	3,210.46	9,809.41	891.75	MSRP
3854	Mt. Everest	2,080.00	03/17/15	03/17/20	34.67	623.86	1,906.65	173.35	MSRP
3854	Mt. Everest	2,631.85	03/17/15	03/17/20	43.86	789.73	2,412.55	219.30	MSRP
3854	Mt. Everest	6,207.10	03/17/15	03/17/20	103.45	1,862.20	5,689.85	517.25	MSRP
3854	Mt. Everest	6,216.00	03/17/15	03/17/20	103.60	1,864.80	5,698.00	518.00	MSRP

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6620	Colshire	4,825.00	03/17/15	03/17/20	80.42	1,447.36	4,422.90	402.10	MSRP
6620	Colshire	5,599.81	03/17/15	03/17/20	93.33	1,679.95	5,133.16	466.65	MSRP
6620	Colshire	7,067.68	03/17/15	03/17/20	117.79	2,120.50	6,478.73	588.95	MSRP
7725	Texridge	2,570.00	03/17/15	03/17/20	42.83	771.14	2,355.85	214.15	MSRP
7725	Texridge	5,535.00	03/17/15	03/17/20	92.25	1,660.50	5,073.75	461.25	MSRP
7725	Texridge	8,015.72	03/17/15	03/17/20	133.60	2,404.52	7,347.72	668.00	MSRP
10042	Everton	1,450.00	03/17/15	03/17/20	24.17	434.86	1,329.15	120.85	MSRP
10042	Everton	2,424.00	03/17/15	03/17/20	40.40	727.20	2,222.00	202.00	MSRP
10042	Everton	8,041.80	03/17/15	03/17/20	134.03	2,412.54	7,371.65	670.15	MSRP
7654	Christie Lane	8,500.00	03/18/15	03/18/20	141.67	2,550.00	7,791.67	708.33	MAP
7447	Pineberry	8,500.00	03/23/15	03/23/20	141.67	2,550.00	7,791.67	708.33	MAP
2810	Poinsettia Dr	10,000.00	03/27/15	03/27/20	166.67	3,000.00	9,166.67	833.33	MAP
1531	Fordham Rd.	10,000.00	03/31/15	03/31/20	166.67	3,000.00	9,166.67	833.33	MAP
3121	Lenway St	10,000.00	03/31/15	03/31/20	166.67	3,000.00	9,166.67	833.33	MAP
4106	Newton Ave. #116	10,000.00	04/03/15	04/03/20	166.67	3,166.67	9,000.00	1,000.00	MAP
10213	Regal Oaks Dr 219	10,000.00	04/06/15	04/06/20	166.67	3,166.67	9,000.00	1,000.00	MAP
2520	Paseo Paraiso	10,000.00	04/07/15	04/07/20	166.67	3,166.67	9,000.00	1,000.00	MAP
3423	Pueblo	10,000.00	04/09/15	04/09/20	166.67	3,166.67	9,000.00	1,000.00	MAP
2727	Meadow Isle Ln	14,000.00	04/10/15	04/10/20	233.33	4,433.33	12,600.00	1,400.00	MAP
7847	Kansas Ave	14,000.00	04/13/15	04/13/20	233.33	4,433.33	12,600.00	1,400.00	MAP
315	Bettyrae	2,260.00	04/17/15	04/17/20	37.67	715.53	2,033.98	226.02	MSRP
315	Bettyrae	5,870.00	04/17/15	04/17/20	97.83	1,858.97	5,283.02	586.98	MSRP
315	Bettyrae	8,687.73	04/17/15	04/17/20	144.80	2,750.93	7,818.93	868.80	MSRP
1316	Amos St	14,000.00	04/17/15	04/17/20	233.33	4,433.33	12,600.00	1,400.00	MAP
1931	Toronto	3,830.00	04/17/15	04/17/20	63.83	1,212.97	3,447.02	382.98	MSRP
1931	Toronto	7,419.00	04/17/15	04/17/20	123.65	2,349.35	6,677.10	741.90	MSRP
2631	Mike	3,118.00	04/17/15	04/17/20	51.97	987.23	2,806.18	311.82	MSRP
2631	Mike	5,555.00	04/17/15	04/17/20	92.58	1,759.22	4,999.52	555.48	MSRP
3967	Grantie Hill	1,500.00	04/17/15	04/17/20	25.00	475.00	1,350.00	150.00	MSRP
3967	Grantie Hill	3,520.00	04/17/15	04/17/20	58.67	1,114.53	3,167.98	352.02	MSRP
3967	Grantie Hill	5,685.00	04/17/15	04/17/20	94.75	1,800.25	5,116.50	568.50	MSRP
3967	Grantie Hill	6,602.33	04/17/15	04/17/20	110.04	2,090.69	5,942.09	660.24	MSRP
4306	Woodstock	4,928.00	04/17/15	04/17/20	82.13	1,560.67	4,435.22	492.78	MSRP
4306	Woodstock	10,470.45	04/17/15	04/17/20	174.51	3,315.54	9,423.39	1,047.06	MSRP
7330	Harold Walker	3,560.25	04/17/15	04/17/20	59.34	1,127.31	3,204.21	356.04	MSRP
7330	Harold Walker	5,081.31	04/17/15	04/17/20	84.69	1,609.02	4,573.17	508.14	MSRP
7330	Harold Walker	7,935.78	04/17/15	04/17/20	132.26	2,513.12	7,142.22	793.56	MSRP
7330	Flameleaf Place	14,000.00	04/17/15	04/17/20	233.33	4,433.33	12,600.00	1,400.00	MAP

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3424	Glenhaven Blvd	10,000.00	04/21/15	04/21/20	166.67	3,166.67	9,000.00	1,000.00	MAP
9025	Bluecrest Dr	10,000.00	04/22/15	04/22/20	166.67	3,166.67	9,000.00	1,000.00	MAP
3428	Glenhaven Blvd	14,000.00	04/24/15	04/24/20	233.33	4,433.33	12,600.00	1,400.00	MAP
4818	Spring Ave	10,000.00	04/24/15	04/24/20	166.67	3,166.67	9,000.00	1,000.00	MAP
9602	Calle Del Oro	14,000.00	04/29/15	04/29/20	233.33	4,433.33	12,600.00	1,400.00	MAP
2715	Meadow Bluff Ln	14,000.00	04/30/15	04/30/20	233.33	4,433.33	12,600.00	1,400.00	MAP
1241	Wagon Wheels Trail	10,000.00	05/04/15	05/04/20	166.67	3,333.33	8,666.67	1,333.33	MAP
637	Cove Hollow Dr	10,000.00	05/08/15	05/08/20	166.67	3,333.33	8,666.67	1,333.33	MAP
6034	Overlook Dr.	14,000.00	05/11/15	05/11/20	233.33	4,666.67	12,133.33	1,866.67	MAP
7603	Ryanridge Dr	14,000.00	05/14/15	05/14/20	233.33	4,666.67	12,133.33	1,866.67	MAP
4143	Tram Street	14,000.00	05/21/15	05/21/20	233.33	4,666.67	12,133.33	1,866.67	MAP
910	Ann Ave	10,000.00	05/22/15	05/22/20	166.67	3,333.33	8,666.67	1,333.33	MAP
7729	Seco Blvd	10,000.00	05/28/15	05/28/20	166.67	3,333.33	8,666.67	1,333.33	MAP
1014	Ann Ave	10,000.00	05/29/15	05/29/20	166.67	3,333.33	8,666.67	1,333.33	MAP
922	Ann Ave	10,000.00	06/04/15	06/04/20	166.67	3,500.00	8,500.00	1,500.00	MAP
934	Ann Ave	10,000.00	06/04/15	06/04/20	166.67	3,500.00	8,500.00	1,500.00	MAP
703	Dover St.	14,000.00	06/05/15	06/05/20	233.33	4,900.00	11,900.00	2,100.00	MAP
1243	Hidden Valley	6,625.00	04/30/15	06/06/20	110.42	2,318.62	5,631.22	993.78	MSRP
1243	Hidden Valley	9,267.00	04/30/15	06/06/20	154.46	3,243.06	7,876.86	1,390.14	MSRP
1446	Whitaker	1,400.00	04/30/15	06/06/20	23.33	490.13	1,190.03	209.97	MSRP
1446	Whitaker	5,690.00	04/30/15	06/06/20	94.83	1,991.63	4,836.53	853.47	MSRP
1446	Whitaker	9,924.36	04/30/15	06/06/20	165.41	3,473.37	8,435.67	1,488.69	MSRP
1470	Laura	3,956.00	04/30/15	06/06/20	65.93	1,384.73	3,362.63	593.37	MSRP
1470	Laura	5,175.00	04/30/15	06/06/20	86.25	1,811.25	4,398.75	776.25	MSRP
1470	Laura	7,593.73	04/30/15	06/06/20	126.56	2,657.89	6,454.69	1,139.04	MSRP
2531	Ghent	4,224.00	04/30/15	06/06/20	70.40	1,478.40	3,590.40	633.60	MSRP
2531	Ghent	5,983.53	04/30/15	06/06/20	99.73	2,094.06	5,085.96	897.57	MSRP
3911	Scarsdale	3,744.00	04/30/15	06/06/20	62.40	1,310.40	3,182.40	561.60	MSRP
3938	Sun Valley	2,346.00	04/30/15	06/06/20	39.10	821.10	1,994.10	351.90	MSRP
3938	Sun Valley	3,712.00	04/30/15	06/06/20	61.87	1,299.07	3,155.17	556.83	MSRP
3938	Sun Valley	5,803.00	04/30/15	06/06/20	96.72	2,030.92	4,932.52	870.48	MSRP
5315	Enchanted	3,600.00	04/30/15	06/06/20	60.00	1,260.00	3,060.00	540.00	MSRP
5315	Enchanted	12,556.00	04/30/15	06/06/20	209.61	4,381.21	10,669.51	1,886.49	MSRP
9030	Anaconda	4,112.00	04/30/15	06/06/20	68.53	1,439.33	3,495.23	616.77	MSRP
9030	Anaconda	4,283.40	04/30/15	06/06/20	71.39	1,499.19	3,640.89	642.51	MSRP
9030	Anaconda	9,071.59	04/30/15	06/06/20	151.19	3,175.18	7,710.88	1,360.71	MSRP
2702	Costa Mesa Dr	14,000.00	06/08/15	06/08/20	233.33	4,900.00	11,900.00	2,100.00	MAP
4120	Robertson Dr	14,000.00	06/09/15	06/09/20	233.33	4,900.00	11,900.00	2,100.00	MAP

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2078	Wild Creek Ct	10,000.00	06/11/15	06/11/20	166.67	3,500.00	8,500.00	1,500.00	MAP
805	W.Red Bird	5,980.00	06/10/15	06/16/20	99.67	2,092.87	5,082.97	897.03	MSRP
805	W.Red Bird	11,246.69	06/10/15	06/16/20	187.44	3,936.53	9,559.73	1,686.96	MSRP
832	Green Cove	3,700.00	06/10/15	06/16/20	61.67	1,294.87	3,144.97	555.03	MSRP
832	Green Cove	11,205.65	06/10/15	06/16/20	188.26	3,863.51	9,511.31	1,694.34	MSRP
1403	Claude	4,887.50	06/10/15	06/16/20	81.46	1,710.56	4,154.36	733.14	MSRP
1403	Claude	5,578.76	06/10/15	06/16/20	92.98	1,952.54	4,741.94	836.82	MSRP
1403	Claude	6,213.00	06/10/15	06/16/20	103.55	2,174.55	5,281.05	931.95	MSRP
1506	Waweenoc	3,480.00	06/10/15	06/16/20	58.00	1,218.00	2,958.00	522.00	MSRP
1506	Waweenoc	5,295.66	06/10/15	06/16/20	88.26	1,853.52	4,501.32	794.34	MSRP
1506	Waweenoc	5,370.00	06/10/15	06/16/20	89.50	1,879.50	4,564.50	805.50	MSRP
1641	Indian Summer	900.00	06/10/15	06/16/20	15.00	315.00	765.00	135.00	MSRP
1641	Indian Summer	5,970.00	06/10/15	06/16/20	99.50	2,089.50	5,074.50	895.50	MSRP
1641	Indian Summer	9,309.10	06/10/15	06/16/20	155.15	3,258.25	7,912.75	1,396.35	MSRP
3113	Weisenberger	4,378.80	06/10/15	06/16/20	72.98	1,532.58	3,721.98	656.82	MSRP
3113	Weisenberger	6,131.52	06/10/15	06/16/20	102.19	2,146.11	5,211.81	919.71	MSRP
3113	Weisenberger	6,213.95	06/10/15	06/16/20	103.57	2,174.72	5,281.82	932.13	MSRP
3129	Lenway	10,000.00	06/16/15	06/16/20	166.67	3,500.00	8,500.00	1,500.00	MAP
3929	lovingood	3,156.76	06/10/15	06/16/20	52.61	1,104.97	2,683.27	473.49	MSRP
3929	lovingood	3,570.00	06/10/15	06/16/20	59.50	1,249.50	3,034.50	535.50	MSRP
3929	lovingood	7,449.51	06/10/15	06/16/20	124.16	2,607.27	6,332.07	1,117.44	MSRP
4730	Kildiare	1,786.25	06/10/15	06/16/20	29.77	625.22	1,518.32	267.93	MSRP
4730	Kildiare	2,204.00	06/10/15	06/16/20	36.73	771.53	1,873.43	330.57	MSRP
4730	Kildiare	6,183.63	06/10/15	06/16/20	103.06	2,164.29	5,256.09	927.54	MSRP
9601	Forest Ln 1411	14,000.00	06/25/15	06/25/20	233.33	4,900.00	11,900.00	2,100.00	MAP
2520	Club Terrace Dr.	14,000.00	06/30/15	06/30/20	233.33	4,900.00	11,900.00	2,100.00	MAP
928	Ann Ave	10,000.00	07/07/15	07/07/20	166.67	3,666.67	8,333.33	1,666.67	MAP
1006	Ann Ave	10,000.00	07/08/15	07/08/20	166.67	3,666.67	8,333.33	1,666.67	MAP
6715	Carioca Dr.	14,000.00	07/13/15	07/13/20	233.33	5,133.33	11,666.67	2,333.33	MAP
3125	Lenway	10,000.00	07/14/15	07/14/20	166.67	3,666.67	8,333.33	1,666.67	MAP
6321	Autumn Woods Trl.	14,000.00	07/14/15	07/14/20	233.33	5,133.33	11,666.67	2,333.33	MAP
6825	Rondo Drive	14,000.00	07/16/15	07/16/20	233.33	5,133.33	11,666.67	2,333.33	MAP
2560	Glenfield	2,887.00	06/11/15	07/17/20	48.12	1,058.44	2,405.80	481.20	MSRP
2560	Glenfield	6,909.40	06/11/15	07/17/20	115.16	2,533.32	5,757.80	1,151.60	MSRP
2560	Glenfield	7,673.54	06/11/15	07/17/20	127.89	2,813.72	6,394.64	1,278.90	MSRP
3134	Utah	2,835.00	06/11/15	07/17/20	47.25	1,039.50	2,362.50	472.50	MSRP
3134	Utah	5,389.56	06/11/15	07/17/20	89.83	1,976.02	4,491.26	898.30	MSRP
3134	Utah	6,000.00	06/11/15	07/17/20	100.00	2,200.00	5,000.00	1,000.00	MSRP

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4422	Hamilton	1,994.07	06/11/15	07/17/20	33.23	731.33	1,661.77	332.30	MSRP
4422	Hamilton	6,226.00	06/11/15	07/17/20	103.77	2,282.74	5,188.30	1,037.70	MSRP
4422	Hamilton	6,340.00	06/11/15	07/17/20	105.67	2,324.54	5,283.30	1,056.70	MSRP
4638	Timber Wood	3,266.15	06/11/15	07/17/20	54.44	1,197.43	2,721.75	544.40	MSRP
4638	Timber Wood	5,110.00	06/11/15	07/17/20	85.17	1,873.54	4,258.30	851.70	MSRP
4638	Timber Wood	6,650.70	06/11/15	07/17/20	110.85	2,438.40	5,542.20	1,108.50	MSRP
6940	Carioca	3,651.20	06/11/15	07/17/20	60.85	1,338.90	3,042.70	608.50	MSRP
6940	Carioca	5,349.00	06/11/15	07/17/20	89.15	1,961.30	4,457.50	891.50	MSRP
6940	Carioca	8,414.84	06/11/15	07/17/20	140.25	3,085.34	7,012.34	1,402.50	MSRP
8920	Rusktown	7,602.20	06/11/15	07/17/20	126.70	2,787.60	6,335.20	1,267.00	MSRP
8920	Rusktown	9,897.00	06/11/15	07/17/20	164.95	3,628.90	8,247.50	1,649.50	MSRP
9853	Sophora	6,609.25	06/11/15	07/17/20	110.10	2,425.45	5,508.25	1,101.00	MSRP
9853	Sophora	10,250.06	06/11/15	07/17/20	170.83	3,758.52	8,541.76	1,708.30	MSRP
159	Cliff Heights Cir.	14,000.00	07/22/15	07/22/20	233.33	5,133.33	11,666.67	2,333.33	MAP
3913	Kynard St	14,000.00	07/23/15	07/23/20	233.33	5,133.33	11,666.67	2,333.33	MAP
10019	Candlewood Pl	14,000.00	07/23/15	07/23/20	233.33	5,133.33	11,666.67	2,333.33	MAP
351	W. Springfield	8,281.00	06/26/15	08/02/20	138.02	3,174.26	6,762.78	1,518.22	MSRP
1218	Michigan	18,156.78	06/26/15	08/02/20	302.61	6,960.21	14,828.07	3,328.71	MSRP
1610	Blue Meadow	13,170.54	06/26/15	08/02/20	219.51	5,048.67	10,755.93	2,414.61	MSRP
2634	Warren	9,623.04	06/26/15	08/02/20	160.38	3,688.98	7,858.86	1,764.18	MSRP
3354	Falls	19,570.00	06/26/15	08/02/20	326.17	7,501.71	15,982.13	3,587.87	MSRP
3618	Golden Hills	14,405.95	06/26/15	08/02/20	240.10	5,522.25	11,764.85	2,641.10	MSRP
4213	Glenhaven	14,827.27	06/26/15	08/02/20	247.12	5,683.83	12,108.95	2,718.32	MSRP
10867	Ruth Ann	18,877.86	06/26/15	08/02/20	314.63	7,236.55	15,416.93	3,460.93	MSRP
215	Satinwood	7,338.09	06/29/15	08/03/20	122.30	2,812.99	5,992.79	1,345.30	MSRP
516	Town Creek	8,243.76	06/29/15	08/03/20	137.40	3,159.96	6,732.36	1,511.40	MSRP
1618	Glenfield	1,200.00	06/29/15	08/03/20	20.00	460.00	980.00	220.00	MSRP
1618	Glenfield	2,050.00	06/29/15	08/03/20	34.17	785.71	1,674.13	375.87	MSRP
1618	Glenfield	4,749.00	06/29/15	08/03/20	79.15	1,820.45	3,878.35	870.65	MSRP
1618	Glenfield	5,601.50	06/29/15	08/03/20	93.36	2,147.18	4,574.54	1,026.96	MSRP
1629	W. Saner	8,836.95	06/29/15	08/03/20	147.28	3,387.59	7,216.87	1,620.08	MSRP
1634	Mentor	1,663.20	06/29/15	08/03/20	27.72	637.56	1,358.28	304.92	MSRP
1634	Mentor	5,473.82	06/29/15	08/03/20	91.23	2,098.31	4,470.29	1,003.53	MSRP
1634	Mentor	5,855.84	06/29/15	08/03/20	97.60	2,244.64	4,782.24	1,073.60	MSRP
2012	Hilburn	3,225.50	06/29/15	08/03/20	53.76	1,236.38	2,634.14	591.36	MSRP
2012	Hilburn	5,688.23	06/29/15	08/03/20	94.80	2,180.63	4,645.43	1,042.80	MSRP
2012	Hilburn	7,775.10	06/29/15	08/03/20	129.59	2,980.27	6,349.61	1,425.49	MSRP
2107	Stovall	2,200.00	06/29/15	08/03/20	36.67	843.21	1,796.63	403.37	MSRP

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2107	Stovall	4,400.00	06/29/15	08/03/20	73.33	1,686.79	3,593.37	806.63	MSRP
2107	Stovall	6,226.21	06/29/15	08/03/20	103.70	2,389.31	5,085.51	1,140.70	MSRP
2506	Idaho	3,440.00	06/29/15	08/03/20	57.33	1,318.79	2,809.37	630.63	MSRP
2506	Idaho	4,117.80	06/29/15	08/03/20	68.63	1,578.49	3,362.87	754.93	MSRP
2506	Idaho	7,172.49	06/29/15	08/03/20	119.54	2,749.51	5,857.55	1,314.94	MSRP
2918	Fernwood	2,584.00	06/29/15	08/03/20	43.07	990.41	2,110.23	473.77	MSRP
2918	Fernwood	5,855.00	06/29/15	08/03/20	97.58	2,244.54	4,781.62	1,073.38	MSRP
2918	Fernwood	6,860.34	06/29/15	08/03/20	114.34	2,629.76	5,602.60	1,257.74	MSRP
2931	S. Denley	3,984.00	06/29/15	08/03/20	66.40	1,527.20	3,253.60	730.40	MSRP
2931	S. Denley	7,819.86	06/29/15	08/03/20	130.33	2,997.65	6,386.23	1,433.63	MSRP
7315	Harold Walker	950.00	06/29/15	08/03/20	15.83	364.29	775.87	174.13	MSRP
7315	Harold Walker	4,315.20	06/29/15	08/03/20	71.92	1,654.16	3,524.08	791.12	MSRP
7315	Harold Walker	5,986.25	06/29/15	08/03/20	99.77	2,294.76	4,888.78	1,097.47	MSRP
7825	Robin Creek	5,070.00	06/29/15	08/03/20	84.50	1,943.50	4,140.50	929.50	MSRP
7825	Robin Creek	8,765.72	06/29/15	08/03/20	146.10	3,360.02	7,158.62	1,607.10	MSRP
2942	Housley Dr.	14,000.00	08/07/15	08/07/20	233.33	5,366.67	11,433.33	2,566.67	MAP
1808	Robingreen Ln.	14,000.00	08/12/15	08/12/20	233.33	5,366.67	11,433.33	2,566.67	MAP
3730	Kiestcrest Dr.	14,000.00	08/12/15	08/12/20	233.33	5,366.67	11,433.33	2,566.67	MAP
7437	Eccles Dr	14,000.00	08/21/15	08/21/20	233.33	5,366.67	11,433.33	2,566.67	MAP
10378	Brockton Dr.	14,000.00	08/25/15	08/25/20	233.33	5,366.67	11,433.33	2,566.67	MAP
1135	Warrior Dr.	14,000.00	08/27/15	08/27/20	233.33	5,366.67	11,433.33	2,566.67	MAP
904	Local Vista	19,187.05	07/23/15	08/29/20	319.78	7,355.19	15,669.47	3,517.58	MSRP
1623	E. Elmore	16,549.20	07/23/15	08/29/20	275.82	6,343.86	13,515.18	3,034.02	MSRP
2225	Clover Ridge	18,201.26	07/23/15	08/29/20	303.35	6,977.31	14,864.41	3,336.85	MSRP
2410	Kathleen	12,352.55	07/23/15	08/29/20	205.88	4,734.99	10,087.87	2,264.68	MSRP
2716	Custer	18,702.57	07/23/15	08/29/20	311.71	7,169.30	15,273.76	3,428.81	MSRP
3021	Pointsettia	18,630.72	07/23/15	08/29/20	310.51	7,141.85	15,215.11	3,415.61	MSRP
3026	Fernwood	19,970.60	07/23/15	08/29/20	332.84	7,655.52	16,309.36	3,661.24	MSRP
3717	Guaranty	19,682.00	07/23/15	08/29/20	328.03	7,544.89	16,073.67	3,608.33	MSRP
4205	Cinnabar	19,871.00	07/23/15	08/29/20	331.18	7,617.34	16,228.02	3,642.98	MSRP
7825	Robin Creek	5,070.00	07/23/15	08/29/20	84.50	1,943.50	4,140.50	929.50	MSRP
7825	Robin Creek	8,765.72	07/23/15	08/29/20	146.10	3,360.02	7,158.62	1,607.10	MSRP
7825	Overridge	9,523.71	07/23/15	08/29/20	158.73	3,650.70	7,777.68	1,746.03	MSRP
5669	Trailwood	14,000.00	09/09/15	09/09/20	233.33	5,600.00	11,200.00	2,800.00	MAP
9975	Witham St.	14,000.00	09/11/15	09/11/20	233.33	5,600.00	11,200.00	2,800.00	MAP
11459	Glen Cross Dr.	10,000.00	09/16/15	09/16/20	166.67	4,000.00	8,000.00	2,000.00	MAP
1635	Solitude Dr	14,000.00	09/17/15	09/17/20	233.33	5,600.00	11,200.00	2,800.00	MAP
8550	Fair Oaks Crossing Dr. 306	14,000.00	09/18/15	09/18/20	233.33	5,600.00	11,200.00	2,800.00	MAP

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1905	JB Jackson Jr. Blvd	7,675.00	09/22/15	09/22/20	127.92	3,070.00	6,140.00	1,535.00	MAP
13216	Pine Valley Dr	14,000.00	09/22/15	09/22/20	233.33	5,600.00	11,200.00	2,800.00	MAP
9507	Timberbluff Cir	14,000.00	09/24/15	09/24/20	233.33	5,600.00	11,200.00	2,800.00	MAP
2721	Eagle	13,310.61	08/19/15	09/25/20	221.84	5,324.37	10,648.53	2,662.08	MSRP
2729	Bowling Green	19,067.10	08/19/15	09/25/20	317.78	7,627.02	15,253.74	3,813.36	MSRP
3206	Ramsey	18,577.82	08/19/15	09/25/20	309.63	7,431.14	14,862.26	3,715.56	MSRP
3611	Glenhaven	13,906.12	08/19/15	09/25/20	231.77	5,562.40	11,124.88	2,781.24	MSRP
4818	Bartlett	19,988.00	08/19/15	09/25/20	333.13	7,995.32	15,990.44	3,997.56	MSRP
9039	Kissell	13,355.00	08/19/15	09/25/20	222.58	5,342.12	10,684.04	2,670.96	MSRP
150	Cliff Heights Cir.	10,000.00	09/30/15	09/30/20	166.67	4,000.00	8,000.00	2,000.00	MAP
4414	Colonial Ave	14,000.00	09/30/15	09/30/20	233.33	5,600.00	11,200.00	2,800.00	MAP
2518	Michigan	11,344.40	08/26/15	10/01/20	189.07	4,726.95	8,886.49	2,457.91	MSRP
2529	Dell View	16,710.00	08/26/15	10/01/20	278.50	6,962.50	13,089.50	3,620.50	MSRP
3500	Pondrom	17,926.45	08/26/15	10/01/20	298.77	7,469.50	14,042.44	3,884.01	MSRP
6478	Seco	17,638.00	08/26/15	10/01/20	293.97	7,349.05	13,816.39	3,821.61	MSRP
6815	Lucy	17,556.02	08/26/15	10/01/20	292.60	7,315.02	13,752.22	3,803.80	MSRP
7215	Embassy	19,483.30	08/26/15	10/01/20	324.72	8,118.10	15,261.94	4,221.36	MSRP
8016	N Reno	18,527.78	08/26/15	10/01/20	308.80	7,719.78	14,513.38	4,014.40	MSRP
10323	Muskogee	19,380.38	08/26/15	10/01/20	323.01	8,075.03	15,181.25	4,199.13	MSRP
11207	Estacado Dr	14,000.00	10/7/2015	10/7/2020	233.33	5,833.33	10,966.67	3,033.33	MAP
1732	Westerham Dr	14,000.00	10/8/2015	10/8/2020	233.33	5,833.33	10,966.67	3,033.33	MAP
1167	Warrior Dr	14,000.00	10/9/2015	10/9/2020	233.33	5,833.33	10,966.67	3,033.33	MAP
13224	Pine Valley Dr	14,000.00	10/9/2015	10/9/2020	233.33	5,833.33	10,966.67	3,033.33	MAP
9825	Paseo Bonita	10,000.00	10/13/2015	10/13/2020	166.67	4,166.67	7,833.33	2,166.67	MAP
11503	Gatewood Dr	14,000.00	10/13/2015	10/13/2020	233.33	5,833.33	10,966.67	3,033.33	MAP
6622	Asled Ct.	14,000.00	10/14/2015	10/14/2020	233.33	5,833.33	10,966.67	3,033.33	MAP
13219	Alsatian Ct	14,000.00	10/20/2015	10/20/2020	233.33	5,833.33	10,966.67	3,033.33	MAP
10319	Budtime Ln	14,000.00	10/21/2015	10/21/2020	233.33	5,833.33	10,966.67	3,033.33	MAP
1236	Grinnell	17,580.88	09/22/15	10/28/20	293.01	7,325.53	13,771.75	3,809.13	MSRP
1418	Oak Meadow	19,363.62	09/22/15	10/28/20	322.73	8,068.07	15,168.13	4,195.49	MSRP
1460	Holcomb	17,652.51	09/22/15	10/28/20	294.21	7,355.16	13,827.78	3,824.73	MSRP
1460	Stella	18,782.40	09/22/15	10/28/20	313.04	7,826.00	14,712.88	4,069.52	MSRP
1613	Whitaker	14,105.80	09/22/15	10/28/20	235.10	5,877.30	11,049.50	3,056.30	MSRP
1835	Riverway	19,205.72	09/22/15	10/28/20	320.10	8,002.22	15,044.42	4,161.30	MSRP
4606	S. Ewing	19,857.86	09/22/15	10/28/20	330.96	8,274.26	15,555.38	4,302.48	MSRP
6478	Seco	17,638.00	09/22/15	10/28/20	293.97	7,349.05	13,816.39	3,821.61	MSRP
9551	Teagarden	13,250.00	09/22/15	10/28/20	220.83	5,520.95	10,379.21	2,870.79	MSRP
1729	Indian Summer Trl	14,000.00	10/29/2015	10/29/2020	233.33	5,833.33	10,966.67	3,033.33	MAP

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13203	Alsatian Ct	14,000.00	10/29/2015	10/29/2020	233.33	5,833.33	10,966.67	3,033.33	MAP
5617	Bluffman Dr	14,000.00	11/2/2015	11/2/2020	233.33	6,066.67	10,733.33	3,266.67	MAP
1613	Thale Dr	14,000.00	11/3/2015	11/3/2020	233.33	6,066.67	10,733.33	3,266.67	MAP
13223	Alsatian Ct	14,000.00	11/6/2015	11/6/2020	233.33	6,066.67	10,733.33	3,266.67	MAP
8015	Cassie Ann Ct	14,000.00	11/10/2015	11/10/2020	233.33	6,066.67	10,733.33	3,266.67	MAP
9815	Jennie Lee Ln.	14,000.00	11/10/2015	11/10/2020	233.33	6,066.67	10,733.33	3,266.67	MAP
1539	E. Illinois Ave	14,000.00	11/12/2015	11/12/2020	233.33	6,066.67	10,733.33	3,266.67	MAP
7119	Clearpoint Dr	14,000.00	11/12/2015	11/12/2020	233.33	6,066.67	10,733.33	3,266.67	MAP
9728	Summerwood Cir	14,000.00	11/20/2015	11/20/2020	233.33	6,066.67	10,733.33	3,266.67	MAP
9819	Jennie Lee Ln	14,000.00	11/20/2015	11/20/2020	233.33	6,066.67	10,733.33	3,266.67	MAP
13535	Baldcypress Dr	10,000.00	11/20/2015	11/20/2020	166.67	4,333.33	7,666.67	2,333.33	MAP
2635	Arizona Ave	14,000.00	11/30/2015	11/30/2020	233.33	6,066.67	10,733.33	3,266.67	MAP
3015	Eisenhower Dr	14,000.00	12/10/2015	12/10/2020	233.33	6,300.00	10,500.00	3,500.00	MAP
3407	Rock Bluff Dr	14,000.00	12/18/2015	12/18/2020	233.33	6,300.00	10,500.00	3,500.00	MAP
191	Creek Cove Drive	14,000.00	12/29/2015	12/29/2020	233.33	6,300.00	10,500.00	3,500.00	MAP
7209	Blue Sage Dr.	14,000.00	12/29/2015	12/29/2020	233.33	6,300.00	10,500.00	3,500.00	MAP
7719	Indian Ridge Trl	14,000.00	1/6/2016	1/6/2021	233.33	6,533.33	10,266.67	3,733.33	MAP
2850	Catherine St.	14,000.00	1/7/2016	1/7/2021	233.33	6,533.33	10,266.67	3,733.33	MAP
4643	Larkhill Dr.	14,550.85	12/8/2016	1/14/2021	242.51	6,790.53	10,670.69	3,880.16	MSRP
6308	Hollis Ave.	19,993.20	12/8/2016	1/14/2021	333.22	9,330.16	14,661.68	5,331.52	MSRP
8807	Forest Cliff Dr.	19,626.10	12/8/2016	1/14/2021	327.10	9,158.90	14,392.50	5,233.60	MSRP
9624	Stonewood Dr	10,000.00	1/14/2016	1/14/2021	166.67	4,666.67	7,333.33	2,666.67	MAP
10341	Woodleaf Dr.	10,850.00	12/8/2016	1/14/2021	180.83	5,063.44	7,956.72	2,893.28	MSRP
9601	Forest Ln.	14,000.00	1/15/2016	1/15/2021	233.33	6,533.33	10,266.67	3,733.33	MAP
15427	Dorothy Nell	14,000.00	1/20/2016	1/20/2021	233.33	6,533.33	10,266.67	3,733.33	MAP
1223	Tarpley Ave	14,000.00	1/21/2016	1/21/2021	233.33	6,533.33	10,266.67	3,733.33	MAP
3028	Saint Ursula Dr	14,000.00	1/21/2016	1/21/2021	233.33	6,533.33	10,266.67	3,733.33	MAP
1619	Caravan Trl	12,429.20	12/17/2015	1/23/2021	207.15	5,800.40	9,114.80	3,314.40	MSRP
2603	Ingersoll	18,820.00	12/17/2015	1/23/2021	313.67	8,782.56	13,801.28	5,018.72	MSRP
4106	Clark College	17,485.89	12/17/2015	1/23/2021	291.43	8,160.13	12,823.01	4,662.88	MSRP
4211	Clark College	13,422.00	12/17/2015	1/23/2021	223.70	6,263.60	9,842.80	3,579.20	MSRP
6198	JJ Lemmon	16,148.00	12/17/2015	1/23/2021	269.13	7,535.84	11,841.92	4,306.08	MSRP
6520	Cinnamon Oaks	11,902.00	12/17/2015	1/23/2021	198.37	5,554.16	8,728.08	3,173.92	MSRP
7402	Robin Rd	18,653.00	12/17/2015	1/23/2021	310.88	8,704.84	13,678.92	4,974.08	MSRP
9416	Jill Ln	9,441.00	12/17/2015	1/23/2021	157.35	4,405.80	6,923.40	2,517.60	MSRP
2020	Southside Terrace Dr	14,000.00	1/25/2016	1/25/2021	233.33	6,533.33	10,266.67	3,733.33	MAP
3121	Harlandale Ave	14,000.00	1/25/2016	1/25/2021	233.33	6,533.33	10,266.67	3,733.33	MAP
2439	Healey Dr.	14,000.00	1/26/2016	1/26/2021	233.33	6,533.33	10,266.67	3,733.33	MAP



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1125	S. Marlborough Ave	14,000.00	1/28/2016	1/28/2021	233.33	6,533.33	10,266.67	3,733.33	MAP
9601	Forest Lane	14,000.00	1/29/2016	1/29/2021	233.33	6,533.33	10,266.67	3,733.33	MAP
10208	Pondwood Dr.	14,000.00	1/29/2016	1/29/2021	233.33	6,533.33	10,266.67	3,733.33	MAP
13212	Alsatian Ct.	14,000.00	2/3/2016	2/3/2021	233.33	6,766.67	10,033.33	3,966.67	MAP
1331	Harlandale Ave.	14,000.00	2/5/2016	2/5/2021	233.33	6,766.67	10,033.33	3,966.67	MAP
9615	Limestone Dr	7,350.00	2/5/2016	2/5/2021	122.50	3,552.50	5,267.50	2,082.50	MAP
13228	Alsatian Ct	14,000.00	2/17/2016	2/17/2021	233.33	6,766.67	10,033.33	3,966.67	MAP
1018	E. Woodin	17,857.00	1/13/2016	2/19/2021	297.62	8,630.78	12,797.46	5,059.54	MSRP
2448	E. Overton	19,798.44	1/13/2016	2/19/2021	329.97	9,569.37	14,188.95	5,609.49	MSRP
6319	Gentle River	16,310.49	1/13/2016	2/19/2021	271.84	7,883.45	11,689.21	4,621.28	MSRP
6320	Humoresque	14,903.33	1/13/2016	2/19/2021	248.39	7,203.24	10,680.70	4,222.63	MSRP
6451	Cinnamon Oaks	13,423.64	1/13/2016	2/19/2021	223.73	6,488.01	9,620.23	3,803.41	MSRP
8518	Bearden Ln	14,000.00	2/19/2016	2/19/2021	233.33	6,766.67	10,033.33	3,966.67	MAP
1218	S. Edgefield Ave	14,000.00	2/29/2016	3/1/2021	233.33	7,000.00	9,800.00	4,200.00	MAP
6712	La Grange Dr	14,000.00	2/29/2016	3/1/2021	233.33	7,000.00	9,800.00	4,200.00	MAP
4522	Lizzy Rd	14,000.00	3/3/2016	3/3/2021	233.33	7,000.00	9,800.00	4,200.00	MAP
118	W. Woodin	20,000.00	1/29/2016	3/4/2021	333.33	10,000.10	14,000.06	5,999.94	MSRP
200	W. Montana	14,332.70	1/29/2016	3/4/2021	238.88	7,166.30	10,032.86	4,299.84	MSRP
3910	Spence	19,804.80	1/29/2016	3/4/2021	330.08	9,902.40	13,863.36	5,941.44	MSRP
6235	Harmony	19,999.60	1/29/2016	3/4/2021	333.33	9,999.70	13,999.66	5,999.94	MSRP
6437	LaGrange	14,688.25	1/29/2016	3/4/2021	244.80	7,344.25	10,281.85	4,406.40	MSRP
6505	Palm Island	17,566.00	1/29/2016	3/4/2021	297.77	8,632.90	12,206.14	5,359.86	MSRP
230	N. Murdeaux Ln.	14,000.00	3/7/2016	3/7/2021	233.33	7,000.00	9,800.00	4,200.00	MAP
7183	Radcliff Dr	14,000.00	3/11/2016	3/11/2021	233.33	7,000.00	9,800.00	4,200.00	MAP
7524	Saddleridge Dr	14,000.00	3/11/2016	3/11/2021	233.33	7,000.00	9,800.00	4,200.00	MAP
729	Quinella	19,423.71	2/10/2016	3/17/2021	323.73	9,711.81	13,596.57	5,827.14	MSRP
1521	Canada	7,749.00	2/10/2016	3/17/2021	129.15	3,874.50	5,424.30	2,324.70	MSRP
1917	W. 10 St.	19,072.00	2/10/2016	3/17/2021	317.87	9,535.90	13,350.34	5,721.66	MSRP
6120	Hunter View	18,268.29	2/10/2016	3/17/2021	304.47	9,134.19	12,787.83	5,480.46	MSRP
8512	Londonderry	16,244.00	2/10/2016	3/17/2021	270.74	8,121.80	11,370.68	4,873.32	MSRP
15411	Dorothy Nell Dr	14,000.00	3/24/2016	3/24/2021	233.33	7,000.00	9,800.00	4,200.00	MAP
1619	Tampa Bay Dr	14,000.00	3/31/2016	3/31/2021	233.33	7,000.00	9,800.00	4,200.00	MAP
8510	Bearden St	14,000.00	4/1/2016	4/1/2021	233.33	7,233.33	9,566.67	4,433.33	MAP
8522	Bearden	14,000.00	4/4/2016	4/4/2021	233.33	7,233.33	9,566.67	4,433.33	MAP
3033	San Jacinto	14,000.00	4/5/2016	4/5/2021	233.33	7,233.33	9,566.67	4,433.33	MAP
2546	Friendway Ln	14,000.00	4/8/2016	4/8/2021	233.33	7,233.33	9,566.67	4,433.33	MAP
8435	Cadenza Ln	14,000.00	4/8/2016	4/8/2021	233.33	7,233.33	9,566.67	4,433.33	MAP
3319	San Marcus Ave	14,000.00	4/11/2016	4/11/2021	233.33	7,233.33	9,566.67	4,433.33	MAP

