Neighborhood Plus The future of living in our city

MetroTex Association of Realtors August 13, 2015



Purpose of the Plan

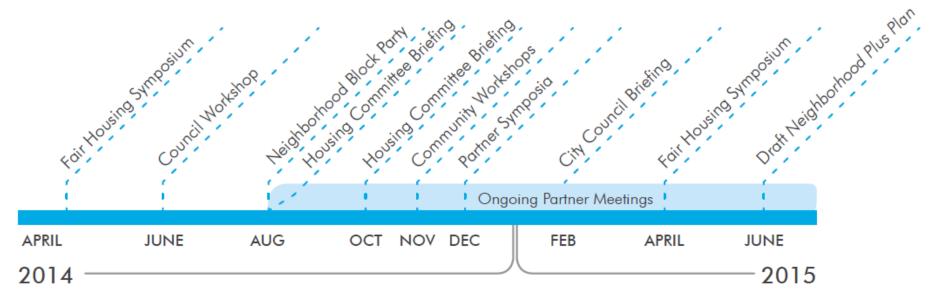
- Shape Housing Policy and set a new direction for housing development in Dallas.
- Strengthen Neighborhood Revitalization policy and develop a framework to guide community investment decisions.
- Acknowledge the inter-dependence of local government with other public and private agencies, non-profits and philanthropic institutions.
- Establish a collaborative relationship that leverages planning and investment to strengthen Dallas' regional leadership.

Power in Partnerships

- The City cannot do this alone!
- We appreciate the support that has been demonstrated by our partners through this process.

"If you want to go fast, go alone. If you want to go far, go together." — African proverb

Process Thus Far





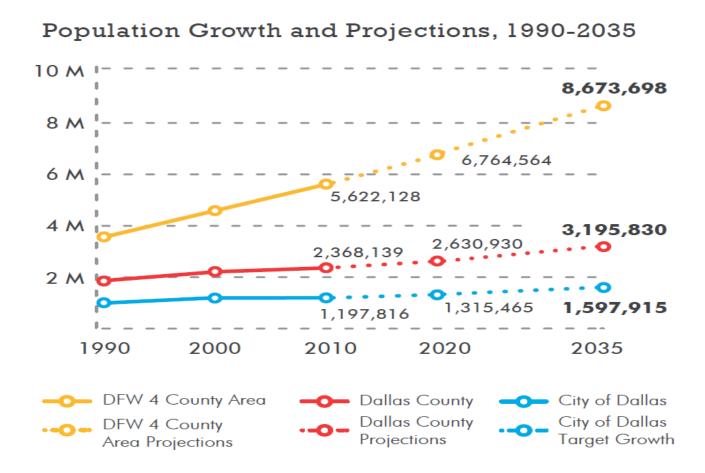


Understanding Dallas in the Regional Context

 "If you don't know where you've come from, you don't know where you are going" – Maya Angelou

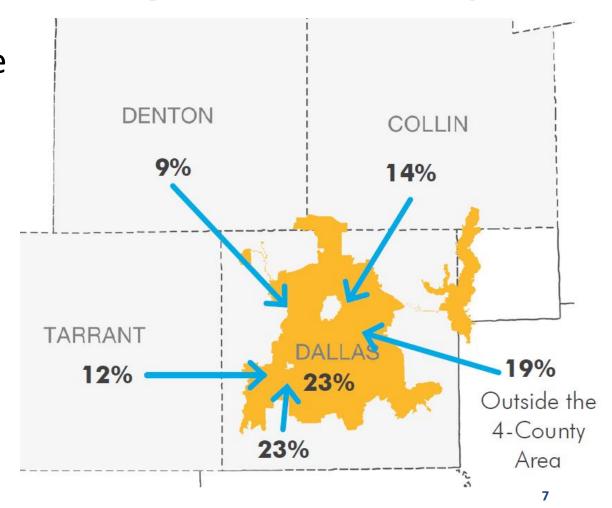
What Portion of Growth Will Dallas Capture?

 By 2035, Dallas County is expected to grow by nearly 800,000 people.



