

Family Corridor Target Area

District 10 Councilmember McGough Team Leader Trent Teague June 2016

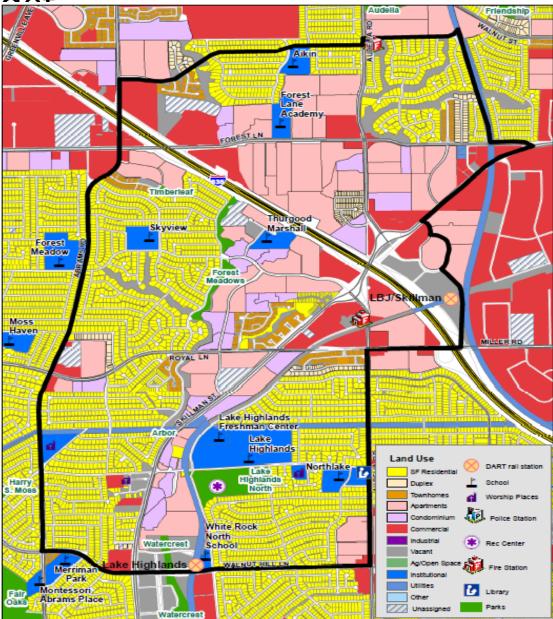


Target Area Highlights

- Racially diverse
- Some Senior-led households concentrations, but low number overall
- 40% of households in lowest income category
 - Lower-income, multi-family rental along DART line/Skillman St. & in northern area
 - Decreased property values along Skillman corridor, except for one block group outlier with high property value growth
 - Community uses lacking in northern portion (recreation, schools, etc.)
- Land use: Concentrated multi-family along Skillman and north of 635; scattered commercial (restaurants, storage). Tom Thumb on Skillman, 2 other grocery stores close by.
- Southern segment classified as stable: Higher income and homeownership rate, higher number and value of home improvements
- **High rental rate** overall (due to multifamily concentrations), SF rental rate is low overall, some concentrations.
- Poor street conditions overall, but fairly good housing conditions
- 2 DART stations in target area, but poor walkability
- Very large, diverse target area
 - High number of HOAs, NAs
- TIFs, PIDs include Skillman Corridor TIF, Lake Highland PID, Skillman Corridor PID



Family Corridor Tar Area Land Use Map



* Source: DCAD, 2015



Family Corridor Demographics

- Total Population: 44,200
- Households: 17,551

• Age

- Younger population, over 59% below 35 years
- High percent (65%) of working age population (18-64 yrs.)
- High concentration of senior-led households just south of Royal Ln

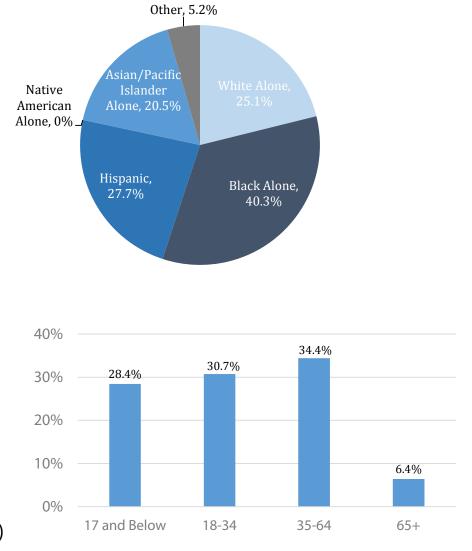
• Race/Ethnicity

- Ethnically diverse, many immigrants
- Black is the dominant race(40.3%)
- Whites accounts for only a quarter of the total population
- High percent of Asian (20.5%) than the city as a whole

Educational Attainment

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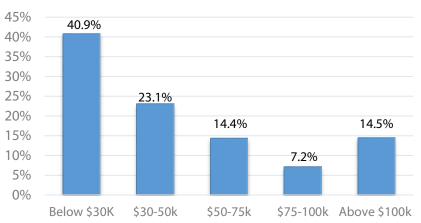
- High school 79.3% (Citywide 74.3%)
- Bachelors or higher 28.8% (Citywide 32%)



