Memorandum



DATE November 2, 2018

To Honorable Mayor and Members of City Council

Assessment of Fair Housing and North Texas Regional Assessment of Fair Housing Report

On Tuesday, November 6, 2018, you will be briefed on the Assessment of Fair Housing by Beverly Davis, Director of the Office of Equity and Human Rights, and Drs. Myriam Igoufe and Stephen Mattingly from the University of Texas at Arlington (UTA). The briefing materials are attached for you review.

Should you have any questions or concerns, please contact myself or Beverly Davis, Director of the Office of Equity and Human Rights.

Nadia Chandler Hardy

Assistant City Manager and Chief Resilience Officer

[Attachment]

T.C. Broadnax, City Manager
Chris Caso, City Attorney (I)
Carol A. Smith, City Auditor (I)
Billerae Johnson, City Secretary
Preston Robinson, Administrative Judge
Kimberly Bizor Tolbert, Chief of Staff to the City Manager

Jon Fortune, Assistant City Manager Joey Zapata, Assistant City Manager Majed A. Al-Ghafry, Assistant City Manager Directors and Assistant Directors



NORTH TEXAS REGIONAL HOUSING ASSESSMENT

DALLAS CITY COUNCIL BRIEFING NOVEMBER 6, 2018

Dr. Myriam Igoufe Co-Principal Investigator and Project Manager

Dr. Stephen Mattingly, Principal Investigator

PRESENTATION OVERVIEW

- Background, Structure, and Purpose
- Key Findings
- Fair Housing Goals
- Moving Forward



ASSESSMENT OF FAIR HOUSING

- Requirement set forth by HUD in 2015 pursuant to new rule on Affirmatively Furthering Fair Housing
 - Data-driven examination
 - Regional collaboration
- North Texas working group formed (21 entities),
 led by the City of Dallas
- UT Arlington retained as a consultant in January 2017



STRUCTURE

Assess Disparities:

Among groups, Dallas/Region

FAIR HOUSING ISSUES

SEGREGATION

RACIALLY/ETHNICALLY
CONCENTRATED AREAS OF POVERTY

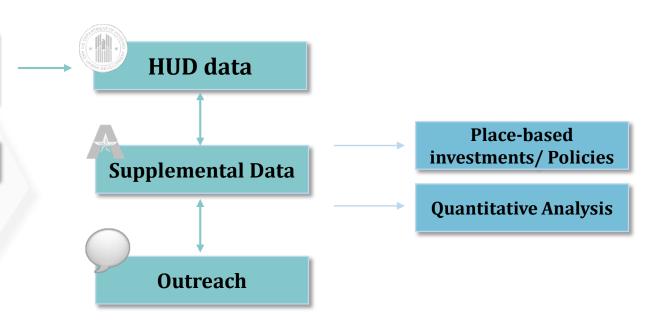
HOUSING NEEDS

ACCESS TO OPPORTUNITY

DISABILITY & ACCESS TO HOUSING

PUBLICLY SUPPORTED HOUSING

FAIR HOUSING ENFORCEMENT



FAIR HOUSING GOALS



PURPOSE

- For the City of Dallas to be better positioned to Affirmatively Further Fair Housing
 - Address inequities (segregation, poverty...)
 - Remove obstacles to access to opportunity
 - Integrated and balanced living patterns
- "The duty to affirmatively further fair housing extends to all of a program participant's activities and programs relating to housing and urban development."
- Five-year Consolidated Plan (August 2019)



AFFIRMATIVELY FURTHERING FAIR HOUSING



For purposes of the rule, affirmatively furthering fair housing "specifically, means taking meaningful actions that, taken together, address significant disparities in housing needs and in access to opportunity, replacing segregated living patterns with truly integrated and balanced living patterns, transforming racially and ethnically concentrated areas of poverty into areas of opportunity, and fostering and maintaining compliance with civil rights and fair housing laws. The duty to affirmatively further fair housing extends to all of a program participant's activities and programs relating to housing and urban development."

(Source: HUD, 2017)



KEY FINDINGS

- REGION
 - Persisting patterns of segregation
 - Racial/ethnic inequities
 - Affordability Pressures
 - Dallas/Region imbalances