Opportunity For Growth

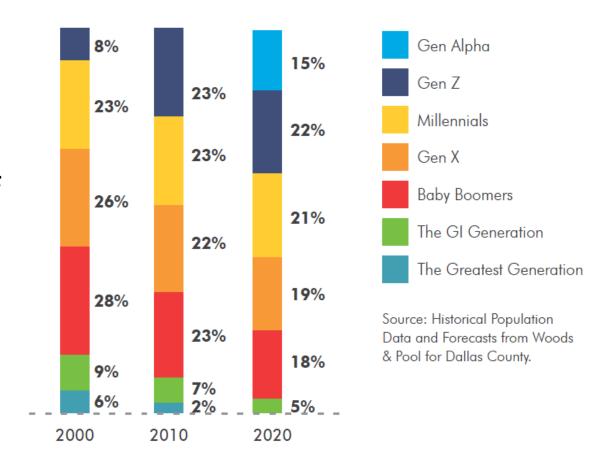
 In-bound commuters make up the majority of the Dallas workforce and are more affluent than Dallas residents. Share of Dallas' Workforce by Residence Earning \$40,000 or More Annually



Dallas is Getting Younger

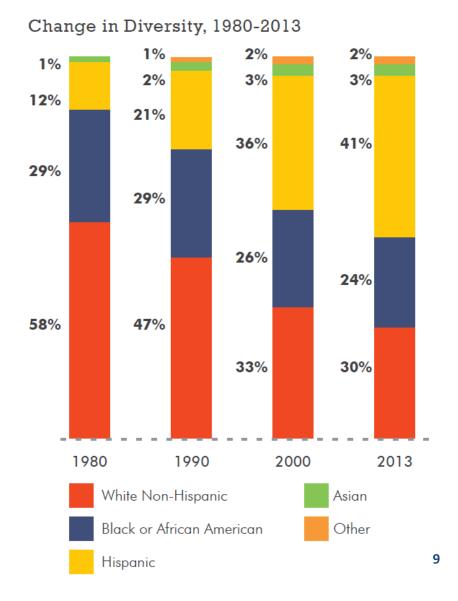
Change in Generations in Dallas County, 2000-2020

 By 2020, Almost 60% of Dallas is projected to be under the age of forty.



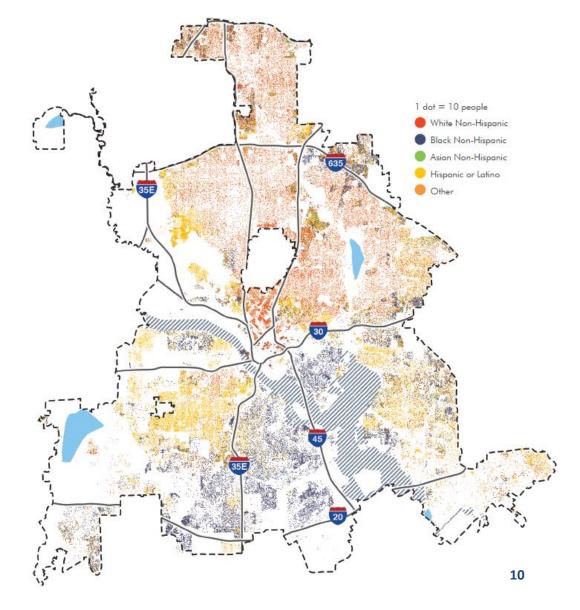
Dallas is Getting More Diverse

 Dallas will be reshaped and strengthened by its racial, ethnic, cultural and generational diversity.