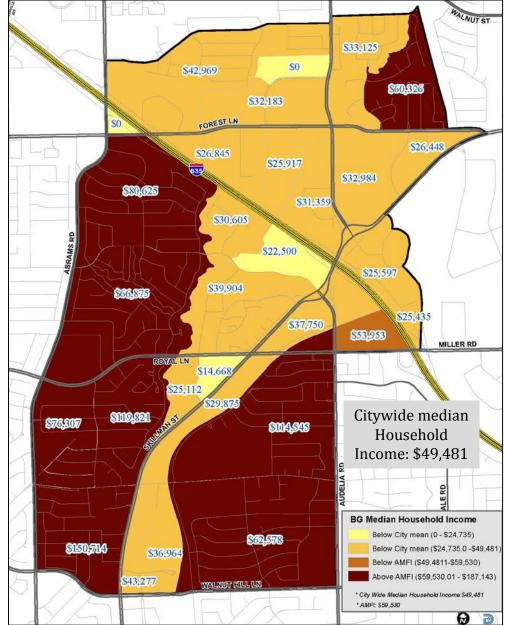
* Source: 2010-2014 5 year ACS Estimates

Income

- Income levels significantly higher than the city average in the southern portions
- Area's median income of \$33,054 is 66.8% of the city's median HH income (\$49,481)
- Poverty rate 22% (Citywide 24%)
- Approx. 30% of the households earn less than \$30,000 a year
- Median household income is lower in the northern segment than the southern segment



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* Source: 2010-2014 5 year ACS Estimates

Housing Overview

• Housing Type

- Variety of housing types but multi-family dominate
- Concentration of older apartment complexes (built in the 1970's) in the central part, around the intersection of Skillman and LBJ

• Housing Tenure/Vacancy

- Rental housing predominate (73%), homeownership 27% (Citywide rate 43%)
- SF homes concentrated in stable block groups south of LBJ
- Housing vacancy 20% (citywide 11.2%)

• Housing Conditions

• Has better housing condition with 75% of housing above average condition, (citywide average rating - 45%)

• Property Value

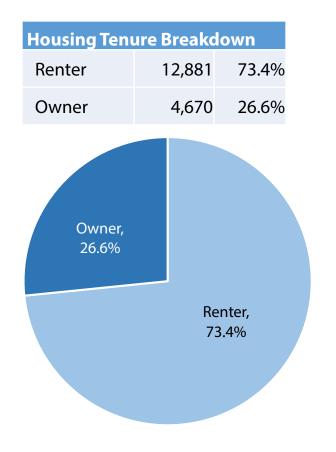
• Most block groups saw a decrease or had very minimal increase in property values, only 5 block groups increased above the city average

New Construction/Improvement Activity

• Few construction of new SF homes (6) but several home improvement activities throughout the target area, particularly south of LBJ.



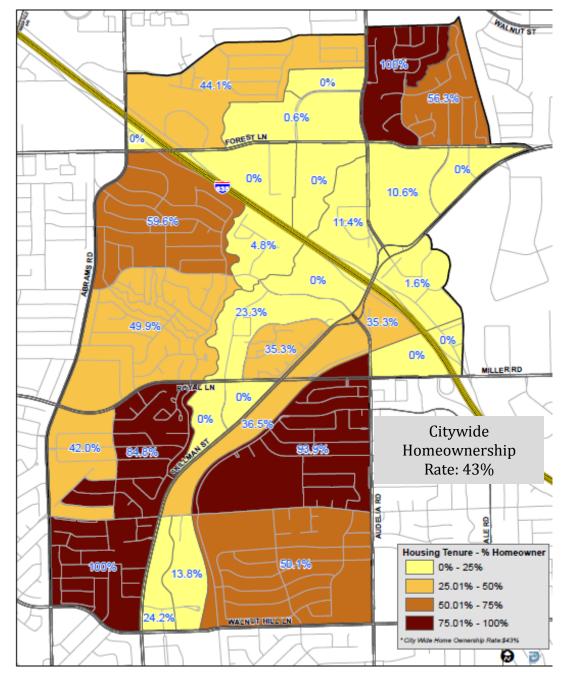
Homeownership Rate



Housing Vacancy

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- Vacant units 4,038 (20.2%)
- Citywide vacancy 11.2%