KEY FINDINGS, DALLAS

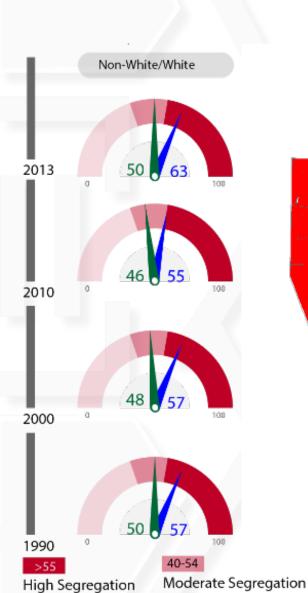
Stark geography of inequity

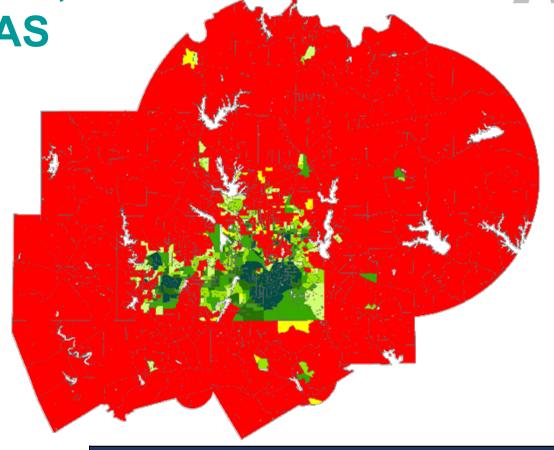
- Growing racial/ethnic and economic segregation
- Racial/ethnic inequities
- Affordability pressures
- Dallas/Region imbalances
- Systemic barriers to access opportunities

Compounding effects of inequitable geography

SEGREGATION, NORTH TEXAS







| Description | Categ | ory |
|---|-------|-----|
| Non-white share more than 40% greater than jurisdiction | 7 | |
| Non-white share 30% to 40% greater than jurisdiction | 6 | |
| Non-white share 20% to 30% greater than jurisdiction | 5 | |
| Non-white share 10% to 20% greater than jurisdiction | 4 | |
| Non-white share 0% to 10% greater than jurisdiction | 3 | |
| Non-white share similar to jurisdiction's share | 2 | |
| Greater White population share than jurisdiction | 1 | |

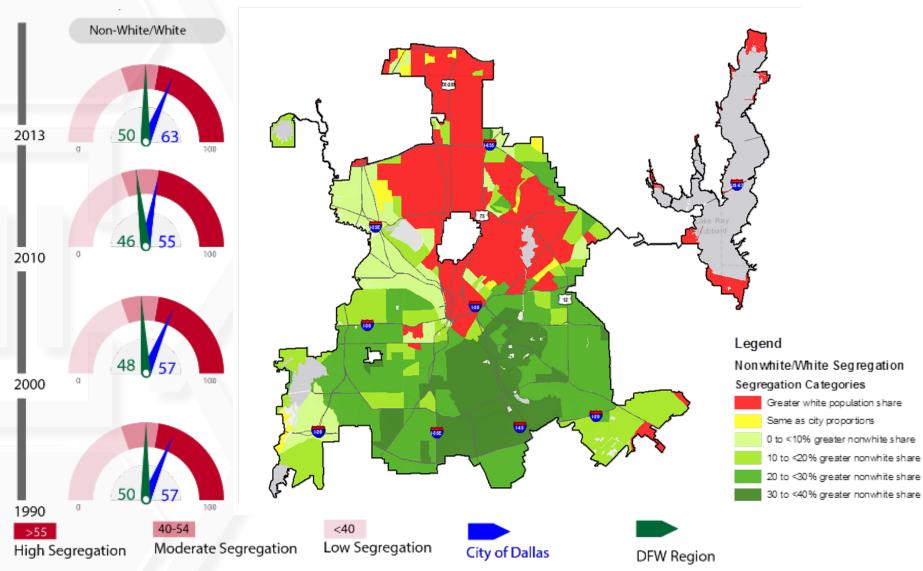
<40 Low Segregation





SEGREGATION, NORTH TEXAS





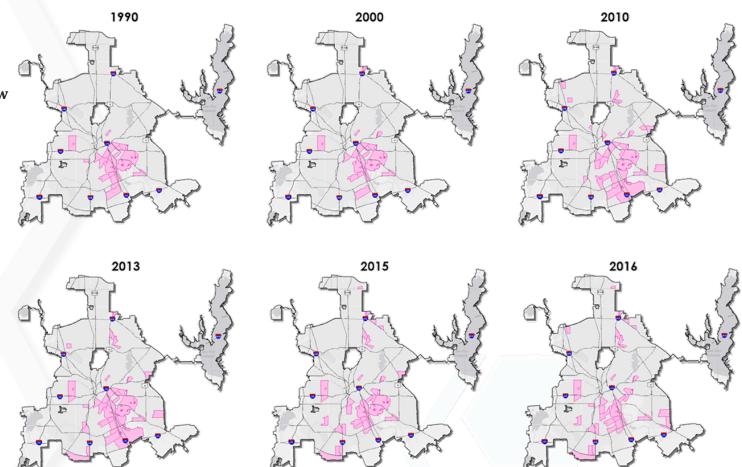
Source: U.S. Census Bureau, 1990, 2000, 2010 American Community Survey