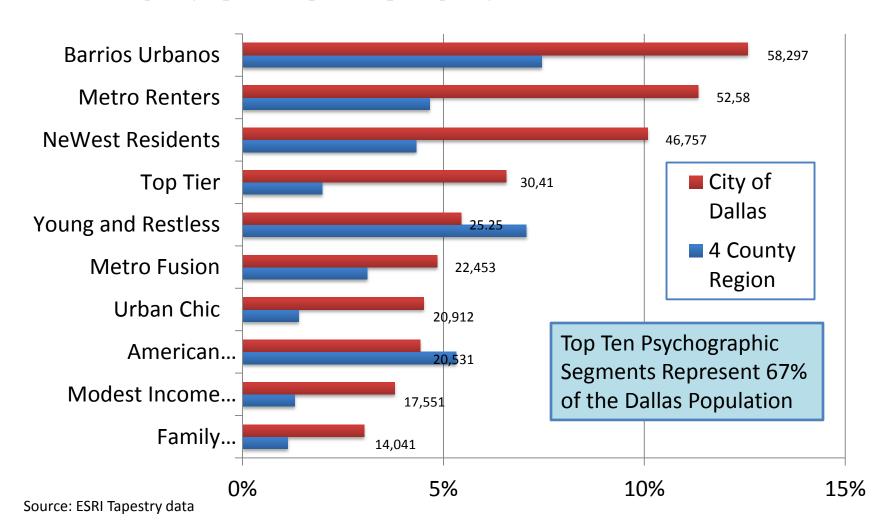
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Who Is Dallas Attracting?

Psychographics: Top 10 Tapestry Segments

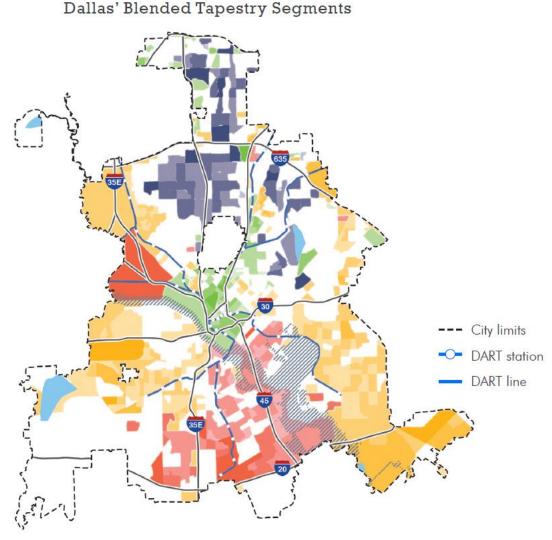


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Who is Dallas Attracting?

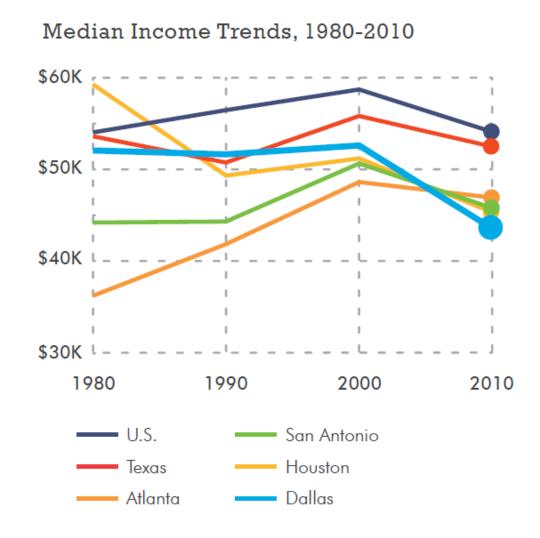
Four Blended
 Tapestry
 Segments
 account for 52%
 of Dallas
 population.

- Young Diverse Families (21%)
- Urban Loving Millennials (16%)
- Dallas Baby Boomers (8%)
- Hard Working Households (7%)