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3419	Bellville Dr	14,000.00	4/15/2016	4/15/2021	233.33	7,233.33	9,566.67	4,433.33	MAP
2219	Garden	19,988.60	3/10/2016	4/16/2021	333.14	10,327.54	13,658.94	6,329.66	MSRP
2251	Custer	14,998.80	3/10/2016	4/16/2021	249.98	7,749.38	10,249.18	4,749.62	MSRP
2420	Garapan	16,370.00	3/10/2016	4/16/2021	272.83	8,457.93	11,186.23	5,183.77	MSRP
3026	Prosperity	20,000.00	3/10/2016	4/16/2021	333.33	10,333.43	13,666.73	6,333.27	MSRP
4106	Clark College	17,485.89	3/10/2016	4/16/2021	291.43	9,034.42	11,948.72	5,537.17	MSRP
4411	Kushla	19,400.00	3/10/2016	4/16/2021	323.33	10,023.43	13,256.73	6,143.27	MSRP
5026	Echo	17,809.00	3/10/2016	4/16/2021	296.82	9,201.22	12,169.42	5,639.58	MSRP
7317	Piedmont Dr	14,000.00	4/22/2016	4/22/2021	233.33	7,233.33	9,566.67	4,433.33	MAP
4507	Utah Ave	14,000.00	4/25/2016	4/25/2021	233.33	7,233.33	9,566.67	4,433.33	MAP
9420	Crimson Ct	14,000.00	4/26/2016	4/26/2021	233.33	7,233.33	9,566.67	4,433.33	MAP
13226	Baltusral Ct	14,000.00	5/16/2016	5/16/2021	233.33	7,466.67	9,333.33	4,666.67	MAP
1414	Sax Leigh Dr	14,000.00	5/18/2016	5/18/2021	233.33	7,466.67	9,333.33	4,666.67	MAP
1527	Pocono Trl	14,000.00	5/27/2016	5/27/2021	233.33	7,466.67	9,333.33	4,666.67	MAP
11437	Sinclair	14,000.00	5/27/2016	5/27/2021	233.33	7,466.67	9,333.33	4,666.67	MAP
6139	College Way	14,000.00	5/31/2016	5/31/2021	233.33	7,466.67	9,333.33	4,666.67	MAP
7402	Red Osier Rd	9,000.00	6/2/2016	6/2/2021	150.00	4,950.00	5,850.00	3,150.00	MAP
13221	Baltusral Ct.	14,000.00	6/9/2016	6/9/2021	233.33	7,700.00	9,100.00	4,900.00	MAP
2739	Meadow Isle Ln	14,000.00	6/10/2016	6/10/2021	233.33	7,700.00	9,100.00	4,900.00	MAP
2050	Marydale	19,077.79	5/5/2016	6/11/2021	317.96	10,492.87	12,400.63	6,677.16	MSRP
2102	Mountain	18,867.00	5/5/2016	6/11/2021	314.45	10,376.85	12,263.55	6,603.45	MSRP
3026	50th St.	17,338.01	5/5/2016	6/11/2021	288.97	9,535.82	11,269.64	6,068.37	MSRP
3204	Esmalda	7,571.00	5/5/2016	6/11/2021	126.18	4,164.14	4,921.22	2,649.78	MSRP
3413	51St. St.	16,639.10	5/5/2016	6/11/2021	277.32	9,151.46	10,815.38	5,823.72	MSRP
3505	Osage	19,190.00	5/5/2016	6/11/2021	319.83	10,554.59	12,473.57	6,716.43	MSRP
10418	Casnett	18,247.00	5/5/2016	6/11/2021	304.12	10,035.76	11,860.48	6,386.52	MSRP
4204	Wilshire Blvd	14,000.00	6/24/2016	6/24/2021	233.33	7,700.00	9,100.00	4,900.00	MAP
9601	Forest Ln	14,000.00	6/24/2016	6/24/2021	233.33	7,700.00	9,100.00	4,900.00	MAP
11806	Dorchester Dr	14,000.00	6/24/2016	6/24/2021	233.33	7,700.00	9,100.00	4,900.00	MAP
4026	Ambrose Drive	14,000.00	6/29/2016	6/29/2021	233.33	7,700.00	9,100.00	4,900.00	MAP
2806	Blackwolf Dr	14,000.00	6/30/2016	6/30/2021	233.33	7,700.00	9,100.00	4,900.00	MAP
6853	Clarkridge Dr	14,000.00	6/30/2016	6/30/2021	233.33	7,700.00	9,100.00	4,900.00	MAP
2005	Angelina Dr	25,000.00	07/08/11	07/08/21	208.33	7,083.34	20,416.74	4,583.26	MAP
726	Pleasant Hills Dr	14,000.00	7/12/2016	7/12/2021	233.33	7,933.33	8,866.67	5,133.33	MAP
15407	Dorothy Nell Dr	14,000.00	7/13/2016	7/13/2021	233.33	7,933.33	8,866.67	5,133.33	MAP
3451	Brahma Dr	14,000.00	7/20/2016	7/20/2021	233.33	7,933.33	8,866.67	5,133.33	MAP
5706	Van Winkle Blvd	14,000.00	7/21/2016	7/21/2021	233.33	7,933.33	8,866.67	5,133.33	MAP
1222	Waco	12,662.20	6/17/2016	7/23/2021	211.04	7,175.16	8,019.32	4,642.88	MSRP

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2415	Kathleen	19,556.83	6/17/2016	7/23/2021	325.95	11,082.13	12,385.93	7,170.90	MSRP
2714	Council	18,567.84	6/17/2016	7/23/2021	309.46	10,521.88	11,759.72	6,808.12	MSRP
9585	Bluffcreek	11,387.00	6/17/2016	7/23/2021	189.78	6,452.72	7,211.84	4,175.16	MSRP
2324	S. Ewing Ave	14,000.00	7/25/2016	7/25/2021	233.33	7,933.33	8,866.67	5,133.33	MAP
1670	Western Park Dr	14,000.00	7/27/2016	7/27/2021	233.33	7,933.33	8,866.67	5,133.33	MAP
13235	Alsatian Ct	14,000.00	7/29/2016	7/29/2021	233.33	7,933.33	8,866.67	5,133.33	MAP
1229	E. Woodin Blvd	14,000.00	8/2/2016	8/2/2021	233.33	8,166.67	8,633.33	5,366.67	MAP
4458	Falls Dr	14,000.00	8/2/2016	8/2/2021	233.33	8,166.67	8,633.33	5,366.67	MAP
8622	Cedar Post Court	25,000.00	08/04/11	08/04/21	208.33	7,291.67	20,208.41	4,791.59	MAP
2622	Tanner	14,000.00	8/5/2016	8/5/2021	233.33	8,166.67	8,633.33	5,366.67	MAP
7940	Trojan St	7,500.00	8/9/2016	8/9/2021	125.00	4,375.00	4,625.00	2,875.00	MAP
8533	Bearden St	14,000.00	8/9/2016	8/9/2021	233.33	8,166.67	8,633.33	5,366.67	MAP
8610	Cedar Post Court	25,000.00	08/09/11	08/09/21	208.33	7,291.67	20,208.41	4,791.59	MAP
6631	Cattle Dr	25,000.00	08/10/11	08/10/21	208.33	7,291.67	20,208.41	4,791.59	MAP
1716	Homeland	25,000.00	08/12/11	08/12/21	208.33	7,291.67	20,208.41	4,791.59	MAP
2810	Blackwolf Dr	14,000.00	8/12/2016	8/12/2021	233.33	8,166.67	8,633.33	5,366.67	MAP
2828	Ava Ln	14,000.00	8/16/2016	8/16/2021	233.33	8,166.67	8,633.33	5,366.67	MAP
6824	Timothy Dr	25,000.00	08/17/11	08/17/21	208.33	7,291.67	20,208.41	4,791.59	MAP
4301	Cardinal Dr	14,000.00	8/18/2016	8/18/2021	233.33	8,166.67	8,633.33	5,366.67	MAP
2245	Highwood Dr	14,000.00	8/19/2016	8/19/2021	233.33	8,166.67	8,633.33	5,366.67	MAP
3443	Charolais	25,000.00	08/19/11	08/19/21	208.33	7,291.67	20,208.41	4,791.59	MAP
6650	Cool Morn	25,000.00	08/20/11	08/20/21	208.33	7,291.67	20,208.41	4,791.59	MAP
6635	Cattle Dr	25,000.00	08/22/11	08/22/21	208.33	7,291.67	20,208.41	4,791.59	MAP
6667	Cool Morn	25,000.00	08/22/11	08/22/21	208.33	7,291.67	20,208.41	4,791.59	MAP
9315	Sandy Hook Cir	14,000.00	8/22/2016	8/22/2021	233.33	8,166.67	8,633.33	5,366.67	MAP
1504	Sax Leigh Dr	14,000.00	8/24/2016	8/24/2021	233.33	8,166.67	8,633.33	5,366.67	MAP
3450	Santa Gertrudis Dr	25,000.00	08/24/11	08/24/21	208.33	7,291.67	20,208.41	4,791.59	MAP
6643	Cattle Dr	25,000.00	08/25/11	08/25/21	208.33	7,291.67	20,208.41	4,791.59	MAP
3618	Ridgebriar Dr.	14,000.00	8/26/2016	8/26/2021	233.33	8,166.67	8,633.33	5,366.67	MAP
3919	Myrtle	18,884.60	7/21/2016	8/27/2021	314.74	11,016.10	11,645.58	7,239.02	MSRP
5608	Emrose	17,818.00	7/21/2016	8/27/2021	296.97	10,393.75	10,987.69	6,830.31	MSRP
9515	Rutherglen Dr	13,500.00	08/28/11	08/28/21	112.50	7,291.67	10,912.50	2,587.50	MAP
6623	Cattle Dr	25,000.00	08/30/11	08/30/21	208.33	7,291.67	20,208.41	4,791.59	MAP
8250	Clarkview	12,000.00	08/30/11	08/30/21	100.00	7,291.67	9,700.00	2,300.00	MAP
9815	Emory Oak Cir	14,000.00	8/30/2016	8/30/2021	233.33	8,166.67	8,633.33	5,366.67	MAP
2814	Blackwolf Dr	14,000.00	8/31/2016	8/31/2021	233.33	8,166.67	8,633.33	5,366.67	MAP
3119	Hillglenn Rd	14,000.00	8/31/2016	8/31/2021	233.33	8,166.67	8,633.33	5,366.67	MAP
4605	Philip Ave	14,000.00	9/9/2016	9/9/2021	233.33	8,400.00	8,400.00	5,600.00	MAP

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2514	Larry Dr	14,000.00	9/13/2016	9/13/2021	233.33	8,400.00	8,400.00	5,600.00	MAP
9611	Michelle Dr.	14,000.00	9/22/2016	9/22/2021	233.33	8,400.00	8,400.00	5,600.00	MAP
3446	Charolais Dr	25,000.00	09/28/11	09/28/21	208.33	7,500.00	20,000.08	4,999.92	MAP
3450	Charolais Dr	25,000.00	09/28/11	09/28/21	208.33	7,500.00	20,000.08	4,999.92	MAP
5328	Bexar St	25,000.00	09/28/11	09/28/21	208.33	7,500.00	20,000.08	4,999.92	MAP
6654	Cool Morn	25,000.00	09/28/11	09/28/21	208.33	7,500.00	20,000.08	4,999.92	MAP
9625	Sophora Cir	14,000.00	9/29/2016	9/29/2021	233.33	8,400.00	8,400.00	5,600.00	MAP
4911	Eastgate Crl	14,000.00	10/07/16	10/07/21	233.33	8,633.33	8,166.67	5,833.33	MAP
6325	Gentle River Dr	14,000.00	10/07/16	10/07/21	233.33	8,633.33	8,166.67	5,833.33	MAP
10316	Carolina Oaks Dr	14,000.00	10/12/16	10/12/21	233.33	8,633.33	8,166.67	5,833.33	MAP
1327	Hendricks Ave	14,000.00	10/14/16	10/14/21	233.33	8,633.33	8,166.67	5,833.33	MAP
3403	Morris St	20,000.00	10/17/16	10/17/21	166.67	16,166.67	15,833.33	4,166.67	MAP
6612	Cantata Ct	20,000.00	10/21/16	10/21/21	166.67	16,166.67	15,833.33	4,166.67	MAP
7304	Harold Walker Drive	14,000.00	10/21/16	10/21/21	233.33	8,633.33	8,166.67	5,833.33	MAP
10244	Hillhouse Ln	14,000.00	10/26/16	10/26/21	233.33	8,633.33	8,166.67	5,833.33	MAP
717	E. Kirnwood Dr	14,000.00	10/28/16	10/28/21	233.33	8,633.33	8,166.67	5,833.33	MAP
1738	McBroom St	20,000.00	10/31/16	10/31/21	166.67	16,166.67	15,833.33	4,166.67	MAP
11712	Rupley Ln	14,000.00	11/01/16	11/01/21	233.33	8,866.67	7,933.33	6,066.67	MAP
600	Coombs Creek	20,000.00	9/29/2016	11/5/2021	333.33	12,666.74	11,333.42	8,666.58	MSRP
600	Coombs Creek	20,000.00	9/29/2016	11/5/2021	333.33	12,666.74	11,333.42	8,666.58	MSRP
3208	Wilbarger	10,439.30	9/29/2016	11/5/2021	173.99	6,611.52	5,915.56	4,523.74	MSRP
3208	Wilbarger	10,439.30	9/29/2016	11/5/2021	173.99	6,611.52	5,915.56	4,523.74	MSRP
3723	Lovingood	17,300.00	9/29/2016	11/5/2021	288.33	10,956.74	9,803.42	7,496.58	MSRP
3723	Lovingood	17,300.00	9/29/2016	11/5/2021	288.33	10,956.74	9,803.42	7,496.58	MSRP
3642	Bickers	20,000.00	11/10/16	11/10/21	166.67	16,333.33	15,666.67	4,333.33	MAP
404	Kirnwood	8,472.11	10/9/2015	11/15/2021	141.20	5,365.71	4,800.91	3,671.20	MSRP
922	S. Waverly	19,481.00	10/9/2015	11/15/2021	324.68	12,338.04	11,039.32	8,441.68	MSRP
1902	Windchime	14,890.00	10/9/2015	11/15/2021	248.17	9,430.26	8,437.58	6,452.42	MSRP
1916	Stovall	18,839.20	10/9/2015	11/15/2021	313.99	11,931.42	10,675.46	8,163.74	MSRP
2315	Marfa	17,664.77	10/9/2015	11/15/2021	294.41	11,187.75	10,010.11	7,654.66	MSRP
3106	Dahlia	17,774.46	10/9/2015	11/15/2021	296.24	11,257.18	10,072.22	7,702.24	MSRP
3316	Arizona	19,295.00	10/9/2015	11/15/2021	321.58	12,220.24	10,933.92	8,361.08	MSRP
3827	Aransas St	20,000.00	11/15/16	11/15/21	166.67	16,333.33	15,666.67	4,333.33	MAP
6743	Talbot	16,319.59	10/9/2015	11/15/2021	271.99	10,335.81	9,247.85	7,071.74	MSRP
2314	Clover Ridge Dr	14,000.00	11/18/16	11/18/21	233.33	8,866.67	7,933.33	6,066.67	MAP
8606	Cedar Post Ct.	20,000.00	11/18/16	11/18/21	166.67	16,333.33	15,666.67	4,333.33	MAP
412	St. Augustine	19,917.00	10/16/2015	11/22/2021	331.95	12,614.10	11,286.30	8,630.70	MSRP
903	Cedarvale	7,776.57	10/16/2015	11/22/2021	129.61	4,925.15	4,406.71	3,369.86	MSRP

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1421	Hawley	19,804.00	10/16/2015	11/22/2021	330.07	12,542.46	11,222.18	8,581.82	MSRP
4622	Underwood	18,603.49	10/16/2015	11/22/2021	310.06	11,782.17	10,541.93	8,061.56	MSRP
8006	N. Nassau	19,998.95	10/16/2015	11/22/2021	333.32	12,665.91	11,332.63	8,666.32	MSRP
8423	Tackett	17,485.70	10/16/2015	11/22/2021	291.43	11,074.24	9,908.52	7,577.18	MSRP
7812	Kirkland Ct	14,000.00	11/23/16	11/23/21	233.33	8,866.67	7,933.33	6,066.67	MAP
716	Elston Dr.	18,005.05	10/27/2016	12/2/2021	300.00	11,705.05	9,905.05	8,100.00	MSRP
766	Deerwood Dr.	15,530.00	10/27/2016	12/2/2021	258.83	10,094.57	8,541.59	6,988.41	MSRP
1524	Monte Carlo	16,077.40	10/27/2016	12/2/2021	267.96	10,450.24	8,842.48	7,234.92	MSRP
2007	Leath St.	14,757.80	10/27/2016	12/2/2021	245.96	9,592.64	8,116.88	6,640.92	MSRP
2100	Stovall Dr.	7,893.80	10/27/2016	12/2/2021	131.56	5,131.04	4,341.68	3,552.12	MSRP
2310	Marfa Ave.	16,595.97	10/27/2016	12/2/2021	276.60	10,787.37	9,127.77	7,468.20	MSRP
2937	Cumming St.	19,493.70	10/27/2016	12/2/2021	324.90	12,670.80	10,721.40	8,772.30	MSRP
3721	Morningview	18,523.20	10/27/2016	12/2/2021	308.72	12,040.08	10,187.76	8,335.44	MSRP
4434	Canal St.	16,362.00	10/27/2016	12/2/2021	272.70	10,635.30	8,999.10	7,362.90	MSRP
7410	Ridgewick Dr.	5,459.20	10/27/2016	12/2/2021	90.99	3,548.41	3,002.47	2,456.73	MSRP
9435	Glengreen Dr.	19,144.70	10/27/2016	12/2/2021	319.08	12,444.02	10,529.54	8,615.16	MSRP
1626	Grinnell St	14,000.00	12/05/16	12/05/21	233.33	9,100.00	7,700.00	6,300.00	MAP
612	Pleasant Vista Dr	14,000.00	12/09/16	12/09/21	233.33	9,100.00	7,700.00	6,300.00	MAP
6639	Cattle Dr	14,000.00	12/09/16	12/09/21	233.33	9,100.00	7,700.00	6,300.00	MAP
9738	Mill Valley Ln	14,000.00	12/15/16	12/15/21	233.33	9,100.00	7,700.00	6,300.00	MAP
1119	Kirnwood	17,319.00	11/10/2016	12/16/2021	288.65	11,257.35	9,525.45	7,793.55	MSRP
1410	Pueblo	13,323.00	11/10/2016	12/16/2021	222.05	8,659.95	7,327.65	5,995.35	MSRP
2319	San Medina Ave	14,000.00	12/16/16	12/16/21	233.33	9,100.00	7,700.00	6,300.00	MAP
2522	W. Five Mile	19,417.30	11/10/2015	12/16/2021	323.62	12,621.28	10,679.56	8,737.74	MSRP
3211	E.Ledbetter	17,905.04	11/10/2015	12/16/2021	298.42	11,638.22	9,847.70	8,057.34	MSRP
3631	Ruskin	19,430.09	11/10/2015	12/16/2021	323.83	12,629.66	10,686.68	8,743.41	MSRP
3710	Saddleback Dr	20,000.00	12/16/16	12/16/21	166.67	16,500.00	15,500.00	4,500.00	MAP
3724	Lovingood	16,797.40	11/10/2016	12/16/2021	279.96	10,918.24	9,238.48	7,558.92	MSRP
3827	Meredith	17,474.77	11/10/2015	12/16/2021	291.25	11,358.52	9,611.02	7,863.75	MSRP
4107	Carpenter	17,696.01	11/10/2015	12/16/2021	294.93	11,502.48	9,732.90	7,963.11	MSRP
4610	DeKalb	16,797.25	11/10/2016	12/16/2021	308.72	10,314.13	8,461.81	8,335.44	MSRP
6216	Autumn Woods	16,365.71	11/10/2015	12/16/2021	272.76	10,637.75	9,001.19	7,364.52	MSRP
7112	Greenspan	18,098.70	11/10/2015	12/16/2021	301.62	11,764.68	9,954.96	8,143.74	MSRP
925	S. Carroll Ave	14,000.00	12/21/16	12/21/21	233.33	9,100.00	7,700.00	6,300.00	MAP
3816	Saddleback Drive	20,000.00	12/22/16	12/22/21	166.67	16,500.00	15,500.00	4,500.00	MAP
716	Elston Dr.	18,005.05	11/17/2016	12/23/2021	300.08	11,703.37	9,902.89	8,102.16	MSRP
735	Deerwood Dr.	9,433.90	11/17/2016	12/23/2021	157.23	6,132.07	5,188.69	4,245.21	MSRP
2239	Stovall Dr.	16,849.25	11/17/2016	12/23/2021	280.82	10,952.03	9,267.11	7,582.14	MSRP

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3025	Wilton	19,724.00	11/17/2016	12/23/2021	328.73	12,820.67	10,848.29	8,875.71	MSRP
3739	Moonstone	16,438.30	11/17/2016	12/23/2021	273.97	10,684.93	9,041.11	7,397.19	MSRP
4530	Hedgdon	19,246.70	11/17/2016	12/23/2021	320.78	12,510.32	10,585.64	8,661.06	MSRP
6306	Gentle River	19,032.60	11/17/2016	12/23/2021	317.21	12,371.19	10,467.93	8,564.67	MSRP
831	Glen Arbor	14,431.00	11/24/2015	12/30/2021	240.52	9,380.08	7,936.96	6,494.04	MSRP
1530	Exeter	19,909.61	11/24/2015	12/30/2021	331.83	12,941.18	10,950.20	8,959.41	MSRP
2231	Harrell	18,023.50	11/24/2015	12/30/2021	300.39	11,715.31	9,912.97	8,110.53	MSRP
3883	Happy Canyon	14,285.09	11/24/2015	12/30/2021	238.08	9,285.41	7,856.93	6,428.16	MSRP
4049	Orlando Ct	14,000.00	12/30/16	12/30/21	233.33	9,100.00	7,700.00	6,300.00	MAP
4217	Clark College	15,688.00	11/24/2015	12/30/2021	261.47	10,197.13	8,628.31	7,059.69	MSRP
7518	Rice Ln	14,000.00	01/06/17	01/06/22	233.33	9,333.33	7,466.67	6,533.33	MAP
2822	Dusk Ln	25,000.00	01/09/12	01/09/22	208.34	4,666.67	21,733.33	3,266.67	MAP
1955	Angelina Dr	20,000.00	01/11/17	01/11/22	166.67	16,666.67	15,333.33	4,666.67	MAP
3530	Dunbar St	20,000.00	01/11/17	01/11/22	166.67	16,666.67	15,333.33	4,666.67	MAP
4112	Tram Dr	25,000.00	01/11/12	01/11/22	208.34	4,666.67	21,733.33	3,266.67	MAP
819	Rockwood St	14,000.00	01/12/17	01/12/22	233.33	9,333.33	7,466.67	6,533.33	MAP
3143	Shadow Wood Dr.	14,000.00	01/12/17	01/12/22	233.33	9,333.33	7,466.67	6,533.33	MAP
2653	Pall Mall Ave	20,000.00	01/13/17	01/13/22	166.67	16,666.67	15,333.33	4,666.67	MAP
8612	Bearden	14,000.00	01/13/17	01/13/22	233.33	9,333.33	7,466.67	6,533.33	MAP
2659	Belknap Ave	14,000.00	01/17/17	01/17/22	233.33	9,333.33	7,466.67	6,533.33	MAP
4528	Congo St	14,000.00	01/17/17	01/17/22	233.33	9,333.33	7,466.67	6,533.33	MAP
8214	Clarkview	25,000.00	01/17/12	01/17/22	208.34	4,666.67	21,733.33	3,266.67	MAP
623	Calyx	17,320.00	1/12/2017	1/19/2022	288.67	11,546.60	9,237.24	8,082.76	MSRP
1562	Fordham	15,864.00	1/12/2017	1/19/2022	264.40	10,576.00	8,460.80	7,403.20	MSRP
2607	Carpenter	12,467.20	1/12/2017	1/19/2022	207.79	8,311.40	6,649.08	5,818.12	MSRP
10445	Checota Dr	14,000.00	01/19/17	01/19/22	233.33	9,333.33	7,466.67	6,533.33	MAP
3328	Light Pointe Drive	25,000.00	01/20/12	01/20/22	208.34	4,666.67	21,733.33	3,266.67	MAP
7215	Harold Walker Dr	14,000.00	01/23/17	01/23/22	233.33	9,333.33	7,466.67	6,533.33	MAP
10255	Budtime Ln	14,000.00	01/23/17	01/23/22	233.33	9,333.33	7,466.67	6,533.33	MAP
8645	Bearden Ln	14,000.00	01/26/17	01/26/22	233.33	9,333.33	7,466.67	6,533.33	MAP
2013	Shaw St.	14,000.00	01/31/17	01/31/22	233.33	9,333.33	7,466.67	6,533.33	MAP
2503	Paseo Paraiso Dr.	14,000.00	01/31/17	01/31/22	233.33	9,333.33	7,466.67	6,533.33	MAP
2657	Pall Mall Ave	20,000.00	01/31/17	01/31/22	166.67	16,666.67	15,333.33	4,666.67	MAP
2221	Red Chute Dr	14,000.00	02/03/17	02/03/22	233.33	9,566.67	7,233.33	6,766.67	MAP
6632	Cantata Ct.	20,000.00	02/07/17	02/07/22	166.67	16,833.33	15,166.67	4,833.33	MAP
2835	Colt Ln	25,000.00	02/10/12	02/10/22	208.34	8,541.67	18,958.14	6,041.86	MAP
632	Elwayne Ave.	14,000.00	02/13/17	02/13/22	233.33	9,566.67	7,233.33	6,766.67	MAP
6311	Silvery Moon Dr	14,000.00	02/13/17	02/13/22	233.33	9,566.67	7,233.33	6,766.67	MAP

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8647	Cedar Post Ct	20,000.00	02/13/17	02/13/22	166.67	16,833.33	15,166.67	4,833.33	MAP
3650	Darby	25,000.00	02/14/12	02/14/22	208.34	8,541.67	18,958.14	6,041.86	MAP
2303	Cablewood Cir	14,000.00	02/15/17	02/15/22	233.33	9,566.67	7,233.33	6,766.67	MAP
3727	Meadow St	20,000.00	02/16/17	02/16/22	166.67	16,833.33	15,166.67	4,833.33	MAP
10447	Sand Springs Ave	14,000.00	02/17/17	02/17/22	233.33	9,566.67	7,233.33	6,766.67	MAP
2009	New Haven Drive	14,000.00	02/21/17	02/21/22	233.33	9,566.67	7,233.33	6,766.67	MAP
8238	Clarkview	25,000.00	02/21/12	02/21/22	208.34	21,041.54	18,958.14	6,041.86	MAP
3114	Hillglenn Rd	14,000.00	02/22/17	02/22/22	233.33	9,566.67	7,233.33	6,766.67	MAP
6607	Cattle Drive	25,000.00	02/23/12	02/23/22	208.34	8,541.67	18,958.14	6,041.86	MAP
13722	Creek Crossing	25,000.00	02/23/12	02/23/22	208.34	21,041.54	18,958.14	6,041.86	MAP
2639	Mojave Dr	14,000.00	02/24/17	02/24/22	233.33	9,566.67	7,233.33	6,766.67	MAP
5623	Marblehead Dr.	14,000.00	02/24/17	02/24/22	233.33	9,566.67	7,233.33	6,766.67	MAP
2120	Blue Bayou	25,000.00	02/28/12	02/28/22	208.34	8,541.67	18,958.14	6,041.86	MAP
7804	Oak Garden Trl	19,000.00	02/28/17	02/28/22	158.33	15,991.67	14,408.33	4,591.67	MAP
3722	Poinsettia	19,032.00	1/26/2017	3/1/2022	317.20	13,322.40	9,516.00	9,516.00	MSRP
3933	Lovingood	20,000.00	1/26/2017	3/1/2022	333.33	14,000.06	10,000.10	9,999.90	MSRP
5184	Ivy	16,369.00	1/26/2017	3/1/2022	272.82	11,458.24	8,184.40	8,184.60	MSRP
6425	LaGrange	16,672.00	1/26/2017	3/1/2022	277.87	11,670.34	8,335.90	8,336.10	MSRP
3422	Charolais	25,000.00	03/02/12	03/02/22	208.34	8,750.00	18,749.80	6,250.20	MAP
7742	Oak Garden Trl	19,000.00	03/02/17	03/02/22	158.33	16,150.00	14,250.00	4,750.00	MAP
2127	Red Chute	25,000.00	03/06/12	03/06/22	208.34	8,750.00	18,749.80	6,250.20	MAP
1215	Grinell	16,242.00	2/2/2017	3/8/2022	270.70	11,369.40	8,121.00	8,121.00	MSRP
1647	Wagon	13,560.00	2/2/2017	3/8/2022	226.00	9,492.00	6,780.00	6,780.00	MSRP
2114	Major	18,929.00	2/2/2017	3/8/2022	315.48	13,250.36	9,464.60	9,464.40	MSRP
2116	Blue Bayou	25,000.00	03/08/12	03/08/22	208.34	8,750.00	18,749.80	6,250.20	MAP
6534	Starling	20,000.00	2/2/2017	3/8/2022	333.33	14,000.06	10,000.10	9,999.90	MSRP
382	S. Nachita Dr	14,000.00	03/10/17	03/10/22	233.33	9,800.00	7,000.00	7,000.00	MAP
2123	Red Chute	25,000.00	03/12/12	03/12/22	208.34	8,750.00	18,749.80	6,250.20	MAP
13714	Creek Crossing	25,000.00	03/12/12	03/12/22	208.34	8,750.00	18,749.80	6,250.20	MAP
3021	Birmingham Ave	20,000.00	03/13/17	03/13/22	166.67	17,000.00	15,000.00	5,000.00	MAP
7346	Oakmore Dr.	14,000.00	03/13/17	03/13/22	233.33	9,800.00	7,000.00	7,000.00	MAP
9711	Whistler	25,000.00	03/13/12	03/13/22	208.34	8,750.00	18,749.80	6,250.20	MAP
2154	W Amherst	25,000.00	03/14/12	03/14/22	208.34	8,750.00	18,749.80	6,250.20	MAP
10244	Blackjack Oaks Dr	14,000.00	03/14/17	03/14/22	233.33	9,800.00	7,000.00	7,000.00	MAP
431	Avenue I	7,726.50	2/9/2017	3/15/2022	128.78	5,408.46	3,863.10	3,863.40	MSRP
1474	Sax Leigh Dr	20,000.00	03/15/17	03/15/22	166.67	17,000.00	15,000.00	5,000.00	MAP
3003	Rockford	18,680.00	2/9/2017	3/15/2022	311.33	13,076.06	9,340.10	9,339.90	MSRP
5815	Trailwood	19,975.00	2/9/2017	3/15/2022	332.92	13,982.44	9,987.40	9,987.60	MSRP

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6921	Carioca	15,092.50	2/9/2017	3/15/2022	251.54	10,564.78	7,546.30	7,546.20	MSRP
7442	Chula Vista Dr	14,000.00	03/16/17	03/16/22	233.33	9,800.00	7,000.00	7,000.00	MAP
3751	Stagecoach	13,354.60	2/14/2017	3/21/2022	222.58	9,348.16	6,677.20	6,677.40	MSRP
6549	Compass Ridge	25,000.00	03/21/12	03/21/22	208.34	8,750.00	18,749.80	6,250.20	MAP
419	Avenue E	20,000.00	03/22/17	03/22/22	166.67	17,000.00	15,000.00	5,000.00	MAP
2115	Blue Bayou	25,000.00	03/23/12	03/23/22	208.34	8,750.00	18,749.80	6,250.20	MAP
3406	Charolais	25,000.00	03/23/12	03/23/22	208.34	8,750.00	18,749.80	6,250.20	MAP
4254	Clark College	18,500.00	2/16/2017	3/23/2022	308.33	12,950.06	9,250.10	9,249.90	MSRP
4431	Kushla Ave	14,000.00	03/23/17	03/23/22	233.33	9,800.00	7,000.00	7,000.00	MAP
2022	Hollow Creek Dr	14,000.00	03/24/17	03/24/22	233.33	9,800.00	7,000.00	7,000.00	MAP
2663	Pall Mall Ave	20,000.00	03/24/17	03/24/22	166.67	17,000.00	15,000.00	5,000.00	MAP
2122	Deer Path Dr.	14,000.00	03/27/17	03/27/22	233.33	9,800.00	7,000.00	7,000.00	MAP
3216	Spikerush	25,000.00	03/28/12	03/28/22	208.34	8,750.00	18,749.80	6,250.20	MAP
13718	Creek Crossing	25,000.00	03/28/12	03/28/22	208.34	8,750.00	18,749.80	6,250.20	MAP
801	Hoke Smith Dr.	14,000.00	03/29/17	03/29/22	233.33	9,800.00	7,000.00	7,000.00	MAP
2103	Red Chute	25,000.00	03/29/12	03/29/22	208.34	8,750.00	18,749.80	6,250.20	MAP
2222	Upcreek	25,000.00	03/29/12	03/29/22	208.34	8,750.00	18,749.80	6,250.20	MAP
3415	Santa Gertrudis	25,000.00	03/29/12	03/29/22	208.34	8,750.00	18,749.80	6,250.20	MAP
2203	Blue Bayou	25,000.00	03/30/12	03/30/22	208.34	8,750.00	18,749.80	6,250.20	MAP
2234	Upcreek	25,000.00	03/30/12	03/30/22	208.34	8,750.00	18,749.80	6,250.20	MAP
3824	Tumble Ridge	25,000.00	03/30/12	03/30/22	208.34	8,750.00	18,749.80	6,250.20	MAP
2242	Gaylord Dr	14,000.00	03/31/17	03/31/22	233.33	9,800.00	7,000.00	7,000.00	MAP
4826	Bartlett Ave	14,000.00	03/31/17	03/31/22	233.33	9,800.00	7,000.00	7,000.00	MAP
10415	Cricket Dr	14,000.00	03/31/17	03/31/22	233.33	9,800.00	7,000.00	7,000.00	MAP
1404	McKenzie	19,571.00	2/23/2017	4/1/2022	326.18	14,025.94	9,459.42	10,111.58	MSRP
2315	E. Overton	18,616.72	2/23/2017	4/1/2022	310.28	13,341.96	8,998.04	9,618.68	MSRP
3307	June	17,788.00	2/23/2017	4/1/2022	296.47	12,748.01	8,597.43	9,190.57	MSRP
3408	Monte Carlos	16,851.15	2/23/2017	4/1/2022	280.85	12,076.70	8,144.80	8,706.35	MSRP
6805	Atha	8,915.50	2/23/2017	4/1/2022	148.59	6,389.47	4,309.21	4,606.29	MSRP
2127	Blue Bayou	25,000.00	04/02/12	04/02/22	208.34	8,958.34	18,541.46	6,458.54	MAP
1443	Glen Ave	14,000.00	04/03/17	04/03/22	233.33	10,033.33	6,766.67	7,233.33	MAP
5706	Lazy River Drive	14,000.00	04/05/17	04/05/22	233.33	10,033.33	6,766.67	7,233.33	MAP
775	Havenwood Dr	14,000.00	04/07/17	04/07/22	233.33	10,033.33	6,766.67	7,233.33	MAP
1407	Maywood Ave	20,000.00	04/07/17	04/07/22	166.67	17,166.67	14,833.33	5,166.67	MAP
3335	Shining Light Tr	25,000.00	04/09/12	04/09/22	208.34	8,958.34	18,541.46	6,458.54	MAP
6615	Cattle Drive	25,000.00	04/09/12	04/09/22	208.34	8,958.34	18,541.46	6,458.54	MAP
9711	Whistler	71,000.00	04/09/12	04/09/22	394.45	25,441.67	58,772.05	12,227.95	NSP
4331	Kolloch Dr	14,000.00	04/10/17	04/10/22	233.33	10,033.33	6,766.67	7,233.33	MAP



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3602	Nomas St.	20,000.00	04/11/17	04/11/22	166.67	17,166.67	14,833.33	5,166.67	MAP
1707	kraft	17,872.00	3/7/2017	4/13/2022	297.87	12,808.21	8,638.03	9,233.97	MSRP
2647	Scotland	18,817.00	3/7/2017	4/13/2022	313.62	13,485.46	9,094.78	9,722.22	MSRP
2702	Garapan	15,387.00	3/7/2017	4/13/2022	256.46	11,027.18	7,436.74	7,950.26	MSRP
3519	Keyridge	19,195.00	3/7/2017	4/13/2022	319.92	13,756.36	9,277.48	9,917.52	MSRP
9904	Gulf Palms Dr	14,000.00	04/14/17	04/14/22	233.33	10,033.33	6,766.67	7,233.33	MAP
2833	Dusk Ln	25,000.00	04/17/12	04/17/22	208.34	8,958.34	18,541.46	6,458.54	MAP
10564	High Hollows Dr 153N	14,000.00	04/17/17	04/17/22	233.33	10,033.33	6,766.67	7,233.33	MAP
2124	Red Chute	25,000.00	04/18/12	04/18/22	208.34	8,958.34	18,541.46	6,458.54	MAP
13517	Shortleaf Dr.	14,000.00	04/19/17	04/19/22	233.33	10,033.33	6,766.67	7,233.33	MAP
1016	Riverwood	17,694.00	3/14/2017	4/20/2022	294.90	12,680.70	8,552.10	9,141.90	MSRP
2910	Cliff Jackson	6,000.00	3/14/2017	4/20/2022	100.00	4,300.00	2,900.00	3,100.00	MSRP
3544	Nomas	18,026.50	3/14/2017	4/20/2022	300.44	12,919.02	8,712.86	9,313.64	MSRP
3822	Opal Ave	20,000.00	04/20/17	04/20/22	166.67	17,166.67	14,833.33	5,166.67	MAP
6436	Barboo	19,891.00	3/14/2017	4/20/2022	331.52	14,255.16	9,613.88	10,277.12	MSRP
6627	Cattle Drive	25,000.00	04/23/12	04/23/22	208.34	8,958.34	18,541.46	6,458.54	MAP
2135	Red Chute	25,000.00	04/24/12	04/24/22	208.34	8,958.34	18,541.46	6,458.54	MAP
2207	Blue Bayou	25,000.00	04/25/12	04/25/22	208.34	8,958.34	18,541.46	6,458.54	MAP
1610	Engle Ave	14,000.00	04/27/17	04/27/22	233.33	10,033.33	6,766.67	7,233.33	MAP
2730	Alaska Ave	14,000.00	04/27/17	04/27/22	233.33	10,033.33	6,766.67	7,233.33	MAP
4028	Esmalda Dr	25,000.00	04/27/12	04/27/22	208.34	8,958.34	18,541.46	6,458.54	MAP
1724	Shaw	25,000.00	04/30/12	04/30/22	208.34	8,958.34	18,541.46	6,458.54	MAP
1730	Shaw	25,000.00	04/30/12	04/30/22	208.34	8,958.34	18,541.46	6,458.54	MAP
2236	Vine	70,000.00	04/30/12	04/30/22	388.89	25,083.34	57,944.41	12,055.59	NSP
2103	Coelum	25,000.00	05/02/12	05/02/22	208.34	9,166.67	18,333.12	6,666.88	MAP
2104	Blue Bayou	25,000.00	05/02/12	05/02/22	208.34	9,166.67	18,333.12	6,666.88	MAP
2323	Rexlawn Dr	14,000.00	05/02/17	05/02/22	233.33	10,266.67	6,533.33	7,466.67	MAP
3535	Bernal Dr	14,000.00	05/03/17	05/03/22	233.33	10,266.67	6,533.33	7,466.67	MAP
8643	Cedar Post Ct	20,000.00	05/04/17	05/04/22	166.67	17,333.33	14,666.67	5,333.33	MAP
520	Early Dawn Trl	19,991.42	3/30/2017	5/5/2022	333.19	14,660.38	9,329.34	10,662.08	MSRP
1012	Pindar	19,998.16	3/30/2017	5/5/2022	333.30	14,665.36	9,332.56	10,665.60	MSRP
6547	Lazy River	15,062.28	3/30/2017	5/5/2022	251.04	11,045.64	7,029.00	8,033.28	MSRP
8047	Fall River	12,030.00	3/30/2017	5/5/2022	200.50	8,822.00	5,614.00	6,416.00	MSRP
3327	Light Pointe Drive	25,000.00	05/07/12	05/07/22	208.34	9,166.67	18,333.12	6,666.88	MAP
3810	Opal Ave	20,000.00	05/08/17	05/08/22	166.67	17,333.33	14,666.67	5,333.33	MAP
4026	Ivanhoe	25,000.00	05/08/12	05/08/22	208.34	9,166.67	18,333.12	6,666.88	MAP
2112	Coelum	25,000.00	05/09/12	05/09/22	208.34	9,166.67	18,333.12	6,666.88	MAP
2717	Gooch St	14,000.00	05/10/17	05/10/22	233.33	10,266.67	6,533.33	7,466.67	MAP