RACIALLY/ETHNICALLY CONCENTRATED AREAS OF POVERTY



R/ECAPs

50% Non-white and 40% Household below Federal poverty line





RACIALLY/ETHNICALLY CONCENTRATED

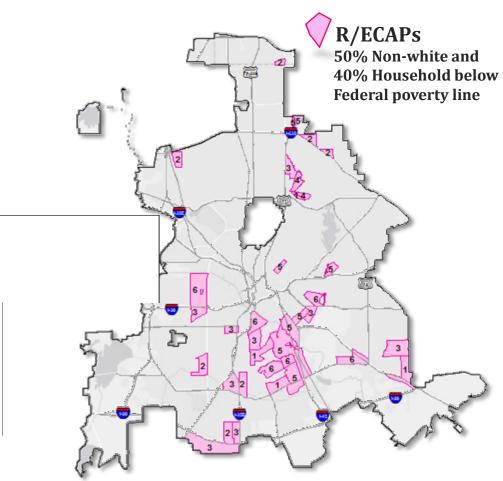
AREAS OF POVERTY

 Long-lasting R/ECAPs in Southern sector of Dallas and West Dallas

Proliferation of R/ECAPs over time

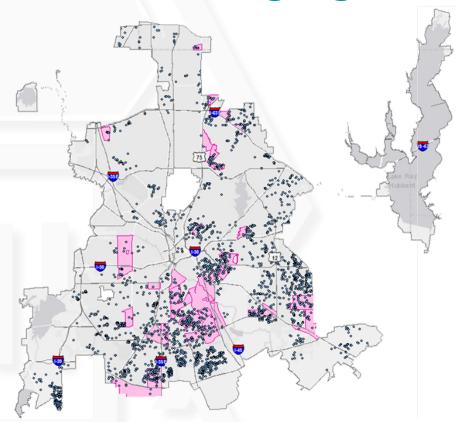
1990: **(18)** 2000: **(18)** 2010: **(32)** 2013: **(33)** 2015: **(32)** 2016: **(36)**

- Spatial dispersion of R/ECAPs across the city and region
- Segregation Nonwhite concentration
- R/ECAPs tend to emerge as a result of poverty increase, as opposed as to a nonwhite population increase.



R/ECAPs (2016)

R/ECAP, Segregation, and HCV



HCV families tend to live in the

503 HCV families in one census tract

85 HCV families in average in R/ECAP

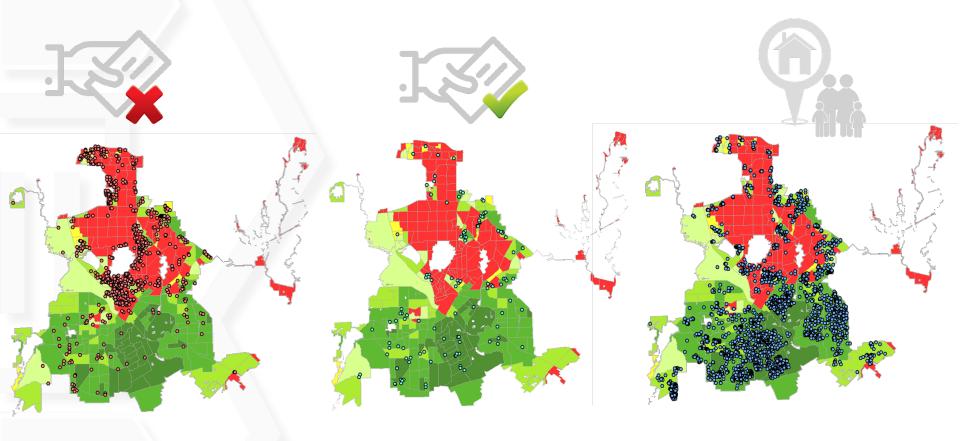
22 HCV families in average in non-R/ECAP

most segregated areas in Dallas, and region





Source of Income Discrimination and Residential living patterns of HCV



Surveyed landlords refusing vouchers

Surveyed landlords accepting vouchers

Residential patterns HCV families

Source: Raw data made available by Inclusive Communities Project, analyses conducted by UTA Researchers