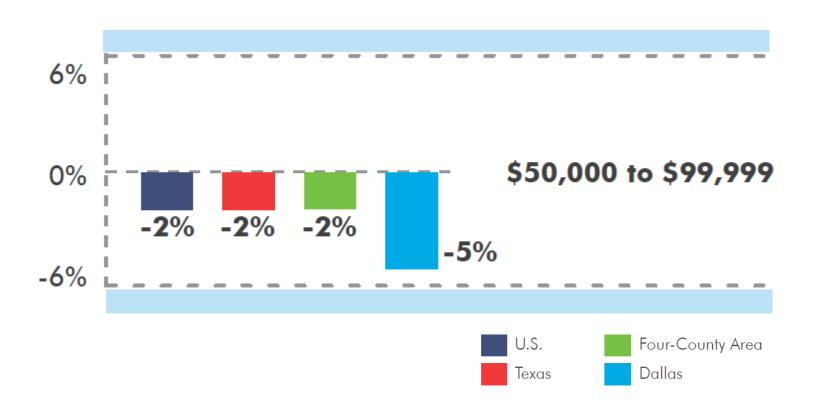


Dallas' Median Income Has Declined Sharply

 Dallas' share of low income residents is increasing while its share of high income residents is declining.



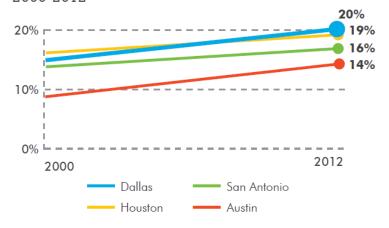
Dallas Is Losing Share of Middle Income Households



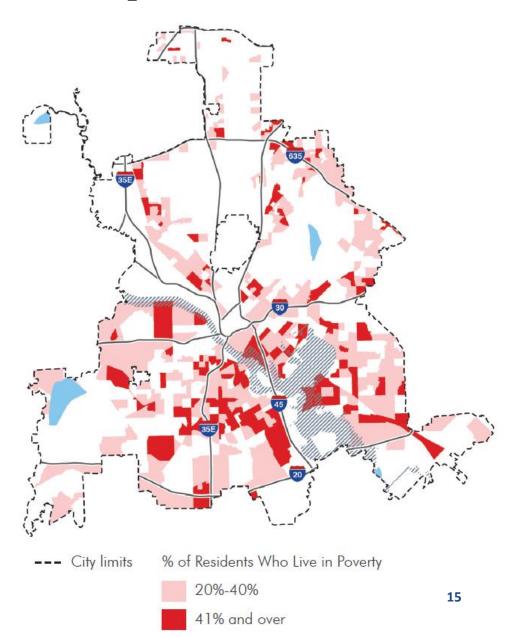
Poverty Has Reached Crisis Proportions

 20% Percent of Dallas families live in poverty, typically in areas of concentration.

Percent of Families below the Poverty Line, 2000-2012

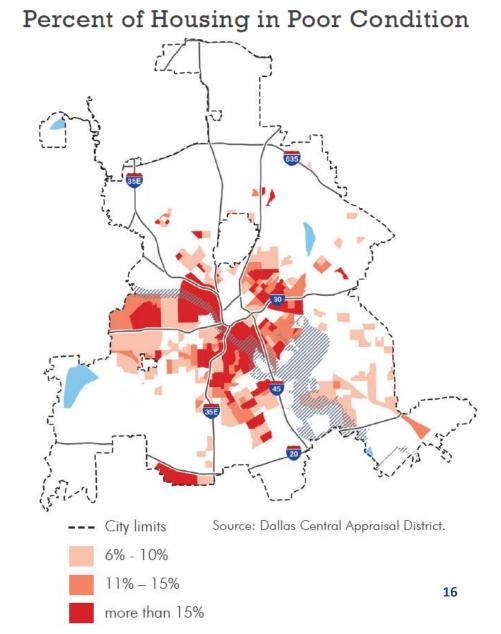


Source: U.S. Census Data (2000 Decennial Census and ACS 2008-2012 Five-Year estimates) via Social Explorer T98/T179.