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2607	Exline	95,000.00	05/11/12	05/11/22	527.48	34,833.34	78,120.64	16,879.36	NSP
8206	Clarkview Dr.	25,000.00	05/11/12	05/11/22	208.34	9,166.67	18,333.12	6,666.88	MAP
1904	Lea Crest	18,267.00	4/6/2017	5/12/2022	304.45	13,395.80	8,524.60	9,742.40	MSRP
2517	Harlandale	10,272.00	4/6/2017	5/12/2022	171.20	7,532.80	4,793.60	5,478.40	MSRP
3353	Pacesetter	19,505.00	4/6/2017	5/12/2022	325.08	14,303.72	9,102.44	10,402.56	MSRP
2030	Hollow Creek	25,000.00	05/14/12	05/14/22	208.34	9,166.67	18,333.12	6,666.88	MAP
4823	Baldwin	25,000.00	05/14/12	05/14/22	208.34	9,166.67	18,333.12	6,666.88	MAP
8631	Cedar Post Ct	20,000.00	05/15/17	05/15/22	166.67	17,333.33	14,666.67	5,333.33	MAP
765	Edgeglen Dr	14,000.00	05/17/17	05/17/22	233.33	10,266.67	6,533.33	7,466.67	MAP
2236	Vine	25,000.00	05/18/12	05/18/22	208.34	9,166.67	18,333.12	6,666.88	MAP
3407	Santa Gertrudis	25,000.00	05/18/12	05/18/22	208.34	9,166.67	18,333.12	6,666.88	MAP
9508	Brewster St	14,000.00	05/18/17	05/18/22	233.33	10,266.67	6,533.33	7,466.67	MAP
514	Goldwood	15,401.50	4/13/2017	5/19/2022	256.69	11,294.46	7,187.42	8,214.08	MSRP
1347	Bar Harbor	19,997.00	4/13/2017	5/19/2022	333.38	14,662.92	9,328.84	10,668.16	MSRP
3706	Myrtle	19,504.00	4/13/2017	5/19/2022	325.07	14,302.88	9,101.76	10,402.24	MSRP
4705	Silver	16,630.00	4/13/2017	5/19/2022	277.17	12,195.28	7,760.56	8,869.44	MSRP
8557	Bearden St	14,000.00	05/23/17	05/23/22	233.33	10,266.67	6,533.33	7,466.67	MAP
2001	Wild Creek Court	25,000.00	05/24/12	05/24/22	208.34	9,166.67	18,333.12	6,666.88	MAP
2045	New Haven Dr	14,000.00	05/24/17	05/24/22	233.33	10,266.67	6,533.33	7,466.67	MAP
13545	Shortleaf	25,000.00	05/24/12	05/24/22	208.34	9,166.67	18,333.12	6,666.88	MAP
13806	Creek Crossing	25,000.00	05/25/12	05/25/22	208.34	9,166.67	18,333.12	6,666.88	MAP
839	Morris	19,462.00	4/20/2017	5/26/2022	324.37	14,272.08	9,082.16	10,379.84	MSRP
3026	Utah	19,648.00	4/20/2017	5/26/2022	327.47	14,408.48	9,168.96	10,479.04	MSRP
3721	Red Raider Ln	14,000.00	05/26/17	05/26/22	233.33	10,266.67	6,533.33	7,466.67	MAP
7824	Oak Garden Trl	19,937.00	05/26/17	05/26/22	166.14	17,278.73	14,620.47	5,316.53	MAP
8424	Glen Regal	15,080.00	4/20/2017	5/26/2022	251.33	11,058.72	7,037.44	8,042.56	MSRP
10026	Hymie	7,640.00	4/20/2017	5/26/2022	127.33	5,602.72	3,565.44	4,074.56	MSRP
10061	Neosho	19,764.97	4/20/2017	5/26/2022	329.42	14,494.25	9,223.53	10,541.44	MSRP
1911	Dennison	25,000.00	05/30/12	05/30/22	208.34	9,166.67	18,333.12	6,666.88	MAP
3634	Brahma	94,000.00	05/30/12	05/30/22	522.23	34,466.68	77,288.64	16,711.36	NSP
3654	Darby	25,000.00	05/31/12	05/31/22	208.34	9,166.67	18,333.12	6,666.88	MAP
6647	Cattle Drive	25,000.00	05/31/12	05/31/22	208.34	9,166.67	18,333.12	6,666.88	MAP
2027	Angelina Dr	25,000.00	06/01/12	06/01/22	208.34	9,375.00	18,124.78	6,875.22	MAP
2027	Angelina Dr	31,320.00	06/01/12	06/01/22	260.25	27,416.25	22,731.75	8,588.25	CHDO
3414	Charolais	25,000.00	06/01/12	06/01/22	208.34	9,375.00	18,124.78	6,875.22	MAP
1035	Galloway	19,706.00	4/27/2017	6/3/2022	328.43	14,779.55	8,867.81	10,838.19	MSRP
1714	Barlow	15,808.00	4/27/2017	6/3/2022	251.33	12,038.05	7,514.11	8,293.89	MSRP
3042	Marjorie	18,974.00	4/27/2017	6/3/2022	316.23	14,230.55	8,538.41	10,435.59	MSRP

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3835	Summit Ridge	17,743.00	4/27/2017	6/3/2022	295.72	13,307.20	7,984.24	9,758.76	MSRP
4918	Frio	15,576.00	4/27/2017	6/3/2022	259.60	11,682.00	7,009.20	8,566.80	MSRP
2823	Colt Ln	25,000.00	06/04/12	06/04/22	208.34	9,375.00	18,124.78	6,875.22	MAP
3418	Charolais	25,000.00	06/05/12	06/05/22	208.34	9,375.00	18,124.78	6,875.22	MAP
2306	Swansee	19,756.50	5/4/2017	6/10/2022	329.28	14,817.30	8,890.26	10,866.24	MSRP
2626	Crest	18,641.00	5/4/2017	6/10/2022	310.68	13,980.80	8,388.56	10,252.44	MSRP
3706	Myrtle	19,504.00	5/4/2017	6/10/2022	325.07	14,627.95	8,776.69	10,727.31	MSRP
4041	Tioga	13,382.19	5/4/2017	6/10/2022	223.04	10,036.59	6,021.87	7,360.32	MSRP
6718	LaGrange	14,830.00	5/4/2017	6/10/2022	247.17	11,122.45	6,673.39	8,156.61	MSRP
8125	Marvel	17,807.50	5/4/2017	6/10/2022	296.79	13,355.65	8,013.43	9,794.07	MSRP
225	Mazatlan Ave	14,000.00	06/12/17	06/12/22	233.33	10,500.00	6,300.00	7,700.00	MAP
2334	Britton Ave	14,000.00	06/12/17	06/12/22	233.33	10,500.00	6,300.00	7,700.00	MAP
4159	Biglow Dr	20,000.00	06/12/17	06/12/22	166.67	17,500.00	14,500.00	5,500.00	MAP
617	Dogwood Trl	14,000.00	06/13/17	06/13/22	233.33	10,500.00	6,300.00	7,700.00	MAP
1527	E Red Bird Ln	14,000.00	06/13/17	06/13/22	233.33	10,500.00	6,300.00	7,700.00	MAP
3244	Palo Alto Dr	14,000.00	06/13/17	06/13/22	233.33	10,500.00	6,300.00	7,700.00	MAP
4518	Congo St	14,000.00	06/15/17	06/15/22	233.33	10,500.00	6,300.00	7,700.00	MAP
916	Oxbow	19,997.00	5/10/2017	6/16/2022	333.28	14,997.80	8,998.76	10,998.24	MSRP
3434	Pebbleshore	5,710.60	5/10/2017	6/16/2022	95.18	4,282.90	2,569.66	3,140.94	MSRP
3434	Nomas	19,073.00	5/10/2017	6/16/2022	317.88	14,304.80	8,582.96	10,490.04	MSRP
9332	Coriander	12,165.00	5/10/2017	6/16/2022	202.75	9,123.75	5,474.25	6,690.75	MSRP
3646	Darby	25,000.00	06/18/12	06/18/22	208.34	9,375.00	18,124.78	6,875.22	MAP
347	Nimitz	14,211.50	6/14/2017	6/20/2022	236.86	10,658.60	6,395.12	7,816.38	MSRP
2830	Arizona Ave	14,000.00	06/20/17	06/20/22	233.33	10,500.00	6,300.00	7,700.00	MAP
1923	Life Ave	25,000.00	06/21/12	06/21/22	208.34	21,874.90	18,124.78	6,875.22	MAP
1427	Hidden Valley	99,000.00	06/22/12	06/22/22	550.00	37,125.01	80,850.00	18,150.00	NSP
3419	Santa Gertrudis	25,000.00	06/22/12	06/22/22	208.34	9,375.00	18,124.78	6,875.22	MAP
5326	Bexar St	25,000.00	06/22/12	06/22/22	208.34	9,375.00	18,124.78	6,875.22	MAP
6630	Cool Morn Dr	25,000.00	06/22/12	06/22/22	208.34	9,375.00	18,124.78	6,875.22	MAP
1910	Chattanooga	17,291.00	5/19/2017	6/25/2022	288.18	12,968.30	7,781.06	9,509.94	MSRP
3032	Sunnyvale	19,801.00	5/19/2017	6/25/2022	330.02	14,850.70	8,910.34	10,890.66	MSRP
7209	Amy	19,249.00	5/19/2017	6/25/2022	320.82	14,436.70	8,661.94	10,587.06	MSRP
7217	Waycrest	20,000.00	5/19/2017	6/25/2022	333.33	15,000.05	9,000.11	10,999.89	MSRP
3336	Light Pointe Drive	25,000.00	06/27/12	06/27/22	208.34	9,375.00	18,124.78	6,875.22	MAP
3627	Penelope St	25,000.00	06/27/12	06/27/22	208.34	9,375.00	18,124.78	6,875.22	MAP
3718	Penelope St	25,000.00	06/27/12	06/27/22	208.34	9,375.00	18,124.78	6,875.22	MAP
4735	Baldwin	25,000.00	06/27/12	06/27/22	208.34	9,375.00	18,124.78	6,875.22	MAP
2202	Red Chute	25,000.00	07/05/12	07/05/22	208.34	17,035.97	17,916.44	7,083.56	MAP

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1503	Brook Valley	19,286.00	6/8/2017	7/14/2022	321.43	14,785.98	8,357.38	10,928.62	MSRP
2506	Hudspeth	20,000.00	6/8/2017	7/14/2022	333.33	15,333.38	8,666.78	11,333.22	MSRP
2524	St. Frances	20,000.00	6/8/2017	7/14/2022	333.33	15,333.38	8,666.78	11,333.22	MSRP
3022	Michigan	16,848.00	6/8/2017	7/14/2022	280.00	12,928.00	7,328.00	9,520.00	MSRP
3507	Alaska	20,000.00	6/8/2017	7/14/2022	333.33	15,333.38	8,666.78	11,333.22	MSRP
3629	Vilbig	20,000.00	6/8/2017	7/14/2022	333.33	15,333.38	8,666.78	11,333.22	MSRP
3736	PineBrook	14,850.00	6/8/2017	7/14/2022	247.50	11,385.00	6,435.00	8,415.00	MSRP
3856	Morningview	18,183.00	6/8/2017	7/14/2022	303.05	13,940.30	7,879.30	10,303.70	MSRP
4034	Brundrette	18,459.00	6/8/2017	7/14/2022	307.65	14,151.90	7,998.90	10,460.10	MSRP
4149	Norco	12,897.00	6/8/2017	7/14/2022	214.95	9,887.70	5,588.70	7,308.30	MSRP
5154	E. Frio	19,471.00	6/8/2017	7/14/2022	324.52	14,927.72	8,437.32	11,033.68	MSRP
8720	Tonawanda	19,100.00	6/8/2017	7/14/2022	318.33	14,643.38	8,276.78	10,823.22	MSRP
1818	Pueblo St	25,000.00	07/19/12	07/19/22	208.34	17,035.97	17,916.44	7,083.56	MAP
1816	Nomas	25,000.00	07/20/12	07/20/22	208.34	17,035.97	17,916.44	7,083.56	MAP
1846	Homeland	25,000.00	07/20/12	07/20/22	208.34	17,035.97	17,916.44	7,083.56	MAP
6320	Parkstone Way	25,000.00	07/20/12	07/20/22	208.34	17,035.97	17,916.44	7,083.56	MAP
6663	Cool Morn Dr	25,000.00	07/20/12	07/20/22	208.34	17,035.97	17,916.44	7,083.56	MAP
3715	Metropolitan Ave	25,000.00	07/23/12	07/23/22	208.34	17,035.97	17,916.44	7,083.56	MAP
3807	Jamaica St	25,000.00	07/23/12	07/23/22	208.34	17,035.97	17,916.44	7,083.56	MAP
3106	Lenway	25,000.00	07/24/12	07/24/22	208.34	17,035.97	17,916.44	7,083.56	MAP
4507	Jamaica St	25,000.00	07/25/12	07/25/22	208.34	17,035.97	17,916.44	7,083.56	MAP
1835	Gallagher St.	25,000.00	07/27/12	07/27/22	208.34	17,035.97	17,916.44	7,083.56	MAP
1835	Gallagher St.	31,230.00	07/27/12	07/27/22	260.25	27,586.50	22,381.50	8,848.50	CHDO
4705	Jamaica St	25,000.00	07/27/12	07/27/22	208.34	17,035.97	17,916.44	7,083.56	MAP
4620	Baldwin	25,000.00	08/01/12	08/01/22	208.34	9,791.67	17,916.44	7,083.56	MAP
1510	Mentor Ave.	19,547.00	6/29/2017	8/6/2022	325.75	15,312.25	8,145.75	11,401.25	MSRP
1582	Sutter St.	10,271.50	6/29/2017	8/6/2022	171.19	8,046.03	4,279.85	5,991.65	MSRP
2110	E. Overton	19,748.00	6/29/2017	8/6/2022	329.13	15,469.31	8,228.45	11,519.55	MSRP
6109	Bowling Brook	19,556.00	6/29/2017	8/6/2022	325.93	15,318.91	8,148.45	11,407.55	MSRP
13541	Shortleaf	25,000.00	08/06/12	08/06/22	208.34	9,791.67	17,708.10	7,291.90	MAP
3614	Vilbig	25,000.00	08/09/12	08/09/22	208.34	9,791.67	17,708.10	7,291.90	MAP
2709	Greyson	19,972.00	7/14/2017	8/12/2022	332.87	15,644.69	8,321.55	11,650.45	MSRP
5335	Enchanted	19,956.00	7/14/2017	8/12/2022	332.60	15,632.20	8,315.00	11,641.00	MSRP
6454	Leaning Oaks	19,813.00	7/6/2017	8/12/2022	330.22	15,520.14	8,255.30	11,557.70	MSRP
9234	Home Place	18,735.00	7/6/2017	8/12/2022	312.25	14,675.75	7,806.25	10,928.75	MSRP
9847	Glengreen Dr.	16,939.00	7/6/2017	8/12/2022	282.32	13,268.84	7,057.80	9,881.20	MSRP
6611	Cattle Drive	25,000.00	08/23/12	08/23/22	208.34	9,791.67	17,708.10	7,291.90	MAP
8619	Cedar Post Ct	25,000.00	08/31/12	08/31/22	208.34	9,791.67	17,708.10	7,291.90	MAP

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534	Highfall	16,698.50	7/28/2017	9/3/2022	278.31	13,358.78	6,679.34	10,019.16	MSRP
1411	Galloway	19,865.00	7/28/2017	9/3/2022	331.08	15,892.04	7,946.12	11,918.88	MSRP
5156	Freestone	8,710.00	7/28/2017	9/3/2022	145.17	6,967.96	3,483.88	5,226.12	MSRP
6141	Fenway	14,479.00	7/28/2017	9/3/2022	241.32	11,583.16	5,791.48	8,687.52	MSRP
7635	Blossom	20,000.00	7/28/2017	9/3/2022	333.33	16,000.04	8,000.12	11,999.88	MSRP
3015	Nutting	19,906.00	7/31/2017	9/4/2022	331.77	15,924.76	7,962.28	11,943.72	MSRP
1973	Pueblo St	25,000.00	09/06/12	09/06/22	208.34	10,000.00	17,499.76	7,500.24	MAP
417	S. Marlborough	19,935.00	8/4/2017	9/11/2022	332.25	15,948.00	7,974.00	11,961.00	MSRP
1331	S Fitzhugh	25,000.00	09/11/12	09/11/22	208.34	10,000.00	17,499.76	7,500.24	MAP
3952	Silverhill	19,860.00	8/4/2017	9/11/2022	331.00	15,888.00	7,944.00	11,916.00	MSRP
4105	Tioga	19,746.50	8/4/2017	9/11/2022	329.11	15,797.18	7,898.54	11,847.96	MSRP
9924	Mill Valley	19,880.00	8/4/2017	9/11/2022	331.33	15,904.04	7,952.12	11,927.88	MSRP
8626	Cedar Post Ct	25,000.00	09/14/12	09/14/22	208.34	10,000.00	17,499.76	7,500.24	MAP
2517	Garapan	18,580.00	8/10/2017	9/17/2022	309.67	14,863.96	7,431.88	11,148.12	MSRP
2549	W. Kiest	19,900.00	8/10/2017	9/17/2022	331.67	15,919.96	7,959.88	11,940.12	MSRP
2926	Kilburn	8,675.00	8/10/2017	9/17/2022	144.58	6,940.04	3,470.12	5,204.88	MSRP
3443	Los Angeles	19,750.00	8/10/2017	9/17/2022	329.17	15,799.96	7,899.88	11,850.12	MSRP
4835	Silver	33,660.94	09/20/12	09/20/22	280.51	13,464.38	23,562.58	10,098.36	CHDO
322	Vermont	19,988.40	8/17/2017	9/24/2022	333.14	15,990.72	7,995.36	11,993.04	MSRP
2809	Grayson	19,933.15	8/17/2017	9/24/2022	332.22	15,946.51	7,973.23	11,959.92	MSRP
716	Riverwood	20,000.00	8/25/2017	10/1/2022	333.33	16,333.37	7,666.79	12,333.21	MSRP
2302	Village Way	19,405.00	8/25/2017	10/1/2022	323.42	15,847.38	7,438.46	11,966.54	MSRP
2408	Fenwick	19,992.65	8/25/2017	10/1/2022	333.21	16,327.34	7,663.88	12,328.77	MSRP
3131	Arizona	20,000.00	8/31/2017	10/1/2022	333.33	16,333.37	7,666.79	12,333.21	MSRP
3519	Idaho	19,991.00	8/31/2017	10/1/2022	333.18	16,326.02	7,663.34	12,327.66	MSRP
4641	Tacoma	19,339.00	8/25/2017	10/1/2022	322.32	15,793.48	7,413.16	11,925.84	MSRP
1202	Waco	17,675.00	9/7/2017	10/13/2022	294.58	14,434.62	6,775.54	10,899.46	MSRP
1523	Hudspeth	12,695.00	9/7/2017	10/13/2022	211.58	10,367.62	4,866.54	7,828.46	MSRP
1659	Wagon Wheel	19,780.00	9/7/2017	10/13/2022	329.67	16,153.63	7,582.21	12,197.79	MSRP
1927	Greendale	19,095.00	9/7/2017	10/13/2022	318.25	15,594.25	7,319.75	11,775.25	MSRP
2123	E. Illinois	18,860.00	9/7/2017	10/13/2022	314.33	15,402.37	7,229.79	11,630.21	MSRP
3026	S. Ewing	19,994.05	9/7/2017	10/13/2022	333.23	16,328.52	7,664.54	12,329.51	MSRP
4264	Leland College	15,585.00	9/7/2017	10/13/2022	259.75	12,727.75	5,974.25	9,610.75	MSRP
10370	Fern	16,750.00	9/7/2017	10/13/2022	279.17	13,679.13	6,420.71	10,329.29	MSRP
1317	Lenway	13,894.00	9/15/2017	10/21/2022	231.57	11,346.73	5,325.91	8,568.09	MSRP
2902	S. Marsalis	20,000.00	9/15/2017	10/21/2022	333.33	16,333.37	7,666.79	12,333.21	MSRP
7727	Greenspan	19,450.00	9/15/2017	10/21/2022	324.17	15,884.13	7,455.71	11,994.29	MSRP
9635	Limestone	19,750.00	9/15/2017	10/21/2022	329.17	16,129.13	7,570.71	12,179.29	MSRP

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310	Woodacre	7,850.00	9/22/2017	10/28/2022	130.83	6,410.87	3,009.29	4,840.71	MSRP
414	Oklaunion	17,963.00	9/22/2017	10/28/2022	299.38	14,669.82	6,885.94	11,077.06	MSRP
1433	Caravan	19,761.80	9/22/2017	10/28/2022	329.36	16,138.84	7,575.48	12,186.32	MSRP
2519	Crest	9,771.00	9/22/2017	10/28/2022	162.85	7,979.65	3,745.55	6,025.45	MSRP
4212	Kolloch	18,613.90	9/22/2017	10/28/2022	310.23	15,201.37	7,135.39	11,478.51	MSRP
4622	S. Ewing	13,130.60	9/22/2017	10/28/2022	218.84	10,723.36	5,033.52	8,097.08	MSRP
2740	Morgan	19,729.00	9/29/2017	11/5/2022	328.82	16,440.80	7,233.84	12,495.16	MSRP
2869	56th Street	20,000.00	9/29/2017	11/5/2022	333.33	16,666.70	7,333.46	12,666.54	MSRP
3719	State Oak	19,475.00	9/29/2017	11/5/2022	324.58	16,229.20	7,140.96	12,334.04	MSRP
3816	Judge Dupree	17,488.00	9/29/2017	11/5/2022	291.27	14,575.30	6,419.74	11,068.26	MSRP
3907	Morning Springs	18,710.00	9/29/2017	11/5/2022	312.03	15,589.70	6,852.86	11,857.14	MSRP
6748	LaGrange	16,275.00	9/29/2017	11/5/2022	271.25	13,562.50	5,967.50	10,307.50	MSRP
10027	Deer Hollow	8,578.00	9/29/2017	11/5/2022	142.77	7,150.30	3,152.74	5,425.26	MSRP
10216	Ridge Oak	18,459.20	9/29/2017	11/5/2022	307.65	15,382.70	6,768.50	11,690.70	MSRP
12312	Hallum	19,915.50	9/29/2017	11/5/2022	331.92	16,596.30	7,302.54	12,612.96	MSRP
12553	Rialto	19,931.00	9/29/2017	11/5/2022	332.18	16,609.20	7,308.16	12,622.84	MSRP
3570	Vilbig	79,365.00	01/24/13	01/24/23	661.37	34,391.84	52,910.20	26,454.80	CHDO
8615	Cedar Post	122,735.00	02/25/13	02/25/23	1,022.79	54,208.07	80,800.61	41,934.39	CHDO
2835	South	46,320.00	03/06/13	03/06/23	386.00	20,844.00	30,108.00	16,212.00	CHDO
1847	Morris	78,347.00	03/18/13	03/18/23	652.89	35,256.26	50,925.62	27,421.38	CHDO
1966	Calypso	74,000.00	03/18/13	03/18/23	616.66	33,300.44	48,100.28	25,899.72	CHDO
3431	McBroom	91,300.00	03/18/13	03/18/23	760.83	41,085.22	59,345.14	31,954.86	CHDO
3431	McBroom Street	20,000.00	3/19/2013	03/19/23	166.67	9,000.00	13,000.00	7,000.00	MAP
1847	Morris St	20,000.00	3/28/2013	03/28/23	166.67	9,000.00	13,000.00	7,000.00	MAP
1966	Calypso St	20,000.00	3/28/2013	03/28/23	166.67	9,000.00	13,000.00	7,000.00	MAP
1906	Bickers Street	20,000.00	4/30/2013	04/30/23	166.67	9,166.67	12,833.33	7,166.67	MAP
106	Cliff Heights Circle	20,000.00	5/10/2013	05/10/23	166.67	9,333.33	12,666.67	7,333.33	MAP
244	Cliff Heights Circle	20,000.00	5/16/2013	05/16/23	166.67	9,333.33	12,666.67	7,333.33	MAP
2022	Calypso Street	20,000.00	5/30/2013	05/30/23	166.67	9,333.33	12,666.67	7,333.33	MAP
3411	Toronto Street	20,000.00	5/30/2013	05/30/23	166.67	9,333.33	12,666.67	7,333.33	MAP
3814	Aransas Street	20,000.00	5/31/2013	05/31/23	166.67	9,333.33	12,666.67	7,333.33	MAP
118	Cliff Heights Cir	20,000.00	3/18/2013	06/11/23	166.67	9,500.00	12,500.00	7,500.00	MAP
2827	Thomas Tolbert Ave	20,000.00	3/6/2013	06/11/23	166.67	9,500.00	12,500.00	7,500.00	MAP
2835	South Boulevard	20,000.00	3/6/2013	06/11/23	166.67	9,500.00	12,500.00	7,500.00	MAP
3113	Lenway Street	20,000.00	2/14/2013	06/11/23	166.67	9,500.00	12,500.00	7,500.00	MAP
3540	Vilbig Road	20,000.00	1/24/2013	06/11/23	166.67	9,500.00	12,500.00	7,500.00	MAP
4810	Spring Ave	20,000.00	6/11/2013	06/11/23	166.67	9,500.00	12,500.00	7,500.00	MAP
5321	Fannie Street	20,000.00	2/28/2013	06/11/23	166.67	9,500.00	12,500.00	7,500.00	MAP

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5406	Bexar Street	20,000.00	2/4/2013	06/11/23	166.67	9,500.00	12,500.00	7,500.00	MAP
5408	Bexar Street	20,000.00	07/01/13	07/01/23	166.67	9,666.67	12,333.33	7,666.67	MAP
3122	Lenway Street	20,000.00	07/16/13	07/16/23	166.67	9,666.67	12,333.33	7,666.67	MAP
215	Cliff Heights Circle	20,000.00	07/17/13	07/17/23	166.67	9,666.67	12,333.33	7,666.67	MAP
4850	Spring Ave.	20,000.00	07/29/13	07/29/23	166.67	9,666.67	12,333.33	7,666.67	MAP
5402	Bexar Street	20,000.00	08/14/13	08/14/23	166.67	9,833.33	12,166.67	7,833.33	MAP
2811	Thomas Tolbert	20,000.00	08/15/13	08/15/23	166.67	9,833.33	12,166.67	7,833.33	MAP
3117	Lenway Street	20,000.00	08/23/13	08/23/23	166.67	9,833.33	12,166.67	7,833.33	MAP
5410	Bexar Street	20,000.00	08/28/13	08/28/23	166.67	9,833.33	12,166.67	7,833.33	MAP
3622	Darby Drive	20,000.00	08/29/13	08/29/23	166.67	9,833.33	12,166.67	7,833.33	MAP
7733	Oak Garden Trail	20,000.00	10/31/13	10/31/23	166.67	10,166.47	11,833.17	8,166.83	MAP
3610	Morris St.	20,000.00	11/08/13	11/08/23	166.67	10,333.14	11,666.50	8,333.50	MAP
8646	Cedar Post Court	20,000.00	11/08/13	11/08/23	166.67	10,333.14	11,666.50	8,333.50	MAP
8646	Cedar Post	22,500.00	11/08/13	11/08/23	187.50	11,625.00	13,125.00	9,375.00	CHDO
5404	Bexar	10,718.90	11/21/13	11/21/23	89.33	5,537.76	6,252.40	4,466.50	CHDO
3711	Toronto St.	20,000.00	11/22/13	11/22/23	166.67	10,333.14	11,666.50	8,333.50	MAP
8718	Diceman	100,000.00	11/21/13	11/29/23	833.40	51,662.80	58,330.00	41,670.00	CHDO
3649	Darby	6,625.00	12/17/13	12/17/23	55.21	3,478.03	3,809.29	2,815.71	CHDO
3649	Darby Drive	20,000.00	12/17/13	12/17/23	166.67	10,499.81	11,499.83	8,500.17	MAP
3214	Buckskin	10,000.00	12/18/13	12/18/23	83.34	5,249.62	5,749.66	4,250.34	CHDO
220	Cliff Heights Circle	20,000.00	12/20/13	12/20/23	166.67	10,499.81	11,499.83	8,500.17	MAP
220	Cliff Heights	46,490.00	12/30/13	12/30/23	387.42	24,407.06	26,731.58	19,758.42	CHDO
2828	Thomas Tolbert Blvd	20,000.00	12/31/13	12/31/23	166.67	10,499.81	11,499.83	8,500.17	MAP
2828	Thomas Tolbert	118,944.50	12/31/13	12/31/23	991.21	62,445.53	68,392.79	50,551.71	CHDO
3618	Darby Drive	20,000.00	12/31/13	12/31/23	166.67	10,499.81	11,499.83	8,500.17	MAP
2025	Shaw St.	20,000.00	01/10/14	01/10/24	166.67	10,666.48	11,333.16	8,666.84	MAP
2025	Shaw	47,400.00	01/10/14	01/10/24	395.00	25,280.00	26,860.00	20,540.00	CHDO
3541	Pueblo	29,004.00	01/24/14	01/24/24	241.70	15,468.80	16,435.60	12,568.40	CHDO
3541	Pueblo St.	20,000.00	01/31/14	01/31/24	166.67	10,666.48	11,333.16	8,666.84	MAP
3420	Morris	31,230.00	02/10/14	02/10/24	260.25	16,916.25	17,436.75	13,793.25	CHDO
2833	Thomas Tolbert	118,944.50	02/12/14	02/12/24	991.21	64,427.95	66,410.37	52,534.13	CHDO
2824	Park Row	20,000.00	02/14/14	02/14/24	166.67	10,833.15	11,166.49	8,833.51	MAP
2824	Park Row	118,944.50	02/14/14	02/14/24	991.21	64,427.95	66,410.37	52,534.13	CHDO
3110	Lenway Street	20,000.00	02/14/14	02/14/24	166.67	10,833.15	11,166.49	8,833.51	MAP
3110	Lenway	107,920.00	02/14/14	02/14/24	899.34	58,456.30	60,254.98	47,665.02	CHDO
3113	Lenway	62,024.78	02/14/14	02/14/24	516.88	33,596.38	34,630.14	27,394.64	CHDO
8615	Cedar Post	22,500.00	02/25/14	02/25/24	187.50	12,187.50	12,562.50	9,937.50	CHDO
3827	Tumble Ridge	10,583.20	03/04/14	03/04/24	88.20	5,820.40	5,820.40	4,762.80	CHDO

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STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/18	CY FORGIVEN AS OF 9/30/19	CY ENDING BALANCE AS OF 9/30/19	LOAN TYPE
3827	Tumble Ridge Ct.	20,000.00	03/04/14	03/04/24	166.67	10,999.82	10,999.82	9,000.18	MAP
3422	Mojave	46,900.00	03/14/14	03/14/24	387.42	25,979.32	25,979.32	20,920.68	CHDO
3626	Darby Drive	20,000.00	03/14/14	03/14/24	166.67	10,999.82	10,999.82	9,000.18	MAP
8623	Cedar Post Ct.	20,000.00	03/14/14	03/14/24	166.67	10,999.82	10,999.82	9,000.18	MAP
227	Cliff Heights Circle	20,000.00	03/24/14	03/24/24	166.67	10,999.82	10,999.82	9,000.18	MAP
227	Cliff Heights	46,490.00	03/24/14	03/24/24	387.42	25,569.32	25,569.32	20,920.68	CHDO
3552	Jenny Dale	30,000.00	03/27/14	03/27/24	250.00	16,500.00	16,500.00	13,500.00	CHDO
4031	Puget Street	20,000.00	04/01/14	04/01/24	166.67	11,166.49	10,833.15	9,166.85	MAP
8502	Bearden St	20,000.00	04/07/14	04/07/24	166.67	11,166.49	10,833.15	9,166.85	MAP
223	Cliff Heights Circle	20,000.00	04/17/14	04/17/24	166.67	11,166.49	10,833.15	9,166.85	MAP
2802	Thomas Tolbert	20,000.00	04/30/14	04/30/24	166.67	11,166.49	10,833.15	9,166.85	MAP
2802	Thomas Tolbert	118,944.50	04/30/14	04/30/24	991.21	66,410.37	64,427.95	54,516.55	CHDO
222	Cliff Heights Circle	20,000.00	05/05/14	05/05/24	166.67	11,333.16	10,666.48	9,333.52	MAP
222	Cliff Heights	46,490.00	05/06/14	05/06/24	387.42	26,344.16	24,794.48	21,695.52	CHDO
225	Cliff Heights Circle	20,000.00	05/19/14	05/19/24	166.67	11,333.16	10,666.48	9,333.52	MAP
225	Cliff Heights	46,490.00	05/19/14	05/19/24	387.42	26,344.16	24,794.48	21,695.52	CHDO
246	Cliff Heights Circle	20,000.00	05/19/14	05/19/24	166.67	11,333.16	10,666.48	9,333.52	MAP
246	Cliff Heights	46,490.00	05/19/14	05/19/24	387.42	26,344.16	24,794.48	21,695.52	CHDO
218	Cliff Heights Cir	20,000.00	05/22/14	05/22/24	166.67	11,333.16	10,666.48	9,333.52	MAP
218	Cliff Heights	46,490.00	05/22/14	05/22/24	387.42	26,344.16	24,794.48	21,695.52	CHDO
5412	Bexar Street	20,000.00	05/27/14	05/27/24	166.67	11,333.16	10,666.48	9,333.52	MAP
2816	Park Row	118,944.50	05/28/14	05/28/24	991.21	67,401.58	63,436.74	55,507.76	CHDO
214	Cliff Heights	46,490.00	06/04/14	06/04/24	387.42	26,731.58	24,407.06	22,082.94	CHDO
214	Cliff Heights Circle	20,000.00	06/09/14	06/09/24	166.67	11,499.83	10,499.81	9,500.19	MAP
3532	Jenny Dale	30,000.00	06/12/14	06/12/24	250.00	17,250.00	15,750.00	14,250.00	CHDO
3544	Jenny Dale	30,000.00	06/12/14	06/12/24	250.00	17,250.00	15,750.00	14,250.00	CHDO
3547	Jenny Dale	30,000.00	06/12/14	06/12/24	250.00	17,250.00	15,750.00	14,250.00	CHDO
2805	South	113,883.34	06/18/14	06/18/24	949.03	65,482.81	59,788.63	54,094.71	CHDO
7827	Oak Garden Trail	20,000.00	06/19/14	06/19/24	166.67	11,499.83	10,499.81	9,500.19	MAP
3528	Jenny Dale	30,000.00	07/14/14	07/14/24	250.00	17,500.00	15,500.00	14,500.00	CHDO
3551	Jenny Dale	30,000.00	07/14/14	07/14/24	250.00	17,500.00	15,500.00	14,500.00	CHDO
3556	Jenny Dale	30,000.00	07/14/14	07/14/24	250.00	17,500.00	15,500.00	14,500.00	CHDO
3560	Jenny Dale	30,000.00	07/14/14	07/14/24	250.00	17,500.00	15,500.00	14,500.00	CHDO
4531	Garland Ave	20,000.00	07/15/14	07/15/24	166.67	11,666.50	10,333.14	9,666.86	MAP
4531	Garland	56,700.00	07/15/14	07/15/24	472.50	33,075.00	29,295.00	27,405.00	CHDO
3551	Jenny Dale	30,000.00	07/16/14	07/16/24	250.00	17,500.00	15,500.00	14,500.00	CHDO
215	Cliff Heights	46,490.00	07/17/14	07/17/24	387.42	27,119.00	24,019.64	22,470.36	CHDO



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STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/18	CY FORGIVEN AS OF 9/30/19	CY ENDING BALANCE AS OF 9/30/19	LOAN TYPE
3839	Jenny Dale	30,000.00	07/18/14	07/18/24	250.00	17,500.00	15,500.00	14,500.00	CHDO
4023	Aransas St.	20,000.00	07/30/14	07/30/24	166.67	11,666.50	10,333.14	9,666.86	MAP
4107	Aransas	20,000.00	07/30/14	07/30/24	166.67	11,666.50	10,333.14	9,666.86	MAP
4111	Aransas Street	20,000.00	07/31/14	07/31/24	166.67	11,666.50	10,333.14	9,666.86	MAP
4529	Garland Avenue	20,000.00	08/06/14	08/06/24	166.67	11,833.17	10,166.47	9,833.53	MAP
4529	Garland	56,700.00	08/06/14	08/06/24	472.50	33,547.50	28,822.50	27,877.50	CHDO
2825	Thomas Tolbert	20,000.00	08/29/14	08/29/24	166.67	11,833.17	10,166.47	9,833.53	MAP
2827	South Blvd	20,000.00	08/29/14	08/29/24	166.67	11,833.17	10,166.47	9,833.53	MAP
3622	Darby	22,500.00	08/29/14	08/29/24	187.50	13,312.50	11,437.50	11,062.50	CHDO
3642	Darby Drive	20,000.00	08/29/14	08/29/24	166.67	11,833.17	10,166.47	9,833.53	MAP
2823	Thomas Tolbert	114,000.00	09/30/14	09/30/24	950.00	68,400.00	57,000.00	57,000.00	CHDO
3137	Lenway St.	20,000.00	09/30/14	09/30/24	166.67	11,999.84	9,999.80	10,000.20	MAP
2826	Thomas Tolbert	114,000.00	10/01/14	10/01/24	950.00	69,350.00	56,050.00	57,950.00	CHDO
5329	Bexar St	100,000.00	10/01/14	10/01/24	833.34	60,833.02	49,166.26	50,833.74	CHDO
8623	Cedar Post	40,000.00	10/01/14	10/01/24	333.34	24,333.02	19,666.26	20,333.74	CHDO
2823	Thomas Tolbert Ave	20,000.00	10/10/14	10/10/24	166.67	12,166.67	9,833.33	10,166.67	MAP
5325	Bexar Street	20,000.00	10/13/14	10/13/24	166.67	12,166.67	9,833.33	10,166.67	MAP
2711	Myopia	4,679.75	10/21/14	10/21/24	39.00	2,846.75	2,300.75	2,379.00	DEV LOAN
916	Ann	50,000.00	10/22/14	10/22/24	416.67	30,416.51	24,583.13	25,416.87	DEV LOAN
922	Ann	50,000.00	10/22/14	10/22/24	416.67	30,416.51	24,583.13	25,416.87	DEV LOAN
3630	Darby	40,000.00	11/04/14	11/04/24	333.34	24,666.36	19,332.92	20,667.08	CHDO
8650	Cedar Post	40,000.00	11/11/14	11/11/24	333.34	24,666.36	19,332.92	20,667.08	CHDO
1006	Ann	50,000.00	11/12/14	11/12/24	416.67	30,833.18	24,166.46	25,833.54	DEV LOAN
2928	South	114,000.00	11/12/14	11/12/24	950.00	70,300.00	55,100.00	58,900.00	CHDO
3638	Darby	40,000.00	11/12/14	11/12/24	333.34	24,666.36	19,332.92	20,667.08	CHDO
3653	Darby	40,000.00	11/12/14	11/12/24	333.34	24,666.36	19,332.92	20,667.08	CHDO
1948	McBroom St	20,000.00	11/26/14	11/26/24	166.67	12,333.33	9,666.67	10,333.33	MAP
2706	Myopia	4,679.75	12/03/14	12/02/24	39.00	2,924.75	2,222.75	2,457.00	DEV LOAN
1014	Ann	50,000.00	12/03/14	12/03/24	416.67	31,249.85	23,749.79	26,250.21	DEV LOAN
2706	Hyatt Court	4,679.75	12/03/14	12/03/24	39.00	2,924.75	2,222.75	2,457.00	DEV LOAN
2707	Myopia	4,679.75	12/08/14	12/08/24	39.00	2,924.75	2,222.75	2,457.00	DEV LOAN
2722	Hyatt Court	4,679.75	12/08/14	12/08/24	39.00	2,924.75	2,222.75	2,457.00	DEV LOAN
2007	Gallagher	30,000.00	12/12/14	12/12/24	250.00	18,750.00	14,250.00	15,750.00	DEV LOAN
2703	Myopia	4,679.75	12/17/14	12/17/24	39.00	2,924.75	2,222.75	2,457.00	DEV LOAN
2519	Custer	30,000.00	01/07/15	01/07/25	250.00	19,000.00	14,000.00	16,000.00	DEV LOAN
2410	Wilhurt	30,000.00	01/12/15	01/12/25	250.00	19,000.00	14,000.00	16,000.00	DEV LOAN
2418	Wilhurt	30,000.00	01/12/15	01/12/25	250.00	19,000.00	14,000.00	16,000.00	DEV LOAN
2530	Exeter	30,000.00	01/12/15	01/12/25	250.00	19,000.00	14,000.00	16,000.00	DEV LOAN