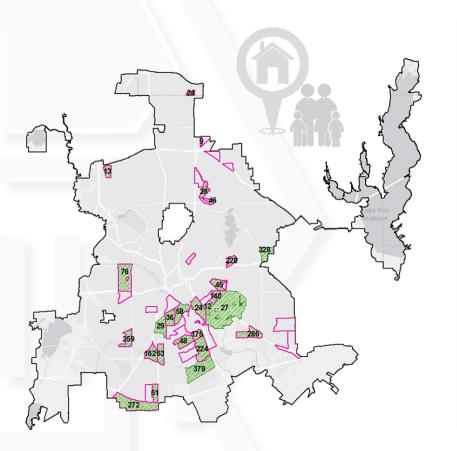


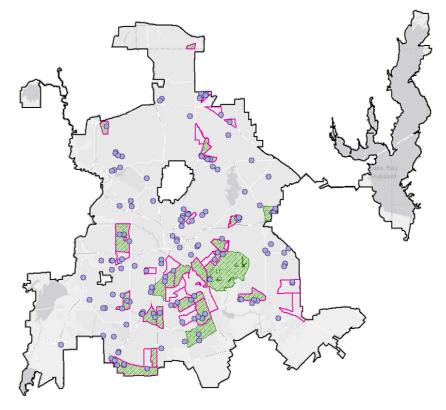
HCV disproportionately concentrated in R/ECAPs

91 % of surveyed landlords reside outside R/ECAPs

If each of these landlords would house four families, no HCV family would reside within a R/ECAP in Dallas

R/ECAPs and Accessibility Challenges





1.8 LIHTCs per LILA tracts



Legend



Low Income Housing Tax Credit



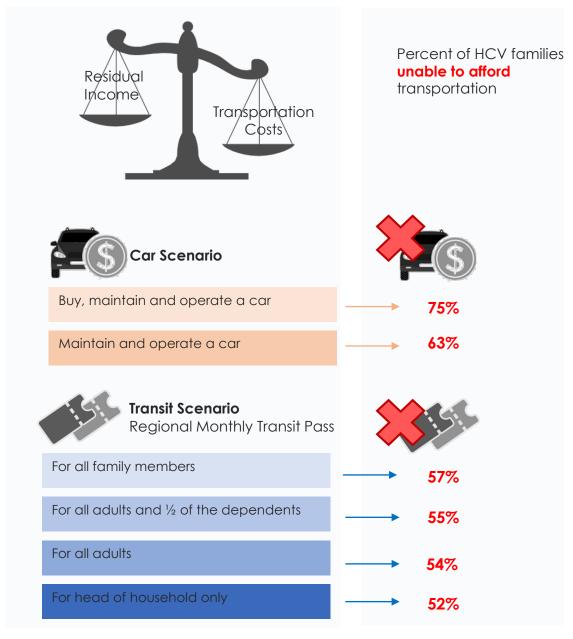
Low Income Low Access to Food



Transportation Barriers

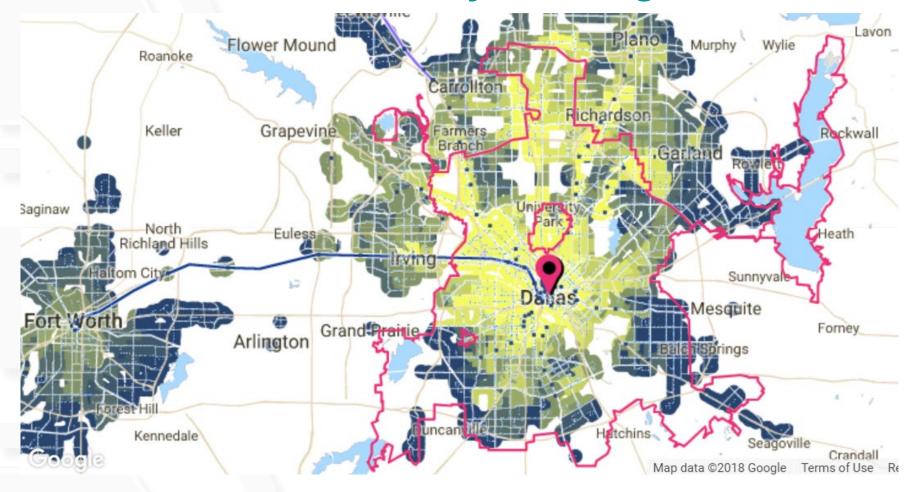
Overwhelming majority of HCV families have insufficient resources to meet transportation needs

Affordability pressures faced by 30%AMI, 50%AMI, 80% AMI households





R/ECAPs and Accessibility Challenges



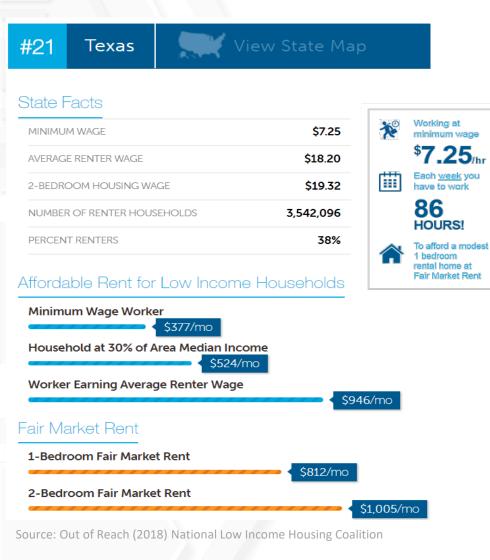
Number of jobs accessible within a 30 minute transit commute held by workers with earnings greater than \$3333/month on average for households.