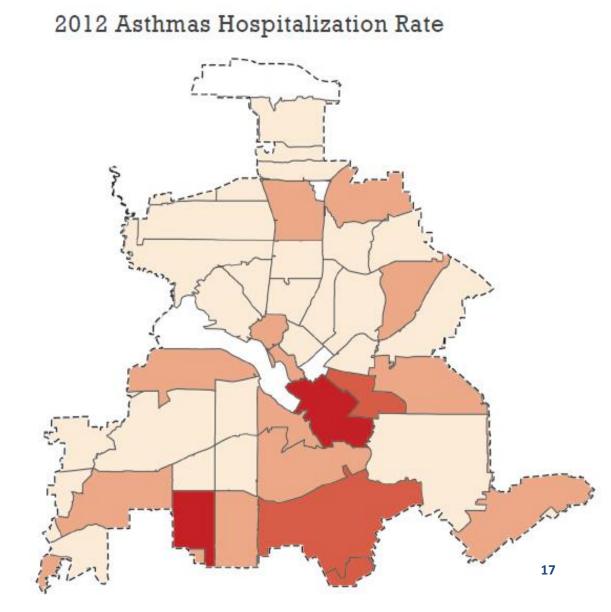
Concentrated Blight Is a Growing Concern

Parts of Dallas suffer from concentrated blight as evidenced by housing condition, vacancy and abandonment.

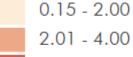


Health Outcomes Are Related to Poverty

 Poor housing conditions can be triggers for those with Asthma.



Hospitalization Rates per 1000

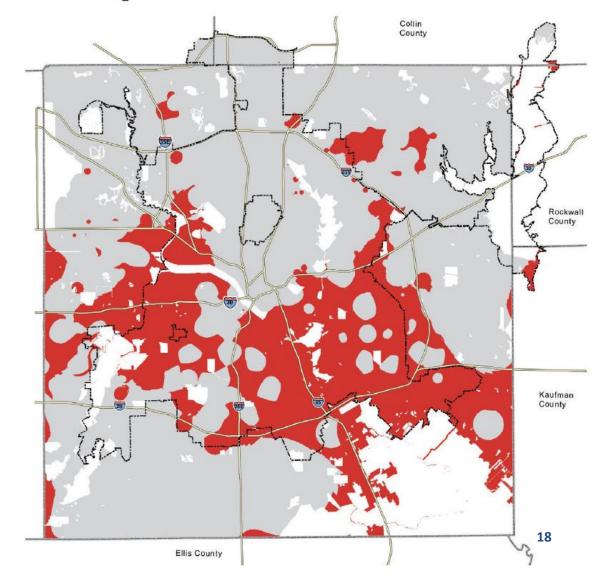


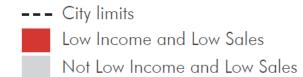
4.01 - 5.00

5.01 - 6.83

Health Outcomes Are Related to Poverty

 Food deserts correspond to areas with high death rates due to diet-related diseases. Low Supermarket Sales and Low Income





Geographic Disparity in Educational Attainment

Almost 26% of Dallas residents over 25 years of age do not have a high school diploma.