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STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/18	CY FORGIVEN AS OF 9/30/19	CY ENDING BALANCE AS OF 9/30/19	LOAN TYPE
2534	Exeter	30,000.00	01/12/15	01/12/25	250.00	19,000.00	14,000.00	16,000.00	DEV LOAN
2535	Custer	30,000.00	01/12/15	01/12/25	250.00	19,000.00	14,000.00	16,000.00	DEV LOAN
8650	Cedar Post Court	20,000.00	01/12/15	01/12/25	166.67	12,666.67	9,333.33	10,666.67	MAP
2602	Exeter	30,000.00	01/16/15	01/16/25	250.00	19,000.00	14,000.00	16,000.00	DEV LOAN
2226	Exeter	30,000.00	01/22/15	01/22/25	250.00	19,000.00	14,000.00	16,000.00	DEV LOAN
2230	Exeter	30,000.00	01/22/15	01/22/25	250.00	19,000.00	14,000.00	16,000.00	DEV LOAN
2251	Exeter	30,000.00	01/22/15	01/22/25	250.00	19,000.00	14,000.00	16,000.00	DEV LOAN
2539	Custer	30,000.00	01/22/15	01/22/25	250.00	19,000.00	14,000.00	16,000.00	DEV LOAN
2607	Custer	30,000.00	01/22/15	01/22/25	250.00	19,000.00	14,000.00	16,000.00	DEV LOAN
4201	Cardinal	30,000.00	01/22/15	01/22/25	250.00	19,000.00	14,000.00	16,000.00	DEV LOAN
4202	Landrum	30,000.00	01/22/15	01/22/25	250.00	19,000.00	14,000.00	16,000.00	DEV LOAN
2619	Custer	30,000.00	01/23/15	01/23/25	250.00	19,000.00	14,000.00	16,000.00	DEV LOAN
2610	Exeter	30,000.00	01/30/15	01/30/25	250.00	19,000.00	14,000.00	16,000.00	DEV LOAN
2627	Custer	30,000.00	01/30/15	01/30/25	250.00	19,000.00	14,000.00	16,000.00	DEV LOAN
2008	Kraft St.	20,000.00	02/09/15	02/09/25	166.67	12,833.33	9,166.67	10,833.33	MAP
2416	Wilhurt	30,000.00	02/11/15	02/11/25	250.00	19,250.00	13,750.00	16,250.00	DEV LOAN
2614	Exeter	30,000.00	02/11/15	02/11/25	250.00	19,250.00	13,750.00	16,250.00	DEV LOAN
4209	Landrum	30,000.00	02/11/15	02/11/25	250.00	19,250.00	13,750.00	16,250.00	DEV LOAN
2647	Exeter	30,000.00	02/12/15	02/12/25	250.00	19,250.00	13,750.00	16,250.00	DEV LOAN
2636	Cypress Point	4,679.75	02/17/15	02/17/25	39.00	3,002.75	2,144.75	2,535.00	DEV LOAN
13212	Pine Valley	4,679.75	02/19/15	02/19/25	39.00	3,002.75	2,144.75	2,535.00	DEV LOAN
2007	Gallagher Street	20,000.00	02/20/15	02/20/25	166.67	12,833.33	9,166.67	10,833.33	MAP
2640	Cypress Point	4,679.75	02/20/15	02/20/25	39.00	3,002.75	2,144.75	2,535.00	DEV LOAN
5323	Bexar St	100,000.00	03/01/15	03/01/25	833.34	64,999.72	44,999.56	55,000.44	CHDO
2526	Paseo Paraiso	20,000.00	03/06/15	03/06/25	166.67	13,000.00	9,000.00	11,000.00	MAP
2702	Myopia	4,679.75	03/10/15	03/10/25	39.00	3,041.75	2,105.75	2,574.00	DEV LOAN
3714	Saddleback	40,000.00	03/12/15	03/12/25	333.34	25,999.72	17,999.56	22,000.44	CHDO
3706	Saddleback	40,000.00	03/15/15	03/15/25	333.34	25,999.72	17,999.56	22,000.44	CHDO
5329	Bexar St	20,000.00	03/18/15	03/18/25	166.67	13,000.00	9,000.00	11,000.00	MAP
2611	Custer	30,000.00	03/25/15	03/23/25	250.00	19,500.00	13,500.00	16,500.00	DEV LOAN
4231	Landrum	30,000.00	03/23/15	03/23/25	250.00	19,500.00	13,500.00	16,500.00	DEV LOAN
13203	Alsation	4,679.75	03/23/15	03/23/25	39.00	3,041.75	2,105.75	2,574.00	DEV LOAN
13220	Pine Valley	4,679.75	03/23/15	03/23/25	39.00	3,041.75	2,105.75	2,574.00	DEV LOAN
13223	Alsation	4,679.75	03/23/15	03/23/25	39.00	3,041.75	2,105.75	2,574.00	DEV LOAN
2643	Exeter	30,000.00	03/27/15	03/27/25	250.00	19,500.00	13,500.00	16,500.00	DEV LOAN
5323	Bexar Street	20,000.00	03/31/15	03/31/25	166.67	13,000.00	9,000.00	11,000.00	MAP
101	Cliff Heights	66,666.00	04/01/15	04/01/25	555.55	43,888.45	29,444.15	37,221.85	CHDO
150	Cliff Heights	66,666.00	04/08/15	04/08/25	555.55	43,888.45	29,444.15	37,221.85	CHDO

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3808	Saddleback	40,000.00	04/08/15	04/08/25	333.34	26,333.06	17,666.22	22,333.78	CHDO
4826	Spring Ave	20,000.00	04/15/15	04/15/25	166.67	13,166.67	8,833.33	11,166.67	MAP
2710	Myopia	4,679.75	04/20/15	04/20/25	39.00	3,080.75	2,066.75	2,613.00	DEV LOAN
2833	Thomas Tolbert	114,000.00	04/20/15	04/20/25	950.00	75,050.00	50,350.00	63,650.00	CHDO
209	Cliff Heights	66,666.00	04/23/15	04/23/25	555.55	43,888.45	29,444.15	37,221.85	CHDO
13211	Alsatian	4,679.75	04/24/15	04/24/25	39.00	3,080.75	2,066.75	2,613.00	DEV LOAN
13219	Alsatian	4,679.75	04/24/15	04/24/25	39.00	3,080.75	2,066.75	2,613.00	DEV LOAN
13226	Pine Valley	4,679.75	04/24/15	04/24/25	39.00	3,080.75	2,066.75	2,613.00	DEV LOAN
2820	Park Row	114,000.00	04/27/15	04/27/25	950.00	75,050.00	50,350.00	63,650.00	CHDO
2319	Exeter	30,000.00	05/01/15	05/01/25	250.00	20,000.00	13,000.00	17,000.00	DEV LOAN
2531	Exeter	30,000.00	05/01/15	05/01/25	250.00	20,000.00	13,000.00	17,000.00	DEV LOAN
2630	Exeter	30,000.00	05/01/15	05/01/25	250.00	20,000.00	13,000.00	17,000.00	DEV LOAN
2134	Marfa Ave.	20,000.00	05/05/15	05/05/25	166.67	13,333.33	8,666.67	11,333.33	MAP
13202	Pine Valley	4,679.75	05/12/15	05/12/25	39.00	3,119.75	2,027.75	2,652.00	DEV LOAN
13228	Pine Valley	4,679.75	05/14/15	05/14/25	39.00	3,119.75	2,027.75	2,652.00	DEV LOAN
146	Cliff Heights	66,666.00	05/18/15	05/18/25	555.55	44,444.00	28,888.60	37,777.40	CHDO
2833	Thomas Tolbert Blvd	20,000.00	05/21/15	05/21/25	166.67	13,333.33	8,666.67	11,333.33	MAP
13220	Alsatian	4,679.75	05/28/15	05/28/25	39.00	3,119.75	2,027.75	2,652.00	DEV LOAN
2502	Custer	30,000.00	06/01/15	06/01/25	250.00	20,250.00	12,750.00	17,250.00	DEV LOAN
2829	Thomas Tolbert	114,000.00	06/01/15	06/01/25	950.00	76,950.00	48,450.00	65,550.00	CHDO
3803	Saddleback	40,000.00	06/01/15	06/01/25	333.34	26,999.74	16,999.54	23,000.46	CHDO
2819	Thomas Tolbert	114,000.00	06/11/15	06/11/25	950.00	76,950.00	48,450.00	65,550.00	CHDO
13208	Alsatian	4,679.75	06/11/15	06/11/25	39.00	3,158.75	1,988.75	2,691.00	DEV LOAN
13215	Alsatian	4,679.75	06/11/15	06/11/25	39.00	3,158.75	1,988.75	2,691.00	DEV LOAN
13224	Pine Valley	4,679.75	06/11/15	06/11/25	39.00	3,158.75	1,988.75	2,691.00	DEV LOAN
103	Cliff Heights	66,666.00	06/22/15	06/22/25	555.55	44,999.55	28,333.05	38,332.95	CHDO
2806	Thomas Tolbert	114,000.00	06/23/15	06/23/25	950.00	76,950.00	48,450.00	65,550.00	CHDO
130	Cliff Heights	66,666.00	06/25/15	06/25/25	555.55	44,999.55	28,333.05	38,332.95	CHDO
141	Cliff Heights	66,666.00	06/30/15	06/30/25	555.55	44,999.55	28,333.05	38,332.95	CHDO
1962	Toronto	30,000.00	06/30/15	06/30/25	250.00	20,250.00	12,750.00	17,250.00	DEV LOAN
2118	Fordham Rd.	20,000.00	07/06/15	07/06/25	166.67	13,666.67	8,333.33	11,666.67	MAP
13205	Baltusral Ct	4,679.75	07/08/15	07/08/25	39.00	3,197.75	1,949.75	2,730.00	DEV LOAN
13212	Alsatian	4,679.75	07/08/15	07/08/25	39.00	3,197.75	1,949.75	2,730.00	DEV LOAN
261	Cliff Heights	66,666.00	07/10/15	07/10/25	555.55	45,555.10	27,777.50	38,888.50	CHDO
3811	Saddleback	40,000.00	07/14/15	07/14/25	333.34	27,333.08	16,666.20	23,333.80	CHDO
3808	Darby	40,000.00	07/16/15	07/16/25	333.34	27,333.08	16,666.20	23,333.80	CHDO
2829	Thomas Tolbert Blvd	20,000.00	07/21/15	07/21/25	166.67	13,666.67	8,333.33	11,666.67	MAP

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STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/18	CY FORGIVEN AS OF 9/30/19	CY ENDING BALANCE AS OF 9/30/19	LOAN TYPE
4023	Aransas	30,000.00	07/23/15	07/23/25	250.00	20,500.00	12,500.00	17,500.00	CHDO
928	Ann	50,000.00	07/25/15	07/25/25	416.67	34,166.54	20,833.10	29,166.90	DEV LOAN
2618	Park Row	43,000.00	08/12/15	08/12/25	358.34	29,741.42	17,557.86	25,442.14	CHDO
2819	Thomas Tolbert Blvd.	20,000.00	08/13/15	08/13/25	166.67	13,833.33	8,166.67	11,833.33	MAP
2806	Thomas Tolbert Blvd	20,000.00	08/27/15	08/27/25	166.67	13,833.33	8,166.67	11,833.33	MAP
1738	McBroom	51,167.00	08/30/15	08/30/25	250.00	41,917.00	33,417.00	17,750.00	CHDO
2008	Kraft	30,000.00	09/01/15	09/01/25	250.00	21,000.00	12,000.00	18,000.00	CHDO
3723	Saddleback	40,000.00	09/01/15	09/01/25	333.34	27,999.76	15,999.52	24,000.48	CHDO
3817	Saddleback	40,000.00	09/01/15	09/01/25	333.34	27,999.76	15,999.52	24,000.48	CHDO
4111	Aransas	30,000.00	09/01/15	09/01/25	250.00	21,000.00	12,000.00	18,000.00	CHDO
4107	Aransas	30,000.00	09/02/15	09/02/25	250.00	21,000.00	12,000.00	18,000.00	CHDO
132	Cliff Heights	66,666.00	09/9/15	09/09/25	555.55	46,666.20	26,666.40	39,999.60	CHDO
138	Cliff Heights	66,666.00	09/09/15	09/09/25	555.55	46,666.20	26,666.40	39,999.60	CHDO
2816	Park Row	20,000.00	09/14/15	09/14/25	166.67	14,000.00	8,000.00	12,000.00	MAP
138	Cliff Heights	66,666.00	09/25/15	09/25/25	555.55	46,666.20	26,666.40	39,999.60	CHDO
3109	Lenway	69,998.17	10/1/2015	10/1/2025	583.33	49,581.62	27,415.08	42,583.09	CHDO
3188	Lenway	69,998.17	10/1/2015	10/1/2025	583.33	49,581.62	27,415.08	42,583.09	CHDO
3602	Darby	25,665.63	10/15/2015	10/15/2025	213.88	18,179.83	10,052.39	15,613.24	CHDO
3812	Saddleback	25,665.63	10/15/2015	10/15/2025	213.88	18,179.83	10,052.39	15,613.24	CHDO
3432	Keyridge Dr	20,000.00	10/16/2015	10/16/2025	166.67	14,166.67	7,833.33	12,166.67	MAP
3820	Saddleback	25,665.63	10/18/2015	10/18/2025	213.88	18,179.83	10,052.39	15,613.24	CHDO
132	Cliff Heights Cir.	20,000.00	10/23/2015	10/23/2025	166.67	14,166.67	7,833.33	12,166.67	MAP
101	Cliff Heights Circle	20,000.00	10/29/2015	10/29/2025	166.67	14,166.67	7,833.33	12,166.67	MAP
138	Cliff Heights Cir	20,000.00	10/29/2015	10/29/2025	166.67	14,166.67	7,833.33	12,166.67	MAP
2828	Park Row Ave.	20,000.00	10/29/2015	10/29/2025	166.67	14,166.67	7,833.33	12,166.67	MAP
130	Cliff Heights Cir.	20,000.00	11/6/2015	11/6/2025	166.67	14,333.33	7,666.67	12,333.33	MAP
103	Cliff Heights Cir.	20,000.00	11/12/2015	11/12/2025	166.67	14,333.33	7,666.67	12,333.33	MAP
2008	Algebra Dr	20,000.00	11/13/2015	11/13/2025	166.67	14,333.33	7,666.67	12,333.33	MAP
2627	52nd St.	20,000.00	11/18/2015	11/18/2025	166.67	14,333.33	7,666.67	12,333.33	MAP
3710	Saddleback	25,665.63	11/20/2015	11/20/2025	213.88	18,393.71	9,838.51	15,827.12	CHDO
3723	Saddleback	25,665.63	11/20/2015	11/20/2025	213.88	18,393.71	9,838.51	15,827.12	CHDO
3816	Saddleback	25,665.63	11/20/2015	11/20/2025	213.88	18,393.71	9,838.51	15,827.12	CHDO
211	Cliff Heights	68,914.91	12/1/2015	12/1/2025	574.29	49,963.34	25,843.16	43,071.75	CHDO
2804	Park Row Ave	20,000.00	12/3/2015	12/3/2025	166.67	14,500.00	7,500.00	12,500.00	MAP
161	Cliff Heights Cir	20,000.00	12/8/2015	12/8/2025	166.67	14,500.00	7,500.00	12,500.00	MAP
3714	Saddleback	20,000.00	12/8/2015	12/8/2025	166.67	14,500.00	7,500.00	12,500.00	MAP
161	Cliff Heights	68,914.91	12/18/2015	12/18/2025	574.29	49,963.34	25,843.16	43,071.75	CHDO
141	Cliff Heights Cir	20,000.00	12/22/2015	12/22/2025	166.67	14,500.00	7,500.00	12,500.00	MAP

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STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/18	CY FORGIVEN AS OF 9/30/19	CY ENDING BALANCE AS OF 9/30/19	LOAN TYPE
7813	Oak Garden Trl	16,338.10	12/30/2015	12/30/2025	136.15	11,845.12	6,126.79	10,211.31	MAP
3403	Morris	47,400.00	1/1/2016	1/1/2026	395.00	34,760.00	17,380.00	30,020.00	CHDO
4842	Spring Ave	20,000.00	1/6/2016	1/6/2026	166.67	14,666.67	7,333.33	12,666.67	MAP
2808	Park Row Ave.	20,000.00	1/13/2016	1/13/2026	166.67	14,666.67	7,333.33	12,666.67	MAP
209	Cliff Heights Cir.	20,000.00	1/14/2016	1/14/2026	166.67	14,666.67	7,333.33	12,666.67	MAP
3808	Saddleback Dr	20,000.00	1/25/2016	1/25/2026	166.67	14,666.67	7,333.33	12,666.67	MAP
3109	Lenway St.	20,000.00	1/28/2016	1/28/2026	166.67	14,666.67	7,333.33	12,666.67	MAP
3803	Saddleback Dr	20,000.00	1/28/2016	1/28/2026	166.67	14,666.67	7,333.33	12,666.67	MAP
3403	Morris	47,400.00	2/1/2016	2/1/2026	395.00	35,155.00	16,985.00	30,415.00	CHDO
3827	Aransas	47,400.00	2/1/2016	2/1/2026	395.00	35,155.00	16,985.00	30,415.00	CHDO
3138	Lenway St	20,000.00	2/5/2016	2/5/2026	166.67	14,833.33	7,166.67	12,833.33	MAP
3808	Tumble Ridge Ct	20,000.00	2/11/2016	2/11/2026	166.67	14,833.33	7,166.67	12,833.33	MAP
261	Cliff Heights Cir	20,000.00	2/12/2016	2/12/2026	166.67	14,833.33	7,166.67	12,833.33	MAP
3706	Saddleback Dr	20,000.00	2/17/2016	2/17/2026	166.67	14,833.33	7,166.67	12,833.33	MAP
3133	Lenway	69,998.17	2/24/2016	2/24/2026	583.33	51,914.94	25,081.76	44,916.41	CHDO
1642	Marfa Ave	20,000.00	3/14/2016	3/14/2026	166.67	15,000.00	7,000.00	13,000.00	MAP
3102	Lenway	69,998.17	3/22/2016	3/22/2026	583.33	52,498.27	24,498.43	45,499.74	CHDO
4103	Aransas	47,400.00	3/22/2016	3/22/2026	395.00	35,550.00	16,590.00	30,810.00	CHDO
7915	Ivory Lane	30,000.00	3/22/2016	3/22/2026	250.00	22,500.00	10,500.00	19,500.00	CHDO
3134	Lenway	69,998.17	3/25/2016	3/25/2026	583.33	52,498.27	24,498.43	45,499.74	CHDO
1708	Cliff Heights	47,400.00	3/29/2016	3/26/2026	395.00	35,550.00	16,590.00	30,810.00	CHDO
3126	Lenway	69,998.17	3/29/2016	3/29/2026	583.33	52,498.27	24,498.43	45,499.74	CHDO
3726	Saddleback	25,665.63	4/4/2016	4/4/2026	213.88	19,463.11	8,769.11	16,896.52	CHDO
1962	Toronto	47,400.00	4/6/2016	4/6/2026	395.00	35,945.00	16,195.00	31,205.00	CHDO
3811	Saddleback Dr	20,000.00	4/8/2016	4/8/2026	166.67	15,166.67	6,833.33	13,166.67	MAP
3726	Saddleback Dr	20,000.00	4/12/2016	4/12/2026	166.67	15,166.67	6,833.33	13,166.67	MAP
2831	South	128,169.00	4/21/2016	4/21/2026	1,068.08	97,194.68	43,790.68	84,378.32	CHDO
3541	Toronto	47,400.00	4/21/2016	4/21/2026	395.00	35,945.00	16,195.00	31,205.00	CHDO
3134	Lenway St.	20,000.00	4/22/2016	4/22/2026	166.67	15,166.67	6,833.33	13,166.67	MAP
7924	Ivory Lane	30,000.00	4/22/2016	4/22/2026	250.00	22,750.00	10,250.00	19,750.00	DEV LOAN
2830	Thomas Tolbert	128,169.00	4/29/2016	4/29/2026	1,068.08	97,194.68	43,790.68	84,378.32	CHDO
146	Cliff Heights	68,914.83	5/4/2016	5/4/2026	574.29	52,834.71	22,971.63	45,943.20	CHDO
3133	Lenway St	20,000.00	5/5/2016	5/5/2026	166.67	15,333.33	6,666.67	13,333.33	MAP
3709	Saddleback Dr	20,000.00	5/6/2016	5/6/2026	166.67	15,333.33	6,666.67	13,333.33	MAP
4541	Cherbourg	30,000.00	5/10/2016	5/10/2026	250.00	23,000.00	10,000.00	20,000.00	DEV LOAN
4635	Burma	30,000.00	5/10/2016	5/10/2026	250.00	23,000.00	10,000.00	20,000.00	DEV LOAN
4640	Corregidor	30,000.00	5/10/2016	5/10/2026	250.00	23,000.00	10,000.00	20,000.00	DEV LOAN
4644	Corregidor	30,000.00	5/10/2016	5/10/2026	250.00	23,000.00	10,000.00	20,000.00	DEV LOAN

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4734	Zealand	30,000.00	5/10/2016	5/10/2026	250.00	23,000.00	10,000.00	20,000.00	DEV LOAN
4741	Burma	30,000.00	5/10/2016	5/10/2026	250.00	23,000.00	10,000.00	20,000.00	DEV LOAN
4741	Zealand	30,000.00	5/10/2016	5/10/2026	250.00	23,000.00	10,000.00	20,000.00	DEV LOAN
4745	Zealand	30,000.00	5/10/2016	5/10/2026	250.00	23,000.00	10,000.00	20,000.00	DEV LOAN
4824	Zealand	30,000.00	5/10/2016	5/10/2026	250.00	23,000.00	10,000.00	20,000.00	DEV LOAN
146	Cliff Heights Cir	20,000.00	5/11/2016	5/11/2026	166.67	15,333.33	6,666.67	13,333.33	MAP
2831	South Blvd	20,000.00	5/25/2016	5/25/2026	166.67	15,333.33	6,666.67	13,333.33	MAP
3126	Lenway St	20,000.00	5/26/2016	5/26/2026	166.67	15,333.33	6,666.67	13,333.33	MAP
4834	Spring Ave	20,000.00	5/27/2016	5/27/2026	166.67	15,333.33	6,666.67	13,333.33	MAP
4846	Spring	125,135.64	5/27/2016	5/27/2026	1,042.80	95,937.24	41,711.64	83,424.00	CHDO
3602	Darby Dr	20,000.00	6/8/2016	6/8/2026	166.67	15,500.00	6,500.00	13,500.00	MAP
3818	Saddleback	25,665.63	6/9/2016	6/9/2026	213.88	19,890.87	8,341.35	17,324.28	CHDO
1415	Marfa Ave	20,000.00	6/14/2016	6/14/2026	166.67	15,500.00	6,500.00	13,500.00	MAP
3467	Brahma Drive	44,056.00	06/27/11	06/27/26	367.13	22,762.27	24,230.79	19,825.21	NSP
3102	Lenway	20,000.00	6/29/2016	6/29/2026	166.67	15,500.00	6,500.00	13,500.00	MAP
6640	Happy Trails Drive	45,789.98	06/29/11	06/29/26	381.58	23,658.16	25,184.48	20,605.50	NSP
6632	Happy Trails Drive	53,251.77	06/30/11	06/30/26	443.76	26,996.76	29,738.46	23,513.31	NSP
6641	Happy Trails Drive	43,642.47	06/30/11	06/30/26	363.69	22,548.62	24,003.35	19,639.12	NSP
3403	Brahma Drive	48,917.46	07/01/11	07/01/26	407.65	25,545.79	26,632.83	22,284.63	NSP
3414	Mojave	49,183.69	07/06/11	07/06/26	409.86	25,684.83	26,777.78	22,405.91	NSP
2712	Fernwood Ave	20,000.00	7/7/2016	7/7/2026	166.67	15,666.67	6,333.33	13,666.67	MAP
3410	Mojave	53,763.47	07/08/11	07/08/26	448.03	28,076.49	29,271.21	24,492.26	NSP
6633	Happy Trails Drive	45,984.41	07/11/11	07/11/26	383.20	24,014.09	3,065.63	20,948.46	NSP
4814	Spring Ave	20,000.00	7/12/2016	7/12/2026	166.67	15,666.67	6,333.33	13,666.67	MAP
2830	Thomas Tolbert Blvd.	20,000.00	7/15/2016	7/15/2026	166.67	15,666.67	6,333.33	13,666.67	MAP
3123	Alaska Ave	20,000.00	7/25/2016	7/25/2026	166.67	15,666.67	6,333.33	13,666.67	MAP
3717	Saddleback Dr	20,000.00	7/28/2016	7/28/2026	166.67	15,666.67	6,333.33	13,666.67	MAP
6636	Happy Trails Drive	43,914.68	07/29/11	07/29/26	365.96	22,933.23	23,909.10	20,005.58	NSP
6637	Happy Trails Drive	52,436.01	07/30/11	07/30/26	436.97	27,383.26	28,548.48	23,887.53	NSP
1331	Hendricks	41,505.86	08/01/11	08/01/26	345.88	21,675.29	22,597.63	18,908.23	NSP
6644	Happy Trails Drive	49,590.23	08/02/11	08/02/26	413.25	26,172.63	26,999.12	22,591.11	NSP
4027	Aransas	20,000.00	8/5/2016	8/5/2026	166.67	15,833.33	6,166.67	13,833.33	MAP
6163	Balcony	31,981.50	08/12/11	08/12/26	266.51	16,879.13	17,234.47	14,747.03	NSP
3627	Toronto St.	20,000.00	8/15/2016	8/15/2026	166.67	15,833.33	6,166.67	13,833.33	MAP
2801	South	128,169.00	8/16/2016	8/16/2026	1,068.08	101,467.00	39,518.36	88,650.64	CHDO
3402	Toronto St	20,000.00	8/17/2016	8/17/2026	166.67	15,833.33	6,166.67	13,833.33	MAP
3812	Saddleback Dr	20,000.00	8/18/2016	8/18/2026	166.67	15,833.33	6,166.67	13,833.33	MAP
1339	Claude	44,132.20	08/25/11	08/25/26	367.77	23,292.00	23,782.34	20,349.86	NSP

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3723	Saddleback Dr.	20,000.00	8/26/2016	8/26/2026	166.67	15,833.33	6,166.67	13,833.33	MAP
1540	Sax Leigh Dr	52,862.82	08/30/11	08/30/26	440.52	27,899.83	28,487.18	24,375.64	NSP
2343	John Mccoy	45,850.64	08/31/11	08/31/26	382.09	24,198.96	24,708.39	21,142.25	NSP
4103	Aransas St	20,000.00	9/12/2016	9/12/2026	166.67	16,000.00	6,000.00	14,000.00	MAP
6250	Balcony	32,520.31	09/14/11	09/14/26	271.00	17,344.17	17,344.16	15,176.15	NSP
1352	Hendricks	44,564.33	09/30/11	09/30/26	371.37	23,767.65	23,767.63	20,796.70	NSP
1516	Sax Leigh Dr	49,505.45	09/30/11	09/30/26	412.55	26,402.92	26,402.90	23,102.55	NSP
1528	Sax Leigh Dr	42,978.48	09/30/11	09/30/26	358.15	22,921.86	22,921.85	20,056.63	NSP
3541	Toronto St	20,000.00	9/30/2016	9/30/2026	166.67	16,000.00	6,000.00	14,000.00	MAP
3718	Saddleback Drive	20,000.00	9/30/2016	9/30/2026	166.67	16,000.00	6,000.00	14,000.00	MAP
3820	Saddleback	20,000.00	9/30/2016	9/30/2026	166.67	16,000.00	6,000.00	14,000.00	MAP
9606	Calle De Oro	23,915.00	09/30/11	09/30/26	199.29	12,754.67	12,754.66	11,160.34	NSP
4838	Spring Ave	20,000.00	10/04/16	10/04/26	166.67	16,166.67	5,833.33	14,166.67	MAP
6611	Cantata	30,000.00	10/7/2016	10/7/2026	250.00	24,250.00	8,750.00	21,250.00	CHDO DEV LN
6612	Cantata	30,000.00	10/9/2016	10/9/2026	250.00	24,250.00	8,750.00	21,250.00	CHDO DEV LN
6632	Cantata	30,000.00	10/14/2016	10/14/2026	250.00	24,250.00	8,750.00	21,250.00	CHDO DEV LN
3403	Morris	47,400.00	10/17/2016	10/17/2026	395.00	38,315.00	13,825.00	33,575.00	CHDO DEV LN
1738	McBroom	47,400.00	10/31/2016	10/31/2026	395.00	38,710.00	13,825.00	33,575.00	CHDO DEV LN
8216	Towns St.	14,000.00	11/03/16	11/03/26	116.67	11,316.67	3,966.67	10,033.33	MAP
4026	Vineyard	47,400.00	11/7/2016	11/7/2026	395.00	38,315.00	13,430.00	33,970.00	CHDO DEV LN
3827	Aransas	47,400.00	11/15/2016	11/15/2026	395.00	38,315.00	13,430.00	33,970.00	CHDO DEV LN
4830	Spring Ave	20,000.00	11/16/16	11/16/26	166.67	16,166.67	5,666.67	14,333.33	MAP
8606	Cedar Post	30,000.00	11/18/2016	11/18/2026	250.00	24,250.00	8,500.00	21,500.00	CHDO DEV LN
10343	Springhaven Dr	14,000.00	11/18/16	11/18/26	116.67	11,316.67	3,966.67	10,033.33	MAP
1307	W Illinois Ave	14,000.00	11/21/16	11/21/26	116.67	11,316.67	3,966.67	10,033.33	MAP
9620	Stonewood Dr	14,000.00	11/21/16	11/21/26	116.67	11,316.67	3,966.67	10,033.33	MAP
3602	Nomas	47,400.00	11/29/2016	11/29/2026	395.00	38,315.00	13,430.00	33,970.00	CHDO DEV LN
4523	Corregidor	30,000.00	12/5/2016	12/5/2026	250.00	24,500.00	8,250.00	21,750.00	DEV LN
4540	Corregidor	30,000.00	12/5/2016	12/5/2026	250.00	24,500.00	8,250.00	21,750.00	DEV LN
4551	Corregidor	30,000.00	12/5/2016	12/5/2026	250.00	24,500.00	8,250.00	21,750.00	DEV LN
4561	Cherbourg	30,000.00	12/5/2016	12/5/2026	250.00	24,500.00	8,250.00	21,750.00	DEV LN
4711	Nome	30,000.00	12/5/2016	12/5/2026	250.00	24,500.00	8,250.00	21,750.00	DEV LN
4812	Nome	30,000.00	12/5/2016	12/5/2026	250.00	24,500.00	8,250.00	21,750.00	DEV LN
7960	Trojan	30,000.00	12/5/2016	12/5/2026	250.00	24,500.00	8,250.00	21,750.00	DEV LN
3723	Saddleback	30,000.00	12/6/2016	12/6/2026	250.00	24,500.00	8,250.00	21,750.00	CHDO DEV LN
3808	Saddleback	30,000.00	12/6/2016	12/6/2026	250.00	24,500.00	8,250.00	21,750.00	CHDO DEV LN

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STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/18	CY FORGIVEN AS OF 9/30/19	CY ENDING BALANCE AS OF 9/30/19	LOAN TYPE
10224	Woodleaf Dr	14,000.00	12/12/16	12/12/26	116.67	11,433.33	3,850.00	10,150.00	MAP
3429	Wilbarger Dr	14,000.00	12/16/16	12/16/26	116.67	11,433.33	3,850.00	10,150.00	MAP
3710	Saddleback	30,000.00	12/21/2016	12/21/2026	250.00	24,500.00	8,250.00	21,750.00	CHDO DEV LN
3630	Darby	30,000.00	12/22/2016	12/22/2026	250.00	24,500.00	8,250.00	21,750.00	CHDO DEV LN
3653	Darby	30,000.00	12/22/2016	12/22/2026	250.00	24,500.00	8,250.00	21,750.00	CHDO DEV LN
3811	Saddleback	30,000.00	12/22/2016	12/22/2026	250.00	24,500.00	8,250.00	21,750.00	CHDO DEV LN
3816	Saddleback	30,000.00	12/22/2016	12/22/2026	250.00	24,500.00	8,250.00	21,750.00	CHDO DEV LN
3638	Darby	30,000.00	1/8/2017	1/8/2027	250.00	24,750.00	8,000.00	22,000.00	CHDO DEV LN
3706	Saddleback	30,000.00	1/8/2017	1/8/2027	250.00	24,750.00	8,000.00	22,000.00	CHDO DEV LN
3714	Saddleback	30,000.00	1/8/2017	1/8/2027	250.00	24,750.00	8,000.00	22,000.00	CHDO DEV LN
3803	Saddleback	30,000.00	1/8/2017	1/8/2027	250.00	24,750.00	8,000.00	22,000.00	CHDO DEV LN
3530	Dunbar	71,765.00	1/11/2017	1/11/2027	598.04	59,804.17	19,137.33	52,627.67	CHDO DEV LN
2618	Marburg	71,765.00	1/15/2017	1/15/2027	598.04	59,206.13	19,137.33	52,627.67	CHDO DEV LN
4846	Spring Ave	20,000.00	01/25/17	01/25/27	166.67	16,500.00	5,333.33	14,666.67	MAP
1703	Tabasco Plaza	14,000.00	01/31/17	01/31/27	116.67	11,550.00	3,733.33	10,266.67	MAP
3427	Charolais	51,847.50	02/02/12	02/02/27	288.05	46,374.71	8,929.29	42,918.21	NSP
1708	Toronto St	20,000.00	02/03/17	02/03/27	166.67	16,666.67	5,166.67	14,833.33	MAP
8602	Cedar Post	30,000.00	2/5/2017	2/5/2027	250.00	25,000.00	7,750.00	22,250.00	CHDO DEV LN
4750	Zealand St	14,000.00	02/09/17	02/09/27	116.67	11,666.67	3,616.67	10,383.33	MAP
8647	Cedar Post	30,000.00	2/13/2017	2/13/2027	250.00	25,000.00	7,750.00	22,250.00	CHDO DEV LN
3021	Birmingham	71,765.00	2/16/2017	2/16/2027	598.04	59,804.17	18,539.29	53,225.71	CHDO DEV LN
3727	Meadow	71,765.00	2/16/2017	2/16/2027	598.04	59,804.17	18,539.29	53,225.71	CHDO DEV LN
3831	Saddleback	22,500.00	2/16/2017	2/16/2027	187.50	18,750.00	5,812.50	16,687.50	CHDO DEV LN
3460	Brahma	46,001.81	02/20/12	02/20/27	255.57	41,401.63	7,922.53	38,079.28	NSP
3727	Meadow	71,765.00	2/28/2017	2/28/2027	598.04	59,804.17	18,539.29	53,225.71	CHDO DEV LN
4026	Vineyard Dr.	20,000.00	02/28/17	02/28/27	166.67	16,666.67	5,166.67	14,833.33	MAP
7742	Oak Garden	22,500.00	2/28/2017	2/28/2027	187.50	18,750.00	5,812.50	16,687.50	CHDO DEV LN
7804	Oak Garden	22,500.00	2/28/2017	2/28/2027	187.50	18,750.00	5,812.50	16,687.50	CHDO DEV LN
1474	Sax Leigh	30,000.00	3/1/2017	3/1/2027	250.00	25,250.00	7,500.00	22,500.00	CHDO DEV LN
3627	Toronto	47,400.00	3/1/2017	3/1/2027	395.00	39,895.00	11,850.00	35,550.00	CHDO DEV LN
3822	Opal	45,000.00	3/1/2017	3/1/2027	375.00	37,875.00	11,250.00	33,750.00	CHDO DEV LN
4026	Vineyard	47,400.00	3/1/2017	3/1/2027	395.00	39,895.00	11,850.00	35,550.00	CHDO DEV LN
3411	Charolais	43,649.50	03/02/12	03/02/27	242.50	39,284.55	7,517.41	36,132.09	NSP
1180	Tomahawk Dr	14,000.00	03/07/17	03/07/27	116.67	11,783.33	3,500.00	10,500.00	MAP
4215	Tolbert St	14,000.00	03/14/17	03/14/27	116.67	11,783.33	3,500.00	10,500.00	MAP



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7824	Oak Garden	22,500.00	3/17/2017	3/17/2027	187.50	18,937.50	5,625.00	16,875.00	CHDO DEV LN
2822	South	18,667.00	3/20/2017	3/20/2027	155.56	15,711.39	4,666.75	14,000.25	CHDO DEV LN
2803	Thomas Tolbert	18,667.00	3/21/2017	3/21/2027	155.56	15,711.39	4,666.75	14,000.25	CHDO DEV LN
2822	Thomas Tolbert	72,500.00	3/21/2017	3/21/2027	604.17	61,020.83	18,125.00	54,375.00	CHDO DEV LN
2825	South	72,500.00	3/21/2017	3/21/2027	604.17	61,020.83	18,125.00	54,375.00	CHDO DEV LN
2801	South Blvd	20,000.00	03/24/17	03/24/27	166.67	16,833.33	5,000.00	15,000.00	MAP
3468	Brahma	43,842.44	03/30/12	03/30/27	243.57	24,844.06	21,921.21	21,921.23	NSP
4820	Fellows	40,000.00	3/31/2017	3/31/2027	333.33	33,666.67	10,000.00	30,000.00	DEV LN
4832	Fellows	40,000.00	3/31/2017	3/31/2027	333.33	33,666.67	10,000.00	30,000.00	DEV LN
7920	Saipan	40,000.00	3/31/2017	3/31/2027	333.33	33,666.67	10,000.00	30,000.00	DEV LN
349	Tonga St	14,000.00	04/24/17	04/24/27	116.67	11,900.00	3,383.33	10,616.67	MAP
4550	Solar Lane	40,000.00	4/24/2017	4/24/2027	333.33	34,000.00	9,666.67	30,333.33	DEV LN
4744	Stokes	40,000.00	4/24/2017	4/24/2027	333.33	34,000.00	9,666.67	30,333.33	DEV LN
4828	Luzon	40,000.00	4/24/2017	4/24/2027	333.33	34,000.00	9,666.67	30,333.33	DEV LN
3118	Lenway	62,024.79	05/02/12	05/02/27	344.59	35,836.56	30,667.80	31,356.99	CHDO
4644	Stokes	40,000.00	5/4/2017	5/4/2027	333.33	34,333.33	9,333.33	30,666.67	DEV LN
3738	Gallagher	47,400.00	5/5/2017	5/5/2027	395.00	40,685.00	11,060.00	36,340.00	CHDO DEV LN
1474	Sax Leigh	30,000.00	5/7/2017	5/7/2027	250.00	25,750.00	7,000.00	23,000.00	CHDO DEV LN
4742	Zealand	40,000.00	5/11/2017	5/11/2027	333.33	34,333.33	9,333.33	30,666.67	DEV LN
4749	Yancy	40,000.00	5/11/2017	5/11/2027	333.33	34,333.33	9,333.33	30,666.67	DEV LN
4843	Nome	40,000.00	5/11/2017	5/11/2027	333.33	34,333.33	9,333.33	30,666.67	DEV LN
4268	Texas College Dr.	14,000.00	05/16/17	05/16/27	116.67	12,016.67	3,266.67	10,733.33	MAP
7824	Oak Garden	22,500.00	5/25/2017	5/25/2027	187.50	19,312.50	5,250.00	17,250.00	CHDO DEV LN
1520	Sax Leigh	92,000.00	06/29/12	06/29/27	511.12	5,366.68	44,466.65	47,533.35	NSP
7738	Oak Garden	22,500.00	6/30/2017	6/30/2027	187.50	19,500.00	5,062.50	17,437.50	CHDO DEV LN
4548	Corregidor	40,000.00	7/14/2017	7/14/2027	333.33	35,333.33	8,666.67	31,333.33	DEV LN
3106	Lenway	62,024.79	07/24/12	07/27/27	344.58	36,525.71	29,634.05	32,390.74	CHDO
6435	Kemrock	99,000.00	10/24/12	10/24/27	550.00	59,950.02	45,649.98	53,350.02	NSP
1438	Sax Leigh	94,000.00	11/13/12	11/13/27	522.22	57,444.46	64,233.32	29,766.68	NSP
2603	Exline	95,000.00	11/25/12	11/25/27	527.78	58,055.57	43,277.76	51,722.24	NSP
2115	Red Chute	94,990.00	11/28/12	11/28/27	527.72	58,049.46	43,273.20	51,716.80	CHDO
3523	Meyers	95,000.00	12/10/12	12/10/27	527.78	58,583.35	42,749.98	52,250.02	NSP
1815	Garza	94,000.00	01/17/13	01/17/28	522.22	58,488.91	41,777.76	52,222.24	NSP
2337	Macon	95,000.00	01/31/13	01/31/28	527.78	59,111.13	42,222.20	52,777.80	NSP
1002	Signet	95,000.00	02/11/13	02/11/28	527.78	59,638.91	41,694.43	53,305.57	NSP
1006	Signet	92,000.00	02/14/13	02/14/28	511.11	57,755.57	40,377.76	51,622.24	NSP