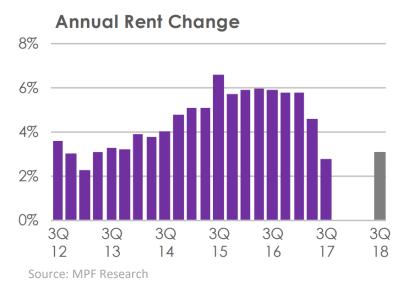
< 12,500 Jobs</p>
12,500-25,000 Jobs
25,000-50,000 Jobs
50,000-75,000 Jobs
75,000-100,000 Jobs

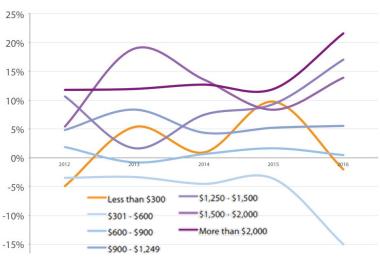




AFFORDABILITY PRESSURES







Source: Housing production, bcWorkshop (2018)



AFFORDABILITY PRESSURES

Burden is greater for:

Renters > Owners

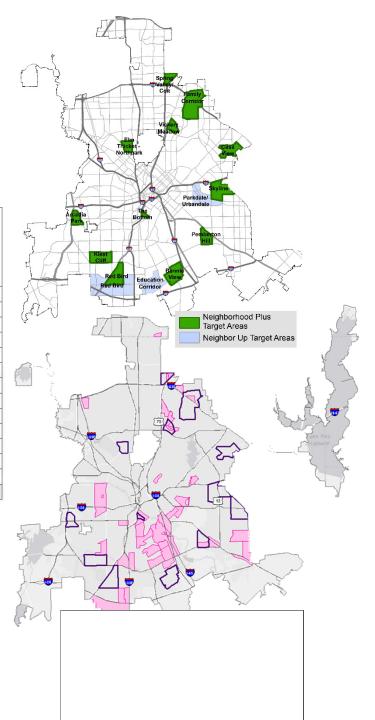
Households below or at 30%AMI

Households below or at 50%AMI

| 1 | | | | | | | | |
|---|-------------------|-------------|-------------------|------|---------|--|--|--|
| Dallas, Texas (2015) | | | | | | | | |
| Income by Cost Burden (Renters only) | Cost burden > 30% | % | Cost burden > 50% | % | Total | | | |
| Household Income less-than or= 30% HAMFI | 57,575 | 79 % | 46,910 | 64% | 72,830 | | | |
| Household Income >30% to less- than or= 50% HAMFI | 38,270 | 75% | 10,020 | 20% | 50,985 | | | |
| Household Income >50% to less- than or= 80% HAMFI | 18,130 | 32% | 2,490 | 4% | 56,555 | | | |
| Household Income >80% to less- than or= 100% HAMFI | 3,625 | 14% | 380 | 2% | 25,030 | | | |
| Household Income >100% HAMFI | 3,170 | 5% | 340 | 0.5% | 70,000 | | | |
| Total | 120,770 | | 60,140 | | 275,395 | | | |
| Income by Cost Burden (Owners only) | Cost burden > 30% | % | Cost burden > 50% | % | Total | | | |
| Household Income less-than or= 30% HAMFI | 15,860 | 71% | 11,490 | 51% | 22,425 | | | |
| Household Income >30% to less- than or= 50% HAMFI | 14,095 | 56% | 6,060 | 24% | 25,105 | | | |
| Household Income >50% to less- than or= 80% HAMFI | 11,655 | 35% | 3,335 | 10% | 33,530 | | | |
| Household Income >80% to less- than or= 100% HAMFI | 4,080 | 22% | 995 | 5% | 18,925 | | | |
| Household Income >100% HAMFI | 8,890 | 9 % | 1,520 | 1% | 101,865 | | | |
| Total | 54,580 | | 23,400 | | 201,855 | | | |