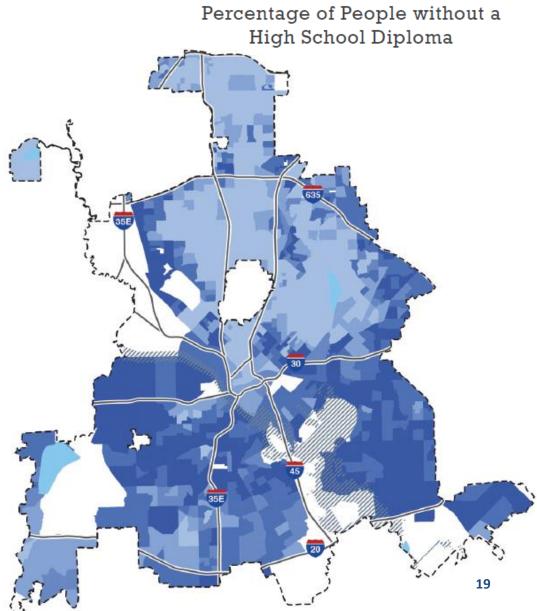
0% - 5%

6% - 15%

16% - 20%

21% - 40%

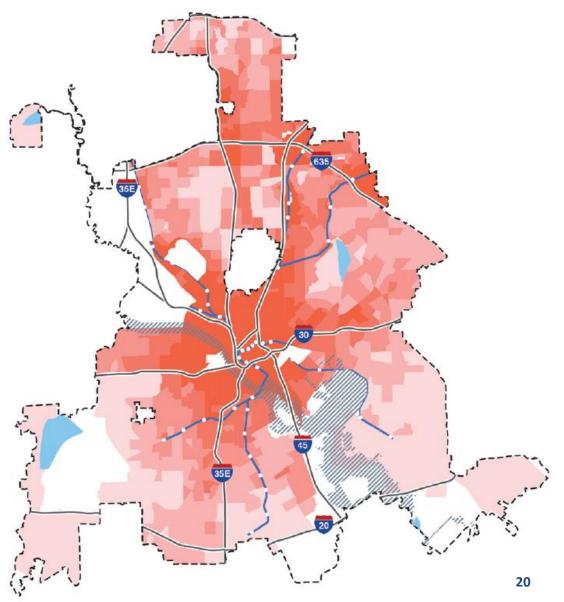




Access to Jobs by Transit

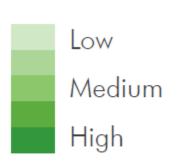
 Dallas has significant opportunities for residential development in transit accessible areas.

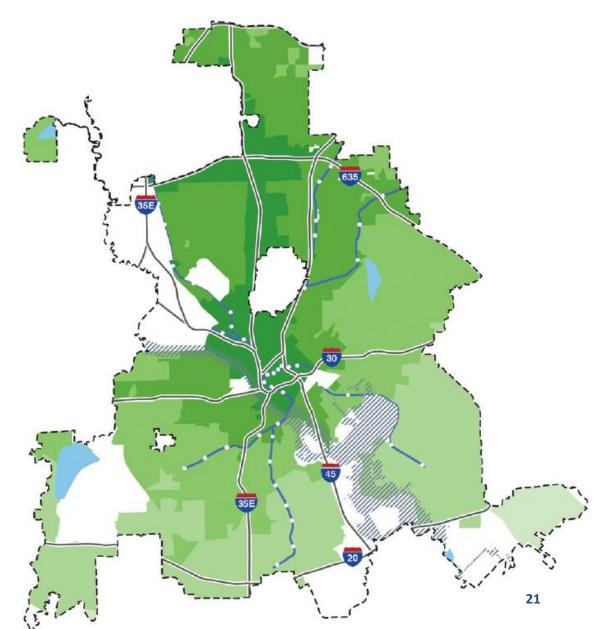




Access to Jobs by Car

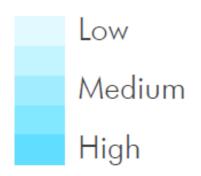
 Many parts of Dallas lack convenient access to jobs.

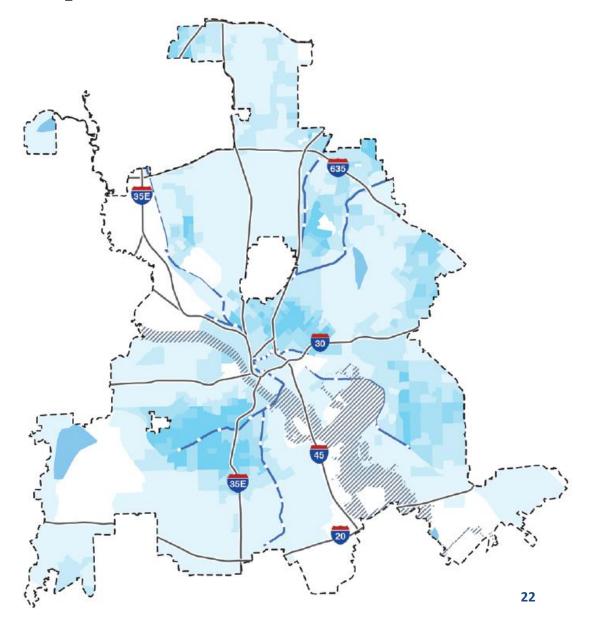




Neighborhood Walkability

 Most of Dallas is not very walkable, although some notable areas of opportunity exist.