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3217	52nd	99,900.00	03/01/13	03/01/28	555.00	63,270.02	43,289.98	56,610.02	NSP
3113	Lenway	94,118.00	03/05/13	03/05/28	522.88	59,608.08	40,784.45	53,333.55	CHDO
3122	Lenway	24,221.63	03/05/13	03/05/28	134.56	15,340.37	10,496.04	13,725.59	CHDO
2827	Thomas Tolbert	53,272.89	03/06/13	03/06/28	295.96	33,739.51	23,084.91	30,187.98	CHDO
118	Cliff Heights	85,859.00	03/18/13	03/18/28	476.99	54,377.38	37,205.55	48,653.45	CHDO
2607	Kilburn	99,900.00	03/26/13	03/26/28	555.00	63,270.02	43,289.98	56,610.02	NSP
6612	Erikaglen	100,000.00	04/11/13	04/11/28	555.56	63,888.91	42,777.76	57,222.24	NSP
2606	Kilburn	95,000.00	04/17/13	04/14/28	527.78	60,694.46	40,638.87	54,361.13	NSP
2811	Thomas Tolbert	43,639.11	04/14/13	04/14/28	242.44	27,880.55	18,667.83	24,971.28	CHDO
218	Cliff Heights	104,990.00	05/09/13	05/09/28	583.28	67,660.24	44,329.09	60,660.91	CHDO
3622	Darby	101,241.00	05/14/13	05/14/28	562.45	65,244.22	42,746.18	58,494.82	CHDO
2555	Starks	95,000.00	05/31/13	05/31/28	527.78	61,222.24	40,111.09	54,888.91	NSP
2340	Harding	95,600.00	06/13/13	06/13/28	531.11	62,140.02	40,364.43	55,235.57	NSP
5408	Bexar	73,000.00	06/24/13	06/24/28	405.56	47,450.01	30,416.65	42,583.35	CHDO
5402	Bexar Street	77,777.78	07/15/13	07/15/28	432.10	50,987.67	31,975.30	45,802.48	CHDO
5408	Bexar Street	77,777.78	07/15/13	07/15/28	432.10	50,987.67	31,975.30	45,802.48	CHDO
5410	Bexar Street	77,777.78	07/15/13	07/15/28	432.10	50,987.67	31,975.30	45,802.48	CHDO
1423	Hidden Valley Dr	100,000.00	08/19/13	08/19/28	555.56	66,111.13	40,555.54	59,444.46	NSP
1226	E Woodin Blvd	84,000.00	09/09/13	09/09/28	466.67	56,000.00	33,600.00	50,400.00	NSP
1431	Hidden Valley Dr	100,000.00	09/09/13	09/09/28	555.56	66,666.68	39,999.98	60,000.02	NSP
2344	Harding	95,000.00	10/01/14	10/01/28	527.78	70,194.46	31,138.87	63,861.13	NSP
1326	Hudspeth	126,115.00	11/14/14	11/14/28	700.64	93,885.63	40,637.03	85,477.97	NSP
2314	Harding	95,000.00	01/09/15	01/09/29	527.78	71,777.79	29,555.54	65,444.46	NSP
3710	Saddleback	25,665.63	3/25/2016	3/25/2029	213.88	21,388.03	5,988.64	19,676.99	CHDO
4312	Ewing, S.	87,500.00	04/03/09	04/03/29	364.58	46,302.11	45,572.89	41,927.11	RECON
1203	Louisiana	126,115.00	05/04/15	05/14/29	700.64	98,089.46	36,433.20	89,681.80	NSP
2780	Ann Arbor, E.	87,500.00	05/27/09	05/27/29	364.58	46,666.69	44,843.73	42,656.27	RECON
3624	Meadow	127,000.00	06/05/15	06/05/29	705.56	99,483.35	35,983.31	91,016.69	NSP
2404	S Denley	129,500.00	11/27/13	11/27/29	719.50	87,772.24	50,361.09	79,138.91	NSP
4515	Live Oak	927,140.59	07/14/11	12/31/29	4,176.31	509,927.50	479,022.46	448,118.13	CHDO
1330	Grant	93,400.00	01/21/10	01/21/30	389.17	52,926.69	45,143.31	48,256.69	RECON
1323	Hudspeth	126,115.00	03/05/14	03/05/30	700.70	90,380.52	44,342.14	81,772.86	NSP
2006	Idaho	93,400.00	03/26/10	03/26/30	389.17	53,705.02	44,364.98	49,035.02	RECON
1314	Hudspeth	126,115.00	03/28/14	03/28/30	700.70	90,380.52	44,342.14	81,772.86	NSP
3234	Kinmore	90,000.00	05/07/10	05/07/30	375.00	52,500.00	42,000.00	48,000.00	RECON
703	Korgan	93,400.00	05/17/10	05/17/30	389.17	54,483.36	43,586.64	49,813.36	RECON
1436	Morrell	93,400.00	05/17/10	05/17/30	389.17	54,483.36	43,586.64	49,813.36	RECON
3726	Nomas	93,400.00	05/17/10	05/17/30	389.17	54,483.36	43,586.64	49,813.36	RECON

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4911	Upshur	93,400.00	05/17/10	05/17/30	389.17	54,483.36	43,586.64	49,813.36	RECON
12511	Fish Rd.	93,400.00	05/17/10	05/17/30	389.17	54,483.36	43,586.64	49,813.36	RECON
1323	Amos	93,400.00	06/17/10	06/17/30	389.17	54,872.52	43,197.48	50,202.52	RECON
3618	Chicago	93,400.00	06/17/10	06/17/30	389.17	54,872.52	43,197.48	50,202.52	RECON
3306	Mohave Dr.	93,400.00	06/22/10	06/22/30	389.17	54,872.52	43,197.48	50,202.52	RECON
3503	Weisenburger	93,400.00	08/12/10	08/12/30	389.17	54,872.52	43,197.48	50,202.52	RECON
2616	Eugene	112,859.00	08/26/10	08/26/30	470.25	67,245.18	51,256.77	61,602.23	RECON
3027	Seaton Dr.	93,400.00	09/08/10	09/08/30	389.17	56,040.00	42,030.00	51,370.00	RECON
5180	Lauderdale	128,382.99	09/24/10	09/24/30	534.93	77,029.00	57,772.99	70,610.00	RECON
2559	Ghent	126,115.00	09/26/14	09/26/30	700.70	92,484.35	42,038.31	84,076.69	NSP
1627	Exeter Ave.	93,400.00	09/30/10	09/30/30	389.17	56,040.02	42,030.00	51,370.00	RECON
1847	Life	93,400.00	09/30/10	09/30/30	389.17	56,040.02	42,030.00	51,370.00	RECON
1945	Kraft	93,400.00	09/30/10	09/30/30	389.17	56,040.00	42,030.00	51,370.00	RECON
4216	Aztec	93,400.00	09/30/10	09/30/30	389.17	56,040.00	42,030.00	51,370.00	RECON
2011	Pueblo	93,400.00	10/19/10	10/19/30	389.17	54,429.00	41,641.00	51,759.00	RECON
2619	Stephenson	93,400.00	10/27/10	10/27/30	389.17	54,429.00	41,641.00	51,759.00	RECON
506	Raynell	93,400.00	12/23/10	12/23/30	389.17	57,207.00	40,863.00	52,537.00	RECON
1802	Somerset	93,400.00	12/23/10	12/23/30	389.17	57,207.00	40,863.00	52,537.00	RECON
2210	Marfa	93,400.00	12/23/10	12/23/30	389.17	57,207.00	40,863.00	52,537.00	RECON
2455	Volga	93,400.00	12/23/10	12/23/30	389.17	57,207.00	40,863.00	52,537.00	RECON
1218	Woodview Ln.	93,400.00	01/06/11	01/06/31	389.17	57,596.00	40,474.00	52,926.00	RECON
4719	Nome	93,400.00	01/09/11	01/09/31	389.17	57,596.00	40,474.00	52,926.00	RECON
725	Centre	93,400.00	01/14/11	01/14/31	389.17	57,596.00	40,474.00	52,926.00	RECON
1926	Arizona	93,400.00	01/14/11	01/14/31	389.17	57,596.00	40,474.00	52,926.00	RECON
2708	Hickman	93,400.00	01/14/11	01/14/31	389.17	57,596.00	40,474.00	52,926.00	RECON
3124	Rutz	93,400.00	01/14/11	01/14/31	389.17	57,596.00	40,474.00	52,926.00	RECON
1215	Woodview Ln.	93,400.00	03/07/11	03/07/31	389.17	58,375.00	39,695.00	53,705.00	RECON
1551	Ohio, E.	93,400.00	03/07/11	03/07/31	389.17	58,375.00	39,695.00	53,705.00	RECON
4107	Furey St.	91,780.00	03/07/11	03/07/31	382.42	57,362.00	39,007.00	52,773.00	RECON
4749	Burma	93,400.00	03/22/11	03/22/31	389.17	58,375.00	39,695.00	53,705.00	RECON
418	Bonnie View	93,400.00	05/12/11	05/12/31	389.17	59,153.36	38,917.00	54,483.00	RECON
2331	Hudspeth	93,400.00	05/12/11	05/12/31	389.17	59,153.36	38,917.00	54,483.00	RECON
1119	Bonnie View	93,400.00	05/24/11	05/24/31	389.17	59,153.36	38,917.00	54,483.00	RECON
2414	Garden	93,400.00	10/21/11	10/21/31	389.17	61,099.00	36,971.00	56,429.00	RECON
3114	Modree	93,400.00	10/28/11	10/28/31	389.17	61,099.00	36,971.00	56,429.00	RECON
3403	Garden	93,400.00	10/28/11	10/28/31	389.17	61,099.00	36,971.00	56,429.00	RECON
4319	Penelope	93,400.00	10/28/11	10/28/31	389.17	61,099.00	36,971.00	56,429.00	RECON
1510	Dalview	93,400.00	11/04/11	11/04/31	389.17	61,488.00	36,582.00	56,818.00	RECON

City of Dallas Housing and Neighborhood Revitalization Department Forgivable Loan Report October 1, 2018 - September 30, 2019									
STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/18	CY FORGIVEN AS OF 9/30/19	CY ENDING BALANCE AS OF 9/30/19	LOAN TYPE
4016	Opal	93,400.00	11/04/11	11/04/31	389.17	61,488.00	36,582.00	56,818.00	RECON
4533	Cherbourg	93,400.00	11/04/11	11/04/31	389.17	61,488.00	36,582.00	56,818.00	RECON
350	Bonnie View	93,400.00	01/12/12	01/12/32	389.17	62,266.00	36,193.00	57,207.00	RECON
4022	Ladale	93,400.00	01/12/12	01/12/32	389.17	62,266.00	36,193.00	57,207.00	RECON
12130	Schroeder	93,400.00	01/12/12	01/12/32	389.17	62,266.00	36,193.00	57,207.00	RECON
1502	Oakley	92,905.00	02/07/12	02/07/32	387.10	62,323.00	35,227.00	57,678.00	RECON
1727	Garza	93,400.00	02/07/12	02/07/32	389.17	62,655.00	35,415.00	57,985.00	RECON
2527	S Ewing	92,280.00	02/07/12	02/07/32	384.50	62,655.00	34,295.00	57,985.00	RECON
2619	Mike	93,400.00	02/07/12	02/07/32	389.17	62,655.00	35,415.00	57,985.00	RECON
2651	Moffat	93,400.00	02/07/12	02/07/32	389.17	62,655.00	35,415.00	57,985.00	RECON
12105	Oberlin	93,400.00	02/07/12	02/07/32	389.17	62,655.00	35,415.00	57,985.00	RECON
541	Hatton	93,400.00	03/09/12	03/09/32	389.17	63,045.00	35,025.00	58,375.00	RECON
1918	W 10th	93,400.00	03/09/12	03/09/32	389.17	63,045.00	35,025.00	58,375.00	RECON
2723	Burger	93,400.00	03/09/12	03/09/32	389.17	63,045.00	35,025.00	58,375.00	RECON
3202	Bill Harrod	93,400.00	03/09/12	03/09/32	389.17	63,045.00	35,025.00	58,375.00	RECON
6365	Denham	93,400.00	03/09/12	03/09/32	389.17	63,045.00	35,025.00	58,375.00	RECON
231	red Wing	93,400.00	03/30/12	03/30/32	389.17	63,045.00	35,025.00	58,375.00	RECON
2439	Vagas	93,400.00	03/30/12	03/30/32	389.17	63,045.00	35,025.00	58,375.00	RECON
3301	Chihuahua	93,400.00	03/30/12	03/30/32	389.17	63,045.00	35,025.00	58,375.00	RECON
1343	Barry	103,000.00	04/20/12	04/20/32	429.17	69,954.00	38,196.00	64,804.00	RECON
2703	Modree	103,000.00	04/20/12	04/20/32	429.17	69,954.00	38,196.00	64,804.00	RECON
2906	Alpine	103,000.00	04/20/12	04/20/32	429.17	69,954.00	38,196.00	64,804.00	RECON
3160	Nanadina	103,000.00	04/20/12	04/20/32	429.17	69,954.00	38,196.00	64,804.00	RECON
3612	S Fitzhugh	103,000.00	04/20/12	04/20/32	429.17	69,954.00	38,196.00	64,804.00	RECON
3918	Vineyard	103,000.00	04/20/12	04/20/32	429.17	69,954.00	38,196.00	64,804.00	RECON
5317	Goodman	103,000.00	04/20/12	04/20/32	429.17	69,954.00	38,196.00	64,804.00	RECON
1434	Claude	103,000.00	05/21/12	05/21/32	429.17	70,383.00	37,767.00	65,233.00	RECON
10141	Oakwood	103,000.00	05/21/12	05/21/32	429.17	70,383.00	37,767.00	65,233.00	RECON
1816	Overhill	103,000.00	02/21/13	02/21/33	429.17	74,245.00	33,905.00	69,095.00	RECON
1915	Riverway	103,000.00	02/21/13	02/21/33	429.17	74,245.00	33,905.00	69,095.00	RECON
2119	Hulse	103,000.00	02/21/13	02/21/33	429.17	74,245.00	33,905.00	69,095.00	RECON
4310	Frank	103,000.00	02/22/13	02/22/33	429.17	74,245.00	33,905.00	69,095.00	RECON
1558	E Ohio	103,000.00	10/03/13	10/03/33	429.17	77,679.19	30,471.00	72,529.00	RECON
2734	Locust	103,000.00	10/03/13	10/03/33	429.17	77,679.19	30,471.00	72,529.00	RECON
2742	Custer	103,000.00	10/03/13	10/03/33	429.17	77,679.17	30,470.83	72,529.17	RECON
323	E Woodin	103,000.00	02/14/14	02/14/34	429.17	79,395.84	28,754.16	74,245.84	RECON
3606	Gallagher	103,000.00	2/26/2016	9/3/2036	429.17	92,700.00	15,450.00	87,550.00	RECON
3811	Hamilton	103,000.00	08/14/17	01/03/37	429.17	94,416.67	13,733.33	89,266.67	RECON

City of Dallas Housing and Neighborhood Revitalization Department Forgivable Loan Report October 1, 2018 - September 30, 2019									
STREET #	STREET NAME	LOAN AMOUNT	LOAN CLOSED	MATURITY DATE	MONTHLY FORGIVABLE	BALANCE AS OF 10/1/18	CY FORGIVEN AS OF 9/30/19	CY ENDING BALANCE AS OF 9/30/19	LOAN TYPE
2614	S. Ewing	103,000.00	8/5/2016	2/11/2037	429.17	94,845.83	13,304.17	89,695.83	RECON
7923	Rilla	103,000.00	8/5/2016	2/11/2037	429.17	94,845.83	13,304.17	89,695.83	RECON
1422	Montague	103,000.00	9/9/2016	3/15/2037	429.17	95,275.00	12,875.00	90,125.00	RECON
1822	Mentor	103,000.00	9/9/2016	3/15/2037	429.17	95,275.00	12,875.00	90,125.00	RECON
3812	Atlanta	103,000.00	8/5/2016	3/15/2037	429.17	95,275.00	12,875.00	90,125.00	RECON
3912	Hammerly	103,000.00	9/9/2016	3/15/2037	429.17	95,275.00	12,875.00	90,125.00	RECON
931	Lawton	103,000.00	9/15/2016	3/21/2037	429.17	95,275.00	12,875.00	90,125.00	RECON
2507	Harlandale	103,000.00	9/15/2016	3/21/2037	429.17	95,275.00	12,875.00	90,125.00	RECON
2612	Stephenson	103,000.00	9/15/2016	3/21/2037	429.17	95,275.00	12,875.00	90,125.00	RECON
6615	Lockheed	103,000.00	9/15/2016	3/21/2037	429.17	95,275.00	12,875.00	90,125.00	RECON
2447	Brandon	103,000.00	9/16/2016	3/22/2037	429.17	95,275.00	12,875.00	90,125.00	RECON
4102	Baker	103,000.00	9/16/2016	3/22/2037	429.17	95,275.00	12,875.00	90,125.00	RECON
10904	Oakview	103,000.00	9/16/2016	3/22/2037	429.17	95,275.00	12,875.00	90,125.00	RECON
4227	Opal	103,000.00	03/17/17	09/23/37	429.17	97,850.00	10,300.00	92,700.00	RECON
2612	Stephenson	103,000.00	05/26/17	12/01/37	429.17	98,708.33	9,012.50	93,987.50	RECON
3602	Nomas	47,400.00	1/1/2016	1/1/2026	395.00	34,365.00	17,380.00	30,020.00	CHDO
339	Penguin	8,923.05	10/30/2015	12/05/2021	148.72	4,833.32	5,576.91	3,346.14	MSRP
904	Annabella	18,092.00	10/30/2015	12/05/2021	301.53	9,799.86	11,307.50	6,784.50	MSRP
988	N. PleasantWood	18,175.00	10/30/2015	12/05/2021	302.92	9,844.79	11,359.37	6,815.63	MSRP
1322	E. Kiest	19,218.80	10/30/2015	12/05/2021	320.31	10,410.18	12,011.75	7,207.05	MSRP
3031	Wilton	14,018.00	10/30/2015	12/05/2021	233.63	7,593.08	8,761.25	5,256.75	MSRP
4242	Barksdale	18,144.90	10/30/2015	12/05/2021	302.42	9,828.49	11,340.56	6,804.34	MSRP
6339	Old Ox	17,656.65	10/30/2015	12/05/2021	294.28	9,564.02	11,035.41	6,621.24	MSRP
6936	Clearglen	17,978.66	10/30/2015	12/05/2021	299.64	9,738.44	11,236.66	6,742.00	MSRP
10002	Homeplace	19,700.00	10/30/2015	12/05/2021	328.33	10,670.83	12,312.50	7,387.50	MSRP
2314	Exeter	30,000.00	01/22/15	12/22/2025	250.00	19,000.00	14,000.00	16,000.00	DEV LOAN
2612	Stephenson	103,000.00	05/26/17	12/01/37	429.17	98,708.33	9,012.50	93,987.50	RECON

# **TAB 4I**

## **Revolving Loan Program Income**

PEOPLEFUND - SUBRECIPIENT REVOLVING LOAN PORTFOLIO FINANCIAL STATUS REPORT																
CDBG LOAN PORTFOLIO RECON REPORT: October 1, 2018 - September 30, 2019																
Updated: 12-12-2019																
					PREVIOUS							CURRENT				
	LOAN	LOAN	MATURITY	MONTHLY	LOAN	2018-19	2018-19	2018-19	2018-19	2018-19	2018-19	ENDING			JOB	JOB
	AMOUNT	CLOSED	DATE	PAYMENTS	BALANCE	PRINCIPAL PAYMENTS	INTEREST PAYMENTS	FEE PAYMENTS	TOTAL PAYMENTS	WRITE-OFF	BALANCE	LOAN	DATE	DATE	CREATION	RETENTION
CLIENT	AMOUNT	CLOSED	DATE	PAYMENTS	AS OF 10/1/18	AS OF 9-30-19	AS OF 9-30-19	AS OF 9-30-19	AS OF 9-30-19	AS OF 9-30-19	AS OF 9-30-19	STATUS	CHARGED OFF	PAID IN FULL	FYE 9-30-19	FYE 9-30-19
ALTO INSURANCE (CLAUDIA ZUNIGA)	150,000.00	2/4/2008	5/1/2023	1,348.24	71,190.56	11,547.07	4,631.81	184.82	16,363.70		59,643.49	ACTIVE				
A-ZAP WELDING & CONSTRUCTION, LLC	120,000.00	7/30/2015	11/1/2030	1,045.33	104,083.82	104,083.82	704.35		104,788.17		0.00	PAID IN FULL		10/11/2018		
COHOST	100,000.00	4/19/2018	4/20/2025	1,546.20	95,001.77	11,704.05	6,850.35		18,554.40		83,297.72	ACTIVE			2FT	
COVERALL MANAGEMENT & ASSOC.	35,000.00	10/6/2014	12/1/2026	326.14	29,384.48	2,064.40	1,849.28		3,913.68		27,320.08	ACTIVE/LOAN MOD				
ENRIQUE CASTILLO (PALOMO AUTO KARE)	25,000.00	10/24/2013	5/1/2029	224.71	21,389.66	1,238.59	1,457.93		2,696.52		20,151.07	ACTIVE				
EVANS ENGRAVING	47,000.00	9/6/2002	10/25/2021	298.30	9,538.20	2,943.32	636.28		3,579.60		6,594.88	ACTIVE/WORKOUT/LOAN MOD				
OAC CONSTRUCTION SERVICE	75,000.00	8/8/2017	8/15/2024	1,178.33	63,657.84	9,246.26	4,893.70	25.00	14,164.96		54,411.58	ACTIVE				
ON TARGET SUPPLIES & LOGISTICS	25,000.00	4/15/2014	11/15/2019	480.42	6,491.30	6,028.87	216.59		6,245.46		462.43	ACTIVE				
ON TARGET SUPPLIES & LOGISTICS	75,000.00	8/10/2016	2/1/2022	1,441.26	53,468.59	16,079.67	2,656.71		18,736.38		37,388.92	ACTIVE				
REMARKABLE HEALTHCARE OF DALLAS	75,000.00	3/28/2013	10/1/2018	-	11,689.82	6,000.00	0.00		6,000.00		5,689.82	\$6k received by bankruptcy Balance written off	6/27/2019			
RENE ALVAREZ (GENESIS TRANSMISSION)	162,025.00	8/6/2008	11/1/2023	1,456.33	121,648.92	9,497.81	8,097.23		17,595.04		112,151.11	ACTIVE / LOAN MOD				
RINA INVESTMENTS, LLC (Lil' Caesar's Pizza)	25,000.00	5/22/2013	12/1/2018	365.21	9,234.68	3,935.64	446.88		4,382.52		5,299.04	ACTIVE				
STANLEY FRANCIS (STANLEY'S CATFISH)	36,200.00	7/26/2007	9/10/2023	117.43	5,597.50	970.57	438.59		1,409.16		4,626.93	ACTIVE/LOAN MOD				
TANDY PIZZA	35,000.00	2/28/2012	6/1/2019	511.30	4,600.68	4,600.68	118.03		4,718.71		0.00	PAID IN FULL		6/5/2019		
YORKTOWN SPANISH SCHOOL (HERNANDEZ LEARNING)	71,500.00	2/21/2018	6/1/2025	1,096.69	69,625.66	8,462.03	4,698.25		13,160.28		61,163.63	ACTIVE			2FT/2PT	
ICDC	690,133.00	4/21/1999	7/1/2023	2,643.82	425,833.32	23,447.39	8,278.38		31,725.77		402,385.93	ACTIVE				
<b>TOTAL</b>	<b>\$985,225.00</b>			<b>\$14,079.71</b>	<b>\$1,102,436.80</b>	<b>\$221,850.17</b>	<b>\$45,974.36</b>	<b>\$209.82</b>	<b>\$268,034.35</b>	<b>\$0.00</b>	<b>\$880,586.63</b>				<b>4FT - 2PT</b>	
							OAC June pmt		-1,203.33							
							Yorktown Jan		0.10							
TOTAL PAYMENTS RECEIVED									\$ 266,831.12							

**TAB 4J**

**Section 108  
Accomplishments Report**



CITY OF DALLAS Office of Economic Development Section 108 Loan Program October 1, 2018 - September 30, 2019																						
PROJECT DESCRIPTION			CDBG FUNDING					ELIG ACTIV	NATIONAL OBJECTIVE			JOBS			P/RSA	HOUSING			LMA	LMC	SBA	
Grantee Name	Project Number	Project Name	108 Loan Amount	EDI AMT	BEDI AMT	Other CDBG \$	Total CDBG Assistance	HUD Matrix Code for Eligible Activity	HUD NO Matrix Code	Has NO Been Met Y=Yes N=No	Number of FTE Jobs Proposed	Total Actual FTE Jobs Created	Number Held By/Made Available to Low/Mod	Percent Held By/Made Available to Low/Mod	Presumed Low/Mod Benefit (P) or Rev Strategy Area (RSA)	Total Housing Units Assisted	Units Occupied by Low/Mod Households	Percent Units Occupied by Low/Mod Households	Percent Low/Mod in Service Area	Limited Clientele Y=Yes N=No	Slum/B light Area Y=Yes N=No	
Hamilton Davis, LLP		Davis Building	\$7,026,189				\$7,026,189		LMH	Y	0	0	0	N/A		183	40	22%				
Eban Village I, LTD		Ebran Village	\$440,609				\$440,609			Y	0	0	0	N/A		110	110	100%				
FC Dallas TIF		Continental Building	\$7,600,000				\$7,600,000		LMH	Y	0	0	0	N/A		203	41	20%				
Citywide Community Development Corporation		Lancaster Urban Village	\$8,492,000				\$8,492,000		LMJ LMH	Y	75	75	75	100%		193	100	52%				
Hamilton Atmos LP		Atmos Lofts	\$11,750,000				\$11,750,000		LMH	Y	0	0	0	N/A		123	63	51%				
TEOF Hotel LP		Lorenzo Hotel	\$11,000,000				\$11,000,000		LMJ	Y	220	220	112	51%	P	N/A	N/A	N/A				
<b>Totals</b>			<b>\$46,308,798</b>				<b>\$46,308,798</b>				<b>295</b>	<b>295</b>	<b>187</b>	<b>76%</b>		<b>812</b>	<b>354</b>	<b>49%</b>				

# **TAB 5K**

## **HOME Program Match**

- Match Narrative**
- Match Sources and Liabilities  
Summary**
- Matching Liability Report**

**CITY OF DALLAS**  
**Housing and Neighborhood Revitalization Department**  
**HOME Match Narrative**  
**October 1, 2018 – September 30, 2019**

The City completes its own analysis to determine its match liability under the HOME program. Typically, the City’s calculation has been less than that of the PR-33 (*HOME Matching Liability Report*). If the City’s calculations for FY 2018-19 were more than the match calculated by the PR-33, then the City will ensure eligible match met or exceeded the greater of the PR-33 and City calculation. Based on City’s calculation, the City of Dallas has a match liability for FY 2018-19 of \$123,088. Housing units that would have qualified as HOME-eligible match were completed in previous program years.

As of September 30, 2018, the City had \$7,282,565 in eligible excess match credit which was deemed sufficient to meet match liability requirements for FY 2018-19. Based on review of current year’s activities, no match credit will be claimed this year.

HOME PROGRAM MATCH				
Project Type	Address	Match Contribution	Date of HOME Project Contribution	Match Contribution Use
<b>TOTAL MATCH CONTRIBUTION</b>		<b>\$0</b>		<b>\$0</b>

**CITY OF DALLAS**  
**Housing and Neighborhood Revitalization Department**  
**HOME Fund Match Sources and Liabilities Summary**  
**October 1, 2018 – September 30, 2019**

<b>MATCH SOURCE</b>	
<b>Subtotal - FY 2018-19 Match Contribution</b>	<b>\$0</b>
Prior Fiscal Year Excess Match Funds	\$7,282,565
<b>Total Available Match</b>	<b>\$7,282,565</b>

<b>MATCH LIABILITIES</b>	
<b>FY 2018-19 HOME Expenditures</b>	
CHDO Projects/CHDO Loans	\$354,035
HOME Reconstruction	\$0
Housing Development Loan Program	\$399,823
Mortgage Assistance Program	\$318,212
TBRA Program	\$89,298
CHDO Operating Assistance	\$0
HOME Administration	\$362,853
<b>Total FY 2018-19 HOME Expenditures</b>	<b>\$1,524,221</b>

<b>FY 2018-19 HOME Expenditures Requiring Match</b>	
CHDO Projects/CHDO Loans	\$354,035
HOME Reconstruction	\$0
Housing Development Loan Program	\$399,823
Mortgage Assistance Program	\$318,212
TBRA Program	\$89,298
<b>Total Net HOME Funds Subject to Match</b>	<b>\$1,161,368</b>

<b>MATCH REQUIREMENT</b>	
Total HOME Expenditures - Requiring Match	\$1,161,368
Less: FY18 PI Receipted/Expended - no match	\$0
Previous FY PI Expended - no match	\$164,253.82
Net HOME Expenditures - Requiring Match	<b>\$997,114</b>
Match Required	<b>12.50%</b>
<b>Total HOME Match Requirement FY 2018-19</b>	<b>\$124,639</b>

<b>Excess Match Funds</b>	<b>\$7,157,926</b>
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IDIS - PR33

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Home Matching Liability Report

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DALLAS, TX

Fiscal Year	Match Percent	Total Disbursements	Disbursements Requiring Match	Match Liability Amount
1997	12.5 %	\$873,057.99	\$713,507.16	\$89,188.39
1998	12.5 %	\$6,702,375.72	\$5,236,023.46	\$654,502.93
1999	12.5 %	\$7,149,215.16	\$5,904,762.85	\$738,095.35
2000	12.5 %	\$6,216,244.12	\$5,418,392.04	\$677,299.00
2001	12.5 %	\$3,926,978.45	\$3,415,358.92	\$426,919.86
2002	12.5 %	\$7,122,090.21	\$6,370,299.72	\$796,287.46
2003	12.5 %	\$6,693,256.84	\$5,364,370.91	\$670,546.36
2004	12.5 %	\$9,107,360.84	\$7,684,611.66	\$960,576.45
2005	12.5 %	\$9,341,388.71	\$8,255,951.23	\$1,031,993.90
2006	12.5 %	\$9,828,304.09	\$8,740,105.58	\$1,092,513.19
2007	12.5 %	\$6,804,286.09	\$5,788,819.79	\$723,602.47
2008	12.5 %	\$8,042,703.56	\$6,382,522.09	\$797,815.26
2009	12.5 %	\$9,021,785.91	\$7,843,999.49	\$980,499.93
2010	12.5 %	\$8,229,100.59	\$7,160,352.86	\$895,044.10
2011	12.5 %	\$5,282,035.41	\$4,434,433.63	\$554,304.20
2012	12.5 %	\$9,853,267.96	\$8,537,666.41	\$1,067,208.30
2013	12.5 %	\$5,870,520.10	\$5,077,782.49	\$634,722.81

IDIS - PR33

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Home Matching Liability Report

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2014	12.5%	\$3,648,482.71	\$2,444,402.86	\$305,550.35
2015	12.5%	\$1,793,368.06	\$1,025,850.55	\$128,231.31
2016	12.5%	\$2,901,525.55	\$2,406,827.42	\$300,853.42
2017	12.5%	\$3,689,218.75	\$3,183,087.25	\$397,885.90
2018	12.5%	\$2,712,152.07	\$2,552,899.85	\$319,112.48
2019	12.5%	\$2,119,487.90	\$1,624,035.05	\$203,004.38

# **TAB 5L**

## **Mortgage Assisted Properties (MAP) Reports**

- **MAP NSP2 Narrative**
- **MAP NSP2 Listing**
- **DHAP Report**
- **CHDO/Developers Assisted  
Home Buyers/Renters**
- **Consolidated Plan Strategy**

**City of Dallas**  
**Housing and Neighborhood Revitalization Department**  
**Mortgage Assistance Program (MAP)**  
**2015 Project Subsidy Review**  
**October 1, 2018 – September 30, 2019**

Dallas Area Habitat for Humanity utilized NSP2 Funds to purchase land and develop affordable housing on properties in the City of Dallas. 50 units were completed in the Hickory Creek project. 94 units were completed in the Cedar Creek Ranch project. After identifying buyers for the properties, the City of Dallas provided mortgage assistance financing to qualified buyers through CDBG and HOME program funding. During an audit by the U.S. Department of Housing and Urban Development (HUD), it was determined that 53 units were over-subsidized by the City of Dallas.

In response to HUD's determination, the City of Dallas is required to provide HUD an annual report on the 53 MAP properties identified in the review while the 10-year term of each property's promissory note is in effect (through fiscal year 2021-22). The report is required to identify the original MAP funding for each property, any amounts forgiven to date, and any actions that would have triggered repayment such as change in ownership, change of use, or default. The report is required to be submitted no later than 90 days after the end of the City's fiscal year as part of the CAPER. The report is attached.



**City of Dallas**  
**Housing and Neighborhood Revitalization Department**  
**Listing of Mortgage Assisted Properties Identified During HUD Monitoring Review of the Babitat for Humanity NSP2 Grant in 2015**  
**October 1, 2018 - September 30, 2019**