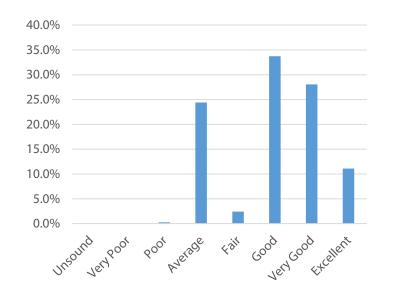


* Source: 2010-2014 5-Year ACS Estimates

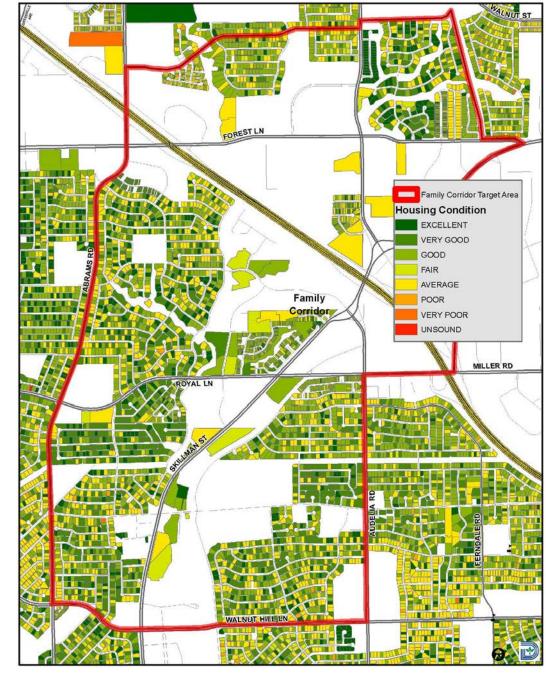
Single Family Housing Conditions: 2015

Category	Count	Percent
Excellent	407	11.1%
Very Good	1,029	28.1 %
Good	1,236	33.7%
Fair	89	2.4%
Average	895	24.4%
Poor	9	0.2%
Very Poor	1	0.0%
Unsound	0	0.0%
Total	3,666	100.0%
Above Average	2,761	75.3%

Citywide Rate: 45% of Housing Units Above City Average



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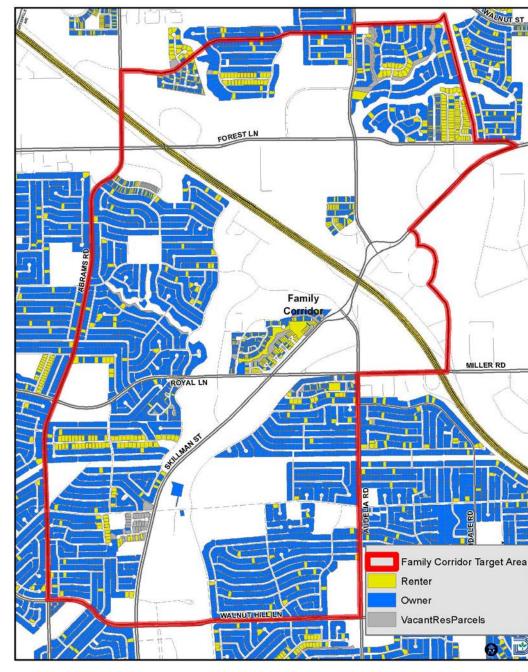


* Source: DCAD 2015

Single Family Rental/Ownership: 2010-2014

• Very high homeownership rate for single family homes

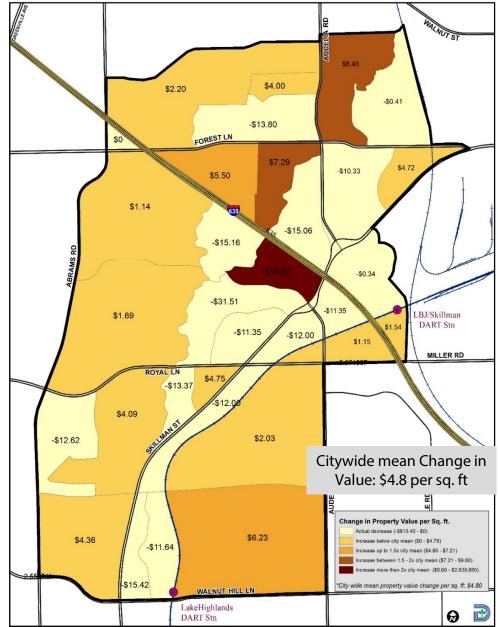
Category	Count	Percent
Owner	3,140	85.7%
Renter	522	14.3%
Total	3,662	100.0%