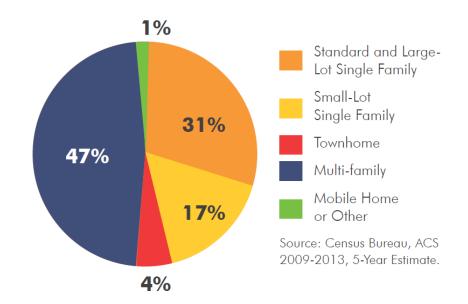




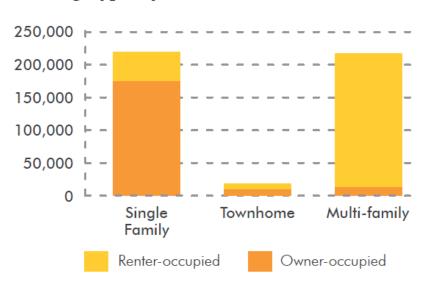
Housing Choice in Dallas

Current Housing Mix, 2013

56% of Dallas
 homes are renter
 occupied,
 distributed
 across a diverse
 range of housing
 types.



Housing Type by Owner or Renter Status



Single Family Renters

 In Dallas, 20% of Single Family homes are occupied by renters.

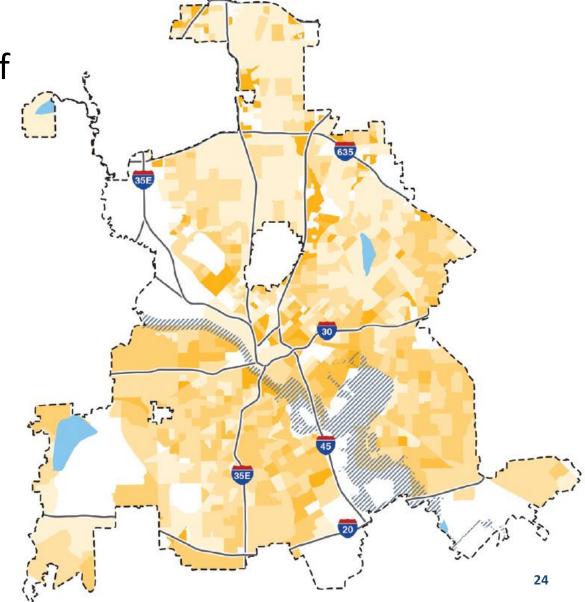
0% - 10%

10% - 25%

25% - 50%

50% - 75%

75% and over



Middle and High Income Renters

 In Dallas, over 80,000 rental households make more than \$50,000.