#	Address	Idis #	Date Closed	Split Funded	HOME Provided for Mortgage Assistance	CDBG Provided for Mortgage Assistance	Original MAP Funding	Amount Forgiven to Date	Name of Assisted Person as Shown on CoD Documents	Name of Property Owner Shown on DCAD Online Database	Dallas County Clerk Database Checked for Address of Assisted Owner	Tax Delinquent	Name Shown on DWU Account	Initial Owner Has Rented the Assisted Property	Affordability Review Date	Property Meets Affordability Requirement	Comments
1	6660 Happy Trails	11087	2/24/2011	10810	\$2,000.00	\$23,000.00	\$25,000.00	\$20,000.00	Theodore Twizerimam & Mudawenimana Edith	Theodore Twizerimam & Mudawenimana Edith	YES	NO	Theodore Twizerimam & Mudawenimana Edith	NO	9/29/2019	YES	
2	6624 Happy Trails	11096	4/14/2011	10810	\$2,000.00	\$23,000.00	\$25,000.00	\$20,000.00	Greselda Caballero	Greselda Caballero	YES	NO	Greselda Caballero	NO	9/29/2019	YES	
3	3448 Brahma	11120	6/9/2011	10810	\$2,000.00	\$23,000.00	\$25,000.00	\$20,000.00	Baby Garmon	Baby Garmon	YES	NO	Baby Garmon	NO	9/29/2019	YES	
4	6612 Happy Trails	11124	6/29/2011	10810	\$2,000.00	\$23,000.00	\$25,000.00	\$20,000.00	Roxana Ramrez	Roxana Ramrez	YES	NO	Roxana Ramrez	NO	9/29/2019	YES	
5	6617 Happy Trails	11125	6/30/2011	10810	\$2,000.00	\$23,000.00	\$25,000.00	\$20,000.00	Tamayo Silva	Tamayo Silva	YES	NO	Tamayo Silva	NO	9/29/2019	YES	
6	3223 Buckskin Drive	11130	6/30/2011	10810	\$2,000.00	\$23,000.00	\$25,000.00	\$20,000.00	Teresa Lemus	Teresa Lemus	YES	NO	Teresa Lemus	NO	9/29/2019	YES	
7	3427 Brahma	11133	6/21/2011	10810	\$2,000.00	\$23,000.00	\$25,000.00	\$20,000.00	Angela Robles	Angela Robles	YES	NO	Angela Robles	NO	9/29/2019	YES	
8	6640 Leaning Oaks Drive	11135	6/7/2011	10810	\$2,000.00	\$23,000.00	\$25,000.00	\$20,000.00	Jesus Herrera	Jesus Herrera	YES	NO	Jesus Herrera	NO	9/29/2019	YES	
9	3450 Santa Gertrudis	11166	8/23/2011	11023	\$2,000.00	\$23,000.00	\$25,000.00	\$20,000.00	Amealie L. Washington	Amealie L. Washington	YES	NO	Amealie L. Washington	NO	9/29/2019	YES	
10	6667 Cool Morn	11171	8/22/2011	10394	\$2,000.00	\$23,000.00	\$25,000.00	\$20,000.00	Amber Pyles	Amber Pyles	YES	NO	Amber Pyles	NO	9/29/2019	YES	
11	6650 Cool Morn	11172	8/31/2011	11023	\$2,000.00	\$23,000.00	\$25,000.00	\$20,000.00	Teretia D. Williams	Teretia D. Williams	YES	NO	Teretia D. Williams	NO	9/29/2019	YES	
12	3443 Charolais	11173	8/19/2011	11023	\$2,000.00	\$23,000.00	\$25,000.00	\$25,000.00	Kirby D Johnson	Kirby D Johnson	YES	NO	Kirby D Johnson	NO	9/29/2019	YES	\$7,323.30 payoff amount/ Sold 12/17/18
13	3450 Charolais	11176	9/9/2011	11023	\$2,000.00	\$23,000.00	\$25,000.00	\$20,000.00	Brittane K. Coley	Brittane K. Coley	YES	NO	Brittane K. Coley	NO	9/29/2019	YES	
14	3446 Charolais	11177	9/7/2011	11023	\$2,000.00	\$23,000.00	\$25,000.00	\$20,000.00	Labridget Young, T Segrick	Labridget Young, T Segrick	YES	NO	Labridget Young, T Segrick	NO	9/29/2019	YES	
15	6654 Cool Morn	11178	9/19/2011	11023	\$2,000.00	\$23,000.00	\$25,000.00	\$25,000.00	Mahogany K. Buchanan	Kinkwan Ling	YES	NO	Tommy Anderson	NO	9/29/2019	YES	Paid in full 8/9/16
16	3219 Buckskin Drive	11185	9/2/2011	11023	\$2,000.00	\$23,000.00	\$25,000.00	\$20,000.00	Anntionette Jackson	Anntionette Jackson	YES	NO	A Jackson	NO	9/29/2019	YES	
17	3368 Mojave Drive	11187	9/8/2011	11023	\$2,000.00	\$23,000.00	\$25,000.00	\$20,000.00	Marsha Peacock	Marsha Peacock	YES	NO	Marsha Peacock	NO	9/29/2019	YES	
18	6653 Happy Trails	11214	9/22/2011	11023	\$2,000.00	\$23,000.00	\$25,000.00	\$20,000.00	Roneka Turner	Roneka Turner	YES	NO	Roneka Turner	NO	9/29/2019	YES	
19	3238 Buckskin Drive	11266	9/29/2011	11023	\$2,000.00	\$23,000.00	\$25,000.00	\$20,000.00	Beverly Walker	Beverly Walker	YES	NO	B Walker	NO	9/29/2019	YES	
20	6671 Cool Morn	11309	10/26/2011	11023	\$2,000.00	\$23,000.00	\$25,000.00	\$15,000.00	Cherry B. Moore	Cherry Moore	YES	NO	Cherry Moore	NO	9/29/2019	YES	
21	13722 Creek Crossing Drive	11405	2/22/2012	11210	\$2,500.00	\$22,500.00	\$25,000.00	\$17,500.00	Jennifer Harris	Jennifer Harris	YES	NO	Jennifer Harris	NO	9/29/2019	YES	
22	2120 Blue Bayou Drive	11408	2/28/2012	11210	\$2,500.00	\$22,500.00	\$25,000.00	\$17,500.00	Willie Reed	Willie Reed	YES	NO	Willie Reed	NO	9/29/2019	YES	
23	2116 Blue Bayou Drive	11419	3/8/2012	11210	\$2,500.00	\$22,500.00	\$25,000.00	\$17,500.00	Rebecca Richey	Rebecca Richey	YES	NO	Rebecca Richey	NO	9/29/2019	YES	
24	2127 Red Chute Drive	11420	3/6/2012	11210	\$2,500.00	\$22,500.00	\$25,000.00	\$17,500.00	Tamera Y Nelson	Tamera Y Nelson	YES	NO	Tamera Y Nelson	NO	9/29/2019	YES	
25	2123 Red Chute Drive	11421	3/12/2012	11210	\$2,500.00	\$22,500.00	\$25,000.00	\$17,500.00	Jurado Nelson Diaz, Blanca Diaz	Jurado Nelson Diaz, Blanca Diaz	YES	NO	Blanca Diaz	NO	9/29/2019	YES	
26	13714 Creek Crossing Drive	11422	3/12/2012	11210	\$2,500.00	\$22,500.00	\$25,000.00	\$17,500.00	Vera Pierce	Vera Pierce	YES	NO	Vera Pierce	NO	9/29/2019	YES	
27	3216 Spikerush Drive	11433	3/28/2012	11210	\$2,500.00	\$22,500.00	\$25,000.00	\$17,500.00	Hai Ksor, Roong Basty	Hai Ksor, Roong Basty	YES	NO	Hai Ksor, Roong Basty	NO	9/29/2019	YES	
28	2222 Upcreek Court	11435	3/29/2012	11210	\$2,500.00	\$22,500.00	\$25,000.00	\$17,500.00	Rogersa Roshunda	Rogersa Roshunda	YES	NO	Rogersa Roshunda	NO	9/29/2019	YES	
29	2127 Blue Bayou Drive	11441	4/2/2012	11210	\$2,500.00	\$22,500.00	\$25,000.00	\$17,500.00	Tara Mccray	Tara Mccray	YES	NO	Tara Mccray	NO	9/29/2019	YES	
30	2103 Red Chute Drive	11442	3/29/2012	11210	\$2,500.00	\$22,500.00	\$25,000.00	\$17,500.00	Kamillia Wilson	Kamillia Wilson	YES	NO	Kamillia Wilson	NO	9/29/2019	YES	
31	2234 Upcreek Court	11443	3/30/2012	11210	\$2,500.00	\$22,500.00	\$25,000.00	\$17,500.00	Oswaldo Luna	Oswaldo Luna	YES	NO	Oswaldo Luna	NO	9/29/2019	YES	
32	13718 Creek Crossing Drive	11444	3/28/2012	11210	\$2,500.00	\$22,500.00	\$25,000.00	\$17,500.00	Avalon Henderson	Avalon Henderson	YES	NO	Avalon Henderson	NO	9/29/2019	YES	
33	2115 Blue Bayou Drive	11445	3/23/2012	11210	\$2,500.00	\$22,500.00	\$25,000.00	\$17,500.00	Brenda Dowdy & Siad Mata Sanchez	Brenda Dowdy & Siad Mata Sanchez	YES	NO	Brenda Dowdy & Siad Mata Sanchez	NO	9/29/2019	YES	
34	2203 Blue Bayou	11446	3/30/2012	11210	\$2,500.00	\$22,500.00	\$25,000.00	\$17,500.00	Rivera Erica	Rivera Erica	YES	NO	Rivera Erica	NO	9/29/2019	YES	
35	2124 Red Chute Drive	11486	4/18/2011	No CDBG	\$25,000.00	\$0.00	\$25,000.00	\$20,000.00	Curtis Johnson	Curtis Johnson	YES	NO	Curtis Johnson	NO	9/29/2019	YES	
36	2135 Red Chute	11488	4/26/2012	No CDBG	\$25,000.00	\$0.00	\$25,000.00	\$17,500.00	Nancy Martinez	Nancy Martinez	YES	NO	Nancy Martinez	NO	9/29/2019	YES	
37	2207 Blue Bayou	11489	4/25/2012	No CDBG	\$25,000.00	\$0.00	\$25,000.00	\$17,500.00	Miguel & Maria Saenz	Miguel & Maria Saenz	YES	NO	Miguel & Maria Saenz	NO	9/29/2019	YES	
38	2104 Blue Bayou	11493	5/2/2012	No CDBG	\$25,000.00	\$0.00	\$25,000.00	\$17,500.00	Jovonta Durgin	Jovonta Durgin	YES	NO	Jovonta Durgin	NO	9/29/2019	YES	
39	4026 Ivanhoe	11507	5/8/2012	11430	\$12,000.00	\$13,000.00	\$25,000.00	\$17,500.00	Mark Rusk	Mark Rusk	YES	NO	Mark Rusk	NO	9/29/2019	YES	
40	4823 Baldwin	11508	5/14/2012	11430	\$12,000.00	\$13,000.00	\$25,000.00	\$17,500.00	Alveraz Noelia	Alveraz Noelia	YES	NO	Alveraz Noelia	NO	9/29/2019	YES	
41	2030 Hollow Creek Drive	11509	5/14/2012	11430	\$12,000.00	\$13,000.00	\$25,000.00	\$17,500.00	Vickie Noel	Vickie Noel	YES	NO	Vickie Noel	NO	9/29/2019	YES	
42	2112 Coelum Court	11511	5/9/2012	11430	\$12,000.00	\$13,000.00	\$25,000.00	\$17,500.00	Doris Stubblefield	Doris Stubblefield	YES	NO	Doris Stubblefield	NO	9/29/2019	YES	
43	2103 Coelum Court	11512	5/2/2012	11430	\$12,000.00	\$13,000.00	\$25,000.00	\$17,500.00	Juan Rivera	Juan Rivera	YES	NO	Juan Rivera	NO	9/29/2019	YES	
44	2001 Wild Creek Court	11517	5/24/2012	11430	\$12,000.00	\$13,000.00	\$25,000.00	\$17,500.00	Kindrea Hayes	Kindrea Hayes	YES	NO	Kindrea Hayes	NO	9/29/2019	YES	
45	13806 Creek Crossing Drive	11519	5/25/2012	11430	\$12,000.00	\$13,000.00	\$25,000.00	\$25,000.00	Sefer Tanirat & Lidet Abebe	Sefer Tanirat & Lidet Abebe	YES	NO	Sefer Tanirat & Lidet Abebe	NO	9/29/2019	YES	\$10,000 DHAP payoff amount/ Sold 08-14- 2019
46	4735 Baldwin	11528	7/3/2012	11430	\$12,000.00	\$13,000.00	\$25,000.00	\$17,500.00	Trezvant Vermesha	Trezvant Vermesha	YES	NO	Trezvant Vermesha	NO	9/29/2019	YES	
47	3627 Penelope	11529	6/27/2012	11430	\$12,000.00	\$13,000.00	\$25,000.00	\$17,500.00	Hartfield Tamika	Hartfield Tamika	YES	NO	Hartfield Tamika	NO	9/29/2019	YES	
48	3718 Penelope	11530	6/27/2012	11430	\$12,000.00	\$13,000.00	\$25,000.00	\$17,500.00	Young Christie L	Young Christie L	YES	NO	Young Christie L	NO	9/29/2019	YES	
49	2202 Red Chute	11531	7/3/2012	11430	\$12,000.00	\$13,000.00	\$25,000.00	\$17,500.00	Nanette Ledesma	Nanette Ledesma	YES	NO	Nanette Ledesma	NO	9/29/2019	YES	
50	1816 Nomas	11535	7/20/2012	11430	\$12,000.00	\$13,000.00	\$25,000.00	\$17,500.00	Patricia Eguizabal	Patricia Eguizabal	YES	NO	Patricia Eguizabal	NO	9/29/2019	YES	

City of Dallas Housing and Neighborhood Revitalization Department Listing of Mortgage Assisted Properties Identified During HUD Monitoring Review of the Babitat for Humanity NSP2 Grant in 2015 October 1, 2018 - September 30, 2019																	
#	Address	Idis #	Date Closed	Split Fundied	HOME Provided for Mortgage Assistance	CDBG Provided for Mortgage Assistance	Original MAP Funding	Amount Forgiven to Date	Name of Assisted Person as Shown on CoD Documents	Name of Property Owner Shown on DCAD Online Database	Dallas County Clerk Database Checked for Address of Assisted Owner	Tax Delinquent	Name Shown on DWU Account	Initial Owner Has Rented the Assisted Property	Affordability Review Date	Property Meets Affordability Requirement	Comments
51	1818 Pueblo	11536	7/19/2012	11430	\$12,000.00	\$13,000.00	\$25,000.00	\$17,500.00	Virleasher Gibson	Virleasher Gibson	YES	NO	Virleasher Gibson	NO	9/29/2019	YES	
52	3807 Jamaica	11547	7/23/2012	11430	\$12,000.00	\$13,000.00	\$25,000.00	\$17,500.00	Green Stephanie & Zacchaus J	Green Stephanie & Zacchaus J	YES	NO	Green Stephanie & Zacchaus J	NO	9/29/2019	YES	
53	4507 Jamaica	11550	7/25/2012	11430	\$12,000.00	\$13,000.00	\$25,000.00	\$25,000.00	Hogg Michael J & Quintonna S	Hogg Michael J & Quintonna S	YES	NO	Hogg Michael J & Quintonna S	NO	9/29/2019	YES	\$12,500.00 payoff amount/ Sold 1/22/19

City of Dallas Housing and Neighborhood Revitalization Department Dallas Housing Assistance Program (DHAP) Report October 1, 2018 - September 30, 2019											
IDIS HOME Activity	Property Type	Ethnicity	AMI Income Range	Street Number	Street Name	Settlement Date	Sales Price	DHAP Amount	HOME Amount	CDBG Amount	Council District
12612	New	Hispanic	31%-50%	4418	Frank St.	12/14/2018	\$110,000.00	\$14,963.00	\$1,650.00	\$13,313.00	7
13028	New	African American	68%-80%	3705	Vilbig Street	11/13/2018	\$130,000.00	\$25,900.00	\$12,950.00	\$12,950.00	7
12612	New	African American	68%-80%	4415	Frank Street	12/20/2018	\$104,000.00	\$15,500.00	\$1,875.50	\$13,624.50	7
13029	New	Hispanic	51%-67%	4536	Congo Street	10/31/2018	\$102,816.00	\$39,750.00	\$1,799.28	\$37,950.72	2
13026	Existing	Hispanic	51%-67%	4265	Tioga	10/1/2018	\$150,000.00	\$40,000.00	\$1,500.00	\$38,500.00	8
13036	New	Hispanic	51%-67%	2830	Blackwolf Dr.	11/30/2018	\$172,297.00	\$58,384.00	\$2,700.00	\$55,684.00	8
12612	New	African American	51%-67%	4431	Frank	11/30/2018	\$110,000.00	\$55,000.00	\$1,093.00	\$53,907.00	7
13030	New	Hispanic	31%-50%	1933	Pueblo St.	11/16/2018	\$130,000.00	\$41,000.00	\$20,500.00	\$20,500.00	6
13035	New	Hispanic	51%-67%	3810	Lovingood	12/18/2018	\$182,000.00	\$85,300.00	\$4,622.50	\$80,677.50	8
13040	Existing	African American	68%-80%	8012	Greenspan Ave	1/24/2019	\$149,000.00	\$81,000.00	\$27,000.00	\$54,000.00	8
13039	Existing	African American	68%-80%	312	N. Patton Ave	1/15/2019	\$144,000.00	\$8,267.00	\$1,000.00	\$7,267.00	1
12607	New	Hispanic	51%-67%	201	La Estrella Plaza	2/15/2019	\$179,900.00	\$50,086.00	\$16,695.00	\$33,391.00	1
12067	New	Hispanic	68%-80%	213	La Estrella Plaza	2/15/2019	\$179,900.00	\$104,288.00	\$34,762.00	\$69,526.00	1
13043	Existing	African American	51%-67%	3638	Darby Drive	2/28/2019	\$183,000.00	\$89,725.00	\$19,000.00	\$70,725.00	7
12612	New	African American	31%-50%	4347	Frank St.	4/26/2019	\$110,000.00	\$56,000.00	\$18,667.00	\$37,333.00	7
12606	New	Hispanic	51%-67%	4902	Gurley Ave	4/19/2019	\$110,000.00	\$13,250.00	\$4,417.00	\$8,833.00	2
13096	Existing	African American	51%-67%	2320	Fatima Ave.	5/10/2019	\$125,000.00	\$61,500.00	\$20,500.00	\$41,000.00	8
12606	New	Hispanic	51%-67%	4922	Gurley Ave	4/30/2019	\$132,000.00	\$32,000.00	\$11,025.00	\$20,975.00	2
12606	New	Hispanic	51%-67%	4942	Gurley Ave	4/30/2019	\$140,000.00	\$31,000.00	\$10,334.00	\$20,666.00	2
12606	New	Hispanic	68%-80%	4936	Gurley Ave	6/14/2019	\$150,000.00	\$26,400.00	\$17,000.00	\$9,400.00	2
13131	Existing	Hispanic	51%-67%	8647	Darrington Drive	7/31/2019	\$225,200.00	\$93,232.00	\$31,077.00	\$62,155.00	3
<b>TOTAL</b>								<b>\$1,022,545.00</b>	<b>\$260,167.28</b>	<b>\$762,377.72</b>	

<b>City of Dallas</b> <b>Housing and Neighborhood Revitalization Department</b> <b>CHDO/Developers Assisted Homebuyers/Renters</b> <b>October 1, 2018 - September 30, 2019</b>							
Date	IDIS#	Address	Program/Project	Funding Source	Amount Expended	# Units	Rental / Homebuyer
2/15/2019		312 N. Patton Ave, #401	BOH Saragosa	HOME	\$ 29,700.00	1	Homebuyer
8/9/2019		312 N. Patton Ave, #201	BOH Saragosa	HOME	\$ 29,700.00	1	Homebuyer
4/30/2019	12606	4922 Gurley	EDCO Scattered Sites	HOME	\$ 72,465.33	1	Homebuyer
6/14/2019	12606	4936 Gurley	EDCO Scattered Sites	HOME	\$ 70,720.80	1	Homebuyer
4/19/2019	12606	4902 Gurley	EDCO Scattered Sites	HOME	\$ 72,465.33	1	Homebuyer
4/30/2019	12606	4942 Gurley	EDCO Scattered Sites	HOME	\$ 72,465.33	1	Homebuyer
4/25/2019	12303	4347 Frank St	ICDC Frank St.	HOME	\$ 77,133.50	1	Homebuyer
11/30/2018	12303	4431 Frank St	ICDC Frank St.	HOME	\$ 77,133.50	1	Homebuyer
12/14/2018	12303	4418 Frank St	ICDC Frank St.	HOME	\$ 77,133.00	1	Homebuyer
12/20/2018	12303	4415 Frank St	ICDC Frank St.	HOME	\$ 77,133.50	1	Homebuyer
7/10/2019	12302	2842 South Blvd	Southfair 6-Lots	HOME	\$ 113,735.66	1	Homebuyer
8/12/2019	12302	2830 South Blvd	Southfair 6-Lots	HOME	\$ 113,735.66	1	Homebuyer
8/1/2019	12302	2824 South Blvd	Southfair 6-Lots	HOME	\$ 104,735.66	1	Homebuyer
6/5/2019	12302	2836 South Blvd	Southfair 6-Lots	HOME	\$ 104,735.66	1	Homebuyer
<b>HOME Total</b>					<b>\$ 1,092,992.93</b>	<b>14</b>	

**City of Dallas  
Housing and Neighborhood Revitalization Department  
Consolidated Plan Strategy  
October 1, 2018 – September 30, 2019**

**Assessment of the relationship of the activities carried out under the HOME program to the objectives in the Consolidated Plan Strategy:**

The activities carried out in FY 2018-19 under the City of Dallas' HOME program were consistent with the objectives of the Consolidated Plan Strategy. The City's overall goal is to promote and strengthen the stability, development, revitalization and preservation of Dallas neighborhoods. There are several housing objectives that contribute to helping achieve this goal. These objectives include: 1) increasing homeownership opportunities for very low-income and moderate-income renter households; 2) reconstruction of substandard owner-occupied homes; and 3) New construction of affordable homes. The activities carried out under the HOME program by the Housing and Neighborhood Revitalization Department in FY 2018-19 were consistent with these objectives.

These activities were implemented through four programs: *The Dallas Homebuyer Assistance Program (DHAP)*, *Home Repair Program (HRP)*, *Housing Development and Community Housing Development Organization (CHDO) Program*. All activities contributed to the objectives in the Consolidated Plan.

The City of Dallas adopted the Comprehensive Housing Policy and to align programs with the housing policy, the programs were paused and restructured. Below are all activities that contributed to the objectives in the Consolidated Plan.

OBJECTIVE	ACTIVITY	HOME PROGRAM	HOME UNITS COMPLETED*	HOME AMOUNT
Increasing homeownership for very low to moderate income renters	Home Buyers Assistance	Home Assistance Program	21	\$767,129
Reconstruction/SHARE	Substantial Rehab	Home Repair Program	0	\$0
Single Family – New Construction	Home Buyers Assistance	Housing Development and CHDOs	14	\$885,000

\*construction completed and occupied

**TAB 5M**

**HOME Affordability Rental  
Property Inspections**

City of Dallas Housing and Neighborhood Revitalization Department HOME Affordability Rental Property Inspections October 1, 2018 - September 30, 2019												
#	Project Name	Project Address	City & State	Total Units	Total Home Units	Home Units Monitored	FUNDING	1st Physical Inspection Date	Physical Inspection Status	Failed Inspection Follow Up	Affordability Review Date	Affordability Findings
1	Bexar Kaminski	5210 Bexar St.	Dallas TX 75215	7	7	2	Home	9/25/2019	Fail	Passed Inspection 9/25/219	6/19/2019	
2	Bexar Village	5203 Bexar St.	Dallas TX 75215	9	9	2	Home	6/24/2019	Pass		8/1/2019	Rents above HOME rent limits
3	Blossom Garden	5650 Gaston Ave.	Dallas TX 75216	12	12	2	Home	5/31/2019	Pass		5/29/2019	
4	Boulevard Square	2932 South Blvd.	Dallas TX 75215	4	4	4	Home	6/4/2019	Pass		6/3/2019	
5	Carpenters Point	3326 Mingo St.	Dallas TX 75223	150	150	30	Home	6/11/2019	Fail	Passed Inspection 6/27/2019	6/7/2019	
6	Cornerstone	1819 MLK Blvd.	Dallas TX 75315	3	3	1	Home	9/12/2019	Pass		6/10/2019	
7	Elder Friendly I & II	1425 Cooper St.	Dallas TX 75225	26	10	20	Home	6/21/2019	Pass		6/20/2019	
8	Forest Heights	Forest Heights/Coleman	Dallas TX 75225	8	8	8	Home	6/21/2019	Pass		6/20/2019	
9	Fowler Christian Apt	5822 Eastside Ave.	Dallas TX 75214	6	6	1	Home	6/25/2019	Pass		6/25/2019	
10	Gaston Projects	5444 Gaston Ave.	Dallas TX 75214	11	4	2	Home	7/22/2019	Pass		9/23/2019	
11	Heros House Apartments	2122 Highland Rd.	Dallas TX 75207	24	24	5	Home	6/27/2019	Pass		7/1/2019	
12	Notre Dame Place	810 S. Madison Ave.	Dallas TX 75208	4	4	4	Home	7/16/2019	Pass		9/13/2019	
13	Plesant Oaks	8502 Beardon Ln.	Dallas TX 75227	8	8	2	Home	9/12/2019	Pass		8/28/2019	Rents above HOME rent limits
14	Reiger Apartments	4515 Reiger Ave.	Dallas TX 75246	16	16	3	Home	5/30/2019	Pass		6/6/2019	
15	Saragosa Condos	312 N. Patton Ave.	Dallas TX 75247	9	9	2	Home	9/6/2019	Pass		8/8/2019	
16	St. Judes	2920 Forest Ln.	Dallas TX 75234	100	100	20	Home	9/10/2019	Pass		8/7/2019	Rents above HOME rent limits

**TAB 5N**

**HOME TBRA Inspection  
Report**



City of Dallas Office of Community Care HOME Tenant Based Rental Assistance (TBRA) Housing Inspection Report October 1, 2018 - September 30, 2019								
	Client Code	Client Address	Date of Occupancy	Initial Inspection Date	Initial Inspector Status	Annual Re-Inspection Date	Annual Re-Inspection Status	Exit Date
1	HILI2018-01	3130 Stag Rd #2402 Dallas TX 75241	4/13/2018	3/30/2018	Passed	3/31/2019	Exit 3/19	03/31/19
2	HILI2018-02	6749 Mattney Dr Dallas TX 75237	4/19/2018	4/9/2018	Passed	3/31/2019	Exit 3/19	03/31/19
3	HILI2018-03	3111 Lantana Dallas TX 75241	6/8/2018	6/5/2018	Passed	5/31/2019	Exited	05/31/18
4	HILI2018-04	3130 Stag Rd #5002 Dallas TX 75241	5/21/2018	5/9/2018	Passed	4/30/2019	Exited	08/30/18
5	HILI2018-05	738 Blueberry Dallas TX 75217	4/1/2018	3/19/2018	Passed	3/31/2019	Exit 2/19	02/28/19
6	HILI2018-06	3130 Stag Rd. #102 Dallas TX 75241	4/5/2018	3/30/2018	Passed	3/31/2019	Exit 3/19	03/31/19
7	HILI2018-07	7223 Great Trinity Forest Way Dallas TX 75217	8/9/2018	7/27/2018	Passed	7/31/2019	Exited	07/31/18
8	HILI2018-08	1426 Ash View Dallas TX75217	7/14/2018	7/12/2018	Passed	6/30/2019	Exit 6/19	06/30/19
9	HILI2018-09	3067 Fordham Dallas TX 75216	8/21/2018	8/16/2018	Passed	7/31/2019	Exit 7/19	07/31/19
10	HILI2018-10	4722 Meadow St. Dallas TX 75215	8/24/2018	8/22/2018	Passed	7/31/2019	Exit 7/19	07/31/19

City of Dallas Office of Community Care HOME Tenant Based Rental Assistance (TBRA) Inspection Report October 1, 2018 - September 30, 2019									
	Client ID Number	Client Address	Date of Occupancy	Initial Inspection Date	Initial Inspection Status	Annual Re-Inspection Date	Annual Re-Inspection Status	Annual Re-Inspection Date	Annual Inspection Status
1	2019-1	3130 Stag Rd #2402 Dallas TX 75241	4/13/2018	3/30/2018	Pass	3/27/2019	Passed		
2	2019-2	1414 Owega, Dallas TX 75217	4/25/2019	4/9/2019	Pass	4/1/2020			
3	2019-3	3111 Lantana Dallas TX 75241	6/8/2018	6/5/2018	Pass	5/8/2019	PASS		
4	2019-4	7229 Great Trinity Forest Way #2051 Dallas TX 75217	10/18/2018	10/14/2018	Pass	lease not renewed		client currently seeking housing	
5	2019-5	738 Blueberry Dallas TX 75217	4/1/2018	3/19/2018	Pass	3/29/2019	FAIL	client exit program	
6	2019-6	3130 Stag Rd. #102 Dallas TX 75241	4/5/2018	3/30/2018	Pass	3/27/2019	PASS		
7	2019-7	7223 Great Trinity Forest Way Dallas TX 75217	8/9/2018	7/27/2018	Pass	lease not renewed		client currently	
8	2019-8	1426 Ash View Dallas TX75217	7/14/2018	7/12/2018	Pass	8/12/2019	PASS		
9	2019-9	3067 Fordham Dallas TX 75216	8/21/2018	8/16/2018	Pass	8/12/2019	PASS		
10	2019-10	4722 Meadow St. # 1201 Dallas TX 75215	8/24/2018	8/22/2018	Pass	9/5/2019	PASS		
11	2019-11	4722 Meadow St. # 2503 Dallas TX 75215	11/12/2018	11/5/2018	Pass	11/1/2019			

**Office of Community Care**  
**HOME High Impact Tenant Based Rental Assistance (TBRA) Set Up Report**  
**October 1, 2018 - September 30, 2019**

	Client ID Number	Client Address	# of BR	Sec. Deposit	Tenant Monthly Rent	TBRA Monthly Rent (City's Portion)	Total Monthly Rent	% Med	Hisp? Y/N	Race	House hold Size	House hold Type	Paid To, O=Owner T= Tenant	New? Y/N	Entry Date	Exit Date	Months (1 to 24)
1	2019-5	738 Blueberry Dallas TX 75217	3	\$500	\$217	\$633	\$850	1	N	11	4	4	O	N	03/30/18	06/15/19	15
2	2019-6	3130 Stag Rd #102 Dallas TX 75241	3	\$150	\$0	\$784	\$784	1	N	12	3	3	O	N	04/05/18	3/31/2020	18
3	2019-1	3130 Stag Rd Dallas # 2402 TX 75241	2	\$100	\$160	\$500	\$660	1	N	12	2	3	O	N	04/13/18	03/31/20	18
4	2019-2	6749 Mattney Dallas TX 75237	3	\$1,300	\$70	\$1,230	\$1,300	1	N	12	4	3	O	N	04/19/18	03/31/20	18
5	2019-3	3111 Lantana Dallas TX 75241	2	\$800	\$244	\$606	\$850	1	N	12	2	2	O	N	06/08/18	05/31/20	15
6	2019-4	7223Great Trinity Forest Way # 2051 Dallas TX 75217	2	\$100	\$115	\$899	\$1,014	1	N	12	2	3	O	N	05/21/18	12/12019	6
7	2019-7	7223 Great Trinity Forest Way # 2041 Dallas TX 75217	3	\$350	\$422	\$670	\$1,092	1	N	12	4	3	O	N	08/09/18	07/31/20	13
8	2019-8	1426 Ashview Dallas TX 75217	4	\$1,650	\$889	\$761	\$1,650	1	N	12	6	3	O	N	07/14/18	06/30/20	12
9	2019-9	3067 Fordham Dallas Tx 75216	3	\$1,300	\$343	\$957	\$1,300	1	N	12	4	3	O	N	08/21/18	07/31/20	13
10	2019-10	4722 Meadow St. 1201 Dallas TX 75215	3	\$650	\$134	\$749	\$883	1	N	12	3	3	O	N	08/24/18	07/31/20	13
11	2019-11	4722 Meadows St #2503, Dallas TX 75215	3	\$0	\$321	\$562	\$883	1	N	12	3	3	O	N	11/12/18	10/12/19	12

**Race**

- 11 - White
- 12 - Black/African American
- 13 - Asian
- 14 - American Indian/Alaska Native
- 15 - Native Hawaiian/Other Pacific Islander
- 16 - American Indian/Alaska Native & White
- 17 - Asian & White
- 18 - Black/African American & White
- 19 - American Indian/Alaska Native & Black
- 20 - Other Multi-Racial

**Head of Household Code**

- 1 - Single/Non Elderly
- 2 - Elderly
- 3 - Related/Single Parent
- 4 - Related - Two Parent
- 5 - Other

# **TAB 50**

## **Section 108 Loan Program Narrative**

**City of Dallas**  
**Office of Economic Development**  
**Section 108 Project Narrative**  
**October 1, 2018 – September 30, 2019**

The Section 108 Loan Guarantee Program (Section 108) provides communities with a source of financing for economic development, housing rehabilitation, public facilities, and other physical development projects which include improvements to offer resilience against natural disasters. Funds can be loaned or used by the City. This flexibility makes it one of the most effective and important public investment tools that HUD offers to state and local governments.

Section 108 offers state and local governments the ability to convert a small portion of their Community Development Block Grant (CDBG) funds into federally guaranteed loans large enough to pursue physical and economic renewal projects capable of revitalizing entire neighborhoods. The City may borrow up to 5 times the amount of its most recent CDBG grant allocation. Such public investment is often needed to stimulate private economic activity, by providing the initial resources, or simply the confidence that private firms and individuals may need, to invest in distressed areas. Under Section 108, project costs can be spread over time with flexible repayment terms, and with lower interest rates than could be obtained from private financing sources.

Some of the projects listed below were adaptive reuses of existing blighted structures where City participation was essential for success of the project. The loan was used for gap financing for developers who could not secure funding through other sources. In FY 1997-98, the City received approval of Section 108 assistance which consisted of pledging CDBG entitlement funds to guarantee a note in the amount of \$25 million. Additional Section 108 Assistance consists of the following: FY 2010-12, Continental Building, Lancaster Urban Village, and Lake Highland Town Center for a total of \$29,442,000; FY 2012-13, Atmos Lofts, for a total of \$11,750,000; FY 2013-14, no applications for Section 108 assistance were submitted; FY 2014-15, Lorenzo Hotel approved for \$11,000,000.

In exchange for a Section 108 loan, developers of residential units must designate a specific number of units as “Affordable” for rent to low- and moderate-income households (income equal to or less than the Section 108 low- and moderate-income limit, or defined as “Eligible” households, as established by HUD). The affordable units remain available for Eligible low- and moderate-income occupants for fifteen (15) years through enforcement of a Deed Restriction placed on the property by the City. Developers of commercial space commit to creation of permanent full-time equivalent jobs to be held by low- and moderate-income individuals.

### **Continental Building**

In September 2011, the City executed a Section 108 loan agreement with FC Dallas TIF, LLC, owner of the real property (Continental Building) located at 1810 Commerce Street for \$7,600,000. The loan enabled the owner to make reconstruction improvements to the property which included 203 multi-family apartment (“Rental”) units. Of the total 203 improved, 41 units were made affordable to rent to residents of the City of Dallas in low- and moderate-income households. Construction completed in 2013. The Use Restriction covenant will remain in force until September 2026.

**City of Dallas**  
**Office of Economic Development**  
**Section 108 Project Narrative**  
**October 1, 2018 – September 30, 2019**

**Lancaster Urban Village**

In September 2012, the City executed a Section 108 loan agreement with Citywide Community Development Corporation, owner of the real property (Lancaster Urban Village) located at 4343-4411 Lancaster Road for \$8,492,000. The loan enabled the owner to construct 14,000 square feet of retail/office space, 193 multi-family apartment (“Rental”) units, and a parking garage. Of the total 193 improved, 100 units were made affordable to rent to residents of the City of Dallas in low- and moderate-income households. Construction completed in 2014. The Use Restriction covenant will remain in force until September 2027. The commercial development phase of the project resulted in creation of approximately 75 permanent full-time equivalent jobs to be held by low- and moderate-income individuals with incomes at 80% or less of Area Median Family Income as established by HUD. The affordable units are occupied and the commercial spaces are occupied by several businesses, including Subway and by several offices for the Veterans Administration Hospital.

**Atmos Lofts**

In May 2013, the City executed a Section 108 loan agreement with Hamilton Atmos LP, owner of the real property (Atmos Lofts) located at 301 S. Harwood Street for \$11,750,000. The loan enabled the owner to construct 9,800 square feet of retail space, 123 multi-family apartment (“Rental”) units. Of the total 123 improved, 63 units were made affordable to rent to residents of the City of Dallas in low- and moderate-income households. Construction completed in 2014. The Use Restriction covenant will remain in force until May 2028.

**Lorenzo Hotel**

In May 2015, the City executed a Section 108 loan agreement with TEOF Hotel LP, owner of the real property located at 1011 S. Akard Street, for \$11,000,000. The loan assisted with development and rehabilitation costs for the vacant, former Ramada Plaza Hotel, into a new full-service hotel (Lorenzo Hotel project) consisting of 12 floors including 237 guest rooms, meeting space/banquet facility on the top floor, lobby bar and restaurant on the first floor, a two-story structured parking garage, and amenities including outdoor pool, fitness center, business center and outdoor patio bar. Construction completed and opened for business in 2017. The hotel contains a total of approximately 165,006 square feet and a parking deck of approximately 101,823 square feet. The commercial development resulted in the creation of approximately 220 permanent full-time equivalent jobs with 51% to be held by or made available to low- and moderate-income persons with incomes at 80% or less of Area Median Family Income as established by HUD. Based on the most recent decennial census, which has been replaced by the American Community

Survey 5-year estimates 2006-2010, the project is located in census tract 204.00 where more than 20% of the population in all block groups is below the poverty level. On this basis and pursuant to HUD regulations, it is presumed all jobs created are held by low-and moderate-income persons.

# **TAB 5P**

## **Program Narratives and Activity Reports**

- Affirmative Fair Market Housing Narrative**
- Fair Housing Narrative**
- After School / Summer Program Narrative**
- Child Care Services Narrative**
- Senior Services Narrative**
- Training for Self-Sufficiency Narrative**
- Community Court Narrative**
- HOME APR and Minority Outreach Narrative**
- Bond Assisted Home Buyers**
- Multi-Family Projects**
- Reconstruction SHARE Program**
- Social Services CDBG Sub-Recipients**

**PROJECT NAME: AFFIRMATIVE FAIR HOUSING MARKETING**

The City of Dallas has an Affirmative Fair Housing Marketing (AFHM) program that must be incorporated into all housing activities carried out with the assistance of City funds. The goal of the AFHM program is to promote and preserve housing choice; to attract prospective buyers, tenants, or program participants of all majority and minority groups to a housing market area to benefit from City-assisted housing programs without regard to race, color, religion, sex, national origin, handicap, familial status or sexual orientation/gender identity. Every housing assistance program directly administered by the City is subject to an AFHM plan, which is developed in conjunction with the City's Fair Housing Office (FHO).

Each applicant for funding through the City of Dallas is required to submit an AFHM Plan with his or her funding application. The Plan must include the owner's plans for marketing the development and what efforts are proposed to attract buyers/tenants least likely to apply for housing in the area the development is located. The City's FHO then reviews the plan for appropriateness and makes recommendations where needed. The FHO must approve the plan before funding is provided. The principal goal of the AFHM program is to have majority and minority groups participate in proportion to their representation within the total eligible population. Each development owner is required to advertise the development in a manner that will reach the targeted population identified in the development's individual marketing plan.

**PERFORMANCE INDICATORS:**

<u>Goal</u>	<u>Actual</u>	<u>Variance (+/-)</u>
Approve/Monitor 38 AFHM Plans	48 AFHM Plan	+26%

*Variances over/under by more than 15% require explanation:* Increased City funded development activity combined with continued and increasing education and outreach resulted in more submissions and subsequent approval/annual monitoring of AFHM Plans.



**PROJECT NAME: FAIR HOUSING OFFICE****IDIS ACTIVITY: 13011****DESCRIPTION/ACCOMPLISHMENTS**

On June 12, 1992, HUD granted the City of Dallas interim certification to be recognized as a substantially equivalent fair housing agency; the final certification was granted on April 24, 1995. The Dallas Fair Housing Ordinance continues to be substantially equivalent to the Federal Fair Housing Act and the Dallas Fair Housing Office remains substantially equivalent to HUD in addressing issues of substantive rights under the law; having procedures, remedies and judicial review that meets the criteria set by the federal government. The primary goal of the Fair Housing Office under the City of Dallas Comprehensive Plan is to affirmatively further fair housing - to promote and preserve housing choice without regard to race, color, religion, sex, national origin, handicap, familial status or sexual orientation/gender identity. To that end, the fair housing accomplishments in FY 2018-19 are detailed below.

**Enforcement**

There were a total of 59 case closures related to fair housing and 2 cases closed based on source of income. Seventeen (17) of the Fair Housing cases were conciliated totaling \$25,400.00 in settlements. Five (5) cause cases were settled through pretrial settlements totaling \$159,500.

**Education and Training**

Conducted 57 fair housing presentations and promotional events and trained 4,595 residents and housing providers on fair housing rights and responsibilities.

**Promotion/Outreach**

Promoted the services of the FHO through three print ads; 1 African American publication, printed bi-weekly, 1 LGBT newspaper printed bi-weekly and 1 Spanish newspaper printed monthly. Other efforts: Co-branded Facebook advertisement campaign with 450,000 impressions at 150,000 per Month Co-Branded with English and Spanish. Social Media also included Predictive Display advertisement campaign with 1,200,000 total impressions including Banner creative development.

**Affordable Housing Assistance**

- Evaluated and monitored 48 Affirmative Fair Housing Marketing Plans for City- assisted housing developments. This exceeds the goal of 38 by 26% and is 4 higher than the previous year. This is due to an increase in the number of developers submitting for City funds to develop affordable housing.
- Received, processed, and made necessary referrals for 5,234 resident requests for services. This far exceeds the goal of 1,200 by over 198%. This is largely due to increased outreach efforts.
- Distributed 197 government assisted housing/affordable housing referral packets.
- Maintained and updated semi-annually, for distribution to residents, the list of 238 government-assisted affordable multifamily housing units in Dallas.

## Fair Housing Enhancements

Enhancements include projects completed under the Analysis of Impediments. It also includes efforts to affirmatively further fair housing. After a HUD Rule was changed to no longer require the Assessment of Fair Housing, the City of Dallas and regional partners decided to complete the study so that it could be used for planning purposes. Actions completed under each category are outlined below.

### Summary of Analysis of Impediments (AI)

In August of 2019, the City of Dallas completed the final version of the Analysis of Impediments (AI). Statistics and charts were updated to reflect the most recent data available through the American Community Survey. The final version of the AI was submitted to the HUD regional field office and is posted on the City's Fair Housing Website [DallasFairHousing.com](http://DallasFairHousing.com). The final list of impediments includes the following:

- Lack of affordable housing.
- Lack of accessible housing limiting housing choices for seniors and persons with disabilities.
- Housing rehabilitation resources are not distributed between renter and owner households.
- Lack of awareness of a reasonable accommodation procedure to provide relief from codes that may limit housing opportunities to individuals with disabilities.
- Historic pattern of concentration of racial/ethnic and low-income populations.
- Lending practices may be disproportionately impacting racial and ethnic minority populations.
- Increase in the potential for persons with mental disabilities to be restricted in housing choices due to cuts in case management and supportive services.
- Inadequate fair housing education and awareness in the community at-large but most especially for underrepresented and minority populations with limited English proficiency (LEP).
- Residents face challenges accessing public transportation.
- NIMBY-ism sentiments in the private sector and rules that support it continue to exist.

Below are actions taken during the 2018-19 program year to overcome the effects of impediments to fair housing and to affirmatively further fair housing.

- Distributed 197 government assisted housing/affordable housing referral packets.
- Approved Fair Housing and Affirmative Fair Housing Marketing Plans applications for investors and property managers. Provided guidance to investors and property managers on marketing strategies to affirmatively further fair housing and guidance for advertising and community contact usage requirements when receiving federal funds.
- Reviewed 48 plans monthly to ensure all marketing results were in order and updated based on census tract requirements.
- Held Home Buying Forum with Simmons Bank – Reinvest Dallas with classes on Credit, Choosing a Realtor, Fair Housing Protections and Budgeting.
- Conducted Monthly Homebuyer Training to educate homebuyers on fair housing laws and their rights.
- Conducted Fair Housing reviews of Low-income Housing Tax Credit Projects.
- Conducted Fair Housing reviews of Mixed Income and Economic development projects seeking city support.

- City Council passed ordinance which allows voluntary density incentives in exchange for affordable housing.
- Established the Office of Equity to address issues of inequity within the City of Dallas
- City Council adopted Equity goals for the City of Dallas.
- Appointed first Equity Officer for the City of Dallas.
- Joined the Government Alliance on Race and Equity (GARE) and awarded a contract to GARE for \$183,000 to assist in implementing an equity framework for the City of Dallas.
- Trained over 200 City Executives on Advancing Racial Equity: The Role of Government.
- Developed an Equity Budget Tool and trained city departments on equity in budgeting.

A contract was awarded to the University of Texas at Arlington for \$72,000 to develop an updated Analysis of Impediments to coincide with the new 5-year plan. UTA utilized information gathered for the development of the Regional Assessment of Fair Housing to develop the updated Analysis of Impediments. The updated 2019 Analysis of Impediments has been turned in to HUD and is available on the City of Dallas Fair Housing website: [www.dallasfarhousing.com](http://www.dallasfarhousing.com).

### Assessment of Fair Housing

The City of Dallas served as lead entity for the 21-member Consortium to develop the Regional Assessment of Fair Housing (AFH). The actions taken to develop the Regional AFH during FY 18-19 are listed below:

- Completed the regional assessment of fair housing in October of 2018. .
- Briefed Mayor and City Council in November of 2018 on major findings of the study which included growth of segregation and poverty within the City of Dallas. .
- Distributed completed AFH reports to other jurisdictions in the region.
- Established City working group to address the issues of Racially and Ethnically Concentrated (R/ECAP) Areas of Poverty.
- Presented the Regional AFH to the National meeting of the American Planning Association.
- Regional AFH was recognized for excellence by the Texas Housing Association

### LEVERAGING EFFORTS

(Please describe the leveraging efforts and various sources of funds funding the program.)