Change in Property Value Per Square Foot: 2010-2015

 Most of the block groups declined in value or saw modest increase below city mean (\$4.5 per square foot)



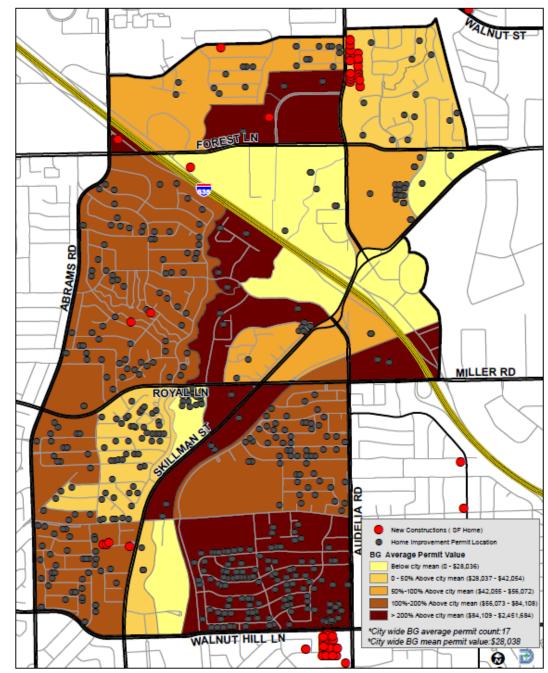
^{*} Source: DCAD 2010 & 2015 Property Appraisal



New Single-Family Homes & Home Improvement Permit Activities: 2012-2014

- New SF home construction concentrated in the northeast corner; few scattered in the western segment
- Many home improvement activities throughout the target area, particularly south of LBJ
- Improvement permits both in the multi-family and SF housing

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* Source: City of Dallas 2012-2014 Permit data

City of Dallas Initiatives

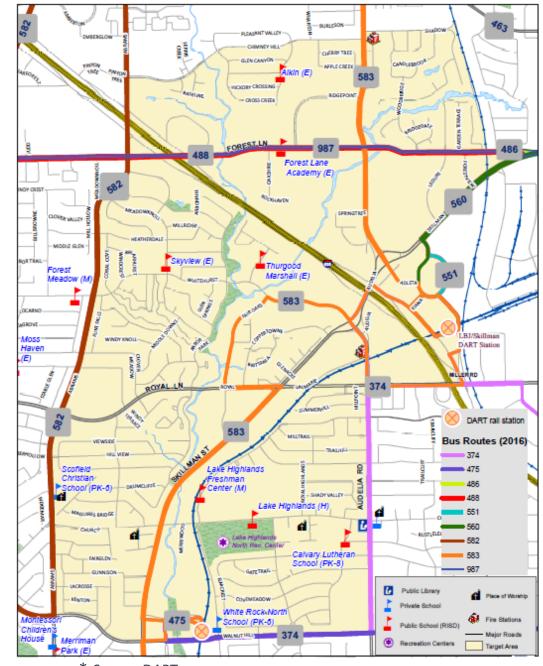
Department	Initiatives
Economic Development	SkillIman TIF; Dallas B.R.A.I.N. at Audelia Hills branch
Library	Audelia Road Branch – ESL classes in partnership with Richardson Adult Learning Center; 1-on-1 Job Application Assistance; computer classes; income tax assistance; afterschool programming (note: all schools in this area are in Richardson ISD); Dallas B.R.A.I.N. office hours and Programming
Parks and Recreation	Parks and Recreation department is working with CM McGough to develop a partnership with RISD about developing park space at RISD campuses. The target area has a great amount of park need, especially north of LBJ.
Other: Water Utilities, Public Works/Street Services,	Information in Appendix (See Bond and Water Utilities maps)