REVITALIZATION PROGRAMS Neighborhood Plus Plan

| Neighborhood Plus Focus Areas Overlapping with R/ECAPs | Number of R/ECAPs at least partially within NP areas in 2015 | Number of R/ECAPs at least partially within NP areas in 2016 | Average Poverty Rate (2016) | Average Nonwhite concentration (2016) |
|--|---|---|-----------------------------------|--|
| The Bottom | 1 | | 26% | 31% |
| Vickery Meadow | 2 | 2 | 33% | 43% |
| Pemberton Hills | 1 | 1 | 41% | 53% |
| Family Corridor | 1 | 1 | 24% | 50% |
| Coit/Spring Valley | 2 | 2 | 30% | 73% |
| Elm Thicket-Northpark | | | 9% | 49% |
| Bonnie View | | | 27% | 87% |
| Kiest Cliff/Kimball Heights | | | 14% | 46% |
| Red Bird | | | 24% | 76% |
| Casa View | | | 20% | 46% |
| Skyline | | | 29% | 46% |
| Arcadia Park | | | 27% | 21% |
| Pleasant Grove | | | 24% | 39% |
| Total | 7 (out of 32) | 6 (out of 36) | 26% | 50% |

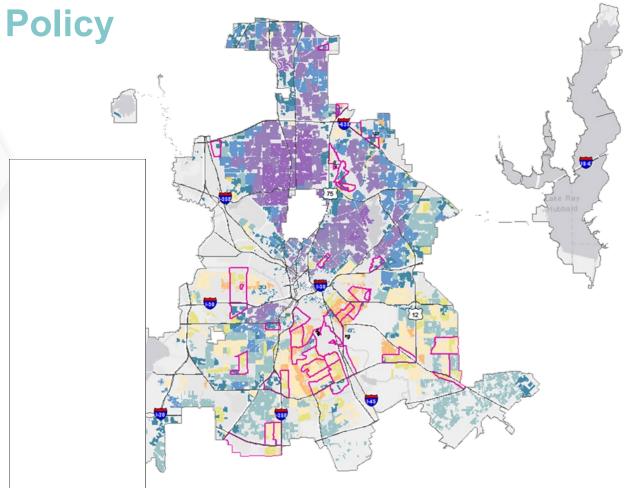


REVITALIZATION PROGRAMS

MVA/ Housing Policy

R/ECAPs:

distressed and middle real estate markets



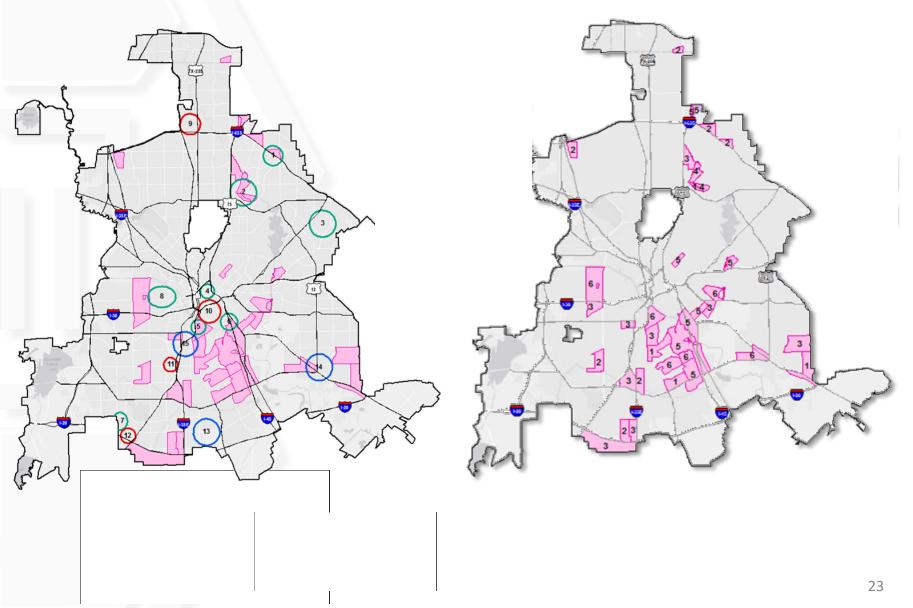


REVITALIZATION PROGRAMS

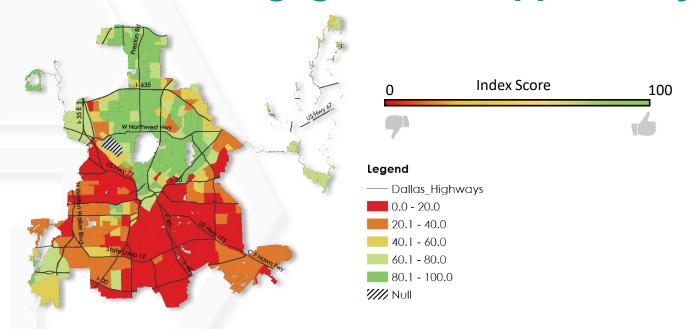
MVA/ Housing Policy

| | | | | , The state of the | and all the stand | | 3 | 1000 | |
|--|---|---|--|--|--------------------------|-----|-----------------|---------|---------|
| | | | | رخع | | 7 7 | U ¹³ | / (A) < | Section |
| MAR NAME | TVDE | D/ECAD | Poverty | Porcon | Zourein Creak Gaso | \ \ |] @ [] | 15 | |
| | ТҮРЕ | R/ECAP Overlap? | Poverty Rate | Percent Nonw | 7 | 1 | | | 1 |
| | TYPE Stabilization Areas | | Rate 30% | Nonw 79% | | 1 | | | 1 |
| D | | Overlap? | Rate 30% 30% | Nonw 1 79% 65% | | 1 | | | |
| D LBJ - Skillman | Stabilization Areas | Overlap? Complete Complete No | 30% 30% 18% | Nonw 1 79% 65% 66% | | 1 | | 13 | |
| D LBJ - Skillman Vickery Meadow | Stabilization Areas Stabilization Areas | Overlap? Complete Complete | 30% 30% 18% 26% | Nonw 1 79% 65% | | | | 13) | |
| LBJ - Skillman Vickery Meadow Casa View | Stabilization Areas Stabilization Areas Stabilization Areas | Overlap? Complete Complete No | 30% 30% 18% | Nonw 79% 65% 66% 50% | | | 0 | 13) | |
| D LBJ - Skillman Vickery Meadow Casa View East Downtown | Stabilization Areas Stabilization Areas Stabilization Areas Stabilization Areas | Overlap? Complete Complete No No | 30% 30% 18% 26% | Nonw 79% 65% 66% 50% | | | 0 | 13) | |
| LBJ - Skillman Vickery Meadow Casa View East Downtown The Bottom | Stabilization Areas Stabilization Areas Stabilization Areas Stabilization Areas Stabilization Areas | Overlap? Complete Complete No No Substantial | 30% 30% 30% 18% 26% 31% | Nonw 79% 65% 66% 50% | | | | 13) | |
| LBJ - Skillman Vickery Meadow Casa View East Downtown The Bottom Forest Heights | Stabilization Areas Stabilization Areas Stabilization Areas Stabilization Areas Stabilization Areas Stabilization Areas | Overlap? Complete Complete No No Substantial Partial | Rate 30% 30% 18% 26% 31% 34% | Nonw- 79% 65% 66% 50% 75% 94% | | | | 13) | |
| LBJ - Skillman Vickery Meadow Casa View East Downtown The Bottom Forest Heights Red Bird | Stabilization Areas | Overlap? Complete Complete No No Substantial Partial No | Rate 30% 30% 18% 26% 31% 34% 23% | Nonw- 79% 65% 66% 50% 75% 94% 89% | | | 0 | 3 | |
| LBJ - Skillman Vickery Meadow Casa View East Downtown The Bottom Forest Heights Red Bird West Dallas | Stabilization Areas | Overlap? Complete Complete No No Substantial Partial No Slight | Rate 30% 30% 18% 26% 31% 34% 23% 36% | Nonw 79% 65% 66% 50% 75% 94% 89% 87% | | | 0 | (3) | |
| D I LBJ - Skillman Vickery Meadow Casa View East Downtown The Bottom Forest Heights Red Bird West Dallas Midtown High Speed Rail | Stabilization Areas Redevelopment Area | Overlap? Complete Complete No No Substantial Partial No Slight No | Rate 30% 30% 18% 26% 31% 34% 23% 36% 17% | Nonw 79% 65% 66% 50% 75% 94% 89% 87% 62% | | | | 13) | |
| D I LBJ - Skillman Vickery Meadow Casa View East Downtown The Bottom Forest Heights Red Bird West Dallas Midtown High Speed Rail | Stabilization Areas Redevelopment Area Redevelopment Area | Overlap? Complete Complete No No Substantial Partial No Slight No | Rate 30% 30% 18% 26% 31% 34% 23% 36% 17% 31% | Nonw 79% 65% 66% 50% 75% 94% 89% 87% 62% 68% | | | | 13) | |
| D LBJ - Skillman Vickery Meadow Casa View East Downtown The Bottom Forest Heights Red Bird West Dallas Midtown High Speed Rail Wynnewood | Stabilization Areas Redevelopment Area Redevelopment Area Redevelopment Area Redevelopment Area | Overlap? Complete Complete No No Substantial Partial No Slight No No | Rate 30% 30% 18% 26% 31% 34% 23% 36% 17% 31% 23% | Nonw 79% 65% 66% 50% 75% 94% 89% 87% 62% 68% 90% | | | | 13) | |
| D LBJ - Skillman Vickery Meadow Casa View East Downtown The Bottom Forest Heights Red Bird West Dallas Midtown High Speed Rail Wynnewood Red Bird Red Bird | Stabilization Areas Redevelopment Area Redevelopment Area Redevelopment Area | Overlap? Complete Complete No No Substantial Partial No Slight No No No | Rate 30% 30% 18% 26% 31% 34% 23% 36% 17% 31% 23% 34% | Nonw 79% 65% 66% 50% 75% 94% 89% 87% 62% 68% 90% 95% | | | | 13 | |