#### PERFORMANCE INDICATORS:

<u>Goal</u>	<u>Actual</u>	<u>Variance (+/-)</u>
5000 People – Housing Questions/Referrals	5,093 People	+1.86%
70 Complaints – Investigations	61 Complaints	-13%
70 Events – Provide Education/Outreach	57 Events	-18.6%

*Variances over/under by more than 15% require explanation:* The number of investigations decreased but there were more findings of discrimination. The number of events decreased from 70 to 57 due to a reduction in public meetings required for the assessment of fair housing.

**PROJECT NAME: AFTER-SCHOOL/SUMMER PROGRAM - ELEMENTARY SCHOOLS****IDIS ACTIVITY: 13002****DATE ORIGINALLY FUNDED**

- FY1994-95 (reprogrammed funds) for 9 sites. It has expanded to 24 sites – 20 at DISD Elementary Schools and 4 at recreation centers.
- The goal of this program is to provide quality after school and summer enrichment activities for low-income children ages 6-12.

**ACCOMPLISHMENTS**

- A total of 2,909 students were served at elementary school sites; An increase of 588 students (25.3%) from FY 2017-18
- 55% of children served lived in single female-head of households
- Continue to be inclusive with programming as 62 participants of registered participants indicated they have a disability. Staff was provided a Special Needs Awareness training to be provided with the resources to accommodate the growing population.
- Program continues to be viewed as a success by both parents and school leadership. Per our annual surveys, over 97% of parents surveyed rated the program as satisfactory or better and 100% of school administrators rated the program as satisfactory or better and indicated they wanted the program to return to their campus.
- Completed second year of the Project for Social and Emotional Learning Initiative (PSELI) in 5 of the CDBG elementary campuses. As part of the PSELI project, the following campuses continued to receive project grant funding for additional staff to increase enrollment, extensive coaching provided by a funded on-site SEL coordinator, and opportunities to participate in professional development trainings: LP Cowart, Martin Weiss, Ascher Silberstein, Edwin J. Kiest and Bayles.
- Due to the success of the PSELI initiative, the “More is Better” supplemental grant was awarded by the Wallace Foundation to the 5 campuses in Spring 2019. This grant provides funding for additional resources to expand the afterschool/summer programming such as funding for a 35-hour lead staff member, transportation for afterschool program site, and funding for all 5 campuses to provide a seven-week summer camp for the remaining years of the initiative.
- After School enrichment continued to focus on enhancing science learning experiences. Enrichment programs such as Science Safari, Mad Science, and Animal Edutainment developed participants’ science knowledge through interactive and hands-on learning experiences. A minimum of 8 science-based classes were conducted at each elementary school program site.
- After School sites continued to participate in youth sports competitions such as MLB Pepsi Pitch, Hit and Run as well as Dallas Park and Recreation Punt, Pass and Kick. Over 1,400 youth from the elementary school sites participated.
  - 750 youth participated in MLB/Pepsi Pitch, Hit, and Run;
  - 650 youth participated in Dallas PKR Punt, Pass and Kick

- CDBG afterschool programs at the elementary school sites continued to participate in the Program Quality Initiative administered by Dallas Afterschool. All 20 elementary sites passed the Safety Certification Assessment. Five sites came within one or two indicators of becoming Certified Afterschool Programs. Additionally, our CDBG programs received 4 local awards from Dallas Afterschool for our program quality improvements.
- Summer programs at 8 schools and 4 community centers served 889 children; an increase of 382 participants. Activities included field trips, enrichment learning programs, and life skills opportunities. Field trips included Southern Skating Roller Rink, Dallas Zoo, Studio Movie, Medieval Time, Main Events, Legoland, Crayola Experience, Sea life, Planetarium, Alley Cats, USA Bowl, Bahama Beach Water Park, Dallas Wings, Adventure Landing, and weekly swim trips.

## **BARRIERS**

Demand for services continues to exceed the funds available.

## **LEVERAGING EFFORTS**

- A strong partnership with DISD continues with the use of their facilities and the administration of the USDA snack program.
- An estimated 8,000 hours of tutoring were provided by certified teachers at 20 After-School Program elementary school sites. The tutoring is valued at over \$200K.
- Over the past three years, DISD has provided supplemental funding to provide additional enrichment classes at elementary school sites. In FY 2018-19, \$140K was provided to add performing arts, science, and visual arts instructors at the 20 campuses.
- Partnership for Social and Emotional Learning (PSELI) provides up to \$500K in funding for the five participating schools in a 4-year period.
- Participated in the Dallas City of Learning Project (DCOL) with the CDBG elementary summer sites. As a result of participation, all 10 elementary summer sites received a third-party quality assessment conducted by Southern Methodist University as well as a parent survey at no additional costs.

## **Comparison of Performance/Accomplishments with Goals/Priorities in Action Plan and Consolidated Plan**

The goal for this extended year Yr. 6 was 3,300 youth. The actual total number served was 3,321 – +0.6% (2,909 for elementary sites and 412 for community centers). Adjustment were made to the original goal for Yr.1-5 of 3,300 to 2,700 due to the reduction in funding levels.

## **Did the Program make impact on need(s) identified in Consolidated and Action Plan**

This program, in years 1-5 and extended Year 6, has an original goal of 19,800 youths. The overall goal has been adjusted to 16,800 because of changes in funding levels and increase costs. We have exceeded the overall 6-year Consolidated Plan goal of 16,800 by 3%.

## **Indicators that best describe the results of program**

- Each Elementary School site is at or near capacity daily. In addition, the same children utilize the program on a regular basis, and often over multiple years.
- City and school support of the program as evidenced by the City's increased funding of the program and continued DISD provision of additional enrichment services and snacks.
- The on-going positive feedback from parents and school administrators.
- The on-going waiting list of schools wanting to participate in the program.

- The positive comment forms parents turned in yearly to request continuation of the program.
- Parent voiced positive comments and request for continuation of the program at the townhall meetings and at several DISD schools.

### **ADJUSTMENTS/IMPROVEMENTS**

An increased budget would allow for an increase in the total number of after-school/summer sites from 24 to 27.

**PROJECT NAME: AFTER-SCHOOL/SUMMER PROGRAM – COMMUNITY CENTERS****IDIS ACTIVITY: 13003****DATE ORIGINALLY FUNDED:**

- FY1994-95 (reprogrammed funds) for 9 sites. It has expanded to 24 sites – 20 at DISD Elementary Schools and 4 at recreation centers.
- The goal of this program is to provide quality after school and summer enrichment activities for low-income children ages 6-12.

**ACCOMPLISHMENTS:**

- 412 children were served at the 4 community center sites.
- 63% of the children resided in single female-head of households.
- After School enrichment focused on enhancing participants learning experiences with science. Each site received three educational hands-on science classes.
- After School sites continued to participate in nationally recognized youth sports competition events: MLB/Pepsi Pitch, Hit and Run and NFL/Pepsi Punt Pass and Kick.
- Sites continued to participate in the citywide “Mayor’s Youth Fitness Initiative” which encourages 60 minutes of physical activity and proper nutrition.
- Summer programs at 4 community centers served 156 youth. Children enjoyed activities that included field trips, enrichment programs, and life skills opportunities. Field trips included Southern Skating Roller Rink, Adventure Landing, Perot Museum, Dallas Zoo, Studio Movie, USA Bowl, Alley Cat Bowling Alley, Legoland, Medieval Times, Bahama Beach Water Park, and weekly swim trips.

**BARRIERS**

Demand for services continues to exceed funds available

**LEVERAGING EFFORTS**

- Community center sites utilize the USDA snack program.
- Baylor Health provided an eight-week nutrition program.
- EMPAC Math Program was provided this summer to help participants retain math skill levels during summer break – 5 classes.
- STEAM Achievers program for coding of video games and several other computer science projects – 7 classes in total.

**Comparison of Performance/Accomplishments with Goals/Priorities in Action Plan and Consolidated Plan**

The goal for this extended year Yr. 6 was 3,300 youth. The actual total number served was 3,321 – +0.6% (2,909 for elementary sites and 412 for community centers). Adjustment were made to the original goal for Yr.1-5 of 3,300 to 2,700 due to the reduction in funding levels.

**PROJECT NAME: AFTER-SCHOOL/SUMMER PROGRAM – COMMUNITY CENTERS****IDIS ACTIVITY: 13003****Did the Program make impact on need(s) identified in Consolidated and Action Plans**

This program, in years 1-5 and extended Year 6, has an original goal of 19,800 youths. The overall goal has been adjusted to 16,800 because of changes in funding levels and increase costs. We have exceeded the overall 6-year Consolidated Plan goal of 16,800 by 3%.

**Indicators that best describe the results of program**

- Each Community Center site is either at or near capacity daily. In addition, the same children utilize the program on a regular basis, and often over multiple years.
- City support of the program as evidenced by the City's increased funding of the program.
- The on-going positive feedback from parents from annual survey and comment cards.
- The waiting list of children wanting to participate in the program.
- Parent voiced positive comments and request for continuation of the program at the town hall meetings.

**ADJUSTMENTS OR IMPROVEMENTS**

An increased budget would provide more community center sites.

**PERFORMANCE INDICATORS**

(Both Elementary sites and Community Centers):

<u>Goal</u>	<u>Actual</u>	<u>Variance (+/-)</u>
2,828 Youth	3,321 Youth	+117.43%



**PROJECT NAME: CITY CHILD CARE SERVICES****IDIS ACTIVITY: 13004, 13031, 13032 and 13033****DESCRIPTION/ACCOMPLISHMENTS**

This program was originally funded in FY1983-84 by the Mayor's Commission on Child Care. The program offers childcare subsidies for low/moderate income working and adolescent parents who are attending school and do not qualify for any other form of public assistance. Intake/assessments are completed to determine eligibility both on the phone and in-person. Program participants are required to pay a portion toward the subsidy received. Subsidies are paid directly to the childcare facilities; clients do not receive subsidy payments directly. Parent workshops are held to provide program participants with information on topics such as money matters, parenting, nutrition, job search, health and healthcare, fair housing, emergency preparedness, and legal services. Referrals were made to Child Care Management Assistance (CCMA) and Head Start of Greater Dallas for parents who do not qualify for the City's program. This program also provides after school and childcare for special needs and homeless children.

**BARRIERS**

- The lack of affordable childcare for low/moderate income makes it difficult or impossible for these parents to obtain and/or retain employment.
- For those parents who do not qualify for this program, referrals are made to ChildCareGroup (CCG), however, there is typically a waiting list for low-income parents.

**LEVERAGING EFFORTS**

Expenditures of CDBG funding for childcare expenses were used to leverage additional childcare subsidies for the community as a local match to funds drawn down by the Texas Workforce Commission in the amount of \$450,000.

**PERFORMANCE INDICATORS:**

<u>Goal</u>	<u>Actual</u>	<u>Variance (+/-)</u>
200 children	339 children	+169.5%

*Variances over/under by more than 15% require explanation:* The number of children being served increased in this fiscal year due to adding an additional service provider as well as enrollment increasing with the existing providers and sub-recipients.

**OUTCOME MEASURES**

Out of the total of number of children served, the number of children with access to the service/benefit, who had not been part of the program before, was 333 children (in 233 households).

**PROJECT NAME: SENIOR SERVICES PROGRAM****IDIS Activities: 13005 and 13034****DESCRIPTION/ACCOMPLISHMENTS**

Funding for the Senior Services Program began in FY 1989-90. The City Office of Senior Services was combined with the Senior Services Program and now operates as the Office of Senior Affairs (OSA) under the auspices of the City of Dallas Senior Affairs Commission. The OSA was created to help Dallas seniors (age 60 and above) maintain the highest quality of life possible by linking them to needed services through a needs assessment process. Needs vary from food and housing, case management, and help resolving elder abuse or other forms of victimization, transportation, and other social services. Information is given to diverse, older adult communities through resource fairs, presentations, and educational programs.

The Senior Services Program has created greater awareness of the difficulties that older adults face in Dallas, Texas. Workshops and seminars are held to inform and address relevant issues; identifying scams, alcoholism, mental illness/dual diagnosis, prescription drug misuse, substance abuse counseling, and Medicare/Medicaid benefit issues. Significant citizen participation and continued interest indicates ongoing need for this target population.

The Nursing Home Ombudsman Program, an integral part of the Senior Services Program, has been integrated into the OAS and currently receives and investigates to resolve complaints in thirty (30) nursing homes and three (3) assisted living facilities – quality of life is enhanced and complaints resolved for seniors at nursing homes and assisted living facilities and their families. The Program facilitates community awareness about nursing homes and assisted living facilities and their residents, provides information and assistance on nursing home and assisted living facilities selection, and related nursing home and assisted living facilities topics. Seniors In-service education sessions are provided by the ombudsman to nursing home staff on residents' rights and areas of concern for residents and their families. The thirty (30) nursing homes and three (3) assisted living facilities in Dallas were selected because the majority of the residents are dependent on Medicaid to pay for care and are in areas that have been historically identified as low-income.

**BARRIERS**

Older adults face myriad barriers to enhanced quality of life such as limited income, unaddressed lawn care needs, minor plumbing issues, tree care and removal, foundation problems, on-going home maintenance, and increased dental and health care requirements.

**LEVERAGING EFFORTS**

The Program continued to seek both funding and collaborative leveraging in the provision of services which already exist in the community to enhance services to older adults. The Senior Services Program has developed strong alliances geared toward strengthening its advocacy role and outreach with the following:

**Community Council of Greater Dallas/Dallas Area Agency on Aging**

Collaboration to address senior transportation, minor home repairs, case management, and other senior related issues.

**Texas Ramps**

Provides wheelchair ramps for older and disabled citizens at no cost.

## **The Senior Source**

Hosts 11 programs which address the needs of seniors in the Dallas metropolitan area. The Senior Services Program collaborates with these programs to enhance the services provided - advocacy, case management, elder abuse, senior employment, senior volunteers, and other special interest projects targeted to seniors.

## **AARP-Texas Dallas Branch**

The Senior Services Program has partnered with AARP, citizens and other community organizations to develop a five-year plan to address how seniors can age safely and thrive in their communities. The Age-Friendly Dallas Plan is sponsored jointly with the World Health Organization to explore 8 domains of livability: Outdoor Spaces and Buildings, Transportation, Housing, Social Participation/Inclusion, Civic Participation and Employment, Communication and Information, and Community Support and Services. On March 25, 2019, the Senior Affairs Commission (SAC) voted to adopt the Plan. On April 1, 2019, the SAC presented the Plan to the Human and Social Needs Committee, which voted in support of the Plan and recommended its briefing before Council. Council adopted the Plan on May 22, 2019.

## **Dallas Police Department**

Collaboration with Volunteers in Patrol (VIP), community policing, and neighborhood associations to inform seniors on safety issues and assist with challenging senior issues.

## **Dallas Area Rapid Transit (DART)**

Coordination and collaboration to host an annual senior event to provide community services and transportation options information.

## **City Attorney's Office, Community Courts**

The Senior Services Program utilizes the community courts to facilitate chores that seniors cannot afford through the volunteers/defendants (community service) such as tree trimming, trash removal, cutting lawns, etc.

## **Dallas Coalition for Hunger Solutions**

Partnered with several community agencies and food pantries to address hunger among seniors in Dallas. Through this partnership, the City of Dallas Senior Services participated in 14 Eating Well is a SNAP! presentations were made to 221 low-income seniors throughout the City.

## **Case Management, Information, and Referral Component**

The Program continues to make referrals to community resources, screen calls for major and minor home repairs, utility assistance, and provide help with a wide variety of issues facing seniors in the City of Dallas. The Program also provided telephone or in-person assistance to 835 seniors and/or their caregivers.

## **Parks and Recreation**

The Senior Services Program is continuously working on strengthening the collaboration and partnership relationship with Parks and Recreation, to work together to provide resources, Social Services and outreach to seniors that participate in their ASAP Program. The Senior Services Program collaborates on the planning and organization of events with Parks and Recs, as well as participating in their events as vendors and/or providing resources, referrals and information.

## Hispanic Outreach

The Senior Services Program partners with multiple organizations to provide Bilingual and Spanish-language outreach, like the Dallas Police Department, AARP, LULAC and EWS!

## City of Dallas Water Share Project

The staff of The Senior Services Program serves as the gatekeeper for a small budget to assist with water leaks or other extenuating circumstances that make it difficult for seniors to pay water bill. Approximately 176 seniors were screened and/or assisted through this project.

## PERFORMANCE INDICATORS FY2017-18:

GOAL	ACTUAL	VARIANCE (+/-)
4,500	5,997	+133.26%

*Variances over/under by more than 15% require explanation:* The number of seniors served increased in this fiscal year due to adding 8 new nursing homes and 3 assisted living facilities.

## ADJUSTMENTS/IMPROVEMENTS

An additional 1,657 seniors were provided information through outreach activities. These individuals are not captured in IDIS because direct services were not provided to them. However, provision of information proactively assists older adults with resources should they be needed in the future.

## PROJECT NAME: SENIOR SERVICES PROGRAM

- Eating Well is a SNAP! (EWS!) is a joint project between the Dallas Coalition for Hunger Solutions (that involves multiple organizations, including The National Council of Jewish Women, Baylor University, North Texas Food Bank, and The Senior Source), the Nutrition and Supplemental Nutrition Assistance Program (SNAP) and the Senior Services Program. It provides presentations educating seniors on healthy eating habits, proper cooking and food storage, available community services, and assists with the SNAP application. Staff has been able to have the program in both, English and Spanish.
- The Program continued organizing the Senior Listening Sessions. This is an event where the Senior Services Program works with the Senior Affairs Commission (SAC) and City Council to go to all districts providing information, speakers and resources to the community. It's an opportunity for the community to meet their Senior Affairs Commissioner and their Council Members. During these, we also receive feedback from the seniors, regarding their wants and needs within the City of Dallas. During FY18-19, staff worked on the second round of Listening Sessions, visiting four (4) districts with more than 78 seniors in attendance. These events also had vendors providing additional information and resources.
- AARP – Age-Friendly Communities project continues to thrive with community events, such as transportation, housing, and events focused around the other domains of livability.
- The Program collaborated with the Dallas Police Department, AARP and the YMCA for the Senior Safety Summit that took place on June 27, 2019. During this event, speakers from Mental Health America and The Senior Source spoke about Hoarding and Fraud, respectively. A panel that included Dallas Area Agency on Aging, Adult Protective Services, Dallas Police Department, the Senior Source and the Senior Services Program offered resources and answered questions and concerns from the public. The event also had vendors with additional resources. More than 96 seniors attended the event.
- During Summer, the Senior Services Program partnered with Parks and Recs to work on

their Senior Summer Camp at Wellmed. During this collaboration, the Program provided Social Services and Casework based on referral and information at the WellMed location. Staff also provided outreach and organized two (2) small events there, where speakers provided information and resources regarding Wills and other legal matters.

- The Program, working with the Senior Affairs Commission and their Housing Sub-Committee, organized the Seniors Aging in Place event, that had 88 seniors in attendance and took place August 21, 2019. The event provided resources and information on home repair, housing providers, utility bill assistance and Fair Housing, among others.
- The Senior Services Program organized the Age-Friendly Dallas Expo, that took place on September 10, 2019 and had 650 seniors attend. The event included 4 stages: A Wellness Stage with various wellness activities, including, but not limited to Zumba, Salsa, Yoga and QiGong; an Educational stage with speakers, a Nutrition Information stage and an Entertainment stage. The event also included more than 40 vendors with resources and information.
- The Nursing Home Ombudsman Program provided services to 5,294 seniors in thirty (30) nursing homes and three (3) assisted living facilities located in the City of Dallas.

The Program will continue to define goals and activities to address the emerging needs of seniors in the City of Dallas. The Program will continue to seek non-traditional resources such as faith-based organizations, social clubs, and other City programs to provide information and education targeted to seniors.

**PROJECT NAME: TRAINING FOR SELF-SUFFICIENCY****IDIS ACTIVITY: 13101 and 13102****DESCRIPTION/ACCOMPLISHMENTS**

Funding for the Training for Self-Sufficiency Program began in FY 2018-19. This program was developed to provide programs to address identified drivers of poverty through support of services to address human and social needs. Funding was available to nonprofit organizations for the provision of financial literacy, skills development programs, health and nutrition education programs, tutoring, and STEM programming in alignment with documented best practices. Programming takes place in City community centers.

**BARRIERS**

- The lack of stable transportation makes it difficult or impossible for the participants to get to jobs that may be many miles from their residents
- The lack of affordable childcare for low/moderate income make it difficult or impossible for these participants with children to obtain and/or retain employment
- The lack driver license/identification card prevent participants from obtaining employment

**LEVERAGING EFFORTS**

The City of Dallas provides the location for the classes for this program, at its two community centers: The Martin Luther King Jr. and the West Dallas Multipurpose Centers.

**PERFORMANCE INDICATORS:**

<u>Goal</u>	<u>Actual</u>	<u>Variance (+/-)</u>
40	49	+122.50%

*Variances over/under by more than 15% require explanation:* This was a new program this fiscal year, the number of qualifying participants were greater than expected.

**PROJECT NAME: COMMUNITY COURT PROGRAM****IDIS ACTIVITY: 13006- SOUTH DALLAS COMMUNITY COURT (SDCC)****IDIS ACTIVITY: 13008 - WEST DALLAS COMMUNITY COURT (WDCC)****IDIS ACTIVITY: 13007- SOUTH OAK CLIFF COMMUNITY COURT (SOCCC)**

The Community Courts program, a unique program, provides restitution to the community where the crime is committed, seeks to rehabilitate individuals, deter further criminal action, and encourages defendants to become productive members of the community through comprehensive case management. These courts arraign defendants cited for “quality-of-life” crimes which includes hazardous code violations, possession of drug paraphernalia, littering, minor assault, manifestation of prostitution, overgrown vegetation, and illegal dumping.

Defendants cited for Class C misdemeanor crimes appear before the Community Court within 7 days. Defendants who plead guilty or no contest are ordered to perform community service, pay restitution, and meet with a case manager. A social worker assesses the defendant to identify specific needs and underlying issues. The defendant is then put into short-term case management where a comprehensive plan to address the complex needs/issues of the individual (education, training, housing, treatment, financial literacy, health care, etc.) is developed. The case management plan is managed by the social worker and regulated by the court. Services such as basic life skills classes, GED, ESL, and code cases are provided by court partners and/or the City’s Office of Community Care (which provides services for seniors, children, and individuals in financial need to improve their quality and standard of living).

The Community Courts program and the services offered minimize the financial impact on the defendant while providing needed services through its community partners. Additionally, state and city services are utilized to address complex underlying needs/issues. Most defendants are working poor and/or formerly incarcerated (for higher level offenses) which presents a significant barrier to obtaining housing and employment. The Community Courts program has partnered with Dallas Head start program for over 10 years. This collaboration provides an avenue for children of defendants to receive free childcare and early childhood education and development. Furthermore, the Community Courts work with Anthem Strong Families, a local non-profit that provides parenting classes, maternal and child health, and child well-being, etc. A considerable number of defendants are grandparents raising grandchildren whose parents will not relinquish parental rights. The result is that the grandparents have the responsibility for the children without added financial support. The Community Courts program helps these households to apply for a one-time stipend from the state of Texas as well as provide clothing, food, school supplies, and physicals through community partnerships.

For those defendants with language barriers, the Community Courts program provides written/spoken translation services via a contract with Accentio.

**LEVERAGING EFFORTS**

In partnership with the Dallas County District Attorney’s Office, the Community Courts program assist homeless individuals with higher level offenses through the new Homeless Docket as well as accept protective orders through the Community Courts.

The Community Courts program conducts a drug court docket every Wednesday evening. High-risk, high needs individuals with a substance abuse disorder with at least one outstanding City of Dallas Class C misdemeanor citation are eligible to take part in the court. This court is funded by a

grant from the Substance Abuse and Mental Health Services Administration and serves as leverage for the program. Through a Texas Veteran's Commission grant, the Community Courts program convenes a Veterans Treatment Court. Its focus is on helping veterans with a chemical dependency and offers treatment, transportation, and assists with qualifying defendants for VA benefits. This grant also serves as leverage for the program.

The Community Courts program works with the Prostitution Diversion Initiative, an innovative program designed to aid young women engaged in prostitution to leave the sex trade and start fresh. Efforts include testing for sexually transmitted diseases, rehabilitation, substance abuse treatment, housing, and other supportive services. The initiative is conducted the fourth Thursday of every month quarter in collaboration with social service volunteers, law enforcement, healthcare providers, municipal/county judges, Dallas County Public Defender's Office, and community court staff. Social services and law enforcement agencies work together to enlist defendants in treatment programs, make beds available prior to treatment, assist with access to treatment for dual diagnosis defendants, and link defendants with other social services, as needed.

### **SOUTH DALLAS COMMUNITY COURT (SDCC)**

The City of Dallas opened its first Community Court on September 30, 2004. Located in the Martin Luther King, Jr. Community Center, the SDCC serves the community in and around the South Dallas/Fair Park/Pleasant Grove/Jubilee Park target area.

The SDCC, a nationally recognized "*mentor court*," serves as a mentor for jurisdictions working to combat neighborhood crime. The court works with the Center for Court Innovation and The Bureau of Justice to give guidance in developing strategies that combine accountability (such as mandatory participation in community restitution projects) with support (such as drug treatment and job training programs).

SDCC staff worked in partnership with the Martin Luther King, Jr. Family Clinic, Martin Luther King, Jr. Recreation Center, Dallas County Nutrition Program, Dallas County Health and Human Services, and various City of Dallas departments to ensure that residents are aware of available services provided through participation in the Community Courts program. During the 2018-2019 program year, the Community Court program participated in various social service events that educated the community about the Community Court program as well as provided an avenue for residents to seek assistance to address their complex individual problems:

- In January 2019, the annual Martin Luther King, Jr. Birthday Celebration.
- In September 2019, took part in the first Expungement Clinic in partnership with the Dallas County District Attorney's Office, District Clerk, and the University of North Texas School of Law. The event aided those with Dallas arrests to determine eligibility for expunction and/or conveniently obtain an expunction. Expunction eliminates a significant barrier to employment and the ability to become self-sustaining.
- The 14<sup>th</sup> annual Career & Health Fair in collaboration with K-104 Radio Station and Texas Workforce Commission, for defendants and people in the surrounding communities in need of employment and social services. The event drew over 500 participants.
- SDCC took part in a wide array of community meetings and events, which included budget and Town Hall meetings, monthly Homeowners and Crime Watch meetings, the annual Code Conference at Fair Park, city-wide Chief on the Beat, and National Night Out.
- With community partners, provided school supplies for disadvantaged students, Thanksgiving baskets for defendants and their families, and Christmas toys and clothing for



defendants and residents in the South Dallas area.

- Received special funding from Foundation for Community Empowerment which allowed the court to pay for and help defendants in obtaining state-issued identification and food vouchers.
- Partnered with the non-profit organization, Dress for Success, to provide defendants with free clothing - casual and work attire.
- Staff took part and presented at national and local conferences about the court's "Swift Justice" procedures.
- Participated in City of Dallas Special Initiatives: War on Poverty Task Force, Domestic Violence, Panhandling, and Prostitution Diversion Initiative.

The Community Court program is headed by the Section Chief of Community Courts. The SDCC has a full-time community service restitution coordinator, social service coordinator, and court clerk. Additional staff help with the court and community activities. SDCC is held weekly, on Thursday, with a morning and afternoon docket. Supervised Community Service hours are performed every Wednesday and Friday by community court defendants. Follow-ups are typically conducted on a weekly, and as needed basis, by the social services coordinator, who also provides comprehensive case management (i.e., treatment updates, job referrals, housing, code classes, etc.) to meet the specific needs of defendants.

#### **SDCC PERFORMANCE:**

- The total number of unduplicated defendants was 355 or 83.5% of the goal of serving 425. The total number of duplicated defendants served was 475.
- The Social Service Coordinator provided short-term case management to 193 defendants. Defendants received alcohol and drug referrals, job training, attended code and risk reduction classes, and received housing and transportation services. Total number of graduates was 96 – completed all conditions of their parole.
- SDCC heard cases on 47 Thursdays and processed 4,104 cases. Defendants performed 2,340 hours of community service through 177 community service projects – saving Dallas taxpayers a total of \$26,910.00 based on the City of Dallas minimum hourly rate.

#### **WEST DALLAS COMMUNITY COURT (WDCC)**

The City of Dallas opened its second community court on November 18, 2008. Located in the West Dallas Multi-Purpose Center.

The WDCC conducted several mini career and health fairs in collaboration with K-104 Radio Station, Texas Workforce Commission, and West Dallas Multipurpose staff. These events offered information and access to defendants and the community's residents for: employment, health care, and social services. Over 200 took part at the events.

The WDCC participated in other public service activities which served to educate citizens about the community court program and leverage resources to aid in addressing complex individual problems. These activities included:

- Worked in collaboration with West Dallas Multipurpose Center Social Service Department and TXU representatives as part of the TXU customer appreciation day which helped TXU

clients with paying electric bills.

- Participated in distributing fresh food and fruit in partnership with the North Texas Food Bank and the West Dallas Multipurpose Center.
- Partnered to provide school supplies for disadvantaged students, Thanksgiving baskets for defendants and their families, Christmas toys, and clothing for defendants and residents in the West Dallas area.

The Community Court program is headed by the Section Chief of Community Courts. The WDCC has a full-time community service restitution coordinator, social service coordinator, and court clerk. Additional staff help with the court and community activities. WDCC is held weekly, on Tuesday, with a morning and afternoon docket. Community Service is performed on Wednesdays and Fridays by the community court defendants. Follow-ups are typically conducted on a weekly, and as needed basis, by the social services coordinator, who provides comprehensive case management (i.e., treatment updates, job referrals, housing, code classes, etc.) to meet the specific needs of defendants and decrease the likelihood of re-offending.

### **WDCC PERFORMANCE:**

The total number of defendants served was 259 or 115% of the goal of serving 225.

The Social Service Coordinator provided short-term case management to 112 defendants. Defendants received alcohol and drug referrals, job training and placement, attended code, mental health, and risk reduction classes, and received housing and transportation services. Total number of graduates was 72 - completed all conditions of their parole.

WDCC heard cases on 52 Tuesdays. On those 52 days, 2,062 cases were processed. Defendants performed 2,517 hours of community service through 169 community service projects, saving Dallas taxpayers a total of \$28,945.50 based on the City of Dallas minimum hourly rate. assigned, a compliance ratio of 96%, and completed 168 Community Service Projects.

### **SOUTH OAK CLIFF COMMUNITY COURT (SOCCC)**

The City of Dallas opened its third Community Court in April of 2010 - the South Oak Cliff Community Court (SOCCC). Located in the Historical DART Police Headquarters at 2111 South Corinth Street Road.

The SOCCC conducted several community job fairs in collaboration with K-104 Radio Station, local business partners, City departments and non-profit agencies. SOCCC took part in public service activities which served to educate citizens about the Community Court program and leverage resources to aid in addressing complex individual problems. These activities included:

- Partnered to provide school supplies for disadvantaged students, Thanksgiving baskets for defendants and their families, and Christmas toys and clothing for defendants and residents in the South Oak Cliff area.
- Conducted a Social Service Networking Event for the court and over 35 partnering agencies to collaborate and develop impactful partnerships to benefit defendants and the community.
- Participated in the annual Code Conference at the Fair Park, city-wide Chief on the Beat and National Night Out.
- Continuing participation in the Mayor's Grow South Initiative which serves to increase tax base, reduce crime, provide services and amenities, increase employment rates and opportunities, increase high school graduation rates, and improve overall quality of life for residents, and encourage new residents.

- Conducts a veteran's dockets every Monday evening for local veterans.
- A leading partner working with other City and County Departments in the transition of tent city residents, a homeless encampment of individuals and families, to permanent housing, employment, link to needed social services and treatment opportunities, and assisting with outstanding Class C Citations.

The Community Court program is headed by the Section Chief of Community Courts. The SOCCC has a full-time community service restitution coordinator, social service coordinator, and court clerk. Additional staff help with the court and community activities. SOCCC is held weekly, on Mondays, with a morning and afternoon docket. Community Service is performed on Wednesdays and Fridays by the community court defendants. Follow-ups are typically conducted on a weekly, and as needed basis, by the social services coordinator, who provides comprehensive case management (i.e., treatment updates, job referrals, housing, code classes, etc.) to meet the specific needs of defendants and decrease the likelihood of re-offending.

### **SOCCC PERFORMANCE:**

The total number of unduplicated defendants was 329 or 110% of the goal of serving 300. The total number of duplicated defendants served was 468.

The Social Service Coordinator provided short-term case management to 77 defendants. Defendants received alcohol and drug referrals, job training and placement, attended code and risk reduction classes and received housing and transportation services. Total number of graduates was 47 – completed all conditions of their parole.

SOCC heard cases on 52 Mondays. On those 52 days, 2,836 cases were processed. Defendants performed 1,413 hours of community service through 168 community service projects saving Dallas taxpayers \$16,249.30 based on the City of Dallas minimum hourly rate.

**City of Dallas**  
**Housing and Neighborhood Revitalization Department**  
**HOME APR and Minority Outreach**  
**Reconstruction/Repair/Development Narrative**  
**Oct 1, 2018 – Sept 30, 2019**

**C. Minority Outreach**

To improve the utilization of minority and women owned businesses, the Department continues to examine the utilization and women owned businesses by non-profit housing organizations funded by the City. Steps continue to be taken to establish Good Faith Effort plans in future contracts.

**1) An analysis of participation and entities owned by minorities and women in its HOME and CDBG Program**

Under the HOME Program **106** Home Repair projects were completed in FY 2018-19. Among those projects:

- **No (0)** projects were awarded to Black Non-Hispanic male contractors totaling **\$0** in HOME funds in this year;
- **One (1)** project was awarded to Hispanic male contractors totaling **\$500** in HOME funds in this year;
- **No (0)** projects were awarded to Black female contractors totaling **\$0** in HOME funds in this year; and
- **No (0)** projects were awarded to Hispanic female contractors totaling **\$0** in HOME funds in this year.

**One (1)** minority developer completed development projects in FY 2018-19 totaling **\$500** in HOME expenditures. This **one (1)** was awarded to a Hispanic male non-profit developer.

**2) A statement of actions planned to improve performance in the use of minority and women-owned businesses enterprise (MWBE) where appropriate.**

The City of Dallas has an Office of Business Diversity that has given all city departments the vision and strategy on how to increase the participation of minority and women owned businesses. That vision is three-fold:

- a) Opportunity Creation – Provide conditions for growth and development through training, communication, and resource connections.
- b) Building Capacity – Develop strategic partnerships through intentional, coordinated, and mission-driven efforts aimed at strengthening the management of MWBE businesses to improve their performance and economic impact.
- c) Diversity Compliance – Advocate for the importance of diversity and inclusion in the awarding of City contracts.

City of Dallas Housing and Neighborhood Revitalization Department Bond Assisted Homebuyers October 1, 2018 - September 30, 2019					
Address	Program/Project	Funding Source	Amount Expended	# Units Completed	Rental / Homebuyer
9323 Marco Island	BOSCO Sandyland	Bond	\$ 11,509.11	1	Homebuyer
1661 Pompano Beach	BOSCO Sandyland	Bond	\$ 11,509.11	1	Homebuyer
9343 Marco Island	BOSCO Sandyland	Bond	\$ 11,509.11	1	Homebuyer
1541 Pompano Beach	BOSCO Sandyland	Bond	\$ 11,509.11	1	Homebuyer
1542 Pompano Beach	BOSCO Sandyland	Bond	\$ 11,509.11	1	Homebuyer
9327 Marco Island	BOSCO Sandyland	Bond	\$ 11,509.11	1	Homebuyer
9331 Marco Island	BOSCO Sandyland	Bond	\$ 11,509.11	1	Homebuyer
9319 Marco Island	BOSCO Sandyland	Bond	\$ 11,509.11	1	Homebuyer
9339 Marco Island	BOSCO Sandyland	Bond	\$ 11,509.11	1	Homebuyer
		<b>Total</b>	<b>\$ 103,581.99</b>	<b>9</b>	

City of Dallas Housing and Neighborhood Revitalization Department Multi-Family Projects October 1, 2018 - September 30, 2019								
IDIS #	Project	Program/Loan Amount	Funding Source	HOME or CDBG Funds Committed for FY 18-19	Amount Expended in FY 18-19	# Units Committed	Units Completed	Construction Type
13106	2400 Bryan Street	\$ 7,026,943.00	CDBG	\$ 7,026,943.00	\$ 7,026,943.00	111	0	Acquisition only
<b>TOTALS</b>				<b>\$ 7,026,943.00</b>	<b>\$ 7,026,943.00</b>	<b>111</b>	<b>0</b>	

City of Dallas Housing and Neighborhood Revitalization Department Reconstruction Program October 1, 2018 -September 30, 2019					
IDIS Activity#	Street	Address	Funding Source	Funding Amount	Units Completed
12359	2612	Stephenson Dr.	CD15/628H/3100	\$ 103,000.00	1
			<b>Total</b>	\$ 103,000.00	1

FUND/ORG	SUB-RECIPIENT	SERVICES
CD18/867C	Open Arms, Inc. 3610 Pipestone Road Dallas, Texas 75212	Provides childcare for children with special needs and who are affected or infected by HIV/AIDS.
CD18/868C	Senior Citizens of Greater Dallas 3910 Harry Hines Blvd Dallas, Texas 75219	Staff ombudsman to enhance the quality of life care for nursing home residents through resolving complaints from residents and their families.
CD18/865C	Vogel Alcove 1738 Gano St. Dallas, Texas 75215	Provides childcare for homeless children.
CD18/866C	Spida, Inc. - Braswell Child Development Center 2203 2 <sup>nd</sup> Avenue Dallas, Texas 75210	Provides an after-school care program for children 5-11 living in the South Dallas Fair Park neighborhood.