Category		Notes			
In CDBG Eligible Area?	Yes (Partial)	Target area has 17 block groups and 3 census tracts that are CDBG eligible.			
In a DPD TAAG Area?	Yes (Partial)	3 Primary TAAG areas: Royal Skillman, Forest Audelia, & Greenville LBJ			
DART Station Within ½ Mile?	Yes	Has 2 DART stations, Lake Highland & LBJ Skillman			
Community Prosecution Area?	Yes	2: Forest/Audelia PFA and Whitehurst PFA			
Parks Within ¼ Mile?	Yes	Lake Highland North, Watercrest, Timber Leaf and Forest Meadows			
TIF/PID?	Yes	Lake Highland PID; Skillman Corridor PID			
Library?	Yes	Audelia Road Branch Library			
Dallas ISD?	No	Schools in Richardson ISD			
Charter School?	No	2 private schools: White Rock North School(PK-6) & Scofield Christian School (PK-6)			
Recreation Center?	Yes	Lake Highlands North Rec. Center			
Major Issues:		 Left out Garbage and Recycling Roll Carts Missed Garbage pickup Obstruction to Alley/Sidewalk/Street Sub-standard structures including plumbing issues for multi-tenant properties Confined animals and dead animal pick-up 			



Transportation

- Served by several (9) bus lines; majority traversing the area but a few run on the edges
- Some schools are not conveniently accessible by public transit including:
 - Skyview Elementary
 - Aikin Elementary
 - Lake Highlands High
- Mode of travel to work:
 - Automobile 86% (citywide 88%)
 - Public transit 7% (citywide 4%)



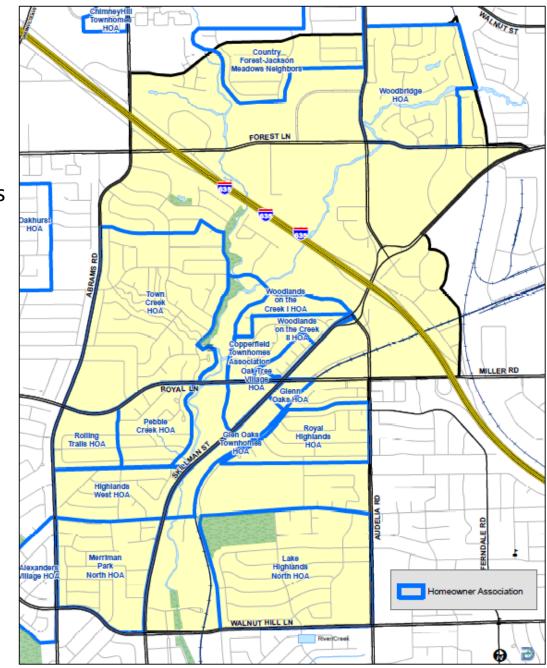


Homeowner Associations

- Copperfield Townhomes Association HOA
- Country Forest-Jackson Meadows Neighbors
- Glen Oaks HOA
- Glen Oaks Townhomes HOA
- Highlands West HOA
- Lake Highlands North HOA
- Merriman Park North HOA
- Oak Tree Village HOA
- Pebble Creek HOA
- Rolling Trails HOA
- Royal Highlands HOA
- Town Creek HOA

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- Woodlands on the Creek I HOA
- Woodlands on the Creek II HOA



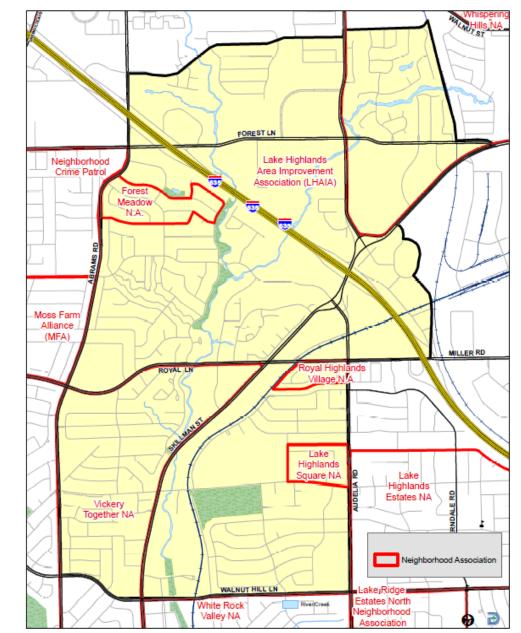
* Source: City of Dallas Planning & Urban Design Department 15