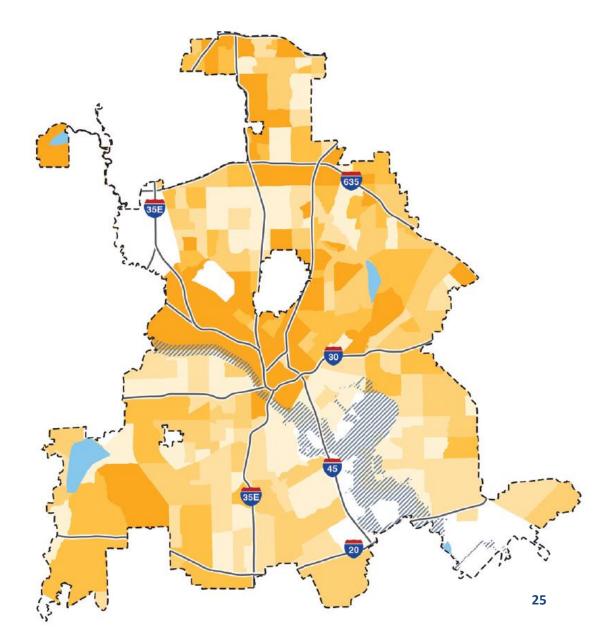
0 - 78

79 - 141

142 - 228

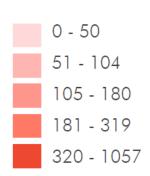
229 - 394

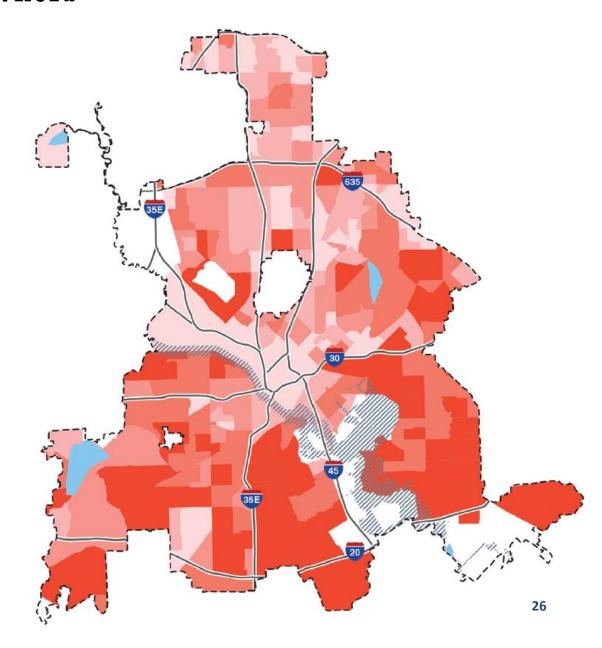
395 - 1840



Low-Income Homeowners

 In Dallas, over 54,000 homeowners have incomes less than \$35,000.





Six Strategic Goals



Goals, Policies and Actions



Instant Polling Exercise

There are no right or wrong answers.



Let's try it...

The best spectator sport is...

0% 1. Baseball

0% 2. Football

0%

0%

0%

3. Soccer (real football)

4. Hockey

5. Meh... Not really a "sports" person

Favorite Morning Beverage?

0% 1. Coffee

0% 2. Tea

0%

0%

0%

3. Orange Juice

4. Milk

5. Other

Ready ...

Set ...

Go!



0%

0%

Which do you think has to happen first?

- A. Promote inter-agency collaboration, leveraging of resources, coordination and co-location of services
- B. Facilitate a Super-Neighborhood structure to support neighborhood organizations
 - C. Strategically target resources to maximize neighborhood impact.
 - D. Promote efficiency and effectiveness across programs and agencies



0%

0%

Which do you think will have the MOST impact?

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0%

0%

Which can your organization help with most?

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0%

- A. Increase the earning capacity of low wage earners.
 - B. Expand workforce training programs.
 - C. Expand health, childcare, and transportation programs for low income areas.
- D. Improve Pre-K education opportunities for children in poverty.
- 0% E. Facilitate integration of homeless population back into the workforce and society.

 37



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 39



Which do you think has to happen first?

0%

A. Establish a unified blight removal and improvement program.

0%

B. Develop programs and partnerships to return blighted properties to productive use.

0%

C. Dispose of City-owned and land bank properties more strategically and efficiently.

0%

D. Address endemic health issues in blighted areas with concentrated poverty.



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- B. Support and leverage emerging school quality and school choice programs.
- C. Dispose of City-owned and land bank properties more strategically and efficiently.
 - D. Enhance neighborhoods desirability by improving infrastructure, housing stock, recreation and safety,



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- B. Encourage infill development and existing home improvements in target neighborhoods to attract and retain homeowners.
- $_{0\%}$ C. Increase the number of eligible mortgage loan applicants.
- D. Expand home ownership programs to reach a broader range of potential homebuyers.



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 - C. Align planning, funding and community investments within a quarter mile of DART stations to promote transit-oriented development.



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Sign in and Commitment Page





















MetroTex













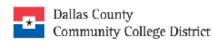








BUILDERS OF HOPE





















Next Steps

- We will continue to refine draft and a final draft to be released before City Council
 - Housing Committee briefing on Tuesday,
 September 8th
 - City Council briefing on Wednesday, September
 16th
 - City Council action on Tuesday, September 22nd
 9:00am in the 6th City Council Chamber
- Thank you for your hard work and support