REVITALIZATION MVA/ Housing Policy PROGRAMS



Labor Market Engagement – Opportunity Index



| | Dallas Index Score | Number census tracts | Percent White | Percent Black | Percent Hispanic | Percent Asian/Pl | Percent 30%AMI | Percent 50%AMI | Percent 80%AMI | Percent Families with Children |
|----|--------------------------|----------------------------|------------------|------------------|---------------------|---------------------|-------------------|-------------------|-------------------|--------------------------------------|
| | 0-9 | 36 | 1.4 | 20.5 | 8.1 | 0.7 | 15.4 | 10.5 | 7.2 | 15.4 |
| | 10-19 | 40 | 3.7 | 21.2 | 17.2 | 2.9 | 17.6 | 15.0 | 12.4 | 17.6 |
| | 20-29 | 33 | 3.1 | 9.2 | 17.9 | 5.3 | 12.0 | 12.6 | 11.9 | 12.0 |
| N | 30-39 | 35 | 5.5 | 10.7 | 16.4 | 6.8 | 11.8 | 13.7 | 12.7 | 11.8 |
| | 40-49 | 22 | 3.7 | 5.5 | 10.3 | 7.0 | 7.7 | 9.6 | 8.8 | 7.7 |
| | 50-59 | 25 | 6.6 | 7.9 | 7.8 | 6.7 | 5.9 | 7.3 | 8.7 | 5.9 |
| | 60-69 | 32 | 9.7 | 7.6 | 6.4 | 12.6 | 6.6 | 7.9 | 8.3 | 6.6 |
| OF | 70-79 | 33 | 14.3 | 7.9 | 5.5 | 12.5 | 5.3 | 7.1 | 8.4 | 5.3 |
| S | 80-99 | 36 | 15.1 | 4.0 | 5.0 | 12.1 | 6.7 | 5.8 | 7.0 | 6.7 |
| N | 90-100 | 87 | 37.0 | 5.5 | 5.5 | 33.2 | 10.9 | 10.5 | 14.6 | 10.9 |



KEY FINDINGS

- Stark geography of inequity
 - Growing racial/ethnic and economic segregation
 - Racial/ethnic inequities
 - Affordability pressures
 - Dallas/Region imbalances
 - Systemic barriers to access opportunities

Compounding effects of inequitable geography

- Promising initiatives:
 - Housing Policy, Office of Equity and Human Rights

FAIR HOUSING GOALS



Outreach

- Analysis of public input (coding and ranking)
- Prioritization of contributing factors to fair housing issues
- Synthesis quantitative data/qualitative data

| City of Dallas, Texas | Number | Percent |
|---|--------|---------|
| | 1153 | 100% |
| Contributing Factors of Disparities in Access To Opportunity | 363 | 31% |
| Contributing Factors of Segregation | 196 | 17% |
| Contributing Factors of Disproportionate Housing Needs | 195 | 17% |
| Contributing Factors of R/ECAPs | 169 | 15% |
| Contributing Factors of Publicly Supported Housing Location and Occupancy | 128 | 11% |
| Disability and Access Issues Contributing Factors | 92 | 8% |
| Fair Housing Enforcement | 10 | 1% |
| | | |



FAIR HOUSING GOALS

- Foster collaboration (Region/City/Housing authorities)
- Acknowledge and address inequitable geography
- Both substantive and procedural
 - See handout for potential strategies

| | Final Goals |
|--------|--|
| Goal A | Increase access to affordable housing in high opportunity areas |
| Goal B | Prevent loss of existing affordable housing stock and increase supply of new affordable housing, especially in higher opportunity areas |
| Goal C | Increase supply of accessible, affordable housing for persons with disabilities |
| Goal D | Make investments in targeted and segregated neighborhoods to increase opportunity while protecting residents from displacement |
| Goal E | Increase support and services for residents of publicly supported housing, and maintain and improve the quality and management of publicly supported housing |
| Goal F | Increase access to information and resources on fair and affordable housing |



NORTH TEXAS REGIONAL ASSESSMENT

Dr. Myriam Igoufe Co-Principal Investigator and Project Manager

Dr. Stephen Mattingly, Principal Investigator