Neighborhood Association

- Forest Meadow NA
- Lake Highlands Area Improvement Association (LHAIA) NA
- Lake Highlands Square NA
- Royal Highlands Village NA
- Vickery Together NA
- Ferguson Rd Initiative (FRI)
- Woodbridge VIP

Crime Watch Groups

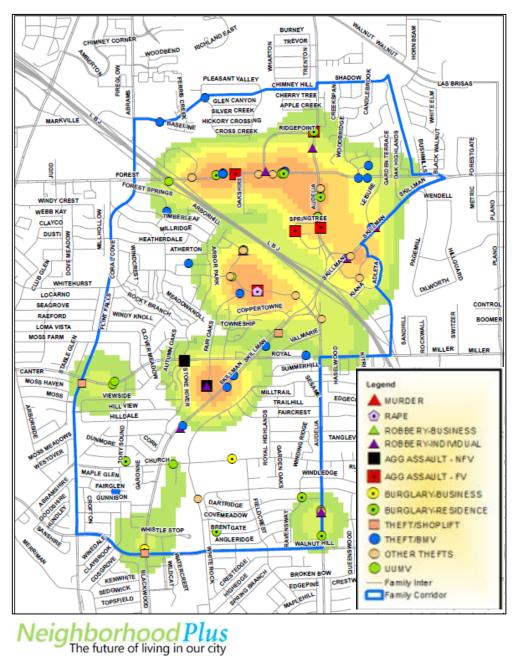
- Royal Highlands HOA (RHHA)
- Royal Lane Village HOA
- Woodland on the Creek I Condos
- * Woodlands on Creek II Condos



^{*} Source: City of Dallas Planning & Urban Design Department



Crime Statistics



FAMILY CORRIDOR							
CRIME TYPE	Last 28 Days	LY 28 Days		YTD	LYTD	(July 3)	
Violent Crimes	2016	2015	Diff	2016	2015	Diff	%Ch
Murder	0	1	-1	4	6	-2	-33.33
*Sexual Assault	1	3	-2	17	25	-8	-32.00
Robbery- Business	0	0	0	12	16	-4	-25.00
Robbery-Individual	9	20	-11	56	71	-15	-21.13
Agg Assault (NFV)	2	7	-5	35	31	4	12.90
Agg Assault (FV)	5	5	0	31	32	-1	-3.13
Total Violent Crime	17	36	-19	155	181	-26	-14.36
Non-Violent Crimes							
Burglary-Business	2	5	-3	18	27	-9	-33.33
Burglary-Residence	15	33	-18	135	167	-32	-19.16
Theft-Shop Lift	3	2	1	9	15	-6	-40.00
Theft-BMV/Auto Acc	24	22	2	187	137	50	36.50
Theft-Other Theft	13	15	-2	80	83	-3	NC
Auto Theft	10	12	-2	77	84	-7	-8.33
Total Non-Violent	67	89	-22	506	513	-7	-1.36
Total Index Crimes	84	125	-41	661	694	-33	-4.76
Last 28 Days (6/6/2016 - 07/03/2016) NC = Not Calculable							

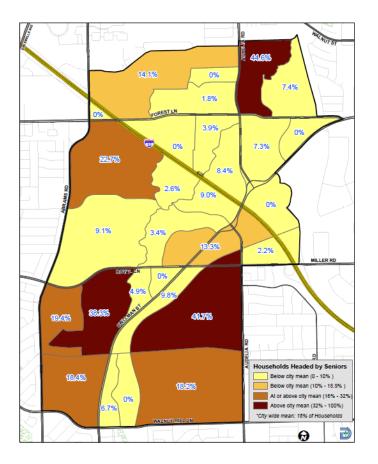
& YTD (01/01/2016 - 07/03/2016)