# **TAB 5Q**

## **Table 3A**

### **Summary of Specific Annual Objectives and Outcomes**

**CITY OF DALLAS - PROGRAM YEARS 2013-2019 CONSOLIDATED PLAN  
TABLE 3A - SUMMARY OF SPECIFIC ANNUAL OBJECTIVES AND OUTCOMES**

Dept	Project Name/Specific Objective	Funds Source	Outcome	Accomplishment Type	Program Year	Numbers		Percent Complete	Program Year 2018-19 Comments
						Proposed	Actual		
<b>HOUSING NEEDS - Homeownership Opportunities</b>									
1	Mortgage Assistance Program	CDBG/ HOME/ ADDI	Provide down payment assistance, closing costs, principle reduction and/or costs for minor repairs for homes to qualify.	Housing Units	2013	120	176	147%	The program assisted 21 eligible home-buyers, below the 81 proposed target in the FY 2018-19 Annual Action Plan. This program year the City realigned and reorganized the Housing department to better address market conditions which have historically led to disinvestment in our community.
					2014	120	115	96%	
	2015				120	153	128%		
	2016				120	120	100%		
	2017				120	42	35%		
	2018				120	21	18%		
					<b>6-Year Goal</b>	<b>720</b>	<b>627</b>	<b>87%</b>	
<b>HOUSING NEEDS - Homebuyer/Homeownership Counseling</b>									
2	Housing Services Program	CDBG/ HOME	Provide homebuyer outreach, education, counseling, foreclosure counseling and mortgage qualification.	Housing Units	2013	25	28	112%	Not funded in PY17 or PY18
					2014	25	38	152%	
	2015				25	26	104%		
	2016				25	43	172%		
	2017				25	NF	NF		
	2018				25	NF	NF		
					<b>6-Year Goal</b>	<b>150</b>	<b>135</b>	<b>90%</b>	
<b>HOUSING NEEDS - Homeowner Repairs</b>									
3	Reconstruction	CDBG/ HOME	Provide homeowners assistance for demolition of existing home and reconstruction of a new house on the lot; deferred payment loans.	Households	2013	10	8	80%	This program year the City realigned and reorganized the Housing department to better address market conditions which have historically led to disinvestment in our community. Informed by the Market Value Analysis (MVA) approach, the City developed a Comprehensive Housing Policy that was adopted by City Council in May 2018. Development of new Housing Policy delayed timely implementation of funded projects.
					2014	10	19	190%	
	2015				10	10	100%		
	2016				10	20	200%		
	2017				10	3	30%		
	2018				10	1	10%		
					<b>6-Year Goal</b>	<b>60</b>	<b>61</b>	<b>102%</b>	
4	Major Systems Repair Program	CDBG	Provide eligible low income and handicapped homeowners with repairs to or replacement of major housing systems.	Households	2013	110	152	138%	This program year the City realigned and reorganized the Housing department to better address market conditions which have historically led to disinvestment in our community. Informed by the Market Value Analysis (MVA) approach, the City developed a Comprehensive Housing Policy that was adopted by City Council in May 2018. Development of new Housing Policy delayed timely implementation of funded projects.
					2014	110	134	122%	
	2015				110	132	120%		
	2016				110	118	107%		
	2017				110	124	113%		
	2018				110	0	0%		
					<b>6-Year Goal</b>	<b>660</b>	<b>660</b>	<b>100%</b>	
5	People Helping People	CDBG	Provide volunteers/contracted services to lower income, elderly, and disabled, single-family homeowners for minor exterior repairs.	Households	2013	350	258	74%	Not funded after PY17
					2014	350	258	74%	
	2015				350	204	58%		
	2016				350	81	23%		
	2017				350	NF	NF		
	2018				350	NF	NF		
					<b>6-Year Goal</b>	<b>2,100</b>	<b>801</b>	<b>38%</b>	
<b>HOUSING NEEDS - Critical home repair and excessive cost of utilities for elderly homeowners</b>									
6	Minor Plumbing Repair/Replacement Program	CDBG/ General Fund	Provide leak repairs, low flow toilet and fixture replacement and minor plumbing repair assistance to low income, senior citizen homeowners.	People	2013	75	48	64%	Not funded after PY15
					2014	75	93	124%	
	2015				75	93	124%		
	2016				75	NF	NF		
	2017				75	NF	NF		
	2018				75	NF	NF		
					<b>6-Year Goal</b>	<b>450</b>	<b>234</b>	<b>52%</b>	

**CITY OF DALLAS - PROGRAM YEARS 2013-2019 CONSOLIDATED PLAN  
TABLE 3A - SUMMARY OF SPECIFIC ANNUAL OBJECTIVES AND OUTCOMES**

Dept	Project Name/Specific Objective	Funds Source	Outcome	Accomplishment Type	Program Year	Numbers		Percent Complete	Program Year 2018-19 Comments
						Proposed	Actual		
7	DH-2: Affordability of Decent Housing	CDBG/ HOME	Extremely low income	Households	2013	10	20	200%	This program year the City realigned and reorganized the Housing department to better address market conditions which have historically led to disinvestment in our community. Informed by the Market Value Analysis (MVA) approach, the City developed a Comprehensive Housing Policy that was adopted by City Council in May 2018. Development of new Housing Policy delayed timely implementation of funded projects.
					2014	10	28	280%	
					2015	10	21	210%	
					2016	10	0	0%	
					2017	10	9	90%	
					2018	10	105	1050%	
					<b>6-Year Goal</b>	<b>60</b>	<b>183</b>	<b>305%</b>	
8	DH-2: Affordability of Decent Housing	CDBG/ HOME	Low income	Households	2013	10	10	100%	This program year the City realigned and reorganized the Housing department to better address market conditions which have historically led to disinvestment in our community. Informed by the Market Value Analysis (MVA) approach, the City developed a Comprehensive Housing Policy that was adopted by City Council in May 2018. Development of new Housing Policy delayed timely implementation of funded projects.
					2014	10	7	70%	
					2015	10	1	10%	
					2016	10	0	0%	
					2017	10	5	50%	
					2018	10	0	0%	
					<b>6-Year Goal</b>	<b>60</b>	<b>23</b>	<b>38%</b>	
9	DH-2: Affordability of Decent Housing	CDBG/ HOME	Moderate income	Households	2013	10	5	50%	This program year the City realigned and reorganized the Housing department to better address market conditions which have historically led to disinvestment in our community. Informed by the Market Value Analysis (MVA) approach, the City developed a Comprehensive Housing Policy that was adopted by City Council in May 2018. Development of new Housing Policy delayed timely implementation of funded projects.
					2014	10	2	20%	
					2015	10	2	20%	
					2016	10	0	0%	
					2017	10	1	10%	
					2018	10	0	0%	
					<b>6-Year Goal</b>	<b>60</b>	<b>10</b>	<b>17%</b>	

**CITY OF DALLAS - PROGRAM YEARS 2013-2019 CONSOLIDATED PLAN  
TABLE 3A - SUMMARY OF SPECIFIC ANNUAL OBJECTIVES AND OUTCOMES**

Dept	Project Name/Specific Objective	Funds Source	Outcome	Accomplishment Type	Program Year	Numbers		Percent Complete	Program Year 2018-19 Comments
						Proposed	Actual		
<b>HOUSING NEEDS - Affordable Housing</b>									
10	Development Program	CDBG/ HOME	Provide developers with loans/grants for acquisition of vacant and improved properties, predevelopment and development costs, operating assistance and development, etc.	Housing Units	2013	10	50	500%	Increased funding, availability of funds from prior year, and a thriving, strong resilient regional economy and housing market conditions led to completion of greater number of projects than projected.
					2014	10	12	120%	
	DH-2: Affordability of Decent Housing	2015			10	11	110%		
		2016			10	18	180%		
		2017			10	16	160%		
		2018			10	0	0%		
					<b>6-Year Goal</b>	<b>60</b>	<b>107</b>	<b>178%</b>	
11	CHDO Development Loans	HOME	Provide developers with loans/grants for acquisition of vacant and improved properties, predevelopment and development costs, operating assistance and development, etc.	Housing Units	2013	10	33	330%	Increased funding, availability of funds from prior year, and a thriving, strong resilient regional economy and housing market conditions led to completion of greater number of projects than projected.
					2014	10	22	220%	
	DH-2: Affordability of Decent Housing	2015			10	26	260%		
		2016			10	41	410%		
		2017			10	19	190%		
		2018			10	14	140%		
					<b>6-Year Goal</b>	<b>60</b>	<b>155</b>	<b>258%</b>	
<b>HOUSING NEEDS - Other Housing/Neighborhood Revitalization and Code Enforcement</b>									
12	Neighborhood Enhancement Program	CDBG	Provide toolbox of neighborhood improvements to increase aesthetic appeal and complement community development efforts in neighborhood investment and other strategically targeted areas.	People	2013	47,179	7,857	17%	Not funded in PY17 or PY18
					2014	47,179	62,715	133%	
	SL-3: Sustainability of Suitable Living Environment	2015			47,179	12,670	27%		
		2016			47,179	3,075	7%		
		2017			47,179	NF	NF		
		2018			47,179	NF	NF		
					<b>6-Year Goal</b>	<b>283,074</b>	<b>86,317</b>	<b>30%</b>	
13	Dedicated SAFE II Expansion Code Inspection - Police/Fire/Code	CDBG	Provide strict code and fire enforcement services to substandard properties in high crime areas to bring properties into code compliance.	People	2013	94,592	66,418	70%	Not funded after PY15
					2014	94,592	388,635	411%	
	SL-3: Sustainability of Suitable Living Environment	2015			94,592	229,550	243%		
		2016			94,592	NF	NF		
		2017			94,592	NF	NF		
		2018			94,592	NF	NF		
					<b>6-Year Goal</b>	<b>567,552</b>	<b>684,603</b>	<b>121%</b>	
<b>HOMELESS SERVICES</b>									
14	Tenant Based Rental Assistance	HOME	Provide transitional rental assistance to homeless families and individuals for up to one year, up to 24 months.	Households	2013	190	0	0%	Not funded in PY17 or PY18
					2014	190	62	33%	
	DH-2: Affordability of Decent Housing	2015			190	69	36%		
		2016			190	25	13%		
		2017			190	NF	NF		
		2018			190	NF	NF		
					<b>6-Year Goal</b>	<b>1,140</b>	<b>156</b>	<b>14%</b>	
15	Shelter Plus Care	Shelter Plus Care	Provide long-term tenant based and project based rental assistance and supportive services to homeless families and individuals.	Households	2013	229	333	145%	City of Dallas is in the process of transitioning these projects to one or more outside non-profit organizations. During the transition in FY 2018-19 and continuing into FY 2019-20, no new participants were being added.
					2014	229	310	135%	
	DH-2: Affordability of Decent Housing	2015			229	306	134%		
		2016			229	230	100%		
		2017			229	196	86%		
		2018			229	181	79%		
					<b>6-Year Goal</b>	<b>1,374</b>	<b>1,556</b>	<b>113%</b>	
	Supportive Housing Program	Supportive			2013	107	127	119%	

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Dept	Project Name/Specific Objective	Funds Source	Outcome	Accomplishment Type	Program Year	Numbers		Percent Complete	Program Year 2018-19 Comments
						Proposed	Actual		
16	DH-2: Affordability of Decent Housing	Housing Program	Provide long-term and transitional tenant based and project based rental assistance and supportive services to homeless families and individuals.	Households	2014	107	128	120%	City of Dallas has transitioned these projects to non-profit organizations. During the transition in FY 2018-19, no new participants were being added.
					2015	107	144	135%	
		2016			107	164	153%		
		2017			107	120	112%		
		2018			107	79	74%		
		<b>6-Year Goal</b>					<b>642</b>	<b>762</b>	
17	SL-1: Availability/Accessibility of Sustainable Living Environment	ESG	Provide direct services to homeless persons to address employment, substance abuse treatment and health prevention services.	People	2013	486	428	88%	Additional funds were made available to serve more homeless persons with essential services.
					2014	486	491	101%	
		2015			486	899	185%		
		2016			486	908	187%		
		2017			486	857	176%		
		2018			486	607	125%		
<b>6-Year Goal</b>					<b>2,916</b>	<b>4,190</b>	<b>144%</b>		
18	SL-1: Availability/Accessibility of Sustainable Living Environment	ESG	Provide services to meet immediate needs of unsheltered homeless people by connecting them with emergency shelter, housing and/or critical services.	People	2013	NF	NF	NF	Not funded prior to PY2016  City of Dallas has increased its capacity to provide street outreach services to serve more unsheltered homeless persons.
					2014	NF	NF	NF	
		2015			NF	NF	NF		
		2016			125	456	365%		
		2017			125	582	466%		
		2018			125	203	162%		
<b>6-Year Goal</b>					<b>375</b>	<b>1,241</b>	<b>331%</b>		
19	SL-1: Availability/Accessibility of Sustainable Living Environment	ESG/ General Fund	Provide operational costs for shelters or transitional housing facilities for homeless persons.	People	2013	6,315	7,759	123%	Additional funds were made available to serve more homeless persons with shelter operations.
					2014	6,315	9,263	147%	
		2015			6,315	2,504	40%		
		2016			6,315	4,682	74%		
		2017			6,315	8,272	131%		
		2018			6,315	9,446	150%		
<b>6-Year Goal</b>					<b>37,890</b>	<b>41,926</b>	<b>111%</b>		
20	DH-2: Affordability of Decent Housing	ESG	Provide short-term (3 months) and long-term (4 to 24 months) rental assistance ; moving costs, utility assistance, deposits, and last month's rent to person's who are at risk of homelessness and are 30% of the area median income.	People	2013	102	213	209%	Additional funds were made available to serve more at-risk households with homeless prevention assistance.
					2014	102	132	129%	
		2015			102	196	192%		
		2016			102	147	144%		
		2017			102	309	303%		
		2018			102	293	287%		
<b>6-Year Goal</b>					<b>612</b>	<b>1,290</b>	<b>211%</b>		

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Dept	Project Name/Specific Objective	Funds Source	Outcome	Accomplishment Type	Program Year	Numbers		Percent Complete	Program Year 2018-19 Comments
						Proposed	Actual		
21	Rapid Rehousing	ESG	Provide short-term (3 months) and long-term (4 to 24 months) rental assistance ; moving costs, and last month's rent to person's who are homeless and are at 30% of the area median income.	People	2013	119	507	426%	Additional funds were made available to serve more homeless households with rapid re-housing assistance.
	DH-2: Affordability of Decent Housing				2014	119	218	183%	
					2015	119	280	235%	
					2016	119	348	292%	
					2017	119	64	54%	
					2018	119	333	280%	
<b>6-Year Goal</b>					<b>714</b>	<b>1,750</b>	<b>245%</b>		
<b>OTHER HOUSING - Persons living with HIV/AIDS and Their Families</b>									
22	Tenant Based Rental Assistance	HOPWA	Provide long-term and transitional rental assistance to persons with HIV/AIDS and their families living in the metropolitan area.	Households	2013	190	182	96%	Additional households continued to be served due to increase in funding. Program efforts have been focused on reducing the TBRA waiting list.
	DH-2: Affordability of Decent Housing				2014	190	213	112%	
					2015	190	217	114%	
					2016	190	277	146%	
					2017	190	275	145%	
					2018	190	266	140%	
<b>6-Year Goal</b>					<b>1,140</b>	<b>1,430</b>	<b>125%</b>		
23	Prevention	HOPWA	Provide short-term rent, mortgage and utility assistance to persons with HIV/AIDS and their families living in the metropolitan area.	Households	2013	250	405	162%	
	DH-2: Affordability of Decent Housing				2014	250	423	169%	
					2015	250	382	153%	
					2016	250	359	144%	
					2017	250	386	154%	
					2018	250	284	114%	
<b>6-Year Goal</b>					<b>1,500</b>	<b>2,239</b>	<b>149%</b>		
24	Operations	HOPWA	Provide operational costs, including lease, maintenance, utilities, insurance and furnishings for facilities that provide housing to persons with HIV/AIDS and their families living in the metropolitan area.	Households	2013	315	243	77%	Funding for emergency hotel/motel vouchers was re-deployed to pay higher costs for master leasing (to maintain permanent housing) and, as such, served few households than anticipated.
	DH-2: Affordability of Decent Housing				2014	315	209	66%	
					2015	315	247	78%	
					2016	315	267	85%	
					2017	315	251	80%	
					2018	315	251	80%	
<b>6-Year Goal</b>					<b>1,890</b>	<b>1,468</b>	<b>78%</b>		
25	Supportive Services	HOPWA	Provide housing services, information, outreach and support to enhance the quality of life for persons living with HIV/AIDS and their families living in the metropolitan area, including hospice/respice care for affected children.	Households	2013	925	1,025	111%	
	DH-2: Affordability of Decent Housing				2014	925	1,066	115%	
					2015	925	950	103%	
					2016	925	1,036	112%	
					2017	925	977	106%	
					2018	925	922	100%	
<b>6-Year Goal</b>					<b>5,550</b>	<b>5,976</b>	<b>108%</b>		
26	Housing Information Services	HOPWA	Provide housing information services and resource identification for persons living with HIV/AIDS and their families living in the metropolitan area, including hospice/respice care for affected children	Housing Units	2013	175	268	153%	Additional households were served with housing information and referral services due to high demand for help in finding housing resources.
	DH-2: Affordability of Decent Housing				2014	175	278	159%	
					2015	175	225	129%	
					2016	175	232	133%	
					2017	175	225	129%	
					2018	175	198	113%	
<b>6-Year Goal</b>					<b>1,050</b>	<b>1,426</b>	<b>136%</b>		
<b>PUBLIC SERVICE NEEDS - Youth Programs</b>									
27	PKP After-School/Summer Outreach Program	CDBG	Provide after-school and summer outreach programs for youth (ages 6-12) Monday-	Youth	2013	3,300	2,845	86%	
					2014	3,300	2,868	87%	
					2015	3,300	2,682	81%	

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Dept	Project Name/Specific Objective	Funds Source	Outcome	Accomplishment Type	Program Year	Numbers		Percent Complete	Program Year 2018-19 Comments
						Proposed	Actual		
27	SL-1: Availability/Accessibility of Sustainable Living Environment		Friday through structured recreational, cultural, social and life skill activities.	Youth	2016	3,300	2,800	85%	
					2017	3,300	2,785	84%	
					2018	3,300	3,321	101%	
					<b>6-Year Goal</b>	<b>19,800</b>	<b>17,301</b>	<b>87%</b>	
29	City Child Care Services	CDBG/Texas Workforce Commission	Provide child care subsidies for low/mod income working parents and teenage parents who are attending school and do not qualify for any other form of public assistance.	Youth	2013	120	69	58%	The number of children being served increased in this fiscal year due to adding an additional service provider as well as enrollment increasing with the existing providers and sub-recipients. Increased efficiency in service delivery costs also attributed to the increase.
					2014	120	104	87%	
	2015	120			180	150%			
	2016	120			242	202%			
	2017	120			333	278%			
	2018	120			339	283%			
<b>6-Year Goal</b>	<b>720</b>	<b>1,267</b>	<b>176%</b>						
<b>PUBLIC SERVICE NEEDS - Clinical Health Programs</b>									
30	Clinical Dental Care Program	CDBG/General Fund	Provide dental health services to low income seniors.	Seniors	2013	200	184	92%	Not funded after PY15
					2014	200	0	0%	
	2015	200			0	0%			
	2016	200			NF	NF			
	2017	200			NF	NF			
	2018	200			NF	NF			
31	Clinical Dental Care Program	CDBG/General Fund	Provide dental health services to low income children and youth through age 19.	Youth	2013	200	73	37%	Not funded after PY15
					2014	200	0	0%	
	2015	200			0	0%			
	2016	200			NF	NF			
	2017	200			NF	NF			
	2018	200			NF	NF			
<b>6-Year Goal</b>	<b>2,400</b>	<b>257</b>	<b>11%</b>						

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Dept	Project Name/Specific Objective	Funds Source	Outcome	Accomplishment Type	Program Year	Numbers		Percent Complete	Program Year 2018-19 Comments
						Proposed	Actual		
<b>PUBLIC SERVICE NEEDS - Senior Programs</b>									
32	City Office of Senior Affairs	CDBG	Enhance the quality of life for older adults by disseminating support services information and providing direct and emergency support services.	Seniors	2013	4,800	4,845	101%	The number of seniors being served increased in this fiscal year due to adding 8 new nursing homes and 3 new assisted living facilities.
					2014	4,900	9,299	190%	
	2015				5,000	7,781	156%		
	2016				5,100	4,680	92%		
	2017				5,200	4,564	88%		
	2018				5,200	5,997	115%		
					<b>6-Year Goal</b>	<b>30,200</b>	<b>37,166</b>	<b>123%</b>	
33	Senior Services Program	CDBG	Provide case management and other programs for seniors, as well as investigative support services in both community and institutional settings.	Seniors	2013	2,680	1,599	60%	Not funded after PY15. Rolled into the City Office of Senior Affairs as the Ombudsman Program.
					2014	2,680	1,876	70%	
	2015				2,680	3,933	147%		
	2016				2,680	NF	NF		
	2017				2,680	NF	NF		
	2018				2,680	NF	NF		
					<b>6-Year Goal</b>	<b>16,080</b>	<b>7,408</b>	<b>46%</b>	
<b>PUBLIC SERVICE NEEDS - Other Public Service Activities (Non-Youth)</b>									
34	Training for Self-Sufficiency	CDBG	Provides human and social needs programs to address drivers of poverty through the support of non-profit organizations.	People	2013	0	NF	NF	Not funded prior PY18 This was a new program this fiscal year, the number of qualifying participants were greater than expected.
					2014	0	NF	NF	
	2015				0	NF	NF		
	2016				0	NF	NF		
	2017				0	NF	NF		
	2018				40	49	123%		
					<b>6-Year Goal</b>	<b>40</b>	<b>49</b>	<b>123%</b>	
35	Training and Employment for Adults with Disabilities	CDBG	Provides development of life skills, vocational training and job placement for adults with disabilities.	People	2013	130	141	108%	Not funded after PY16
					2014	130	128	98%	
	2015				130	131	101%		
	2016				130	118	91%		
	2017				130	NF	NF		
	2018				130	NF	NF		
					<b>6-Year Goal</b>	<b>780</b>	<b>518</b>	<b>66%</b>	
36	South Dallas/Fair Park Community Court	CDBG	Provide an opportunity to enforce municipal laws for offenses and code violations of properties.	People	2013	107,440	107,440	100%	Overall 353 of 425 goal = 83.1% Original goal was LMA; changed to LMC. Goal based on number of unduplicated defendants who participated in the program - not all defendants opt to work with the program.
					2014	107,440	150,980	141%	
	2015				107,440	550	1%		
	2016				107,440	201	0%		
	2017				107,440	353	0%		
	2018				107,440	353	0%		
					<b>6-Year Goal</b>	<b>644,640</b>	<b>259,877</b>	<b>40%</b>	
37	South Oak Cliff Community Court	CDBG	Provide an opportunity to enforce municipal laws for offenses and code violations of properties.	People	2013	73,906	73,906	100%	Overall 329 of 300 goal = 109.7% Original goal was LMA; changed to LMC. Goal based on number of unduplicated defendants who participated in the program - not all defendants opt to work with the program.
					2014	73,906	126,465	171%	
	2015				73,906	726	1%		
	2016				73,906	286	0%		
	2017				73,906	326	0%		
	2018				73,906	329	0%		
					<b>6-Year Goal</b>	<b>443,436</b>	<b>202,038</b>	<b>46%</b>	
38	West Dallas Community Court	CDBG	Provide an opportunity to enforce municipal laws for offenses and code violations of	People	2013	59,639	59,639	100%	Overall 259 of 225 goal = 115.1% Original goal was LMA; changed to LMC. Goal based on number of unduplicated defendants who
					2014	59,639	221,755	372%	
					2015	59,639	1,087	2%	



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ID	Dept	Project Name/Specific Objective	Funds Source	Outcome	Accomplishment Type	Program Year	Numbers		Percent Complete	Program Year 2018-19 Comments
							Proposed	Actual		
38	ATD	SL-1: Availability/Accessibility of Sustainable Living Environment		Fines for offenses and code violations of properties.	People	2016	59,639	387	1%	LIME: Goal based on number of unduplicated defendants who participated in the program - not all defendants opt to work with the program.
						2017	59,639	176	0%	
						2018	59,639	259	0%	
						<b>6-Year Goal</b>	<b>357,834</b>	<b>283,303</b>	<b>79%</b>	
39	DPD	City Crisis Intervention	CDBG	Provide case management to seniors experiencing mental health crisis, and link to services. Provide assertive street outreach, conduct assessments, and link unsheltered homeless persons to treatment services.	People	2013	54	103	191%	Not funded after PY13
		SL-1: Availability/Accessibility of Sustainable Living Environment				2014	54	NF	NF	
						2015	54	NF	NF	
						2016	54	NF	NF	
						2017	54	NF	NF	
						2018	54	NF	NF	
<b>6-Year Goal</b>	<b>324</b>	<b>103</b>	<b>32%</b>							
<b>INFRASTRUCTURE - Infrastructure Improvements</b>										
40	HOU	Nearhood Investment Program (NIP)	CDBG	Provide public improvement projects to address concerns for public health and safety and provide focus for new developments to stabilize neighborhoods and build communities.	People	2013	47,179	14,945	32%	Not funded after PY16. Accomplishments reflect projects started in prev PY and use of remaining funding. Projects concentrated in 3 of 5 NIP areas and where other improvements were already underway/complete. This Program is in the close-out phase; will be replaced with Reinvestment Target Areas
		SL-3: Sustainability of Suitable Living Environment				2014	47,179	12,975	28%	
						2015	47,179	17,885	38%	
						2016	47,179	18,053	38%	
						2017	47,179	NF	NF	
						2018	47,179	NF	NF	
<b>6-Year Goal</b>	<b>283,074</b>	<b>63,858</b>	<b>23%</b>							
<b>INFRASTRUCTURE - Public Facilities and Improvements</b>										
41	HOU	Public Facilities and Improvements-City Parks	CDBG	Provides improvements to city park facilities include Installation and replacement of playground equipment, light fixtures, and park furnishings	People	2018	62,716	452,860	722%	Greater area served than anticipated.
		Public Facilities and Improvements- Recreation Centers		Provides improvements to city owned public facilities to included installation of new carpet; Painting both interior and exterior of building; Construction of additional office space and installation of electrical outlets as needed.	People	2018	62,716	35,250	56%	
		Public Facilities and Improvements- Sidewalk Projects		Provide sidewalk improvements including installation of five-foot-wide and four (4") inch thick reinforced concrete sidewalks, curb, and gutter replacements and installation of new slope-downs and barrier free ramps.	People	2018	62,716	10,330	16%	
<b>6-Year Goal</b>							<b>188,148</b>	<b>498,440</b>	<b>265%</b>	
<b>ECONOMIC DEVELOPMENT - Financial Assistance to Small Businesses</b>										
42	ECO	PeopleFund	CDBG	Business loans (for profit).	Businesses	2013	5	5	100%	Limited funding availability - program relies on program income received from loan repayment and no additional entitlement funds - limits the number of loans that can be made.
		EO-2: Affordability of Economic Opportunity				2014	5	3	60%	
						2015	4	1	25%	
						2016	4	2	50%	
						2017	4	2	50%	
						2018	4	0	0%	
<b>6-Year Goal</b>	<b>26</b>	<b>13</b>	<b>50%</b>							
43	ECO	PeopleFund	CDBG	Jobs created	Jobs	2013	17	24	141%	Goal changed based on funding. = 8/year. 4 of 8 = 50.00%
		OMB Control No: 2506-0117 (exp. 06/30/2018)				2014	17	25	147%	
						2015	17	9	53%	

**CITY OF DALLAS - PROGRAM YEARS 2013-2019 CONSOLIDATED PLAN  
TABLE 3A - SUMMARY OF SPECIFIC ANNUAL OBJECTIVES AND OUTCOMES**

ID	Dept	Project Name/Specific Objective	Funds Source	Outcome	Accomplishment Type	Program Year	Numbers		Percent Complete	Program Year 2018-19 Comments
							Proposed	Actual		
43	ECO	EO-2: Affordability of Economic Opportunity		Jobs created.		2016	17	4	24%	Limited funding availability - program relies on program income received from loan repayment and no additional entitlement funds - limits the number of loans that can be made and jobs created.
						2017	17	11	65%	
						2018	17	0	0%	
						<b>6-Year Goal</b>	<b>102</b>	<b>73</b>	<b>72%</b>	
<b>ECONOMIC DEVELOPMENT - Technical Assistance to LMI Persons Own/Developing Micro-Enterprise Businesses</b>										
44	ECO	Business Assistance Centers (BACs)	CDBG	Provide comprehensive and group technical assistance sessions and support services to micro enterprise incubator tenants, existing business and prospective new micro-enterprises (8 BACs).	Businesses	2013	640	732	114%	Not funded after PY15.
		EO-2: Affordability of Economic Opportunity				2014	640	540	84%	
						2015	640	458	72%	
						2016	640	NF	NF	
						2017	640	NF	NF	
						2018	640	NF	NF	
<b>6-Year Goal</b>	<b>3,840</b>	<b>1,730</b>	<b>45%</b>							
45	ECO	Business Assistance Centers (BACs)	CDBG	Total number attending BAC TA sessions or accessing support services. Number may include those potential entrepreneurs attending multiple TA sessions (8 BACs).	People	2013	720	1,185	165%	Not funded after PY15.
		EO-2: Affordability of Economic Opportunity				2014	720	1,984	276%	
						2015	720	1,185	165%	
						2016	720	NF	NF	
						2017	720	NF	NF	
						2018	720	NF	NF	
<b>6-Year Goal</b>	<b>4,320</b>	<b>4,354</b>	<b>101%</b>							
<b>OTHER NEEDS - Code Enforcement (Revitalize and Preserve Neighborhoods by Enhancing Code Enforcement Activities)</b>										
46	CCS	Code Enforcement - Neighborhood Investment Program (NIP)	CDBG	Provide enhanced code enforcement activities in the targeted NIP areas.	Inspections	2013	18,911	23,073	122%	Not funded in PY17 or PY18
		SL-3: Sustainability of Suitable Living Environment				2014	19,478	30,738	158%	
						2015	20,063	32,645	163%	
						2016	20,665	24,772	120%	
						2017	21,284	NF	NF	
						2018	21,284	NF	NF	
<b>6-Year Goal</b>	<b>121,685</b>	<b>111,228</b>	<b>91%</b>							
47	CCS	Code Enforcement - Neighborhood Investment Program (NIP)	CDBG/ General Fund	Monitor and expand the Multifamily Inspection Program.	Units= Complexes	2013	1,045	1,630	156%	Not funded in PY17 or PY18
		SL-3: Sustainability of Suitable Living Environment				2014	1,045	1,329	127%	
						2015	1,045	764	73%	
						2016	1,045	891	85%	
						2017	1,045	NF	NF	
						2018	1,045	NF	NF	
<b>6-Year Goal</b>	<b>6,270</b>	<b>4,614</b>	<b>74%</b>							
<b>OTHER NEEDS - Code Enforcement (Revitalize and Preserve Neighborhoods by Enhancing Code Enforcement Activities)</b>										
48	CCS	Code Enforcement - Neighborhood Investment Program (NIP)	General Fund	Aggressively pursue the Graffiti Removal Program (abatement).	Buildings	2013	1,206	1,237	103%	Not funded in PY17 or PY18
		SL-3: Sustainability of Suitable Living Environment				2014	1,327	4,611	347%	
						2015	1,459	1,124	77%	
						2016	1,605	432	27%	
						2017	1,766	NF	NF	
						2018	1,766	NF	NF	
<b>6-Year Goal</b>	<b>9,129</b>	<b>7,404</b>	<b>81%</b>							
49	CCS	Code Enforcement - Neighborhood Investment Program (NIP)	CDBG	Develop and implement a code enforcement public awareness campaign.	Events	2013	13	15	115%	Not funded in PY17 or PY18
		SL-3: Sustainability of Suitable Living Environment				2014	15	15	100%	
						2015	17	18	106%	
						2016	19	18	95%	
						2017	21	NF	NF	
						<b>6-Year Goal</b>	<b>9,129</b>	<b>7,404</b>	<b>81%</b>	

**CITY OF DALLAS - PROGRAM YEARS 2013-2019 CONSOLIDATED PLAN  
TABLE 3A - SUMMARY OF SPECIFIC ANNUAL OBJECTIVES AND OUTCOMES**

Dept	Project Name/Specific Objective	Funds Source	Outcome	Accomplishment Type	Program Year	Numbers		Percent Complete	Program Year 2018-19 Comments	
						Proposed	Actual			
					2018	21	NF	NF		
					<b>6-Year Goal</b>	<b>106</b>	<b>66</b>	<b>62%</b>		
<b>FAIR HOUSING</b>										
50	FHO	Fair Housing	CDBG	Housing assistance inquiries processed and/or referred annually.	People	2013	1,200	1,864	155%	The goal for PY18 was changed to 5,000.
		2014				1,200	2,708	226%		
	2015	1,200	3,561			297%				
	2016	1,200	5,093			424%				
	2017	1,200	2,380			198%				
	2018	1,200	5,234			436%				
					<b>6-Year Goal</b>	<b>7,200</b>	<b>20,840</b>	<b>289%</b>		
51	FHO	Fair Housing	CDBG	Investigate discrimination complaints of violations of the Fair Housing Ordinance.	Complaints	2013	70	82	117%	The number of investigations decreased but there were more findings of discrimination.
		2014				70	93	133%		
	2015	70	78			111%				
	2016	70	74			106%				
	2017	70	66			94%				
	2018	70	61			87%				
					<b>6-Year Goal</b>	<b>420</b>	<b>454</b>	<b>108%</b>		
52	FHO	Fair Housing	CDBG	Provide fair housing education and outreach.	Events	2013	70	79	113%	The number of events decreased from 70 to 57 due to a reduction in public meetings required for the assessment of fair housing.
		2014				70	50	71%		
	2015	70	64			91%				
	2016	70	82			117%				
	2017	70	85			121%				
	2018	70	57			81%				
					<b>6-Year Goal</b>	<b>420</b>	<b>417</b>	<b>99%</b>		
53	FHO	Fair Housing	CDBG	Approve and monitor Affirmative Fair Housing Marketing Plans (AFHMO) for city assisted housing programs and projects.	Housing Complexes	2013	38	43	113%	Increased City funded development activity combined with continued and increasing education and outreach resulted in more submissions and subsequent approval/annual monitoring of AFHM Plans.
		2014				38	23	61%		
	2015	38	29			76%				
	2016	38	44			116%				
	2017	38	46			121%				
	2018	38	48			126%				
					<b>6-Year Goal</b>	<b>228</b>	<b>233</b>	<b>102%</b>		

# **TAB 5R**

## **Section 3 Summary Reports**



## Section 3 Summary Report

Economic Opportunities for Low- and Very Low-Income Persons

**U.S. Department of Housing and Urban Development**

Office of Fair Housing and Equal Opportunity

OMB Approval No. 2529-0043  
(exp. 11/30/2018)

<b>Disbursement Agency</b>
City of Dallas
1500 Marilla Room 4DN, Dallas, TX 75201
75-6000508

<b>Reporting Entity</b>
City of Dallas
1500 Marilla Room 4DN, Dallas, TX 75201

<b>Dollar Amount</b>	\$13,440,013.12
<b>Contact Person</b>	Chan Williams
<b>Date Report Submitted</b>	02/07/2020

Reporting Period		Program Area Code	Program Area Name
From	To		
10/1/18	9/30/19	CDB1	Community Devel Block Grants

**Part I: Employment and Training**

<b>Job Category</b>	<b>Number of New Hires</b>	<b>Number of New Hires that Are Sec. 3 Residents</b>	<b>Aggregate Number of Staff Hours Worked</b>	<b>Total Staff Hours for Section 3 Employees</b>	<b>Number of Section 3 Trainees</b>
Professional	13	13	0	0	13
Case Management	1	1	0	0	0
Community Service Restitution Coordinator	1	1	0	0	0
Recreational Assistants	47	6	0	0	0

<b>Total New Hires</b>	62
<b>Section 3 New Hires</b>	21
<b>Percent Section 3 New Hires</b>	33.87%
Total Section 3 Trainees	13
The minimum numerical goal for Section 3 new hires is 30%.	

**Part II: Contracts Awarded**

<b>Construction Contracts</b>	
Total dollar amount of construction contracts awarded	\$7,026,943.00
Total dollar amount of contracts awarded to Section 3 businesses	\$0.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	0.0%
Total number of Section 3 businesses receiving construction contracts	0
The minimum numerical goal for Section 3 construction opportunities is 10%.	

<b>Non-Construction Contracts</b>	
Total dollar amount of all non-construction contracts awarded	\$1,272,200.00
Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$54,035.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	4.24%
Total number of Section 3 businesses receiving non-construction contracts	4
The minimum numerical goal for Section 3 non-construction opportunities is 3%.	

**Part III: Summary**

<p>Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing.</p>	
No	<p>Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.</p>
Yes	<p>Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.</p>
Yes	<p>Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.</p>
No	<p>Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.</p>
No	<p>Other; describe below.</p>
<p>The funding in the referenced construction contract section above, is for the acquisition of vacant land and construction of a 15-story mixed use development with approximately 10,000 square feet of retail space and a mixed-income multifamily rental residential with 217 units in downtown Dallas. Construction work had not begun at the time of covered reporting period of (September 30,2019). However, the construction of the required improvements will cause the creation of new employment, training, and construction opportunities on a contractor of subcontractor level resulting in reportable Section 3 outcomes. In order to comply with Section 3 requirements, Developer must submit to City following actions: 1)all applicants for employment, and applications for employment by contractor and any subcontractor on a quarterly basis; 2, Advertise available positions to the public for open competition and provide documentation to the City with quarterly report that demonstrate such open advertisement, in the form of printout of Texas Workforce Commission posting, copy of newspaper advertisement, copy of fliers and listing of locations where fliers were distributed; 3 ) Report contracts awarded by contractor and any subcontractor.</p>	





## Section 3 Summary Report

Economic Opportunities for Low- and Very Low-Income Persons

**U.S. Department of Housing and Urban Development**

Office of Fair Housing and Equal Opportunity

OMB Approval No. 2529-0043  
(exp. 11/30/2018)

<b>Disbursement Agency</b>
City of Dallas
1500 Marilla Room 4DN, Dallas, TX 75201
75-6000508

<b>Reporting Entity</b>
City of Dallas
1500 Marilla Room 4DN, Dallas, TX 75201

<b>Dollar Amount</b>	\$2,022,629.30
<b>Contact Person</b>	Chan Williams
<b>Date Report Submitted</b>	02/07/2020

Reporting Period		Program Area Code	Program Area Name
From	To		
10/1/18	9/30/19	HOME	HOME Program

**Part I: Employment and Training**

<b>Job Category</b>	<b>Number of New Hires</b>	<b>Number of New Hires that Are Sec. 3 Residents</b>	<b>Aggregate Number of Staff Hours Worked</b>	<b>Total Staff Hours for Section 3 Employees</b>	<b>Number of Section 3 Trainees</b>
The expenditure of these funds did not result in any new hires.					

<b>Total New Hires</b>	0
<b>Section 3 New Hires</b>	0
<b>Percent Section 3 New Hires</b>	N/A
Total Section 3 Trainees	0
The minimum numerical goal for Section 3 new hires is 30%.	

**Part II: Contracts Awarded**

<b>Construction Contracts</b>	
Total dollar amount of construction contracts awarded	\$753,858.00
Total dollar amount of contracts awarded to Section 3 businesses	\$354,035.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	46.96%
Total number of Section 3 businesses receiving construction contracts	1
The minimum numerical goal for Section 3 construction opportunities is 10%.	

<b>Non-Construction Contracts</b>	
Total dollar amount of all non-construction contracts awarded	\$0.00
Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$0.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	N/A
Total number of Section 3 businesses receiving non-construction contracts	0
The minimum numerical goal for Section 3 non-construction opportunities is 3%.	

**Part III: Summary**

<p>Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing.</p>	
No	<p>Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.</p>
Yes	<p>Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.</p>
Yes	<p>Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.</p>
No	<p>Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.</p>
No	<p>Other; describe below.</p>
<p> </p>	



## Section 3 Summary Report

Economic Opportunities for Low- and Very Low-Income Persons

**U.S. Department of Housing and Urban Development**

Office of Fair Housing and Equal Opportunity

OMB Approval No. 2529-0043  
(exp. 11/30/2018)

<b>Disbursement Agency</b>
City of Dallas
1500 Marilla Room 4DN, Dallas, TX 75201
75-6000508

<b>Reporting Entity</b>
City of Dallas
1500 Marilla Room 4DN, Dallas, TX 75201

<b>Dollar Amount</b>	\$8,075,364.83
<b>Contact Person</b>	Chan Williams
<b>Date Report Submitted</b>	02/07/2020

Reporting Period		Program Area Code	Program Area Name
From	To		
10/1/18	9/30/19	HPWA	Hsg Opport for Persons with AIDS

**Part I: Employment and Training**

Job Category	Number of New Hires	Number of New Hires that Are Sec. 3 Residents	Aggregate Number of Staff Hours Worked	Total Staff Hours for Section 3 Employees	Number of Section 3 Trainees
Professional	4	0	0	0	0
Resident Aides	11	11	0	0	0

<b>Total New Hires</b>	15
<b>Section 3 New Hires</b>	11
<b>Percent Section 3 New Hires</b>	73.33%
Total Section 3 Trainees	0
The minimum numerical goal for Section 3 new hires is 30%.	

**Part II: Contracts Awarded**

<b>Construction Contracts</b>	
Total dollar amount of construction contracts awarded	\$6,056,321.00
Total dollar amount of contracts awarded to Section 3 businesses	\$0.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	0.0%
Total number of Section 3 businesses receiving construction contracts	0
The minimum numerical goal for Section 3 construction opportunities is 10%.	

<b>Non-Construction Contracts</b>	
Total dollar amount of all non-construction contracts awarded	\$4,865,876.00
Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$0.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	0.0%
Total number of Section 3 businesses receiving non-construction contracts	0
The minimum numerical goal for Section 3 non-construction opportunities is 3%.	

**Part III: Summary**

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing.

No	Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
Yes	Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
Yes	Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
No	Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
No	Other; describe below.

The funding in the referenced construction contract section above, will consist of conversion of the eight (8) units (4 one-bedroom units and 4 two-bedroom units) into twelve (12) units (8 one-bedroom units and 4 efficiencies). The development plan for the property shall also include structural, electrical, plumbing, roof, and heating/ventilation/air conditioning repairs and or replacement. The proposed scope of work had not been started as of the end of the covered reporting period of September 30, 2019. However, the construction of the required improvements will cause the creation of new employment, training, and construction opportunities on a contractor of subcontractor level resulting in reportable Section 3 outcomes.

Non-construction contracts were awarded to subrecipients to provide supportive, social services, and housing related services to eligible participants. Awarded contracts did not meet the minimum threshold under 24 CFR 135 (135.3)



## Section 3 Summary Report

Economic Opportunities for Low- and Very Low-Income Persons

**U.S. Department of Housing and Urban Development**

Office of Fair Housing and Equal Opportunity

OMB Approval No. 2529-0043  
(exp. 11/30/2018)

<b>Disbursement Agency</b>
City of Dallas
1500 Marilla Room 4DN, Dallas, TX 75201
75-6000508

<b>Reporting Entity</b>
City of Dallas
1500 Marilla Room 4DN, Dallas, TX 75201

Dollar Amount:	\$1,367,467.70
Contact Person:	Chan Williams
Date Report Submitted:	02/07/2020

Reporting Period		Program Area Code	Program Area Name
From	To		
10/1/18	9/30/19	EMRG	Emergency Shelter Grants

**The expenditure of these funds did not result in any covered contracts or new hires during the 12-month period selected.**