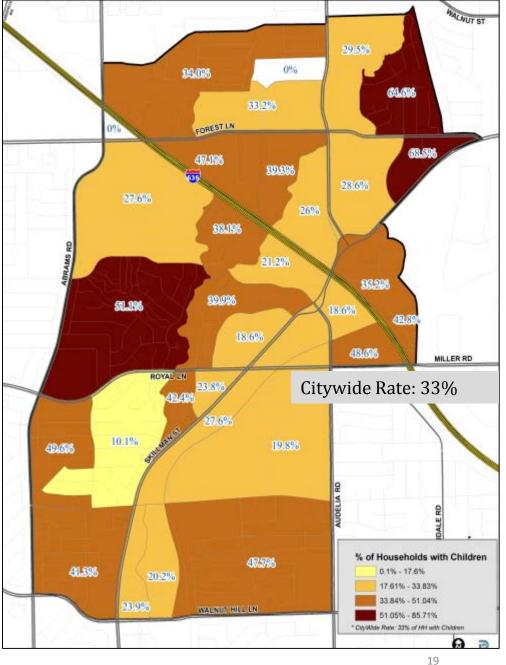
Appendix

Demographic

- Higher concentration of children than the city as a whole.
- Seniors more concentrated in the stable southern block groups

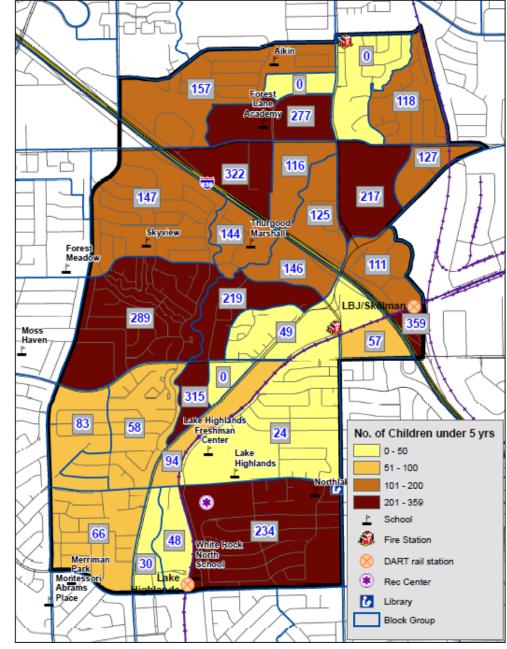


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* Source: 2010-2014 5 year ACS Estimates

No. of Children under 5 years: 2015

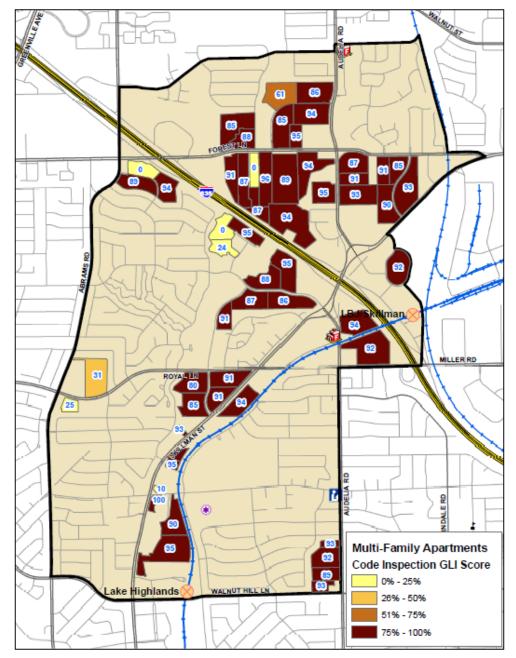


* Source: 2010-2014 5-Year ACS Estimates



Multi-family Apartment Code Inspection Ratings

 The Code Compliance department inspects multifamily properties on a 0 to 100 score, 85 and above is a passing score. Interior and exterior factors are considered



* Source: City of Dallas- Code Compliance Department



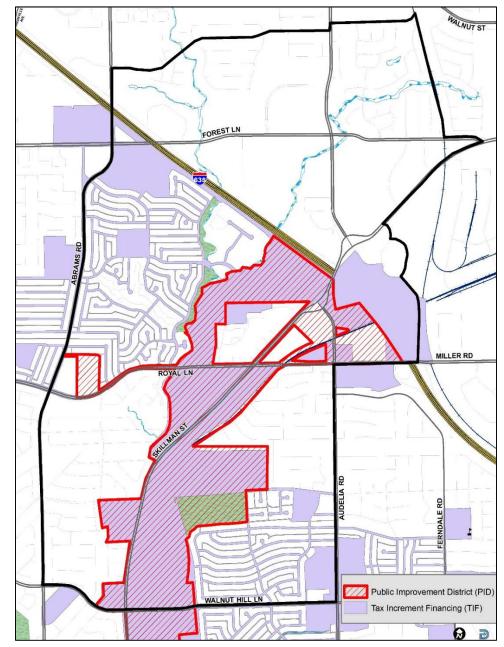
TIFs & PIDs

TIF

• Skillman Corridor TIF

PIDs

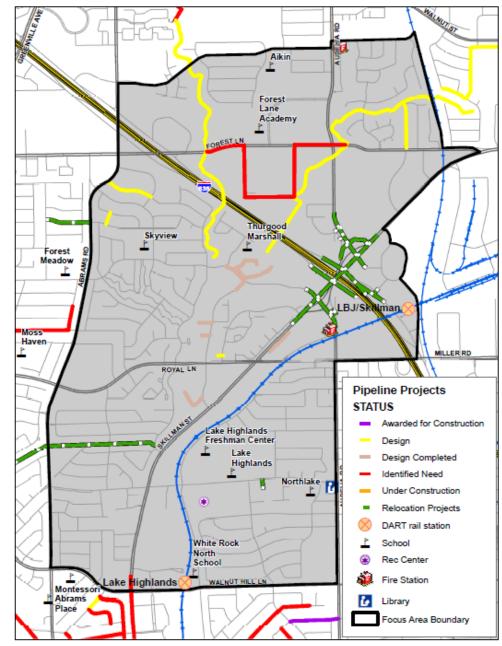
- Lake Highlands PID
- Skillman Corridor PID



* Source: City of Dallas Economic Development Department



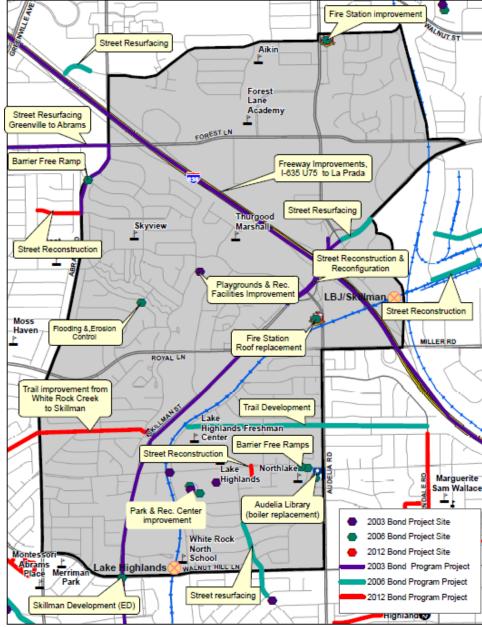
Water Utilities Projects: 2016



* Source: City of Dallas – Water Utilities Department



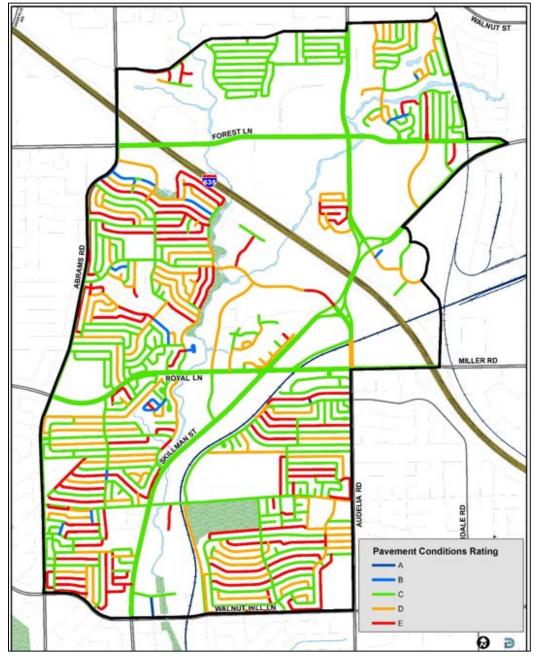
2003-2012 Bond Projects



* Source: City of Dallas –Water Utilities Department



Street Conditions



* Source: City of Dallas Public Works Department

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